

# MENA Markets Daily Report

August 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	9,339.22	0.2%	19.1%	4.8%
		Kuwait	Main 50 Index	▲	7,657.48	0.3%	12.5%	24.0%
	Kuwait2	Kuwait	Main Market Index	▲	7,745.89	0.9%	12.1%	24.0%
	Saudi Arabia3	Kuwait	All Share Index	▲	8,677.90	0.3%	17.9%	8.0%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	10,791.64	(1.0%)	(10.3%)	0.6%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▲	6,153.29	0.1%	19.3%	27.1%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,075.24	(0.3%)	20.6%	9.8%
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,301.83	(0.1%)	9.4%	(1.7%)
	Bahrain8	Qatar	QE 20 Index	▲	11,371.49	0.1%	7.6%	(2.4%)
	Oman9	Bahrain	Bahrain All Share	▼	1,937.90	(0.3%)	(2.4%)	0.7%
	Egypt10	Oman	MSX 30 Index	▲	4,863.32	0.2%	6.3%	1.4%
	Jordan11	Egypt	EGX 30	▼	35,908.50	(0.6%)	20.7%	19.5%
	Tunisia12	Jordan	ASE Index	▲	2,957.12	0.4%	18.8%	2.4%
	Morocco13	Tunisia	Tunisia Index	▼	11,863.37	(0.0%)	19.2%	13.7%
		Morocco	MASI	▲	19,843.44	0.1%	34.3%	22.2%
		Emerging Markets						
	China	SSE Composite Index	▲	3,647.55	0.3%	8.8%	12.7%	
	India	SENSEX	▲	80,604.08	0.9%	3.2%	8.2%	
	Brazil	BOVESPA Stock Index	▼	135,623.15	(0.2%)	12.8%	(10.4%)	
	Mexico	BOLSA Index	▲	58,342.87	0.5%	17.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,255.65	0.2%	16.8%	5.3%	
		Global Markets						
	World	MSCI ACWI Index	▼	938.16	(0.3%)	11.5%	17.3%	
	Asia	MSCI Asia Pacific	▲	659.13	0.3%	15.8%	8.2%	
	Europe	DJ Stoxx 600	▼	546.76	(0.1%)	7.7%	6.0%	
	Europe	FTSEurofirst 300	▼	2,163.43	(0.1%)	7.3%	6.7%	
	U.S.A	S&P 500	▼	6,373.45	(0.3%)	8.4%	23.3%	
	U.S.A	DJIA	▼	43,975.09	(0.5%)	3.4%	12.9%	
	U.S.A	NASDAQ Composite	▼	21,385.40	(0.3%)	10.7%	28.6%	
	UK	FTSE 100	▲	9,129.71	0.4%	11.7%	5.7%	
	Germany	DAX	▼	24,081.34	(0.3%)	21.0%	18.8%	
	Japan	NIKKEI 225	▲	41,820.48	1.9%	4.8%	19.2%	
	Hong Kong	HANG SENG INDEX	▲	24,906.81	0.2%	24.2%	17.7%	
		Currencies						
	USD	USD vs. World Currencies Basket	▲	98.52	0.4%	(9.19%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.15%)	7.32%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.16	(0.22%)	12.18%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.84%	(0.2%)	
		Other Asset Classes						
	Oil	Brent	▲	66.63	0.1%	(10.7%)	(3.1%)	
	Oil	NYMEX	▲	63.96	0.1%	(10.8%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.95	(1.2%)	(16.6%)	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,342.37	(1.6%)	27.4%	26.3%	
	Silver	Silver Spot \$/Oz	▼	37.61	(1.9%)	30.1%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	118,856.31	0.4%	26.8%	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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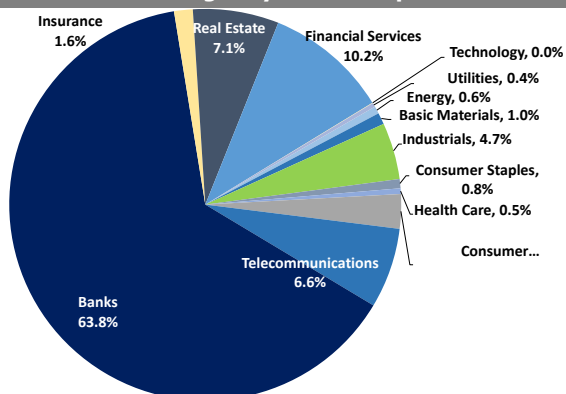
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 11, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.7	11.1%
2- National Bank of Kuwait	9,179.9	15.6	14.6%
3- Boubayan Bank	3,083.2	31.4	11.0%
4- Zain	2,306.3	10.2	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,273.0	54.9	6.7%
8- Commercial Bank of Kuwait	1,194.2	7.6	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	36,472	18.84	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.103	0.013	14.7%
Injazzat Real Estate Development Co.	0.219	0.024	12.3%
Umm Al-Qaiwain General Investments Co.	0.131	0.014	12.0%
Al-Manar Financing & Leasing Co.	0.098	0.009	9.9%
National Petroleum Services Co.	1.396	0.114	8.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.195	(0.016)	(7.6%)
Kuwait Resorts Co.	0.140	(0.009)	(6.0%)
Gulf Insurance Group	0.911	(0.048)	(5.0%)
Kuwait National Cinema Co.	1.091	(0.041)	(3.6%)
Palms Agro Production Co.	0.280	(0.009)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.022	3.3%	39,386,108
Warba Bank	0.283	4.0%	33,438,826
Manazel Holding Co.	0.051	6.2%	23,581,687
Arab Real Estate Co.	0.155	4.7%	22,900,795
Agility (PWC Logistics)	0.143	1.4%	20,019,841

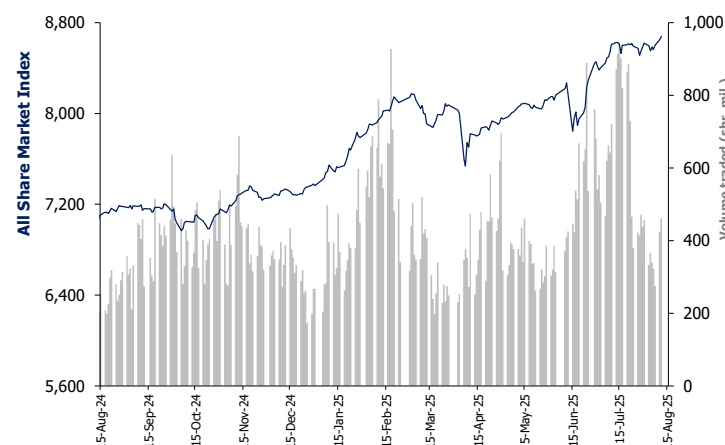
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,677.9	▲	0.3%	0.7%	17.9%
Energy	1,625.8	▼	(0.3%)	2.4%	36.7%
Basic Materials	896.0	▲	0.2%	(0.3%)	(1.7%)
Industrials	707.3	▲	0.5%	1.6%	(2.3%)
Consumer Staples	1,309.4	▲	7.8%	(3.6%)	31.1%
Health Care	503.1	▼	(1.7%)	(1.6%)	9.8%
Consumer Discretionary	2,232.5	▲	1.6%	(0.0%)	5.2%
Telecommunications	1,139.0	▼	(0.8%)	(0.6%)	11.9%
Banks	2,199.8	▲	0.3%	0.6%	21.5%
Insurance	2,035.7	▲	2.3%	5.4%	(1.0%)
Real Estate	1,824.5	▲	0.1%	1.0%	34.8%
Financial Services	1,654.3	▲	0.5%	1.4%	9.5%
Technology	1,455.0	▼	(4.3%)	(4.8%)	39.9%
Utilities	439.5	▲	3.7%	7.0%	10.6%

Market Breadth		53		63		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,339.22	19.3	0.2%	0.5%	19.1%	
Main 50 Index	7,657.48	25.6	0.3%	0.7%	12.5%	
Main Market Index	7,745.89	71.0	0.9%	1.7%	12.1%	
All Share Market Index	8,677.90	28.5	0.3%	0.7%	17.9%	
Market Cap (KWD Mn)	52,373.12	174.1	0.3%	2.6%	20.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

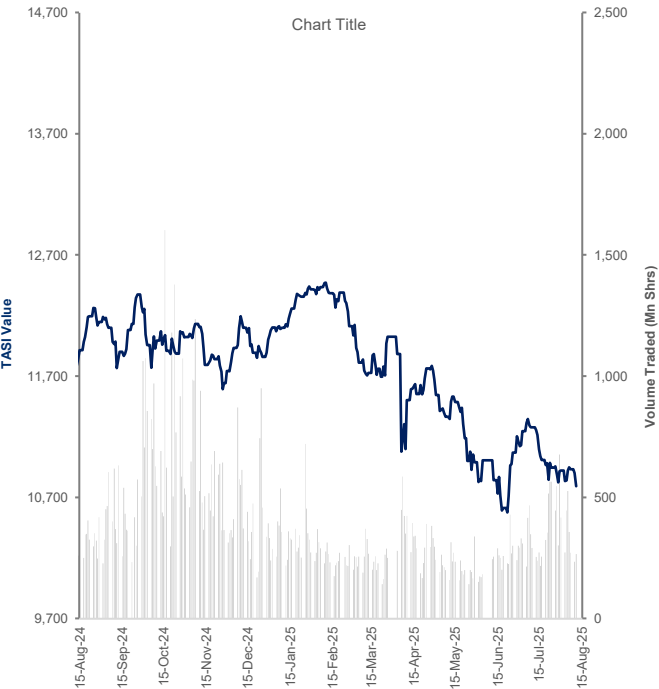
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	461.3	37.6	8.9%	456.6	217.2
Value Traded (KWD Mn)	102.9	17.5	20.4%	107.3	53.4
No. of Trades	22,497	6,978	45.0%	23,047	13,912

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	0.5%	10,043,816
Warba Bank	0.283	4.0%	9,364,655
Arab Real Estate Co.	0.155	4.7%	3,437,513
Arzan Financial Group For Fin. & Invest.	0.325	4.8%	3,132,970
National Bank of Kuwait	1.050	0.5%	3,014,109

Saudi Tadawul Daily Report

August 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,947,665.8	(0.6%)	(1.0%)	(12.3%)
Energy	5,889,158.5	(0.4%)	(1.0%)	(14.2%)
Materials	591,264.5	(1.0%)	1.4%	(6.4%)
Capital Goods	64,485.7	(0.4%)	2.9%	(4.4%)
Commercial & Professional Svc	13,599.5	(1.1%)	(2.2%)	(12.3%)
Transportation	51,392.3	(0.7%)	0.9%	5.8%
Consumer Durables & Apparel	7,837.0	(0.7%)	(1.8%)	(13.8%)
Consumer Services	62,257.2	(0.6%)	(2.1%)	(9.5%)
Media	29,090.7	(2.8%)	(6.4%)	(39.4%)
Consumer Discretionary Distribution &	30,948.3	(1.2%)	(1.2%)	2.7%
Consumer Staples Distribution & Retail	41,612.5	(3.0%)	(5.0%)	(10.2%)
Food & Beverages	94,037.8	(2.5%)	(2.6%)	(19.0%)
Health Care Equipment & Svc	166,644.4	(2.0%)	(1.1%)	(4.6%)
Pharma, Biotech & Life Science	16,800.8	(0.8%)	0.8%	(0.7%)
Banks	960,233.3	(0.6%)	(1.9%)	(1.4%)
Financial Services	56,746.0	(1.7%)	(1.4%)	(16.2%)
Insurance	73,500.7	(1.1%)	(5.8%)	(24.2%)
Telecommunication Services	270,742.6	(1.4%)	0.3%	6.6%
Utilities	247,071.6	(0.9%)	(1.3%)	(36.7%)
REITs	14,534.2	(0.4%)	(0.3%)	(6.4%)
Real Estate Mgmt & Dev't	147,442.9	(1.9%)	(3.7%)	15.7%
Software & Services	117,788.6	(1.2%)	1.5%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Flynas Co.	75.90	3.5%
Ataa Educational Co	66.05	3.4%
Al Sagr Cooperative Insurance	14.12	3.1%
Electrical Industries Co	9.10	2.8%
Al Babbtain Power & Telecommuni	59.90	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	58.95	(10.0%)
Saudi Advanced Industries Co	23.00	(9.5%)
Jadwa REIT Alharamain Fund	5.34	(8.1%)
Aldawaa Medical Services Co.	67.00	(6.3%)
Abdul Mohsen Al-Hokair Tourism	2.21	(6.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	0.99	65,944
Sport Clubs Co	12.37	22,493
Batic Investments and Logistic	2.24	10,011
Saudi Arabian Oil Co	24.05	9,627
Jahez International Company for Information System Technology	24.55	9,383

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,791.64	(107.47)	(1.0%)	(1.2%)	(10.3%)
Market Cap (SAR Mn)	8,947,666	(56,122)	(0.6%)	(1.0%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	265.7	31.8	13.6%	293.3	334.9
Value Traded (SAR Mn)	4,618.3	1,125.4	32.2%	5,422.1	8,162.3
No. of Trades	543,469	168,309	44.9%	485,548	531,015

Market Breadth	▲ 29	▼ 222	▬ 12
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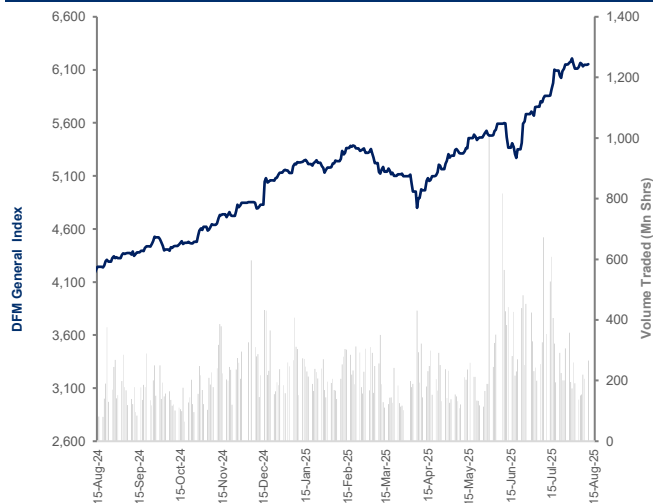
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	12.37	(2.4%)	272.00
Saudi Arabian Oil Co	24.05	(0.4%)	231.97
Jahez International Company for Information System Technology	24.55	(1.9%)	221.22
Flynas Co.	75.90	3.5%	206.74
Al Rajhi Bank	94.20	(0.6%)	165.34

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,038,482.7	(0.1%)	(0.3%)	14.7%
Financials	444,344.0	(0.4%)	(1.4%)	24.2%
Real Estate	220,793.1	(0.4%)	(0.5%)	15.3%
Industrial	113,472.4	0.5%	2.0%	11.9%
Materials	1,657.7	(2.7%)	5.7%	32.8%
Consumer Staples	30,887.3	0.5%	1.7%	(2.8%)
Consumer Discretionary	34,868.7	(1.1%)	3.4%	(5.1%)
Telecommunication	46,009.0	1.0%	1.5%	35.5%
Utilities	146,450.5	0.8%	(0.2%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.96	10.1%
Al Mazaya Holding Company	0.94	2.8%
Commercial Bank International	1.20	2.6%
Union Properties Pjsc	0.86	2.1%
TAALEEM	4.42	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.62	(2.7%)
Dubai Taxi Company	2.72	(1.8%)
TALABAT Holding PLC	1.30	(1.5%)
Commercial Bank Of Dubai	9.91	(1.4%)
Ajman Bank Pjsc	1.47	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	1.96	86,997
Union Properties Pjsc	0.86	28,422
TALABAT Holding PLC	1.30	23,802
Drake & Scull International	0.35	20,706
Deyaar Development Pjsc	1.04	16,432

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,153.29	4.78	0.1%	(0.1%)	19.3%
Market Cap (AED Mn)	1,038,483	(793)	(0.1%)	(0.3%)	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	265.8	60.1	29.2%	249.9	195.9
Value Traded (AED Mn)	586.4	3.0	0.5%	677.8	386.2
No. of Trades	11,490	1,463	14.6%	13,421	8,961

Market Breadth	▲ 26	▼ 16	= 33
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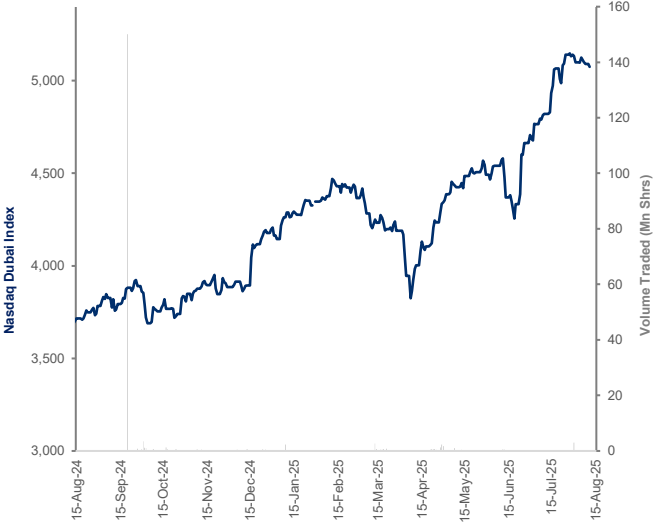
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amlak Finance	1.96	10.11%	166.19
Emaar Properties Pjsc	15.15	(0.66%)	71.72
Dubai Islamic Bank	9.74	0.72%	43.86
SALIK	6.59	1.70%	35.02
TALABAT Holding PLC	1.30	(1.52%)	31.05

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	62,041.2	0.7%	0.6%	20.1%
DEPA Limited (AED)	100.6	0.0%	(6.3%)	(30.8%)
Emirates REIT (CEIC) Limited	160.2	0.0%	(10.0%)	0.0%
ENBD REIT (CEIC) Limited	134.3	(2.4%)	(2.4%)	52.6%
Hikma Pharmaceuticals GDR	5,192.1	(8.9%)	(13.0%)	(6.0%)
Nasdaq, Inc.	55,572.1	1.8%	2.1%	23.3%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.54	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.27	100.2
Emirates Reit (Ceic) Limited	0.49	67.5
Enbd Reit (Ceic) Limited	0.54	8.7
Orascom Construction Limited	8.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,075.24	(16.09)	(0.3%)	(1.1%)	20.6%
Market Cap (USD Mn)	62,041	454.8	0.7%	0.6%	20.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.177	0.02	11%	0.222	0.28
Value Traded (USD Mn)	0.065	(0.01)	(18%)	0.1	0.09
No. of Trades	14.0	1.00	8%	12	5

Market Breadth	▲ 0	▼ 1	= 5
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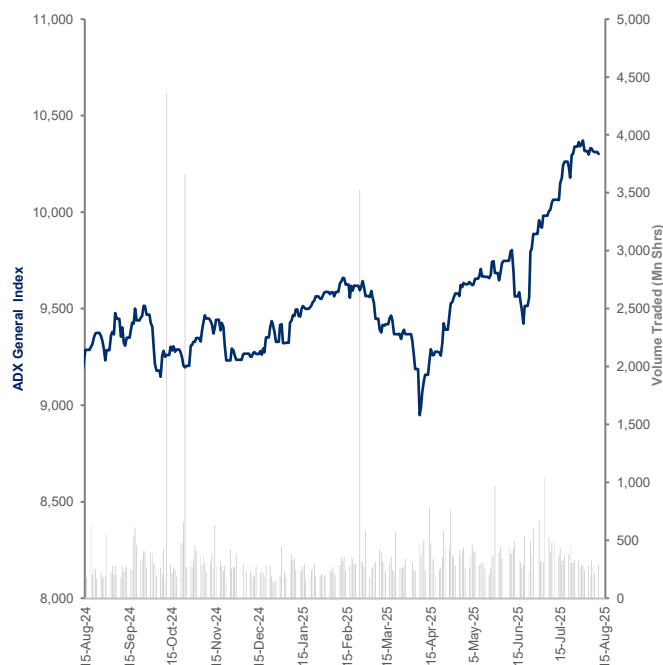
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	0.00%	0.03
Depa Limited (Aed)	0.27	0.00%	0.03
Enbd Reit (Ceic) Limited	0.54	(2.36%)	0.00
Orascom Construction Limited	8.00	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,078,568.7	0.0%	(0.2%)	5.0%
Financials	1,506,612.1	0.0%	(0.3%)	9.6%
Telecommunication	201,417.1	(1.3%)	(0.8%)	13.8%
Consumer Discretionary	79,412.5	(0.6%)	(2.6%)	10.0%
Industrial	240,238.7	0.2%	(1.2%)	(0.8%)
Real Estate	84,273.6	0.2%	3.0%	29.1%
Basic Materials	100,572.2	0.0%	(0.4%)	8.8%
Energy	415,129.8	0.1%	0.3%	(0.6%)
Utilities	377,779.1	0.6%	0.3%	(4.3%)
Consumer Staples	28,913.2	(0.1%)	(1.0%)	(22.6%)
Health Care	44,220.5	1.2%	0.2%	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.81	15.0%
Ras Al Khaimah Poultry & Feeding Co.	2.96	14.3%
OMAN & EMIRATES INVESTMENT HOLDING	0.40	10.8%
Abu Dhabi National Co. For Building Materials	1.90	5.0%
Apex Investment	4.34	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	7.53	(3.0%)
Alef Education	1.02	(2.9%)
Phoenix Group	1.52	(1.9%)
Abu Dhabi Islamic Bank	22.90	(1.9%)
Emirates Telecommunication Group	18.30	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.54	37,974
Rak Properties	1.54	35,614
ADNOCGAS UH EQUITY	3.37	21,330
Abu Dhabi National Co. For Building Materials	1.90	20,849
Apex Investment	4.34	20,796

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,301.83	(9.79)	(0.1%)	(0.7%)	9.4%
Market Cap (AED Mn)	3,078,569	1,256	0.0%	(0.2%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	291.2	68.3	30.7%	363.7	251.9
Value Traded (AED Mn)	924.4	46.8	5.3%	1,307.2	966.1
No. of Trades	17,302	2,307	15.4%	22,252	14,542

#### Market Breadth

▲ 33

▼ 23

= 33

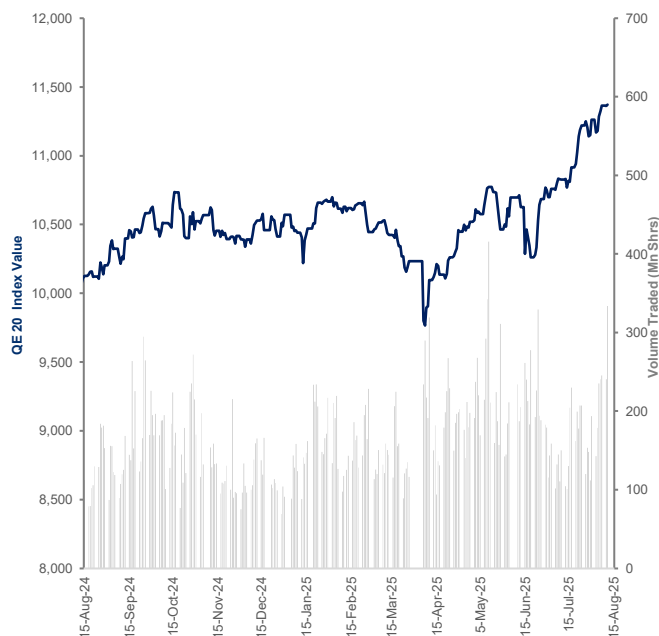
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.20	0.00%	114.33
Apex Investment	4.34	4.33%	88.94
ADNOCGAS UH EQUITY	3.37	0.30%	71.79
Abu Dhabi Commercial Bank	15.90	0.63%	60.64
Rak Properties	1.54	1.32%	55.11

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	677,981.4	0.2%	1.4%	9.1%
Banking & Finance Sector	334,646.6	0.1%	1.2%	9.6%
Goods & Consumer Services	32,328.2	0.6%	2.3%	5.1%
Industrial Sector	159,061.6	0.2%	1.8%	7.2%
Insurance Sector	11,181.7	0.5%	(1.1%)	0.7%
Real Estate	47,179.0	3.6%	5.4%	8.3%
Telecom	52,599.4	(1.3%)	(1.1%)	17.6%
Transport	40,984.9	(0.3%)	1.0%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.66	8.1%
Ezdan Holding Group QSC	1.20	5.3%
Mazaya Qatar Real Estate Devel	0.66	1.6%
Qatar Electricity & Water Co Q	16.90	1.5%
QLMI Life and Medical Insurance	2.03	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.11	(2.6%)
Medicare Group	5.80	(1.9%)
Widam Food Co	2.19	(1.7%)
Ooredoo QPSC	13.30	(1.5%)
Mannai Corp QSC	6.04	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.66	106,132
Ezdan Holding Group QSC	1.20	72,704
Mazaya Qatar Real Estate Devel	0.66	27,570
Salam International Investment	0.76	17,168
Investment Holding Group	4.11	12,950

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,371.49	9.06	0.1%	1.0%	7.6%
Market Cap (QAR Mn)	677,981	1,621	0.2%	1.4%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	333.8	93.1	38.7%	180.7	158.6
Value Traded (QAR Mn)	593.4	142.9	31.7%	445.7	467.4
No. of Trades	20,243	2,492	14.0%	18,745	15,331

Market Breadth	▲ 20	▼ 28	= 6
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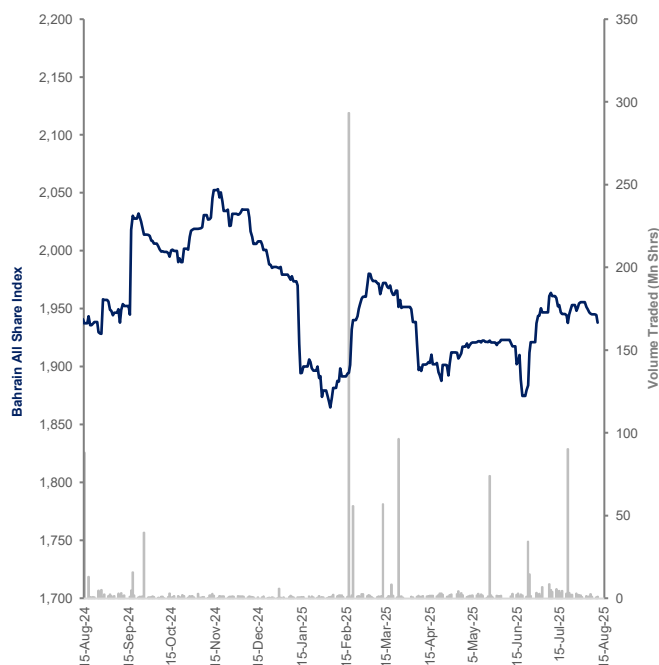
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.66	8.07%	173.90
Ezdan Holding Group QSC	1.20	5.35%	86.55
Investment Holding Group	4.11	(2.63%)	54.03
Gulf International Services QS	3.40	1.31%	26.84
Mazaya Qatar Real Estate Devel	0.66	1.55%	17.90

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,289.8	(0.5%)	(0.6%)	10.6%
Materials	1,278.0	(2.2%)	(5.1%)	(30.8%)
Industrial	124.1	0.0%	0.7%	(5.2%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,576.3	(0.4%)	(0.3%)	15.1%
Communication Services	878.2	(0.4%)	(2.2%)	(0.4%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.24	0.4%
GFH FINANCIAL GROUP BSC	0.36	0.3%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.90	(2.2%)
Kuwait Finance House - Bahrain	2.63	(0.6%)
Bahrain Telecommunications Co	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.51	350
Al Salam Bank-Bahrain BSC	0.24	249
GFH FINANCIAL GROUP BSC	0.36	227
Aluminium Bahrain B.S.C	0.90	100
BBK BSC	0.51	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,937.90	(6.55)	(0.3%)	(0.9%)	(2.4%)
Market Cap (BHD Mn)	26,289.8	(127.0)	(0.5%)	(0.6%)	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,008	408	68.0%	6,595.7	7,149.2
Value Traded (BHD '000)	486	287	143.9%	3,812.7	2,058.1
No. of Trades	43	13	43.3%	49	48

## Market Breadth



3



3



37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.18
Aluminium Bahrain B.S.C	0.90	(2.17%)	0.09
GFH FINANCIAL GROUP BSC	0.36	0.28%	0.08
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.06
Kuwait Finance House - Bahrain	2.63	(0.57%)	0.05

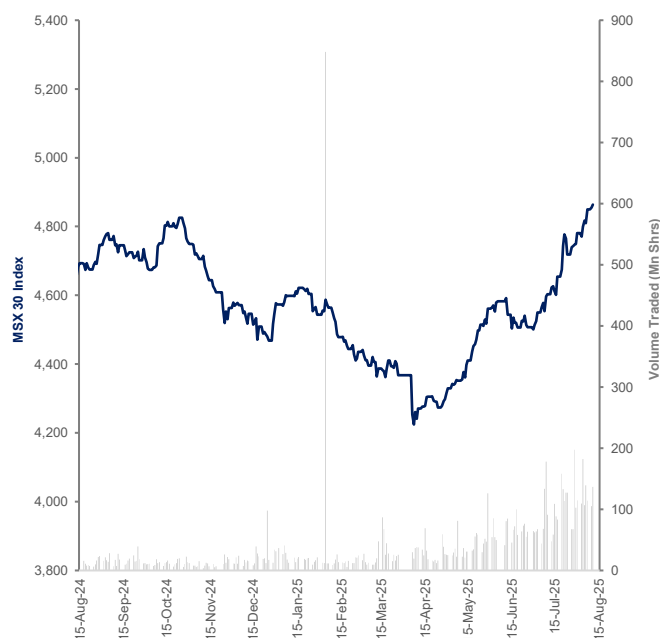
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

August 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,105.9	0.3%	2.3%	7.2%
Financial	5,688.4	0.6%	1.4%	9.4%
Industrial	4,836.8	0.1%	3.9%	6.1%
Services	2580.8	0.0%	1.3%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.78	9.9%
Global Financial Inv. Co.	0.14	4.5%
The Financial Corporation Co.	0.047	4.4%
Sembcorp Salalah	0.16	3.9%
Construction Materials Industries Co.	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.50	(7.4%)
Barka Desalination	0.13	(4.4%)
Gulf International Chemicals Co.	0.08	(2.6%)
Oman Flour Mills	0.47	(2.5%)
National Gas Co.	0.08	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	44,930
Bank Muscat	0.31	38,152
Sohar Bank	0.14	24,515
OQ Gas Networks	0.16	11,549
OQ Exploration & Production SA	0.35	10,416

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,863.32	7.80	0.2%	1.7%	6.3%
Market Cap (OMR Mn)	13,105.9	42.04	0.3%	2.3%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	136,180.2	31,200.5	29.7%	53,844.3	28,817.7
Value Traded (OMR <sup>'000</sup> )	28,252.1	7,999.8	39.5%	8,045.2	2,841.2

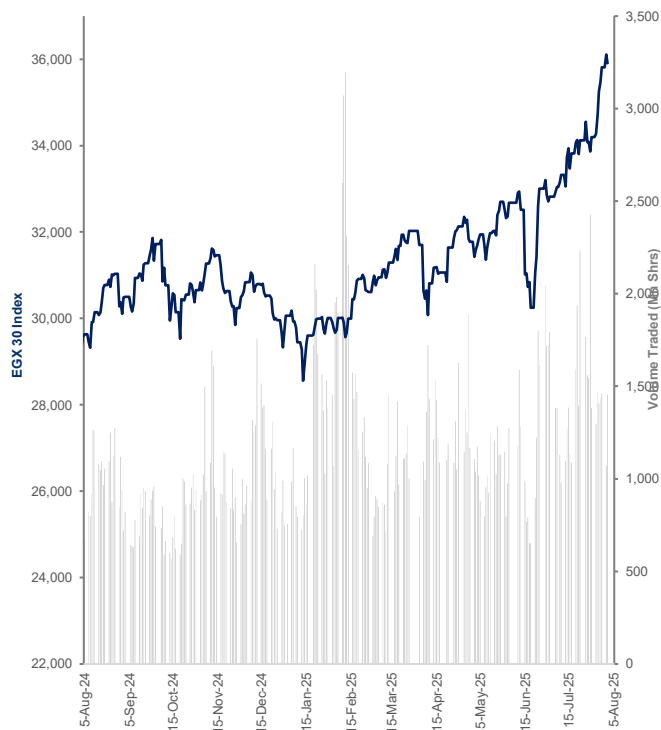
Market Breadth	▲ 16	▼ 18	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	1.63%	11.79
OQ BASE INDUSTRIES (SFZ)	0.14	(0.69%)	6.46
OQ Exploration & Production SA	0.35	0.57%	3.65
Sohar Bank	0.14	0.00%	3.38
OQ Gas Networks	0.16	0.00%	1.80

### The Egyptian Exchange Daily Report

August 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,344,848.9	(1.1%)	2.9%	10.7%
<b>Banks</b>	487,973.7	(5.8%)	(1.7%)	11.5%
<b>Basic Resources</b>	274,576.0	0.6%	3.9%	(6.6%)
<b>Industrial Goods</b>	187,517.3	3.6%	5.4%	5.5%
<b>Health Care &amp; Pharmaceuticals</b>	68,068.7	0.4%	4.3%	39.2%
<b>Real Estate</b>	345,310.1	(1.0%)	4.1%	11.3%
<b>Travel and Leisure</b>	57,727.4	(0.5%)	(0.4%)	(15.9%)
<b>Food, Beverages &amp; Tobacco</b>	227,997.9	(0.9%)	8.1%	22.1%
<b>Energy and Support Services</b>	19,128.7	(0.7%)	2.6%	(1.8%)
<b>Trade and Distributors</b>	25,065.4	(0.3%)	3.6%	39.8%
<b>Shipping and Transport</b>	75,757.2	2.4%	3.1%	(1.4%)
<b>Education Services</b>	29,733.6	(0.8%)	0.4%	23.7%
<b>Contracting and Construction Eng</b>	55,380.7	1.7%	1.6%	37.2%
<b>Textiles and Durables</b>	30,621.0	(0.5%)	(0.6%)	6.9%
<b>Building Materials</b>	52,879.6	(0.8%)	0.2%	132.4%
<b>Media &amp; Communication Services</b>	197,876.6	0.5%	8.9%	31.7%
<b>Paper and Packaging</b>	2,456.9	1.3%	6.1%	16.0%
<b>Non-bank Financial Services</b>	206,777.9	(0.8%)	(0.1%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Misr Oils &amp; Soap</b>	191.61	20.0%
<b>El Kahera El Watania Investment</b>	88.41	12.7%
<b>Rubex International for Plastic and Acrylic Manufacturing</b>	11.25	7.4%
<b>Canal Shipping Agencies</b>	30.76	6.1%
<b>Acrow Misr</b>	83.61	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Arabia Investments Holding</b>	0.35	(19.7%)
<b>Paint &amp; Chemicals Industries (Pachin)</b>	80.68	(11.8%)
<b>Delta Construction &amp; Rebuilding</b>	46.00	(8.0%)
<b>El Wadi For International and Investement Development</b>	1.16	(4.9%)
<b>Nasr Company for Civil Works</b>	8.15	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	1.16	252,714
<b>Arabia Investments Holding</b>	0.35	190,260
<b>Cairo Oils &amp; Soap</b>	0.33	162,197
<b>Orascom Financial Holding</b>	0.68	159,293
<b>Belton Financial Holding</b>	3.07	60,487

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	35,908.50	(201.3)	(0.6%)	5.0%	20.7%
<b>Market Cap (EGP Mn)</b>	2,344,848.9	(26,172.7)	(1.1%)	2.9%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	1,452.3	382.6	35.8%	1,302.9	923.2
<b>Value Traded (EGP Mn)</b>	4,888.8	851.6	21.1%	3,715.9	4,196.5
<b>No. of Trades</b>	114,697	11,579	11.2%	92,504	119,410

Market Breadth	▲ 64	▼ 108	= 49
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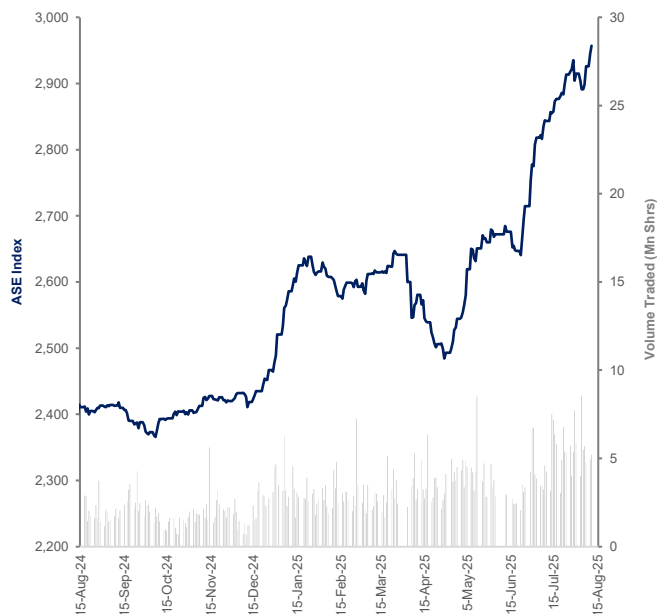
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank (Egypt)</b>	99.00	(1.01%)	451.67
<b>Orascom Investment Holding</b>	1.16	(4.13%)	301.85
<b>Abu Dhabi Islamic Bank- Egypt</b>	22.77	(4.33%)	236.54
<b>Egyptian Financial Group-Hermes Holding Company</b>	24.04	(0.87%)	188.29
<b>Belton Financial Holding</b>	3.07	(2.54%)	187.75

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,191.4	0.5%	1.6%	27.2%
Banks	9,129.7	0.5%	0.6%	19.2%
Insurance	349.3	(0.4%)	(0.6%)	26.1%
Diversified Financial Services	263.0	0.2%	6.8%	(3.3%)
Real Estate	362.5	0.1%	3.2%	18.8%
Health Care Services	50.1	0.0%	0.8%	(2.7%)
Educational Services	307.9	0.3%	(1.0%)	10.3%
Hotels and Tourism	243.8	0.2%	0.8%	(5.4%)
Transportation	126.2	1.1%	2.8%	17.3%
Technology and Communication	553.5	0.3%	0.0%	1.8%
Utilities and Energy	1,081.2	0.1%	1.0%	12.6%
Commercial Services	295.9	(1.2%)	0.1%	3.5%
Pharmaceutical and Medical Industries	68.1	(0.4%)	0.3%	3.1%
Chemical Industries	62.2	0.2%	0.4%	8.0%
Food and Beverages	189.5	0.1%	(0.8%)	(13.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,948.2	0.7%	2.9%	50.5%
Engineering and Construction	96.4	1.3%	5.3%	(11.9%)
Electrical Industries	31.2	(1.1%)	1.1%	53.4%
Textiles Leathers and Clothings	31.7	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.66	4.8%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.55	3.8%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
ARAB BANKING CORPORATION /(JORDAN)	0.73	2.8%
CENTURY INVESTMENT GROUP	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.41	(4.7%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.44	(4.3%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.53	(3.6%)
FIRST FINANCE	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.72	418
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.66	412
SPECIALIZED INVESTMENT COMPOUNDS	1.22	289
CENTURY INVESTMENT GROUP	0.40	239
JORDAN ISLAMIC BANK	4.23	211

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,957.12	11.11	0.4%	1.5%	18.8%
Market Cap (JD Mn)	22,191.43	109.66	0.5%	1.6%	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	5,219.8	283.2	5.7%	3,746.8	2,396.7
Value Traded (JD '000)	8,920.6	(33.9)	(0.4%)	7,622.0	2,916.7
No. of Trades	3,798	(339)	(8.2%)	2,622	1,557

Market Breadth	▲ 43	▼ 27	▬ 91
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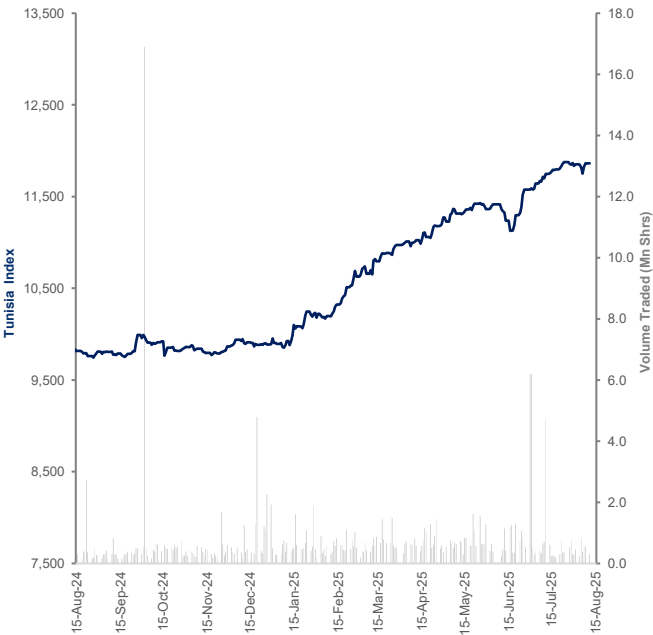
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.23	0.71%	0.89
ARAB BANK	5.88	0.51%	0.61
CAPITAL BANK OF JORDAN	2.24	0.45%	0.47
SPECIALIZED INVESTMENT COMPOUNDS	1.22	0.83%	0.36
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.72	1.41%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,909.4	(0.2%)	0.2%	15.3%
Banking	12,007.9	(0.7%)	0.3%	3.3%
Insurance	1,056.4	0.0%	(0.3%)	7.7%
Leasing	1,116.6	(0.1%)	1.5%	22.3%
Financial Services	2,759.5	0.9%	(1.0%)	76.6%
Industrial	2,508.6	(0.1%)	4.9%	21.8%
Chemical Industry	495.1	0.9%	2.2%	16.7%
Food & Beverage	4,777.8	(0.4%)	(3.2%)	19.6%
Retailing	1,548.0	0.8%	3.3%	35.4%
Others	1,639.5	0.7%	1.2%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.51	8.5%
SOTUMAG	8.03	5.7%
BH Leasing	4.73	4.4%
Societe Magasin General	7.66	4.4%
Essoukna	2.31	4.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	5.80	(6.0%)
Manufacture de Panneaux Bois D	8.20	(2.3%)
STE Industrielle de Papier et	3.40	(2.0%)
Societe de Transport Hydrocarb	21.38	(1.9%)
Arab Tunisian Bank	3.59	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.53	58
Societe Immobiliere Tuniso Seo	3.00	52
Arab Tunisian Bank	3.59	39
Societe Tunsienne d'Entreprise	5.80	32
Societe Tunisienne de Banque	3.04	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,863.37	(0.70)	(0.0%)	0.2%	19.2%
Market Cap (DT Mln)	27,909	(55.87)	(0.2%)	0.2%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	300.7	(239.5)	(44.3%)	732.8	543.1
Value Traded ('000 DT)	2,231.1	(2,130.9)	(48.9%)	7,661.9	4,854.3
No. of Trades	1,045	(115)	(9.9%)	1,579	1,169

Market Breadth	▲ 22	▼ 14	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.53	1.60%	0.54
Societe Tunsienne d'Entreprise	5.80	(6.00%)	0.19
One Tech Holding	9.11	1.11%	0.16
Societe Immobiliere Tuniso Seo	3.00	0.00%	0.16
Arab Tunisian Bank	3.59	(1.64%)	0.14

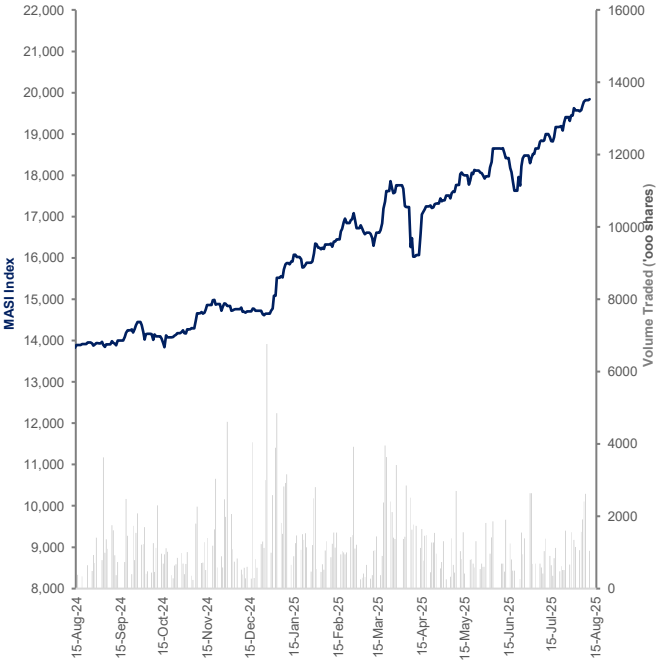
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	829,425.7	(0.1%)	0.7%	34.4%
Banking	324,627.5	0.0%	1.3%	28.4%
Beverages	8,280.6	(1.6%)	1.3%	(9.2%)
Chemicals	3,220.1	3.2%	7.1%	27.3%
Construction & Building Material	85,327.4	(0.3%)	(1.0%)	11.8%
Distributors	20,717.7	(0.8%)	5.1%	24.0%
Electricity	67,463.2	2.1%	(3.1%)	113.4%
Food Producers & Processors	30,892.8	(0.0%)	(1.8%)	17.7%
Holding Companies	7,580.9	(1.5%)	8.2%	51.8%
Insurance	36,813.2	0.8%	4.3%	19.4%
Investment & other Finance	4,073.6	0.0%	11.6%	8.7%
Leisures & Hotel	5,344.0	0.8%	(0.3%)	66.5%
Materials, Software & Computer	5,883.8	(0.3%)	2.6%	3.2%
Mining	77,407.9	(0.4%)	(1.2%)	92.4%
Oil & Gas	14,722.8	(2.0%)	(2.2%)	13.9%
Real Estate	28,535.1	(1.4%)	11.9%	8.0%
Telecommunications	107,205.7	(0.9%)	(0.4%)	48.7%
Transport	1,146.3	1.1%	1.9%	(14.8%)
Forestry & Paper	183.0	(3.2%)	16.7%	86.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	75.03	10.00%
Fenie Brossette	538.00	4.87%
Saham Assurance	2095.00	2.70%
TAQA Morocco SA	2860.00	2.14%
Lesieur Cristal	284.00	1.43%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	100.00	(6.54%)
Societe Metallurgique D'imiter	2592.00	(3.82%)
Med Paper SA	38.25	(3.16%)
Cie Miniere de Touissit	2610.00	(2.61%)
Douja Promotion Groupe Addoha	40.72	(2.47%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Douja Promotion Groupe Addoha	40.72	490.0
Colorado SA	75.03	112.5
Maroc Telecom	121.95	101.0
Delta Holding SA	86.54	59.9
Alliances Developpement Immobi	550.00	55.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,843.44	24.68	0.1%	1.1%	34.3%
Market Cap (MAD Mn)	829,426	(652)	(0.1%)	0.7%	34.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>0</sup> 00 Shares)	1,039.1	(1,582.3)	(60.4%)	1,284.9	1,308.1
Value Traded (MAD Mn)	154.29	(260.39)	(62.8%)	270.4	150.9

Market Breadth	▲ 16	▼ 20	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	550.00	0.00%	28.88
Douja Promotion Groupe Addoha	40.72	(2.47%)	17.53
Banque Centrale Populaire	325.00	0.56%	16.09
LafargeHolcim Maroc SA	1986.00	(0.70%)	11.40
Attijariwafa Bank	768.90	0.13%	11.20

Source: Bloomberg, Kamco Research

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