

MENA Markets Daily Report

January 11, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,067.75	0.6%	0.3%	(13.3%)
		Kuwait	Main 50 Index	▲	4,708.57	0.8%	1.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,601.04	0.7%	1.1%	(7.3%)
		Kuwait	All Share Index	▲	5,572.96	0.7%	0.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,817.05	0.9%	1.5%	3.6%
		UAE - Dubai	DFM General Index	▲	2,674.30	1.9%	7.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,205.49	0.7%	4.7%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,176.11	0.2%	2.6%	(0.6%)
		Qatar	QE 20 Index	▲	10,725.73	0.4%	2.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,453.48	0.2%	(2.4%)	(7.5%)
		Oman	MSM 30 Index	▲	3,730.85	0.9%	2.0%	(8.1%)
		Egypt	EGX 30	▲	11,213.48	2.4%	3.4%	(22.3%)
		Jordan	ASE Index	▲	1,682.53	0.3%	1.5%	(8.7%)
		Tunisia	Tunisia Index	▲	6,743.51	0.3%	(2.1%)	(3.3%)
		Morocco	MASI	▼	11,249.14	(0.2%)	(0.3%)	(7.3%)
Emerging Markets								
China				▼	3,570.11	(0.2%)	2.8%	13.9%
Russia				▲	1,466.50	2.1%	5.7%	(10.4%)
India				▲	48,782.51	1.4%	2.2%	15.8%
Brazil				▲	125,076.60	2.2%	5.1%	2.9%
Mexico				▲	46,729.30	1.2%	6.0%	1.2%
Emerging Markets				▲	1,353.53	2.4%	4.8%	15.8%
Global Markets								
World				▲	2,753.31	0.7%	2.4%	14.1%
Asia				▲	695.51	2.3%	5.0%	17.1%
Europe				▲	411.17	0.7%	3.0%	(4.0%)
Europe				▲	1,585.36	0.7%	3.2%	(5.4%)
U.S.A				▲	3,824.68	0.6%	1.8%	16.3%
U.S.A				▲	31,097.97	0.2%	1.6%	7.2%
U.S.A				▲	13,201.98	1.0%	2.4%	43.6%
UK				▲	6,873.26	0.2%	6.4%	(14.3%)
Germany				▲	14,049.53	0.6%	2.4%	3.5%
Japan				▲	28,139.03	2.4%	2.5%	16.0%
Hong Kong				▲	27,878.22	1.2%	2.4%	(3.4%)
Currencies								
USD				▲	90.10	0.30%	0.18%	(6.7%)
GBP/USD				=	1.36	0.00%	(0.75%)	3.1%
EUR/USD				▼	1.22	(0.44%)	0.02%	8.9%
KWD/USD				▼	3.29	(0.07%)	0.19%	(0.4%)
Other Asset Classes								
Oil				▲	55.99	3.0%	8.1%	(21.5%)
Oil				▲	52.24	2.8%	7.7%	(20.5%)
Natural Gas				▼	2.70	(1.1%)	6.3%	(5.1%)
Gold				▼	1,849.01	(3.4%)	(2.6%)	25.1%
Silver				▼	25.42	(6.3%)	(3.7%)	47.9%
Bitcoin				▲	40,040.70	0.8%	38.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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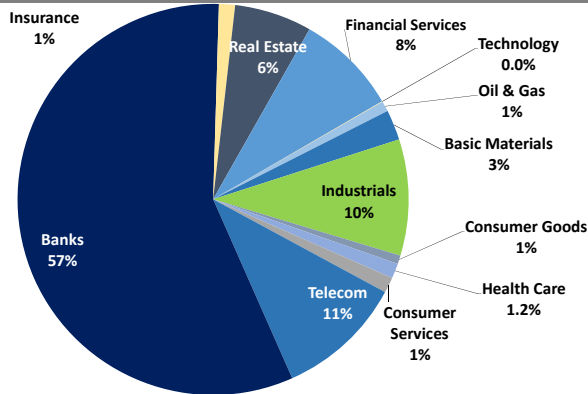
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 11, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,795.3	21.6	8.4%
2- Kuwait Finance House	5,256.8	32.5	8.6%
3- Zain	2,682.8	13.7	15.4%
4- Ahli United Bank - Bahrain	2,074.1	11.7	14.5%
5- Boubayan Bank	1,848.6	45.5	8.0%
6- Agility (PWC Logistics)	1,405.0	25.7	4.9%
7- Commercial Bank of Kuwait	1,006.0	NM	0.08%
8- Mabanee Co.	751.5	31.9	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	628.1	19.1	7.5%
Total	22,119	22.14	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.100	0.016	19.0%
Al Rai Media Group Co.	0.045	0.006	14.9%
National Petroleum Services Co.	1.150	0.101	9.6%
First Takaful Insurance Co.	0.047	0.004	9.0%
Int'l Financial Advisors Co.	0.069	0.004	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.033	(0.002)	(5.0%)
ACICO Industries Co.	0.090	(0.005)	(4.9%)
Kuwait Syrian Holding Co.	0.030	(0.001)	(4.7%)
Warba Capital Holding Co.	0.048	(0.002)	(4.6%)
Al Eid Food Co.	0.092	(0.004)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.213	0.9%	22,770,157
First Investment Co.	0.043	(1.4%)	12,752,431
National Bank of Kuwait	0.846	0.0%	12,578,436
Gulf Bank	0.220	2.8%	12,115,854
The Securities House Co.	0.043	1.7%	8,540,691

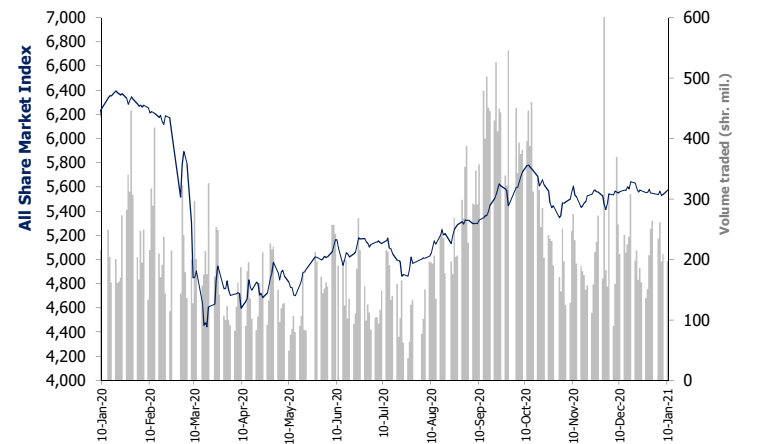
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	33,176.3	▲	0.7%	0.5%
Oil & Gas	287.6	▲	4.5%	2.6%
Basic Materials	817.0	▲	0.8%	2.0%
Industrials	3,162.0	▲	0.5%	(0.4%)
Consumer Goods	229.3	▼	(0.9%)	(1.2%)
Health Care	409.6	=	0.0%	(0.1%)
Consumer Services	423.0	▲	0.2%	0.9%
Telecommunications	3,449.8	▲	1.2%	2.1%
Banks	18,778.0	▲	0.4%	(0.1%)
Insurance	431.0	▲	0.8%	0.7%
Real Estate	2,110.6	▲	1.2%	2.8%
Financial Services	2,772.5	▲	1.2%	2.6%
Technology	6.8	=	0.0%	(2.2%)
Utilities	299.2	▼	(0.4%)	(1.8%)

Market Breadth	 76	 31	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,067.75	37.0	0.6%	0.3%	0.3%
Main 50 Index	4,708.57	35.7	0.8%	1.6%	1.6%
Main Market Index	4,601.04	33.7	0.7%	1.1%	1.1%
All Share Market Index	5,572.96	35.8	0.6%	0.5%	0.5%
Market Cap (KWD Mn)	33,176.30	218.3	0.7%	0.5%	0.5%

Index Performance relative to Volume



Market Trading Data and Volatility

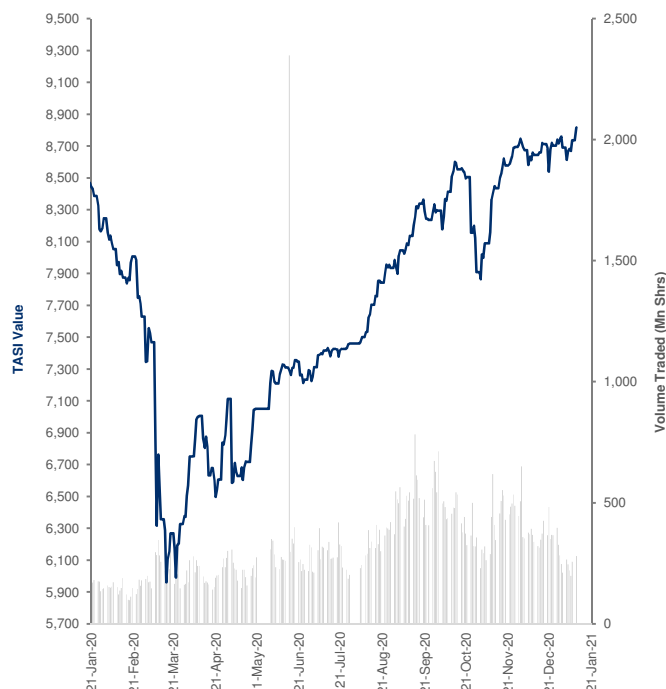
Trading Indicators	Today's Value	DTD Chg	MTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	197.3	(11.1)	(5.3%)	219.5	189.6
Value Traded (KWD Mn)	46.6	12.4	36.3%	36.3	57.8
No. of Trades	9,160	213	2.4%	9,130	8,925

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.846	0.0%	10,681,040
Kuwait Finance House	0.685	0.4%	5,287,207
Ahli United Bank - Bahrain	0.213	0.9%	4,876,593
Zain	0.620	1.3%	3,880,961
Gulf Bank	0.220	2.8%	2,635,251

Saudi Tadawul Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,034,315.0	0.3%	0.0%	0.0%
Materials	621,775.6	0.9%	4.5%	4.5%
Capital Goods	18,578.9	0.9%	0.0%	0.0%
Commercial & Professional Svc	7,916.6	3.2%	1.5%	1.5%
Transportation	14,662.3	1.4%	(0.1%)	(0.1%)
Consumer Durables & Apparel	4,318.2	1.2%	1.2%	1.2%
Consumer Services	27,380.3	1.3%	1.3%	1.3%
Media	7,072.0	2.3%	(0.2%)	(0.2%)
Retailing	37,521.1	1.8%	2.5%	2.5%
Food & Staples Retailing	13,846.1	1.5%	1.6%	1.6%
Food & Beverages	110,381.6	0.6%	0.2%	0.2%
Health Care Equipment & Svc	69,915.1	1.8%	2.3%	2.3%
Pharma, Biotech & Life Science	4,656.0	0.4%	(1.0%)	(1.0%)
Banks	637,150.2	0.8%	0.9%	0.9%
Diversified Financials	33,149.9	2.7%	(0.1%)	(0.1%)
Insurance	52,513.4	0.8%	0.8%	0.8%
Telecommunication Services	254,349.5	0.8%	3.2%	3.2%
Utilities	94,358.0	2.5%	3.6%	3.6%
REITs	15,987.4	0.7%	0.2%	0.2%
Real Estate Mgmt & Dev't	86,886.4	1.1%	(0.2%)	(0.2%)
Software & Services	2,775.0	(0.1%)	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Samaani Factory For Metal Industries	304.40	10.0%
Wafrah for Industry and Dev.	181.40	7.5%
Saudi Paper Manufacturing Co	61.50	7.0%
Amana Cooperative Insurance Co	42.50	6.1%
United Electronics Co	92.80	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	14.82	(1.1%)
Bank AlBilad	28.00	(1.1%)
Solidarity Saudi Takaful Co	17.86	(0.7%)
Malath Cooperative Insurance C	23.08	(0.4%)
Mediterranean & Gulf Insurance	24.04	(0.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.94	16,226
Dar Al Arkan Real Estate Devel	8.75	13,298
Rabigh Refining & Petrochemica	14.92	13,236
Alinma Bank	16.30	10,895
Amana Cooperative Insurance Co	42.50	8,619

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,817.05	79.85	0.9%	1.5%	1.5%
Market Cap (SAR Mn)	9,149,509	41,460	0.5%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	280.2	24.0	9.3%	244.3	159.4
Value Traded (SAR Mn)	8,924.6	451.7	5.3%	7,812.6	3,905.3
No. of Trades	343,652	11,739	3.5%	325,243	169,054

Market Breadth	▲ 181	▼ 14	= 9
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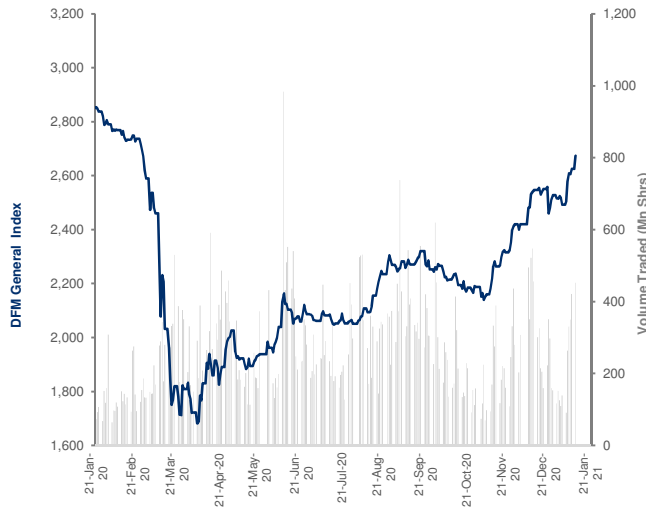
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Wafrah for Industry and Dev.	181.40	7.5%	618.82
Amana Cooperative Insurance Co	42.50	6.1%	353.96
Al-Samaani Factory For Metal Industries	304.40	10.0%	295.89
Mobile Telecommunications Co S	13.94	1.6%	225.98
Al Rajhi Bank	74.50	0.7%	222.66

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	352,059.7	0.5%	4.4%	4.4%
Banking	176,534.6	(0.5%)	2.6%	2.6%
Consumer Staples	3,360.9	0.9%	2.0%	2.0%
Investment & Financial Services	20,013.4	1.1%	18.0%	18.0%
Insurance	5,535.1	(0.0%)	0.1%	0.1%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	78,733.9	3.1%	9.4%	9.4%
Telecommunication	26,107.9	(0.3%)	(0.3%)	(0.3%)
Transportation	27,342.1	0.8%	1.9%	1.9%
Services	9,744.3	0.2%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.80	14.9%
Gulf Finance House	0.68	6.6%
Ithmaar Holding	0.27	5.1%
Air Arabia Pjsc	1.38	4.5%
Damac Properties Dubai Co	1.45	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	7.60	(5.0%)
Al-Madina For Finance And Investment	0.19	(4.5%)
Dar Al Takaful	0.96	(1.8%)
Al Salam Group Holding	0.32	(1.5%)
Aramex Pjsc	4.39	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.68	96,524
Union Properties Pjsc	0.30	77,698
Dubai Financial Market Pjsc	1.17	37,647
Deyaar Development Pjsc	0.30	34,321
Emaar Properties Pjsc	4.04	27,187

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,674.30	48.64	1.9%	7.3%	7.3%
Market Cap (AED Mn)	352,060	1,837	0.5%	4.4%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	452.5	31.9	7.6%	317.9	119.5
Value Traded (AED Mn)	545.3	142.4	35.3%	375.9	140.9
No. of Trades	6,265	807	14.8%	4,699	2,470

Market Breadth	▲ 19	▼ 9	= 34
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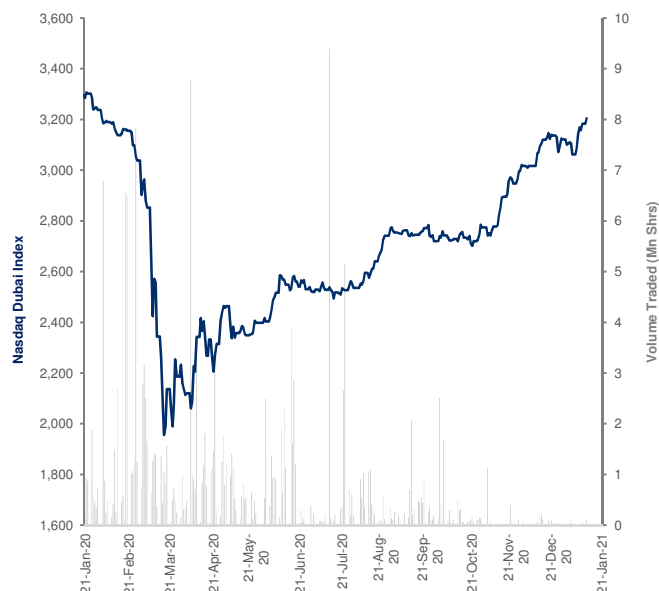
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.04	3.06%	109.54
Dubai Islamic Bank	4.83	2.99%	88.75
Gulf Finance House	0.68	6.59%	64.30
Dubai Financial Market Pjsc	1.17	(0.85%)	43.81
Emaar Development	2.96	3.86%	34.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,905.1	3.2%	5.2%	5.2%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	45.6	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	52.3	0.0%	(2.3%)	(2.3%)
ENBD REIT (CEIC) Limited	108.5	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	7,892.3	0.0%	(0.9%)	(0.9%)
Nasdaq, Inc.	22,770.1	4.6%	7.9%	7.9%
Orascom Construction Limited	595.5	0.0%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.17	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.17	98

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,205.49	22.28	0.7%	4.7%	4.7%
Market Cap (USD Mn)	31,905	996	3.2%	5.2%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.10	0.0	95.0%	0.037	0.47
Value Traded (USD Mn)	0.02	0.0	93.7%	0.0	5.51
No. of Trades	6	4	200.0%	3	156

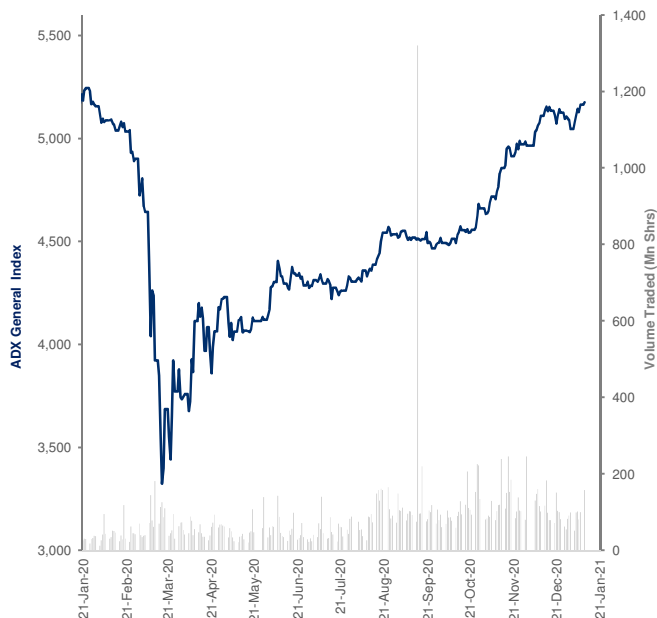
Market Breadth	▲ 0 ▼ 1 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.17	(1.16%)	0.02

Abu Dhabi Securities Exchange Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	764,059.5	0.5%	1.9%	1.9%
Banks	237,604.6	0.1%	2.7%	2.7%
Investment & Financial Services	2,226.6	(0.9%)	(6.5%)	(6.5%)
Real Estate	27,377.5	0.8%	3.2%	3.2%
Energy	216,677.3	1.2%	1.4%	1.4%
Consumer Staples	80,562.0	0.1%	1.1%	1.1%
Industrial	7,743.7	(0.5%)	(4.2%)	(4.2%)
Insurance	9,639.8	0.0%	(0.7%)	(0.7%)
Telecommunication	172,219.0	0.3%	2.4%	2.4%
Services	10,008.8	(0.0%)	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Ceramics	1.60	5.3%
Abu Dhabi Ship Building Co	2.42	5.2%
Rak Properties	0.56	4.1%
Eshraq Properties Co Pjsc	0.34	3.0%
Sudatel Telecom Group Ltd	0.45	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.33	(5.0%)
Arkan Building Materials Co	0.86	(3.6%)
Ras Al Khaimah White Cement	0.80	(1.2%)
Ras Al Khaimah Cement Co Psc	0.77	(1.2%)
Waha Capital Pjsc	1.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.23	32,860
Dana Gas	0.72	29,759
Rak Properties	0.56	19,205
Abu Dhabi National Energy Co	1.45	13,403
Abu Dhabi Commercial Bank	6.13	12,932

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,176.11	12.36	0.2%	2.6%	2.6%
Market Cap (AED Mn)	764,059	3,582	0.5%	1.9%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	157.7	58.1	58.4%	98.2	31.3
Value Traded (AED Mn)	534.2	114.2	27.2%	414.7	100.7
No. of Trades	3,538	830	30.6%	2,402	1,140

Market Breadth	▲ 17	▼ 7	= 40
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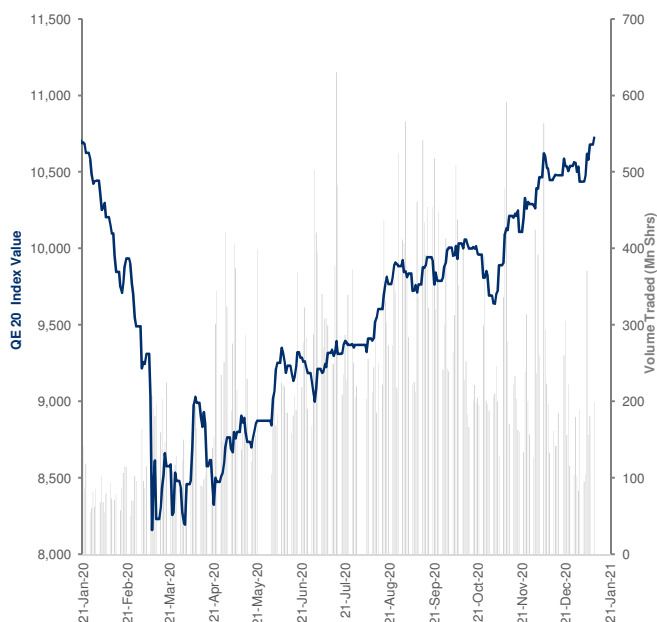
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.23	0.62%	106.62
First Abu Dhabi Bank Pjsc	13.50	0.00%	99.97
International Holdings Company Pjsc	42.14	0.00%	92.74
Abu Dhabi Commercial Bank	6.13	0.16%	79.07
Adnoc Distribution	3.89	0.52%	42.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,110.3	0.2%	3.0%	3.0%
Banking & Finance Sector	306,587.8	(0.1%)	3.6%	3.6%
Goods & Consumer Services	34,792.7	0.1%	0.8%	0.8%
Industrial Sector	136,952.7	0.3%	2.6%	2.6%
Insurance Sector	12,926.1	1.9%	5.5%	5.5%
Real Estate	67,112.8	(0.9%)	(0.8%)	(0.8%)
Telecom	31,460.7	2.3%	5.8%	5.8%
Transport	30,277.5	2.9%	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	7.65	5.4%
Al Khalij Commercial Bank PQSC	2.13	3.9%
Qatar Insurance Co SAQ	2.58	3.2%
Qatar German Co for Medical De	2.35	3.1%
Ooredoo Qpsc	7.96	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	7.00	(1.4%)
Ezdan Holding Group QSC	1.76	(1.4%)
Baladna	1.74	(1.3%)
Diala Brokerage & Investments	1.77	(1.2%)
Islamic Holding Group QSC	5.06	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Khalij Commercial Bank PQSC	2.13	53,035
Investment Holding Group	0.58	26,737
Qatar German Co for Medical De	2.35	14,775
United Development Co QSC	1.57	10,058
Masraf Al Rayan QSC	4.57	9,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,725.73	47.45	0.4%	2.8%	2.8%
Market Cap (QAR Mn)	620,110	1,390	0.2%	3.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	198.6	18.3	10.1%	184.3	75.3
Value Traded (QAR Mn)	517.1	24.6	5.0%	411.6	218.0
No. of Trades	9,419	(455)	(4.6%)	8,044	5,457

Market Breadth	▲ 20	▼ 23	= 4
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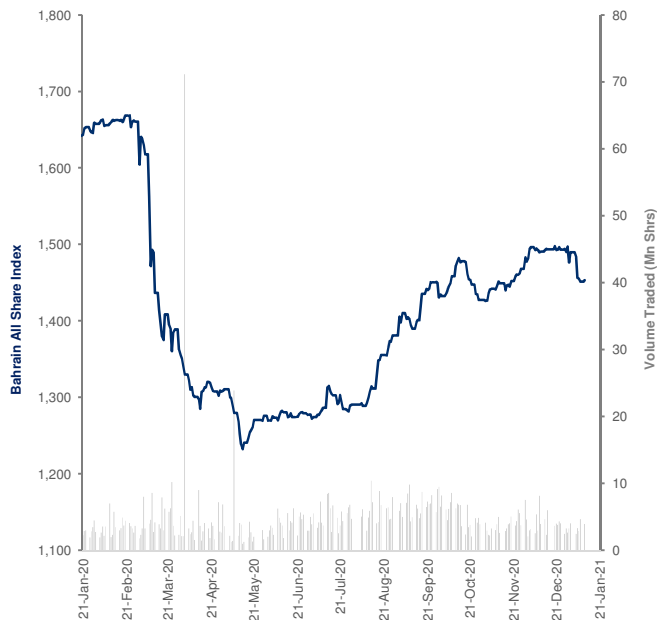
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Al Khalij Commercial Bank PQSC	2.13	3.90%	114.52
Masraf Al Rayan QSC	4.57	0.00%	43.55
Qatar German Co for Medical De	2.35	3.11%	34.54
Qatar National Bank QPSC	18.70	(0.21%)	30.85
Ooredoo Qpsc	7.96	2.62%	27.01

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,144.9	0.2%	(2.5%)	(2.5%)
Commercial Banks	4,555.4	0.0%	(4.8%)	(4.8%)
Investment	1,996.5	0.9%	0.6%	0.6%
Insurance	163.0	0.0%	1.8%	1.8%
Services	1,578.3	0.2%	(0.2%)	(0.2%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	(1.0%)	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	7.1%
Ithmaar Holding Bsc	0.07	1.4%
Bahrain Telecommunications Co	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.50	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,453.48	2.25	0.2%	(2.4%)	(2.4%)
Market Cap (BHD Mn)	9,145	14	0.2%	(2.5%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,947	(722)	(15.5%)	3,451.0	2,024.9
Value Traded (BHD '000)	534	(74)	(12.2%)	481.6	689.6
No. of Trades	58	(18)	(23.7%)	55	58

Market Breadth	▲ 3 ▼ 1 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	3,208
Bahrain Telecommunications Co	0.60	221
Aluminium Bahrain Bsc	0.50	214
Ahli United Bank Bsc	0.71	143
Ithmaar Holding Bsc	0.07	101

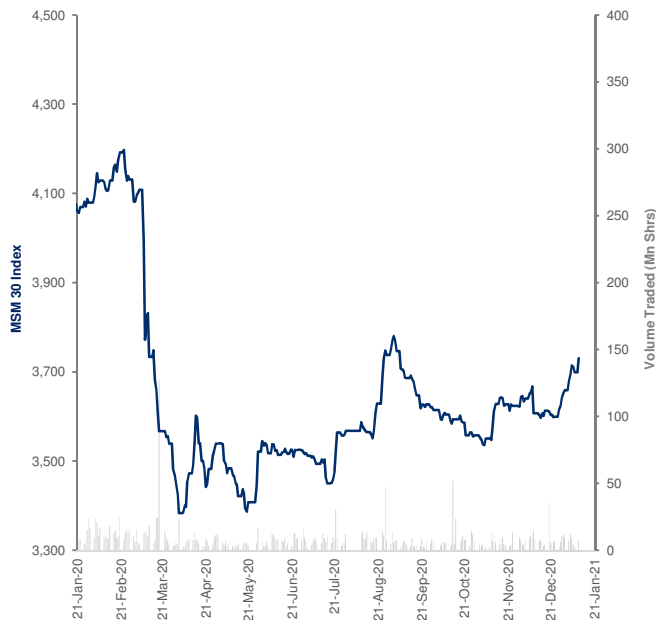
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	7.06%	0.22
Bahrain Telecommunications Co	0.60	0.33%	0.13
Aluminium Bahrain Bsc	0.50	(0.99%)	0.11
Ahli United Bank Bsc	0.71	0.00%	0.04
National Bank Of Bahrain Bsc	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,467.1	1.0%	1.8%	1.8%
Financial	3,589.5	1.6%	2.8%	2.8%
Industrial	711.2	0.8%	0.6%	0.6%
Services	2166.4	0.1%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.16	5.6%
Galfar Engineering & Contracting Co.	0.05	4.7%
Al Batinah Power Co.	0.05	4.1%
Bank Dhofar	0.10	4.0%
Al Anwar Ceramic Tiles Co.	0.28	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.04	(8.7%)
Oman Qatar Insurance	0.09	(5.3%)
Raysut Cement Co.	0.33	(2.3%)
Al Omaniya Financial Services Co.	0.07	(1.4%)
National Bank Of Oman	0.16	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Jazeera Steel Products Co.	0.16	1,363
Galfar Engineering & Contracting Co.	0.05	990
Oman & Emirates Investment Holding Co.	0.04	927
Oman Investment & Finance Co.	0.09	815
Bank Dhofar	0.10	642

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,730.85	31.49	0.9%	2.0%	2.0%
Market Cap (OMR Mn)	6,467.1	63.3	1.0%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	7,315.8	5,077.3	235.8%	6,869.0	7,245.3
Value Traded (OMR '000)	1,082.2	519.2	102.6%	967.3	1,244.2
No. of Trades	346	253	272.0%	74	474

Market Breadth	▲ 15	▼ 9	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.41	2.50%	0.23
Al Jazeera Steel Products Co.	0.16	5.63%	0.21
Oman Telecommunications Co.	0.73	0.55%	0.08
Oman Investment & Finance Co.	0.09	0.00%	0.08
Bank Dhofar	0.10	4.00%	0.07

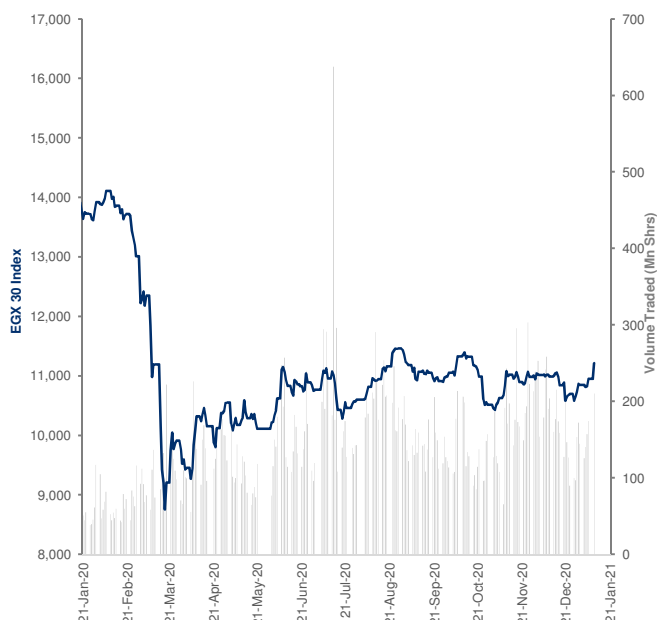
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	481,372.6	1.1%	2.0%	2.0%
Banks	147,549.7	2.5%	2.4%	2.4%
Basic Resources	23,700.3	2.7%	14.2%	14.2%
Chemicals	32,006.2	(1.0%)	0.5%	0.5%
Construction and Materials	15,027.7	(11.8%)	(10.9%)	(10.9%)
Financial Services excluding Banks	44,104.7	2.8%	3.4%	3.4%
Food and Beverage	7,548.0	2.4%	5.4%	5.4%
Healthcare	4,361.5	2.0%	1.2%	1.2%
Industrial Goods, Services, Automobile:	41,995.3	1.3%	1.3%	1.3%
Media	1,338.8	3.5%	1.3%	1.3%
Oil and Gas	4,468.6	5.5%	10.9%	10.9%
Personal and Household Products	36,285.9	0.0%	0.1%	0.1%
Real Estate	53,160.7	1.5%	3.7%	3.7%
Telecommunication	48,144.0	0.5%	0.1%	0.1%
Travel & Leisure	21,681.2	0.4%	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	1.29	7.6%
Odin Investments	7.11	6.6%
Sidi Kerir Petrochemicals Co	10.88	6.6%
Egypt Aluminium	12.64	6.2%
Alexandria Mineral Oils Co.	3.46	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	20.12	(2.7%)
Ezz Steel Co Sae	11.76	(1.0%)
Arab Polvara Spinning And Weaving	4.09	(1.0%)
United Housing & Development	4.62	(0.9%)
Arab Cotton Ginning	3.27	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.57	43,756
Amer Group Holding	1.29	35,541
Egyptian Iron & Steel Co	3.67	13,126
Emaar Misr For Development Sae	2.45	11,046
Alexandria Mineral Oils Co.	3.46	11,014

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,213.48	261.34	2.4%	3.4%	3.4%
Market Cap (EGP Mn)	481,373	5,295	1.1%	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	210.0	35.6	20.4%	161.5	71.4
Value Traded (EGP Mn)	828.6	92.6	12.6%	635.9	425.4
No. of Trades	24,324	4,901	25.2%	18,876	12,260

Market Breadth	▲ 39	▼ 8	= 12
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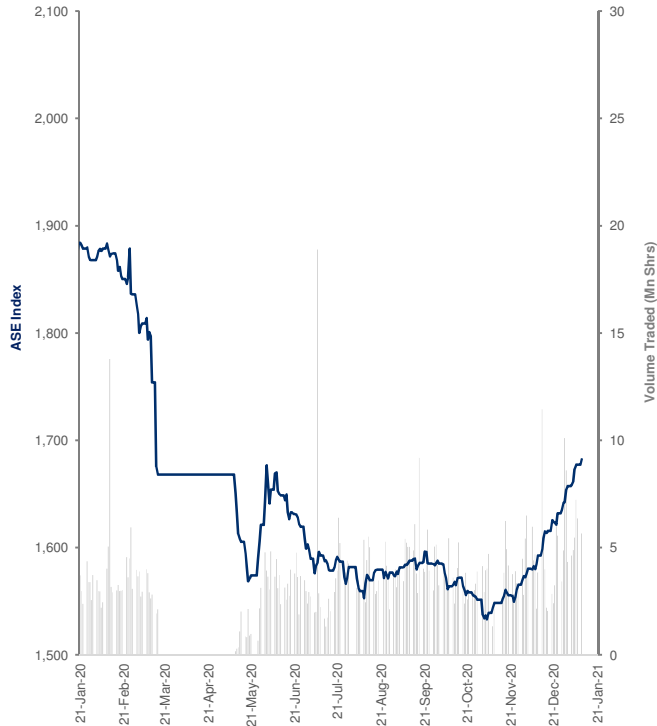
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.26	3.46%	82.01
Efg Hermes	15.62	5.11%	81.80
Qalaa Holdings Sae	1.57	3.42%	68.89
Ezz Steel Co Sae	11.76	(1.01%)	50.28
Egyptian Iron & Steel Co	3.67	4.86%	48.12

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,497.0	0.3%	0.8%	0.8%
Banking	6,410.3	0.4%	1.0%	1.0%
Insurance	91.0	(0.2%)	0.4%	0.4%
Diversified Financial Services	172.7	(0.8%)	3.0%	3.0%
Real Estate	205.2	0.1%	2.9%	2.9%
Health Care Services	25.4	0.0%	0.0%	0.0%
Educational Services	218.9	0.2%	(2.6%)	(2.6%)
Hotels and Tourism	84.3	1.2%	1.4%	1.4%
Transportation	63.1	(2.3%)	(1.1%)	(1.1%)
Technology & Communications	310.1	(0.4%)	0.9%	0.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	425.6	0.3%	0.6%	0.6%
Commercial Services	68.1	(0.1%)	0.2%	0.2%
Pharmaceutical & Medical Industries	38.0	(0.7%)	(0.7%)	(0.7%)
Chemical Industries	20.3	(1.0%)	(0.4%)	(0.4%)
Food & Beverages	72.1	(1.0%)	(0.4%)	(0.4%)
Tobacco & Cigarettes	813.2	(0.1%)	0.3%	0.3%
Mining & Extraction Industries	335.2	0.3%	(3.3%)	(3.3%)
Engineering & Construction	27.8	0.3%	38.5%	38.5%
Electrical Industries	29.7	0.0%	2.7%	2.7%
Textiles , Leathers & Clothings	61.4	0.0%	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.46	4.5%
National Steel Industry	0.96	4.3%
Specialized Investment Compo	1.25	4.2%
Jordan Steel	0.27	3.8%
Jordan Ahli Bank	0.82	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.20	(4.8%)
Arab East For Real Estate In	1.03	(4.6%)
Jordan Express Tourism Trans	1.65	(4.6%)
Barter Co For Investment & T	0.22	(4.3%)
National Aluminum Industrial	1.01	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Decapolis Properties	0.30	855
Union Investment Corp	1.15	651
Al Shamekha Real Estate & Fi	0.90	559
Jordan Steel	0.27	552
Al-Tajamouat For Catering Hs	0.46	453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,682.53	5.05	0.3%	1.5%	1.5%
Market Cap (JD Mn)	9,496.98	25.53	0.3%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,661.7	(693.4)	(10.9%)	5,705.4	2,168.1
Value Traded (JD '000)	4,721.5	(669.8)	(12.4%)	5,715.2	3,062.3
No. of Trades	1,730	(687)	(28.4%)	2,038	1,238

Market Breadth	▲ 22 ▼ 22 = 77
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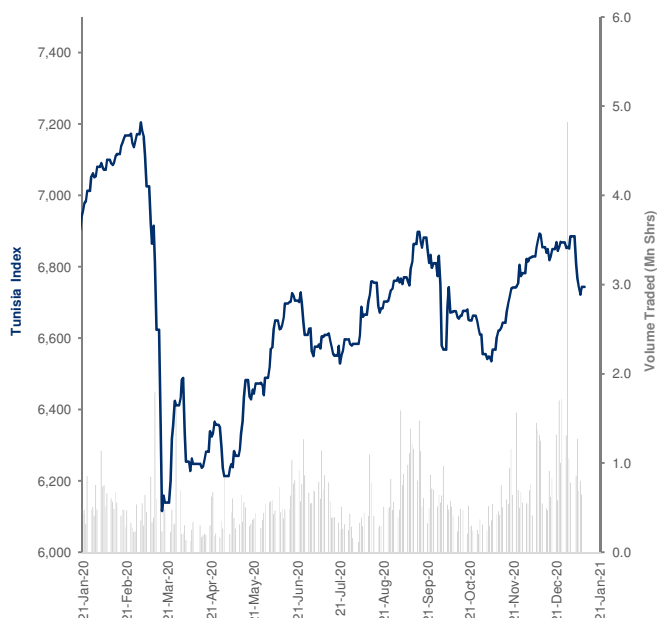
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Investment Corp	1.15	(2.54%)	0.76
Union Land Development Corp	2.04	(0.97%)	0.62
Al Shamekha Real Estate & Fi	0.90	1.12%	0.50
Union Tobacco & Cigarette	1.80	(2.17%)	0.28
Specialized Investment Compo	1.25	4.17%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,239.4	0.2%	(2.1%)	(2.1%)
Banking	7,475.8	0.2%	(2.9%)	(2.9%)
Insurance	893.4	0.5%	(3.2%)	(3.2%)
Leasing	533.2	(0.1%)	0.1%	0.1%
Financial Services	1,902.0	0.0%	(3.6%)	(3.6%)
Industrial	1,674.3	0.5%	(1.7%)	(1.7%)
Chemical Industry	445.4	0.5%	(0.7%)	(0.7%)
Food & Beverage	5,551.3	0.4%	(0.8%)	(0.8%)
Retailing	1,075.6	(0.2%)	(0.8%)	(0.8%)
Others	1,688.5	0.1%	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
ADWYA SA	4.68	5.2%
Societe Electrostar	1.25	5.0%
Hannibal Lease SA	3.19	4.2%
Tunis Re	7.58	3.0%
Cellcom SA	4.63	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.36	(6.0%)
Banque de Tunisie et des Emira	8.00	(2.3%)
Societe de Production Agricole	1.27	(2.3%)
Societe Ciments de Bizerte	1.78	(2.2%)
Tunisie Leasing SA	10.20	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	2.36	164
Societe Moderne de Ceramique	0.99	115
ADWYA SA	4.68	69
Societe Tunisienne de L'Air	0.59	50
Societe Immobiliere Tuniso Seo	2.36	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,743.51	21.69	0.3%	(2.1%)	(2.1%)
Market Cap (DT Mn)	21,239	51.9	0.2%	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	646.4	(154.8)	(19.3%)	852.7	466.9
Value Traded ('000 DT)	3,025.3	(1,863.2)	(38.1%)	3,831.7	3,438.0
No. of Trades	1,525	(430)	(22.0%)	1,727	1,222

Market Breadth	▲ 26	▼ 14	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.36	(5.98%)	0.40
Cie Internationale de Leasing	16.59	1.41%	0.40
Societe Frigorifique et Brasse	18.90	0.48%	0.37
ADWYA SA	4.68	5.17%	0.32
Euro Cycles SA	25.20	0.72%	0.20

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	526,355.0	(0.2%)	(0.5%)	(0.5%)
Banking	189,401.6	(0.6%)	(1.4%)	(1.4%)
Beverages	9,335.0	0.0%	1.4%	1.4%
Chemicals	1,874.6	(0.7%)	1.0%	1.0%
Construction & Building Material	61,335.5	(0.4%)	(2.5%)	(2.5%)
Distributors	13,551.1	1.2%	0.0%	0.0%
Electrical & Electronic Equipment	302.9	0.0%	0.0%	0.0%
Electricity	21,559.9	(0.5%)	(0.1%)	(0.1%)
Food Producers & Processors	24,991.6	0.2%	2.7%	2.7%
Holding Companies	3,029.2	3.2%	(0.9%)	(0.9%)
Insurance	23,450.6	0.1%	(1.3%)	(1.3%)
Investment & other Finance	3,523.3	0.0%	4.4%	4.4%
Leisures & Hotel	1,590.3	0.5%	(2.6%)	(2.6%)
Materials, Software & Computer	5,553.9	2.5%	3.3%	3.3%
Mining	17,734.6	(1.5%)	3.0%	3.0%
Oil & Gas	14,796.4	0.0%	4.2%	4.2%
Real Estate	3,472.7	(1.4%)	3.2%	3.2%
Telecommunications	127,117.2	0.1%	(0.3%)	(0.3%)
Transport	858.2	0.0%	2.0%	2.0%
Utilities	2,840.0	(1.8%)	(5.1%)	(5.1%)
Forestry & Paper	36.4	(3.4%)	3.4%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	34.58	3.2%
Hightech Payment Systems SA	6685.00	2.5%
Disway	450.95	2.3%
Label Vie	3180.00	2.0%
Sonasid	335.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	36.04	(3.6%)
Med Paper SA	14.10	(3.4%)
Managem SA	1190.00	(1.9%)
Lyonnaise des Eaux de Casablan	355.00	(1.8%)
SNEP	473.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	144.60	169.0
Attijariwafa Bank	420.00	27.7
Douja Promotion Groupe Addoha	6.65	25.2
Cosumar	218.00	11.6
Sonasid	335.00	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,249.14	(22.09)	(0.20%)	(0.34%)	(0.34%)
Market Cap (MAD Mn)	526,355	(1,253)	(0.2%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	272.7	(309.2)	(53.1%)	444.6	945.2
Value Traded (MAD Mn)	57.13	(20.96)	(26.8%)	62.3	34.4

Market Breadth	▲ 12	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	144.60	0.14%	24.43
Attijariwafa Bank	420.00	(0.94%)	11.71
Managem SA	1190.00	(1.90%)	3.54
Sonasid	335.00	1.19%	3.36
Cosumar	218.00	0.23%	2.52

Source: Bloomberg, Kamco Research

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