

MENA Markets Daily Report

September 12, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,698.31	(0.2%)	(5.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,670.06	0.1%	(0.9%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,721.37	0.1%	2.2%	(4.9%)
	4	Kuwait	All Share Index	▲	7,015.52	(0.1%)	(3.8%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,235.14	0.7%	7.2%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	4,070.17	0.1%	22.0%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,824.29	0.2%	(4.1%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,712.50	0.2%	(4.9%)	20.3%
	9	Qatar	QE 20 Index	▲	10,403.62	0.6%	(2.6%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,939.03	(0.1%)	2.3%	5.5%
	11	Oman	MSX 30 Index	▲	4,698.20	0.0%	(3.3%)	17.6%
	12	Egypt	EGX 30	▼	19,278.72	(1.5%)	32.1%	22.2%
	13	Jordan	ASE Index	▲	2,411.17	0.0%	(3.6%)	18.1%
		Tunisia	Tunisia Index	▼	8,940.98	(0.3%)	10.3%	15.1%
		Morocco	MASI	▲	11,725.83	0.1%	9.4%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,142.78	0.8%	1.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.50	2.1%	6.5%	(41.3%)
		India	SENSEX	▲	67,127.08	0.8%	10.3%	4.4%
		Brazil	BOVESPA Stock Index	▲	116,883.34	1.4%	6.5%	4.7%
		Mexico	BOLSA Index	▼	52,267.48	(0.5%)	7.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	977.50	0.4%	2.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,969.45	0.7%	14.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	504.30	0.3%	(0.3%)	(19.8%)
		Europe	DJ Stoxx 600	▲	456.21	0.3%	7.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,805.59	0.4%	7.6%	(10.1%)
		U.S.A	S&P 500	▲	4,487.46	0.7%	16.9%	(19.2%)
		U.S.A	DJIA	▲	34,663.72	0.3%	4.6%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,917.89	1.1%	33.0%	(33.0%)
		UK	FTSE 100	▲	7,496.87	0.3%	0.6%	1.7%
		Germany	DAX	▲	15,800.99	0.4%	13.5%	(11.4%)
		Japan	NIKKEI 225	▼	32,467.76	(0.4%)	24.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,096.45	(0.6%)	(8.5%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.57	(0.50%)	1.01%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.33%	3.53%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.47%	0.42%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.04%)	(0.83%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	90.64	(0.0%)	5.5%	5.8%
		Oil	NYMEX	▼	87.29	(0.3%)	8.8%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.61	0.1%	(37.5%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,922.30	0.2%	5.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.08	0.7%	(3.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,087.36	(2.8%)	51.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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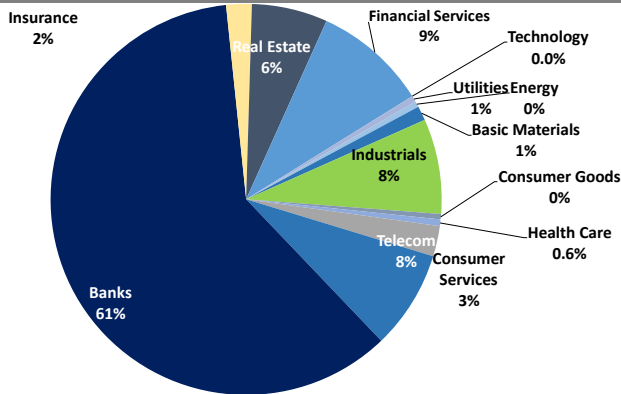
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,966.1	19.8	10.6%
2- National Bank of Kuwait	7,287.6	13.3	14.8%
3- Boubayan Bank	2,436.9	36.9	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,465.0	21.3	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,138.5	18.1	11.0%
8- Gulf Bank	840.1	12.5	9.3%
9- Burgan Bank	661.8	15.4	5.8%
10- National Mobile Telecom Co.	637.5	7.7	14.3%
Total	28,858	16.04	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.032	0.004	15.3%
Advanced Technology Co.	0.479	0.043	9.9%
Al TAMEER Real Estate Investment Co.	0.018	0.001	8.4%
Kuwait Business Town Real Estate Co.	0.063	0.004	6.9%
Kuwait & M.E. Financial Inv. Co.	0.084	0.005	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.063	(0.003)	(4.4%)
Al-Argan International Real Estate Co.	0.076	(0.003)	(4.3%)
Al-Deera Holding	0.186	(0.008)	(4.1%)
Shuaiba Industrial Co.	0.211	(0.009)	(4.1%)
National Industries Co.	0.167	(0.007)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.056	2.7%	10,623,916
Int'l Financial Advisors Co.	0.200	2.6%	10,367,122
Al TAMEER Real Estate Investment Co.	0.018	8.4%	8,866,628
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.3%	8,310,155
Manazel Holding Co.	0.032	3.6%	7,825,515

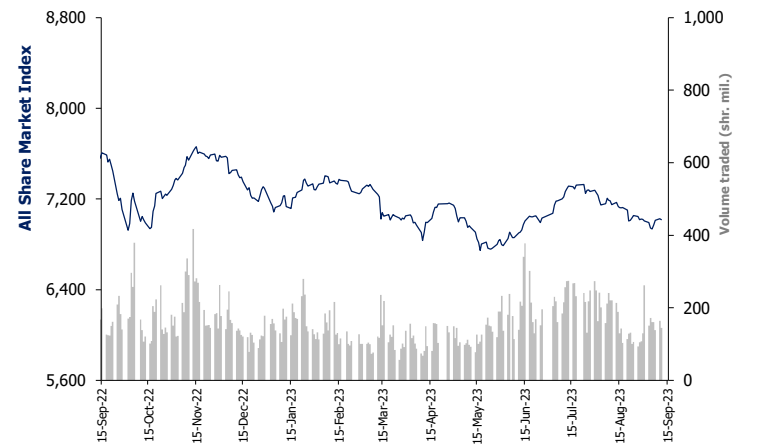
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,637.0	(0.1%)	0.1%	(10.9%)
Energy	200.6	0.1%	(0.1%)	(12.6%)
Basic Materials	497.0	0.4%	(0.5%)	4.0%
Industrials	3,267.8	(0.3%)	0.7%	(13.2%)
Consumer Staples	186.3	0.5%	1.2%	28.3%
Health Care	232.3	2.9%	0.0%	4.7%
Consumer Discretionary	1,037.7	0.2%	(1.9%)	5.7%
Telecommunications	3,399.6	(0.3%)	0.8%	(6.1%)
Banks	25,189.4	(0.2%)	0.0%	(16.2%)
Insurance	886.2	(0.4%)	(1.3%)	43.4%
Real Estate	2,606.5	0.6%	0.9%	1.2%
Financial Services	3,914.7	(0.1%)	0.2%	2.0%
Technology	7.7	0.0%	(3.3%)	(19.1%)
Utilities	211.2	0.5%	(1.0%)	2.1%

Market Breadth	 55	 51	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,698.31	(12.0)	(0.2%)	0.0%	(5.1%)
Main 50 Index	5,670.06	3.4	0.1%	0.6%	(0.9%)
Main Market Index	5,721.37	3.6	0.1%	0.5%	2.2%
All Share Market Index	7,015.52	(7.7)	(0.1%)	0.1%	(3.8%)
Market Cap (KWD Mn)	41,637.00	(46.0)	(0.1%)	0.1%	(10.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

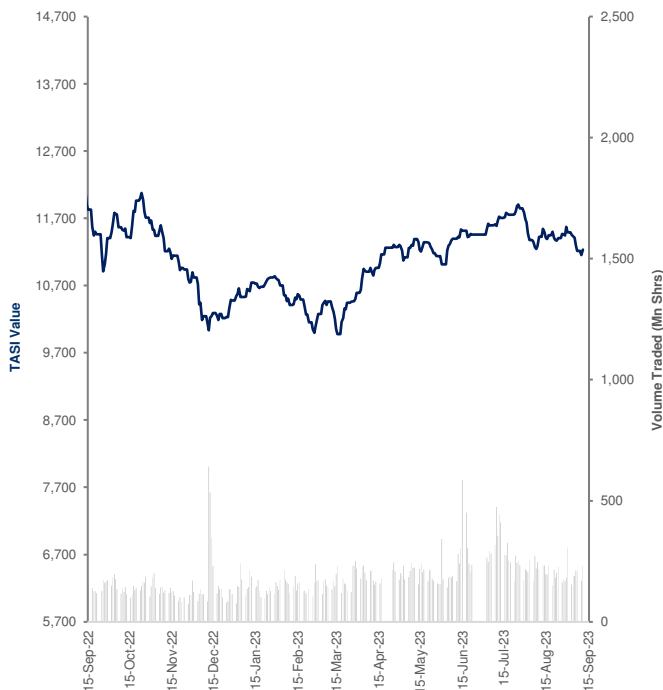
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	144.2	(19.2)	(11.8%)	156.1	252.9
Value Traded (KWD Mn)	25.1	(0.1)	(0.6%)	41.5	66.1
No. of Trades	9,463	1,027	12.2%	9,459	12,675

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.748	(0.3%)	2,978,596
Int'l Financial Advisors Co.	0.200	2.6%	2,040,220
National Bank of Kuwait	0.919	(0.1%)	1,629,271
Arabi Holding Group Co.	0.469	3.3%	1,434,729
Agility (PWC Logistics)	0.574	(0.3%)	889,025

Saudi Tadawul Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,191,572.8	(0.1%)	(2.8%)	13.3%
Energy	8,240,673.7	(0.4%)	(3.1%)	15.9%
Materials	699,446.8	2.0%	0.1%	0.6%
Capital Goods	34,481.6	0.0%	(1.0%)	61.5%
Commercial & Professional Svc	9,724.4	0.7%	(1.5%)	35.1%
Transportation	19,539.4	1.5%	(4.1%)	27.0%
Consumer Durables & Apparel	4,187.1	2.4%	4.1%	14.4%
Consumer Services	80,625.0	0.7%	(2.5%)	42.6%
Media	25,956.4	2.2%	2.3%	28.2%
Retailing	32,709.5	0.9%	(1.6%)	10.3%
Food & Staples Retailing	53,884.4	1.2%	(2.6%)	15.9%
Food & Beverages	111,414.4	1.4%	(2.1%)	24.5%
Health Care Equipment & Svc	144,199.5	(0.9%)	(0.9%)	13.6%
Pharma, Biotech & Life Science	12,392.0	1.7%	(2.0%)	374.1%
Banks	873,309.4	0.4%	(3.1%)	(7.3%)
Diversified Financials	58,743.4	2.3%	(0.7%)	2.5%
Insurance	75,036.4	0.8%	2.6%	52.9%
Telecommunication Services	244,897.1	1.1%	(0.8%)	11.7%
Utilities	242,360.8	2.1%	(3.0%)	8.7%
REITs	17,466.4	0.1%	(0.4%)	7.3%
Real Estate Mgmt & Dev't	103,001.4	0.1%	(3.8%)	22.9%
Software & Services	107,523.5	(0.3%)	(10.3%)	74.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	26.95	10.0%
Filing & Packing Materials Man	44.00	7.6%
Al Hassan Ghazi Ibrahim Shaker	26.00	7.0%
Al-Baha Development & Investme	0.16	6.7%
Saudi Ceramic Co	29.70	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	144.80	(10.0%)
Arabian Pipes Co	99.00	(4.3%)
Wafrah for Industry and Dev.	40.45	(3.3%)
Alandalus Property Co	22.44	(3.3%)
Hail Cement Co	12.40	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	33.80	13,533
Al-Baha Development & Investme	0.16	12,707
Shams	0.76	10,812
Anaam International Holding Gr	1.10	8,313
Batic Investments and Logistic	2.24	7,969

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,235.14	81.09	0.7%	(2.2%)	7.2%
Market Cap (SAR Mn)	11,191,573	(6,001)	(0.1%)	(2.8%)	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	231.3	62.0	36.6%	200.4	189.5
Value Traded (SAR Mn)	6,485.2	1,624.9	33.4%	5,294.6	7,801.8
No. of Trades	465,297	114,548	32.7%	365,310	373,609

Market Breadth	▲ 157	▼ 59	= 21
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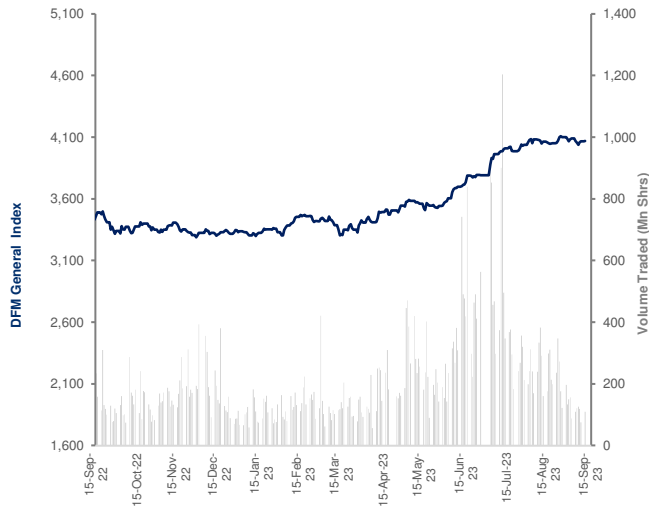
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.80	(0.4%)	453.27
Etihaad Atheeb Telecommunicatio	144.80	(10.0%)	345.31
Arabian Pipes Co	99.00	(4.3%)	245.51
Saudi Steel Pipe Co	39.50	1.2%	212.91
Al Rajhi Bank	70.80	0.9%	188.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,483.1	0.1%	0.5%	18.7%
Financials	296,728.5	0.3%	1.2%	23.1%
Real Estate	108,524.6	0.7%	0.1%	26.2%
Industrial	86,285.0	(0.2%)	(0.8%)	16.0%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,630.7	(0.3%)	(0.9%)	20.0%
Consumer Discretionary	4,427.6	(0.7%)	(1.8%)	57.3%
Telecommunication	24,432.4	0.2%	1.3%	(7.7%)
Utilities	138,629.2	(0.7%)	0.5%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.29	2.9%
Shuaa Capital	0.37	1.9%
Amanat Holdings Pjsc	1.08	1.9%
Emaar Properties Pjsc	7.10	1.4%
Emirates Nbd	16.90	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.66	(3.5%)
Al Firdous Holdings Pjsc	0.55	(3.0%)
Emirates Refreshments Co	0.00	(1.9%)
Dubai Islamic Insurance Co	0.55	(1.8%)
National International Holding	1.40	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.40	19,740
Ajman Bank Pjsc	2.33	12,794
Ektitab Holding Company	0.29	11,332
Amanat Holdings Pjsc	1.08	6,905
Emaar Properties Pjsc	7.10	6,565

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,070.17	2.72	0.1%	(0.3%)	22.0%
Market Cap (AED Mn)	686,483	514	0.1%	0.5%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	109.6	34.8	46.5%	229.7	145.2
Value Traded (AED Mn)	253.0	45.1	21.7%	397.1	359.8
No. of Trades	5,660	76	1.4%	7,639	5,456

Market Breadth	▲ 10	▼ 18	= 43
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.90	0.90%	61.02
Emaar Properties Pjsc	7.10	1.43%	46.33
Ajman Bank Pjsc	2.33	(1.27%)	29.88
Dubai Islamic Bank	5.64	0.36%	14.75
Air Arabia Pjsc	2.79	(1.06%)	14.43

Source: Bloomberg, Kamco Research

September 12, 2023

Sector Returns



Trading Indicators

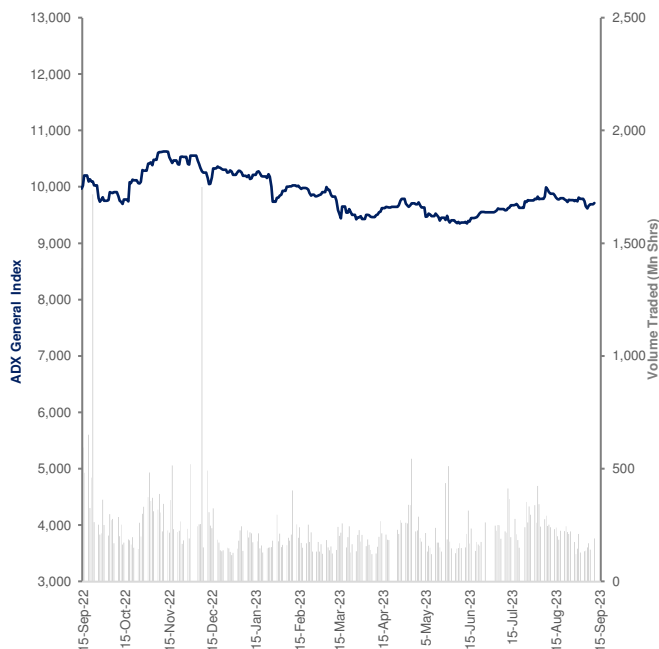
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	(5.71%)	0.10
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,903,970.1	0.6%	(0.5%)	12.5%
Financials	1,348,791.6	0.0%	(1.3%)	4.7%
Telecommunication	208,007.1	0.6%	(2.9%)	(10.4%)
Consumer Discretionary	85,145.7	(1.0%)	(1.8%)	73.1%
Industrial	301,669.0	0.4%	(0.6%)	(0.8%)
Real Estate	46,450.4	1.4%	2.4%	22.8%
Basic Materials	110,075.8	(0.3%)	(0.0%)	(1.0%)
Energy	383,037.7	(0.6%)	(0.2%)	250.6%
Utilities	399,141.6	4.4%	3.2%	3.5%
Consumer Staples	4,513.5	0.2%	(1.6%)	22.2%
Health Care	17,137.6	(0.2%)	1.1%	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.35	13.2%
Waha Capital Pjsc	1.70	6.9%
National Marine Dredging Co	24.02	4.9%
Abu Dhabi National Energy Co	3.55	4.4%
United Arab Bank Pjsc	1.40	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(8.8%)
Union Insurance Co	0.53	(7.8%)
Ras Al Khaima Poultry	1.70	(7.1%)
ADC Acquisition Corporation	13.76	(5.0%)
Abu Dhabi Natl Co For Buildi	0.37	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.05	41,676
Aldar Properties Pjsc	5.40	25,055
Rak Properties	1.13	18,042
Abu Dhabi National Energy Co	3.55	16,158
Eshraq Properties Co Pjsc	0.53	12,532

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,712.50	21.98	0.2%	(1.0%)	(4.9%)
Market Cap (AED Mn)	2,903,970	16,745	0.6%	(0.5%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	190.3	49.6	35.2%	207.0	232.5
Value Traded (AED Mn)	1,011.7	191.8	23.4%	1,174.4	1,462.8
No. of Trades	11,286	1,551	15.9%	11,852	8,773

Market Breadth	▲ 20	▼ 27	= 33
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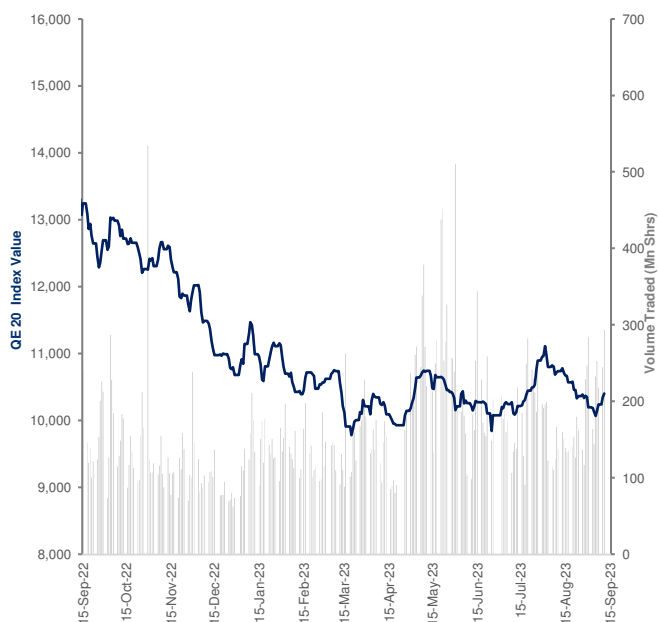
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.05%	223.50
Multiply Group	4.05	0.50%	169.67
Aldar Properties Pjsc	5.40	1.50%	135.59
Alpha Dhabi Holding PJSC	19.88	0.20%	111.01
Abu Dhabi National Energy Co	3.55	4.41%	56.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,215.4	0.4%	1.5%	0.1%
Banking & Finance Sector	286,493.7	0.6%	(1.0%)	(2.8%)
Goods & Consumer Services	29,822.9	0.5%	0.1%	(8.9%)
Industrial Sector	161,717.4	0.1%	7.1%	2.7%
Insurance Sector	11,752.6	0.5%	(1.1%)	12.5%
Real Estate	42,885.5	0.5%	0.6%	(0.6%)
Telecom	42,513.7	0.0%	0.2%	17.5%
Transport	34,029.7	1.4%	2.1%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.16	5.3%
Masraf Al Rayan QSC	2.28	4.1%
Qatar Navigation QSC	9.97	3.9%
Qatar National Cement Co QSC	3.62	2.7%
Widam Food Co	2.34	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.38	(1.5%)
Qatar First Bank	1.44	(1.4%)
Mesaieed Petrochemical Holding	1.86	(1.3%)
Qatar International Islamic Ba	9.82	(1.0%)
Ahli Bank QSC	3.72	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.77	53,671
Masraf Al Rayan QSC	2.28	39,735
Qatar Aluminum Manufacturing C	1.38	37,755
Baladna	1.33	27,540
Gulf International Services QS	2.81	16,328

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,403.62	57.19	0.6%	2.0%	(2.6%)
Market Cap (QAR Mn)	609,215	2,591	0.4%	1.5%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	293.2	48.7	19.9%	175.3	209.6
Value Traded (QAR Mn)	649.8	74.8	13.0%	487.2	732.5
No. of Trades	20,101	4,507	28.9%	16,483	17,094

Market Breadth	▲ 27	▼ 16	= 9
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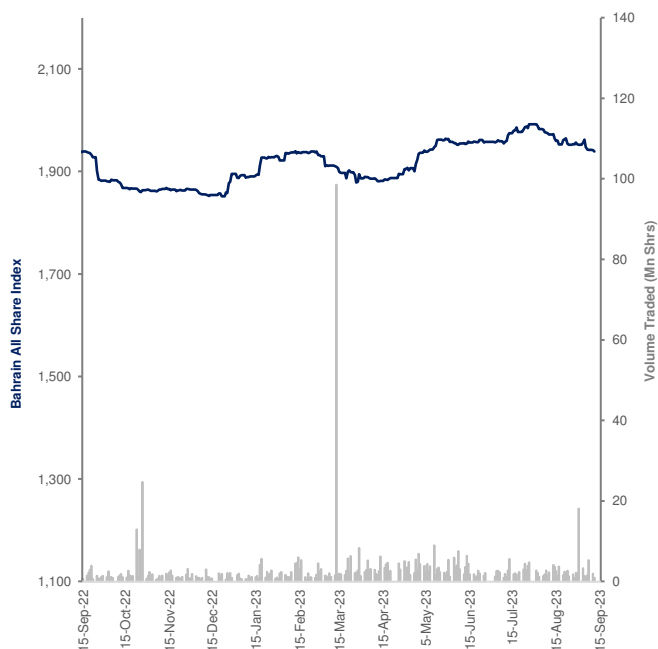
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.28	4.05%	90.36
Industries Qatar QSC	14.00	0.07%	60.89
Dukhan Bank	4.18	(0.45%)	56.79
Qatar Aluminum Manufacturing C	1.38	(1.50%)	52.77
Gulf International Services QS	2.81	2.00%	45.38

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,603.4	0.1%	(2.5%)	(0.5%)
Materials	1,590.4	(0.4%)	0.0%	2.8%
Industrial	115.1	0.0%	(0.8%)	(15.2%)
Consumer Discretionary	224.3	0.0%	0.9%	5.5%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,373.1	0.2%	(2.7%)	(0.6%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.1	0.0%	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.49	2.1%
Kuwait Finance House - Bahrain	2.36	0.4%
GFH FINANCIAL GROUP BSC	0.26	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.03	(2.39)	(0.1%)	(0.7%)	2.3%
Market Cap (BHD Mn)	31,603.4	46	0.1%	(2.5%)	(0.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.21	(1.4%)
Al Salam Bank-Bahrain BSC	0.18	(0.5%)
Aluminium Bahrain B.S.C	1.12	(0.4%)
BBK BSC	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	925	(1,024)	(52.5%)	3,269.6	2,483.7
Value Traded (BHD '000)	905	(402)	(30.7%)	1,136.1	1,131.6
No. of Trades	31	(11)	(26.2%)	55	60

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.12	389
Kuwait Finance House - Bahrain	2.36	157
BBK BSC	0.50	118
Bahrain Commercial Facilities	0.21	116
United Gulf Holding	0.05	55

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.12	(0.44%)	0.44
Kuwait Finance House - Bahrain	2.36	0.43%	0.37
BBK BSC	0.50	(0.20%)	0.06
Bahrain National Holding	0.49	2.08%	0.01
Bahrain Commercial Facilities	0.21	(1.41%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,860.1	0.1%	(1.4%)	5.0%
Financial	5,517.1	0.2%	(1.2%)	4.7%
Industrial	830.0	(0.1%)	(1.6%)	(5.5%)
Services	2513.0	(0.1%)	(1.9%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	4.4%
Al Suwadi Power Co.	0.02	4.3%
Voltamp Energy Co.	0.116	0.9%
Ominvest	0.40	0.5%
Bank Muscat	0.28	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	(2.0%)
Phoenix Power Co.	0.06	(1.7%)
Oman & Emirates Investment Holding Co.	0.06	(1.5%)
Oman Flour Mills	0.57	(0.7%)
Oman Cables Industry Co.	1.97	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,669
Al Anwar Holding	0.08	856
Bank Nizwa	0.10	511
Shell Oman Marketing Co.	0.89	500
Oman Telecommunications Co.	1.01	316

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,698.20	2.03	0.0%	(2.1%)	(3.3%)
Market Cap (OMR Mn)	8,860.1	5.45	0.1%	(1.4%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,913.9	(2,474.8)	(29.5%)	11,155.2	19,228.6
Value Traded (OMR '000)	1,863.7	(430.3)	(18.8%)	2,342.4	3,670.2

Market Breadth	▲ 5	▼ 7	= 103
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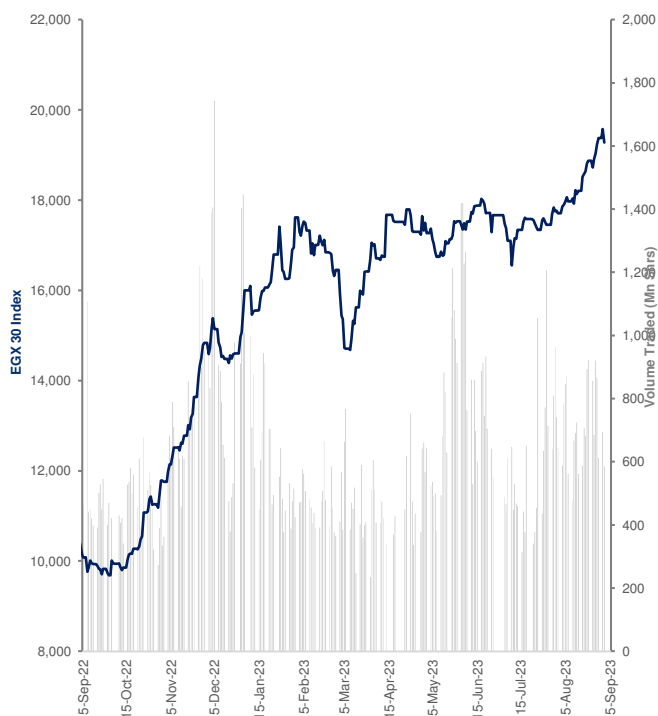
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.35%	0.76
Shell Oman Marketing Co.	0.89	0.00%	0.45
Oman Telecommunications Co.	1.01	(0.10%)	0.32
Al Anwar Holding	0.08	0.00%	0.07
Bank Nizwa	0.10	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,312,963.3	(1.9%)	0.9%	31.3%
Banks	326,762.1	(4.2%)	(2.6%)	31.9%
Basic Resources	177,862.7	(1.2%)	1.5%	74.2%
Industrial Goods	54,038.6	(2.8%)	(2.9%)	82.1%
Health Care & Pharmaceuticals	41,558.2	0.3%	2.1%	(10.2%)
Real Estate	169,614.2	0.1%	5.1%	29.4%
Travel and Leisure	45,312.3	0.3%	0.4%	39.8%
Food, Beverages & Tobacco	106,798.8	(1.9%)	7.3%	53.4%
Energy and Support Services	13,851.6	(0.1%)	4.9%	37.6%
Trade and Distributors	8,712.0	0.2%	7.4%	35.8%
Shipping and Transport	45,437.2	(1.8%)	(3.3%)	37.8%
Education Services	14,703.2	(0.8%)	1.9%	(16.0%)
Contracting and Construction Eng	18,246.2	(1.3%)	1.6%	20.2%
Textiles and Durables	16,391.9	(1.0%)	0.4%	40.2%
Building Materials	11,077.0	(1.4%)	0.1%	0.4%
Media & Communication Services	112,256.7	(2.7%)	4.2%	8.4%
Paper and Packaging	2,052.6	(0.8%)	(2.5%)	(1.0%)
Non-bank Financial Services	148,288.0	(0.8%)	(1.5%)	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Macro Group Pharmaceuticals -Macro Capital	2.62	10.1%
Memphis Pharmaceuticals	41.20	9.5%
Contact Financial Holding	3.45	6.2%
Egypt for Poultry	4.42	6.0%
Tourah Portland Cement Co	21.59	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE:	1.52	(4.9%)
Marsa Marsa Alam For Tourism Development	1.79	(4.8%)
Rubex International for Plastic and Acrylic Manufacturing	4.55	(4.6%)
Iron And Steel for Mines and Quarries	1.53	(4.2%)
Giza General Contracting	0.39	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.12	46,774
Ibnsina Pharma	2.12	41,673
Giza General Contracting	0.39	31,595
Palm Hills Development Company	2.01	31,410
Dice Sport & Casual Wear	0.56	26,387

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,278.72	(299.1)	(1.5%)	2.1%	32.1%
Market Cap (EGP Mn)	1,312,963.3	(25,267.0)	(1.9%)	0.9%	31.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	585.3	(109.1)	(15.7%)	627.7	150.7
Value Traded (EGP Mn)	3,063.5	1,226.2	66.7%	2,023.5	566.3
No. of Trades	71,927	(347)	(0.5%)	69,066	17,353

Market Breadth	▲ 30	▼ 115	= 79
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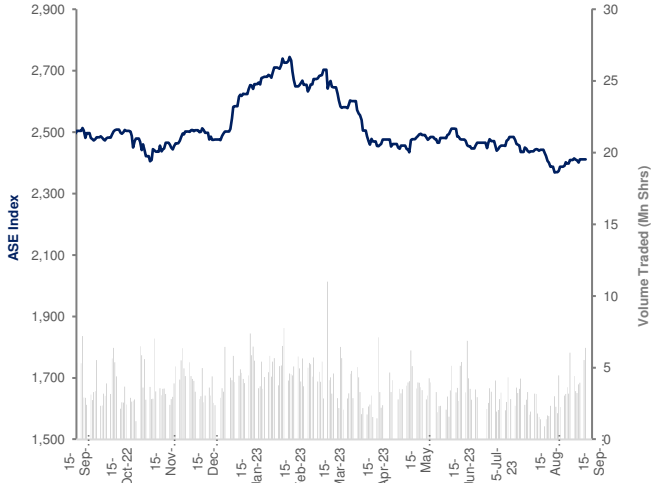
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	57.89	(1.55%)	1054.25
Heliopolis Housing	12.38	1.06%	261.71
Egyptian Kuwaiti Holding-EGP	37.72	(0.74%)	230.19
Belton Financial Holding	3.12	(2.50%)	147.64
Egyptian Financial Group-Hermes Holding Company	15.71	(1.20%)	117.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,022.6	(0.0%)	0.1%	(3.7%)
Banking	7,440.4	(0.1%)	(0.4%)	(5.8%)
Insurance	255.1	0.6%	0.4%	(7.7%)
Diversified Financial Services	244.3	0.1%	2.5%	0.3%
Real Estate	413.8	0.6%	2.5%	11.1%
Educational Services	60.7	0.0%	1.3%	7.8%
Hotels and Tourism	284.9	(1.2%)	(0.5%)	(3.8%)
Transportation	297.9	0.5%	1.1%	8.1%
Technology and Communication	103.5	0.3%	0.9%	11.2%
Utilities and Energy	1,507.7	0.2%	0.8%	1.2%
Commercial Services	287.7	0.2%	(0.4%)	(1.8%)
Chemical Industries	53.1	(0.0%)	6.5%	(8.4%)
Food and Beverages	9.0	2.7%	22.6%	(68.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.72	7.5%
RUM TOURIST TRANSPORTATION C	0.16	6.7%
SABA'EK INVESTMENT	0.46	4.5%
ARAB INVESTORS UNION FOR REA	0.46	4.5%
SHIRA REAL ESTATE DEVELOPMEN	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.64	(7.4%)
JORDAN INTL INSURANCE	0.49	(3.9%)
JORDAN INDUSTRIAL RESOURCES	0.27	(3.6%)
JORDAN DECAPOLIS PROPERTIES	0.28	(3.4%)
RUMM FINANCIAL BROKERAGE	0.35	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.37	1,062
AMWAJ PROPERTIES	0.33	1,054
AL-TAJAMOUAT FOR CATERING HS	0.47	467
RUM TOURIST TRANSPORTATION C	0.16	403
UNION INVESTMENT CORP	0.50	365

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,411.17	0.34	0.0%	0.1%	(3.6%)
Market Cap (JD Mn)	11,022.60	(2.59)	(0.0%)	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	6,378.0	844.9	15.3%	3,791.2	2,893.8
Value Traded (JD *000)	3,990.5	720.0	22.0%	4,954.9	6,582.2
No. of Trades	2,814	(181)	(6.0%)	2,390	2,356

Market Breadth

▲ 31 ▼ 17 = 87

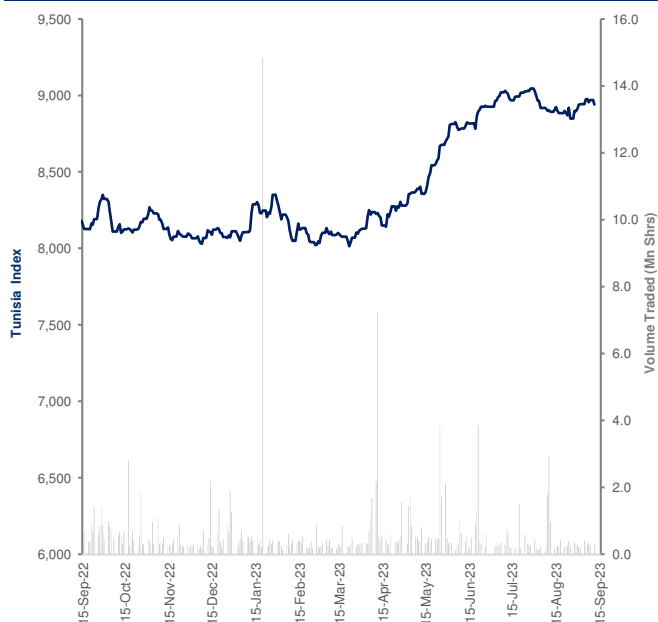
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.04	0.00%	0.54
JORDAN TELECOM	2.46	0.00%	0.51
AL-TAJAMOUAT FOR TOURISTIC P	0.37	2.78%	0.39
AMWAJ PROPERTIES	0.33	3.13%	0.33
AL FARIS NATIONAL COMP FOR I	0.84	3.70%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,246.3	(0.2%)	0.4%	5.3%
Banking	10,971.3	(0.4%)	(0.6%)	9.1%
Insurance	939.1	(0.5%)	(0.7%)	(0.1%)
Leasing	776.3	0.9%	3.2%	21.5%
Financial Services	1,412.4	0.0%	(0.3%)	(16.0%)
Industrial	1,807.5	(0.4%)	(0.9%)	7.9%
Chemical Industry	396.4	0.0%	(2.0%)	(17.3%)
Food & Beverage	4,321.9	(0.7%)	2.7%	5.4%
Retailing	1,171.3	1.2%	3.4%	7.9%
Others	1,450.0	0.5%	1.1%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	12.30	4.1%
Societe de Transport Hydrocarb	14.67	2.7%
Banque de Tunisie et des Emira	4.99	1.8%
Euro Cycles SA	13.52	1.7%
Telnet Holding	6.88	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.61	(4.2%)
GIF Filter SA	0.49	(3.9%)
Tunis Re	6.07	(3.7%)
Universal Auto Distributors Ho	0.34	(2.9%)
Banque de l'Habitat	12.00	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	1.95	68
Tunisie Profiles Aluminium SA	5.06	42
Societe D'Articles Hygieniques	8.51	30
Accumulateur Tunisienne Assad	0.87	30
Unite de Fabrication de Medica	7.92	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,940.98	(27.84)	(0.3%)	0.0%	10.2%
Market Cap (DT Mln)	23,246	(53.65)	(0.2%)	0.4%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	327.9	48.2	17.2%	624.3	546.9
Value Traded ('000 DT)	2,537.1	347.8	15.9%	6,451.0	3,926.0
No. of Trades	916	(18)	(1.9%)	1,055	983

Market Breadth	▲ 17	▼ 23	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.35	(0.11%)	0.64
Societe D'Articles Hygieniques	8.51	(0.93%)	0.26
Attijari Bank	45.85	(0.11%)	0.24
Tunisie Profiles Aluminium SA	5.06	1.00%	0.21
Unite de Fabrication de Medica	7.92	1.02%	0.14

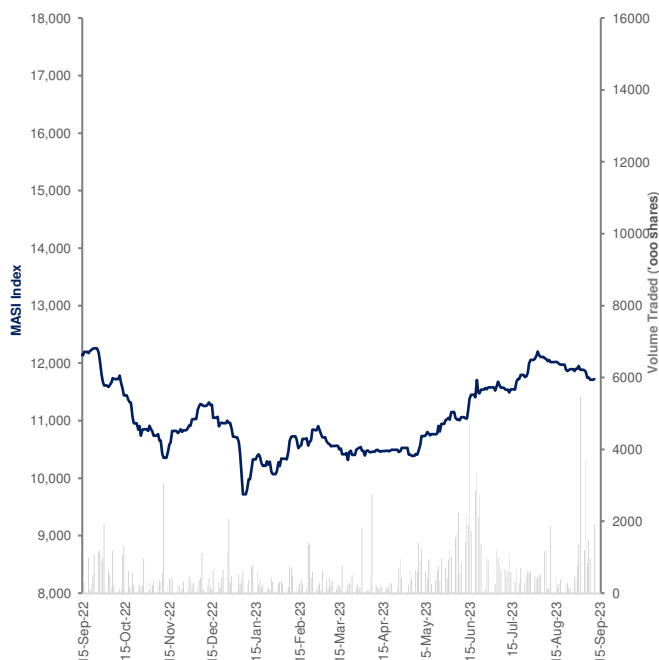
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,246.6	0.1%	(2.3%)	7.9%
Banking	207,520.4	(0.7%)	(3.9%)	10.5%
Beverages	10,852.4	(0.9%)	(3.4%)	10.0%
Chemicals	2,184.6	(0.8%)	(1.3%)	(9.7%)
Construction & Building Material	65,003.0	5.9%	1.2%	24.7%
Distributors	18,103.7	(0.3%)	(1.1%)	1.0%
Electricity	24,791.6	0.1%	(6.2%)	(4.3%)
Food Producers & Processors	26,501.8	(0.2%)	1.9%	9.0%
Holding Companies	2,688.4	(1.0%)	(1.0%)	27.9%
Insurance	26,321.0	1.5%	(1.9%)	6.3%
Investment & other Finance	3,394.6	(1.6%)	(1.7%)	6.1%
Leisures & Hotel	2,692.7	(6.0%)	(13.0%)	64.9%
Materials, Software & Computer	5,928.7	(1.0%)	3.1%	1.6%
Mining	23,301.2	(0.5%)	(1.6%)	(23.9%)
Oil & Gas	14,609.4	(3.4%)	(3.4%)	(8.6%)
Real Estate	7,025.0	(3.3%)	4.3%	91.1%
Telecommunications	91,469.9	(1.0%)	(1.8%)	9.5%
Transport	747.8	(0.2%)	(1.3%)	(9.8%)
Forestry & Paper	110.5	(3.6%)	(7.0%)	57.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	557.60	6.0%
Ciments du Maroc	1515.00	5.9%
LafargeHolcim Maroc SA	1748.00	5.9%
Wafa Assurance	4068.00	2.8%
Fenle Brossette	102.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	187.95	(6.0%)
Alliances Developpement Immobi	93.01	(4.6%)
Med Paper SA	23.10	(3.6%)
Afrikaia Gaz	4250.00	(3.4%)
Salafin	517.20	(3.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.35	1,560.2
Auto Hall	72.23	110.9
Alliances Developpement Immobi	93.01	87.6
Banque Centrale Populaire	252.00	27.4
Attijariwafa Bank	438.50	27.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,725.83	13.46	0.1%	(1.9%)	9.4%
Market Cap (MAD Mn)	533,247	306	0.1%	(2.3%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,917.0	958.4	100.0%	696.2	652.5
Value Traded (MAD Mn)	101.00	(6.38)	(5.9%)	86.2	97.8

Market Breadth	▲ 8	▼ 25	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	12.35	(2.76%)	19.18
Ciments du Maroc	1515.00	5.94%	15.59
Attijariwafa Bank	438.50	(0.68%)	11.93
Alliances Developpement Immobi	93.01	(4.61%)	8.18
Auto Hall	72.23	(1.05%)	8.09

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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