

MENA Markets Daily Report

September 11, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Tunisia</i> 10 <i>Morocco</i> 11		Kuwait	Premier Market Index	▲	7,814.07	0.3%	4.5%	(7.9%)
		Kuwait	Main 50 Index	▼	5,975.07	(0.1%)	8.9%	(4.0%)
		Kuwait	Main Market Index	▼	6,167.14	(0.5%)	10.7%	(0.5%)
		Kuwait	All Share Index	▲	7,194.34	0.2%	5.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,986.60	0.2%	0.2%	14.2%
		UAE - Dubai	DFM General Index	▲	4,387.48	0.7%	8.1%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,819.70	1.2%	(0.3%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,402.46	0.5%	(1.8%)	(6.2%)
		Qatar	QE 20 Index	▲	10,266.77	0.5%	(5.2%)	1.4%
		Bahrain	Bahrain All Share	▲	1,948.88	0.6%	(1.1%)	4.0%
		Oman	MSX 30 Index	▲	4,748.38	0.1%	5.2%	(7.1%)
		Egypt	EGX 30	▼	30,104.35	(0.9%)	20.9%	70.5%
		Jordan	ASE Index	▲	2,413.32	0.0%	(0.7%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,775.15	(0.3%)	11.7%	7.9%
		Morocco	MASI	▼	13,950.06	(0.2%)	15.4%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,744.19	0.3%	(7.8%)	(3.7%)
		India	SENSEX	▲	81,921.29	0.4%	13.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	134,319.58	(0.3%)	0.1%	22.3%
		Mexico	BOLSA Index	▼	50,973.11	(0.3%)	(11.2%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,062.88	(0.1%)	3.8%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,552.03	0.2%	12.1%	21.8%
		Asia	MSCI Asia Pacific	▲	558.28	0.0%	5.6%	4.6%
		Europe	DJ Stoxx 600	▼	507.95	(0.5%)	6.0%	12.7%
		Europe	FTSEurofirst 300	▼	2,009.82	(0.6%)	6.4%	12.5%
		U.S.A	S&P 500	▲	5,495.52	0.5%	15.2%	24.2%
		U.S.A	DJIA	▼	40,736.96	(0.2%)	8.1%	13.7%
		U.S.A	NASDAQ Composite	▲	17,025.88	0.8%	13.4%	43.4%
		UK	FTSE 100	▼	8,205.98	(0.8%)	6.1%	3.8%
		Germany	DAX	▼	18,265.92	(1.0%)	9.0%	20.3%
		Japan	NIKKEI 225	▼	36,159.16	(0.2%)	8.1%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,234.09	0.2%	1.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	101.63	0.1%	0.29%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.05%	2.74%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.10	(0.14%)	(0.17%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.02%	0.60%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	69.19	(3.7%)	(10.2%)	(10.3%)
		Oil	NYMEX	▼	65.75	(4.3%)	(8.2%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.23	2.9%	(18.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,516.73	0.4%	22.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	28.40	0.2%	19.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	57,575.28	1.0%	35.4%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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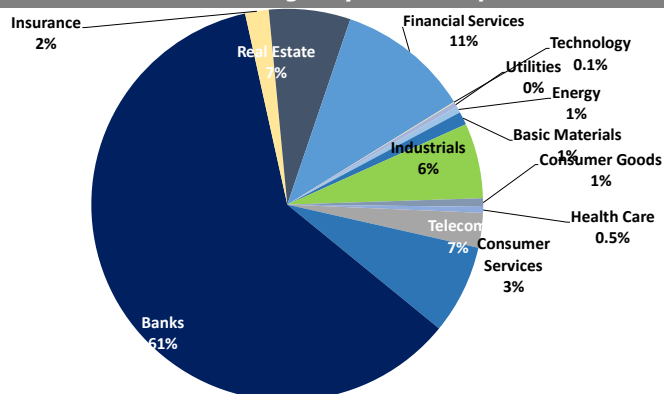
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.2	11.1%
2- National Bank of Kuwait	7,335.6	12.7	14.7%
3- Boubayan Bank	2,449.1	27.6	10.2%
4- Zain	2,012.1	12.0	14.6%
5- Gulf Bank	1,178.8	18.5	7.9%
6- Mabanee Co.	1,173.3	17.8	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Burgan Bank	720.2	15.4	5.5%
10- Agility (PWC Logistics)	633.0	8.0	9.0%
Total	28,559	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.021	0.004	20.2%
Equipment Holding Co.	0.045	0.007	17.3%
Inovest	0.186	0.016	9.4%
National Investment Co.	0.240	0.012	5.3%
Warba Capital Holding Co.	0.190	0.008	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.230	(0.114)	(33.1%)
MENA Real Estate Co.	0.153	(0.073)	(32.3%)
Kuwait Hotels Co.	0.164	(0.015)	(8.4%)
The Energy House Co.	0.101	(0.008)	(7.3%)
Real Estate Trade Centers Co.	0.112	(0.008)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.153	(32.3%)	47,355,491
Jiyad Holding Co.	0.021	20.2%	44,579,532
Inovest	0.186	9.4%	28,984,371
National Co. for Consumer Industries	0.130	1.6%	24,268,952
GFH Financial Group	0.108	(1.8%)	19,321,511

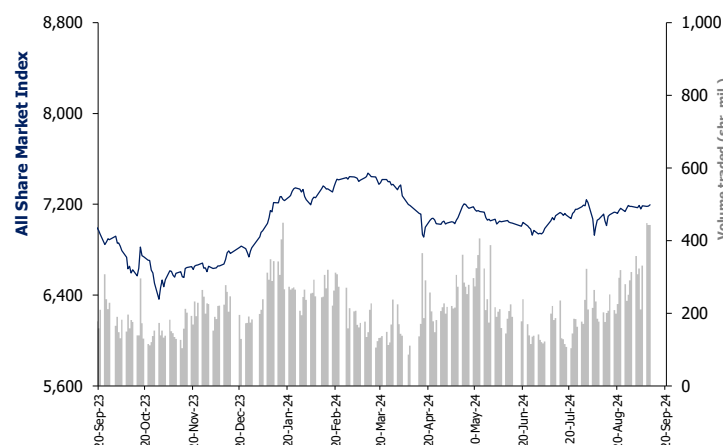
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,022.4	▲	0.2%	0.2%	3.8%
Energy	216.3	▼	(0.4%)	0.3%	13.0%
Basic Materials	456.7	▲	1.2%	(0.9%)	7.7%
Industrials	2,608.1	▼	(0.3%)	0.2%	(15.5%)
Consumer Staples	293.6	▼	(2.1%)	(2.1%)	47.4%
Health Care	211.7	=	0.0%	0.0%	(8.8%)
Consumer Discretionary	1,205.0	▼	(0.1%)	0.3%	11.0%
Telecommunications	3,089.2	▲	0.0%	(0.2%)	(8.4%)
Banks	25,480.1	▲	0.5%	(0.3%)	4.1%
Insurance	821.0	▼	(0.7%)	4.8%	(10.2%)
Real Estate	2,830.7	▼	(0.9%)	(0.7%)	9.6%
Financial Services	4,619.8	▼	(0.2%)	2.9%	23.9%
Technology	22.0	=	0.0%	0.0%	176.7%
Utilities	168.3	▲	0.7%	0.0%	(11.6%)

Market Breadth		51		61		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,814.07	25.4	0.3%	(0.1%)	4.5%	
Main 50 Index	5,975.07	(3.5)	(0.1%)	1.2%	8.9%	
Main Market Index	6,167.14	(32.4)	(0.5%)	1.6%	10.7%	
All Share Market Index	7,194.34	12.8	0.2%	0.2%	5.5%	
Market Cap (KWD Mn)	42,022.44	71.5	0.2%	0.2%	3.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

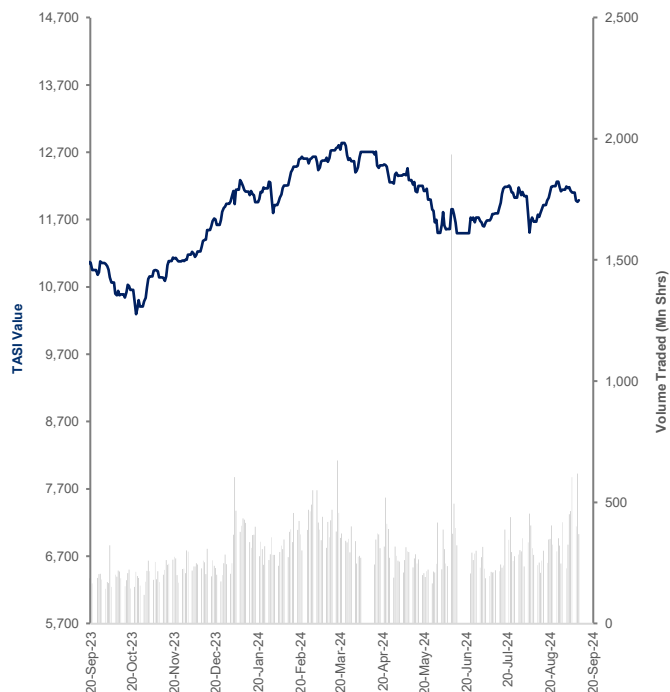
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	403.8	(38.3)	(8.7%)	226.0	156.2
Value Traded (KWD Mn)	69.8	(15.4)	(18.0%)	54.4	41.5
No. of Trades	21,272	(2,085)	(8.9%)	14,311	9,465

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MENA Real Estate Co.	0.153	(32.3%)	8,096,710
Kuwait Finance House	0.724	0.4%	6,208,892
Int'l Financial Advisors Co.	0.391	2.6%	5,499,609
Inovest	0.186	9.4%	5,116,842
National Bank of Kuwait	0.881	0.8%	4,130,908

Saudi Tadawul Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,663,346.6	(0.2%)	(2.7%)	(17.5%)
Materials	623,893.8	0.0%	(2.1%)	(11.9%)
Capital Goods	60,632.7	1.1%	(0.5%)	34.3%
Commercial & Professional Svc	14,046.4	0.6%	(0.5%)	22.0%
Transportation	52,580.0	0.2%	(2.9%)	27.0%
Consumer Durables & Apparel	4,512.1	0.2%	(1.1%)	8.7%
Consumer Services	68,398.9	0.2%	(2.1%)	(2.3%)
Media	46,836.6	0.6%	0.4%	77.2%
Consumer Discretionary Distribution &	32,043.3	2.1%	4.4%	(6.7%)
Consumer Staples Distribution & Retail	53,320.3	1.7%	2.7%	1.0%
Food & Beverages	124,098.6	0.8%	3.1%	11.3%
Health Care Equipment & Svc	188,237.4	0.1%	(1.6%)	11.3%
Pharma, Biotech & Life Science	20,188.0	1.3%	5.8%	60.4%
Banks	941,651.7	0.2%	(1.0%)	(4.1%)
Financial Services	72,143.5	0.3%	0.8%	27.1%
Insurance	102,005.7	0.5%	(1.7%)	31.3%
Telecommunication Services	264,591.1	0.5%	(0.9%)	4.2%
Utilities	395,480.0	(1.1%)	(3.7%)	37.2%
REITs	16,032.0	(0.2%)	(1.7%)	(10.2%)
Real Estate Mgmt & Dev't	126,024.2	0.6%	(1.5%)	23.3%
Software & Services	131,069.5	1.1%	1.1%	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	17.92	9.9%
Amana Cooperative Insurance Co	13.16	9.8%
Saudi Industrial Development C	9.60	6.0%
Al-Baha Development & Investme	0.18	5.9%
United Co-operative Assurance	11.40	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	0.91	(4.2%)
Saudi Fisheries Co	26.60	(4.1%)
Miahona Co	30.00	(4.0%)
Anaam International Holding Gr	1.12	(2.6%)
Ash-Sharqiyah Development Co	21.10	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.91	75,960
Al-Baha Development & Investme	0.18	43,947
Anaam International Holding Gr	1.12	23,120
Saudi Arabian Oil Co	27.20	10,842
Alinma Bank	30.00	10,819

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,986.60	23.70	0.2%	(1.3%)	0.2%
Market Cap (SAR Mn)	10,001,133	(5,491)	(0.1%)	(2.2%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	368.7	(249.5)	(40.4%)	337.4	200.3
Value Traded (SAR Mn)	7,186.3	1,430.5	24.9%	8,068.9	5,287.5
No. of Trades	523,268	40,142	8.3%	530,428	364,718

Market Breadth

▲ 142 ▼ 80 = 25

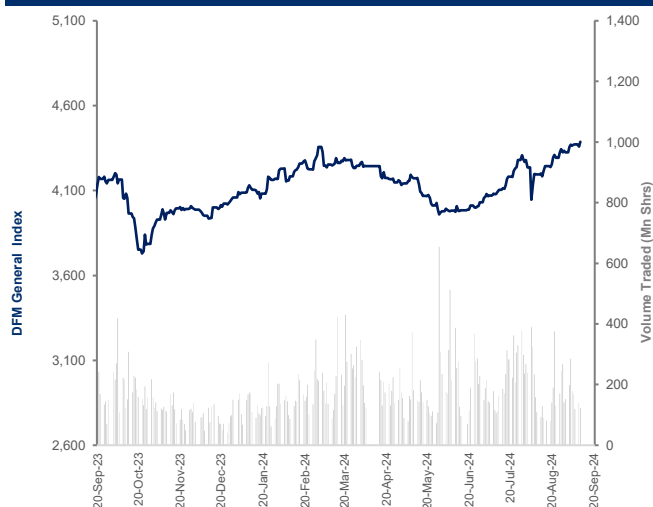
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nahdi Medical Co.	132.80	2.2%	535.56
ACWA POWER	406.00	(1.2%)	450.81
Al Rajhi Bank	88.20	0.3%	409.91
Alinma Bank	30.00	(0.7%)	324.33
Saudi Arabian Oil Co	27.20	(0.2%)	295.50

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	733,504.4	0.7%	1.4%	7.0%
Financials	322,718.7	0.9%	2.1%	11.2%
Real Estate	132,301.4	0.5%	1.5%	12.5%
Industrial	86,779.7	1.5%	1.6%	(4.9%)
Materials	879.1	(2.0%)	(2.0%)	2.1%
Consumer Staples	29,970.4	1.8%	(0.4%)	22.9%
Consumer Discretionary	3,785.6	(1.1%)	(1.4%)	(8.6%)
Telecommunication	28,919.9	(0.2%)	1.6%	22.9%
Utilities	128,149.6	0.1%	0.2%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.45	14.8%
Agility	3.07	5.9%
Dubai Islamic Insurance Co	0.37	3.4%
Int'l Financial Advisors Co.	5.18	3.2%
Emirates Nbd	20.35	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.45	(8.2%)
National General Insurance	4.90	(7.5%)
Takaful Emarat Insurance	0.50	(5.1%)
Watania International Holding	0.70	(3.3%)
National International Holding	1.19	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	18,826
Emaar Properties Pjsc	8.59	11,943
Shuaa Capital	0.22	11,471
Deyaar Development Pjsc	0.70	9,452
SALIK	3.91	7,754

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,387.48	28.36	0.7%	1.4%	8.1%
Market Cap (AED Mn)	733,504	5,371	0.7%	1.4%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	122.2	(17.3)	(12.4%)	192.4	230.4
Value Traded (AED Mn)	324.1	33.0	11.3%	378.1	397.9
No. of Trades	11,646	2,130	22.4%	9,039	7,651

Market Breadth	▲ 23	▼ 18	= 33
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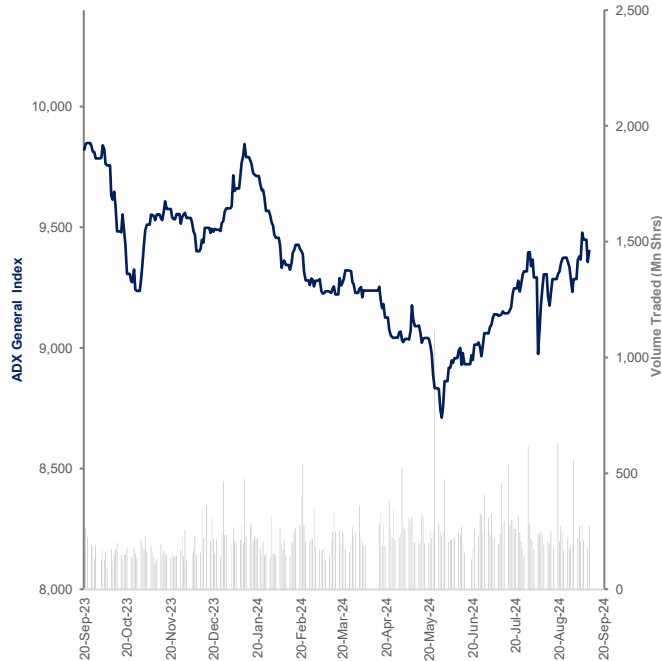
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.59	1.06%	102.27
Emirates Nbd	20.35	2.26%	41.43
SALIK	3.91	2.09%	30.37
Dubai Islamic Bank	6.22	0.97%	26.05
Emaar Development	8.66	0.12%	18.96

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,773,803.0	0.4%	1.3%	(4.7%)
Financials	1,372,042.4	0.3%	1.5%	1.6%
Telecommunication	200,502.7	1.2%	0.4%	(4.3%)
Consumer Discretionary	68,119.0	(0.6%)	(5.2%)	1.5%
Industrial	241,803.8	(0.3%)	0.7%	(0.8%)
Real Estate	63,174.1	2.2%	1.6%	37.0%
Basic Materials	95,493.9	(0.4%)	(2.0%)	(3.4%)
Energy	361,614.8	0.5%	1.0%	3.5%
Utilities	300,199.4	1.1%	5.5%	(23.7%)
Consumer Staples	16,139.5	1.0%	(0.6%)	(10.0%)
Health Care	54,713.5	0.5%	(1.7%)	(33.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.53	15.0%
Rak Properties	1.17	5.4%
Commercial Bank International	0.99	5.3%
First Abu Dhabi Bank Pjsc	13.64	2.7%
Gulf Cement Co.	0.52	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.72	(10.0%)
Ras Al-Khaimah Co. For White Cement	1.05	(7.9%)
ADNOC Logistic & Services	5.10	(3.4%)
Fujairah Cement Industries	0.28	(3.1%)
National Corp. For Tourism & Hotels	2.57	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.17	77,419
Multiply Group	2.13	19,558
Alef Education	1.15	19,275
Apex Investment	2.53	18,314
Phoenix Group	1.60	17,935

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,402.46	47.16	0.5%	1.3%	(1.8%)
Market Cap (AED Mn)	2,773,803	11,464	0.4%	1.3%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	273.8	94.4	52.7%	252.3	207.1
Value Traded (AED Mn)	982.6	181.8	22.7%	973.3	1,175.4
No. of Trades	18,673	1,911	11.4%	14,927	11,856

Market Breadth

▲ 30

▼ 21

= 33

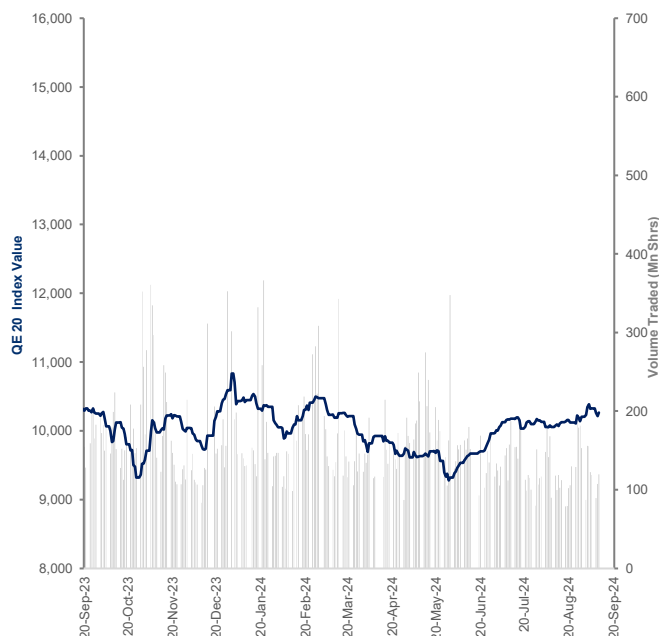
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.30	(0.17%)	159.32
Rak Properties	1.17	5.41%	89.50
First Abu Dhabi Bank Pjsc	13.64	2.71%	82.68
Alpha Dhabi Holding PJSC	11.84	0.17%	62.05
National Marine Dredging Co.	28.60	1.06%	46.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,822.8	0.5%	0.4%	(5.0%)
Banking & Finance Sector	286,915.8	0.9%	0.6%	(7.2%)
Goods & Consumer Services	30,169.9	0.1%	0.3%	(4.4%)
Industrial Sector	147,631.8	0.3%	0.0%	(5.1%)
Insurance Sector	11,118.9	0.2%	0.2%	(14.7%)
Real Estate	35,089.1	0.3%	0.7%	(8.9%)
Telecom	43,046.2	(0.3%)	0.3%	(3.4%)
Transport	39,851.1	0.2%	(0.5%)	23.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.84	3.6%
QLMI Life and Medical Insurance	2.24	2.5%
Qatar International Islamic Ba	11.05	1.7%
Qatari Investors Group QSC	1.51	1.6%
Damaan Islamic Insurance Company (BEEMA)	4.01	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.83	(0.7%)
Barwa Real Estate Co	2.75	(0.7%)
Qatar Navigation QSC	11.63	(0.6%)
Qatar Oman Investment Co QSC	0.75	(0.5%)
Ooredoo QPSC	11.05	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.75	11,926
Mazaya Qatar Real Estate Devel	0.59	11,862
Vodafone Qatar QSC	1.81	9,983
Al Faleh Educational Holding	0.84	9,781
Masraf Al Rayan QSC	2.36	8,642

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,266.77	51.22	0.5%	0.6%	(5.2%)
Market Cap (QAR Mn)	593,823	3,001	0.5%	0.4%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	119.5	12.0	11.1%	154.0	174.6
Value Traded (QAR Mn)	308.7	53.2	20.8%	446.9	486.2
No. of Trades	11,920	1,199	11.2%	14,881	16,462

Market Breadth	▲ 30	▼ 12	= 11
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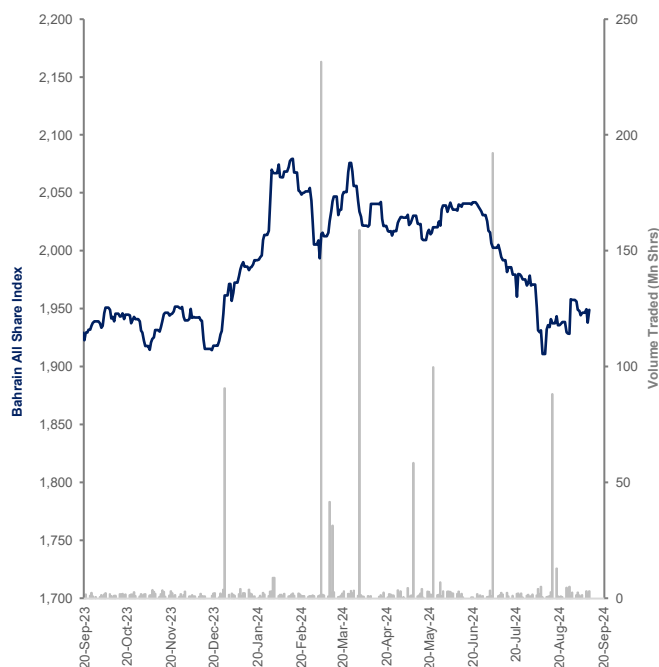
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.76	1.03%	49.83
Qatar Gas Transport Co Ltd	4.47	0.59%	25.54
Industries Qatar QSC	12.93	0.47%	24.94
Masraf Al Rayan QSC	2.36	0.60%	20.44
Qatar Islamic Bank SAQ	19.88	0.66%	18.00

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,999.3	(0.4%)	(0.3%)	5.3%
Materials	1,519.4	0.0%	(3.6%)	(6.6%)
Industrial	134.2	0.7%	0.7%	5.1%
Consumer Discretionary	231.3	0.0%	(0.6%)	(7.4%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	31,013.0	(0.5%)	(0.1%)	6.3%
Communication Services	894.4	0.2%	(0.6%)	0.3%
Real Estate	68.9	2.0%	4.1%	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.50	3.6%
Bahrain National Holding	0.52	3.0%
Seef Properties BSC	0.13	2.5%
APM TERMINALS BAHRAIN	1.17	0.9%
BBK BSC	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.33	(1.3%)
GFH FINANCIAL GROUP BSC	0.35	(0.6%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.13	1,164
GFH FINANCIAL GROUP BSC	0.35	666
Al Salam Bank-Bahrain BSC	0.21	473
National Bank of Bahrain BSC	0.50	260
BBK BSC	0.50	220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,948.88	10.92	0.6%	(0.4%)	(1.1%)
Market Cap (BHD Mn)	33,999.3	(145.4)	(0.4%)	(0.3%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,075	984	47.0%	7,032.8	3,283.5
Value Traded (BHD '000)	787	(154)	(16.3%)	2,008.7	1,137.5
No. of Trades	47	4	9.3%	47	55

Market Breadth



6



3



34

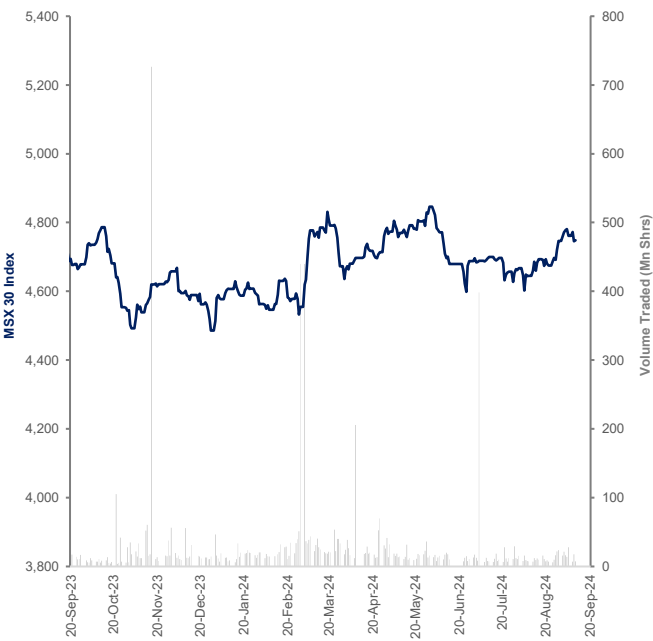
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.35	(0.57%)	0.23
Seef Properties BSC	0.13	2.46%	0.15
National Bank of Bahrain BSC	0.00	0.00%	0.13
BBK BSC	0.50	0.40%	0.11
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.10

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,204.1	0.1%	(0.0%)	3.6%
Financial	5,111.6	0.3%	0.6%	3.8%
Industrial	1,524.2	(0.0%)	(2.2%)	4.8%
Services	2568.3	(0.1%)	0.2%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.06	3.8%
Al Maha Petroleum Products Marketing Co.	1.07	2.9%
Oman & Emirates Investment Holding Co.	0.076	2.7%
Galfar Engineering & Contracting Co.	0.13	1.5%
National Bank Of Oman	0.28	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(13.5%)
Dhofar Insurance Co.	0.22	(4.3%)
Voltamp Energy Co.	0.36	(4.0%)
Acwa Power Barka	0.25	(2.3%)
Barka Desalination	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	1,855
Galfar Engineering & Contracting Co.	0.13	864
Bank Muscat	0.26	693
Al Batinah Power Co.	0.07	692
Phoenix Power Co.	0.06	595

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,748.38	3.39	0.1%	0.0%	5.2%
Market Cap (OMR Mn)	9,204.1	9.49	0.1%	(0.0%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,248.1	(9,992.5)	(58.0%)	26,704.5	11,185.9
Value Traded (OMR '000)	1,272.8	(1,664.3)	(56.7%)	2,730.6	2,345.2

Market Breadth	▲ 12	▼ 12	= 92
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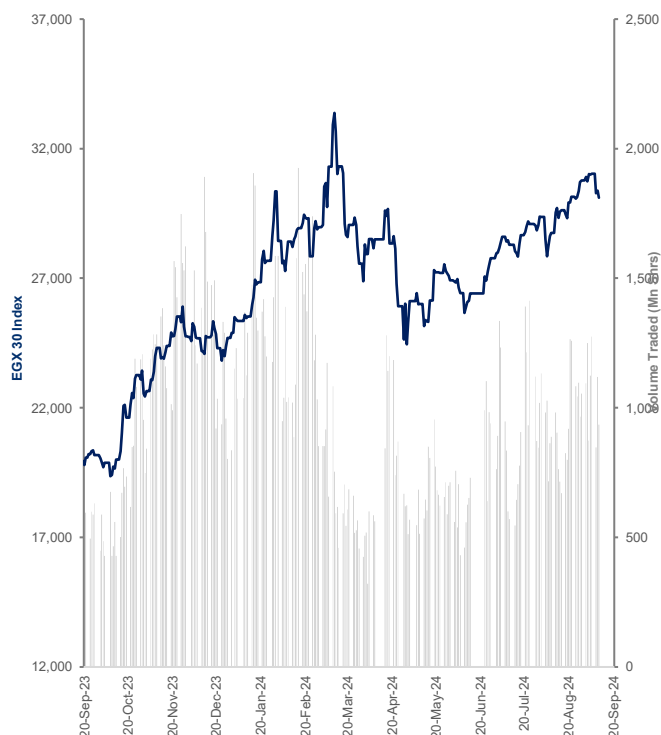
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	0.27
Oman Telecommunications Co.	1.00	0.00%	0.21
Bank Muscat	0.26	0.39%	0.18
National Bank Of Oman	0.28	1.45%	0.14
Galfar Engineering & Contracting Co.	0.13	1.52%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,019,291.9	(1.8%)	(2.5%)	19.2%
Banks	411,078.7	(5.6%)	(7.2%)	10.4%
Basic Resources	291,178.9	(1.8%)	(4.4%)	3.8%
Industrial Goods	140,948.6	(1.0%)	0.0%	91.5%
Health Care & Pharmaceuticals	49,515.7	(0.1%)	(0.6%)	7.2%
Real Estate	322,047.7	(1.8%)	(0.8%)	35.3%
Travel and Leisure	72,448.4	0.2%	0.0%	40.8%
Food, Beverages & Tobacco	153,830.3	0.5%	(1.2%)	12.8%
Energy and Support Services	21,908.6	(1.0%)	(3.0%)	38.1%
Trade and Distributors	14,524.9	(1.2%)	(4.2%)	6.5%
Shipping and Transport	71,068.4	(1.4%)	(4.6%)	(14.9%)
Education Services	22,325.5	5.1%	5.7%	16.6%
Contracting and Construction Eng	36,945.4	0.0%	(2.5%)	41.2%
Textiles and Durables	26,425.9	0.1%	(1.3%)	44.0%
Building Materials	19,250.4	(0.8%)	(4.2%)	21.8%
Media & Communication Services	151,249.8	(0.3%)	(2.3%)	15.9%
Paper and Packaging	2,378.8	0.3%	1.1%	11.8%
Non-bank Financial Services	212,165.9	0.4%	3.6%	25.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	9.72	20.0%
National Housing for Professional Syndicates	52.81	20.0%
Alexandria National Company for Financial Investment	33.49	20.0%
Osool ESB Securities Brokerage	0.44	19.9%
El Kahera El Watania Investment	40.16	19.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.01	(10.1%)
Arab Developers Holding	0.42	(7.9%)
El Kahera Housing	1.93	(6.3%)
Tanmiya for Real Estate Investment	3.45	(5.7%)
Sinai Cement	31.51	(4.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.42	335,747
Amer Group Holding	1.11	50,675
Atlas For Investment and Food Industries	0.67	39,914
Palm Hills Development Company	6.35	39,597
Arabia Investments Holding	0.54	36,698

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,104.35	(270.6)	(0.9%)	(2.2%)	20.9%
Market Cap (EGP Mn)	2,019,291.9	(36,607.1)	(1.8%)	(2.5%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	935.4	(184.0)	(16.4%)	932.8	628.0
Value Traded (EGP Mn)	3,344.4	72.8	2.2%	4,231.9	2,017.2
No. of Trades	91,603	(2,942)	(3.1%)	118,932	69,048

Market Breadth	▲ 38	▼ 107	= 76
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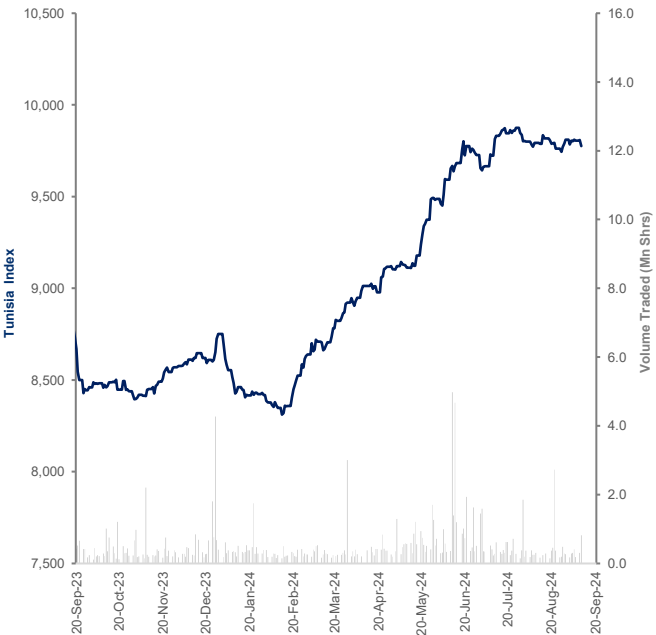
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	6.35	(2.91%)	255.33
Commercial International Bank (Egypt)	85.50	0.00%	230.95
T M G Holding	58.81	(1.42%)	202.47
Ezz Steel	97.99	(4.49%)	201.74
Edita Food Industries S.A.E	28.21	2.54%	195.59

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,205.2	(0.5%)	(0.3%)	6.6%
Banking	11,777.2	(0.3%)	(0.9%)	8.4%
Insurance	909.3	0.3%	(1.0%)	(6.5%)
Leasing	870.3	(0.6%)	0.3%	11.3%
Financial Services	1,722.0	(1.4%)	1.1%	16.6%
Industrial	1,921.8	(0.7%)	0.9%	10.6%
Chemical Industry	361.9	0.3%	0.8%	(4.7%)
Food & Beverage	4,039.9	(0.6%)	(0.3%)	6.3%
Retailing	1,104.0	(0.8%)	1.1%	(6.0%)
Others	1,498.9	(0.1%)	(0.1%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.62	3.3%
Cellcom SA	2.22	2.8%
Societe Moderne de Ceramique	0.48	2.1%
Manufacture de Panneaux Bois D	8.35	2.1%
Unite de Fabrication de Medica	7.17	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.72	(2.7%)
Societe Tunisienne de Verrerie	11.80	(2.3%)
Wifack International Bank	8.85	(2.0%)
Poulina Group	9.00	(1.5%)
Euro Cycles SA	13.19	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	5.73	526
Societe Frigorifique et Brasse	12.10	74
City Cars	12.75	32
Delice Holding	14.49	28
Societe Tunisienne de Verrerie	11.80	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,775.15	(33.47)	(0.3%)	(0.4%)	11.7%
Market Cap (DT Mln)	24,205	(110.71)	(0.5%)	(0.3%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	819.2	516.9	171.0%	530.0	626.0
Value Traded ('000 DT)	6,383.9	3,505.4	121.8%	4,793.1	6,473.7
No. of Trades	1,208	183	17.9%	1,134	1,055

Market Breadth	▲ 12	▼ 25	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	5.73	(0.35%)	3.02
Societe Frigorifique et Brasse	12.10	(0.66%)	0.90
City Cars	12.75	(0.39%)	0.41
Delice Holding	14.49	(0.48%)	0.40
Societe Tunisienne de Verrerie	11.80	(2.32%)	0.32

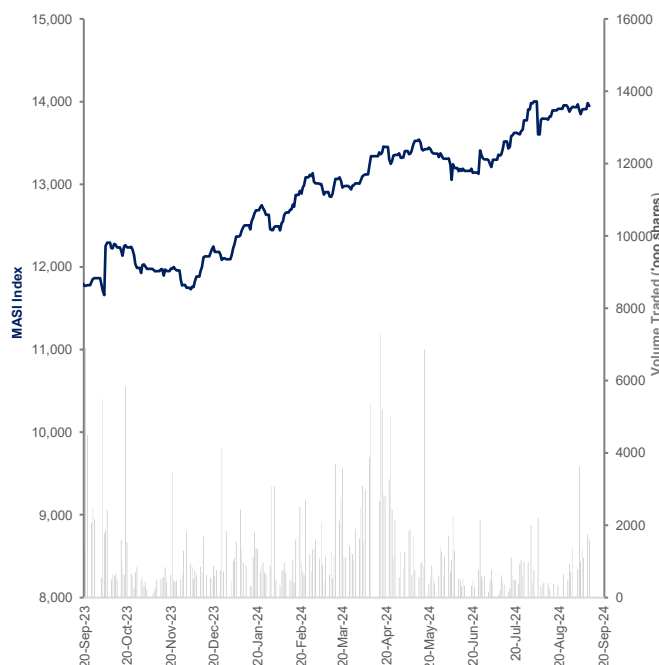
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,593.7	(0.2%)	(0.4%)	11.9%
Banking	249,913.5	0.1%	(1.2%)	13.8%
Beverages	9,139.9	(5.7%)	(4.1%)	0.9%
Chemicals	2,198.2	0.1%	0.6%	4.1%
Construction & Building Material	73,082.1	(1.4%)	(0.3%)	1.8%
Distributors	18,108.0	0.8%	2.2%	8.3%
Electricity	31,136.9	1.0%	2.3%	20.0%
Food Producers & Processors	24,935.3	1.0%	(0.6%)	(3.7%)
Holding Companies	4,467.6	2.0%	2.0%	43.7%
Insurance	30,528.0	0.4%	(1.0%)	13.1%
Investment & other Finance	3,492.8	(2.2%)	(1.3%)	6.7%
Leisures & Hotel	3,245.8	(1.5%)	(3.6%)	9.4%
Materials, Software & Computer	5,560.8	(0.2%)	0.8%	(4.7%)
Mining	40,338.6	0.8%	0.6%	86.8%
Oil & Gas	13,065.9	0.0%	0.0%	(5.0%)
Real Estate	21,431.1	(2.3%)	16.7%	157.6%
Telecommunications	79,030.7	(0.1%)	(3.5%)	(10.1%)
Transport	815.3	(2.2%)	(1.9%)	16.6%
Forestry & Paper	103.1	(1.8%)	(0.6%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	75.00	9.17%
Saham Assurance	1963.00	5.99%
Lesieur Cristal	284.00	3.27%
Delta Holding SA	51.00	2.00%
Banque Marocaine Pour Le Comme	630.00	1.61%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2305.00	(7.80%)
Salafin	531.00	(5.18%)
ATLANTA	125.60	(4.30%)
Ennaki Automobiles	35.10	(4.12%)
Maghreb Oxygene	215.00	(4.02%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.51	753.0
Auto Hall	75.00	538.7
Alliances Developpement Immobi	305.00	114.2
Maroc Telecom	89.90	65.7
Attijariwafa Bank	536.00	30.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,950.06	(31.62)	(0.2%)	0.1%	15.4%
Market Cap (MAD Mn)	610,594	(954)	(0.2%)	(0.4%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,612.2	(135.6)	(7.8%)	1,282.7	689.0
Value Traded (MAD Mn)	161.84	1.06	0.7%	149.4	86.1

Market Breadth	▲ 13	▼ 20	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Auto Hall	75.00	9.17%	38.45
Alliances Developpement Immobi	305.00	(1.61%)	31.60
Douja Promotion Groupe Addoha	36.51	(2.64%)	25.50
Label Vie	4500.00	(0.99%)	20.87
LafargeHolcim Maroc SA	1913.00	(1.29%)	11.41

Source: Bloomberg, Kamco Research

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