

MENA Markets Daily Report

March 12, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	8,159.99	0.2%	9.1%	(7.9%)
		Kuwait	Main 50 Index	▼	5,942.53	(0.6%)	8.3%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▼	6,081.97	(0.6%)	9.2%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,440.50	0.1%	9.1%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,555.72	(0.5%)	4.9%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,248.10	(0.1%)	4.6%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,692.13	(0.1%)	(3.6%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,232.24	(0.0%)	(3.6%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,190.79	(0.4%)	(5.9%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	2,025.47	0.5%	2.7%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,766.03	0.1%	5.6%	(7.1%)
	Jordan 11	Egypt	EGX 30	▲	33,382.51	1.4%	34.1%	70.5%
	Tunisia 12	Jordan	ASE Index	▲	2,498.12	0.1%	2.8%	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▼	8,704.76	(0.0%)	(0.5%)	7.9%
		Morocco	MASI	▼	12,852.10	(0.4%)	6.3%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,068.46	0.7%	3.1%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,153.65	0.1%	6.5%	11.6%
		India	SENSEX	▼	73,502.64	(0.8%)	1.7%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,123.56	(0.8%)	(6.0%)	22.3%
		Mexico	BOLSA Index	▲	55,076.12	0.3%	(4.0%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,039.07	0.2%	1.5%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,367.08	(0.4%)	6.2%	21.8%
		Asia	MSCI Asia Pacific	▼	536.56	(0.1%)	1.5%	4.6%
		Europe	DJ Stoxx 600	▼	501.49	(0.4%)	4.7%	12.7%
		Europe	FTSEurofirst 300	▼	1,988.54	(0.3%)	5.3%	12.5%
		U.S.A	S&P 500	▼	5,117.94	(0.1%)	7.3%	24.2%
		U.S.A	DJIA	▲	38,769.66	0.1%	2.9%	13.7%
		U.S.A	NASDAQ Composite	▼	16,019.27	(0.4%)	6.7%	43.4%
		UK	FTSE 100	▲	7,669.23	0.1%	(0.8%)	3.8%
		Germany	DAX	▼	17,746.27	(0.4%)	5.9%	20.3%
		Japan	NIKKEI 225	▼	38,820.49	(2.2%)	16.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,587.57	1.4%	(2.7%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	102.71	(0.11%)	1.36%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.34%)	0.65%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.12%)	(1.02%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	0.09%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	82.08	(1.1%)	6.5%	(10.3%)
		Oil	NYMEX	▼	77.93	(0.1%)	8.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.76	(2.5%)	(23.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,182.75	0.2%	5.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	24.47	0.6%	2.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	72,115.85	3.9%	69.7%	155.8%

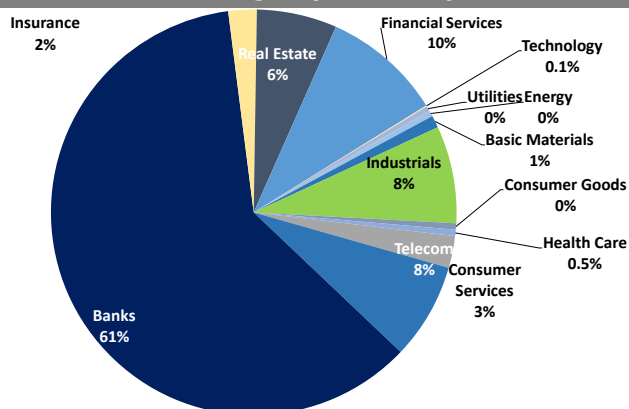
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

March 12, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,745.0	20.8	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubayan Bank	2,488.4	35.4	8.4%
4- Zain	2,180.8	10.1	17.3%
5- Agility (PWC Logistics)	1,508.4	17.9	4.7%
6- Mabanee Co.	1,154.3	18.2	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	635.3	20.6	5.1%
Total	31,196	16.54	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.110	0.008	7.8%
Dalqan Real Estate Co.	0.148	0.010	7.2%
Warba Insurance and Reinsurance Co	0.118	0.007	6.3%
Kuwait & M.E. Financial Inv. Co.	0.093	0.005	5.6%
Kuwait Emirates Holding Co.	0.042	0.002	5.6%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.035	(0.007)	(16.5%)
First Takaful Insurance Co.	0.175	(0.023)	(11.6%)
First Investment Co.	0.041	(0.004)	(9.5%)
Ahleiah Insurance Co.	0.708	(0.037)	(5.0%)
Gulf Franchising Co.	0.067	(0.003)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.296	0.7%	14,304,731
Kuwait Finance House	0.812	0.4%	9,221,988
Kuwait Real Estate Co.	0.228	(0.4%)	7,072,817
Kuwait Cement Co.	0.190	(0.5%)	6,542,066
The Commercial Real Estate Co.	0.134	0.8%	5,705,972

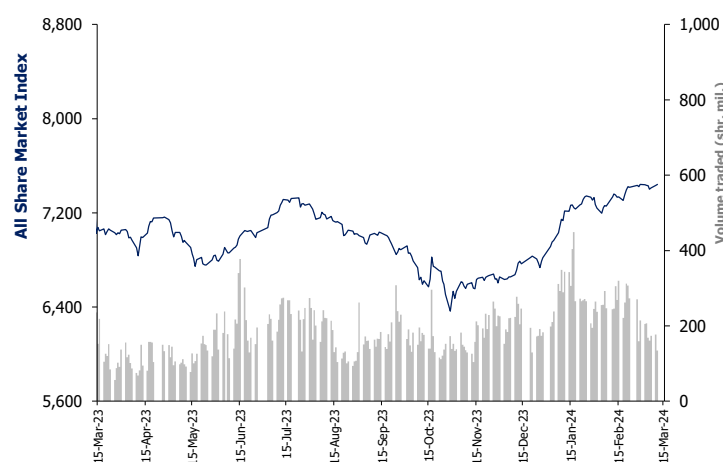
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,365.7	▲	0.1%	2.8%	9.6%
Energy	204.3	▼	(1.8%)	(0.9%)	6.7%
Basic Materials	441.4	▼	(0.5%)	2.1%	4.1%
Industrials	3,437.3	▼	(0.4%)	2.7%	11.3%
Consumer Staples	218.0	▲	0.4%	2.2%	9.4%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,127.5	▲	0.5%	5.2%	3.8%
Telecommunications	3,406.2	▼	(1.0%)	(6.3%)	1.0%
Banks	27,015.9	▲	0.3%	3.5%	10.4%
Insurance	1,002.8	▼	(0.8%)	6.5%	9.7%
Real Estate	2,830.5	▲	1.4%	8.6%	9.6%
Financial Services	4,239.4	▼	(0.2%)	1.5%	13.7%
Technology	26.9	▲	1.1%	(2.9%)	238.4%
Utilities	185.9	▲	0.6%	(0.6%)	(2.3%)

Market Breadth		47		56		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,159.99	18.7	0.2%	0.0%	9.1%	
Main 50 Index	5,942.53	(36.7)	(0.6%)	(0.2%)	8.3%	
Main Market Index	6,081.97	(33.6)	(0.5%)	(0.1%)	9.2%	
All Share Market Index	7,440.50	7.5	0.1%	(0.0%)	9.1%	
Market Cap (KWD Mn)	44,365.67	43.7	0.1%	2.8%	9.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

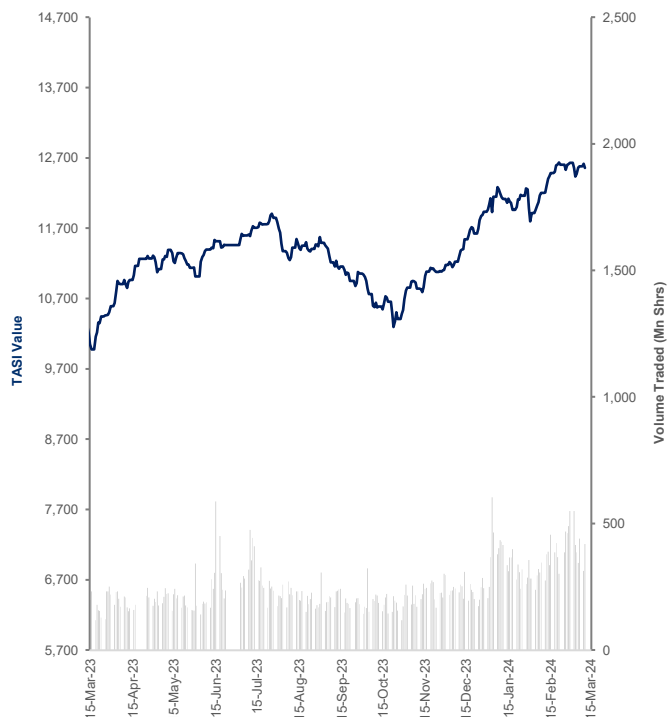
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	134.0	(42.2)	(23.9%)	258.2	142.9
Value Traded (KWD Mn)	39.9	0.6	1.6%	62.7	42.1
No. of Trades	11,155	1,542	16.0%	14,797	8,966

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.812	0.4%	7,474,139
Gulf Bank	0.296	0.7%	4,219,726
Agility (PWC Logistics)	0.591	(0.8%)	2,860,852
National Bank of Kuwait	0.972	0.0%	2,281,319
Kuwait Real Estate Co.	0.228	(0.4%)	1,622,897

Saudi Tadawul Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,216,727.2	(0.8%)	0.3%	(0.4%)
Energy	7,807,326.3	(0.9%)	0.6%	(3.4%)
Materials	705,554.5	0.6%	1.6%	(0.4%)
Capital Goods	54,517.7	(2.8%)	(1.1%)	20.7%
Commercial & Professional Svc	12,002.4	(2.1%)	0.1%	4.3%
Transportation	53,773.5	(2.8%)	5.4%	29.9%
Consumer Durables & Apparel	4,859.7	(0.8%)	2.8%	17.1%
Consumer Services	79,942.5	(0.2%)	0.2%	9.9%
Media	51,191.2	(5.5%)	(8.2%)	93.7%
Consumer Discretionary Distribution &	35,594.9	(0.4%)	(1.4%)	3.7%
Consumer Staples Distribution & Retail	58,314.5	(0.6%)	1.4%	10.5%
Food & Beverages	128,392.0	0.5%	0.4%	15.1%
Health Care Equipment & Svc	189,173.5	(1.9%)	(3.1%)	11.9%
Pharma, Biotech & Life Science	17,776.0	0.2%	(2.8%)	41.2%
Banks	1,013,899.2	(0.2%)	(3.0%)	3.3%
Financial Services	64,289.9	0.3%	0.7%	13.2%
Insurance	93,000.1	(0.9%)	3.6%	19.7%
Telecommunication Services	259,060.5	(1.8%)	(3.7%)	2.0%
Utilities	319,309.1	(0.1%)	5.8%	10.8%
REITs	17,571.7	(0.1%)	(0.4%)	(1.6%)
Real Estate Mgmt & Dev't	120,522.0	1.4%	4.6%	17.9%
Software & Services	130,655.9	(4.2%)	(6.2%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
BinDawood Holding Co	8.09	9.9%
Saudia Dairy & Foodstuff Co.	435.00	8.2%
Ades Holding Company	21.56	6.6%
Saudi Chemical Co Holding	6.33	6.0%
Dar Al Arkan Real Estate Devel	14.50	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	209.00	(10.0%)
Elm Co.	944.60	(7.8%)
Saudi Research & Marketing Gro	235.00	(6.6%)
National Agriculture Dev.	28.80	(6.5%)
Riyadh Cables Group Co	107.20	(5.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Chemical Co Holding	6.33	40,823
Americana Restaurants International PLC	3.60	36,589
Al-Baha Development & Investme	0.14	33,280
Ades Holding Company	21.56	24,016
Shams	0.76	18,985

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,555.72	(62.90)	(0.5%)	(0.6%)	4.9%
Market Cap (SAR Mn)	11,216,727	(89,479)	(0.8%)	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	419.2	106.9	34.2%	370.2	149.4
Value Traded (SAR Mn)	9,884.4	2,288.4	30.1%	9,023.1	3,936.8
No. of Trades	587,351	108,192	22.6%	542,537	300,962

Market Breadth	▲ 79	▼ 149	= 16
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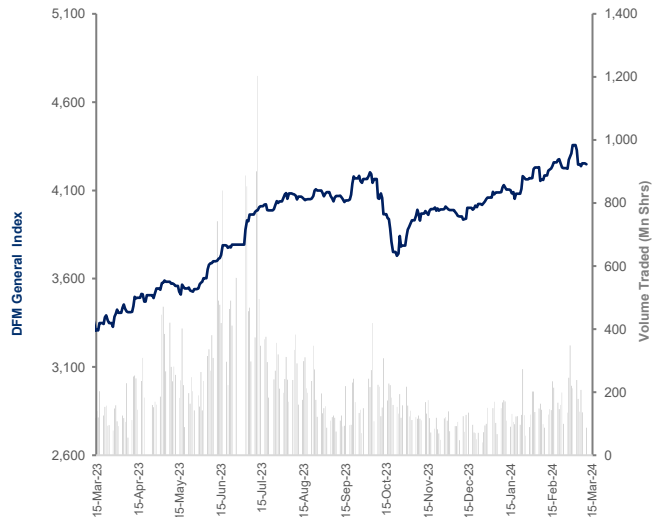
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ades Holding Company	21.56	6.6%	503.23
Saudi Steel Pipe Co	66.00	(1.6%)	334.68
Saudi Arabian Oil Co	31.90	(0.9%)	314.51
Elm Co.	944.60	(7.8%)	311.94
Saudi Ground Services Co	53.70	(4.8%)	271.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	716,094.3	(0.0%)	(1.4%)	4.5%
Financials	307,790.5	0.1%	(4.5%)	6.0%
Real Estate	125,713.1	(0.1%)	2.8%	6.9%
Industrial	96,763.5	0.4%	0.9%	6.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,205.4	(0.0%)	0.5%	(0.7%)
Consumer Discretionary	3,831.6	0.3%	(1.0%)	(7.5%)
Telecommunication	26,653.5	0.0%	(0.3%)	13.3%
Utilities	130,275.6	(0.7%)	(0.1%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	199.00	2.6%
Al Salam Bank - Bahrain	2.10	2.4%
SALIK	3.50	1.7%
Islamic Arab Insurance Com	0.36	1.7%
Takaful Emarat Insurance	0.57	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.58	(6.1%)
Ithmaar Holding	0.20	(3.9%)
Tabreed	3.26	(3.8%)
Dubai Islamic Insurance Co	0.43	(3.4%)
National International Holding	1.50	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.64	16,388
Emaar Properties Pjsc	8.21	7,145
Union Properties Pjsc	0.36	7,058
Ithmaar Holding	0.20	6,703
Dubai Taxi Company	2.31	6,098

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,248.10	(4.98)	(0.1%)	(1.4%)	4.6%
Market Cap (AED Mn)	716,094	(237)	(0.0%)	(1.4%)	4.5%

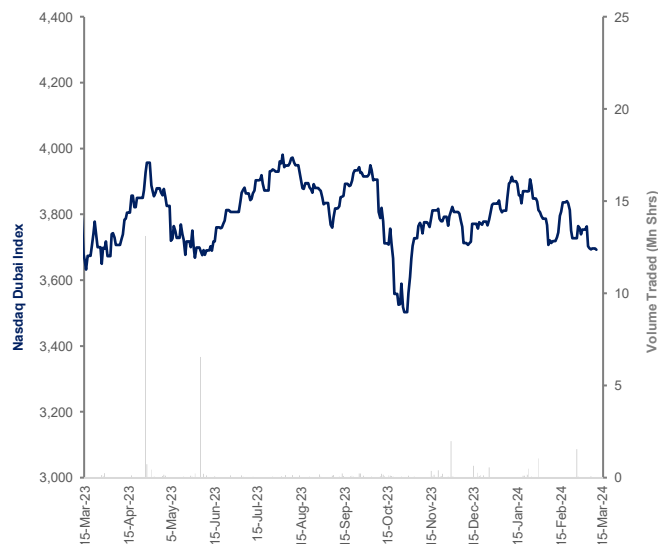
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	87.1	(48.5)	(35.8%)	153.1	126.4
Value Traded (AED Mn)	238.2	(20.1)	(7.8%)	360.3	290.6
No. of Trades	6,553	259	4.1%	7,164	5,930

Market Breadth	▲ 14	▼ 15	= 43
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.21	0.49%	58.74
Dubai Islamic Bank	5.75	(0.52%)	27.94
EMPOWER	1.64	0.00%	26.91
Emaar Development	8.40	(1.18%)	25.46
Emirates Nbd	16.95	(0.59%)	21.10

Source: Bloomberg, Kamco Research

March 12, 2024



	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Nasdaq Dubai	40,664.3	4.7%	3.9%	5.6%
DEPA Limited (AED)	93.1	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,290.0	(2.6%)	(9.0%)	6.2%
Nasdaq, Inc.	34,518.1	6.2%	5.9%	4.9%
Orascom Construction Limited	610.2	(4.6%)	26.8%	70.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector.

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	Closing	DTD	DTD	MTD	YTD-23
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,692.13	(4.08)	(0.1%)	(1.2%)	(3.6%)
Market Cap (USD Mn)	40,664	1,832.9	4.7%	3.9%	5.6%

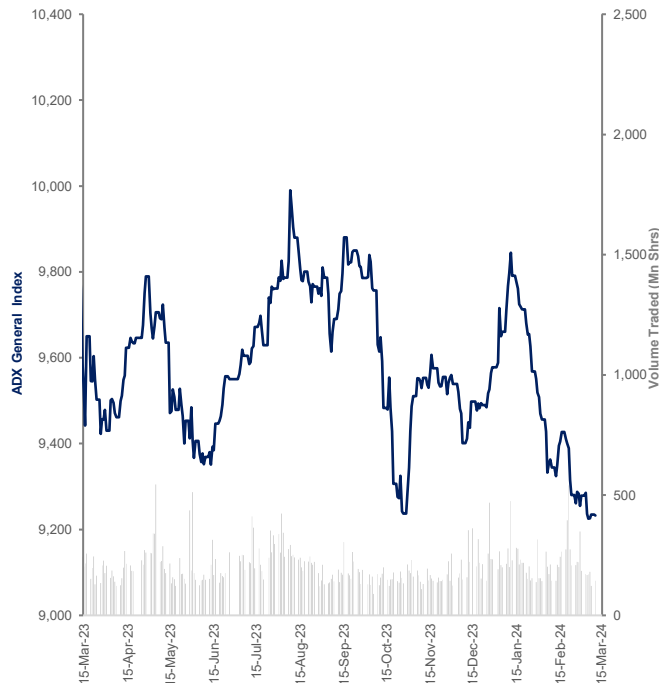
Market Breadth ▲ 0 ▼ 1 = 5

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,619,251.2	0.3%	0.6%	(3.9%)
Financials	1,332,209.7	(0.1%)	(0.4%)	(1.4%)
Telecommunication	39,777.0	(0.0%)	(2.4%)	2.5%
Consumer Discretionary	63,747.9	1.8%	1.9%	(5.0%)
Industrial	260,399.0	(1.2%)	(1.5%)	(0.8%)
Real Estate	47,995.0	0.6%	1.1%	4.1%
Basic Materials	95,556.8	0.3%	3.0%	(3.4%)
Energy	356,010.5	0.0%	2.1%	1.9%
Utilities	355,292.2	2.6%	3.6%	(9.7%)
Consumer Staples	4,846.4	1.3%	3.3%	10.5%
Health Care	63,416.6	1.0%	3.9%	(22.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.90	6.1%
Burjeel Holdings	3.05	5.9%
Sudatel Telecom Group Ltd	0.28	4.5%
Americana Restaurants International PLC	3.55	4.1%
Abu Dhabi National Energy Co	3.16	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.56	(9.5%)
Gulf Cement Co	0.40	(5.7%)
National Marine Dredging Co	28.00	(5.4%)
Umm Al-Qaiwain General Investment Co	1.10	(5.2%)
United Arab Bank Pjsc	1.25	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.21	21,814
Fertiglobe	2.64	10,221
Eshraq Properties Co Pjsc	0.28	9,963
Aldar Properties Pjsc	5.60	9,419
Dana Gas	0.65	8,336

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,232.24	(2.23)	(0.0%)	(0.2%)	(3.6%)
Market Cap (AED Mn)	2,619,251	7,755	0.3%	0.6%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	143.5	20.9	17.1%	222.0	182.9
Value Traded (AED Mn)	726.8	83.0	12.9%	916.1	1,513.2
No. of Trades	12,335	2,707	28.1%	13,148	11,017

Market Breadth	▲ 19	▼ 29	= 34
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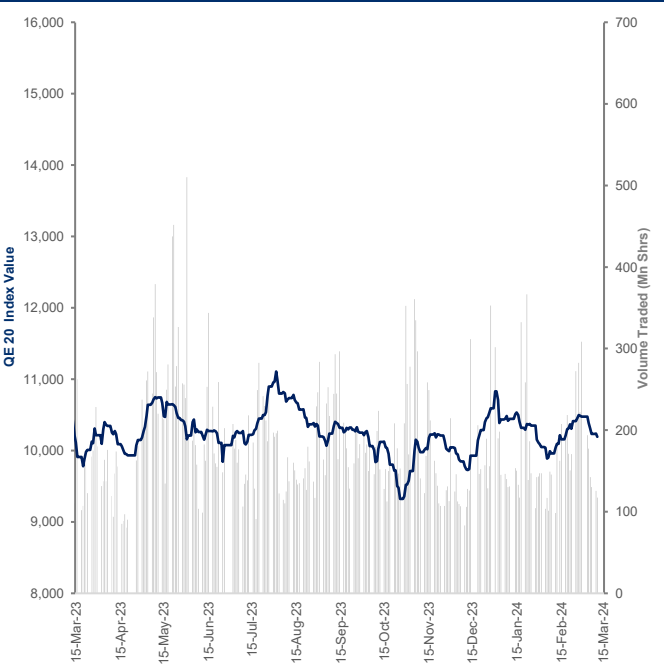
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	193.64
Alpha Dhabi Holding PJSC	15.88	(0.75%)	95.33
Aldar Properties Pjsc	5.60	0.72%	53.06
Multiply Group	2.21	(0.45%)	48.51
Abu Dhabi Commercial Bank	8.67	0.35%	32.81

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,035.5	(0.2%)	(2.6%)	(5.9%)
Banking & Finance Sector	286,333.1	0.3%	(1.3%)	(7.4%)
Goods & Consumer Services	29,485.0	(0.0%)	0.1%	(6.6%)
Industrial Sector	144,196.5	(1.1%)	(5.8%)	(7.3%)
Insurance Sector	11,875.8	(0.5%)	0.5%	(8.9%)
Real Estate	38,069.7	0.1%	(2.9%)	(1.2%)
Telecom	41,958.7	(0.1%)	(4.1%)	(5.9%)
Transport	36,116.6	(0.6%)	(1.1%)	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.94	4.8%
Meeza	2.81	2.4%
Qatar Industrial Manufacturing	2.68	0.9%
Commercial Bank PSQC/The	5.12	0.7%
Masraf Al Rayan QSC	2.54	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	16.45	(6.3%)
Gulf International Services QS	2.80	(3.7%)
Qatar International Islamic Ba	11.09	(1.5%)
Salam International Investment	0.64	(1.4%)
Qatar Islamic Insurance Group	9.07	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.54	18,956
Mesaieed Petrochemical Holding	1.82	7,567
Qatar Aluminum Manufacturing C	1.26	7,486
Vodafone Qatar QSC	1.73	6,717
United Development Co QSC	1.04	6,347

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,190.79	(44.31)	(0.4%)	(2.7%)	(5.9%)
Market Cap (QAR Mn)	588,035	(1,085)	(0.2%)	(2.6%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	117.2	(8.2)	(6.5%)	172.5	136.2
Value Traded (QAR Mn)	387.4	20.8	5.7%	526.1	472.7
No. of Trades	13,064	2,560	24.4%	17,293	15,822

Market Breadth	▲ 18	▼ 28	= 7
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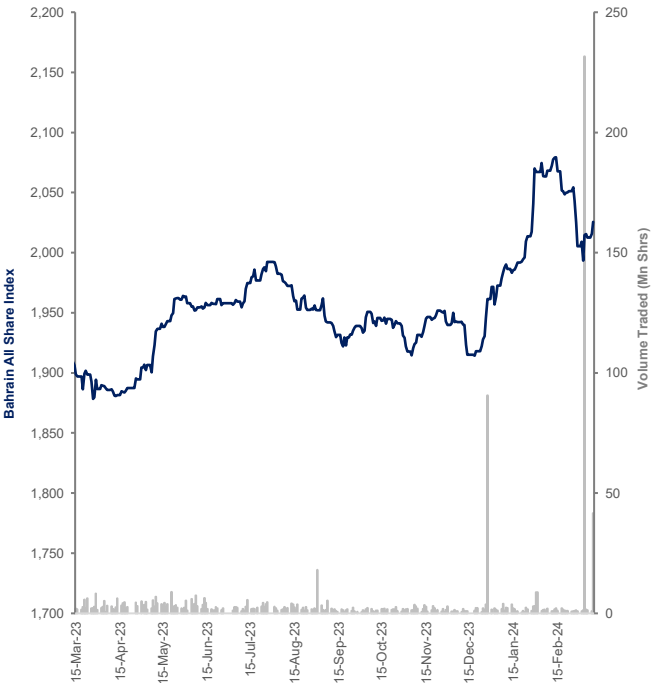
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.93	0.40%	57.06
Masraf Al Rayan QSC	2.54	0.63%	48.24
Qatar Islamic Bank SAQ	19.80	(0.40%)	29.05
Industries Qatar QSC	11.86	(0.17%)	26.15
Dukhan Bank	4.11	(0.29%)	25.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,627.6	1.4%	1.8%	9.9%
Materials	1,736.7	1.1%	6.3%	6.8%
Industrial	135.8	0.0%	0.7%	6.4%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	32,346.1	1.5%	1.7%	10.4%
Communication Services	931.2	0.0%	0.6%	4.4%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.68	3.1%
Bahrain Commercial Facilities	0.20	2.0%
National Bank of Bahrain BSC	0.55	1.5%
Aluminium Bahrain B.S.C	1.22	1.1%
Arab Banking Corp BSC	0.32	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,025.47	9.79	0.5%	1.0%	2.7%
Market Cap (BHD Mn)	35,627.6	506	1.4%	1.8%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	41,580	40,673	4,482.1%	7,212.2	1,919.3
Value Traded (BHD '000)	10,315	9,928	2,563.3%	2,245.3	999.4
No. of Trades	33	(6)	(15.4%)	55	54

Market Breadth	▲ 5	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	40,788
Arab Banking Corp BSC	0.32	310
BBK BSC	0.53	100
Aluminium Bahrain B.S.C	1.22	85
Bahrain Commercial Facilities	0.20	83

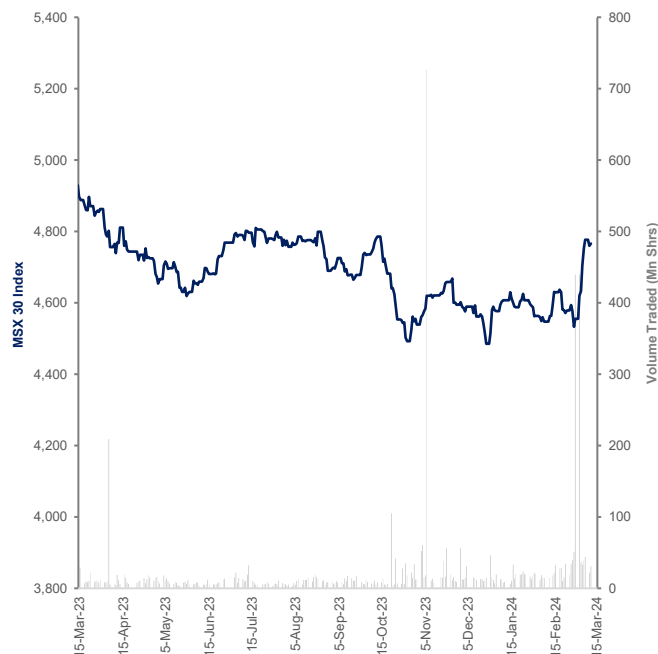
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	0.00%	9.99
Aluminium Bahrain B.S.C	1.22	1.07%	0.10
BBK BSC	0.53	0.00%	0.05
Arab Banking Corp BSC	0.32	0.31%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,151.7	0.1%	3.1%	3.1%
Financial	4,967.7	0.4%	3.5%	0.8%
Industrial	1,538.2	(0.3%)	6.2%	6.1%
Services	2645.8	(0.2%)	0.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.12	9.3%
Global Financial Inv. Co.	0.07	6.5%
Al Batinah Power Co.	0.076	5.6%
Al Suwadi Power Co.	0.08	5.4%
Acwa Power Barka	0.07	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
National Mineral Water Co.	0.05	(10.0%)
Dhofar Insurance Co.	0.21	(9.9%)
Al Madina Invesment H Olding Co.	0.05	(5.6%)
Voltamp Energy Co.	0.16	(5.3%)
Muscat Finance Co. Ltd.	0.05	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.08	5,833
Sohar Bank	0.12	4,117
Bank Nizwa	0.10	3,662
OQ Gas Networks	0.15	3,641
Phoenix Power Co.	0.06	2,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,766.03	6.21	0.1%	4.6%	5.6%
Market Cap (OMR Mn)	9,151.7	8.96	0.1%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	30,745.8	8,850.8	40.4%	38,545.4	9,872.1
Value Traded (OMR '000)	3,974.2	596.7	17.7%	3,074.7	2,051.5

Market Breadth	▲ 17	▼ 13	= 86
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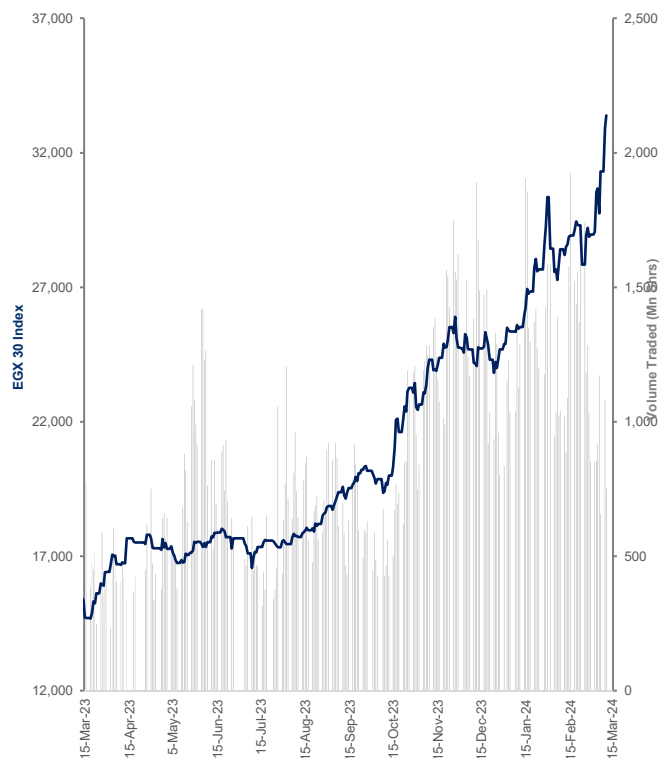
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.07	(1.02%)	0.64
OQ Gas Networks	0.15	0.00%	0.54
Sohar Bank	0.12	1.77%	0.47
Al Suwadi Power Co.	0.08	5.41%	0.45
Bank Nizwa	0.10	0.00%	0.37

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,208,717.5	(1.3%)	9.5%	27.1%
Banks	557,212.3	(0.5%)	17.8%	28.7%
Basic Resources	290,652.7	(1.5%)	(1.0%)	3.6%
Industrial Goods	114,277.4	(5.6%)	22.5%	55.2%
Health Care & Pharmaceuticals	54,215.6	(0.7%)	(1.0%)	17.3%
Real Estate	359,803.7	(4.0%)	3.4%	51.2%
Travel and Leisure	70,841.4	(0.6%)	35.7%	37.7%
Food, Beverages & Tobacco	158,827.0	(1.4%)	(5.4%)	16.4%
Energy and Support Services	19,244.9	(1.2%)	18.1%	21.3%
Trade and Distributors	18,354.9	9.7%	11.8%	34.6%
Shipping and Transport	70,652.5	(2.5%)	(2.4%)	(15.4%)
Education Services	21,272.4	(0.2%)	1.6%	11.1%
Contracting and Construction Eng	42,018.1	(4.7%)	1.9%	60.6%
Textiles and Durables	23,972.4	(3.0%)	9.3%	23.8%
Building Materials	18,741.0	(4.6%)	(10.0%)	18.6%
Media & Communication Services	177,619.6	6.3%	21.2%	36.1%
Paper and Packaging	2,204.0	0.1%	(1.6%)	3.6%
Non-bank Financial Services	208,807.8	(1.5%)	19.1%	37.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
MM Group For Industry And International Trade	10.61	14.1%
E-finance For Digital and Financial Investments	31.30	14.0%
Contact Financial Holding	5.90	11.3%
Commercial International Bank (Egypt)	96.50	8.9%
Telecom Egypt	41.00	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	44.32	(14.0%)
Cairo Poultry	8.63	(10.1%)
Acrow Misr	48.93	(9.2%)
Arabian Food Industries DOMTY	13.80	(8.0%)
Medical Packaging Company	2.52	(7.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.55	126,180
Orascom Investment Holding	0.46	110,880
Fawry For Banking Technology And Electronic Payment	8.60	42,366
Palm Hills Development Company	4.04	28,675
Egyptians Housing Development & Reconstruction	0.42	27,329

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	33,382.51	462.6	1.4%	15.3%	34.1%
Market Cap (EGP Mn)	2,208,717.5	(29,086.3)	(1.3%)	9.5%	27.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	753.0	(330.3)	(30.5%)	1,254.1	599.8
Value Traded (EGP Mn)	7,020.9	(195.5)	(2.7%)	5,787.8	2,189.0
No. of Trades	146,370	(29,627)	(16.8%)	166,894	69,015

Market Breadth	▲ 29	▼ 114	= 78
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	96.50	8.86%	1705.25
Belton Financial Holding	3.55	(3.01%)	462.68
T M G Holding	73.85	(4.23%)	449.40
Egyptian Financial Group-Hermes Holding Company	23.00	0.48%	422.05
Fawry For Banking Technology And Electronic Payment	8.60	2.38%	374.85

Amman Stock Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,356.5	(0.1%)	1.5%	1.3%
Banking	7,928.6	(0.0%)	1.5%	0.6%
Insurance	269.4	0.0%	0.9%	2.2%
Diversified Financial Services	262.1	0.2%	(0.8%)	(1.8%)
Real Estate	314.0	0.6%	0.2%	(5.9%)
Educational Services	57.1	1.4%	2.5%	(3.7%)
Hotels and Tourism	277.5	(0.7%)	(1.0%)	0.5%
Transportation	275.4	0.2%	1.5%	(2.0%)
Technology and Communication	96.8	(0.7%)	(0.6%)	0.6%
Utilities and Energy	1,596.1	(0.5%)	3.1%	8.9%
Commercial Services	279.5	0.1%	(1.0%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
NOPAR FOR TRADING AND INVEST	1.47	5.0%
SPECIALIZED JORDANIAN INVEST	1.09	4.8%
IBN AL-HAYTHAM HOSPITAL PLC	0.88	4.8%
ALDAMAN FOR INVESTMENT P.L.C	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	2.32	(4.9%)
COMPREHENSIVE MULTIPLE TRANS	0.84	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
HIGH PERFORMANCE REAL ESTAT	0.28	(3.4%)
UNION INVESTMENT CORP	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.79	1,304
AFAQ FOR ENERGY CO PLC	1.97	1,216
INJAZ FOR DEVELOPMENT AND PR	0.29	265
AL-TAJAMOUAT FOR TOURISTIC P	0.54	192
BANK OF JORDAN	2.35	170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,498.12	1.33	0.1%	1.3%	2.8%
Market Cap (JD Mn)	11,356.52	(6.44)	(0.1%)	1.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	3,900.1	1,248.1	47.1%	2,900.7	4,857.6
Value Traded (JD *000)	7,841.8	5,645.6	257.1%	3,264.7	8,060.3
No. of Trades	1,644	190	13.1%	1,796	3,327

Market Breadth	▲ 19	▼ 17	= 90
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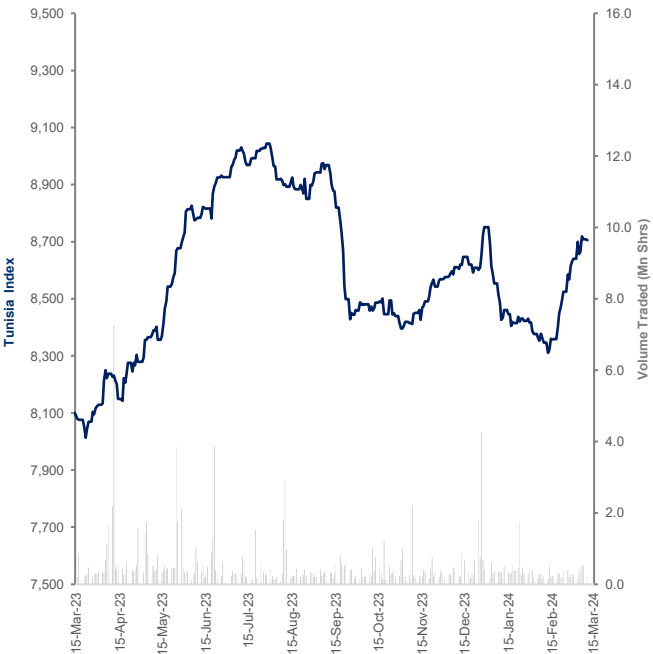
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.79	(0.36%)	3.65
AFAQ FOR ENERGY CO PLC	1.97	0.00%	2.38
BANK OF JORDAN	2.35	2.62%	0.40
JORDAN PETROLEUM REFINERY CO	5.33	(1.11%)	0.37
ARAB BANK PLC	4.64	(0.43%)	0.33

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,526.6	0.0%	0.8%	(0.8%)
Banking	10,928.4	0.3%	0.4%	0.6%
Insurance	907.4	0.0%	(1.3%)	(6.7%)
Leasing	818.0	1.3%	2.6%	4.7%
Financial Services	1,394.4	0.0%	(0.5%)	(5.6%)
Industrial	1,770.1	(0.5%)	1.2%	1.9%
Chemical Industry	351.9	1.2%	2.5%	(7.3%)
Food & Beverage	3,835.2	(0.8%)	2.8%	0.9%
Retailing	1,132.4	0.2%	0.2%	(3.6%)
Others	1,388.9	0.0%	(0.2%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	20.85	4.5%
Universal Auto Distributors Ho	0.55	3.9%
Societe Electrostar	0.63	3.2%
Air Liquide Tunisie	80.50	3.2%
GIF Filter SA	0.44	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.60	(3.2%)
City Cars	13.00	(2.3%)
Societe Tunisienne de Banque	3.38	(1.7%)
Societe Tunsienne d'Entreprise	4.14	(1.4%)
Banque Nationale Agricole	7.80	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	13.00	24
Delice Holding	10.89	22
Societe Moderne de Ceramique	0.60	14
Societe D'Articles Hygieniques	8.36	13
Telnet Holding	5.39	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,704.76	(3.50)	(0.0%)	0.9%	(0.5%)
Market Cap (DT Mln)	22,527	5.57	0.0%	0.8%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	159.4	(370.4)	(69.9%)	346.3	642.3
Value Traded ('000 DT)	1,404.9	(2,833.9)	(66.9%)	3,276.0	5,275.9
No. of Trades	578	(762)	(56.9%)	961	1,001

Market Breadth	▲ 16	▼ 14	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	13.00	(2.26%)	0.32
Delice Holding	10.89	(0.09%)	0.24
Societe D'Articles Hygieniques	8.36	(0.95%)	0.11
Union Internationale de Banque	25.80	0.00%	0.08
Banque Internationale Arabe de	90.85	(0.06%)	0.08

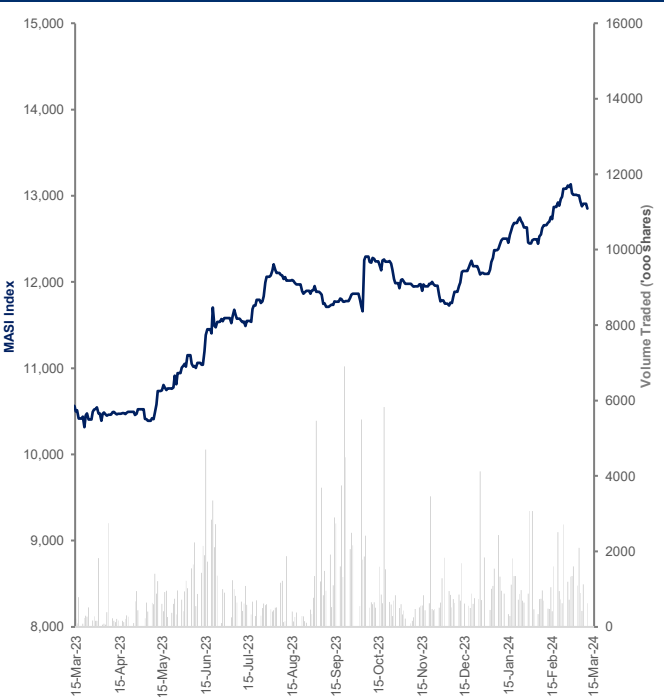
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	573,834.5	(0.5%)	(1.5%)	5.2%
Banking	234,377.1	(0.8%)	(2.7%)	6.7%
Beverages	9,421.7	(2.5%)	(2.8%)	4.0%
Chemicals	2,102.2	(0.2%)	1.8%	(0.5%)
Construction & Building Material	73,514.6	(0.9%)	(1.4%)	2.4%
Distributors	17,462.5	(0.9%)	1.8%	4.5%
Electricity	28,778.0	0.0%	1.7%	10.9%
Food Producers & Processors	25,735.8	(0.0%)	(0.6%)	(0.6%)
Holding Companies	3,569.7	1.9%	0.5%	14.8%
Insurance	28,021.6	0.4%	(0.3%)	3.8%
Investment & other Finance	3,790.9	4.9%	3.5%	15.8%
Leisures & Hotel	3,008.7	0.0%	(4.5%)	1.4%
Materials, Software & Computer	5,794.1	(0.0%)	4.6%	(0.7%)
Mining	22,103.3	(0.3%)	(1.6%)	2.4%
Oil & Gas	14,145.3	(0.8%)	(0.8%)	2.9%
Real Estate	11,515.0	0.2%	4.6%	38.4%
Telecommunications	89,667.7	(0.0%)	(1.9%)	2.0%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	90.9	0.0%	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	589.50	7.0%
Eqdom	1167.00	3.1%
Delta Holding SA	40.75	1.9%
ATLANTA	123.70	1.4%
Managem SA	1760.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	65.00	(4.4%)
Societe Des Boissons du Maroc	2336.00	(3.5%)
Fenie Brossette	88.00	(2.2%)
LafargeHolcim Maroc SA	1969.00	(1.6%)
Banque Centrale Populaire	292.10	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	18.90	520.2
Alliances Developpement Immo	176.95	32.8
Auto Hall	65.00	22.6
Attijariwafa Bank	492.00	8.2
Credit Immobilier et Hotelier	367.00	7.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,852.10	(55.36)	(0.4%)	(1.4%)	6.3%
Market Cap (MAD Mn)	573,835	(2,760)	(0.5%)	(1.5%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (⁰ 000 Shares)	622.0	(504.2)	(44.8%)	1,117.5	368.0
Value Traded (MAD Mn)	33.67	(37.70)	(52.8%)	129.5	70.9

Market Breadth	▲ 12	▼ 16	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	18.90	0.05%	8.37
Alliances Developpement Immo	176.95	0.54%	5.71
Eqdom	1167.00	3.09%	5.24
Attijariwafa Bank	492.00	(0.61%)	4.04
Credit Immobilier et Hotelier	367.00	0.55%	2.68

Source: Bloomberg, Kamco Research

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