

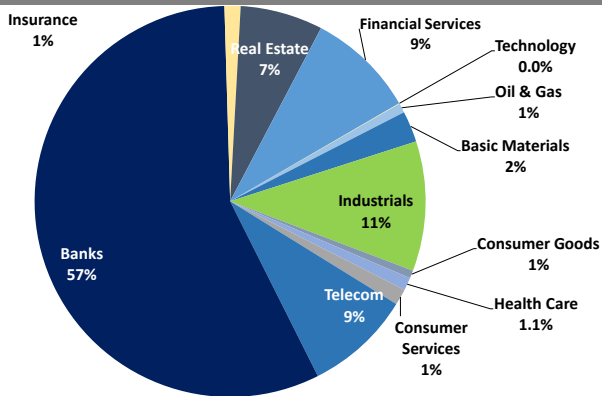
July 12, 2021

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

July 12, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,364.9	41.3	8.3%
2- National Bank of Kuwait	6,164.1	24.4	7.7%
3- Zain	2,527.0	13.9	16.3%
4- Boubyan Bank	2,384.8	64.8	6.9%
5- Ahli United Bank - Bahrain	2,351.2	17.9	10.7%
6- Agility (PWC Logistics)	2,098.5	47.3	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	838.7	33.1	5.2%
9- Gulf Bank	737.6	22.9	5.1%
10- Ahli United Bank - Kuwait	705.2	27.6	5.6%
<b>Total</b>	<b>25,188</b>	<b>28.48</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.121	0.014	13.1%
Dalqan Real Estate Co.	0.242	0.028	13.1%
Kuwait Finance & Investment Co.	0.094	0.007	8.5%
Kuwait Financial Centre	0.168	0.013	8.4%
Al TAMEER Real Estate Investment Co.	0.030	0.002	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.053	(0.006)	(9.4%)
Kuwait & Gulf Link Transport Co.	0.054	(0.003)	(5.4%)
Umm Al-Qaiwain General Investments Co.	0.067	(0.004)	(5.0%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Automated Systems Co.	0.108	(0.005)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.042	(3.2%)	46,949,242
A'ayan Leasing & Investment Co.	0.142	0.7%	33,004,893
GFH Financial Group	0.066	3.1%	13,324,042
Kuwait Financial Centre	0.168	8.4%	12,272,907
Ahli United Bank - Bahrain	0.232	0.0%	12,009,513

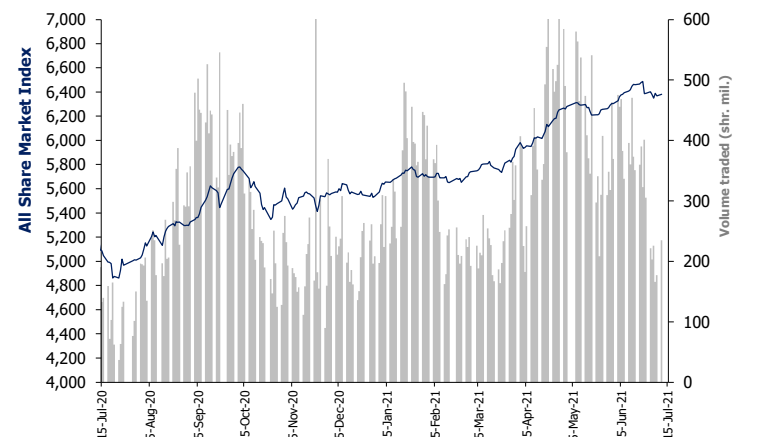
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>37,718.9</b>	<b>▲</b>	<b>0.2%</b>	<b>(0.0%)</b>	<b>14.3%</b>
Oil & Gas	297.1	▲	0.7%	(0.3%)	6.0%
Basic Materials	964.6	▼	(0.9%)	(1.3%)	20.4%
Industrials	4,022.2	▼	(0.2%)	0.5%	26.7%
Consumer Goods	242.9	▼	(0.6%)	(1.3%)	4.6%
Health Care	398.3	▼	(0.0%)	1.7%	(2.8%)
Consumer Services	499.3	▲	0.4%	0.9%	19.1%
Telecommunications	3,287.3	▲	0.2%	(0.8%)	(2.7%)
Banks	21,343.7	▲	0.2%	(0.3%)	13.5%
Insurance	495.7	▲	0.2%	(3.0%)	15.8%
Real Estate	2,558.3	▲	0.5%	(0.4%)	24.6%
Financial Services	3,353.5	▲	1.0%	1.7%	24.1%
Technology	10.8	▼	(4.4%)	(4.4%)	56.3%
Utilities	245.3	▲	0.5%	(2.2%)	(19.5%)

Market Breadth	 68	 46	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,927.11	6.9	0.1%	(0.1%)	14.5%
Main 50 Index	5,551.15	34.8	0.6%	0.2%	19.7%
Main Market Index	5,313.82	25.4	0.5%	(0.1%)	16.7%
All Share Market Index	6,379.63	12.3	0.2%	(0.1%)	15.0%
Market Cap (KWD Mn)	37,718.93	74.3	0.2%	(0.0%)	14.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

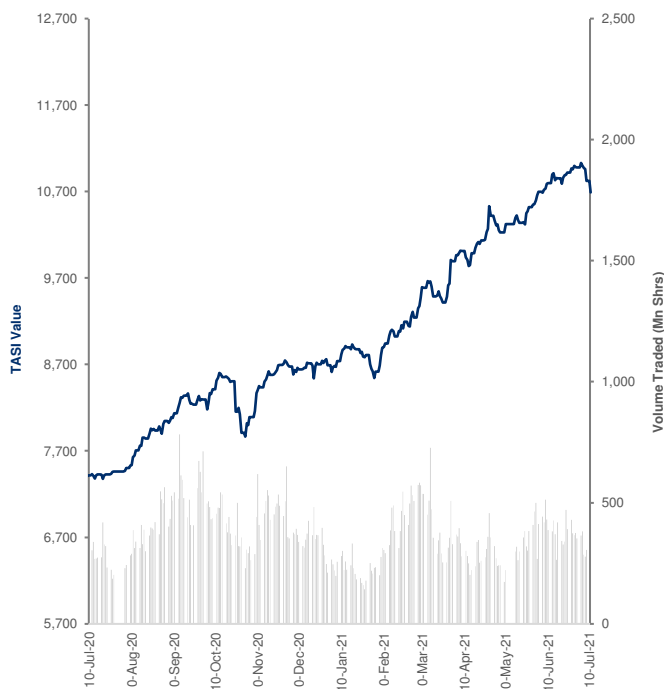
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	234.7	57.7	32.6%	335.4	173.2
Value Traded (KWD Mn)	37.6	4.0	12.0%	52.3	34.9
No. of Trades	9,436	46	0.5%	12,126	8,177

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.142	0.7%	4,634,675
Kuwait Finance House	0.754	(0.3%)	2,797,455
Ahli United Bank - Bahrain	0.232	0.0%	2,797,127
National Bank of Kuwait	0.857	0.7%	2,673,722
Human Soft Holding Co.	3.690	(2.8%)	2,216,916

### Saudi Tadawul Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,965,624.4	(0.7%)	(1.4%)	(1.0%)
Materials	745,129.0	(0.7%)	(2.1%)	25.2%
Capital Goods	24,652.9	(1.3%)	(2.7%)	32.7%
Commercial & Professional Svc	7,934.8	(1.4%)	(4.7%)	1.8%
Transportation	21,064.6	(1.2%)	(3.1%)	43.6%
Consumer Durables & Apparel	7,574.7	(2.4%)	(5.2%)	77.5%
Consumer Services	30,404.3	(1.3%)	(2.7%)	12.5%
Media	14,070.1	2.3%	(4.0%)	98.5%
Retailing	44,611.9	(1.4%)	(4.3%)	21.9%
Food & Staples Retailing	13,546.8	(2.0%)	(4.5%)	(0.6%)
Food & Beverages	116,506.5	(2.3%)	(5.8%)	5.8%
Health Care Equipment & Svc	94,083.3	(0.8%)	(3.2%)	37.7%
Pharma, Biotech & Life Science	6,828.0	0.4%	(1.4%)	45.2%
Banks	827,281.0	(1.7%)	(3.5%)	31.0%
Diversified Financials	45,611.6	(0.0%)	0.5%	37.5%
Insurance	57,254.9	(1.7%)	0.1%	10.3%
Telecommunication Services	290,929.6	(1.6%)	(3.9%)	18.0%
Utilities	106,073.2	(0.8%)	2.2%	16.5%
REITs	19,049.6	(0.9%)	0.2%	19.4%
Real Estate Mgmt & Dev't	104,827.4	(0.7%)	(2.4%)	20.4%
Software & Services	5,196.0	(3.0%)	17.4%	87.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Methanol Chemicals Co	28.55	5.4%
National Gypsum	55.60	3.9%
Saudi Paper Manufacturing Co	69.00	3.9%
Middle East Paper Co	34.90	3.9%
Aseer Trading Tourism & Manufa	26.40	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	32.10	(4.5%)
Buruj Cooperative Insurance Co	31.10	(4.0%)
Saudi Vitrified Clay Pipe Co L	111.20	(4.0%)
Al Rajhi REIT	11.72	(3.8%)
Baazeem Trading Co	148.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.88	14,414
Methanol Chemicals Co	28.55	14,199
Dar Al Arkan Real Estate Devel	10.10	12,462
Saudi Kayan Petrochemical Co	18.60	9,149
L'Azurde Co for Jewelry	26.50	6,941

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,688.34	(136.67)	(1.26%)	(2.7%)	23.0%
Market Cap (SAR Mn)	9,548,254	(82,227)	(0.9%)	(1.8%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	248.9	(55.7)	(18.3%)	340.4	230.7
Value Traded (SAR Mn)	8,925.0	(1,891.8)	(17.5%)	10,725.0	6,540.9
No. of Trades	385,214	(54,699)	(12.4%)	417,914	207,918

Market Breadth	▲ 33	▼ 160	= 12
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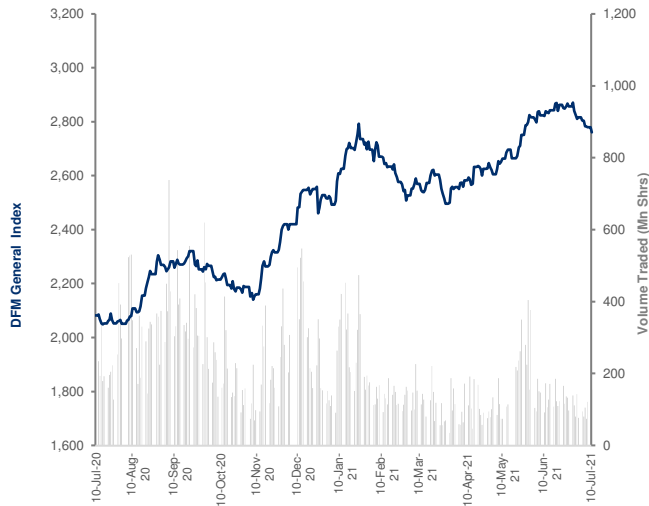
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	106.60	(1.7%)	433.33
Methanol Chemicals Co	28.55	5.4%	397.81
National Gypsum	55.60	3.9%	321.78
Alkhorayef Water and Power Technologies Co.	119.20	0.7%	317.54
Alinma Bank	20.88	(1.3%)	302.99

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

July 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	374,243.0	(0.5%)	(1.6%)	11.3%
Banking	191,317.3	(0.7%)	(0.9%)	11.2%
Consumer Staples	3,920.9	(0.2%)	(2.3%)	68.0%
Investment & Financial Services	19,343.6	(0.3%)	(2.5%)	14.1%
Insurance	5,573.0	0.2%	(1.1%)	0.8%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	80,508.9	(0.4%)	(2.9%)	11.9%
Telecommunication	30,418.5	0.0%	(2.9%)	16.1%
Transportation	28,059.5	(0.4%)	(0.4%)	4.6%
Services	10,468.1	1.1%	(1.0%)	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.23	9.1%
Dar Al Takaful	1.02	5.2%
Mashreqbank	65.00	4.8%
Shuaa Capital	0.63	3.8%
Gulf Finance House	0.77	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.80	(4.2%)
Emirates Nbd	13.10	(2.2%)
Ithmaar Holding	0.19	(2.1%)
Dubai Financial Market Pjsc	1.09	(1.8%)
Amlak Finance	0.24	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.63	67,942
Gulf Finance House	0.77	27,438
Union Properties Pjsc	0.25	8,954
Ithmaar Holding	0.19	8,880
Deyaar Development Pjsc	0.29	6,771

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,760.73	(19.02)	(0.7%)	(1.8%)	10.8%
Market Cap (AED Mn)	374,243	(1,763)	(0.5%)	(1.6%)	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	155.1	33.5	27.6%	153.5	242.5
Value Traded (AED Mn)	147.4	9.2	6.6%	220.1	244.0
No. of Trades	1,947	(335)	(14.7%)	2,848	3,732

Market Breadth	▲ 11	▼ 14	= 37
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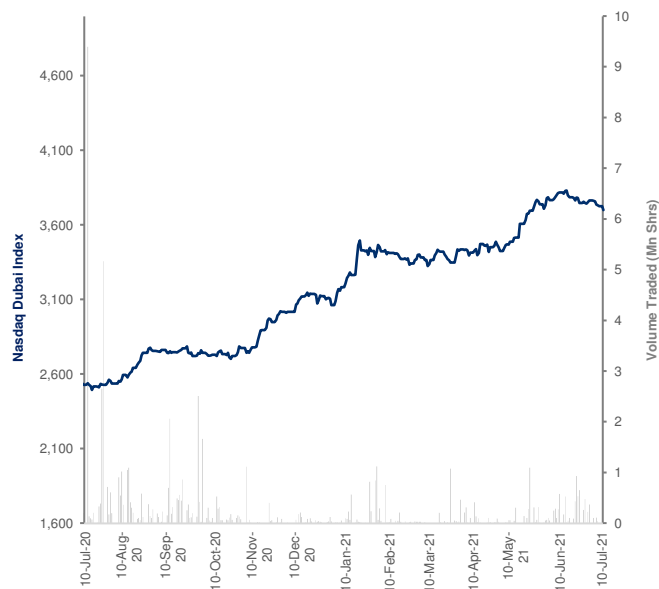
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Shuaa Capital	0.63	3.78%	43.04
Gulf Finance House	0.77	2.67%	21.02
Emaar Properties Pjsc	4.00	(0.74%)	17.50
Emirates Nbd	13.10	(2.24%)	11.57
Aramex Pjsc	3.80	(1.30%)	9.59

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,101.6	(0.9%)	(0.2%)	25.7%
Al Baraka Banking Group	273.4	2.3%	2.3%	(15.4%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	35.5	0.0%	(3.7%)	(22.1%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,125.9	0.0%	4.4%	2.1%
Nasdaq, Inc.	28,842.7	(1.2%)	(1.3%)	36.7%
Orascom Construction Limited	549.9	0.0%	(5.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,732.16	(3.18)	(0.1%)	(0.5%)	21.9%
Market Cap (USD Mn)	38,102	(340.0)	(0.9%)	(0.2%)	25.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.1)	(100.0%)	0.176	1.10
Value Traded (USD Mn)	0.009	(0.5)	(100.0%)	0.1	11.95
No. of Trades	7	(1)	(100.0%)	6	117

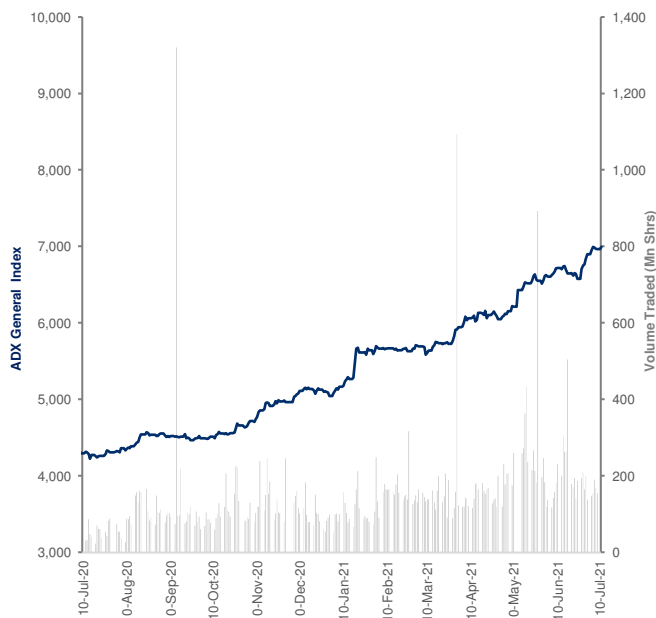
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

### Abu Dhabi Securities Exchange Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,239,713.4	1.4%	5.6%	65.3%
Banks	274,574.2	(0.3%)	(2.0%)	18.7%
Investment & Financial Services	227,865.9	8.8%	32.2%	9,465.5%
Real Estate	32,071.9	0.2%	(0.4%)	20.9%
Energy	214,028.1	(0.2%)	(1.0%)	0.1%
Consumer Staples	235,744.5	0.1%	6.1%	196.0%
Industrial	11,192.4	5.0%	12.3%	38.5%
Insurance	9,273.4	0.4%	(0.6%)	(4.4%)
Telecommunication	214,276.1	(0.8%)	0.5%	27.4%
Services	20,686.9	4.3%	12.0%	102.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	3.11	14.8%
Abu Dhabi Natl Co For Buildi	0.34	14.3%
Methaq Takaful Insurance	1.06	14.0%
Abu Dhabi Ship Building Co	4.20	12.0%
National Marine Dredging Co	11.10	9.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.85	(7.6%)
Bank Of Sharjah	0.56	(5.2%)
Sharjah Cement Industrial Dev. Co.	0.64	(0.9%)
Adnoc Distribution	4.34	(0.9%)
Abu Dhabi Islamic Bank	5.50	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	67,896
Gulf Pharmaceutical Ind Psc	1.81	17,255
First Abu Dhabi Bank Pjsc	16.28	16,903
Ras Al Khaimah Cement Co Psc	3.11	16,636
Methaq Takaful Insurance	1.06	11,243

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,993.27	30.04	0.4%	2.3%	38.6%
Market Cap (AED Mn)	1,239,713	17,005	1.4%	5.6%	65.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	196.5	42.3	27.4%	177.1	52.0
Value Traded (AED Mn)	1,248.2	63.8	5.4%	1,120.8	152.0
No. of Trades	4,558	(217)	(4.5%)	3,171	1,803

Market Breadth	▲ 19	▼ 9	= 37
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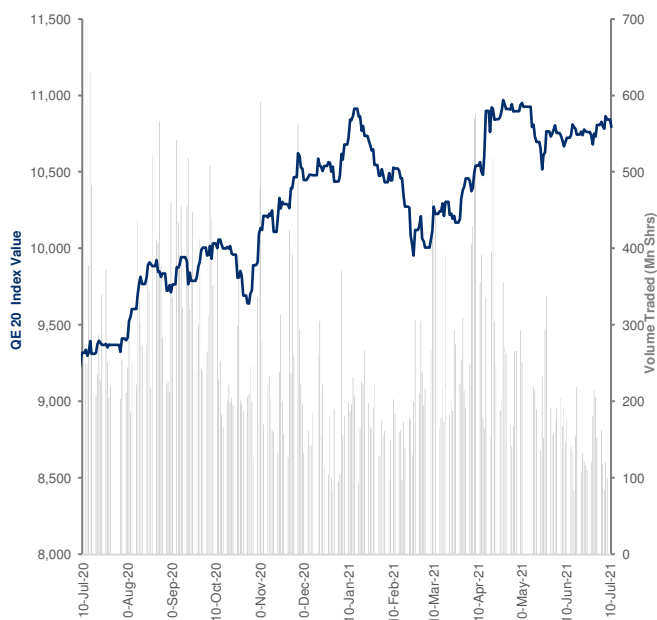
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	126.30	0.00%	345.31
First Abu Dhabi Bank Pjsc	16.28	(0.49%)	276.40
Aldar Properties Pjsc	3.81	0.26%	258.20
Alpha Dhabi Holding PJSC	22.50	8.91%	139.11
Ras Al Khaimah Cement Co Psc	3.11	14.76%	48.69

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,363.2	(0.5%)	0.3%	3.7%
Banking & Finance Sector	302,754.9	(0.5%)	(0.4%)	2.3%
Goods & Consumer Services	35,113.0	(0.1%)	0.2%	1.7%
Industrial Sector	151,098.4	(0.7%)	0.7%	13.2%
Insurance Sector	13,219.1	(0.3%)	0.2%	7.8%
Real Estate	62,812.0	(1.0%)	1.6%	(7.2%)
Telecom	30,056.5	(0.1%)	(0.5%)	1.0%
Transport	29,309.2	(0.1%)	4.4%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.52	2.1%
Barwa Real Estate Co	3.13	1.0%
Qatar Islamic Insurance Group	8.20	0.9%
Commercial Bank PSQC/The	5.44	0.4%
United Development Co QSC	1.50	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.77	(2.2%)
Ezdan Holding Group QSC	1.66	(1.7%)
Mazaya Qatar Real Estate Devel	1.09	(1.4%)
Qatari Investors Group QSC	2.41	(1.4%)
Industries Qatar QSC	13.43	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.94	18,200
Mazaya Qatar Real Estate Devel	1.09	10,523
Gulf International Services QS	1.52	8,722
Investment Holding Group	1.11	8,633
Qatar Aluminum Manufacturing C	1.52	8,199

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,794.33	(48.66)	(0.4%)	0.6%	3.4%
Market Cap (QAR Mn)	624,363	(3,432)	(0.5%)	0.3%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	95.7	(3.7)	(3.7%)	213.2	164.5
Value Traded (QAR Mn)	239.7	(18.3)	(7.1%)	469.3	330.2
No. of Trades	5,200	(2,375)	(31.4%)	9,865	8,143

Market Breadth	▲ 13	▼ 29	= 6
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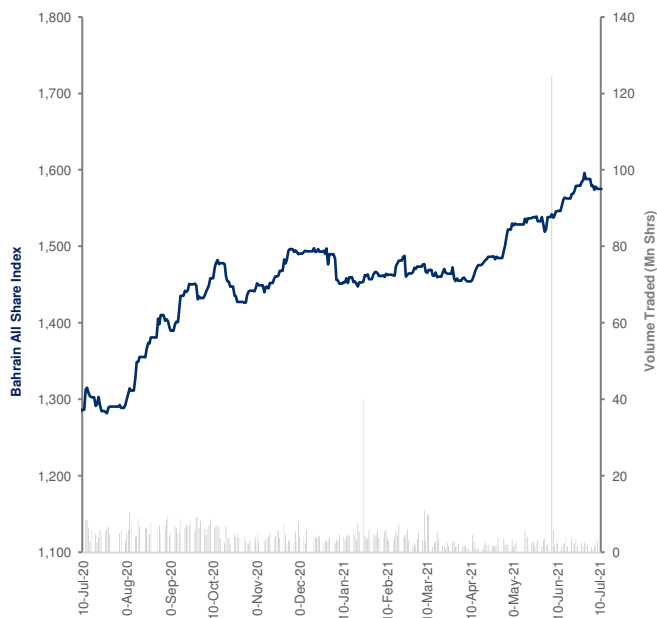
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.80	(0.56%)	47.41
Ooredoo Qpsc	7.26	(0.14%)	17.94
Salam International Investment	0.94	(0.94%)	17.20
Gulf International Services QS	1.52	2.09%	13.14
Qatar Aluminum Manufacturing C	1.52	(0.26%)	12.48

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,904.0	(0.2%)	(0.8%)	5.6%
Commercial Banks	5,118.1	0.0%	(1.5%)	7.0%
Investment	2,017.6	(0.9%)	(0.9%)	1.7%
Insurance	180.0	0.0%	0.1%	10.1%
Services	1,534.9	(0.1%)	0.2%	(2.8%)
Hotel & Tourism	110.9	0.0%	(1.0%)	(11.7%)
Industrial	942.4	0.2%	1.5%	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	0.5%
National Bank Of Bahrain Bsc	0.61	0.2%
Aluminium Bahrain Bsc	0.65	0.2%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,575.02	(2.84)	(0.2%)	(0.8%)	5.7%
Market Cap (BHD Mn)	9,904	(18)	(0.2%)	(0.8%)	5.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	(25.0%)
Nass Corp Bsc	0.04	(2.2%)
Seef Properties Bsc	0.17	(0.6%)
Al Baraka Banking Group Bsc	0.22	(0.5%)
APM Terminals Bahrain	1.29	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,001	659	28.1%	4,396.9	4,264.9
Value Traded (BHD '000)	627	(209)	(25.0%)	796.5	871.6
No. of Trades	64	11	20.8%	60	57

Market Breadth	▲ 3	▼ 6	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding Bsc	0.05	1,271
BBK Bsc	0.50	357
Al Salam Bank-Bahrain Bsc	0.07	277
Aluminium Bahrain Bsc	0.65	229
Gfh Financial Group Bsc	0.21	154

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.50	(0.20%)	0.18
Aluminium Bahrain Bsc	0.65	0.15%	0.15
Arab Insurance Group Bsc	0.46	0.00%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
Ahli United Bank Bsc	0.78	0.00%	0.04

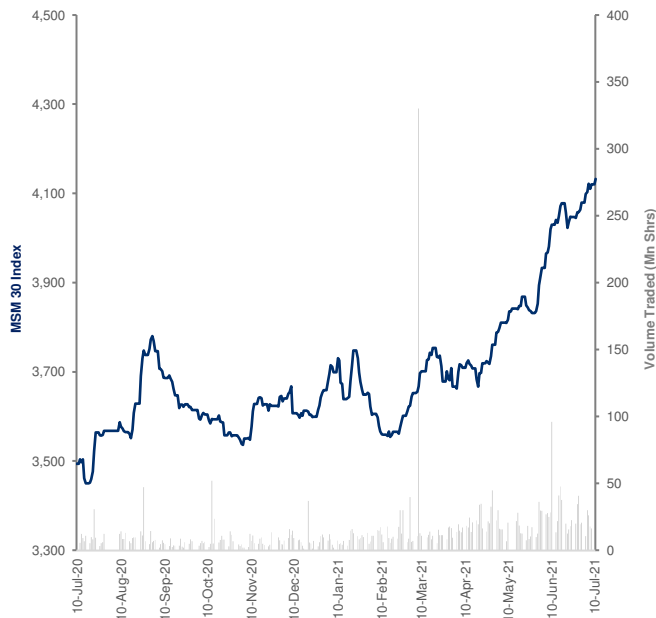
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,149.7	0.5%	1.8%	12.6%
Financial	4,019.9	0.8%	3.2%	15.1%
Industrial	852.6	0.5%	(0.8%)	20.6%
Services	2277.2	(0.2%)	0.5%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.16	4.6%
Bank Muscat	0.45	1.8%
Al Anwar Holding	0.11	1.8%
Muscat Finance Co. Ltd.	0.06	1.6%
Oman Cement Co.	0.25	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.03	(31.3%)
Muscat City Desalination	0.09	(3.3%)
Arabia Falcon Insurance	0.13	(2.3%)
Phoenix Power Co.	0.05	(2.0%)
Al Omaniya Financial Services Co.	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Gas Co.	0.16	4,515
Phoenix Power Co.	0.05	3,968
Bank Muscat	0.45	2,151
Global Financial Inv. Co.	0.07	1,316
Renaissance Services Co.	0.43	947

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,132.33	11.92	0.3%	1.7%	12.9%
Market Cap (OMR Mn)	7,149.7	32.3	0.5%	1.8%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	19,842.9	3,420.8	20.8%	19,522.8	10,122.5
Value Traded (OMR '000)	3,395.1	(92.7)	(2.7%)	2,793.4	2,030.0

Market Breadth	▲ 19	▼ 11	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.45	1.82%	0.96
National Gas Co.	0.16	4.58%	0.72
Renaissance Services Co.	0.43	0.47%	0.41
Phoenix Power Co.	0.05	(2.00%)	0.20
Oman Telecommunications Co.	0.78	(0.51%)	0.16

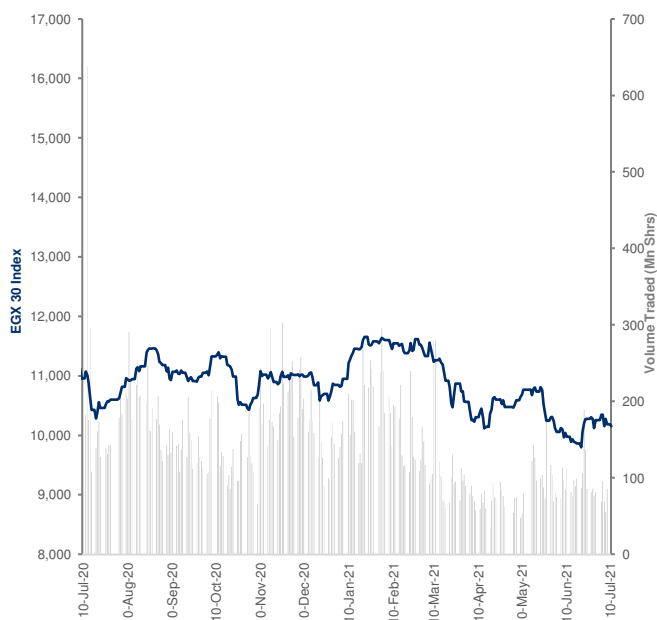
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	448,729.1	(0.4%)	(1.2%)	(4.9%)
<b>Banks</b>	133,040.7	(0.3%)	2.1%	(7.7%)
<b>Basic Resources</b>	22,592.4	(1.9%)	(7.2%)	8.9%
<b>Chemicals</b>	30,947.2	(0.6%)	(1.7%)	(2.8%)
<b>Construction and Materials</b>	12,097.7	(1.1%)	(0.9%)	(28.3%)
<b>Financial Services excluding Banks</b>	41,405.5	(0.8%)	(3.4%)	(2.9%)
<b>Food and Beverage</b>	6,911.7	0.7%	(6.1%)	(3.5%)
<b>Healthcare</b>	4,322.8	0.0%	(2.4%)	0.3%
<b>Industrial Goods, Services, Automobile:</b>	36,598.5	(0.6%)	(3.9%)	(11.7%)
<b>Media</b>	965.2	(2.1%)	(8.5%)	(27.0%)
<b>Oil and Gas</b>	4,094.1	(1.6%)	0.3%	1.6%
<b>Personal and Household Products</b>	33,220.9	0.1%	(2.4%)	(8.3%)
<b>Real Estate</b>	51,726.6	0.2%	0.1%	0.9%
<b>Telecommunication</b>	48,345.2	(0.2%)	(2.1%)	0.5%
<b>Travel &amp; Leisure</b>	22,460.5	(0.2%)	(1.7%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Talaat Moustafa Group</b>	6.85	1.5%
<b>Juhayna Food Industries</b>	5.52	1.3%
<b>Eastern Co Sae</b>	11.64	0.9%
<b>Six Of October Dev. &amp; Inv.</b>	16.98	0.6%
<b>Credit Agricole Egypt Sae</b>	22.84	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Iron &amp; Steel Co</b>	1.57	(4.4%)
<b>Egyptian Resorts Co</b>	1.67	(4.3%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.50	(4.1%)
<b>National Bank Of Kuwait - Egypt</b>	45.23	(4.0%)
<b>Misr Cement Co</b>	11.49	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.50	7,698
<b>Palm Hills Developments Sae</b>	1.91	3,624
<b>Egyptian Resorts Co</b>	1.67	3,296
<b>Amer Group Holding</b>	0.79	2,313
<b>Pioneers Holding Co. For Financial Inv.</b>	4.12	2,307

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,153.47	(31.33)	(0.3%)	(1.0%)	(6.4%)
<b>Market Cap (EGP Mn)</b>	448,729	(1,744)	(0.4%)	(1.2%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	40.9	(44.5)	(52.1%)	120.7	110.2
<b>Value Traded (EGP Mn)</b>	150.0	(222.5)	(59.7%)	496.9	566.7
<b>No. of Trades</b>	7,669	(6,020)	(44.0%)	15,791	15,713

Market Breadth	▲ 7	▼ 41	= 11
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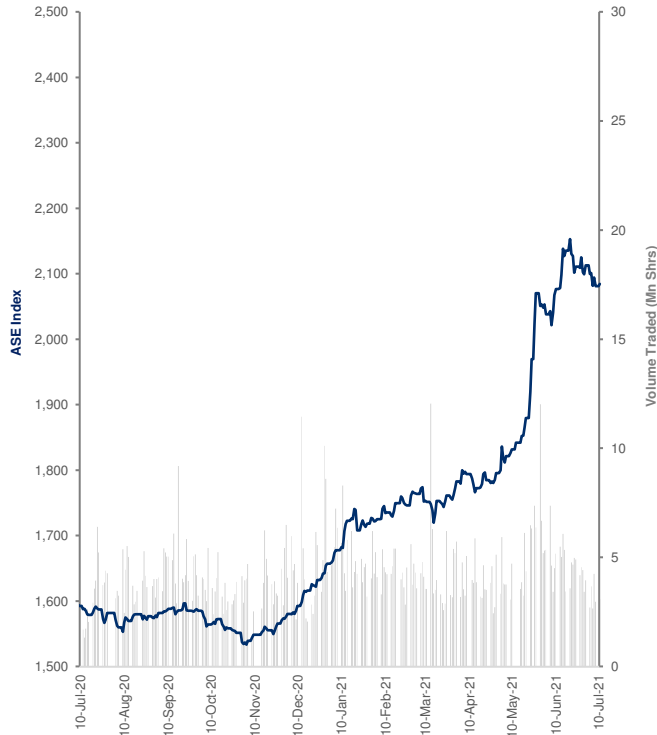
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	54.02	(0.30%)	20.93
<b>Talaat Moustafa Group</b>	6.85	1.48%	10.40
<b>Ezz Steel Co Sae</b>	12.07	(0.82%)	9.65
<b>Pioneers Holding Co. For Financial Inv.</b>	4.12	(1.90%)	9.52
<b>Efg Hermes</b>	12.92	(1.00%)	7.29

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

July 12, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,239.7	0.0%	(2.0%)	30.3%
Banking	7,763.0	0.3%	(2.5%)	22.3%
Insurance	95.6	0.2%	(1.3%)	5.5%
Diversified Financial Services	182.1	(0.2%)	(2.2%)	8.6%
Real Estate	222.7	1.1%	(0.3%)	11.7%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	219.7	0.0%	(2.1%)	(2.2%)
Hotels and Tourism	93.2	0.0%	(1.1%)	12.1%
Transportation	68.2	0.0%	(1.2%)	7.0%
Technology & Communications	414.6	(0.9%)	(1.8%)	34.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	542.9	(1.1%)	2.1%	28.3%
Commercial Services	70.8	(0.3%)	(0.4%)	4.2%
Pharmaceutical & Medical Industries	44.2	0.0%	(0.6%)	366.9%
Chemical Industries	19.0	1.4%	4.4%	(6.7%)
Food & Beverages	67.8	0.0%	(1.1%)	(6.4%)
Tobacco & Cigarettes	801.8	0.0%	(0.0%)	(1.1%)
Mining & Extraction Industries	1,475.8	(0.6%)	(2.7%)	325.6%
Engineering & Construction	21.8	0.5%	(0.6%)	8.7%
Electrical Industries	29.1	(0.7%)	(0.7%)	0.7%
Textiles , Leathers & Clothings	59.4	0.2%	0.8%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Jordan Decapolis Properties	0.64	4.9%
Jordan Pipes Manufacturing	0.78	4.0%
Arab East Investment	0.67	3.1%
Contemporary For Housing Pro	0.70	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
International Brokerage And	0.82	(4.7%)
National Cable & Wire Manuf	0.24	(4.0%)
Arab Aluminium Industry	1.49	(3.2%)
Jordan Investment Trust	0.62	(3.1%)
Specialized Jordanian Invest	1.29	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al-Tajamouat For Catering Hs	1.05	699
Arab East Investment	0.67	512
Jordanian Electric Power	1.20	426
Century Investment Group	1.89	329
Jordan Decapolis Properties	0.64	130

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,084.16	3.31	0.2%	(0.7%)	25.8%
Market Cap (JD Mn)	12,239.70	4.69	0.0%	(2.0%)	30.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,075.0	116.4	3.9%	4,574.7	3,178.0
Value Traded (JD <sup>000</sup> )	3,785.4	(730.6)	(16.2%)	6,428.8	3,510.2
No. of Trades	2,066	(232)	(10.1%)	2,561	1,305

Market Breadth	▲ 18	▼ 13	= 90
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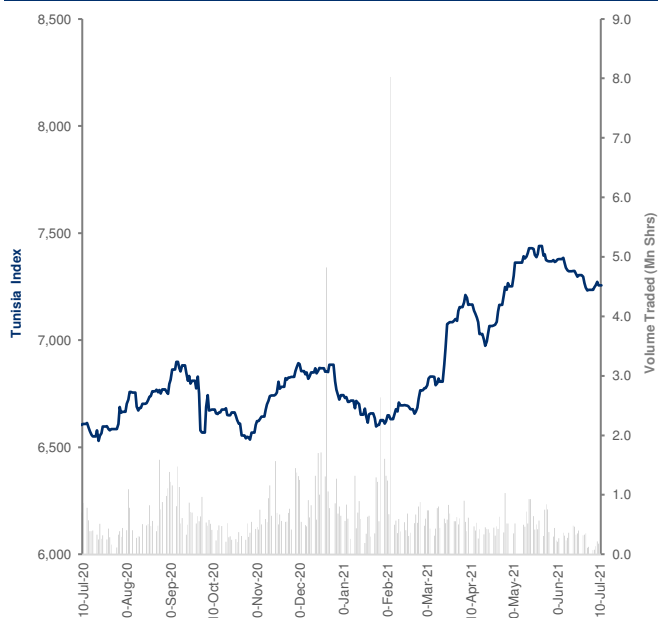
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al-Tajamouat For Catering Hs	1.05	0.00%	0.74
Century Investment Group	1.89	0.53%	0.59
Jordanian Electric Power	1.20	0.00%	0.51
Arab East Investment	0.67	3.08%	0.34
Jordan Petroleum Refinery Co	3.56	(1.66%)	0.33

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,236.8	(0.2%)	(0.0%)	2.5%
Banking	8,051.9	(0.3%)	(0.8%)	4.6%
Insurance	895.3	(0.2%)	0.0%	(3.0%)
Leasing	562.8	(0.2%)	0.5%	5.7%
Financial Services	2,305.2	0.0%	(0.5%)	16.9%
Industrial	1,728.6	0.5%	1.7%	1.5%
Chemical Industry	500.6	(0.4%)	0.3%	11.6%
Food & Beverage	5,462.4	0.0%	1.0%	(2.4%)
Retailing	1,134.3	(1.1%)	(1.4%)	4.7%
Others	1,595.8	(0.2%)	0.1%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	7.41	2.9%
Societe des Industries Pharmac	5.30	2.9%
Societe D'Articles Hygieniques	12.70	1.1%
Societe Tunisienne de Verrerie	6.75	0.7%
Manufacture de Panneaux Bois D	3.83	0.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.66	(2.9%)
Attijari Leasing SA	10.32	(2.9%)
Societe de Production Agricole	1.37	(2.1%)
Automobile reseau tunisien et	5.35	(1.8%)
Societe Tunisienne de Banque	2.80	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.49	26
Arab Tunisian Bank	2.66	18
Societe D'Articles Hygieniques	12.70	17
Manufacture de Panneaux Bois D	3.83	11
SOTUMAG	3.44	11

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,256.35	(15.34)	(0.2%)	0.1%	5.4%
Market Cap (DT Mln)	22,237	(35.4)	(0.2%)	(0.0%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	177.7	(36.7)	(17.1%)	615.8	500.3
Value Traded ('000 DT)	1,260.1	(530.2)	(29.6%)	4,162.1	3,805.0
No. of Trades	628	(7)	(1.1%)	1,267	1,353

Market Breadth	▲ 8	▼ 23	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.70	1.11%	0.22
Attijari Bank	31.14	(0.19%)	0.14
Banque Internationale Arabe de	62.50	0.00%	0.09
Societe Frigorifique et Brasse	18.49	0.05%	0.07
Societe Tunisienne de Verrerie	6.75	0.75%	0.07

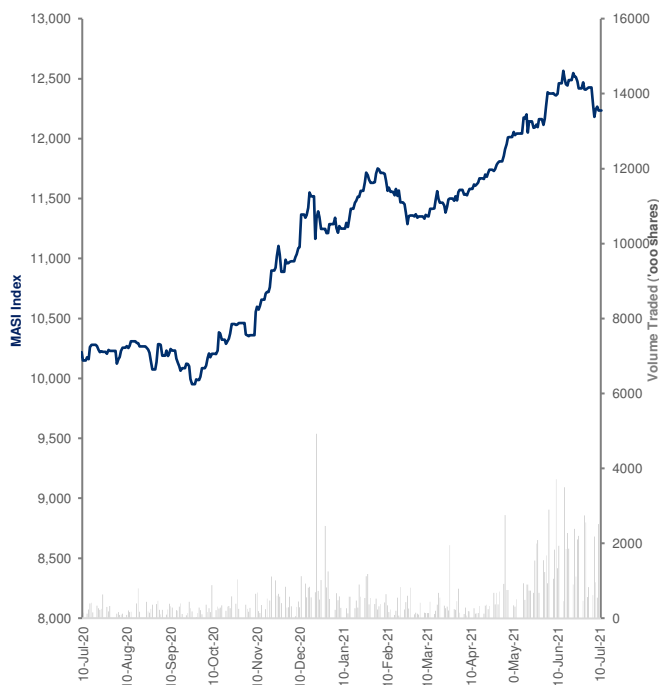
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 12, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,937.2	(0.3%)	(1.2%)	6.2%
Banking	204,150.5	(0.2%)	(0.8%)	6.3%
Beverages	9,775.6	(1.4%)	0.0%	6.2%
Chemicals	2,698.8	(0.3%)	1.1%	45.4%
Construction & Building Material	70,101.4	(0.9%)	(3.4%)	11.5%
Distributors	16,951.1	0.3%	0.4%	25.1%
Electricity	23,565.0	(1.1%)	(2.7%)	9.2%
Food Producers & Processors	29,911.1	(1.0%)	(3.9%)	22.9%
Holding Companies	2,877.7	0.0%	2.7%	(5.9%)
Insurance	25,478.9	0.3%	(0.8%)	7.3%
Investment & other Finance	4,171.5	(2.4%)	(5.0%)	23.7%
Leisures & Hotel	1,671.2	(2.0%)	(5.4%)	2.3%
Materials, Software & Computer	5,626.3	(0.1%)	1.6%	4.6%
Mining	20,758.6	(2.0%)	0.5%	20.6%
Oil & Gas	15,958.3	0.0%	(0.3%)	12.3%
Real Estate	5,191.7	3.4%	0.7%	54.2%
Telecommunications	119,117.4	0.1%	(1.1%)	(6.6%)
Transport	882.8	(0.0%)	(0.7%)	4.9%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	41.0	2.1%	1.7%	16.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	84.34	4.0%
Douja Promotion Groupe Addoha	10.55	3.9%
Med Paper SA	15.87	2.1%
Nexans Maroc	199.90	2.0%
Saham Assurance	1207.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1235.00	(4.0%)
Credit Immobilier et Hotelier	271.00	(2.5%)
Managem SA	1479.00	(2.1%)
RISMA	116.65	(2.0%)
Societe Des Boissons du Maroc	2650.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.55	2,136.9
Alliances Developpement Immobi	42.79	135.2
Maroc Telecom	135.50	73.3
Cosumar	261.00	53.5
Attijariwafa Bank	445.70	36.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,234.85	(31.21)	(0.3%)	(1.4%)	8.39%
Market Cap (MAD Mn)	561,937	(1,865)	(0.3%)	(1.2%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,509.0	1,959.5	356.6%	765.1	775.8
Value Traded (MAD Mn)	115.58	46.60	67.6%	139.3	132.7

Market Breadth	▲ 10	▼ 21	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	10.55	3.94%	22.27
Attijariwafa Bank	445.70	0.17%	16.30
Cosumar	261.00	(1.25%)	13.99
Maroc Telecom	135.50	0.15%	9.94
Saham Assurance	1207.00	1.94%	7.24

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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