

MENA Markets Daily Report

June 12, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	7,661.86	(0.3%)	2.5%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,802.81	0.0%	5.7%	(4.0%)	
	Kuwait	Main Market Index	▲	5,989.56	0.2%	7.5%	(0.5%)	
	Kuwait	All Share Index	▼	7,042.54	(0.2%)	3.3%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,775.47	(0.7%)	(1.6%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,008.93	0.9%	(1.3%)	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,380.32	0.2%	(11.8%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	8,999.89	0.1%	(6.0%)	(6.2%)	
	Qatar	QE 20 Index	▲	9,631.60	0.3%	(11.1%)	1.4%	
	Bahrain	Bahrain All Share	▼	2,039.37	(0.0%)	3.4%	4.0%	
	Oman	MSX 30 Index	▼	4,696.21	(0.3%)	4.0%	(7.1%)	
	Egypt	EGX 30	▲	26,082.29	0.7%	4.8%	70.5%	
	Jordan	ASE Index	▼	2,406.30	(0.6%)	(1.0%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,666.51	0.1%	10.5%	7.9%	
	Morocco	MASI	▲	13,186.16	0.2%	9.0%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	3,028.05	(0.8%)	1.8%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,119.51	(1.0%)	3.3%	11.6%
		India	SENSEX	▼	76,456.59	(0.0%)	5.8%	18.7%
		Brazil	BOVESPA Stock Index	▲	121,635.06	0.7%	(9.4%)	22.3%
		Mexico	BOLSA Index	▲	53,134.06	0.0%	(7.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,065.70	(0.4%)	4.1%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,479.94	(0.1%)	9.8%	21.8%
		Asia	MSCI Asia Pacific	▼	557.52	(0.7%)	5.4%	4.6%
		Europe	DJ Stoxx 600	▼	517.29	(0.9%)	8.0%	12.7%
		Europe	FTSEurofirst 300	▼	2,052.72	(0.9%)	8.7%	12.5%
		U.S.A	S&P 500	▲	5,375.32	0.3%	12.7%	24.2%
		U.S.A	DJIA	▼	38,747.42	(0.3%)	2.8%	13.7%
		U.S.A	NASDAQ Composite	▲	17,343.55	0.9%	15.5%	43.4%
		UK	FTSE 100	▼	8,147.81	(1.0%)	5.4%	3.8%
		Germany	DAX	▼	18,369.94	(0.7%)	9.7%	20.3%
		Japan	NIKKEI 225	▲	39,134.79	0.3%	16.9%	28.2%
		Hong Kong	HANG SENG INDEX	▼	18,176.34	(1.0%)	6.6%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.23	0.1%	3.85%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.07%	0.07%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.22%)	(2.70%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	0.21%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	81.92	0.4%	6.3%	(10.3%)
		Oil	NYMEX	▲	77.90	0.2%	8.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.13	7.7%	18.0%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,317.01	0.3%	12.3%	13.1%
		Silver	Silver Spot \$/Oz	▼	29.28	(1.6%)	23.0%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,280.16	(3.3%)	58.3%	155.8%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

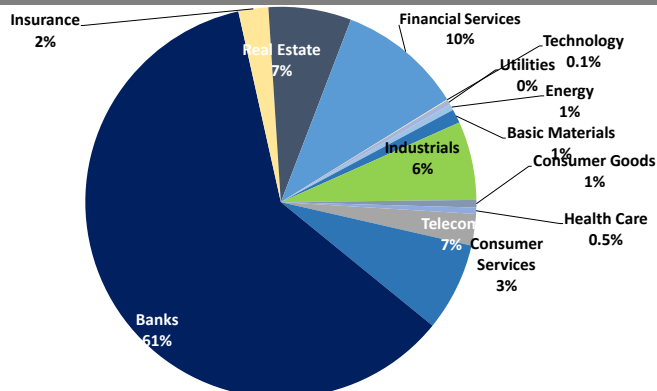
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 12, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubayan Bank	2,436.5	28.7	10.0%
4- Zain	1,929.9	11.1	13.9%
5- Mabanee Co.	1,184.5	18.1	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	740.2	8.5	9.2%
9- Ahli Bank of Kuwait	670.6	13.7	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,101	15.23	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.115	0.027	30.8%
United Projects Group	0.172	0.030	21.1%
Real Estate Trade Centers Co.	0.052	0.004	9.0%
UniCap Investment and Finance	0.173	0.010	6.1%
Gulf Bank	0.278	0.013	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.066	(0.006)	(8.8%)
Kuwait Emirates Holding Co.	0.040	(0.003)	(6.8%)
Arkan Al-Kuwait Real Estate Co.	0.111	(0.008)	(6.7%)
Inovest	0.105	(0.007)	(6.3%)
Metal & Recycling Co.	0.092	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.278	4.9%	32,766,477
Beyout Investment Group Holding Co.	0.517	0.0%	19,462,565
Manazel Holding Co.	0.040	(2.0%)	12,879,026
Al Eid Food Co.	0.210	0.0%	10,171,534
Kuwait International Bank	0.178	1.1%	9,064,958

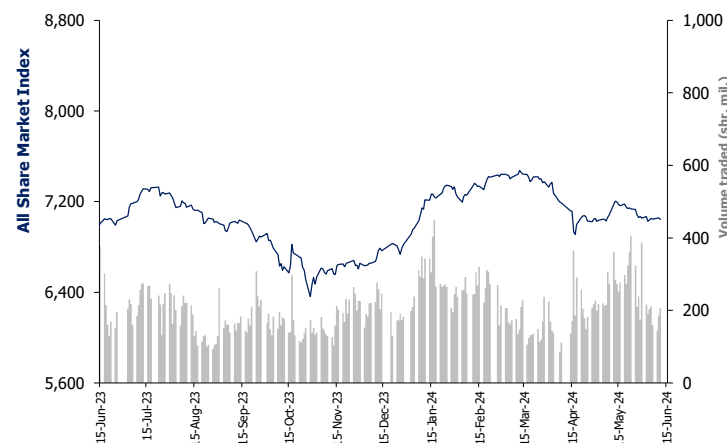
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,132.7	▼	(0.2%)	0.1%	1.6%
Energy	204.9	▲	0.3%	(5.0%)	7.0%
Basic Materials	471.8	▼	(0.4%)	(0.5%)	11.3%
Industrials	2,669.2	▼	(0.4%)	5.1%	(13.5%)
Consumer Staples	261.0	▼	(1.8%)	(1.6%)	31.0%
Health Care	219.2	=	0.0%	2.5%	(5.5%)
Consumer Discretionary	1,067.2	▲	0.2%	(4.3%)	(1.7%)
Telecommunications	3,008.5	▼	(0.3%)	(1.1%)	(10.8%)
Banks	24,938.5	▼	(0.1%)	(0.2%)	1.9%
Insurance	1,020.4	▼	(0.1%)	1.8%	11.6%
Real Estate	2,814.5	▼	(0.6%)	(0.2%)	9.0%
Financial Services	4,260.7	▼	(0.2%)	1.5%	14.3%
Technology	22.9	▼	(1.3%)	(2.1%)	188.1%
Utilities	173.8	▼	(1.3%)	(0.6%)	(8.7%)

Market Breadth		45		70		30
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,661.86	(20.1)	(0.3%)	(0.3%)		2.5%
Main 50 Index	5,802.81	1.7	0.0%	0.2%		5.7%
Main Market Index	5,989.56	12.6	0.2%	0.5%		7.5%
All Share Market Index	7,042.54	(12.8)	(0.2%)	(0.1%)		3.3%
Market Cap (KWD Mn)	41,132.67	(67.7)	(0.2%)	0.1%		1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

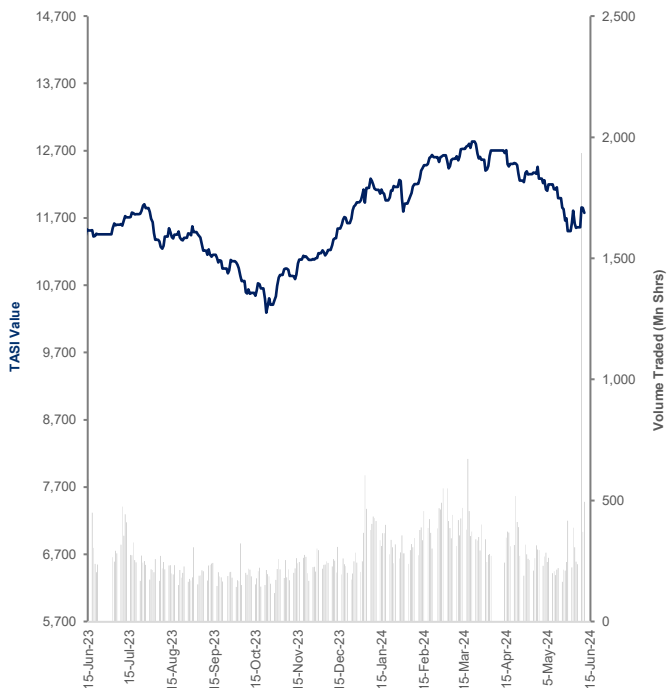
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	205.3	20.6	11.2%	232.4	136.8
Value Traded (KWD Mn)	55.7	14.2	34.3%	56.6	42.1
No. of Trades	15,381	2,484	19.3%	14,439	8,919

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Beyout Investment Group Holding Co.	0.517	0.0%	10,047,351
Gulf Bank	0.278	4.9%	8,926,804
Kuwait Finance House	0.723	(0.1%)	4,645,561
National Bank of Kuwait	0.854	(0.5%)	3,933,633
Agility (PWC Logistics)	0.290	(2.4%)	2,190,550

Saudi Tadawul Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,146,554.8	(0.6%)	(0.9%)	(9.9%)
Energy	6,902,892.1	(0.5%)	(2.7%)	(14.6%)
Materials	653,195.4	(0.2%)	0.3%	(7.8%)
Capital Goods	53,984.3	2.3%	3.8%	19.6%
Commercial & Professional Svc	11,071.6	4.0%	11.6%	(3.8%)
Transportation	51,813.9	(1.1%)	8.6%	25.2%
Consumer Durables & Apparel	4,693.0	1.2%	2.0%	13.1%
Consumer Services	71,762.9	1.3%	2.0%	(1.3%)
Media	44,036.3	(0.7%)	3.4%	66.6%
Consumer Discretionary Distribution &	30,307.7	0.0%	3.3%	(11.7%)
Consumer Staples Distribution & Retail	51,665.0	(0.4%)	1.9%	(2.1%)
Food & Beverages	124,336.2	0.3%	5.7%	11.5%
Health Care Equipment & Svc	195,615.2	(0.7%)	19.8%	15.7%
Pharma, Biotech & Life Science	16,194.0	0.9%	3.9%	28.7%
Banks	928,302.0	(1.2%)	4.6%	(5.4%)
Financial Services	63,528.2	(1.1%)	2.5%	11.9%
Insurance	96,058.6	(0.8%)	3.5%	23.6%
Telecommunication Services	240,301.9	(0.3%)	4.6%	(5.4%)
Utilities	363,106.9	(2.0%)	(5.8%)	26.0%
REITs	16,112.8	0.2%	1.5%	(9.7%)
Real Estate Mgmt & Dev't	114,250.5	(0.1%)	4.8%	11.8%
Software & Services	113,326.5	(0.3%)	7.6%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Miahona Co	20.68	10.0%
Cenomi Retail	8.89	9.3%
Saudi Chemical Co Holding	11.08	8.6%
Allianz Saudi Fransi Cooperati	18.82	8.2%
Electrical Industries Co	6.03	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	80.00	(6.8%)
National Shipping Co of Saudi	25.30	(3.3%)
ACWA POWER	366.00	(2.7%)
Saudi Research & Marketing Gro	211.40	(2.6%)
Dr Sulaiman Al Habib Medical S	302.00	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	28.20	112,910
Anaam International Holding Gr	1.25	73,380
Shams	0.84	22,719
Maharah Human Resources Co	6.46	20,160
Miahona Co	20.68	19,981

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,775.47	(78.35)	(0.7%)	2.4%	(1.6%)
Market Cap (SAR Mn)	10,146,555	(58,702)	(0.6%)	(0.9%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	494.3	123.7	33.4%	352.6	172.7
Value Traded (SAR Mn)	11,497.4	1,476.3	14.7%	8,677.0	4,877.6
No. of Trades	658,562	(25,372)	(3.7%)	536,373	343,308

Market Breadth	▲ 143	▼ 81	= 23
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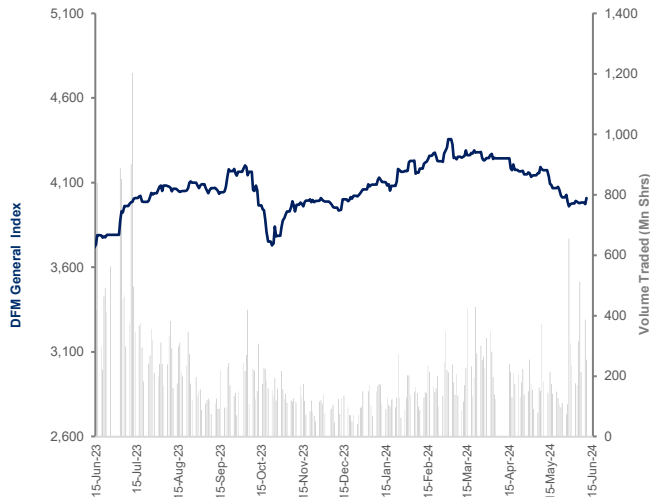
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.20	(0.5%)	3193.89
Al Rajhi Bank	80.00	(1.1%)	705.96
ACWA POWER	366.00	(2.7%)	442.26
Miahona Co	20.68	10.0%	392.98
SAL Saudi Logistics Services	283.60	(1.9%)	315.90

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	675,894.3	0.7%	1.0%	(1.4%)
Financials	294,841.0	1.0%	2.2%	1.6%
Real Estate	119,345.6	2.1%	1.3%	1.4%
Industrial	80,530.9	(1.0%)	0.1%	(11.8%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	27,866.6	(1.8%)	(0.7%)	14.3%
Consumer Discretionary	3,961.2	0.0%	(0.3%)	(4.4%)
Telecommunication	26,245.5	(0.2%)	0.2%	11.6%
Utilities	122,206.5	0.7%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.33	5.0%
National International Holding	1.56	4.7%
Emaar Development	7.59	3.8%
Takaful Emarat Insurance	0.56	3.1%
Emaar Properties Pjsc	7.73	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	4.10	(8.9%)
Al Salam Bank Sudan	0.42	(7.7%)
Drake & Scull International	0.37	(2.6%)
EMPOWER	1.51	(2.6%)
Union Properties Pjsc	0.36	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	146,999
Union Properties Pjsc	0.36	31,665
Emaar Properties Pjsc	7.73	10,489
Air Arabia Pjsc	2.30	7,853
Takaful Emarat Insurance	0.56	7,318

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,008.93	35.41	0.9%	0.8%	(1.3%)
Market Cap (AED Mn)	675,894	4,906	0.7%	1.0%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	254.5	(132.6)	(34.3%)	186.6	170.9
Value Traded (AED Mn)	312.9	(33.6)	(9.7%)	382.8	346.3
No. of Trades	9,636	523	5.7%	8,694	6,683

Market Breadth

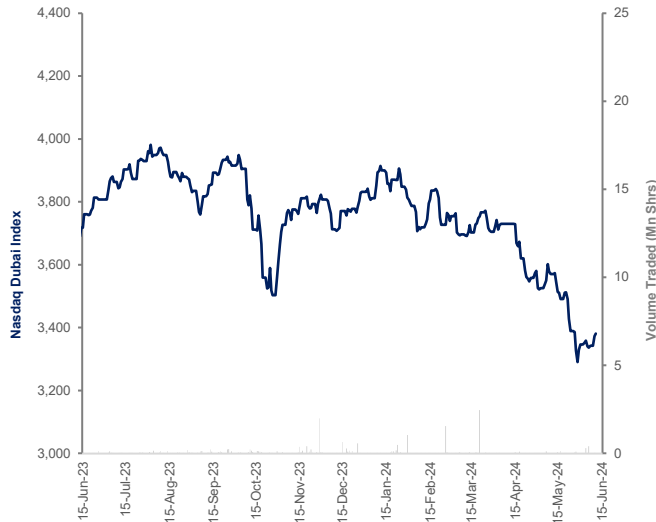
▲ 14 ▼ 17 = 43

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.73	2.11%	80.85
Drake & Scull International	0.37	(2.63%)	54.65
Emirates Nbd	16.35	1.87%	37.91
Dubai Islamic Bank	5.56	0.36%	18.99
Emaar Development	7.59	3.83%	18.59

Nasdaq Dubai Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,204.4	0.0%	(4.9%)	4.4%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	0.0%	(3.9%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,502.8	0.0%	(0.5%)	10.5%
Nasdaq, Inc.	33,888.6	0.0%	(5.5%)	3.0%
Orascom Construction Limited	562.2	1.8%	(9.7%)	56.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.10	1.8%
Hikma Pharmaceuticals Gdr	49.60	0.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.10	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,380.32	7.31	0.2%	1.0%	(11.8%)
Market Cap (USD Mn)	40,204	10.1	0.0%	(4.9%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(94.3%)	0.093	0.34
Value Traded (USD Mn)	0.002	(0.0)	(13.7%)	0.1	0.34
No. of Trades	7	6	600.0%	5	4

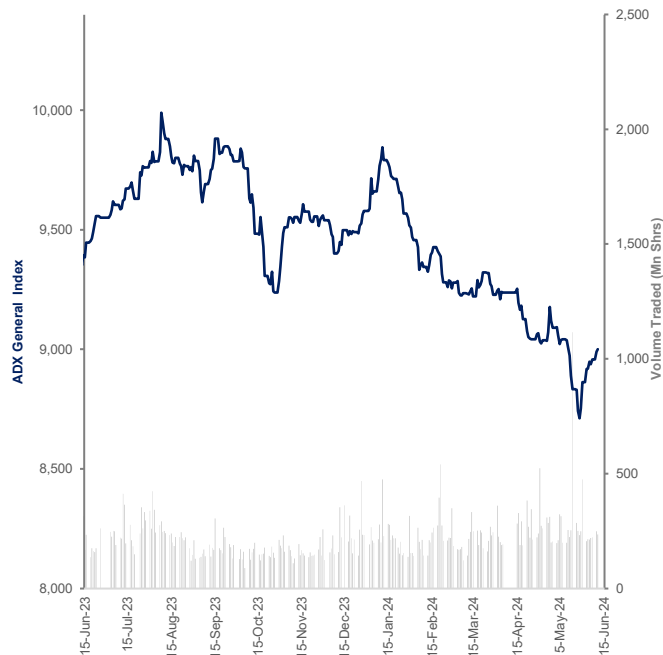
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.10	1.80%	0.00

Abu Dhabi Securities Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,683,655.5	0.9%	2.4%	(7.8%)
Financials	1,337,346.1	(0.1%)	1.3%	(1.0%)
Telecommunication	177,230.7	(0.5%)	0.1%	(15.4%)
Consumer Discretionary	65,654.0	1.7%	1.5%	(2.2%)
Industrial	222,654.8	1.6%	2.7%	(0.8%)
Real Estate	49,211.2	(0.5%)	4.8%	6.7%
Basic Materials	92,342.1	0.6%	1.1%	(6.6%)
Energy	338,774.2	(0.9%)	0.4%	(3.1%)
Utilities	319,313.3	7.2%	9.2%	(18.9%)
Consumer Staples	16,087.3	(1.6%)	(1.8%)	(10.3%)
Health Care	65,041.8	5.9%	14.9%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PureHealth	4.30	7.5%
Abu Dhabi National Energy Co.	2.84	7.2%
National Bank of Umm Al Qaiwain	2.09	5.6%
PRESIGHT AI	2.38	4.4%
National Marine Dredging Co.	24.10	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.60	(3.0%)
Phoenix Group	1.79	(2.2%)
ADNOC Distribution	3.37	(2.0%)
ARAM Group	2.95	(1.7%)
First Abu Dhabi Bank Pjsc	11.66	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	32,572
Multiply Group	2.05	27,663
PureHealth	4.30	19,946
Phoenix Group	1.79	15,383
Abu Dhabi Commercial Bank	7.69	14,341

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,999.89	10.19	0.1%	1.5%	(6.0%)
Market Cap (AED Mn)	2,683,655	24,399	0.9%	2.4%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	235.5	(12.9)	(5.2%)	246.7	196.3
Value Traded (AED Mn)	1,177.9	316.7	36.8%	940.3	1,276.6
No. of Trades	19,461	3,141	19.2%	13,974	11,277

Market Breadth

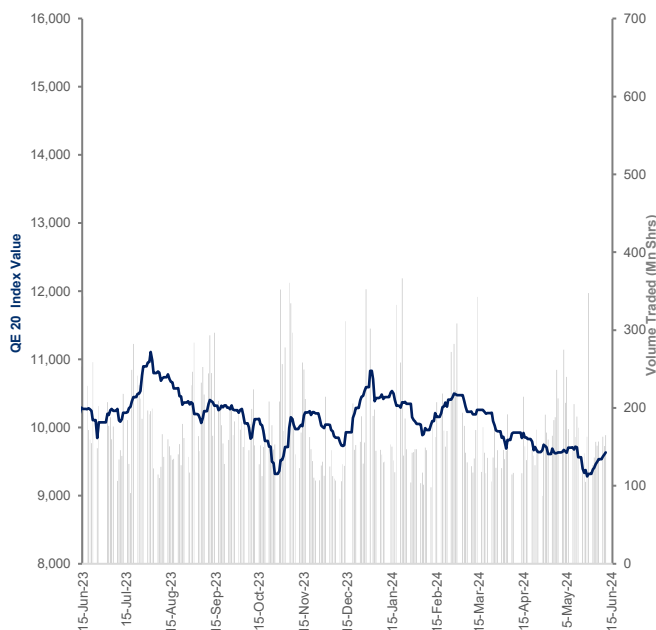
▲ 24 ▼ 25 = 34

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.50	0.12%	433.57
Abu Dhabi Commercial Bank	7.69	(1.16%)	110.52
PureHealth	4.30	7.50%	82.88
Alpha Dhabi Holding PJSC	11.28	2.17%	69.93
Multiply Group	2.05	2.50%	56.56

Qatar Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	560,023.5	0.5%	3.4%	(10.4%)
Banking & Finance Sector	261,292.6	0.9%	3.3%	(15.5%)
Goods & Consumer Services	29,904.8	(0.1%)	6.8%	(5.3%)
Industrial Sector	143,630.6	0.1%	2.7%	(7.7%)
Insurance Sector	10,811.7	0.4%	(0.1%)	(17.0%)
Real Estate	37,398.2	0.5%	2.4%	(2.9%)
Telecom	38,587.8	0.5%	3.5%	(13.4%)
Transport	38,397.8	(0.4%)	6.0%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.88	7.3%
Qatar German Co for Medical De	1.85	3.5%
Ahli Bank QSC	3.80	2.7%
Mannai Corp QSC	4.01	1.4%
Qatar National Bank QPSC	14.05	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.52	(1.7%)
Qatari Investors Group QSC	1.55	(1.4%)
Al Khaleej Takaful Group QSC	2.39	(1.3%)
Al Meera Consumer Goods Co QSC	14.71	(1.3%)
Qatar General Insurance & Rein	0.93	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.85	24,838
Ezdan Holding Group QSC	0.81	20,318
Dukhan Bank	3.56	14,059
United Development Co QSC	1.17	10,933
Baladna	1.32	10,716

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,631.60	27.15	0.3%	3.4%	(11.1%)
Market Cap (QAR Mn)	560,023	2,631	0.5%	3.4%	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	165.1	14.0	9.3%	167.1	170.6
Value Traded (QAR Mn)	408.2	15.0	3.8%	496.6	497.1
No. of Trades	14,388	172	1.2%	15,976	16,667

Market Breadth	▲ 28	▼ 23	= 2
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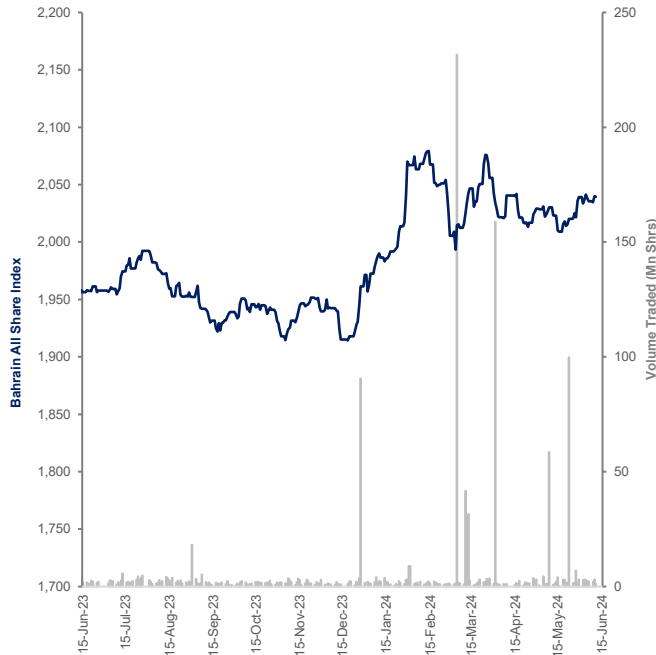
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.56	(0.08%)	50.08
Qatar German Co for Medical De	1.85	3.52%	46.07
Qatar Islamic Bank SAQ	17.73	0.17%	31.05
Qatar National Bank QPSC	14.05	1.30%	30.43
Masraf Al Rayan QSC	2.35	0.51%	22.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,745.1	0.2%	(0.9%)	7.2%
Materials	1,682.7	0.0%	(1.3%)	3.5%
Industrial	138.8	0.0%	0.5%	8.7%
Consumer Discretionary	240.3	(0.5%)	(3.2%)	(3.8%)
Consumer Staples	134.7	(0.5%)	(1.4%)	(8.2%)
Financials	31,547.8	0.2%	(0.9%)	7.7%
Communication Services	925.5	0.2%	(0.3%)	3.7%
Real Estate	75.3	7.9%	7.9%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	9.4%
Kuwait Finance House - Bahrain	2.34	0.4%
Al Salam Bank-Bahrain BSC	0.24	0.4%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.46	(4.2%)
Gulf Hotel Group B.S.C	0.42	(1.2%)
BMMI BSC	0.56	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,039.37	(0.56)	(0.0%)	0.0%	3.4%
Market Cap (BHD Mn)	34,745.1	68	0.2%	(0.9%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	993	(1,973)	(66.5%)	7,321.8	3,599.5
Value Traded (BHD '000)	292	(883)	(75.2%)	2,154.9	1,314.8
No. of Trades	34	(36)	(51.4%)	51	61

Market Breadth

▲ 4 ▼ 3 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	384
Seef Properties BSC	0.14	365
Gulf Hotel Group B.S.C	0.42	48
Arab Banking Corp BSC	0.33	41
BMMI BSC	0.56	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.42%	0.09
Kuwait Finance House - Bahrain	2.34	0.43%	0.08
Seef Properties BSC	0.14	9.45%	0.05
BMMI BSC	0.56	(0.89%)	0.02
Gulf Hotel Group B.S.C	0.42	(1.18%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,145.1	(0.1%)	(2.0%)	2.9%
Financial	5,016.3	(0.3%)	(3.4%)	1.8%
Industrial	1,533.7	0.1%	0.8%	5.4%
Services	2595.1	0.0%	(1.1%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.19	9.7%
Al Maha Ceramics Co	0.18	9.5%
National Gas Co.	0.096	9.1%
Construction Materials Industries Co.	0.05	7.1%
Al Maha Petroleum Products Marketing Co.	1.08	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.12	(4.8%)
Musandam Power Co	0.26	(3.7%)
Bank Nizwa	0.11	(2.8%)
Shell Oman Marketing Co.	0.79	(2.5%)
National Bank Of Oman	0.26	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	6,980
Galfar Engineering & Contracting Co.	0.17	3,341
Al Anwar Ceramic Tiles Co.	0.19	2,066
Sharqiya Investment Holding Co.	0.08	1,195
Abraj Energy Services	0.29	1,121

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,696.21	(13.20)	(0.3%)	(3.1%)	4.0%
Market Cap (OMR Mn)	9,145.1	(12.12)	(0.1%)	(2.0%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	19,845.1	2,616.9	15.2%	30,996.1	12,211.1
Value Traded (OMR '000)	3,999.3	849.5	27.0%	3,084.4	2,422.8

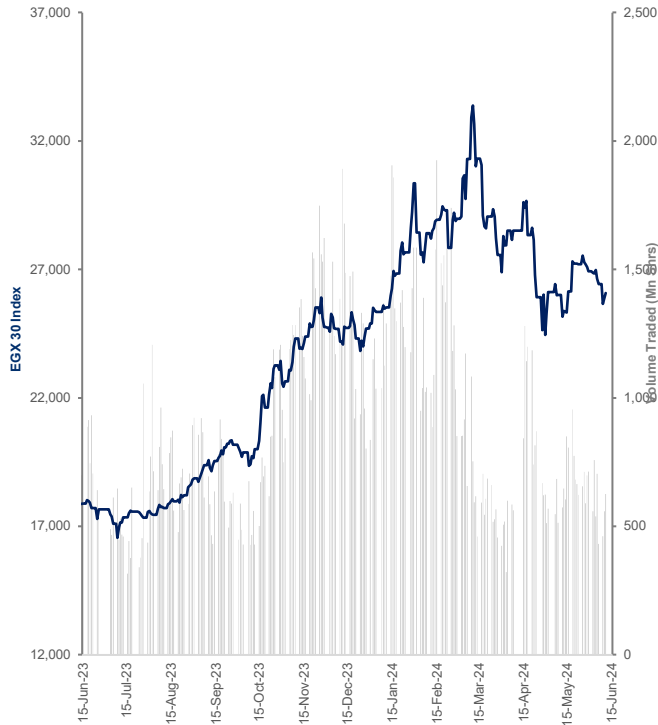
Market Breadth	▲ 17	▼ 17	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	1.75
Galfar Engineering & Contracting Co.	0.17	1.75%	0.57
Al Anwar Ceramic Tiles Co.	0.19	9.71%	0.39
Abraj Energy Services	0.29	(0.34%)	0.33
Oman Telecommunications Co.	1.04	(0.10%)	0.20

The Egyptian Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,712,553.8	(0.5%)	(3.6%)	2.2%
Banks	367,286.0	(4.1%)	(8.6%)	(1.4%)
Basic Resources	231,150.4	0.3%	(2.9%)	(17.6%)
Industrial Goods	115,453.7	(0.3%)	4.6%	56.8%
Health Care & Pharmaceuticals	47,283.6	0.5%	(2.0%)	2.3%
Real Estate	273,192.7	0.5%	(6.5%)	14.8%
Travel and Leisure	70,756.3	(0.2%)	1.2%	37.5%
Food, Beverages & Tobacco	125,985.1	(0.0%)	(2.8%)	(7.7%)
Energy and Support Services	18,926.3	(0.6%)	(0.8%)	19.3%
Trade and Distributors	12,890.2	1.5%	(1.9%)	(5.4%)
Shipping and Transport	60,958.9	(0.7%)	(1.6%)	(27.0%)
Education Services	21,365.0	0.3%	(0.5%)	11.6%
Contracting and Construction Eng	36,139.2	2.3%	(0.8%)	38.1%
Textiles and Durables	21,165.4	1.4%	1.3%	15.3%
Building Materials	14,335.0	(0.9%)	(1.3%)	(9.3%)
Media & Communication Services	130,979.5	2.2%	(2.7%)	0.3%
Paper and Packaging	2,107.9	0.0%	(0.1%)	(0.9%)
Non-bank Financial Services	162,578.7	0.9%	0.0%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	19.63	16.4%
Marseille Almasreia Alkhalegeya For Holding Investment	2.64	12.3%
Gadwa For Industrial Development	4.69	12.2%
Housing & Development Bank	42.16	10.1%
Pioneers Properties For Urban Development(PREDCO)	2.89	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	9.75	(11.0%)
Egyptian Media Production City	15.05	(5.8%)
Rubex International for Plastic and Acrylic Manufacturing	3.91	(5.3%)
Lecico Egypt	25.07	(5.3%)
Egyptian Financial & Industrial	96.02	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.18	116,197
Palm Hills Development Company	4.12	87,530
Al Khair River For Development Agricultural Investment&Envir	0.45	35,004
Citadel Capital - Common Shares	1.79	32,519
Speed Medical	0.33	29,933

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,082.29	185.7	0.7%	(3.1%)	4.8%
Market Cap (EGP Mn)	1,712,553.8	(8,765.8)	(0.5%)	(3.6%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	625.6	67.0	12.0%	924.4	604.1
Value Traded (EGP Mn)	2,928.1	258.1	9.7%	4,457.2	2,049.9
No. of Trades	75,645	8,789	13.1%	127,858	70,203

Market Breadth

▲ 85 ▼ 43 = 93

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	4.12	4.30%	361.60
T M G Holding	52.40	4.30%	357.89
Abou Kir Fertilizers & Chemicals	53.00	(3.99%)	230.13
ELSWEDY ELECTRIC	46.75	(0.91%)	215.83
Commercial International Bank (Egypt)	73.51	(0.26%)	180.49

Amman Stock Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,665.6	(0.4%)	(0.4%)	(4.0%)
Banking	7,478.4	(0.6%)	(0.8%)	(5.1%)
Insurance	276.0	0.0%	0.4%	4.7%
Diversified Financial Services	251.8	(0.1%)	0.4%	(5.7%)
Real Estate	293.2	(1.0%)	(0.7%)	(12.1%)
Educational Services	54.7	(2.1%)	(1.1%)	(7.7%)
Hotels and Tourism	266.9	0.2%	0.4%	(3.4%)
Transportation	265.4	(0.7%)	(1.4%)	(5.6%)
Technology and Communication	88.6	(0.2%)	(1.1%)	(7.9%)
Utilities and Energy	1,524.1	0.1%	2.1%	4.0%
Commercial Services	166.6	0.0%	(1.9%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.68	7.2%
COMPREHENSIVE MULTIPLE TRANS	1.76	4.8%
TUHAMA FOR FINANCIAL INVESTM	1.57	4.7%
DEERA INVESTMENT & REAL ESTA	0.53	3.9%
FIRST JORDAN INVESTMENT CO	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
PHILADELPHIA INTL EDUCATION	1.62	(5.8%)
UNION INVESTMENT CORP	0.21	(4.5%)
JORDAN INTERNATIONAL INVESTM	0.90	(4.3%)
BANK AL ETIHAD	1.74	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	1.74	579
JORDAN TELECOM	2.87	322
TUHAMA FOR FINANCIAL INVESTM	1.57	207
BANK AL ETIHAD	1.74	156
COMPREHENSIVE MULTIPLE TRANS	1.76	154

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,406.30	(13.69)	(0.6%)	0.2%	(1.0%)
Market Cap (JD Mn)	10,665.61	(47.34)	(0.4%)	(0.4%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,930.8	824.2	39.1%	2,476.9	4,142.1
Value Traded (JD '000)	4,684.4	1,010.7	27.5%	2,995.8	5,835.9
No. of Trades	1,818	99	5.8%	1,610	2,669

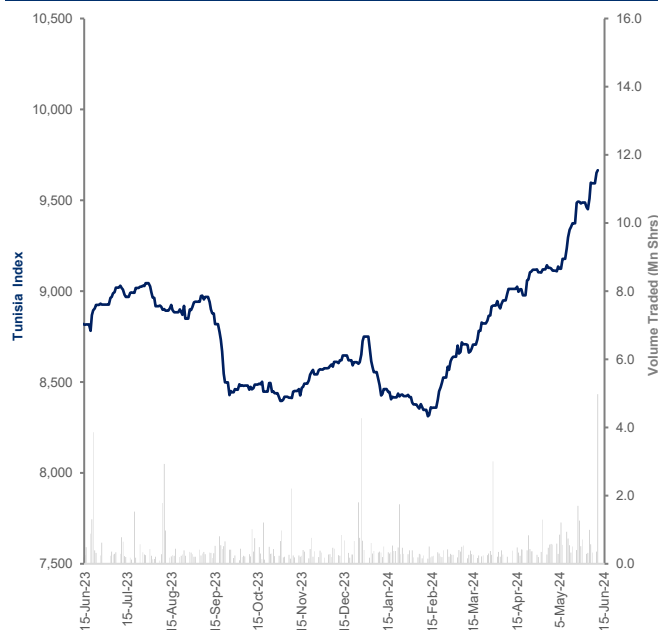
Market Breadth	▲ 15	▼ 30	= 74
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.74	0.58%	1.00
JORDAN TELECOM	2.87	0.35%	0.93
TUHAMA FOR FINANCIAL INVESTM	1.57	4.67%	0.32
JORDANIAN ELECTRIC POWER	2.24	1.36%	0.30
JORDAN PETROLEUM REFINERY CO	4.86	(0.82%)	0.29

Tunisia Stock Exchange Daily Report

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,143.6	0.2%	1.9%	6.4%
Banking	11,915.0	0.2%	2.7%	9.7%
Insurance	927.8	0.6%	1.2%	(4.6%)
Leasing	837.6	0.3%	1.1%	7.2%
Financial Services	1,687.8	(1.0%)	(2.0%)	14.3%
Industrial	1,785.3	0.3%	1.1%	2.7%
Chemical Industry	339.1	0.5%	(2.1%)	(10.7%)
Food & Beverage	4,179.1	0.4%	2.7%	9.9%
Retailing	1,092.9	(0.6%)	(0.0%)	(7.0%)
Others	1,379.1	0.0%	1.3%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.68	4.4%
Manufacture de Panneaux Bois D	5.81	3.6%
Cie Internationale de Leasing	20.99	3.6%
Universal Auto Distributors Ho	0.42	2.4%
Societe Moderne de Ceramique	0.51	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.57	(3.3%)
BH Leasing	3.35	(2.9%)
Accumulateur Tunisienne Assad	0.68	(2.9%)
Societe des Industries Pharmac	4.00	(2.0%)
Banque de Tunisie et des Emira	3.52	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
One Tech Holding	8.42	4,568
Societe Moderne de Ceramique	0.51	72
Attijari Bank	55.20	44
Societe Tunisienne de Banque	3.09	28
Societe Frigorifique et Brasse	13.17	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,666.51	13.86	0.1%	1.9%	10.5%
Market Cap (DT Mln)	24,144	38.24	0.2%	1.9%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	4,979.0	4,621.7	1,293.3%	480.0	700.1
Value Traded (^{'000} DT)	42,351.3	38,146.6	907.2%	4,423.5	6,938.8
No. of Trades	1,531	256	20.1%	1,159	1,134

Market Breadth	▲ 20	▼ 20	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.42	0.24%	36.54
Attijari Bank	55.20	1.28%	2.39
Banque Internationale Arabe de	103.30	0.00%	0.89
Societe Frigorifique et Brasse	13.17	0.61%	0.34
Societe Tunisienne d'Assurance	160.00	0.00%	0.27

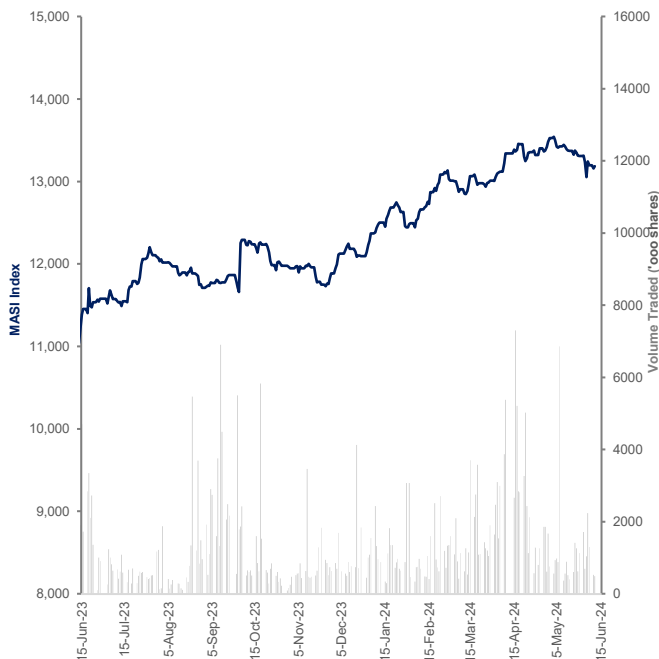
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	592,589.5	0.0%	(1.0%)	8.6%
Banking	239,713.2	(0.0%)	(1.1%)	9.2%
Beverages	9,614.5	(1.5%)	(0.1%)	6.1%
Chemicals	2,281.9	1.1%	(1.5%)	8.0%
Construction & Building Material	74,447.7	0.9%	(0.9%)	3.7%
Distributors	17,463.2	2.6%	2.3%	4.5%
Electricity	31,136.9	0.0%	(0.8%)	20.0%
Food Producers & Processors	25,853.6	0.1%	(0.4%)	(0.1%)
Holding Companies	4,274.0	(1.4%)	(0.4%)	37.4%
Insurance	29,974.7	(0.8%)	(3.2%)	11.0%
Investment & other Finance	3,777.2	1.4%	(1.0%)	15.4%
Leisures & Hotel	3,438.5	1.7%	0.0%	15.9%
Materials, Software & Computer	5,301.3	0.4%	(1.5%)	(9.1%)
Mining	33,078.4	(0.9%)	(1.9%)	53.2%
Oil & Gas	14,007.8	(1.3%)	(0.6%)	1.9%
Real Estate	17,401.4	0.2%	(0.5%)	109.2%
Telecommunications	79,909.8	(0.1%)	(1.2%)	(9.1%)
Transport	825.1	0.0%	(0.4%)	18.0%
Forestry & Paper	90.4	(2.0%)	(2.6%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1998.00	3.4%
Auto Hall	74.38	3.3%
Salafin	596.90	2.9%
SNEP	518.90	2.8%
Label Vie	4300.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1283.00	(5.6%)
Maghreb Oxygene	205.10	(5.1%)
Wafa Assurance	3863.00	(3.5%)
Med Paper SA	18.90	(2.0%)
Disway	690.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	90.90	327.6
Douja Promotion Groupe Addoha	29.90	87.2
Cosumar	193.20	32.0
Attijariwafa Bank	509.00	29.8
Sonasid	812.00	1.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,186.16	27.09	0.2%	(0.9%)	9.0%
Market Cap (MAD Mn)	592,590	278	0.0%	(1.0%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	491.6	(30.7)	(5.9%)	1,542.8	488.6
Value Traded (MAD Mn)	63.81	(66.48)	(51.0%)	161.2	68.1

Market Breadth	▲ 12	▼ 15	▬ 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	90.90	(0.11%)	29.20
Attijariwafa Bank	509.00	0.00%	6.75
Cosumar	193.20	0.10%	6.21
Afriquia Gaz	4075.00	(1.31%)	4.81
LafargeHolcim Maroc SA	1935.00	0.00%	2.99

Source: Bloomberg, Kamco Research

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