

# MENA Markets Daily Report

July 13, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	6,911.00	(0.2%)	14.2%	(13.3%)	
	Kuwait	Main 50 Index	▼	5,546.13	(0.1%)	19.6%	(7.1%)	
	Kuwait	Main Market Index	▼	5,320.00	0.1%	16.9%	(7.3%)	
	Kuwait	All Share Index	▲	6,370.28	(0.2%)	14.9%	(11.7%)	
	Saudi Arabia	TADAWUL All Share Index	▲	10,698.54	0.1%	23.1%	3.6%	
	UAE - Dubai	DFM General Index	▼	2,758.00	(0.1%)	10.7%	(9.9%)	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,711.97	0.4%	21.2%	(3.9%)	
	UAE - Abu Dhabi	ADX General Index	▲	7,022.68	0.4%	39.2%	(0.6%)	
	Qatar	QE 20 Index	▼	10,776.34	(0.2%)	3.3%	0.1%	
	Oman	Bahrain All Share	▼	1,572.09	(0.5%)	5.5%	(7.5%)	
	Egypt	MSM 30 Index	▼	4,108.13	(0.6%)	12.3%	(8.1%)	
	Jordan	EGX 30	▲	10,233.70	0.8%	(5.6%)	(22.3%)	
Tunisia	ASE Index	▼	2,081.76	(0.12%)	25.6%	(8.7%)		
Morocco	Tunisia Index	▼	7,252.38	(0.1%)	5.3%	(3.3%)		
	Morocco	MASI	▼	12,231.38	(0.0%)	8.4%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,547.84	0.7%	2.2%	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,640.22	0.3%	18.2%	(10.4%)	
	India	SENSEX	▼	52,372.69	(0.0%)	9.7%	15.8%	
	Brazil	BOVESPA Stock Index	▲	127,593.80	1.7%	7.2%	2.9%	
	Mexico	BOLSA Index	▲	49,789.12	0.0%	13.0%	1.2%	
	Emerging Markets	MSCI EM Index	▲	1,318.17	0.2%	2.1%	15.8%	
Global Markets								
	World	MSCI World Index	▲	3,053.12	1.0%	13.5%	14.1%	
	Asia	MSCI Asia Pacific	▼	674.03	(0.0%)	1.8%	17.1%	
	Europe	DJ Stoxx 600	▲	460.83	0.7%	15.5%	(4.0%)	
	Europe	FTSEurofirst 300	▲	1,778.06	0.7%	15.7%	(5.4%)	
	U.S.A	S&P 500	▲	4,384.63	0.4%	16.7%	16.3%	
	U.S.A	DJIA	▲	34,996.18	0.4%	14.3%	7.2%	
	U.S.A	NASDAQ Composite	▲	14,733.24	0.2%	14.3%	43.6%	
	UK	FTSE 100	▲	7,125.42	0.1%	10.3%	(14.3%)	
	Germany	DAX	▲	15,790.51	0.7%	15.1%	3.5%	
	Japan	NIKKEI 225	▲	28,569.02	2.3%	4.1%	16.0%	
	Hong Kong	HANG SENG INDEX	▲	27,515.24	0.6%	1.0%	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	92.13	(0.31%)	2.44%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.39	(0.13%)	1.56%	3.1%	
	EUR/USD	Euro / USD Cross	▼	1.19	(0.13%)	(2.91%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.08%	1.12%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	75.55	1.9%	45.8%	(21.5%)	
	Oil	NYMEX	▼	74.10	(0.6%)	52.7%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.75	2.0%	38.1%	(5.1%)	
	Gold	Gold Spot \$/Oz	▼	1,806.28	(0.1%)	(4.9%)	25.1%	
	Silver	Silver Spot \$/Oz	▲	26.20	0.4%	(0.8%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▼	32,849.59	(3.0%)	13.3%	305.1%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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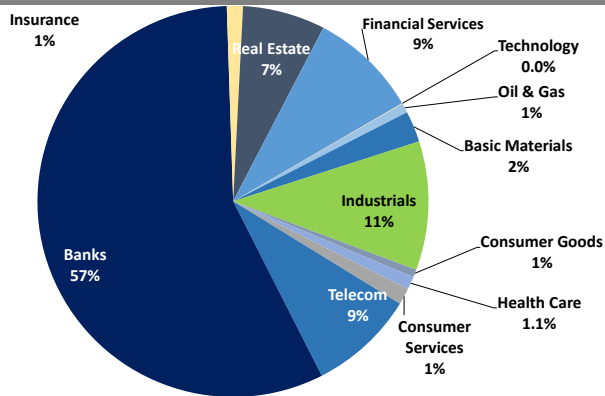
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 13, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,364.9	41.3	8.3%
2- National Bank of Kuwait	6,164.1	24.4	7.7%
3- Zain	2,518.3	13.8	16.3%
4- Boubyan Bank	2,378.4	64.6	6.9%
5- Ahli United Bank - Bahrain	2,330.9	17.7	10.7%
6- Agility (PWC Logistics)	2,089.6	47.1	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	834.0	32.9	5.2%
9- Gulf Bank	746.8	23.2	5.1%
10- Ahli United Bank - Kuwait	700.4	27.4	5.6%
<b>Total</b>	<b>25,144</b>	<b>28.43</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.066	0.006	9.8%
Kuwait Reinsurance Co.	0.281	0.025	9.8%
Asiya Capital Investment Co.	0.048	0.004	8.0%
Ektitab Holding Co.	0.020	0.001	7.5%
Munshaat Real Estate Projects Co.	0.057	0.004	7.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.047	(0.003)	(6.7%)
Gulf Franchising Co.	0.046	(0.002)	(5.0%)
Kamco Investment Co.	0.115	(0.006)	(5.0%)
Kuwait Hotels Co.	0.066	(0.003)	(4.9%)
Human Soft Holding Co.	3.521	(0.169)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.147	3.5%	57,043,931
GFH Financial Group	0.066	(0.8%)	18,719,355
Ahli United Bank - Bahrain	0.230	(0.9%)	15,403,686
Asiya Capital Investment Co.	0.048	8.0%	11,214,710
Manazel Holding Co.	0.043	2.1%	10,563,253

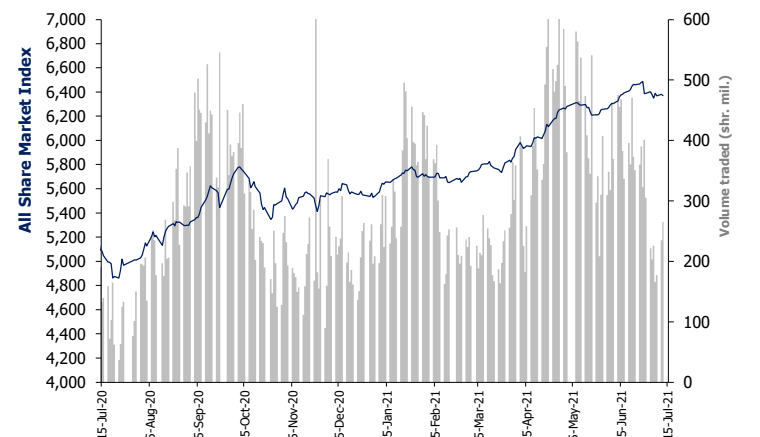
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,664.6</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(0.2%)</b>	<b>14.1%</b>
Oil & Gas	297.9	▲	0.3%	(0.1%)	6.2%
Basic Materials	967.3	▲	0.3%	(1.1%)	20.7%
Industrials	3,978.7	▼	(1.1%)	(0.6%)	25.3%
Consumer Goods	243.3	▲	0.2%	(1.2%)	4.8%
Health Care	397.4	▼	(0.2%)	1.4%	(3.0%)
Consumer Services	507.7	▲	1.7%	2.6%	21.1%
Telecommunications	3,276.9	▼	(0.3%)	(1.1%)	(3.0%)
Banks	21,316.7	▼	(0.1%)	(0.4%)	13.3%
Insurance	498.6	▲	0.6%	(2.4%)	16.5%
Real Estate	2,555.5	▼	(0.1%)	(0.5%)	24.5%
Financial Services	3,368.1	▲	0.4%	2.2%	24.7%
Technology	11.1	▲	2.8%	(1.8%)	60.6%
Utilities	245.3	=	0.0%	(2.2%)	(19.5%)

Market Breadth	 57	 60	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,911.00	(16.1)	(0.2%)	(0.4%)	14.2%
Main 50 Index	5,546.13	(5.0)	(0.1%)	0.1%	19.6%
Main Market Index	5,320.00	6.2	0.1%	0.1%	16.9%
All Share Market Index	6,370.28	(9.4)	(0.1%)	(0.3%)	14.9%
Market Cap (KWD Mn)	37,664.55	(54.4)	(0.1%)	(0.2%)	14.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

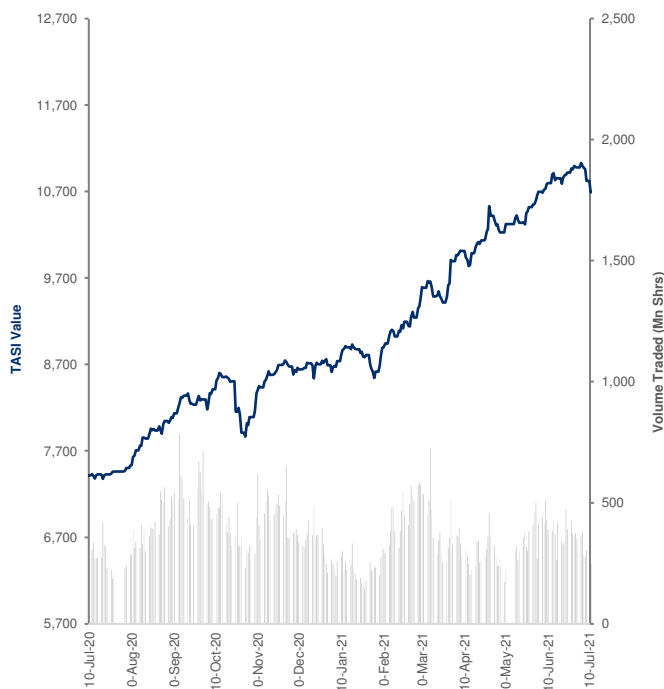
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	264.9	30.2	12.9%	334.9	173.5
Value Traded (KWD Mn)	50.2	12.6	33.5%	52.2	34.9
No. of Trades	11,562	2,126	22.5%	12,121	8,177

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.147	3.5%	8,352,241
Human Soft Holding Co.	3.521	(4.6%)	5,007,211
Ahli United Bank - Bahrain	0.230	(0.9%)	3,557,219
Kuwait Finance House	0.754	0.0%	3,391,209
National Bank of Kuwait	0.857	0.0%	3,385,647

### Saudi Tadawul Daily Report

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,955,637.3	(0.1%)	(1.5%)	(1.1%)
Materials	747,077.9	0.3%	(1.9%)	25.5%
Capital Goods	24,727.6	0.3%	(2.4%)	33.1%
Commercial & Professional Svc	7,924.4	(0.1%)	(4.8%)	1.6%
Transportation	20,953.5	(0.5%)	(3.6%)	42.8%
Consumer Durables & Apparel	7,610.6	0.5%	(4.8%)	78.3%
Consumer Services	30,708.3	1.0%	(1.7%)	13.7%
Media	13,522.6	(3.9%)	(7.7%)	90.8%
Retailing	44,583.9	(0.1%)	(4.4%)	21.8%
Food & Staples Retailing	13,603.0	0.4%	(4.1%)	(0.2%)
Food & Beverages	116,113.2	(0.3%)	(6.1%)	5.4%
Health Care Equipment & Svc	93,878.1	(0.2%)	(3.4%)	37.4%
Pharma, Biotech & Life Science	6,948.0	1.8%	0.3%	47.7%
Banks	826,862.4	(0.1%)	(3.6%)	30.9%
Diversified Financials	45,631.5	0.0%	0.5%	37.6%
Insurance	58,578.5	2.3%	1.2%	12.8%
Telecommunication Services	292,830.0	0.7%	(3.2%)	18.8%
Utilities	106,172.4	0.1%	2.3%	16.6%
REITs	19,160.0	0.6%	0.8%	20.1%
Real Estate Mgmt & Dev't	104,573.1	(0.2%)	(2.6%)	20.2%
Software & Services	5,308.0	2.2%	20.0%	91.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ataa Educational Co	58.00	5.6%
Amana Cooperative Insurance Co	62.00	4.4%
Bupa Arabia for Cooperative In	135.40	4.2%
Arab Sea Information Systems	143.80	3.8%
Gulf General Cooperative Insur	20.22	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	163.20	(4.0%)
Banque Saudi Fransi	36.25	(3.3%)
Etihad Atheeb Telecommunicatio	32.35	(3.3%)
National Gypsum	53.90	(3.1%)
National Gas & Industrializati	40.10	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.10	17,318
Methanol Chemicals Co	28.50	10,086
National Industrialization Co	20.70	9,427
Saudi Kayan Petrochemical Co	18.64	8,776
Alinma Bank	21.06	8,519

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,698.54	10.20	0.10%	(2.6%)	23.1%
Market Cap (SAR Mn)	9,542,404	(5,850)	(0.1%)	(1.8%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	245.2	(3.7)	(1.5%)	339.7	231.2
Value Traded (SAR Mn)	8,587.4	(337.7)	(3.8%)	10,708.9	6,532.4
No. of Trades	380,570	(4,644)	(1.2%)	417,633	208,296

Market Breadth	▲ 115	▼ 70	= 20
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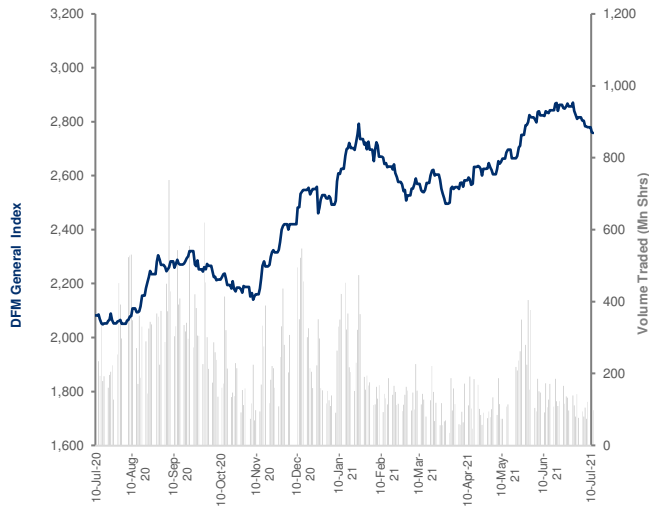
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	107.60	0.9%	427.09
Arab Sea Information Systems	143.80	3.8%	295.45
Methanol Chemicals Co	28.50	(0.2%)	290.06
Malath Cooperative Insurance C	33.00	1.9%	222.90
National Industrialization Co	20.70	3.1%	191.67

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

July 13, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,028.4	(0.1%)	(1.6%)	11.2%
Banking	190,890.6	(0.2%)	(1.1%)	10.9%
Consumer Staples	3,915.8	(0.1%)	(2.4%)	67.8%
Investment & Financial Services	19,250.4	(0.5%)	(3.0%)	13.5%
Insurance	5,574.3	0.0%	(1.0%)	0.9%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	80,913.9	0.5%	(2.4%)	12.4%
Telecommunication	30,414.2	(0.0%)	(2.9%)	16.1%
Transportation	28,023.4	(0.1%)	(0.5%)	4.4%
Services	10,412.6	(0.5%)	(1.5%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.24	5.7%
Shuaa Capital	0.64	1.7%
Al Salam Bank - Bahrain	0.69	1.5%
Union Properties Pjsc	0.26	1.2%
Emaar Development	3.75	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.18	(4.3%)
Emirates Refreshments Co	4.63	(3.5%)
Aan Digital Services Co	0.15	(3.1%)
Al Salam Group Holding	0.31	(3.1%)
Ajman Bank Pjsc	0.76	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.64	18,366
Emaar Properties Pjsc	4.03	10,201
Ithmaar Holding	0.18	9,651
Dubai Islamic Insurance Co	1.02	8,278
Gulf Finance House	0.77	7,966

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,758.00	(2.73)	(0.1%)	(1.9%)	10.7%
Market Cap (AED Mn)	374,028	(215)	(0.1%)	(1.6%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	98.3	(56.8)	(36.6%)	153.1	242.5
Value Traded (AED Mn)	140.6	(6.7)	(4.6%)	219.5	243.3
No. of Trades	2,062	115	5.9%	2,842	3,728

Market Breadth	▲ 10	▼ 14	= 38
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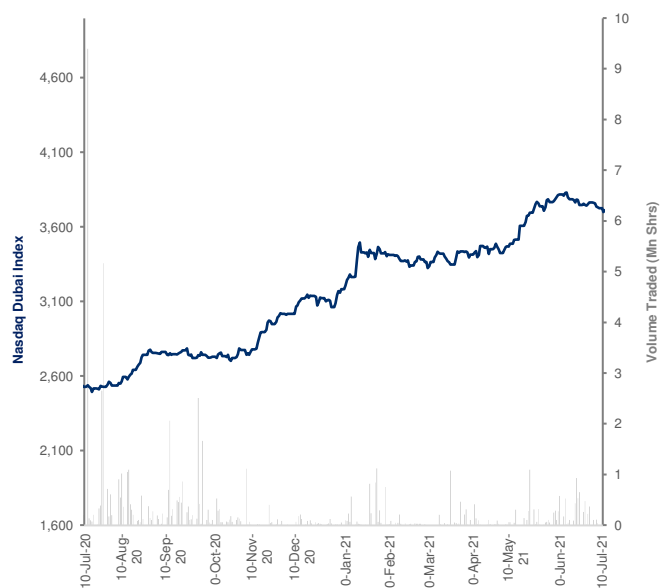
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.03	0.75%	40.74
Dubai Islamic Bank	4.75	(1.04%)	13.19
Emirates Nbd	13.10	0.00%	12.77
Shuaa Capital	0.64	1.74%	11.83
Dubai Islamic Insurance Co	1.02	0.99%	8.59

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

July 13, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,389.8	(0.1%)	0.6%	26.6%
Al Baraka Banking Group	273.4	2.3%	2.3%	(15.4%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,414.0	3.5%	8.1%	5.7%
Nasdaq, Inc.	28,842.7	(1.2%)	(1.3%)	36.7%
Orascom Construction Limited	549.9	0.0%	(5.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,711.97	(20.19)	(0.5%)	(1.0%)	21.2%
Market Cap (USD Mn)	38,390	(51.8)	(0.1%)	0.6%	26.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	(0.0)	(25.0%)	0.175	1.15
Value Traded (USD Mn)	0.004	(0.0)	(53.0%)	0.1	11.70
No. of Trades	4	(3)	(42.9%)	6	115

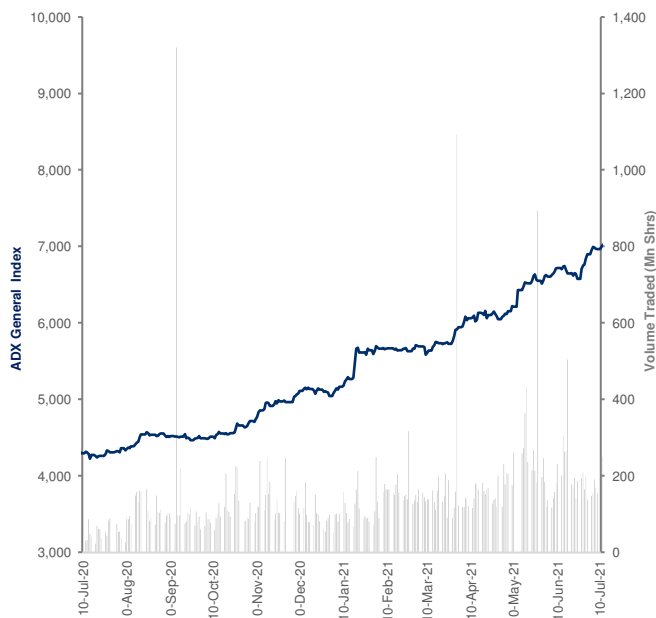
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,244,356.3	0.4%	6.0%	66.0%
Banks	275,618.7	0.4%	(1.7%)	19.2%
Investment & Financial Services	231,646.4	1.7%	34.4%	9,624.2%
Real Estate	31,963.6	(0.3%)	(0.8%)	20.5%
Energy	212,244.5	(0.8%)	(1.9%)	(0.7%)
Consumer Staples	235,597.5	(0.1%)	6.1%	195.8%
Industrial	11,252.5	0.5%	12.9%	39.2%
Insurance	9,266.2	(0.1%)	(0.7%)	(4.5%)
Telecommunication	216,559.5	1.1%	1.6%	28.8%
Services	20,207.4	(2.3%)	9.4%	97.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.70	10.2%
Sudatel Telecom Group Ltd	0.40	4.5%
Ras Al Khaimah Ceramics	2.34	2.2%
Emirates Driving Company	17.00	1.8%
Alpha Dhabi Holding PJSC	22.88	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.30	(9.6%)
Foodco Holding Pjsc	3.07	(9.4%)
National Marine Dredging Co	10.54	(5.0%)
Gulf Cement Co	0.79	(3.7%)
Ras Al Khaima Poultry	1.65	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.80	66,585
Methaq Takaful Insurance	1.05	44,010
Gulf Pharmaceutical Ind Psc	1.84	42,148
First Abu Dhabi Bank Pjsc	16.34	19,988
Ras Al Khaimah Cement Co Psc	3.07	12,490

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,022.68	29.41	0.4%	2.7%	39.2%
Market Cap (AED Mn)	1,244,356	4,643	0.4%	6.0%	66.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	248.5	52.0	26.5%	177.7	51.8
Value Traded (AED Mn)	1,381.4	133.3	10.7%	1,122.8	151.2
No. of Trades	5,819	1,261	27.7%	3,191	1,795

Market Breadth	▲ 10	▼ 21	= 34
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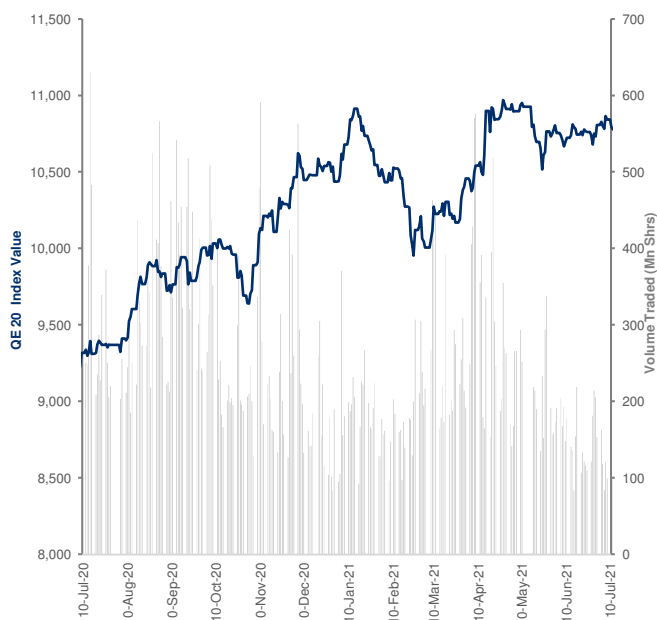
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.34	0.37%	327.12
International Holdings Company Pjsc	126.30	0.00%	309.36
Aldar Properties Pjsc	3.80	(0.26%)	253.56
Alpha Dhabi Holding PJSC	22.88	1.69%	155.93
Gulf Pharmaceutical Ind Psc	1.84	1.66%	76.55

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,051.2	(0.2%)	0.1%	3.5%
Banking & Finance Sector	302,961.0	0.1%	(0.4%)	2.4%
Goods & Consumer Services	34,914.5	(0.6%)	(0.4%)	1.1%
Industrial Sector	150,070.6	(0.7%)	0.0%	12.5%
Insurance Sector	13,282.2	0.5%	0.7%	8.4%
Real Estate	62,130.2	(1.1%)	0.5%	(8.2%)
Telecom	30,483.8	1.4%	1.0%	2.5%
Transport	29,208.9	(0.3%)	4.0%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	7.40	1.9%
Al Khalij Commercial Bank PQSC	2.21	0.9%
Qatar Insurance Co SAQ	2.48	0.8%
Qatar Islamic Bank SAQ	17.11	0.3%
Al Meera Consumer Goods Co QSC	19.40	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.80	(2.3%)
Widam Food Co	4.37	(2.3%)
Salam International Investment	0.93	(1.7%)
Diala Brokerage & Investments	1.56	(1.6%)
Barwa Real Estate Co	3.09	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.93	17,939
Qatar Aluminum Manufacturing C	1.52	10,237
Qatar Gas Transport Co Ltd	3.18	8,024
Mazaya Qatar Real Estate Devel	1.09	5,754
Investment Holding Group	1.10	5,470

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,776.34	(17.99)	(0.2%)	0.4%	3.3%
Market Cap (QAR Mn)	623,051	(1,312)	(0.2%)	0.1%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	99.6	4.0	4.1%	212.3	165.2
Value Traded (QAR Mn)	327.8	88.1	36.7%	468.2	330.7
No. of Trades	7,440	2,240	43.1%	9,847	8,141

Market Breadth	▲ 6	▼ 37	= 5
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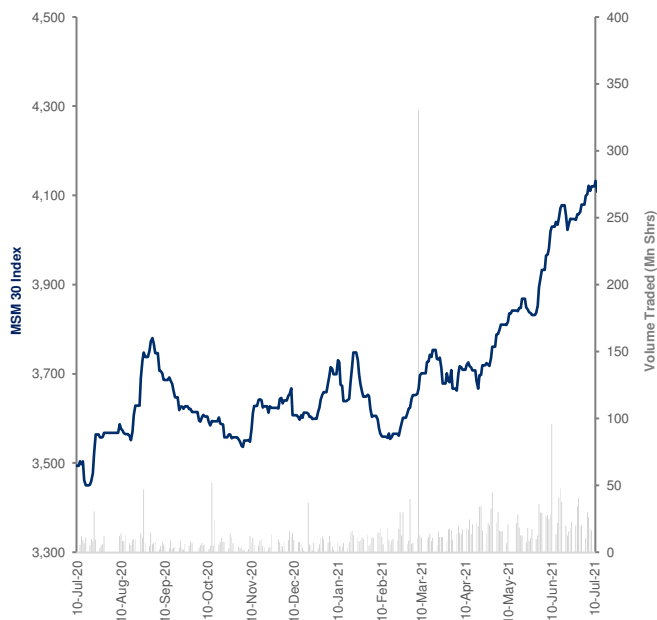
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.11	0.29%	36.44
Qatar Fuel QSC	17.70	(0.28%)	36.22
Qatar National Bank QPSC	17.82	0.11%	32.67
Qatar Gas Transport Co Ltd	3.18	(0.56%)	25.68
Industries Qatar QSC	13.31	(0.89%)	22.46

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,116.0	(0.5%)	1.4%	12.0%
Financial	3,998.7	(0.5%)	2.7%	14.5%
Industrial	845.8	(0.8%)	(1.6%)	19.6%
Services	2271.5	(0.2%)	0.3%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.39	5.5%
Oman Fisheries Co.	0.09	3.7%
Muscat City Desalination	0.09	3.4%
Sharqiya Investment Holding Co.	0.11	2.8%
National Gas Co.	0.16	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.03	(21.2%)
National Bank Of Oman	0.19	(5.5%)
Sohar Power	0.05	(4.3%)
Shell Oman Marketing Co.	0.92	(4.1%)
Oman Flour Mills	0.78	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sharqiya Investment Holding Co.	0.11	3,055
National Bank Of Oman	0.19	2,272
Al Madina Takaful Co.	0.11	2,026
National Gas Co.	0.16	1,907
Bank Nizwa	0.10	1,208

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,108.13	(24.20)	(0.6%)	1.1%	12.3%
Market Cap (OMR Mn)	7,116.0	(34.1)	(0.5%)	1.4%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,842.7	(2,000.2)	(10.1%)	19,510.1	10,086.6
Value Traded (OMR '000)	3,048.0	(347.1)	(10.2%)	2,795.3	2,040.7

Market Breadth	▲ 7	▼ 15	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	0.00%	0.51
National Bank Of Oman	0.19	(5.53%)	0.43
Al Maha Ceramics Co	0.39	5.46%	0.38
Sharqiya Investment Holding Co.	0.11	2.80%	0.34
National Gas Co.	0.16	1.88%	0.31

Source: Bloomberg, KAMCO Research

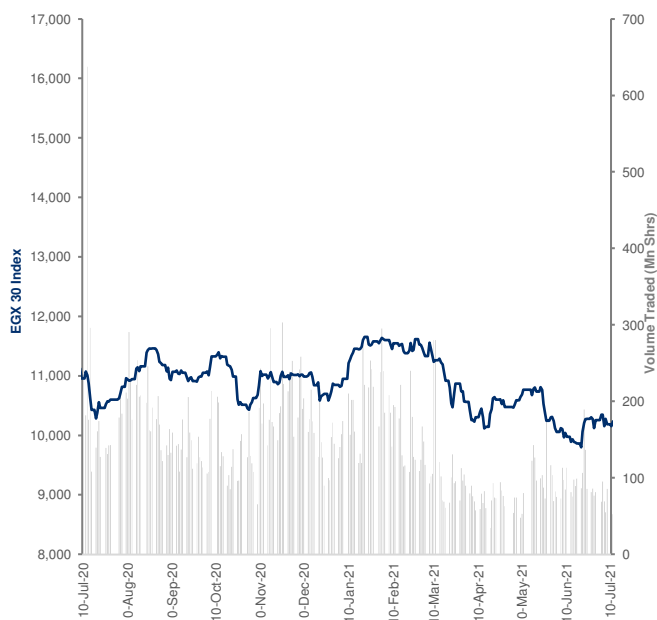


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	452,056.2	0.7%	(0.5%)	(4.2%)
<b>Banks</b>	133,338.4	0.2%	2.3%	(7.5%)
<b>Basic Resources</b>	22,725.2	0.6%	(6.6%)	9.5%
<b>Chemicals</b>	31,372.6	1.4%	(0.4%)	(1.5%)
<b>Construction and Materials</b>	12,156.9	0.5%	(0.4%)	(27.9%)
<b>Financial Services excluding Banks</b>	41,907.4	1.2%	(2.2%)	(1.7%)
<b>Food and Beverage</b>	7,012.8	1.5%	(4.7%)	(2.1%)
<b>Healthcare</b>	4,326.8	0.1%	(2.3%)	0.4%
<b>Industrial Goods, Services, Automobile:</b>	37,181.7	1.6%	(2.4%)	(10.3%)
<b>Media</b>	978.5	1.4%	(7.2%)	(26.0%)
<b>Oil and Gas</b>	4,107.0	0.3%	0.6%	1.9%
<b>Personal and Household Products</b>	33,312.2	0.3%	(2.2%)	(8.1%)
<b>Real Estate</b>	52,077.6	0.7%	0.8%	1.6%
<b>Telecommunication</b>	49,090.3	1.5%	(0.6%)	2.0%
<b>Travel &amp; Leisure</b>	22,468.8	0.1%	(1.7%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	32.33	7.1%
Efg Hermes	13.35	3.3%
Telecom Egypt Co	13.46	2.7%
El Nasr Clothes & Textiles	1.18	2.7%
Tourah Portland Cement Co	7.18	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	1.51	(4.0%)
National Bank Of Kuwait - Egypt	43.59	(3.6%)
Palm Hills Developments Sae	1.86	(2.7%)
Egyptian Resorts Co	1.64	(2.1%)
Arab Polvara Spinning And Weaving	3.05	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
El Nasr Clothes & Textiles	1.18	5,489
Commercial International Bank	54.33	4,582
Arab Cotton Ginning	1.73	3,951
Amer Group Holding	0.80	3,516
Palm Hills Developments Sae	1.86	3,393

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,233.70	80.23	0.8%	(0.2%)	(5.6%)
Market Cap (EGP Mn)	452,056	3,338	0.7%	(0.5%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	52.3	11.4	27.8%	120.2	110.8
Value Traded (EGP Mn)	444.0	294.0	196.0%	496.5	566.6
No. of Trades	10,246	2,577	33.6%	15,747	15,760

Market Breadth	▲ 41	▼ 10	= 8
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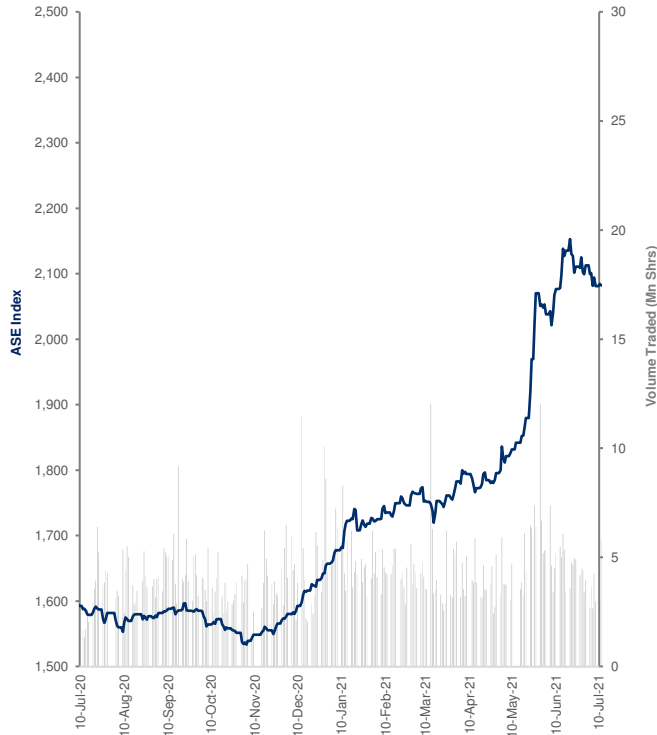
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.33	0.57%	248.96
Eastern Co Sae	11.64	0.00%	22.12
Talaat Moustafa Group	6.95	1.46%	18.64
Efg Hermes	13.35	3.33%	13.06
Elsowedy Electric Co	8.15	1.62%	11.22

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

July 13, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,238.4	(0.0%)	(2.0%)	30.3%
Banking	7,750.8	(0.2%)	(2.7%)	22.2%
Insurance	95.2	(0.4%)	(1.7%)	5.1%
Diversified Financial Services	183.0	0.5%	(1.7%)	9.2%
Real Estate	225.2	1.1%	0.8%	13.0%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	214.1	(2.6%)	(4.6%)	(4.7%)
Hotels and Tourism	94.2	1.1%	0.0%	13.3%
Transportation	68.2	(0.0%)	(1.2%)	6.9%
Technology & Communications	414.6	0.0%	(1.8%)	34.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	544.7	0.3%	2.5%	28.7%
Commercial Services	70.9	0.1%	(0.3%)	4.3%
Pharmaceutical & Medical Industries	44.2	0.0%	(0.6%)	366.9%
Chemical Industries	19.0	(0.0%)	4.4%	(6.7%)
Food & Beverages	67.3	(0.8%)	(1.9%)	(7.1%)
Tobacco & Cigarettes	802.0	0.0%	(0.0%)	(1.1%)
Mining & Extraction Industries	1,487.6	0.8%	(1.9%)	329.0%
Engineering & Construction	21.5	(1.7%)	(2.3%)	6.9%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.1	(0.5%)	0.3%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.75	4.8%
Barter Co For Investment & T	0.28	3.7%
Al Amal Financial Investment	0.75	2.7%
Arab East For Real Estate In	1.15	2.7%
Al-Tajamouat For Touristic P	0.45	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
Arab International Co For In	2.55	(5.2%)
Jordan Dairy	2.68	(5.0%)
International Brokerage And	0.78	(4.9%)
National Insurance Co	1.08	(4.4%)
Ready Mix Concrete & Constr	0.44	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al Shamekha Real Estate & Fi	1.20	2,296
Al-Tajamouat For Catering Hs	1.02	675
Jordan Ahli Bank	0.95	511
Jordanian Electric Power	1.20	473
Century Investment Group	1.86	255

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,081.76	(2.40)	(0.1%)	(0.8%)	25.6%
Market Cap (JD Mn)	12,238.44	(1.27)	(0.0%)	(2.0%)	30.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	5,824.2	2,749.3	89.4%	4,584.3	3,162.7
Value Traded (JD <sup>000</sup> )	7,313.4	3,528.0	93.2%	6,435.5	3,493.0
No. of Trades	1,938	(128)	(6.2%)	2,556	1,300

Market Breadth	▲ 18	▼ 20	= 83
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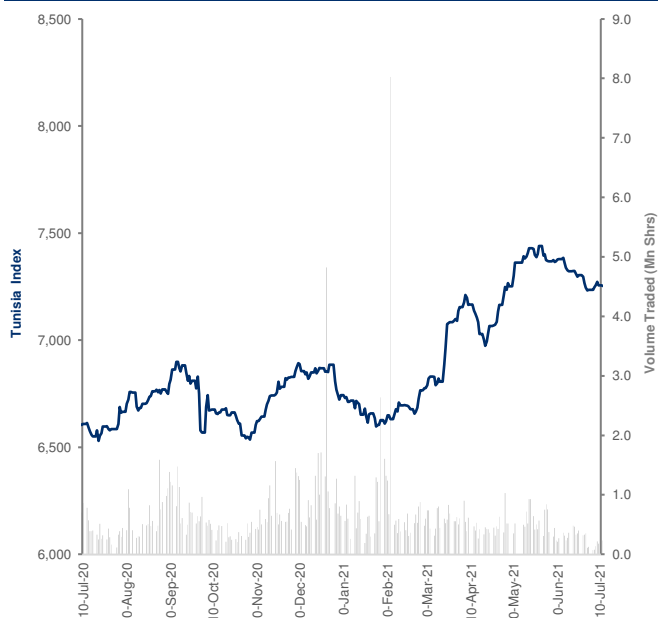
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.20	0.00%	2.76
Al-Tajamouat For Catering Hs	1.02	(2.86%)	0.68
Jordanian Electric Power	1.20	0.00%	0.57
Jordan Phosphate Mines	17.24	0.82%	0.51
Jordan Ahli Bank	0.95	0.00%	0.48

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,235.7	(0.0%)	(0.0%)	2.5%
Banking	8,061.8	0.1%	(0.7%)	4.7%
Insurance	895.3	0.0%	0.0%	(3.0%)
Leasing	562.8	0.0%	0.5%	5.7%
Financial Services	2,305.2	0.0%	(0.5%)	16.9%
Industrial	1,718.9	(0.6%)	1.1%	0.9%
Chemical Industry	500.6	0.0%	0.3%	11.6%
Food & Beverage	5,464.3	0.0%	1.1%	(2.3%)
Retailing	1,135.8	0.1%	(1.3%)	4.8%
Others	1,591.1	(0.3%)	(0.2%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	4.48	3.9%
Societe des Industries Pharmac	5.45	2.8%
BH Leasing	1.36	2.3%
Universal Auto Distributors Ho	0.50	2.0%
Ennakl Automobiles	12.00	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.49	(3.9%)
City Cars	10.30	(3.3%)
Societe Moderne de Ceramique	0.90	(3.2%)
Banque de Tunisie et des Emira	7.20	(2.8%)
Societe Tunsienne d'Entreprise	3.61	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	4.48	56
Banque Nationale Agricole	7.20	30
GIF Filter SA	0.49	27
ADWYA SA	5.13	16
Societe D'Articles Hygieniques	12.50	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,252.38	(3.97)	(0.1%)	0.1%	5.3%
Market Cap (DT Mn)	22,236	(1.1)	(0.0%)	(0.0%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	232.8	55.1	31.0%	612.9	503.1
Value Traded ('000 DT)	1,561.4	301.3	23.9%	4,142.2	3,801.2
No. of Trades	676	48	7.6%	1,263	1,356

Market Breadth	▲ 16	▼ 14	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Accumulateur Tunisienne Assad	4.48	3.94%	0.25
Banque Internationale Arabe de	62.50	0.00%	0.24
Banque Nationale Agricole	7.20	(0.41%)	0.22
Societe D'Articles Hygieniques	12.50	(1.57%)	0.16
City Cars	10.30	(3.29%)	0.10

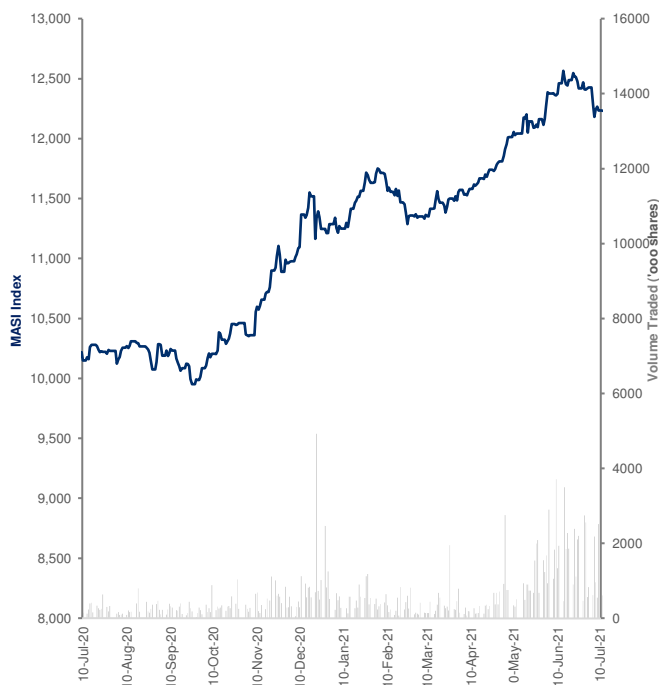
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 13, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,662.7	(0.0%)	(1.3%)	6.2%
Banking	204,188.7	0.0%	(0.7%)	6.3%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,706.2	0.3%	1.4%	45.8%
Construction & Building Material	69,896.3	(0.3%)	(3.7%)	11.1%
Distributors	16,990.7	0.2%	0.6%	25.4%
Electricity	23,168.7	(1.7%)	(4.4%)	7.3%
Food Producers & Processors	29,911.1	0.0%	(3.9%)	22.9%
Holding Companies	2,885.5	0.3%	2.9%	(5.6%)
Insurance	25,634.9	0.6%	(0.2%)	7.9%
Investment & other Finance	4,044.0	(3.1%)	(7.9%)	19.9%
Leisures & Hotel	1,674.1	0.2%	(5.2%)	2.5%
Materials, Software & Computer	5,514.2	(2.0%)	(0.4%)	2.5%
Mining	20,918.9	0.8%	1.3%	21.5%
Oil & Gas	15,958.3	0.0%	(0.3%)	12.3%
Real Estate	5,081.9	(2.1%)	(1.4%)	51.0%
Telecommunications	119,381.1	0.2%	(0.9%)	(6.3%)
Transport	882.8	(0.0%)	(0.7%)	4.9%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	41.0	0.1%	1.8%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	87.71	4.0%
Ennaki Automobiles	29.11	4.0%
Saham Assurance	1231.00	2.0%
Cie Miniere de Touissit	1665.00	1.8%
Banque Marocaine Pour Le Comme	625.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	647.00	(4.1%)
Alliances Developpement Immobi	41.10	(3.9%)
Hightech Payment Systems SA	6430.00	(2.3%)
Eqdom	1211.00	(1.9%)
Auto Hall	88.22	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.37	470.1
Cosumar	261.00	24.3
Maroc Telecom	135.80	21.9
Credit Immobilier et Hotelier	271.50	20.0
Alliances Developpement Immobi	41.10	19.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,231.38	(3.47)	(0.0%)	(1.4%)	8.36%
Market Cap (MAD Mn)	561,663	(275)	(0.0%)	(1.3%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	606.4	(1,902.6)	(75.8%)	763.9	771.2
Value Traded (MAD Mn)	41.86	(73.72)	(63.8%)	138.6	132.0

Market Breadth	▲ 17	▼ 11	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Eqdom	1211.00	(1.94%)	7.64
Attijariwafa Bank	445.00	(0.16%)	6.91
Cosumar	261.00	0.00%	6.33
Credit Immobilier et Hotelier	271.50	0.18%	5.43
Douja Promotion Groupe Addoha	10.37	(1.71%)	4.89

Source: Bloomberg, Kamco Research

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