

MENA Markets Daily Report

November 12, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Tunisia Lebanon Morocco Syria	2	Kuwait	Premier Market Index	▼	6,132.65	(1.6%)	(12.1%)	32.4%
		Kuwait	Main 50 Index	▼	4,432.03	(0.4%)	(11.2%)	4.8%
		Kuwait	Main Market Index	▼	4,340.43	(0.4%)	(11.6%)	3.6%
	3	Kuwait	All Share Index	▼	5,532.45	(1.3%)	(11.9%)	23.7%
	4	Saudi Arabia	TADAWUL All Share Index	▲	8,449.66	0.5%	0.7%	7.2%
	5	UAE - Dubai	DFM General Index	▲	2,283.02	0.8%	(17.4%)	9.3%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,892.83	1.4%	(9.2%)	3.6%
	7	UAE - Abu Dhabi	ADX General Index	▲	4,832.25	1.3%	(4.8%)	3.3%
	8	Qatar	QE 20 Index	▼	10,119.69	(0.1%)	(2.9%)	1.2%
	9	Bahrain	Bahrain All Share	▼	1,449.13	(0.2%)	(10.0%)	20.4%
	10	Oman	MSM 30 Index	▲	3,611.73	1.0%	(9.3%)	(7.9%)
	11	Egypt	EGX 30	▼	10,997.65	(0.7%)	(21.2%)	7.1%
	12	Jordan	ASE Index	▲	1,548.49	0.3%	(14.7%)	(4.9%)
	13	Lebanon	Blom Stock Index	▼	621.10	(0.0%)	(20.9%)	(19.6%)
Emerging Markets								
		China	SSE Composite Index	▼	3,342.20	(0.5%)	9.6%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,233.81	0.1%	(20.3%)	44.9%
		India	SENSEX	▲	43,593.67	0.7%	5.7%	14.4%
		Brazil	BOVESPA Stock Index	▲	105,067.00	1.5%	(9.1%)	31.6%
		Mexico	BOLSA Index	▲	40,404.58	1.9%	(7.2%)	4.6%
		Korea	KOSPI Index	▲	2,485.87	1.4%	13.1%	7.7%
		Taiwan	TAIEX Index	▲	13,262.19	1.4%	10.5%	23.3%
Global Markets								
		World	MSCI World Index	▲	2,507.10	0.2%	6.3%	25.2%
		Asia	MSCI Asia Pacific	▲	183.36	0.0%	7.4%	16.3%
		Europe	DJ Stoxx 600	▲	388.56	1.1%	(6.6%)	23.2%
		Europe	FTSEurofirst 300	▲	1,502.89	1.1%	(7.5%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,179.92	(1.0%)	5.9%	15.4%
		U.S.A	S&P 500	▼	3,545.53	(0.1%)	9.7%	28.9%
		U.S.A	DJIA	▲	29,420.92	0.9%	3.1%	22.3%
		U.S.A	NASDAQ Composite	▼	11,553.86	(1.4%)	28.8%	35.2%
		UK	FTSE 100	▲	6,382.10	1.4%	(15.4%)	12.1%
		Germany	DAX	▲	13,216.18	0.4%	(0.2%)	25.5%
		Japan	NIKKEI 225	▲	25,349.60	1.8%	7.2%	18.2%
		Hong Kong	HANG SENG INDEX	▼	26,226.98	(0.3%)	(7.0%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	41.72	4.4%	(38.6%)	31.8%
		Oil	Brent	▲	43.61	2.9%	(33.9%)	22.7%
		Oil	Kuwait	▲	41.80	6.9%	(37.7%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.95	3.2%	13.3%	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,877.32	0.8%	23.7%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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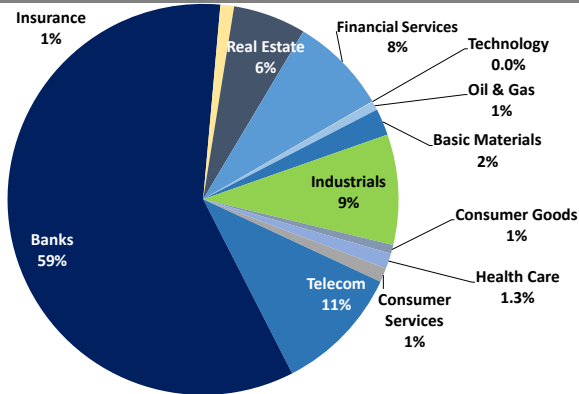
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 12, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,740.5	18.9	9.8%
2- Kuwait Finance House	5,218.4	26.1	10.7%
3- Zain	2,669.8	13.1	16.6%
4- Ahli United Bank - Bahrain	2,385.7	12.1	16.6%
5- Boubayan Bank	2,054.0	40.3	10.3%
6- Agility (PWC Logistics)	1,338.1	21.9	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	724.9	24.0	6.5%
9- Gulf Bank	676.7	13.2	8.6%
10- Ahli United Bank - Kuwait	604.3	14.4	9.7%
Total	22,408	19.81	10.2%

*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.029	0.003	10.0%
Jazeera Airways Co.	0.619	0.043	7.5%
Ajial Real Estate Entertainment Co.	0.153	0.006	4.1%
Aqar Real Estate Investment Co.	0.062	0.002	3.3%
Al Madina For Finance & Investment Co.	0.016	0.001	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Shooting Co.	0.021	(0.002)	(10.1%)
Burgan Co. for Drilling, Tdg. & Maint.	0.068	(0.005)	(6.8%)
Sokouk Holding Co.	0.023	(0.002)	(6.1%)
Arab Real Estate Co.	0.025	(0.001)	(5.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.022	(0.001)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.838	(1.4%)	21,634,817
Kuwait Finance House	0.680	(1.6%)	18,046,785
Gulf Bank	0.222	(0.4%)	15,635,624
A'ayan Leasing & Investment Co.	0.088	(2.1%)	11,804,833
Kuwait Business Town Real Estate Co.	0.040	(2.2%)	11,039,224

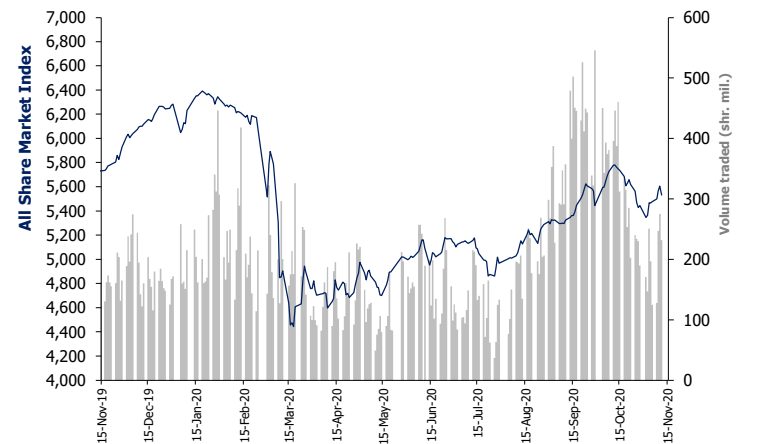
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,892.0	▼	(1.3%)	1.6%	(9.5%)
Oil & Gas	246.3	▼	(0.7%)	(3.3%)	(4.5%)
Basic Materials	713.7	▲	0.3%	1.9%	(11.7%)
Industrials	2,973.2	▼	(1.8%)	1.8%	(9.7%)
Consumer Goods	238.2	▲	1.0%	0.2%	20.7%
Health Care	407.1	=	0.0%	0.0%	(7.2%)
Consumer Services	384.7	▲	1.7%	3.0%	(30.3%)
Telecommunications	3,439.3	▼	(1.2%)	4.4%	0.6%
Banks	19,171.1	▼	(1.5%)	1.6%	(12.8%)
Insurance	371.7	▲	0.5%	0.2%	7.0%
Real Estate	1,960.7	▼	(1.5%)	1.2%	(13.2%)
Financial Services	2,627.7	▼	(0.8%)	(1.3%)	(5.1%)
Technology	6.3	▼	(2.8%)	(6.4%)	(11.4%)
Utilities	352.0	▼	(1.2%)	(0.9%)	NA

Market Breadth		26		81		66
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,132.65	(100.1)	(1.6%)	2.1%	(12.1%)	
Main 50 Index	4,432.03	(17.6)	(0.4%)	1.1%	(11.2%)	
Main Market Index	4,340.43	(17.4)	(0.4%)	0.2%	(11.6%)	
All Share Market Index	5,532.45	(73.1)	(1.3%)	1.6%	(11.9%)	
Market Cap (KWD Mn)	32,892.01	(433.7)	(1.3%)	1.6%	(9.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

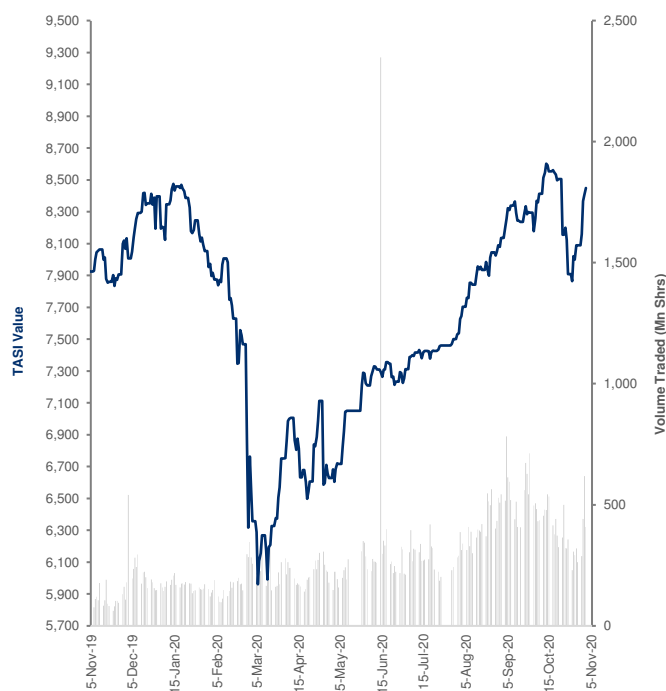
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	231.6	(43.5)	(15.8%)	210.9	88.6
Value Traded (KWD Mn)	67.1	(9.0)	(11.8%)	39.4	16.9
No. of Trades	14,751	(991)	(6.3%)	9,343	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.838	(1.4%)	18,191,247
Kuwait Finance House	0.680	(1.6%)	12,323,054
Agility (PWC Logistics)	0.660	(2.5%)	4,662,178
Gulf Bank	0.222	(0.4%)	3,466,687
Zain	0.617	(1.4%)	3,452,773

Saudi Tadawul Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,124,752.8	0.5%	5.7%	1.1%
Energy	7,133,600.8	0.4%	5.4%	0.6%
Materials	551,914.5	0.3%	6.8%	1.9%
Capital Goods	16,564.4	1.5%	11.4%	26.5%
Commercial & Professional Svc	7,881.4	1.7%	2.9%	(14.4%)
Transportation	13,707.1	1.1%	8.6%	(1.5%)
Consumer Durables & Apparel	3,763.6	2.7%	13.6%	30.9%
Consumer Services	24,363.2	0.3%	12.7%	6.4%
Media	6,943.3	0.1%	12.6%	7.1%
Retailing	35,671.7	0.1%	4.8%	5.8%
Food & Staples Retailing	13,759.6	(0.7%)	(0.1%)	62.4%
Food & Beverages	110,418.7	(0.3%)	3.7%	39.6%
Health Care Equipment & Svc	63,957.1	(0.5%)	4.4%	193.8%
Pharma, Biotech & Life Science	4,284.0	3.6%	9.2%	31.0%
Banks	617,048.0	0.5%	7.3%	(10.6%)
Diversified Financials	32,331.6	(1.0%)	10.5%	7.3%
Insurance	50,589.2	0.5%	8.7%	30.2%
Telecommunication Services	242,369.4	2.3%	6.4%	5.4%
Utilities	88,222.2	1.3%	8.9%	1.9%
REITs	15,404.5	0.2%	3.6%	3.9%
Real Estate Mgmt & Dev't	89,426.7	(0.2%)	5.0%	1.7%
Software & Services	2,532.0	0.2%	16.4%	172.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	88.00	10.0%
Amana Cooperative Insurance Co	37.60	9.9%
Naseej International Trading Co.	19.48	9.9%
Anaam International Holding Gr	184.40	9.9%
Wafrah for Industry and Develo	135.60	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	130.00	(4.7%)
Ataa Educational Co	39.10	(2.0%)
Saudi Automotive Services Co	30.20	(1.6%)
Dar Al Arkan Real Estate Devel	8.37	(1.5%)
National Agriculture Developme	30.25	(1.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	8.37	22,528
Methanol Chemicals Co	10.98	22,170
Saudi Cable Co	30.45	12,210
Saudi Fisheries Co	53.40	11,906
Amana Cooperative Insurance Co	37.60	10,917

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,449.66	44.62	0.5%	6.9%	0.7%
Market Cap (SAR Mn)	9,124,753	41,184	0.5%	5.7%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	407.5	(211.4)	(34.2%)	299.9	128.7
Value Traded (SAR Mn)	11,921.0	(5,094.7)	(29.9%)	7,713.6	3,395.0
No. of Trades	478,941	(177,710)	(27.1%)	278,582	108,444

Market Breadth	▲ 127	▼ 60	= 16
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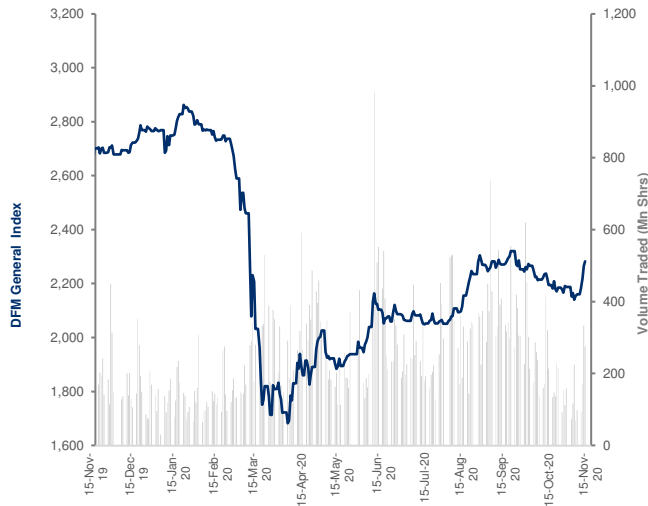
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	53.40	0.0%	638.90
Saudi Arabia Refineries Co	93.90	2.1%	518.09
Wafrah for Industry and Develo	135.60	9.9%	444.59
Amana Cooperative Insurance Co	37.60	9.9%	398.62
Saudi Cable Co	30.45	3.2%	373.46

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	318,885.0	0.7%	4.0%	(14.5%)
Banking	168,328.9	0.9%	3.2%	(18.2%)
Consumer Staples	3,125.4	0.3%	1.5%	(5.6%)
Investment & Financial Services	14,901.2	0.3%	1.2%	(12.7%)
Insurance	5,424.9	0.4%	0.2%	7.1%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	62,950.4	0.8%	8.4%	(19.7%)
Telecommunication	24,835.2	(0.0%)	(2.3%)	(2.1%)
Transportation	25,166.2	0.2%	9.2%	0.6%
Services	9,425.7	2.0%	4.7%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.97	6.2%
Al Salam Group Holding	0.35	5.8%
AJMAN BANK PJSC	0.71	3.4%
SHUAA CAPITAL	0.62	3.0%
EMAAR MALLS PJSC	1.71	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.39	(4.9%)
UNION PROPERTIES PJSC	0.27	(2.2%)
DEYAAR DEVELOPMENT PJSC	0.27	(1.1%)
EMAAR DEVELOPMENT	2.40	(0.8%)
DUBAI FINANCIAL MARKET PJSC	0.84	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
UNION PROPERTIES PJSC	0.27	71,672
EMAAR MALLS PJSC	1.71	40,778
EMAAR PROPERTIES PJSC	2.90	34,200
AIR ARABIA PJSC	1.17	29,563
DXB ENTERTAINMENTS PJSC	0.12	22,599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,283.02	17.67	0.8%	4.3%	(17.4%)
Market Cap (AED Mn)	318,885	2,295	0.7%	4.0%	(14.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	275.6	(57.8)	(17.3%)	259.3	148.6
Value Traded (AED Mn)	378.8	(129.7)	(25.5%)	254.2	196.8
No. of Trades	4,802	(1,446)	(23.1%)	3,885	2,611

Market Breadth	▲ 18	▼ 9	= 35
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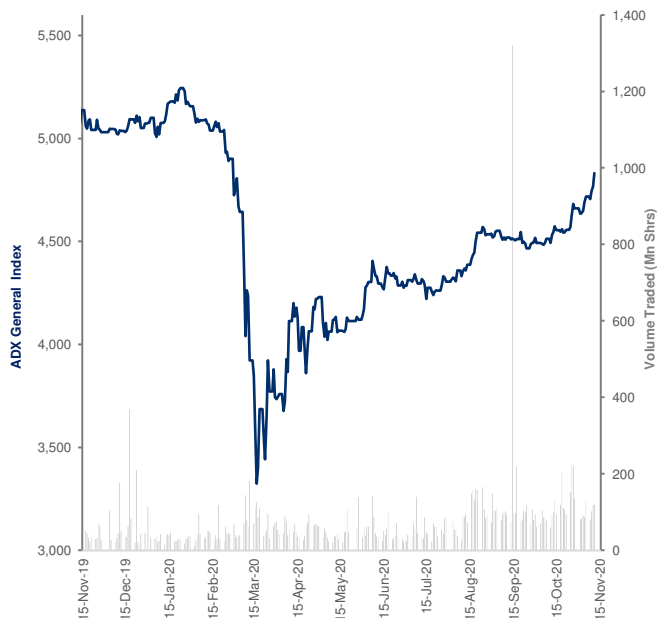
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.90	0.00%	98.69
EMAAR MALLS PJSC	1.71	2.40%	67.95
ARAMEX PJSC	4.00	0.50%	51.51
AIR ARABIA PJSC	1.17	0.86%	34.32
Emirates NBD	10.20	2.00%	30.38

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	739,266.9	(0.5%)	4.1%	36.0%
Banks	221,435.4	1.8%	5.1%	(19.0%)
Investment & Financial Services	2,207.2	0.0%	8.6%	10.7%
Real Estate	22,536.0	0.4%	(2.4%)	20.7%
Energy	220,731.0	(4.0%)	5.8%	371.0%
Consumer Staples	76,086.4	0.1%	4.3%	439.1%
Industrial	7,302.4	0.1%	1.1%	9.2%
Insurance	9,196.7	0.0%	0.7%	16.7%
Telecommunication	170,275.0	0.9%	1.6%	3.1%
Services	9,496.8	(0.7%)	3.5%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.65	3.5%
METHAQ TAKAFUL INSURANCE	0.89	3.3%
FIRST ABU DHABI BANK PJSC	12.24	2.9%
ABU DHABI ISLAMIC BANK	4.56	2.5%
ABU DHABI SHIP BUILDING CO	2.26	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	1.55	(4.9%)
NATIONAL MARINE DREDGING CO	5.45	(4.4%)
RAS AL KHAIMAH CEMENT CO PSC	0.78	(2.5%)
RAS AL KHAIMAH CERAMICS	1.37	(2.1%)
SHARJAH ISLAMIC BANK	1.18	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.66	24,156
FIRST ABU DHABI BANK PJSC	12.24	19,947
ABU DHABI ISLAMIC BANK	4.56	17,185
ABU DHABI NATIONAL ENERGY CO	1.55	12,289
ABU DHABI COMMERCIAL BANK	6.09	7,682

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,832.25	64.03	1.3%	3.7%	(4.8%)
Market Cap (AED Mn)	739,267	(3,490)	(0.5%)	4.1%	36.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	119.0	0.9	0.8%	74.8	48.2
Value Traded (AED Mn)	609.0	153.9	33.8%	245.2	175.7
No. of Trades	3,790	732	23.9%	1,888	1,549

Market Breadth	▲ 14	▼ 7	= 43
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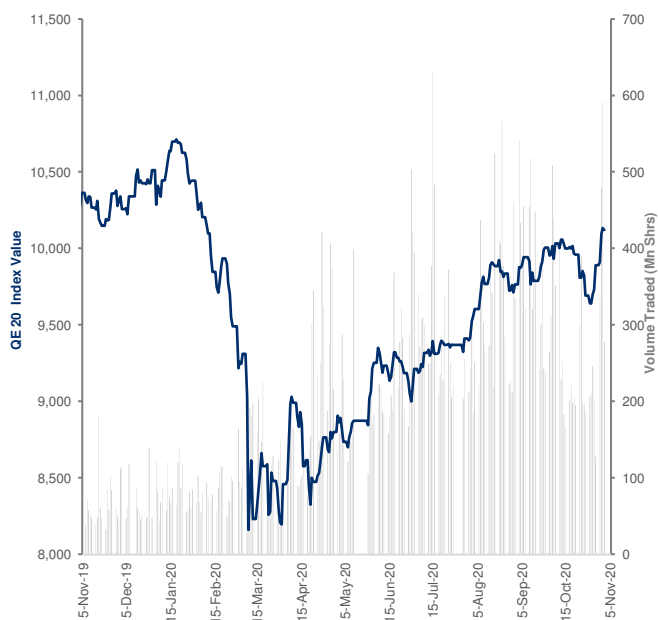
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	12.24	2.86%	241.96
International Holdings Company PJSC	40.00	0.00%	82.32
ABU DHABI ISLAMIC BANK	4.56	2.47%	78.38
ALDAR PROPERTIES PJSC	2.66	0.38%	64.53
ABU DHABI COMMERCIAL BANK	6.09	(0.33%)	46.73

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,108.6	(0.2%)	4.1%	0.9%
Banking & Finance Sector	296,143.3	0.4%	2.8%	(5.0%)
Goods & Consumer Services	34,470.4	(0.6%)	4.6%	(2.6%)
Industrial Sector	127,744.5	(1.4%)	9.4%	(4.4%)
Insurance Sector	11,777.4	(0.4%)	2.1%	(19.3%)
Real Estate	64,093.3	(2.7%)	(0.2%)	76.6%
Telecom	27,410.1	0.1%	2.5%	(0.6%)
Transport	26,469.6	5.9%	7.2%	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	2.99	10.0%
Gulf International Services QS	1.58	6.8%
Dlala Brokerage & Investments	1.90	6.1%
Qatar National Bank QPSC	18.44	1.2%
Qatar First Bank	1.72	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.65	(3.6%)
Al Khaliq Commercial Bank PQSC	1.67	(3.4%)
Aamal Co	0.87	(3.3%)
Mazaya Qatar Real Estate Devel	1.26	(3.2%)
Qatar Industrial Manufacturing	2.95	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Gas Transport Co Ltd	2.99	68,612
Mazaya Qatar Real Estate Devel	1.26	40,612
Investment Holding Group	0.59	26,875
Ezdan Holding Group QSC	1.65	24,109
Salam International Investment	0.61	17,067

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,119.69	(12.16)	(0.1%)	4.4%	(2.9%)
Market Cap (QAR Mn)	588,109	(1,066)	(0.2%)	4.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	278.5	(312.5)	(52.9%)	223.2	41.9
Value Traded (QAR Mn)	588.6	(446.8)	(43.1%)	412.0	273.0
No. of Trades	11,551	(6,997)	(37.7%)	9,008	6,119

Market Breadth	▲ 13	▼ 31	= 3
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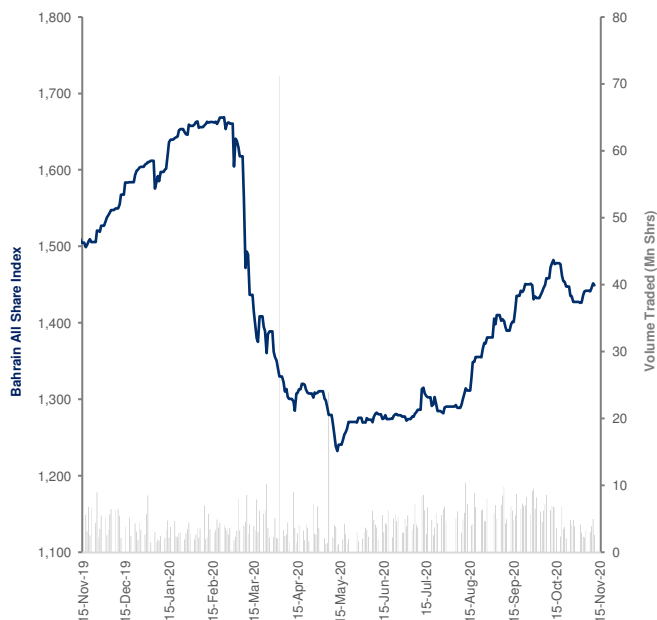
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	2.99	10.00%	204.45
Mazaya Qatar Real Estate Devel	1.26	(3.24%)	52.32
Qatar National Bank QPSC	18.44	1.21%	42.14
Ezdan Holding Group QSC	1.65	(3.63%)	39.88
Qatar International Islamic Ba	8.65	(0.35%)	21.46

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,119.6	(0.2%)	1.4%	(10.1%)
Commercial Banks	4,859.1	(0.3%)	2.4%	(14.1%)
Investment	1,963.2	(0.1%)	0.3%	(16.0%)
Insurance	151.5	0.0%	1.1%	8.3%
Services	1,450.2	0.0%	0.7%	15.1%
Hotel & Tourism	126.1	0.0%	(1.8%)	(9.1%)
Industrial	569.4	0.0%	0.0%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.05	4.2%
Ithmaar Holding BSC	0.07	1.4%
Seef Properties BSC	0.17	0.6%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.48	(4.0%)
National Bank of Bahrain BSC	0.62	(1.0%)
Ahli United Bank BSC	0.80	(0.1%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.53	647
GFH FINANCIAL GROUP BSC	0.15	610
Ithmaar Holding BSC	0.07	394
Khaleeji Commercial Bank BSC	0.05	373
Al Salam Bank-Bahrain BSC	0.07	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,449.13	(2.34)	(0.2%)	1.5%	(10.0%)
Market Cap (BHD Mn)	9,120	(14)	(0.2%)	1.4%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,589	(2,404)	(48.2%)	4,806.7	4,719.2
Value Traded (BHD '000)	602	(218)	(26.6%)	876.2	1,183.0
No. of Trades	48	(26)	(35.1%)	62	86

Market Breadth	▲ 3	▼ 3	= 37
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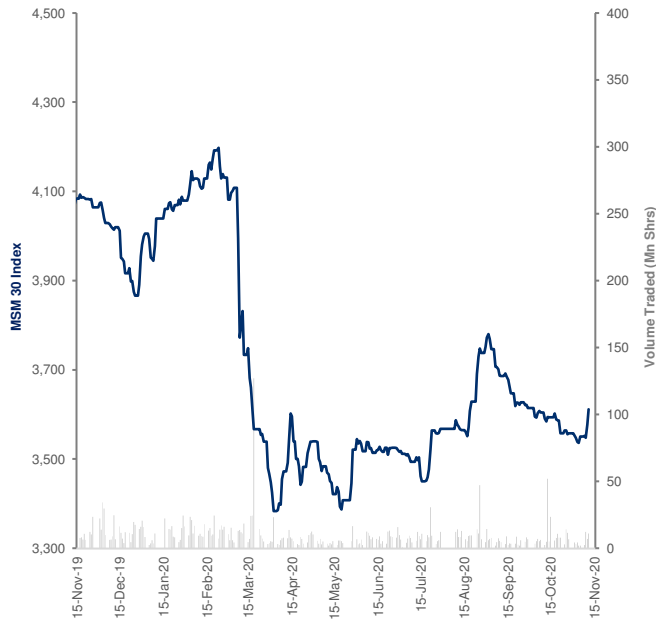
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.53	0.00%	0.34
APM TERMINALS BAHRAIN	1.55	0.00%	0.09
Ahli United Bank BSC	0.80	(0.13%)	0.04
GFH FINANCIAL GROUP BSC	0.15	0.00%	0.03
Bahrain Commercial Facilities	0.48	(4.00%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,242.7	0.8%	1.0%	(9.9%)
Financial	3,488.7	1.2%	2.7%	(10.5%)
Industrial	672.9	0.2%	0.6%	(2.5%)
Services	2081.1	0.3%	(1.6%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.04	4.9%
Sharqiya Investment Holding Co.	0.07	4.5%
Omani Packaging Co.	0.31	4.0%
HSBC BANK OMAN	0.10	3.3%
Ahli Bank	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.12	(1.6%)
Oman Cables Industry Co.	0.42	(1.4%)
Bank Nizwa	0.10	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,611.73	34.97	1.0%	1.5%	(9.3%)
Market Cap (OMR Mn)	6,242.7	49.6	0.8%	1.0%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	11,083.0	4,191.2	60.8%	9,534.5	16,012.8
Value Traded (OMR '000)	2,410.4	1,594.9	195.6%	1,785.4	2,797.2
No. of Trades	420	99	30.8%	425	475

Market Breadth

▲ 17 ▼ 3 = 92

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.38	2,031
Bank Nizwa	0.10	1,913
Oman Qatari Telecommunications Co.	0.38	1,192
AL MADINA INVESMENT H olding Co.	0.02	1,040
Renaissance Services Co.	0.35	1,006

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.38	2.17%	0.76
Oman Qatari Telecommunications Co.	0.38	0.00%	0.45
Renaissance Services Co.	0.35	1.17%	0.35
Oman Telecommunications Co.	0.62	0.65%	0.19
Bank Nizwa	0.10	(1.00%)	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	464,552.6	0.3%	5.1%	(17.2%)
Banks	149,589.1	0.1%	5.1%	(22.1%)
Basic Resources	17,613.2	(0.0%)	2.2%	(19.4%)
Chemicals	28,589.4	0.1%	8.7%	(10.5%)
Construction and Materials	16,187.8	0.9%	4.2%	(14.8%)
Financial Services excluding Banks	41,890.5	0.7%	4.6%	(18.5%)
Food and Beverage	8,041.4	(0.9%)	4.4%	(18.9%)
Healthcare	4,652.1	(0.5%)	(1.2%)	(29.4%)
Industrial Goods, Services, Automobile:	37,196.8	1.1%	6.9%	(26.6%)
Media	1,130.2	2.9%	2.8%	38.9%
Oil and Gas	3,280.4	1.2%	6.3%	(30.0%)
Personal and Household Products	31,828.7	(9.5%)	(4.1%)	(22.8%)
Real Estate	50,580.2	0.2%	4.2%	(15.2%)
Telecommunication	52,898.2	7.2%	11.5%	15.0%
Travel & Leisure	21,074.6	0.8%	4.7%	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	19.40	14.1%
Egyptians for Housing & Dev. Co.	1.68	8.5%
ODIN Investments	5.57	7.5%
Arab Cotton Ginning	3.00	6.0%
El Kahera Housing	13.07	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Co SAE	10.98	(12.4%)
Housing & Development Bank	38.07	(2.0%)
Delta Sugar Co	8.07	(1.8%)
Amer Group Holding	0.67	(1.6%)
Telecom Egypt Co	12.44	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	3.00	29,713
Egyptians for Housing & Dev. Co.	1.68	26,552
El Nasr Clothes & Textiles	1.29	10,557
Elsaeed Contracting & Real Est. Inv.	0.77	9,299
Egyptian Resorts Co	1.45	8,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,997.65	(79.60)	(0.7%)	4.6%	(21.2%)
Market Cap (EGP Mn)	464,553	1,489	0.3%	5.1%	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	170.7	(72.3)	(29.8%)	131.6	83.2
Value Traded (EGP Mn)	667.4	(456.5)	(40.6%)	604.1	544.3
No. of Trades	20,637	(8,089)	(28.2%)	17,298	13,194

Market Breadth	▲ 36	▼ 19	= 4
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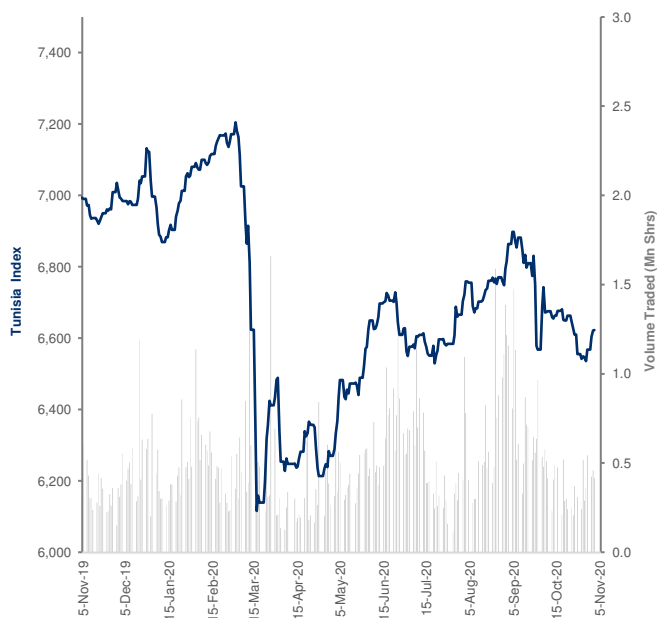
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Arab Cotton Ginning	3.00	6.01%	89.16
Commercial International Bank	64.93	0.08%	79.09
ElSewedy Electric Co	8.24	1.10%	52.76
Egyptians for Housing & Dev. Co.	1.68	8.52%	44.64
Orascom Development Egypt	4.31	3.36%	31.46

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,054.4	0.0%	0.5%	(8.3%)
Banking	7,511.5	(0.4%)	(0.3%)	(21.9%)
Insurance	888.1	0.8%	(0.2%)	8.6%
Leasing	524.1	0.0%	(1.5%)	2.4%
Financial Services	1,974.0	0.1%	0.1%	(19.8%)
Industrial	1,641.4	1.1%	2.3%	(5.6%)
Chemical Industry	393.0	0.5%	3.1%	(27.8%)
Food & Beverage	5,400.4	(0.1%)	1.9%	22.7%
Retailing	1,039.8	1.1%	(1.4%)	(12.6%)
Others	1,682.1	0.2%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	10.03	4.5%
Societe Tunisienne de L'Air	0.61	3.4%
Societe Nouvelle Maison de la	6.18	3.2%
STE Industrielle de Papier et	4.70	3.1%
Societe Magasin General	18.90	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.23	(4.7%)
Societe Tunisienne de Banque	3.30	(2.4%)
Cellcom SA	5.30	(1.9%)
Arab Tunisian Bank	2.89	(1.7%)
Attijari Bank	25.00	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.07	58
Societe Tunisienne de L'Air	0.61	49
Tunisie Profiles Aluminium SA	3.66	36
ADWYA SA	4.46	34
Societe Nouvelle Maison de la	6.18	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,622.25	0.69	0.0%	1.0%	(7.0%)
Market Cap (DT Mln)	21,054	7.0	0.0%	0.5%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	417.1	(41.9)	(9.1%)	517.2	413.9
Value Traded ('000 DT)	2,219.4	313.4	16.4%	3,686.1	3,533.5
No. of Trades	1,392	(71)	(4.9%)	1,424	3,283

Market Breadth	▲ 28	▼ 12	= 28
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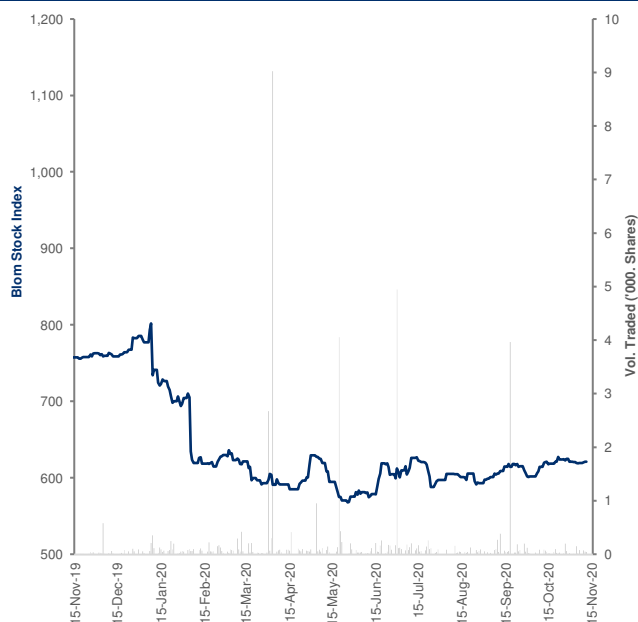
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.30	(0.44%)	0.29
Societe Nouvelle Maison de la	6.18	3.17%	0.20
Banque de Tunisie	6.65	0.00%	0.17
Societe Tunisienne de Verrerie	6.70	2.45%	0.16
ADWYA SA	4.46	1.59%	0.15

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,135.4	(0.0%)	0.3%	(7.7%)
Banking & Finance	5,536.9	0.0%	(0.1%)	(40.8%)
Industries	286.1	0.0%	0.1%	30.6%
Trading Sector	87.1	0.0%	0.0%	(2.7%)
Real Estate & Construction	5,225.3	(0.0%)	0.7%	117.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	15.81	0.4%

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Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	15.85	(0.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	15.85	38
Solidere B	15.81	4
HOLCIM Liban	13.03	0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	621.10	(0.0)	(0.0%)	0.0%	(20.9%)
Market Cap (USD Mn)	11,135.4	(0.9)	(0.0%)	0.3%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	41.8	(8.1)	(16.2%)	215.1	1,026.2
Value Traded ('000s USD)	660.7	202.4	44.2%	994.7	5,006.1

Market Breadth	▲ 1	▼ 1	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	15.85	(0.31%)	0.59
Solidere B	15.81	0.44%	0.06
HOLCIM Liban	13.03	0.00%	0.00

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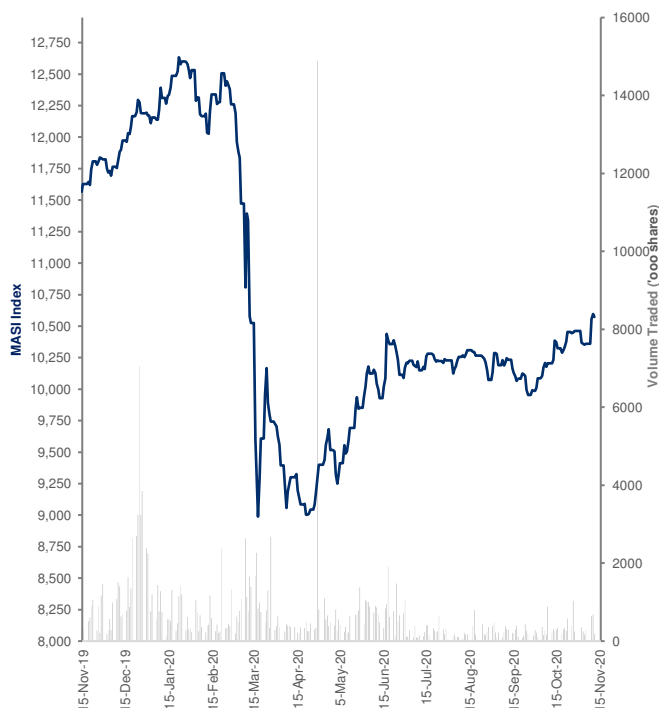
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	499,454.5	(0.4%)	0.7%	(13.1%)
Banking	178,779.3	(0.5%)	1.8%	(19.9%)
Beverages	8,934.8	0.0%	3.3%	(18.8%)
Chemicals	1,696.0	(0.7%)	0.4%	(14.2%)
Construction & Building Material	57,514.3	0.6%	2.0%	(15.8%)
Distributors	12,898.4	0.3%	2.5%	0.9%
Electrical & Electronic Equipment	280.4	0.0%	(3.8%)	(7.1%)
Electricity	22,055.3	(0.4%)	1.6%	0.6%
Food Producers & Processors	23,743.7	0.2%	0.1%	(7.5%)
Holding Companies	2,671.8	0.0%	(4.0%)	(10.8%)
Insurance	21,673.3	0.0%	1.6%	(8.7%)
Investment & other Finance	3,162.1	0.5%	1.4%	(30.6%)
Leisures & Hotel	1,409.5	4.0%	9.3%	(42.1%)
Materials, Software & Computer	4,527.3	0.2%	5.0%	38.6%
Mining	16,266.6	(2.2%)	(5.8%)	17.5%
Oil & Gas	14,342.7	0.0%	0.7%	(1.7%)
Real Estate	3,123.8	(0.0%)	1.9%	(33.9%)
Telecommunications	122,897.5	(0.8%)	(1.2%)	(8.6%)
Transport	809.1	0.7%	(0.6%)	(23.3%)
Utilities	2,632.0	0.6%	0.6%	(26.2%)
Forestry & Paper	36.7	1.6%	14.0%	(28.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	98.38	4.0%
Med Paper SA	14.23	1.6%
Disway	455.00	1.1%
Salafin	485.00	1.0%
LafargeHolcim Maroc SA	1500.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2000.00	(3.0%)
Managem SA	1060.00	(2.4%)
SNEP	400.00	(1.2%)
Banque Centrale Populaire	241.50	(1.0%)
Maroc Telecom	139.80	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.95	113.0
Attijariwafa Bank	385.00	20.4
Banque Centrale Populaire	241.50	14.1
Maroc Telecom	139.80	13.9
ATLANTA	80.00	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,574.43	(22.94)	(0.2%)	1.1%	(13.1%)
Market Cap (MAD Mn)	499,455	(1,857)	(0.4%)	0.7%	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	190.6	(494.6)	(72.2%)	589.7	433.6
Value Traded (MAD Mn)	27.53	(65.29)	(70.3%)	104.4	49.6

Market Breadth	▲ 13	▼ 10	= 19
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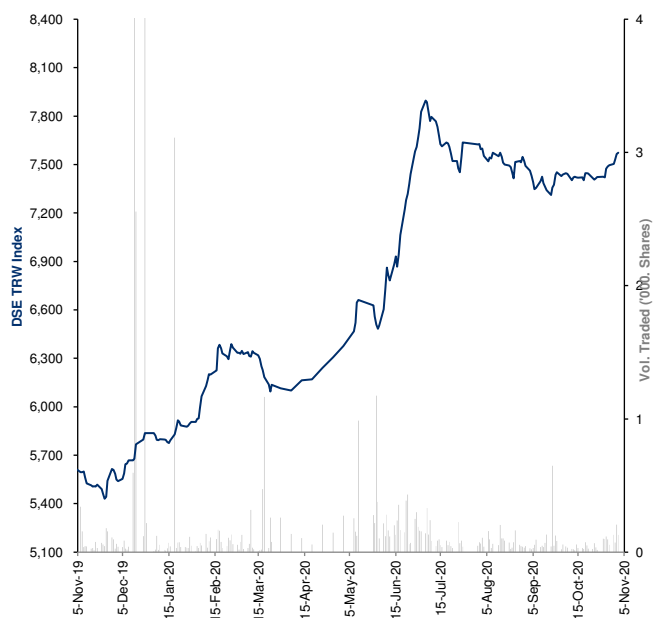
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1060.00	(2.39%)	9.42
Attijariwafa Bank	385.00	(0.52%)	7.85
Banque Centrale Populaire	241.50	(1.02%)	3.42
Maroc Telecom	139.80	(0.82%)	1.95
ATLANTA	80.00	0.00%	0.80

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

November 12, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,355,779.7	0.1%	2.0%	27.9%
Banking & Finance	818,857.7	0.2%	2.4%	49.8%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	123,080.1	0.0%	6.3%	4.5%
Insurance	40,886.6	0.0%	2.2%	22.4%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	1113.23	1.9%
Al Baraka Bank - Syria	1019.97	1.0%
Syria International Islamic Bank	855.98	0.8%
Bank Audi Syria	650.37	0.1%
Qatar National Bank Syria	713.23	0.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Banque Bemo Saudi Fransi	663.55	(2.0%)
Bank Of Syria And Overseas	622.00	(1.9%)
Bank of Jordan Syria	461.78	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,573.63	7.77	0.1%	2.0%	29.8%
Market Cap (SRY Mn)	1,355,780	1,391	0.1%	2.0%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	128.9	(77.8)	-37.6%	135.1	306.1
Value Traded (SRY Mn)	103.9	(38.3)	-26.9%	98.6	122.4
No. of Trades	85	(15)	-15.0%	104	73

Market Breadth	▲ 5	▼ 3	= 19
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	855.98	64.8
Al Baraka Bank - Syria	1019.97	20.8
Bank Audi Syria	650.37	18.8
Bank of Jordan Syria	461.78	10.9
Bank Of Syria And Overseas	622.00	4.1

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	855.98	0.78%	55.5
Al Baraka Bank - Syria	1019.97	0.99%	21.2
Bank Audi Syria	650.37	0.06%	12.2
Bank of Jordan Syria	461.78	(0.16%)	5.0
Cham Bank	1113.23	1.92%	2.5

Source: Bloomberg, Kamco Invest Research

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