

MENA Markets Daily Report

May 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,722.90	0.7%	11.3%	4.8%	
		Kuwait	Main 50 Index	▼	7,178.88	(0.3%)	5.5%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	6,978.12	0.2%	1.0%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,055.92	0.6%	9.4%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,346.59	(0.2%)	(5.7%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,312.55	(0.0%)	3.0%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,424.58	(0.2%)	5.2%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,625.97	(0.1%)	2.2%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,532.25	0.1%	(0.4%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	1,919.91	0.2%	(3.3%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,355.25	0.1%	(4.8%)	1.4%
	Jordan	11	Egypt	EGX 30	▼	31,427.98	(1.1%)	5.7%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,546.09	0.1%	2.3%	2.4%
	Morocco	13	Tunisia	Tunisia Index	▼	11,313.05	(0.4%)	13.7%	13.7%
			Morocco	MASI	▲	17,765.30	1.0%	20.3%	22.2%
Emerging Markets									
		China	SSE Composite Index	▼	3,342.00	(0.3%)	(0.3%)	12.7%	
		India	SENSEX	▼	79,454.47	(1.1%)	1.7%	8.2%	
		Brazil	BOVESPA Stock Index	▲	136,511.88	0.2%	13.5%	(10.4%)	
		Mexico	BOLSA Index	▼	56,551.18	(0.6%)	14.2%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,138.40	0.4%	5.9%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	847.00	0.1%	0.7%	17.3%	
		Asia	MSCI Asia Pacific	▲	595.26	0.4%	4.5%	8.2%	
		Europe	DJ Stoxx 600	▲	537.96	0.4%	6.0%	6.0%	
		Europe	FTSEurofirst 300	▲	2,133.14	0.4%	5.8%	6.7%	
		U.S.A	S&P 500	▼	5,659.91	(0.1%)	(3.8%)	23.3%	
		U.S.A	DJIA	▼	41,249.38	(0.3%)	(3.0%)	12.9%	
		U.S.A	NASDAQ Composite	=	17,928.92	0.0%	(7.2%)	28.6%	
		UK	FTSE 100	▲	8,554.80	0.3%	4.7%	5.7%	
		Germany	DAX	▲	23,499.32	0.6%	18.0%	18.8%	
		Japan	NIKKEI 225	▲	37,503.33	1.6%	(6.0%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	22,867.74	0.4%	14.0%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	100.34	(0.3%)	(7.51%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.33	0.45%	6.31%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.13	0.20%	8.65%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.46%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	63.91	1.7%	(14.4%)	(3.1%)	
		Oil	NYMEX	▲	61.02	1.9%	(14.9%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.80	5.7%	13.8%	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,324.98	0.6%	26.7%	26.3%	
		Silver	Silver Spot \$/Oz	▲	32.72	0.8%	13.2%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	103,195.01	(0.0%)	10.1%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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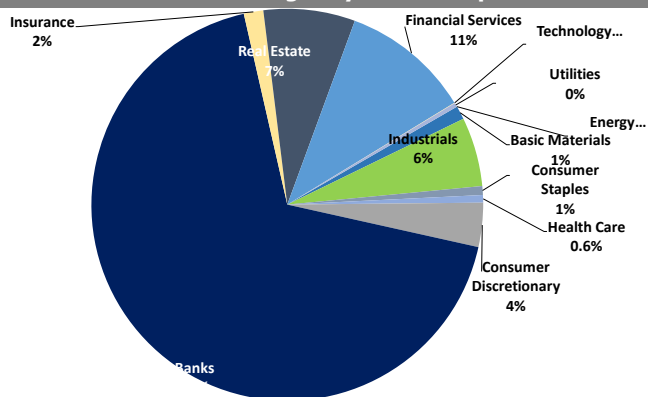
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 11, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,710.0	22.8	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubayan Bank	2,990.5	30.9	10.6%
4- Zain	2,068.3	10.0	16.9%
5- Gulf Bank	1,401.4	23.3	7.2%
6- Commercial Bank of Kuwait	1,176.7	7.5	21.1%
7- Mabane Co.	1,174.2	18.0	9.7%
8- Warba Bank	1,061.6	47.4	6.7%
9- Burgan Bank	917.3	19.8	5.3%
10- Ahli Bank of Kuwait	756.5	14.4	8.3%
Total	33,641	17.61	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ajial Real Estate Entertainment Co.	0.293	0.033	12.7%
Dar Al Thuraya Real Estate Co.	0.129	0.007	5.7%
National International Holding Co.	0.155	0.008	5.4%
Specialities Group Holding Co.	0.177	0.009	5.4%
Palms Agro Production Co.	0.240	0.010	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.590	(0.025)	(4.1%)
Kuwait Resorts Co.	0.120	(0.005)	(4.0%)
Ekttitab Holding Co.	0.013	(0.001)	(3.7%)
Boubayan Petrochemicals Co.	0.678	(0.021)	(3.0%)
Al Madar Finance & Investment Co.	0.102	(0.003)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.132	2.3%	35,652,807
Warba Bank	0.236	(0.4%)	29,463,945
Kuwait International Bank	0.238	0.8%	28,088,464
Kuwait Finance House	0.742	1.1%	15,826,298
A'ayan Leasing & Investment Co.	0.170	2.4%	15,119,808

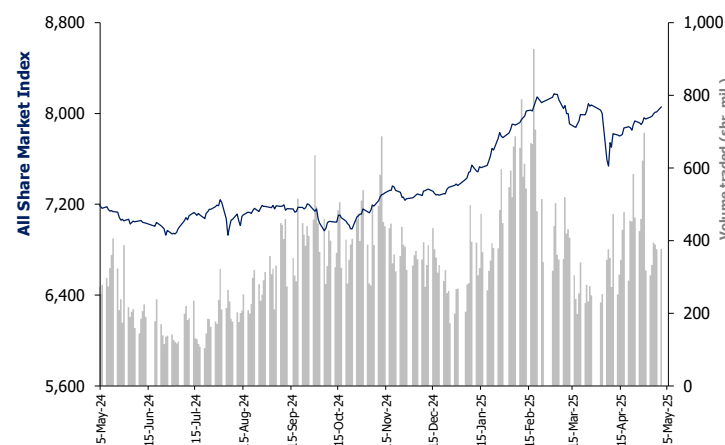
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,055.9	▲	0.6%	1.2%	9.4%
Energy	1,388.3	▲	0.6%	0.2%	16.7%
Basic Materials	896.2	▼	(2.3%)	(1.6%)	(1.6%)
Industrials	756.8	▼	(0.2%)	0.6%	4.6%
Consumer Staples	1,095.2	▲	0.6%	4.3%	9.7%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,429.9	▲	0.6%	4.7%	14.5%
Telecommunications	1,037.9	▲	0.3%	0.8%	2.0%
Banks	2,028.3	▲	0.7%	1.2%	12.1%
Insurance	1,830.7	▲	1.0%	1.1%	(10.9%)
Real Estate	1,612.0	▲	0.8%	1.3%	19.1%
Financial Services	1,496.0	▲	0.3%	1.1%	(1.0%)
Technology	1,113.1	▼	(0.6%)	(1.3%)	7.0%
Utilities	384.2	=	0.0%	(1.4%)	(3.3%)

Market Breadth	▲ 66	▼ 49	■ 26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,722.90	56.1	0.6%	2.0%	11.3%
Main 50 Index	7,178.88	(18.4)	(0.3%)	1.2%	5.5%
Main Market Index	6,978.12	10.3	0.1%	(2.5%)	1.0%
All Share Market Index	8,055.92	45.2	0.6%	1.2%	9.4%
Market Cap (KWD Mn)	48,796.78	275.0	0.6%	1.2%	12.4%

Index Performance relative to Volume



Market Trading Data and Volatility

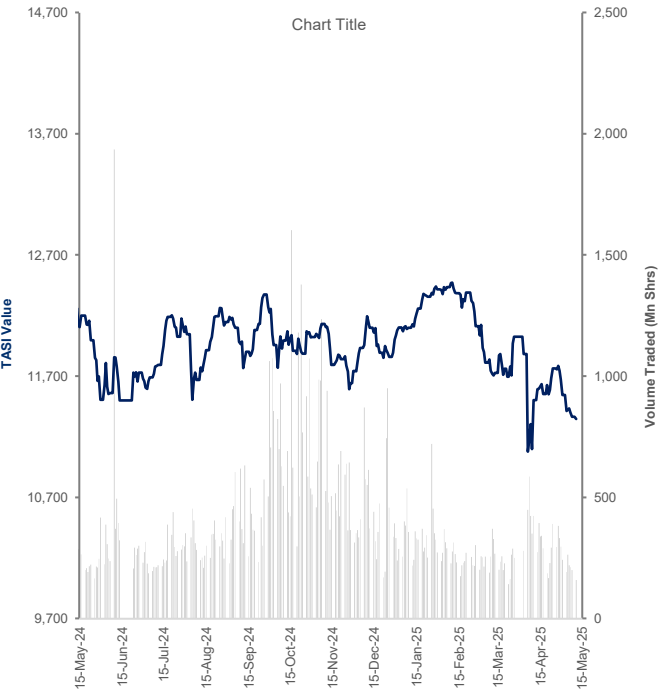
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	376.7	1.4	0.4%	420.5	227.3
Value Traded (KWD Mn)	93.0	(1.6)	(1.7%)	111.2	56.9
No. of Trades	18,619	(3,456)	(15.7%)	20,160	14,121

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.742	1.1%	11,708,525
Warba Bank	0.236	(0.4%)	7,009,054
Kuwait International Bank	0.238	0.8%	6,746,968
Al Safat Investment Co.	0.132	2.3%	4,671,172
National Industries Group	0.259	1.6%	3,792,979

Saudi Tadawul Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,317,845.1	0.3%	(2.0%)	(8.7%)
Energy	6,121,078.3	0.6%	(1.4%)	(10.8%)
Materials	580,514.9	0.1%	(2.3%)	(8.1%)
Capital Goods	60,401.1	(0.9%)	(2.0%)	(10.5%)
Commercial & Professional Svc	14,701.5	1.7%	2.2%	(5.2%)
Transportation	39,491.7	(0.7%)	(2.4%)	(18.7%)
Consumer Durables & Apparel	8,061.0	0.7%	0.7%	(11.3%)
Consumer Services	60,376.8	0.0%	(4.3%)	(12.3%)
Media	34,321.3	(0.4%)	(3.1%)	(28.5%)
Consumer Discretionary Distribution &	30,212.2	0.8%	(2.0%)	0.3%
Consumer Staples Distribution & Retail	46,616.8	(1.0%)	(1.8%)	0.6%
Food & Beverages	104,368.6	0.3%	(3.1%)	(10.2%)
Health Care Equipment & Svc	168,137.4	0.8%	(2.9%)	(3.8%)
Pharma, Biotech & Life Science	17,618.0	0.6%	(1.1%)	4.1%
Banks	987,387.7	(0.3%)	(2.1%)	1.4%
Financial Services	61,156.3	(0.1%)	(2.8%)	(9.7%)
Insurance	83,276.8	(0.5%)	(0.1%)	(14.2%)
Telecommunication Services	288,867.2	1.1%	(4.1%)	13.7%
Utilities	293,767.7	(2.5%)	(8.1%)	(24.7%)
REITs	14,868.3	(0.1%)	(1.2%)	(4.2%)
Real Estate Mgmt & Dev't	171,411.1	(0.7%)	(3.3%)	34.5%
Software & Services	130,662.1	0.2%	(1.1%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	19.90	8.7%
SICO Saudi Reit	4.40	6.5%
National Medical Care Co	149.00	4.9%
Alaseel Co	4.13	4.3%
Saudi Automotive Services Co	60.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Specialized Cables	33.00	(8.3%)
Cenomi Retail	14.94	(6.6%)
Saudi Chemical Co Holding	8.39	(6.5%)
Almunajem Foods Co	73.00	(5.2%)
Tanmiah Food Co.	101.00	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Chemical Co Holding	8.39	10,524
Americana Restaurants International PLC	2.14	10,143
Shams	0.84	9,506
Al-Baha Development & Investme	3.88	8,964
Batic Investments and Logistic	2.19	6,481

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,346.59	(17.52)	(0.2%)	(2.8%)	(5.7%)
Market Cap (SAR Mn)	9,317,845	31,300	0.3%	(2.0%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	158.9	(40.2)	(20.2%)	290.0	356.3
Value Traded (SAR Mn)	3,308.0	(1,385.9)	(29.5%)	5,843.0	8,654.7
No. of Trades	377,989	(149,604)	(28.4%)	491,147	541,378

Market Breadth	▲ 109	▼ 126	▬ 24
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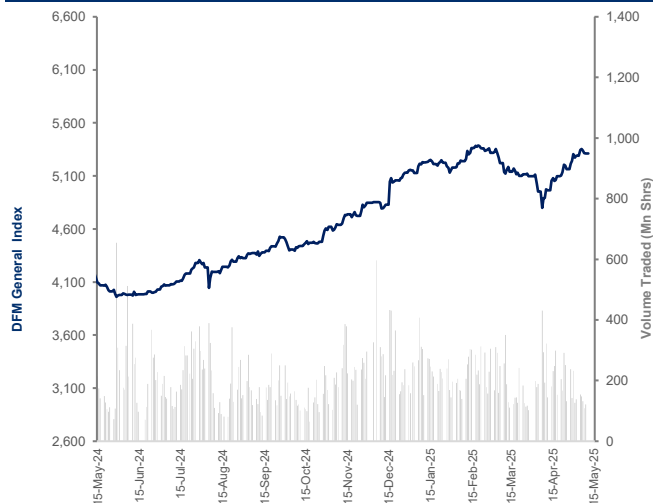
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.00	(0.5%)	176.36
Al Majed Oud Co	133.20	3.3%	165.42
Alinma Bank	28.20	0.0%	156.30
Saudi Arabian Oil Co	25.00	0.6%	131.38
Jabal Omar Development Co	24.44	(2.8%)	122.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	927,139.8	(0.1%)	0.1%	2.4%
Financials	382,240.7	(1.0%)	(0.8%)	6.8%
Real Estate	195,013.5	(0.3%)	1.2%	1.9%
Industrial	103,113.1	1.0%	2.1%	1.7%
Materials	1,205.6	(6.7%)	1.8%	(3.4%)
Consumer Staples	29,409.6	1.1%	2.5%	(7.5%)
Consumer Discretionary	35,952.2	3.3%	(1.9%)	(2.1%)
Telecommunication	38,937.7	0.7%	(1.3%)	14.7%
Utilities	141,267.6	0.7%	(0.2%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.25	13.5%
National International Holding	1.89	5.6%
TALABAT Holding PLC	1.38	3.8%
Parkin Company	5.45	2.8%
UNION COOP	2.26	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.55	(7.5%)
National Cement Co	3.36	(6.7%)
Union Properties Pjsc	0.55	(4.0%)
Al Salam Bank Sudan	0.61	(3.7%)
Emirates Refreshments Co	0.00	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	25,130
Union Properties Pjsc	0.55	19,398
Emaar Properties Pjsc	13.35	12,964
TALABAT Holding PLC	1.38	11,344
SALIK	5.30	10,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,312.55	(1.51)	(0.0%)	0.1%	3.0%
Market Cap (AED Mn)	927,140	(727)	(0.1%)	0.1%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	121.3	12.5	11.5%	212.5	178.6
Value Traded (AED Mn)	426.4	(63.5)	(13.0%)	622.6	385.4
No. of Trades	10,151	26	0.3%	12,995	8,328

Market Breadth	▲ 26	▼ 18	▬ 31
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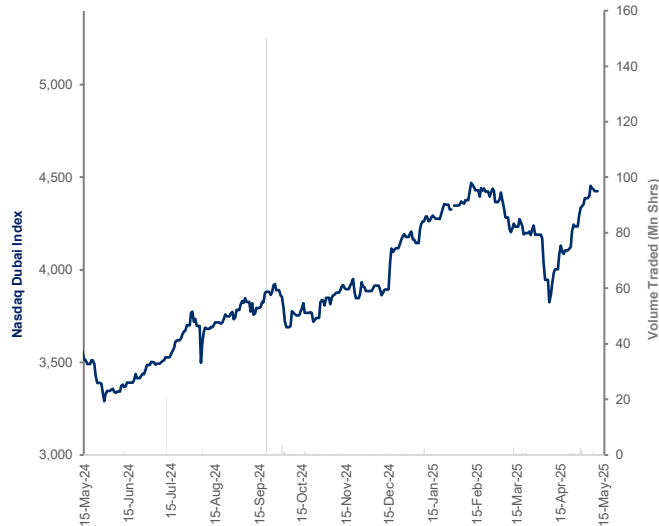
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.35	(0.74%)	172.88
SALIK	5.30	1.53%	52.91
Emaar Development	13.40	0.75%	39.68
Emirates Nbd	21.05	(2.09%)	38.29
TALABAT Holding PLC	1.38	3.76%	15.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,822.7	0.0%	3.9%	0.3%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	156.0	3.4%	(3.0%)	(2.6%)
ENBD REIT (CEIC) Limited	137.5	4.8%	4.8%	56.3%
Hikma Pharmaceuticals GDR	5,913.3	0.0%	5.4%	7.0%
Nasdaq, Inc.	44,884.8	0.0%	3.7%	(0.4%)
Orascom Construction Limited	611.9	0.0%	0.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.55	4.8%
Emirates Reit (Ceic) Limited	0.48	3.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,424.58	(10.24)	(0.2%)	1.9%	5.2%
Market Cap (USD Mn)	51,823	11.4	0.0%	3.9%	0.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.247	(0.72)	(74%)	0.267	0.10
Value Traded (USD Mn)	0.125	(0.32)	(72%)	0.2	0.06
No. of Trades	20.0	1.00	5%	10	6

Market Breadth	▲ 2	▼ 0	= 6
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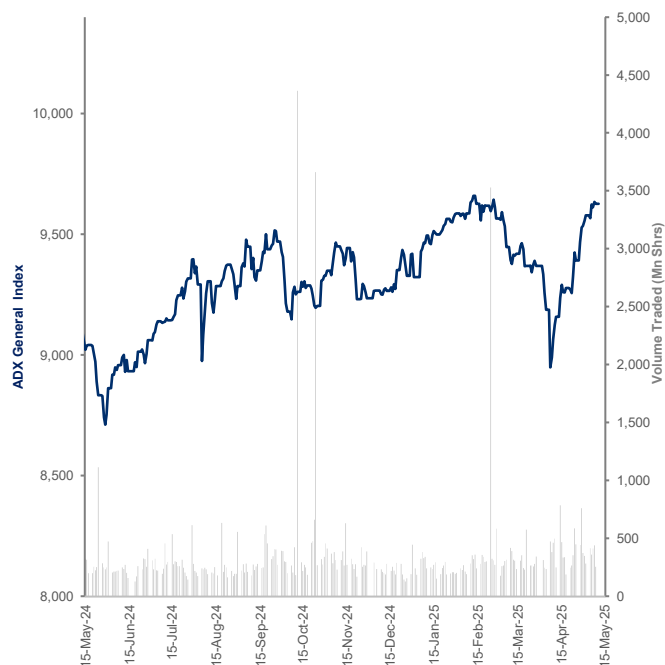
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	147.6
Enbd Reit (Ceic) Limited	0.55	99.8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	3.44%	0.07
Enbd Reit (Ceic) Limited	0.55	4.76%	0.05

Abu Dhabi Securities Exchange Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,887,096.1	(0.0%)	0.7%	(1.4%)
Financials	1,422,068.8	(0.0%)	1.0%	3.4%
Telecommunication	189,165.5	(0.3%)	(0.6%)	6.9%
Consumer Discretionary	65,670.7	(0.5%)	0.6%	(4.6%)
Industrial	228,830.0	(0.1%)	(0.9%)	(0.8%)
Real Estate	71,137.0	(2.0%)	0.9%	9.0%
Basic Materials	96,289.8	0.0%	(0.1%)	4.1%
Energy	393,246.3	0.3%	3.1%	(5.9%)
Utilities	353,043.5	0.0%	(0.9%)	(10.5%)
Consumer Staples	26,841.4	0.0%	1.4%	(28.1%)
Health Care	40,803.2	0.3%	(3.1%)	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al Khaimah	6.84	3.6%
Apex Investment	4.36	3.1%
Abu Dhabi Shipbuilding Co.	5.90	2.4%
Sharjah Islamic Bank	2.58	2.4%
Abu Dhabi Islamic Bank	19.70	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
MAIR GROUP - P.J.S.C.	1.47	(3.9%)
National Bank of Umm Al Qaiwain	2.19	(3.1%)
Al Dar Properties Co.	8.35	(2.1%)
Emsteel Building Materials Co.	1.19	(1.7%)
Emirates Insurance Co.	7.30	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.24	41,548
ADNOCGAS UH EQUITY	3.24	30,820
Phoenix Group	0.90	21,969
Sharjah Islamic Bank	2.58	14,266
Apex Investment	4.36	14,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,625.97	(7.76)	(0.1%)	1.0%	2.2%
Market Cap (AED Mn)	2,887,096	(1,358)	(0.0%)	0.7%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	256.0	(184.0)	(41.8%)	353.5	237.0
Value Traded (AED Mn)	1,098.7	(488.2)	(30.8%)	1,265.7	899.4
No. of Trades	18,177	(7,839)	(30.1%)	20,988	13,322

Market Breadth

▲ 24 ▼ 25 = 40

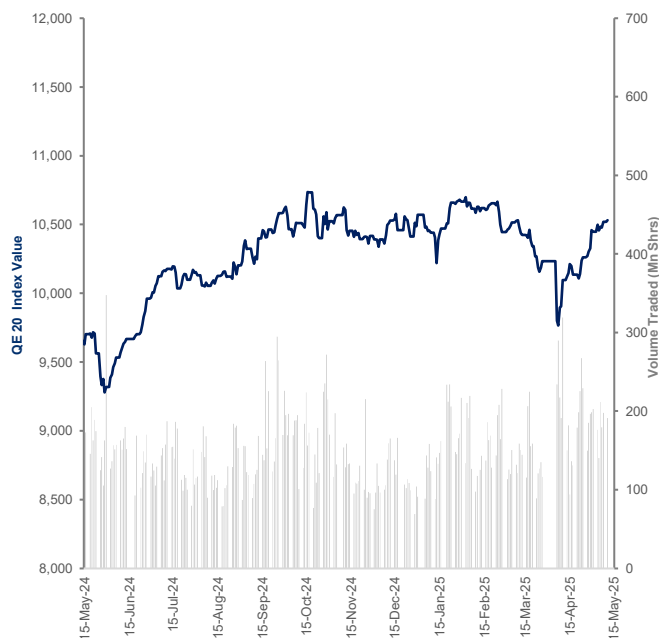
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.25%)	184.54
ADNOCGAS UH EQUITY	3.24	0.31%	99.94
Abu Dhabi Islamic Bank	19.70	2.07%	97.98
Multiply Group	2.24	0.90%	92.74
Alpha Dhabi Holding PJSC	10.94	(1.09%)	77.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,700.1	0.0%	0.3%	(0.4%)
Banking & Finance Sector	300,923.3	(0.0%)	1.3%	(1.5%)
Goods & Consumer Services	30,643.0	0.4%	0.5%	(0.4%)
Industrial Sector	142,131.3	0.4%	(2.5%)	(4.2%)
Insurance Sector	10,432.1	0.8%	(0.8%)	(6.1%)
Real Estate	41,928.5	(0.0%)	0.2%	(3.8%)
Telecom	51,062.2	(0.9%)	(0.3%)	14.2%
Transport	41,579.8	(0.4%)	4.7%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.36	8.5%
Qatar Oman Investment Co QSC	0.67	4.2%
Lesha Bank	1.68	3.0%
Al Faleh Educational Holding	0.72	2.1%
Baladna	1.24	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	12.51	(1.6%)
Widam Food Co	2.12	(1.2%)
Qatar Gas Transport Co Ltd	4.85	(1.1%)
Al Meera Consumer Goods Co QSC	14.76	(0.9%)
Masraf Al Rayan QSC	2.26	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.24	35,360
Aamal Co	0.82	27,539
Lesha Bank	1.68	16,804
Al Faleh Educational Holding	0.72	14,324
Mazaya Qatar Real Estate Devel	0.61	10,128

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,532.25	12.21	0.1%	0.7%	(0.4%)
Market Cap (QAR Mn)	618,700	27	0.0%	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	191.1	(6.8)	(3.5%)	167.1	165.2
Value Traded (QAR Mn)	331.6	(97.8)	(22.8%)	416.8	498.3
No. of Trades	10,024	(9,845)	(49.5%)	16,717	16,039

Market Breadth	▲ 28	▼ 22	= 4
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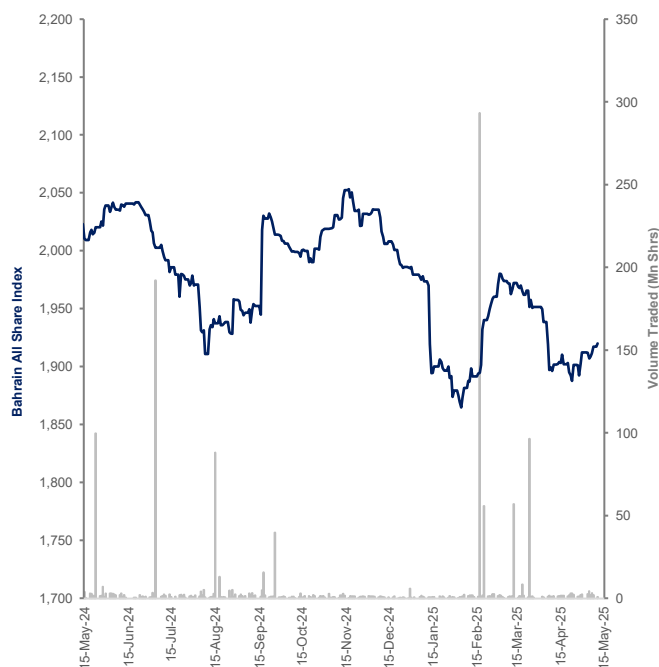
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.05	0.42%	46.50
Baladna	1.24	2.05%	43.64
Lesha Bank	1.68	2.95%	27.95
Aamal Co	0.82	(0.73%)	22.55
Vodafone Qatar QSC	2.60	1.68%	18.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,532.0	0.2%	1.7%	3.2%
Materials	1,384.5	0.0%	(1.5%)	(25.0%)
Industrial	123.1	0.0%	(0.5%)	(6.0%)
Consumer Discretionary	248.5	1.9%	2.7%	6.4%
Consumer Staples	122.0	0.0%	2.5%	(2.8%)
Financials	21,693.9	0.2%	2.0%	5.9%
Communication Services	888.6	0.4%	0.1%	0.8%
Real Estate	71.5	0.0%	(0.9%)	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.39	5.4%
Al Salam Bank-Bahrain BSC	0.21	0.5%
AlAbraaj Restaurant Group	0.22	0.5%
Bahrain Telecommunications Co	0.50	0.4%
Kuwait Finance House - Bahrain	2.38	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,919.91	2.78	0.1%	0.4%	(3.3%)
Market Cap (BHD Mn)	24,532.0	43.6	0.2%	1.7%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	758	(1,185)	(61.0%)	7,159.2	7,528.5
Value Traded (BHD '000)	228	(236)	(50.9%)	5,283.6	2,214.3
No. of Trades	21	(34)	(61.8%)	43	52

Market Breadth

▲ 6 ▼ 1 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	236
Al Salam Bank-Bahrain BSC	0.21	155
Bahrain Telecommunications Co	0.50	125
National Bank of Bahrain BSC	0.50	85
Seef Properties BSC	0.12	64

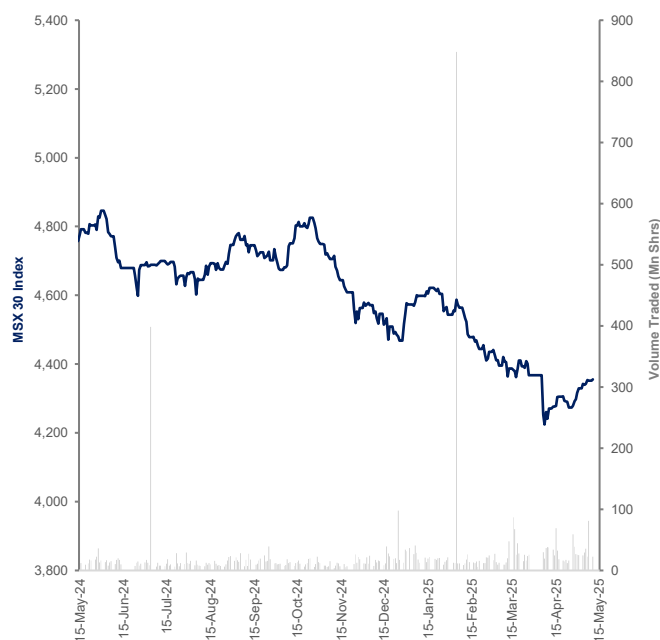
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.40%	0.06
Kuwait Finance House - Bahrain	2.38	0.21%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.21	0.48%	0.03
Seef Properties BSC	0.12	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,420.2	1.0%	1.7%	(6.6%)
Financial	5,201.4	(0.0%)	1.7%	(0.0%)
Industrial	3,965.5	2.9%	2.4%	(13.1%)
Services	2253.3	0.1%	0.5%	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
OQ Exploration & Production SA	0.28	4.9%
Raysut Cement Co.	0.10	4.1%
Musandam Power Co	0.258	3.2%
Oman Flour Mills	0.47	2.2%
OQ Gas Networks	0.13	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.30	(9.9%)
Muscat Gases Co.	0.08	(5.9%)
Smn Power Holding	0.21	(1.9%)
Al Anwar Ceramic Tiles Co.	0.17	(1.7%)
National Bank Of Oman	0.29	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	5,614
OQ Exploration & Production SA	0.28	5,379
OQ Gas Networks	0.13	4,577
Sohar Bank	0.13	2,189
Bank Muscat	0.27	1,107

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,355.25	3.46	0.08%	0.9%	(4.8%)
Market Cap (OMR Mn)	11,420.2	112.41	1.0%	1.7%	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	22,471.0	(58,509.9)	(72.3%)	33,664.8	34,913.5
Value Traded (OMR '000)	3,795.5	(1,441.4)	(27.5%)	3,721.6	3,231.0

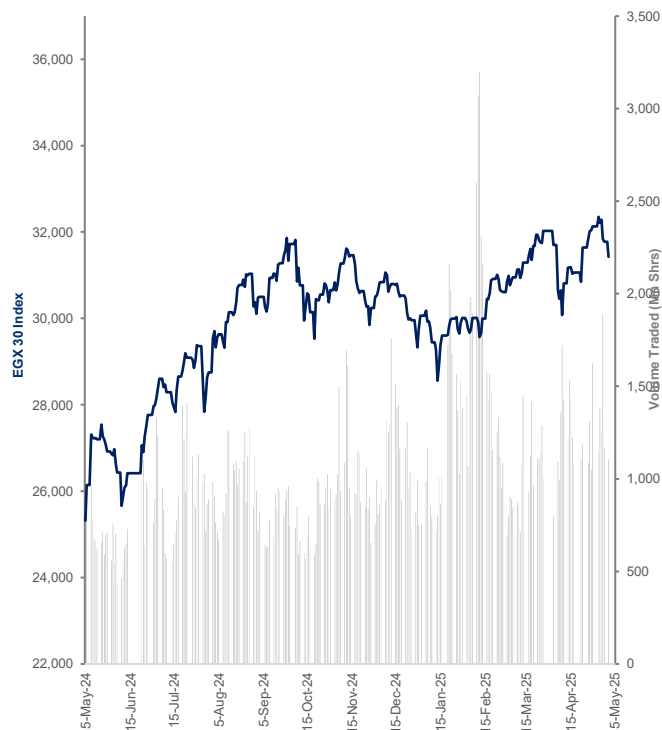
Market Breadth	▲ 15	▼ 14	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.28	4.91%	1.49
OQ Gas Networks	0.13	1.52%	0.61
OQ BASE INDUSTRIES (SFZ)	0.10	0.00%	0.58
Bank Muscat	0.27	0.38%	0.29
Sohar Bank	0.13	0.00%	0.29

The Egyptian Exchange Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,204,059.6	(1.8%)	(2.8%)	4.0%
Banks	417,582.0	(6.0%)	(7.2%)	(4.6%)
Basic Resources	333,500.2	(1.1%)	(5.3%)	13.5%
Industrial Goods	188,490.1	(1.4%)	(3.1%)	6.0%
Health Care & Pharmaceuticals	59,178.8	0.5%	2.5%	21.0%
Real Estate	337,797.3	(0.7%)	(0.0%)	8.6%
Travel and Leisure	64,639.9	(0.6%)	0.4%	(6.3%)
Food, Beverages & Tobacco	202,561.1	(0.9%)	(1.9%)	8.4%
Energy and Support Services	17,849.6	(1.4%)	4.6%	(8.4%)
Trade and Distributors	20,803.0	(0.3%)	(1.5%)	16.0%
Shipping and Transport	75,884.6	1.3%	4.7%	(1.2%)
Education Services	27,940.0	(0.8%)	(5.9%)	16.2%
Contracting and Construction Eng	39,974.4	(0.7%)	(1.9%)	(1.0%)
Textiles and Durables	29,183.7	(0.8%)	(0.5%)	1.9%
Building Materials	30,957.6	(1.0%)	1.9%	36.0%
Media & Communication Services	157,194.0	(1.3%)	(2.4%)	4.6%
Paper and Packaging	2,492.0	1.7%	9.9%	17.7%
Non-bank Financial Services	198,031.2	(0.6%)	(0.7%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Giza General Contracting	0.55	6.8%
Universal For Paper and Packaging Materials (Unipack)	1.15	6.6%
Rubex International for Plastic and Acrylic Manufacturing	10.91	5.2%
Remco for Touristic Villages Construction	4.21	5.0%
El Nasr For Manufacturing Agricultural Crops	37.33	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	77.16	(12.2%)
General Company For Land Reclamation, Development & Reconst	74.41	(6.0%)
Prime Holding	1.19	(4.8%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.25	(4.6%)
El Kahera Housing	2.55	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.70	158,667
Giza General Contracting	0.55	87,657
Orascom Financial Holding	0.50	86,357
Speed Medical	0.39	85,263
Universal For Paper and Packaging Materials (Unipack)	1.15	50,437

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,427.98	(344.1)	(1.1%)	(2.2%)	5.7%
Market Cap (EGP Mn)	2,204,059.6	(40,997.8)	(1.8%)	(2.8%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,107.2	(59.4)	(5.1%)	1,313.7	997.6
Value Traded (EGP Mn)	2,770.8	(2,841.9)	(50.6%)	3,416.9	4,742.1
No. of Trades	90,954	(4,471)	(4.7%)	89,586	139,180

Market Breadth	▲ 47	▼ 111	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	53.60	0.00%	193.57
Commercial International Bank (Egypt)	78.60	(1.57%)	139.56
Palm Hills Development Company	6.73	(2.46%)	116.61
Orascom Investment Holding	0.70	(2.37%)	112.23
Belton Financial Holding	2.32	(2.52%)	108.68

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,095.8	(0.0%)	2.0%	3.8%
Banks	7,884.1	0.1%	3.3%	3.0%
Insurance	318.0	(0.0%)	8.6%	14.8%
Diversified Financial Services	270.1	0.3%	1.6%	(0.6%)
Real Estate	296.5	0.4%	2.1%	(2.8%)
Health Care Services	48.5	(1.2%)	0.8%	(5.8%)
Educational Services	288.1	(0.3%)	3.3%	3.2%
Hotels and Tourism	243.5	0.4%	0.6%	(5.5%)
Transportation	108.1	0.4%	(0.4%)	3.9%
Technology and Communication	545.5	(1.4%)	(6.5%)	0.4%
Utilities and Energy	995.2	0.0%	5.9%	3.6%
Commercial Services	278.8	(0.0%)	2.5%	(2.4%)
Pharmaceutical and Medical Industries	65.6	0.0%	(0.9%)	(0.7%)
Chemical Industries	61.6	1.1%	(0.7%)	6.9%
Food and Beverages	212.4	(0.1%)	0.0%	(2.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,316.7	(0.2%)	0.6%	6.3%
Engineering and Construction	105.4	(0.6%)	(1.1%)	(3.7%)
Electrical Industries	28.0	3.9%	12.7%	37.9%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	1.76	4.8%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.44	4.8%
AL-BILAD SECURITIES AND INVESTMENT	0.22	4.8%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.12	4.7%
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	1.01	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB COMPANY FOR INVESTMENT PROJECTS	1.24	(4.6%)
IBN ALHAYTHAM HOSPITAL COMPANY	0.68	(4.2%)
SABAEK INVEST COMPANY P.L.C	0.48	(4.0%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.27	(3.6%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	4.56	300
JORDAN ISLAMIC BANK	4.06	265
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.59	235
CENTURY INVESTMENT GROUP	0.32	193
CAIRO AMMAN BANK	1.11	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,546.09	1.99	0.1%	2.1%	2.3%
Market Cap (JD Mn)	18,095.78	(9.02)	(0.0%)	2.0%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,330.8	(185.2)	(4.1%)	3,219.4	2,523.7
Value Traded (JD ^{'000})	10,297.4	614.0	6.3%	6,284.2	3,006.7
No. of Trades	2,539	(567)	(18.3%)	2,144	1,590

Market Breadth	▲ 35	▼ 26	▬ 100
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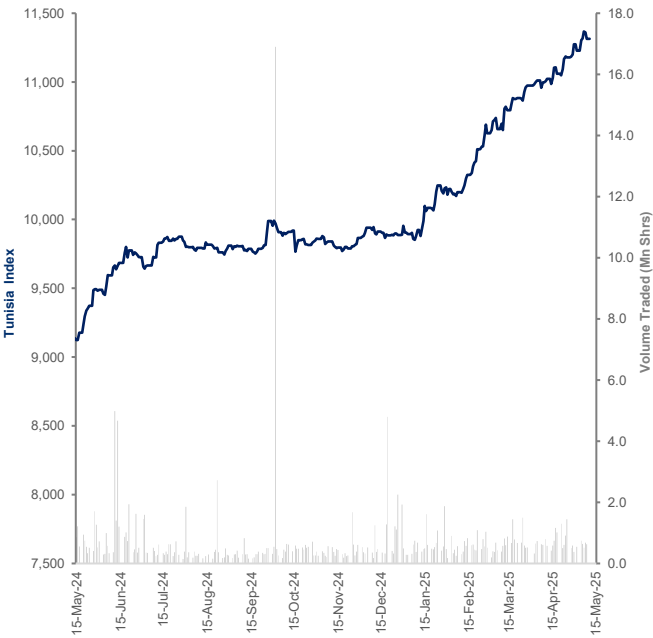
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.56	(0.44%)	1.37
JORDAN ISLAMIC BANK	4.06	(0.73%)	1.08
CAPITAL BANK OF JORDAN	1.90	0.00%	0.29
SAFWA ISLAMIC BANK	2.34	0.43%	0.28
BANK AL ETIHAD	1.71	0.00%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,495.8	(0.3%)	0.3%	13.6%
Banking	12,429.3	(0.3%)	(0.8%)	6.9%
Insurance	1,091.0	0.2%	3.2%	11.2%
Leasing	965.6	0.2%	(0.3%)	5.7%
Financial Services	2,718.1	0.7%	5.0%	74.0%
Industrial	2,465.2	(1.2%)	1.1%	19.7%
Chemical Industry	453.0	1.1%	0.9%	6.7%
Food & Beverage	4,439.9	(0.9%)	(0.9%)	11.2%
Retailing	1,363.2	(0.4%)	(0.3%)	19.2%
Others	1,570.5	(0.1%)	2.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.91	4.4%
BH Leasing	4.74	4.2%
Societe Industrielle d'Apparei	3.25	2.5%
Industries Chimiques du Fluor	109.48	2.2%
Tunis Re	7.90	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.67	(4.3%)
Telnet Holding	6.89	(3.0%)
Societe Tunisienne de L'Air	0.37	(2.6%)
Delice Holding	23.24	(1.9%)
Societe D'Articles Hygieniques	12.41	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.10	152
Arab Tunisian Bank	3.12	61
Poulina Group	15.10	56
Societe D'Articles Hygieniques	12.41	46
One Tech Holding	9.23	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,313.05	(47.11)	(0.4%)	0.4%	13.7%
Market Cap (DT Mln)	27,496	(86.18)	(0.3%)	0.3%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	621.8	(49.5)	(7.4%)	643.2	383.6
Value Traded ('000 DT)	7,009.9	(659.4)	(8.6%)	6,250.4	3,659.2
No. of Trades	1,664	(509)	(23.4%)	1,730	1,057

Market Breadth	▲ 13	▼ 19	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.10	0.67%	0.84
Attijari Bank	59.70	(1.24%)	0.83
Banque de Tunisie	5.10	0.59%	0.77
Societe D'Articles Hygieniques	12.41	(1.66%)	0.57
One Tech Holding	9.23	0.33%	0.39

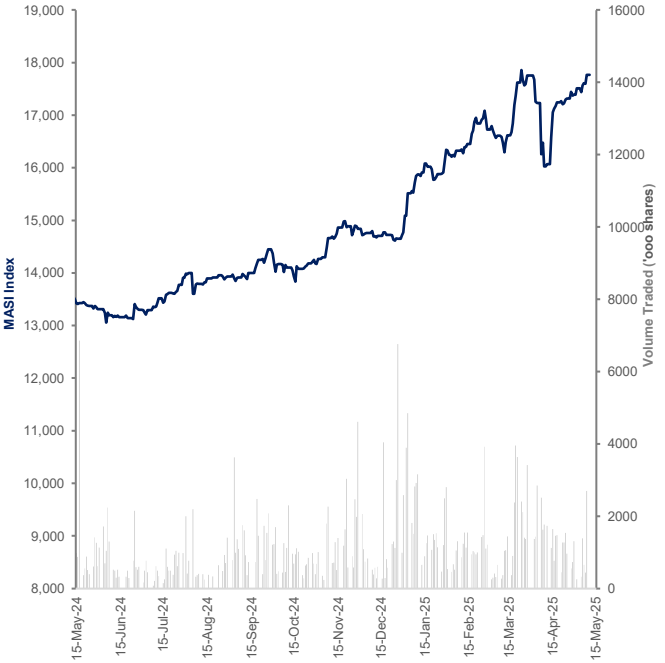
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	750,947.2	0.8%	2.3%	21.7%
Banking	279,296.9	0.3%	1.3%	10.5%
Beverages	8,338.3	0.0%	0.6%	(8.6%)
Chemicals	2,972.2	0.2%	(0.8%)	17.5%
Construction & Building Material	82,792.0	1.1%	4.0%	8.5%
Distributors	19,237.4	2.1%	8.4%	15.2%
Electricity	59,914.9	2.1%	5.9%	89.6%
Food Producers & Processors	30,583.1	0.5%	1.0%	16.5%
Holding Companies	7,884.0	9.1%	9.1%	57.9%
Insurance	34,691.2	(0.0%)	4.2%	12.5%
Investment & other Finance	3,906.7	0.1%	1.0%	4.2%
Leisures & Hotel	4,302.4	(0.6%)	(0.6%)	34.0%
Materials, Software & Computer	5,698.3	0.2%	0.3%	(0.0%)
Mining	68,800.3	1.5%	3.4%	71.0%
Oil & Gas	14,093.8	0.0%	0.0%	9.0%
Real Estate	27,108.6	0.9%	4.5%	2.6%
Telecommunications	100,041.0	0.7%	(0.6%)	38.8%
Transport	1,176.8	5.3%	5.6%	(12.5%)
Forestry & Paper	109.2	(0.2%)	3.0%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	90.00	9.09%
CTM	959.90	5.25%
Label Vie	4729.00	2.80%
Bank of Africa	229.00	2.69%
TAQA Morocco SA	2540.00	2.09%

Worst Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	666.00	(0.60%)
RISMA	300.30	(0.60%)
Maghreb Oxygene	440.00	(0.45%)
Saham Assurance	2011.00	(0.45%)
Fenie Brossette	275.00	(0.36%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	90.00	2,410.0
Maroc Telecom	113.80	48.0
Alliances Developpement Immobili	508.00	32.7
ATLANTA	140.00	31.8
Attijariwafa Bank	666.00	21.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,765.30	169.46	1.0%	2.2%	20.3%
Market Cap (MAD Mn)	750,947	6,042	0.8%	2.3%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,694.4	2,251.8	508.7%	1,440.3	1,642.5
Value Traded (MAD Mn)	398.67	177.85	80.5%	286.0	153.9

Market Breadth	▲ 23	▼ 9	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Delta Holding SA	90.00	9.09%	192.14
Managem SA	5200.00	1.56%	63.71
Label Vie	4729.00	2.80%	41.54
LafargeHolcim Maroc SA	1960.00	0.77%	17.44
Alliances Developpement Immobili	508.00	0.40%	16.04

Source: Bloomberg, Kamco Research

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