

MENA Markets Daily Report

March 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,525.33	(0.9%)	8.8%	4.8%
		Kuwait	Main 50 Index	▼	7,366.79	(1.0%)	8.2%	24.0%
Kuwait	2	Kuwait	Main Market Index	▼	7,461.37	(0.7%)	8.0%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▼	7,996.88	(0.9%)	8.6%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,717.96	(0.2%)	(2.6%)	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,121.84	(0.3%)	(0.7%)	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,202.79	(0.4%)	(0.1%)	9.8%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,376.49	(0.2%)	(0.5%)	(1.7%)
Bahrain	8	Qatar	QE 20 Index	▼	10,484.47	(0.5%)	(0.8%)	(2.4%)
Oman	9	Bahrain	Bahrain All Share	▼	1,962.66	(0.5%)	(1.2%)	0.7%
Egypt	10	Oman	MSX 30 Index	▼	4,405.42	(0.0%)	(3.7%)	1.4%
Jordan	11	Egypt	EGX 30	▼	30,935.23	(0.7%)	4.0%	19.5%
Tunisia	12	Jordan	ASE Index	▲	2,617.24	0.2%	5.2%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	10,651.03	(0.4%)	7.0%	13.7%
		Morocco	MASI	▼	16,476.44	(0.6%)	11.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,379.83	0.4%	0.8%	12.7%
		India	SENSEX	▼	74,102.32	(0.0%)	(5.2%)	8.2%
		Brazil	BOVESPA Stock Index	▼	123,507.35	(0.8%)	2.7%	(10.4%)
		Mexico	BOLSA Index	▼	51,510.68	(0.4%)	4.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,113.06	(1.4%)	3.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	826.64	(0.7%)	(1.7%)	17.3%
		Asia	MSCI Asia Pacific	▼	580.96	(0.5%)	2.0%	8.2%
		Europe	DJ Stoxx 600	▼	536.89	(1.7%)	5.8%	6.0%
		Europe	FTSEurofirst 300	▼	2,135.50	(1.8%)	5.9%	6.7%
		U.S.A	S&P 500	▼	5,572.07	(0.8%)	(5.3%)	23.3%
		U.S.A	DJIA	▼	41,433.48	(1.1%)	(2.6%)	12.9%
		U.S.A	NASDAQ Composite	▼	17,436.10	(0.2%)	(9.7%)	28.6%
		UK	FTSE 100	▼	8,495.99	(1.2%)	4.0%	5.7%
		Germany	DAX	▼	22,328.77	(1.3%)	12.2%	18.8%
		Japan	NIKKEI 225	▼	36,793.11	(0.6%)	(7.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,782.14	(0.0%)	18.6%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.90	0.1%	(4.23%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.30	0.56%	3.48%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.78%	5.46%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	0.00%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	69.28	(1.5%)	(7.2%)	(3.1%)
		Oil	NYMEX	▲	66.25	0.3%	(7.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.45	(0.8%)	45.0%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,915.90	0.9%	11.1%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.94	2.6%	14.0%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	82,785.57	4.4%	(11.7%)	116.2%

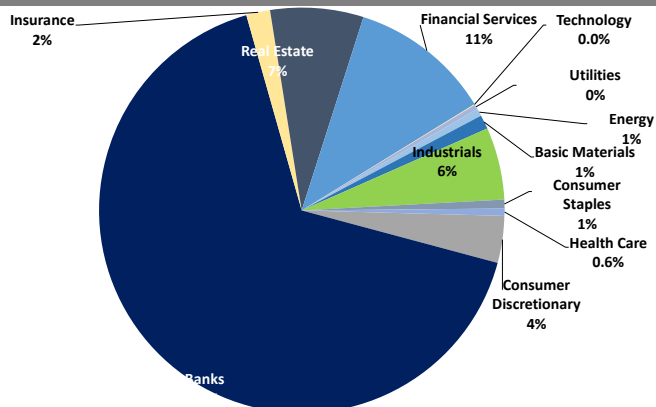
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

March 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,399.7	20.5	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubayan Bank	2,726.3	29.4	10.5%
4- Zain	2,007.8	11.9	14.7%
5- Commercial Bank of Kuwait	1,523.0	15.1	14.9%
6- Gulf Bank	1,273.8	22.1	7.1%
7- Mabane Co.	1,125.9	16.9	10.2%
8- Burgan Bank	825.2	17.7	5.4%
9- Ahli Bank of Kuwait	797.8	15.5	8.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	31,914	17.37	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.144	0.013	9.9%
Dar Al Thuraya Real Estate Co.	0.104	0.009	9.2%
Arabi Holding Group Co.	0.388	0.024	6.6%
Kuwait Hotels Co.	0.262	0.012	4.8%
Soor Fuel Marketing Co.	0.330	0.015	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.142	(0.012)	(7.8%)
First Takaful Insurance Co.	0.157	(0.010)	(6.0%)
United Projects Group	0.174	(0.011)	(5.9%)
Real Estate Trade Centers Co.	0.055	(0.003)	(5.5%)
Equipment Holding Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.207	(1.4%)	176,546,424
Oula Fuel Marketing Co.	0.634	(2.5%)	26,123,828
The Energy House Co.	0.172	4.2%	17,316,614
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	17,119,530
Kuwait Finance House	0.790	(0.9%)	10,222,610

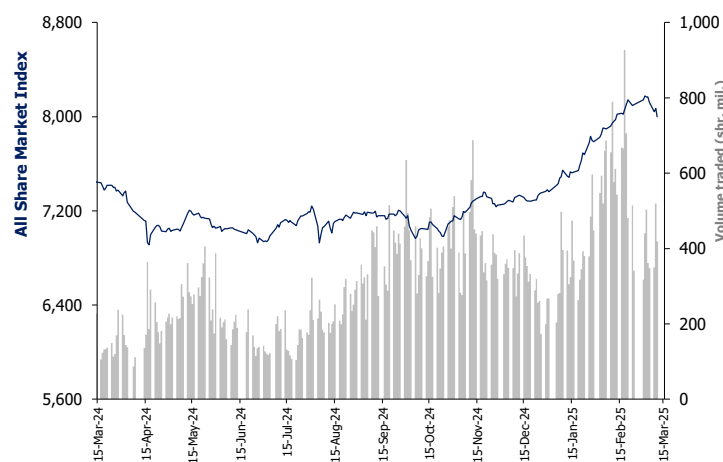
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,996.9	▼	(0.9%)	(1.3%)	8.6%
Energy	1,332.5	▲	0.5%	(2.4%)	12.1%
Basic Materials	878.5	▼	(2.6%)	(5.7%)	(3.6%)
Industrials	736.2	▼	(1.2%)	(3.5%)	1.7%
Consumer Staples	1,002.1	=	0.0%	(3.3%)	0.3%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,414.5	▼	(0.9%)	3.9%	13.7%
Telecommunications	1,025.7	▼	(1.2%)	(4.0%)	0.8%
Banks	2,014.9	▼	(0.8%)	(0.7%)	11.3%
Insurance	2,104.2	▲	0.2%	1.9%	2.4%
Real Estate	1,532.0	▼	(1.9%)	(2.0%)	13.2%
Financial Services	1,521.6	▼	(0.6%)	(3.0%)	0.7%
Technology	1,200.4	▼	(1.8%)	(25.7%)	15.4%
Utilities	405.3	=	0.0%	(0.6%)	2.0%

Market Breadth	▲ 26	▼ 85	■ 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,525.33	(79.4)	(0.9%)	(1.9%)	8.8%
Main 50 Index	7,366.79	(70.4)	(0.9%)	(0.3%)	8.2%
Main Market Index	7,461.37	(49.1)	(0.7%)	1.7%	8.0%
All Share Market Index	7,996.88	(70.5)	(0.9%)	(1.3%)	8.6%
Market Cap (KWD Mn)	46,799.79	(412.4)	(0.9%)	(1.5%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

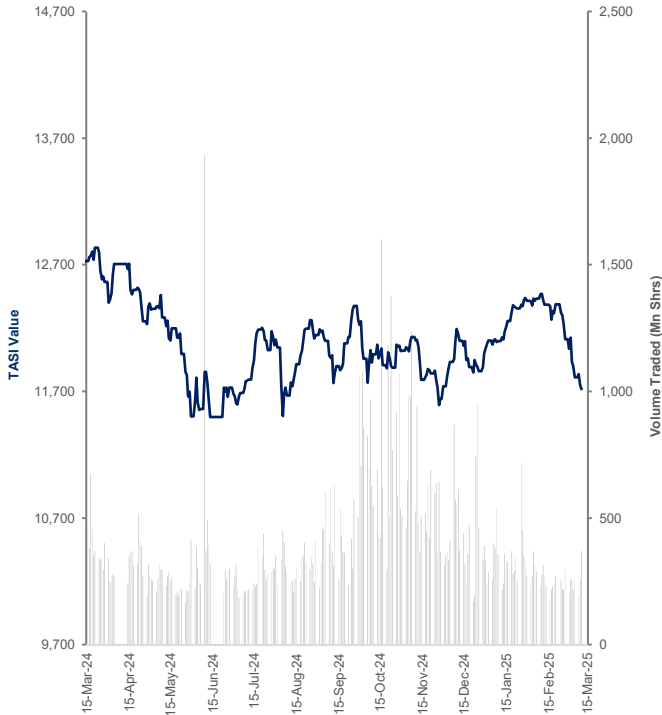
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	418.4	(100.6)	(19.4%)	473.7	256.1
Value Traded (KWD Mn)	118.5	(100.6)	(45.9%)	128.1	62.3
No. of Trades	19,342	(2,854)	(12.9%)	19,978	14,749

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.207	(1.4%)	38,404,607
Oula Fuel Marketing Co.	0.634	(2.5%)	16,811,820
Kuwait Finance House	0.790	(0.9%)	8,046,284
National Bank of Kuwait	1.030	(0.9%)	6,255,875
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	4,791,023

Saudi Tadawul Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,677,137.3	(0.0%)	(3.2%)	(5.1%)
Energy	6,439,453.0	0.0%	(3.0%)	(6.2%)
Materials	582,494.4	1.4%	(1.0%)	(7.8%)
Capital Goods	61,428.3	2.9%	(10.0%)	(8.9%)
Commercial & Professional Svc	14,491.9	(0.6%)	(11.3%)	(6.5%)
Transportation	41,197.1	(0.3%)	(13.5%)	(15.2%)
Consumer Durables & Apparel	8,258.1	1.8%	(10.9%)	(9.2%)
Consumer Services	64,333.1	0.2%	(8.1%)	(6.5%)
Media	36,154.0	(0.7%)	(14.7%)	(24.7%)
Consumer Discretionary Distribution &	30,820.4	(0.3%)	(3.0%)	2.3%
Consumer Staples Distribution & Retail	48,366.1	0.2%	(8.0%)	4.4%
Food & Beverages	109,317.5	(0.6%)	(4.7%)	(5.9%)
Health Care Equipment & Svc	167,598.5	0.6%	(7.8%)	(4.1%)
Pharma, Biotech & Life Science	16,996.0	0.5%	(7.8%)	0.4%
Banks	1,010,061.5	(1.4%)	(0.6%)	3.7%
Financial Services	62,583.3	2.9%	(7.3%)	(7.6%)
Insurance	87,199.6	0.4%	(4.1%)	(10.1%)
Telecommunication Services	279,007.8	0.2%	(2.8%)	9.8%
Utilities	338,549.7	0.4%	(7.4%)	(13.3%)
REITs	14,895.8	(0.8%)	(1.8%)	(4.1%)
Real Estate Mgmt & Dev't	136,115.7	0.5%	(2.5%)	8.0%
Software & Services	127,429.0	(0.2%)	(8.4%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	129.80	10.0%
Batic Investments and Logistic	2.85	6.3%
Alaseel Co	4.03	5.5%
Shams	0.83	5.1%
Miahona Co	21.34	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.36	(89.4%)
Arabian Contracting Services Co.	129.80	(5.1%)
Al Mawarid Manpower Co.	128.00	(4.5%)
Bawan Co	45.20	(3.8%)
Saudi Enaya Cooperative Insura	10.98	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.36	112,602
Americana Restaurants International PLC	2.22	27,820
Saudi Arabian Oil Co	26.30	23,885
Shams	0.83	21,751
Batic Investments and Logistic	2.85	8,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,717.96	(27.67)	(0.2%)	(3.3%)	(2.6%)
Market Cap (SAR Mn)	9,677,137	(7)	(0.0%)	(3.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	370.3	115.6	45.4%	296.0	370.2
Value Traded (SAR Mn)	6,515.7	1,370.5	26.6%	6,073.0	9,023.1
No. of Trades	549,099	96,395	21.3%	456,932	542,537

Market Breadth	▲ 119	▼ 117	= 21
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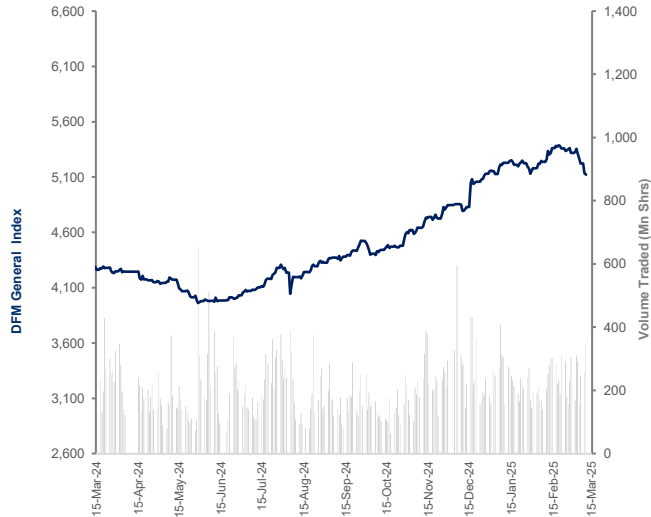
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.30	0.0%	624.73
Al Rajhi Bank	100.20	(1.6%)	532.30
Saudi Telecom Co	44.20	0.0%	214.94
Saudi National Bank	34.65	(1.3%)	198.15
Nice One Beauty Digital Marketing Co.	42.40	0.8%	168.72

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	900,109.9	(0.4%)	(3.9%)	(0.5%)
Financials	380,234.2	(1.1%)	(4.2%)	6.3%
Real Estate	186,234.5	(0.4%)	(4.3%)	(2.7%)
Industrial	97,020.0	1.7%	(2.5%)	(4.3%)
Materials	1,291.7	2.9%	9.4%	3.4%
Consumer Staples	29,224.0	(1.1%)	(2.6%)	(8.1%)
Consumer Discretionary	37,075.6	(1.6%)	(7.0%)	0.9%
Telecommunication	36,489.9	0.6%	(0.2%)	7.5%
Utilities	132,540.0	0.3%	(3.9%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.08	5.1%
National General Insurance	5.20	4.0%
Aramex Pjsc	2.86	3.6%
SALIK	4.97	3.5%
TAALEEM	3.60	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.11	(9.8%)
Dubai Refreshments Company	19.75	(9.8%)
Al Ramz Corporation Investment and Development PJSC	1.21	(6.2%)
Takaful Emarat Insurance	1.27	(3.8%)
Dubai Islamic Insurance Co	0.38	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.50	48,117
TALABAT Holding PLC	1.43	41,682
Drake & Scull International	0.33	40,904
Union Properties Pjsc	0.53	30,974
Emaar Properties Pjsc	12.95	30,701

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,121.84	(14.24)	(0.3%)	(3.7%)	(0.7%)
Market Cap (AED Mn)	900,110	(3,620)	(0.4%)	(3.9%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	350.7	94.8	37.1%	237.3	153.1
Value Traded (AED Mn)	1,252.8	566.7	82.6%	690.9	360.3
No. of Trades	23,467	6,241	36.2%	14,294	7,164

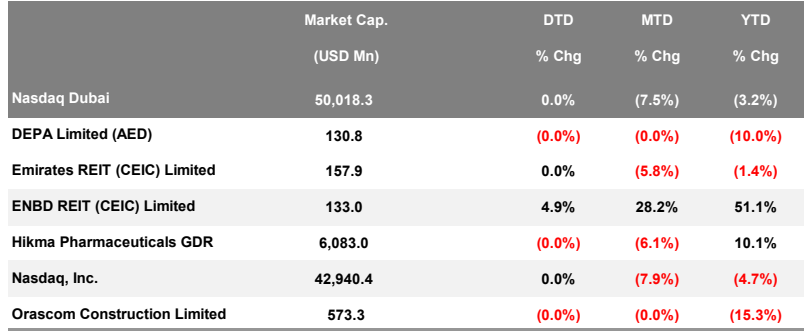
Market Breadth	▲ 15	▼ 28	= 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.95	(1.52%)	397.15
Emaar Development	12.30	1.23%	158.48
Dubai Islamic Bank	7.34	(0.14%)	125.54
DEWA	2.50	0.40%	118.74
Emirates Nbd	20.60	(2.14%)	70.16

Source: Bloomberg, Kamco Research

March 12, 2025

Sector Returns



Trading Indicators

	Closing	DTD	DTD	MTD	YTD-25
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,202.79	(17.33)	(0.4%)	(3.7%)	(0.1%)
Market Cap (USD Mn)	50,018	5.8	0.0%	(7.5%)	(3.2%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.321	0.28	788%	0.112	0.10
Value Traded (USD Mn)	0.170	0.15	828%	0.1	0.06
No. of Trades	8.0	1.00	14%	6	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.53	4.93%	0.17
Emirates Reit (Ceic) Limited	0.49	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,810,672.3	(0.3%)	(2.6%)	(3.9%)
Financials	1,380,509.8	(0.0%)	(1.0%)	0.6%
Telecommunication	193,580.2	1.7%	3.8%	9.4%
Consumer Discretionary	64,504.5	(0.5%)	(8.2%)	(6.3%)
Industrial	229,248.2	1.2%	(1.9%)	(0.8%)
Real Estate	69,877.0	(1.0%)	(7.7%)	7.0%
Basic Materials	87,478.6	(1.4%)	(11.4%)	(5.4%)
Energy	376,888.8	(4.0%)	(8.1%)	(9.8%)
Utilities	341,800.1	1.7%	(0.0%)	(13.4%)
Consumer Staples	25,788.7	(2.8%)	(11.0%)	(31.0%)
Health Care	40,996.4	(2.8%)	(10.2%)	(18.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ports	4.28	7.3%
Multiply Group	1.72	4.9%
Apex Investment	4.20	4.0%
Fujairah Cement Industries	0.32	3.9%
Emirates Telecommunication Group	17.50	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.05	(7.5%)
Sudan Telecommunication Co.	0.28	(7.0%)
ADNOCGAS UH EQUITY	3.06	(5.8%)
Abu Dhabi National Co. For Building Materials	0.81	(4.9%)
Rak Properties	1.22	(4.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,376.49	(16.08)	(0.2%)	(2.0%)	(0.5%)
Market Cap (AED Mn)	2,810,672	(8,774)	(0.3%)	(2.6%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	390.0	(27.3)	(6.5%)	344.2	222.0
Value Traded (AED Mn)	1,498.0	453.2	43.4%	1,276.7	916.1
No. of Trades	35,945	14,214	65.4%	20,905	13,148

Market Breadth	▲ 15	▼ 37	▬ 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.06	75,174
Multiply Group	1.72	38,790
Borouge	2.30	34,685
Dana Gas Co.	0.77	28,112
Abu Dhabi National Hotels Co.	0.55	21,067

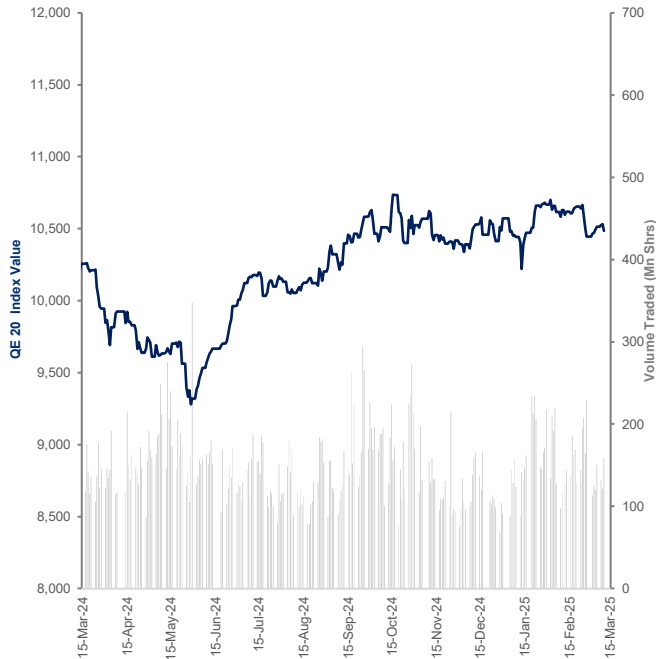
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.06	(5.85%)	233.64
Al Dar Properties Co.	8.24	(0.72%)	149.21
International Holdings Company PJSC	401.60	0.02%	143.59
Abu Dhabi Islamic Bank	17.04	(4.05%)	138.61
Emirates Telecommunication Group	17.50	2.22%	101.57

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	612,742.0	(0.6%)	(0.1%)	(1.3%)
Banking & Finance Sector	296,236.3	(0.4%)	(0.0%)	(3.0%)
Goods & Consumer Services	29,881.7	(0.1%)	1.1%	(1.3%)
Industrial Sector	147,482.6	(0.4%)	(0.2%)	(0.6%)
Insurance Sector	10,602.5	(0.8%)	(0.7%)	(4.5%)
Real Estate	40,284.9	(3.5%)	(3.8%)	(7.6%)
Telecom	48,711.7	(0.4%)	1.3%	8.9%
Transport	39,542.2	(0.8%)	2.2%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	3.42	0.6%
Al Meera Consumer Goods Co QSC	14.85	0.5%
Qatar Fuel QSC	14.75	0.4%
Dukhan Bank	3.60	0.4%
Qatar Islamic Bank SAQ	21.08	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.69	(7.6%)
Vodafone Qatar QSC	1.95	(2.4%)
Ezdan Holding Group QSC	0.96	(2.2%)
Meeza	2.98	(2.2%)
Aamal Co	0.91	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,484.47	(47.34)	(0.4%)	0.4%	(0.8%)
Market Cap (QAR Mn)	612,742	(3,957)	(0.6%)	(0.1%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	158.8	37.7	31.1%	156.7	172.5
Value Traded (QAR Mn)	394.0	5.2	1.3%	419.2	526.1
No. of Trades	15,092	854	6.0%	14,278	17,293

Market Breadth

▲ 13

▼ 34

= 6

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.16	18,498
Ezdan Holding Group QSC	0.96	16,401
Masraf Al Rayan QSC	2.32	13,642
Qatar Aluminum Manufacturing C	1.27	13,155
Mazaya Qatar Real Estate Devel	0.57	8,504

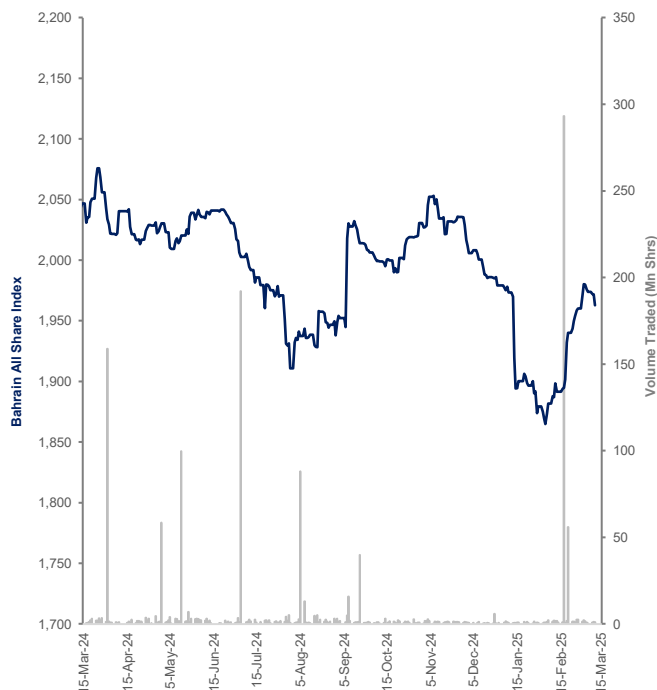
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.53	(1.02%)	42.29
Masraf Al Rayan QSC	2.32	0.17%	31.45
Qatar Islamic Bank SAQ	21.08	0.38%	26.92
Baladna	1.16	(1.28%)	21.49
Gulf International Services QS	3.10	(1.59%)	20.97

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,756.8	(1.8%)	(1.7%)	3.3%
Materials	1,604.6	(0.9%)	0.0%	(13.1%)
Industrial	134.5	0.0%	0.4%	2.8%
Consumer Discretionary	225.8	0.0%	0.0%	(3.3%)
Consumer Staples	117.1	0.0%	(4.2%)	(6.7%)
Financials	32,723.2	(1.9%)	(1.8%)	4.4%
Communication Services	883.0	0.0%	(0.2%)	0.1%
Real Estate	68.5	(2.0%)	(1.3%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.31	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.60	(3.7%)
Seef Properties BSC	0.12	(2.4%)
Arab Banking Corp BSC	0.37	(1.4%)
Al Salam Bank-Bahrain BSC	0.22	(1.3%)
Aluminium Bahrain B.S.C	1.13	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	279
GFH FINANCIAL GROUP BSC	0.31	220
Bahrain Telecommunications Co	0.50	198
Aluminium Bahrain B.S.C	1.13	174
Arab Banking Corp BSC	0.37	85

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,962.66	(9.04)	(0.5%)	0.1%	(1.2%)
Market Cap (BHD Mn)	35,756.8	(661.4)	(1.8%)	(1.7%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,063	(109)	(9.3%)	8,458.5	7,212.2
Value Traded (BHD '000)	485	78	19.2%	8,387.2	2,245.3
No. of Trades	42	5	13.5%	40	55

Market Breadth	▲ 1	▼ 6	= 37
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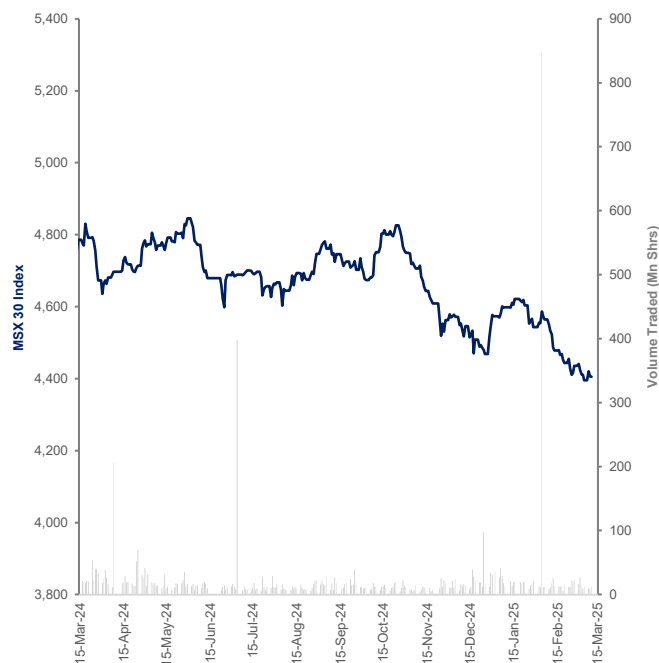
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.13	(0.88%)	0.20
Bahrain Telecommunications Co	0.50	0.00%	0.10
GFH FINANCIAL GROUP BSC	0.31	0.32%	0.07
Al Salam Bank-Bahrain BSC	0.22	(1.33%)	0.06
Kuwait Finance House - Bahrain	2.60	(3.70%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,725.2	(0.3%)	(1.3%)	(4.1%)
Financial	5,120.4	(0.2%)	(0.9%)	(1.6%)
Industrial	4,313.0	(0.4%)	(2.1%)	(5.4%)
Services	2291.9	(0.1%)	(0.7%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.39	9.9%
Oman & Emirates Investment Holding Co.	0.07	8.1%
Abraj Energy Services	0.254	2.4%
Takaful Oman Insurance	0.05	2.2%
Al Maha Petroleum Products Marketing Co.	1.04	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.12	(7.7%)
Oman Flour Mills	0.40	(4.8%)
Al Anwar Ceramic Tiles Co.	0.12	(4.1%)
Shell Oman Marketing Co.	0.52	(3.2%)
Al Anwar Holding	0.07	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,405.42	(0.74)	(0.0%)	(0.7%)	(3.7%)
Market Cap (OMR Mn)	11,725.2	(30.03)	(0.3%)	(1.3%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,683.4	3,505.7	38.2%	34,869.5	38,701.9
Value Traded (OMR '000)	2,362.7	428.4	22.1%	3,059.5	3,216.2

Market Breadth

▲ 10 ▼ 26 = 82

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.25	3,454
Al Anwar Holding	0.07	1,304
Sohar Bank	0.13	1,284
Global Financial Inv. Co.	0.09	1,180
OQ Gas Networks	0.13	1,040

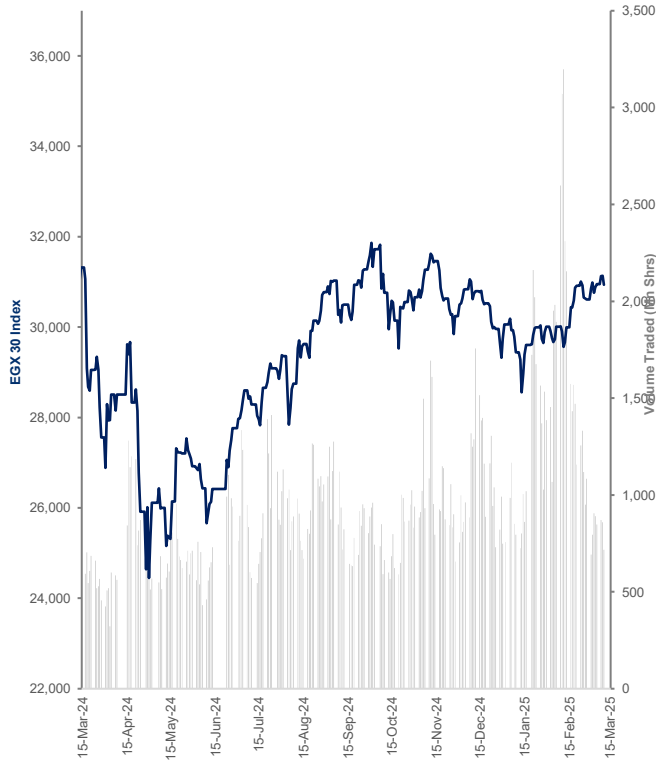
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.25	2.42%	0.87
Oman Telecommunications Co.	0.81	(0.85%)	0.22
OQ Exploration & Production SA	0.32	(0.63%)	0.21
Bank Muscat	0.25	(0.39%)	0.17
Sohar Bank	0.13	(0.79%)	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,183,513.4	(1.4%)	(1.8%)	2.8%
Banks	418,905.2	(5.7%)	(4.8%)	(4.3%)
Basic Resources	335,476.6	(0.0%)	1.0%	14.2%
Industrial Goods	189,406.5	(0.5%)	0.0%	6.5%
Health Care & Pharmaceuticals	54,015.4	(1.4%)	2.6%	8.7%
Real Estate	345,026.9	(1.0%)	3.1%	10.9%
Travel and Leisure	70,436.9	(0.1%)	(1.2%)	(2.8%)
Food, Beverages & Tobacco	196,269.5	(0.2%)	(1.3%)	5.0%
Energy and Support Services	18,432.0	(0.2%)	(5.1%)	(5.4%)
Trade and Distributors	18,756.9	2.2%	11.3%	4.6%
Shipping and Transport	72,810.5	(0.6%)	(2.3%)	(5.2%)
Education Services	25,115.9	0.3%	(1.8%)	4.5%
Contracting and Construction Eng	40,093.1	0.0%	1.1%	(1.1%)
Textiles and Durables	29,321.0	(0.2%)	0.3%	2.4%
Building Materials	28,009.5	0.9%	(0.6%)	23.1%
Media & Communication Services	151,038.6	(0.3%)	(0.0%)	0.5%
Paper and Packaging	2,591.2	1.0%	5.6%	2.5%
Non-bank Financial Services	187,807.9	(0.2%)	(14.1%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
International Agricultural Products	13.00	13.5%
Misr National Steel - Ataqa	7.46	13.2%
Ismailia Development and Real Estate Co	35.71	8.2%
Iron And Steel for Mines and Quarries	4.52	7.1%
Atlas For Investment and Food Industries	1.53	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	172.50	(7.6%)
Osool ESB Securities Brokerage	1.20	(5.5%)
Rowad Tourism (Al Rowad)	25.76	(5.0%)
Gulf Canadian Real Estate Investment Co.	3.42	(5.0%)
South Cairo & Giza Mills & Bakeries	97.66	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.35	100,481
Misr National Steel - Ataqa	7.46	50,766
Universal For Paper and Packaging Materials (Unipack)	0.81	39,046
Iron And Steel for Mines and Quarries	4.52	37,950
Egyptians For Investment & Urban Development	0.29	37,240

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,935.23	(201.8)	(0.6%)	1.1%	4.0%
Market Cap (EGP Mn)	2,183,513.4	(31,394.1)	(1.4%)	(1.8%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	716.3	(143.0)	(16.6%)	1,374.9	1,254.1
Value Traded (EGP Mn)	2,939.1	(140.4)	(4.6%)	3,300.9	5,787.8
No. of Trades	81,860	3,840	4.9%	86,646	166,894

Market Breadth	▲ 51	▼ 102	▬ 68
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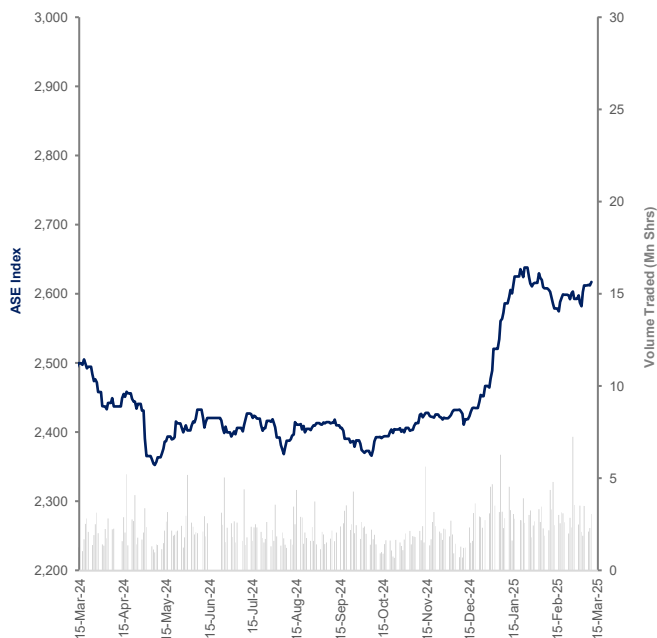
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataqa	7.46	13.20%	364.50
Egyptian Financial Group-Hermes Holding Company	27.80	0.91%	234.52
Iron And Steel for Mines and Quarries	4.52	7.11%	170.73
T M G Holding	52.25	(2.99%)	149.44
Eastern Company	30.70	0.00%	111.85

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,569.3	0.2%	0.5%	6.8%
Banks	8,170.9	0.1%	0.2%	6.7%
Insurance	287.5	0.1%	3.0%	3.8%
Diversified Financial Services	264.5	(0.9%)	(1.5%)	(2.7%)
Real Estate	302.4	0.3%	1.8%	(0.9%)
Health Care Services	51.3	2.0%	1.6%	(0.4%)
Educational Services	291.9	(0.9%)	(1.1%)	4.6%
Hotels and Tourism	245.8	0.0%	(0.1%)	(4.6%)
Transportation	86.9	0.1%	(1.0%)	2.1%
Technology and Communication	587.7	0.3%	0.0%	8.1%
Utilities and Energy	1,040.1	0.6%	3.2%	8.3%
Commercial Services	250.5	2.2%	(1.5%)	(3.1%)
Pharmaceutical and Medical Industries	70.4	0.0%	0.5%	6.6%
Chemical Industries	61.3	0.3%	(0.5%)	6.3%
Food and Beverages	216.1	0.0%	(0.1%)	(0.9%)
Tobacco and Cigarettes	1.4	(10.0%)	(10.0%)	(35.7%)
Mining and Extraction Industries	6,487.0	0.2%	0.6%	9.1%
Engineering and Construction	100.4	(0.2%)	0.3%	(8.2%)
Electrical Industries	22.1	0.0%	1.6%	8.6%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(JD)	% Chg
REAL ESTATE DEVELOPMENT	0.49	4.3%
CENTURY INVESTMENT GROUP	0.27	3.8%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.56	3.7%
NATIONAL PORTFOLIO SECURITIES	0.64	3.2%
THE CONSULTANT & INVESTMENT GROUP	1.87	2.7%

Worst Return Performers	Price	Daily
	(JD)	% Chg
UNION INVESTMENT CORPORATION	0.07	(12.5%)
PETRA EDUCATION COMPANY	3.20	(5.6%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.62	(4.6%)
RUMM FINANCIAL BROKERAGE	0.22	(4.3%)
FUTURE ARAB INVESTMENT COMPANY	0.49	(3.9%)

Most Active Stocks By Volume	Price	Volume
	(JD)	('000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.66	774
UNION INVESTMENT CORPORATION	0.07	346
ARAB BANK	5.00	172
CENTURY INVESTMENT GROUP	0.27	160
JORDAN AHLI BANK	1.06	111

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,617.24	5.08	0.2%	1.0%	5.2%
Market Cap (JD Mn)	18,569.33	34.51	0.2%	0.5%	6.8%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume ('000 Shares)	3,053.5	756.4	32.9%	3,030.2	2,900.7
Value Traded (JD '000)	4,719.8	1,044.0	28.4%	5,679.7	3,264.7
No. of Trades	1,726	208	13.7%	2,080	1,796

Market Breadth



24



26



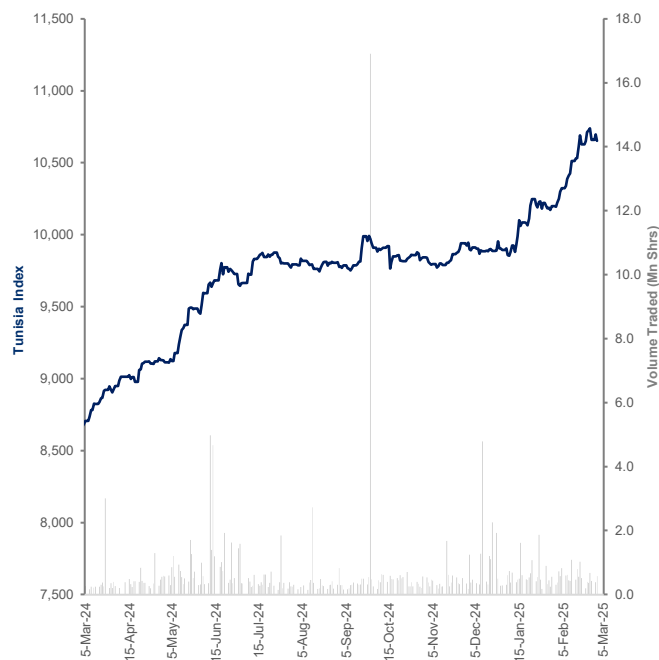
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Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD Mn)
ARAB BANK	5.00	0.20%	0.86
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.66	0.00%	0.51
JORDAN ISLAMIC BANK	4.25	0.47%	0.37
JORDAN AHLI BANK	1.06	0.95%	0.12
CAPITAL BANK OF JORDAN	2.00	1.01%	0.09

Tunisia Stock Exchange Daily Report

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	25,997.6	(0.4%)	0.4%	7.4%
Banking	12,631.8	(0.8%)	(0.6%)	8.7%
Insurance	963.0	1.8%	2.4%	(1.8%)
Leasing	973.2	0.0%	0.2%	6.6%
Financial Services	1,656.0	0.0%	4.1%	6.0%
Industrial	2,193.9	0.0%	2.3%	6.5%
Chemical Industry	480.1	2.0%	7.0%	13.1%
Food & Beverage	4,267.1	(0.5%)	(0.2%)	6.8%
Retailing	1,289.8	(0.6%)	(0.0%)	12.8%
Others	1,542.8	(0.4%)	0.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.30	6.6%
Universal Auto Distributors Ho	0.43	4.9%
Societe Tunisienne d'Assurance	169.80	4.5%
Industries Chimiques du Fluor	128.00	4.1%
Manufacture de Panneaux Bois D	11.07	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.88	(4.5%)
Societe Chimique ALKIMIA	14.75	(4.5%)
BH Leasing	4.19	(4.3%)
Societe Nouvelle Maison de la	3.54	(4.3%)
Essoukna	1.64	(3.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,651.03	(46.51)	(0.4%)	0.2%	7.0%
Market Cap (DT Mln)	25,998	(113.23)	(0.4%)	0.4%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	574.3	192.2	50.3%	577.2	346.3
Value Traded ('000 DT)	5,443.5	986.4	22.1%	5,230.2	3,276.0
No. of Trades	1,783	154	9.5%	1,573	961

Market Breadth

▲ 19 ▼ 25 = 20

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.30	119
Banque Nationale Agricole	8.76	84
Societe D'Articles Hygieniques	10.78	31
Banque de Tunisie	5.09	25
Arab Tunisian Bank	3.14	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	128.00	4.12%	0.81
Banque Nationale Agricole	8.76	(0.23%)	0.73
Delice Holding	19.80	1.02%	0.48
Attijari Bank	68.49	(0.71%)	0.37
Societe Tunisienne de Verrerie	14.30	(1.04%)	0.34

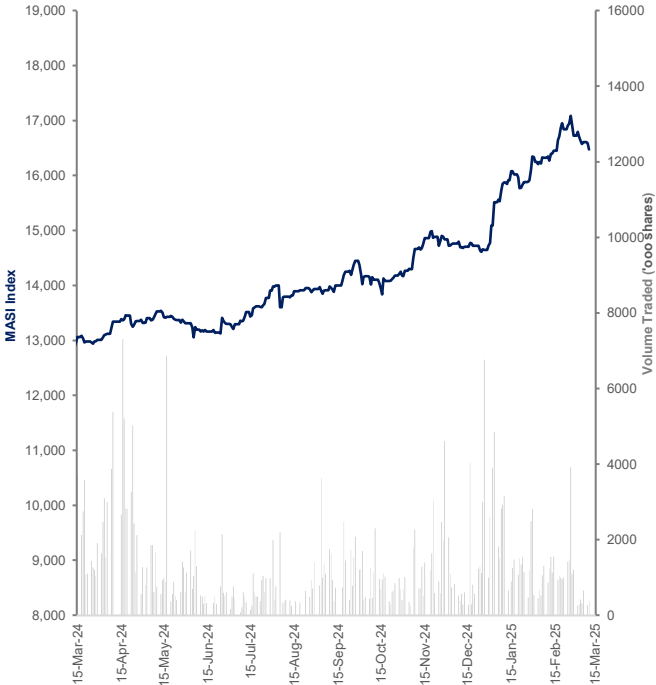
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	685,752.0	(0.7%)	(1.3%)	11.2%
Banking	268,614.9	(0.2%)	(1.3%)	6.2%
Beverages	8,929.7	0.0%	(1.6%)	(2.1%)
Chemicals	2,731.4	(2.6%)	(1.3%)	8.0%
Construction & Building Material	77,620.2	(0.3%)	(0.1%)	1.7%
Distributors	16,699.9	0.0%	(0.6%)	(0.0%)
Electricity	38,331.4	(4.3%)	(0.2%)	21.3%
Food Producers & Processors	27,098.4	(0.3%)	0.1%	3.3%
Holding Companies	5,869.2	(2.6%)	0.0%	17.5%
Insurance	31,994.7	(0.3%)	(1.5%)	3.8%
Investment & other Finance	3,570.7	0.3%	0.2%	(4.7%)
Leisures & Hotel	4,240.8	(2.6%)	5.7%	32.1%
Materials, Software & Computer	5,896.4	(2.3%)	(2.7%)	3.5%
Mining	54,395.2	(0.2%)	3.3%	35.2%
Oil & Gas	15,296.9	(1.3%)	1.9%	18.4%
Real Estate	28,766.9	(0.4%)	(2.2%)	8.9%
Telecommunications	94,195.1	(1.6%)	(6.0%)	30.7%
Transport	1,395.2	3.0%	2.5%	3.7%
Forestry & Paper	105.2	(1.8%)	(3.0%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	1138.00	2.99%
Ennaki Automobiles	33.00	1.48%
Douja Promotion Groupe Addoha	41.57	1.39%
Fenie Brossette	214.00	0.94%
Salafin	578.90	0.68%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	590.00	(4.82%)
Cie Miniere de Touissit	1720.00	(4.44%)
TAQA Morocco SA	1625.00	(4.30%)
Credit du Maroc SA	1072.00	(2.90%)
Alliances Developpement Immobi	545.00	(2.68%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	640.00	100.9
Maroc Telecom	107.15	57.9
Douja Promotion Groupe Addoha	41.57	49.0
Auto Hall	75.50	31.9
Alliances Developpement Immobi	545.00	31.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,476.44	(106.82)	(0.6%)	(1.5%)	11.5%
Market Cap (MAD Mn)	685,752	(4,906)	(0.7%)	(1.3%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	364.3	89.3	32.5%	1,379.9	1,117.5
Value Traded (MAD Mn)	124.76	81.54	188.7%	263.7	129.5

Market Breadth	▲ 9	▼ 24	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	640.00	0.46%	64.60
Alliances Developpement Immobi	545.00	(2.68%)	11.36
Ciments du Maroc	1905.00	(0.31%)	7.21
Banque Centrale Populaire	280.00	(0.36%)	6.08
Maroc Telecom	107.15	(1.56%)	5.62

Source: Bloomberg, Kamco Research

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