

# MENA Markets Daily Report

December 13, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,615.10	(0.2%)	25.8%	(13.3%)
		Kuwait	Main 50 Index	▲	6,099.05	0.1%	31.5%	(7.1%)
		Kuwait	Main Market Index	▲	5,896.92	0.0%	29.5%	(7.3%)
	3	Kuwait	All Share Index	=	7,029.68	(0.2%)	26.8%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,969.06	0.3%	26.2%	3.6%
	5	UAE - Dubai	DFM General Index	▲	3,231.47	0.2%	29.7%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,587.93	0.9%	49.8%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	8,971.38	1.0%	77.8%	(0.6%)
	8	Qatar	QE 20 Index	▲	11,623.53	0.0%	11.4%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,786.31	0.0%	19.9%	(7.5%)
	10	Oman	MSM 30 Index	▼	3,987.09	(0.5%)	9.0%	(8.1%)
	11	Egypt	EGX 30	▲	11,708.05	1.5%	8.0%	(22.3%)
	12	Jordan	ASE Index	▼	2,085.40	(0.27%)	25.8%	(8.7%)
	13	Tunisia	Tunisia Index	▲	6,972.69	0.1%	1.3%	(3.3%)
		Morocco	MASI	▲	13,339.81	0.5%	18.2%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,666.35	(0.2%)	5.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,612.25	(1.2%)	16.2%	(10.4%)
		India	SENSEX	▼	58,786.67	(0.0%)	23.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	107,758.30	1.4%	(9.5%)	2.9%
		Mexico	BOLSA Index	▼	51,213.48	(0.1%)	16.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,238.54	(0.7%)	(4.1%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,188.26	0.5%	18.5%	14.1%
		Asia	MSCI Asia Pacific	▼	632.80	(0.8%)	(4.4%)	17.1%
		Europe	DJ Stoxx 600	▼	475.56	(0.3%)	19.2%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,845.29	(0.3%)	20.1%	(5.4%)
		U.S.A	S&P 500	▲	4,712.02	1.0%	25.5%	16.3%
		U.S.A	DJIA	▲	35,970.99	0.6%	17.5%	7.2%
		U.S.A	NASDAQ Composite	▲	15,630.60	0.7%	21.3%	43.6%
		UK	FTSE 100	▼	7,291.78	(0.4%)	12.9%	(14.3%)
		Germany	DAX	▼	15,623.31	(0.1%)	13.9%	3.5%
		Japan	NIKKEI 225	▼	28,437.77	(1.0%)	3.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,995.72	(1.1%)	(11.9%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	96.10	(0.18%)	6.85%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.33	0.39%	(2.90%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.18%	(7.39%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.03%)	0.40%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	75.15	1.0%	45.1%	(21.5%)
		Oil	NYMEX	▲	71.67	1.0%	47.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.93	2.9%	30.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,782.84	0.4%	(6.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.20	1.1%	(15.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,813.56	1.8%	68.3%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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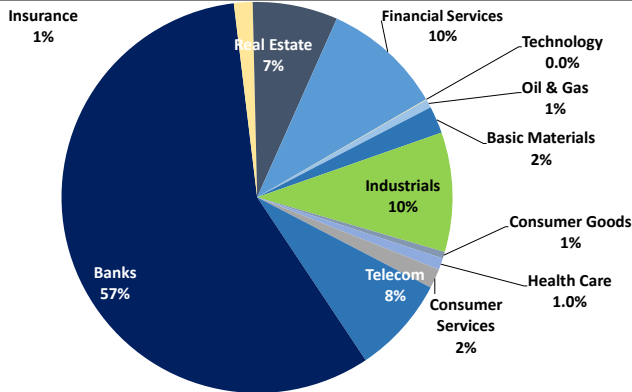
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 13, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,092.0	21.3	9.7%
2- Kuwait Finance House	7,040.3	32.7	11.2%
3- Ahli United Bank - Bahrain	2,837.7	19.2	11.3%
4- Zain	2,578.9	13.6	15.9%
5- Boubayan Bank	2,527.9	58.7	7.8%
6- Agility (PWC Logistics)	2,105.2	2.1	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	953.5	18.1	10.3%
9- Gulf Bank	801.7	21.1	5.8%
10- Ahli United Bank - Kuwait	740.9	22.0	7.2%
<b>Total</b>	<b>27,674</b>	<b>13.41</b>	<b>16.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.086	0.008	9.7%
GFH Financial Group	0.105	0.006	6.1%
MENA Real Estate Co.	0.054	0.002	3.9%
Equipment Holding Co.	0.058	0.002	3.8%
Mashaer Holding Co.	0.075	0.003	3.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.328	(0.017)	(4.9%)
Fujairah Cement Industries Co.	0.054	(0.003)	(4.8%)
Ras-Al-Khaimah for White Cement Co.	0.125	(0.006)	(4.6%)
Warba Capital Holding Co.	0.090	(0.004)	(4.3%)
Arkan Al-Kuwait Real Estate Co.	0.136	(0.006)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.105	6.1%	138,181,981
First Investment Co.	0.086	9.7%	33,511,448
Ahli United Bank - Bahrain	0.280	(0.7%)	18,685,227
Gulf Petroleum Investment	0.025	0.0%	13,893,686
The Energy House Co.	0.072	0.0%	9,835,797

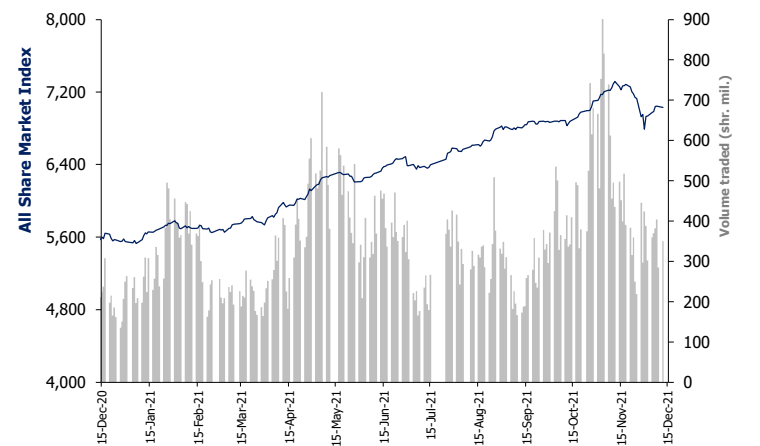
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,892.0	▼	(0.2%)	3.8%	26.9%
Oil & Gas	303.3	▼	(0.8%)	5.5%	8.2%
Basic Materials	929.9	▲	0.3%	5.8%	16.0%
Industrials	4,111.4	▼	(0.3%)	2.7%	29.5%
Consumer Goods	232.8	▼	(0.1%)	0.9%	0.3%
Health Care	399.8	▼	(0.0%)	(0.3%)	(2.5%)
Consumer Services	670.2	▼	(0.8%)	9.1%	59.8%
Telecommunications	3,336.1	▼	(0.5%)	3.0%	(1.3%)
Banks	23,928.0	▼	(0.2%)	3.3%	27.2%
Insurance	632.5	▼	(0.5%)	(1.4%)	47.7%
Real Estate	2,935.4	▼	(0.2%)	3.8%	43.0%
Financial Services	4,148.2	▲	0.5%	8.3%	53.5%
Technology	10.3	▲	3.0%	1.0%	49.1%
Utilities	254.1	▼	(0.4%)	(0.4%)	(16.6%)

Market Breadth	 53	 71	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,615.10	(17.4)	(0.2%)	3.7%	25.8%
Main 50 Index	6,099.05	7.6	0.1%	4.0%	31.5%
Main Market Index	5,896.92	(0.1)	(0.0%)	3.1%	29.5%
All Share Market Index	7,029.68	(12.1)	(0.2%)	3.5%	26.8%
Market Cap (KWD Mn)	41,891.98	(71.9)	(0.2%)	3.8%	26.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

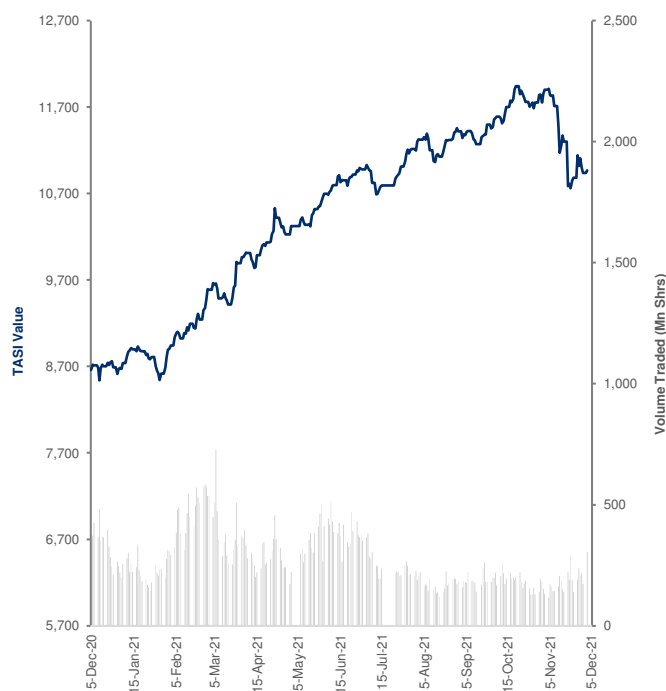
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	350.2	65.8	23.1%	353.0	214.8
Value Traded (KWD Mn)	52.3	(3.2)	(5.8%)	56.2	44.8
No. of Trades	9,929	(1,603)	(13.9%)	12,736	9,609

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.105	6.1%	14,275,593
National Bank of Kuwait	0.986	(0.4%)	5,252,625
Ahli United Bank - Bahrain	0.280	(0.7%)	5,245,711
Zain	0.596	(0.5%)	3,338,955
First Investment Co.	0.086	9.7%	2,820,124

### Saudi Tadawul Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,999,550.6	0.1%	0.4%	(0.5%)
Materials	742,674.0	1.3%	1.8%	24.7%
Capital Goods	21,584.2	2.8%	6.2%	15.5%
Commercial & Professional Svc	8,075.6	0.1%	1.8%	3.6%
Transportation	18,939.7	1.9%	7.6%	29.1%
Consumer Durables & Apparel	6,208.5	2.8%	14.3%	45.5%
Consumer Services	32,280.6	1.6%	6.4%	17.4%
Media	18,304.1	(0.7%)	2.4%	158.3%
Retailing	40,415.9	0.0%	4.0%	10.4%
Food & Staples Retailing	14,100.5	0.9%	5.2%	3.4%
Food & Beverages	98,407.6	0.3%	4.0%	(10.6%)
Health Care Equipment & Svc	93,546.3	0.2%	(0.9%)	36.9%
Pharma, Biotech & Life Science	4,608.0	0.8%	2.7%	(2.0%)
Banks	945,491.1	(0.2%)	1.3%	49.7%
Diversified Financials	61,725.1	0.2%	36.8%	86.1%
Insurance	53,813.6	0.1%	0.7%	3.6%
Telecommunication Services	249,338.1	(2.4%)	(3.3%)	1.1%
Utilities	158,582.4	(0.0%)	2.7%	74.2%
REITs	18,634.6	0.0%	1.9%	16.8%
Real Estate Mgmt & Dev't	98,935.5	0.8%	3.9%	13.7%
Software & Services	27,025.0	(0.1%)	(3.2%)	872.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	154.00	10.0%
Al-Omran Industrial Trading Co.	112.20	10.0%
Development Works Food Co.	276.60	9.9%
National Gypsum	47.20	9.9%
Middle East Specialized Cables	20.54	9.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	121.60	(3.5%)
Saudi Telecom Co	107.00	(2.7%)
Arabian Centres Co Ltd	22.06	(2.4%)
Alahli Takaful Co	38.80	(2.3%)
Saudi Enaya Cooperative Insura	34.20	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Telecom Co	107.00	121,315
Dar Al Arkan Real Estate Devel	9.92	23,955
Saudi Advanced Industries Co	53.20	6,472
Emaar Economic City	11.32	5,157
National Co for Glass Manufact	42.60	5,066

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,969.06	30.18	0.3%	1.9%	26.2%
Market Cap (SAR Mn)	9,712,241	15,252	0.2%	0.9%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	305.6	132.4	76.5%	273.2	313.2
Value Traded (SAR Mn)	19,047.8	11,483.9	151.8%	9,085.0	8,177.7
No. of Trades	379,781	(5,374)	(1.4%)	369,560	298,253

Market Breadth	▲ 78	▼ 118	= 15
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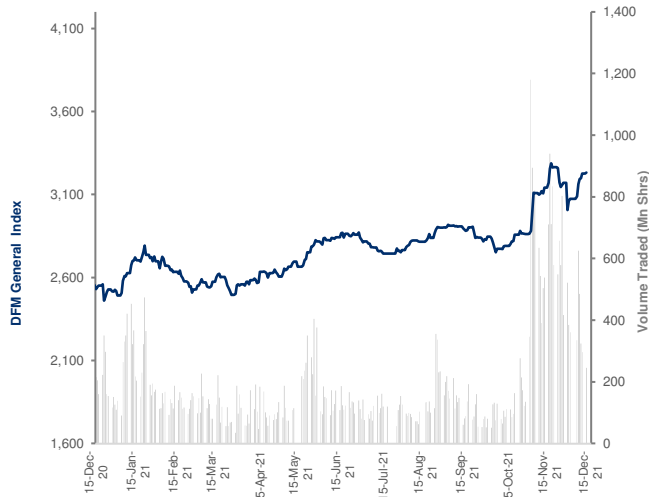
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	107.00	(2.7%)	12206.74
Saudi Tadawul Group	127.00	0.8%	497.13
Saudi Advanced Industries Co	53.20	2.9%	344.66
Al Rajhi Bank	134.80	0.0%	336.84
Dar Al Arkan Real Estate Devel	9.92	3.8%	235.28

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 13, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	445,613.9	0.3%	4.3%	32.0%
Banking	206,484.1	(0.1%)	4.1%	20.0%
Consumer Staples	3,073.5	(0.0%)	(17.3%)	31.7%
Investment & Financial Services	33,562.5	0.3%	7.8%	98.0%
Insurance	5,966.0	0.3%	2.4%	7.9%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	106,615.6	0.1%	1.8%	45.6%
Telecommunication	32,015.5	(1.4%)	15.4%	22.2%
Transportation	41,755.5	2.9%	3.4%	55.6%
Services	10,539.9	4.9%	6.4%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	2.70	6.7%
Gulf Navigation Holding Pjsc	0.35	6.1%
Gulf Finance House	1.24	4.2%
Agility	13.50	3.8%
Ithmaar Holding	0.25	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.35	(9.1%)
Al Salam Bank - Bahrain	1.01	(8.2%)
Ektitab Holding Company	0.22	(3.5%)
Union Properties Pjsc	0.34	(2.0%)
Emirates Integrated Telecomm	7.02	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	1.24	50,346
Union Properties Pjsc	0.34	40,588
Gulf Navigation Holding Pjsc	0.35	29,368
Deyaar Development Pjsc	0.49	28,967
Dubai Financial Market Pjsc	2.69	19,619

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,231.47	5.21	0.2%	5.2%	29.7%
Market Cap (AED Mn)	445,614	1,164	0.3%	4.3%	32.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	244.8	(51.7)	(17.4%)	198.6	263.1
Value Traded (AED Mn)	324.1	(99.0)	(23.4%)	282.1	261.9
No. of Trades	4,191	(985)	(19.0%)	3,483	3,945

Market Breadth	▲ 12	▼ 16	= 35
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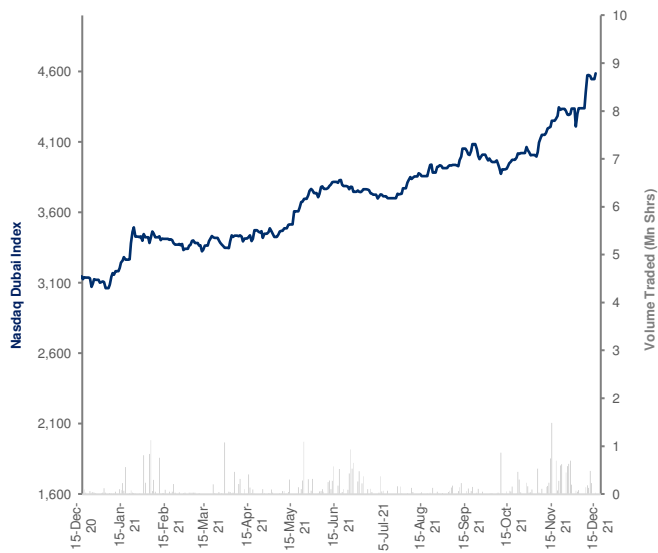
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.24	4.20%	62.42
Dubai Financial Market Pjsc	2.69	0.37%	53.02
Tabreed	2.70	6.72%	35.37
Emaar Properties Pjsc	4.90	0.20%	33.82
Dubai Islamic Bank	5.43	0.56%	22.85

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 13, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,303.7	2.5%	0.4%	39.5%
Al Baraka Banking Group	394.0	25.8%	26.8%	21.9%
DEPA Limited (AED)	30.3	0.0%	(4.8%)	(33.6%)
Emirates REIT (CEIC) Limited	70.0	0.0%	17.9%	30.9%
ENBD REIT (CEIC) Limited	112.3	0.0%	0.0%	3.5%
Hikma Pharmaceuticals GDR	6,731.5	0.0%	(4.3%)	(15.4%)
Nasdaq, Inc.	34,410.9	2.8%	1.0%	63.1%
Orascom Construction Limited	554.6	0.0%	5.6%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.23	10.0%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,587.93	41.76	0.9%	5.7%	49.8%
Market Cap (USD Mn)	42,304	1,027.3	2.5%	0.4%	39.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	(0.2)	(89.1%)	0.177	0.84
Value Traded (USD Mn)	0.006	(0.0)	(86.4%)	0.1	6.96
No. of Trades	7	1	16.7%	6	73

Market Breadth	▲ 0	▼ 1	= 7
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.23	25
Orascom Construction Limited	5.23	0

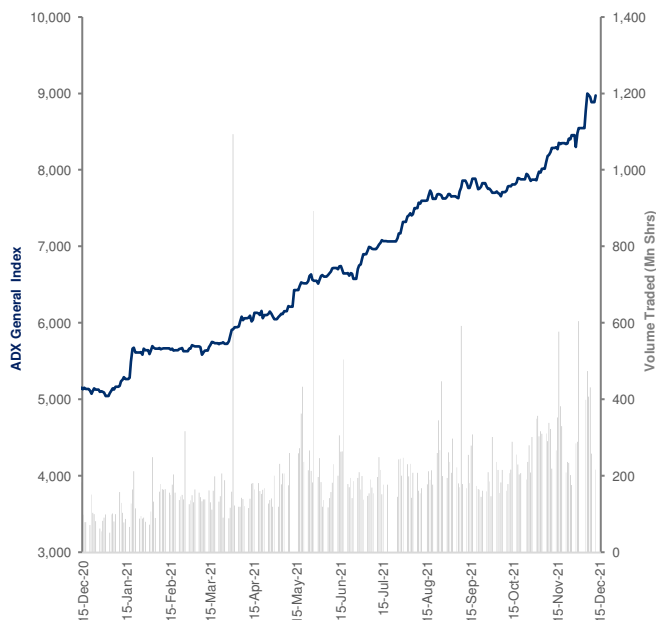
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	0.00%	0.01
Orascom Construction Limited	5.23	10.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,661,643.4	0.5%	4.5%	121.6%
Banks	342,024.1	1.2%	5.6%	47.9%
Investment & Financial Services	306,197.8	0.2%	5.9%	12,753.7%
Real Estate	35,000.9	0.3%	2.3%	31.9%
Energy	275,157.2	(0.6%)	2.2%	28.7%
Consumer Staples	280,414.7	(0.7%)	(0.8%)	252.1%
Industrial	51,438.0	0.0%	(0.4%)	536.3%
Insurance	9,595.6	0.3%	3.9%	(1.1%)
Telecommunication	339,384.7	2.1%	10.4%	101.8%
Services	22,430.4	2.3%	3.6%	119.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	4.03	14.8%
Ras Al Khaima Poultry	2.33	14.8%
Abu Dhabi Islamic Bank	6.97	5.3%
Finance House	1.79	4.1%
Ras Al Khaimah White Cement	1.69	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.04	(9.6%)
Abu Dhabi Natl Co For Buildi	0.29	(5.0%)
Sharjah Insurance Company	1.05	(4.5%)
Sudatel Telecom Group Ltd	0.35	(2.0%)
Bank Of Sharjah	0.60	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.03	54,583
Aldar Properties Pjsc	4.11	51,339
Dana Gas	1.09	15,033
First Abu Dhabi Bank Pjsc	20.50	14,921
ADNOC Distribution	4.24	11,511

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,971.38	88.38	1.0%	5.0%	77.8%
Market Cap (AED Mn)	1,661,643	8,914	0.5%	4.5%	121.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	216.1	(41.9)	(16.2%)	208.3	80.1
Value Traded (AED Mn)	1,442.5	(466.7)	(24.4%)	1,372.4	276.1
No. of Trades	6,497	(2,589)	(28.5%)	4,664	1,996

Market Breadth	▲ 18	▼ 17	= 33
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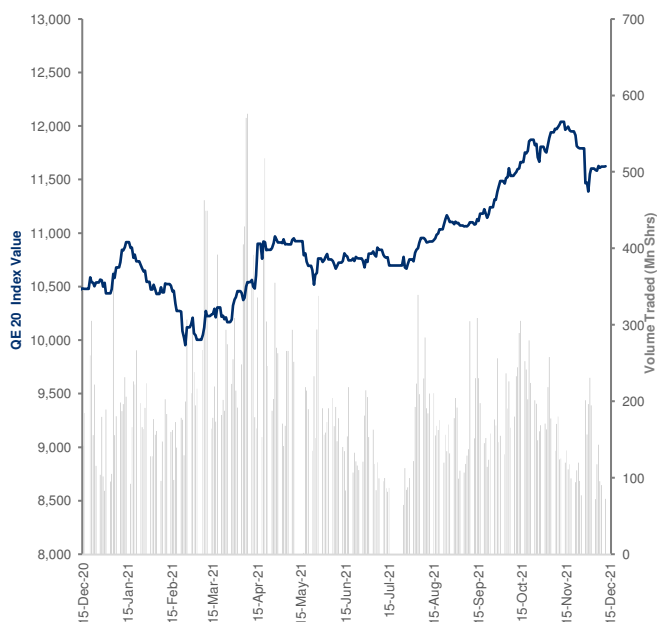
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	151.20	(0.66%)	313.83
First Abu Dhabi Bank Pjsc	20.50	1.38%	304.07
Aldar Properties Pjsc	4.11	0.24%	211.26
Emirates Telecom Group Co	35.80	2.34%	173.88
Alpha Dhabi Holding PJSC	28.00	0.14%	129.72

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	675,328.7	(0.0%)	3.3%	12.1%
<b>Banking &amp; Finance Sector</b>	342,855.8	(0.1%)	5.0%	15.9%
<b>Goods &amp; Consumer Services</b>	34,813.8	(0.4%)	(1.5%)	0.8%
<b>Industrial Sector</b>	168,358.2	0.2%	3.3%	26.2%
<b>Insurance Sector</b>	13,256.9	(0.1%)	0.7%	8.2%
<b>Real Estate</b>	57,441.8	(0.2%)	(0.3%)	(15.1%)
<b>Telecom</b>	28,942.4	0.1%	1.3%	(2.7%)
<b>Transport</b>	29,659.9	0.1%	0.1%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>United Development Co QSC</b>	1.57	1.8%
<b>Zad Holding Co</b>	15.85	1.0%
<b>Qatar Gas Transport Co Ltd</b>	3.31	0.7%
<b>Industries Qatar QSC</b>	15.15	0.7%
<b>Commercial Bank PSQC/The</b>	6.67	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	3.61	(2.9%)
<b>Gulf International Services QS</b>	1.77	(2.3%)
<b>Qatar Aluminum Manufacturing C</b>	1.82	(1.4%)
<b>Qatar First Bank</b>	1.79	(1.2%)
<b>Qatari Investors Group QSC</b>	2.30	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	1.77	13,009
<b>Qatar Aluminum Manufacturing C</b>	1.82	9,728
<b>Salam International Investment</b>	0.88	7,936
<b>Investment Holding Group</b>	1.31	5,210
<b>Commercial Bank PSQC/The</b>	6.67	4,142

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,623.53	4.12	0.0%	2.1%	11.4%
<b>Market Cap (QAR Mn)</b>	675,329	(292)	(0.0%)	3.3%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	72.6	(17.7)	(19.6%)	192.5	224.7
<b>Value Traded (QAR Mn)</b>	188.8	(196.6)	(51.0%)	458.0	426.5
<b>No. of Trades</b>	5,215	(5,658)	(52.0%)	9,953	9,255

Market Breadth	▲ 35	▼ 12	= 1
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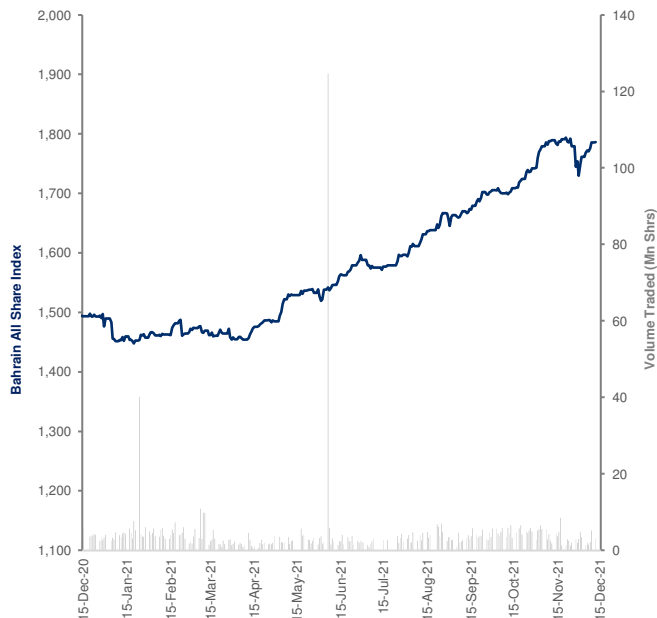
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Commercial Bank PSQC/The</b>	6.67	0.59%	27.54
<b>Gulf International Services QS</b>	1.77	(2.26%)	23.15
<b>Masraf Al Rayan QSC</b>	4.81	(0.74%)	18.42
<b>Qatar Aluminum Manufacturing C</b>	1.82	(1.41%)	17.81
<b>Qatar Islamic Bank SAQ</b>	18.00	0.11%	14.17

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,169.6	0.0%	3.2%	19.1%
Commercial Banks	5,833.8	(0.4%)	3.5%	21.9%
Investment	2,364.4	1.3%	4.9%	19.5%
Insurance	185.9	0.0%	0.0%	13.7%
Services	1,513.1	0.0%	1.7%	(4.3%)
Hotel & Tourism	116.2	0.0%	5.1%	(7.2%)
Industrial	1156.2	(0.2%)	0.4%	55.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.34	5.9%
Inovest Bsc	0.40	3.9%
BBK Bsc	0.51	1.0%
Al Baraka Banking Group Bsc	0.32	1.0%
National Bank Of Bahrain Bsc	0.64	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.93	(1.1%)
Al Salam Bank-Bahrain Bsc	0.10	(1.0%)
Aluminium Bahrain Bsc	0.80	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,786.31	0.59	0.0%	3.3%	19.9%
Market Cap (BHD Mn)	11,170	4	0.0%	3.2%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,006	(2,186)	(42.1%)	4,141.3	4,761.9
Value Traded (BHD '000)	460	(163)	(26.1%)	811.3	870.2
No. of Trades	72	(1)	(1.4%)	66	63

Market Breadth	▲ 6	▼ 3	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.34	1,218
Al Salam Bank-Bahrain Bsc	0.10	1,162
Al Baraka Banking Group Bsc	0.32	222
Zain Bahrain Bsc	0.13	148
National Bank Of Bahrain Bsc	0.64	80

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.34	5.92%	0.16
Al Salam Bank-Bahrain Bsc	0.10	(0.97%)	0.12
National Bank Of Bahrain Bsc	0.00	0.00%	0.05
Aluminium Bahrain Bsc	0.80	(0.25%)	0.04
Al Baraka Banking Group Bsc	0.32	0.96%	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,025.5	(0.5%)	0.0%	10.6%
Financial	4,121.2	(0.6%)	0.6%	18.0%
Industrial	841.7	(0.3%)	(0.4%)	19.1%
Services	2062.6	(0.3%)	(1.1%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.08	8.6%
Al Jazeera Services Co.	0.34	3.7%
Al Batinah Power Co.	0.05	2.1%
Ahli Bank	0.11	1.8%
Al Anwar Holding	0.10	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.06	(4.5%)
Sohar Bank	0.11	(2.7%)
Renaissance Services Co.	0.43	(2.3%)
Al Anwar Ceramic Tiles Co.	0.39	(2.0%)
United Finance Co.	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.11	4,594
National Bank Of Oman	0.19	926
Bank Muscat	0.49	656
Bank Nizwa	0.10	505
Oman Investment & Finance Co.	0.14	363

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,987.09	(21.06)	(0.5%)	(0.3%)	9.0%
Market Cap (OMR Mn)	7,025.5	(33.4)	(0.5%)	0.0%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	8,439.4	(5,466.2)	(39.3%)	16,750.0	9,403.9
Value Traded (OMR '000)	1,443.0	(927.4)	(39.1%)	2,544.8	1,798.4

Market Breadth	▲ 14	▼ 5	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.11	1.80%	0.52
Bank Muscat	0.49	(1.20%)	0.32
National Bank Of Oman	0.19	0.00%	0.17
Oman Telecommunications Co.	0.70	(1.12%)	0.08
Renaissance Services Co.	0.43	(2.27%)	0.08

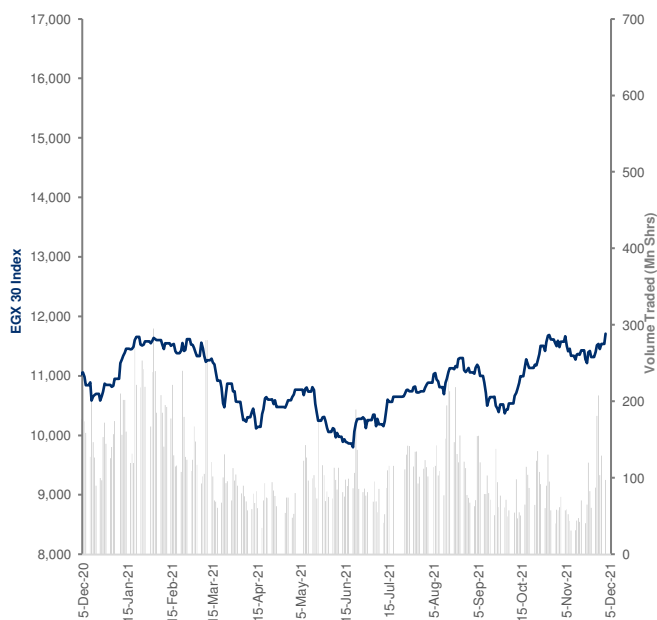
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	489,708.0	1.2%	4.3%	4.4%
<b>Banks</b>	165,413.5	2.1%	2.2%	13.8%
<b>Basic Resources</b>	28,622.4	0.5%	0.6%	38.0%
<b>Chemicals</b>	31,830.6	(4.8%)	10.7%	(0.0%)
<b>Construction and Materials</b>	13,100.3	4.8%	7.9%	(22.3%)
<b>Financial Services excluding Banks</b>	49,349.3	1.5%	2.6%	28.5%
<b>Food and Beverage</b>	9,022.5	1.5%	2.2%	26.0%
<b>Healthcare</b>	3,997.6	0.5%	6.1%	(7.2%)
<b>Industrial Goods, Services, Automobile:</b>	41,334.4	2.7%	10.4%	(0.3%)
<b>Media</b>	931.1	(0.6%)	5.4%	(29.6%)
<b>Oil and Gas</b>	4,830.2	1.1%	7.5%	19.9%
<b>Personal and Household Products</b>	31,668.0	(0.0%)	(2.8%)	(12.6%)
<b>Real Estate</b>	60,190.6	1.6%	8.0%	17.4%
<b>Telecommunication</b>	27,296.1	0.8%	11.4%	(43.3%)
<b>Travel &amp; Leisure</b>	22,121.5	0.5%	0.4%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	46.50	8.1%
Orascom Construction Plc	76.49	6.2%
Egyptian Resorts Co	1.46	5.6%
El Kahera Housing	29.39	5.4%
Egyptian Iron & Steel Co	3.88	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	20.84	(5.7%)
Odin Investments	1.27	(2.2%)
Egyptian Financial & Industrial Sae	13.01	(1.3%)
Egypt Kuwait Holding Co Sae	1.35	(0.7%)
Egyptian Media Production City	4.91	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.23	13,150
Heliopolis Housing	6.35	11,026
Abou Kir Fertilizers & Chemicals	20.84	9,217
Palm Hills Developments Sae	1.82	7,276
Medinet Nasr Housing	2.60	7,265

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,708.05	173.42	1.5%	2.7%	8.0%
Market Cap (EGP Mn)	489,708	5,850	1.2%	4.3%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	97.1	(31.7)	(24.6%)	109.8	138.7
Value Traded (EGP Mn)	693.3	(396.2)	(36.4%)	510.8	620.1
No. of Trades	14,778	(1,453)	(9.0%)	15,719	17,589

Market Breadth	▲ 37	▼ 9	= 13
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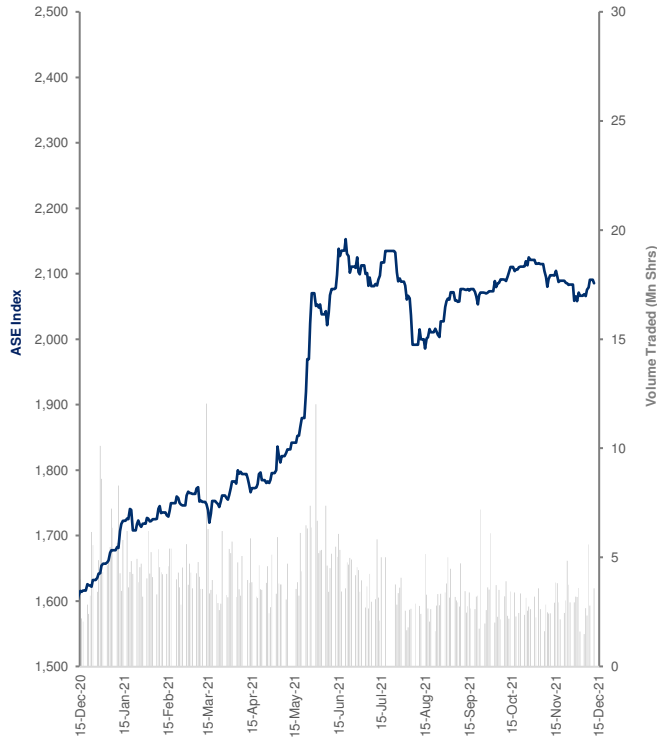
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Abou Kir Fertilizers & Chemicals	20.84	(5.74%)	189.25
Heliopolis Housing	6.35	0.79%	71.08
Commercial International Bank	52.90	2.74%	53.11
Elsowedy Electric Co	9.33	1.86%	36.30
Housing & Development Bank	46.50	8.14%	31.92

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

December 13, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,197.1	(0.5%)	0.7%	19.2%
Banking	7,407.6	(0.6%)	0.1%	16.7%
Insurance	96.2	(0.1%)	0.4%	6.2%
Diversified Financial Services	177.3	(0.3%)	1.1%	5.8%
Real Estate	238.9	1.2%	5.0%	19.8%
Health Care Services	26.1	0.0%	(2.3%)	2.5%
Educational Services	232.2	0.0%	1.4%	3.3%
Hotels and Tourism	92.6	(0.9%)	0.5%	11.3%
Transportation	71.9	0.3%	2.5%	12.7%
Technology & Communications	411.5	(0.5%)	1.9%	33.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	515.8	0.3%	1.1%	21.9%
Commercial Services	72.4	(0.3%)	(0.6%)	6.5%
Pharmaceutical & Medical Industries	39.0	0.0%	1.3%	311.5%
Chemical Industries	25.7	0.4%	(0.8%)	26.2%
Food & Beverages	87.2	(1.6%)	0.9%	20.4%
Tobacco & Cigarettes	16.4	(0.9%)	0.0%	(98.0%)
Mining & Extraction Industries	1,551.9	(0.1%)	2.2%	347.5%
Engineering & Construction	23.2	(0.9%)	(0.3%)	15.4%
Electrical Industries	29.1	0.0%	2.0%	0.7%
Textiles , Leathers & Clothings	59.2	(0.5%)	0.0%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	2.02	4.7%
Ihdathiat Real Estate Co	0.46	4.5%
Al Shamekha Real Estate & Fi	1.22	4.3%
National Steel Industry	1.04	3.0%
United Financial Investments	0.86	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
Nutri Dar	2.73	(4.5%)
Jordanian Real Estate For De	0.48	(4.0%)
Specialized Jordanian Invest	1.30	(3.7%)
Al-Dawliya Hotels & Malls	0.55	(3.5%)
Ready Mix Concrete & Constr	0.47	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Union Investment Corp	1.13	1,048
Jordanian Electric Power	1.15	554
Al-Tajamouat For Catering Hs	0.82	377
Union Land Development Corp	2.02	375
Middle East Insurance	1.37	228

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,085.40	(5.55)	(0.3%)	1.3%	25.8%
Market Cap (JD Mn)	11,197.10	(50.89)	(0.5%)	0.7%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,585.3	802.5	28.8%	3,930.8	3,552.3
Value Traded (JD <sup>000</sup> )	4,684.7	755.4	19.2%	5,714.4	3,436.6
No. of Trades	1,558	(464)	(22.9%)	2,386	1,331

### Market Breadth

▲ 27 ▼ 11 = 83

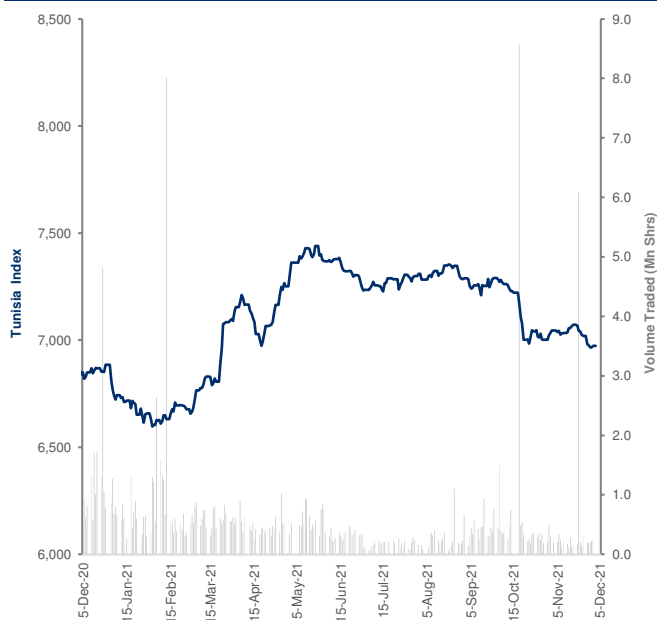
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Investment Corp	1.13	(1.74%)	1.18
Union Land Development Corp	2.02	4.66%	0.75
Jordanian Electric Power	1.15	(0.86%)	0.64
Middle East Insurance	1.37	0.00%	0.30
Al-Tajamouat For Catering Hs	0.82	0.00%	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,359.3	(0.0%)	(1.3%)	(1.5%)
Banking	7,591.8	0.2%	(0.6%)	(1.4%)
Insurance	884.5	(1.1%)	(1.5%)	(4.2%)
Leasing	563.1	0.0%	(1.0%)	5.8%
Financial Services	2,148.6	(1.9%)	(4.9%)	8.9%
Industrial	1,656.5	0.7%	(0.4%)	(2.7%)
Chemical Industry	499.1	0.3%	0.1%	11.3%
Food & Beverage	5,437.5	0.5%	(0.5%)	(2.8%)
Retailing	1,150.5	(0.3%)	(0.0%)	6.2%
Others	1,427.8	0.1%	(4.0%)	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	31.20	2.5%
Societe D'Articles Hygieniques	11.35	1.8%
Attijari Leasing SA	12.00	1.7%
Industries Chimiques du Fluor	78.50	1.3%
Telnet Holding	8.40	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	120.00	(2.8%)
Universal Auto Distributors Ho	0.39	(2.5%)
Societe de Transport Hydrocarb	12.21	(2.3%)
Poulina Group	11.37	(2.0%)
Tunisie Profiles Aluminium SA	4.25	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de L'Air	0.56	56
One Tech Holding	8.60	49
Delice Holding	14.78	25
Universal Auto Distributors Ho	0.39	21
Societe Industrielle d'Appareil	4.20	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,972.69	6.23	0.1%	(1.0%)	1.3%
Market Cap (DT Mn)	21,359	(1.7)	(0.0%)	(1.3%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	241.3	21.4	9.7%	537.0	545.4
Value Traded ('000 DT)	1,573.6	(215.6)	(12.0%)	3,794.3	3,742.0
No. of Trades	618	29	4.9%	1,077	1,470

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.60	(0.81%)	0.42
Delice Holding	14.78	0.00%	0.37
Societe Frigorifique et Brasse	18.40	0.55%	0.13
Attijari Bank	30.00	0.00%	0.12
Societe D'Articles Hygieniques	11.35	1.79%	0.10

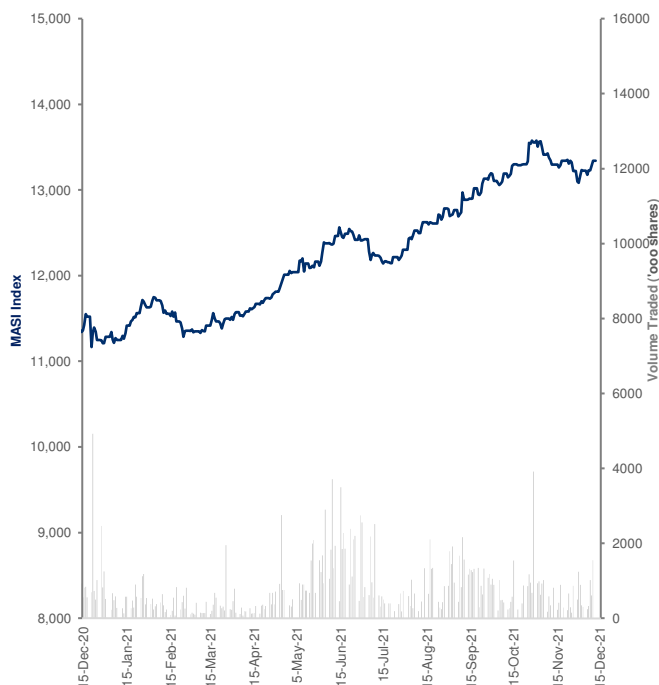
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,701.4	0.5%	1.9%	16.0%
Banking	224,514.6	0.1%	2.0%	16.9%
Beverages	10,035.7	1.4%	2.0%	9.1%
Chemicals	2,830.8	0.8%	(1.3%)	52.5%
Construction & Building Material	80,290.3	1.5%	3.7%	27.7%
Distributors	20,164.9	0.1%	0.3%	48.8%
Electricity	25,947.4	0.7%	1.8%	20.2%
Food Producers & Processors	30,214.5	0.0%	0.2%	24.2%
Holding Companies	2,842.6	1.8%	3.7%	(7.0%)
Insurance	29,441.2	0.5%	1.9%	24.0%
Investment & other Finance	4,671.2	0.0%	(6.0%)	38.5%
Leisures & Hotel	1,533.0	(2.7%)	2.9%	(6.1%)
Materials, Software & Computer	6,137.7	0.3%	0.3%	14.1%
Mining	21,628.8	(0.0%)	2.9%	25.6%
Oil & Gas	19,052.0	(2.6%)	(3.5%)	34.1%
Real Estate	5,399.8	0.1%	6.1%	60.4%
Telecommunications	125,578.8	1.1%	2.0%	(1.5%)
Transport	888.8	0.0%	3.9%	5.7%
Utilities	2,030.4	(0.1%)	0.7%	(32.1%)
Forestry & Paper	74.9	(4.9%)	(9.3%)	112.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	62.95	4.9%
LafargeHolcim Maroc SA	2170.00	2.4%
Societe Des Boissons du Maroc	2800.00	1.8%
Delta Holding SA	32.45	1.8%
ATLANTA	116.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	29.00	(4.9%)
Afrika Gaz	5100.00	(2.9%)
RISMA	107.00	(2.7%)
Ennakl Automobiles	34.61	(1.4%)
Banque Marocaine Pour Le Comme	625.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.22	608.3
Maroc Telecom	142.85	395.1
Banque Centrale Populaire	280.00	177.6
Attijariwafa Bank	487.00	116.6
Cosumar	265.00	76.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,339.81	62.11	0.5%	1.9%	18.18%
Market Cap (MAD Mn)	613,701	2,912	0.5%	1.9%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,543.6	935.6	153.9%	777.2	579.7
Value Traded (MAD Mn)	308.52	250.29	429.9%	127.3	103.0

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	487.00	0.00%	56.82
Maroc Telecom	142.85	1.10%	56.40
Banque Centrale Populaire	280.00	0.02%	49.73
Label Vie	4750.00	0.42%	34.70
Wafa Assurance	4700.00	0.00%	24.96

Source: Bloomberg, Kamco Research

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