

MENA Markets Daily Report

August 13, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,284.53	(0.6%)	18.4%	4.8%
		Kuwait	Main 50 Index	▲	7,701.39	0.6%	13.1%	24.0%
		Kuwait	Main Market Index	▲	7,714.54	(0.4%)	11.7%	24.0%
	3	Kuwait	All Share Index	▼	8,629.78	(0.6%)	17.2%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,769.66	(0.2%)	(10.5%)	0.6%
	5	UAE - Dubai	DFM General Index	▼	6,118.50	(0.6%)	18.6%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,053.56	(0.4%)	20.1%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,296.16	(0.1%)	9.3%	(1.7%)
	8	Qatar	QE 20 Index	▲	11,421.38	0.4%	8.0%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,939.73	0.1%	(2.3%)	0.7%
	10	Oman	MSX 30 Index	▲	4,893.61	0.6%	6.9%	1.4%
	11	Egypt	EGX 30	▲	36,003.65	0.3%	21.1%	19.5%
	12	Jordan	ASE Index	▲	2,971.60	0.5%	19.4%	2.4%
	13	Tunisia	Tunisia Index	▼	11,832.83	(0.3%)	18.9%	13.7%
		Morocco	MASI	▲	19,883.67	0.2%	34.6%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,665.92	0.5%	9.4%	12.7%
		India	SENSEX	▼	80,235.59	(0.5%)	2.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	137,913.68	1.7%	14.7%	(10.4%)
		Mexico	BOLSA Index	▲	58,675.04	0.6%	18.5%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,257.27	0.1%	16.9%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	947.14	1.0%	12.6%	17.3%
		Asia	MSCI Asia Pacific	▲	660.29	0.2%	16.0%	8.2%
		Europe	DJ Stoxx 600	▲	547.89	0.2%	7.9%	6.0%
		Europe	FTSEurofirst 300	▲	2,167.97	0.2%	7.5%	6.7%
		U.S.A	S&P 500	▲	6,445.76	1.1%	9.6%	23.3%
		U.S.A	DJIA	▲	44,458.61	1.1%	4.5%	12.9%
		U.S.A	NASDAQ Composite	▲	21,681.90	1.4%	12.3%	28.6%
		UK	FTSE 100	▲	9,147.81	0.2%	11.9%	5.7%
		Germany	DAX	▼	24,024.78	(0.2%)	20.7%	18.8%
		Japan	NIKKEI 225	▲	42,718.17	2.2%	7.1%	19.2%
		Hong Kong	HANG SENG INDEX	▲	24,969.68	0.3%	24.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	98.10	(0.4%)	(9.58%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.51%	7.86%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.17	0.52%	12.76%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.05%)	0.79%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	66.12	(0.8%)	(11.4%)	(3.1%)
		Oil	NYMEX	▼	63.17	(1.2%)	(11.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.81	(4.9%)	(20.7%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,348.26	0.2%	27.6%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.91	0.8%	31.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	120,177.31	1.1%	28.2%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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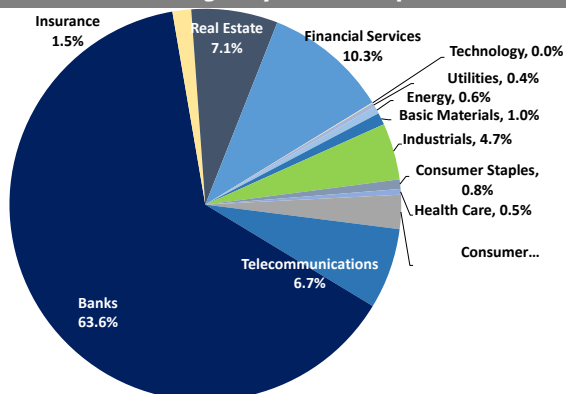
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 12, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,629.8	▼	(0.6%)	0.1%	17.2%
Energy	1,626.1	▲	0.0%	2.4%	36.7%
Basic Materials	984.3	▲	9.9%	9.6%	8.0%
Industrials	704.7	▼	(0.4%)	1.2%	(2.6%)
Consumer Staples	1,357.4	▲	3.7%	(0.0%)	35.9%
Health Care	504.6	▲	0.3%	(1.3%)	10.1%
Consumer Discretionary	2,211.0	▼	(1.0%)	(1.0%)	4.2%
Telecommunications	1,137.0	▼	(0.2%)	(0.8%)	11.7%
Banks	2,181.1	▼	(0.8%)	(0.3%)	20.5%
Insurance	1,997.8	▼	(1.9%)	3.5%	(2.8%)
Real Estate	1,827.8	▲	0.2%	1.2%	35.1%
Financial Services	1,658.5	▲	0.3%	1.7%	9.8%
Technology	1,462.3	▲	0.5%	(4.3%)	40.6%
Utilities	439.5	=	0.0%	7.0%	10.6%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	9,214.9	15.7	14.6%
3- Boubayan Bank	3,074.3	31.3	11.0%
4- Zain	2,271.7	10.0	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,282.0	55.3	6.7%
8- Commercial Bank of Kuwait	1,205.2	7.7	20.3%
9- Burgan Bank	955.3	20.3	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	36,243	18.69	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.095	0.008	9.2%
AL-Enma'a Real Estate Co.	0.090	0.006	7.3%
Combined Group Contracting Co.	0.760	0.048	6.7%
Kuwait Hotels Co.	0.227	0.010	4.6%
Al Safat Investment Co.	0.210	0.009	4.5%

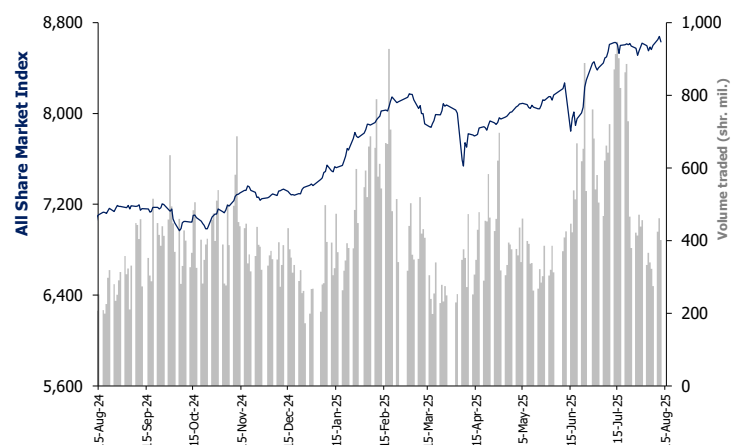
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.094	(0.007)	(7.1%)
Dar Al Thuraya Real Estate Co.	0.188	(0.012)	(6.0%)
Gulf Insurance Group	0.912	(0.048)	(5.0%)
Jazeera Airways Co.	1.360	(0.069)	(4.8%)
Wethaq Takaful Insurance Co.	0.119	(0.006)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ACICO Industries Co.	0.095	9.2%	51,727,513
Arab Real Estate Co.	0.162	1.3%	25,247,682
AL-Enma'a Real Estate Co.	0.090	7.3%	24,574,592
First Investment Co.	0.083	3.5%	21,905,029
Warba Bank	0.285	0.0%	21,377,407

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		56		60		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,284.53	(54.7)	(0.6%)	(0.1%)	18.4%	
Main 50 Index	7,701.39	43.9	0.6%	1.3%	13.1%	
Main Market Index	7,714.54	(31.4)	(0.4%)	1.3%	11.7%	
All Share Market Index	8,629.78	(48.1)	(0.6%)	0.1%	17.2%	
Market Cap (KWD Mn)	52,077.39	(295.7)	(0.6%)	2.0%	19.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

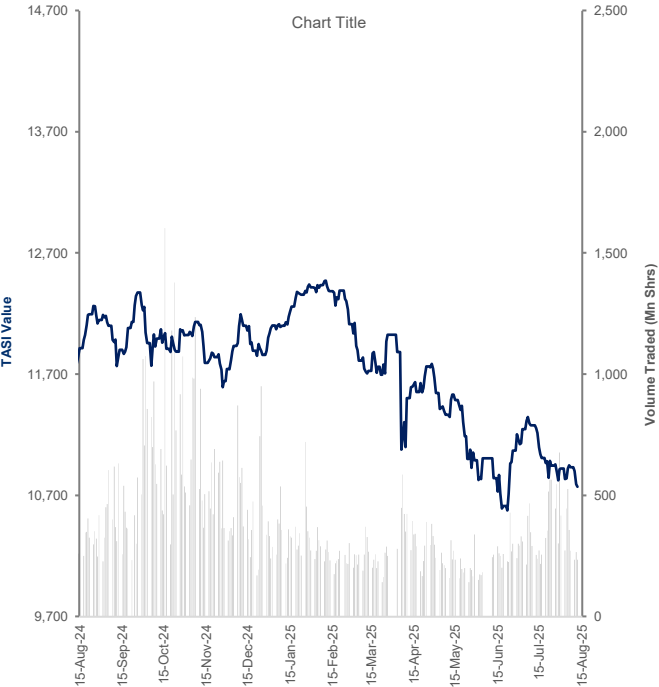
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	400.9	(60.4)	(13.1%)	456.2	217.1
Value Traded (KWD Mn)	87.9	(15.0)	(14.6%)	107.2	53.4
No. of Trades	29,471	(4,122)	(12.3%)	23,090	13,907

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(1.1%)	11,742,746
Warba Bank	0.285	0.0%	6,070,727
ACICO Industries Co.	0.095	9.2%	4,853,208
Arab Real Estate Co.	0.162	1.3%	4,045,837
Int'l Financial Advisors Co.	0.418	0.7%	3,690,476

Saudi Tadawul Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,938,033.0	(0.1%)	(1.1%)	(12.4%)
Energy	5,888,736.0	(0.0%)	(1.0%)	(14.2%)
Materials	585,593.6	(1.0%)	0.5%	(7.3%)
Capital Goods	65,319.7	1.3%	4.2%	(3.2%)
Commercial & Professional Svc	13,429.8	(1.2%)	(3.4%)	(13.4%)
Transportation	51,749.8	0.7%	1.6%	6.5%
Consumer Durables & Apparel	7,790.1	(0.6%)	(2.4%)	(14.3%)
Consumer Services	62,009.6	(0.4%)	(2.5%)	(9.9%)
Media	28,763.9	(1.1%)	(7.5%)	(40.1%)
Consumer Discretionary Distribution &	30,531.0	(1.3%)	(2.5%)	1.3%
Consumer Staples Distribution & Retail	41,181.4	(1.0%)	(6.0%)	(11.1%)
Food & Beverages	94,741.8	0.7%	(1.8%)	(18.4%)
Health Care Equipment & Svc	165,443.4	(0.7%)	(1.8%)	(5.3%)
Pharma, Biotech & Life Science	16,785.2	(0.1%)	0.7%	(0.8%)
Banks	955,094.8	(0.5%)	(2.5%)	(1.9%)
Financial Services	56,756.3	0.0%	(1.4%)	(16.2%)
Insurance	73,624.7	0.2%	(5.6%)	(24.1%)
Telecommunication Services	273,882.7	1.2%	1.5%	7.8%
Utilities	248,128.1	0.4%	(0.9%)	(36.4%)
REITs	14,498.1	(0.2%)	(0.6%)	(6.6%)
Real Estate Mgmt & Dev't	146,556.9	(0.6%)	(4.3%)	15.0%
Software & Services	116,947.2	(0.7%)	0.8%	(15.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	45.72	10.0%
Abdul Mohsen Al-Hokair Tourism	2.32	5.0%
Astra Industrial Group	149.00	4.7%
United International Transport	71.20	3.9%
Etihad Etisalat Co	64.15	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Methanol Chemicals Co	10.62	(9.9%)
Balsm Alofoq Medical Co.	65.75	(5.8%)
Cenomi Retail	25.54	(4.9%)
Jahez International Company for Information System Technology	23.40	(4.7%)
Al Khaleej Training and Educat	22.28	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	0.97	50,820
Abdul Mohsen Al-Hokair Tourism	2.32	15,559
Sport Clubs Co	12.09	13,956
Batic Investments and Logistic	2.22	8,911
Americana Restaurants International PLC	2.11	7,099

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,769.66	(21.98)	(0.2%)	(1.4%)	(10.5%)
Market Cap (SAR Mn)	8,938,033	(9,633)	(0.1%)	(1.1%)	(12.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	233.6	(32.1)	(12.1%)	292.9	334.4
Value Traded (SAR Mn)	4,055.2	(563.1)	(12.2%)	5,413.1	8,148.6
No. of Trades	476,069	(67,400)	(12.4%)	485,486	530,708

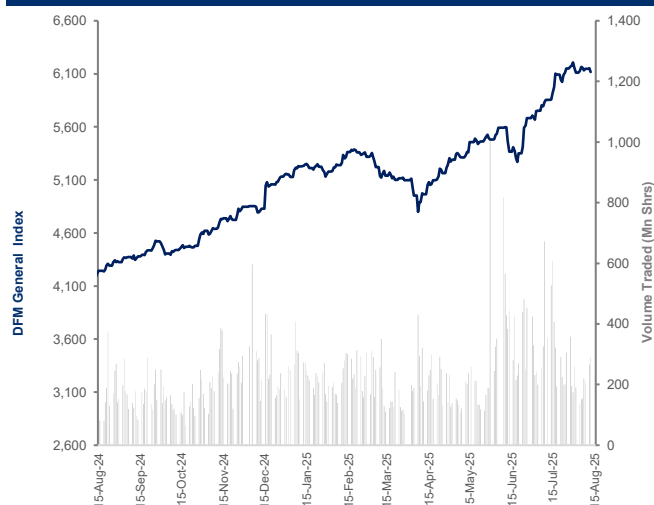
Market Breadth	▲ 94	▼ 156	▬ 13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.00	(0.2%)	179.53
Sport Clubs Co	12.09	(2.3%)	171.86
Saudi Arabian Oil Co	24.05	0.0%	161.80
Flynas Co.	78.00	2.8%	128.87
Etihad Etisalat Co	64.15	3.6%	125.49

Dubai Financial Market Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,031,230.1	(0.7%)	(1.0%)	13.9%
Financials	442,527.9	(0.4%)	(1.8%)	23.7%
Real Estate	218,326.3	(1.1%)	(1.6%)	14.0%
Industrial	112,202.5	(1.1%)	0.8%	10.6%
Materials	1,629.0	(1.7%)	3.9%	30.5%
Consumer Staples	30,669.0	(0.7%)	1.0%	(3.5%)
Consumer Discretionary	34,472.9	(1.1%)	2.2%	(6.2%)
Telecommunication	46,009.0	0.0%	1.5%	35.5%
Utilities	145,393.5	(0.7%)	(0.9%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Deyaar Development Pjsc	1.07	2.9%
TAALEEM	4.49	1.6%
Ajman Bank Pjsc	1.49	1.4%
Commercial Bank Of Dubai	10.00	0.9%
Gulf Finance House	1.35	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	4.54	(9.0%)
National International Holding	1.75	(5.4%)
SALIK	6.42	(2.6%)
Amlak Finance	1.92	(2.0%)
National Cement Co	4.54	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	62,054
TALABAT Holding PLC	1.28	41,645
Union Properties Pjsc	0.87	29,084
Deyaar Development Pjsc	1.07	27,489
Ajman Bank Pjsc	1.49	20,681

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,118.50	(34.79)	(0.6%)	(0.7%)	18.6%
Market Cap (AED Mn)	1,031,230	(7,253)	(0.7%)	(1.0%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	290.2	24.3	9.2%	250.1	195.2
Value Traded (AED Mn)	665.7	79.4	13.5%	677.7	384.8
No. of Trades	11,574	84	0.7%	13,409	8,946

Market Breadth	▲ 12	▼ 26	▬ 37
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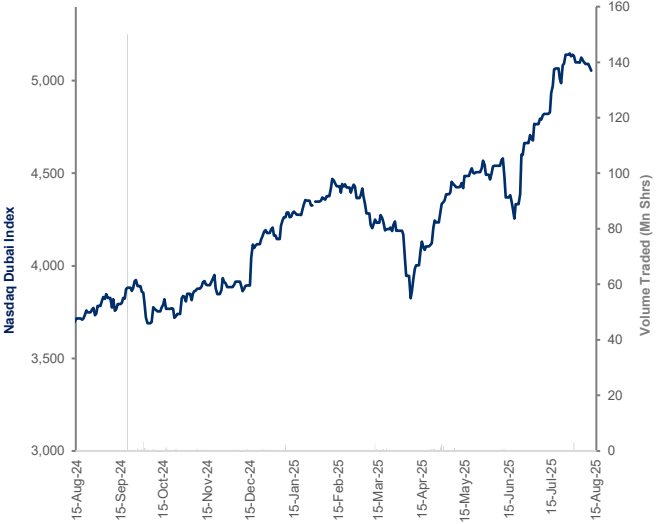
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.95	(1.32%)	151.33
Dubai Islamic Bank	9.76	0.21%	84.73
TALABAT Holding PLC	1.28	(1.54%)	53.94
Emaar Development	14.90	(1.32%)	41.01
Emirates Nbd	26.10	(0.95%)	37.85

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	62,043.1	0.0%	0.6%	20.1%
DEPA Limited (AED)	100.6	0.0%	(6.3%)	(30.8%)
Emirates REIT (CEIC) Limited	162.1	1.2%	(8.9%)	1.2%
ENBD REIT (CEIC) Limited	134.3	0.0%	(2.4%)	52.6%
Hikma Pharmaceuticals GDR	5,192.1	0.0%	(13.0%)	(6.0%)
Nasdaq, Inc.	55,572.1	0.0%	2.1%	23.3%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	1.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	118.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,053.56	(21.68)	(0.4%)	(1.6%)	20.1%
Market Cap (USD Mn)	62,043	1.9	0.0%	0.6%	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.118	(0.06)	(33%)	0.221	0.27
Value Traded (USD Mn)	0.059	(0.01)	(10%)	0.1	0.09
No. of Trades	10.0	(4.00)	(29%)	12	5

Market Breadth	▲ 1	▼ 0	= 5
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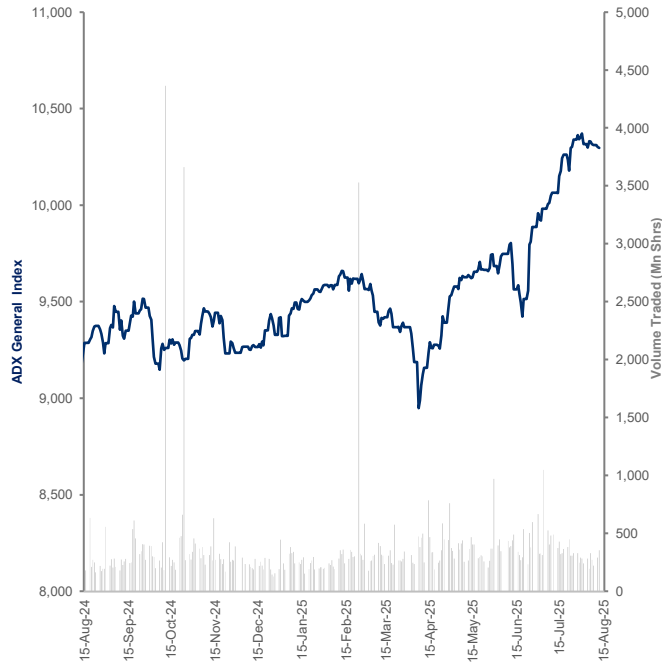
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	1.21%	0.06

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,078,159.4	(0.0%)	(0.2%)	5.0%
Financials	1,505,798.0	(0.1%)	(0.4%)	9.5%
Telecommunication	200,882.8	(0.3%)	(1.1%)	13.5%
Consumer Discretionary	79,091.0	(0.4%)	(3.0%)	9.6%
Industrial	242,189.5	0.8%	(0.4%)	(0.8%)
Real Estate	84,702.1	0.5%	3.6%	29.7%
Basic Materials	100,489.2	(0.1%)	(0.4%)	8.7%
Energy	415,741.8	0.1%	0.4%	(0.5%)
Utilities	376,654.7	(0.3%)	0.0%	(4.6%)
Consumer Staples	28,640.9	(0.9%)	(2.0%)	(23.3%)
Health Care	43,969.3	(0.6%)	(0.4%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.93	14.9%
ADNOC Logistisc & Services	5.17	7.5%
United Arab Bank Pjsc	1.25	4.2%
National Bank of Umm Al Qaiwain	2.70	3.8%
Al Khaleej Investment Co.	7.10	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.00	(9.7%)
OMAN & EMIRATES INVESTMENT HOLDING	0.37	(7.3%)
E7 Group	1.47	(2.6%)
National Bank Of Ras Al Khaimah	8.00	(2.4%)
Apex Investment	4.25	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.39	57,443
ADNOC Logistisc & Services	5.17	35,198
Rak Properties	1.57	25,295
ADNOC Distribution	3.76	21,359
Multiply Group	2.97	19,145

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,296.16	(5.67)	(0.1%)	(0.7%)	9.3%
Market Cap (AED Mn)	3,078,159	(409)	(0.0%)	(0.2%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	355.1	63.9	22.0%	363.7	251.6
Value Traded (AED Mn)	1,335.4	411.1	44.5%	1,307.4	965.4
No. of Trades	21,744	4,442	25.7%	22,248	14,561

Market Breadth

▲ 27

▼ 30

= 32

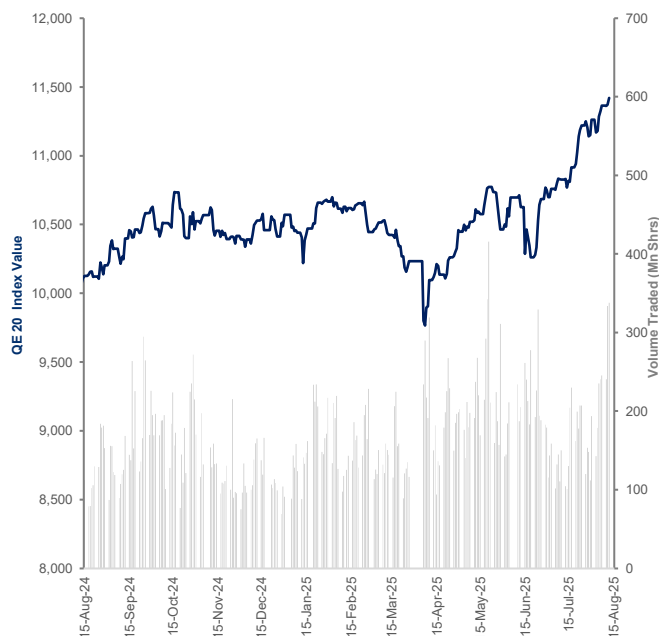
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.39	0.59%	194.28
ADNOC Logistisc & Services	5.17	7.48%	177.75
Al Dar Properties Co.	9.88	0.41%	145.50
International Holdings Company PJSC	400.20	0.00%	116.79
ADNOC Distribution	3.76	0.53%	80.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	680,582.4	0.4%	1.8%	9.5%
Banking & Finance Sector	336,980.1	0.7%	1.9%	10.4%
Goods & Consumer Services	32,466.5	0.4%	2.8%	5.5%
Industrial Sector	158,456.0	(0.4%)	1.4%	6.8%
Insurance Sector	11,244.3	0.6%	(0.6%)	1.3%
Real Estate	46,986.0	(0.4%)	5.0%	7.8%
Telecom	53,257.0	1.3%	0.1%	19.1%
Transport	41,192.5	0.5%	1.5%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.72	4.3%
Salam International Investment	0.79	3.9%
Al Faleh Educational Holding	0.80	3.9%
Masraf Al Rayan QSC	2.50	2.9%
Qatar Navigation QSC	11.37	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	16.50	(2.4%)
QLMI Life and Medical Insurance	2.00	(1.4%)
Ezdan Holding Group QSC	1.19	(1.0%)
Qatar Aluminum Manufacturing C	1.48	(0.9%)
Zad Holding Group	14.31	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.68	70,550
Ezdan Holding Group QSC	1.19	61,199
Masraf Al Rayan QSC	2.50	38,815
Mazaya Qatar Real Estate Devel	0.66	33,400
Al Faleh Educational Holding	0.80	28,909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,421.38	49.89	0.4%	1.4%	8.0%
Market Cap (QAR Mn)	680,582	2,601	0.4%	1.8%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	337.8	4.1	1.2%	181.7	158.2
Value Traded (QAR Mn)	580.3	(13.1)	(2.2%)	446.6	466.0
No. of Trades	21,164	921	4.5%	18,762	15,306

Market Breadth	▲ 35	▼ 16	= 3
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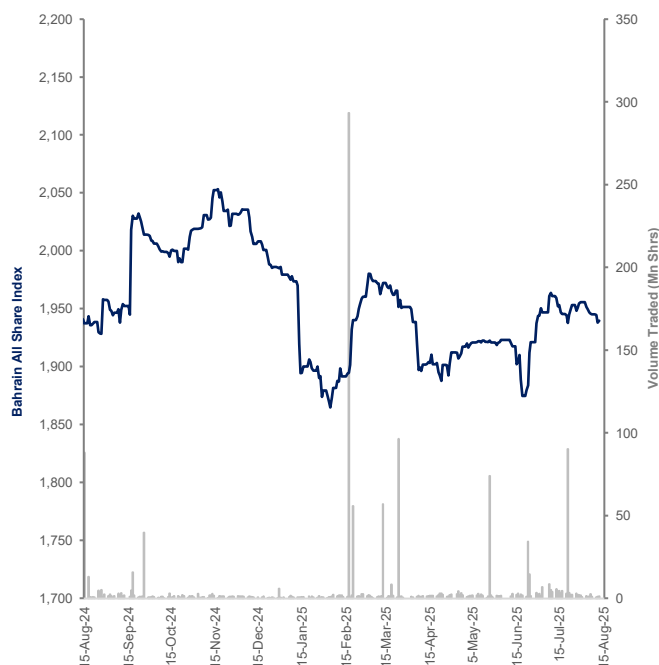
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.68	1.08%	119.10
Masraf Al Rayan QSC	2.50	2.92%	96.68
Ezdan Holding Group QSC	1.19	(1.00%)	74.13
Gulf International Services QS	3.39	(0.29%)	25.17
Al Faleh Educational Holding	0.80	3.90%	23.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,262.1	(0.1%)	(0.7%)	10.5%
Materials	1,278.0	0.0%	(5.1%)	(30.8%)
Industrial	125.0	0.7%	1.5%	(4.5%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,551.0	(0.1%)	(0.4%)	15.0%
Communication Services	874.9	(0.4%)	(2.5%)	(0.8%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.55	10.0%
GFH FINANCIAL GROUP BSC	0.37	1.1%
APM TERMINALS BAHRAIN	1.09	0.9%
Arab Banking Corp BSC	0.35	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	(0.4%)
National Bank of Bahrain BSC	0.51	(0.4%)
Kuwait Finance House - Bahrain	2.62	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain National Holding	0.55	500
GFH FINANCIAL GROUP BSC	0.37	203
National Bank of Bahrain BSC	0.51	160
Al Salam Bank-Bahrain BSC	0.24	101
Bahrain Telecommunications Co	0.49	54

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,939.73	1.83	0.1%	(0.8%)	(2.3%)
Market Cap (BHD Mn)	26,262.1	(27.7)	(0.1%)	(0.7%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,160	153	15.2%	6,558.5	7,106.6
Value Traded (BHD '000)	547	61	12.6%	3,790.3	2,045.9
No. of Trades	41	(2)	(4.7%)	49	48

Market Breadth

▲ 4 ▼ 3 = 36

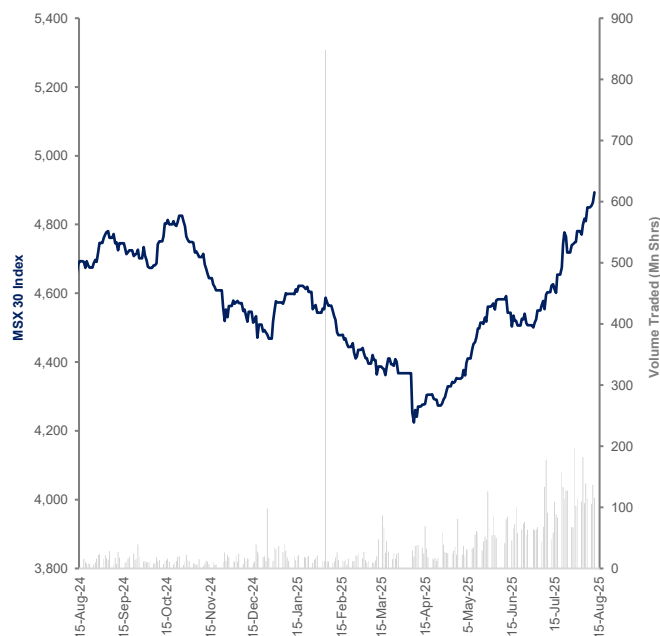
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.55	9.96%	0.28
National Bank of Bahrain BSC	0.00	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.37	1.11%	0.07
Bahrain Telecommunications Co	0.49	(0.41%)	0.03
BBK BSC	0.51	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,211.6	0.8%	3.1%	8.1%
Financial	5,701.9	0.2%	1.6%	9.6%
Industrial	4,913.3	1.6%	5.6%	7.7%
Services	2596.4	0.6%	2.0%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.22	9.5%
Muscat Gases Co.	0.11	6.7%
A'Saffa Food Co.	0.530	6.0%
Al Jazeera Steel Products Co.	0.49	4.3%
Abraj Energy Services	0.28	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.07	(3.0%)
National Finance Co.	0.13	(3.0%)
Construction Materials Industries Co.	0.07	(2.9%)
Dhofar Cattle Feed Co.	0.07	(2.8%)
Muscat City Desalination	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.32	27,775
Sohar Bank	0.14	25,166
OQ BASE INDUSTRIES (SFZ)	0.14	18,314
OQ Exploration & Production SA	0.36	17,257
OQ Gas Networks	0.16	12,361

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,893.61	30.29	0.6%	2.4%	6.9%
Market Cap (OMR Mn)	13,211.6	105.66	0.8%	3.1%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	115,718.6	(20,461.6)	(15.0%)	54,265.2	28,705.4
Value Traded (OMR '000)	27,626.6	(625.5)	(2.2%)	8,178.4	2,834.2

Market Breadth	▲ 27	▼ 15	= 76
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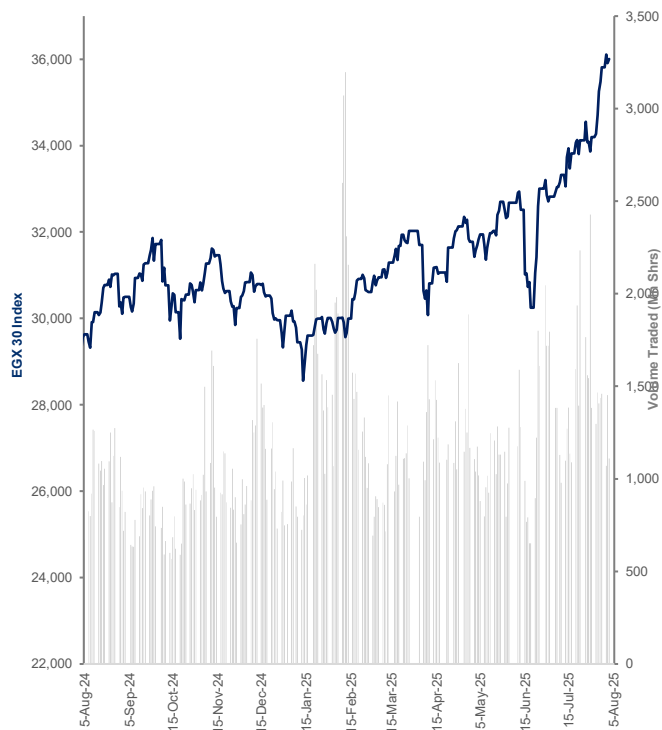
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.32	0.96%	8.63
OQ Exploration & Production SA	0.36	2.28%	6.13
Sohar Bank	0.14	(0.72%)	3.48
OQ BASE INDUSTRIES (SFZ)	0.14	0.70%	2.63
Abraj Energy Services	0.28	4.09%	1.98

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,353,554.6	(0.8%)	3.3%	11.1%
Banks	489,652.8	(4.8%)	(1.3%)	11.9%
Basic Resources	275,716.2	0.4%	4.4%	(6.2%)
Industrial Goods	186,961.4	(0.3%)	5.1%	5.2%
Health Care & Pharmaceuticals	68,867.9	1.2%	5.5%	40.8%
Real Estate	346,793.9	0.4%	4.5%	11.8%
Travel and Leisure	57,863.1	0.2%	(0.1%)	(15.7%)
Food, Beverages & Tobacco	229,479.4	0.6%	8.8%	22.9%
Energy and Support Services	19,130.7	0.0%	2.6%	(1.8%)
Trade and Distributors	25,298.0	0.9%	4.5%	41.1%
Shipping and Transport	75,273.2	(0.6%)	2.4%	(2.0%)
Education Services	31,616.0	6.3%	6.7%	31.5%
Contracting and Construction Eng	55,326.7	(0.1%)	1.5%	37.0%
Textiles and Durables	30,531.9	(0.3%)	(0.9%)	6.6%
Building Materials	53,241.2	0.7%	0.8%	133.9%
Media & Communication Services	196,710.0	(0.6%)	8.3%	30.9%
Paper and Packaging	2,456.0	(0.0%)	6.1%	16.0%
Non-bank Financial Services	208,636.0	0.9%	0.8%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	162.51	14.8%
El-Nile Co. For Pharmaceuticals And Chemical Industries	46.10	13.6%
Misr Oils & Soap	214.52	12.0%
Sabaa International Company for Pharmaceutical and Chemical	4.10	10.2%
Memphis Pharmaceuticals	126.25	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	84.64	(4.3%)
Gulf Canadian Real Estate Investment Co.	3.45	(3.6%)
Cairo Poultry	19.67	(3.6%)
El Wadi For International and Investement Development	1.12	(3.4%)
Egyptian Media Production City	33.68	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.34	155,882
Arabia Investments Holding	0.34	148,822
Orascom Financial Holding	0.68	81,936
Aspire Capital Holding For Financial Investments	0.32	77,409
Orascom Investment Holding	1.15	60,480

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	36,003.65	95.2	0.3%	5.3%	21.1%
Market Cap (EGP Mn)	2,353,554.6	(17,827.3)	(0.8%)	3.3%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,109.9	(342.4)	(23.6%)	1,301.6	923.1
Value Traded (EGP Mn)	4,443.9	(444.9)	(9.1%)	3,721.1	4,199.8
No. of Trades	94,865	(19,832)	(17.3%)	92,521	119,411

Market Breadth	▲ 92	▼ 72	= 57
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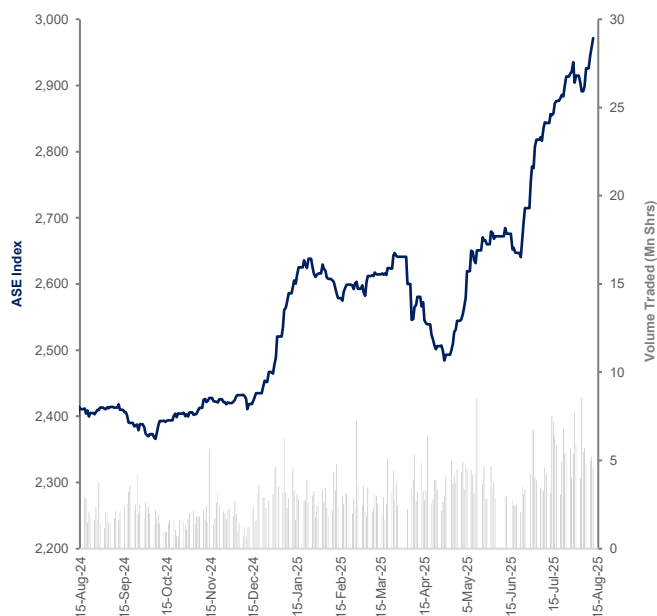
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	24.06	0.08%	299.15
Edita Food Industries S.A.E	18.05	1.69%	237.18
Misr National Steel - Ataq	11.85	2.51%	226.39
Belton Financial Holding	3.11	1.30%	180.10
Eastern Company	38.70	0.76%	162.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,312.1	0.5%	2.2%	27.9%
Banks	9,158.7	0.3%	0.9%	19.6%
Insurance	350.1	0.2%	(0.4%)	26.4%
Diversified Financial Services	262.2	(0.3%)	6.5%	(3.6%)
Real Estate	363.6	0.3%	3.5%	19.1%
Health Care Services	50.3	0.4%	1.2%	(2.3%)
Educational Services	307.8	(0.1%)	(1.0%)	10.2%
Hotels and Tourism	243.5	(0.1%)	0.7%	(5.5%)
Transportation	126.1	(0.1%)	2.8%	17.5%
Technology and Communication	547.5	(1.1%)	(1.0%)	0.7%
Utilities and Energy	1,083.2	0.2%	1.2%	12.8%
Commercial Services	301.8	2.0%	2.1%	5.6%
Pharmaceutical and Medical Industries	68.1	0.1%	0.4%	3.2%
Chemical Industries	61.6	(1.0%)	(0.6%)	6.9%
Food and Beverages	189.5	(0.0%)	(0.9%)	(13.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	9,038.8	1.0%	3.9%	52.1%
Engineering and Construction	96.1	(0.4%)	5.0%	(12.2%)
Electrical Industries	30.8	(1.1%)	0.0%	51.7%
Textiles Leathers and Clothings	31.4	(0.9%)	(0.9%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.42	5.0%
SPECIALIZED INVESTMENT COMPOUNDS	1.28	4.9%
JORDAN INTERNATIONAL INVESTMENT CO.	0.43	4.9%
JORDAN FRENCH INSURANCE	0.66	4.8%
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.94	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
SABAEK INVEST COMPANY P.L.C	0.59	(4.8%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	(3.8%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.51	(3.8%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.83	(3.7%)
ARAB JORDAN INVESTMENT BANK	1.35	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
CENTURY INVESTMENT GROUP	0.42	373
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.66	336
JORDAN AHLI BANK	1.07	325
ARAB PHOENIX HOLDINGS	0.54	305
SPECIALIZED INVESTMENT COMPOUNDS	1.28	255

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,971.60	14.48	0.5%	1.9%	19.4%
Market Cap (JD Mn)	22,312.14	120.71	0.5%	2.2%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,623.7	(596.1)	(11.4%)	3,752.8	2,390.0
Value Traded (JD ^{'000})	9,026.1	105.6	1.2%	7,631.6	2,911.8
No. of Trades	3,605	(193)	(5.1%)	2,629	1,556

Market Breadth	▲ 37	▼ 32	= 92
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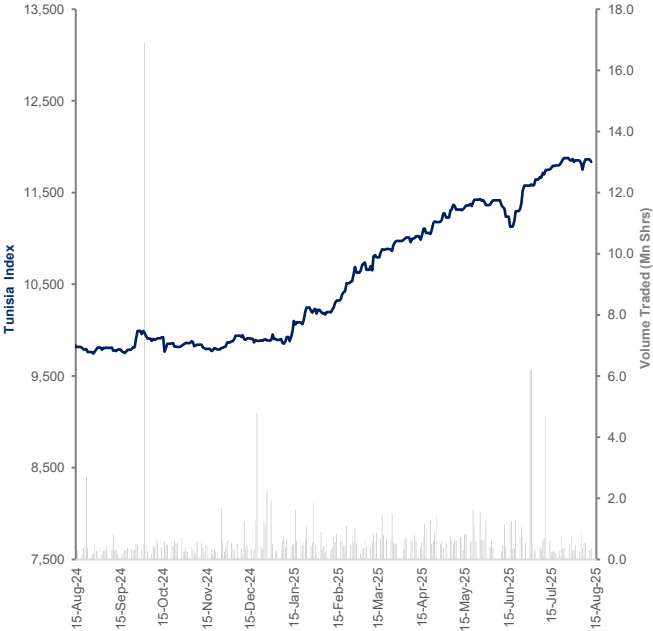
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.25	0.47%	1.05
CAPITAL BANK OF JORDAN	2.30	2.68%	0.40
JORDAN AHLI BANK	1.07	0.94%	0.34
SPECIALIZED INVESTMENT COMPOUNDS	1.28	4.92%	0.32
ARAB BANK	5.89	0.17%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,878.1	(0.1%)	0.1%	15.1%
Banking	12,092.2	0.7%	1.0%	4.0%
Insurance	1,058.4	0.2%	(0.2%)	7.9%
Leasing	1,124.8	0.7%	2.2%	23.2%
Financial Services	2,759.5	0.0%	(1.0%)	76.6%
Industrial	2,513.8	0.2%	5.1%	22.0%
Chemical Industry	492.4	(0.5%)	1.7%	16.0%
Food & Beverage	4,655.0	(2.6%)	(5.7%)	16.6%
Retailing	1,544.5	(0.2%)	3.1%	35.1%
Others	1,637.6	(0.1%)	1.1%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.96	4.5%
Essoukna	2.41	4.3%
Cie Internationale de Leasing	26.65	4.1%
SOTUMAG	8.34	3.9%
Manufacture de Panneaux Bois D	8.40	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	12.00	(3.6%)
Societe Nouvelle Maison de la	6.50	(3.0%)
Societe Tunisienne de L'Air	0.35	(2.8%)
Unite de Fabrication de Medica	9.40	(1.4%)
Industries Chimiques du Fluor	114.00	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.40	151
Societe Tunisienne de Banque	3.04	22
Essoukna	2.41	19
Poulina Group	15.33	18
Banque de Tunisie	5.31	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,832.83	(30.54)	(0.3%)	(0.0%)	18.9%
Market Cap (DT Mln)	27,878	(31.28)	(0.1%)	0.1%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	357.0	56.3	18.7%	730.3	540.7
Value Traded ('000 DT)	3,004.9	773.8	34.7%	7,630.6	4,829.9
No. of Trades	1,178	133	12.7%	1,577	1,164

Market Breadth	▲ 20	▼ 14	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.40	(1.36%)	1.42
Poulina Group	15.33	0.00%	0.28
Amen Bank	43.00	0.00%	0.19
Delice Holding	13.09	(0.15%)	0.16
Societe Frigorifique et Brasse	12.00	(3.61%)	0.11

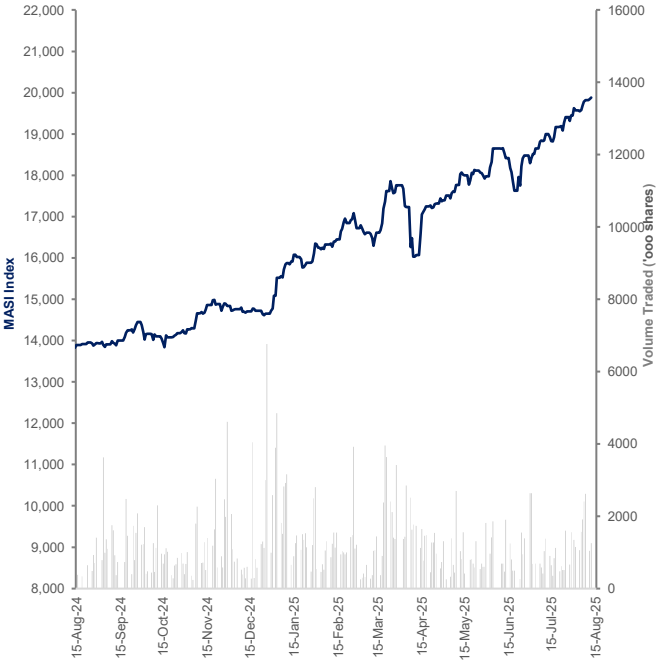
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	829,267.6	(0.0%)	0.7%	34.4%
Banking	322,809.4	(0.6%)	0.8%	27.7%
Beverages	8,283.5	0.0%	1.3%	(9.2%)
Chemicals	3,331.4	3.5%	10.8%	31.7%
Construction & Building Material	85,421.1	0.1%	(0.9%)	11.9%
Distributors	20,835.3	0.6%	5.7%	24.7%
Electricity	68,996.5	2.3%	(0.8%)	118.3%
Food Producers & Processors	30,566.1	(1.1%)	(2.8%)	16.5%
Holding Companies	7,446.0	(1.8%)	6.3%	49.1%
Insurance	36,436.2	(1.0%)	3.2%	18.2%
Investment & other Finance	4,020.2	(1.3%)	10.1%	7.3%
Leisures & Hotel	5,659.1	5.9%	5.6%	76.3%
Materials, Software & Computer	5,955.7	1.2%	3.9%	4.5%
Mining	77,548.8	0.2%	(1.1%)	92.7%
Oil & Gas	15,152.5	2.9%	0.7%	17.2%
Real Estate	28,232.3	(1.1%)	10.7%	6.9%
Telecommunications	107,249.6	0.0%	(0.4%)	48.8%
Transport	1,143.8	(0.2%)	1.6%	(14.9%)
Forestry & Paper	180.0	(1.6%)	14.7%	83.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	82.53	10.00%
RISMA	395.00	5.90%
Cie Miniere de Touissit	2750.00	5.36%
Disway	845.00	4.32%
Afriquia Gaz	4408.00	2.92%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	260.00	(2.69%)
ATLANTA	156.00	(2.50%)
Eqdom	1268.00	(2.46%)
Credit Immobilier et Hotelier	426.50	(1.95%)
Delta Holding SA	85.00	(1.78%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Bank of Africa	260.00	495.7
Douja Promotion Groupe Addoha	40.05	361.7
Colorado SA	82.53	117.5
Maroc Telecom	122.00	51.8
Delta Holding SA	85.00	46.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,883.67	40.23	0.2%	1.3%	34.6%
Market Cap (MAD Mn)	829,268	(158)	(0.0%)	0.7%	34.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,254.5	215.5	20.7%	1,284.7	1,302.0
Value Traded (MAD Mn)	242.89	88.60	57.4%	270.2	150.3

Market Breadth	▲ 16	▼ 16	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	260.00	(2.69%)	114.61
Cie Miniere de Touissit	2750.00	5.36%	16.90
Douja Promotion Groupe Addoha	40.05	(1.65%)	11.75
Banque Centrale Populaire	325.00	0.00%	11.35
Attijariwafa Bank	768.00	(0.12%)	10.85

Source: Bloomberg, Kamco Research

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