

MENA Markets Daily Report

October 12, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,894.62	0.8%	3.3%	26.2%
		Kuwait	Main 50 Index	▼	5,406.47	(0.2%)	(11.5%)	31.7%
		Kuwait	Main Market Index	▼	5,259.81	(0.2%)	(10.6%)	29.3%
		Kuwait	All Share Index	▼	7,045.48	0.6%	0.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,514.26	(0.1%)	2.1%	29.8%
		UAE - Dubai	DFM General Index	▼	3,320.12	(0.6%)	3.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,982.63	(1.1%)	(7.1%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,754.17	(0.8%)	14.9%	68.2%
		Qatar	QE 20 Index	▼	12,754.52	(1.2%)	9.7%	11.4%
		Bahrain	Bahrain All Share	▼	1,878.51	(0.1%)	4.5%	20.6%
		Oman	MSX 30 Index	▼	4,520.19	(0.3%)	9.5%	12.9%
		Egypt	EGX 30	▼	9,867.23	(0.8%)	(17.4%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	2,979.79	0.2%	(18.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	964.67	0.1%	(39.5%)	15.0%
		India	SENSEX	▼	57,147.32	(1.5%)	(1.9%)	22.0%
		Brazil	BOVESPA Stock Index	▼	114,827.12	(1.0%)	9.5%	(11.9%)
		Mexico	BOLSA Index	▲	45,792.99	0.7%	(14.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	864.66	(2.3%)	(29.8%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,376.29	(0.8%)	(26.5%)	20.1%
		Asia	MSCI Asia Pacific	▼	444.36	(2.2%)	(29.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	387.95	(0.6%)	(20.5%)	22.2%
		Europe	FTSEurofirst 300	▼	1,538.75	(0.6%)	(18.6%)	23.0%
		U.S.A	S&P 500	▼	3,588.84	(0.7%)	(24.7%)	26.9%
		U.S.A	DJIA	▲	29,239.19	0.1%	(19.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	10,426.19	(1.1%)	(33.4%)	21.4%
		UK	FTSE 100	▼	6,885.23	(1.1%)	(6.8%)	14.3%
		Germany	DAX	▼	12,220.25	(0.4%)	(23.1%)	15.8%
		Japan	NIKKEI 225	▼	26,401.25	(2.6%)	(8.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	16,832.36	(2.2%)	(28.1%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	113.22	0.07%	18.35%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.10	(0.79%)	(18.95%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	0.97	0.06%	(14.62%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.22	(0.01%)	(2.53%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	94.29	(2.0%)	21.2%	50.2%
		Oil	NYMEX	▼	89.35	(2.0%)	18.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.60	2.5%	74.2%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,666.34	(0.1%)	(8.9%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.15	(2.3%)	(17.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,019.10	(1.2%)	(59.0%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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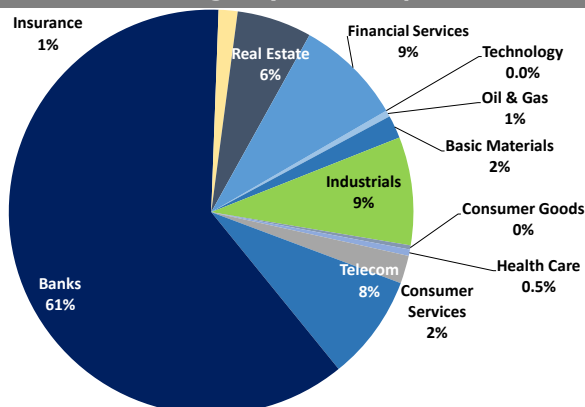
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 12, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,726.0	17.6	12.7%
2- Kuwait Finance House	7,298.6	26.1	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubayan Bank	3,009.3	50.1	7.7%
5- Zain	2,540.0	12.9	16.6%
6- Agility (PWC Logistics)	1,811.7	1.9	64.6%
7- Gulf Bank	1,008.2	18.0	8.3%
8- Mabane Co.	995.7	17.0	10.8%
9- Commercial Bank of Kuwait	956.2	12.0	9.5%
10- Burgan Bank	716.7	14.7	6.6%
Total	29,462	12.42	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.021	0.002	10.2%
Kuwait Finance & Investment Co.	0.066	0.004	6.5%
Kuwait Financial Centre	0.109	0.006	5.8%
Jiyad Holding Co.	0.025	0.001	5.0%
Privatization Holding Co.	0.034	0.002	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
AL-Enma'a Real Estate Co.	0.059	(0.006)	(8.6%)
Educational Holding Group	2.835	(0.165)	(5.5%)
Sokouk Holding Co.	0.023	(0.001)	(5.3%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(5.0%)
Kuwait Co. For Process Plant Const. & Cont	0.305	(0.016)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.786	1.4%	31,988,907
Agility (PWC Logistics)	0.677	3.5%	10,225,673
Jiyad Holding Co.	0.025	5.0%	7,961,676
The Commercial Real Estate Co.	0.100	1.2%	7,800,493
National Co. for Consumer Industries	0.106	0.0%	7,688,816

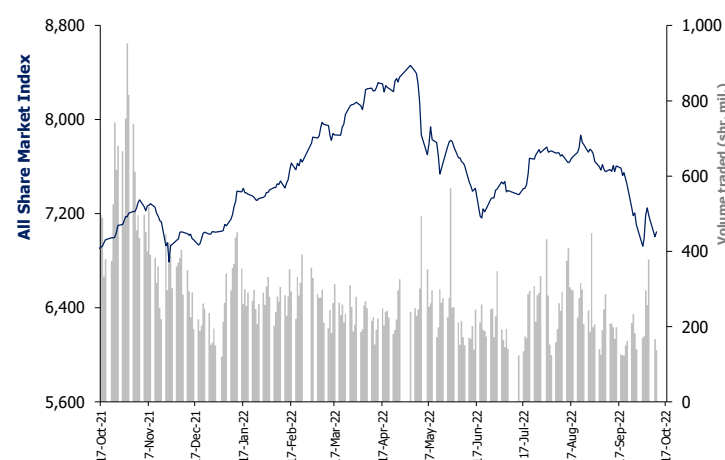
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,380.9	▲	0.5%	(0.4%)	1.0%
Oil & Gas	214.2	▼	(0.8%)	(3.4%)	(27.6%)
Basic Materials	773.3	▼	(0.5%)	(3.8%)	(15.4%)
Industrials	3,641.3	▲	1.9%	0.1%	(10.8%)
Consumer Staples	141.2	▲	0.4%	(0.9%)	(38.6%)
Health Care	213.7	=	0.0%	(6.2%)	(45.9%)
Consumer Discretionary	941.6	▼	(1.3%)	0.9%	40.8%
Telecommunications	3,551.4	▲	0.0%	(0.5%)	6.3%
Banks	25,914.4	▲	0.6%	(0.0%)	7.4%
Insurance	634.9	▲	0.6%	4.5%	2.6%
Real Estate	2,526.4	▲	0.3%	(0.6%)	(12.9%)
Financial Services	3,609.6	▲	0.1%	(3.3%)	(12.7%)
Technology	7.8	=	0.0%	(3.7%)	(17.0%)
Utilities	211.2	▲	1.1%	(1.5%)	(15.8%)

Market Breadth		63		39		55
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,894.62	63.5	0.8%	(0.7%)	3.3%	
Main 50 Index	5,406.47	(9.0)	(0.2%)	(1.9%)	(11.5%)	
Main Market Index	5,259.81	(12.0)	(0.2%)	(1.5%)	(10.6%)	
All Share Market Index	7,045.48	42.5	0.6%	(0.8%)	0.0%	
Market Cap (KWD Mn)	42,380.89	229.3	0.5%	(0.4%)	1.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

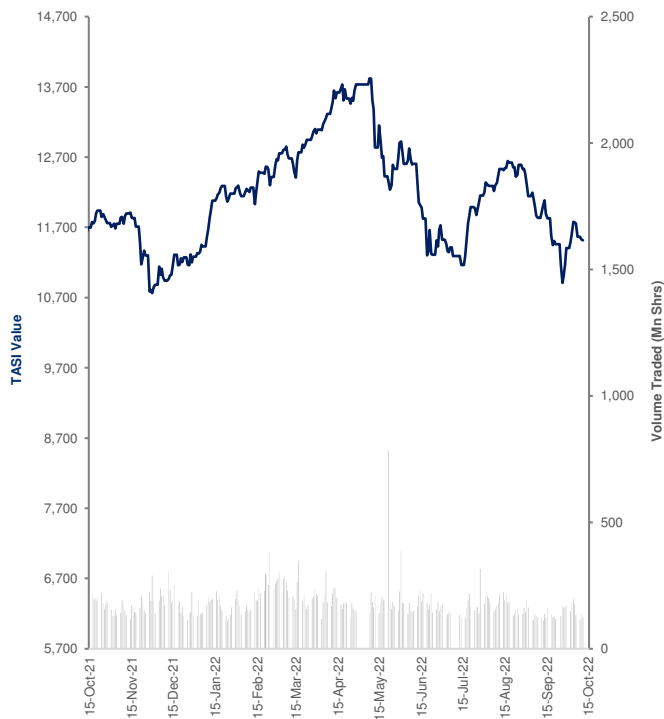
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	137.8	(29.2)	(17.5%)	244.0	328.1
Value Traded (KWD Mn)	52.3	(25.9)	(33.1%)	66.0	52.4
No. of Trades	10,376	(3,448)	(24.9%)	12,567	11,952

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.786	1.4%	25,188,025
Agility (PWC Logistics)	0.677	3.5%	6,859,189
National Bank of Kuwait	1.023	0.3%	3,069,748
Boubayan Bank	0.805	1.0%	1,389,006
Zain	0.587	0.3%	1,339,322

Saudi Tadawul Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,843,701.0	(0.1%)	0.1%	8.3%
Energy	7,898,432.8	(0.1%)	(0.4%)	9.7%
Materials	731,637.3	(0.5%)	2.4%	(5.4%)
Capital Goods	19,069.0	0.1%	4.3%	(10.5%)
Commercial & Professional Svc	7,071.8	0.5%	3.2%	(8.2%)
Transportation	16,449.7	(0.1%)	1.5%	(7.0%)
Consumer Durables & Apparel	4,258.4	(0.6%)	1.7%	(30.4%)
Consumer Services	28,909.4	(0.0%)	0.7%	(6.6%)
Media	22,378.0	2.4%	5.0%	4.5%
Retailing	33,702.7	(1.5%)	0.9%	(17.3%)
Food & Staples Retailing	52,827.8	0.5%	1.1%	207.3%
Food & Beverages	94,173.6	(0.6%)	0.9%	(2.6%)
Health Care Equipment & Svc	136,919.6	1.8%	10.8%	45.6%
Pharma, Biotech & Life Science	3,198.0	0.6%	1.9%	(32.3%)
Banks	1,041,958.4	(0.5%)	0.6%	4.6%
Diversified Financials	65,540.6	(0.1%)	2.0%	7.3%
Insurance	50,510.3	1.7%	1.2%	(4.6%)
Telecommunication Services	227,710.7	(0.8%)	(3.0%)	(12.5%)
Utilities	230,990.0	0.8%	0.7%	39.7%
REITs	17,337.3	0.0%	(0.6%)	(4.2%)
Real Estate Mgmt & Dev't	99,832.7	0.4%	2.0%	4.0%
Software & Services	60,793.0	0.9%	5.6%	114.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	32.00	9.0%
Gulf Insurance Group	27.60	7.4%
Al-Ahsa Development Co	18.38	4.7%
Aldawaa Medical Services Co.	81.90	4.5%
Yanbu Cement Co	38.70	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	20.22	(6.3%)
Umm Al-Qura Cement Co	18.76	(3.7%)
United Electronics Co	81.90	(3.4%)
Raydan Food Co	27.05	(3.4%)
Fawaz Abdulaziz Al Hokair & Co	17.96	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	12.64	10,767
Dar Al Arkan Real Estate Devel	16.00	10,055
Bank Al-Jazira	23.80	6,356
Rabigh Refining & Petrochemica	14.64	6,162
Saudi Telecom Co	37.80	4,525

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,514.26	(16.11)	(0.1%)	1.0%	2.1%
Market Cap (SAR Mn)	10,843,701	(16,130)	(0.1%)	0.1%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	124.1	(15.7)	(11.2%)	184.7	294.0
Value Traded (SAR Mn)	4,412.5	(291.8)	(6.2%)	7,543.4	9,574.2
No. of Trades	295,041	(5,209)	(1.7%)	369,085	381,196

Market Breadth	▲ 94	▼ 105	= 25
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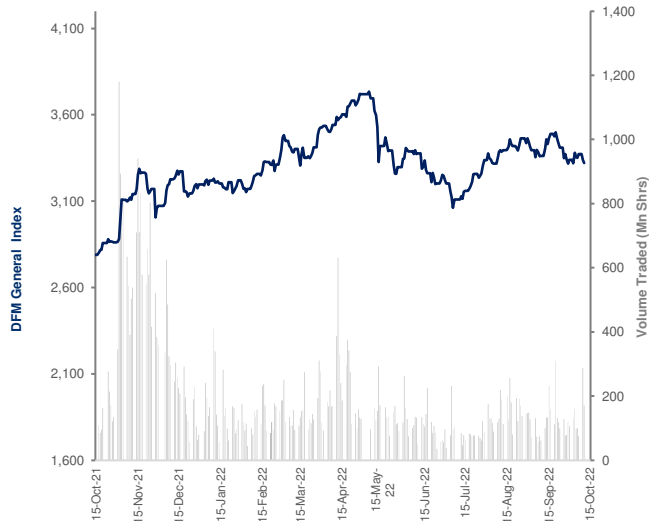
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.90	(0.7%)	237.07
National Commercial Bank	61.30	(2.5%)	228.47
Saudi Basic Industries Corp	91.40	(0.7%)	187.06
Saudi Telecom Co	37.80	(0.9%)	171.65
Dar Al Arkan Real Estate Devel	16.00	1.3%	159.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	569,511.9	(0.2%)	(0.2%)	7.3%
Banking	212,857.8	(0.1%)	(0.3%)	4.3%
Consumer Staples	136,877.9	0.7%	1.6%	7.7%
Investment & Financial Services	23,417.8	(0.8%)	(5.0%)	(32.6%)
Insurance	6,088.8	(0.6%)	2.5%	4.4%
Industrial	7,548.0	0.0%	0.0%	34.8%
Real Estate	80,706.3	(1.4%)	(1.7%)	12.0%
Telecommunication	26,374.7	(1.7%)	(1.7%)	(12.6%)
Transportation	65,243.4	(0.0%)	0.4%	57.2%
Services	10,397.1	0.1%	(0.9%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.37	5.7%
TECOM	2.28	1.8%
Commercial Bank Of Dubai	4.75	1.1%
Al Salam Bank Sudan	1.13	0.9%
DEWA	2.54	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.15	(9.7%)
Amlak Finance	0.61	(5.2%)
Islamic Arab Insurance Com	0.54	(4.6%)
Takaful Emarat Insurance	0.71	(3.9%)
Deyaar Development Pjsc	0.45	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.37	74,785
SALIK	2.26	11,223
Amlak Finance	0.61	10,806
Emaar Properties Pjsc	5.68	10,788
DEWA	2.54	8,567

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,320.12	(19.19)	(0.6%)	(0.6%)	3.9%
Market Cap (AED Mn)	569,512	(1,025)	(0.2%)	(0.2%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	171.6	(114.9)	(40.1%)	144.5	144.2
Value Traded (AED Mn)	272.2	(15.0)	(5.2%)	358.8	202.5
No. of Trades	6,099	59	1.0%	5,527	2,698

Market Breadth			
	▲ 9	▼ 19	= 39

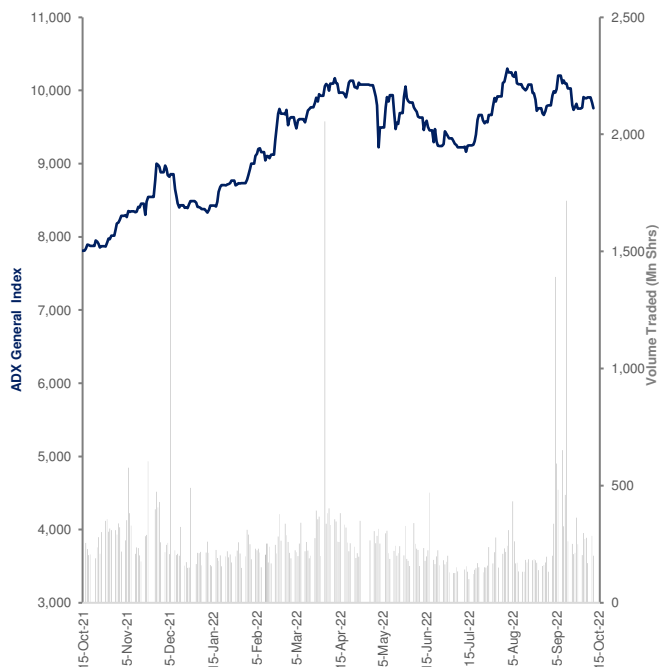
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.68	(2.24%)	61.96
Dubai Islamic Bank	6.00	0.17%	39.21
Gulf Navigation Holding Pjsc	0.37	5.70%	27.15
SALIK	2.26	0.00%	25.24
Emirates Nbd	13.10	(0.38%)	24.30

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,186,332.8	(0.7%)	1.3%	37.5%
Financials	1,032,684.0	(0.3%)	0.6%	61.8%
Telecommunication	240,599.5	(2.5%)	2.6%	(20.8%)
Consumer Discretionary	10,137.9	0.3%	1.9%	(0.7%)
Industrial	320,866.5	(0.6%)	(0.5%)	(0.8%)
Real Estate	36,399.8	(0.0%)	0.1%	6.7%
Basic Materials	128,470.5	(0.7%)	(3.6%)	339.7%
Energy	116,288.7	(1.3%)	(0.1%)	1.0%
Utilities	281,085.6	(0.8%)	3.7%	89.4%
Consumer Staples	4,201.2	(0.9%)	(1.6%)	(10.4%)
Health Care	15,599.0	7.6%	445.2%	370.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.11	11.0%
Sharjah Group Co.	2.62	10.5%
Burjeel Holdings	2.53	9.5%
Methaq Takaful Insurance	0.65	1.2%
Abu Dhabi Aviation Co	4.95	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.28	(9.9%)
Abu Dhabi Ports	5.40	(3.9%)
Abu Dhabi Ship Building Co	4.10	(3.3%)
Fertiglobe	5.25	(3.0%)
Abu Dhabi Natl Co For Buildi	0.17	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Burjeel Holdings	2.53	67,666
Multiply Group	3.20	23,476
Abu Dhabi National Energy Co	2.50	14,893
ADNOC Distribution	4.38	9,093
Eshraq Properties Co Pjsc	0.47	8,659

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,754.17	(76.67)	(0.8%)	0.0%	14.9%
Market Cap (AED Mn)	2,186,333	(14,923)	(0.7%)	1.3%	37.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	201.2	(84.4)	(29.6%)	254.4	189.1
Value Traded (AED Mn)	1,071.1	(166.0)	(13.4%)	1,572.1	1,281.5
No. of Trades	11,132	(543)	(4.7%)	9,162	3,801

Market Breadth	▲ 9	▼ 27	= 39
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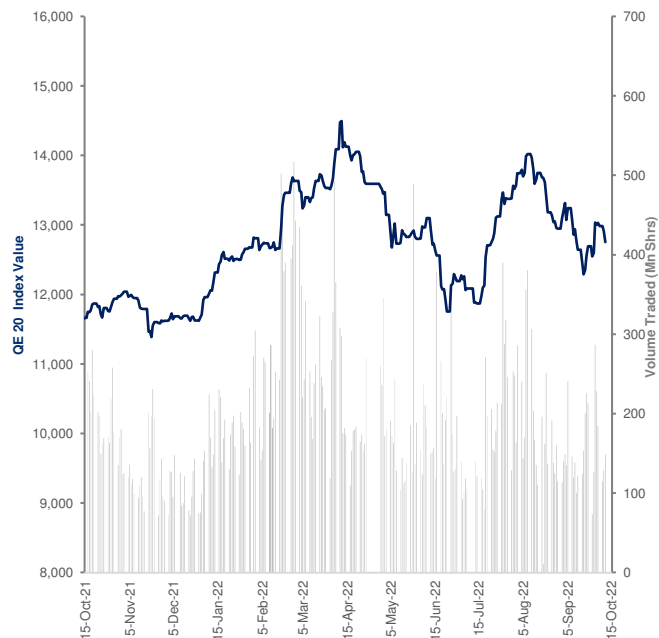
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	359.90	0.25%	307.63
Burjeel Holdings	2.53	9.52%	164.07
Alpha Dhabi Holding PJSC	24.30	(0.08%)	94.60
Multiply Group	3.20	(1.23%)	75.93
Abu Dhabi Ports	5.40	(3.91%)	41.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	707,423.6	(1.5%)	0.3%	4.7%
Banking & Finance Sector	343,761.3	(1.5%)	(0.5%)	(0.1%)
Goods & Consumer Services	36,093.7	(0.6%)	0.3%	1.6%
Industrial Sector	189,914.0	(2.1%)	1.6%	12.4%
Insurance Sector	12,491.4	(1.2%)	(0.1%)	(9.6%)
Real Estate	52,323.3	(3.2%)	(0.4%)	(3.1%)
Telecom	36,034.9	0.5%	2.8%	22.0%
Transport	36,804.8	0.5%	0.1%	24.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.60	1.3%
Qatar Gas Transport Co Ltd	4.10	1.2%
Commercial Bank PSQC/The	7.15	0.8%
Vodafone Qatar QSC	1.63	0.7%
Ooredoo Qpsc	9.10	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.25	(4.1%)
National Leasing	0.92	(4.0%)
Mazaya Qatar Real Estate Devel	0.84	(3.4%)
Gulf International Services QS	1.83	(3.4%)
Al Khaleej Takaful Group QSC	3.05	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.77	53,410
Ezdan Holding Group QSC	1.25	18,921
National Leasing	0.92	14,385
Mazaya Qatar Real Estate Devel	0.84	7,924
Masraf Al Rayan QSC	4.02	7,743

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,754.52	(159.36)	(1.2%)	0.5%	9.7%
Market Cap (QAR Mn)	707,424	(11,087)	(1.5%)	0.3%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	148.7	20.1	15.6%	203.9	198.6
Value Traded (QAR Mn)	392.3	38.3	10.8%	708.8	449.7
No. of Trades	14,755	1,466	11.0%	16,903	9,676

Market Breadth

▲ 6 ▼ 38 = 4

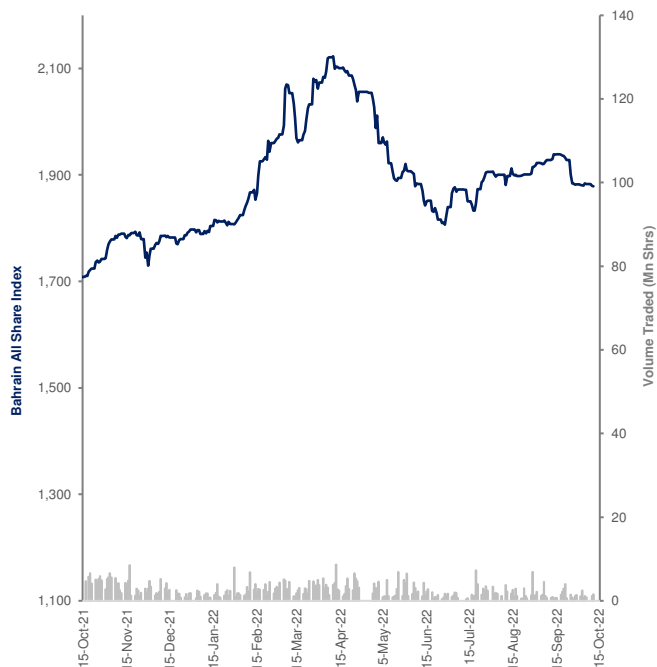
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.77	(1.34%)	94.95
Industries Qatar QSC	17.10	(2.68%)	36.62
Qatar National Bank QPSC	19.60	(2.15%)	32.94
Masraf Al Rayan QSC	4.02	(1.71%)	31.48
Ezdan Holding Group QSC	1.25	(4.06%)	24.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,778.8	0.9%	(45.4%)	(44.8%)
Materials	1,491.0	(0.0%)	0.5%	31.2%
Industrial	134.9	0.0%	(0.3%)	(6.8%)
Consumer Discretionary	212.5	(1.1%)	(1.1%)	7.9%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	21,824.0	1.1%	(48.6%)	(48.2%)
Communication Services	875.5	0.0%	0.0%	(17.7%)
Real Estate	87.0	0.0%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	2.0%
Al Salam Bank-Bahrain BSC	0.09	1.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,878.51	(0.99)	(0.1%)	(0.2%)	4.5%
Market Cap (BHD Mn)	24,779	227	0.9%	(0.1%)	6.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(8.2%)
Gulf Hotel Group B.S.C	0.35	(2.8%)
BBK BSC	0.48	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,496	330	28.3%	2,357.3	4,205.5
Value Traded (BHD '000)	1,666	1,405	538.0%	1,060.4	818.7
No. of Trades	32	(1)	(3.0%)	57	64

Market Breadth	▲ 2	▼ 3	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.50	615
Ithmaar Holding BSC	0.05	564
Al Salam Bank-Bahrain BSC	0.09	140
Bahrain Telecommunications Co	0.48	102
Al Baraka Banking Group BSC	0.32	20

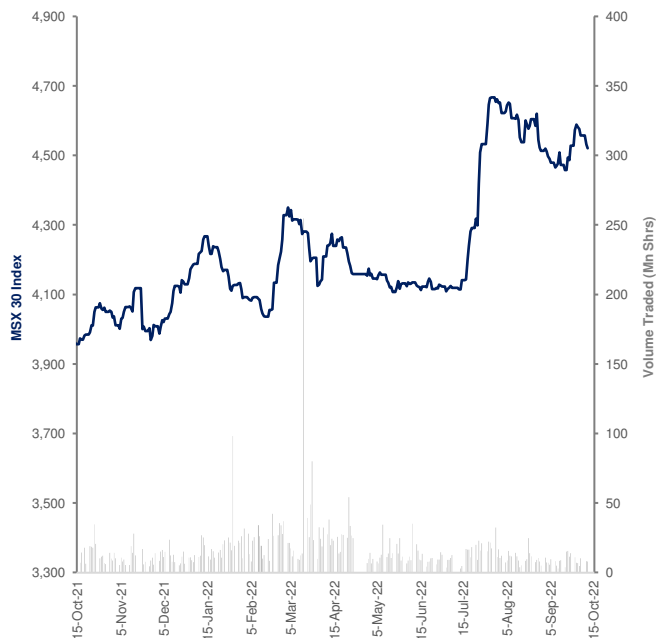
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.50	1.96%	1.54
Bahrain Telecommunications Co	0.48	0.00%	0.05
Ithmaar Holding BSC	0.05	(8.16%)	0.03
Aluminium Bahrain B.S.C	1.05	0.00%	0.02
Al Salam Bank-Bahrain BSC	0.09	1.12%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,129.6	(0.1%)	(0.0%)	13.8%
Financial	5,049.5	(0.1%)	0.2%	21.7%
Industrial	844.2	0.0%	0.9%	(1.2%)
Services	2235.9	(0.1%)	(0.9%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.06	5.3%
Al Madina Takaful Co.	0.09	3.6%
Raysut Cement Co.	0.195	2.6%
Renaissance Services Co.	0.49	2.1%
Al Maha Ceramics Co	0.50	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.20	(8.3%)
Al Batinah Power Co.	0.04	(2.8%)
Oman Arab Bank	0.12	(2.4%)
National Aluminium Products Co.	0.08	(2.4%)
Phoenix Power Co.	0.04	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.58	1,059
Sohar Bank	0.10	833
HSBC Bank Oman	0.16	715
Al Anwar Ceramic Tiles Co.	0.39	706
Bank Nizwa	0.10	577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,520.19	(11.16)	(0.2%)	(0.2%)	9.5%
Market Cap (OMR Mn)	8,129.6	(5.46)	-0.1%	(0.0%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	7,798.4	(289.3)	(3.6%)	18,068.0	17,812.3
Value Traded (OMR '000)	2,305.1	(27.8)	(1.2%)	3,507.0	2,687.3

Market Breadth

▲ 12 ▼ 14 = 88

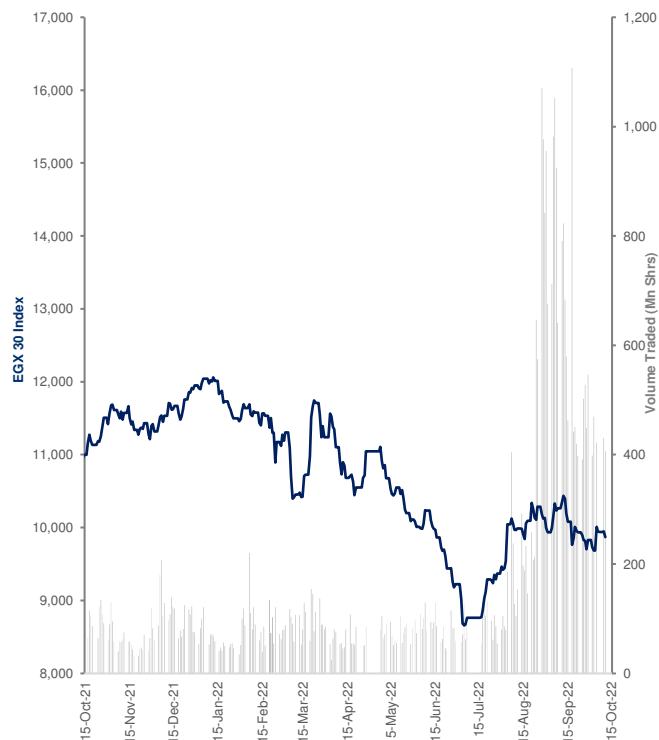
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.58	0.00%	0.61
Oman Telecommunications Co.	0.87	(0.46%)	0.35
Al Anwar Ceramic Tiles Co.	0.39	0.00%	0.28
Renaissance Services Co.	0.49	2.07%	0.26
Al Maha Ceramics Co	0.50	2.04%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	726,957.7	(0.7%)	(0.0%)	(8.5%)
Banks	168,435.2	(0.0%)	1.5%	(18.6%)
Basic Resources	75,750.3	(1.1%)	1.2%	12.6%
Industrial Goods	22,718.8	(1.2%)	(1.3%)	(24.6%)
Health Care & Pharmaceuticals	35,377.5	0.1%	(1.2%)	(13.4%)
Real Estate	102,302.8	(0.7%)	(0.9%)	(9.6%)
Travel and Leisure	25,373.9	0.0%	(0.3%)	21.1%
Food, Beverages & Tobacco	53,403.6	(0.3%)	(0.4%)	(0.5%)
Energy and Support Services	6,606.9	(0.4%)	1.4%	9.0%
Trade and Distributors	4,105.2	(1.7%)	(7.3%)	(47.0%)
Shipping and Transport	18,756.9	(1.1%)	4.9%	18.8%
Education Services	13,468.6	(0.0%)	(2.8%)	(14.0%)
Contracting and Construction Eng	11,233.8	1.7%	(2.9%)	(13.5%)
Textiles and Durables	7,627.5	(0.8%)	(2.4%)	(12.5%)
Building Materials	8,943.1	(1.1%)	(1.0%)	15.9%
Media & Communication Services	71,732.1	(1.4%)	(0.8%)	(22.1%)
Paper and Packaging	1,914.7	(0.5%)	(1.9%)	4.0%
Non-bank Financial Services	99,206.9	(1.6%)	(0.7%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ARAB POLVARA SPINNING & WEAVING CO.	3.18	5.0%
Egyptians For Investment & Urban Development	8.65	4.5%
Egyptian Chemical Industries (Kima)	3.95	2.9%
Egyptian Gulf Bank	0.41	2.8%
Macro Group Pharmaceuticals -Macro Capital	3.80	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	10.80	(20.0%)
El Obour Real Estate Investment	9.75	(11.1%)
Emerald Real Estate Investment	1.55	(9.7%)
The Arab Dairy Products Co. Arab Dairy - Panda	1.93	(7.2%)
ODIN Investments	1.25	(6.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.50	39,376
Dice Sport & Casual Wear	0.34	33,933
Orascom Investment Holding	0.20	30,325
Citadel Capital - Common Shares	1.33	30,308
The Arab Dairy Products Co. Arab Dairy - Panda	1.93	21,870

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,867.23	(81.3)	(0.8%)	0.4%	(17.4%)
Market Cap (EGP Mn)	726,957.7	(4,936.9)	(0.7%)	(0.0%)	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	406.4	(24.3)	(5.6%)	188.3	116.8
Value Traded (EGP Mn)	811.3	(338.7)	(29.5%)	619.2	508.0
No. of Trades	38,164	(3,168)	(7.7%)	20,246	16,278

Market Breadth	▲ 22	▼ 91	= 111
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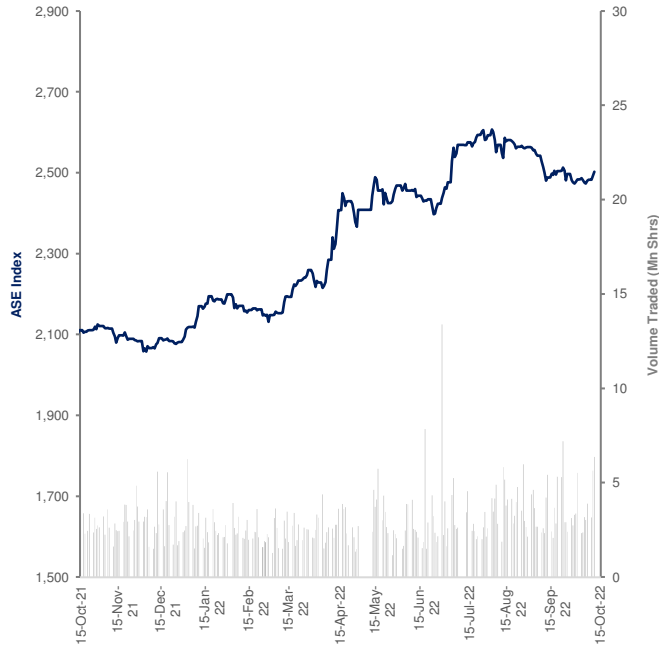
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	25.79	(0.04%)	100.62
Egyptian Financial Group-Hermes Holding Company	11.25	(2.34%)	59.74
The Arab Dairy Products Co. Arab Dairy - Panda	1.93	(7.21%)	43.30
Citadel Capital - Common Shares	1.33	(3.13%)	40.87
Rowad Tourism (Al Rowad)	25.84	(4.97%)	33.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,200.4	1.0%	0.9%	19.1%
Banking	7,851.3	2.3%	2.3%	2.4%
Insurance	287.2	(0.1%)	0.7%	18.4%
Diversified Financial Services	259.5	(0.0%)	(1.0%)	(9.1%)
Real Estate	390.0	1.2%	1.7%	(9.0%)
Educational Services	53.3	(2.2%)	(0.4%)	15.0%
Hotels and Tourism	275.4	0.0%	0.4%	(5.0%)
Transportation	277.8	(0.0%)	(1.4%)	3.8%
Technology and Communication	89.2	0.7%	1.9%	(7.5%)
Utilities and Energy	1,519.6	1.3%	2.8%	36.4%
Commercial Services	295.7	0.1%	1.0%	(7.1%)
Chemical Industries	58.7	0.4%	0.1%	(16.0%)
Food and Beverages	243.0	0.1%	0.9%	(26.6%)
Tobacco and Cigarettes	12.4	(2.4%)	(4.7%)	(9.9%)
Mining and Extraction Industries	6,359.6	(0.2%)	(1.0%)	64.8%
Engineering and Construction	112.9	(0.4%)	(0.4%)	(4.3%)
Electrical Industries	15.9	0.0%	1.0%	(18.2%)
Textiles, Leather and Clothing	33.6	2.8%	1.8%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDANIAN ELECTRIC POWER	2.09	7.2%
COMPREHENSIVE LAND DEVELOPEME	0.90	4.7%
NUTRI DAR	0.91	4.6%
UNION LAND DEVELOPMENT CORP	1.86	4.5%
UNION INVESTMENT CORP	0.00	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.07	(7.0%)
CENTURY INVESTMENT GROUP	0.54	(3.6%)
HIGH PERFORMANCE REAL ESTAT	0.28	(3.4%)
ARAB EAST INVESTMENT	0.57	(3.4%)
FUTURE ARAB INVESTMENT CO	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ASSAS FOR CONCRETE PROD CO	0.52	1,288
JORDANIAN ELECTRIC POWER	2.09	1,010
INJAZ FOR DEVELOPMENT AND PR	0.53	626
ARAB INVESTORS UNION FOR REA	0.46	386
UNION LAND DEVELOPMENT CORP	1.86	347

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,502.20	10.61	0.4%	0.7%	18.1%
Market Cap (JD Mn)	18,200.44	186.95	1.0%	0.9%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	6,368.6	730.3	13.0%	2,990.5	4,158.1
Value Traded (JD '000)	7,518.9	1,930.7	34.6%	6,490.5	6,095.9
No. of Trades	3,843	1,225	46.8%	2,361	2,445

Market Breadth

▲ 37 ▼ 23 = 98

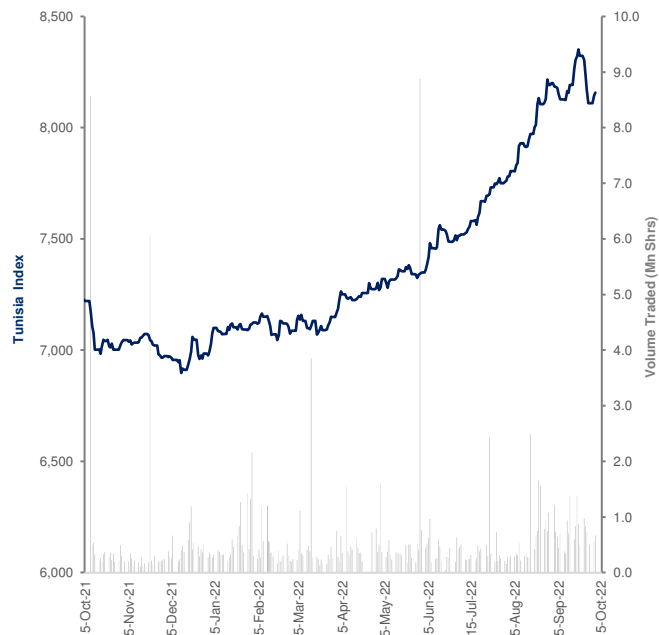
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.09	7.18%	2.07
JORDAN PETROLEUM REFINERY CO	6.05	0.17%	1.09
ASSAS FOR CONCRETE PROD CO	0.52	(1.89%)	0.67
UNION LAND DEVELOPMENT CORP	1.86	4.49%	0.64
JORDAN TELECOM	2.24	0.45%	0.53

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,468.2	2.3%	0.4%	4.2%
Banking	9,523.5	0.3%	(2.8%)	22.6%
Insurance	875.1	3.0%	0.1%	(1.4%)
Leasing	624.7	(0.2%)	(0.3%)	8.3%
Financial Services	1,785.0	1.5%	(1.3%)	(17.1%)
Industrial	1,911.1	13.3%	12.9%	15.2%
Chemical Industry	454.9	(0.2%)	(0.5%)	(11.1%)
Food & Beverage	4,625.7	(0.8%)	(0.8%)	(14.6%)
Retailing	1,121.4	0.9%	1.1%	(2.9%)
Others	1,546.8	17.3%	13.8%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	126.01	9.6%
Euro Cycles SA	29.39	5.1%
GIF Filter SA	0.45	4.7%
Union Internationale de Banque	22.17	3.0%
Ennaki Automobiles	11.75	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.24	(5.3%)
Societe Immobiliere et de Part	28.64	(4.5%)
BH Leasing	1.53	(4.4%)
Societe Electrostar	0.44	(4.3%)
Societe de Transport Hydrocarb	12.95	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	9.60	127
Societe Moderne de Ceramique	0.83	112
Banque de Tunisie	5.44	76
Societe Tunisienne de L'Air	0.48	50
Arab Tunisian Bank	3.05	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,157.72	13.56	0.2%	(2.0%)	15.8%
Market Cap (DT Mln)	22,468	507.44	2.3%	0.4%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	667.7	105.6	18.8%	569.6	519.7
Value Traded ('000 DT)	4,353.6	(1,130.7)	(20.6%)	4,137.8	3,694.7
No. of Trades	1,418	304	27.3%	1,053	1,131

Market Breadth

▲ 13 ▼ 22 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.60	0.00%	1.22
Euro Cycles SA	29.39	5.08%	0.71
Banque de Tunisie	5.44	0.00%	0.41
Union Internationale de Banque	22.17	3.02%	0.25
STE Industrielle de Papier et	6.70	(0.45%)	0.23

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 12, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,731.2	0.4%	1.5%	(11.2%)
Banking	201,025.5	1.1%	2.4%	(10.8%)
Beverages	8,875.7	(2.8%)	(1.4%)	(12.7%)
Chemicals	2,903.6	1.8%	1.9%	0.9%
Construction & Building Material	62,635.7	0.0%	2.1%	(23.0%)
Distributors	18,536.9	0.9%	0.1%	(10.1%)
Electricity	27,834.5	0.0%	3.5%	12.4%
Food Producers & Processors	25,987.5	1.8%	(1.5%)	(13.6%)
Holding Companies	2,363.4	5.3%	(0.1%)	(18.2%)
Insurance	26,089.6	(0.1%)	(1.0%)	(13.9%)
Investment & other Finance	3,704.2	0.0%	(2.7%)	(15.9%)
Leisures & Hotel	1,661.2	3.0%	(0.0%)	5.6%
Materials, Software & Computer	6,041.7	0.0%	3.1%	(1.0%)
Mining	29,718.0	(0.4%)	1.7%	40.8%
Oil & Gas	16,999.8	(0.9%)	(1.9%)	(13.9%)
Real Estate	4,469.6	(0.6%)	1.3%	(12.1%)
Telecommunications	101,975.1	0.0%	1.5%	(16.8%)
Transport	760.1	(0.8%)	(6.1%)	(16.2%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	85.0	2.9%	(1.7%)	51.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	26.98	5.3%
Maghreb Oxygene	353.55	4.0%
Auto Hall	77.70	3.6%
RISMA	115.95	3.0%
Med Paper SA	32.92	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2262.00	(3.9%)
Alliances Developpement Immobi	63.69	(1.9%)
Afrikaia Gaz	4503.00	(1.0%)
CTM	620.00	(0.8%)
Managem SA	2412.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	7.61	36.8
Alliances Developpement Immobi	63.69	23.5
Attijariwafa Bank	429.00	21.9
Maroc Telecom	116.00	17.4
Banque Centrale Populaire	245.00	6.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,782.08	57.64	0.5%	1.5%	(11.8%)
Market Cap (MAD Mn)	543,731	2,426	0.4%	1.5%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	122.2	(119.5)	(49.4%)	640.7	785.5
Value Traded (MAD Mn)	30.09	(5.46)	(15.4%)	98.2	127.0

Market Breadth	▲ 11	▼ 8	= 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	2412.00	(0.45%)	12.18
Attijariwafa Bank	429.00	1.66%	9.30
Maroc Telecom	116.00	0.00%	2.02
Banque Centrale Populaire	245.00	1.24%	1.63
Alliances Developpement Immobi	63.69	(1.94%)	1.48

Source: Bloomberg, Kamco Research

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