

MENA Markets Daily Report

January 13, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div>		Kuwait	Premier Market Index	▼	7,973.29	(0.6%)	1.7%	4.8%
		Kuwait	Main 50 Index	▼	7,044.05	(0.8%)	3.5%	24.0%
	2	Kuwait	Main Market Index	▼	7,040.02	(0.8%)	1.9%	24.0%
	3	Kuwait	All Share Index	▼	7,491.75	(0.7%)	1.8%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,126.97	0.2%	0.8%	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,229.34	0.4%	1.4%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,262.60	(0.0%)	1.3%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,462.64	(0.0%)	0.5%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,404.58	(0.4%)	(1.6%)	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,970.04	(0.2%)	(0.8%)	0.7%
	10	Oman	MSX 30 Index	▲	4,597.89	0.0%	0.5%	1.4%
	11	Egypt	EGX 30	▼	29,278.96	(0.6%)	(1.6%)	19.5%
	12	Jordan	ASE Index	▲	2,595.29	0.4%	4.3%	2.4%
	13	Tunisia	Tunisia Index	▲	9,880.66	0.3%	(0.7%)	13.7%
		Morocco	MASI	▲	15,845.63	0.8%	7.5%	22.2%
Emerging Markets								
	China	SSE Composite Index	▼	3,168.52	(1.3%)	(5.5%)	12.7%	
	India	SENSEX	▼	77,378.91	(0.3%)	(1.0%)	8.2%	
	Brazil	BOVESPA Stock Index	▼	118,856.48	(0.8%)	(1.2%)	(10.4%)	
	Mexico	BOLSA Index	▼	49,596.70	(0.4%)	0.2%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,057.10	(0.9%)	(1.7%)	5.3%	
Global Markets								
	World	MSCI World Index	▼	3,678.22	(1.4%)	(0.8%)	17.3%	
	Asia	MSCI Asia Pacific	▼	559.50	(1.0%)	(1.7%)	8.2%	
	Europe	DJ Stoxx 600	▼	511.50	(0.8%)	0.8%	6.0%	
	Europe	FTSEurofirst 300	▼	2,037.98	(0.8%)	1.1%	6.7%	
	U.S.A	S&P 500	▼	5,827.04	(1.5%)	(0.9%)	23.3%	
	U.S.A	DJIA	▼	41,938.45	(1.6%)	(1.4%)	12.9%	
	U.S.A	NASDAQ Composite	▼	19,161.63	(1.6%)	(0.8%)	28.6%	
	UK	FTSE 100	▼	8,248.49	(0.9%)	0.9%	5.7%	
	Germany	DAX	▼	20,214.79	(0.5%)	1.5%	18.8%	
	Japan	NIKKEI 225	▼	39,190.40	(1.1%)	(1.8%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	19,064.29	(0.9%)	(5.0%)	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	109.65	0.4%	1.07%	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.22	(0.82%)	(2.47%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.02	(0.54%)	(1.06%)	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.03%)	(0.10%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	79.76	3.7%	6.9%	(3.1%)	
	Oil	NYMEX	▲	76.57	3.6%	6.8%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.99	7.8%	9.8%	6.8%	
	Gold	Gold Spot \$/Oz	▲	2,689.76	0.8%	2.5%	26.3%	
	Silver	Silver Spot \$/Oz	▲	30.41	0.9%	5.2%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	94,907.03	0.3%	1.3%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

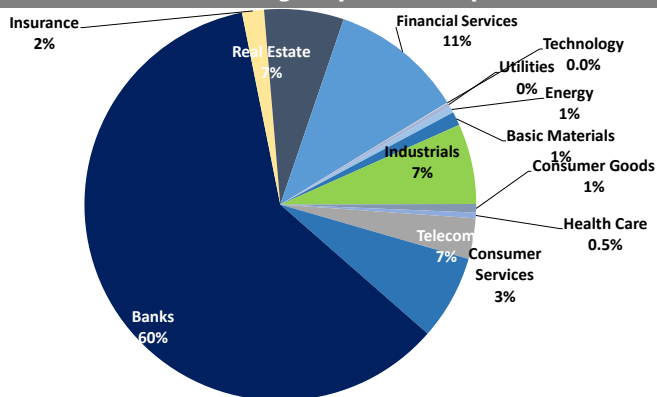
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,850.3	19.6	11.3%
2- National Bank of Kuwait	7,618.7	13.0	14.7%
3- Boubayan Bank	2,486.9	26.8	10.5%
4- Zain	1,981.8	11.8	14.7%
5- Commercial Bank of Kuwait	1,352.7	13.5	14.9%
6- Gulf Bank	1,175.0	20.4	7.1%
7- Mabanee Co.	1,088.2	16.3	10.2%
8- Burgan Bank	702.1	15.0	5.4%
9- Ahli Bank of Kuwait	680.6	13.2	8.4%
10- Agility (PWC Logistics)	643.2	10.6	6.2%
Total	29,580	16.10	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.088	0.005	6.1%
Gulf Insurance Group	1.170	0.050	4.5%
Kuwait & M.E. Financial Inv. Co.	0.311	0.013	4.4%
Kuwait Hotels Co.	0.173	0.007	4.2%
Tamdeen Real Estate Co.	0.365	0.010	2.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.721	(0.076)	(9.5%)
Equipment Holding Co.	0.072	(0.006)	(7.5%)
The Energy House Co.	0.168	(0.012)	(6.7%)
Kuwait Financial Centre	0.150	(0.008)	(5.1%)
National International Holding Co.	0.367	(0.019)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.227	(2.2%)	120,333,197
Arzan Financial Group For Fin. & Invest.	0.261	(4.4%)	34,261,776
Kuwait Business Town Real Estate Co.	0.088	6.1%	25,106,591
Gulf Bank	0.309	(0.6%)	21,078,921
Kuwait Projects Co.(Holding)	0.096	0.6%	13,128,213

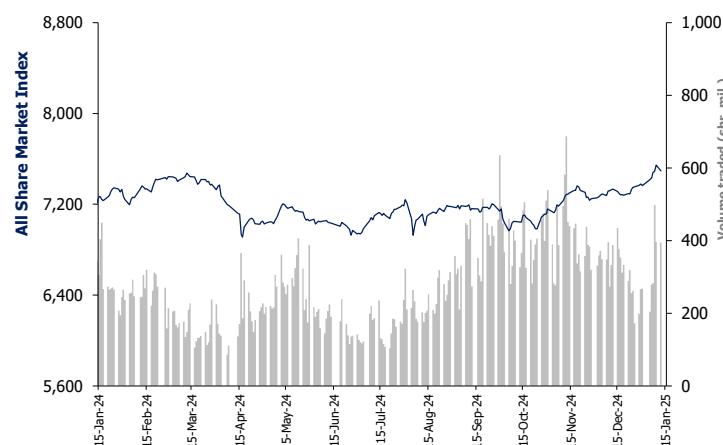
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,202.8	▼	(0.7%)	1.8%	1.8%
Energy	233.9	▼	(0.1%)	0.4%	0.4%
Basic Materials	502.9	▼	(0.3%)	(2.2%)	(2.2%)
Industrials	2,924.1	▼	(0.8%)	0.7%	0.7%
Consumer Staples	307.9	▲	1.3%	1.9%	1.9%
Health Care	204.4	▼	(7.0%)	(7.0%)	(7.0%)
Consumer Discretionary	1,483.3	▼	(0.3%)	3.1%	3.1%
Telecommunications	3,085.1	▼	(1.0%)	(0.7%)	(0.7%)
Banks	26,701.0	▼	(0.7%)	2.7%	2.7%
Insurance	809.0	▲	1.7%	(1.4%)	(1.4%)
Real Estate	2,899.7	▼	(0.4%)	1.3%	1.3%
Financial Services	4,871.8	▼	(0.7%)	0.4%	0.4%
Technology	14.8	▼	(0.7%)	3.5%	3.5%
Utilities	165.0	=	0.0%	(0.7%)	(0.7%)

Market Breadth	▲ 35	▼ 76	■ 32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,973.29	(51.1)	(0.6%)	1.7%	1.7%
Main 50 Index	7,044.05	(53.8)	(0.8%)	3.5%	3.5%
Main Market Index	7,040.02	(57.8)	(0.8%)	1.9%	1.9%
All Share Market Index	7,491.75	(50.6)	(0.7%)	1.8%	1.8%
Market Cap (KWD Mn)	44,202.81	(295.9)	(0.7%)	1.8%	1.8%

Index Performance relative to Volume



Market Trading Data and Volatility

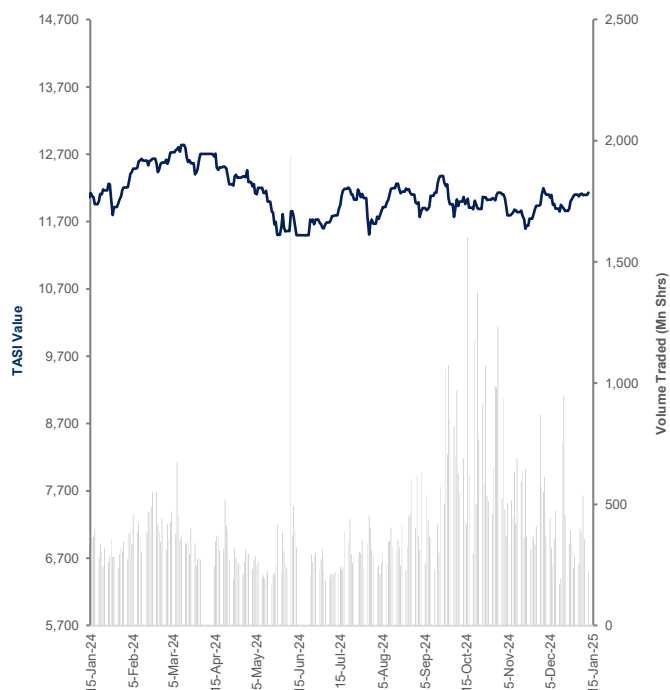
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	394.1	(1.8)	(0.4%)	2,051.1	285.6
Value Traded (KWD Mn)	90.7	(6.4)	(6.6%)	491.9	65.1
No. of Trades	18,844	(2,050)	(9.8%)	105,480	14,694

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.227	(2.2%)	29,117,757
Arzan Financial Group For Fin. & Invest.	0.261	(4.4%)	9,290,582
Gulf Bank	0.309	(0.6%)	6,531,606
Kuwait Finance House	0.755	(0.3%)	4,094,655
National Bank of Kuwait	0.915	(1.1%)	3,424,241

Saudi Tadawul Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,226,590.9	0.2%	0.3%	0.3%
Energy	6,853,898.5	0.2%	(0.1%)	(0.1%)
Materials	619,286.2	0.6%	(1.9%)	(1.9%)
Capital Goods	72,277.5	(0.0%)	7.1%	7.1%
Commercial & Professional Svc	16,491.5	(1.3%)	6.4%	6.4%
Transportation	50,529.8	(0.8%)	4.0%	4.0%
Consumer Durables & Apparel	9,794.6	1.5%	7.7%	7.7%
Consumer Services	68,109.1	0.4%	(1.0%)	(1.0%)
Media	49,862.9	(0.7%)	3.9%	3.9%
Consumer Discretionary Distribution &	31,309.7	0.6%	3.9%	3.9%
Consumer Staples Distribution & Retail	51,915.1	0.3%	12.0%	12.0%
Food & Beverages	115,484.8	0.4%	(0.6%)	(0.6%)
Health Care Equipment & Svc	189,498.4	0.3%	8.4%	8.4%
Pharma, Biotech & Life Science	17,896.0	0.9%	5.7%	5.7%
Banks	975,383.2	(0.3%)	0.1%	0.1%
Financial Services	67,509.8	1.5%	(0.3%)	(0.3%)
Insurance	100,231.4	0.2%	3.3%	3.3%
Telecommunication Services	260,216.2	0.4%	2.4%	2.4%
Utilities	388,027.5	0.8%	(0.6%)	(0.6%)
REITs	15,496.7	0.0%	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	129,314.1	0.3%	2.6%	2.6%
Software & Services	143,554.1	0.0%	4.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	4.66	6.2%
Saudi Industrial Investment Gr	17.00	5.6%
Cenomi Retail	15.46	4.9%
Saudi Pharmaceutical Industrie	33.30	4.2%
Saudi Arabian Amiantit Co	30.65	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	12.24	(3.6%)
Maharah Human Resources Co	6.73	(2.7%)
Takween Advanced Industries Co	10.62	(2.4%)
Al-Baha Development & Investme	0.44	(2.2%)
Alkhorayef Water and Power Technologies Co.	154.40	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	27,495
Fitaihi Holding Group	4.66	17,781
Shams	0.95	13,671
Batic Investments and Logistic	3.99	13,514
Anaam International Holding Gr	1.31	10,638

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,126.97	29.22	0.2%	0.8%	0.8%
Market Cap (SAR Mn)	10,226,591	21,196	0.2%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	218.0	(139.3)	(39.0%)	334.5	415.8
Value Traded (SAR Mn)	4,265.2	(3,209.6)	(42.9%)	5,743.3	8,900.0
No. of Trades	366,913	(210,031)	(36.4%)	455,631	529,637

Market Breadth	▲ 140	▼ 90	= 28
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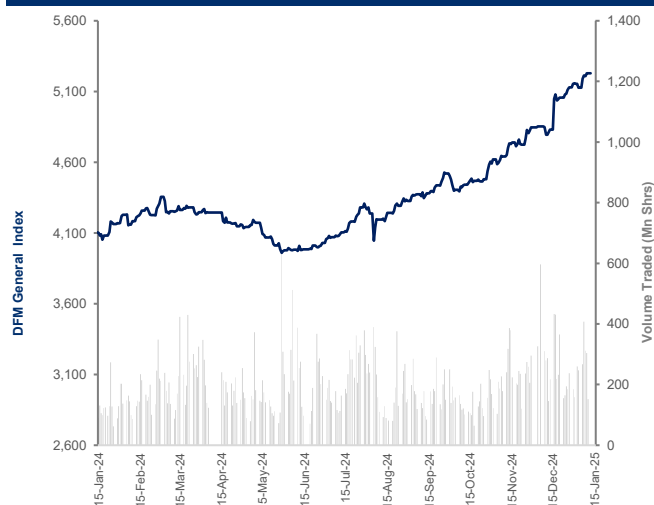
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nice One Beauty Digital Marketing Co.	50.60	3.3%	420.63
Al Rajhi Bank	95.80	0.0%	218.78
Saudi Arabian Oil Co	28.00	0.2%	173.61
Alinma Bank	29.90	(0.3%)	86.75
Saudi Basic Industries Corp	66.70	0.3%	85.79

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	915,013.1	0.4%	1.1%	1.1%
Financials	360,090.0	(0.2%)	0.6%	0.6%
Real Estate	192,337.6	0.9%	0.5%	0.5%
Industrial	101,710.3	0.4%	0.3%	0.3%
Materials	1,248.6	0.0%	0.0%	0.0%
Consumer Staples	32,801.8	0.0%	3.2%	3.2%
Consumer Discretionary	42,558.7	0.1%	15.8%	15.8%
Telecommunication	33,815.5	0.1%	(0.4%)	(0.4%)
Utilities	150,450.5	1.3%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.70	6.3%
Agility	3.10	4.4%
Dubai Financial Market Pjsc	1.56	3.3%
Emaar Development	13.80	2.2%
Takaful Emarat Insurance	1.34	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.46	(9.2%)
Al Mazaya Holding Company	0.92	(3.7%)
Union Properties Pjsc	0.42	(2.1%)
Emirates Refreshments Co	0.00	(1.1%)
National International Holding	4.45	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.27	58,525
TALABAT Holding PLC	1.64	49,891
Union Properties Pjsc	0.42	36,857
Dubai Financial Market Pjsc	1.56	26,164
Drake & Scull International	0.35	23,696

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,228.32	(1.02)	(0.0%)	1.4%	1.4%
Market Cap (AED Mn)	915,013	3,641	0.4%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	152.0	0.0	0.0%	278.4	140.0
Value Traded (AED Mn)	449.2	0.0	0.0%	609.4	300.9
No. of Trades	10,556	0	0.0%	13,683	6,512

Market Breadth	▲ 21	▼ 16	▬ 38
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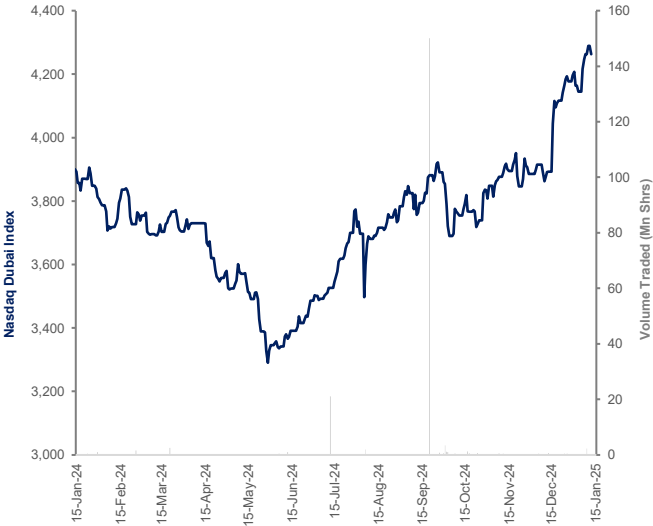
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.80	0.39%	231.76
TALABAT Holding PLC	1.64	0.00%	81.25
Dubai Financial Market Pjsc	1.56	3.31%	40.37
Dubai Islamic Bank	7.30	0.27%	39.34
Gulf Navigation Holding Pjsc	5.49	1.48%	33.71

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,478.8	(0.1%)	(0.4%)	(0.4%)
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	188.1	0.0%	17.4%	17.4%
ENBD REIT (CEIC) Limited	88.8	0.9%	0.9%	0.9%
Hikma Pharmaceuticals GDR	5,491.7	0.0%	(0.6%)	(0.6%)
Nasdaq, Inc.	44,957.5	0.0%	(0.3%)	(0.3%)
Orascom Construction Limited	607.4	(9.4%)	(10.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.36	0.85%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.51	(9.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.36	2,252.3
Emirates Reit (Ceic) Limited	0.58	2.7
Orascom Construction Limited	5.51	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,288.63	26.03	0.6%	1.9%	1.9%
Market Cap (USD Mn)	51,479	(62.1)	(0.1%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.00971	0.00	0%	0.350	0.01
Value Traded (USD Mn)	0.00708	0.00	0%	0.1	0.01
No. of Trades	4	0.00	0%	6	6

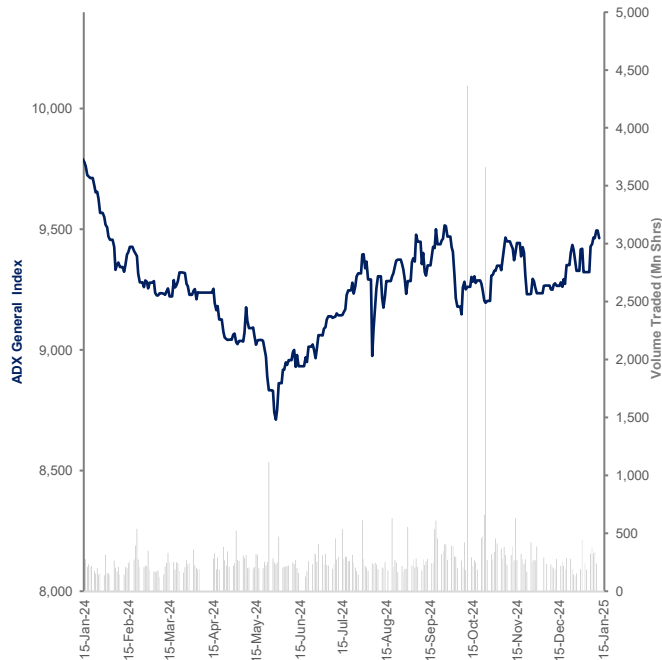
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.36	0.85%	0.80
Emirates Reit (Ceic) Limited	0.58	0.00%	0.00
Orascom Construction Limited	5.51	(9.38%)	0.00

Abu Dhabi Securities Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,891,985.2	(0.1%)	(1.1%)	(1.1%)
Financials	1,379,577.1	(0.0%)	0.5%	0.5%
Telecommunication	178,039.4	(0.3%)	0.6%	0.6%
Consumer Discretionary	69,945.7	0.8%	1.6%	1.6%
Industrial	250,030.4	(0.5%)	0.5%	(0.8%)
Real Estate	65,700.0	(0.4%)	0.6%	0.6%
Basic Materials	95,264.9	1.0%	3.0%	3.0%
Energy	417,888.1	(0.5%)	0.0%	0.0%
Utilities	344,048.8	(0.6%)	(12.8%)	(12.8%)
Consumer Staples	38,479.5	0.9%	3.0%	3.0%
Health Care	53,011.1	2.3%	5.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.48	14.7%
Umm Al Qaiwain General Investments Co.	1.09	6.9%
Gulf Medical Projects Co.	2.10	5.0%
Emsteel Building Materials Co.	1.29	4.9%
Abu Dhabi Islamic Bank	14.86	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.09	(6.8%)
Commercial Bank International	0.67	(3.7%)
Abu Dhabi Ports	5.00	(2.0%)
First Abu Dhabi Bank Pjsc	14.34	(1.8%)
Hayah Insurance Co	1.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	5.70	45,985
Lulu Retail Holdings	2.02	38,064
Multiply Group	2.13	25,030
Eshraq Investments P.J.S.C	0.35	21,492
Gulf Pharmaceutical Industries	1.48	19,709

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,495.48	32.84	0.3%	0.8%	0.8%
Market Cap (AED Mn)	2,891,985	(3,680)	(0.1%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	240.7	0.0	0.0%	291.6	222.7
Value Traded (AED Mn)	851.8	0.0	0.0%	1,030.5	1,000.2
No. of Trades	16,471	0	0.0%	19,184	13,153

Market Breadth

▲ 23

▼ 23

= 42

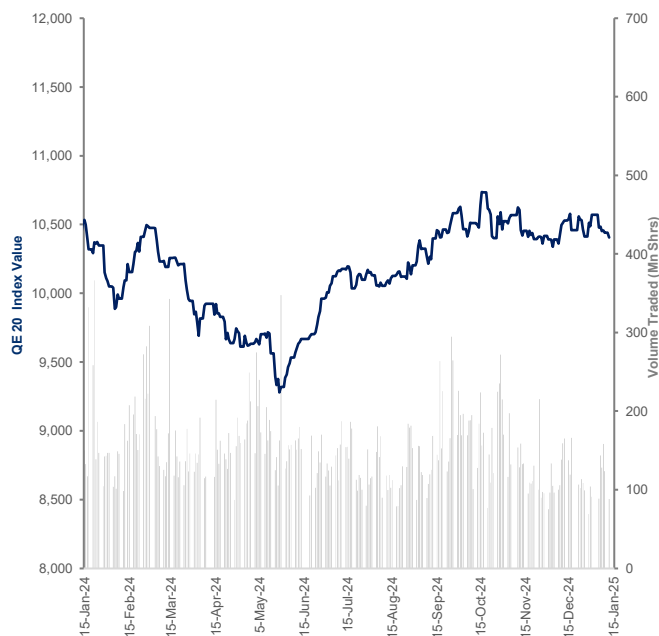
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Logistisc & Services	5.70	(1.72%)	256.55
International Holdings Company PJSC	402.50	0.05%	156.26
Lulu Retail Holdings	2.02	1.51%	77.11
Alpha Dhabi Holding PJSC	11.84	(0.34%)	71.68
Al Dar Properties Co.	7.72	(0.52%)	67.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,709.2	(0.5%)	(1.7%)	(1.7%)
Banking & Finance Sector	296,848.1	(0.9%)	(2.8%)	(2.8%)
Goods & Consumer Services	30,357.8	(0.1%)	0.3%	0.3%
Industrial Sector	147,267.3	0.1%	(0.8%)	(0.8%)
Insurance Sector	10,973.8	(0.6%)	(1.2%)	(1.2%)
Real Estate	41,004.2	(2.3%)	(5.9%)	(5.9%)
Telecom	46,811.3	0.1%	4.6%	4.6%
Transport	37,446.7	0.8%	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.24	1.7%
Qatar Electricity & Water Co Q	15.72	0.8%
Meeza	3.17	0.8%
Investment Holding Group	1.84	0.7%
Mekdam Holding	3.58	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.12	(4.7%)
Ezdan Holding Group QSC	0.97	(3.5%)
Masraf Al Rayan QSC	2.43	(1.3%)
Qatar National Bank QPSC	16.70	(1.1%)
Al Faleh Educational Holding	0.67	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.97	19,053
Qatar Aluminum Manufacturing C	1.20	12,408
Baladna	1.28	5,308
Dukhan Bank	3.69	5,010
Investment Holding Group	1.84	4,315

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,404.58	(36.95)	(0.4%)	(1.6%)	(1.6%)
Market Cap (QAR Mn)	610,709	(3,204)	(0.5%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	88.4	(35.2)	(28.5%)	121.8	154.3
Value Traded (QAR Mn)	217.3	(173.8)	(44.4%)	343.9	451.6
No. of Trades	7,074	(6,965)	(49.6%)	12,298	16,206

Market Breadth	▲ 13	▼ 32	= 8
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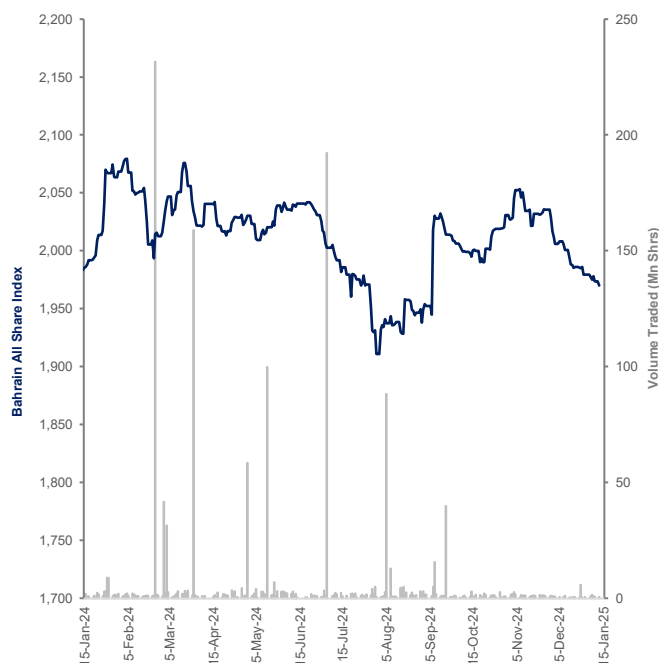
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.97	(3.48%)	18.77
Dukhan Bank	3.69	(0.22%)	18.61
Qatar National Bank QPSC	16.70	(1.07%)	18.14
Ooredoo QPSC	12.17	0.25%	16.81
Qatar Aluminum Manufacturing C	1.20	(0.33%)	14.96

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,553.3	(0.2%)	(0.2%)	(0.2%)
Materials	1,824.7	(0.4%)	(1.2%)	(1.2%)
Industrial	131.3	0.0%	0.3%	0.3%
Consumer Discretionary	233.2	0.1%	(0.1%)	(0.1%)
Consumer Staples	124.8	0.0%	(0.6%)	(0.6%)
Financials	31,296.6	(0.2%)	(0.1%)	(0.1%)
Communication Services	880.1	0.4%	(0.2%)	(0.2%)
Real Estate	62.7	0.0%	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.22	0.5%
Bahrain Telecommunications Co	0.50	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,970.04	(3.44)	(0.2%)	(0.8%)	(0.8%)
Market Cap (BHD Mn)	34,553.3	(76.0)	(0.2%)	(0.2%)	(0.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.32	(0.6%)
National Bank of Bahrain BSC	0.48	(0.6%)
Kuwait Finance House - Bahrain	2.40	(0.4%)
Aluminium Bahrain B.S.C	1.29	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	536	(35)	(6.1%)	842.3	2,030.0
Value Traded (BHD '000)	159	(66)	(29.4%)	273.2	1,164.5
No. of Trades	10	(11)	(52.4%)	24	48

Market Breadth	▲ 2	▼ 4	■ 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	254
GFH FINANCIAL GROUP BSC	0.32	150
Bahrain Telecommunications Co	0.50	60
Seef Properties BSC	0.11	30
National Hotels Co	0.22	19

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.05
GFH FINANCIAL GROUP BSC	0.32	(0.62%)	0.05
Bahrain Telecommunications Co	0.50	0.41%	0.03
Kuwait Finance House - Bahrain	2.40	(0.41%)	0.01
Aluminium Bahrain B.S.C	1.29	(0.39%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,311.9	0.1%	0.7%	0.7%
Financial	5,272.1	0.0%	1.4%	1.4%
Industrial	4,590.5	0.1%	0.7%	0.7%
Services	2449.3	0.2%	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	9.1%
Muscat Finance Co. Ltd.	0.05	4.3%
Al Anwar Holding	0.072	2.9%
Construction Materials Industries Co.	0.05	2.3%
Al Anwar Ceramic Tiles Co.	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(3.0%)
Takaful Oman Insurance	0.05	(2.2%)
Sembcorp Salalah	0.10	(2.0%)
Al Madina Takaful Co.	0.09	(1.2%)
Bank Nizwa	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	3,950
Sohar Bank	0.14	1,730
OQ Exploration & Production SA	0.34	1,359
OQ Gas Networks	0.14	993
United Finance Co.	0.06	808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,597.89	0.87	0.0%	0.5%	0.5%
Market Cap (OMR Mn)	12,311.9	12.45	0.1%	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,171.0	(5,446.6)	(30.9%)	26,932.8	16,496.6
Value Traded (OMR '000)	1,968.6	(1,949.3)	(49.8%)	4,515.6	3,216.2

Market Breadth	▲ 16	▼ 12	= 90
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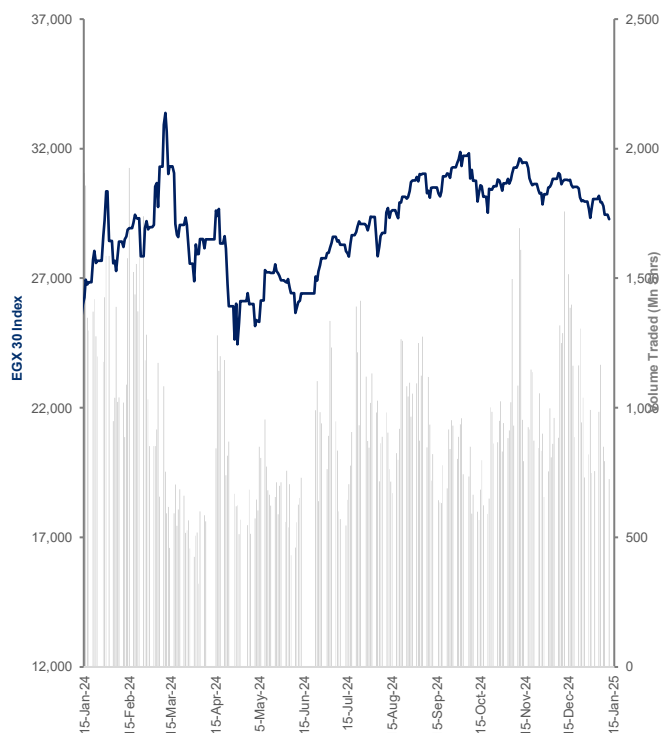
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	0.30%	0.46
OQ BASE INDUSTRIES (SFZ)	0.12	0.00%	0.45
Sohar Bank	0.14	0.00%	0.24
Oman Telecommunications Co.	0.92	1.54%	0.22
OQ Gas Networks	0.14	(0.74%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,097,545.8	(1.7%)	(1.3%)	(1.3%)
Banks	407,038.4	(6.3%)	(7.0%)	(7.0%)
Basic Resources	305,938.2	0.3%	4.1%	4.1%
Industrial Goods	182,026.5	(0.9%)	2.4%	2.4%
Health Care & Pharmaceuticals	50,498.6	(2.4%)	1.6%	1.6%
Real Estate	303,702.6	0.1%	(2.3%)	(2.3%)
Travel and Leisure	73,432.5	(0.5%)	1.4%	1.4%
Food, Beverages & Tobacco	183,662.4	0.7%	(1.8%)	(1.8%)
Energy and Support Services	19,672.0	1.7%	1.0%	1.0%
Trade and Distributors	17,157.8	(2.5%)	(4.3%)	(4.3%)
Shipping and Transport	73,604.2	(1.0%)	(4.2%)	(4.2%)
Education Services	24,689.1	(1.6%)	2.7%	2.7%
Contracting and Construction Eng	38,819.4	(2.4%)	(4.2%)	(4.2%)
Textiles and Durables	28,808.8	(0.9%)	0.6%	0.6%
Building Materials	22,420.4	(2.3%)	(1.5%)	(1.5%)
Media & Communication Services	152,151.3	(1.3%)	1.2%	1.2%
Paper and Packaging	2,728.6	(1.9%)	7.9%	7.9%
Non-bank Financial Services	211,194.9	(1.2%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Insurance	17.07	20.0%
Egypt for Poultry	5.96	19.9%
Rubex International for Plastic and Acrylic Manufacturing	9.93	9.2%
Obour Land For Food Industries	19.29	7.3%
Grand Investment Capital	12.10	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	25.50	(14.9%)
Ismailia National Food Industries	107.00	(10.5%)
The Arab Dairy Products Co. Arab Dairy - Panda	2.90	(8.5%)
October Pharma	100.00	(8.4%)
Middle Egypt Flour Mills	53.99	(7.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Company for Construction Development-Lift Slab	0.36	61,030
Orascom Investment Holding	0.53	56,903
Egyptians For Investment & Urban Development	0.23	53,990
Al Khair River For Development Agricultural Investment&Envir	0.56	42,859
Orascom Financial Holding	0.43	42,820

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,278.96	(165.7)	(0.6%)	(1.6%)	(1.6%)
Market Cap (EGP Mn)	2,097,545.8	(35,992.8)	(1.7%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	724.5	(69.9)	(8.8%)	879.3	1,176.7
Value Traded (EGP Mn)	2,655.2	39.3	1.5%	2,575.7	3,420.5
No. of Trades	93,269	13,652	17.1%	82,096	126,482

Market Breadth	▲ 42	▼ 145	= 34
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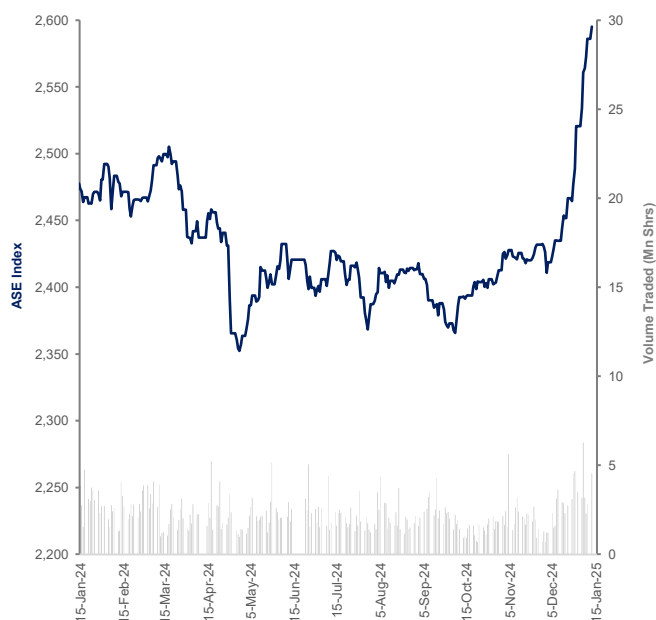
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	51.98	(0.99%)	151.56
Commercial International Bank (Egypt)	76.03	(1.90%)	127.57
Ezz Steel	117.51	(0.25%)	117.28
Sidi Kerir Petrochemicals - SIDPEC	20.39	5.16%	114.40
Orascom Development Egypt	18.20	(1.19%)	89.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,653.8	0.6%	7.2%	7.2%
Banks	7,945.7	(0.0%)	3.8%	3.8%
Insurance	280.6	0.1%	1.3%	1.3%
Diversified Financial Services	274.3	(0.7%)	0.9%	0.9%
Real Estate	309.9	(0.2%)	1.5%	1.5%
Health Care Services	51.5	0.0%	(0.0%)	(0.0%)
Educational Services	283.5	0.2%	1.6%	1.6%
Hotels and Tourism	268.8	1.1%	4.3%	4.3%
Transportation	92.4	1.2%	3.7%	3.7%
Technology and Communication	564.2	0.4%	3.8%	3.8%
Utilities and Energy	1,006.1	1.3%	4.7%	4.7%
Commercial Services	255.6	(0.1%)	(1.2%)	(1.2%)
Pharmaceutical and Medical Industries	69.3	0.0%	4.9%	4.9%
Chemical Industries	59.9	0.4%	3.9%	3.9%
Food and Beverages	217.7	(0.0%)	(0.2%)	(0.2%)
Tobacco and Cigarettes	2.1	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,810.8	1.4%	14.6%	14.6%
Engineering and Construction	109.7	(0.2%)	0.3%	0.3%
Electrical Industries	20.3	0.0%	0.0%	0.0%
Textiles Leathers and Clothings	31.5	0.0%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.72	4.3%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.71	2.9%
CONTEMPO FOR HOUSING PROJECTS	0.72	2.9%
DARAT JORDAN HOLDINGS	0.48	2.1%
Invest Bank	1.53	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL MANARA ISLAMIC INSURANCE COMPANY	0.38	(5.0%)
SPECIALIZED INVESTMENT COMPOUNDS	0.77	(4.9%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.59	(4.8%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.46	(4.2%)
IHDATHIAT CO-ORDINATES	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARABIA INSURANCE COMPANY - JORDAN	0.98	1,354
TUHAMA FOR FINANCIAL INVESTMENTS	2.20	258
JORDAN ISLAMIC BANK	4.08	186
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.47	157
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.62	157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,595.29	9.22	0.4%	4.3%	4.3%
Market Cap (JD Mn)	18,653.80	111.95	0.6%	7.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,539.4	1,712.3	60.6%	3,684.2	3,035.8
Value Traded (JD ^{'000})	11,521.4	5,430.7	89.2%	7,797.1	3,420.3
No. of Trades	2,844	622	28.0%	2,591	1,988

Market Breadth



29



26



106

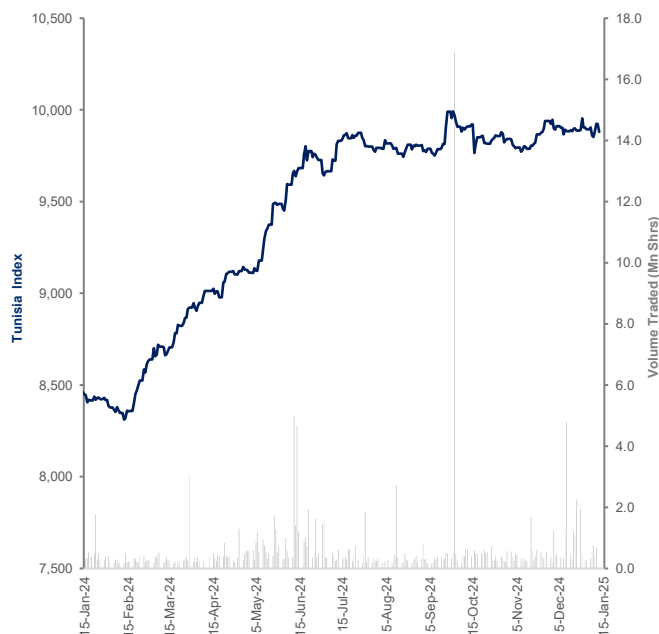
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARABIA INSURANCE COMPANY - JORDAN	0.98	0.00%	1.33
JORDAN ISLAMIC BANK	4.08	0.49%	0.76
ARAB BANK	4.79	(0.21%)	0.62
TUHAMA FOR FINANCIAL INVESTMENTS	2.20	(3.08%)	0.57
CAPITAL BANK OF JORDAN	2.02	0.50%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,746.2	0.3%	(0.5%)	(0.5%)
Banking	10,133.5	(0.2%)	(0.3%)	(0.3%)
Insurance	971.0	0.0%	(1.0%)	(1.0%)
Leasing	910.9	0.4%	(0.3%)	(0.3%)
Financial Services	1,664.4	0.1%	0.0%	0.0%
Industrial	2,018.6	0.1%	(2.0%)	(2.0%)
Chemical Industry	427.9	0.5%	0.8%	0.8%
Food & Beverage	3,972.6	1.9%	(0.5%)	(0.5%)
Retailing	1,173.3	0.9%	2.6%	2.6%
Others	1,474.2	(0.1%)	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	19.83	4.4%
Ennakl Automobiles	10.81	3.0%
Societe Frigorifique et Brasse	11.56	2.4%
Atelier du Meuble Interieurs S	5.83	2.3%
Banque Nationale Agricole	8.07	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.41	(7.8%)
Societe Tunisienne de L'Air	0.36	(2.7%)
Union Internationale de Banque	22.32	(1.9%)
Accumulateur Tunisienne Assad	0.60	(1.6%)
Arab Tunisian Bank	2.75	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Best Lease	2.03	75
Societe D'Articles Hygieniques	10.05	42
Societe Frigorifique et Brasse	11.56	27
Accumulateur Tunisienne Assad	0.60	24
Societe Tunisienne de Verrerie	12.55	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	9,924.49	43.83	0.4%	(0.3%)	(0.3%)
Market Cap (DT Mln)	22,746	76.60	0.3%	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	679.7	0.0	0.0%	465.8	352.8
Value Traded (^{'000} DT)	3,872.2	0.0	0.0%	3,464.6	2,346.0
No. of Trades	1,257	0	0.0%	1,200	949

Market Breadth	▲ 18	▼ 17	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.05	(0.20%)	0.43
Banque Internationale Arabe de	93.99	0.31%	0.33
Societe Frigorifique et Brasse	11.56	2.39%	0.31
Societe Tunisienne de Verrerie	12.55	0.80%	0.29
Attijari Bank	52.50	(0.17%)	0.28

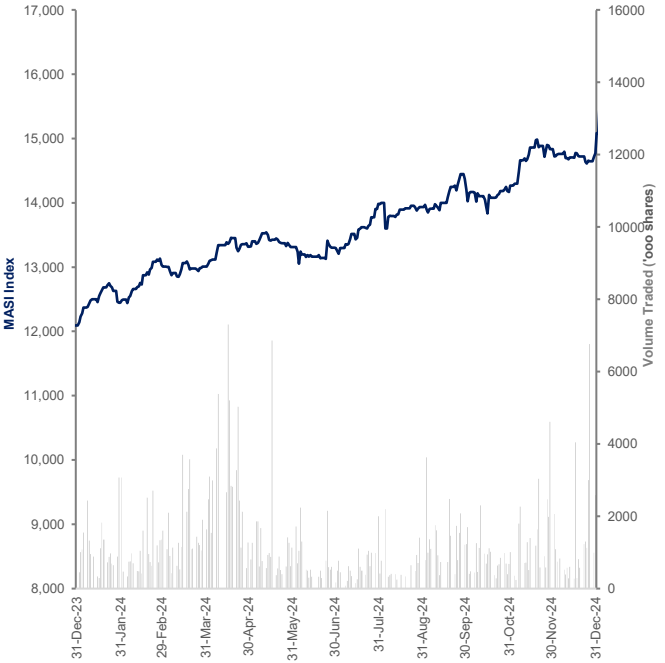
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 13, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	656,073.6	1.0%	6.3%	6.3%
Banking	269,776.2	0.7%	6.7%	6.7%
Beverages	9,292.4	(1.7%)	1.9%	1.9%
Chemicals	2,797.6	1.0%	10.6%	10.6%
Construction & Building Material	80,157.9	(0.4%)	5.0%	5.0%
Distributors	17,167.4	4.7%	2.8%	2.8%
Electricity	33,967.5	2.9%	7.5%	7.5%
Food Producers & Processors	26,323.6	2.3%	0.3%	0.3%
Holding Companies	6,000.6	9.8%	20.2%	20.2%
Insurance	31,669.2	0.7%	2.7%	2.7%
Investment & other Finance	3,785.5	0.0%	1.0%	1.0%
Leisures & Hotel	3,412.7	1.4%	6.3%	6.3%
Materials, Software & Computer	6,138.1	2.9%	7.7%	7.7%
Mining	44,034.6	3.8%	9.4%	9.4%
Oil & Gas	12,976.6	0.4%	0.4%	0.4%
Real Estate	30,383.9	(0.9%)	15.0%	15.0%
Telecommunications	76,657.1	0.2%	6.3%	6.3%
Transport	1,422.1	(6.4%)	5.7%	5.7%
Forestry & Paper	110.5	10.0%	12.5%	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.09	9.95%
Delta Holding SA	68.50	9.78%
Fenie Brossette	121.00	6.14%
Label Vie	4299.00	5.37%
Auto Hall	68.00	4.78%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	1160.00	(6.38%)
Oulmes	1299.00	(5.94%)
Sonasid	1128.00	(5.61%)
Ennaki Automobiles	34.83	(3.25%)
Banque Marocaine Pour Le Comme	640.10	(3.02%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	46.30	1,324.5
Auto Hall	68.00	252.8
Delta Holding SA	68.50	198.1
Hightech Payment Systems SA	666.20	185.2
Alliances Developpement Immobi	532.00	154.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,875.76	30.13	0.2%	7.5%	7.5%
Market Cap (MAD Mn)	656,074	6,259	1.0%	6.3%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,157.4	0.0	0.0%	2,994.9	1,255.6
Value Traded (MAD Mn)	560.05	0.00	0.0%	500.3	131.4

Market Breadth	▲ 22	▼ 12	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	666.20	4.09%	122.71
Attijariwafa Bank	621.80	1.24%	92.02
Alliances Developpement Immobi	532.00	(2.39%)	74.05
Douja Promotion Groupe Addoha	46.30	0.11%	58.28
Banque Centrale Populaire	288.00	(0.48%)	38.12

Source: Bloomberg, Kamco Research

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