

## MENA Markets Daily Report

November 12, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,784.77	0.7%	4.1%	(7.9%)
		Kuwait	Main 50 Index	▲	6,573.29	0.1%	19.8%	(4.0%)
		Kuwait	Main Market Index	▲	6,639.55	0.0%	19.2%	(0.5%)
		Kuwait	All Share Index	▲	7,267.44	0.5%	6.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,106.41	0.0%	1.2%	14.2%
		UAE - Dubai	DFM General Index	▲	4,652.43	0.3%	14.6%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,888.49	0.3%	1.5%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,435.87	(0.1%)	(1.5%)	(6.2%)
		Qatar	QE 20 Index	▼	10,605.07	(0.2%)	(2.1%)	1.4%
		Bahrain	Bahrain All Share	▲	2,027.28	0.0%	2.8%	4.0%
		Oman	MSX 30 Index	▼	4,683.02	(0.7%)	3.7%	(7.1%)
		Egypt	EGX 30	▲	31,621.29	0.7%	27.0%	70.5%
		Jordan	ASE Index	▲	2,426.42	0.1%	(0.2%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,840.28	(0.0%)	12.5%	7.9%
		Morocco	MASI	▲	14,691.26	0.2%	21.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,470.07	0.5%	16.6%	(3.7%)
		India	SENSEX	▲	79,496.15	0.0%	10.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,873.70	0.0%	(4.7%)	22.3%
		Mexico	BOLSA Index	▼	51,449.43	(0.8%)	(10.3%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,125.89	(0.9%)	10.0%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,795.30	0.1%	19.8%	21.8%
		Asia	MSCI Asia Pacific	▼	596.20	(0.9%)	12.7%	4.6%
		Europe	DJ Stoxx 600	▲	512.37	1.1%	7.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,030.99	1.1%	7.5%	12.5%
		U.S.A	S&P 500	▲	6,001.35	0.1%	25.8%	24.2%
		U.S.A	DJIA	▲	44,293.13	0.7%	17.5%	13.7%
		U.S.A	NASDAQ Composite	▲	19,298.76	0.1%	28.6%	43.4%
		UK	FTSE 100	▲	8,125.19	0.7%	5.1%	3.8%
		Germany	DAX	▲	19,448.60	1.2%	16.1%	20.3%
		Japan	NIKKEI 225	▲	39,533.32	0.1%	18.1%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,426.93	(1.5%)	19.8%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	105.54	0.5%	4.15%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.41%)	1.08%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.59%)	(3.48%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.21%)	0.04%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	71.83	(2.8%)	(6.8%)	(10.3%)
		Oil	NYMEX	▼	68.04	(3.3%)	(5.0%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	9.4%	(17.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,618.82	(2.5%)	26.9%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.68	(2.0%)	28.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	88,014.53	10.1%	107.1%	155.8%

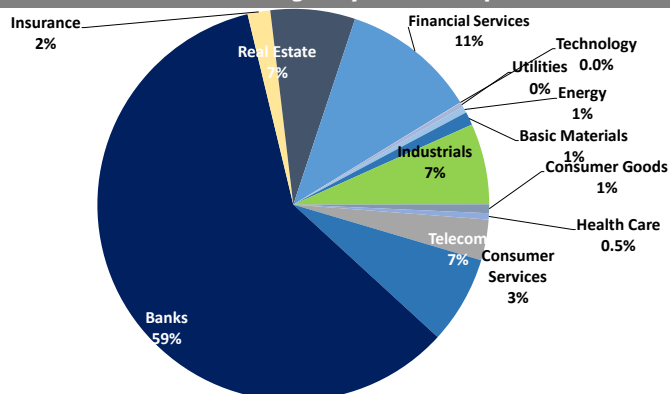
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

November 12, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.5	11.1%
2- National Bank of Kuwait	7,160.7	12.4	14.7%
3- Boubayan Bank	2,377.6	26.8	10.2%
4- Zain	2,007.8	11.9	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabanee Co.	1,160.8	17.6	10.4%
7- Commercial Bank of Kuwait	1,086.0	10.4	15.7%
8- Agility (PWC Logistics)	717.2	9.1	9.0%
9- Ahli Bank of Kuwait	688.1	13.7	8.3%
10- Burgan Bank	651.5	14.0	5.5%
Total	28,611	15.58	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.097	0.011	12.9%
Equipment Holding Co.	0.081	0.007	10.1%
MENA Real Estate Co.	0.196	0.017	9.5%
Warba Capital Holding Co.	0.189	0.011	6.2%
Agility (PWC Logistics)	0.281	0.016	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.070	(0.005)	(7.2%)
UniCap Investment and Finance	0.241	(0.016)	(6.2%)
Coast Invest. & Development Co.	0.078	(0.004)	(4.5%)
Kuwait Insurance Co.	0.558	(0.024)	(4.1%)
Kuwait Reinsurance Co.	0.384	(0.016)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.281	6.0%	42,648,776
MENA Real Estate Co.	0.196	9.5%	39,877,364
Specialities Group Holding Co.	0.155	3.3%	33,255,748
Kuwait Business Town Real Estate Co.	0.142	0.7%	31,455,015
Manazel Holding Co.	0.038	1.1%	24,804,349

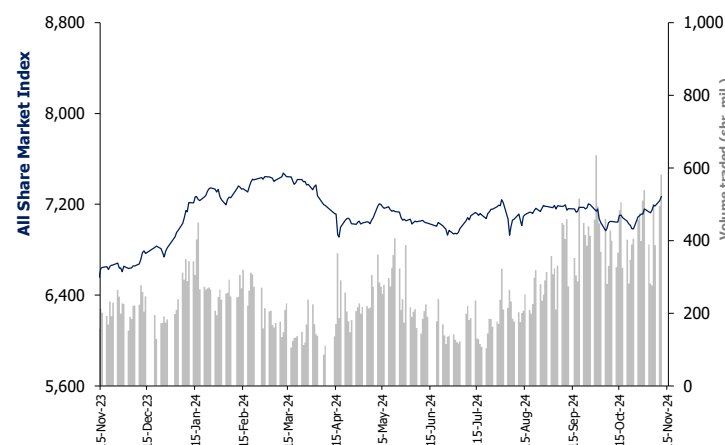
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,845.4	▲	0.5%	1.5%	5.8%
Energy	221.5	▲	0.4%	(1.7%)	15.7%
Basic Materials	477.4	▲	0.4%	(0.5%)	12.6%
Industrials	2,856.0	▲	1.3%	3.2%	(7.5%)
Consumer Staples	313.9	▼	(3.6%)	(4.6%)	57.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,439.1	▼	(0.8%)	7.4%	32.5%
Telecommunications	3,096.4	▲	0.9%	0.1%	(8.2%)
Banks	25,471.3	▲	0.5%	1.5%	4.1%
Insurance	795.2	▼	(2.3%)	(3.6%)	(13.0%)
Real Estate	2,991.1	▲	0.5%	0.1%	15.8%
Financial Services	4,777.6	▲	1.0%	2.6%	28.1%
Technology	15.2	▲	2.7%	2.0%	91.2%
Utilities	165.0	=	0.0%	(3.2%)	(13.3%)

Market Breadth		74		40		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,784.77	50.2	0.6%	1.5%	4.1%	
Main 50 Index	6,573.29	9.2	0.1%	2.4%	19.8%	
Main Market Index	6,639.55	0.6	0.0%	1.8%	19.2%	
All Share Market Index	7,267.44	38.3	0.5%	1.5%	6.6%	
Market Cap (KWD Mn)	42,845.42	218.0	0.5%	1.5%	5.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

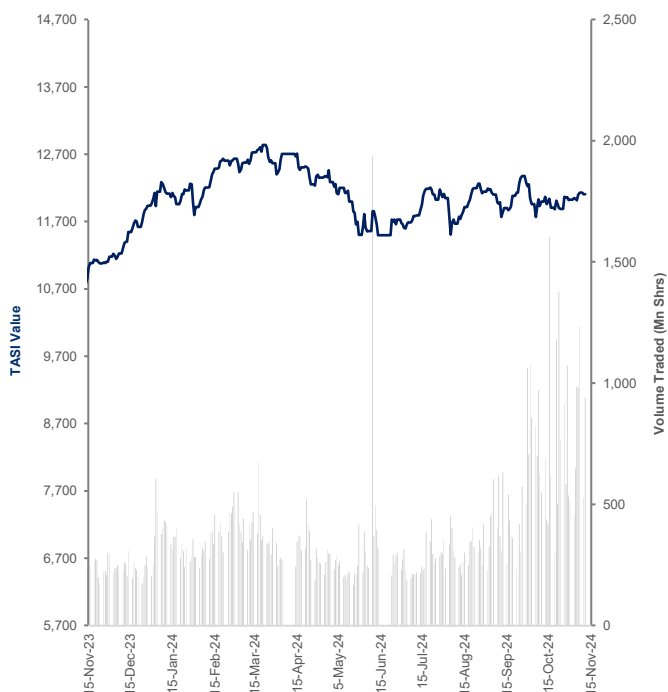
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	581.2	85.4	17.2%	263.5	157.7
Value Traded (KWD Mn)	114.0	19.7	20.8%	58.6	41.6
No. of Trades	26,922	4,627	20.8%	15,442	9,755

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	1.0%	12,936,878
Agility (PWC Logistics)	0.281	6.0%	11,764,451
National International Holding Co.	0.410	2.5%	8,079,797
MENA Real Estate Co.	0.196	9.5%	7,643,045
Specialities Group Holding Co.	0.155	3.3%	5,430,861

### Saudi Tadawul Daily Report

November 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.0%)	MTD % Chg 2.3%	YTD % Chg (9.0%)
Energy	6,870,416.2	0.0%	3.8%	(15.0%)
Materials	655,408.3	(0.3%)	(2.8%)	(7.5%)
Capital Goods	65,033.5	0.2%	3.1%	44.0%
Commercial & Professional Svc	14,204.4	(1.7%)	2.5%	23.4%
Transportation	50,600.5	(0.5%)	(1.8%)	22.2%
Consumer Durables & Apparel	8,966.7	(0.2%)	0.6%	96.5%
Consumer Services	64,631.0	0.3%	1.2%	(7.7%)
Media	45,304.4	0.0%	(4.0%)	71.4%
Consumer Discretionary Distribution &	33,391.0	0.4%	1.5%	(2.8%)
Consumer Staples Distribution & Retail	49,450.2	(0.6%)	(2.6%)	(6.3%)
Food & Beverages	130,051.9	(0.3%)	(1.3%)	16.6%
Health Care Equipment & Svc	177,602.5	(0.2%)	(1.9%)	5.0%
Pharma, Biotech & Life Science	17,172.0	(3.1%)	(7.3%)	36.4%
Banks	963,491.0	1.0%	4.4%	(1.8%)
Financial Services	74,590.9	(1.2%)	(1.2%)	31.4%
Insurance	87,714.4	(0.2%)	(4.9%)	12.9%
Telecommunication Services	263,265.9	(0.7%)	(0.3%)	3.7%
Utilities	398,899.8	(1.8%)	(7.8%)	38.4%
REITs	15,883.2	0.2%	(0.2%)	(11.0%)
Real Estate Mgmt & Dev't	126,733.2	0.5%	(0.8%)	24.0%
Software & Services	132,846.9	(1.1%)	3.1%	14.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	24.70	5.5%
Rasan Information Technology Company	83.60	5.2%
Dar Al Arkan Real Estate Devel	17.76	5.1%
Al-Omran Industrial Trading Co.	39.85	4.2%
Dr Soliman Abdel Kader Fakeeh Hospital Co.	61.10	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Miahona Co	29.50	(4.7%)
Riyadh Cement Co	31.35	(4.4%)
Jamjoom Pharmaceuticals Factory Co.	155.20	(4.1%)
Alkhorayef Water and Power Technologies Co.	153.80	(4.0%)
Red Sea International Co	74.00	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	592,064
Shams	1.01	73,879
Anaam International Holding Gr	1.29	28,636
Saudi Industrial Export Co	2.70	25,670
Saudi Arabian Oil Co	28.05	21,552

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,106.41	3.25	0.0%	0.7%	1.2%
Market Cap (SAR Mn)	10,246,257	(4,632)	(0.0%)	2.3%	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	938.8	413.2	78.6%	407.9	199.1
Value Traded (SAR Mn)	7,499.2	1,399.5	22.9%	7,732.3	5,264.0
No. of Trades	513,481	98,853	23.8%	521,173	371,992

#### Market Breadth

▲ 92 ▼ 133 = 27

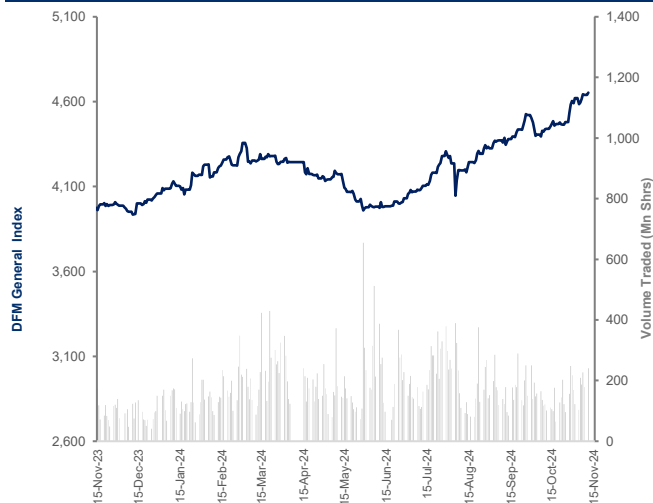
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.40	0.6%	667.13
Saudi Arabian Oil Co	28.05	0.0%	604.24
Saudi National Bank	33.75	2.4%	279.91
East Pipes Integrated Co	154.00	1.3%	261.06
Alinma Bank	28.75	1.6%	260.24

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	765,308.2	0.3%	1.1%	11.7%
Financials	324,466.0	0.6%	1.3%	11.8%
Real Estate	141,038.3	1.2%	3.5%	19.9%
Industrial	95,246.6	(0.8%)	(1.9%)	4.4%
Materials	1,115.9	2.3%	35.2%	29.6%
Consumer Staples	32,069.5	1.2%	5.0%	31.5%
Consumer Discretionary	4,366.8	0.5%	0.5%	5.4%
Telecommunication	33,770.1	(0.3%)	(0.3%)	43.5%
Utilities	133,235.0	(0.9%)	(0.4%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.53	15.0%
Agility	3.24	8.4%
Dubai Islamic Insurance Co	0.35	3.8%
Spinneys1961 Holdings PLC	1.57	3.3%
Deyaar Development Pjsc	0.83	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	2.04	(9.7%)
National Industries Group	4.00	(9.1%)
Dubai Taxi Company	2.73	(2.5%)
Gulf Navigation Holding Pjsc	5.70	(1.7%)
Amlak Finance	0.83	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.83	59,915
Union Properties Pjsc	0.36	47,033
Drake & Scull International	0.36	37,333
Spinneys1961 Holdings PLC	1.57	12,211
Dubai Financial Market Pjsc	1.30	12,015

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,652.43	12.60	0.3%	1.3%	14.6%
Market Cap (AED Mn)	765,308	2,098	0.3%	1.1%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	240.6	62.2	34.9%	185.7	217.3
Value Traded (AED Mn)	521.3	115.4	28.4%	372.1	409.4
No. of Trades	10,706	1,044	10.8%	9,250	7,884

Market Breadth	▲ 27	▼ 15	▬ 32
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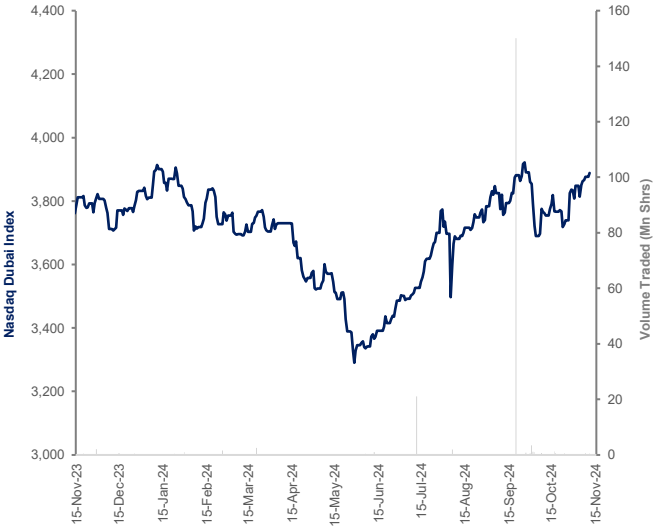
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alliance Insurance Company	390.00	0.00%	112.50
Emaar Properties Pjsc	8.94	1.25%	103.57
Emirates Nbd	19.40	1.04%	52.35
Deyaar Development Pjsc	0.83	2.86%	49.53
Dubai Islamic Bank	6.38	0.31%	26.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,519.1	4.8%	4.0%	33.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	129.7	1.3%	6.1%	94.8%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,239.6	(2.5%)	(6.3%)	5.2%
Nasdaq, Inc.	45,227.7	5.9%	5.4%	37.4%
Orascom Construction Limited	691.8	(2.0%)	2.9%	93.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.40	1.27%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.28	(2.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.40	446.5
Enbd Reit (Ceic) Limited	0.34	29.9
Orascom Construction Limited	6.28	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,888.49	11.86	0.3%	2.1%	1.5%
Market Cap (USD Mn)	51,519	2,366.2	4.8%	4.0%	33.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.47692	(0.08)	(14%)	1.151	0.18
Value Traded (USD Mn)	0.19206	(0.03)	(12%)	0.4	0.21
No. of Trades	14	(1.00)	(7%)	8	10

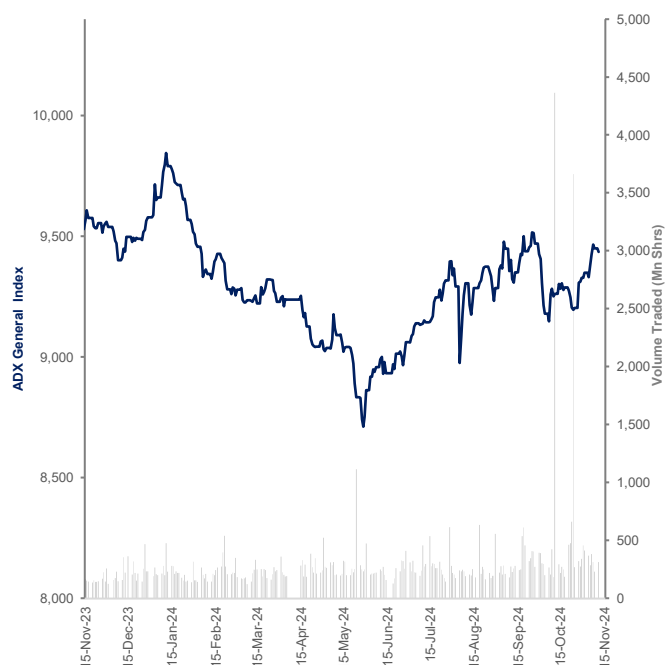
Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.40	1.27%	0.18
Enbd Reit (Ceic) Limited	0.34	0.00%	0.01
Orascom Construction Limited	6.28	(1.95%)	0.00

## Abu Dhabi Securities Exchange Daily Report

November 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,849,995.2	(0.1%)	1.1%	(2.1%)
Financials	1,364,317.0	(0.2%)	0.9%	1.0%
Telecommunication	191,378.5	0.2%	(2.3%)	(8.7%)
Consumer Discretionary	73,539.5	(0.5%)	1.4%	9.6%
Industrial	260,284.5	1.0%	5.7%	(0.8%)
Real Estate	66,944.6	(0.2%)	3.0%	45.2%
Basic Materials	96,447.1	(1.8%)	(2.7%)	(2.5%)
Energy	407,886.1	0.7%	2.0%	16.7%
Utilities	321,562.0	(1.4%)	0.7%	(18.3%)
Consumer Staples	14,827.9	1.5%	0.1%	(17.3%)
Health Care	52,808.0	(0.3%)	(1.2%)	(35.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	3.56	14.8%
Gulf Medical Projects Co.	2.11	12.2%
Ras Al-Khaimah National Insurance	3.30	10.0%
Agility Global PLC	1.45	9.0%
Phoenix Group	1.36	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Fertiglobe	2.53	(5.2%)
Americana Restaurants International PLC	2.34	(3.7%)
Abu Dhabi National Co. For Building Materials	0.72	(3.6%)
Gulf Pharmaceutical Industries	1.50	(2.0%)
Fujairah Cement Industries	0.26	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.39	39,659
Eshraq Investments P.J.S.C	0.34	38,362
Agility Global PLC	1.45	28,569
Apex Investment	4.19	25,519
Phoenix Group	1.36	24,952

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,435.87	(13.38)	(0.1%)	1.2%	(1.5%)
Market Cap (AED Mn)	2,849,995	(3,780)	(0.1%)	1.1%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	313.5	83.3	36.2%	302.4	198.9
Value Traded (AED Mn)	1,136.5	229.2	25.3%	1,202.0	1,127.0
No. of Trades	21,581	5,077	30.8%	15,815	12,010

## Market Breadth

▲ 22

▼ 27

= 37

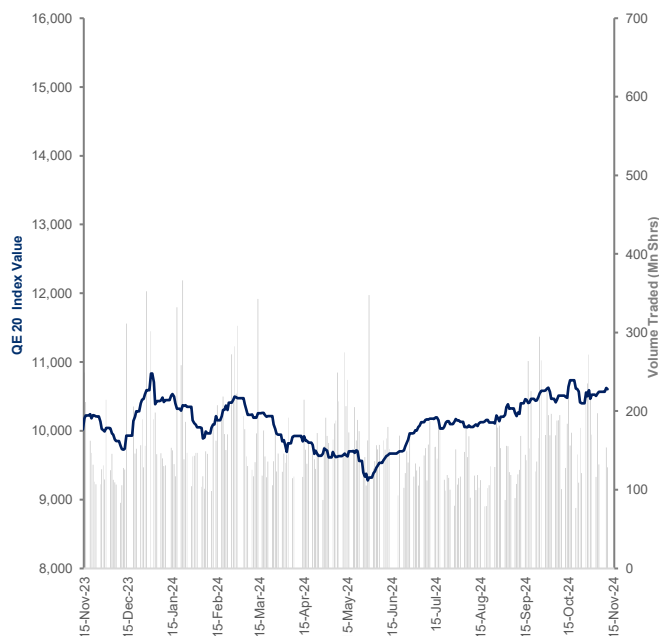
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	408.30	(0.41%)	192.01
ADNOGAS UH EQUITY	3.39	1.50%	135.38
Apex Investment	4.19	1.70%	106.49
Alpha Dhabi Holding PJSC	12.60	0.64%	67.87
Al Dar Properties Co.	7.88	(0.25%)	66.78

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

November 12, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,324.9	(0.1%)	0.5%	0.6%
Banking & Finance Sector	304,601.7	0.1%	0.8%	(1.5%)
Goods & Consumer Services	30,609.0	(0.0%)	(0.6%)	(3.1%)
Industrial Sector	150,730.5	(0.4%)	0.4%	(3.2%)
Insurance Sector	11,241.4	(0.1%)	(0.9%)	(13.8%)
Real Estate	47,391.3	0.9%	(0.7%)	23.1%
Telecom	45,311.9	(0.5%)	1.8%	1.6%
Transport	38,439.2	(0.8%)	(0.5%)	18.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.65	3.0%
Ezdan Holding Group QSC	1.19	1.8%
Doha Insurance Co QSC	2.52	1.0%
Al Khaleej Takaful Group QSC	2.33	0.9%
Gulf Warehousing Co	3.22	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.19	(2.0%)
Al Faleh Educational Holding	0.78	(1.4%)
Ahli Bank QSC	3.59	(1.2%)
Investment Holding Group	1.79	(1.2%)
Qatar Gas Transport Co Ltd	4.28	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.19	16,575
Qatar Aluminum Manufacturing C	1.28	10,328
Mazaya Qatar Real Estate Devel	0.62	10,012
Vodafone Qatar QSC	1.86	9,243
Qatar German Co for Medical De	1.46	7,244

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,605.07	(18.56)	(0.2%)	0.8%	(2.1%)
Market Cap (QAR Mn)	628,325	(370)	(0.1%)	0.5%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	128.7	(25.1)	(16.3%)	158.1	179.3
Value Traded (QAR Mn)	395.5	4.2	1.1%	440.2	492.3
No. of Trades	14,739	3,131	27.0%	14,622	16,578

### Market Breadth

▲ 15 ▼ 33 = 5

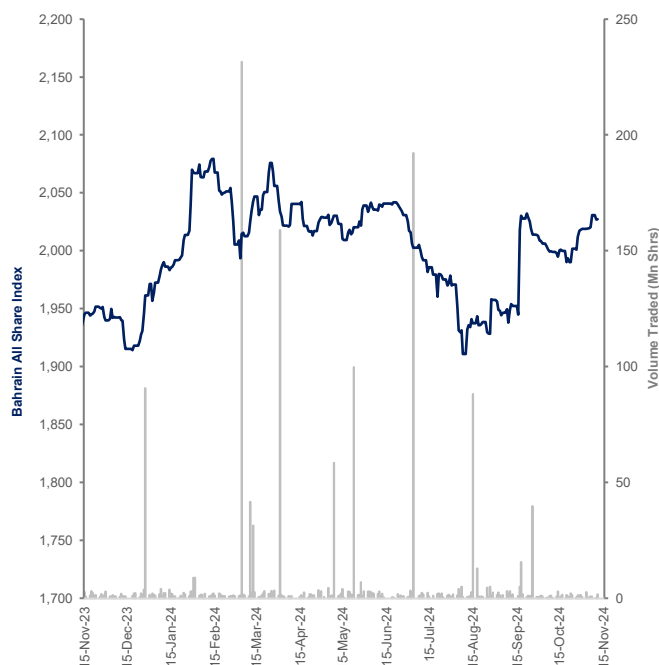
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.40	0.29%	48.70
Qatar Islamic Bank SAQ	21.15	0.24%	29.77
Industries Qatar QSC	13.44	(0.37%)	24.66
Qatar Electricity & Water Co Q	16.17	(0.19%)	20.66
Ezdan Holding Group QSC	1.19	1.80%	19.34

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

November 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,455.9	0.5%	0.7%	6.7%
Materials	1,909.9	0.4%	1.1%	17.5%
Industrial	131.8	3.9%	(1.0%)	3.2%
Consumer Discretionary	221.7	0.0%	(0.2%)	(11.2%)
Consumer Staples	132.0	0.0%	(0.5%)	(10.3%)
Financials	31,109.8	0.5%	0.8%	6.6%
Communication Services	887.9	(0.3%)	(0.4%)	(0.5%)
Real Estate	62.7	(3.5%)	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.17	5.0%
Kuwait Finance House - Bahrain	2.36	1.1%
Esterad Investment Co BSC	0.25	0.8%
Aluminium Bahrain B.S.C	1.35	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	(4.3%)
Zain Bahrain BSCC	0.11	(2.7%)
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	597
GFH FINANCIAL GROUP BSC	0.34	570
Arab Insurance Group BSC	0.81	150
Kuwait Finance House - Bahrain	2.36	148
Esterad Investment Co BSC	0.25	53

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,027.28	0.26	0.0%	0.4%	2.8%
Market Cap (BHD Mn)	34,455.9	161.8	0.5%	0.7%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,697	1,409	489.8%	6,093.1	2,917.2
Value Traded (BHD '000)	817	657	412.5%	1,785.0	1,019.7
No. of Trades	27	14	107.7%	44	51

## Market Breadth



4



3



36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.36	1.07%	0.35
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.19
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.12
Arab Insurance Group BSC	0.81	0.00%	0.05
APM TERMINALS BAHRAIN	1.17	4.96%	0.04

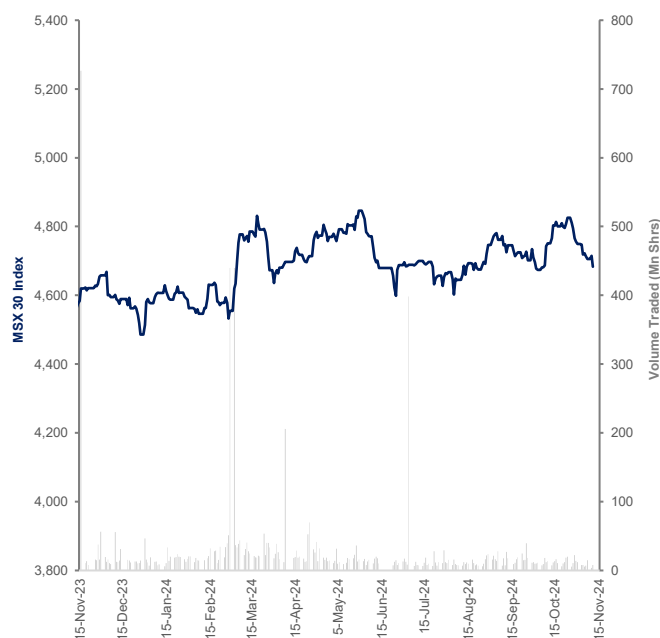
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

November 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,216.0	1.2%	0.5%	3.7%
Financial	5,256.8	2.4%	1.8%	6.7%
Industrial	1,441.6	(0.0%)	(0.4%)	(0.9%)
Services	2517.5	(0.5%)	(1.6%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.90	10.0%
Barka Desalination	0.13	3.3%
National Gas Co.	0.074	2.8%
United Finance Co.	0.06	1.8%
Raysut Cement Co.	0.12	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(9.8%)
Dhofar Insurance Co.	0.20	(7.0%)
Takaful Oman Insurance	0.04	(4.5%)
Oman Qatari Telecommunications Co.	0.26	(4.4%)
Al Anwar Ceramic Tiles Co.	0.12	(4.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Gas Co.	0.07	1,223
OQ Gas Networks	0.14	1,216
Sembcorp Salalah	0.10	778
Bank Muscat	0.26	582
Global Financial Inv. Co.	0.08	570

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,683.02	(31.31)	(0.7%)	(1.4%)	3.7%
Market Cap (OMR Mn)	9,216.0	112.92	1.2%	0.5%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,632.6	4,006.8	110.5%	23,953.5	11,726.3
Value Traded (OMR '000)	1,172.7	568.8	94.2%	2,641.3	2,331.6

Market Breadth	▲ 11	▼ 22	= 83
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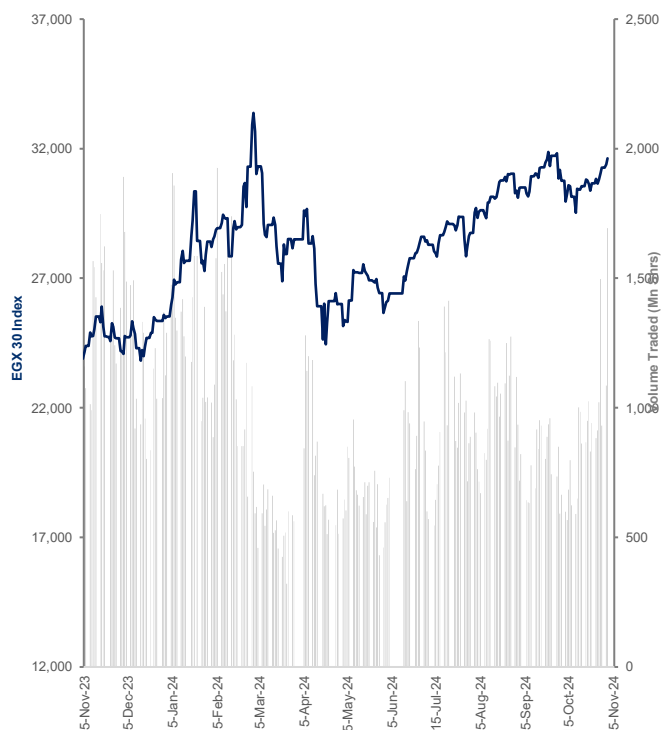
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	0.17
Bank Muscat	0.26	(0.39%)	0.15
Oman Telecommunications Co.	0.98	(0.31%)	0.12
Oman Education And Training Investment	0.90	10.00%	0.10
National Gas Co.	0.07	2.78%	0.09

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

November 12, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,220,305.9	(0.7%)	1.9%	31.1%
Banks	418,513.0	(5.3%)	(1.6%)	12.4%
Basic Resources	301,624.5	0.5%	1.9%	7.5%
Industrial Goods	214,703.8	(1.1%)	4.3%	191.7%
Health Care & Pharmaceuticals	62,839.6	(0.8%)	3.0%	36.0%
Real Estate	334,809.9	0.3%	2.6%	40.7%
Travel and Leisure	76,245.9	0.2%	0.2%	48.2%
Food, Beverages & Tobacco	186,558.9	(0.2%)	2.9%	36.7%
Energy and Support Services	19,580.2	0.2%	(0.3%)	23.5%
Trade and Distributors	17,472.2	(1.1%)	5.2%	28.2%
Shipping and Transport	79,153.9	0.3%	2.4%	(5.2%)
Education Services	24,981.6	0.3%	4.7%	30.5%
Contracting and Construction Eng	43,658.3	0.4%	3.7%	66.9%
Textiles and Durables	30,440.7	(0.0%)	2.9%	65.9%
Building Materials	22,821.4	0.3%	0.1%	44.4%
Media & Communication Services	162,597.1	3.8%	4.8%	24.6%
Paper and Packaging	2,280.5	0.1%	2.0%	7.2%
Non-bank Financial Services	222,024.4	0.5%	1.6%	30.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	2.56	12.8%
Reacap Financial Investments	8.16	8.8%
Cairo Oils & Soap	0.26	7.9%
The Egyptian Company for Construction Development-Lift Slab	0.33	6.8%
Telecom Egypt	36.00	6.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	21.80	(5.1%)
Raya Contact Center	7.46	(5.0%)
Sabaa International Company for Pharmaceutical and Chemical	1.54	(4.9%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.13	(4.2%)
Giza General Contracting	0.46	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.26	272,047
Al Khair River For Development Agricultural Investment&Envir	0.60	267,925
Orascom Investment Holding	0.44	95,677
Citadel Capital - Common Shares	2.60	82,119
Speed Medical	0.38	76,871

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,621.29	227.0	0.7%	3.1%	27.0%
Market Cap (EGP Mn)	2,220,305.9	(16,492.9)	(0.7%)	1.9%	31.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,692.9	607.4	56.0%	916.0	655.2
Value Traded (EGP Mn)	4,310.6	1,079.3	33.4%	4,168.7	2,228.4
No. of Trades	113,920	9,283	8.9%	115,891	74,053

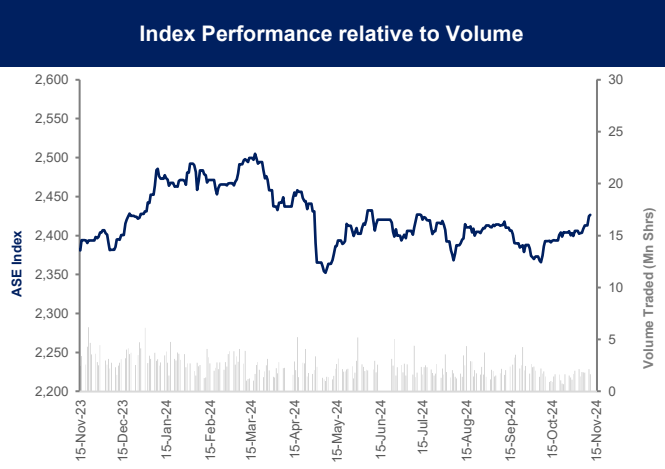
Market Breadth	▲ 90	▼ 72	= 59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.46	0.43%	348.48
Egyptian Financial Group-Hermes Holding Company	23.29	1.84%	290.97
T M G Holding	61.95	1.04%	218.64
Citadel Capital - Common Shares	2.60	5.69%	209.85
Orascom Construction PLC	310.00	0.16%	202.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 12, 2024



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,974.1	(0.4%)	1.2%	(5.0%)
Banking	7,505.8	(0.5%)	1.4%	(4.8%)
Insurance	281.0	0.2%	0.0%	6.6%
Diversified Financial Services	253.0	(0.2%)	(1.1%)	(5.3%)
Real Estate	297.1	0.9%	3.3%	(10.9%)
Educational Services	51.1	0.0%	(1.2%)	(13.8%)
Hotels and Tourism	274.4	(0.4%)	0.4%	(0.7%)
Transportation	240.8	0.0%	(1.7%)	(14.3%)
Technology and Communication	70.9	(0.1%)	(2.2%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
JORDAN INTERNATIONAL INVESTM	0.70	4.5%
DEERA INVESTMENT & REAL ESTA	0.46	2.2%
REAL ESTATE DEVELOPMENT	0.49	2.1%
NOOR CAPITAL MARKETS FOR DIV	1.59	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	0.96	(3.0%)
SHIRA REAL ESTATE DEVELOPMEN	0.32	(3.0%)
AL BILAD SECURITIES & INVEST	0.33	(2.9%)
SAFWA ISLAMIC BANK	1.89	(2.6%)
JORDAN EMIRATES DIMENSIONS	5.25	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB PHOENIX HOLDINGS	0.14	593
AL-TAJAMOUAT FOR TOURISTIC P	0.68	248
SALAM INTL TRANSPORT & TRAD	0.84	159
AL-RAKAEZ INVESTMENT CO	0.37	110
JORDAN ISLAMIC BANK	4.03	84

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,426.42	1.44	0.1%	0.8%	(0.2%)
Market Cap (JD Mn)	8,974.11	(38.82)	(0.4%)	1.2%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (*000 Shares)	1,640.2	(505.4)	(23.6%)	2,266.1	3,722.2
Value Traded (JD *000)	1,283.9	(1,429.0)	(52.7%)	2,750.3	4,556.4
No. of Trades	986	(404)	(29.1%)	1,428	2,264

Market Breadth	▲ 9	▼ 16	▬ 82
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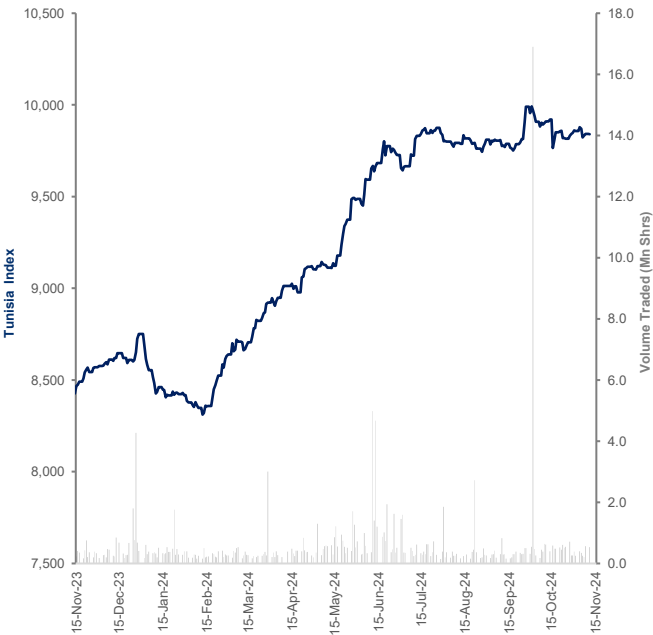
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	0.00%	0.34
AL-TAJAMOUAT FOR TOURISTIC P	0.68	0.00%	0.17
ARAB BANK PLC	4.36	(0.91%)	0.16
SALAM INTL TRANSPORT & TRAD	0.84	1.20%	0.13
HOUSING BANK FOR TRADE AND F	3.38	(0.59%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,375.3	0.1%	(0.2%)	7.4%
Banking	11,605.1	0.2%	(0.6%)	6.8%
Insurance	952.4	0.0%	(0.6%)	(2.1%)
Leasing	904.6	0.5%	2.5%	15.7%
Financial Services	1,702.2	0.0%	0.4%	15.2%
Industrial	2,026.8	(0.0%)	1.1%	16.6%
Chemical Industry	389.8	0.4%	0.4%	2.7%
Food & Beverage	4,107.5	(0.1%)	(0.2%)	8.1%
Retailing	1,139.9	(0.1%)	0.6%	(3.0%)
Others	1,547.0	0.1%	(0.9%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.42	5.0%
Universal Auto Distributors Ho	0.51	4.1%
Essoukna	1.54	4.1%
Cie Internationale de Leasing	24.99	4.0%
Manufacture de Panneaux Bois D	11.86	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
SOTUMAG	6.34	(3.2%)
Societe de Placements et de De	12.00	(2.4%)
Societe Ciments de Bizerte	0.44	(2.2%)
Atelier du Meuble Interieurs S	5.80	(1.5%)
Telnet Holding	6.23	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.73	237
Societe Moderne de Ceramique	0.42	73
Arab Tunisian Bank	2.84	37
Societe D'Articles Hygieniques	9.90	26
Societe Tunsienne d'Entreprise	6.58	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,840.28	(1.17)	(0.0%)	(0.2%)	12.5%
Market Cap (DT Min)	24,375	29.59	0.1%	(0.2%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	533.6	(29.1)	(5.2%)	579.4	586.0
Value Traded ('000 DT)	4,140.9	(2,162.6)	(34.3%)	5,470.7	5,909.6
No. of Trades	1,253	(464)	(27.0%)	1,168	1,005

Market Breadth	▲ 19	▼ 18	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.73	0.52%	2.29
Societe D'Articles Hygieniques	9.90	(0.80%)	0.25
Societe Frigorifique et Brasse	12.00	0.00%	0.20
Societe Tunisienne de Verrerie	12.56	0.32%	0.18
Societe Tunsienne d'Entreprise	6.58	0.92%	0.16

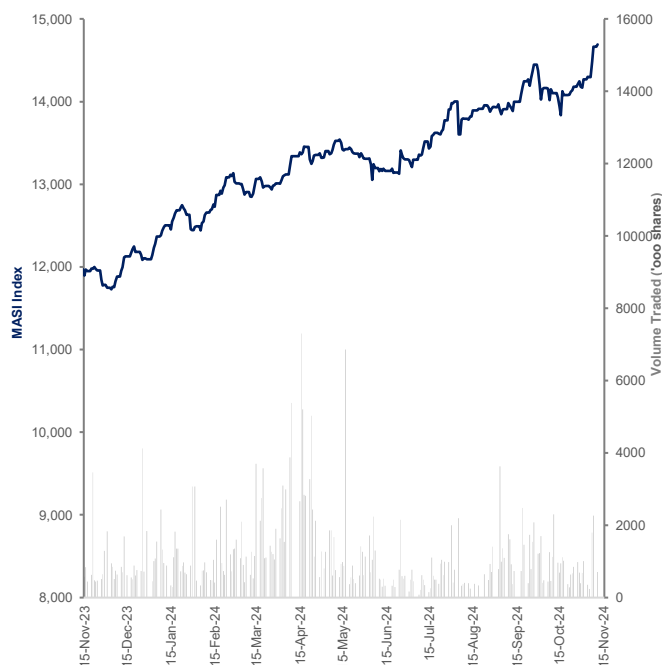
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	627,271.0	0.1%	3.3%	15.0%
Banking	257,395.9	0.4%	4.5%	17.2%
Beverages	9,409.0	(2.6%)	1.6%	3.9%
Chemicals	2,274.0	(1.6%)	5.8%	7.7%
Construction & Building Material	75,091.4	(0.6%)	3.3%	4.6%
Distributors	17,079.3	0.0%	(0.8%)	2.2%
Electricity	34,439.3	0.3%	(0.4%)	32.7%
Food Producers & Processors	26,237.4	(0.4%)	1.0%	1.4%
Holding Companies	4,642.8	0.0%	0.5%	49.3%
Insurance	31,229.8	(0.2%)	0.7%	15.6%
Investment & other Finance	3,614.9	0.0%	0.1%	10.4%
Leisures & Hotel	3,038.0	(0.9%)	1.9%	2.4%
Materials, Software & Computer	5,506.9	(0.8%)	1.9%	(5.6%)
Mining	40,686.8	1.1%	4.6%	88.4%
Oil & Gas	13,234.4	0.7%	1.0%	(3.8%)
Real Estate	22,521.3	(0.1%)	8.0%	170.7%
Telecommunications	79,988.9	(0.3%)	2.5%	(9.0%)
Transport	784.6	(1.5%)	1.6%	12.3%
Forestry & Paper	96.2	(1.4%)	(1.5%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	52.00	3.17%
Banque Marocaine Pour Le Comme	585.00	2.63%
Ennaki Automobiles	32.70	2.19%
Credit du Maroc SA	1046.00	1.55%
Managem SA	2900.00	1.40%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	933.00	(5.28%)
SNEP	522.10	(4.20%)
Maghreb Oxygene	225.00	(4.05%)
Societe Des Boissons du Maroc	2405.00	(3.53%)
CTM	640.00	(1.54%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.75	199.0
Credit du Maroc SA	1046.00	103.9
Banque Centrale Populaire	298.00	102.2
Cosumar	195.80	87.6
Maroc Telecom	90.99	71.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,691.26	28.04	0.2%	3.7%	21.5%
Market Cap (MAD Mn)	627,271	530	0.1%	3.3%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	707.9	(1,556.9)	(68.7%)	1,223.9	860.7
Value Traded (MAD Mn)	222.91	(121.27)	(35.2%)	152.7	91.3

## Market Breadth

▲ 14 ▼ 18 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit du Maroc SA	1046.00	1.55%	108.58
Banque Centrale Populaire	298.00	0.34%	30.04
Attijariwafa Bank	570.00	(0.02%)	24.19
Cosumar	195.80	(0.63%)	17.29
Alliances Developpement Immo	350.00	1.16%	10.32

Source: Bloomberg, Kamco Research

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