

## MENA Markets Daily Report

February 12, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>		Kuwait	Premier Market Index	▲	8,058.11	1.2%	7.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,875.62	0.2%	7.1%	(4.0%)
	2	Kuwait	Main Market Index	▲	5,943.75	0.4%	6.7%	(0.5%)
	3	Kuwait	All Share Index	▲	7,333.72	1.1%	7.6%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,209.06	0.1%	2.0%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,183.86	0.6%	3.1%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,718.28	0.1%	(3.0%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,344.05	(0.2%)	(2.4%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,044.29	0.8%	(7.3%)	1.4%
	9	Bahrain	Bahrain All Share	▲	2,072.35	0.2%	5.1%	4.0%
	10	Oman	MSX 30 Index	▲	4,562.93	0.4%	1.1%	(7.1%)
	11	Egypt	EGX 30	▼	28,199.04	(0.8%)	13.3%	70.5%
12	Jordan	ASE Index	▼	2,478.81	(0.2%)	2.0%	(2.8%)	
		Tunisia	Tunisia Index	▼	8,346.83	(0.19%)	(4.6%)	7.9%
		Morocco	MASI	▲	12,659.81	0.3%	4.7%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,865.90	1.3%	(3.7%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,122.38	(0.2%)	3.6%	11.6%
		India	SENSEX	▲	71,595.49	0.2%	(0.9%)	18.7%
		Brazil	BOVESPA Stock Index	▼	128,025.70	(0.2%)	(4.6%)	22.3%
		Mexico	BOLSA Index	▼	57,327.50	(0.8%)	(0.1%)	18.4%
		Emerging Markets	MSCI EM Index	▼	995.53	(0.2%)	(2.8%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,281.42	0.5%	3.5%	21.8%
		Asia	MSCI Asia Pacific	▼	511.96	(0.1%)	(3.2%)	4.6%
		Europe	DJ Stoxx 600	▼	484.83	(0.1%)	1.2%	12.7%
		Europe	FTSEurofirst 300	▼	1,920.13	(0.1%)	1.7%	12.5%
		U.S.A	S&P 500	▲	5,026.61	0.6%	5.4%	24.2%
		U.S.A	DJIA	▼	38,671.69	(0.1%)	2.6%	13.7%
		U.S.A	NASDAQ Composite	▲	15,990.66	1.3%	6.5%	43.4%
		UK	FTSE 100	▼	7,572.58	(0.3%)	(2.1%)	3.8%
		Germany	DAX	▼	16,926.50	(0.2%)	1.0%	20.3%
		Japan	NIKKEI 225	▲	36,897.42	0.1%	10.3%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,746.58	(0.8%)	(7.6%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.11	(0.05%)	2.74%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.09%	(0.81%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.06%	(2.31%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.21%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	82.19	0.7%	6.7%	(10.3%)
		Oil	NYMEX	▲	76.84	0.8%	7.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.85	(3.7%)	(20.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,024.26	(0.5%)	(1.9%)	13.1%
		Silver	Silver Spot \$/Oz	▲	22.61	0.1%	(5.0%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	47,954.54	0.9%	12.8%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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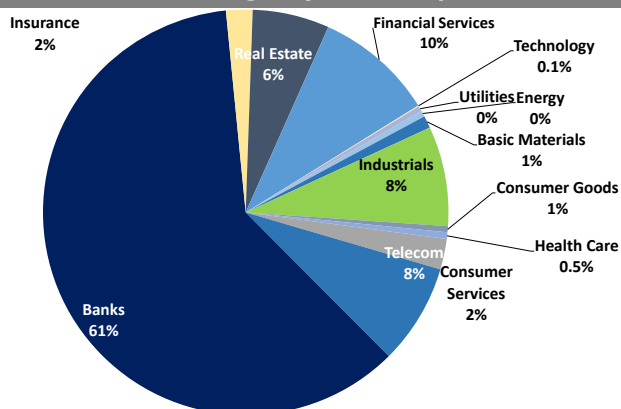
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

February 12, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,655.1	19.0	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubayan Bank	2,484.5	35.3	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,572.2	18.7	4.7%
6- Mabanee Co.	1,063.5	16.8	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	665.3	16.2	5.4%
10- Ahli United Bank - Kuwait	648.7	16.4	7.9%
Total	30,117	15.89	11.8%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.202	0.113	127.0%
Gulf Franchising Co.	0.108	0.044	68.8%
The Energy House Co.	0.104	0.031	42.5%
United Projects Group	0.180	0.026	16.9%
Future Kid Entertainment and R.E Co.	0.130	0.012	10.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.103	(0.010)	(8.8%)
Dalqan Real Estate Co.	0.150	(0.009)	(5.7%)
Kuwait Investment Co.	0.195	(0.011)	(5.3%)
Injazzat Real Estate Development Co.	0.098	(0.005)	(5.0%)
Arabi Holding Group Co.	0.544	(0.026)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.795	2.2%	33,008,306
Int'l Financial Advisors Co.	0.443	1.1%	16,972,138
Future Kid Entertainment and R.E Co.	0.130	10.2%	13,848,634
Kuwait Real Estate Co.	0.240	(0.8%)	12,685,026
Arzan Financial Group For Fin. & Invest.	0.223	(0.4%)	11,877,646

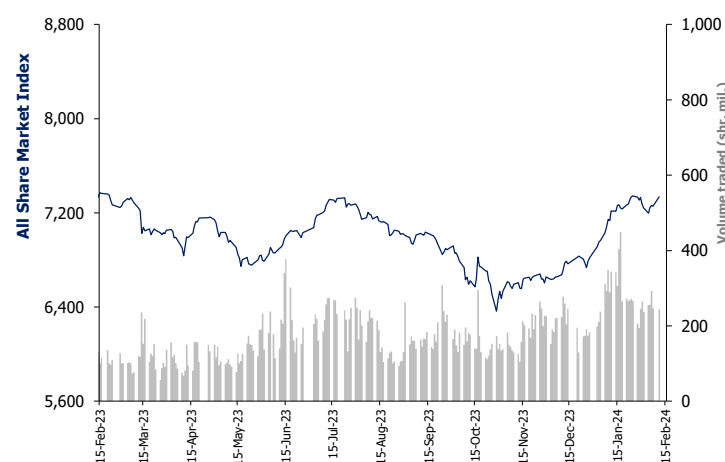
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,557.1	▲	1.1%	0.9%	7.6%
Energy	209.0	▲	0.7%	1.3%	9.2%
Basic Materials	428.0	▲	0.7%	(1.0%)	1.0%
Industrials	3,470.3	▲	1.6%	3.7%	12.4%
Consumer Staples	209.5	▼	(1.7%)	(1.8%)	5.2%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,066.4	▲	2.4%	(0.5%)	(1.8%)
Telecommunications	3,482.0	▲	0.7%	(4.2%)	3.2%
Banks	26,517.7	▲	1.3%	1.6%	8.3%
Insurance	928.1	▲	0.9%	(1.4%)	1.6%
Real Estate	2,664.3	▲	1.3%	2.2%	3.2%
Financial Services	4,141.1	▼	(0.7%)	(0.9%)	11.1%
Technology	28.6	▼	(1.4%)	3.2%	259.7%
Utilities	181.5	▲	0.6%	(2.9%)	(4.6%)

Market Breadth	<div><div></div></div>	70	<div><div></div></div>	47	<div><div></div></div>	32
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,058.11	96.5	1.2%	1.2%	7.8%	
Main 50 Index	5,875.62	13.1	0.2%	(0.7%)	7.1%	
Main Market Index	5,943.75	24.4	0.4%	(0.5%)	6.7%	
All Share Market Index	7,333.72	77.6	1.1%	0.9%	7.6%	
Market Cap (KWD Mn)	43,557.11	461.6	1.1%	0.9%	7.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

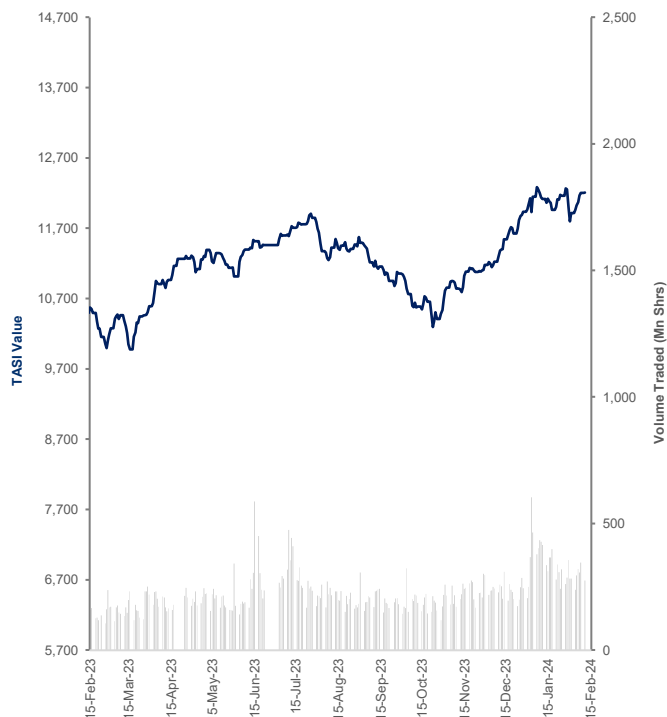
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	243.4	(2.8)	(1.1%)	277.5	164.3
Value Traded (KWD Mn)	80.5	4.8	6.4%	68.2	47.3
No. of Trades	14,429	(54)	(0.4%)	15,304	9,561

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	2.2%	26,052,805
Int'l Financial Advisors Co.	0.443	1.1%	7,565,687
Mabanee Co.	0.808	3.1%	4,260,598
National Bank of Kuwait	0.977	0.5%	3,727,911
Agility (PWC Logistics)	0.616	2.2%	3,101,002

## Saudi Tadawul Daily Report

February 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,769,972.8	(0.5%)	0.9%	(4.4%)
Energy	7,452,496.3	(0.8%)	(0.5%)	(7.7%)
Materials	692,237.7	0.7%	3.4%	(2.3%)
Capital Goods	52,056.3	2.7%	10.6%	15.3%
Commercial & Professional Svc	11,376.8	1.4%	9.4%	(1.2%)
Transportation	50,320.1	4.2%	9.4%	21.6%
Consumer Durables & Apparel	4,215.3	(1.2%)	3.5%	1.5%
Consumer Services	72,823.5	0.3%	1.8%	0.2%
Media	55,462.8	0.9%	12.3%	109.8%
Consumer Discretionary Distribution &	34,492.4	(0.1%)	1.2%	0.5%
Consumer Staples Distribution & Retail	56,483.8	0.1%	2.3%	7.0%
Food & Beverages	123,883.6	(1.0%)	4.6%	11.1%
Health Care Equipment & Svc	189,055.7	(1.5%)	8.5%	11.8%
Pharma, Biotech & Life Science	14,280.0	1.8%	2.8%	13.5%
Banks	1,022,199.4	0.2%	3.9%	4.1%
Financial Services	59,810.3	(0.4%)	2.7%	5.3%
Insurance	80,481.6	0.8%	5.9%	3.6%
Telecommunication Services	261,894.2	(1.3%)	1.6%	3.1%
Utilities	283,520.8	0.2%	3.1%	(1.6%)
REITs	17,538.5	0.0%	0.1%	(1.7%)
Real Estate Mgmt & Dev't	108,475.8	1.0%	5.2%	6.1%
Software & Services	126,868.1	(0.6%)	5.2%	9.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Ateeb Telecommunicatio	75.90	10.0%
SAL Saudi Logistics Services	273.60	10.0%
Arabian Pipes Co	161.20	10.0%
Tanmiah Food Co.	113.00	9.9%
Saudi Chemical Co Holding	5.81	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Dallah Healthcare Co	176.00	(3.4%)
National Medical Care Co	193.80	(3.3%)
Middle East Healthcare Co	123.00	(3.0%)
Al Hammadi Co for Development	66.60	(2.9%)
Takween Advanced Industries Co	20.52	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.05	15,723
Al-Baha Development & Investme	0.14	15,448
Ades Holding Company	19.00	12,896
Saudi Arabian Oil Co	30.45	12,832
Shams	0.68	12,653

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,209.06	6.28	0.1%	3.5%	2.0%
Market Cap (SAR Mn)	10,769,973	(55,054)	(0.5%)	0.9%	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	274.2	(71.5)	(20.7%)	341.7	147.7
Value Traded (SAR Mn)	7,898.3	(1,443.3)	(15.4%)	8,492.4	3,875.4
No. of Trades	500,575	(56,759)	(10.2%)	514,324	296,050

Market Breadth	▲ 120	▼ 95	= 28
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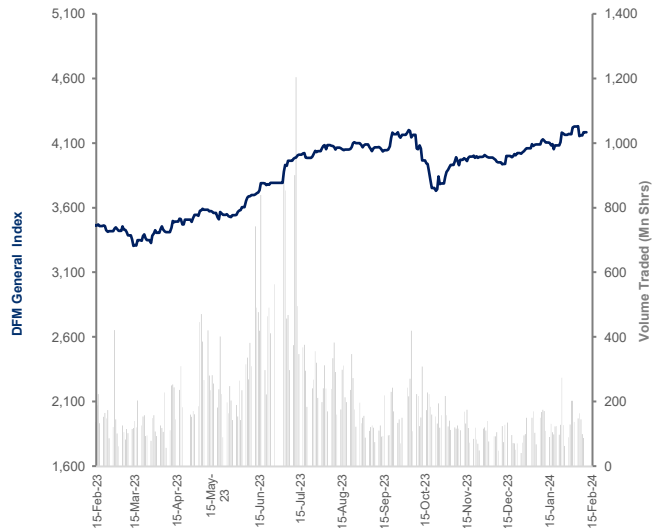
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	273.60	10.0%	826.89
Saudi Arabian Oil Co	30.45	(0.8%)	391.90
Al Rajhi Bank	89.90	0.4%	376.59
Ades Holding Company	19.00	(1.0%)	246.89
MBCC Media Group	66.30	3.4%	204.61

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	707,918.3	0.4%	(0.0%)	3.3%
Financials	312,181.3	(0.1%)	0.4%	7.5%
Real Estate	115,952.4	2.9%	3.3%	(1.4%)
Industrial	92,859.1	0.6%	(1.7%)	1.8%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,854.8	0.1%	(1.6%)	1.9%
Consumer Discretionary	3,892.0	(0.2%)	(3.5%)	(6.0%)
Telecommunication	25,928.2	(0.5%)	1.2%	10.2%
Utilities	131,389.4	(0.4%)	(2.4%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.20	9.3%
Emirates Refreshments Co	2.96	3.9%
Emaar Development	7.09	3.8%
Emaar Properties Pjsc	7.70	3.4%
Islamic Arab Insurance Com	0.46	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.18	(9.9%)
Al Firdous Holdings Pjsc	0.27	(3.9%)
Ithmaar Holding	0.20	(2.0%)
Al Salam Bank - Bahrain	2.05	(1.9%)
Union Properties Pjsc	0.28	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Takaful Emarat Insurance	0.46	13,518
Emaar Properties Pjsc	7.70	11,187
Shuaa Capital	0.20	9,267
Emaar Development	7.09	6,974
DEWA	2.44	5,404

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,183.86	24.76	0.6%	0.4%	3.1%
Market Cap (AED Mn)	707,918	2,846	0.4%	(0.0%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	86.9	(11.9)	(12.1%)	134.1	113.5
Value Traded (AED Mn)	260.7	(125.8)	(32.6%)	357.0	235.0
No. of Trades	6,482	232	3.7%	6,863	5,319

Market Breadth	▲ 16	▼ 13	= 43
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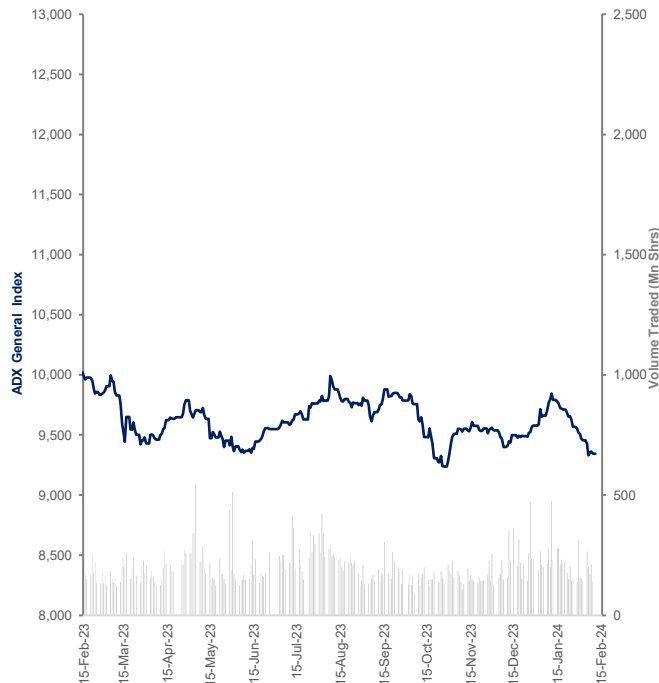
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.70	3.36%	85.35
Emaar Development	7.09	3.81%	49.38
Emirates Nbd	17.30	0.29%	27.31
Dubai Islamic Bank	6.39	0.00%	26.54
DEWA	2.44	(0.41%)	13.24

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 12, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,806,273.8	(0.1%)	(1.3%)	(3.1%)
Financials	1,342,088.9	(0.1%)	(1.4%)	(0.7%)
Telecommunication	202,743.8	(0.7%)	(2.4%)	(3.3%)
Consumer Discretionary	60,589.6	(1.8%)	(5.6%)	(9.7%)
Industrial	279,955.6	0.6%	(1.7%)	(0.8%)
Real Estate	44,676.7	(0.1%)	0.4%	(3.1%)
Basic Materials	95,256.2	(0.3%)	0.3%	(3.7%)
Energy	346,983.1	(0.6%)	(2.4%)	(0.7%)
Utilities	354,167.9	0.0%	0.0%	(10.0%)
Consumer Staples	4,573.1	0.2%	0.9%	4.3%
Health Care	75,238.7	2.1%	2.9%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	2.41	14.8%
Gulf Pharmaceutical Ind Psc	1.17	6.4%
Pure Health Holding Co.	4.97	3.3%
Sudatel Telecom Group Ltd	0.27	2.7%
National Marine Dredging Co	31.50	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.13	(4.2%)
Eshraq Properties Co Pjsc	0.38	(3.1%)
Americana Restaurants International PLC	2.91	(2.7%)
BAYANAT AI PLC	2.66	(2.6%)
Bank Of Sharjah	0.58	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.64	20,558
Aldar Properties Pjsc	5.13	15,536
Eshraq Properties Co Pjsc	0.38	13,568
ADNOC Distribution	3.67	11,836
Pure Health Holding Co.	4.97	9,665

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,344.05	(18.55)	(0.2%)	(1.7%)	(2.4%)
Market Cap (AED Mn)	2,806,274	(3,256)	(0.1%)	(1.3%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	143.5	(68.4)	(32.3%)	214.3	183.0
Value Traded (AED Mn)	802.3	(161.9)	(16.8%)	978.0	1,351.5
No. of Trades	12,069	(886)	(6.8%)	13,305	11,662

Market Breadth	▲ 13	▼ 27	= 42
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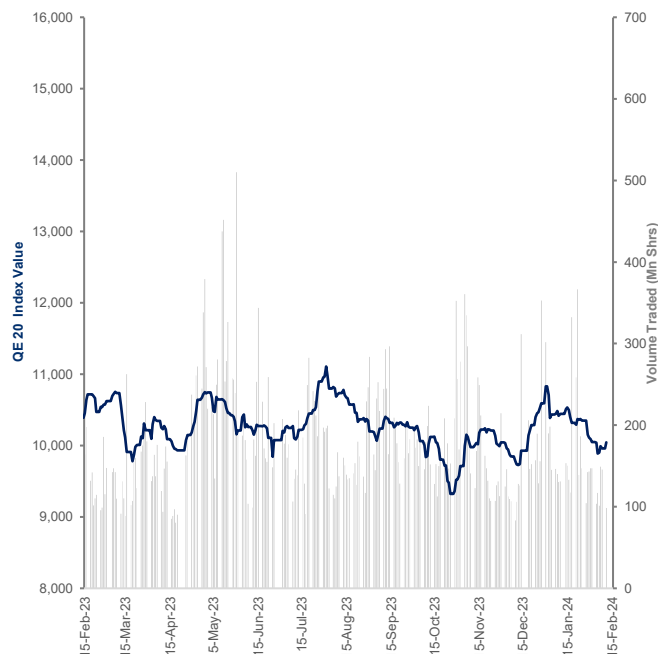
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	205.52
Alpha Dhabi Holding PJSC	17.18	0.59%	87.72
Aldar Properties Pjsc	5.13	0.00%	79.69
Multiply Group	2.64	(0.75%)	54.40
Pure Health Holding Co.	4.97	3.33%	47.53

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>580,137.9</b>	<b>0.6%</b>	<b>(1.2%)</b>	<b>(7.1%)</b>
<b>Banking &amp; Finance Sector</b>	<b>281,683.7</b>	<b>(0.5%)</b>	<b>(2.2%)</b>	<b>(8.9%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,549.8</b>	<b>0.3%</b>	<b>(0.5%)</b>	<b>(5.8%)</b>
<b>Industrial Sector</b>	<b>144,653.4</b>	<b>1.3%</b>	<b>(0.6%)</b>	<b>(7.1%)</b>
<b>Insurance Sector</b>	<b>11,655.0</b>	<b>(0.8%)</b>	<b>(1.5%)</b>	<b>(10.6%)</b>
<b>Real Estate</b>	<b>37,171.0</b>	<b>0.2%</b>	<b>0.1%</b>	<b>(3.5%)</b>
<b>Telecom</b>	<b>41,219.1</b>	<b>(0.3%)</b>	<b>(2.5%)</b>	<b>(7.5%)</b>
<b>Transport</b>	<b>34,205.8</b>	<b>9.3%</b>	<b>4.0%</b>	<b>5.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	<b>3.66</b>	<b>10.0%</b>
<b>Ahli Bank QSC</b>	<b>3.87</b>	<b>10.0%</b>
<b>Qatar Navigation QSC</b>	<b>10.66</b>	<b>9.9%</b>
<b>Gulf International Services QS</b>	<b>2.84</b>	<b>3.6%</b>
<b>Baladna</b>	<b>1.14</b>	<b>3.1%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	<b>0.99</b>	<b>(9.7%)</b>
<b>Meeza</b>	<b>2.64</b>	<b>(2.0%)</b>
<b>Qatar Oman Investment Co QSC</b>	<b>0.86</b>	<b>(1.7%)</b>
<b>Mannai Corp QSC</b>	<b>3.81</b>	<b>(1.4%)</b>
<b>National Leasing</b>	<b>0.74</b>	<b>(1.2%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,044.29</b>	<b>83.59</b>	<b>0.8%</b>	<b>(0.4%)</b>	<b>(7.3%)</b>
<b>Market Cap (QAR Mn)</b>	<b>580,138</b>	<b>3,357</b>	<b>0.6%</b>	<b>(1.2%)</b>	<b>(7.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>98.3</b>	<b>(47.3)</b>	<b>(32.5%)</b>	<b>159.3</b>	<b>139.5</b>
<b>Value Traded (QAR Mn)</b>	<b>340.8</b>	<b>(112.7)</b>	<b>(24.9%)</b>	<b>494.9</b>	<b>497.3</b>
<b>No. of Trades</b>	<b>11,545</b>	<b>(5,431)</b>	<b>(32.0%)</b>	<b>16,764</b>	<b>16,847</b>

<b>Market Breadth</b>	<b>▲ 20</b>	<b>▼ 29</b>	<b>= 3</b>
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	<b>2.35</b>	<b>9,342</b>
<b>Dukhan Bank</b>	<b>3.94</b>	<b>8,720</b>
<b>United Development Co QSC</b>	<b>1.02</b>	<b>7,338</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.70</b>	<b>6,746</b>
<b>Ezdan Holding Group QSC</b>	<b>0.82</b>	<b>5,204</b>

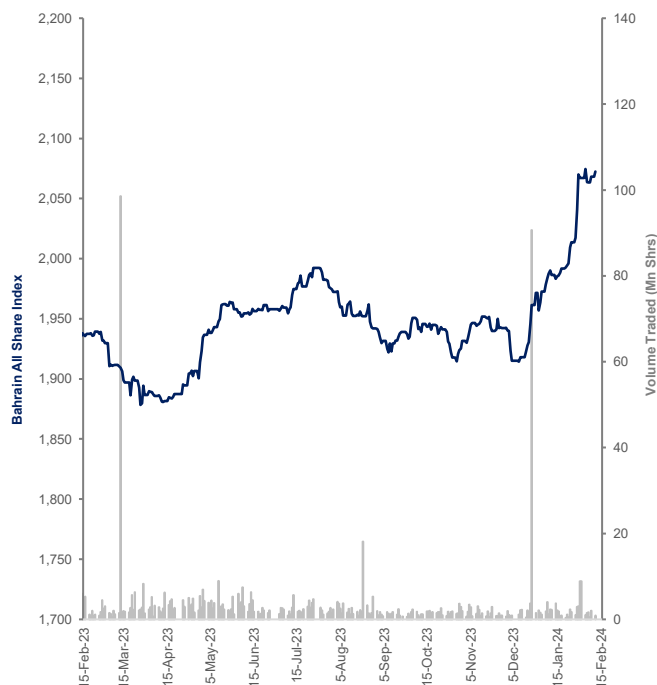
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	<b>11.93</b>	<b>2.23%</b>	<b>54.34</b>
<b>Qatar National Bank QPSC</b>	<b>14.85</b>	<b>(1.00%)</b>	<b>43.33</b>
<b>Dukhan Bank</b>	<b>3.94</b>	<b>(0.15%)</b>	<b>34.35</b>
<b>Qatar Islamic Bank SAQ</b>	<b>20.06</b>	<b>(0.89%)</b>	<b>33.49</b>
<b>Masraf Al Rayan QSC</b>	<b>2.35</b>	<b>(0.04%)</b>	<b>22.06</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,051.8	0.2%	0.4%	5.1%
Materials	1,959.6	0.0%	0.0%	20.5%
Industrial	127.2	0.0%	1.8%	(0.3%)
Consumer Discretionary	223.6	0.0%	(0.4%)	(1.0%)
Consumer Staples	146.4	0.2%	0.6%	(0.2%)
Financials	30,620.3	0.2%	0.4%	4.5%
Communication Services	895.4	0.2%	(0.5%)	0.4%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.32	1.6%
Trafco Group BSC	0.27	1.1%
BBK BSC	0.51	1.0%
Al Salam Bank-Bahrain BSC	0.22	0.5%
Kuwait Finance House - Bahrain	2.52	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(0.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,072.35	4.10	0.2%	0.3%	5.1%
Market Cap (BHD Mn)	34,051.8	71	0.2%	0.4%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	852	(1,113)	(56.6%)	2,189.4	1,588.6
Value Traded (BHD '000)	655	68	11.6%	1,157.0	879.7
No. of Trades	44	(1)	(2.2%)	55	53

Market Breadth	▲ 6	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	365
Kuwait Finance House - Bahrain	2.52	156
National Bank of Bahrain BSC	0.59	71
BBK BSC	0.51	67
Al Salam Bank-Bahrain BSC	0.22	65

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.52	0.40%	0.39
GFH FINANCIAL GROUP BSC	0.26	(0.76%)	0.09
Aluminium Bahrain B.S.C	1.38	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.51	0.99%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,939.4	0.4%	0.1%	0.7%
Financial	4,949.1	0.8%	(0.7%)	0.5%
Industrial	1,424.9	(0.3%)	(0.4%)	(1.7%)
Services	2565.3	(0.1%)	2.0%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	10.0%
Omani Packaging Co.	0.23	9.7%
Oman Arab Bank	0.120	9.1%
Al Suwadi Power Co.	0.04	8.6%
Muscat City Desalination	0.08	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(8.0%)
Sembcorp Salalah	0.10	(2.0%)
Phoenix Power Co.	0.05	(1.8%)
Global Financial Inv. Co.	0.06	(1.6%)
Al Jazeera Steel Products Co.	0.27	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.04	4,002
Oman Investment & Finance Co.	0.09	3,817
Sohar Bank	0.11	2,281
Sembcorp Salalah	0.10	1,712
Bank Muscat	0.27	588

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,562.93	16.32	0.4%	0.0%	1.1%
Market Cap (OMR Mn)	8,939.4	33.33	0.4%	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	14,573.0	255.5	1.8%	15,627.0	9,597.8
Value Traded (OMR '000)	1,388.0	(1,210.3)	(46.6%)	2,836.8	1,639.2

Market Breadth	▲ 12	▼ 11	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.09	3.30%	0.36
Sohar Bank	0.11	0.91%	0.25
Sembcorp Salalah	0.10	(1.98%)	0.17
Bank Muscat	0.27	0.37%	0.16
Al Suwadi Power Co.	0.04	8.57%	0.15

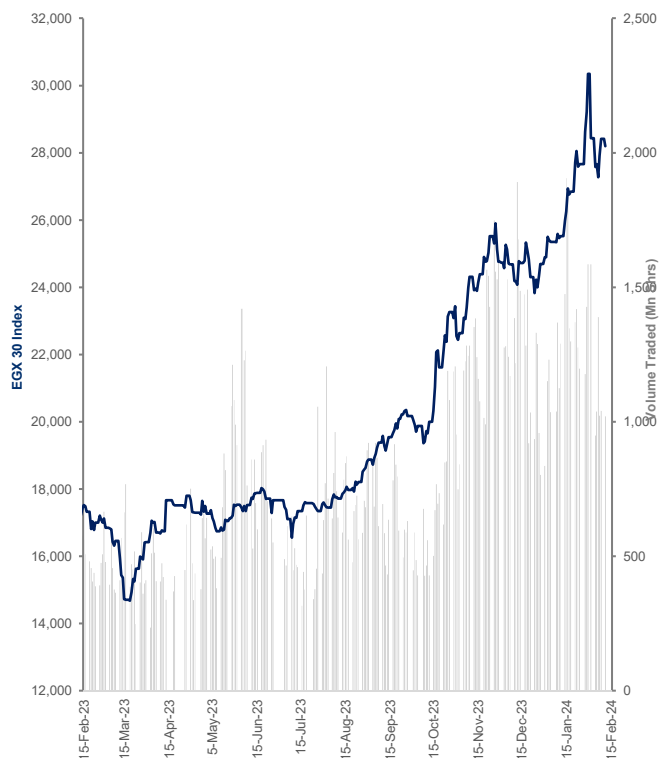
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,993,235.1	(1.2%)	0.3%	14.7%
Banks	478,093.6	(5.2%)	(8.6%)	10.4%
Basic Resources	337,668.6	(0.1%)	1.6%	20.3%
Industrial Goods	87,976.0	(1.0%)	(3.4%)	19.5%
Health Care & Pharmaceuticals	50,914.1	(0.6%)	5.4%	10.1%
Real Estate	307,654.0	0.8%	10.9%	29.2%
Travel and Leisure	52,938.6	1.2%	4.0%	2.9%
Food, Beverages & Tobacco	153,338.6	(0.6%)	1.8%	12.3%
Energy and Support Services	15,838.7	(1.8%)	0.3%	(0.1%)
Trade and Distributors	14,783.9	0.6%	4.5%	8.4%
Shipping and Transport	94,109.3	8.5%	(4.5%)	12.7%
Education Services	21,078.6	(0.3%)	(1.0%)	10.1%
Contracting and Construction Eng	28,821.1	(1.3%)	4.0%	10.2%
Textiles and Durables	24,732.6	(0.1%)	(4.2%)	27.8%
Building Materials	17,761.7	(0.0%)	6.3%	9.8%
Media & Communication Services	134,969.5	(2.5%)	6.3%	3.4%
Paper and Packaging	2,245.4	(0.1%)	2.0%	5.5%
Non-bank Financial Services	170,310.8	(0.8%)	2.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	5.26	14.3%
Alexandria Containers and goods	58.00	9.4%
Mena Touristic & Real Estate Investment	2.25	9.3%
Cairo Pharmaceuticals	74.64	8.4%
Extracted Oils	3.30	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	7.12	(11.3%)
Northern Upper Egypt Development & Agricultural Production	2.84	(9.3%)
Ismailia National Food Industries	60.46	(7.0%)
National Housing for Professional Syndicates	30.63	(6.6%)
Ismailia Development and Real Estate Co	26.99	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.43	134,992
Belton Financial Holding	3.38	62,253
Orascom Investment Holding	0.39	49,532
Emaar Misr for Development	6.03	49,089
Arabia Investments Holding	0.54	47,227

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,199.04	(212.4)	(0.7%)	(7.1%)	13.3%
Market Cap (EGP Mn)	1,993,235.1	(23,971.9)	(1.2%)	0.3%	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,019.7	(20.7)	(2.0%)	1,293.0	694.1
Value Traded (EGP Mn)	4,458.3	(133.9)	(2.9%)	5,210.0	2,421.6
No. of Trades	158,159	13,239	9.1%	161,472	75,922

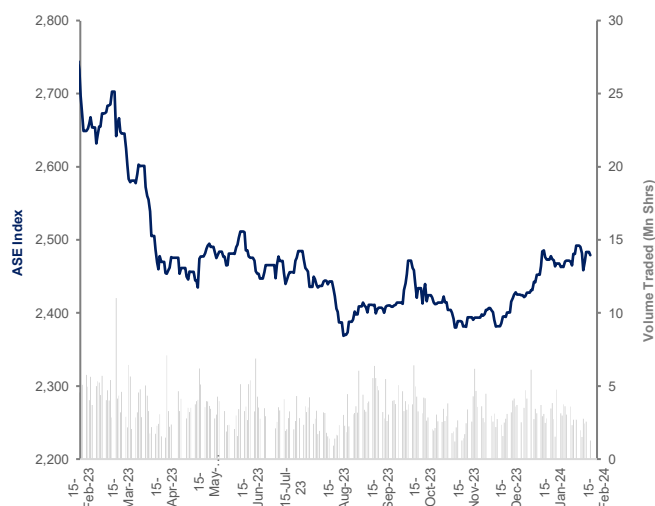
Market Breadth	▲ 45	▼ 104	= 72
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egypt Aluminum	123.70	6.82%	319.60
Emaar Misr for Development	6.03	2.38%	300.76
T M G Holding	43.25	0.58%	288.55
Belton Financial Holding	3.38	(2.31%)	211.92
Heliopolis Housing	11.27	(0.27%)	203.96

### Amman Stock Exchange Daily Report

February 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,344.8	(0.1%)	(0.6%)	0.7%
Banking	7,895.9	(0.0%)	(0.8%)	0.2%
Insurance	266.5	(0.5%)	0.9%	1.1%
Diversified Financial Services	263.6	(0.4%)	(2.4%)	(1.3%)
Real Estate	316.2	0.9%	(1.3%)	(5.2%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	279.8	0.1%	(0.4%)	1.3%
Transportation	273.4	(0.4%)	(2.1%)	(2.7%)
Technology and Communication	101.8	0.4%	0.6%	5.8%
Utilities and Energy	1,556.8	(0.1%)	0.6%	6.3%
Commercial Services	277.8	(1.1%)	(1.3%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
JORDAN TRADE FACILITIES	1.49	4.2%
SPECIALIZED JORDANIAN INVEST	0.71	2.9%
MASAFAT FOR SPECIALIZED TRAN	0.76	2.7%
AL-RAKAEZ INVESTMENT CO	0.39	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.59	(4.8%)
TUHAMA FOR FINANCIAL INVESTM	0.80	(4.8%)
JORDAN HOTEL & TOURISM	2.43	(4.7%)
AMWAJ PROPERTIES	0.23	(4.2%)
KAFAA FOR FINANCIAL & ECONOM	0.47	(4.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,478.81	(4.74)	(0.2%)	(0.1%)	2.0%
Market Cap (JD Mn)	11,344.82	(8.07)	(0.1%)	(0.6%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,275.7	(1,273.2)	(50.0%)	2,887.7	4,986.9
Value Traded (JD '000)	1,693.1	(1,290.0)	(43.2%)	3,202.9	8,551.3
No. of Trades	1,063	(466)	(30.5%)	1,830	3,522

Market Breadth	▲ 14	▼ 24	= 90
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.00	301
AL-TAJAMOAT FOR TOURISTIC P	0.53	153
JORDAN TELECOM	2.71	98
MASAFAT FOR SPECIALIZED TRAN	0.76	91
CENTURY INVESTMENT GROUP	0.22	85

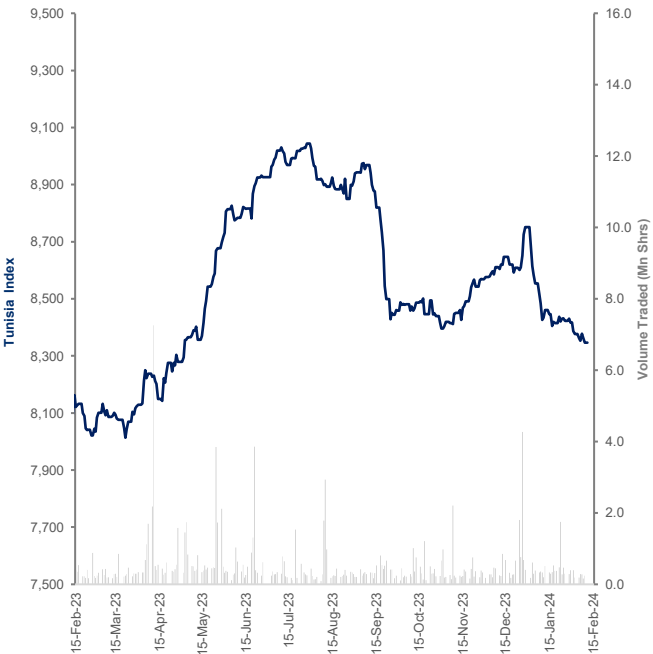
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.00	0.50%	0.60
JORDAN TELECOM	2.71	0.00%	0.26
CAIRO AMMAN BANK	1.37	(1.44%)	0.11
JORDAN PETROLEUM REFINERY CO	5.06	(0.39%)	0.08
AL-TAJAMOAT FOR TOURISTIC P	0.53	1.92%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,541.0	(0.3%)	(1.0%)	(5.1%)
Banking	10,561.4	(0.0%)	(0.9%)	(2.8%)
Insurance	923.3	0.0%	0.0%	(5.1%)
Leasing	798.9	(0.0%)	2.2%	2.2%
Financial Services	1,362.0	(1.8%)	(5.5%)	(7.8%)
Industrial	1,681.2	(0.5%)	0.5%	(3.3%)
Chemical Industry	346.0	0.0%	(1.3%)	(8.9%)
Food & Beverage	3,361.7	(1.1%)	(1.1%)	(11.6%)
Retailing	1,123.5	(0.3%)	(2.1%)	(4.3%)
Others	1,383.0	0.2%	(0.6%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.50	4.2%
Societe Electrostar	0.35	2.9%
Arab Tunisian Bank	2.67	1.5%
One Tech Holding	8.30	1.2%
SOTUMAG	5.58	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.57	(5.9%)
Societe Nouvelle Maison de la	4.50	(3.6%)
Delice Holding	10.29	(2.0%)
Poulina Group	7.00	(2.0%)
Societe Industrielle d'Apparei	3.56	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	10.29	42
One Tech Holding	8.30	38
Societe Moderne de Ceramique	0.67	33
Banque de Tunisie	5.34	27
Societe D'Articles Hygieniques	8.00	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,346.83	(16.08)	(0.2%)	(0.8%)	(4.6%)
Market Cap (DT Mln)	21,541	(73.55)	(0.3%)	(1.0%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	242.2	87.0	56.0%	381.2	867.8
Value Traded ('000 DT)	2,318.2	917.1	65.5%	3,792.8	6,234.8
No. of Trades	789	136	20.8%	902	1,111

Market Breadth	▲ 11	▼ 20	▬ 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.29	(2.00%)	0.43
Banque Internationale Arabe de	88.70	(0.10%)	0.39
Attijari Bank	45.68	(0.59%)	0.36
One Tech Holding	8.30	1.22%	0.32
Banque de Tunisie	5.34	0.75%	0.14

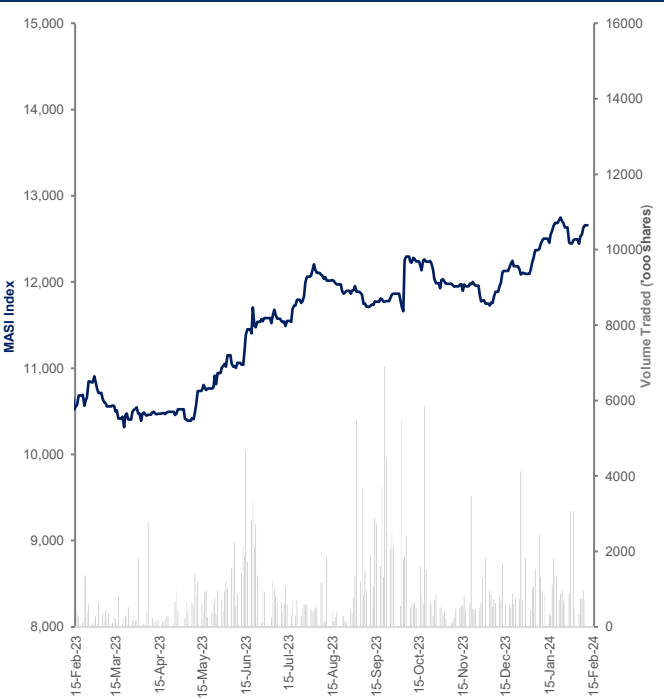
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 12, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	564,053.1	0.2%	1.1%	3.4%
Banking	237,786.0	(0.2%)	3.1%	8.3%
Beverages	9,602.8	1.5%	4.1%	6.0%
Chemicals	2,142.9	(0.1%)	2.4%	1.4%
Construction & Building Material	74,703.5	1.2%	2.0%	4.0%
Distributors	17,190.9	1.6%	2.2%	2.8%
Electricity	28,259.1	0.3%	0.7%	8.9%
Food Producers & Processors	25,046.7	0.0%	(0.9%)	(3.2%)
Holding Companies	3,328.8	2.7%	3.0%	7.0%
Insurance	27,261.0	0.8%	0.6%	1.0%
Investment & other Finance	3,655.5	0.7%	(0.3%)	11.7%
Leisures & Hotel	3,223.6	0.9%	11.9%	8.7%
Materials, Software & Computer	5,831.2	0.2%	(1.2%)	(0.0%)
Mining	22,771.8	(0.7%)	3.0%	5.5%
Oil & Gas	14,162.5	2.7%	3.0%	3.0%
Real Estate	10,027.9	(0.8%)	0.2%	20.5%
Telecommunications	78,239.5	(0.0%)	(5.8%)	(11.0%)
Transport	729.2	0.8%	(0.5%)	4.3%
Forestry & Paper	90.4	(0.6%)	0.5%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4120.00	2.7%
Delta Holding SA	38.00	2.7%
Colorado SA	45.69	2.7%
Label Vie	4348.00	2.3%
Societe Des Boissons du Maroc	2400.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1438.00	(6.0%)
Maghreb Oxygene	195.00	(5.7%)
Bank of Africa	195.00	(4.9%)
Disway	691.00	(2.4%)
SNEP	520.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (‘000 Shrs)
Maroc Telecom	89.00	183.1
Attijariwafa Bank	504.50	155.4
Douja Promotion Groupe Addoha	16.30	127.4
Banque Centrale Populaire	295.00	60.3
Bank of Africa	195.00	40.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,659.81	33.92	0.3%	1.7%	4.7%
Market Cap (MAD Mn)	564,053	1,297	0.2%	1.1%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	692.2	(276.5)	(28.5%)	1,099.3	345.2
Value Traded (MAD Mn)	171.22	(123.37)	(41.9%)	138.6	66.2

Market Breadth	▲ 21	▼ 11	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	504.50	0.90%	75.56
Banque Centrale Populaire	295.00	0.70%	17.71
Managem SA	1821.00	0.00%	17.58
Maroc Telecom	89.00	(0.01%)	15.42
Cie Miniere de Touissit	1438.00	(6.01%)	9.41

Source: Bloomberg, Kamco Research

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