

# MENA Markets Daily Report

April 12, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	9,133.18	(0.1%)	19.6%	26.2%
		Kuwait	Main 50 Index	▼	6,592.28	(0.2%)	7.9%	31.7%
		Kuwait	Main Market Index	▼	6,415.14	(1.0%)	9.0%	29.3%
		Kuwait	All Share Index	▼	8,242.86	(0.3%)	17.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	13,483.23	0.7%	19.5%	29.8%
		UAE - Dubai	DFM General Index	▲	3,587.68	1.3%	12.3%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,052.69	0.6%	17.9%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,166.20	0.7%	19.8%	68.2%
		Qatar	QE 20 Index	▲	14,494.35	0.1%	24.7%	11.4%
		Bahrain	Bahrain All Share	▼	2,099.54	(1.1%)	16.8%	20.6%
		Oman	MSM 30 Index	▲	4,241.20	0.0%	2.7%	12.9%
		Egypt	EGX 30	▼	10,728.66	(1.6%)	(10.2%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,167.13	(2.6%)	(13.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,017.05	(5.8%)	(36.3%)	15.0%
		India	SENSEX	▼	58,964.57	(0.8%)	1.2%	22.0%
		Brazil	BOVESPA Stock Index	▼	116,952.85	(1.2%)	11.6%	(11.9%)
		Mexico	BOLSA Index	▼	54,463.83	(0.4%)	2.2%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,111.76	(1.4%)	(9.8%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,972.40	(1.3%)	(8.0%)	20.1%
		Asia	MSCI Asia Pacific	▼	574.38	(1.6%)	(8.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	458.26	(0.6%)	(6.1%)	22.2%
		Europe	FTSEurofirst 300	▼	1,794.73	(0.6%)	(5.1%)	23.0%
		U.S.A	S&P 500	▼	4,412.53	(1.7%)	(7.4%)	26.9%
		U.S.A	DJIA	▼	34,308.08	(1.2%)	(5.6%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,411.96	(2.2%)	(14.3%)	21.4%
		UK	FTSE 100	▼	7,618.31	(0.7%)	3.2%	14.3%
		Germany	DAX	▼	14,192.78	(0.6%)	(10.7%)	15.8%
		Japan	NIKKEI 225	▼	26,821.52	(0.6%)	(6.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,208.30	(3.0%)	(9.4%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	99.93	0.14%	4.45%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.30	0.04%	(3.71%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.06%	(4.27%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.03%	(0.77%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	98.48	(4.2%)	26.6%	50.2%
		Oil	NYMEX	▼	94.29	(4.0%)	25.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.64	5.8%	88.5%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,953.52	0.3%	6.8%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	25.10	1.3%	7.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	39,846.47	(7.6%)	(14.0%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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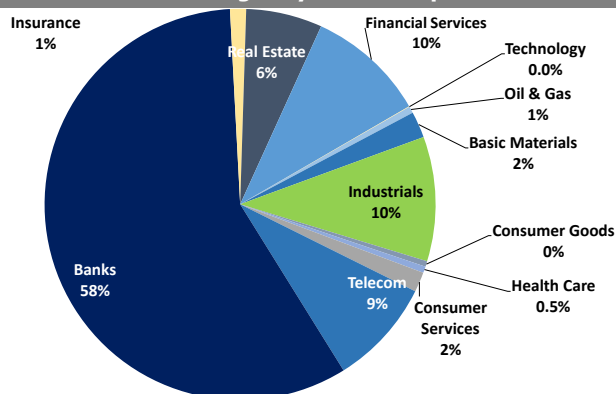
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 12, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,374.0	38.9	11.2%
2- National Bank of Kuwait	7,559.5	22.7	9.7%
3- Ahli United Bank - Bahrain	3,511.6	23.8	11.3%
4- Boubyan Bank	2,941.2	68.3	7.8%
5- Zain	2,713.1	14.4	15.9%
6- Agility (PWC Logistics)	2,671.7	2.7	48.0%
7- Mabane Co.	1,025.0	19.4	10.3%
8- Gulf Bank	1,024.2	27.0	5.8%
9- Kuwait Telecommunication Co.	1,001.3	35.2	13.2%
10- Commercial Bank of Kuwait	1,000.0	42.2	3.0%
<b>Total</b>	<b>31,822</b>	<b>15.46</b>	<b>16.3%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.150	0.032	27.1%
The Energy House Co.	0.050	0.004	8.7%
Kuwait Remal Real Estate Co.	0.016	0.001	7.3%
Automated Systems Co.	0.101	0.006	6.4%
Real Estate Trade Centers Co.	0.060	0.004	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	2.005	(0.195)	(8.9%)
Alimtiq Investment Group	0.125	(0.010)	(7.4%)
Arabi Holding Group Co.	0.337	(0.023)	(6.4%)
Commercial Facilities Co.	0.211	(0.014)	(6.2%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.615	(0.032)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.315	(3.1%)	26,739,523
GFH Financial Group	0.104	0.0%	24,610,246
A'ayan Leasing & Investment Co.	0.186	(2.6%)	15,586,356
Kuwait Finance House	0.992	0.7%	14,990,665
Kuwait Real Estate Co.	0.166	(1.2%)	11,135,052

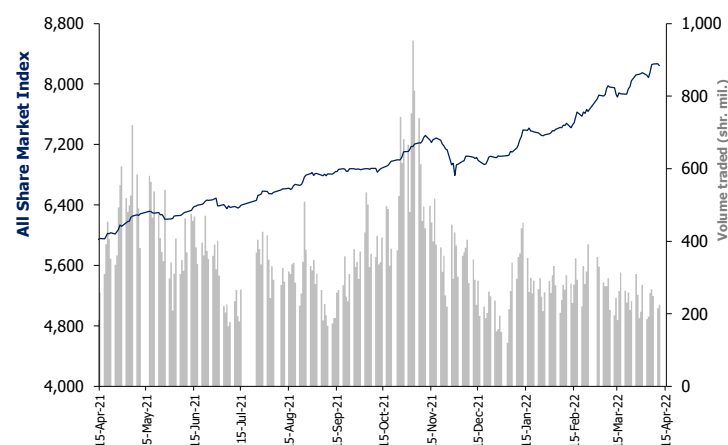
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>47,647.5</b>	<b>▼</b>	<b>(0.3%)</b>	<b>(1.0%)</b>	<b>13.5%</b>
Oil & Gas	267.4	▲	0.4%	(0.7%)	(9.6%)
Basic Materials	1,029.0	▲	0.3%	(0.7%)	12.6%
Industrials	4,879.2	▼	(0.7%)	4.4%	19.6%
Consumer Goods	221.8	▼	(0.6%)	(1.3%)	(3.6%)
Health Care	245.5	▼	(3.2%)	0.0%	(37.9%)
Consumer Services	790.0	▲	0.3%	(0.3%)	18.1%
Telecommunications	4,167.9	▼	(0.8%)	7.7%	24.8%
Banks	27,512.4	▼	(0.1%)	(2.7%)	14.1%
Insurance	629.9	▲	0.0%	(4.0%)	1.7%
Real Estate	2,976.1	▼	(0.6%)	(2.2%)	2.6%
Financial Services	4,671.8	▼	(1.1%)	(2.5%)	12.9%
Technology	10.1	▲	6.4%	8.4%	7.2%
Utilities	246.4	▲	0.9%	0.4%	(1.8%)

Market Breadth		55		62		50
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,133.18	(8.5)	(0.1%)	0.8%	19.6%	
Main 50 Index	6,592.28	(12.5)	(0.2%)	0.1%	7.9%	
Main Market Index	6,415.14	(61.3)	(0.9%)	2.6%	9.0%	
All Share Market Index	8,242.86	(23.5)	(0.3%)	1.2%	17.0%	
Market Cap (KWD Mn)	47,647.46	(150.7)	(0.3%)	(1.0%)	13.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

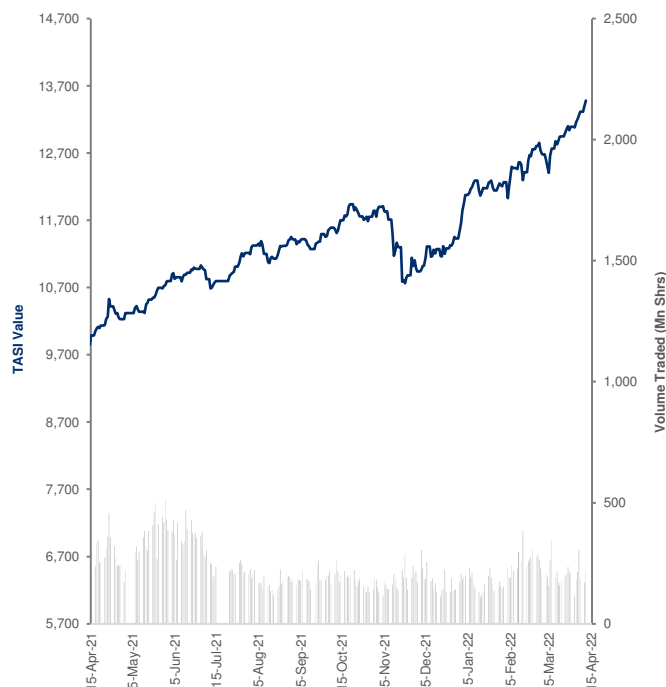
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	224.9	10.0	4.7%	271.9	285.7
Value Traded (KWD Mn)	83.3	9.9	13.5%	68.3	43.9
No. of Trades	13,962	1,479	11.8%	12,399	10,713

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.992	0.7%	14,803,630
Agility (PWC Logistics)	1.198	(2.0%)	9,879,399
Ahli United Bank - Bahrain	0.315	(3.1%)	8,513,051
National Bank of Kuwait	1.051	0.1%	6,082,162
Kuwait Telecommunication Co.	2.005	(8.9%)	5,411,892

### Saudi Tadawul Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,011,712.1	(0.0%)	0.4%	20.0%
Energy	8,587,257.3	(0.2%)	(0.9%)	19.3%
Materials	956,205.0	(0.8%)	2.8%	23.6%
Capital Goods	21,060.5	(0.1%)	(0.8%)	(1.1%)
Commercial & Professional Svc	8,292.4	(0.8%)	0.4%	7.6%
Transportation	19,194.5	0.8%	(0.7%)	8.6%
Consumer Durables & Apparel	5,109.4	(1.8%)	(5.0%)	(16.4%)
Consumer Services	31,455.5	(0.6%)	(0.0%)	1.6%
Media	27,135.0	1.3%	3.3%	26.7%
Retailing	41,374.7	0.6%	1.2%	1.5%
Food & Staples Retailing	47,772.9	2.5%	7.2%	177.9%
Food & Beverages	103,994.5	0.6%	2.7%	7.6%
Health Care Equipment & Svc	116,990.4	1.9%	2.9%	24.4%
Pharma, Biotech & Life Science	4,392.0	(0.8%)	(1.9%)	(7.0%)
Banks	1,249,326.6	1.6%	5.4%	25.3%
Diversified Financials	67,811.6	(1.0%)	(0.5%)	11.0%
Insurance	55,621.6	(0.8%)	(2.1%)	5.0%
Telecommunication Services	274,895.9	0.8%	5.7%	5.6%
Utilities	223,377.7	(1.0%)	5.3%	35.1%
REITs	17,841.5	(0.4%)	(1.0%)	3.4%
Real Estate Mgmt & Dev't	102,804.2	0.6%	1.1%	7.1%
Software & Services	49,799.0	(0.4%)	3.0%	75.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Equipment House	92.70	10.0%
Mouwasat Medical Services Co	236.60	5.3%
Saudi British Bank/The	43.70	5.2%
Aldawaa Medical Services Co.	81.40	4.6%
National Medical Care Co	79.80	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	143.40	(4.9%)
Saudi Cable Co	17.08	(4.8%)
Saudi Cement Co	58.70	(3.8%)
Wataniya Insurance Co	30.85	(3.6%)
Middle East Specialized Cables	16.12	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Bank Al-Jazira	29.15	12,382
Alinma Bank	41.75	9,228
Saudi Kayan Petrochemical Co	21.66	9,207
Almasane Alkobra Mining Co.	115.60	8,738
Sahara International Petrochem	57.30	8,204

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,483.23	87.77	0.7%	3.0%	19.5%
Market Cap (SAR Mn)	12,011,712	(4,823)	(0.0%)	0.4%	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	217.6	48.1	28.4%	203.6	342.1
Value Traded (SAR Mn)	11,545.5	2,566.2	28.6%	8,708.2	10,775.2
No. of Trades	473,424	70,708	17.6%	379,518	427,901

Market Breadth	▲ 67	▼ 129	= 21
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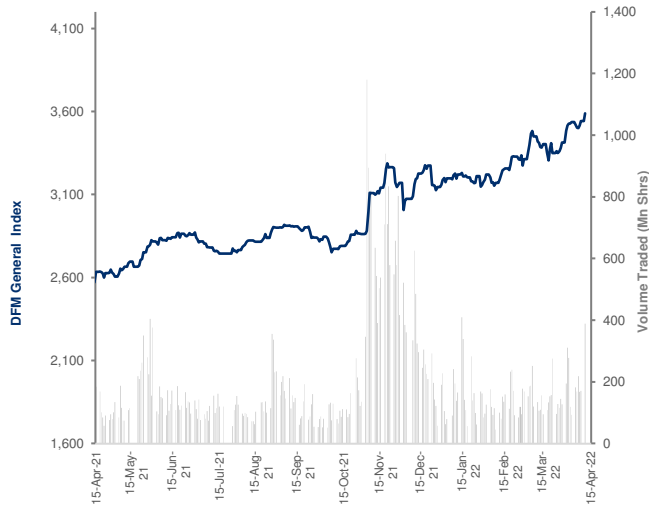
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Almasane Alkobra Mining Co.	115.60	1.0%	1016.86
Al Rajhi Bank	167.40	1.3%	690.23
National Commercial Bank	73.30	1.5%	555.89
Sahara International Petrochem	57.30	4.4%	468.89
Equipment House	92.70	10.0%	466.79

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 12, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	436,229.2	0.9%	1.0%	7.2%
Banking	216,081.4	1.0%	(2.1%)	5.9%
Consumer Staples	3,383.5	1.1%	4.3%	10.8%
Investment & Financial Services	37,204.1	0.1%	12.1%	7.1%
Insurance	6,105.5	0.2%	(0.6%)	4.7%
Industrial	6,134.7	(0.4%)	14.2%	9.5%
Real Estate	83,010.5	1.5%	2.4%	15.2%
Telecommunication	30,091.6	(0.2%)	1.5%	(0.3%)
Transportation	44,385.5	1.9%	3.8%	6.9%
Services	9,832.4	(0.8%)	(2.5%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.43	14.4%
Emirates Refreshments Co	11.80	11.3%
Air Arabia Pjsc	1.94	9.0%
Gulf Navigation Holding Pjsc	0.28	4.9%
Commercial Bank Of Dubai	4.90	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.51	(7.4%)
Ithmaar Holding	0.23	(1.7%)
Islamic Arab Insurance Com	0.70	(1.0%)
Dubai Islamic Insurance Co	1.01	(1.0%)
Amanat Holdings Pjsc	1.09	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.49	144,035
Emaar Properties Pjsc	6.14	65,768
Dubai Financial Market Pjsc	2.85	58,962
Union Properties Pjsc	0.26	25,680
Air Arabia Pjsc	1.94	17,265

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,587.68	46.07	1.3%	1.7%	12.3%
Market Cap (AED Mn)	436,229	4,012	0.9%	1.0%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	388.2	218.0	128.1%	155.5	163.5
Value Traded (AED Mn)	846.5	326.0	62.6%	365.3	227.3
No. of Trades	8,812	3,561	67.8%	4,644	2,979

Market Breadth	▲ 15	▼ 11	= 37
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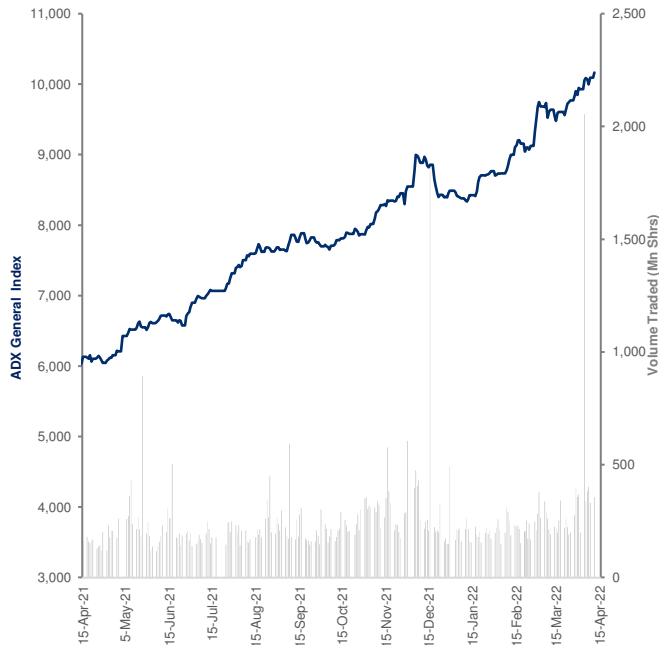
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.14	1.66%	402.41
Dubai Financial Market Pjsc	2.85	0.35%	170.82
Deyaar Development Pjsc	0.49	3.19%	70.19
Dubai Islamic Bank	6.18	0.49%	48.72
Air Arabia Pjsc	1.94	8.99%	32.63

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,862,147.4	1.7%	2.8%	17.5%
Financials	800,698.5	1.4%	3.3%	26.3%
Telecommunication	357,875.8	0.1%	2.1%	17.9%
Consumer Discretionary	9,878.6	(0.0%)	1.2%	(3.3%)
Industrial	316,657.7	(0.3%)	(1.2%)	(0.8%)
Real Estate	43,582.2	3.1%	5.0%	27.8%
Basic Materials	47,732.6	(2.0%)	14.8%	63.4%
Energy	117,209.5	(0.1%)	(3.4%)	1.8%
Utilities	160,781.0	14.4%	12.6%	8.3%
Consumer Staples	4,250.0	1.2%	(0.3%)	(9.3%)
Health Care	3,481.6	0.3%	(1.3%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	1.43	14.4%
Abu Dhabi Natl Co For Buildi	0.22	10.0%
Ras Al Khaimah White Cement	2.05	6.2%
Foodco Holding Pjsc	3.70	4.2%
National Bank Of Umm Al Qaiw	1.70	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.46	(9.4%)
Methaq Takaful Insurance	0.82	(5.1%)
Sharjah Cement Industrial Dev. Co.	0.62	(3.7%)
Fertiglobe	5.75	(2.0%)
Abu Dhabi Ports	3.80	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.17	69,842
Eshraq Properties Co Pjsc	0.47	62,783
Abu Dhabi National Energy Co	1.43	49,316
Multiply Group	1.73	40,505
Fertiglobe	5.75	15,435

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,166.20	72.64	0.7%	2.2%	19.8%
Market Cap (AED Mn)	1,862,147	30,698	1.7%	2.8%	17.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	356.4	24.9	7.5%	262.8	149.3
Value Traded (AED Mn)	1,809.2	229.4	14.5%	1,643.8	807.8
No. of Trades	13,208	2,334	21.5%	7,921	2,802

Market Breadth	▲ 21	▼ 15	= 34
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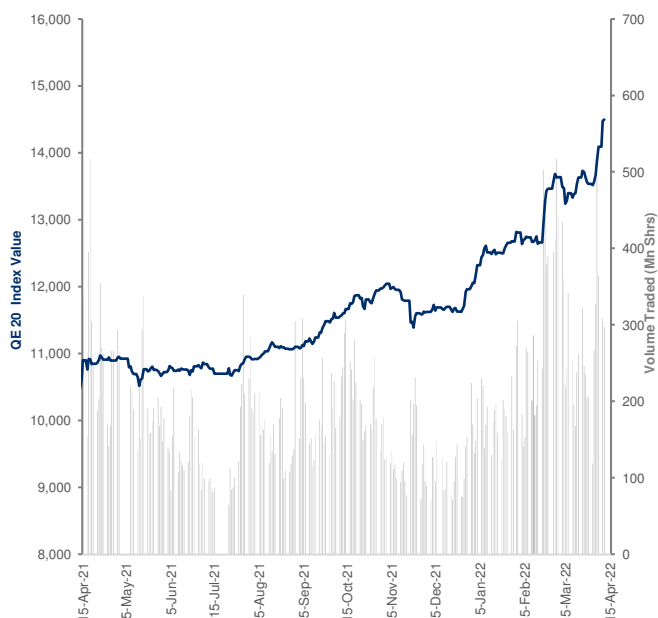
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	5.17	3.40%	357.61
First Abu Dhabi Bank Pjsc	23.90	0.17%	355.86
International Holdings Company Pjsc	199.00	2.58%	342.55
Abu Dhabi Commercial Bank	10.74	0.56%	97.24
Fertiglobe	5.75	(2.04%)	90.29

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	812,760.8	0.7%	6.8%	20.3%
<b>Banking &amp; Finance Sector</b>	428,526.6	1.7%	11.3%	24.6%
<b>Goods &amp; Consumer Services</b>	36,884.0	0.3%	3.7%	3.8%
<b>Industrial Sector</b>	216,109.9	(0.7%)	2.5%	27.8%
<b>Insurance Sector</b>	12,842.4	0.2%	(0.3%)	(7.0%)
<b>Real Estate</b>	56,822.7	(0.8%)	3.6%	5.2%
<b>Telecom</b>	29,815.3	1.1%	1.0%	1.0%
<b>Transport</b>	31,760.0	(0.5%)	(1.0%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar National Bank QPSC</b>	25.94	3.4%
<b>Qatar First Bank</b>	1.64	2.8%
<b>Al Khaleej Takaful Group QSC</b>	3.80	1.8%
<b>Ooredoo Qpsc</b>	7.12	1.5%
<b>Qatar Fuel QSC</b>	18.60	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Investment Holding Group</b>	2.57	(3.7%)
<b>Baladna</b>	1.66	(3.3%)
<b>Islamic Holding Group QSC</b>	5.43	(3.1%)
<b>Aamal Co</b>	1.19	(2.9%)
<b>Salam International Investment</b>	1.09	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	5.82	51,849
<b>Qatar Aluminum Manufacturing C</b>	2.63	31,078
<b>Baladna</b>	1.66	23,650
<b>Investment Holding Group</b>	2.57	20,141
<b>Salam International Investment</b>	1.09	17,955

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	14,494.35	17.88	0.1%	7.1%	24.7%
<b>Market Cap (QAR Mn)</b>	812,761	5,461	0.7%	6.8%	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	297.4	(10.8)	(3.5%)	242.2	228.7
<b>Value Traded (QAR Mn)</b>	1,594.8	520.0	48.4%	810.9	483.8
<b>No. of Trades</b>	40,273	22,834	130.9%	16,025	10,136

Market Breadth	▲ 14	▼ 28	= 6
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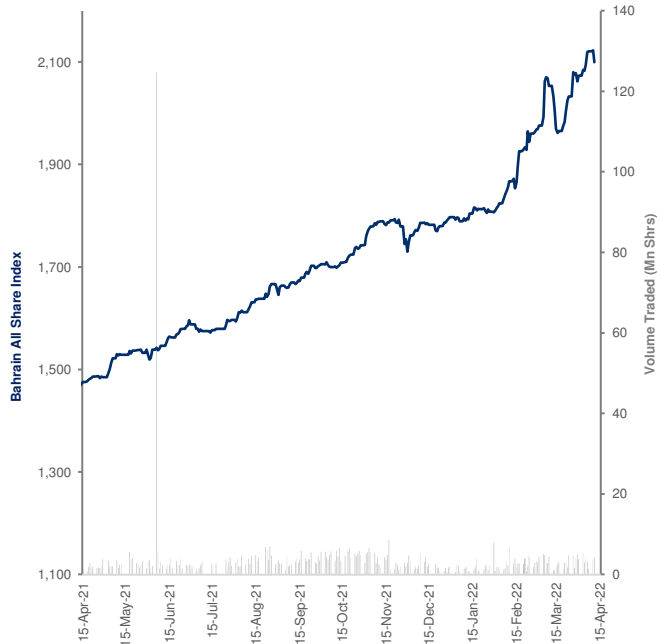
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	5.82	0.14%	305.82
<b>Qatar National Bank QPSC</b>	25.94	3.43%	302.90
<b>Qatar Islamic Bank SAQ</b>	26.00	(0.57%)	168.89
<b>Industries Qatar QSC</b>	19.75	(0.75%)	122.33
<b>Qatar International Islamic Ba</b>	12.95	(1.89%)	95.18

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,617.4	(1.0%)	1.2%	15.3%
<b>Materials</b>	2,188.2	(0.6%)	4.8%	92.6%
<b>Industrial</b>	140.7	0.0%	(0.3%)	(2.8%)
<b>Consumer Discretionary</b>	193.1	3.6%	1.2%	(2.0%)
<b>Consumer Staples</b>	155.1	0.0%	0.0%	0.5%
<b>Financials</b>	9,836.9	(1.3%)	1.1%	9.0%
<b>Communication Services</b>	1,008.6	0.0%	(4.8%)	(5.2%)
<b>Real Estate</b>	94.9	0.0%	(1.9%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Gulf Hotel Group B.S.C</b>	0.36	9.1%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>Ahli United Bank BSC (\$)</b>	1.03	(2.8%)
<b>Aluminium Bahrain B.S.C</b>	1.54	(0.6%)
<b>National Bank of Bahrain BSC</b>	0.63	(0.5%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	0.33	2,203
<b>Ahli United Bank BSC (\$)</b>	1.03	1,220
<b>Al Salam Bank-Bahrain BSC</b>	0.10	525
<b>Aluminium Bahrain B.S.C</b>	1.54	188
<b>National Hotels Co</b>	0.13	40

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,099.54	(22.97)	(1.1%)	1.3%	16.8%
<b>Market Cap (BHD Mn)</b>	13,617	(139)	(1.0%)	1.2%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	4,268	488	12.9%	2,664.7	4,359.7
<b>Value Traded (BHD '000)</b>	2,392	500	26.4%	1,213.5	865.9
<b>No. of Trades</b>	71	(8)	(10.1%)	70	65

Market Breadth	▲ 1	▼ 3	= 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	1.03	(2.83%)	1.29
<b>GFH FINANCIAL GROUP BSC</b>	0.33	0.00%	0.73
<b>Aluminium Bahrain B.S.C</b>	1.54	(0.58%)	0.29
<b>Al Salam Bank-Bahrain BSC</b>	0.10	0.00%	0.05
<b>BBK BSC</b>	0.50	0.00%	0.01

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,621.6	0.0%	2.4%	6.6%
Financial	4,530.5	(0.2%)	2.7%	9.1%
Industrial	864.7	0.3%	1.9%	1.2%
Services	2226.3	0.5%	1.9%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.05	25.0%
Dhofar Cattle Feed Co.	0.07	9.5%
Muscat Finance Co. Ltd.	0.07	7.7%
Taageer Finance	0.10	4.2%
Renaissance Services Co.	0.45	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman United Insurance Co.	0.35	(5.9%)
National Bank Of Oman	0.19	(4.5%)
Galfar Engineering & Contracting Co.	0.10	(2.0%)
Sembcorp Salalah	0.08	(1.2%)
Al Madina Takaful Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.19	16,900
Muscat Finance Co. Ltd.	0.07	6,816
Al Anwar Holding	0.10	3,159
Global Financial Inv. Co.	0.08	2,067
Sharqiya Investment Holding Co.	0.10	1,117

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,241.20	0.32	0.0%	0.9%	2.7%
Market Cap (OMR Mn)	7,621.6	3.6	0.0%	2.4%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	38,153.1	10,621.8	38.6%	25,820.3	16,162.1
Value Traded (OMR '000)	5,690.5	691.9	13.8%	4,253.9	1,853.0

Market Breadth	▲ 26	▼ 7	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.19	(4.50%)	3.23
Muscat Finance Co. Ltd.	0.07	7.69%	0.48
Al Anwar Holding	0.10	1.03%	0.31
Bank Muscat	0.55	(0.36%)	0.30
Al Maha Ceramics Co	0.51	2.40%	0.18

Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	463,567.7	(2.7%)	(4.7%)	(7.6%)
<b>Banks</b>	139,682.2	(3.8%)	(6.0%)	(18.4%)
<b>Basic Resources</b>	30,624.1	(0.2%)	(3.5%)	4.1%
<b>Chemicals</b>	36,202.2	(1.6%)	(5.0%)	9.7%
<b>Construction and Materials</b>	12,668.4	(2.8%)	(5.9%)	(3.7%)
<b>Financial Services excluding Banks</b>	54,760.5	(0.1%)	0.3%	14.1%
<b>Food and Beverage</b>	8,771.2	(0.5%)	(2.0%)	(9.1%)
<b>Healthcare</b>	3,679.2	(2.5%)	(3.2%)	(11.5%)
<b>Industrial Goods, Services, Automobile:</b>	35,777.2	(8.7%)	(13.1%)	(17.3%)
<b>Media</b>	898.8	(5.0%)	(17.3%)	(20.9%)
<b>Oil and Gas</b>	4,662.3	(2.4%)	(7.9%)	(1.4%)
<b>Personal and Household Products</b>	33,160.8	(1.9%)	(3.4%)	5.1%
<b>Real Estate</b>	51,767.9	(2.5%)	(3.1%)	(15.6%)
<b>Telecommunication</b>	28,525.2	(1.1%)	(4.5%)	(0.4%)
<b>Travel &amp; Leisure</b>	22,387.6	(0.6%)	(0.4%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Financial &amp; Industrial Sae</b>	16.56	2.2%
<b>Misr Beni Suef Cement Co</b>	28.96	1.6%
<b>Efg Hermes</b>	18.91	1.1%
<b>Juhayna Food Industries</b>	7.30	0.4%
<b>Ezz Steel Co Sae</b>	14.23	0.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Qnb Alahli Bank Sae</b>	16.50	(8.3%)
<b>United Housing &amp; Development</b>	2.81	(6.0%)
<b>Heliopolis Housing</b>	5.49	(5.3%)
<b>Extracted Oils</b>	1.40	(5.1%)
<b>El Kahera Housing</b>	1.44	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.30	7,378
<b>Efg Hermes</b>	18.91	7,163
<b>Alexandria Container &amp; Cargo Handling</b>	7.71	4,862
<b>Commercial International Bank</b>	43.16	4,187
<b>Heliopolis Housing</b>	5.49	3,960

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,728.66	(168.95)	(1.6%)	(4.5%)	(10.2%)
<b>Market Cap (EGP Mn)</b>	463,568	(12,667)	(2.7%)	(4.7%)	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume (Mn Shares)</b>	55.6	2.1	3.9%	82.4	148.5
<b>Value Traded (EGP Mn)</b>	574.6	233.9	68.7%	511.9	541.5
<b>No. of Trades</b>	13,606	2,566	23.2%	13,874	17,168

Market Breadth	▲ 5	▼ 36	= 35
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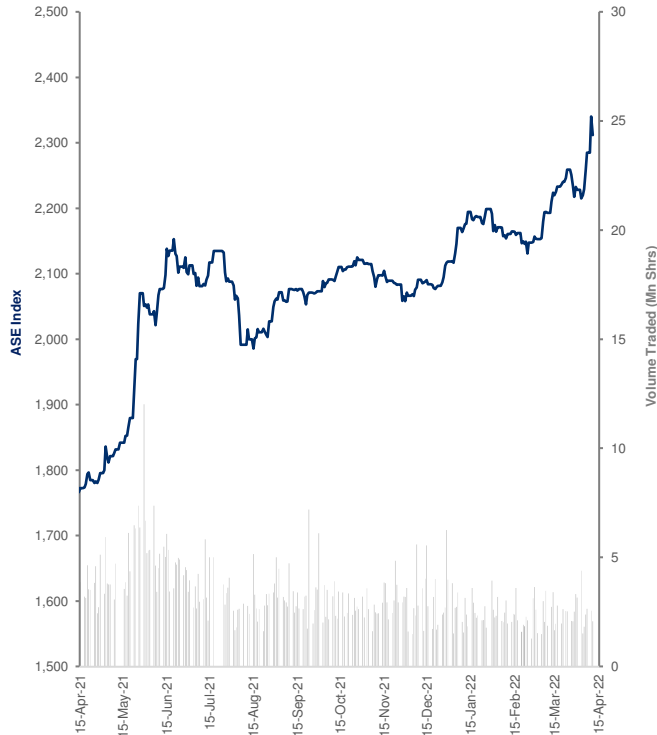
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	43.16	(2.38%)	181.98
<b>Efg Hermes</b>	18.91	1.12%	132.69
<b>Abou Kir Fertilizers &amp; Chemicals</b>	23.90	(1.28%)	76.88
<b>Alexandria Container &amp; Cargo Handling</b>	7.71	0.00%	40.30
<b>Heliopolis Housing</b>	5.49	(5.34%)	22.09

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

April 12, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,632.9	(1.9%)	4.1%	10.5%
Banking	7,510.6	(0.2%)	(1.3%)	(2.0%)
Insurance	87.7	0.4%	(0.6%)	(5.9%)
Diversified Financial Services	156.6	0.7%	(0.6%)	(10.4%)
Real Estate	177.4	(0.9%)	(0.0%)	(17.9%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	223.4	3.3%	8.1%	(1.9%)
Hotels and Tourism	87.0	0.0%	2.0%	(6.8%)
Transportation	71.3	1.7%	1.5%	(6.2%)
Technology & Communications	416.7	0.9%	2.8%	(0.9%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	578.2	(0.3%)	2.2%	10.3%
Commercial Services	71.9	0.1%	(1.1%)	(0.8%)
Pharmaceutical & Medical Industries	35.5	0.0%	0.7%	(7.2%)
Chemical Industries	11.0	0.0%	(2.9%)	(56.6%)
Food & Beverages	71.1	(0.1%)	(2.0%)	(14.9%)
Tobacco & Cigarettes	8.4	0.0%	(3.4%)	(38.5%)
Mining & Extraction Industries	2,972.5	(7.3%)	23.3%	91.6%
Engineering & Construction	19.8	1.4%	(1.3%)	(15.4%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	56.0	0.0%	(4.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.60	7.4%
Arab International Co For In	2.67	7.2%
Contemporary For Housing Pro	0.67	4.7%
Amad Investment & Real Estat	0.71	4.4%
Arabian Steel Pipes	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	35.20	(7.5%)
Union Land Development Corp	1.16	(4.9%)
Nutri Dar	1.16	(4.9%)
Specialized Trading & Invest	1.15	(3.4%)
Al-Tajamouat For Catering Hs	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Capital Bank Of Jordan	2.51	302
Jordanian Electric Power	1.29	264
Middle East Insurance	1.22	251
Jordan Phosphate Mines	35.20	226
Ad-Dulayl Industrial Park Co	0.62	132

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,311.75	(28.27)	(1.2%)	3.8%	9.1%
Market Cap (JD Mn)	12,632.85	(238.80)	(1.9%)	4.1%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	2,071.2	(486.7)	(19.0%)	2,429.9	4,591.3
Value Traded (JD <sup>000</sup> )	11,401.3	(4,229.8)	(27.1%)	4,744.2	5,090.8
No. of Trades	2,610	(48)	(1.8%)	1,788	2,100

Market Breadth	▲ 21	▼ 15	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	35.20	(7.49%)	8.44
Capital Bank Of Jordan	2.51	2.45%	0.77
Jordan Petroleum Refinery Co	3.83	(0.52%)	0.49
Jordanian Electric Power	1.29	0.00%	0.34
Middle East Insurance	1.22	0.83%	0.31

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,464.8	0.3%	0.5%	(0.5%)
Banking	8,437.2	0.6%	2.6%	8.7%
Insurance	871.9	(0.1%)	0.4%	(1.8%)
Leasing	592.4	(0.0%)	0.2%	2.7%
Financial Services	1,902.0	0.0%	(0.8%)	(11.7%)
Industrial	1,556.6	0.1%	(0.0%)	(6.2%)
Chemical Industry	467.2	0.7%	(6.1%)	(8.7%)
Food & Beverage	5,109.0	(0.0%)	(1.2%)	(5.7%)
Retailing	1,128.0	0.2%	(0.8%)	(2.3%)
Others	1,400.5	0.2%	0.3%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.89	4.3%
Societe Ciments de Bizerte	1.70	4.3%
GIF Filter SA	0.45	2.3%
Unite de Fabrication de Medica	7.38	1.8%
Amen Bank	23.38	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.91	(4.0%)
Tuninvest-SICAR	8.40	(3.4%)
Universal Auto Distributors Ho	0.42	(2.3%)
Accumulateur Tunisienne Assad	1.40	(1.4%)
Attijari Leasing SA	13.21	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Placements et de De	8.70	551
Banque Internationale Arabe de	67.35	46
Societe Tunisienne de Banque	3.36	23
Universal Auto Distributors Ho	0.42	18
GIF Filter SA	0.45	12

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,170.87	21.43	0.3%	0.9%	1.8%
Market Cap (DT Mn)	21,465	56.2	0.3%	0.5%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	741.8	472.6	175.6%	512.5	791.5
Value Traded ('000 DT)	8,320.8	6,119.2	278.0%	3,902.4	5,034.9
No. of Trades	602	(200)	(24.9%)	932	1,433

Market Breadth	▲ 12	▼ 16	= 40
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	8.70	0.00%	4.41
Banque Internationale Arabe de	67.35	1.43%	3.05
Societe Frigorifique et Brasse	16.90	0.00%	0.19
Banque Nationale Agricole	8.90	0.91%	0.09
Attijari Bank	33.00	0.00%	0.09

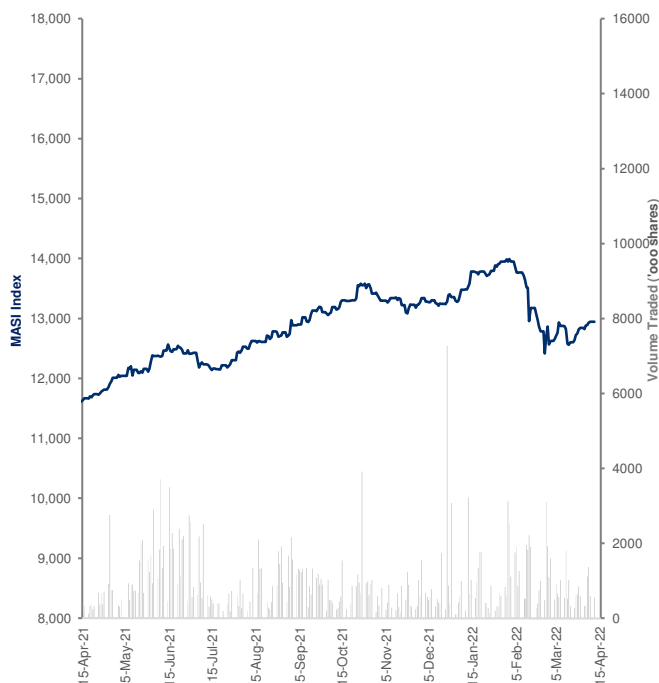
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 12, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	594,004.9	(0.1%)	0.9%	(3.0%)
Banking	220,113.2	(0.1%)	0.7%	(2.3%)
Beverages	11,197.2	0.0%	2.9%	10.1%
Chemicals	3,058.6	(0.2%)	(1.2%)	6.3%
Construction & Building Material	74,261.4	(1.2%)	0.0%	(8.7%)
Distributors	19,859.5	0.2%	0.7%	(3.7%)
Electricity	25,169.0	0.1%	(0.3%)	1.6%
Food Producers & Processors	27,542.8	0.0%	(0.5%)	(8.4%)
Holding Companies	2,715.6	0.0%	(0.5%)	(6.1%)
Insurance	30,110.8	0.2%	(0.9%)	(0.6%)
Investment & other Finance	4,721.8	0.9%	2.0%	7.3%
Leisures & Hotel	1,560.9	3.1%	6.8%	(0.7%)
Materials, Software & Computer	6,033.7	0.5%	3.5%	(1.1%)
Mining	25,551.8	0.6%	2.0%	21.0%
Oil & Gas	18,330.2	0.0%	1.7%	(7.1%)
Real Estate	5,227.7	4.0%	20.7%	2.8%
Telecommunications	115,557.1	0.1%	1.6%	(5.7%)
Transport	819.0	(3.2%)	0.5%	(9.7%)
Utilities	2,112.4	0.0%	(0.4%)	11.9%
Forestry & Paper	62.4	(1.3%)	1.8%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	74.14	6.0%
Societe Metallurgique D'imiter	1405.00	5.6%
RISMA	108.95	3.1%
Douja Promotion Groupe Addoha	8.92	3.1%
Sonasid	778.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	668.00	(3.2%)
LafargeHolcim Maroc SA	1921.00	(2.0%)
Med Paper SA	24.18	(1.3%)
SNEP	830.00	(0.5%)
Attijariwafa Bank	466.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Alliances Developpement Immobi	74.14	263.2
Douja Promotion Groupe Addoha	8.92	127.4
Cosumar	240.00	64.5
Maroc Telecom	131.45	54.1
Lyonnaise des Eaux de Casablan	264.05	32.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,943.08	(3.41)	(0.0%)	1.0%	(3.11%)
Market Cap (MAD Mn)	594,005	(440)	(0.1%)	0.9%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	556.8	(34.9)	(5.9%)	976.6	395.2
Value Traded (MAD Mn)	62.61	(58.04)	(48.1%)	113.9	79.9

#### Market Breadth

▲ 17 ▼ 8 = 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	74.14	5.99%	19.17
Cosumar	240.00	0.00%	15.49
Lyonnaise des Eaux de Casablan	264.05	0.02%	8.51
Maroc Telecom	131.45	0.11%	7.12
Sonasid	778.00	1.83%	4.82

Source: Bloomberg, Kamco Research

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