

## MENA Markets Daily Report

February 13, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	8,079.57	0.3%	8.1%	(7.9%)
		Kuwait	Main 50 Index	▲	5,911.27	0.6%	7.7%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	5,990.38	0.8%	7.6%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,360.02	0.4%	8.0%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,295.91	0.7%	2.7%	14.2%
	UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,210.96	0.7%	3.7%	21.7%
	Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,730.64	0.3%	(2.6%)	(3.9%)
	Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,324.19	(0.2%)	(2.6%)	(6.2%)
	Oman 8	Qatar	QE 20 Index	▲	10,093.19	0.5%	(6.8%)	1.4%
	Egypt 9	Bahrain	Bahrain All Share	▲	2,077.45	0.3%	5.4%	4.0%
	Jordan 10	Oman	MSX 30 Index	▲	4,562.93	0.4%	1.1%	(7.1%)
	Tunisia 11	Egypt	EGX 30	▲	28,494.72	1.1%	14.5%	70.5%
	Morocco 12	Jordan	ASE Index	▼	2,477.62	(0.1%)	1.9%	(2.8%)
		Tunisia	Tunisia Index	▼	8,310.71	(0.43%)	(5.0%)	7.9%
		Morocco	MASI	▲	12,688.22	0.2%	4.9%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,865.90	1.3%	(3.7%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,120.94	(0.1%)	3.5%	11.6%
		India	SENSEX	▼	71,072.49	(0.7%)	(1.6%)	18.7%
		Brazil	BOVESPA Stock Index	▼	128,025.70	(0.2%)	(4.6%)	22.3%
		Mexico	BOLSA Index	▲	57,418.55	0.2%	0.1%	18.4%
		Emerging Markets	MSCI EM Index	▲	996.06	0.1%	(2.7%)	7.0%
Global Markets								
		World	MSCI World Index	▼	3,281.01	(0.0%)	3.5%	21.8%
		Asia	MSCI Asia Pacific	▼	511.31	(0.1%)	(3.3%)	4.6%
		Europe	DJ Stoxx 600	▲	487.46	0.5%	1.8%	12.7%
		Europe	FTSEurofirst 300	▲	1,929.11	0.5%	2.1%	12.5%
		U.S.A	S&P 500	▼	5,021.84	(0.1%)	5.3%	24.2%
		U.S.A	DJIA	▲	38,797.38	0.3%	2.9%	13.7%
		U.S.A	NASDAQ Composite	▼	15,942.55	(0.3%)	6.2%	43.4%
		UK	FTSE 100	▲	7,573.69	0.0%	(2.1%)	3.8%
		Germany	DAX	▲	17,037.35	0.7%	1.7%	20.3%
		Japan	NIKKEI 225	▲	36,897.42	0.1%	10.3%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,746.58	(0.8%)	(7.6%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.17	0.06%	2.80%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.01%	(0.80%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.11%)	(2.42%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.17%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	82.00	(0.2%)	6.4%	(10.3%)
		Oil	NYMEX	▲	76.92	0.1%	7.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.77	(4.3%)	(24.0%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,020.05	(0.2%)	(2.1%)	13.1%
		Silver	Silver Spot \$/Oz	▲	22.70	0.4%	(4.6%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	49,843.24	3.6%	17.3%	155.8%

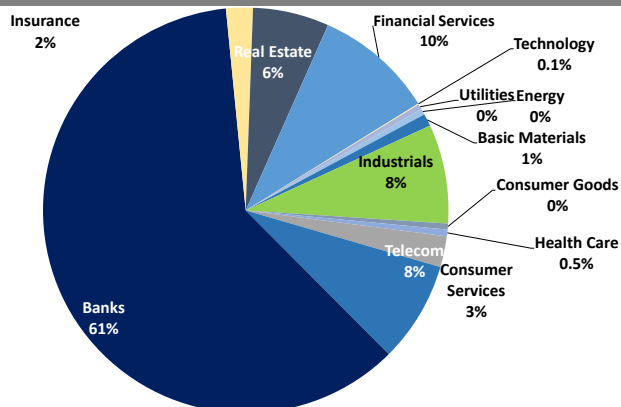
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

February 13, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,728.4	19.1	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubayan Bank	2,476.6	35.2	8.4%
4- Zain	2,263.1	10.5	17.3%
5- Agility (PWC Logistics)	1,559.5	18.5	4.7%
6- Gulf Bank	1,075.6	15.4	9.4%
7- Mabaneer Co.	1,056.9	16.7	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	668.7	16.3	5.4%
10- Ahli United Bank - Kuwait	657.7	16.7	7.9%
Total	30,215	15.94	11.8%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.348	0.146	72.3%
Wethaq Takaful Insurance Co.	0.039	0.011	40.5%
Al-Argan International Real Estate Co.	0.093	0.016	20.8%
Arkan Al-Kuwait Real Estate Co.	0.091	0.011	14.0%
Kuwait & Gulf Link Transport Co.	0.063	0.007	13.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.080	(0.028)	(25.9%)
First Takaful Insurance Co.	0.218	(0.014)	(6.0%)
First Investment Co.	0.041	(0.002)	(4.2%)
Senergy Holding Co.	0.036	(0.001)	(3.8%)
United Projects Group	0.174	(0.006)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.800	0.6%	24,492,504
Wethaq Takaful Insurance Co.	0.039	40.5%	16,963,827
Burgan Bank	0.194	0.5%	10,631,304
Kuwait Projects Co.(Holding)	0.109	0.0%	9,616,688
Kuwait Investment Co.	0.196	0.5%	8,974,581

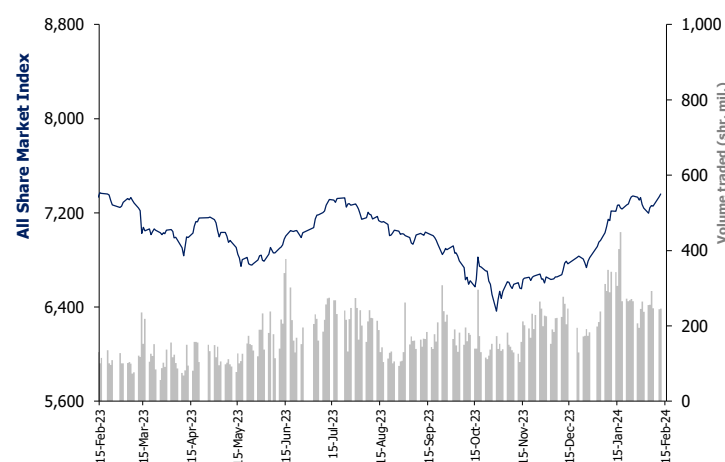
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,712.7	▲	0.4%	1.3%	7.9%
Energy	209.9	▲	0.4%	1.8%	9.6%
Basic Materials	432.9	▲	1.1%	0.1%	2.1%
Industrials	3,453.7	▼	(0.5%)	3.2%	11.9%
Consumer Staples	208.2	▼	(0.6%)	(2.4%)	4.5%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,087.3	▲	2.0%	1.5%	0.1%
Telecommunications	3,504.2	▲	0.6%	(3.6%)	3.9%
Banks	26,618.0	▲	0.4%	2.0%	8.7%
Insurance	931.1	▲	0.3%	(1.1%)	1.9%
Real Estate	2,655.7	▼	(0.3%)	1.9%	2.8%
Financial Services	4,169.1	▲	0.7%	(0.2%)	11.8%
Technology	29.4	▲	2.8%	6.1%	269.8%
Utilities	182.6	▲	0.6%	(2.4%)	(4.0%)

Market Breadth	▲ 70	▼ 37	■ 42		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,079.57	21.5	0.3%	1.5%	8.1%
Main 50 Index	5,911.27	35.7	0.6%	(0.1%)	7.7%
Main Market Index	5,990.38	46.6	0.8%	0.3%	7.6%
All Share Market Index	7,360.02	26.3	0.4%	1.3%	8.0%
Market Cap (KWD Mn)	43,712.75	155.6	0.4%	1.3%	7.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

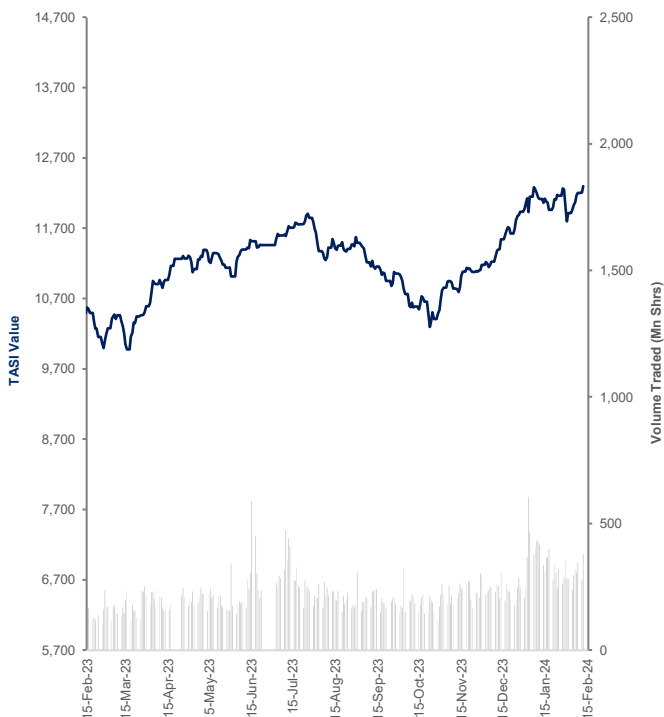
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	245.3	1.9	0.8%	276.4	163.1
Value Traded (KWD Mn)	66.6	(13.9)	(17.3%)	68.1	46.9
No. of Trades	17,717	3,288	22.8%	15,387	9,527

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	0.6%	19,572,568
Agility (PWC Logistics)	0.611	(0.8%)	3,629,666
Int'l Financial Advisors Co.	0.447	0.9%	3,276,208
National Investment Co.	0.294	2.1%	2,453,451
National Bank of Kuwait	0.979	0.2%	2,238,461

## Saudi Tadawul Daily Report

February 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,904,654.3	1.3%	2.2%	(3.2%)
Energy	7,561,495.5	1.5%	1.0%	(6.4%)
Materials	702,192.1	1.4%	4.9%	(0.9%)
Capital Goods	52,104.6	0.1%	10.7%	15.4%
Commercial & Professional Svc	11,771.2	3.5%	13.2%	2.3%
Transportation	50,801.0	1.0%	10.5%	22.7%
Consumer Durables & Apparel	4,195.5	(0.5%)	3.1%	1.1%
Consumer Services	72,850.5	0.0%	1.9%	0.2%
Media	57,246.8	3.2%	16.0%	116.6%
Consumer Discretionary Distribution &	34,515.2	0.1%	1.3%	0.5%
Consumer Staples Distribution & Retail	56,275.9	(0.4%)	1.9%	6.6%
Food & Beverages	122,801.4	(0.9%)	3.7%	10.1%
Health Care Equipment & Svc	188,891.1	(0.1%)	8.4%	11.7%
Pharma, Biotech & Life Science	15,404.0	7.9%	10.9%	22.4%
Banks	1,024,110.1	0.2%	4.1%	4.3%
Financial Services	59,432.1	(0.6%)	2.0%	4.7%
Insurance	79,861.3	(0.8%)	5.0%	2.8%
Telecommunication Services	262,113.4	0.1%	1.7%	3.2%
Utilities	289,340.2	2.1%	5.2%	0.4%
REITs	17,509.5	(0.2%)	(0.1%)	(1.9%)
Real Estate Mgmt & Dev't	110,307.2	1.7%	7.0%	7.9%
Software & Services	131,435.7	3.6%	9.0%	13.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jamjoom Pharmaceuticals Factory Co.	155.60	9.9%
Ethihad Atheeb Telecommunicatio	83.40	9.9%
Salama Cooperative Insurance C	24.70	9.7%
Jabal Omar Development Co	25.95	6.1%
Saudi Ground Services Co	42.75	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudia Dairy & Foodstuff Co.	360.00	(7.5%)
Saudi Chemical Co Holding	5.47	(5.9%)
Takween Advanced Industries Co	19.60	(4.5%)
Saudi Arabian Amiantit Co	69.10	(4.4%)
Arabian Pipes Co	154.60	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.99	54,143
Al-Baha Development & Investme	0.14	25,546
Ades Holding Company	18.80	12,722
Dar Al Arkan Real Estate Devel	12.66	12,373
Saudi Arabian Oil Co	30.90	12,174

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,295.91	86.85	0.7%	4.2%	2.7%
Market Cap (SAR Mn)	10,904,654	134,682	1.3%	2.2%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	378.0	103.8	37.9%	342.9	147.6
Value Traded (SAR Mn)	11,045.2	3,146.9	39.8%	8,574.8	3,837.1
No. of Trades	640,341	139,766	27.9%	518,389	294,141

Market Breadth	▲ 97	▼ 125	= 21
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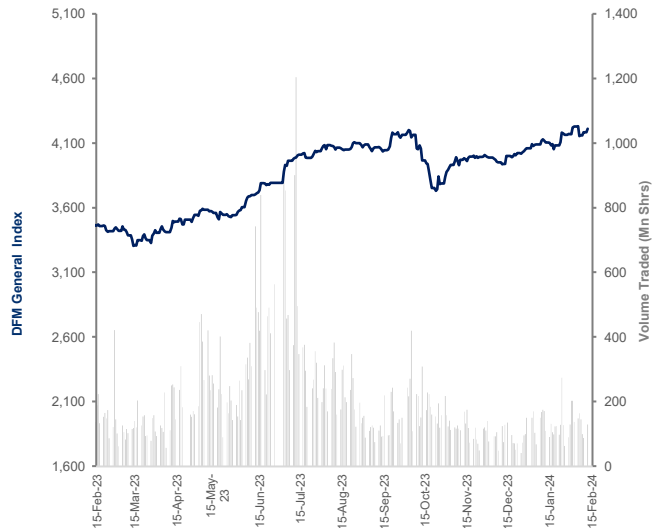
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	275.00	0.5%	862.81
Saudi Arabian Mining Co	52.00	3.8%	501.35
MBCC Media Group	69.60	5.0%	423.62
Saudi Arabian Oil Co	30.90	1.5%	372.08
Al Rajhi Bank	89.80	(0.1%)	358.29

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	714,270.8	0.9%	0.9%	4.2%
Financials	312,625.6	0.1%	0.5%	7.7%
Real Estate	118,272.7	2.0%	5.3%	0.5%
Industrial	94,477.4	1.7%	(0.0%)	3.5%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,293.2	(2.3%)	(3.8%)	(0.4%)
Consumer Discretionary	3,889.8	(0.1%)	(3.6%)	(6.1%)
Telecommunication	26,290.9	1.4%	2.7%	11.8%
Utilities	133,560.1	1.7%	(0.8%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.39	14.9%
Al Firdous Holdings Pjsc	0.28	4.8%
Aramex Pjsc	2.25	4.2%
Emirates Refreshments Co	3.08	4.1%
Emaar Properties Pjsc	7.94	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	115.00	(5.7%)
Takaful Emarat Insurance	0.43	(5.7%)
EMPOWER	1.65	(3.5%)
Amanat Holdings Pjsc	1.12	(2.6%)
Mashreqbank	199.50	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.65	18,713
Al Ansari Financial Services	1.10	18,613
Union Properties Pjsc	0.29	13,582
Emaar Properties Pjsc	7.94	10,094
Aramex Pjsc	2.25	8,985

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,210.96	27.10	0.6%	1.0%	3.7%
Market Cap (AED Mn)	714,271	6,352	0.9%	0.9%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	128.8	42.0	48.3%	133.9	114.1
Value Traded (AED Mn)	312.6	51.9	19.9%	355.6	238.2
No. of Trades	6,694	212	3.3%	6,858	5,342

Market Breadth	▲ 23	▼ 10	= 39
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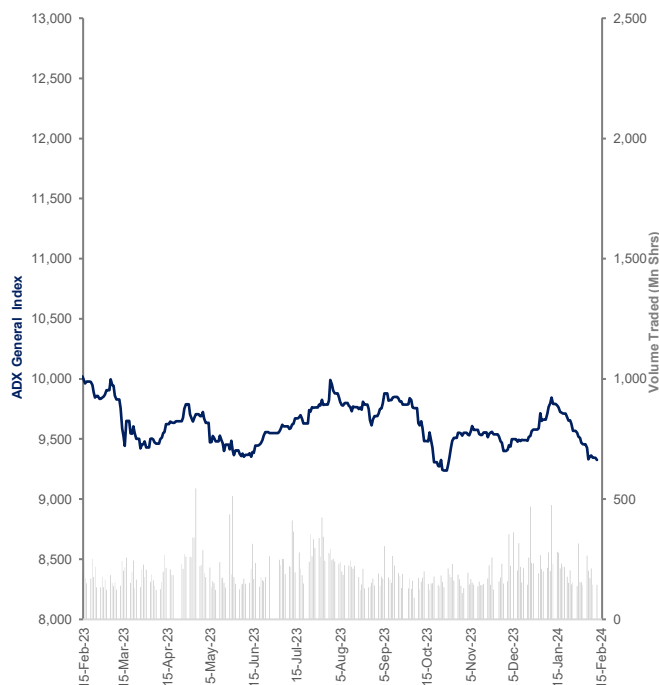
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.94	3.12%	79.13
Emaar Development	7.13	0.56%	36.98
Emirates Nbd	17.45	0.87%	34.51
EMPOWER	1.65	(3.51%)	31.48
Dubai Islamic Bank	6.43	0.63%	22.01

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,795,972.5	(0.4%)	(1.7%)	(3.5%)
Financials	1,342,406.6	0.0%	(1.4%)	(0.6%)
Telecommunication	198,924.4	(1.9%)	(4.2%)	(5.1%)
Consumer Discretionary	59,756.5	(1.4%)	(6.9%)	(11.0%)
Industrial	273,673.1	(2.2%)	(3.9%)	(0.8%)
Real Estate	44,937.7	0.6%	1.0%	(2.5%)
Basic Materials	95,038.7	(0.2%)	0.0%	(3.9%)
Energy	347,850.2	0.2%	(2.1%)	(0.5%)
Utilities	355,292.2	0.3%	0.3%	(9.7%)
Consumer Staples	4,573.1	0.0%	0.9%	4.3%
Health Care	73,520.0	(2.3%)	0.5%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	8.8%
Sharjah Cement Industrial Dev. Co.	0.68	3.8%
Investcorp Capital	2.13	1.9%
First Abu Dhabi Bank Pjsc	13.80	1.2%
Axa Green Insurance	1.01	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	10.06	(7.7%)
Gulf Cement Co	0.42	(6.5%)
Eshraq Properties Co Pjsc	0.36	(5.1%)
Abu Dhabi Natl Co For Buildi	0.24	(3.6%)
Multiply Group	2.55	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ( <sup>'000</sup> Shrs)
Multiply Group	2.55	22,725
ADNOC Logistics & Services	3.95	20,414
Eshraq Properties Co Pjsc	0.36	10,776
Aldar Properties Pjsc	5.17	9,684
Dana Gas	0.70	9,125

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,324.19	(19.86)	(0.2%)	(1.9%)	(2.6%)
Market Cap (AED Mn)	2,795,972	(10,301)	(0.4%)	(1.7%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	143.6	0.2	0.1%	212.0	190.4
Value Traded (AED Mn)	771.2	(31.2)	(3.9%)	971.3	1,386.0
No. of Trades	11,124	(945)	(7.8%)	13,235	11,576

Market Breadth	▲ 12	▼ 30	= 40
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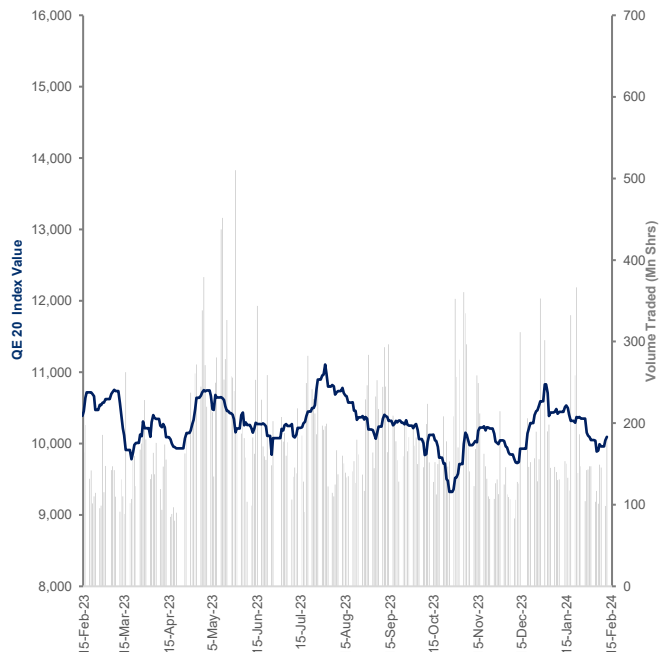
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	203.27
ADNOC Logistics & Services	3.95	0.51%	80.96
Alpha Dhabi Holding PJSC	16.62	(3.26%)	78.68
Multiply Group	2.55	(3.41%)	59.13
Aldar Properties Pjsc	5.17	0.78%	50.03

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

February 13, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>579,826.2</b>	<b>(0.1%)</b>	<b>(1.3%)</b>	<b>(7.2%)</b>
<b>Banking &amp; Finance Sector</b>	<b>278,831.8</b>	<b>(1.0%)</b>	<b>(3.2%)</b>	<b>(9.8%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,279.1</b>	<b>(0.9%)</b>	<b>(1.5%)</b>	<b>(6.7%)</b>
<b>Industrial Sector</b>	<b>145,590.1</b>	<b>0.6%</b>	<b>0.1%</b>	<b>(6.5%)</b>
<b>Insurance Sector</b>	<b>11,507.7</b>	<b>(1.3%)</b>	<b>(2.8%)</b>	<b>(11.7%)</b>
<b>Real Estate</b>	<b>37,283.5</b>	<b>0.3%</b>	<b>0.4%</b>	<b>(3.2%)</b>
<b>Telecom</b>	<b>41,353.9</b>	<b>0.3%</b>	<b>(2.2%)</b>	<b>(7.2%)</b>
<b>Transport</b>	<b>35,980.1</b>	<b>5.2%</b>	<b>9.4%</b>	<b>11.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	<b>3.97</b>	<b>8.3%</b>
<b>Mannai Corp QSC</b>	<b>3.94</b>	<b>3.3%</b>
<b>Gulf International Services QS</b>	<b>2.90</b>	<b>2.0%</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.67</b>	<b>1.8%</b>
<b>Masraf Al Rayan QSC</b>	<b>2.39</b>	<b>1.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	<b>2.19</b>	<b>(4.8%)</b>
<b>Doha Insurance Co QSC</b>	<b>2.39</b>	<b>(4.1%)</b>
<b>Qatar National Bank QPSC</b>	<b>14.48</b>	<b>(2.5%)</b>
<b>Widam Food Co</b>	<b>1.91</b>	<b>(2.3%)</b>
<b>Islamic Holding Group QSC</b>	<b>3.78</b>	<b>(2.2%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Gas Transport Co Ltd</b>	<b>3.97</b>	<b>52,137</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.68</b>	<b>20,442</b>
<b>Masraf Al Rayan QSC</b>	<b>2.39</b>	<b>17,553</b>
<b>Gulf International Services QS</b>	<b>2.90</b>	<b>7,938</b>
<b>United Development Co QSC</b>	<b>1.03</b>	<b>7,390</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,093.19</b>	<b>48.90</b>	<b>0.5%</b>	<b>0.0%</b>	<b>(6.8%)</b>
<b>Market Cap (QAR Mn)</b>	<b>579,826</b>	<b>(312)</b>	<b>(0.1%)</b>	<b>(1.3%)</b>	<b>(7.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>183.6</b>	<b>85.3</b>	<b>86.8%</b>	<b>160.2</b>	<b>138.2</b>
<b>Value Traded (QAR Mn)</b>	<b>597.1</b>	<b>256.3</b>	<b>75.2%</b>	<b>498.4</b>	<b>495.7</b>
<b>No. of Trades</b>	<b>18,400</b>	<b>6,855</b>	<b>59.4%</b>	<b>16,821</b>	<b>16,644</b>

Market Breadth	▲ 20	▼ 27	= 5
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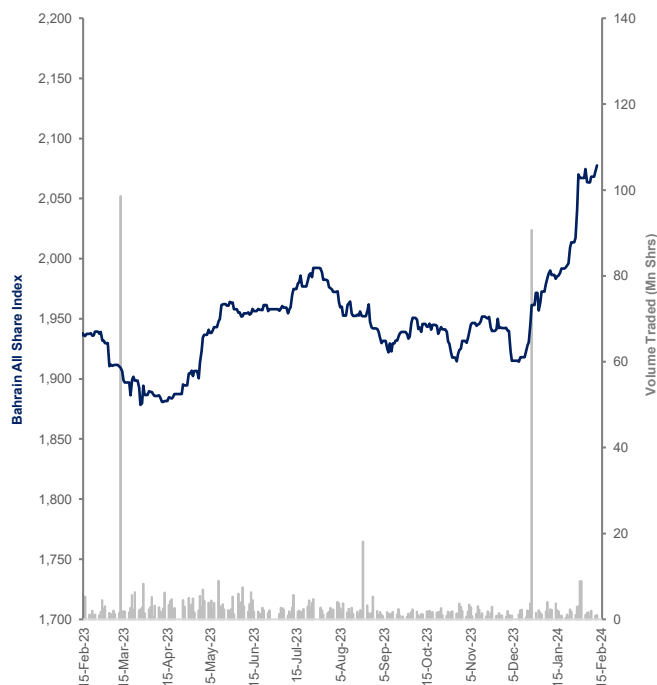
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Gas Transport Co Ltd</b>	<b>3.97</b>	<b>8.33%</b>	<b>206.71</b>
<b>Masraf Al Rayan QSC</b>	<b>2.39</b>	<b>1.49%</b>	<b>41.20</b>
<b>Qatar National Bank QPSC</b>	<b>14.48</b>	<b>(2.49%)</b>	<b>38.36</b>
<b>Industries Qatar QSC</b>	<b>12.10</b>	<b>1.43%</b>	<b>36.80</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.68</b>	<b>(1.29%)</b>	<b>34.69</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,106.9	0.2%	0.5%	5.3%
Materials	1,959.6	0.0%	0.0%	20.5%
Industrial	127.2	0.0%	1.8%	(0.3%)
Consumer Discretionary	222.1	(0.6%)	(1.0%)	(1.7%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	30,671.7	0.2%	0.6%	4.7%
Communication Services	900.4	0.6%	0.0%	0.9%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	3.1%
Kuwait Finance House - Bahrain	2.54	0.8%
GFH FINANCIAL GROUP BSC	0.26	0.8%
Bahrain Telecommunications Co	0.50	0.6%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.57	(1.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,077.45	5.10	0.2%	0.5%	5.4%
Market Cap (BHD Mn)	34,106.9	55	0.2%	0.5%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	936	84	9.9%	2,147.6	1,685.7
Value Traded (BHD '000)	375	(280)	(42.7%)	1,131.0	883.7
No. of Trades	41	(3)	(6.8%)	54	54

Market Breadth	▲ 5	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.59	266
Arab Banking Corp BSC	0.33	260
Al Salam Bank-Bahrain BSC	0.22	192
BBK BSC	0.51	100
GFH FINANCIAL GROUP BSC	0.26	50

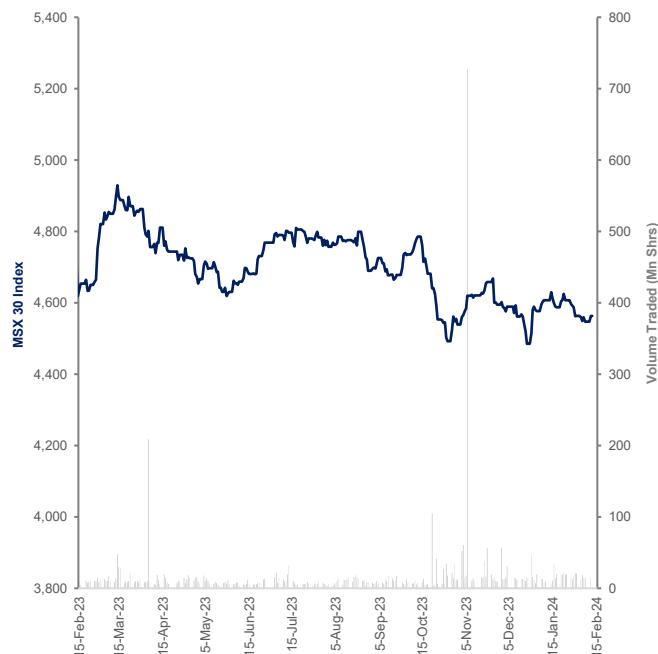
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.16
BBK BSC	0.51	0.00%	0.05
Kuwait Finance House - Bahrain	2.54	0.79%	0.05
Al Salam Bank-Bahrain BSC	0.22	0.47%	0.04
Arab Banking Corp BSC	0.33	3.13%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,939.4	0.2%	0.1%	0.7%
Financial	4,949.1	0.4%	(0.7%)	0.5%
Industrial	1,424.9	(0.3%)	(0.4%)	(1.7%)
Services	2565.3	(0.1%)	2.0%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	10.0%
Omani Packaging Co.	0.23	9.7%
Oman Arab Bank	0.120	9.1%
Al Suwadi Power Co.	0.04	8.6%
Muscat City Desalination	0.08	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(8.0%)
Sembcorp Salalah	0.10	(2.0%)
Phoenix Power Co.	0.05	(1.8%)
Global Financial Inv. Co.	0.06	(1.6%)
Al Jazeera Steel Products Co.	0.27	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.04	4,002
Oman Investment & Finance Co.	0.09	3,817
Sohar Bank	0.11	2,281
Sembcorp Salalah	0.10	1,712
Bank Muscat	0.27	588

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,562.93	16.32	0.4%	0.0%	1.1%
Market Cap (OMR Mn)	8,939.4	16.63	0.2%	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	14,573.0	255.5	1.8%	15,627.0	9,597.8
Value Traded (OMR '000)	1,388.0	(1,210.3)	(46.6%)	2,836.8	1,639.2

Market Breadth	▲ 12	▼ 11	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.09	3.30%	0.36
Sohar Bank	0.11	0.91%	0.25
Sembcorp Salalah	0.10	(1.98%)	0.17
Bank Muscat	0.27	0.37%	0.16
Al Suwadi Power Co.	0.04	8.57%	0.15

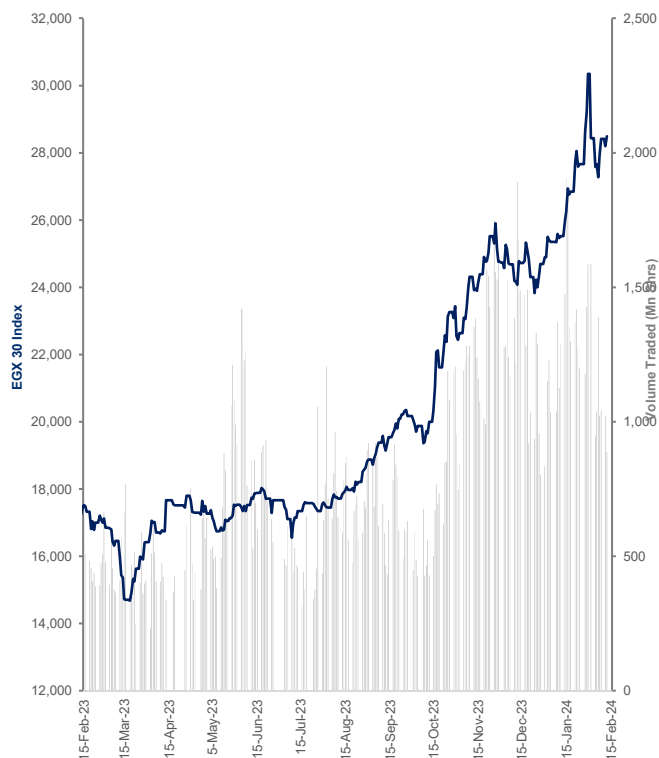
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,998,039.3	(0.9%)	0.5%	15.0%
Banks	490,011.7	(2.2%)	(6.3%)	13.1%
Basic Resources	332,605.8	(1.5%)	0.1%	18.5%
Industrial Goods	86,468.3	(1.7%)	(5.0%)	17.5%
Health Care & Pharmaceuticals	50,513.1	(0.8%)	4.5%	9.3%
Real Estate	315,223.3	2.5%	13.7%	32.4%
Travel and Leisure	52,228.9	(1.3%)	2.6%	1.5%
Food, Beverages & Tobacco	150,159.8	(2.1%)	(0.3%)	10.0%
Energy and Support Services	15,694.1	(0.9%)	(0.6%)	(1.0%)
Trade and Distributors	14,723.8	(0.4%)	4.0%	8.0%
Shipping and Transport	91,301.2	(3.0%)	(7.4%)	9.3%
Education Services	20,927.0	(0.7%)	(1.8%)	9.3%
Contracting and Construction Eng	29,318.0	1.7%	5.8%	12.1%
Textiles and Durables	25,798.6	4.3%	(0.0%)	33.3%
Building Materials	17,836.0	0.4%	6.8%	10.3%
Media & Communication Services	134,287.3	(0.5%)	5.8%	2.9%
Paper and Packaging	2,227.4	(0.8%)	1.2%	4.7%
Non-bank Financial Services	168,715.1	(0.9%)	1.9%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	20.44	20.0%
National Bank Of Kuwait - Egypt	23.00	18.9%
Grand Investment Capital	8.03	12.8%
Development & Engineering Consultants	67.16	12.4%
Emaar Misr for Development	6.69	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	39.80	(11.6%)
Al Khair River For Development Agricultural Investment&Envir	1.59	(5.6%)
Misr Hotels	113.73	(5.4%)
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	2.30	(5.0%)
El Wadi For International and Investement Development	0.70	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Emaar Misr for Development	6.69	107,875
Egyptians Housing Development & Reconstruction	0.42	79,979
Orascom Financial Holding	0.41	61,380
Arabia Investments Holding	0.54	44,949
Belton Financial Holding	3.39	42,554

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,494.72	295.7	1.0%	(6.1%)	14.5%
Market Cap (EGP Mn)	1,998,039.3	(17,934.8)	(0.9%)	0.5%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	886.3	(133.4)	(13.1%)	1,277.9	686.1
Value Traded (EGP Mn)	4,749.5	291.2	6.5%	5,192.9	2,399.5
No. of Trades	137,223	(20,936)	(13.2%)	160,574	75,556

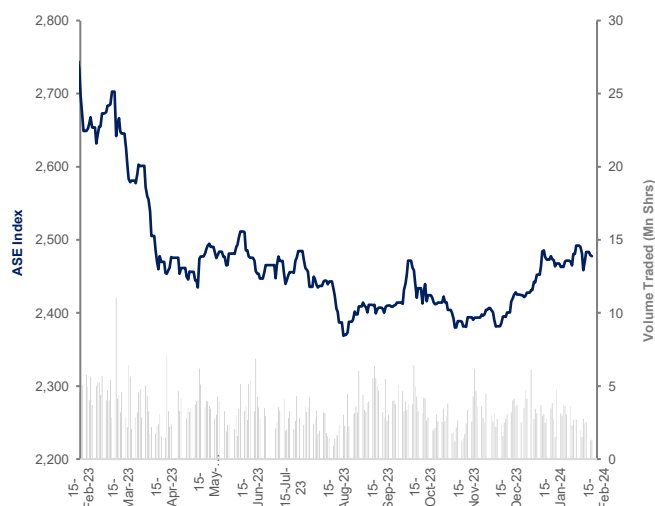
Market Breadth	▲ 55	▼ 97	= 69
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Emaar Misr for Development	6.69	10.95%	703.52
Commercial International Bank (Egypt)	83.12	4.49%	666.85
T M G Holding	45.20	4.51%	433.17
Egypt Aluminum	121.12	(2.09%)	197.91
Egyptian Financial Group-Hermes Holding Company	19.02	0.63%	175.77

### Amman Stock Exchange Daily Report

February 13, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,339.1	(0.1%)	(0.7%)	0.7%
Banking	7,889.4	(0.1%)	(0.8%)	0.1%
Insurance	267.6	0.4%	1.3%	1.5%
Diversified Financial Services	262.7	(0.4%)	(2.7%)	(1.6%)
Real Estate	315.8	(0.1%)	(1.4%)	(5.3%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	278.6	(0.5%)	(0.9%)	0.8%
Transportation	276.4	1.1%	(1.0%)	(1.7%)
Technology and Communication	101.8	(0.1%)	0.5%	5.7%
Utilities and Energy	1,556.6	(0.0%)	0.6%	6.2%
Commercial Services	277.6	(0.1%)	(1.4%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTL INSURANCE	0.48	4.3%
ZARA INVESTMENTS	0.52	4.0%
NOPAR FOR TRADING AND INVEST	0.84	3.7%
ISLAMIC INSURANCE CO	1.53	2.0%
AL-MANARA ISLAMIC INSURANCE	0.65	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	0.80	(4.8%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
CONTEMPORARY FOR HOUSING PRO	0.84	(4.5%)
INJAZ FOR DEVELOPMENT AND PR	0.21	(4.5%)
SPECIALIZED JORDANIAN INVEST	0.68	(4.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,477.62	(1.19)	(0.0%)	(0.1%)	1.9%
Market Cap (JD Mn)	11,339.15	(5.68)	(0.1%)	(0.7%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,325.4	49.7	3.9%	2,833.8	4,957.1
Value Traded (JD '000)	1,605.4	(87.8)	(5.2%)	3,147.8	8,544.0
No. of Trades	1,243	180	16.9%	1,810	3,522

Market Breadth	▲ 11	▼ 21	= 96
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.53	344
JORDANIAN ELECTRIC POWER	2.00	237
MASAFAT FOR SPECIALIZED TRAN	0.74	105
JORDAN TELECOM	2.73	101
AL FARIS NATIONAL COMP FOR I	0.59	87

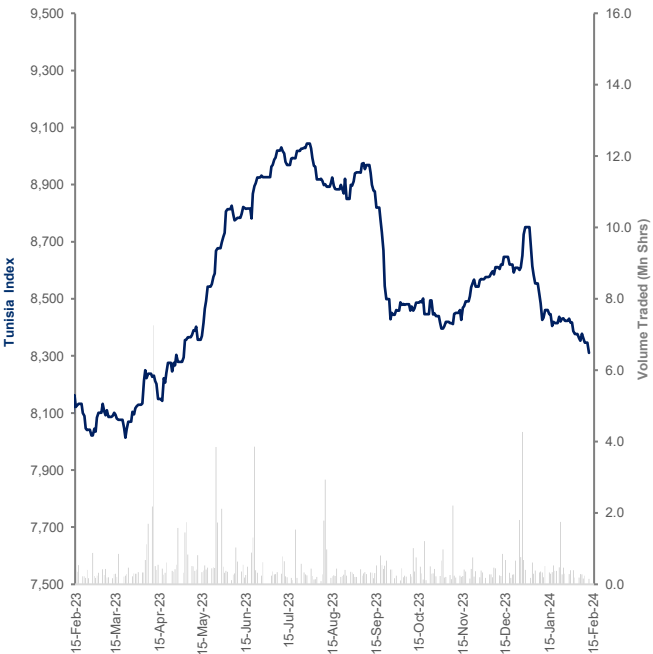
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.00	0.00%	0.47
JORDAN TELECOM	2.73	0.74%	0.27
AL-TAJAMOUAT FOR TOURISTIC P	0.53	0.00%	0.18
ISLAMIC INSURANCE CO	1.53	2.00%	0.08
MASAFAT FOR SPECIALIZED TRAN	0.74	(2.63%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,443.8	(0.5%)	(1.5%)	(5.5%)
Banking	10,485.0	(0.7%)	(1.6%)	(3.5%)
Insurance	923.1	(0.0%)	0.0%	(5.1%)
Leasing	782.2	(2.1%)	0.1%	0.1%
Financial Services	1,363.8	0.1%	(5.4%)	(7.7%)
Industrial	1,675.1	(0.4%)	0.1%	(3.6%)
Chemical Industry	348.1	0.6%	(0.7%)	(8.3%)
Food & Beverage	3,361.7	0.0%	(1.1%)	(11.6%)
Retailing	1,124.5	0.1%	(2.0%)	(4.3%)
Others	1,380.4	(0.2%)	(0.8%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	9.49	3.3%
Societe Electrostar	0.37	2.8%
Industries Chimiques du Fluor	66.00	1.5%
Hannibal Lease SA	5.27	1.3%
Societe Industrielle d'Apparei	3.60	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.46	(4.1%)
Banque de l'Habitat	10.50	(2.8%)
GIF Filter SA	0.40	(2.4%)
Attijari Bank	44.89	(1.7%)
Euro Cycles SA	12.75	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	4.79	42
Societe Frigorifique et Brasse	11.30	12
Banque Internationale Arabe de	88.50	8
Banque de Tunisie	5.29	7
Societe Tunisienne de L'Air	0.41	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,310.71	(36.12)	(0.4%)	(1.3%)	(5.0%)
Market Cap (DT Mln)	21,444	(97.15)	(0.5%)	(1.5%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	146.9	(95.3)	(39.4%)	373.4	853.2
Value Traded ('000 DT)	1,550.0	(768.2)	(33.1%)	3,718.1	6,200.0
No. of Trades	608	(181)	(22.9%)	892	1,107

Market Breadth	▲ 13	▼ 22	= 29
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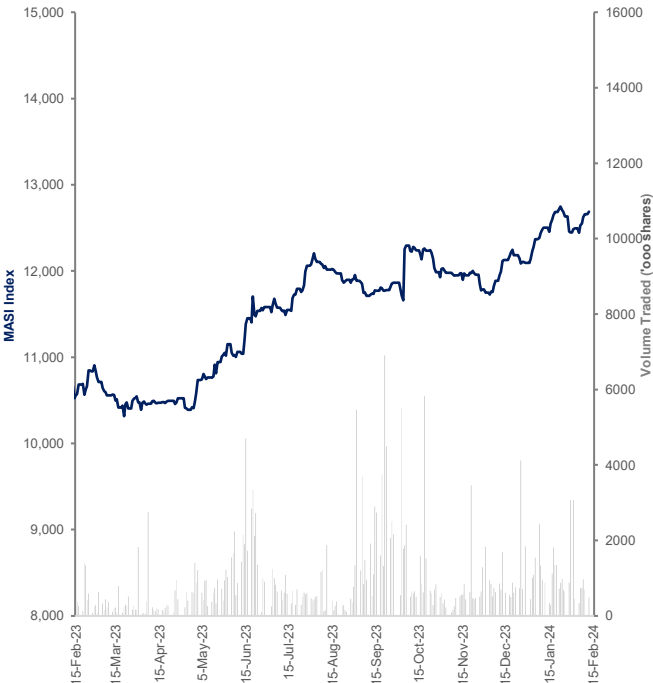
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	88.50	(0.23%)	0.66
Tunisie Profiles Aluminium SA	4.79	0.00%	0.20
Societe Frigorifique et Brasse	11.30	0.00%	0.14
Delice Holding	10.29	0.00%	0.07
Societe D'Articles Hygieniques	8.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

February 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	565,567.5	0.3%	1.4%	3.6%
Banking	238,849.4	0.4%	3.6%	8.8%
Beverages	9,738.6	1.4%	5.6%	7.5%
Chemicals	2,176.0	1.5%	4.0%	3.0%
Construction & Building Material	74,745.3	0.1%	2.0%	4.1%
Distributors	17,178.0	(0.1%)	2.2%	2.8%
Electricity	28,259.1	0.0%	0.7%	8.9%
Food Producers & Processors	25,046.7	0.0%	(0.9%)	(3.2%)
Holding Companies	3,367.3	1.2%	4.2%	8.3%
Insurance	27,265.1	0.0%	0.6%	1.0%
Investment & other Finance	3,665.7	0.3%	0.0%	12.0%
Leisures & Hotel	3,223.6	0.0%	11.9%	8.7%
Materials, Software & Computer	5,837.1	0.1%	(1.1%)	0.1%
Mining	22,868.9	0.4%	3.5%	5.9%
Oil & Gas	14,403.1	1.7%	4.8%	4.8%
Real Estate	9,937.4	(0.9%)	(0.7%)	19.5%
Telecommunications	78,186.7	(0.1%)	(5.9%)	(11.1%)
Transport	729.2	0.0%	(0.5%)	4.3%
Forestry & Paper	90.4	0.1%	0.5%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	202.00	3.6%
Societe Metallurgique D'imiter	1350.00	2.8%
SNEP	534.40	2.8%
Societe Des Boissons du Maroc	2448.00	2.0%
Afrikaia Gaz	4190.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1412.00	(1.8%)
Douja Promotion Groupe Addoha	16.13	(1.0%)
Ennaki Automobiles	32.60	(0.9%)
Alliances Developpement Immobi	156.00	(0.6%)
Credit Immobilier et Hotelier	350.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 000 Shrs)
Maroc Telecom	88.94	127.1
Douja Promotion Groupe Addoha	16.13	98.4
Attijariwafa Bank	502.00	81.3
Banque Centrale Populaire	295.50	42.7
Bank of Africa	202.00	35.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,688.22	28.41	0.2%	2.0%	4.9%
Market Cap (MAD Mn)	565,567	1,514	0.3%	1.4%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>0</sup> 000 Shares)	483.3	(208.9)	(30.2%)	1,078.1	350.4
Value Traded (MAD Mn)	120.24	(50.98)	(29.8%)	138.0	66.9

Market Breadth	▲ 17	▼ 12	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	502.00	(0.50%)	40.85
Banque Centrale Populaire	295.50	0.17%	12.53
Maroc Telecom	88.94	(0.07%)	10.76
Bank of Africa	202.00	3.59%	7.04
LafargeHolcim Maroc SA	2010.00	0.00%	6.37

Source: Bloomberg, Kamco Research

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