

## MENA Markets Daily Report

August 12, 2024

|  |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|--|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries   |    |                    |                                 |   |             |            |            |               |
| <div><div>In this Report...</div><div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div></div> | 2  | Kuwait             | Premier Market Index            | ▲ | 7,747.96    | 0.7%       | 3.6%       | (7.9%)        |
|  |    | Kuwait             | Main 50 Index                   | ▲ | 5,857.15    | 0.6%       | 6.7%       | (4.0%)        |
|  |    | Kuwait             | Main Market Index               | ▲ | 6,004.03    | 0.6%       | 7.8%       | (0.5%)        |
|  | 3  | Kuwait             | All Share Index                 | ▲ | 7,111.06    | 0.6%       | 4.3%       | (6.5%)        |
|  | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 11,771.69   | 0.9%       | (1.6%)     | 14.2%         |
|  | 5  | UAE - Dubai        | DFM General Index               | ▼ | 4,195.15    | (0.0%)     | 3.3%       | 21.7%         |
|  | 6  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▼ | 3,680.43    | (0.2%)     | (4.0%)     | (3.9%)        |
|  | 7  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▲ | 9,305.59    | 0.6%       | (2.8%)     | (6.2%)        |
|  | 8  | Qatar              | QE 20 Index                     | ▲ | 10,077.32   | 0.2%       | (7.0%)     | 1.4%          |
|  | 9  | Bahrain            | Bahrain All Share               | ▲ | 1,932.20    | 1.1%       | (2.0%)     | 4.0%          |
|  | 10 | Oman               | MSX 30 Index                    | ▲ | 4,659.47    | 0.3%       | 3.2%       | (7.1%)        |
|  | 11 | Egypt              | EGX 30                          | ▲ | 29,532.67   | 2.7%       | 18.6%      | 70.5%         |
|  | 12 | Jordan             | ASE Index                       | ▲ | 2,389.83    | 0.1%       | (1.7%)     | (2.8%)        |
|  | 13 | Tunisia            | Tunisia Index                   | ▲ | 9,793.57    | 0.0%       | 11.9%      | 7.9%          |
|  |    | Morocco            | MASI                            | ▼ | 13,792.96   | (0.0%)     | 14.1%      | 12.8%         |
| Emerging Markets   |    |                    |                                 |   |             |            |            |               |
|  |    | China              | SSE Composite Index             | ▼ | 2,862.19    | (0.3%)     | (3.8%)     | (3.7%)        |
|  |    | Russia             | RUSSIAN RTS INDEX (\$)          | ▼ | 1,151.93    | (0.2%)     | 6.3%       | 11.6%         |
|  |    | India              | SENSEX                          | ▲ | 79,705.91   | 1.0%       | 10.3%      | 18.7%         |
|  |    | Brazil             | BOVESPA Stock Index             | ▲ | 130,614.59  | 1.5%       | (2.7%)     | 22.3%         |
|  |    | Mexico             | BOLSA Index                     | ▲ | 53,051.54   | 0.3%       | (7.6%)     | 18.4%         |
|  |    | Emerging Markets   | MSCI EM Index                   | ▲ | 1,063.43    | 1.6%       | 3.9%       | 7.0%          |
| Global Markets   |    |                    |                                 |   |             |            |            |               |
|  |    | World              | MSCI World Index                | ▲ | 3,447.75    | 0.6%       | 8.8%       | 21.8%         |
|  |    | Asia               | MSCI Asia Pacific               | ▲ | 553.07      | 1.6%       | 4.6%       | 4.6%          |
|  |    | Europe             | DJ Stoxx 600                    | ▲ | 499.19      | 0.6%       | 4.2%       | 12.7%         |
|  |    | Europe             | FTSEurofirst 300                | ▲ | 1,979.89    | 0.6%       | 4.8%       | 12.5%         |
|  |    | U.S.A              | S&P 500                         | ▲ | 5,344.16    | 0.5%       | 12.0%      | 24.2%         |
|  |    | U.S.A              | DJIA                            | ▲ | 39,497.54   | 0.1%       | 4.8%       | 13.7%         |
|  |    | U.S.A              | NASDAQ Composite                | ▲ | 16,745.30   | 0.5%       | 11.6%      | 43.4%         |
|  |    | UK                 | FTSE 100                        | ▲ | 8,168.10    | 0.3%       | 5.6%       | 3.8%          |
|  |    | Germany            | DAX                             | ▲ | 17,722.88   | 0.2%       | 5.8%       | 20.3%         |
|  |    | Japan              | NIKKEI 225                      | ▲ | 35,025.00   | 0.6%       | 4.7%       | 28.2%         |
|  |    | Hong Kong          | HANG SENG INDEX                 | ▲ | 17,090.23   | 1.2%       | 0.3%       | (13.8%)       |
| Currencies   |    |                    |                                 |   |             |            |            |               |
|  |    | USD                | USD vs. World Currencies Basket | ▼ | 103.14      | (0.1%)     | 1.78%      | (2.1%)        |
|  |    | GBP/USD            | British Pound / USD Cross       | ▲ | 1.28        | 0.10%      | 0.24%      | 5.4%          |
|  |    | EUR/USD            | Euro / USD Cross                | ▼ | 1.09        | (0.02%)    | (1.11%)    | 3.1%          |
|  |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▼ | 3.27        | (0.08%)    | 0.36%      | (0.4%)        |
| Other Asset Classes  |    |                    |                                 |   |             |            |            |               |
|  |    | Oil                | Brent                           | ▲ | 79.66       | 0.6%       | 3.4%       | (10.3%)       |
|  |    | Oil                | NYMEX                           | ▲ | 76.84       | 0.9%       | 7.2%       | (10.7%)       |
|  |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▲ | 2.14        | 0.8%       | (19.8%)    | (49.1%)       |
|  |    | Gold               | Gold Spot \$/Oz                 | ▲ | 2,431.32    | 0.2%       | 17.9%      | 13.1%         |
|  |    | Silver             | Silver Spot \$/Oz               | ▼ | 27.46       | (0.3%)     | 15.4%      | (0.7%)        |
|  |    | Bitcoin            | Bitcoin USD Cross               | ▲ | 61,009.06   | 0.4%       | 43.5%      | 155.8%        |

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

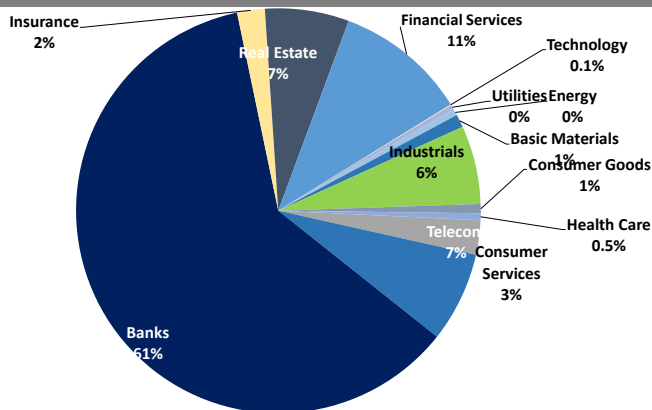
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(Public)

## Boursa Kuwait Daily Report

August 12, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                 | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House      | 11,395.2                | 19.5       | 11.1%       |
| 2- National Bank of Kuwait   | 7,277.3                 | 12.7       | 15.1%       |
| 3- Boubyan Bank              | 2,461.7                 | 29.0       | 10.0%       |
| 4- Zain                      | 1,951.5                 | 11.3       | 13.9%       |
| 5- Mabanee Co.               | 1,185.9                 | 18.1       | 10.6%       |
| 6- Gulf Bank                 | 1,156.0                 | 17.3       | 8.5%        |
| 7- Commercial Bank of Kuwait | 968.7                   | 8.5        | 16.6%       |
| 8- Ahli Bank of Kuwait       | 752.9                   | 15.4       | 8.2%        |
| 9- Agility (PWC Logistics)   | 671.3                   | 7.7        | 9.2%        |
| 10- Burgan Bank              | 658.7                   | 14.3       | 5.4%        |
| Total                        | 28,479                  | 15.44      | 11.8%       |

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks




| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Equipment Holding Co.          | 0.030          | 0.003           | 10.3%             |
| Kuwait National Cinema Co.     | 1.310          | 0.112           | 9.3%              |
| Inovest                        | 0.122          | 0.009           | 8.0%              |
| Credit Rating & Collection Co. | 0.043          | 0.003           | 7.5%              |
| Real Estate Trade Centers Co.  | 0.052          | 0.003           | 6.8%              |

| Today's Top % Losers             | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| Dar Al Thuraya Real Estate Co.   | 0.097          | (0.011)         | (10.2%)           |
| Kuwait & Gulf Link Transport Co. | 0.045          | (0.004)         | (7.8%)            |
| Senergy Holding Co.              | 0.031          | (0.002)         | (7.2%)            |
| First Takaful Insurance Co.      | 0.148          | (0.006)         | (3.9%)            |
| United Projects Group            | 0.149          | (0.006)         | (3.9%)            |

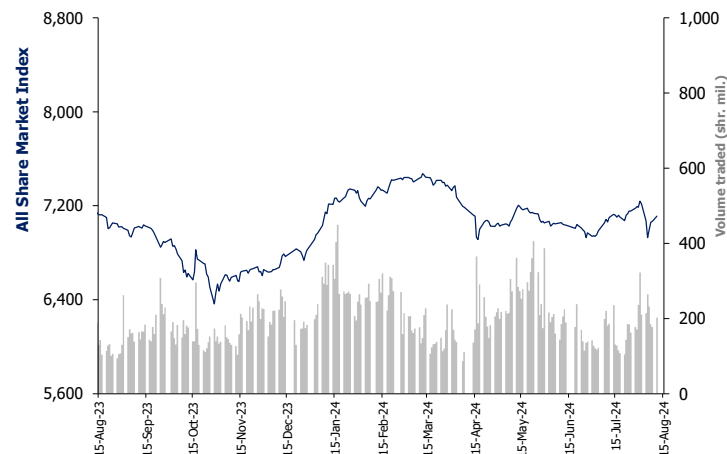
| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| GFH Financial Group           | 0.100          | 3.3%              | 18,787,081         |
| Kuwait Finance House          | 0.726          | 0.8%              | 14,887,213         |
| UniCap Investment and Finance | 0.189          | 5.0%              | 14,622,264         |
| Warba Bank                    | 0.186          | 0.5%              | 13,691,324         |
| Gulf Bank                     | 0.304          | 1.7%              | 13,486,503         |

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait          | 41,593.8                | ▲   | 0.6%         | (1.8%)       | 2.7%         |
| Energy                 | 206.1                   | ▲   | 0.1%         | (2.1%)       | 7.6%         |
| Basic Materials        | 424.3                   | ▲   | 0.7%         | 0.2%         | 0.1%         |
| Industrials            | 2,610.0                 | ▲   | 0.1%         | (2.6%)       | (15.5%)      |
| Consumer Staples       | 310.2                   | ▲   | 0.3%         | 4.4%         | 55.7%        |
| Health Care            | 224.4                   | =   | 0.0%         | 0.0%         | (3.3%)       |
| Consumer Discretionary | 1,141.7                 | ▲   | 1.5%         | (0.5%)       | 5.2%         |
| Telecommunications     | 2,992.3                 | ▼   | (0.2%)       | (1.2%)       | (11.3%)      |
| Banks                  | 25,386.5                | ▲   | 0.7%         | (2.1%)       | 3.7%         |
| Insurance              | 918.7                   | ▼   | (0.7%)       | (3.1%)       | 0.5%         |
| Real Estate            | 2,798.1                 | ▲   | 0.8%         | (1.0%)       | 8.4%         |
| Financial Services     | 4,388.6                 | ▲   | 1.0%         | (1.2%)       | 17.7%        |
| Technology             | 21.3                    | =   | 0.0%         | (4.9%)       | 167.9%       |
| Utilities              | 171.6                   | ▲   | 0.6%         | (3.1%)       | (9.8%)       |

| Market Breadth         |  77 |  34 |  34 |        |       |
|------------------------|--|--|--|--------|-------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD    | YTD   |
|                        | Value  | Chg  | % Chg  | % Chg  | % Chg |
| Premier Market Index   | 7,747.96   | 50.9   | 0.7%   | (1.9%) | 3.6%  |
| Main 50 Index          | 5,857.15   | 34.3   | 0.6%   | (1.4%) | 6.7%  |
| Main Market Index      | 6,004.03   | 33.0   | 0.6%   | (1.1%) | 7.8%  |
| All Share Market Index | 7,111.06   | 45.5   | 0.6%   | (1.8%) | 4.3%  |
| Market Cap (KWD Mn)    | 41,593.76  | 263.5  | 0.6%   | (1.8%) | 2.7%  |

## Index Performance relative to Volume



## Market Trading Data and Volatility

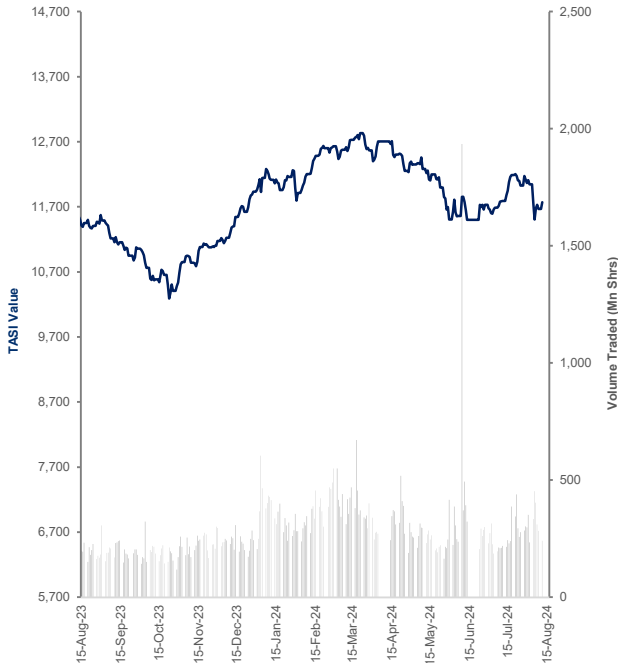
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 202.2            | 25.8       | 14.6%        | 217.2                     | 158.5    |
| Value Traded (KWD Mn) | 46.6             | 3.0        | 7.0%         | 53.5                      | 43.0     |
| No. of Trades         | 11,829           | (3,037)    | (20.4%)      | 13,907                    | 9,489    |

| Today's Most Active by Value  | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|-------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House          | 0.726          | 0.8%              | 10,798,098     |
| Gulf Bank                     | 0.304          | 1.7%              | 4,098,783      |
| UniCap Investment and Finance | 0.189          | 5.0%              | 2,723,369      |
| Warba Bank                    | 0.186          | 0.5%              | 2,548,283      |
| Kuwait International Bank     | 0.182          | 1.1%              | 2,049,281      |

## Saudi Tadawul Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|  | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
|  | 10,086,494.0            | 0.8%         | (0.4%)       | (10.4%)      |
| Energy                                 | 6,844,206.3             | 0.7%         | 1.2%         | (15.3%)      |
| Materials                              | 628,338.1               | 1.5%         | (3.8%)       | (11.3%)      |
| Capital Goods                          | 55,444.6                | 1.3%         | (5.1%)       | 22.8%        |
| Commercial & Professional Svc          | 13,775.6                | 4.3%         | (5.3%)       | 19.7%        |
| Transportation                         | 50,753.3                | 0.3%         | (7.2%)       | 22.6%        |
| Consumer Durables & Apparel            | 4,235.0                 | 2.4%         | (4.6%)       | 2.0%         |
| Consumer Services                      | 65,783.7                | 2.4%         | (6.4%)       | (6.0%)       |
| Media                                  | 42,852.6                | 2.5%         | (9.2%)       | 62.1%        |
| Consumer Discretionary Distribution    | 29,197.9                | 0.5%         | (2.8%)       | (15.0%)      |
| Consumer Staples Distribution & Retail | 49,165.7                | 0.4%         | (4.5%)       | (6.9%)       |
| Food & Beverages                       | 120,679.8               | 0.9%         | (4.8%)       | 8.2%         |
| Health Care Equipment & Svc            | 180,124.7               | 0.8%         | (5.3%)       | 6.5%         |
| Pharma, Biotech & Life Science         | 16,834.0                | (1.1%)       | (0.8%)       | 33.8%        |
| Banks                                  | 949,039.3               | 1.1%         | (3.3%)       | (3.3%)       |
| Financial Services                     | 63,188.7                | 1.5%         | (13.0%)      | 11.3%        |
| Insurance                              | 97,936.9                | 2.3%         | (4.5%)       | 26.1%        |
| Telecommunication Services             | 240,754.7               | (0.0%)       | (1.9%)       | (5.2%)       |
| Utilities                              | 380,141.8               | 0.4%         | (2.5%)       | 31.9%        |
| REITs                                  | 15,888.8                | (0.5%)       | (2.4%)       | (11.0%)      |
| Real Estate Mgmt & Dev't               | 117,189.7               | (0.2%)       | (2.1%)       | 16.5%        |
| Software & Services                    | 120,962.8               | 1.5%         | (2.4%)       | 4.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Thimar                         | 40.80          | 10.0%          |
| Al Bibtain Power & Telecommuni | 39.80          | 9.9%           |
| Cenomi Retail                  | 8.77           | 9.9%           |
| Maharah Human Resources Co     | 6.95           | 9.8%           |
| Fitaihi Holding Group          | 3.87           | 9.3%           |

| Worst Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| Baazeem Trading Co              | 6.53           | (9.1%)         |
| Wafrah for Industry and Dev.    | 39.90          | (6.4%)         |
| Al Moammar Information Systems  | 157.20         | (4.4%)         |
| Emaar Economic City             | 7.89           | (4.1%)         |
| Retal Urban Development Company | 12.58          | (3.2%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Saudi Manpower Solutions       | 9.38           | 24,199                |
| Al-Baha Development & Investme | 0.13           | 15,482                |
| Saudi Arabian Oil Co           | 27.95          | 12,399                |
| Maharah Human Resources Co     | 6.95           | 10,309                |
| Baazeem Trading Co             | 6.53           | 9,209                 |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,771.69        | 104.57     | 0.9%         | (2.8%)       | (1.6%)          |
| Market Cap (SAR Mn)     | 10,086,494       | 81,928     | 0.8%         | (0.4%)       | (10.4%)         |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg  | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|-------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 240.5            | (42.9)      | (15.1%)      | 334.9                   | 200.4   |
| Value Traded (SAR Mn) | 5,093.5          | (1,622.5)   | (24.2%)      | 8,162.3                 | 5,274.8 |
| No. of Trades         | 408,834          | (150,894.0) | (27.0%)      | 531,015                 | 363,787 |

| Market Breadth | ▲ 161 | ▼ 61 | ▬ 24 |
|----------------|-------|------|------|
|----------------|-------|------|------|

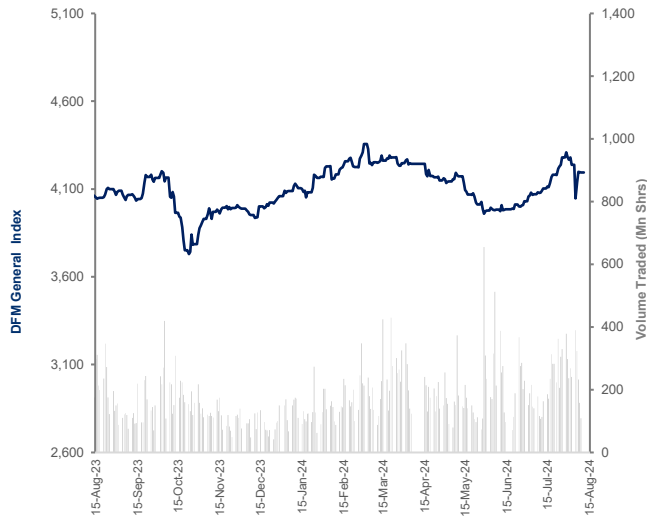
| Most Active Stocks By Value          | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| Saudi Arabian Oil Co                 | 27.95          | 0.7%           | 346.23            |
| Al Rajhi Bank                        | 86.00          | 0.2%           | 314.14            |
| Saudi Manpower Solutions             | 9.38           | 3.3%           | 228.65            |
| AL TAISEER Group Talco Industrial Co | 55.40          | 5.3%           | 145.71            |
| Miahona Co                           | 34.65          | 1.8%           | 123.79            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 704,065.0               | (0.7%)       | (1.6%)       | 2.7%         |
| Financials             | 310,346.4               | (0.7%)       | (1.2%)       | 6.9%         |
| Real Estate            | 125,185.9               | (1.2%)       | (4.2%)       | 6.4%         |
| Industrial             | 79,309.2                | (0.1%)       | (2.8%)       | (13.1%)      |
| Materials              | 932.9                   | 0.0%         | 0.0%         | 8.3%         |
| Consumer Staples       | 29,541.8                | (0.7%)       | 1.8%         | 21.1%        |
| Consumer Discretionary | 3,891.6                 | (0.1%)       | (1.9%)       | (6.0%)       |
| Telecommunication      | 27,650.7                | 0.0%         | 0.8%         | 17.5%        |
| Utilities              | 127,206.5               | (0.6%)       | (0.4%)       | (4.5%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers                              | Price<br>(AED) | Daily<br>% Chg |
|---|----------------|----------------|
| Al Ramz Corporation Investment and Development PJSC | 1.40           | 5.3%           |
| Commercial Bank Of Dubai                            | 6.28           | 2.4%           |
| Air Arabia Pjsc                                     | 2.54           | 2.4%           |
| Tabreed   | 3.06           | 2.0%           |
| National General Insurance                          | 5.10           | 2.0%           |

| Worst Return Performers        | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Dubai Refreshments Company     | 18.65          | (9.9%)         |
| National International Holding | 2.47           | (9.9%)         |
| Emirates Islamic Bank          | 5.00           | (7.9%)         |
| Aramex Pjsc                    | 2.27           | (6.2%)         |
| TECOM                          | 2.75           | (3.8%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Drake & Scull International  | 0.37           | 34,201                |
| Emaar Properties Pjsc        | 8.15           | 8,854                 |
| Union Properties Pjsc        | 0.35           | 6,831                 |
| Shuaa Capital                | 0.22           | 5,759                 |
| Dubai Islamic Bank           | 5.83           | 5,447                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 4,195.15         | (0.79)     | (0.0%)       | (1.7%)       | 3.3%            |
| Market Cap (AED Mn) | 704,065          | (4,672)    | (0.7%)       | (1.6%)       | 2.7%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 109.3            | (48.9)     | (30.9%)      | 195.9                   | 237.1  |
| Value Traded (AED Mn) | 243.3            | (231.5)    | (48.8%)      | 386.2                   | 399.0  |
| No. of Trades         | 7,569            | (3,329)    | (30.5%)      | 8,961                   | 7,624  |

## Market Breadth

▲ 19 ▼ 17 = 38

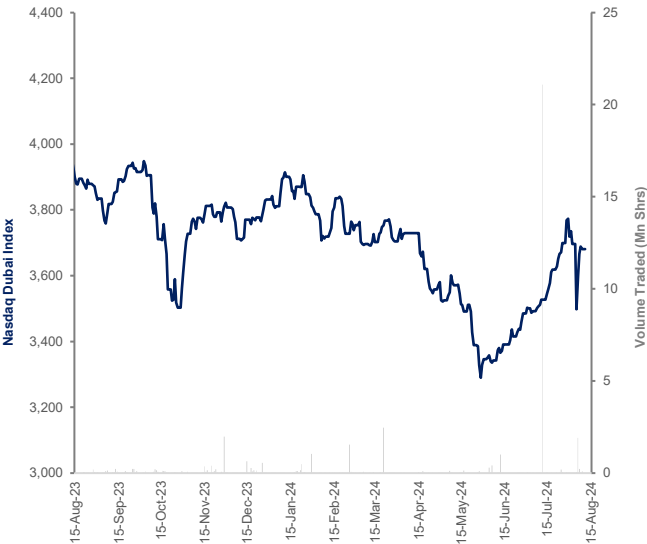
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 8.15           | (1.09%)        | 73.35             |
| Emirates Nbd                | 19.35          | (0.51%)        | 32.48             |
| Dubai Islamic Bank          | 5.83           | 0.00%          | 31.91             |
| SALIK                       | 3.32           | 0.30%          | 17.56             |
| Drake & Scull International | 0.37           | 1.65%          | 12.64             |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 12, 2024

Index Performance relative to Volume



Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 44,746.4                | 0.0%         | (0.2%)       | 16.2%        |
| DEPA Limited (AED)           | 149.0                   | 5.3%         | 45.5%        | 53.8%        |
| Emirates REIT (CEIC) Limited | 63.2                    | 0.0%         | 0.0%         | (5.0%)       |
| ENBD REIT (CEIC) Limited     | 87.3                    | 0.0%         | 0.0%         | (5.9%)       |
| Hikma Pharmaceuticals GDR    | 5,355.2                 | 0.0%         | (1.1%)       | 7.5%         |
| Nasdaq, Inc.                 | 38,507.4                | 0.0%         | (0.3%)       | 17.0%        |
| Orascom Construction Limited | 584.3                   | 0.0%         | 0.0%         | 63.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Depa Limited (Aed)     | 0.40           | 5.26%          |

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| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
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| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Enbd Reit (Ceic) Limited     | 0.35           | 78.5                  |
| Depa Limited (Aed)           | 0.40           | 9.1                   |

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Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,680.43         | (7.85)     | (0.2%)       | (1.0%)       | (4.0%)          |
| Market Cap (USD Mn)      | 44,746           | 7.5        | 0.0%         | (0.2%)       | 16.2%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | Average Daily<br>YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares)    | 0.09             | 0.08       | 775.5%       | 0.276                   | 0.25                    |
| Value Traded (USD Mn) | 0.031            | 0.03       | 713.9%       | 0.1                     | 0.24                    |
| No. of Trades         | 3                | 2.00       | 200.0%       | 5                       | 6                       |

| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
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| Most Active Stocks By Value | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Enbd Reit (Ceic) Limited    | 0.35           | 0.00%          | 0.03              |
| Depa Limited (Aed)          | 0.40           | 5.26%          | 0.00              |

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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,739,900.2             | 0.5%         | (0.9%)       | (5.8%)       |
| Financials             | 1,373,539.1             | 0.8%         | 0.1%         | 1.7%         |
| Telecommunication      | 186,775.4               | (2.1%)       | 4.2%         | (10.9%)      |
| Consumer Discretionary | 70,529.6                | 1.8%         | (5.0%)       | 5.1%         |
| Industrial             | 233,606.7               | 0.6%         | (1.8%)       | (0.8%)       |
| Real Estate            | 58,779.8                | 0.4%         | (6.0%)       | 27.5%        |
| Basic Materials        | 92,030.1                | 0.4%         | (2.0%)       | (6.9%)       |
| Energy                 | 354,569.3               | 0.4%         | (1.3%)       | 1.5%         |
| Utilities              | 296,826.4               | 0.4%         | (3.3%)       | (24.6%)      |
| Consumer Staples       | 16,065.0                | 1.9%         | (4.7%)       | (10.4%)      |
| Health Care            | 57,178.6                | (0.1%)       | (6.1%)       | (30.1%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Alef Education                 | 1.23           | 9.8%           |
| Gulf Pharmaceutical Industries | 0.96           | 7.9%           |
| Phoenix Group                  | 1.65           | 3.8%           |
| PRESIGHT AI                    | 2.35           | 2.6%           |
| First Abu Dhabi Bank Pjsc      | 13.42          | 2.4%           |

| Worst Return Performers          | Price<br>(AED) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Hayah Insurance Co               | 0.91           | (5.9%)         |
| Fujairah Cement Industries       | 0.27           | (5.6%)         |
| Emirates Telecommunication Group | 17.08          | (2.4%)         |
| Abu Dhabi Commercial Bank        | 8.59           | (2.1%)         |
| Ooredoo                          | 10.32          | (1.5%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group               | 2.14           | 29,605                |
| Eshraq Investments P.J.S.C   | 0.31           | 14,585                |
| ADNOC Drilling               | 4.60           | 12,667                |
| Alef Education               | 1.23           | 12,075                |
| Phoenix Group                | 1.65           | 10,687                |

## Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,305.59         | 50.45      | 0.5%         | (0.4%)       | (2.8%)          |
| Market Cap (AED Mn)    | 2,739,900        | 13,506     | 0.5%         | (0.9%)       | (5.8%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 191.1            | (40.7)     | (17.5%)      | 251.9                   | 209.5   |
| Value Traded (AED Mn) | 884.2            | (239.3)    | (21.3%)      | 966.1                   | 1,211.2 |
| No. of Trades         | 16,182           | (4,177)    | (20.5%)      | 14,542                  | 11,710  |

## Market Breadth

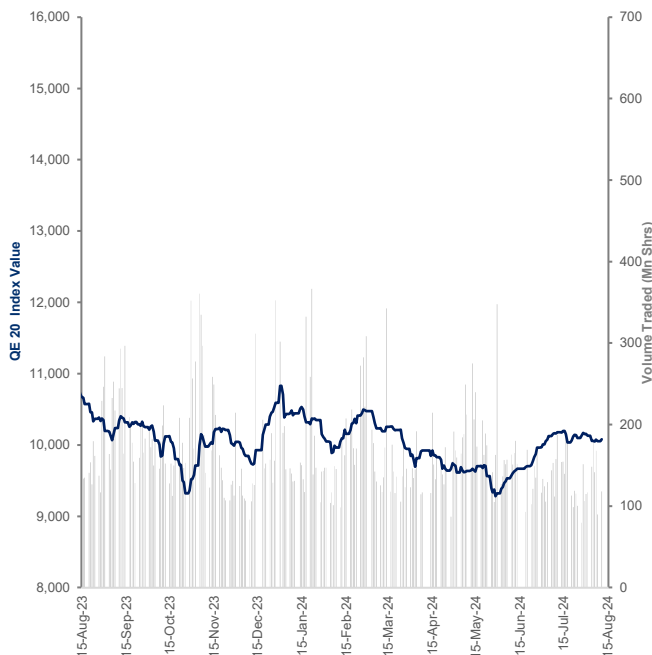
▲ 29 ▼ 16 = 39

| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company PJSC | 415.00         | 1.00%          | 224.95            |
| Alpha Dhabi Holding PJSC            | 12.00          | 1.18%          | 70.02             |
| Al Dar Properties Co.               | 6.93           | 0.43%          | 69.25             |
| Multiply Group                      | 2.14           | 0.47%          | 64.27             |
| First Abu Dhabi Bank Pjsc           | 13.42          | 2.44%          | 62.55             |

### Qatar Exchange Daily Report

August 12, 2024

#### Index Performance relative to Volume



#### Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 581,886.3               | 0.3%         | (0.9%)       | (6.9%)       |
| Banking & Finance Sector  | 279,502.0               | 0.4%         | (0.1%)       | (9.6%)       |
| Goods & Consumer Services | 30,336.2                | 0.2%         | (0.2%)       | (3.9%)       |
| Industrial Sector         | 147,463.5               | 0.4%         | (1.4%)       | (5.3%)       |
| Insurance Sector          | 10,545.6                | (1.8%)       | (1.7%)       | (19.1%)      |
| Real Estate               | 33,976.6                | 0.9%         | (4.5%)       | (11.8%)      |
| Telecom                   | 40,363.9                | 0.2%         | (0.6%)       | (9.5%)       |
| Transport                 | 39,698.5                | (0.6%)       | (1.5%)       | 22.7%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Doha Bank QPSC                 | 1.60           | 5.4%           |
| Salam International Investment | 0.68           | 3.6%           |
| National Leasing               | 0.71           | 2.6%           |
| Zad Holding Group              | 13.72          | 2.5%           |
| Ahli Bank QSC                  | 3.79           | 2.5%           |

| Worst Return Performers        | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Qatar Insurance Co SAQ         | 2.06           | (2.9%)         |
| Meeza                          | 3.41           | (2.4%)         |
| Mazaya Qatar Real Estate Devel | 0.58           | (1.5%)         |
| Qatar Navigation QSC           | 11.73          | (1.4%)         |
| Al Meera Consumer Goods Co QSC | 14.23          | (0.6%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Mazaya Qatar Real Estate Devel | 0.58           | 24,595                |
| Doha Bank QPSC                 | 1.60           | 20,176                |
| Qatar Aluminum Manufacturing C | 1.26           | 8,054                 |
| Baladna                        | 1.37           | 7,067                 |
| Ezdan Holding Group QSC        | 0.73           | 6,577                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 10,077.32        | 24.31      | 0.2%         | (0.8%)       | (7.0%)          |
| Market Cap (QAR Mn) | 581,886          | 1,749      | 0.3%         | (0.9%)       | (6.9%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 118.1            | 28.4       | 31.6%        | 158.6                   | 174.1  |
| Value Traded (QAR Mn) | 221.3            | (17.9)     | (7.5%)       | 467.4                   | 489.6  |
| No. of Trades         | 8,141            | (1,990)    | (19.6%)      | 15,331                  | 16,493 |

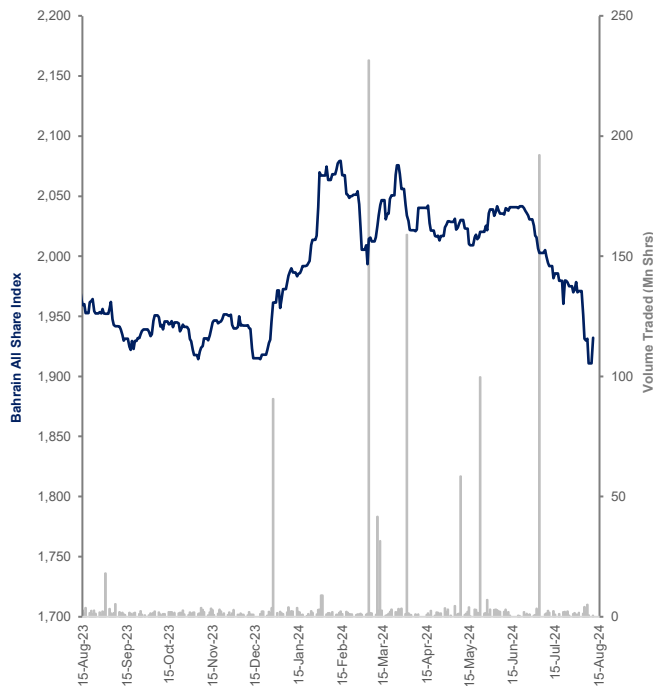
| Market Breadth | ▲ 33 | ▼ 15 | = 5 |
|----------------|------|------|-----|
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| Most Active Stocks By Value    | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Doha Bank QPSC                 | 1.60           | 5.41%          | 31.79             |
| Mazaya Qatar Real Estate Devel | 0.58           | (1.53%)        | 14.10             |
| Gulf International Services QS | 3.25           | 0.62%          | 14.05             |
| Dukhan Bank                    | 3.73           | 0.81%          | 12.62             |
| Qatar National Bank QPSC       | 15.34          | 0.26%          | 10.50             |

## Bahrain Bourse Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 34,392.6                | 0.4%         | (1.9%)       | 6.1%         |
| Materials              | 1,491.0                 | (0.0%)       | (1.9%)       | (8.3%)       |
| Industrial             | 138.7                   | 2.7%         | 3.4%         | 8.7%         |
| Consumer Discretionary | 231.3                   | 0.0%         | 0.3%         | (7.4%)       |
| Consumer Staples       | 138.2                   | 0.0%         | 0.0%         | (6.3%)       |
| Financials             | 31,415.7                | 0.5%         | (2.0%)       | 7.2%         |
| Communication Services | 909.8                   | (1.4%)       | (1.9%)       | 2.0%         |
| Real Estate            | 67.8                    | 0.0%         | (2.6%)       | (17.0%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Invest BSC                   | 0.36           | 8.1%           |
| National Bank of Bahrain BSC | 0.50           | 4.4%           |
| APM TERMINALS BAHRAIN        | 1.22           | 3.4%           |
| Bahrain National Holding     | 0.48           | 3.3%           |
| BBK BSC                      | 0.50           | 3.1%           |

| Worst Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Bahrain Telecommunications Co | 0.51           | (1.5%)         |
| Bahrain Commercial Facilities | 0.32           | (1.5%)         |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,932.20         | 21.43      | 1.1%         | (1.9%)       | (2.0%)          |
| Market Cap (BHD Mn)     | 34,392.6         | 143.9      | 0.4%         | (1.9%)       | 6.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 524              | (35)       | (6.3%)       | 7,149.2                 | 3,319.2 |
| Value Traded (BHD '000) | 275              | 39         | 16.3%        | 2,058.1                 | 1,166.3 |
| No. of Trades           | 25               | 1          | 4.2%         | 48                      | 58      |

## Market Breadth

▲ 8 ▼ 2 = 34

| Most Active Stocks By Volume   | Price<br>(BHD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC      | 0.22           | 130                   |
| Invest BSC                     | 0.36           | 97                    |
| GFH FINANCIAL GROUP BSC        | 0.32           | 57                    |
| Kuwait Finance House - Bahrain | 2.35           | 49                    |
| Bahrain Commercial Facilities  | 0.32           | 37                    |

| Most Active Stocks By Value    | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.35           | 0.43%          | 0.11              |
| Aluminium Bahrain B.S.C        | 1.05           | 0.00%          | 0.03              |
| Al Salam Bank-Bahrain BSC      | 0.22           | 0.00%          | 0.03              |
| APM TERMINALS BAHRAIN          | 1.22           | 3.39%          | 0.02              |
| GFH FINANCIAL GROUP BSC        | 0.32           | 2.90%          | 0.02              |

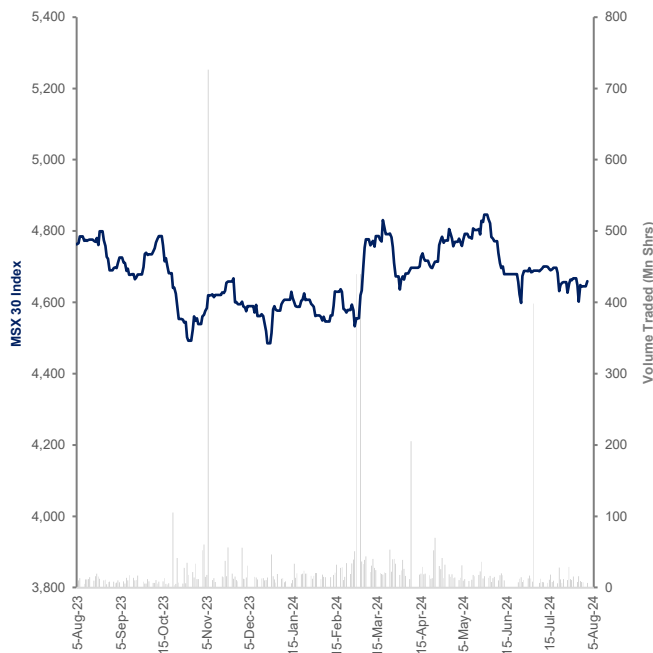
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 9,053.0                 | 0.1%         | (0.3%)       | 1.9%         |
| Financial  | 4,957.0                 | (0.0%)       | (0.4%)       | 0.6%         |
| Industrial | 1,538.4                 | 0.2%         | (0.3%)       | 5.8%         |
| Services   | 2557.6                  | 0.2%         | (0.2%)       | 2.1%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(OMR) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Al Anwar Ceramic Tiles Co.         | 0.18           | 7.7%           |
| Gulf International Chemicals Co.   | 0.07           | 4.5%           |
| Muscat City Desalination           | 0.072          | 2.9%           |
| National Bank Of Oman              | 0.27           | 1.9%           |
| Oman Qatari Telecommunications Co. | 0.29           | 1.4%           |

| Worst Return Performers    | Price<br>(OMR) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Omani Packaging Co.        | 0.19           | (5.0%)         |
| A'Saffa Food Co.           | 0.40           | (2.4%)         |
| The National Detergent Co. | 0.66           | (1.5%)         |
| Sharqiyah Desalination Co. | 0.14           | (0.7%)         |
| Oman Arab Bank             | 0.15           | (0.7%)         |

| Most Active Stocks By Volume | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| OQ Gas Networks              | 0.14           | 2,210                 |
| Bank Muscat                  | 0.25           | 1,224                 |
| Sohar Bank                   | 0.13           | 566                   |
| Al Madina Takaful Co.        | 0.08           | 434                   |
| Abraj Energy Services        | 0.30           | 404                   |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,659.47         | 14.57      | 0.3%         | (0.0%)       | 3.2%            |
| Market Cap (OMR Mn) | 9,053.0          | 6.81       | 0.1%         | (0.3%)       | 1.9%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2024 | YTD-23   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 6,527.1          | (748.4)    | (10.3%)      | 28,699.4                  | 11,324.1 |
| Value Traded (OMR '000) | 1,210.9          | (349.6)    | (22.4%)      | 2,792.4                   | 2,320.4  |

## Market Breadth

▲ 12 ▼ 7 = 97

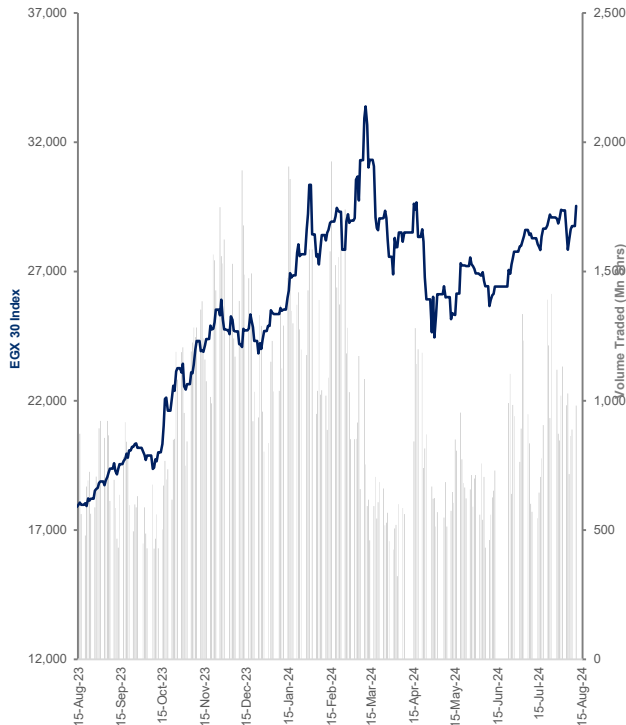
| Most Active Stocks By Value | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| OQ Gas Networks             | 0.14           | 0.00%          | 0.31              |
| Bank Muscat                 | 0.25           | (0.40%)        | 0.31              |
| Oman Telecommunications Co. | 1.00           | 0.00%          | 0.21              |
| Abraj Energy Services       | 0.30           | 1.01%          | 0.12              |
| Sohar Bank                  | 0.13           | 0.00%          | 0.08              |

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 1,985,483.9             | 1.6%         | (0.1%)       | 18.5%        |
| Banks                            | 405,860.6               | (4.5%)       | (5.5%)       | 9.0%         |
| Basic Resources                  | 288,465.0               | 2.8%         | (0.7%)       | 2.8%         |
| Industrial Goods                 | 152,311.6               | 10.0%        | 28.0%        | 106.9%       |
| Health Care & Pharmaceuticals    | 48,268.8                | 0.5%         | (0.8%)       | 4.5%         |
| Real Estate                      | 301,699.6               | 3.6%         | (1.9%)       | 26.8%        |
| Travel and Leisure               | 73,316.8                | 0.1%         | 1.7%         | 42.5%        |
| Food, Beverages & Tobacco        | 146,651.7               | 3.3%         | 1.8%         | 7.5%         |
| Energy and Support Services      | 21,341.3                | 1.1%         | (5.2%)       | 34.6%        |
| Trade and Distributors           | 14,442.1                | 1.0%         | (2.7%)       | 5.9%         |
| Shipping and Transport           | 79,769.4                | 6.8%         | 7.9%         | (4.5%)       |
| Education Services               | 21,171.7                | (0.1%)       | (1.2%)       | 10.6%        |
| Contracting and Construction Eng | 37,379.3                | 2.4%         | (0.4%)       | 42.9%        |
| Textiles and Durables            | 24,176.4                | 1.3%         | (2.7%)       | 31.7%        |
| Building Materials               | 15,242.3                | 1.4%         | (1.8%)       | (3.6%)       |
| Media & Communication Services   | 155,225.5               | 1.9%         | (1.4%)       | 18.9%        |
| Paper and Packaging              | 2,395.0                 | 0.3%         | (5.0%)       | 12.6%        |
| Non-bank Financial Services      | 197,766.7               | 1.2%         | (3.2%)       | 29.9%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers           | Price<br>(EGP) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| El Arabia Engineering Industries | 1.29           | 11.2%          |
| ELSWEDY ELECTRIC                 | 62.41          | 11.0%          |
| Alexandria Containers and goods  | 49.25          | 7.1%           |
| Arab Valves Company              | 1.69           | 6.3%           |
| Citadel Capital - Common Shares  | 2.25           | 6.1%           |

| Worst Return Performers                                | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| Prime Holding  | 0.61           | (2.9%)         |
| Memphis Pharmaceuticals                                | 34.01          | (2.4%)         |
| Ceramic & Porcelain                                    | 12.25          | (2.1%)         |
| Egyptian Iron & Steel                                  | 36.98          | (1.8%)         |
| Marseille Almasreia Alkhalegeya For Holding Investment | 3.57           | (1.7%)         |

| Most Active Stocks By Volume                                 | Price<br>(EGP) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| The Egyptian Modern Education Systems                        | 0.33           | 127,508               |
| Orascom Investment Holding                                   | 0.41           | 93,069                |
| Egyptians For Investment & Urban Development                 | 0.20           | 70,456                |
| Al Khair River For Development Agricultural Investment&Envir | 0.59           | 49,792                |
| Palm Hills Development Company                               | 4.38           | 47,003                |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 29,532.67        | 781.8      | 2.7%         | 0.5%         | 18.6%           |
| Market Cap (EGP Mn) | 1,985,483.9      | 30,405.6   | 1.6%         | (0.1%)       | 18.5%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 981.3            | 93.4       | 10.5%        | 923.2                   | 613.9   |
| Value Traded (EGP Mn) | 3,499.5          | 441.0      | 14.4%        | 4,196.5                 | 1,991.9 |
| No. of Trades         | 105,230          | 8,480      | 8.8%         | 119,410                 | 67,947  |

## Market Breadth

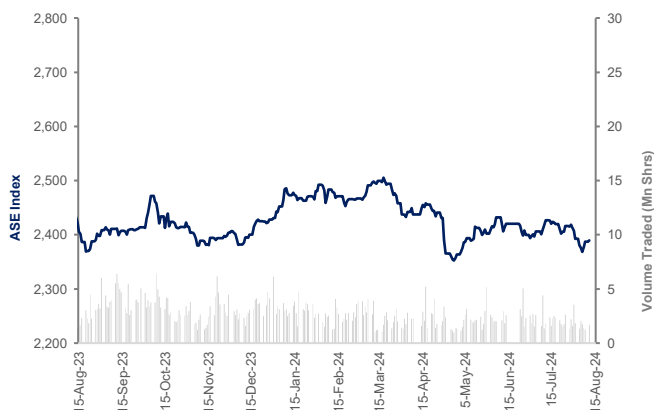
▲ 129 ▼ 11 = 81

| Most Active Stocks By Value    | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|--------------------------------|----------------|----------------|-------------------|
| T M G Holding                  | 58.91          | 4.49%          | 516.16            |
| Ezz Steel                      | 97.00          | 4.51%          | 256.25            |
| Palm Hills Development Company | 4.38           | 6.05%          | 203.60            |
| ELSWEDY ELECTRIC               | 62.41          | 11.01%         | 167.70            |
| Electro Cable Egypt            | 3.17           | 3.93%          | 133.53            |

## Amman Stock Exchange Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                                | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange           | 9,691.3                | (0.2%)       | (0.8%)       | (5.3%)       |
| Banking                        | 7,416.2                | (0.2%)       | (0.8%)       | (5.9%)       |
| Insurance                      | 270.8                  | 0.1%         | (2.0%)       | 2.7%         |
| Diversified Financial Services | 253.9                  | 0.3%         | 0.5%         | (4.9%)       |
| Real Estate                    | 290.3                  | (0.6%)       | (0.2%)       | (13.0%)      |
| Educational Services           | 52.7                   | 1.2%         | 1.2%         | (11.1%)      |
| Hotels and Tourism             | 266.2                  | (0.2%)       | (1.9%)       | (3.6%)       |
| Transportation                 | 242.9                  | 0.0%         | 0.1%         | (13.6%)      |
| Technology and Communication   | 83.3                   | 0.2%         | (2.8%)       | (13.5%)      |
| Utilities and Energy           | 815.0                  | (0.1%)       | (1.6%)       | 5.4%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| NATL PORTFOLIO SECURITIES    | 0.63          | 5.0%           |
| JORDAN FRENCH INSURANCE      | 0.64          | 4.9%           |
| BABELON INVESTMENTS CO PLC   | 1.09          | 4.8%           |
| IBN AL-HAYTHAM HOSPITAL PLC  | 0.70          | 4.5%           |
| SPECIALIZED JORDANIAN INVEST | 1.21          | 4.3%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| ARAB PHOENIX HOLDINGS        | 0.12          | (7.7%)         |
| PHILADELPHIA INTL EDUCATION  | 1.86          | (4.6%)         |
| KAFAA FOR FINANCIAL & ECONOM | 0.48          | (4.0%)         |
| FIRST JORDAN INVESTMENT CO   | 0.29          | (3.3%)         |
| RUMM FINANCIAL BROKERAGE     | 0.32          | (3.0%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.56          | 933                   |
| JORDAN TELECOM               | 2.85          | 88                    |
| ARAB BANK PLC                | 4.22          | 85                    |
| SPECIALIZED JORDANIAN INVEST | 1.21          | 71                    |
| JORDAN AHLI BANK             | 1.02          | 60                    |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,389.83         | 2.50       | 0.1%         | (0.7%)       | (1.7%)          |
| Market Cap (JD Mn) | 9,691.25         | (18.48)    | (0.2%)       | (0.8%)       | (5.3%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 1,693.0          | 467.4      | 38.1%        | 2,396.7                 | 3,871.7 |
| Value Traded (JD '000) | 2,004.0          | (92.4)     | (4.4%)       | 2,916.7                 | 5,235.6 |
| No. of Trades          | 1,231            | 200        | 19.4%        | 1,557                   | 2,467   |

| Market Breadth | ▲ 17 | ▼ 23 | = 74 |
|----------------|------|------|------|
|----------------|------|------|------|

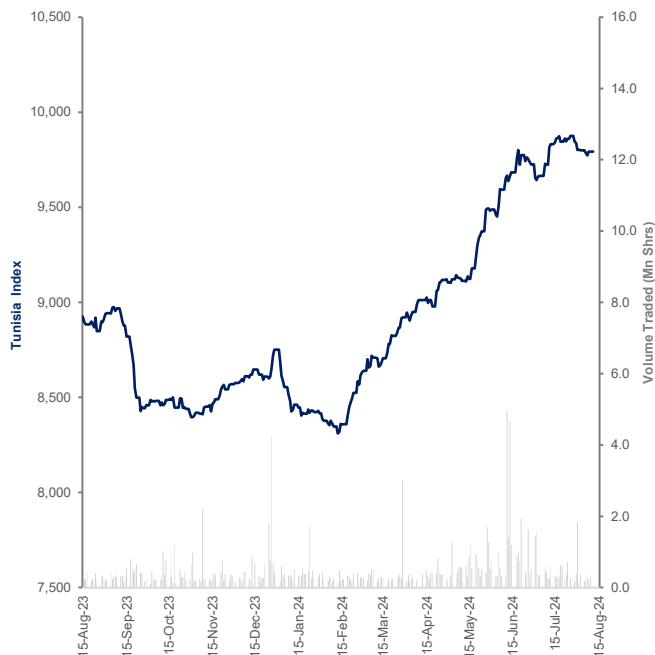
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.56          | 1.82%          | 0.51             |
| ARAB BANK PLC                | 4.22          | (0.24%)        | 0.36             |
| JORDAN TELECOM               | 2.85          | (0.35%)        | 0.25             |
| JORDAN ISLAMIC BANK          | 3.98          | 0.25%          | 0.21             |
| JORDANIAN ELECTRIC POWER     | 2.15          | 1.42%          | 0.11             |

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 24,242.9               | 0.0%         | 0.0%         | 6.8%         |
| Banking                | 11,918.2               | 0.1%         | (0.7%)       | 9.7%         |
| Insurance              | 929.6                  | 0.0%         | 0.5%         | (4.4%)       |
| Leasing                | 862.1                  | 0.4%         | 1.2%         | 10.3%        |
| Financial Services     | 1,677.0                | 0.0%         | 0.5%         | 13.5%        |
| Industrial             | 1,864.6                | (0.2%)       | (0.1%)       | 7.3%         |
| Chemical Industry      | 336.0                  | (0.0%)       | (0.9%)       | (11.5%)      |
| Food & Beverage        | 4,106.8                | (0.1%)       | 1.5%         | 8.0%         |
| Retailing              | 1,064.2                | (0.2%)       | 0.1%         | (9.4%)       |
| Others                 | 1,484.3                | 0.1%         | 1.2%         | (1.8%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| BH Leasing                     | 4.19          | 4.5%           |
| Banque de Tunisie et des Emira | 5.13          | 3.6%           |
| Societe des Industries Pharmac | 4.55          | 3.4%           |
| Societe Tunisienne de Banque   | 3.22          | 1.3%           |
| Arab Tunisian Lease            | 3.89          | 1.0%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Universal Auto Distributors Ho | 0.47          | (7.8%)         |
| Societe Nouvelle Maison de la  | 3.99          | (2.7%)         |
| Manufacture de Panneaux Bois D | 8.03          | (2.7%)         |
| GIF Filter SA                  | 0.40          | (2.4%)         |
| Societe Moderne de Ceramique   | 0.49          | (2.0%)         |

| Most Active Stocks By Volume  | Price<br>(DT) | Volume<br>('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Societe Moderne de Ceramique  | 0.49          | 77                    |
| Delice Holding                | 14.39         | 23                    |
| Banque de l'Habitat           | 14.00         | 23                    |
| Banque de Tunisie             | 5.14          | 20                    |
| Accumulateur Tunisienne Assad | 0.61          | 20                    |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 9,793.57         | 0.91       | 0.01%        | (0.1%)       | 11.9%           |
| Market Cap (DT Mln) | 24,243           | 3.84       | 0.02%        | 0.0%         | 6.8%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 305.3            | 58.9       | 23.9%        | 543.1                   | 654.5   |
| Value Traded ('000 DT) | 1,915.4          | 217.1      | 12.8%        | 4,854.3                 | 6,392.6 |
| No. of Trades          | 863              | 58         | 7.2%         | 1,169                   | 1,082   |

| Market Breadth | ▲ 13 | ▼ 17 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

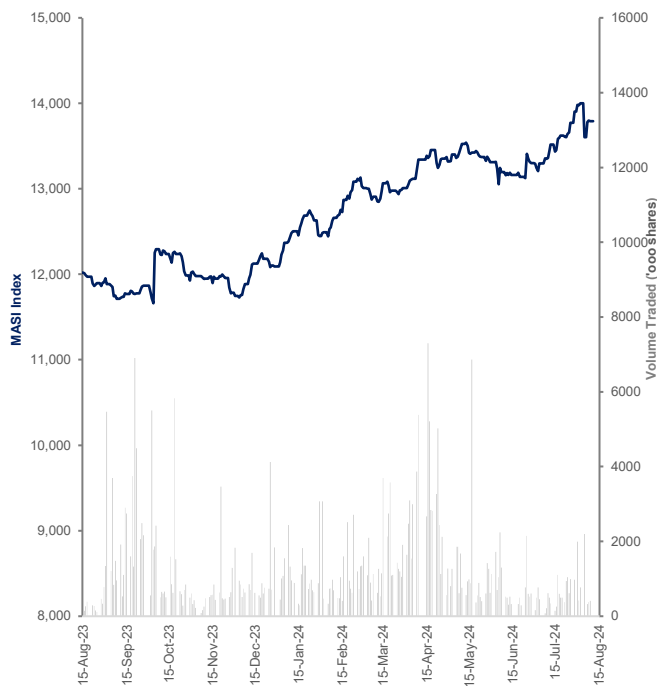
| Most Active Stocks By Value | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|-----------------------------|---------------|----------------|------------------|
| Delice Holding              | 14.39         | (0.07%)        | 0.33             |
| Banque de l'Habitat         | 14.00         | 0.72%          | 0.31             |
| Attijari Bank               | 53.40         | 0.00%          | 0.14             |
| Amen Bank                   | 43.00         | (0.46%)        | 0.14             |
| Banque de Tunisie           | 5.14          | (0.19%)        | 0.10             |

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 12, 2024

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 610,193.0               | 0.0%         | (1.2%)       | 11.8%        |
| Banking                          | 253,051.9               | 0.7%         | (0.5%)       | 15.2%        |
| Beverages                        | 10,015.9                | (1.1%)       | (1.0%)       | 10.6%        |
| Chemicals                        | 2,220.1                 | 0.4%         | (2.2%)       | 5.1%         |
| Construction & Building Material | 75,249.9                | (0.4%)       | (1.8%)       | 4.8%         |
| Distributors                     | 17,616.3                | (1.8%)       | (1.0%)       | 5.4%         |
| Electricity                      | 30,665.1                | 1.2%         | (3.7%)       | 18.2%        |
| Food Producers & Processors      | 25,283.8                | (1.2%)       | (1.9%)       | (2.3%)       |
| Holding Companies                | 4,380.0                 | (3.8%)       | (5.7%)       | 40.8%        |
| Insurance                        | 30,199.7                | (0.2%)       | 0.8%         | 11.8%        |
| Investment & other Finance       | 3,586.9                 | (1.6%)       | (1.0%)       | 9.6%         |
| Leisures & Hotel                 | 3,388.3                 | (0.6%)       | (4.3%)       | 14.3%        |
| Materials, Software & Computer   | 5,107.3                 | (0.4%)       | (0.7%)       | (12.4%)      |
| Mining                           | 38,424.3                | (1.3%)       | (2.1%)       | 77.9%        |
| Oil & Gas                        | 13,440.6                | (3.4%)       | 0.3%         | (2.3%)       |
| Real Estate                      | 17,520.6                | 1.3%         | (6.2%)       | 110.6%       |
| Telecommunications               | 79,118.6                | 0.0%         | (0.7%)       | (10.0%)      |
| Transport                        | 833.7                   | (0.7%)       | 0.7%         | 19.3%        |
| Forestry & Paper                 | 89.9                    | (1.1%)       | (2.0%)       | (8.2%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Maghreb Oxygene               | 224.00         | 5.16%          |
| Cie Miniere de Touissit       | 1585.00        | 3.12%          |
| Douja Promotion Groupe Addoha | 29.90          | 1.63%          |
| Bank of Africa                | 198.00         | 1.54%          |
| TAQA Morocco SA               | 1300.00        | 1.25%          |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Delta Holding SA               | 50.00          | (3.85%)        |
| Afriquia Gaz                   | 3910.00        | (3.39%)        |
| Societe Metallurgique D'imiter | 2120.00        | (3.20%)        |
| Egdom                          | 1087.00        | (2.95%)        |
| Label Vie                      | 4500.00        | (2.15%)        |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 29.90          | 97.8                  |
| Maroc Telecom                 | 90.00          | 83.1                  |
| Cosumar                       | 186.00         | 56.4                  |
| Banque Centrale Populaire     | 315.00         | 53.8                  |
| Attijariwafa Bank             | 541.00         | 36.2                  |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-24<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 13,792.96        | (5.14)     | (0.0%)       | (1.4%)       | 14.1%           |
| Market Cap (MAD Mn) | 610,193          | 44         | 0.0%         | (1.2%)       | 11.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 406.3            | 35.4       | 9.6%         | 1,308.1                 | 644.0  |
| Value Traded (MAD Mn) | 115.01           | 60.77      | 112.1%       | 150.9                   | 86.2   |

## Market Breadth

▲ 15 ▼ 18 = 8

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank           | 541.00         | 0.74%          | 19.55             |
| Banque Centrale Populaire   | 315.00         | 0.32%          | 15.30             |
| Managem SA                  | 2720.00        | (1.45%)        | 11.98             |
| Cie Miniere de Touissit     | 1585.00        | 3.12%          | 11.27             |
| Cosumar                     | 186.00         | (1.59%)        | 10.49             |

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