

MENA Markets Daily Report

April 12, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries							
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Morocco 11	Kuwait	Premier Market Index	▼	4,910.98	(3.4%)	(29.6%)	32.4%
	Kuwait	Main 50 Index	▼	3,884.43	(0.5%)	NA	NA
	Kuwait	Main Market Index	▼	3,979.16	(0.5%)	(19.0%)	3.6%
	Kuwait	All Share Index	▼	4,596.32	(2.6%)	(26.8%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	7,006.24	0.1%	(16.5%)	7.2%
	UAE-Dubai	DFM General Index	▲	1,830.02	3.6%	(33.8%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,342.09	6.2%	(26.5%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▲	4,113.68	6.4%	(19.0%)	3.3%
	Qatar	QE 20 Index	▼	8,989.78	(0.5%)	(13.8%)	1.2%
	Bahrain	Bahrain All Share	▼	1,300.37	(0.2%)	(19.2%)	20.4%
	Oman	MSM 30 Index	▲	3,472.43	0.5%	(12.8%)	(7.9%)
	Egypt	EGX 30	▲	10,321.97	2.2%	(26.1%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
	Lebanon	Blom Stock Index	=	591.30	0.0%	(24.7%)	(19.6%)
	Tunisia	Tunisia Index	=	6,247.93	0.0%	(12.3%)	(2.1%)
	Morocco	MASI	▲	9,300.27	0.7%	(23.6%)	7.1%
	Syria	DSE Weighted Index	=	6,101.21	0.0%	4.5%	(5.7%)
Emerging Markets							
	China	SSE Composite Index	▼	2,796.63	(1.0%)	(8.3%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,142.07	(1.2%)	(26.3%)	44.9%
	India	SENSEX	▲	31,159.62	4.2%	(24.5%)	14.4%
	Brazil	BOVESPA Stock Index	▼	77,681.90	(1.2%)	(32.8%)	31.6%
	Mexico	BOLSA Index	▲	34,567.79	0.1%	(20.6%)	4.6%
	Korea	KOSPI Index	▲	1,860.70	1.3%	(15.3%)	7.7%
	Taiwan	TAIEX Index	▲	10,157.61	0.4%	(15.3%)	23.3%
Global Markets							
	World	MSCI World Index	▲	1,971.96	0.1%	(16.4%)	25.2%
	Asia	MSCI Asia Pacific	▲	141.54	0.4%	(17.1%)	16.3%
	Europe	DJ Stoxx 600	▲	331.80	1.6%	(20.2%)	23.2%
	Europe	FTSEurofirst 300	▲	1,300.54	1.4%	(19.9%)	22.0%
	Emerging Markets	MSCI EM Index	▲	888.16	0.1%	(20.3%)	15.4%
	U.S.A	S&P 500	▲	2,789.82	1.5%	(13.6%)	28.9%
	U.S.A	DJIA	▲	23,719.37	1.2%	(16.9%)	22.3%
	U.S.A	NASDAQ Composite	▲	8,153.58	0.8%	(9.1%)	35.2%
	UK	FTSE 100	▲	5,842.66	2.9%	(22.5%)	12.1%
	Germany	DAX	▲	10,564.74	2.2%	(20.3%)	25.5%
	Japan	NIKKEI 225	▲	19,498.50	0.8%	(17.6%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	24,300.33	1.4%	(13.8%)	9.1%
Commodities							
	Oil	OPEC Crude	▼	21.19	(6.5%)	(68.8%)	31.8%
	Oil	Brent	▼	31.48	(4.1%)	(52.3%)	22.7%
	Oil	Kuwait	▼	19.98	(5.3%)	(70.2%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.73	(2.8%)	(20.8%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,696.65	0.8%	11.8%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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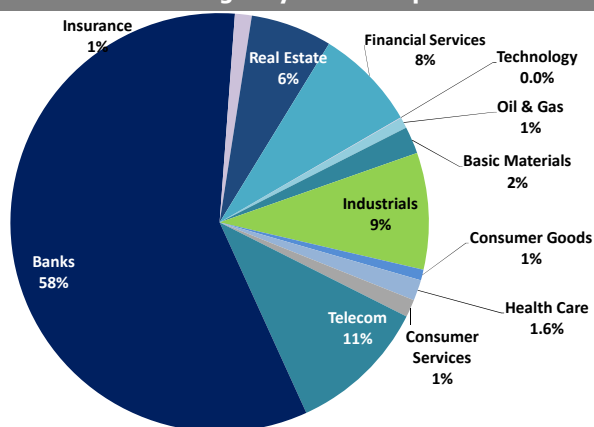
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 12, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,658.1	11.6	12.1%
2- Kuwait Finance House	4,234.7	17.0	12.5%
3- Zain	1,981.8	9.3	16.7%
4- Ahli United Bank - Bahrain	1,752.7	7.9	17.9%
5- Boubayan Bank	1,355.5	22.2	10.8%
6- Commercial Bank of Kuwait	996.0	15.3	9.1%
7- Agility (PWC Logistics)	985.5	11.5	8.2%
8- Gulf Bank	588.3	11.5	8.0%
9- Mabanee Co.	583.8	10.5	12.1%
10- Kuwait Telecommunication Co.	569.3	12.7	21.9%
Total	17,706	12.24	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.062	0.006	10.0%
Tijara Real Estate & Investment Co.	0.039	0.004	9.8%
Combined Group Contracting Co.	0.197	0.017	9.4%
Kuwait & Gulf Link Transport Co.	0.049	0.002	5.1%
Sultan Center Food Products Co.	0.048	0.002	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.071	(0.025)	(26.2%)
Arab Real Estate Co.	0.022	(0.002)	(9.5%)
Danah Alsafat Foodstuff Co.	0.011	(0.001)	(8.4%)
Mabanee Co.	0.560	(0.047)	(7.7%)
Kamco Investment Co.	0.066	(0.004)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.198	(2.0%)	29,396,731
Kuwait Finance House	0.607	(2.7%)	26,718,581
National Bank of Kuwait	0.680	(4.5%)	22,370,775
Gulf Bank	0.193	(5.4%)	19,816,851
Zain	0.458	(3.4%)	13,482,753

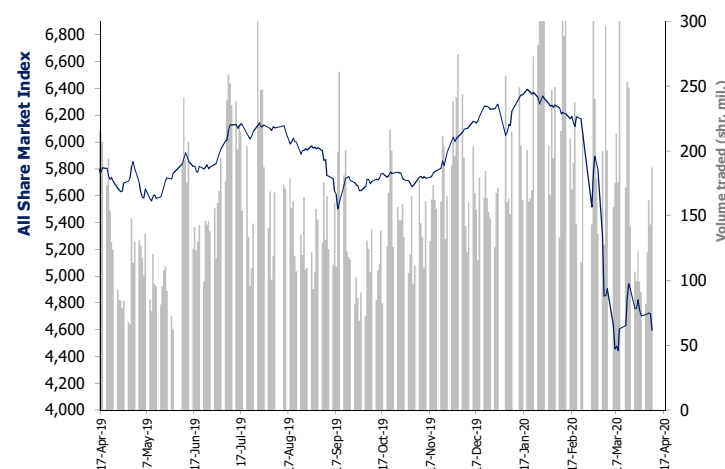
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	26,586.1	▼	(2.6%)	(4.2%)	(26.9%)
Oil & Gas	227.0	▼	(1.5%)	(0.8%)	(12.0%)
Basic Materials	560.8	▼	(0.5%)	(0.6%)	(30.6%)
Industrials	2,397.0	▼	(0.8%)	(1.6%)	(27.2%)
Consumer Goods	218.7	▲	0.5%	12.5%	10.8%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	366.0	▼	(0.7%)	(1.8%)	(33.7%)
Telecommunications	2,861.5	▼	(2.3%)	(3.4%)	(16.3%)
Banks	15,412.6	▼	(3.2%)	(5.2%)	(29.9%)
Insurance	345.6	=	0.0%	(0.9%)	(0.5%)
Real Estate	1,669.7	▼	(4.0%)	(6.5%)	(26.1%)
Financial Services	2,098.4	▼	(0.8%)	(3.4%)	(24.2%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	▲ 22	▼ 65	■ 87		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	4,910.98	(172.5)	(3.4%)	(5.5%)	(29.6%)
Main 50 Index	3,884.43	(19.8)	(0.5%)	(2.8%)	NA
Main Market Index	3,979.16	(20.9)	(0.5%)	(2.5%)	(19.0%)
All Share Market Index	4,596.32	(122.0)	(2.6%)	(4.7%)	(26.8%)
Market Cap (KWD Mn)	26,586.12	(696.8)	(2.6%)	(4.2%)	(26.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

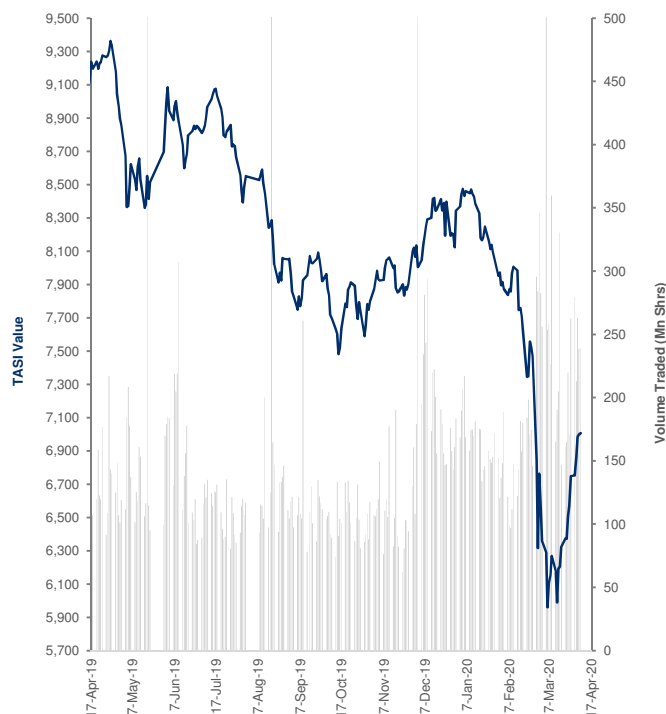
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	187.1	44.0	30.8%	204.0	88.6
Value Traded (KWD Mn)	62.9	27.3	76.7%	41.6	16.9
No. of Trades	15,167	7,341	93.8%	9,580	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.607	(2.7%)	16,124,529
National Bank of Kuwait	0.680	(4.5%)	15,141,713
Zain	0.458	(3.4%)	6,151,687
Ahli United Bank - Bahrain	0.198	(2.0%)	5,721,154
Agility (PWC Logistics)	0.559	(1.9%)	4,449,081

Saudi Tadawul Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,073,856.4	0.2%	6.8%	(10.5%)
Energy	6,440,042.3	0.2%	6.3%	(9.2%)
Materials	453,192.4	0.4%	12.7%	(16.4%)
Capital Goods	10,404.1	0.5%	7.8%	(19.0%)
Commercial & Professional Svc	7,143.8	1.8%	4.9%	(22.4%)
Transportation	9,999.2	0.2%	2.3%	(28.2%)
Consumer Durables & Apparel	2,230.0	(0.3%)	5.5%	(22.4%)
Consumer Services	18,483.9	0.3%	3.5%	(19.3%)
Media	5,268.3	0.2%	4.9%	(18.8%)
Retailing	27,432.7	(0.0%)	6.9%	(18.6%)
Food & Staples Retailing	9,662.2	(3.0%)	2.2%	14.0%
Food & Beverages	82,639.2	(1.2%)	8.8%	4.5%
Health Care Equipment & Svc	38,762.9	(0.9%)	(0.5%)	78.1%
Pharma, Biotech & Life Science	3,180.0	(0.4%)	(2.0%)	(2.8%)
Banks	529,194.0	(0.2%)	8.2%	(23.3%)
Diversified Financials	25,959.0	(0.1%)	2.2%	(13.8%)
Insurance	35,907.6	0.2%	7.7%	(8.4%)
Telecommunication Services	211,603.7	0.9%	7.2%	(8.0%)
Utilities	75,927.5	3.5%	10.8%	(12.3%)
REITs	13,320.5	(0.2%)	0.5%	(10.1%)
Real Estate Mgmt & Dev't	72,708.1	(0.2%)	3.4%	(17.3%)
Software & Services	795.2	(1.2%)	9.5%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	12.60	9.9%
Alinma Tokio Marine Co	12.02	9.7%
Saudi Ceramic Co	26.30	6.4%
Najran Cement Co	9.80	5.5%
Umm Al-Qura Cement Co	18.46	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	54.70	(4.5%)
Sahara International Petrochem	14.12	(3.6%)
National Agriculture Developme	26.65	(3.4%)
Abdullah Al Othaim Markets Co	93.60	(3.1%)
Saudi Marketing Co	19.18	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	16.60	37,386
Saudi Arabian Oil Co	32.05	7,973
Najran Cement Co	9.80	7,173
Al Rajhi Bank	55.30	6,780
Seera Group Holding	14.18	6,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,006.24	6.90	0.1%	7.7%	(16.5%)
Market Cap (SAR Mn)	8,073,856	13,981	0.2%	6.8%	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	239.3	0.7	0.3%	247.1	120.5
Value Traded (SAR Mn)	4,841.9	(213.2)	(4.2%)	4,263.3	2,817.1
No. of Trades	211,334	(24,880)	(10.5%)	189,800	102,497

Market Breadth	▲ 89	▼ 93	= 18
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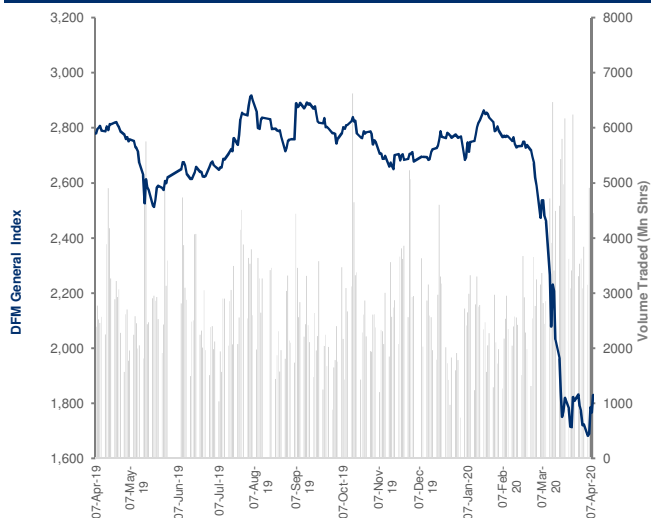
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	16.60	0.70%	625.34
Al Rajhi Bank	55.30	0.00%	376.55
Saudi Arabian Oil Co	32.05	0.16%	255.33
Saudi Basic Industries Corp	79.60	0.51%	140.32
Saudi Telecom Co	92.70	0.76%	118.13

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	272,300.7	2.4%	2.3%	(27.0%)
Banking	148,475.1	3.3%	1.6%	(27.8%)
Consumer Staples	2,998.4	1.6%	1.4%	(9.5%)
Investment & Financial	12,427.1	2.6%	4.9%	(27.2%)
Insurance	4,657.5	(0.1%)	(0.7%)	(8.1%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	46,123.5	1.8%	3.3%	(41.2%)
Telecommunication	24,560.1	0.6%	2.9%	(3.2%)
Transportation	20,333.9	1.8%	2.9%	(18.7%)
Services	7,584.0	0.8%	5.3%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.37	14.6%
ARAMEX PJSC	2.78	8.2%
Emirates NBD	8.40	7.7%
DUBAI FINANCIAL MARKET PJSC	0.64	5.6%
AJMAN BANK PJSC	0.59	5.2%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI NATIONAL INSURANCE	3.84	(5.0%)
AL-MADING FOR FINANCE AND INVESTMENT	0.13	(4.5%)
EMIRATES REFRESHMENTS CO	2.40	(1.2%)
GULF NAVIGATION HOLDING PJSC	0.30	(0.3%)
Gulf Finance House	0.55	(0.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
DEYAAR DEVELOPMENT PJSC	0.23	41,632
UNION PROPERTIES PJSC	0.24	40,246
DUBAI ISLAMIC BANK	3.19	17,982
EMAAR MALLS PJSC	1.09	16,193
EMAAR PROPERTIES PJSC	2.37	14,809

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,830.02	62.99	3.6%	3.3%	(33.8%)
Market Cap (AED Mn)	272,301	6,469	2.4%	2.3%	(27.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	208.6	51.5	32.8%	187.1	130.2
Value Traded (AED Mn)	230.4	49.1	27.1%	223.2	188.2
No. of Trades	4,448	126	2.9%	3,149	2,461

Market Breadth	▲ 27	▼ 5	= 36
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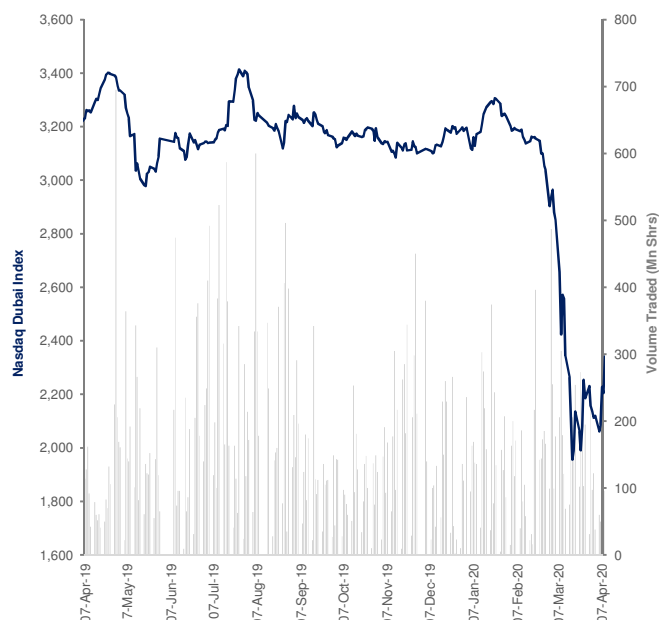
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DUBAI ISLAMIC BANK	3.19	3.57%	57.26
Emirates NBD	8.40	7.69%	38.39
EMAAR PROPERTIES PJSC	2.37	3.49%	35.05
EMAAR MALLS PJSC	1.09	0.00%	17.93
EMAAR DEVELOPMENT	2.08	0.48%	16.82

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,660.4	(0.0%)	4.8%	0.2%
Al Baraka Banking Group	338.1	0.0%	0.0%	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	1.3%	(3.1%)
DP World	12,948.0	0.0%	3.9%	19.1%
Emirates REIT (CEIC) Limited	74.9	(1.6%)	(3.1%)	(56.4%)
ENBD REIT (CEIC) Limited	88.5	0.0%	(2.2%)	(26.7%)
Hikma Pharmaceuticals GDR	6,752.5	0.0%	14.3%	4.9%
Nasdaq, Inc.	15,649.2	0.0%	2.2%	(11.6%)
Orascom Construction Limited	639.9	(0.2%)	(0.2%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.25	(1.6%)
Orascom Construction Limited	5.48	(0.2%)

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
DP World	15.60	1,753
Emirates REIT (CEIC) Limited	0.25	1,476
ENBD REIT (CEIC) Limited	0.35	230
DEPA Limited (AED)	0.31	1
Orascom Construction Limited	5.48	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,342.09	136.21	6.2%	9.7%	(26.5%)
Market Cap (USD Mn)	36,660	(2)	(0.0%)	4.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	3.46	2.8	388.7%	1.3	0.62
Value Traded (USD Mn)	27.81	16.8	151.9%	14.3	6.22
No. of Trades	96	(16)	(14.3%)	152	151

Market Breadth	▲ 0	▼ 2	= 7
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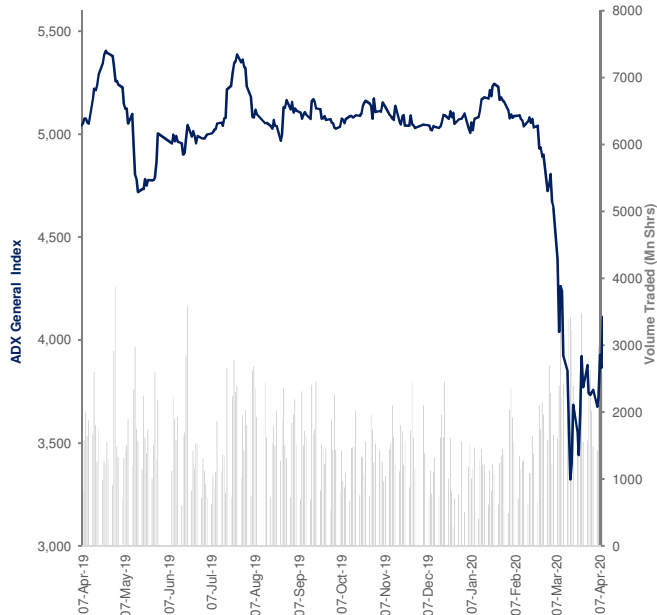
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.60	0.00%	27.36
Emirates REIT (CEIC) Limited	0.25	(1.57%)	0.37
ENBD REIT (CEIC) Limited	0.35	0.00%	0.08
Orascom Construction Limited	5.48	(0.18%)	0.00
DEPA Limited (AED)	0.31	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	463,041.5	4.7%	7.2%	(15.2%)
Banks	201,539.6	7.6%	11.0%	(26.3%)
Inv. & Financial Services	2,702.7	0.2%	(2.4%)	(35.4%)
Real Estate	13,077.4	2.0%	(2.2%)	(30.0%)
Energy	43,033.0	(1.7%)	4.2%	(8.2%)
Consumer Staples	29,843.9	2.2%	5.0%	111.5%
Industrial	5,587.7	(0.2%)	(1.1%)	(16.4%)
Insurance	8,599.4	(0.1%)	(1.5%)	9.1%
Telecommunication	150,567.4	4.4%	6.2%	(8.8%)
Services	8,090.3	0.3%	(0.6%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
FIRST ABU DHABI BANK PJSC	12.10	11.2%
METHAQ TAKAFUL INSURANCE	0.60	7.1%
EMIRATES TELECOM GROUP CO	15.10	5.6%
ARKAN BUILDING MATERIALS CO	0.40	5.0%
SUDATEL TELECOM GROUP LTD	0.28	4.9%

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	0.67	(5.0%)
NATIONAL BANK OF RAS AL-KHAI	3.65	(3.9%)
OOREDOO QPSC	5.90	(3.3%)
ADNOIC Distribution	2.79	(2.8%)
BANK OF SHARJAH	0.62	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.50	16,779
ABU DHABI ISLAMIC BANK	3.33	10,088
DANA GAS	0.61	7,513
ABU DHABI COMMERCIAL BANK	4.11	4,090
ADNOIC Distribution	2.79	3,626

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,113.68	246.85	6.4%	10.1%	(19.0%)
Market Cap (AED Mn)	463,042	20,698	4.7%	7.2%	(15.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	55.3	16.1	40.9%	51.7	46.8
Value Traded (AED Mn)	164.7	40.7	32.8%	154.2	182.8
No. of Trades	2,587	358	16.1%	1,690	1,514

Market Breadth	▲ 18	▼ 7	= 40
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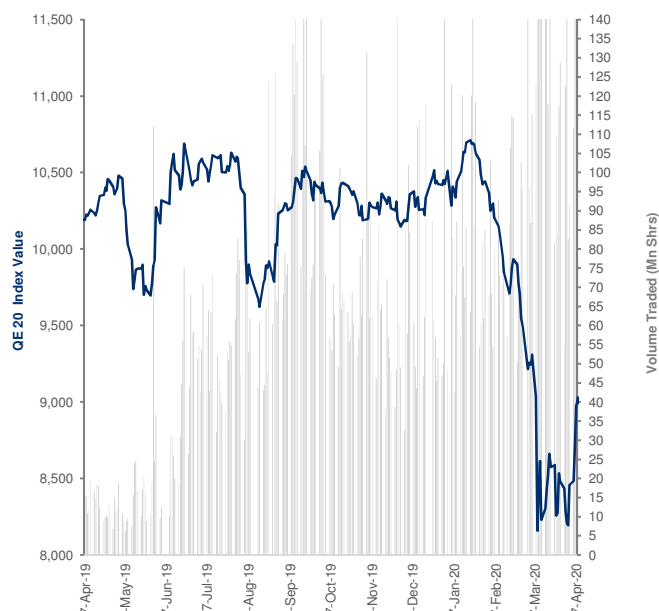
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES TELECOM GROUP CO	15.10	5.59%	35.05
ABU DHABI ISLAMIC BANK	3.33	2.15%	33.69
FIRST ABU DHABI BANK PJSC	12.10	11.21%	29.27
ALDAR PROPERTIES PJSC	1.50	2.04%	25.18
ABU DHABI COMMERCIAL BANK	4.11	3.01%	16.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	508,571.5	(0.4%)	10.4%	(12.7%)
Banking & Finance Sector	289,955.0	(0.1%)	10.4%	(7.0%)
Goods & Consumer Services	28,718.8	(0.1%)	5.5%	(18.9%)
Industrial Sector	102,243.5	(1.5%)	15.5%	(23.5%)
Insurance Sector	11,039.0	(4.0%)	7.3%	(24.3%)
Real Estate	31,365.7	1.0%	5.5%	(13.6%)
Telecom	24,593.3	0.2%	9.5%	(10.8%)
Transport	20,656.1	0.3%	5.4%	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	1.44	4.6%
Qatari Investors Group QSC	1.35	4.3%
Qatar German Co for Medical De	0.57	4.2%
Baladna	1.00	4.2%
Qatar Aluminum Manufacturing C	0.69	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	2.05	(6.4%)
Qatar Insurance Co SAQ	2.25	(6.1%)
United Development Co QSC	1.05	(2.2%)
Aamal Co	0.56	(0.9%)
Commercial Bank PSQC/The	4.19	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.55	48,184
Qatar Aluminum Manufacturing C	0.69	29,645
Mesaieed Petrochemical Holding	2.05	12,460
Salam International Investment	0.27	9,071
Aamal Co	0.56	6,987

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,989.78	(40.67)	(0.5%)	9.5%	(13.8%)
Market Cap (QAR Mn)	508,571	(1,881.2)	(0.4%)	10.4%	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	165.7	(28.1)	(14.5%)	106.0	10.4
Value Traded (QAR Mn)	284.6	(48.6)	(14.6%)	278.2	289.8
No. of Trades	11,189	364	3.4%	6,994	5,981

Market Breadth	▲ 22	▼ 18	= 7
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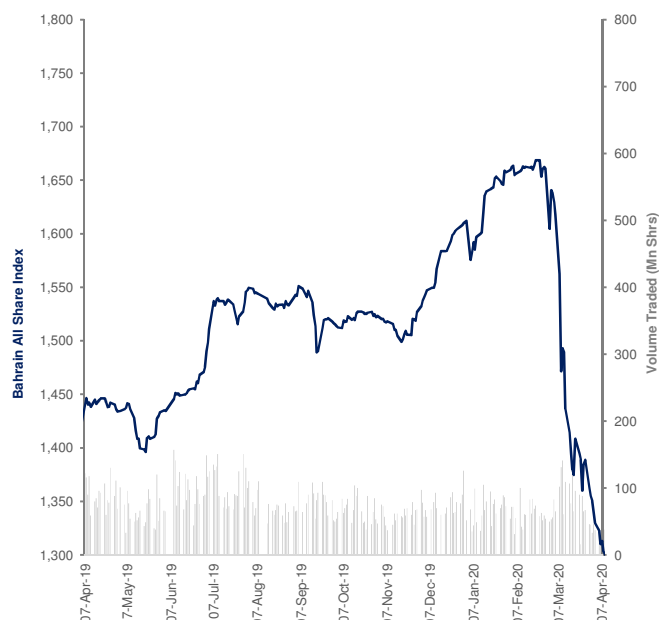
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.00	(0.42%)	31.95
Ooredoo QPSC	6.37	0.32%	26.45
Ezdan Holding Group QSC	0.55	3.00%	26.36
Mesaieed Petrochemical Holding	2.05	(6.35%)	26.07
Qatar Aluminum Manufacturing C	0.69	3.63%	20.44

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,443.6	(0.4%)	(4.3%)	(20.6%)
Commercial Banks	4,246.1	(0.8%)	(4.8%)	(24.9%)
Investment	1,303.1	(0.0%)	(6.2%)	(21.1%)
Insurance	110.6	(0.1%)	(3.8%)	3.4%
Services	1,147.9	0.2%	(0.5%)	(8.9%)
Hotels & Tourism	119.3	0.0%	0.0%	16.2%
Industrial	516.6	0.8%	(4.3%)	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	2.3%
Al Salam Bank-Bahrain BSC	0.07	1.6%
Seef Properties BSC	0.17	1.2%
Aluminium Bahrain BSC	0.36	0.8%
GFH FINANCIAL GROUP BSC	0.14	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.62	(1.3%)
Al Baraka Banking Group BSC	0.27	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.62	823
Khaleeji Commercial Bank BSC	0.05	200
Al Salam Bank-Bahrain BSC	0.07	165
GFH FINANCIAL GROUP BSC	0.14	154
BBK BSC	0.51	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,300.37	(2.88)	(0.2%)	(3.7%)	(19.2%)
Market Cap (BHD Mn)	7,444	(26)	(0.4%)	(4.3%)	(20.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,518.8	(2.9)	(65.7%)	4,532.4	5,551.1
Value Traded (BHD '000)	290.4	(0.31)	(51.8%)	942.9	1,431.2
No. of Trades	38	(14)	(26.9%)	67	96

Market Breadth	▲ 6	▼ 2	= 35
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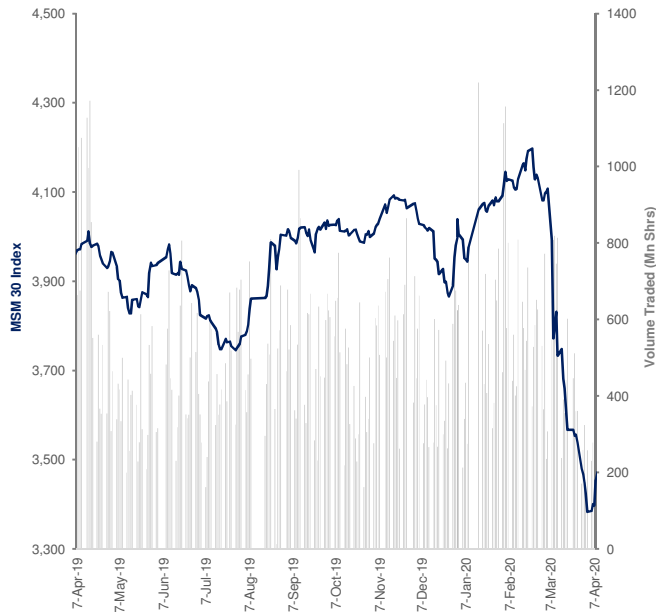
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.62	(1.27%)	0.19
BBK BSC	0.51	0.00%	0.03
Bahrain Telecommunications Co	0.36	0.28%	0.01
Al Salam Bank-Bahrain BSC	0.07	1.56%	0.01
Aluminium Bahrain BSC	0.36	0.85%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,793.0	0.8%	0.4%	(12.0%)
Banking	2,982.5	1.0%	0.0%	(16.0%)
Industry	644.6	(0.4%)	(2.4%)	(7.1%)
Services	2165.9	0.8%	1.7%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	8.5%
AL MADINA INVESTMENT H olding Co.	0.02	4.8%
Oman & Emirates Investment Holding Co.	0.05	4.4%
Phoenix Power Co.	0.05	3.9%
Al Suwadi Power Co.	0.06	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
United Power Co.	1.40	(9.4%)
Oman Cement Co.	0.21	(3.6%)
Oman United Insurance Co.	0.28	(2.8%)
Al Jazeera Steel Products Co.	0.09	(2.1%)
Al Anwar Holding	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.13	3,810
HSBC BANK OMAN	0.10	790
Galfar Engineering & Contracting Co.	0.05	575
Bank Muscat	0.32	404
Al Anwar Holding	0.08	356

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,472.43	17.11	0.5%	0.7%	(12.8%)
Market Cap (OMR Mn)	5,793.0	44.4	0.8%	0.4%	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	7,963.7	550.0	7.4%	13,205.7	15,045.4
Value Traded (OMR '000)	1,057.5	55.0	5.5%	2,804.5	2,434.8
No. of Trades	374	(22)	(5.6%)	528	448

Market Breadth	▲ 12	▼ 7	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.13	0.00%	0.48
Bank Muscat	0.32	3.18%	0.13
Oman Refreshment Co. Ltd.	1.00	0.00%	0.09
HSBC BANK OMAN	0.10	0.00%	0.08
Oman Telecommunications Co.	0.62	1.31%	0.06

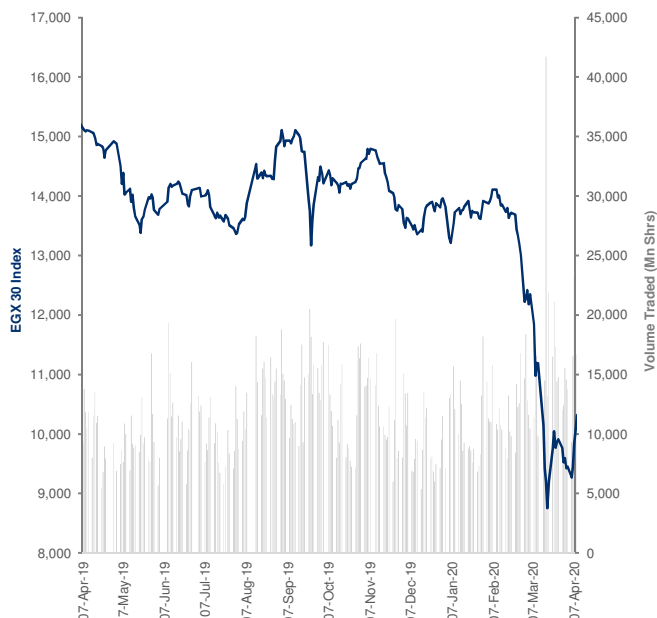
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	429,873.8	1.1%	5.0%	(23.4%)
Banking & Finance	154,692.0	3.2%	6.3%	(19.5%)
Basic Resources	14,278.5	(1.1%)	(2.6%)	(34.6%)
Chemical	23,095.7	0.7%	(2.2%)	(27.7%)
Construction & Material	13,688.8	(1.5%)	1.0%	(28.0%)
Financial Services	35,876.6	1.4%	10.2%	(30.2%)
Food & Beverage	7,043.7	1.5%	2.4%	(28.9%)
Healthcare & Pharma.	5,480.2	(1.3%)	(2.2%)	(16.9%)
Ind. Goods, Services, Auto.	34,139.1	(0.8%)	7.8%	(32.6%)
Media	612.5	(1.8%)	3.5%	(24.7%)
Oil & Gas	3,022.1	(1.3%)	8.3%	(35.5%)
Personal & Household	33,170.2	0.2%	2.1%	(19.5%)
Real Estate	41,638.9	0.0%	4.6%	(30.2%)
Telecommunication	43,555.5	(0.1%)	7.9%	(5.3%)
Travel & Leisure	19,579.9	0.0%	2.3%	(22.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Commercial International Bank	65.51	5.0%
EFG Hermes	11.33	3.6%
El Nasr Clothes & Textiles	0.51	2.6%
Arab Cotton Ginning	0.96	2.1%
Juhayna Food Industries	6.16	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.85	(2.7%)
Alexandria Container & Cargo Handling	6.57	(2.7%)
Orascom Construction PLC	65.36	(2.4%)
Egyptians for Housing & Dev. Co.	2.09	(2.3%)
Ghabbour Auto	1.51	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.16	33,206
Qalaa Holdings SAE	1.21	14,406
Juhayna Food Industries	6.16	13,234
Talaat Moustafa Group	5.20	8,611
Medinet Nasr Housing	2.85	8,252

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,321.97	226.40	2.2%	7.6%	(26.1%)
Market Cap (EGP Mn)	429,874	4,853	1.1%	5.0%	(23.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	137.7	(27.4)	(16.6%)	83.3	109.3
Value Traded (EGP Mn)	691.5	(95.0)	(12.1%)	481.1	701.8
No. of Trades	16,683	(3,676)	(18.1%)	13,119	16,421

Market Breadth	▲ 25	▼ 21	= 13
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	65.51	5.00%	207.37
Juhayna Food Industries	6.16	1.65%	81.57
EFG Hermes	11.33	3.56%	56.87
Talaat Moustafa Group	5.20	0.97%	44.80
Palm Hills Developments SAE	1.16	1.22%	38.62

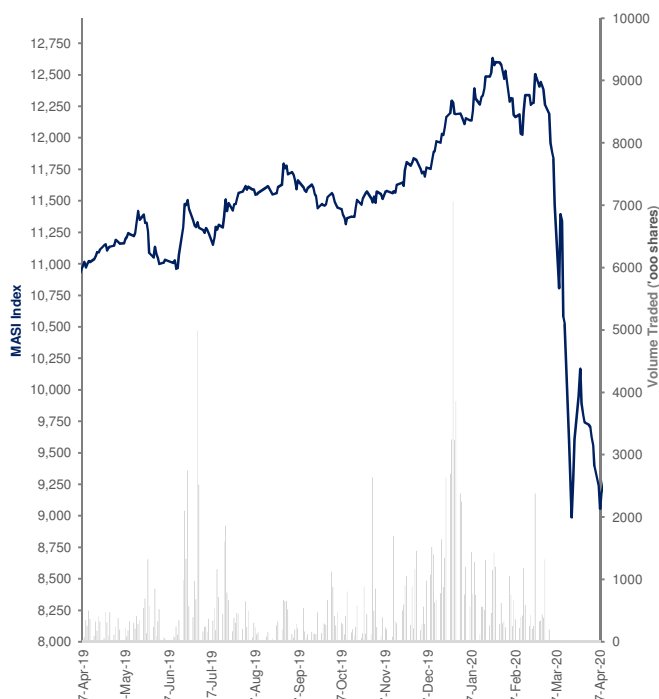
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	438,830.1	0.8%	(4.1%)	(23.4%)
Banking	160,342.5	0.7%	(7.4%)	(28.2%)
Beverages	8,534.1	(1.7%)	(7.3%)	(22.4%)
Chemicals	1,844.7	(1.7%)	3.9%	(6.7%)
Construction & Building Material	46,554.6	1.8%	(7.6%)	(31.8%)
Distributors	11,652.6	(0.4%)	(3.5%)	(8.9%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	19,908.7	3.6%	6.2%	(9.1%)
Food Producers & Processors	19,690.8	(1.4%)	(2.2%)	(23.3%)
Holding Companies	2,540.4	1.0%	(3.3%)	(15.2%)
Insurance	19,801.3	(0.7%)	(1.5%)	(16.6%)
Investment & other Finance	3,759.5	(0.5%)	(2.3%)	(17.5%)
Leisures & Hotel	1,217.8	(1.2%)	(13.3%)	(50.0%)
Materials, Software & Computer	2,939.3	(3.2%)	(1.7%)	(10.0%)
Mining	8,244.1	0.5%	(8.5%)	(40.5%)
Oil & Gas	12,000.3	4.0%	(7.3%)	(8.2%)
Real Estate	3,336.9	1.0%	(2.2%)	(29.4%)
Telecommunications	112,524.2	0.8%	0.8%	(16.3%)
Transport	742.9	(2.1%)	(14.6%)	(29.5%)
Utilities	2,880.0	0.0%	(5.3%)	(19.3%)
Forestry & Paper	43.9	(2.3%)	(2.9%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriqueia Gaz	3491.00	4.0%
Ennakl Automobiles	28.00	3.7%
Sonasid	181.55	3.65%
TAQA Morocco SA	844.00	3.6%
Alliances Developpement Immobi	29.89	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	457.00	(4.0%)
Banque Marocaine Pour Le Comme	536.70	(4.0%)
Hightech Payment Systems SA	3360.00	(4.0%)
ATLANTA	59.01	(3.7%)
Societe Des Boissons du Maroc	2100.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	128.00	125.0
Attijariwafa Bank	343.90	44.2
Banque Centrale Populaire	201.80	42.1
Delta Holding SA	29.00	29.1
Douja Promotion Groupe Addoha	6.65	25.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,300.27	62.60	0.7%	(4.2%)	(23.6%)
Market Cap (MAD Mn)	438,830	3,300	0.8%	(4.1%)	(23.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	364.5	(38.8)	(9.6%)	765.7	364.0
Value Traded (MAD Mn)	93.90	(9.30)	(9.0%)	152.2	34.6

Market Breadth	▲ 15	▼ 13	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1220.00	2.35%	17.09
Maroc Telecom	128.00	0.79%	16.11
Attijariwafa Bank	343.90	0.26%	15.22
LafargeHolcim Maroc SA	1205.00	1.35%	9.64
Banque Centrale Populaire	201.80	1.41%	8.49

Source: Bloomberg, Kamco Research

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