

# MENA Markets Daily Report

August 15, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,208.23	0.1%	19.1%	(13.3%)
		Kuwait	Main 50 Index	▼	5,743.10	(0.3%)	23.9%	(7.1%)
		Kuwait	Main Market Index	▼	5,442.06	(0.4%)	19.5%	(7.3%)
		Kuwait	All Share Index	▼	6,612.65	0.0%	19.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,323.70	(0.0%)	30.3%	3.6%
		UAE - Dubai	DFM General Index	▼	2,814.63	(0.1%)	12.9%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,857.16	(0.4%)	26.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,594.35	0.5%	50.5%	(0.6%)
		Qatar	QE 20 Index	▲	10,920.42	0.0%	4.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,631.08	0.5%	2.1%	(7.5%)
		Oman	MSM 30 Index	▼	4,002.19	(0.1%)	9.4%	(8.1%)
		Egypt	EGX 30	▲	10,884.50	0.3%	0.4%	(22.3%)
		Jordan	ASE Index	▼	1,999.76	(0.74%)	20.7%	(8.7%)
		Tunisia	Tunisia Index	=	7,282.60	0.0%	5.8%	(3.3%)
		Morocco	MASI	▲	12,623.11	0.4%	11.8%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,516.30	(0.2%)	1.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,666.44	0.1%	20.1%	(10.4%)
		India	SENSEX	▲	55,437.29	1.1%	16.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	121,193.80	0.4%	1.8%	2.9%
		Mexico	BOLSA Index	▲	51,490.94	0.9%	16.8%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,280.86	(0.8%)	(0.8%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,125.12	0.3%	16.2%	14.1%
		Asia	MSCI Asia Pacific	▼	656.31	(0.7%)	(0.9%)	17.1%
		Europe	DJ Stoxx 600	▲	475.83	0.2%	19.2%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,835.10	0.2%	19.4%	(5.4%)
		U.S.A	S&P 500	▲	4,468.00	0.2%	19.0%	16.3%
		U.S.A	DJIA	▲	35,515.38	0.0%	16.0%	7.2%
		U.S.A	NASDAQ Composite	▲	14,822.90	0.0%	15.0%	43.6%
		UK	FTSE 100	▲	7,218.71	0.4%	11.7%	(14.3%)
		Germany	DAX	▲	15,977.44	0.3%	16.5%	3.5%
		Japan	NIKKEI 225	▼	27,977.15	(0.1%)	1.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	26,391.62	(0.5%)	(3.1%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	92.52	(0.56%)	2.87%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.42%	1.43%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.57%	(3.43%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.10%	1.16%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	70.59	(1.0%)	36.3%	(21.5%)
		Oil	NYMEX	▼	68.44	(0.9%)	41.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.86	(1.8%)	42.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,779.74	1.5%	(6.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	23.75	2.5%	(10.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	47,609.88	7.0%	64.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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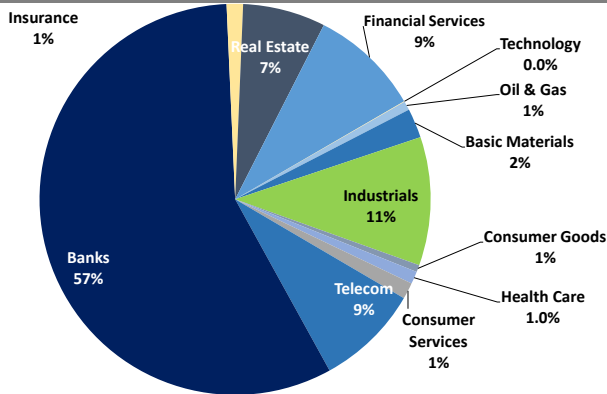
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 15, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,643.5	43.1	8.3%
2- National Bank of Kuwait	6,408.7	25.3	7.7%
3- Ahli United Bank - Bahrain	2,624.8	19.9	10.7%
4- Zain	2,557.3	14.0	16.3%
5- Boubyan Bank	2,508.8	68.2	6.9%
6- Agility (PWC Logistics)	2,243.5	50.5	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	864.5	34.1	5.2%
9- Gulf Bank	722.4	22.5	5.1%
10- Ahli United Bank - Kuwait	719.5	28.2	5.6%
<b>Total</b>	<b>26,289</b>	<b>29.73</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.084	0.017	26.2%
Umm Al-Qaiwain General Investments Co.	0.075	0.009	14.3%
Tamdeen Investment Co.	0.269	0.022	8.9%
Arab Real Estate Co.	0.039	0.002	4.5%
Hilal Cement Co.	0.095	0.004	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Securities House Co.	0.104	(0.010)	(8.8%)
Kuwait Insurance Co.	0.422	(0.022)	(5.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.035	(0.002)	(4.9%)
The Energy House Co.	0.037	(0.002)	(4.9%)
Gulf Petroleum Investment	0.022	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.227	0.4%	32,465,281
The Securities House Co.	0.104	(8.8%)	31,717,991
MAZAYA Holding Co.	0.090	(0.3%)	18,937,933
Kuwait Real Estate Co.	0.135	2.3%	17,352,340
Ahli United Bank - Bahrain	0.259	0.8%	14,643,574

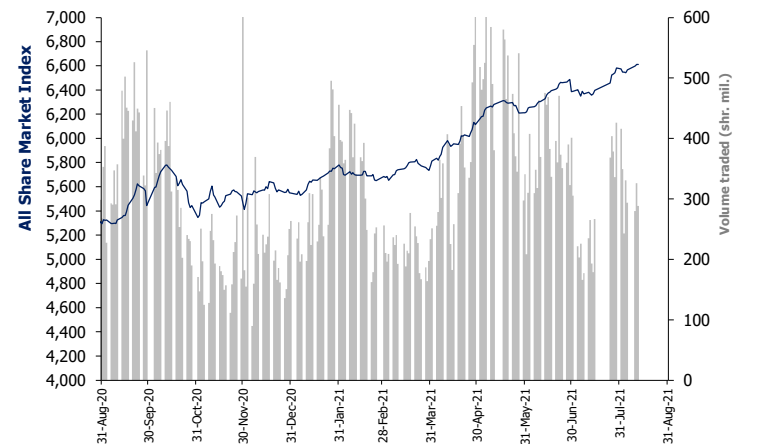
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>39,093.1</b>	<b>▲</b>	<b>0.0%</b>	<b>0.5%</b>	<b>18.5%</b>
Oil & Gas	290.7	▼	(0.9%)	(1.5%)	3.7%
Basic Materials	940.3	▼	(0.6%)	(2.1%)	17.3%
Industrials	4,124.3	▲	0.4%	0.4%	29.9%
Consumer Goods	234.4	▼	(1.1%)	(3.2%)	1.0%
Health Care	400.2	▼	(1.0%)	0.8%	(2.4%)
Consumer Services	518.5	▼	(0.2%)	(0.8%)	23.6%
Telecommunications	3,323.4	▲	0.1%	(0.6%)	(1.7%)
Banks	22,267.8	▲	0.2%	0.4%	18.4%
Insurance	521.0	▼	(1.2%)	0.5%	21.7%
Real Estate	2,660.3	▼	(0.3%)	1.5%	29.6%
Financial Services	3,553.7	▼	(0.6%)	2.6%	31.5%
Technology	10.0	▼	(1.9%)	(3.8%)	44.9%
Utilities	248.6	▼	(0.4%)	(0.4%)	(18.4%)

Market Breadth	 44	 77	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,208.23	10.1	0.1%	0.6%	19.1%
Main 50 Index	5,743.10	(18.5)	(0.3%)	0.1%	23.9%
Main Market Index	5,442.06	(20.8)	(0.4%)	0.1%	19.5%
All Share Market Index	6,612.65	0.8	0.0%	0.5%	19.2%
Market Cap (KWD Mn)	39,093.11	4.4	0.0%	0.5%	18.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

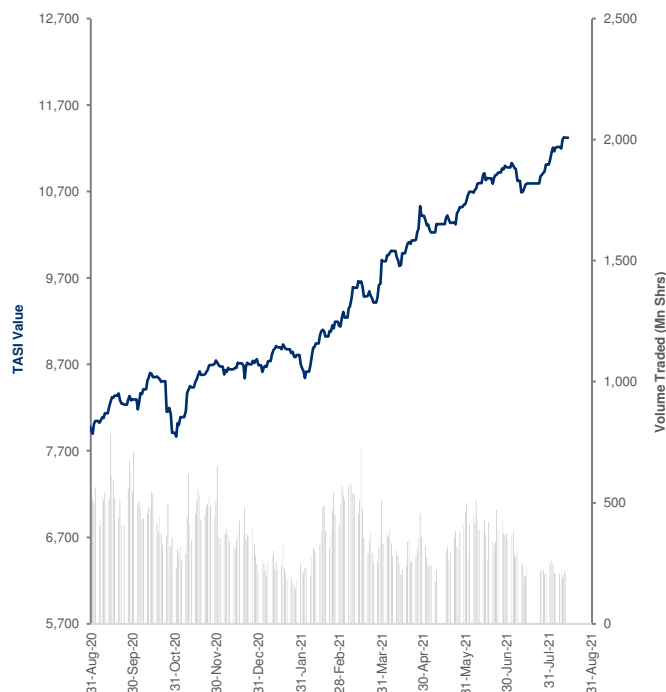
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	288.5	(37.6)	(11.5%)	333.0	167.8
Value Traded (KWD Mn)	49.9	(8.6)	(14.7%)	52.5	33.8
No. of Trades	11,299	(1,392)	(11.0%)	12,102	7,969

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.227	0.4%	7,449,535
Agility (PWC Logistics)	1.006	1.0%	4,347,870
Ahli United Bank - Bahrain	0.259	0.8%	3,775,091
The Securities House Co.	0.104	(8.8%)	3,419,982
Gulf Bank	0.237	0.4%	2,926,213

### Saudi Tadawul Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,083,892.9	(0.1%)	1.0%	0.7%
Materials	781,490.6	(0.2%)	0.4%	31.3%
Capital Goods	25,153.7	(1.0%)	(0.5%)	35.4%
Commercial & Professional Svc	8,452.6	1.5%	3.1%	8.4%
Transportation	21,715.5	(0.4%)	0.1%	48.0%
Consumer Durables & Apparel	7,609.4	(0.7%)	(1.4%)	78.3%
Consumer Services	32,099.1	0.0%	2.7%	18.8%
Media	13,810.5	0.9%	(6.0%)	94.9%
Retailing	45,275.7	(0.3%)	0.7%	23.7%
Food & Staples Retailing	15,572.5	0.3%	14.9%	14.2%
Food & Beverages	113,300.7	(1.2%)	(4.1%)	2.9%
Health Care Equipment & Svc	109,837.0	(0.6%)	9.8%	60.7%
Pharma, Biotech & Life Science	6,456.0	(2.2%)	(10.9%)	37.2%
Banks	910,652.2	0.3%	7.9%	44.2%
Diversified Financials	45,504.4	(0.5%)	(2.4%)	37.2%
Insurance	62,021.1	(1.3%)	4.4%	19.4%
Telecommunication Services	310,346.3	(0.0%)	1.3%	25.9%
Utilities	115,698.5	3.0%	4.0%	27.1%
REITs	19,353.7	(0.8%)	(1.3%)	21.3%
Real Estate Mgmt & Dev't	105,765.9	(0.4%)	(2.7%)	21.5%
Software & Services	5,513.0	1.6%	2.5%	98.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	148.80	4.9%
Ataa Educational Co	65.70	3.3%
Saudi Electricity Co	26.95	3.1%
Middle East Healthcare Co	40.85	2.8%
Naseej International Trading Co.	102.60	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Southern Province Cement Co	78.80	(4.6%)
Saudi Industrial Services Co	46.10	(4.3%)
Al Rajhi Co for Co-operative I	98.50	(4.0%)
Electrical Industries Co	33.25	(3.8%)
AXA Cooperative Insurance Co	41.20	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.38	10,117
Al Yamamah Steel Industries Co	54.30	8,762
Alinma Bank	22.98	8,437
Saudi Public Transport Co	28.90	7,396
Saudi Electricity Co	26.95	6,732

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,323.70	(1.40)	(0.01%)	2.8%	30.3%
Market Cap (SAR Mn)	9,839,521	(9,832)	(0.1%)	1.6%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	220.7	14.2	6.9%	325.3	237.3
Value Traded (SAR Mn)	8,582.2	625.5	7.9%	10,335.4	6,444.4
No. of Trades	368,105	47,615	14.9%	405,008	216,620

Market Breadth	▲ 40	▼ 152	= 14
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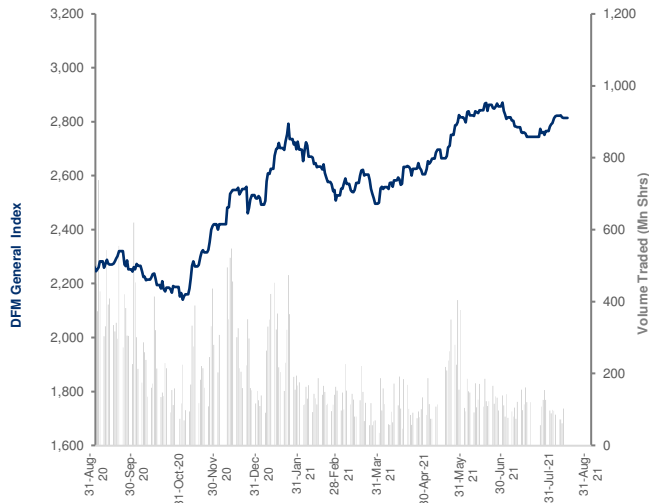
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Yamamah Steel Industries Co	54.30	1.7%	481.13
Al Rajhi Bank	121.00	1.3%	448.38
Saudi Airlines Catering Co	82.30	2.5%	302.13
Tanmiah Food Co.	112.80	0.9%	263.69
Saudi Public Transport Co	28.90	(0.3%)	214.49

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 15, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,548.7	(0.2%)	0.8%	11.0%
Banking	185,942.6	(0.6%)	(1.3%)	8.0%
Consumer Staples	4,012.6	(0.4%)	(0.8%)	71.9%
Investment & Financial Services	19,761.9	0.1%	0.1%	16.6%
Insurance	5,638.8	0.4%	1.0%	2.0%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	81,625.6	0.5%	1.5%	11.5%
Telecommunication	29,869.3	(1.1%)	(1.4%)	14.0%
Transportation	31,784.5	0.3%	14.2%	18.4%
Services	11,280.2	1.7%	5.9%	17.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.31	14.1%
Takaful Emarat Insurance	1.61	11.0%
Ithmaar Holding	0.19	9.1%
Ektitab Holding Company	0.23	7.4%
Al Salam Bank Sudan	1.68	6.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.55	(6.8%)
Dar Al Takaful	1.04	(1.9%)
Emirates Nbd	13.40	(1.5%)
Emirates Integrated Telecomm	6.56	(1.1%)
Dubai Islamic Insurance Co	1.03	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	1.40	15,118
Union Properties Pjsc	0.25	13,766
Gulf Finance House	0.78	13,374
Al Salam Bank - Bahrain	0.71	9,901
Ithmaar Holding	0.19	8,118

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,814.63	(2.04)	(0.1%)	1.8%	12.9%
Market Cap (AED Mn)	374,549	(761)	(0.2%)	0.8%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	102.5	40.6	65.5%	147.2	249.6
Value Traded (AED Mn)	128.5	33.4	35.1%	211.2	243.4
No. of Trades	1,995	502	33.6%	2,750	3,765

Market Breadth	▲ 20	▼ 7	= 36
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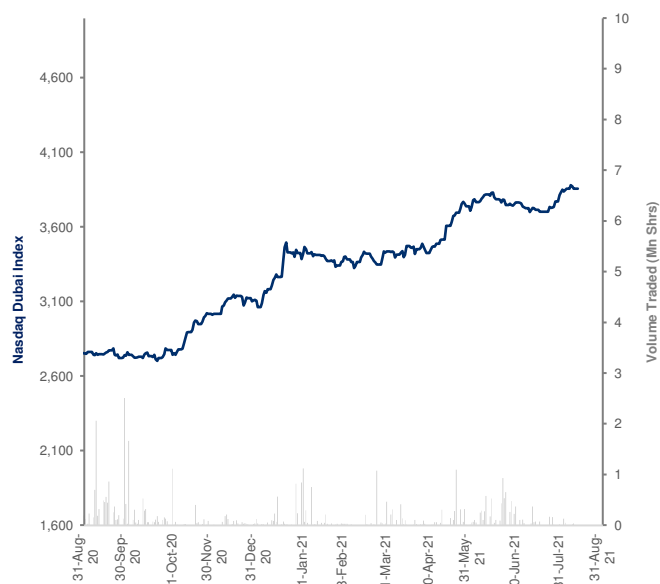
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Pjsc	1.40	0.72%	21.03
Emaar Properties Pjsc	4.04	0.75%	19.45
Dubai Islamic Bank	5.02	(0.20%)	14.83
Emirates Nbd	13.40	(1.47%)	11.12
Gulf Finance House	0.78	1.17%	10.31

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 15, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,412.8	(0.1%)	0.4%	33.3%
Al Baraka Banking Group	266.0	0.0%	0.0%	(17.7%)
BLME Holdings plc	0.0	0.0%	0.0%	0.0%
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	112.5	0.0%	0.2%	3.7%
Hikma Pharmaceuticals GDR	7,879.5	0.0%	(6.4%)	(1.0%)
Nasdaq, Inc.	31,554.7	0.0%	2.4%	49.6%
Orascom Construction Limited	525.4	(10.0%)	(10.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.50	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	22
Orascom Construction Limited	4.50	9
Enbd Reit (Ceic) Limited	0.45	3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,857.16	(13.75)	(0.4%)	2.3%	26.0%
Market Cap (USD Mn)	40,413	(58.4)	(0.1%)	0.4%	33.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	0.0	125.6%	0.167	1.10
Value Traded (USD Mn)	0.046	0.0	2,209.0%	0.1	10.20
No. of Trades	12	10	500.0%	6	103

Market Breadth	▲ 0	▼ 1	= 7
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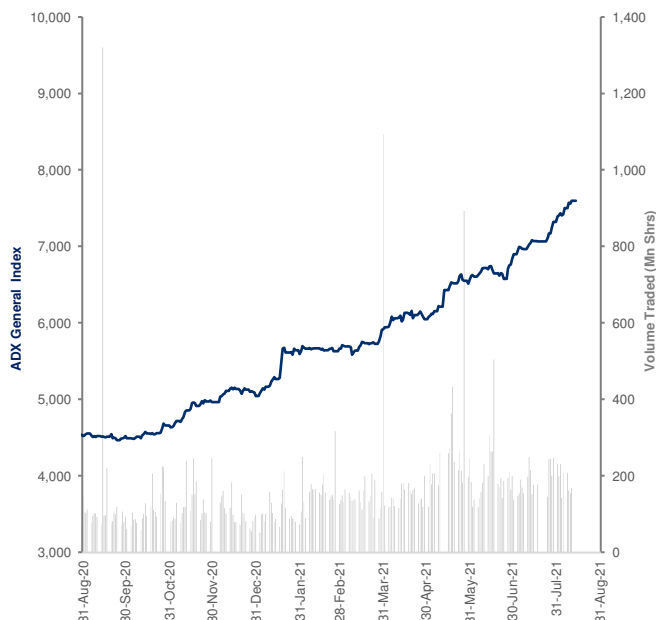
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.50	(10.00%)	0.04
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00
Enbd Reit (Ceic) Limited	0.45	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,372,022.1	1.0%	3.2%	83.0%
Banks	283,117.5	(0.7%)	1.1%	22.4%
Investment & Financial Services	300,385.3	1.8%	2.2%	12,509.7%
Real Estate	35,450.0	0.6%	5.9%	33.6%
Energy	203,732.4	1.0%	(1.5%)	(4.7%)
Consumer Staples	269,583.8	2.7%	9.1%	238.5%
Industrial	11,329.5	(1.0%)	1.1%	40.1%
Insurance	9,346.8	(0.0%)	2.7%	(3.7%)
Telecommunication	238,717.8	0.3%	4.8%	41.9%
Services	20,358.9	(0.1%)	1.4%	99.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.72	10.8%
Waha Capital Pjsc	1.82	4.6%
Abu Dhabi Ship Building Co	3.66	4.0%
International Holdings Company Pjsc	145.00	2.8%
Alpha Dhabi Holding PJSC	29.68	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.67	(9.8%)
Methaq Takaful Insurance	0.97	(2.5%)
Arkan Building Materials Co	1.21	(2.4%)
Eshraq Properties Co Pjsc	0.32	(2.1%)
Dana Gas	0.89	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.23	65,208
Dana Gas	0.89	21,245
First Abu Dhabi Bank Pjsc	16.70	14,218
Abu Dhabi National Energy Co	1.27	12,190
Adnoc Distribution	4.38	8,409

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,594.35	35.62	0.5%	3.8%	50.5%
Market Cap (AED Mn)	1,372,022	13,216	1.0%	3.2%	83.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.4	19.0	12.3%	179.6	52.5
Value Traded (AED Mn)	1,195.4	50.8	4.4%	1,136.2	148.5
No. of Trades	4,917	1,528	42.3%	3,377	1,765

Market Breadth	▲ 10	▼ 14	= 42
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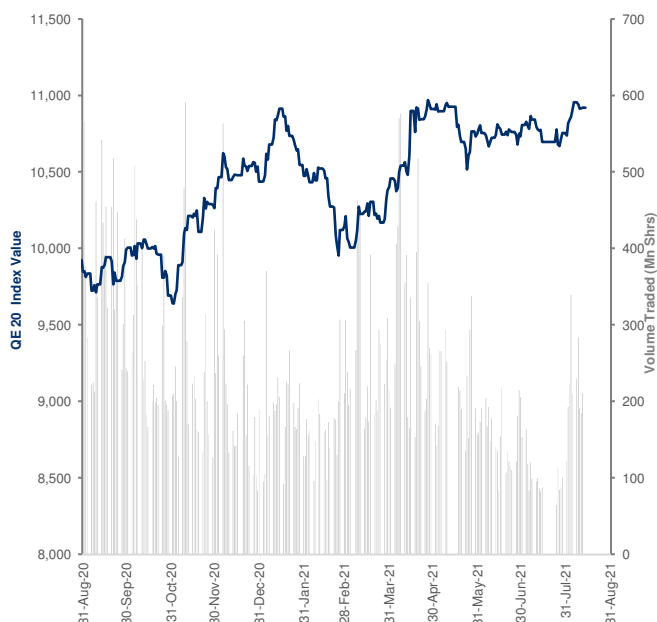
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	145.00	2.76%	322.81
Aldar Properties Pjsc	4.23	0.71%	276.04
First Abu Dhabi Bank Pjsc	16.70	(0.83%)	237.64
Alpha Dhabi Holding PJSC	29.68	1.78%	127.99
Adnoc Distribution	4.38	(0.23%)	36.88

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	635,942.3	0.1%	2.3%	5.6%
<b>Banking &amp; Finance Sector</b>	315,707.1	0.8%	3.0%	6.7%
<b>Goods &amp; Consumer Services</b>	35,767.3	(0.9%)	1.7%	3.6%
<b>Industrial Sector</b>	152,791.3	(0.4%)	2.0%	14.5%
<b>Insurance Sector</b>	13,175.8	(0.5%)	(1.4%)	7.5%
<b>Real Estate</b>	61,016.2	(0.9%)	3.6%	(9.8%)
<b>Telecom</b>	29,170.2	(0.5%)	(0.7%)	(1.9%)
<b>Transport</b>	28,314.4	0.1%	(0.5%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	4.08	5.0%
<b>Gulf International Services QS</b>	1.58	1.7%
<b>QLMI Life and Medical Insurance</b>	5.13	1.6%
<b>Doha Bank QPSC</b>	2.88	1.5%
<b>Qatar Islamic Bank SAQ</b>	17.28	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Baladna</b>	1.58	(4.4%)
<b>Investment Holding Group</b>	1.23	(3.3%)
<b>Qatar Oman Investment Co QSC</b>	0.96	(2.8%)
<b>Qatar First Bank</b>	1.82	(2.8%)
<b>Al Khaleej Takaful Group QSC</b>	4.47	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.23	64,247
<b>Salam International Investment</b>	0.97	24,543
<b>Mazaya Qatar Real Estate Devel</b>	1.07	16,751
<b>Qatar First Bank</b>	1.82	14,106
<b>Qatar Aluminum Manufacturing C</b>	1.59	13,243

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,920.42	4.29	0.0%	1.6%	4.6%
<b>Market Cap (QAR Mn)</b>	635,942	854	0.1%	2.3%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	210.1	26.0	14.1%	206.0	181.0
<b>Value Traded (QAR Mn)</b>	495.6	95.9	24.0%	453.8	349.5
<b>No. of Trades</b>	10,186	268	2.7%	9,706	8,333

Market Breadth	▲ 12	▼ 32	= 4
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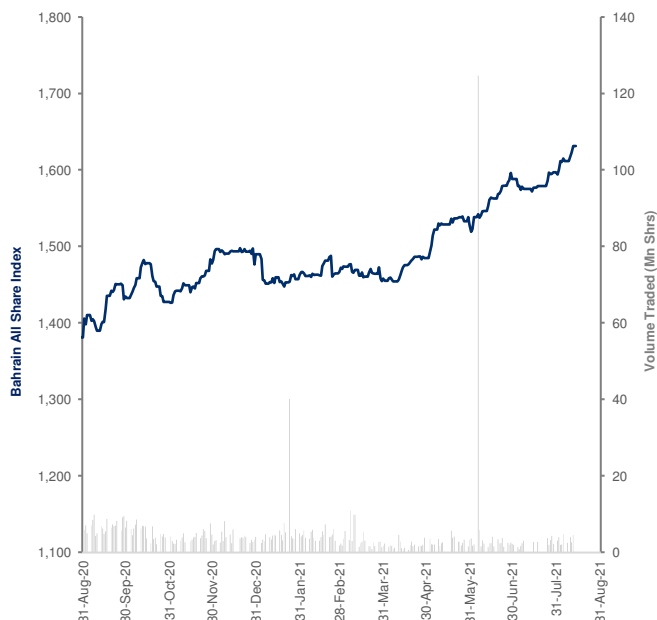
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.04	1.28%	90.36
<b>Investment Holding Group</b>	1.23	(3.31%)	78.93
<b>Industries Qatar QSC</b>	13.33	0.08%	49.84
<b>Qatar First Bank</b>	1.82	(2.83%)	25.97
<b>Doha Bank QPSC</b>	2.88	1.52%	25.07

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,242.9	0.5%	2.0%	9.2%
Commercial Banks	5,367.0	0.7%	3.5%	12.2%
Investment	2,047.8	0.8%	1.4%	3.5%
Insurance	190.6	0.9%	2.1%	16.6%
Services	1,525.6	(0.3%)	(3.2%)	(3.5%)
Hotel & Tourism	110.5	(0.2%)	(0.8%)	(12.1%)
Industrial	1001.4	0.1%	4.7%	34.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Flour Mills Co	0.34	9.7%
Bahrain National Holding	0.42	3.4%
Arab Banking Corp Bsc	0.31	2.3%
Gfh Financial Group Bsc	0.22	2.3%
National Bank Of Bahrain Bsc	0.61	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.17	(5.1%)
Gulf Hotel Group B.S.C	0.30	(0.3%)
APM Terminals Bahrain	1.30	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,631.08	8.17	0.5%	2.1%	9.5%
Market Cap (BHD Mn)	10,243	49	0.5%	2.0%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,570	1,939	73.7%	4,257.9	4,441.8
Value Traded (BHD '000)	985	433	78.5%	799.4	849.9
No. of Trades	81	29	55.8%	61	57

#### Market Breadth

▲ 6 ▼ 3 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.85	1,832
Gfh Financial Group Bsc	0.22	1,801
Arab Banking Corp Bsc	0.31	418
BBK Bsc	0.49	100
Seef Properties Bsc	0.17	89

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.85	0.60%	0.58
Gfh Financial Group Bsc	0.22	2.33%	0.15
Bahrain Telecommunications Co	0.59	0.00%	0.05
BBK Bsc	0.49	0.00%	0.05
Arab Banking Corp Bsc	0.31	2.33%	0.05

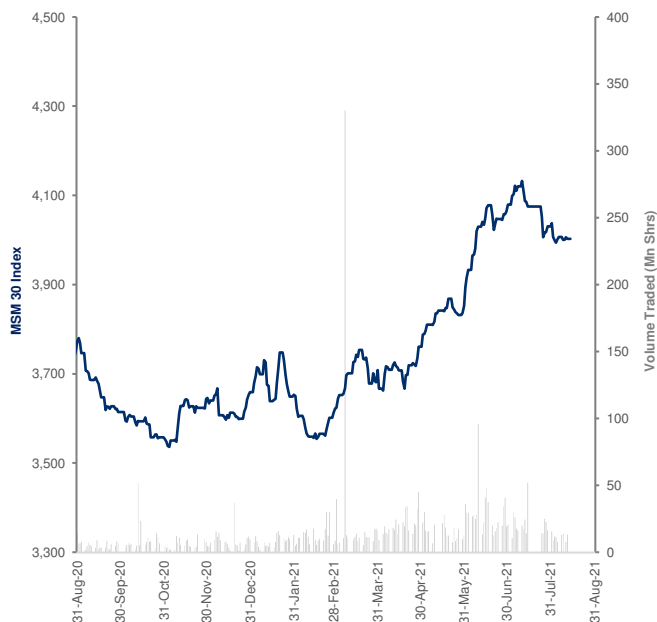
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,978.4	(0.2%)	(0.5%)	9.9%
Financial	3,908.9	(0.1%)	(1.0%)	11.9%
Industrial	840.1	(0.1%)	1.1%	18.8%
Services	2229.3	(0.3%)	(0.2%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.11	5.7%
Al Madina Investment H Olding Co.	0.07	4.8%
Al Suwadi Power Co.	0.05	3.8%
Al Anwar Holding	0.12	1.7%
National Bank Of Oman	0.19	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.23	(2.1%)
National Gas Co.	0.14	(2.1%)
United Finance Co.	0.06	(1.7%)
Oman Telecommunications Co.	0.78	(1.5%)
Ominvest	0.32	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.19	3,554
Dhofar Generating Company	0.13	1,473
Muscat Finance Co. Ltd.	0.06	899
Bank Nizwa	0.10	824
Ominvest	0.32	507

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,002.19	(3.73)	(0.1%)	(0.7%)	9.4%
Market Cap (OMR Mn)	6,978.4	(12.6)	(0.2%)	(0.5%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	13,125.3	5,328.3	68.3%	19,208.0	10,092.1
Value Traded (OMR '000)	2,516.8	527.2	26.5%	2,774.9	1,967.9

Market Breadth	▲ 12	▼ 11	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.19	1.64%	0.66
Renaissance Services Co.	0.46	1.33%	0.21
Bank Muscat	0.44	(0.45%)	0.19
Dhofar Generating Company	0.13	0.00%	0.18
Oman Qatari Telecommunications Co.	0.38	0.00%	0.16

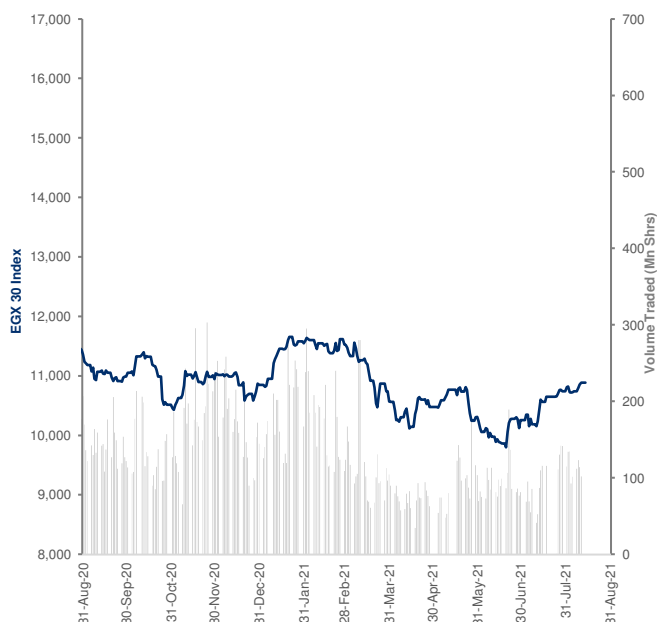
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	486,983.3	(0.2%)	1.7%	2.9%
<b>Banks</b>	145,568.8	0.5%	3.8%	0.1%
<b>Basic Resources</b>	27,558.9	1.0%	5.9%	32.8%
<b>Chemicals</b>	31,700.9	(1.4%)	(2.7%)	(0.4%)
<b>Construction and Materials</b>	13,075.6	(0.8%)	(4.3%)	(22.5%)
<b>Financial Services excluding Banks</b>	44,398.6	0.5%	0.8%	4.1%
<b>Food and Beverage</b>	8,259.4	(1.2%)	6.4%	15.3%
<b>Healthcare</b>	4,540.0	(0.4%)	(2.8%)	5.4%
<b>Industrial Goods, Services, Automobile:</b>	43,955.6	(0.8%)	3.1%	6.1%
<b>Media</b>	1,274.3	(0.3%)	5.5%	(3.6%)
<b>Oil and Gas</b>	4,791.5	(0.3%)	3.9%	18.9%
<b>Personal and Household Products</b>	33,314.4	0.2%	(1.8%)	(8.1%)
<b>Real Estate</b>	54,272.1	0.6%	(0.1%)	5.9%
<b>Telecommunication</b>	51,575.4	(3.3%)	3.0%	7.2%
<b>Travel &amp; Leisure</b>	22,697.7	0.3%	(2.3%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	16.12	9.6%
Tourah Portland Cement Co	8.86	9.5%
United Housing & Development	5.35	7.4%
Egypt Aluminium	22.53	5.8%
Misr Cement Co	19.70	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	15.87	(6.3%)
Sidi Kerir Petrochemicals Co	11.25	(4.5%)
Ezz Steel Co Sae	14.70	(2.3%)
Orascom Construction Plc	70.59	(2.0%)
Palm Hills Developments Sae	1.75	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	3.23	13,551
Heliopolis Housing	5.15	10,347
Egyptian Resorts Co	2.10	6,513
Elsaeed Contracting & Real Est. Inv.	0.77	6,337
Egyptians For Housing & Dev. Co.	0.54	5,223

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,884.50	30.67	0.3%	1.3%	0.4%
Market Cap (EGP Mn)	486,983	(1,163)	(0.2%)	1.7%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	101.9	(11.9)	(10.5%)	118.9	122.3
Value Traded (EGP Mn)	540.0	(143.7)	(21.0%)	505.7	583.2
No. of Trades	21,469	(909)	(4.1%)	16,086	16,423

Market Breadth	▲ 23	▼ 31	= 5
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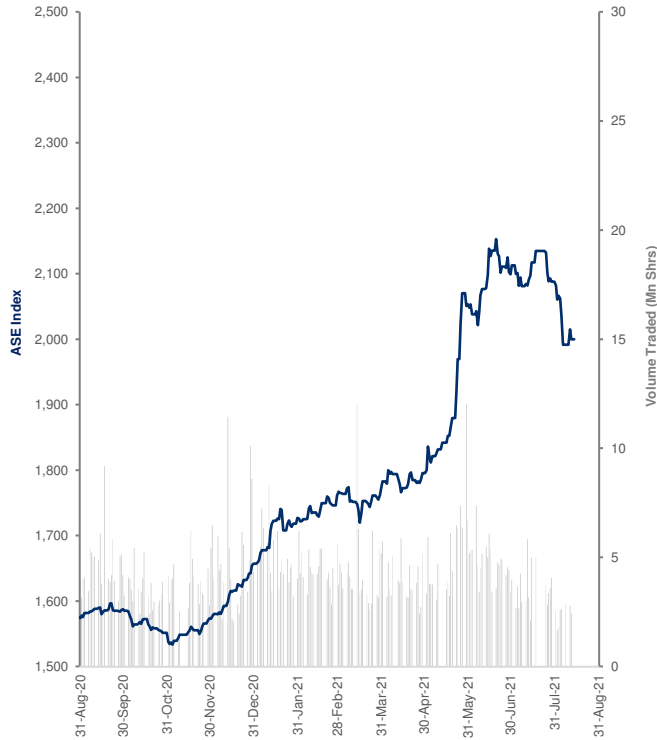
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.13	0.70%	77.41
Heliopolis Housing	5.15	3.00%	53.31
Medinet Nasr Housing	3.23	(0.62%)	43.81
Ezz Steel Co Sae	14.70	(2.33%)	34.43
Misr Cement Co	19.70	3.63%	28.06

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 15, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,851.8	(1.0%)	(5.7%)	15.5%
Banking	7,433.2	(0.6%)	(4.2%)	17.2%
Insurance	89.7	0.2%	(2.1%)	(1.1%)
Diversified Financial Services	170.8	(1.2%)	(6.6%)	1.9%
Real Estate	213.1	(0.4%)	(6.5%)	6.9%
Health Care Services	25.1	3.7%	1.2%	(1.2%)
Educational Services	211.8	0.3%	(0.3%)	(5.7%)
Hotels and Tourism	92.2	0.0%	(1.1%)	10.9%
Transportation	66.2	0.0%	(1.1%)	3.7%
Technology & Communications	397.8	0.0%	(4.9%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	511.7	(0.2%)	(3.4%)	20.9%
Commercial Services	72.1	(0.0%)	(0.1%)	6.1%
Pharmaceutical & Medical Industries	44.7	(0.6%)	(1.1%)	372.2%
Chemical Industries	19.2	0.0%	0.8%	(5.9%)
Food & Beverages	67.5	0.0%	0.7%	(6.8%)
Tobacco & Cigarettes	12.8	(2.3%)	(22.0%)	(98.4%)
Mining & Extraction Industries	1,289.5	(5.0%)	(16.9%)	271.8%
Engineering & Construction	21.0	(1.2%)	(2.1%)	4.8%
Electrical Industries	29.3	0.0%	1.3%	1.3%
Textiles , Leathers & Clothings	59.5	0.1%	(2.2%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Bilad Medical Services	0.75	4.2%
Arab East For Real Estate In	1.14	3.6%
Jordan Intl Insurance	0.38	2.7%
Jordanian Real Estate For De	0.40	2.6%
Arab Jordan Investment Bank	1.27	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.16	(5.9%)
Jordan Phosphate Mines	14.88	(5.2%)
Union Investment Corp	0.97	(4.9%)
Al-Tajamouat For Catering Hs	0.89	(4.3%)
Zarka Education & Investment	1.36	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Union Land Development Corp	1.66	534
Jordanian Electric Power	1.18	403
Middle East Insurance	1.18	300
Arab East Investment	0.67	252
Arab Bank Plc	4.79	211

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,999.76	(14.97)	(0.7%)	(4.2%)	20.7%
Market Cap (JD Mn)	10,851.77	(115.00)	(1.0%)	(5.7%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	2,412.3	(359.5)	(13.0%)	4,410.5	3,250.6
Value Traded (JD <sup>000</sup> )	4,419.9	(463.2)	(9.5%)	6,337.1	3,544.3
No. of Trades	1,597	(340)	(17.6%)	2,525	1,344

Market Breadth	▲ 10	▼ 21	= 90
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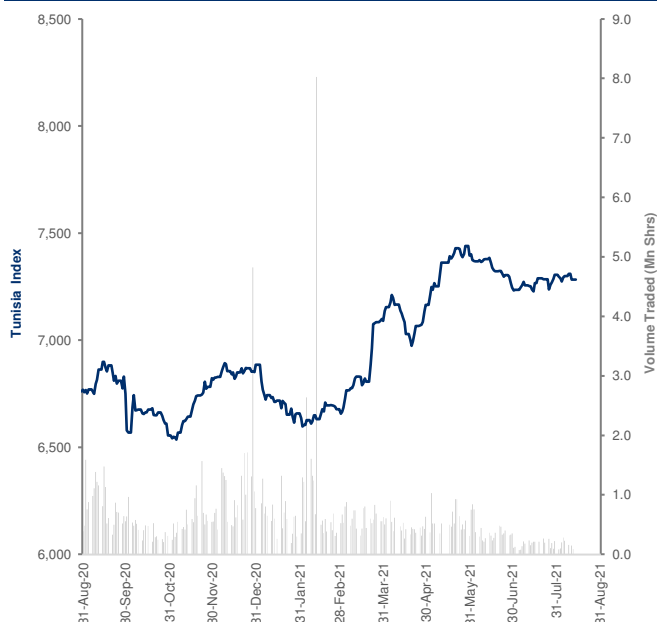
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.79	(1.44%)	0.98
Union Land Development Corp	1.66	0.00%	0.88
Jordan Phosphate Mines	14.88	(5.22%)	0.77
Jordanian Electric Power	1.18	0.00%	0.48
Middle East Insurance	1.18	0.00%	0.35

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,275.6	(0.1%)	(0.1%)	2.7%
Banking	8,055.3	0.4%	(0.4%)	4.6%
Insurance	883.3	0.0%	1.2%	(4.3%)
Leasing	567.5	(0.1%)	0.3%	6.6%
Financial Services	2,262.0	(1.6%)	(3.1%)	14.7%
Industrial	1,713.1	(0.2%)	(0.5%)	0.6%
Chemical Industry	491.0	0.8%	0.3%	9.5%
Food & Beverage	5,494.1	(0.2%)	0.1%	(1.8%)
Retailing	1,201.3	0.9%	5.5%	10.8%
Others	1,608.0	(0.3%)	(0.1%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	21.29	3.0%
Ennakl Automobiles	11.69	3.0%
Industries Chimiques du Fluor	74.95	2.7%
Accumulateur Tunisienne Assad	4.69	1.3%
Societe Tunisienne de Banque	2.75	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
SOTUMAG	3.52	(2.8%)
Poulina Group	12.00	(1.6%)
Unite de Fabrication de Medica	7.00	(1.4%)
Societe de Production Agricole	1.41	(1.4%)
Cellcom SA	4.75	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	7.02	17
Accumulateur Tunisienne Assad	4.69	12
Arab Tunisian Lease	1.61	8
Manufacture de Panneaux Bois D	4.04	7
Banque de Tunisie	6.24	6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,282.60	0.19	0.0%	(0.3%)	5.8%
Market Cap (DT Mn)	22,276	(12.4)	(0.1%)	(0.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	84.7	(62.4)	(42.4%)	555.5	490.6
Value Traded ('000 DT)	681.2	(509.7)	(42.8%)	3,781.8	3,724.8
No. of Trades	466	12	2.6%	1,177	1,341

Market Breadth	▲ 14	▼ 13	= 41
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	7.02	0.29%	0.12
Euro Cycles SA	30.00	(0.60%)	0.10
Banque Internationale Arabe de	63.00	0.80%	0.09
Banque de l'Habitat	9.94	0.40%	0.06
Accumulateur Tunisienne Assad	4.69	1.30%	0.06

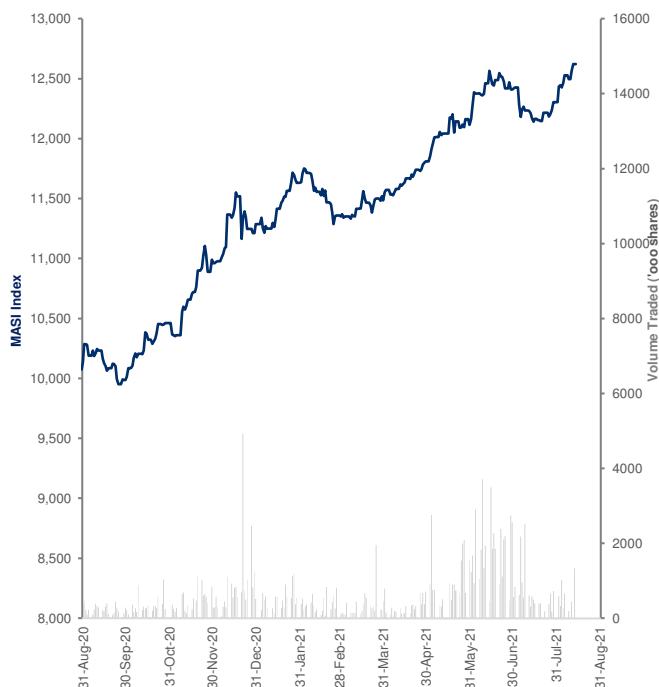
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 15, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	577,294.0	0.3%	2.3%	9.1%
Banking	211,592.3	0.1%	2.5%	10.2%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,666.4	(3.6%)	(0.3%)	43.6%
Construction & Building Material	72,035.0	0.9%	3.0%	14.5%
Distributors	17,306.6	(0.3%)	0.9%	27.7%
Electricity	22,998.8	(2.3%)	(2.4%)	6.6%
Food Producers & Processors	31,139.5	0.6%	3.6%	28.0%
Holding Companies	2,761.2	(3.3%)	(3.2%)	(9.7%)
Insurance	25,549.8	(0.2%)	(0.1%)	7.6%
Investment & other Finance	4,109.1	0.0%	(2.0%)	21.8%
Leisures & Hotel	1,658.3	0.0%	(1.1%)	1.5%
Materials, Software & Computer	5,844.9	1.5%	6.0%	8.7%
Mining	20,660.4	(0.1%)	(0.0%)	20.0%
Oil & Gas	16,920.8	1.7%	2.6%	19.1%
Real Estate	5,051.2	3.4%	7.2%	50.1%
Telecommunications	122,985.4	1.0%	3.0%	(3.5%)
Transport	870.4	0.7%	1.1%	3.5%
Utilities	2,568.0	(1.2%)	0.3%	(14.2%)
Forestry & Paper	38.5	(2.3%)	4.9%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.41	4.0%
Banque Marocaine Pour Le Comme	668.00	2.5%
Credit Immobilier et Hotelier	283.00	2.2%
Alliances Developpement Immo	38.98	1.9%
Afriquia Gaz	4480.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	714.20	(4.0%)
Delta Holding SA	31.52	(3.3%)
Med Paper SA	14.90	(2.3%)
Ennaki Automobiles	30.40	(1.9%)
Lyonnaise des Eaux de Casablan	321.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	10.41	1,029.0
Maroc Telecom	139.90	60.7
Attijariwafa Bank	469.00	53.7
Auto Hall	94.50	50.2
Alliances Developpement Immo	38.98	24.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,623.11	56.23	0.4%	2.6%	11.83%
Market Cap (MAD Mn)	577,294	2,004	0.3%	2.3%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	1,334.9	887.6	198.4%	731.2	695.1
Value Traded (MAD Mn)	104.28	0.86	0.8%	130.3	120.6

#### Market Breadth

▲ 18 ▼ 13 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	469.00	0.85%	24.99
LafargeHolcim Maroc SA	1870.00	1.19%	18.49
Douja Promotion Groupe Addoha	10.41	4.00%	10.53
Maroc Telecom	139.90	1.23%	8.44
Banque Centrale Populaire	267.80	(0.07%)	5.61

Source: Bloomberg, Kamco Research

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