

MENA Markets Daily Report

September 11, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,710.27	0.3%	(5.0%)	6.2%
		Kuwait	Main 50 Index	▼	5,666.63	(0.2%)	(0.9%)	(5.9%)
		Kuwait	Main Market Index	▼	5,717.78	(0.0%)	2.2%	(4.9%)
	3	Kuwait	All Share Index	▼	7,023.21	0.2%	(3.7%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,154.05	(0.6%)	6.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,067.45	0.2%	21.9%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,817.59	0.7%	(4.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,690.52	0.3%	(5.1%)	20.3%
	8	Qatar	QE 20 Index	▲	10,346.43	1.1%	(3.1%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,941.42	(0.0%)	2.4%	5.5%
	10	Oman	MSX 30 Index	▲	4,696.17	0.1%	(3.3%)	17.6%
	11	Egypt	EGX 30	▲	19,577.85	1.0%	34.1%	22.2%
	12	Jordan	ASE Index	▼	2,410.83	(0.0%)	(3.6%)	18.1%
		Tunisia	Tunisia Index	▲	8,968.82	0.2%	10.6%	15.1%
		Morocco	MASI	▼	11,712.37	(0.3%)	9.3%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,116.72	(0.2%)	0.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,012.40	(0.2%)	4.3%	(41.3%)
		India	SENSEX	▲	66,598.91	0.5%	9.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	115,313.40	(0.6%)	5.1%	4.7%
		Mexico	BOLSA Index	▲	52,505.11	0.0%	8.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	973.86	0.0%	1.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,948.81	0.1%	13.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	502.73	(0.0%)	(0.6%)	(19.8%)
		Europe	DJ Stoxx 600	▲	454.66	0.2%	7.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,799.12	0.2%	7.2%	(10.1%)
		U.S.A	S&P 500	▲	4,457.49	0.1%	16.1%	(19.2%)
		U.S.A	DJIA	▲	34,576.59	0.2%	4.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,761.53	0.1%	31.5%	(33.0%)
		UK	FTSE 100	▲	7,478.19	0.5%	0.4%	1.7%
		Germany	DAX	▲	15,740.30	0.1%	13.0%	(11.4%)
		Japan	NIKKEI 225	▼	32,606.84	(1.2%)	25.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,202.07	(1.3%)	(8.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.09	0.03%	1.51%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.03%)	3.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.04%	(0.05%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.00%	(0.78%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	90.65	0.8%	5.5%	5.8%
		Oil	NYMEX	▲	87.51	0.7%	9.0%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.61	1.0%	(37.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,919.08	(0.0%)	5.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.93	(0.2%)	(4.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,818.20	(0.2%)	56.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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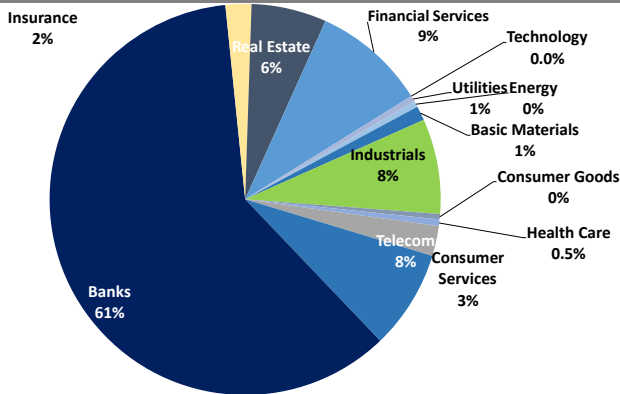
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 11, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,295.5	13.3	14.8%
3- Boubayan Bank	2,433.0	36.9	8.1%
4- Zain	2,189.5	10.4	17.0%
5- Agility (PWC Logistics)	1,470.1	21.4	3.8%
6- Commercial Bank of Kuwait	1,237.3	12.5	14.9%
7- Mabane Co.	1,120.1	17.8	11.0%
8- Gulf Bank	843.5	12.5	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- National Mobile Telecom Co.	638.0	7.7	14.3%
Total	28,891	16.05	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.027	0.004	17.4%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.004	14.1%
Equipment Holding Co.	0.028	0.003	10.2%
Amar For Finance And Leasing Co.	0.061	0.005	9.7%
Arabi Holding Group Co.	0.454	0.026	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.079	(0.005)	(5.4%)
Sultan Center Food Products Co.	0.114	(0.006)	(5.0%)
Kuwait Finance & Investment Co.	0.056	(0.003)	(4.9%)
Sanam Real Estate Co.	0.155	(0.006)	(3.7%)
Real Estate Trade Centers Co.	0.047	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.035	14.1%	24,936,108
Manazel Holding Co.	0.031	5.1%	17,953,943
Al TAMEER Real Estate Investment Co.	0.017	3.1%	10,564,285
Int'l Financial Advisors Co.	0.195	0.0%	7,359,017
Ektitab Holding Co.	0.027	17.4%	7,316,870

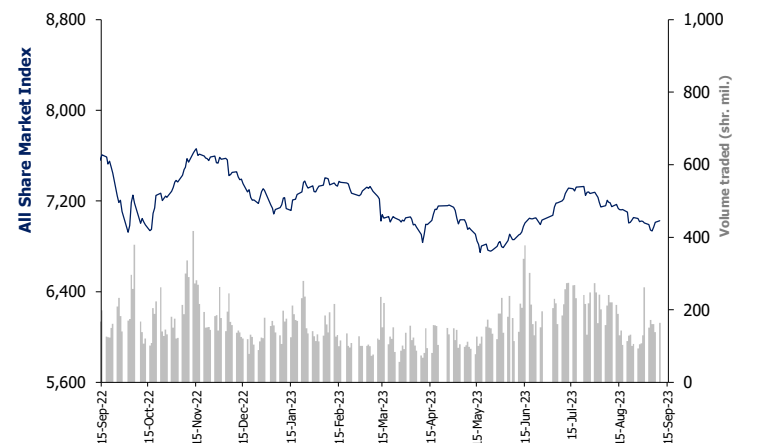
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,683.0	▲	0.2%	(10.8%)
Energy	200.4	▼	(0.3%)	(12.7%)
Basic Materials	495.0	▲	0.2%	(0.9%)
Industrials	3,276.4	▲	0.4%	(13.0%)
Consumer Staples	185.4	▲	0.8%	27.8%
Health Care	225.9	=	0.0%	(2.8%)
Consumer Discretionary	1,035.4	▲	0.4%	(2.1%)
Telecommunications	3,409.4	▼	(0.1%)	(5.8%)
Banks	25,236.1	▲	0.1%	(16.0%)
Insurance	889.9	▲	0.6%	(0.9%)
Real Estate	2,591.0	▲	0.7%	0.3%
Financial Services	3,920.2	▲	0.4%	2.2%
Technology	7.7	=	0.0%	(3.3%)
Utilities	210.1	▼	(0.5%)	(1.5%)

Market Breadth	 51	 43	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,710.27	19.0	0.2%	0.2%	(5.0%)
Main 50 Index	5,666.63	(8.6)	(0.2%)	0.6%	(0.9%)
Main Market Index	5,717.78	(1.6)	(0.0%)	0.4%	2.2%
All Share Market Index	7,023.21	13.3	0.2%	0.2%	(3.7%)
Market Cap (KWD Mn)	41,683.01	79.6	0.2%	0.2%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

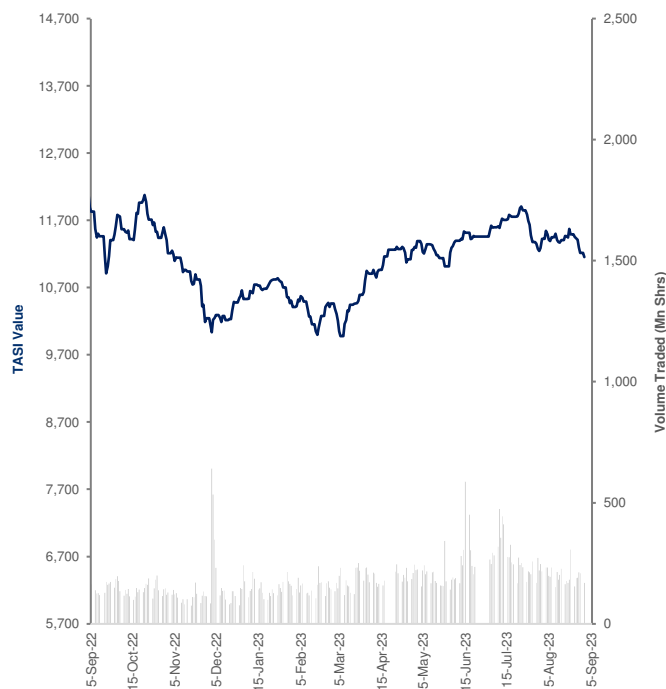
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	163.4	25.2	18.2%	156.2	253.1
Value Traded (KWD Mn)	25.2	(8.8)	(26.0%)	41.6	66.3
No. of Trades	8,436	(1,879)	(18.2%)	9,459	12,701

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.1%	4,114,154
Int'l Financial Advisors Co.	0.195	0.0%	1,441,175
National Bank of Kuwait	0.920	0.1%	1,407,830
Arabi Holding Group Co.	0.454	6.1%	1,074,715
Agility (PWC Logistics)	0.576	0.0%	1,037,930

Saudi Tadawul Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,195,773.8	(0.6%)	(2.8%)	13.3%
Energy	8,275,655.4	(0.6%)	(2.7%)	16.4%
Materials	686,031.9	(0.3%)	(1.8%)	(1.3%)
Capital Goods	34,473.6	(1.6%)	(1.1%)	61.4%
Commercial & Professional Svc	9,654.4	(2.2%)	(2.2%)	34.1%
Transportation	19,252.1	(0.5%)	(5.5%)	25.1%
Consumer Durables & Apparel	4,088.3	1.4%	1.7%	11.7%
Consumer Services	80,075.2	(0.7%)	(3.2%)	41.6%
Media	25,396.4	(1.5%)	0.1%	25.5%
Retailing	32,427.2	0.5%	(2.4%)	9.3%
Food & Staples Retailing	53,225.1	(0.0%)	(3.8%)	14.5%
Food & Beverages	109,837.4	(0.5%)	(3.5%)	22.7%
Health Care Equipment & Svc	145,498.0	(0.3%)	0.0%	14.6%
Pharma, Biotech & Life Science	12,180.0	(1.2%)	(3.7%)	366.0%
Banks	870,011.8	(0.6%)	(3.4%)	(7.6%)
Diversified Financials	57,433.1	0.1%	(2.9%)	0.2%
Insurance	74,477.6	(0.3%)	1.9%	51.8%
Telecommunication Services	242,204.8	0.2%	(1.9%)	10.5%
Utilities	237,444.3	(1.7%)	(5.0%)	6.5%
REITs	15,650.8	(0.1%)	(0.4%)	(3.8%)
Real Estate Mgmt & Dev't	102,882.8	0.2%	(3.9%)	22.7%
Software & Services	107,873.5	(3.9%)	(10.0%)	74.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	39.05	10.0%
Wafrah for Industry and Dev.	41.85	10.0%
Etiihad Atheeb Telecommunicatio	160.80	10.0%
Al Sagr Cooperative Insurance	23.18	10.0%
Saudi Arabian Amiantit Co	52.70	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	41.70	(5.8%)
Al Moammar Information Systems	146.20	(4.8%)
Elm Co.	746.80	(4.8%)
Alandalus Property Co	23.20	(4.4%)
Riyadh Cables Group Co	75.00	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.15	12,115
Saudi Arabian Oil Co	33.95	9,851
Shams	0.74	9,445
Cenomi Retail	20.26	7,395
Saudi Chemical Co Holding	5.03	7,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,154.05	(61.51)	(0.5%)	(2.9%)	6.4%
Market Cap (SAR Mn)	11,195,774	(66,956)	(0.6%)	(2.8%)	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	169.3	(38.8)	(18.6%)	200.3	189.9
Value Traded (SAR Mn)	4,860.3	(1,509.8)	(23.7%)	5,287.5	7,820.8
No. of Trades	350,749	(102,144)	(22.6%)	364,718	374,177

Market Breadth	▲ 114	▼ 105	= 18
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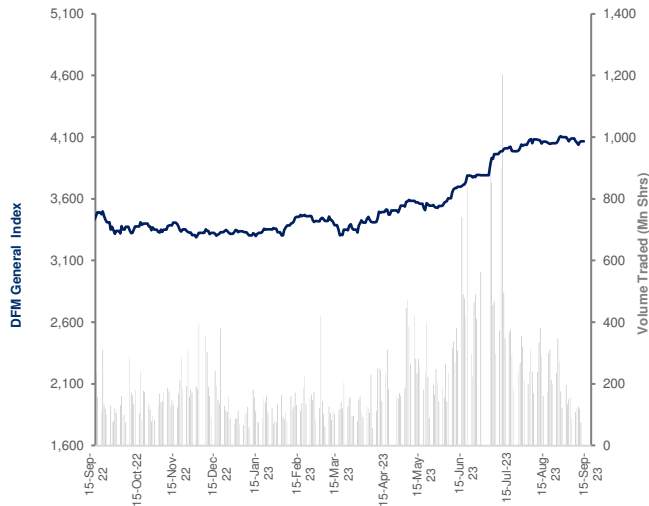
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.95	(0.6%)	334.29
Etiihad Atheeb Telecommunicatio	160.80	10.0%	315.89
Al Rajhi Bank	70.20	(0.8%)	302.96
Arabian Pipes Co	103.40	9.4%	188.00
Alinma Bank	34.65	(1.7%)	152.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,968.7	0.4%	0.4%	18.6%
Financials	295,749.1	0.6%	0.8%	22.7%
Real Estate	107,771.5	(0.1%)	(0.6%)	25.3%
Industrial	86,439.6	(0.2%)	(0.7%)	16.2%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,709.2	(2.0%)	(0.6%)	20.3%
Consumer Discretionary	4,457.8	0.4%	(1.1%)	58.4%
Telecommunication	24,387.0	0.9%	1.1%	(7.9%)
Utilities	139,629.2	1.1%	1.2%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	154.50	3.0%
Al Firdous Holdings Pjsc	0.56	2.0%
Ektitab Holding Company	0.28	1.8%
Dubai Investments Pjsc	2.46	1.2%
Deyaar Development Pjsc	0.69	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.00	(2.9%)
EMPOWER	1.85	(2.6%)
Ajman Bank Pjsc	2.36	(1.3%)
UNION COOP	2.54	(1.2%)
Aramex Pjsc	2.53	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.36	8,554
Ithmaar Holding	0.26	8,152
EMPOWER	1.85	7,527
Union Properties Pjsc	0.39	7,258
Emaar Properties Pjsc	7.00	5,358

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,067.45	8.50	0.2%	(0.4%)	21.9%
Market Cap (AED Mn)	685,969	2,673	0.4%	0.4%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	74.8	(43.9)	(37.0%)	230.4	145.6
Value Traded (AED Mn)	208.0	(163.2)	(44.0%)	397.9	360.9
No. of Trades	5,584	(2,643)	(32.1%)	7,651	5,466

Market Breadth

▲ 17 ▼ 13 = 41

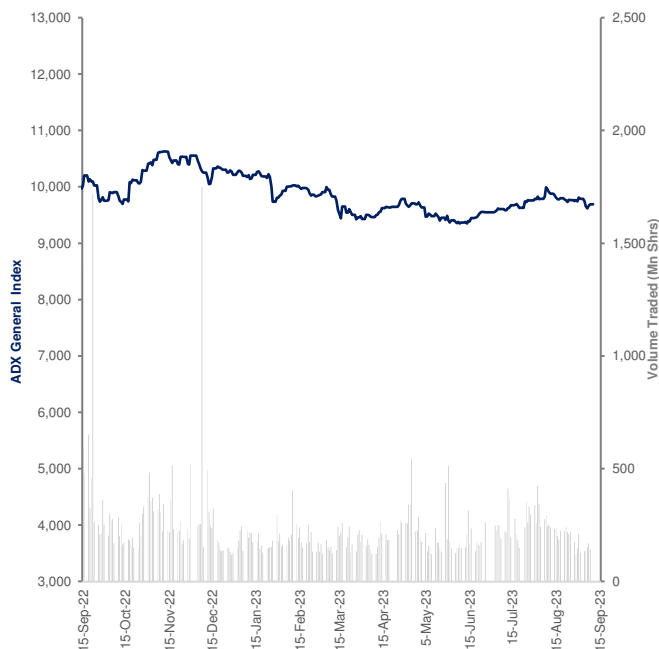
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.75	0.90%	60.43
Emaar Properties Pjsc	7.00	(0.57%)	37.51
Ajman Bank Pjsc	2.36	(1.26%)	20.32
EMPOWER	1.85	(2.63%)	13.95
Dubai Islamic Bank	5.62	(0.35%)	12.81

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,801.1	0.2%	(1.1%)	11.9%
Financials	1,348,198.1	0.1%	(1.4%)	4.6%
Telecommunication	206,740.8	1.5%	(3.5%)	(10.9%)
Consumer Discretionary	86,044.3	(0.6%)	(0.8%)	75.0%
Industrial	300,424.8	0.0%	(1.0%)	(0.8%)
Real Estate	45,813.7	0.6%	1.0%	21.1%
Basic Materials	110,459.4	(1.8%)	0.3%	(0.6%)
Energy	385,160.2	0.3%	0.4%	252.6%
Utilities	382,276.5	0.0%	(1.2%)	(0.9%)
Consumer Staples	4,502.8	0.4%	(1.9%)	21.9%
Health Care	17,180.5	1.9%	1.3%	20.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	22.90	3.9%
United Arab Bank Pjsc	1.35	3.8%
Ras Al Khaimah White Cement	1.45	3.6%
Abu Dhabi Natl Co For Buildi	0.38	2.4%
Burjeel Holdings	2.86	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Borouge	2.70	(2.2%)
National Bank Of Ras Al-Khai	5.55	(1.2%)
Abu Dhabi National Hotels	10.46	(1.1%)
Dana Gas	0.92	(1.0%)
BAYANAT AI PLC	4.18	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,690.52	30.75	0.3%	(1.2%)	(5.1%)
Market Cap (AED Mn)	2,886,801	4,398	0.2%	(1.1%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	140.7	(28.6)	(16.9%)	207.1	233.1
Value Traded (AED Mn)	819.9	(174.5)	(17.5%)	1,175.4	1,465.6
No. of Trades	9,735	(5,010)	(34.0%)	11,856	8,786

Market Breadth	▲ 24	▼ 13	= 43
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	4.03	37,595
Dana Gas	0.92	12,958
ADNOC Gas	3.49	11,270
Eshraq Properties Co Pjsc	0.53	9,125
Aldar Properties Pjsc	5.32	7,748

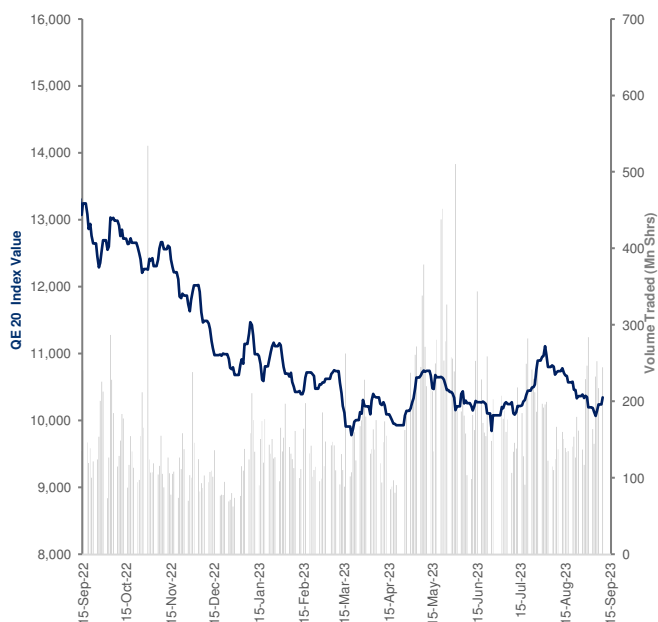
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.80	(0.07%)	225.18
Multiply Group	4.03	0.75%	151.28
Alpha Dhabi Holding PJSC	19.84	(0.30%)	122.45
Aldar Properties Pjsc	5.32	0.57%	41.17
ADNOC Gas	3.49	0.58%	39.21

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,624.2	0.9%	1.1%	(0.3%)
Banking & Finance Sector	284,882.9	0.6%	(1.5%)	(3.3%)
Goods & Consumer Services	29,665.9	0.2%	(0.4%)	(9.4%)
Industrial Sector	161,613.0	2.0%	7.0%	2.7%
Insurance Sector	11,699.1	0.3%	(1.5%)	12.0%
Real Estate	42,681.6	0.5%	0.1%	(1.1%)
Telecom	42,513.7	0.3%	0.2%	17.5%
Transport	33,568.0	0.6%	0.8%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.46	3.8%
Masraf Al Rayan QSC	2.20	3.6%
Industries Qatar QSC	13.99	3.5%
Qatar Islamic Insurance Group	9.00	1.8%
Qatari Investors Group QSC	1.75	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.61	(2.1%)
Qatar National Cement Co QSC	3.52	(1.8%)
Commercial Bank PSQC/The	5.55	(0.9%)
Islamic Holding Group QSC	4.77	(0.9%)
Widam Food Co	2.28	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	55,525
Baladna	1.31	33,103
Masraf Al Rayan QSC	2.20	30,464
Qatar First Bank	1.46	20,277
Mazaya Qatar Real Estate Devel	0.75	16,710

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,346.43	108.79	1.1%	1.5%	(3.1%)
Market Cap (QAR Mn)	606,624	5,387	0.9%	1.1%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	244.4	27.3	12.6%	174.6	210.2
Value Traded (QAR Mn)	575.0	25.4	4.6%	486.2	734.9
No. of Trades	15,594	(3,339)	(17.6%)	16,462	17,140

Market Breadth	▲ 36	▼ 10	= 6
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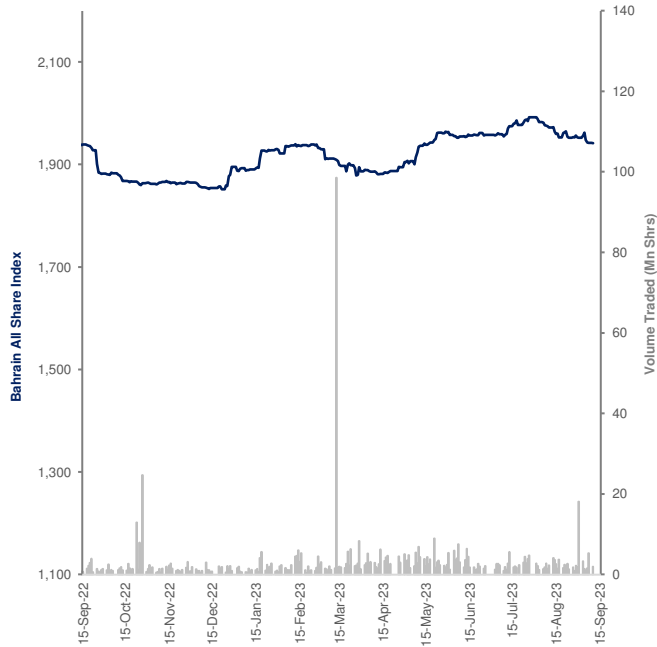
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.99	3.48%	92.45
Qatar Aluminum Manufacturing C	1.40	0.65%	77.26
Masraf Al Rayan QSC	2.20	3.64%	66.15
Baladna	1.31	0.38%	43.61
Dukhan Bank	4.20	0.05%	38.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,557.6	(1.6%)	(2.7%)	(0.6%)
Materials	1,597.5	0.4%	0.4%	3.2%
Industrial	115.1	0.4%	(0.8%)	(15.2%)
Consumer Discretionary	224.3	0.1%	0.9%	5.5%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,320.2	(1.7%)	(2.9%)	(0.8%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.1	(1.1%)	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.29	1.8%
APM TERMINALS BAHRAIN	0.99	0.5%
Aluminium Bahrain B.S.C	1.13	0.4%
Gulf Hotel Group B.S.C	0.42	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.35	(3.7%)
Arab Banking Corp BSC	0.24	(2.1%)
Seef Properties BSC	0.15	(1.3%)
BBK BSC	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.24	1,104
Kuwait Finance House - Bahrain	2.35	399
National Bank of Bahrain BSC	0.60	118
Aluminium Bahrain B.S.C	1.13	115
Nass Corp BSC	0.10	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,941.42	(0.46)	(0.0%)	(0.6%)	2.4%
Market Cap (BHD Mn)	31,557.6	(498)	(1.6%)	(2.7%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,950	(3,320)	(63.0%)	3,283.5	2,494.5
Value Traded (BHD '000)	1,307	(1,193)	(47.7%)	1,137.5	1,136.4
No. of Trades	42	(22)	(34.4%)	55	60

Market Breadth	▲ 4	▼ 4	= 35
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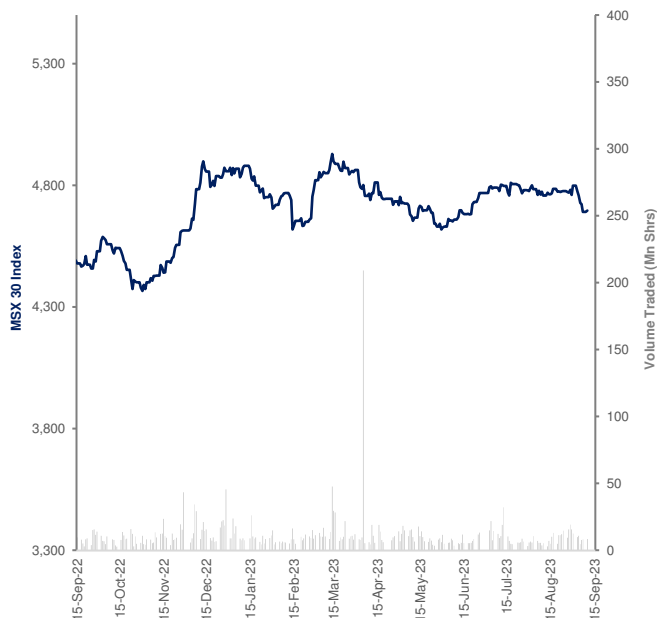
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.35	(3.69%)	0.95
Aluminium Bahrain B.S.C	1.13	0.45%	0.13
Arab Banking Corp BSC	0.24	(2.08%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.07
BBK BSC	0.50	(0.40%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,845.8	0.2%	(1.5%)	4.8%
Financial	5,508.4	0.3%	(1.4%)	4.5%
Industrial	830.8	0.1%	(1.5%)	(5.4%)
Services	2506.6	(0.1%)	(1.8%)	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	9.1%
United Finance Co.	0.06	3.4%
Oman Chromite Co.	5.300	2.9%
Phoenix Power Co.	0.06	1.7%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.4%)
Al Suwadi Power Co.	0.02	(4.2%)
Al Batinah Power Co.	0.02	(4.2%)
Voltamp Energy Co.	0.12	(2.5%)
Global Financial Inv. Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,046
Sohar Bank	0.11	1,176
Bank Nizwa	0.10	1,077
Oman Qatari Telecommunications Co.	0.39	893
National Bank Of Oman	0.30	576

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,696.17	6.15	0.1%	(2.1%)	(3.3%)
Market Cap (OMR Mn)	8,845.8	15.68	0.2%	(1.5%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,388.7	107.1	1.3%	11,185.9	19,277.6
Value Traded (OMR '000)	2,294.0	180.8	8.6%	2,345.2	3,670.0

Market Breadth	▲ 9	▼ 16	= 90
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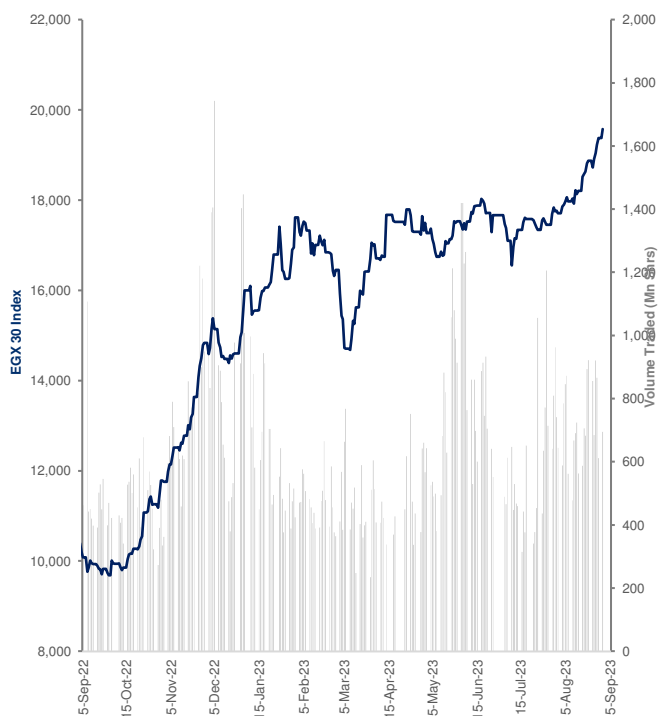
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.71%	0.58
Oman Telecommunications Co.	1.01	0.30%	0.49
Oman Qatari Telecommunications Co.	0.39	0.00%	0.34
Renaissance Services Co.	0.41	(0.97%)	0.23
National Bank Of Oman	0.30	0.34%	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,327,021.3	0.2%	2.0%	32.7%
Banks	329,768.4	(3.7%)	(1.7%)	33.1%
Basic Resources	179,963.7	1.5%	2.7%	76.2%
Industrial Goods	55,596.3	1.5%	(0.1%)	87.3%
Health Care & Pharmaceuticals	41,450.8	0.2%	1.8%	(10.4%)
Real Estate	169,428.3	3.4%	5.0%	29.3%
Travel and Leisure	45,194.3	0.1%	0.1%	39.4%
Food, Beverages & Tobacco	108,828.5	2.3%	9.3%	56.3%
Energy and Support Services	13,864.5	2.4%	5.0%	37.7%
Trade and Distributors	8,695.6	0.4%	7.2%	35.6%
Shipping and Transport	46,259.5	0.4%	(1.5%)	40.3%
Education Services	14,818.5	(0.2%)	2.7%	(15.4%)
Contracting and Construction Eng	18,486.9	0.9%	2.9%	21.8%
Textiles and Durables	16,549.3	(0.7%)	1.4%	41.6%
Building Materials	11,234.0	(0.4%)	1.5%	1.8%
Media & Communication Services	115,327.3	2.2%	7.1%	11.3%
Paper and Packaging	2,070.2	(0.3%)	(1.6%)	(0.1%)
Non-bank Financial Services	149,485.3	0.2%	(0.7%)	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Aluminum	10.50	15.4%
Abou Kir Fertilizers & Chemicals	57.00	6.1%
Engineering Industries (ICON)	10.47	5.9%
El Wadi For International and Investement Development	0.51	5.0%
Egyptian Iron & Steel	10.37	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Gadwa For Industrial Development	1.72	(3.4%)
El Arabia Engineering Industries	1.17	(3.1%)
Egypt for Poultry	4.17	(3.0%)
Export Development Bank of Egypt (EDBE)	15.12	(2.8%)
Rowad Tourism (Al Rowad)	16.05	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Giza General Contracting	0.41	70,512
Belton Financial Holding	3.20	70,140
Dice Sport & Casual Wear	0.57	66,961
Speed Medical	0.50	51,557
Palm Hills Development Company	2.03	47,090

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,577.85	202.2	1.0%	3.7%	34.1%
Market Cap (EGP Mn)	1,327,021.3	2,354.4	0.2%	2.0%	32.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	694.4	82.8	13.5%	628.0	146.8
Value Traded (EGP Mn)	1,837.3	58.3	3.3%	2,017.2	560.7
No. of Trades	72,274	2,170	3.1%	69,048	17,071

Market Breadth	74	54	96
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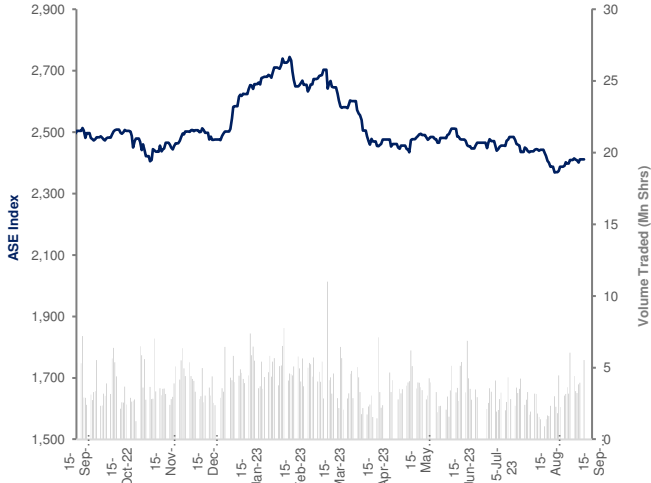
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.20	(0.31%)	226.04
Heliopolis Housing	12.25	2.85%	120.61
Palm Hills Development Company	2.03	3.58%	94.46
Telecom Egypt	29.60	4.26%	93.70
Eastern Company	24.50	4.66%	73.52

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,025.2	0.0%	0.1%	(3.7%)
Banking	7,449.2	0.1%	(0.3%)	(5.7%)
Insurance	253.6	(0.7%)	(0.2%)	(8.2%)
Diversified Financial Services	244.2	0.7%	2.5%	0.2%
Real Estate	411.1	0.3%	1.8%	10.4%
Educational Services	60.7	1.3%	1.3%	7.8%
Hotels and Tourism	288.3	0.1%	0.7%	(2.6%)
Transportation	296.3	(0.4%)	0.5%	7.5%
Technology and Communication	103.2	0.6%	0.7%	10.9%
Utilities and Energy	1,504.3	(0.1%)	0.6%	1.0%
Commercial Services	287.1	(1.2%)	(0.7%)	(2.0%)
Chemical Industries	53.1	(0.6%)	6.5%	(8.4%)
Food and Beverages	8.7	2.8%	19.4%	(69.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AD-DULAYL INDUSTRIAL PARK CO	0.74	7.2%
RUM TOURIST TRANSPORTATION C	0.15	7.1%
CENTURY INVESTMENT GROUP	0.21	5.0%
AL-TAJAMOUAT FOR CATERING HS	0.46	4.5%
COMPREHENSIVE MULTIPLE TRANS	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.78	(4.8%)
AL-MANARA ISLAMIC INSURANCE	0.44	(4.3%)
MIDDLE EAST INSURANCE	1.12	(4.3%)
ARAB INTERNATIONAL HOTELS	0.81	(3.6%)
JORDAN DECAPOLIS PROPERTIES	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
RUM TOURIST TRANSPORTATION C	0.15	587
AL-TAJAMOUAT FOR CATERING HS	0.46	550
AMWAJ PROPERTIES	0.32	512
JORDAN POULTRY PROCESSING &	0.37	429
UNION INVESTMENT CORP	0.48	382

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,410.83	(0.18)	(0.0%)	0.1%	(3.6%)
Market Cap (JD Mn)	11,025.22	1.27	0.0%	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	5,533.1	1,602.7	40.8%	3,776.0	2,896.6
Value Traded (JD *'000)	3,270.6	621.5	23.5%	4,960.5	6,594.2
No. of Trades	2,995	513	20.7%	2,388	2,357

Market Breadth	▲ 32	▼ 21	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.46	0.41%	0.48
AL-TAJAMOUAT FOR CATERING HS	0.46	4.55%	0.25
AL FARIS NATIONAL COMP FOR I	0.81	3.85%	0.25
AD-DULAYL INDUSTRIAL PARK CO	0.74	7.25%	0.21
UNION INVESTMENT CORP	0.48	4.35%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,299.9	0.2%	0.6%	5.6%
Banking	11,010.3	0.3%	(0.2%)	9.5%
Insurance	943.7	0.0%	(0.2%)	0.4%
Leasing	769.4	(0.2%)	2.3%	20.4%
Financial Services	1,412.4	0.4%	(0.3%)	(16.0%)
Industrial	1,814.7	(0.0%)	(0.5%)	8.4%
Chemical Industry	396.4	1.4%	(2.0%)	(17.3%)
Food & Beverage	4,352.0	(0.8%)	3.5%	6.1%
Retailing	1,158.0	3.3%	2.2%	6.7%
Others	1,443.1	0.0%	0.6%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.67	3.8%
Air Liquide Tunisie	86.00	2.0%
Industries Chimiques du Fluor	75.00	1.8%
Societe Moderne de Ceramique	0.71	1.4%
Manufacture de Panneaux Bois D	4.40	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.53	(3.8%)
Essoukna	1.68	(3.4%)
Universal Auto Distributors Ho	0.35	(2.8%)
Arab Tunisian Lease	3.85	(2.3%)
Tunisie Profiles Aluminium SA	5.01	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	1.96	69
Societe D'Articles Hygieniques	8.59	34
Delice Holding	13.00	30
STE Industrielle de Papier et	5.80	22
Accumulateur Tunisienne Assad	0.89	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,968.82	14.27	0.2%	0.3%	10.6%
Market Cap (DT Mln)	23,300	45.86	0.2%	0.6%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	279.7	(61.4)	(18.0%)	626.0	546.9
Value Traded ('000 DT)	2,189.4	(347.9)	(13.7%)	6,473.7	3,926.0
No. of Trades	934	(236)	(20.2%)	1,055	983

Market Breadth	▲ 19	▼ 14	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.00	0.78%	0.39
Societe D'Articles Hygieniques	8.59	0.82%	0.29
Amen Bank	39.54	(0.03%)	0.27
Banque Internationale Arabe de	93.45	0.00%	0.14
Societe de Production Agricole	1.96	(0.51%)	0.13

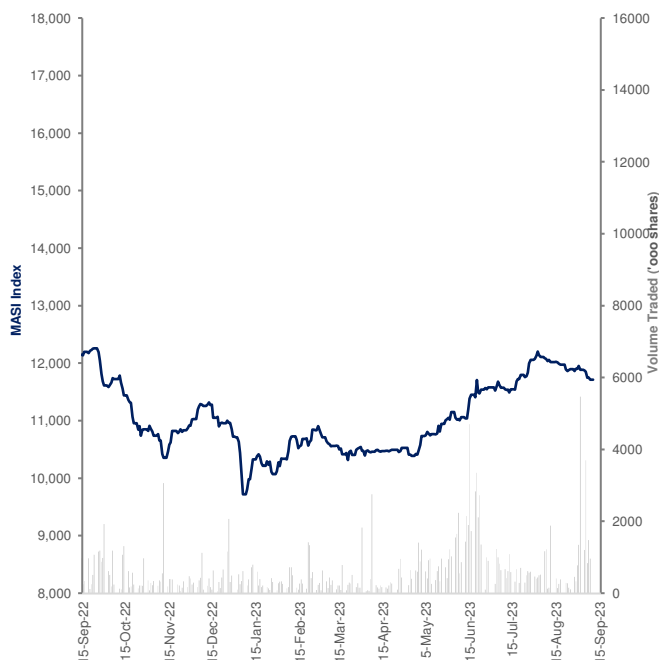
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	532,940.9	(0.4%)	(2.3%)	7.8%
Banking	208,920.5	(0.8%)	(3.2%)	11.3%
Beverages	10,951.4	0.0%	(2.5%)	11.0%
Chemicals	2,201.2	(0.1%)	(0.6%)	(9.0%)
Construction & Building Material	61,356.8	(0.1%)	(4.5%)	17.7%
Distributors	18,164.5	(0.5%)	(0.8%)	1.3%
Electricity	24,768.0	(4.5%)	(6.2%)	(4.4%)
Food Producers & Processors	26,558.5	1.5%	2.2%	9.3%
Holding Companies	2,714.7	2.3%	(0.0%)	29.1%
Insurance	25,938.5	0.6%	(3.3%)	4.7%
Investment & other Finance	3,450.2	0.0%	(0.0%)	7.8%
Leisures & Hotel	2,864.0	(0.1%)	(7.5%)	75.4%
Materials, Software & Computer	5,987.4	0.6%	4.1%	2.6%
Mining	23,418.6	0.5%	(1.1%)	(23.5%)
Oil & Gas	15,125.0	0.2%	0.0%	(5.4%)
Real Estate	7,265.1	0.5%	7.9%	97.6%
Telecommunications	92,392.9	0.0%	(0.8%)	10.6%
Transport	749.1	(3.0%)	(1.1%)	(9.6%)
Forestry & Paper	114.6	(2.0%)	(3.5%)	62.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	30.99	2.3%
ATLANTA	122.00	2.1%
Lesieur Cristal	267.00	1.9%
Ennaki Automobiles	32.60	1.9%
Alliances Developpement Immobi	97.50	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1050.00	(4.5%)
Banque Marocaine Pour Le Comme	533.10	(3.9%)
CTM	611.00	(3.0%)
Credit du Maroc SA	715.00	(2.7%)
Auto Hall	73.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	12.70	577.2
Maroc Telecom	105.10	130.4
Alliances Developpement Immobi	97.50	61.1
Attijariwafa Bank	441.50	54.1
Bank of Africa	174.00	26.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,712.37	(40.01)	(0.3%)	(2.0%)	9.3%
Market Cap (MAD Mn)	532,941	(2,203)	(0.4%)	(2.3%)	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	958.6	(522.7)	(35.3%)	689.0	652.5
Value Traded (MAD Mn)	107.38	(162.82)	(60.3%)	86.1	97.8

Market Breadth	▲ 13	▼ 13	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	441.50	(1.12%)	23.96
Maroc Telecom	105.10	0.00%	13.70
Hightech Payment Systems SA	6279.00	0.46%	11.48
Sonasid	526.10	(2.21%)	7.80
Douja Promotion Groupe Addoha	12.70	0.00%	7.34

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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