

## MENA Markets Daily Report

September 10, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▲	9,349.85	0.9%	19.3%	4.8%
		Kuwait	Main 50 Index	▲	8,076.77	0.9%	18.7%	24.0%
	2	Kuwait	Main Market Index	▲	7,881.67	0.5%	14.1%	24.0%
	3	Kuwait	All Share Index	▲	8,712.18	0.8%	18.3%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,529.17	0.3%	(12.5%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,957.91	0.4%	15.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,779.88	0.4%	13.6%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,953.73	(0.1%)	5.7%	(1.7%)
	8	Qatar	QE 20 Index	▼	11,107.45	(0.2%)	5.1%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,946.67	0.5%	(2.0%)	0.7%
	10	Oman	MSX 30 Index	▼	5,072.81	(0.1%)	10.8%	1.4%
	11	Egypt	EGX 30	▼	34,386.33	(0.6%)	15.6%	19.5%
	12	Jordan	ASE Index	▲	2,986.74	0.2%	20.0%	2.4%
	13	Tunisia	Tunisia Index	▲	11,944.76	0.2%	20.0%	13.7%
		Morocco	MASI	▼	19,521.30	(2.6%)	32.1%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,807.29	(0.5%)	13.6%	12.7%
		India	SENSEX	▲	81,101.32	0.4%	3.8%	8.2%
		Brazil	BOVESPA Stock Index	▼	141,618.29	(0.1%)	17.7%	(10.4%)
		Mexico	BOLSA Index	▲	60,679.53	0.1%	22.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,295.38	1.0%	20.4%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	961.70	0.3%	14.3%	17.3%
		Asia	MSCI Asia Pacific	▲	679.83	0.9%	19.4%	8.2%
		Europe	DJ Stoxx 600	▲	552.39	0.1%	8.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,192.55	0.1%	8.8%	6.7%
		U.S.A	S&P 500	▲	6,512.61	0.3%	10.7%	23.3%
		U.S.A	DJIA	▲	45,711.34	0.4%	7.4%	12.9%
		U.S.A	NASDAQ Composite	▲	21,879.49	0.4%	13.3%	28.6%
		UK	FTSE 100	▲	9,242.53	0.2%	13.1%	5.7%
		Germany	DAX	▼	23,718.45	(0.4%)	19.1%	18.8%
		Japan	NIKKEI 225	▼	43,459.29	(0.4%)	8.9%	19.2%
		Hong Kong	HANG SENG INDEX	▲	25,938.13	1.2%	29.3%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	97.79	0.3%	(9.86%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.13%)	8.09%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.17	(0.47%)	13.08%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.07%	0.96%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	66.39	0.6%	(11.1%)	(3.1%)
		Oil	NYMEX	▲	62.63	0.6%	(12.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.12	0.9%	(13.9%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,626.63	(0.3%)	38.2%	26.3%
		Silver	Silver Spot \$/Oz	▼	40.87	(1.2%)	41.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	111,517.81	(0.4%)	19.0%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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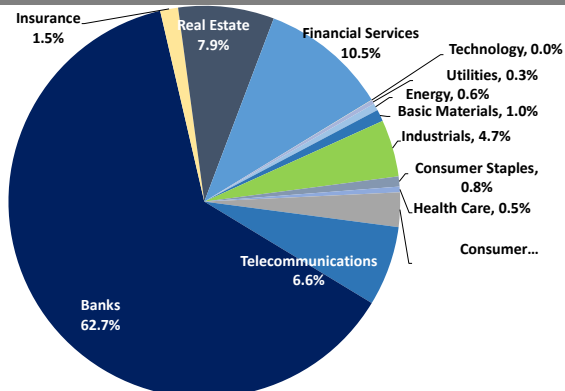
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 9, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.4	10.8%
2- National Bank of Kuwait	9,267.3	14.9	14.7%
3- Boubayan Bank	3,078.8	30.9	10.8%
4- Zain	2,267.4	9.2	20.1%
5- Mabanee Co.	1,472.9	17.8	11.8%
6- Gulf Bank	1,381.4	24.7	6.8%
7- Warba Bank	1,286.5	38.1	4.2%
8- Commercial Bank of Kuwait	1,273.1	8.2	21.1%
9- Burgan Bank	921.1	20.0	5.3%
10- Ahli Bank of Kuwait	753.9	13.7	8.7%
Total	36,392	18.18	12.1%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	1.001	0.121	13.8%
Oula Fuel Marketing Co.	0.350	0.038	12.2%
Injazzat Real Estate Development Co.	0.177	0.015	9.3%
A'ayan Real Estate Co.	0.107	0.007	6.9%
Kuwait Business Town Real Estate Co.	0.111	0.007	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.302	(0.198)	(13.2%)
National Cleaning Co.	0.087	(0.003)	(3.8%)
Kuwait Cement Co.	0.348	(0.012)	(3.3%)
Amar For Finance And Leasing Co.	0.077	(0.002)	(3.0%)
Kuwait Financial Centre	0.146	(0.004)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.136	3.8%	57,229,583
Kuwait Business Town Real Estate Co.	0.111	6.7%	29,164,978
Agility (PWC Logistics)	0.153	2.0%	22,320,992
Burgan Bank	0.242	1.3%	19,802,813
Kuwait Finance House	0.795	0.1%	17,183,407

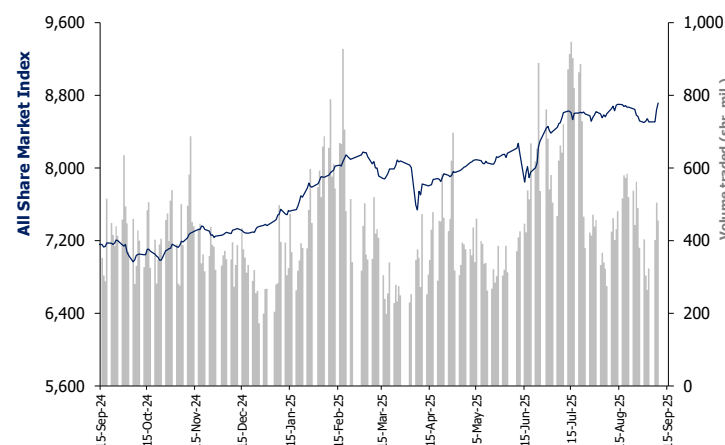
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,712.2	▲	0.8%	2.5%	18.3%
Energy	1,566.3	▲	0.1%	(1.3%)	31.7%
Basic Materials	917.6	▼	(3.8%)	(3.3%)	0.7%
Industrials	720.3	▲	0.1%	3.2%	(0.5%)
Consumer Staples	1,457.7	▲	1.9%	6.5%	46.0%
Health Care	504.9	▲	1.1%	(2.0%)	10.2%
Consumer Discretionary	2,248.4	▲	3.6%	3.9%	5.9%
Telecommunications	1,142.7	▲	1.5%	2.4%	12.3%
Banks	2,180.2	▲	0.8%	2.8%	20.5%
Insurance	1,959.8	▲	1.5%	2.8%	(4.6%)
Real Estate	1,947.4	▲	1.1%	3.4%	43.9%
Financial Services	1,704.9	▲	0.4%	0.5%	12.9%
Technology	1,273.1	▲	0.6%	(12.5%)	22.4%
Utilities	426.3	=	0.0%	(3.6%)	7.3%

Market Breadth		82		35		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,349.85	84.0	0.9%	2.9%	19.3%	
Main 50 Index	8,076.77	71.1	0.9%	1.3%	18.7%	
Main Market Index	7,881.67	40.4	0.5%	0.7%	14.1%	
All Share Market Index	8,712.18	72.4	0.8%	2.5%	18.3%	
Market Cap (KWD Mn)	52,834.46	434.5	0.8%	2.5%	21.6%	

## Index Performance relative to Volume

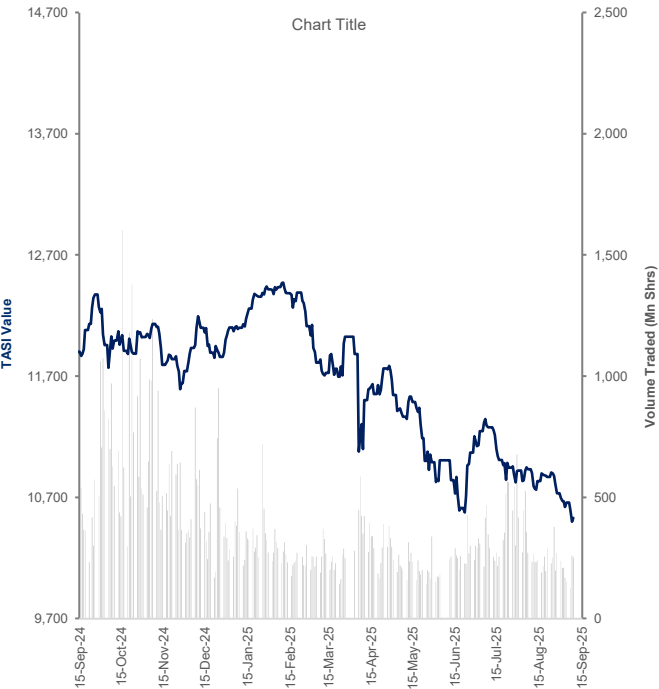


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	455.2	(48.7)	(9.7%)	456.7	226.2
Value Traded (KWD Mn)	117.1	(13.6)	(10.4%)	106.2	54.4
No. of Trades	27,388	(136)	(0.5%)	23,211	14,324

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	0.1%	13,668,692
National Bank of Kuwait	1.060	1.9%	9,958,908
GFH Financial Group	0.136	3.8%	7,685,316
Int'l Financial Advisors Co.	0.416	2.2%	6,831,961
Arab Real Estate Co.	0.302	6.3%	4,834,900

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,696,635.9	0.3%	(1.8%)	(14.8%)
Energy	5,705,864.7	0.2%	(2.1%)	(16.9%)
Materials	596,041.6	0.6%	(0.2%)	(5.6%)
Capital Goods	60,027.1	(0.6%)	(3.8%)	(11.0%)
Commercial & Professional Svc	12,671.4	0.6%	0.2%	(18.3%)
Transportation	50,202.9	0.9%	(1.6%)	3.3%
Consumer Durables & Apparel	7,181.3	(0.0%)	(5.5%)	(21.0%)
Consumer Services	59,355.1	0.2%	(4.5%)	(13.7%)
Media	28,635.8	1.5%	(0.6%)	(40.3%)
Consumer Discretionary Distribution &	31,726.4	1.1%	4.1%	5.3%
Consumer Staples Distribution & Retail	39,956.7	0.3%	(1.3%)	(13.8%)
Food & Beverages	93,726.6	0.5%	(1.4%)	(19.3%)
Health Care Equipment & Svc	157,455.6	(0.9%)	(0.6%)	(9.9%)
Pharma, Biotech & Life Science	16,337.6	0.0%	(2.0%)	(3.5%)
Banks	935,477.5	0.2%	(1.7%)	(4.0%)
Financial Services	56,001.2	0.9%	(0.3%)	(17.3%)
Insurance	71,088.0	1.0%	1.2%	(26.7%)
Telecommunication Services	269,252.8	0.3%	(0.9%)	6.0%
Utilities	236,907.8	0.4%	(2.2%)	(39.3%)
REITs	14,356.8	(0.1%)	(1.5%)	(7.5%)
Real Estate Mgmt & Dev't	143,169.5	1.1%	(2.6%)	12.4%
Software & Services	110,709.7	(0.2%)	(1.2%)	(19.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	33.76	6.2%
Arabian Centres Co Ltd	22.09	4.7%
Saudi Re for Cooperative Reins	45.00	3.9%
Marketing Home Group for Trading Co.	70.90	3.6%
Herfy Food Services Co	21.21	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cement Co	28.34	(5.5%)
Alandalus Property Co	19.93	(4.5%)
Shams	0.89	(3.3%)
Anaam International Holding Gr	15.87	(3.2%)
National Medical Care Co	168.40	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	0.89	51,533
Americana Restaurants International PLC	1.92	30,681
Saudi Arabian Oil Co	23.30	12,702
Saudi Kayan Petrochemical Co	4.85	5,814
Arabian Centres Co Ltd	22.09	5,717

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,529.17	32.12	0.3%	(1.6%)	(12.5%)
Market Cap (SAR Mn)	8,696,636	23,047	0.3%	(1.8%)	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	251.8	(7.4)	(2.9%)	285.3	337.2
Value Traded (SAR Mn)	4,305.7	235.7	5.8%	5,248.0	8,074.1
No. of Trades	581,166	75,802	15.0%	482,837	530,471

Market Breadth	▲ 148	▼ 97	▬ 19
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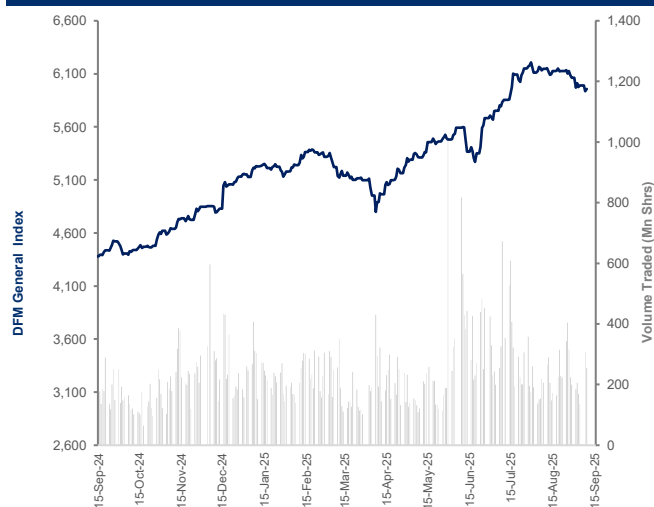
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	23.30	0.2%	295.03
Al Rajhi Bank	93.20	0.4%	268.05
Marketing Home Group for Trading Co.	70.90	3.6%	154.84
Saudi National Bank	34.46	(0.1%)	151.77
Saudi Telecom Co	41.74	0.3%	148.53

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,003,729.5	0.4%	(1.5%)	10.9%
Financials	429,680.6	1.0%	(1.3%)	20.1%
Real Estate	209,336.8	0.2%	(1.6%)	9.3%
Industrial	111,150.9	0.4%	(2.1%)	9.6%
Materials	1,643.3	4.1%	0.9%	31.6%
Consumer Staples	30,135.9	0.1%	0.9%	(5.2%)
Consumer Discretionary	33,184.5	(0.0%)	2.4%	(9.7%)
Telecommunication	43,289.3	(0.5%)	(8.6%)	27.5%
Utilities	145,308.2	(0.3%)	(0.4%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.18	5.7%
Gulf Finance House	1.61	4.5%
National Cement Co	4.58	4.1%
Gulf Navigation Holding Pjsc	7.40	2.9%
Takaful Emarat Insurance	1.50	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.75	(2.8%)
Emirates Refreshments Co	0.00	(1.3%)
Spinneys1961 Holdings PLC	1.60	(1.2%)
TECOM	3.26	(1.2%)
National International Holding	1.67	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.34	82,294
TALABAT Holding PLC	1.22	35,183
Ajman Bank Pjsc	1.44	32,248
Gulf Finance House	1.61	24,848
Emaar Properties Pjsc	14.40	14,088

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,957.91	22.48	0.4%	(1.7%)	15.5%
Market Cap (AED Mn)	1,003,729	4,196	0.4%	(1.5%)	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	255.4	(51.0)	(16.7%)	248.2	192.8
Value Traded (AED Mn)	617.1	(89.8)	(12.7%)	667.3	378.4
No. of Trades	15,942	2,208	16.1%	13,276	9,024

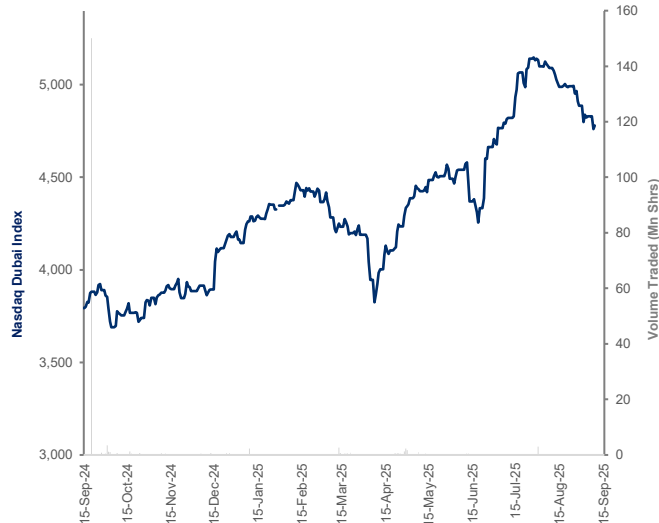
Market Breadth	▲ 22	▼ 17	▬ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.40	0.70%	201.70
Emirates Nbd	24.75	2.06%	50.89
Dubai Islamic Bank	9.54	0.85%	49.92
Ajman Bank Pjsc	1.44	0.00%	46.44
TALABAT Holding PLC	1.22	0.00%	42.92

### Nasdaq Dubai Daily Report

September 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	60,074.5	(0.0%)	(1.7%)	16.3%
DEPA Limited (AED)	100.6	0.0%	0.0%	(30.8%)
Emirates REIT (CEIC) Limited	158.9	(0.8%)	(2.0%)	(0.8%)
ENBD REIT (CEIC) Limited	132.5	0.0%	0.0%	50.6%
Hikma Pharmaceuticals GDR	5,162.2	0.0%	(6.3%)	(6.5%)
Nasdaq, Inc.	53,638.4	0.0%	(1.3%)	19.0%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	(0.8%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	339.3

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,779.88	19.60	0.4%	(2.2%)	13.6%
Market Cap (USD Mn)	60,075	(1.3)	(0.0%)	(1.7%)	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.339	0.31	1,276%	0.211	0.25
Value Traded (USD Mn)	0.167	0.15	1,253%	0.1	0.09
No. of Trades	20.0	14.00	233%	12	4

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	(0.81%)	0.17

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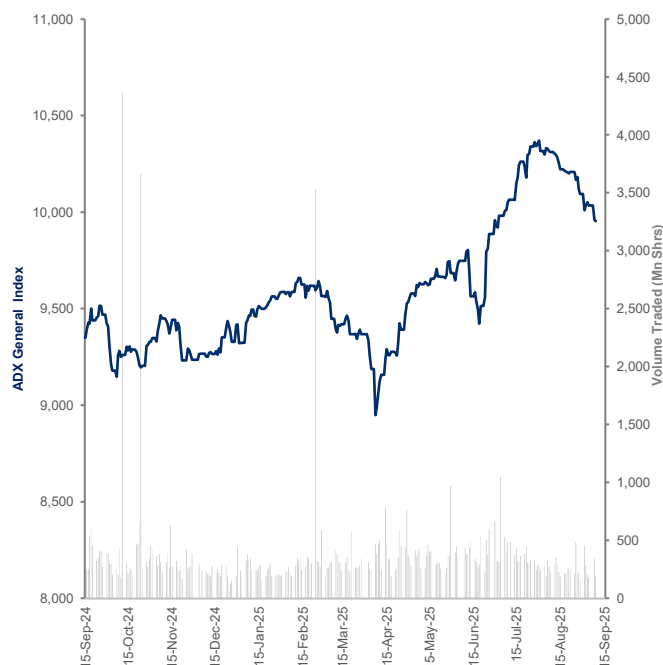
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

September 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,009,597.2	(0.0%)	(0.8%)	2.6%
Financials	1,465,767.3	(0.1%)	(1.0%)	6.5%
Telecommunication	195,517.2	(0.4%)	(2.1%)	10.5%
Consumer Discretionary	73,688.1	0.5%	(3.1%)	2.1%
Industrial	229,654.6	0.1%	(3.3%)	(0.8%)
Real Estate	80,381.5	0.4%	(3.0%)	23.1%
Basic Materials	97,555.0	0.4%	(3.0%)	5.5%
Energy	406,974.3	(0.0%)	(0.4%)	(2.6%)
Utilities	390,146.8	0.0%	3.6%	(1.1%)
Consumer Staples	27,867.3	(0.5%)	(1.4%)	(25.4%)
Health Care	42,045.1	(0.2%)	(1.5%)	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	1.15	15.0%
GFH Financial Group	1.62	6.6%
Umm Al Qaiwain General Investments Co.	1.43	5.1%
Al Khaleej Investment Co.	6.70	4.7%
National Bank of Umm Al Qaiwain	2.62	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.45	(9.9%)
National Marine Dredging Co.	21.98	(2.2%)
Fujairah Cement Industries	0.52	(2.1%)
Abu Dhabi Shipbuilding Co.	7.29	(1.8%)
Lulu Retail Holdings	1.18	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.36	22,281
Multiply Group	2.84	19,368
Borouge	2.58	16,972
PRESIGHT AI	3.34	14,170
Abu Dhabi Commercial Bank	13.50	12,422

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,953.73	(6.66)	(0.1%)	(1.4%)	5.7%
Market Cap (AED Mn)	3,009,597	(976)	(0.0%)	(0.8%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	193.4	(147.3)	(43.2%)	351.8	252.1
Value Traded (AED Mn)	1,002.5	(501.5)	(33.3%)	1,283.8	973.2
No. of Trades	22,661	(200)	(0.9%)	21,882	14,905

## Market Breadth



27



23



39

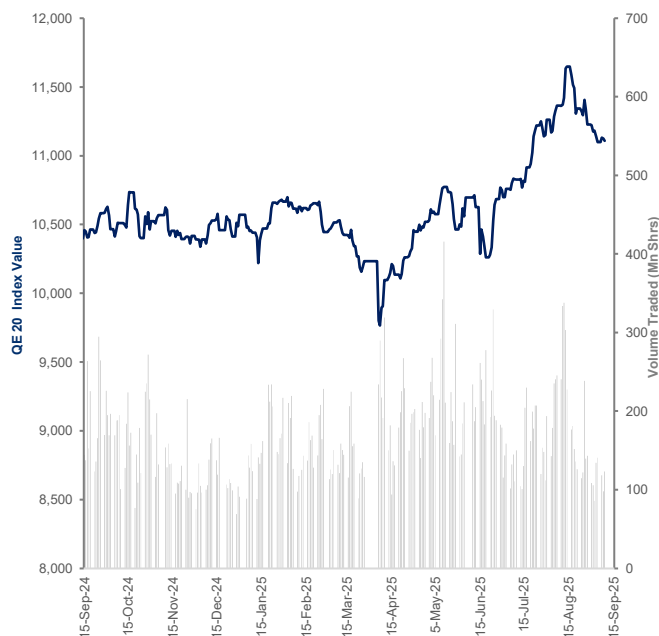
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	13.50	(1.17%)	169.69
International Holdings Company PJSC	400.00	(0.25%)	132.52
Al Dar Properties Co.	9.36	0.32%	89.29
Abu Dhabi Islamic Bank	21.76	0.28%	75.87
ADNOCGAS UH EQUITY	3.36	(0.30%)	75.05

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	663,353.8	(0.2%)	(1.0%)	6.8%
Banking & Finance Sector	326,808.1	(0.9%)	(1.7%)	7.0%
Goods & Consumer Services	32,080.2	0.6%	0.1%	4.3%
Industrial Sector	152,800.5	0.7%	(0.9%)	3.0%
Insurance Sector	10,936.0	(0.0%)	0.2%	(1.5%)
Real Estate	47,197.8	(0.0%)	(0.2%)	8.3%
Telecom	52,457.8	1.0%	1.0%	17.3%
Transport	41,073.6	0.1%	0.2%	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.38	3.3%
Investment Holding Group	3.99	2.7%
Al Faleh Educational Holding	0.74	1.4%
Ooredoo QPSC	13.17	1.1%
Commercial Bank PSQC/The	4.69	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.30	(2.2%)
Qatar Islamic Bank SAQ	23.77	(1.4%)
Qatar National Bank QPSC	18.65	(1.3%)
Qatar International Islamic Ba	11.04	(1.0%)
Dukhan Bank	3.62	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.53	23,267
Ezdan Holding Group QSC	1.22	15,299
Investment Holding Group	3.99	11,146
Mazaya Qatar Real Estate Devel	0.63	6,694
Gulf International Services QS	3.17	6,509

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,107.45	(17.38)	(0.2%)	(1.0%)	5.1%
Market Cap (QAR Mn)	663,354	(1,170)	(0.2%)	(1.0%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	123.1	25.1	25.7%	177.8	154.2
Value Traded (QAR Mn)	391.7	90.5	30.0%	441.1	447.7
No. of Trades	24,230	1,734	7.7%	18,890	14,898

Market Breadth	▲ 30	▼ 17	= 7
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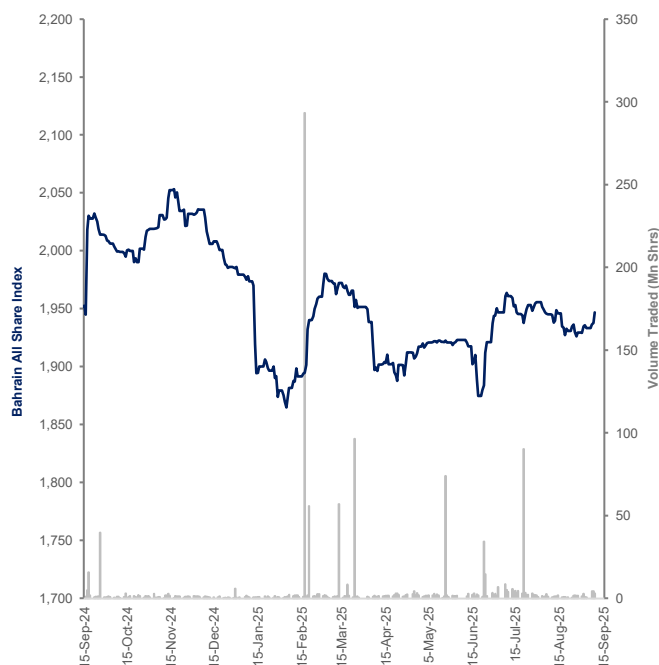
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	13.17	1.07%	45.44
Investment Holding Group	3.99	2.71%	44.16
Qatar National Bank QPSC	18.65	(1.27%)	39.82
Baladna	1.53	0.46%	35.43
Qatar Islamic Bank SAQ	23.77	(1.37%)	29.04

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

September 9, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,023.3	(0.1%)	1.6%	9.5%
Materials	1,245.3	0.1%	(1.5%)	(32.5%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	248.3	(0.1%)	(0.2%)	6.4%
Consumer Staples	108.6	(2.2%)	(2.9%)	(13.5%)
Financials	23,351.5	(0.1%)	1.8%	14.0%
Communication Services	871.9	(0.4%)	(0.2%)	(1.1%)
Real Estate	71.6	0.0%	1.9%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.43	4.8%
Solidarity Bahrain BSC	0.46	2.4%
National Bank of Bahrain BSC	0.51	0.6%
BBK BSC	0.51	0.2%
Aluminium Bahrain B.S.C	0.88	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.38	(4.3%)
Bahrain Telecommunications Co	0.49	(0.4%)
Kuwait Finance House - Bahrain	2.58	(0.4%)
Gulf Hotel Group B.S.C	0.42	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.43	1,948
Al Salam Bank-Bahrain BSC	0.23	301
Bahrain Telecommunications Co	0.49	247
BBK BSC	0.51	141
Solidarity Bahrain BSC	0.46	99

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.67	8.94	0.5%	0.9%	(2.0%)
Market Cap (BHD Mn)	26,023.3	(33.9)	(0.1%)	1.6%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,899	(1,417)	(32.8%)	5,988.5	7,056.1
Value Traded (BHD '000)	1,273	(486)	(27.6%)	3,435.2	2,015.9
No. of Trades	58	3	5.5%	48	47

## Market Breadth



5



4



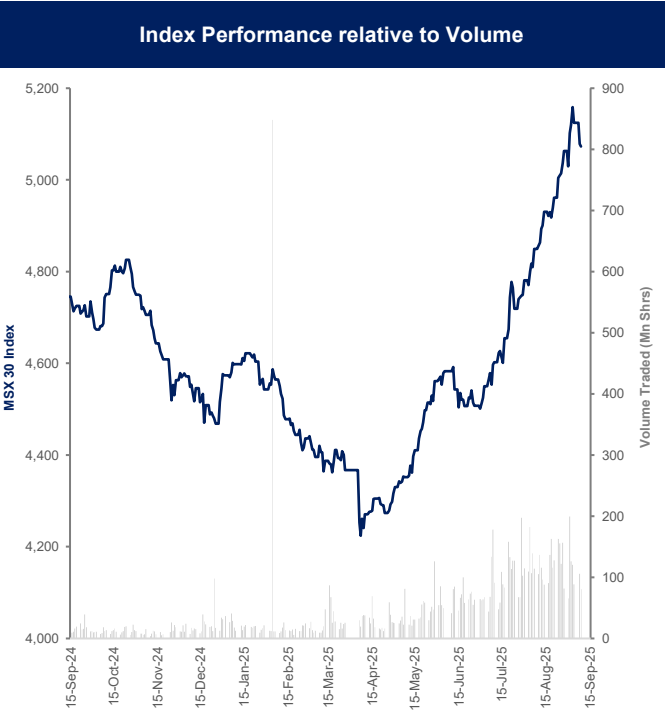
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.43	4.84%	0.83
Bahrain Telecommunications Co	0.49	(0.41%)	0.12
Kuwait Finance House - Bahrain	2.58	(0.39%)	0.10
BBK BSC	0.51	0.20%	0.07
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.07



Muscat Stock Exchange Daily Report

September 9, 2025



Sector Returns				
	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,059.6	(0.5%)	0.4%	15.0%
Financial	5,737.9	(0.7%)	(1.0%)	10.3%
Industrial	5,534.5	(0.7%)	0.3%	21.3%
Services	2787.2	0.3%	3.3%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	3.7%
Oman Telecommunications Co.	1.07	3.2%
Galfar Engineering & Contracting Co.	0.067	3.1%
Ominvest	0.24	3.0%
Voltamp Energy Co.	0.84	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.14	(2.9%)
Phoenix Power Co.	0.11	(2.7%)
Al Batinah Power Co.	0.12	(2.5%)
Dhofar Generating Company	0.09	(2.3%)
Oman Cables Industry Co.	2.15	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	27,206
Sohar Bank	0.14	14,325
Bank Muscat	0.31	11,205
Asyad Shipping Company	0.13	8,519
OQ Gas Networks	0.16	4,720

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,072.81	(5.37)	(0.1%)	0.9%	10.8%
Market Cap (OMR Mn)	14,059.6	(69.12)	(0.5%)	0.4%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	80,202.1	(25,410.7)	(24.1%)	61,779.0	26,935.1
Value Traded (OMR <sup>'000</sup> )	16,257.5	(4,317.2)	(21.0%)	9,885.1	2,782.3

Market Breadth	▲ 11	▼ 25	▬ 83
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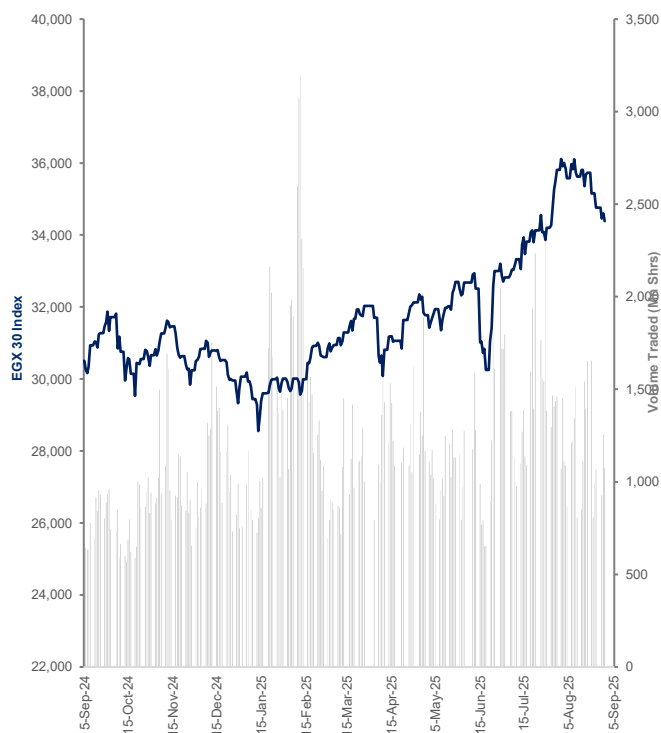
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	(1.39%)	3.90
Bank Muscat	0.31	(2.20%)	3.52
Oman Telecommunications Co.	1.07	3.18%	2.12
Sohar Bank	0.14	0.70%	2.07
OQ Exploration & Production SA	0.35	(1.12%)	1.45

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

September 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,297,278.8	(1.4%)	(1.8%)	8.4%
<b>Banks</b>	469,745.4	(6.1%)	(7.0%)	7.3%
<b>Basic Resources</b>	254,923.2	(1.7%)	(2.2%)	(13.3%)
<b>Industrial Goods</b>	178,903.2	0.0%	0.0%	0.6%
<b>Health Care &amp; Pharmaceuticals</b>	78,917.2	(1.3%)	7.5%	61.4%
<b>Real Estate</b>	331,176.8	(1.1%)	(0.6%)	6.8%
<b>Travel and Leisure</b>	58,930.7	(0.9%)	(0.3%)	(14.1%)
<b>Food, Beverages &amp; Tobacco</b>	229,967.7	3.8%	2.0%	22.7%
<b>Energy and Support Services</b>	18,688.3	0.9%	(1.2%)	(4.1%)
<b>Trade and Distributors</b>	25,792.8	1.8%	3.9%	43.8%
<b>Shipping and Transport</b>	72,693.6	(0.4%)	(0.1%)	(5.4%)
<b>Education Services</b>	35,488.6	(0.7%)	(0.5%)	47.6%
<b>Contracting and Construction Eng</b>	59,235.5	(0.0%)	0.5%	46.7%
<b>Textiles and Durables</b>	29,174.3	0.1%	(0.1%)	1.8%
<b>Building Materials</b>	55,128.8	4.7%	(0.5%)	142.2%
<b>Media &amp; Communication Services</b>	188,874.1	(1.9%)	(3.3%)	25.7%
<b>Paper and Packaging</b>	2,368.0	0.4%	(0.4%)	11.8%
<b>Non-bank Financial Services</b>	207,270.5	(0.6%)	(1.3%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Sinai Cement</b>	52.50	11.1%
<b>International Agricultural Products</b>	22.70	7.5%
<b>El Ahli Investment and Development</b>	38.39	6.2%
<b>Misr Cement (Qena)</b>	74.94	6.0%
<b>Iron And Steel for Mines and Quarries</b>	5.74	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Middle Egypt Flour Mills</b>	88.52	(10.6%)
<b>Saudi Egyptian Investment &amp; Finance</b>	111.55	(10.1%)
<b>Memphis Pharmaceuticals</b>	144.10	(7.3%)
<b>Macro Group Pharmaceuticals -Macro Capital</b>	3.38	(6.1%)
<b>South Cairo &amp; Giza Mills &amp; Bakeries</b>	114.81	(5.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	1.20	247,182
<b>Orascom Financial Holding</b>	0.67	137,606
<b>Aspire Capital Holding For Financial Investments</b>	0.31	64,520
<b>Belton Financial Holding</b>	3.10	56,688
<b>Arab Developers Holding</b>	0.18	41,670

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	34,386.33	(215.2)	(0.6%)	(2.2%)	15.6%
<b>Market Cap (EGP Mn)</b>	2,297,278.8	(33,782.0)	(1.4%)	(1.8%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	1,073.2	(179.5)	(14.3%)	1,286.8	932.8
<b>Value Traded (EGP Mn)</b>	4,106.1	(770.4)	(15.8%)	3,766.6	4,237.4
<b>No. of Trades</b>	114,310	(7,045)	(5.8%)	94,432	119,100

Market Breadth	▲ 51	▼ 122	= 48
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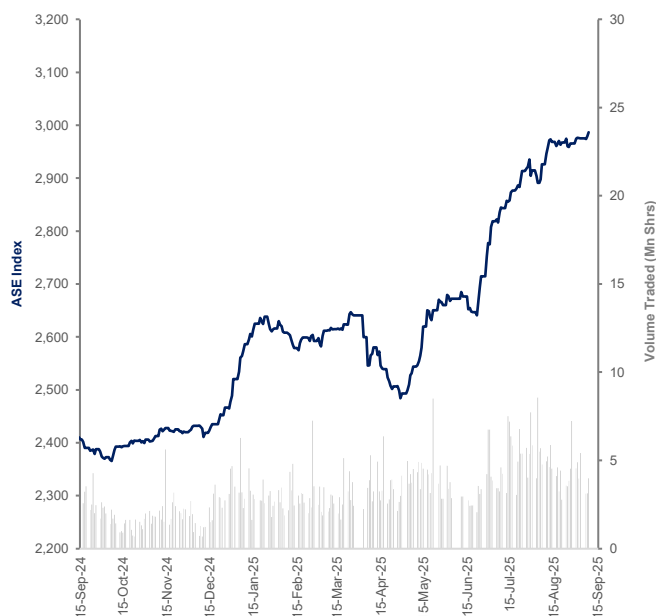
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Orascom Investment Holding</b>	1.20	(4.76%)	305.79
<b>Commercial International Bank (Egypt)</b>	94.00	(1.96%)	256.57
<b>Sinai Cement</b>	52.50	11.11%	179.59
<b>Belton Financial Holding</b>	3.10	0.32%	176.20
<b>Egyptian Financial Group-Hermes Holding Company</b>	25.00	0.00%	140.93

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

September 9, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,470.0	0.8%	1.1%	28.8%
Banks	9,135.9	(0.3%)	(0.5%)	19.3%
Insurance	343.7	(0.1%)	(1.8%)	24.1%
Diversified Financial Services	286.4	(0.5%)	1.7%	5.3%
Real Estate	359.0	1.0%	1.1%	17.7%
Health Care Services	49.9	2.0%	1.2%	(3.1%)
Educational Services	306.2	0.0%	(0.1%)	9.7%
Hotels and Tourism	244.5	0.0%	(0.1%)	(5.1%)
Transportation	125.2	(0.6%)	(1.7%)	16.6%
Technology and Communication	559.1	0.7%	0.0%	2.9%
Utilities and Energy	1,083.6	(0.2%)	0.2%	12.8%
Commercial Services	296.5	0.0%	0.2%	3.8%
Pharmaceutical and Medical Industries	68.2	0.1%	(2.7%)	3.2%
Chemical Industries	62.4	0.0%	0.3%	8.2%
Food and Beverages	187.2	(0.1%)	(0.1%)	(14.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	9,205.6	2.2%	3.3%	54.9%
Engineering and Construction	93.5	(0.6%)	0.9%	(14.5%)
Electrical Industries	31.2	1.1%	(3.3%)	53.4%
Textiles Leathers and Clothings	31.1	0.0%	(0.5%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.66	4.8%
UNITED FINANCIAL INVESTMENTS	1.99	4.7%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.57	4.7%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.47	4.4%
ARAB PHOENIX HOLDINGS	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	0.83	(4.6%)
ARAB JORDANIAN INSURANCE GROUP	0.65	(4.4%)
RUMM FINANCIAL BROKERAGE	0.23	(4.2%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.75	(3.8%)
CENTURY INVESTMENT GROUP	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
JORDAN DECAPOLIS PROPERTIES	0.37	596
ARAB PHOENIX HOLDINGS	0.50	361
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT	0.71	290
JORDAN AHLI BANK	1.14	206
JORDAN ISLAMIC BANK	4.23	193

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,986.74	7.09	0.2%	0.4%	20.0%
Market Cap (JD Mn)	22,469.99	176.08	0.8%	1.1%	28.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,982.0	856.5	27.4%	3,813.4	2,367.2
Value Traded (JD '000)	9,102.7	1,750.9	23.8%	7,623.0	2,881.0
No. of Trades	3,666	596	19.4%	2,691	1,518

Market Breadth	▲ 25	▼ 34	= 102
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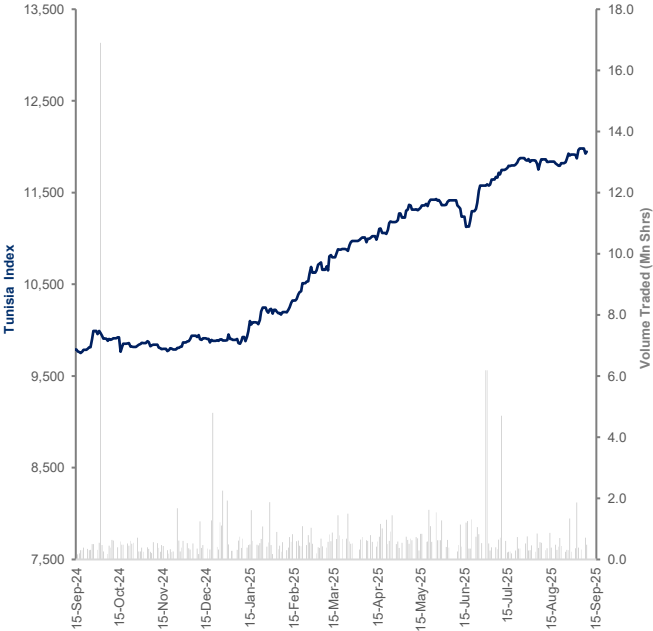
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.23	0.24%	0.82
ARAB BANK	5.82	(0.68%)	0.52
JORDAN AHLI BANK	1.14	1.79%	0.23
JORDAN DECAPOLIS PROPERTIES	0.37	2.78%	0.22
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.71	(1.39%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,145.7	0.1%	0.1%	16.2%
Banking	12,152.3	(0.2%)	0.3%	4.5%
Insurance	1,076.6	0.2%	1.4%	9.7%
Leasing	1,180.1	(0.1%)	1.3%	29.2%
Financial Services	2,723.5	0.9%	(1.1%)	74.3%
Industrial	2,501.4	(0.6%)	(1.4%)	21.4%
Chemical Industry	468.3	2.0%	(3.8%)	10.3%
Food & Beverage	4,746.5	0.8%	(0.4%)	18.8%
Retailing	1,702.7	0.7%	4.8%	48.9%
Others	1,594.3	0.1%	(0.5%)	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.32	4.5%
Industries Chimiques du Fluor	101.90	4.2%
City Cars	19.45	2.4%
Societe Industrielle d'Apparei	2.38	2.1%
Essoukna	2.40	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.31	(4.1%)
Union Bancaire pour le Commerc	18.50	(3.6%)
Banque Nationale Agricole	9.30	(2.1%)
Arab Tunisian Lease	6.10	(1.1%)
Societe Tunisienne d'Entreprise	5.89	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.80	76
Unite de Fabrication de Medica	8.55	73
Poulina Group	15.13	72
Societe Immobiliere Tuniso Seo	3.00	34
Societe de Placements et de De	12.24	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,944.76	19.72	0.2%	0.3%	20.0%
Market Cap (DT Mln)	28,146	38.70	0.1%	0.1%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	481.8	(225.9)	(31.9%)	712.3	528.3
Value Traded ('000 DT)	5,995.9	(1,547.1)	(20.5%)	7,495.1	4,783.8
No. of Trades	1,600	(280)	(14.9%)	1,564	1,134

Market Breadth	▲ 21	▼ 15	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.13	0.87%	1.06
Societe Frigorifique et Brasse	12.80	0.79%	0.96
Banque Internationale Arabe de	96.00	1.37%	0.84
Unite de Fabrication de Medica	8.55	1.18%	0.62
Amen Bank	45.00	(0.66%)	0.60

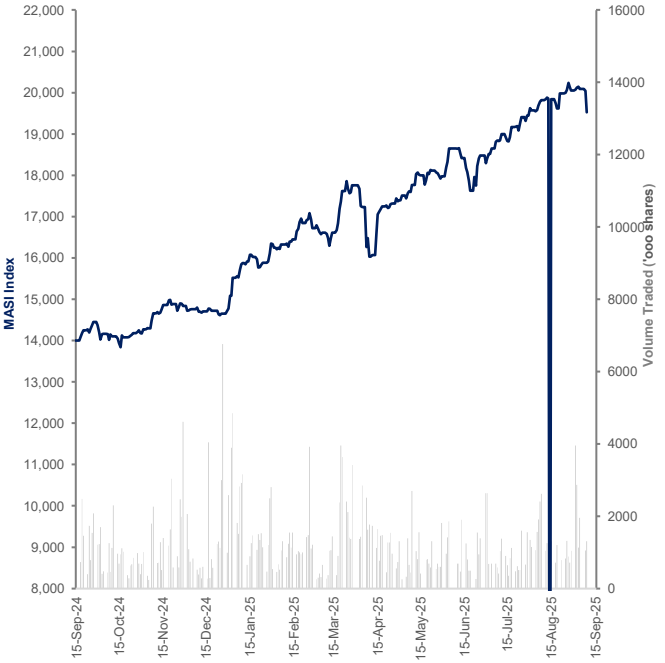
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	813,005.8	(2.4%)	(2.6%)	31.8%
Banking	313,444.5	(2.6%)	(3.0%)	24.0%
Beverages	8,566.4	1.1%	2.5%	(6.1%)
Chemicals	3,357.6	(6.0%)	(0.0%)	32.7%
Construction & Building Material	84,934.3	(2.5%)	(6.3%)	11.3%
Distributors	21,115.6	(2.3%)	0.6%	26.4%
Electricity	66,095.1	(3.4%)	(2.9%)	109.1%
Food Producers & Processors	28,098.8	(4.8%)	(8.7%)	7.1%
Holding Companies	7,183.2	(4.8%)	(3.5%)	43.9%
Insurance	36,381.3	0.0%	0.6%	18.0%
Investment & other Finance	4,045.8	(2.8%)	6.3%	7.9%
Leisures & Hotel	6,003.0	(1.4%)	3.5%	87.0%
Materials, Software & Computer	5,866.5	(1.8%)	(1.8%)	2.9%
Mining	76,928.7	(0.8%)	(0.8%)	91.2%
Oil & Gas	14,781.3	(3.4%)	(4.0%)	14.4%
Real Estate	27,582.9	(3.4%)	1.0%	4.4%
Telecommunications	107,249.6	(2.4%)	(1.5%)	48.8%
Transport	1,216.2	(2.9%)	2.7%	(9.6%)
Forestry & Paper	155.0	(2.1%)	(2.7%)	57.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2180.00	1.92%
Cie Miniere de Touissit	2759.00	0.33%
Wafa Assurance	5200.00	0.29%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	601.00	(7.68%)
Cosumar	215.50	(6.28%)
Auto Hall	98.10	(6.12%)
Colorado SA	98.00	(5.45%)
Credit Immobilier et Hotelier	402.00	(5.41%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Maroc Telecom	122.00	271.4
Douja Promotion Groupe Addoha	40.00	262.3
Ennaki Automobiles	48.51	222.5
Banque Centrale Populaire	308.00	120.6
Cosumar	215.50	67.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,521.30	(519.16)	(2.6%)	(2.7%)	32.1%
Market Cap (MAD Mn)	813,006	(20,394)	(2.4%)	(2.6%)	31.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>0</sup> 00 Shares)	1,303.0	249.7	23.7%	1,293.5	1,280.7
Value Traded (MAD Mn)	232.06	53.01	29.6%	266.4	149.3

Market Breadth	▲ 3	▼ 35	= 3
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	758.00	(2.82%)	32.48
Alliances Developpement Immobi	520.00	(3.70%)	27.59
Maroc Telecom	122.00	(2.40%)	26.11
Banque Centrale Populaire	308.00	(2.22%)	21.91
Credit Immobilier et Hotelier	402.00	(5.41%)	14.99

Source: Bloomberg, Kamco Research

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