

## MENA Markets Daily Report

November 12, 2025

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Country            | Benchmark                       |           | Index Value | DTD Change | YTD % 2025 | 2024 % Change |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------------------|---------------------------------|-----------|-------------|------------|------------|---------------|
| MENA Countries                                                                                                                                                                                                                                                                                                                                                                                                                                                     |         |                    |                                 |           |             |            |            |               |
| <div><div>In this Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div> |         | Kuwait             | Premier Market Index            | ▲         | 9,472.31    | 0.4%       | 20.8%      | 4.8%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Kuwait             | Main 50 Index                   | ▲         | 8,609.58    | 0.6%       | 26.5%      | 24.0%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 2       | Kuwait             | Main Market Index               | ▲         | 8,462.58    | 0.6%       | 22.5%      | 24.0%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3       | Kuwait             | All Share Index                 | ▲         | 8,918.02    | 0.4%       | 21.1%      | 8.0%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 4       | Saudi Arabia       | TADAWUL All Share Index         | ▲         | 11,270.45   | 0.2%       | (6.4%)     | 0.6%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 5       | UAE - Dubai        | DFM General Index               | ▲         | 6,072.06    | 1.1%       | 17.7%      | 27.1%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 6       | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲         | 4,880.36    | 1.0%       | 16.0%      | 9.8%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 7       | UAE - Abu Dhabi    | FTSE ADX General Index          | ▲         | 10,033.81   | 0.1%       | 6.5%       | (1.7%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 8       | Qatar              | QE 20 Index                     | ▲         | 11,140.77   | 0.5%       | 5.4%       | (2.4%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 9       | Bahrain            | Bahrain All Share               | ▼         | 2,076.00    | (0.1%)     | 4.5%       | 0.7%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 10      | Oman               | MSX 30 Index                    | ▲         | 5,691.17    | 0.5%       | 24.4%      | 1.4%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 11      | Egypt              | EGX 30                          | ▼         | 40,261.16   | (0.4%)     | 35.4%      | 19.5%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 12      | Jordan             | ASE Index                       | ▲         | 3,424.94    | 0.1%       | 37.6%      | 2.4%          |
| 13                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Tunisia | Tunisia Index      | ▲                               | 12,820.83 | 0.5%        | 28.8%      | 13.7%      |               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Morocco            | MASI                            | ▼         | 18,624.84   | (2.3%)     | 26.1%      | 22.2%         |
| Emerging Markets                                                                                                                                                                                                                                                                                                                                                                                                                                                   |         |                    |                                 |           |             |            |            |               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | China              | SSE Composite Index             | ▼         | 4,002.76    | (0.4%)     | 19.4%      | 12.7%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | India              | SENSEX                          | ▲         | 83,871.32   | 0.4%       | 7.3%       | 8.2%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Brazil             | BOVESPA Stock Index             | ▲         | 157,748.60  | 1.6%       | 31.1%      | (10.4%)       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Mexico             | BOLSA Index                     | ▲         | 64,321.27   | 2.0%       | 29.9%      | (13.7%)       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Emerging Markets   | MSCI EM Index                   | ▲         | 1,402.67    | 0.2%       | 30.4%      | 5.3%          |
| Global Markets                                                                                                                                                                                                                                                                                                                                                                                                                                                     |         |                    |                                 |           |             |            |            |               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | World              | MSCI ACWI Index                 | ▲         | 1,009.19    | 0.4%       | 20.0%      | 17.3%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Asia               | MSCI Asia Pacific               | ▼         | 723.28      | (0.1%)     | 27.0%      | 8.2%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Europe             | DJ Stoxx 600                    | ▲         | 580.13      | 1.3%       | 14.3%      | 6.0%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Europe             | FTSEurofirst 300                | ▲         | 2,313.41    | 1.3%       | 14.7%      | 6.7%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | U.S.A              | S&P 500                         | ▲         | 6,846.61    | 0.2%       | 16.4%      | 23.3%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | U.S.A              | DJIA                            | ▲         | 47,927.96   | 1.2%       | 12.7%      | 12.9%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | U.S.A              | NASDAQ Composite                | ▼         | 23,468.30   | (0.3%)     | 21.5%      | 28.6%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | UK                 | FTSE 100                        | ▲         | 9,899.60    | 1.2%       | 21.1%      | 5.7%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Germany            | DAX                             | ▲         | 24,088.06   | 0.5%       | 21.0%      | 18.8%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Japan              | NIKKEI 225                      | ▼         | 50,842.93   | (0.1%)     | 27.4%      | 19.2%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Hong Kong          | HANG SENG INDEX                 | ▲         | 26,696.41   | 0.2%       | 33.1%      | 17.7%         |
| Currencies                                                                                                                                                                                                                                                                                                                                                                                                                                                         |         |                    |                                 |           |             |            |            |               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | USD                | USD vs. World Currencies Basket | ▼         | 99.44       | (0.2%)     | (8.34%)    | 6.7%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | GBP/USD            | British Pound / USD Cross       | ▼         | 1.32        | (0.19%)    | 5.07%      | (1.4%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | EUR/USD            | Euro / USD Cross                | ▲         | 1.16        | 0.22%      | 11.86%     | (5.7%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲         | 3.26        | 0.01%      | 0.33%      | (0.2%)        |
| Other Asset Classes                                                                                                                                                                                                                                                                                                                                                                                                                                                |         |                    |                                 |           |             |            |            |               |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Oil                | Brent                           | ▲         | 65.16       | 1.7%       | (12.7%)    | (3.1%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Oil                | NYMEX                           | ▲         | 61.04       | 1.5%       | (14.9%)    | (0.9%)        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▲         | 4.57        | 5.2%       | 4.6%       | 6.8%          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Gold               | Gold Spot \$/Oz                 | ▲         | 4,126.85    | 0.3%       | 57.2%      | 26.3%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Silver             | Silver Spot \$/Oz               | ▲         | 51.22       | 1.4%       | 77.2%      | 21.7%         |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |         | Bitcoin            | Bitcoin USD Cross               | ▼         | 102,606.22  | (2.8%)     | 9.5%       | 116.2%        |

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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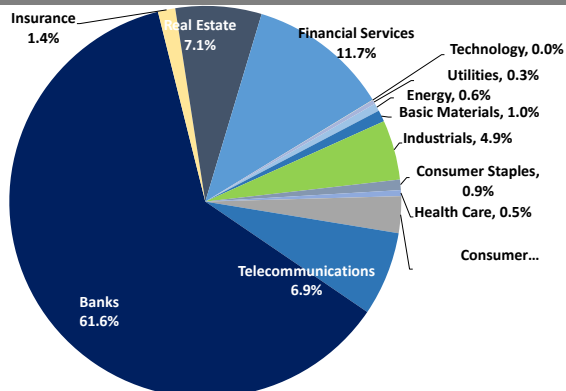
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 11, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                     | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|----------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House          | 14,800.2                | 24.6         | 10.8%        |
| 2- National Bank of Kuwait       | 8,873.9                 | 14.2         | 14.7%        |
| 3- Boubayan Bank                 | 3,175.8                 | 31.9         | 10.8%        |
| 4- Zain                          | 2,323.6                 | 9.4          | 20.1%        |
| 5- Mabanee Co.                   | 1,467.0                 | 17.7         | 11.8%        |
| 6- Commercial Bank of Kuwait     | 1,419.9                 | 9.2          | 21.1%        |
| 7- Gulf Bank                     | 1,389.4                 | 24.8         | 6.8%         |
| 8- Warba Bank                    | 1,291.0                 | 38.2         | 4.2%         |
| 9- Burgan Bank                   | 886.8                   | 19.3         | 5.3%         |
| 10- Boursa Kuwait Securities Co. | 780.2                   | 32.6         | 36.1%        |
| <b>Total</b>                     | <b>36,408</b>           | <b>18.48</b> | <b>12.4%</b> |

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.157          | 0.027           | 20.8%             |
| ACICO Industries Co.           | 0.364          | 0.049           | 15.6%             |
| First Investment Co.           | 0.155          | 0.012           | 8.4%              |
| Kuwait Hotels Co.              | 0.237          | 0.014           | 6.3%              |
| Sanam Real Estate Co.          | 0.218          | 0.011           | 5.3%              |

| Today's Top % Losers             | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| Al-Deera Holding                 | 0.643          | (0.030)         | (4.5%)            |
| Ekttitab Holding Co.             | 0.038          | (0.002)         | (4.0%)            |
| Asiya Capital Investment Co.     | 0.054          | (0.002)         | (3.1%)            |
| Kuwait & M.E. Financial Inv. Co. | 0.151          | (0.004)         | (2.6%)            |
| First Takaful Insurance Co.      | 0.224          | (0.005)         | (2.2%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Ekttitab Holding Co.          | 0.038          | (4.0%)            | 54,009,553         |
| GFH Financial Group           | 0.185          | (0.5%)            | 31,011,419         |
| Manazel Holding Co.           | 0.062          | 3.3%              | 18,341,007         |
| ACICO Industries Co.          | 0.364          | 15.6%             | 17,937,857         |
| National Cleaning Co.         | 0.170          | 1.2%              | 17,716,359         |

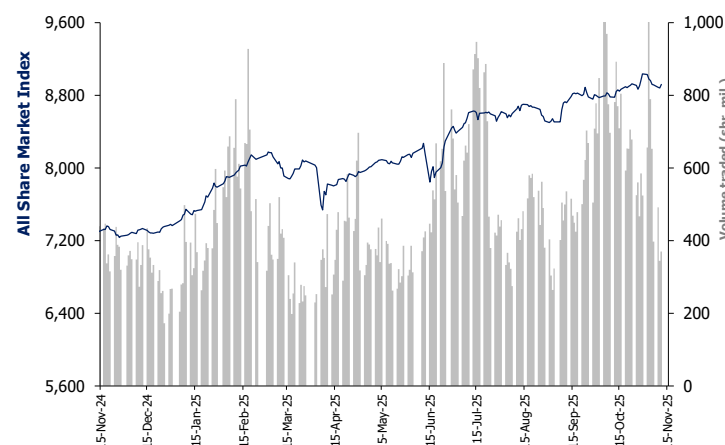
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

|                        | Index<br>Close | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|----------------|----------|--------------|--------------|--------------|
| All Share Market Index | 8,918.0        | ▲        | 0.4%         | (1.3%)       | 21.1%        |
| Energy                 | 1,774.1        | ▲        | 1.2%         | (3.6%)       | 49.2%        |
| Basic Materials        | 904.9          | ▲        | 0.8%         | 2.6%         | (0.7%)       |
| Industrials            | 764.6          | ▲        | 0.8%         | (2.0%)       | 5.7%         |
| Consumer Staples       | 1,524.5        | ▼        | (1.7%)       | 16.7%        | 52.6%        |
| Health Care            | 557.4          | =        | 0.0%         | (3.9%)       | 21.6%        |
| Consumer Discretionary | 2,437.9        | ▼        | (0.2%)       | 1.9%         | 14.8%        |
| Telecommunications     | 1,221.5        | ▲        | 0.4%         | 1.7%         | 20.0%        |
| Banks                  | 2,173.5        | ▲        | 0.6%         | (1.4%)       | 20.1%        |
| Insurance              | 1,929.5        | ▲        | 0.5%         | (0.4%)       | (6.1%)       |
| Real Estate            | 1,973.1        | ▲        | 0.2%         | (3.7%)       | 45.8%        |
| Financial Services     | 1,916.6        | ▲        | 0.2%         | (2.5%)       | 26.9%        |
| Technology             | 1,193.1        | ▲        | 1.9%         | (5.7%)       | 14.7%        |
| Utilities              | 434.2          | =        | 0.0%         | (2.4%)       | 9.3%         |

|                        |                                                                                     |         |                                                                                     |           |                                                                                     |    |
|------------------------|-------------------------------------------------------------------------------------|---------|-------------------------------------------------------------------------------------|-----------|-------------------------------------------------------------------------------------|----|
| Market Breadth         |  | 72      |  | 46        |  | 22 |
| Benchmark Return       | Closing Value                                                                       | DTD Chg | DTD % Chg                                                                           | MTD % Chg | YTD % Chg                                                                           |    |
| Premier Market Index   | 9,472.31                                                                            | 38.6    | 0.4%                                                                                | (1.0%)    | 20.8%                                                                               |    |
| Main 50 Index          | 8,609.58                                                                            | 50.0    | 0.6%                                                                                | (2.8%)    | 26.5%                                                                               |    |
| Main Market Index      | 8,462.58                                                                            | 47.4    | 0.6%                                                                                | (2.5%)    | 22.5%                                                                               |    |
| All Share Market Index | 8,918.02                                                                            | 38.8    | 0.4%                                                                                | (1.3%)    | 21.1%                                                                               |    |
| Market Cap (KWD Mn)    | 53,665.38                                                                           | 233.5   | 0.4%                                                                                | (2.1%)    | 23.6%                                                                               |    |

## Index Performance relative to Volume



## Market Trading Data and Volatility

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2025 | YTD 2024 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 369.2            | 25.3       | 7.3%         | 498.5                     | 265.6    |
| Value Traded (KWD Mn) | 89.9             | 7.8        | 9.5%         | 111.5                     | 58.9     |
| No. of Trades         | 23,643           | 2,680      | 12.8%        | 25,065                    | 15,519   |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.801          | 0.5%              | 6,948,046      |
| ACICO Industries Co.         | 0.364          | 15.6%             | 6,241,462      |
| GFH Financial Group          | 0.185          | (0.5%)            | 5,736,972      |
| National Bank of Kuwait      | 1.015          | 0.7%              | 4,590,253      |
| Zain                         | 0.537          | 0.0%              | 3,708,668      |

Saudi Tadawul Daily Report

November 11, 2025

Index Performance relative to Volume



Sector Returns

|                                        | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------------|-------------------------|--------------|--------------|--------------|
|                                        | 9,536,250.8             | 0.1%         | (1.4%)       | (6.6%)       |
| Energy                                 | 6,368,606.0             | 0.0%         | 0.1%         | (7.2%)       |
| Materials                              | 626,373.2               | (0.1%)       | (4.5%)       | (0.8%)       |
| Capital Goods                          | 70,443.8                | 0.5%         | (2.8%)       | (1.8%)       |
| Commercial & Professional Svc          | 12,010.0                | (0.7%)       | (4.5%)       | (22.5%)      |
| Transportation                         | 49,420.8                | (1.2%)       | (6.3%)       | 1.7%         |
| Consumer Durables & Apparel            | 7,723.6                 | 3.8%         | (2.3%)       | (15.0%)      |
| Consumer Services                      | 58,855.5                | (0.1%)       | (7.7%)       | (14.5%)      |
| Media                                  | 29,280.2                | (0.6%)       | (9.5%)       | (39.0%)      |
| Consumer Discretionary Distribution &  | 34,267.8                | (0.6%)       | (2.7%)       | 13.7%        |
| Consumer Staples Distribution & Retail | 38,155.9                | (1.3%)       | (7.0%)       | (17.7%)      |
| Food & Beverages                       | 94,902.9                | (0.6%)       | (4.2%)       | (18.3%)      |
| Health Care Equipment & Svc            | 166,382.0               | 0.1%         | (5.1%)       | (4.8%)       |
| Pharma, Biotech & Life Science         | 16,333.0                | (1.7%)       | (5.6%)       | (3.5%)       |
| Banks                                  | 1,016,415.6             | 0.7%         | (2.8%)       | 4.4%         |
| Financial Services                     | 66,127.0                | 1.2%         | (2.5%)       | (2.3%)       |
| Insurance                              | 73,700.5                | 0.2%         | (4.5%)       | (24.0%)      |
| Telecommunication Services             | 286,164.3               | 1.2%         | (2.0%)       | 12.6%        |
| Utilities                              | 250,150.2               | (0.0%)       | (8.4%)       | (35.9%)      |
| REITs                                  | 14,649.1                | 0.5%         | (0.9%)       | (5.7%)       |
| Real Estate Mgmt & Dev't               | 143,828.2               | (0.2%)       | (5.0%)       | 12.9%        |
| Software & Services                    | 111,970.6               | 0.0%         | (9.7%)       | (20.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudi Re for Cooperative Reins | 31.68          | 10.0%          |
| Al Mawarid Manpower Co.        | 143.00         | 5.9%           |
| Specialized Medical Co.        | 20.72          | 5.2%           |
| Seera Group Holding            | 29.98          | 3.9%           |
| Saudi Paper Manufacturing Co   | 53.20          | 3.4%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Al Khaleej Training and Educat | 24.00          | (6.5%)         |
| Saudi Advanced Industries Co   | 21.04          | (6.1%)         |
| Balsm Alofoq Medical Co.       | 55.30          | (5.5%)         |
| Saudi Industrial Development C | 17.52          | (4.8%)         |
| Flynas Co.                     | 71.60          | (4.5%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>( <sup>'000</sup> Shrs) |
|-----------------------------------------|----------------|-----------------------------------|
| Americana Restaurants International PLC | 1.91           | 19,499                            |
| Saudi Arabian Oil Co                    | 25.94          | 9,108                             |
| Electrical Industries Co                | 11.69          | 7,982                             |
| Rabigh Refining & Petrochemica          | 8.75           | 7,478                             |
| Saudi National Bank                     | 39.08          | 5,947                             |

Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,270.45        | 26.65      | 0.2%         | (3.3%)       | (6.4%)          |
| Market Cap (SAR Mn)     | 9,536,251        | 8,685      | 0.1%         | (1.4%)       | (6.6%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 186.2            | (9.1)      | (4.7%)       | 284.8                   | 407.9   |
| Value Traded (SAR Mn) | 4,186.3          | (94.7)     | (2.2%)       | 5,380.6                 | 7,732.3 |
| No. of Trades         | 430,613          | (18,249)   | (4.1%)       | 485,814                 | 521,173 |

|                |      |       |      |
|----------------|------|-------|------|
| Market Breadth | ▲ 93 | ▼ 158 | ▬ 18 |
|----------------|------|-------|------|

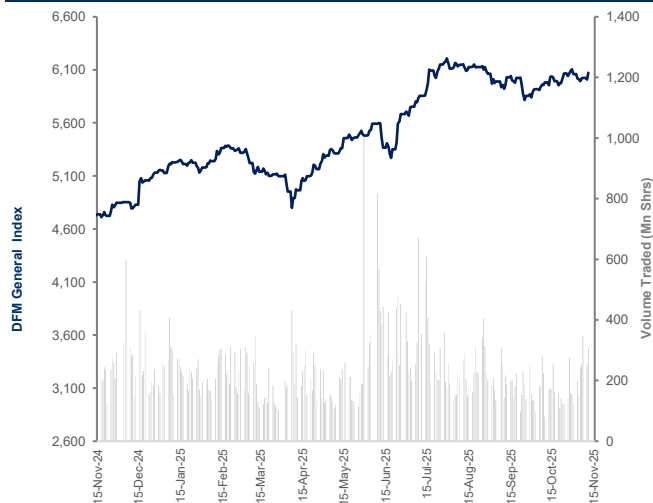
| Most Active Stocks By Value | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Saudi Arabian Oil Co        | 25.94          | 0.0%           | 236.05            |
| Saudi National Bank         | 39.08          | 0.7%           | 231.97            |
| Al Rajhi Bank               | 102.50         | 1.1%           | 197.35            |
| Saudi Telecom Co            | 44.44          | 1.3%           | 109.22            |
| Flynas Co.                  | 71.60          | (4.5%)         | 103.86            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 11, 2025

### Index Performance relative to Volume



### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 1,029,581.8             | 1.2%         | 0.0%         | 13.8%        |
| Financials             | 451,978.0               | 1.3%         | (0.3%)       | 26.3%        |
| Real Estate            | 209,256.0               | 2.8%         | (0.7%)       | 9.3%         |
| Industrial             | 122,137.5               | 1.2%         | 3.9%         | 20.4%        |
| Materials              | 1,489.0                 | 0.0%         | 0.0%         | 19.3%        |
| Consumer Staples       | 29,119.8                | (0.2%)       | 1.2%         | (8.4%)       |
| Consumer Discretionary | 24,989.7                | (1.9%)       | (6.8%)       | (32.0%)      |
| Telecommunication      | 44,649.1                | 0.6%         | 4.3%         | 31.5%        |
| Utilities              | 145,962.6               | (0.3%)       | (1.1%)       | (3.0%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Ektitab Holding Company  | 0.50           | 11.8%          |
| Ithmaar Holding          | 0.23           | 8.7%           |
| Shuaa Capital            | 0.23           | 4.1%           |
| Takaful Emarat Insurance | 1.84           | 4.0%           |
| Emaar Properties Pjsc    | 13.90          | 3.7%           |

| Worst Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Al Mazaya Holding Company  | 0.97           | (8.1%)         |
| Agility                    | 1.65           | (6.3%)         |
| National General Insurance | 5.80           | (2.5%)         |
| TALABAT Holding PLC        | 0.88           | (2.3%)         |
| Islamic Arab Insurance Com | 0.40           | (1.2%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Ithmaar Holding              | 0.23           | 89,163                |
| TALABAT Holding PLC          | 0.88           | 46,929                |
| Ektitab Holding Company      | 0.50           | 26,652                |
| Emaar Properties Pjsc        | 13.90          | 18,898                |
| Shuaa Capital                | 0.23           | 11,216                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 6,072.06         | 64.23      | 1.1%         | 0.2%         | 17.7%           |
| Market Cap (AED Mn) | 1,029,582        | 12,124     | 1.2%         | 0.0%         | 13.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 307.0            | 52.2       | 20.5%        | 234.5                   | 185.7  |
| Value Traded (AED Mn) | 751.4            | 88.2       | 13.3%        | 657.0                   | 372.1  |
| No. of Trades         | 15,310           | 1,800      | 13.3%        | 13,017                  | 9,250  |

| Market Breadth | ▲ 24 | ▼ 15 | ▬ 37 |
|----------------|------|------|------|
|----------------|------|------|------|

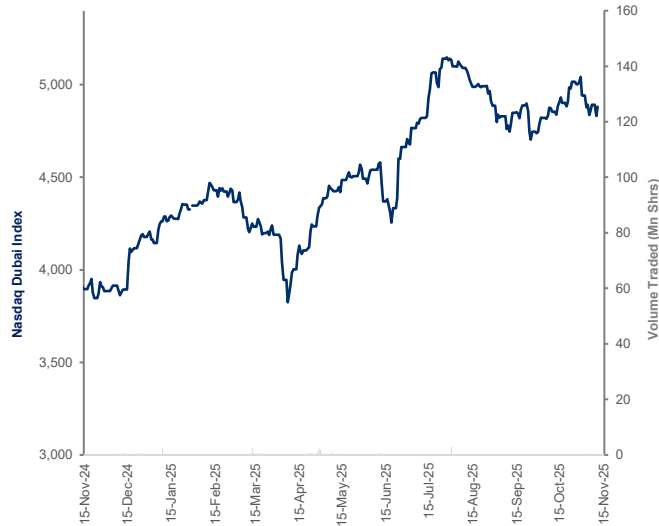
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 13.90          | 3.73%          | 258.96            |
| Emaar Development           | 15.10          | 2.03%          | 73.94             |
| SALIK                       | 6.38           | 3.07%          | 45.91             |
| Dubai Islamic Bank          | 9.54           | 1.49%          | 42.18             |
| TALABAT Holding PLC         | 0.88           | (2.33%)        | 41.99             |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

November 11, 2025

### Index Performance relative to Volume



### Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 54,851.6                | (0.0%)       | (2.2%)       | 7.6%         |
| DEPA Limited (AED)           | 119.2                   | 0.0%         | (15.8%)      | (17.9%)      |
| Emirates REIT (CEIC) Limited | 183.2                   | 0.5%         | 8.2%         | 14.4%        |
| ENBD REIT (CEIC) Limited     | 112.5                   | (2.2%)       | (2.2%)       | 27.8%        |
| Hikma Pharmaceuticals GDR    | 4,623.0                 | 0.0%         | (10.6%)      | (16.3%)      |
| Nasdaq, Inc.                 | 49,813.6                | 0.0%         | (1.4%)       | 10.5%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.57           | 0.5%           |

| Worst Return Performers  | Price<br>(USD) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Enbd Reit (Ceic) Limited | 0.45           | (2.2%)         |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.57           | 50.1                  |
| Enbd Reit (Ceic) Limited     | 0.45           | 13.5                  |

### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,880.36         | 49.9       | 1.0%         | (1.2%)       | 16.0%           |
| Market Cap (USD Mn)      | 54,852           | (1.5)      | (0.0%)       | (2.2%)       | 7.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.064            | 0.03       | 108%         | 0.182                   | 1.15   |
| Value Traded (USD Mn) | 0.034            | 0.02       | 138%         | 0.1                     | 0.35   |
| No. of Trades         | 5.0              | (2.00)     | (29%)        | 11                      | 8      |

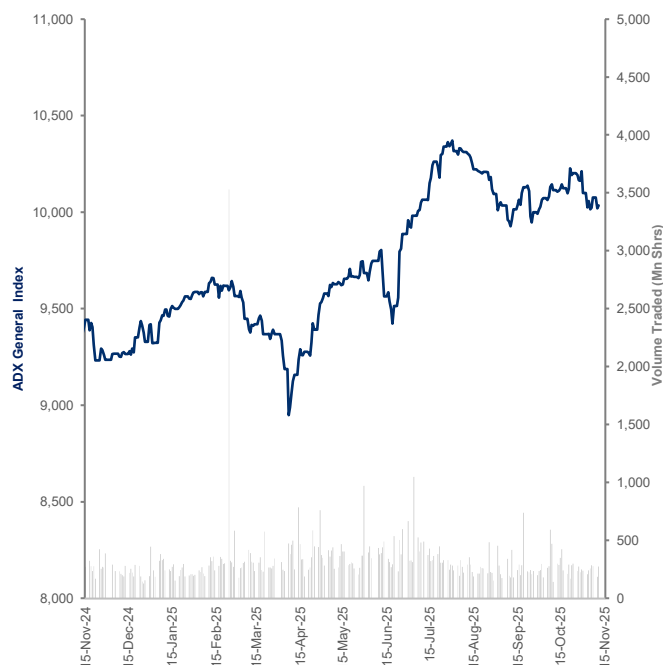
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|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 1 | = 3 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.57           | 0.53%          | 0.03              |
| Enbd Reit (Ceic) Limited     | 0.45           | (2.17%)        | 0.01              |

### Abu Dhabi Securities Exchange Daily Report

November 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 3,018,752.2             | 0.1%         | (0.7%)       | 3.0%         |
| Financials             | 1,479,708.7             | 0.0%         | (0.5%)       | 7.5%         |
| Telecommunication      | 203,741.9               | 1.0%         | (1.7%)       | 15.1%        |
| Consumer Discretionary | 72,778.2                | (0.2%)       | (4.5%)       | 0.8%         |
| Industrial             | 229,806.1               | (0.0%)       | (0.1%)       | (0.8%)       |
| Real Estate            | 76,568.5                | (0.5%)       | (0.6%)       | 17.3%        |
| Basic Materials        | 96,032.1                | 0.4%         | (0.2%)       | 3.8%         |
| Energy                 | 414,985.0               | 0.4%         | (1.3%)       | (0.7%)       |
| Utilities              | 378,903.4               | 0.0%         | 0.0%         | (4.0%)       |
| Consumer Staples       | 26,157.1                | 1.6%         | 0.3%         | (30.0%)      |
| Health Care            | 40,071.3                | (0.4%)       | (3.0%)       | (20.1%)      |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(AED) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| GFH Financial Group           | 2.21           | 3.8%           |
| ADNOC Distribution            | 3.76           | 3.0%           |
| Phoenix Group                 | 1.29           | 2.4%           |
| Burjeel Holdings              | 1.40           | 2.2%           |
| Commercial Bank International | 0.91           | 2.0%           |

| Worst Return Performers                       | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------------------------|----------------|----------------|
| Al Wathba National Insurance Co.              | 3.06           | (10.0%)        |
| Al Khaleej Investment Co.                     | 5.71           | (4.0%)         |
| Abu Dhabi National Co. For Building Materials | 1.64           | (3.0%)         |
| ADNH Catering PLC                             | 0.80           | (2.5%)         |
| Abu Dhabi National Hotels Co.                 | 0.43           | (2.1%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Agility Global PLC           | 1.15           | 27,236                |
| Abu Dhabi Commercial Bank    | 13.88          | 22,476                |
| ADNOC Distribution           | 3.76           | 21,439                |
| Eshraq Investments P.J.S.C   | 0.47           | 21,046                |
| Lulu Retail Holdings         | 1.18           | 18,935                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,033.81        | 13.54      | 0.1%         | (0.7%)       | 6.5%            |
| Market Cap (AED Mn)    | 3,018,752        | 3,937      | 0.1%         | (0.7%)       | 3.0%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 273.3            | 87.2       | 46.8%        | 335.9                   | 302.4   |
| Value Traded (AED Mn) | 1,486.1          | 588.4      | 65.5%        | 1,263.5                 | 1,202.0 |
| No. of Trades         | 17,900           | 1,197      | 7.2%         | 21,515                  | 15,815  |

#### Market Breadth

▲ 25 ▼ 28 = 37

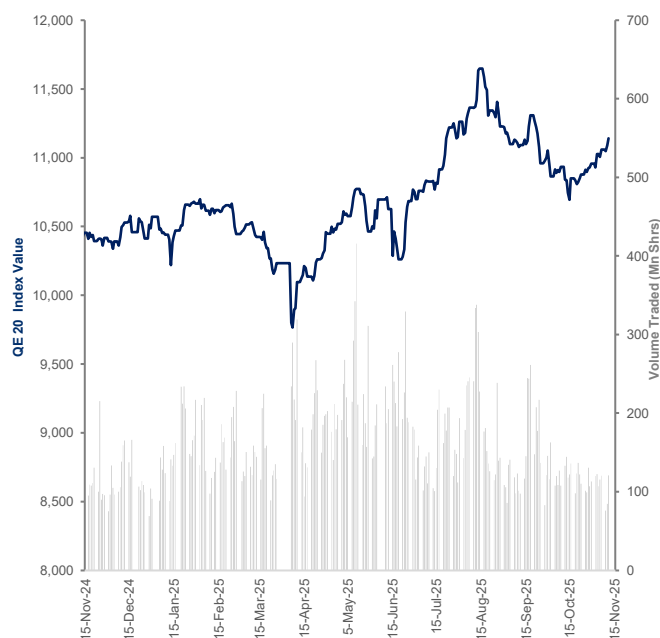
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Abu Dhabi Commercial Bank           | 13.88          | 0.73%          | 310.30            |
| Abu Dhabi Islamic Bank              | 21.42          | 0.09%          | 225.66            |
| First Abu Dhabi Bank Pjsc           | 17.20          | (0.12%)        | 218.46            |
| Al Dar Properties Co.               | 8.94           | (0.56%)        | 136.28            |
| International Holdings Company PJSC | 399.50         | 0.00%          | 100.77            |

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

November 11, 2025

### Index Performance relative to Volume



### Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 665,608.7               | 0.5%         | 1.7%         | 7.1%         |
| Banking & Finance Sector  | 329,608.1               | 0.7%         | 1.9%         | 8.0%         |
| Goods & Consumer Services | 32,086.9                | 0.3%         | (0.1%)       | 4.3%         |
| Industrial Sector         | 151,137.7               | 0.2%         | (0.3%)       | 1.8%         |
| Insurance Sector          | 11,109.4                | (0.1%)       | 1.1%         | 0.0%         |
| Real Estate               | 45,067.7                | 0.5%         | 1.3%         | 3.4%         |
| Telecom                   | 56,157.7                | 0.5%         | 4.8%         | 25.5%        |
| Transport                 | 40,441.2                | 0.6%         | 4.6%         | 8.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Salam International Investment | 0.77           | 2.7%           |
| Doha Bank QPSC                 | 2.72           | 2.3%           |
| Al Mahhar Holding              | 2.25           | 1.6%           |
| Meeza                          | 3.41           | 1.3%           |
| Barwa Real Estate Co           | 2.66           | 1.3%           |

| Worst Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| QLMI Life and Medical Insurance | 2.50           | (2.9%)         |
| Lesha Bank                      | 1.77           | (1.1%)         |
| Medicare Group                  | 6.34           | (1.0%)         |
| Investment Holding Group        | 3.97           | (1.0%)         |
| Widam Food Co                   | 1.93           | (0.9%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Baladna                        | 1.44           | 14,623                |
| Masraf Al Rayan QSC            | 2.34           | 14,268                |
| Salam International Investment | 0.77           | 8,518                 |
| Doha Bank QPSC                 | 2.72           | 8,024                 |
| Qatar Aluminum Manufacturing C | 1.54           | 6,440                 |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 11,140.77        | 50.79      | 0.5%         | 1.7%         | 5.4%            |
| Market Cap (QAR Mn) | 665,609          | 3,529      | 0.5%         | 1.7%         | 7.1%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 120.7            | 36.2       | 42.9%        | 168.1                   | 158.1  |
| Value Traded (QAR Mn) | 372.8            | 66.0       | 21.5%        | 425.3                   | 440.2  |
| No. of Trades         | 24,620           | 7,511      | 43.9%        | 19,107                  | 14,622 |

| Market Breadth | ▲ 27 | ▼ 22 | = 5 |
|----------------|------|------|-----|
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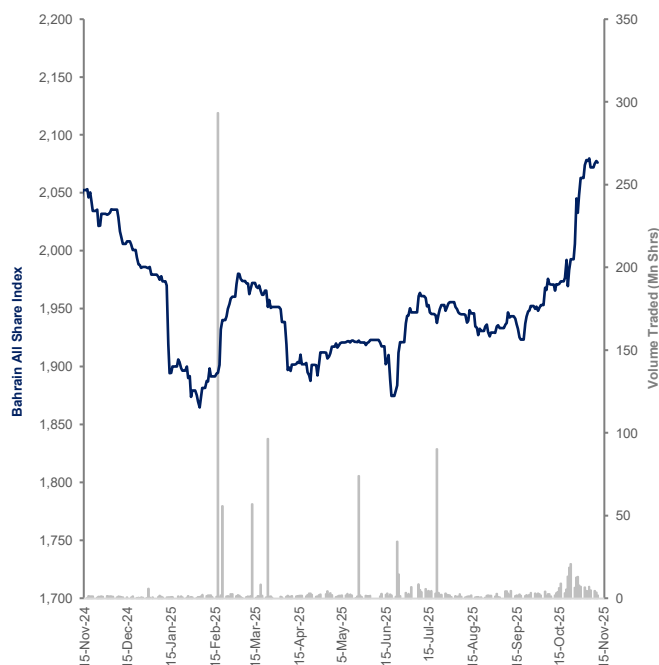
| Most Active Stocks By Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC    | 18.94          | 1.23%          | 54.55             |
| Masraf Al Rayan QSC         | 2.34           | 0.26%          | 33.39             |
| Ooredoo QPSC                | 14.30          | 0.42%          | 27.24             |
| Qatar Gas Transport Co Ltd  | 4.72           | 0.96%          | 25.14             |
| Investment Holding Group    | 3.97           | (0.97%)        | 22.78             |

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 11, 2025

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 26,754.9                | (0.0%)       | 1.3%         | 12.6%        |
| Materials              | 1,590.4                 | (0.9%)       | 1.4%         | (13.8%)      |
| Industrial             | 125.9                   | 0.0%         | 2.2%         | (3.8%)       |
| Consumer Discretionary | 248.2                   | 0.0%         | 0.4%         | 6.3%         |
| Consumer Staples       | 116.3                   | 0.0%         | 3.2%         | (7.5%)       |
| Financials             | 23,722.7                | 0.0%         | 1.4%         | 15.8%        |
| Communication Services | 878.4                   | 0.3%         | 0.3%         | (0.4%)       |
| Real Estate            | 73.0                    | 1.9%         | (0.6%)       | 12.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Ithmaar Holding BSC           | 0.03           | 4.0%           |
| Seef Properties BSC           | 0.12           | 2.6%           |
| Zain Bahrain BSCC             | 0.12           | 1.7%           |
| BBK BSC                       | 0.53           | 1.0%           |
| Bahrain Telecommunications Co | 0.49           | 0.2%           |

| Worst Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Aluminium Bahrain B.S.C | 1.12           | (0.9%)         |
| GFH FINANCIAL GROUP BSC | 0.60           | (0.7%)         |

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC      | 0.60           | 820                   |
| Ithmaar Holding BSC          | 0.03           | 325                   |
| Al Salam Bank-Bahrain BSC    | 0.23           | 234                   |
| Zain Bahrain BSCC            | 0.12           | 170                   |
| Aluminium Bahrain B.S.C      | 1.12           | 86                    |

Source: Bloomberg, Kamco Research

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,076.00         | (1.45)     | (0.1%)       | 0.6%         | 4.5%            |
| Market Cap (BHD Mn)     | 26,754.9         | (2.7)      | (0.0%)       | 1.3%         | 12.6%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | Average Daily<br>YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares)    | 1,782            | (1,659)    | (48.2%)      | 5,749.9                 | 6,093.1                 |
| Value Traded (BHD '000) | 725              | (1,108)    | (60.4%)      | 3,215.4                 | 1,785.0                 |
| No. of Trades           | 40               | (12)       | (23.1%)      | 54                      | 44                      |

## Market Breadth



6



2



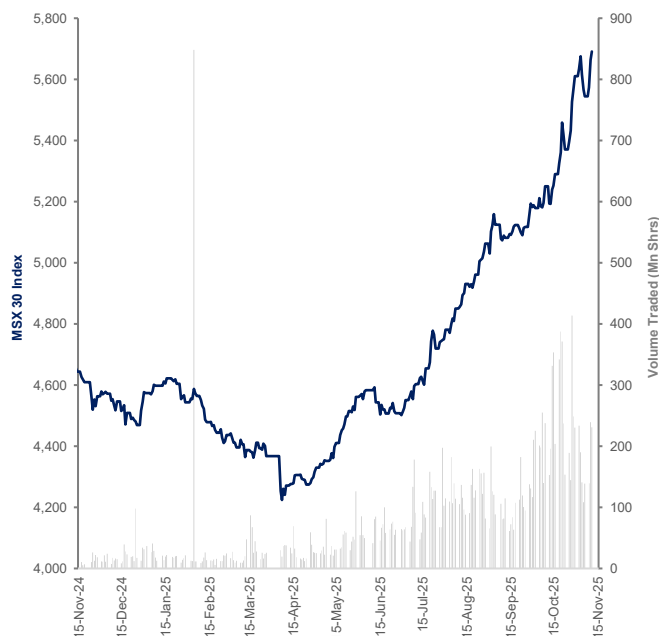
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| Most Active Stocks By Value  | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC      | 0.60           | (0.67%)        | 0.49              |
| Aluminium Bahrain B.S.C      | 1.12           | (0.89%)        | 0.10              |
| Al Salam Bank-Bahrain BSC    | 0.23           | 0.00%          | 0.05              |
| National Bank of Bahrain BSC | 0.00           | 0.00%          | 0.03              |
| BBK BSC                      | 0.53           | 0.96%          | 0.02              |

### Muscat Stock Exchange Daily Report

November 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 15,633.6                | 0.6%         | 2.0%         | 28.1%        |
| Financial  | 6,323.1                 | 0.3%         | (0.2%)       | 22.1%        |
| Industrial | 6,286.4                 | 0.9%         | 4.4%         | 37.8%        |
| Services   | 3024.0                  | 0.7%         | 2.0%         | 22.8%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(OMR) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Dhofar Cattle Feed Co.             | 0.08           | 10.0%          |
| Oman Qatari Telecommunications Co. | 0.24           | 3.4%           |
| Abraj Energy Services              | 0.310          | 3.0%           |
| National Gas Co.                   | 0.08           | 2.4%           |
| OQ Exploration & Production SA     | 0.39           | 2.4%           |

| Worst Return Performers           | Price<br>(OMR) | Daily<br>% Chg |
|-----------------------------------|----------------|----------------|
| A'Saffa Food Co.                  | 0.45           | (3.8%)         |
| Al Maha Ceramics Co               | 0.27           | (2.9%)         |
| Al Madina Investment H Olding Co. | 0.04           | (2.5%)         |
| Muscat Finance Co. Ltd.           | 0.05           | (2.0%)         |
| Oman Cables Industry Co.          | 2.12           | (1.6%)         |

| Most Active Stocks By Volume   | Price<br>(OMR) | Volume<br>( <sup>'000</sup> Shrs) |
|--------------------------------|----------------|-----------------------------------|
| Sohar Bank                     | 0.16           | 62,541                            |
| OQ Exploration & Production SA | 0.39           | 41,722                            |
| Bank Muscat                    | 0.34           | 35,210                            |
| Asyad Shipping Company         | 0.17           | 22,598                            |
| OQ Gas Networks                | 0.19           | 21,404                            |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 5,691.17         | 27.85      | 0.5%         | 1.4%         | 24.4%           |
| Market Cap (OMR Mn) | 15,633.6         | 91.22      | 0.6%         | 2.0%         | 28.1%           |

| Trading Indicators                  | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24   |
|-------------------------------------|------------------|------------|--------------|-------------------------|----------|
| Volume ( <sup>'000</sup> Shares)    | 230,469.5        | (8,371.9)  | (3.5%)       | 88,471.5                | 24,058.0 |
| Value Traded (OMR <sup>'000</sup> ) | 57,614.4         | 3,141.3    | 5.8%         | 15,696.0                | 2,675.9  |

| Market Breadth | ▲ 19 | ▼ 20 | = 79 |
|----------------|------|------|------|
|----------------|------|------|------|

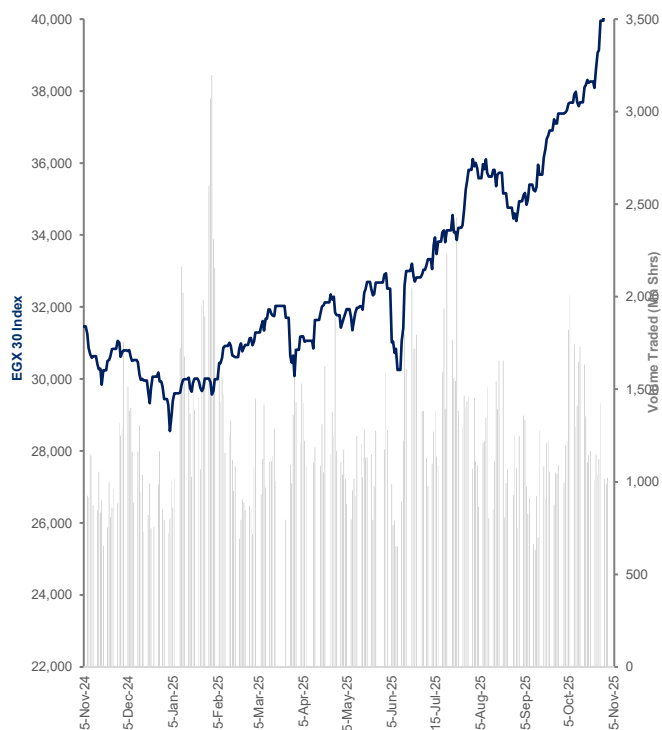
| Most Active Stocks By Value    | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| OQ Exploration & Production SA | 0.39           | 2.39%          | 15.92             |
| Bank Muscat                    | 0.34           | 0.60%          | 11.83             |
| Sohar Bank                     | 0.16           | (0.62%)        | 10.10             |
| Abraj Energy Services          | 0.31           | 2.99%          | 5.17              |
| OQ Gas Networks                | 0.19           | 0.00%          | 4.02              |

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

November 11, 2025

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 2,666,880.4             | (1.4%)       | 2.6%         | 25.9%        |
| Banks                            | 558,569.6               | (4.6%)       | (1.1%)       | 27.6%        |
| Basic Resources                  | 298,509.2               | (1.3%)       | (0.5%)       | 1.6%         |
| Industrial Goods                 | 189,816.5               | 0.1%         | 5.4%         | 6.8%         |
| Health Care & Pharmaceuticals    | 93,744.3                | 1.6%         | (1.2%)       | 91.7%        |
| Real Estate                      | 384,419.4               | (1.6%)       | 7.5%         | 23.9%        |
| Travel and Leisure               | 69,955.7                | (0.8%)       | (1.3%)       | 2.0%         |
| Food, Beverages & Tobacco        | 272,193.7               | (0.0%)       | 1.2%         | 45.2%        |
| Energy and Support Services      | 18,247.8                | 0.1%         | (1.2%)       | (6.4%)       |
| Trade and Distributors           | 27,961.2                | (0.6%)       | (3.7%)       | 55.9%        |
| Shipping and Transport           | 74,731.2                | (7.1%)       | (6.2%)       | (2.7%)       |
| Education Services               | 51,506.6                | 9.5%         | 21.3%        | 114.3%       |
| Contracting and Construction Eng | 71,236.4                | (1.6%)       | 4.7%         | 76.5%        |
| Textiles and Durables            | 32,814.7                | (0.4%)       | 1.0%         | 14.6%        |
| Building Materials               | 66,501.3                | 1.5%         | 4.0%         | 192.2%       |
| Media & Communication Services   | 221,054.8               | 0.0%         | 5.0%         | 47.1%        |
| Paper and Packaging              | 2,199.2                 | 0.3%         | (1.8%)       | 3.9%         |
| Non-bank Financial Services      | 233,418.8               | 0.1%         | 8.2%         | 10.2%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers                         | Price<br>(EGP) | Daily<br>% Chg |
|------------------------------------------------|----------------|----------------|
| Sues Canal Company For Technology Settling     | 296.65         | 20.0%          |
| Al Baraka Bank Egypt                           | 15.81          | 11.5%          |
| Misr Cement (Qena)                             | 101.59         | 5.8%           |
| Acrow Misr                                     | 112.88         | 5.7%           |
| Egyptians Housing Development & Reconstruction | 2.27           | 5.6%           |

| Worst Return Performers         | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| Arab Aluminum                   | 15.51          | (10.3%)        |
| Alexandria Containers and goods | 21.19          | (8.1%)         |
| Orascom Development Egypt       | 25.66          | (4.3%)         |
| Ibnsina Pharma                  | 10.64          | (3.7%)         |
| Juhayna Food Industries         | 24.94          | (3.7%)         |

| Most Active Stocks By Volume                 | Price<br>(EGP) | Volume<br>('000 Shrs) |
|----------------------------------------------|----------------|-----------------------|
| Arabia Investments Holding                   | 0.32           | 101,117               |
| Arab Developers Holding                      | 0.18           | 67,710                |
| Egyptians For Investment & Urban Development | 0.34           | 67,287                |
| Belton Financial Holding                     | 3.05           | 56,589                |
| Heliopolis Housing                           | 3.42           | 53,773                |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 40,261.16        | (166.2)    | (0.4%)       | 5.2%         | 35.4%           |
| Market Cap (EGP Mn) | 2,666,880.4      | (37,162.3) | (1.4%)       | 2.6%         | 25.9%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 1,021.9          | 33.1       | 3.3%         | 1,261.1                 | 916.0   |
| Value Traded (EGP Mn) | 5,719.3          | (331.2)    | (5.5%)       | 3,985.2                 | 4,168.7 |
| No. of Trades         | 127,114          | (2,969)    | (2.3%)       | 98,070                  | 115,891 |

| Market Breadth | ▲ 72 | ▼ 97 | = 52 |
|----------------|------|------|------|
|----------------|------|------|------|

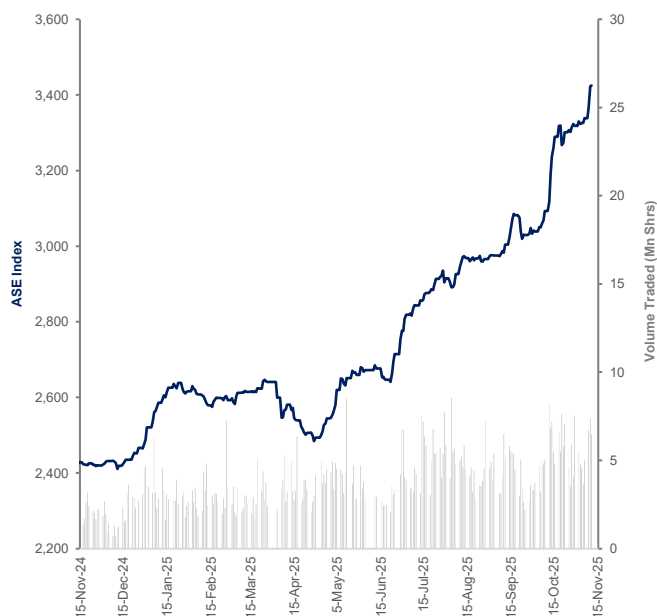
| Most Active Stocks By Value           | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 110.20         | 0.08%          | 445.16            |
| Orascom Construction PLC              | 486.99         | (2.60%)        | 212.37            |
| Housing & Development Bank            | 89.98          | 1.44%          | 207.62            |
| Al Baraka Bank Egypt                  | 15.81          | 11.50%         | 191.13            |
| Heliopolis Housing                    | 3.42           | 3.32%          | 182.35            |

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 11, 2025

## Index Performance relative to Volume



## Sector Returns

|                                       | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                  | 26,409.2               | (0.2%)       | 2.4%         | 41.0%        |
| Banks                                 | 10,882.9               | (0.3%)       | 5.8%         | 42.1%        |
| Insurance                             | 348.8                  | (0.8%)       | 1.4%         | 25.9%        |
| Diversified Financial Services        | 288.4                  | (0.0%)       | 3.5%         | 8.8%         |
| Real Estate                           | 382.7                  | (0.5%)       | (0.8%)       | 25.4%        |
| Health Care Services                  | 49.7                   | 0.0%         | 0.8%         | (3.5%)       |
| Educational Services                  | 311.7                  | 1.1%         | 0.6%         | 11.6%        |
| Hotels and Tourism                    | 270.3                  | 1.0%         | 5.5%         | 4.9%         |
| Transportation                        | 134.3                  | (1.4%)       | 2.0%         | 26.6%        |
| Technology and Communication          | 581.4                  | (0.6%)       | 0.3%         | 7.0%         |
| Utilities and Energy                  | 1,202.0                | 0.1%         | 1.2%         | 25.1%        |
| Commercial Services                   | 295.9                  | 0.1%         | (0.5%)       | 3.6%         |
| Pharmaceutical and Medical Industries | 69.5                   | 0.0%         | (0.1%)       | 5.3%         |
| Chemical Industries                   | 63.0                   | 0.8%         | (0.2%)       | 9.3%         |
| Food and Beverages                    | 209.3                  | 0.0%         | (3.5%)       | (4.0%)       |
| Tobacco and Cigarettes                | 2.9                    | 0.0%         | 18.7%        | 35.7%        |
| Mining and Extraction Industries      | 11,142.4               | (0.1%)       | (0.0%)       | 53.9%        |
| Engineering and Construction          | 94.6                   | (0.8%)       | (0.5%)       | (13.5%)      |
| Electrical Industries                 | 37.8                   | (0.9%)       | 2.9%         | 86.2%        |
| Textiles Leathers and Clothings       | 41.6                   | 4.9%         | 6.9%         | 37.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers           | Price<br>(JD) | Daily<br>% Chg |
|----------------------------------|---------------|----------------|
| CAIRO AMMAN BANK                 | 1.61          | 5.2%           |
| TUHAMA FOR FINANCIAL INVESTMENTS | 0.42          | 5.0%           |
| DAR AL AMAN FOR ISLAMIC FINANCE  | 0.43          | 4.9%           |
| BABELON INVESTMENTS CO. P.L.C    | 1.36          | 4.6%           |
| FIRST FINANCE                    | 0.54          | 3.8%           |

| Worst Return Performers        | Price<br>(JD) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| JORDAN INSURANCE               | 1.35          | (6.9%)         |
| UNION INVESTMENT CORPORATION   | 0.14          | (6.7%)         |
| JORDAN INTERNATIONAL INSURANCE | 0.38          | (5.0%)         |
| CENTURY INVESTMENT GROUP       | 0.46          | (4.2%)         |
| REAL ESTATE DEVELOPMENT        | 0.76          | (3.8%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| CAIRO AMMAN BANK             | 1.61          | 879                   |
| UNION INVESTMENT CORPORATION | 0.14          | 629                   |
| ARAB BANK                    | 7.22          | 552                   |
| JORDAN AHLI BANK             | 1.37          | 411                   |
| ARAB PHOENIX HOLDINGS        | 0.50          | 387                   |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 3,424.94         | 1.60       | 0.0%         | 3.2%         | 37.6%           |
| Market Cap (JD Mn) | 26,409.17        | (43.45)    | (0.2%)       | 2.4%         | 41.0%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 6,488.0          | (892.3)    | (12.1%)      | 4,086.5                 | 2,266.1 |
| Value Traded (JD '000) | 13,301.5         | (452.0)    | (3.3%)       | 8,435.2                 | 2,750.3 |
| No. of Trades          | 4,446            | (233)      | (5.0%)       | 2,963                   | 1,428   |

## Market Breadth

▲ 32

▼ 33

= 96

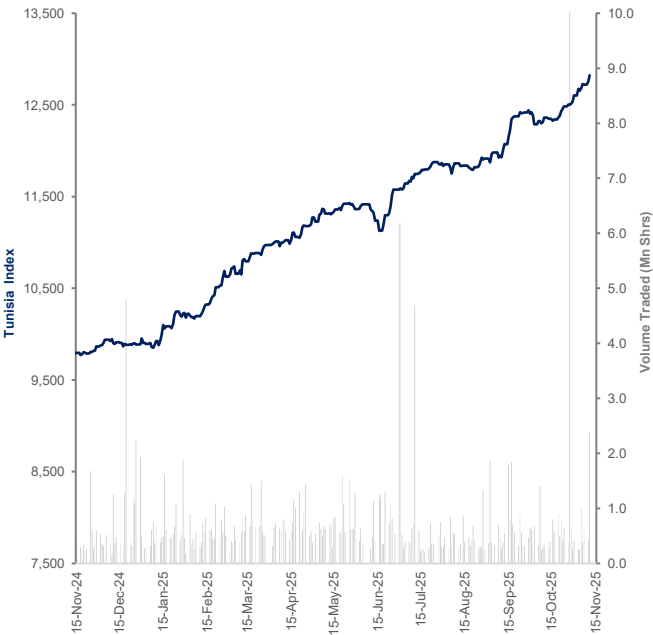
| Most Active Stocks By Value | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| ARAB BANK                   | 7.22          | (0.41%)        | 4.01             |
| JORDAN ISLAMIC BANK         | 4.44          | (0.45%)        | 1.53             |
| CAIRO AMMAN BANK            | 1.61          | 5.23%          | 1.41             |
| JORDAN AHLI BANK            | 1.37          | (0.72%)        | 0.58             |
| CAPITAL BANK OF JORDAN      | 3.04          | (1.62%)        | 0.52             |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 11, 2025

Index Performance relative to Volume



Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 30,138.4               | 0.7%         | 1.2%         | 24.5%        |
| Banking                | 13,957.6               | 1.1%         | 2.5%         | 20.1%        |
| Insurance              | 1,134.8                | 1.9%         | (0.4%)       | 15.7%        |
| Leasing                | 1,141.5                | 0.1%         | (0.0%)       | 25.0%        |
| Financial Services     | 3,069.1                | 0.9%         | (0.2%)       | 96.4%        |
| Industrial             | 2,547.8                | 1.1%         | 0.8%         | 23.7%        |
| Chemical Industry      | 491.5                  | 0.8%         | 1.2%         | 15.8%        |
| Food & Beverage        | 4,531.8                | (0.6%)       | (1.2%)       | 13.5%        |
| Retailing              | 1,713.0                | (0.2%)       | 4.4%         | 49.8%        |
| Others                 | 1,551.5                | 1.4%         | (0.4%)       | 2.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Tuninvest-SICAR                | 28.93         | 9.2%           |
| Banque de Tunisie et des Emira | 3.98          | 7.3%           |
| Societe Industrielle d'Apparei | 2.77          | 5.7%           |
| Union Internationale de Banque | 25.00         | 4.2%           |
| Societe Tunisienne d'Assurance | 225.00        | 4.2%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe Magasin General        | 9.14          | (4.5%)         |
| Union Bancaire pour le Commerc | 28.00         | (1.8%)         |
| Unite de Fabrication de Medica | 7.96          | (1.1%)         |
| Societe Frigorifique et Brasse | 11.95         | (0.8%)         |
| Best Lease                     | 2.26          | (0.4%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Banque de Tunisie              | 5.84          | 1,580                 |
| Poulina Group                  | 17.05         | 231                   |
| Union Internationale de Banque | 25.00         | 87                    |
| Arab Tunisian Bank             | 3.71          | 67                    |
| Best Lease                     | 2.26          | 66                    |

Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 12,820.83        | 64.25      | 0.5%         | 1.7%         | 28.8%           |
| Market Cap (DT Mln) | 30,138           | 220.09     | 0.7%         | 1.2%         | 24.5%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 2,369.0          | 1,953.9    | 470.7%       | 749.7                   | 579.4   |
| Value Traded ('000 DT) | 22,741.4         | 18,356.0   | 418.6%       | 7,367.2                 | 5,470.7 |
| No. of Trades          | 1,886            | 546        | 40.7%        | 1,541                   | 1,168   |

| Market Breadth | ▲ 29 | ▼ 8 | = 27 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Banque de Tunisie              | 5.84          | 0.69%          | 9.09             |
| Poulina Group                  | 17.05         | 0.95%          | 3.63             |
| Air Liquide Tunisie            | 156.00        | 0.00%          | 3.00             |
| Union Internationale de Banque | 25.00         | 4.17%          | 2.08             |
| Banque Internationale Arabe de | 108.80        | 0.18%          | 0.91             |

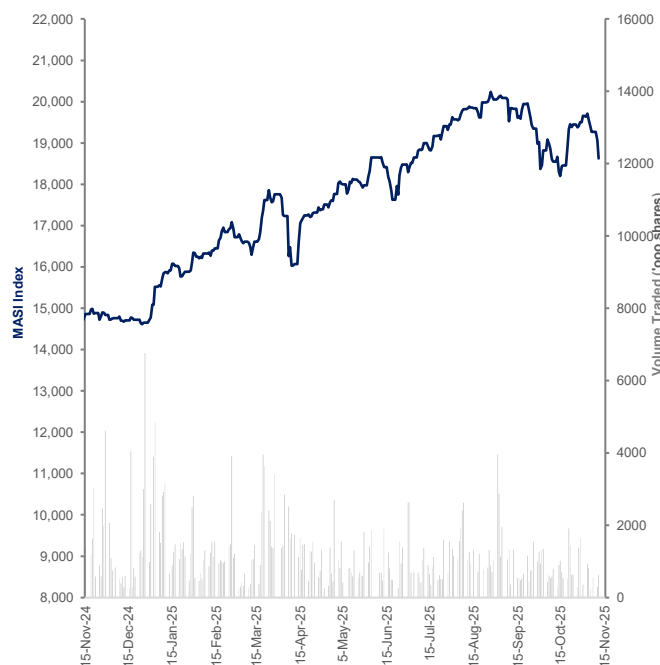
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 769,977.3               | (2.8%)       | (5.3%)       | 24.8%        |
| Banking                          | 297,453.8               | (3.4%)       | (6.2%)       | 17.7%        |
| Beverages                        | 8,829.0                 | 0.0%         | (1.0%)       | (3.2%)       |
| Chemicals                        | 2,994.9                 | (0.3%)       | (3.2%)       | 18.4%        |
| Construction & Building Material | 81,632.8                | (2.8%)       | (3.1%)       | 7.0%         |
| Distributors                     | 20,606.7                | (0.3%)       | (1.1%)       | 23.4%        |
| Electricity                      | 54,253.6                | (3.2%)       | (6.1%)       | 71.6%        |
| Food Producers & Processors      | 26,910.6                | (2.0%)       | (6.4%)       | 2.5%         |
| Holding Companies                | 6,482.4                 | (1.4%)       | (6.3%)       | 29.8%        |
| Insurance                        | 34,996.9                | (1.2%)       | (2.2%)       | 13.5%        |
| Investment & other Finance       | 4,035.5                 | 0.0%         | 1.7%         | 7.7%         |
| Leisures & Hotel                 | 5,673.5                 | (3.6%)       | (5.5%)       | 76.7%        |
| Materials, Software & Computer   | 5,575.6                 | (3.1%)       | (3.5%)       | (2.2%)       |
| Mining                           | 77,219.3                | (4.2%)       | (6.6%)       | 91.9%        |
| Oil & Gas                        | 14,437.5                | 0.0%         | (1.1%)       | 11.7%        |
| Real Estate                      | 28,272.7                | (3.4%)       | (6.1%)       | 7.0%         |
| Telecommunications               | 99,337.8                | (1.7%)       | (5.8%)       | 37.8%        |
| Transport                        | 1,121.8                 | (0.9%)       | 0.0%         | (16.6%)      |
| Forestry & Paper                 | 143.0                   | 0.6%         | (5.7%)       | 45.6%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saham Assurance                | 2055.00        | 2.9%           |
| SNEP                           | 545.00         | 2.8%           |
| Societe Metallurgique D'imiter | 2600.00        | 1.2%           |
| Med Paper SA                   | 29.89          | 0.6%           |
| Sonasid                        | 2460.00        | 0.4%           |

| Worst Return Performers       | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Banque Centrale Populaire     | 280.50         | (8.0%)         |
| Disway                        | 883.00         | (5.1%)         |
| Managem SA                    | 5900.00        | (4.7%)         |
| Douja Promotion Groupe Addoha | 37.60          | (4.1%)         |
| Bank of Africa                | 226.50         | (4.1%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha  | 37.60          | 230.0                 |
| Maroc Telecom                  | 113.00         | 193.1                 |
| Attijariwafa Bank              | 731.00         | 40.0                  |
| Alliances Developpement Immobi | 595.00         | 28.4                  |
| Banque Centrale Populaire      | 280.50         | 28.0                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 18,624.84        | (439.21)   | (2.3%)       | (5.3%)       | 26.1%           |
| Market Cap (MAD Mn) | 769,977          | (22,403)   | (2.8%)       | (5.3%)       | 24.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)  | 628.5            | 338.3      | 116.6%       | 1,191.3                 | 1,223.9 |
| Value Traded (MAD Mn) | 104.75           | 35.69      | 51.7%        | 251.8                   | 152.7   |

| Market Breadth | ▲ 6 ▼ 27 = 8 |
|----------------|--------------|
|----------------|--------------|

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank              | 731.00         | (1.88%)        | 19.21             |
| Alliances Developpement Immobi | 595.00         | (2.57%)        | 15.69             |
| Maroc Telecom                  | 113.00         | (1.74%)        | 14.69             |
| Hightech Payment Systems SA    | 528.00         | (2.22%)        | 7.55              |
| TAQA Morocco SA                | 2300.00        | (3.16%)        | 6.81              |

Source: Bloomberg, Kamco Research

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