

MENA Markets Daily Report

February 12, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div></div></div>		Kuwait	Premier Market Index	▲	8,487.60	0.2%	8.3%	4.8%
		Kuwait	Main 50 Index	▲	7,490.65	0.6%	10.0%	24.0%
	Kuwait2	Kuwait	Main Market Index	▲	7,417.62	0.1%	7.4%	24.0%
	Saudi Arabia3	Kuwait	All Share Index	▲	7,959.41	0.2%	8.1%	8.0%
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	12,424.32	(0.4%)	3.2%	0.6%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▲	5,335.76	1.4%	3.4%	27.1%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,469.51	1.1%	6.2%	9.8%
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,639.08	0.1%	2.3%	(1.7%)
	Bahrain8	Qatar	QE 20 Index	▲	10,629.20	0.4%	0.5%	(2.4%)
	Oman9	Bahrain	Bahrain All Share	▲	1,898.47	0.6%	(4.4%)	0.7%
	Egypt10	Oman	MSX 30 Index	▼	4,522.49	(0.2%)	(1.2%)	1.4%
	Jordan11	Egypt	EGX 30	▼	29,564.21	(1.1%)	(0.6%)	19.5%
	Tunisia12	Jordan	ASE Index	▼	2,593.08	(0.4%)	4.2%	2.4%
Morocco13	Tunisia	Tunisia Index	▲	10,222.46	0.3%	2.7%	13.7%	
	Morocco	MASI	▼	16,272.94	(0.5%)	10.2%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,318.06	(0.1%)	(1.0%)	12.7%	
	India	SENSEX	▼	76,293.60	(1.3%)	(2.4%)	8.2%	
	Brazil	BOVESPA Stock Index	▲	126,521.66	0.8%	5.2%	(10.4%)	
	Mexico	BOLSA Index	▲	53,451.64	1.0%	8.0%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,104.63	(0.4%)	2.7%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	873.67	(0.0%)	3.8%	17.3%	
	Asia	MSCI Asia Pacific	▼	580.23	(0.4%)	1.9%	8.2%	
	Europe	DJ Stoxx 600	▲	547.18	0.2%	7.8%	6.0%	
	Europe	FTSEurofirst 300	▲	2,179.37	0.3%	8.1%	6.7%	
	U.S.A	S&P 500	▲	6,068.50	0.0%	3.2%	23.3%	
	U.S.A	DJIA	▲	44,593.65	0.3%	4.8%	12.9%	
	U.S.A	NASDAQ Composite	▼	19,643.86	(0.4%)	1.7%	28.6%	
	UK	FTSE 100	▲	8,777.39	0.1%	7.4%	5.7%	
	Germany	DAX	▲	22,037.83	0.6%	10.7%	18.8%	
	Japan	NIKKEI 225	▲	38,801.17	0.0%	(2.7%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	21,294.86	(1.1%)	6.2%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	107.96	(0.3%)	(0.48%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.24	0.63%	(0.56%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.04	0.52%	0.07%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.03%)	(0.23%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	77.00	1.5%	3.2%	(3.1%)	
	Oil	NYMEX	▲	73.32	1.4%	2.2%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.52	2.2%	13.6%	6.8%	
	Gold	Gold Spot \$/Oz	▼	2,897.91	(0.4%)	10.4%	26.3%	
	Silver	Silver Spot \$/Oz	▼	31.82	(0.7%)	10.1%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	96,376.21	(1.1%)	2.8%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

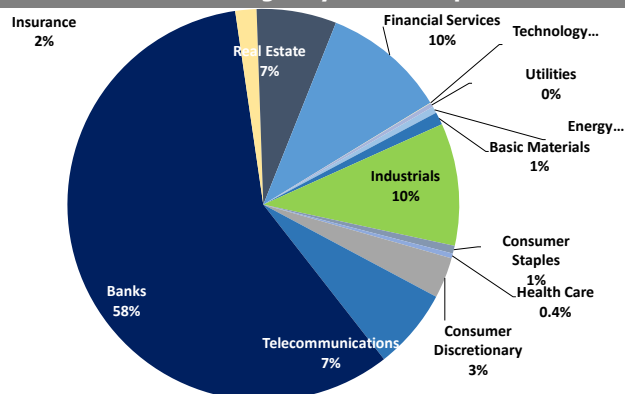
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,478.2	20.6	11.3%
2- National Bank of Kuwait	8,309.8	14.2	14.7%
3- Boubayan Bank	2,726.3	29.4	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,422.8	NM	8.1%
5- Zain	2,077.0	12.3	14.7%
6- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
7- Gulf Bank	1,232.0	21.4	7.1%
8- Mabanee Co.	1,127.3	16.9	10.2%
9- Ahli Bank of Kuwait	760.4	14.8	8.4%
10- Burgan Bank	741.9	15.9	5.4%
Total	33,272	18.53	11.8%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.047	0.004	8.5%
Al-Argan International Real Estate Co.	0.112	0.007	6.7%
Automated Systems Co.	0.148	0.008	5.7%
Kuwait Real Estate Holding Co.	0.039	0.002	5.4%
Senergy Holding Co.	0.059	0.003	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.384	(0.051)	(11.7%)
Kuwait Hotels Co.	0.307	(0.037)	(10.8%)
The Energy House Co.	0.290	(0.029)	(9.1%)
Tamdeen Investment Co.	0.786	(0.041)	(5.0%)
Advanced Technology Co.	0.448	(0.022)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.155	2.0%	119,719,819
Privatization Holding Co.	0.058	4.2%	32,837,842
Gulf Bank	0.324	0.6%	23,764,989
MAZAYA Holding Co.	0.078	3.2%	21,231,336
Arab Real Estate Co.	0.082	5.1%	18,953,718

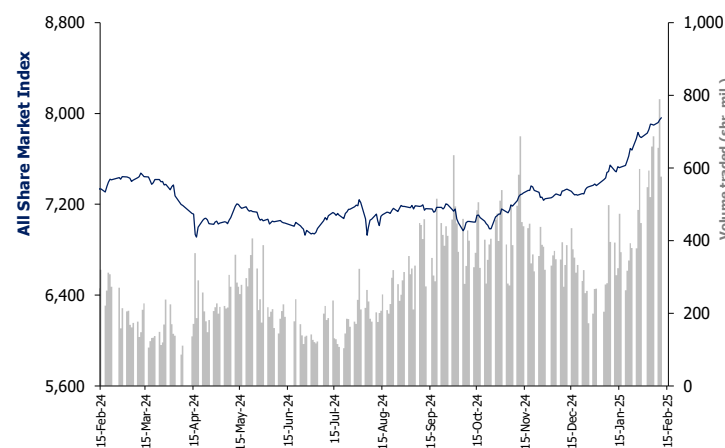
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,959.4	▲	0.2%	2.2%	8.1%
Energy	1,383.2	▲	0.5%	4.1%	16.3%
Basic Materials	913.9	▼	(0.3%)	3.7%	0.3%
Industrials	743.5	▲	0.5%	1.0%	2.7%
Consumer Staples	1,027.8	▼	(1.6%)	(0.4%)	2.9%
Health Care	401.6	▼	(1.7%)	(13.4%)	(12.4%)
Consumer Discretionary	2,445.0	▼	(1.9%)	7.1%	15.2%
Telecommunications	1,065.6	▼	(0.1%)	5.2%	4.7%
Banks	1,982.1	▲	0.3%	2.1%	9.5%
Insurance	2,133.9	▲	1.9%	4.5%	3.8%
Real Estate	1,529.3	▲	0.6%	1.8%	13.0%
Financial Services	1,555.2	▲	0.2%	1.1%	3.0%
Technology	1,076.7	▲	5.7%	2.8%	3.5%
Utilities	410.5	=	0.0%	2.6%	3.3%

Market Breadth		69		39		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,487.60	17.9	0.2%	2.3%	8.3%	
Main 50 Index	7,490.65	47.3	0.6%	3.1%	10.0%	
Main Market Index	7,417.62	7.8	0.1%	2.2%	7.4%	
All Share Market Index	7,959.41	15.2	0.2%	2.2%	8.1%	
Market Cap (KWD Mn)	48,925.99	130.6	0.3%	6.5%	12.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

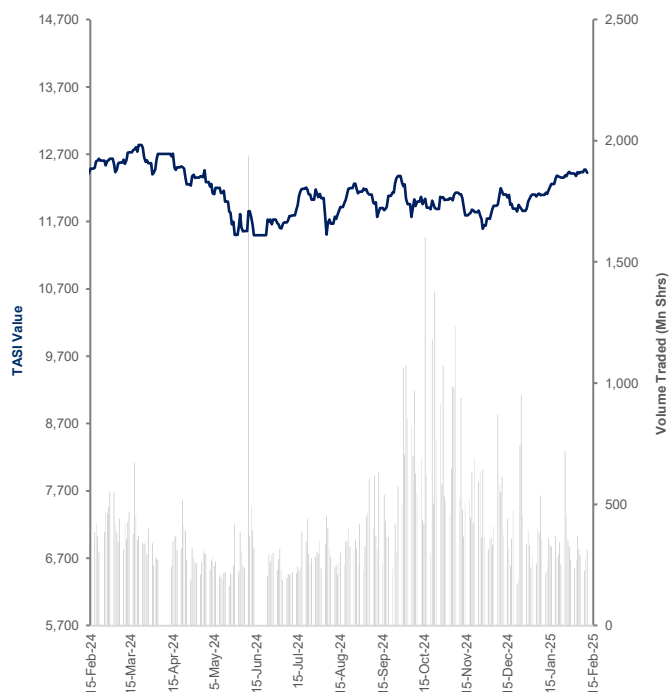
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	575.9	(213.0)	(27.0%)	449.9	277.4
Value Traded (KWD Mn)	118.6	(76.1)	(39.1%)	110.6	68.1
No. of Trades	25,952	6,140	31.0%	19,767	15,511

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.155	2.0%	18,558,780
Kuwait Finance House	0.795	(0.1%)	9,028,454
Gulf Bank	0.324	0.6%	7,642,592
National Bank of Kuwait	0.998	0.3%	6,196,545
Kuwait Real Estate Co.	0.331	0.3%	5,297,384

Saudi Tadawul Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.1%)	MTD % Chg (0.1%)	YTD % Chg (0.6%)
Energy	6,797,308.5	0.0%	(0.2%)	(1.0%)
Materials	635,108.4	0.4%	0.8%	0.6%
Capital Goods	71,284.9	0.7%	0.9%	5.7%
Commercial & Professional Svc	16,640.1	(1.2%)	1.6%	7.3%
Transportation	52,226.5	(0.7%)	0.8%	7.5%
Consumer Durables & Apparel	9,953.0	(0.2%)	2.3%	9.5%
Consumer Services	72,815.0	(0.5%)	2.1%	5.8%
Media	47,954.5	(0.4%)	(2.5%)	(0.1%)
Consumer Discretionary Distribution &	32,691.3	0.9%	1.7%	8.5%
Consumer Staples Distribution & Retail	54,210.4	0.1%	1.1%	17.0%
Food & Beverages	119,386.7	(0.4%)	(0.2%)	2.8%
Health Care Equipment & Svc	193,620.3	0.1%	1.1%	10.8%
Pharma, Biotech & Life Science	17,626.0	(1.0%)	(2.7%)	4.1%
Banks	1,011,650.1	(1.0%)	0.3%	3.9%
Financial Services	71,836.1	(0.2%)	0.9%	6.1%
Insurance	97,002.1	0.1%	(0.3%)	(0.0%)
Telecommunication Services	275,888.6	(0.7%)	0.3%	8.6%
Utilities	384,754.5	(0.7%)	(2.8%)	(1.4%)
REITs	15,305.8	(0.4%)	(1.3%)	(1.4%)
Real Estate Mgmt & Dev't	141,126.1	(0.1%)	0.8%	12.0%
Software & Services	143,379.6	(0.0%)	(3.3%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	15.68	5.4%
Zamil Industrial Investment Co	36.35	4.9%
East Pipes Integrated Co	168.00	4.6%
Nice One Beauty Digital Marketing Co.	62.80	3.8%
Abdullah Saad Mohammed Abo Moa	40.30	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(3.4%)
Batic Investments and Logistic	3.73	(2.6%)
Development Works Food Co.	139.60	(2.4%)
Leejam Sports Co JSC	165.20	(2.4%)
United International Transport	81.50	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	69,187
Anaam International Holding Gr	1.30	34,545
Americana Restaurants International PLC	2.62	19,450
Shams	0.91	10,929
Electrical Industries Co	7.47	8,767

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,424.32	(47.40)	(0.4%)	0.1%	3.2%
Market Cap (SAR Mn)	10,262,238	(13,845)	(0.1%)	(0.1%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	313.6	37.7	13.7%	329.5	341.7
Value Traded (SAR Mn)	6,207.6	292.4	4.9%	6,304.6	8,492.4
No. of Trades	438,913	(17,830)	(3.9%)	467,744	514,324

Market Breadth

▲ 68 ▼ 155 = 34

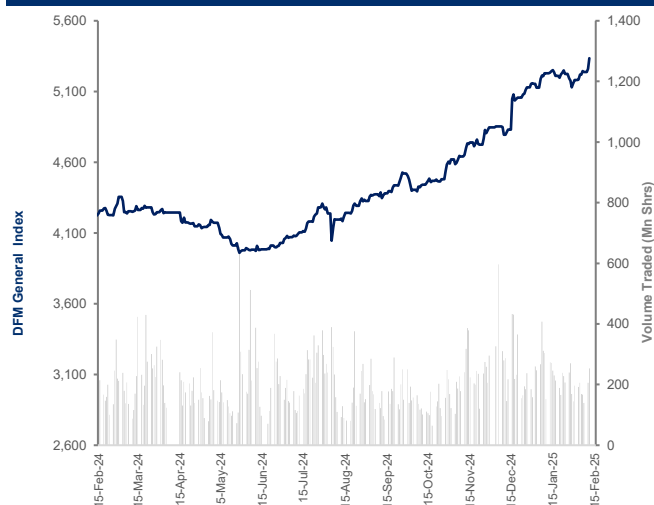
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Mining Co	49.50	0.4%	358.89
Al Rajhi Bank	99.50	(1.5%)	331.69
Nice One Beauty Digital Marketing Co.	62.80	3.8%	221.57
Saudi Basic Industries Corp	67.80	0.0%	213.41
Saudi Arabian Fertilizer Co	114.60	2.5%	189.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	929,988.7	1.2%	3.2%	2.8%
Financials	382,537.8	1.0%	3.4%	6.9%
Real Estate	201,961.0	2.7%	3.6%	5.5%
Industrial	97,835.6	(0.2%)	3.1%	(3.5%)
Materials	1,263.0	4.1%	1.7%	1.1%
Consumer Staples	31,141.7	0.5%	0.7%	(2.0%)
Consumer Discretionary	37,913.9	2.4%	1.1%	3.2%
Telecommunication	37,169.8	3.8%	4.1%	9.5%
Utilities	140,165.9	(0.4%)	2.8%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.46	8.0%
National Cement Co	3.52	4.1%
Emirates Integrated Telecomm	8.20	3.8%
Commercial Bank International	1.14	3.6%
National International Holding	2.59	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.66	(7.5%)
Agility	2.90	(3.7%)
Watania International Holding	0.71	(2.3%)
Mashreqbank	251.00	(2.3%)
Islamic Arab Insurance Com	0.43	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	28,604
Deyaar Development Pjsc	0.92	27,861
TALABAT Holding PLC	1.45	27,527
Emaar Properties Pjsc	14.20	24,379
Drake & Scull International	0.35	17,363

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,335.76	74.45	1.4%	3.0%	3.4%
Market Cap (AED Mn)	929,989	10,603	1.2%	3.2%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	252.8	47.4	23.1%	226.2	134.1
Value Traded (AED Mn)	929.4	249.9	36.8%	626.7	357.0
No. of Trades	16,107	3,683	29.6%	13,748	6,863

Market Breadth	▲ 25	▼ 19	▬ 31
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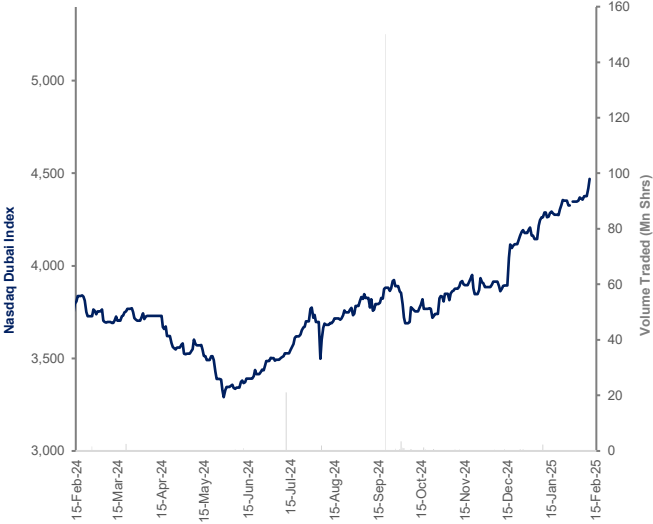
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.20	2.90%	342.55
Emaar Development	13.60	3.42%	160.64
Dubai Islamic Bank	7.92	2.06%	92.94
Emirates Nbd	21.70	1.88%	49.49
TALABAT Holding PLC	1.45	2.84%	40.06

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,849.1	(0.0%)	2.4%	6.2%
DEPA Limited (AED)	130.8	(10.0%)	(10.0%)	(10.0%)
Emirates REIT (CEIC) Limited	171.9	(1.9%)	(8.0%)	7.3%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,286.0	0.0%	6.5%	13.8%
Nasdaq, Inc.	47,601.4	0.0%	2.1%	5.6%
Orascom Construction Limited	562.2	0.0%	(2.9%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.35	(10.0%)
Emirates Reit (Ceic) Limited	0.53	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.10	60.2
Depa Limited (Aed)	0.35	25.2
Emirates Reit (Ceic) Limited	0.53	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,469.51	49.54	1.1%	2.8%	6.2%
Market Cap (USD Mn)	54,849	(17.3)	(0.0%)	2.4%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.098	(0.26)	(73%)	0.144	0.09
Value Traded (USD Mn)	0.320	(1.45)	(82%)	0.2	0.03
No. of Trades	12.0	1.00	9%	6	4

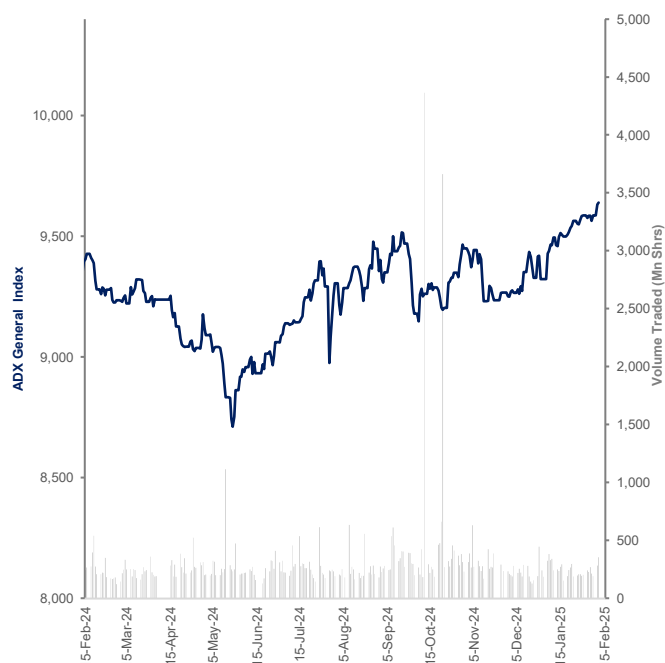
Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.10	0.00%	0.30
Depa Limited (Aed)	0.35	(10.00%)	0.01
Emirates Reit (Ceic) Limited	0.53	(1.85%)	0.01

Abu Dhabi Securities Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,929,432.2	(0.0%)	0.5%	0.1%
Financials	1,393,574.6	(0.1%)	(0.3%)	1.5%
Telecommunication	186,231.9	(0.6%)	(1.5%)	5.3%
Consumer Discretionary	72,261.9	(0.9%)	1.6%	5.0%
Industrial	239,477.6	0.5%	(1.7%)	(0.8%)
Real Estate	77,011.2	6.8%	17.9%	18.0%
Basic Materials	95,783.0	(0.5%)	1.0%	3.6%
Energy	432,828.5	(0.3%)	5.1%	3.6%
Utilities	348,546.2	0.3%	(0.6%)	(11.7%)
Consumer Staples	34,014.0	(6.2%)	(5.9%)	(8.9%)
Health Care	49,703.1	(2.0%)	(5.8%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dar Properties Co.	9.10	7.1%
Rak Properties	1.32	5.6%
Apex Investment	4.71	5.4%
OMAN & EMIRATES INVESTMENT HOLDING	0.42	4.7%
Bank Of Sharjah	0.94	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Lulu Retail Holdings	1.66	(9.8%)
Eshraq Investments P.J.S.C	0.34	(3.9%)
Abu Dhabi National Co. For Building Materials	1.05	(3.7%)
Phoenix Group	1.14	(3.4%)
Gulf Pharmaceutical Industries	1.52	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.66	56,298
Al Dar Properties Co.	9.10	40,594
Rak Properties	1.32	40,408
Multiply Group	2.00	24,170
Dana Gas Co.	0.77	17,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,639.08	7.89	0.1%	0.6%	2.3%
Market Cap (AED Mn)	2,929,432	(710)	(0.0%)	0.5%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	355.6	74.0	26.3%	248.9	214.3
Value Traded (AED Mn)	1,400.9	122.5	9.6%	994.1	978.0
No. of Trades	27,533	2,113	8.3%	18,669	13,305

Market Breadth

▲ 23 ▼ 32 = 33

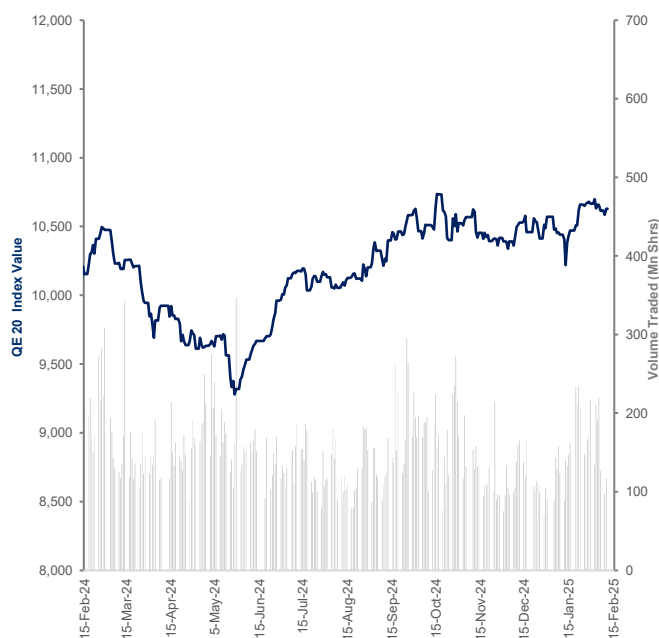
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.10	7.06%	365.11
International Holdings Company PJSC	401.50	0.00%	164.87
Lulu Retail Holdings	1.66	(9.78%)	95.85
Apex Investment	4.71	5.37%	65.32
Alpha Dhabi Holding PJSC	10.98	0.55%	64.81

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,499.3	0.3%	(0.4%)	0.1%
Banking & Finance Sector	298,512.8	0.5%	0.1%	(2.3%)
Goods & Consumer Services	31,159.6	0.7%	0.9%	3.0%
Industrial Sector	149,695.0	0.0%	(2.2%)	0.9%
Insurance Sector	11,010.0	(0.6%)	(3.2%)	(0.8%)
Real Estate	42,551.9	(0.6%)	1.4%	(2.4%)
Telecom	49,882.7	0.8%	(0.4%)	11.5%
Transport	38,687.3	0.4%	1.4%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	9.1%
Damaan Islamic Insurance Company (BEEMA)	4.10	4.3%
Zad Holding Group	15.79	1.8%
Qatar Navigation QSC	10.70	1.6%
Baladna	1.33	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.12	(1.1%)
Mazaya Qatar Real Estate Devel	0.58	(1.0%)
Qatar Insurance Co SAQ	2.08	(1.0%)
Gulf Warehousing Co	3.11	(0.7%)
Ezdan Holding Group QSC	1.01	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.12	11,285
Mazaya Qatar Real Estate Devel	0.58	8,950
Masraf Al Rayan QSC	2.38	7,805
Baladna	1.33	7,576
Mesaieed Petrochemical Holding	1.48	7,203

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,629.20	45.47	0.4%	(0.4%)	0.5%
Market Cap (QAR Mn)	621,499	2,085	0.3%	(0.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	117.5	20.1	20.6%	159.3	161.6
Value Traded (QAR Mn)	355.7	135.3	61.4%	408.9	500.6
No. of Trades	12,165	5,152	73.5%	14,151	16,958

Market Breadth	▲ 33	▼ 16	= 4
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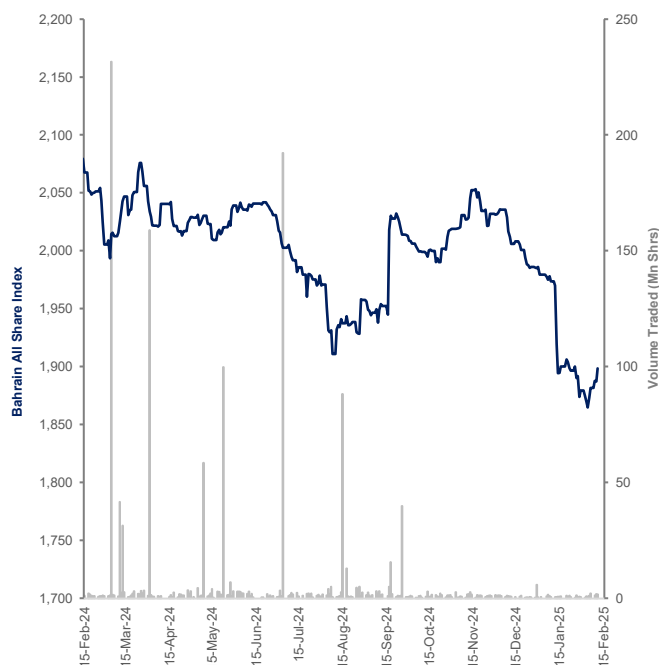
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.58	0.30%	63.78
Industries Qatar QSC	13.32	0.15%	35.89
Ooredoo QPSC	12.89	1.10%	19.59
Dukhan Bank	3.75	1.00%	18.61
Masraf Al Rayan QSC	2.38	0.25%	18.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,207.1	0.3%	1.1%	1.7%
Materials	1,491.0	1.7%	(0.9%)	(19.2%)
Industrial	126.4	0.4%	0.4%	(3.4%)
Consumer Discretionary	224.2	0.4%	0.0%	(4.0%)
Consumer Staples	123.6	0.0%	0.3%	(1.5%)
Financials	32,286.6	0.3%	1.2%	3.0%
Communication Services	889.4	0.0%	0.3%	0.9%
Real Estate	66.0	0.0%	6.7%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.36	4.3%
Aluminium Bahrain B.S.C	1.05	1.7%
Bahrain Duty Free Complex	0.41	1.2%
National Hotels Co	0.22	0.9%
APM TERMINALS BAHRAIN	1.11	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.22	(0.9%)
AlAbraaj Restaurant Group	0.23	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	633
Kuwait Finance House - Bahrain	2.55	314
Bahrain Telecommunications Co	0.50	300
GFH FINANCIAL GROUP BSC	0.31	164
Arab Banking Corp BSC	0.36	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,898.47	11.42	0.6%	1.0%	(4.4%)
Market Cap (BHD Mn)	35,207.1	113.0	0.3%	1.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,723	(150)	(8.0%)	917.5	2,189.4
Value Traded (BHD '000)	1,236	548	79.6%	377.2	1,157.0
No. of Trades	56	(10)	(15.2%)	35	55

Market Breadth



6



2



36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.55	0.43%	0.80
Bahrain Telecommunications Co	0.50	0.00%	0.15
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.14
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.05
Aluminium Bahrain B.S.C	1.05	1.74%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,957.9	(0.1%)	(0.7%)	(2.2%)
Financial	5,248.7	(0.0%)	(0.1%)	0.9%
Industrial	4,319.9	(0.4%)	(1.8%)	(5.3%)
Services	2389.3	0.0%	(0.1%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.37	8.8%
Oman & Emirates Investment Holding Co.	0.07	4.5%
Voltamp Energy Co.	0.550	2.6%
Oman International Engineering And Investment Co	0.12	1.6%
Al Batinah Power Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.09	(10.0%)
Gulf International Chemicals Co.	0.08	(2.5%)
Muscat Finance Co. Ltd.	0.05	(2.0%)
Oman Cables Industry Co.	2.70	(2.0%)
United Finance Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	5,140
OQ Gas Networks	0.13	3,063
Sohar Bank	0.14	2,633
Bank Muscat	0.26	1,054
OQ BASE INDUSTRIES (SFZ)	0.10	826

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,522.49	(10.59)	(0.2%)	(0.5%)	(1.2%)
Market Cap (OMR Mn)	11,957.9	(17.76)	(0.1%)	(0.7%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	17,545.0	6,101.8	53.3%	50,221.9	16,681.7
Value Traded (OMR '000)	3,656.0	1,622.0	79.7%	3,278.8	3,084.1

Market Breadth	▲ 12	▼ 16	= 90
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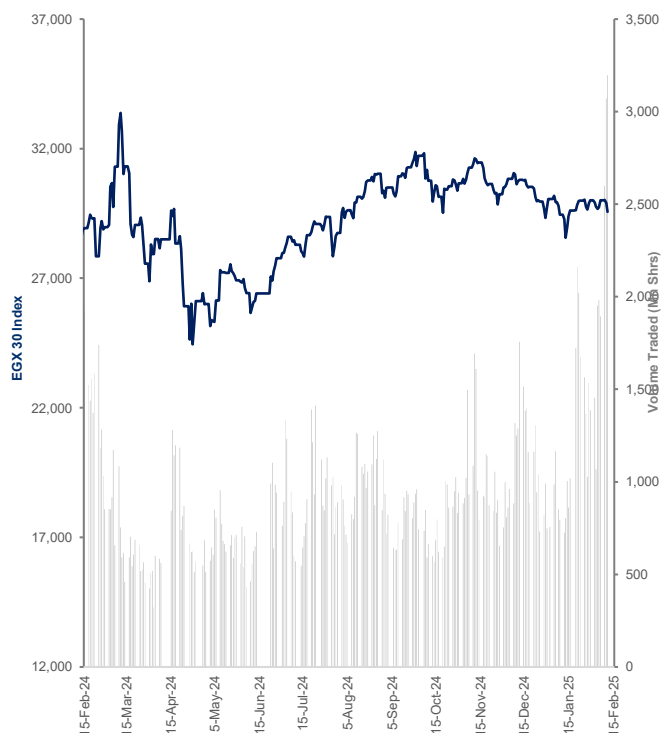
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.32%)	1.62
OQ Gas Networks	0.13	(1.52%)	0.40
Sohar Bank	0.14	0.00%	0.36
Bank Muscat	0.26	0.00%	0.27
Al Jazeera Steel Products Co.	0.37	8.80%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,118,843.1	(2.4%)	(3.0%)	(0.3%)
Banks	409,645.7	(5.4%)	(4.1%)	(6.4%)
Basic Resources	325,865.1	(1.3%)	(2.0%)	10.9%
Industrial Goods	180,769.6	(2.5%)	(6.3%)	1.7%
Health Care & Pharmaceuticals	50,135.3	(1.6%)	(2.8%)	0.9%
Real Estate	307,077.3	(0.9%)	(3.5%)	(1.3%)
Travel and Leisure	69,644.5	(0.5%)	1.0%	(3.9%)
Food, Beverages & Tobacco	190,602.4	(1.7%)	0.5%	2.0%
Energy and Support Services	19,141.8	(1.7%)	(4.4%)	(1.8%)
Trade and Distributors	16,511.7	(3.1%)	(5.9%)	(7.9%)
Shipping and Transport	71,410.4	(2.8%)	(6.8%)	(7.1%)
Education Services	25,428.2	(3.1%)	(3.2%)	5.8%
Contracting and Construction Eng	39,295.8	(1.3%)	1.0%	(3.1%)
Textiles and Durables	29,033.6	(2.6%)	(2.8%)	1.4%
Building Materials	26,434.2	(3.6%)	(3.7%)	16.1%
Media & Communication Services	146,372.8	(1.6%)	(3.2%)	(2.6%)
Paper and Packaging	2,448.6	(2.0%)	(1.4%)	(3.2%)
Non-bank Financial Services	209,026.0	(1.7%)	(1.5%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Nasr For Manufacturing Agricultural Crops	28.40	4.1%
Egyptians For Investment & Urban Development	0.32	3.2%
Osool ESB Securities Brokerage	1.05	2.9%
Abou Kir Fertilizers & Chemicals	57.50	2.5%
Arab Valves Company	4.62	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	4.59	(10.7%)
South Cairo & Giza Mills & Bakeries	63.22	(10.0%)
Cairo Oils & Soap	0.38	(9.5%)
Orascom Investment Holding	0.54	(7.8%)
The Egyptian Modern Education Systems	0.41	(7.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.32	658,141
Orascom Investment Holding	0.54	425,628
Cairo Oils & Soap	0.38	421,564
Arabia Investments Holding	0.55	329,236
Aspire Capital Holding For Financial Investments	0.30	293,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,564.21	(341.2)	(1.1%)	(1.5%)	(0.6%)
Market Cap (EGP Mn)	2,118,843.1	(51,542.1)	(2.4%)	(3.0%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	3,196.9	126.2	4.1%	1,505.1	1,293.0
Value Traded (EGP Mn)	3,895.1	257.5	7.1%	3,302.8	5,210.0
No. of Trades	111,315	15,721	16.4%	92,933	161,472

Market Breadth	▲ 13	▼ 149	= 59
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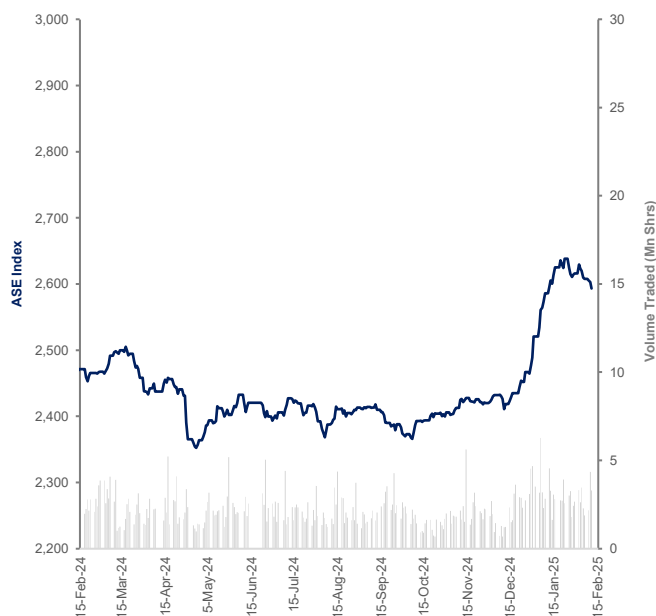
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	50.90	(0.59%)	285.17
Orascom Investment Holding	0.54	(7.80%)	244.63
Egyptians For Investment & Urban Development	0.32	3.18%	218.53
Arabia Investments Holding	0.55	0.92%	185.68
Cairo Oils & Soap	0.38	(9.52%)	172.94

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,535.8	(0.6%)	(1.0%)	6.6%
Banks	8,050.1	(0.7%)	(0.8%)	5.1%
Insurance	271.9	(0.0%)	0.4%	(1.9%)
Diversified Financial Services	271.6	(0.5%)	(0.4%)	(0.1%)
Real Estate	298.6	(0.5%)	(2.5%)	(2.1%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	293.6	0.3%	1.0%	5.2%
Hotels and Tourism	249.8	(0.2%)	(2.5%)	(3.0%)
Transportation	87.0	(1.1%)	(2.9%)	2.2%
Technology and Communication	580.8	0.3%	0.6%	6.9%
Utilities and Energy	1,005.1	(0.2%)	(0.4%)	4.6%
Commercial Services	239.9	(1.4%)	(4.0%)	(7.2%)
Pharmaceutical and Medical Industries	68.3	0.0%	(1.1%)	3.4%
Chemical Industries	60.2	(0.4%)	(3.7%)	4.6%
Food and Beverages	217.6	0.5%	0.7%	(0.2%)
Tobacco and Cigarettes	1.8	(7.7%)	(7.7%)	(14.3%)
Mining and Extraction Industries	6,633.6	(0.6%)	(1.4%)	11.6%
Engineering and Construction	101.5	(1.2%)	(4.5%)	(7.2%)
Electrical Industries	21.0	(1.6%)	(4.8%)	3.4%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.69	3.0%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.41	2.5%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	1.9%
AL-TAHDITH FOR REAL ESTATE INVESTMENTS COMPANY	0.74	1.4%
SPECIALIZED INVESTMENT COMPOUNDS	0.81	1.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.58	(4.9%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.76	(4.9%)
NATIONAL PORTFOLIO SECURITIES	0.62	(4.6%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.65	(4.4%)
FUTURE ARAB INVESTMENT COMPANY	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.61	257
UNION INVESTMENT CORPORATION	0.10	155
ARAB BANK	4.81	153
JORDAN AHLI BANK	1.04	142
CENTURY INVESTMENT GROUP	0.19	111

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,593.08	(9.89)	(0.4%)	(0.9%)	4.2%
Market Cap (JD Mn)	18,535.82	(104.12)	(0.6%)	(1.0%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,303.3	(1,049.9)	(24.1%)	3,034.4	2,887.7
Value Traded (JD '000)	5,840.5	213.5	3.8%	5,941.9	3,202.9
No. of Trades	2,376	340	16.7%	2,250	1,830

Market Breadth

▲ 19 ▼ 36 = 106

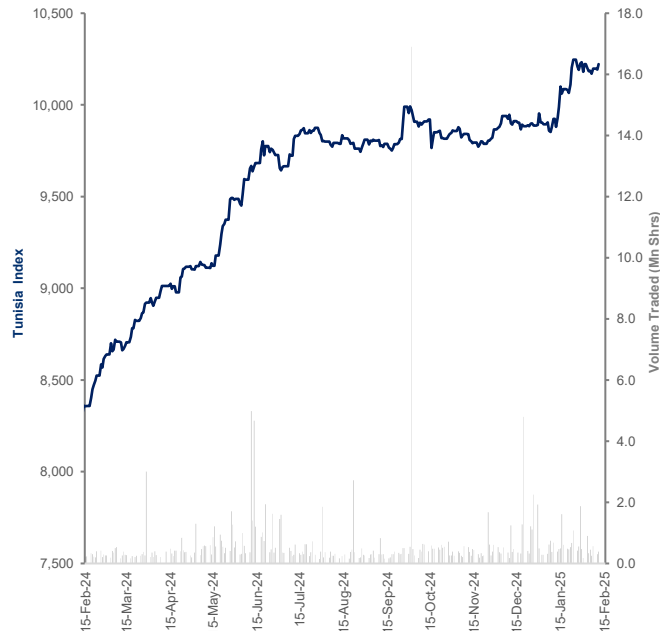
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.81	(0.62%)	0.73
JORDAN ISLAMIC BANK	4.29	(0.69%)	0.33
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.61	0.00%	0.16
JORDAN AHLI BANK	1.04	0.00%	0.15
CAIRO AMMAN BANK	1.01	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,416.3	0.3%	(0.1%)	2.9%
Banking	10,564.8	0.3%	0.4%	3.9%
Insurance	942.8	(2.6%)	(4.0%)	(3.9%)
Leasing	947.3	0.6%	0.3%	3.7%
Financial Services	1,542.6	1.3%	(0.8%)	(1.3%)
Industrial	2,020.6	(0.2%)	(0.0%)	(1.9%)
Chemical Industry	460.6	0.1%	(1.1%)	8.5%
Food & Beverage	4,124.8	0.9%	(1.1%)	3.3%
Retailing	1,283.3	0.1%	0.6%	12.2%
Others	1,529.4	0.4%	1.4%	1.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	22.89	6.0%
Delice Holding	17.94	4.6%
Societe Tunisienne d'Entreprise	7.05	3.1%
Euro Cycles SA	13.58	3.0%
Accumulateur Tunisienne Assad	0.74	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	43.81	(8.7%)
Cellcom SA	2.01	(4.3%)
Manufacture de Panneaux Bois D	9.90	(3.5%)
Societe des Industries Pharmac	3.40	(2.9%)
Banque de Tunisie et des Emira	3.34	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.74	51
Arab Tunisian Bank	2.70	47
Euro Cycles SA	13.58	32
Tunisie Profiles Aluminium SA	6.65	27
Delice Holding	17.94	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,222.46	29.35	0.3%	0.4%	2.7%
Market Cap (DT Mln)	23,416	69.44	0.3%	(0.1%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	378.6	76.9	25.5%	573.3	381.2
Value Traded ('000 DT)	3,255.1	588.9	22.1%	5,035.6	3,792.8
No. of Trades	1,684	486	40.6%	1,413	902

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	13.58	2.96%	0.44
Attijari Bank	60.00	1.75%	0.37
Banque Internationale Arabe de	97.03	(0.38%)	0.33
Delice Holding	17.94	4.61%	0.31
Tunisie Profiles Aluminium SA	6.65	(0.75%)	0.18

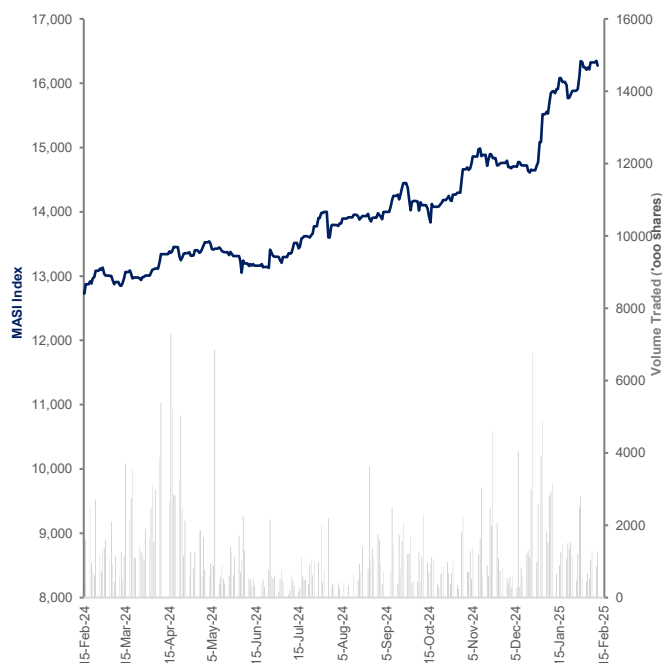
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 12, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	684,494.0	(0.0%)	0.9%	11.0%
Banking	272,018.5	(0.7%)	(0.5%)	7.6%
Beverages	9,434.3	0.0%	3.2%	3.5%
Chemicals	2,908.5	(0.9%)	1.0%	15.0%
Construction & Building Material	78,705.2	(0.5%)	(0.4%)	3.1%
Distributors	17,216.8	(2.8%)	1.9%	3.1%
Electricity	36,609.4	5.6%	12.1%	15.8%
Food Producers & Processors	27,201.2	(1.0%)	0.3%	3.7%
Holding Companies	6,307.2	0.6%	1.8%	26.3%
Insurance	32,789.0	0.1%	0.7%	6.4%
Investment & other Finance	3,573.0	(8.6%)	(4.4%)	(4.7%)
Leisures & Hotel	4,212.1	(5.2%)	6.5%	31.2%
Materials, Software & Computer	6,104.6	(1.3%)	(3.8%)	7.1%
Mining	50,636.7	3.4%	10.0%	25.8%
Oil & Gas	15,468.8	0.0%	14.9%	19.7%
Real Estate	29,462.5	(0.8%)	(1.8%)	11.5%
Telecommunications	90,415.0	(0.1%)	(3.2%)	25.4%
Transport	1,324.1	1.2%	(0.9%)	(1.5%)
Forestry & Paper	107.2	(4.1%)	1.8%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1908.00	6.00%
TAQA Morocco SA	1552.00	5.58%
Managem SA	3650.00	4.29%
CTM	1080.00	1.22%
Banque Centrale Populaire	283.80	0.64%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1045.00	(14.27%)
RISMA	294.00	(5.16%)
Med Paper SA	22.40	(4.07%)
Auto Hall	73.50	(3.54%)
Label Vie	4250.00	(2.86%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	44.00	537.3
Maroc Telecom	102.85	233.6
Salafin	585.00	90.8
Attijariwafa Bank	626.00	89.9
Alliances Developpement Immobi	532.20	71.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,272.94	(75.78)	(0.5%)	(0.4%)	10.2%
Market Cap (MAD Mn)	684,494	(303)	(0.0%)	0.9%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	1,231.8	370.5	43.0%	1,621.0	1,099.3
Value Traded (MAD Mn)	355.02	90.02	34.0%	289.8	138.6

Market Breadth	▲ 9	▼ 24	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1552.00	5.58%	84.18
Attijariwafa Bank	626.00	(0.63%)	56.73
Salafin	585.00	(2.34%)	50.18
Alliances Developpement Immobi	532.20	(0.02%)	34.95
Maroc Telecom	102.85	(0.15%)	23.96

Source: Bloomberg, Kamco Research

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