

MENA Markets Daily Report

October 13, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,579.24	0.0%	1.4%	(7.9%)	
	Kuwait	Main 50 Index	▼	6,309.69	(0.0%)	15.0%	(4.0%)	
	Kuwait	Main Market Index	▼	6,328.80	0.1%	13.6%	(0.5%)	
	Kuwait	All Share Index	▲	7,048.23	0.0%	3.4%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,994.22	0.6%	0.2%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,440.68	0.1%	9.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,754.40	(0.2%)	(2.0%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,260.86	0.1%	(3.3%)	(6.2%)	
	Qatar	QE 20 Index	=	10,509.27	0.0%	(3.0%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,998.90	(0.0%)	1.4%	4.0%	
	Oman	MSX 30 Index	▲	4,750.97	0.2%	5.2%	(7.1%)	
	Egypt	EGX 30	▼	30,762.32	(1.3%)	23.6%	70.5%	
	Jordan	ASE Index	▲	2,392.61	0.3%	(1.6%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,909.87	0.1%	13.2%	7.9%	
	Morocco	MASI	▼	14,101.61	(0.0%)	16.6%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	3,217.74	(2.6%)	8.2%	(3.7%)
		India	SENSEX	▼	81,381.36	(0.3%)	12.7%	18.7%
		Brazil	BOVESPA Stock Index	▼	129,992.29	(0.3%)	(3.1%)	22.3%
		Mexico	BOLSA Index	▲	52,395.66	0.0%	(8.7%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,159.56	0.2%	13.3%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,731.93	0.6%	17.8%	21.8%
		Asia	MSCI Asia Pacific	▲	613.61	0.2%	16.0%	4.6%
		Europe	DJ Stoxx 600	▲	521.98	0.6%	9.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,068.88	0.5%	9.5%	12.5%
		U.S.A	S&P 500	▲	5,815.03	0.6%	21.9%	24.2%
		U.S.A	DJIA	▲	42,863.86	1.0%	13.7%	13.7%
		U.S.A	NASDAQ Composite	▲	18,342.94	0.3%	22.2%	43.4%
		UK	FTSE 100	▲	8,253.65	0.2%	6.7%	3.8%
		Germany	DAX	▲	19,373.83	0.9%	15.7%	20.3%
		Japan	NIKKEI 225	▲	39,605.80	0.6%	18.4%	28.2%
		Hong Kong	HANG SENG INDEX	▲	21,251.98	3.0%	24.7%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.89	(0.1%)	1.54%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.31	0.06%	2.64%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.03%	(0.92%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.22%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	79.04	(0.5%)	2.6%	(10.3%)
		Oil	NYMEX	▼	75.56	(0.4%)	5.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.63	(1.6%)	(14.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,656.59	1.0%	28.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.54	1.2%	32.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	63,033.46	0.0%	48.3%	155.8%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

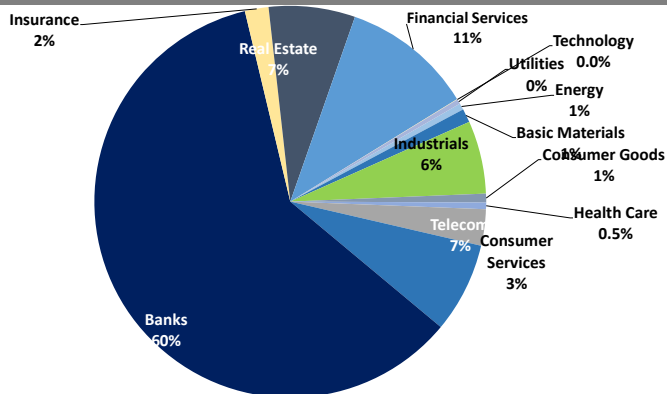
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 13, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	18.8	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubayan Bank	2,264.2	25.5	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Mabanee Co.	1,155.2	17.5	10.4%
6- Gulf Bank	1,110.3	17.5	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	640.6	13.7	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,787	15.13	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.038	0.004	10.1%
National International Holding Co.	0.222	0.017	8.3%
Kuwait National Cinema Co.	1.297	0.097	8.1%
Tamdeen Investment Co.	0.804	0.033	4.3%
Al Safat Investment Co.	0.096	0.003	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.141	(0.010)	(6.6%)
Manazel Holding Co.	0.044	(0.003)	(6.4%)
Automated Systems Co.	0.145	(0.008)	(5.2%)
Kuwait Hotels Co.	0.155	(0.008)	(4.9%)
Warba Capital Holding Co.	0.136	(0.007)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.101	(4.7%)	56,533,493
Kuwait Business Town Real Estate Co.	0.116	0.0%	37,562,243
National International Holding Co.	0.222	8.3%	31,305,023
Inovest	0.141	(6.6%)	26,516,090
Manazel Holding Co.	0.044	(6.4%)	24,905,572

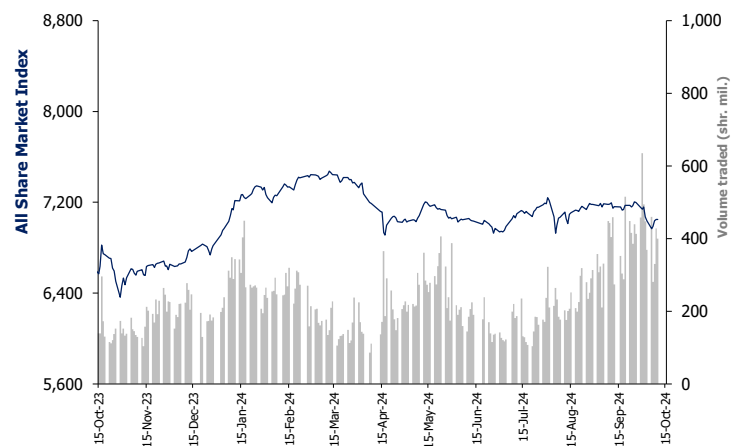
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,189.5	▲	0.0%	(1.2%)	1.7%
Energy	214.2	▼	(0.7%)	(2.2%)	11.9%
Basic Materials	463.6	▼	(0.9%)	1.8%	9.4%
Industrials	2,477.7	▲	0.2%	(0.2%)	(19.7%)
Consumer Staples	304.9	▲	0.4%	0.4%	53.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,237.0	▲	0.3%	1.1%	13.9%
Telecommunications	3,067.2	▼	(0.0%)	(2.3%)	(9.1%)
Banks	24,797.9	▲	0.2%	(1.5%)	1.3%
Insurance	812.2	▼	(0.0%)	(2.4%)	(11.1%)
Real Estate	2,928.7	▼	(0.3%)	0.3%	13.4%
Financial Services	4,483.2	▼	(0.5%)	(1.0%)	20.2%
Technology	14.5	▼	(5.2%)	(27.1%)	82.4%
Utilities	162.8	▲	1.4%	0.0%	(14.5%)

Market Breadth		34		70		41
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,579.24	2.1	0.0%	(1.7%)	1.4%	
Main 50 Index	6,309.69	(1.4)	(0.0%)	2.5%	15.0%	
Main Market Index	6,328.80	3.8	0.1%	0.8%	13.6%	
All Share Market Index	7,048.23	2.3	0.0%	(1.2%)	3.4%	
Market Cap (KWD Mn)	41,189.53	9.9	0.0%	(1.2%)	1.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

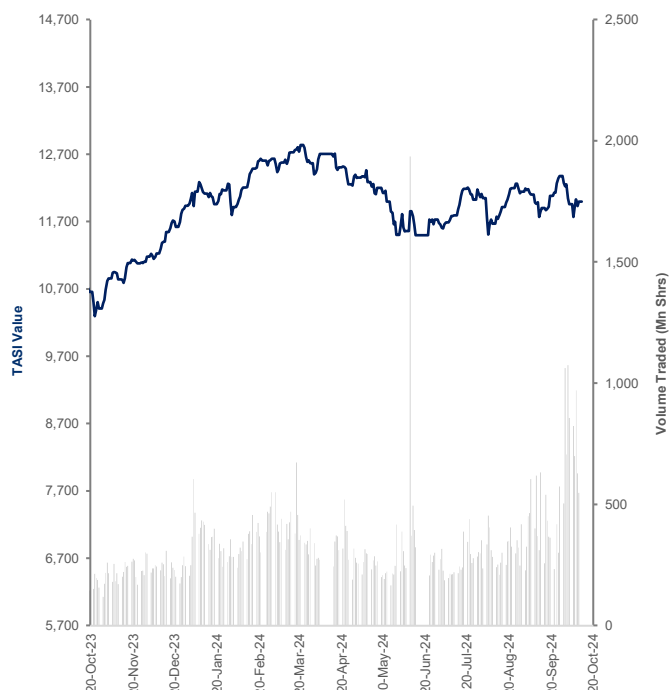
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	399.7	(28.0)	(6.5%)	246.1	159.1
Value Traded (KWD Mn)	64.6	(9.4)	(12.7%)	56.6	41.5
No. of Trades	19,804	279	1.4%	15,019	9,665

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.222	8.3%	7,268,417
United Real Estate Co.	0.101	(4.7%)	5,604,886
MENA Real Estate Co.	0.188	1.6%	4,601,992
Kuwait Business Town Real Estate Co.	0.116	0.0%	4,408,020
Inovest	0.141	(6.6%)	3,871,848

Saudi Tadawul Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,017,002.5	0.4%	(0.8%)	(11.0%)
Energy	6,627,375.1	0.4%	(0.2%)	(18.0%)
Materials	652,271.6	1.1%	(2.0%)	(7.9%)
Capital Goods	59,970.1	1.6%	(1.2%)	32.8%
Commercial & Professional Svc	12,874.8	0.8%	(4.8%)	11.8%
Transportation	50,268.7	0.5%	(5.2%)	21.4%
Consumer Durables & Apparel	8,724.4	2.1%	88.4%	110.2%
Consumer Services	66,680.0	1.1%	(3.7%)	(4.8%)
Media	48,956.6	1.1%	(1.1%)	85.2%
Consumer Discretionary Distribution &	31,843.4	0.8%	(1.9%)	(7.3%)
Consumer Staples Distribution & Retail	51,324.3	0.5%	(3.9%)	(2.8%)
Food & Beverages	131,699.9	0.6%	1.1%	18.1%
Health Care Equipment & Svc	180,722.2	0.7%	(3.5%)	6.9%
Pharma, Biotech & Life Science	18,794.0	(0.0%)	(7.6%)	49.3%
Banks	922,603.8	0.7%	(1.0%)	(6.0%)
Financial Services	75,616.9	3.2%	4.2%	33.2%
Insurance	91,210.0	0.7%	(5.0%)	17.4%
Telecommunication Services	262,560.1	0.3%	(3.2%)	3.4%
Utilities	445,168.1	(1.5%)	(3.1%)	54.4%
REITs	15,912.1	(0.5%)	(2.3%)	(10.9%)
Real Estate Mgmt & Dev't	126,400.6	0.8%	(3.6%)	23.7%
Software & Services	135,417.0	0.2%	(5.2%)	17.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	7.44	9.9%
Alaseel Co	4.80	9.1%
Al-Baha Development & Investme	0.42	7.7%
Al-Ethad Cooperative Insuranc	21.24	6.5%
Abdul Mohsen Al-Hokair Tourism	2.91	6.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Herfy Food Services Co	26.80	(4.1%)
Sedco Capital REIT Fund	8.29	(3.6%)
Yamama Cement Co	29.15	(2.2%)
Arabian Mills for Food Product Co.	61.50	(2.1%)
ACWA POWER	480.00	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	1.05	122,887
Anaam International Holding Gr	1.39	108,981
Al-Baha Development & Investme	0.42	55,090
Abdul Mohsen Al-Hokair Tourism	2.91	32,922
Batic Investments and Logistic	3.73	14,884

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,994.22	66.89	0.6%	(1.9%)	0.2%
Market Cap (SAR Mn)	10,017,002	43,310	0.4%	(0.8%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	546.9	(81.3)	(12.9%)	364.5	200.1
Value Traded (SAR Mn)	5,852.2	(1,506.3)	(20.5%)	7,925.0	5,302.5
No. of Trades	481,714	(66,028)	(12.1%)	528,728	369,495

Market Breadth

▲ 185 ▼ 39 = 26

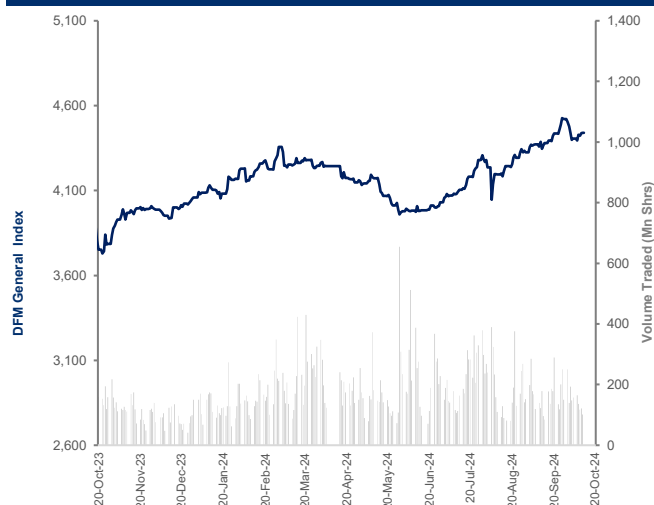
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Majed Oud Co	168.00	1.8%	406.81
Saudi Arabian Oil Co	27.05	0.4%	274.16
Saudi Arabian Mining Co	48.95	3.7%	221.66
Al Rajhi Bank	85.40	1.7%	216.06
Alinma Bank	28.65	1.2%	195.53

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	743,296.4	(0.0%)	(1.5%)	8.5%
Financials	321,751.7	(0.0%)	(1.8%)	10.8%
Real Estate	131,076.8	(0.2%)	(2.6%)	11.4%
Industrial	90,662.5	(0.1%)	1.1%	(0.6%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,427.1	(0.3%)	(3.5%)	20.7%
Consumer Discretionary	4,046.6	(0.3%)	3.3%	(2.3%)
Telecommunication	31,821.0	2.8%	0.6%	35.3%
Utilities	133,649.6	(0.4%)	(1.8%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.60	15.0%
Dubai Insurance Co. (P.S.C.)	12.65	15.0%
Emirates Refreshments Co	3.41	14.8%
National International Holding	2.90	7.8%
Dubai Islamic Insurance Co	0.34	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.18	(3.2%)
Amlak Finance	0.72	(2.0%)
Al Salam Bank Sudan	0.49	(2.0%)
Commercial Bank International	1.06	(1.9%)
EMPOWER	1.63	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	10,714
EMPOWER	1.63	8,951
Gulf Finance House	1.24	8,154
Emaar Properties Pjsc	8.45	7,994
Union Properties Pjsc	0.34	6,734

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,440.68	3.12	0.1%	(1.4%)	9.4%
Market Cap (AED Mn)	743,296	(234)	(0.0%)	(1.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	100.9	(20.0)	(16.6%)	188.7	223.8
Value Traded (AED Mn)	250.2	(37.9)	(13.2%)	374.2	414.0
No. of Trades	9,050	812	9.9%	9,174	7,824

Market Breadth	▲ 17	▼ 21	▬ 36
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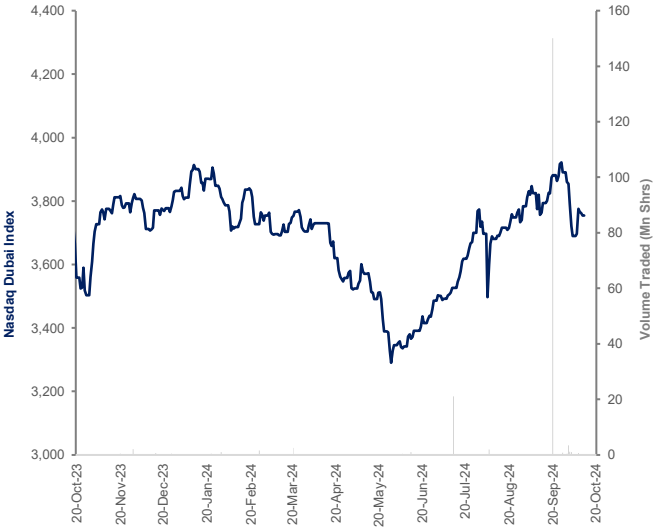
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.45	(0.12%)	67.52
Emirates Nbd	19.65	(0.76%)	30.95
Emirates Integrated Telecomm	7.02	2.78%	16.24
EMPOWER	1.63	(1.81%)	14.84
DEWA	2.50	(0.40%)	13.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,048.5	0.0%	(0.6%)	24.8%
DEPA Limited (AED)	145.3	(0.0%)	6.8%	50.0%
Emirates REIT (CEIC) Limited	110.3	3.7%	79.9%	65.6%
ENBD REIT (CEIC) Limited	87.3	0.0%	5.1%	(5.9%)
Hikma Pharmaceuticals GDR	5,540.5	0.0%	(1.6%)	11.2%
Nasdaq, Inc.	41,536.8	0.0%	(0.7%)	26.2%
Orascom Construction Limited	628.4	0.0%	5.6%	75.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.34	3.66%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.34	171.8
Enbd Reit (Ceic) Limited	0.35	33.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,754.40	(6.93)	(0.2%)	(2.7%)	(2.0%)
Market Cap (USD Mn)	48,049	3.9	0.01%	(0.6%)	24.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.20495	0.05	30%	1.266	0.20
Value Traded (USD Mn)	0.07012	0.01	22%	0.4	0.22
No. of Trades	22	(15.00)	(41%)	6	9

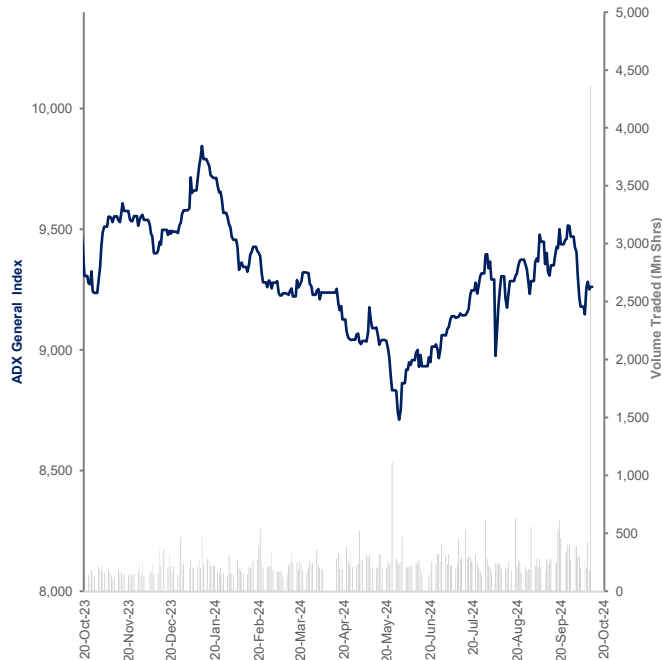
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.34	3.66%	0.06
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,802,165.8	(0.1%)	(1.9%)	(3.7%)
Financials	1,347,184.1	0.3%	(1.1%)	(0.3%)
Telecommunication	195,163.3	(0.1%)	(4.4%)	(6.9%)
Consumer Discretionary	72,149.8	(0.8%)	2.3%	7.5%
Industrial	240,469.1	0.1%	(0.9%)	(0.8%)
Real Estate	62,903.9	(1.1%)	(1.9%)	36.4%
Basic Materials	96,905.1	2.8%	0.7%	(2.0%)
Energy	387,752.2	(0.1%)	0.9%	11.0%
Utilities	333,929.7	(2.0%)	(7.2%)	(15.1%)
Consumer Staples	14,184.5	(1.3%)	(11.5%)	(20.9%)
Health Care	51,524.1	(0.2%)	(6.2%)	(37.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fertiglobe	2.73	10.1%
Al Dhafra Insurance Co.	6.00	8.5%
Al Khaleej Investment Co.	4.70	6.8%
Umm Al Qaiwain General Investments Co.	1.05	5.0%
Agility Global PLC	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.28	(4.5%)
Abu Dhabi National Co. For Building Materials	0.43	(3.4%)
Phoenix Group	1.22	(2.4%)
National Corp. For Tourism & Hotels	2.66	(2.2%)
PRESIGHT AI	2.32	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	2.73	4,205,051
Multiply Group	2.26	24,748
Abu Dhabi National Hotels Co.	0.60	16,349
Apex Investment	3.90	14,527
ADNOC Drilling	4.78	14,341

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,260.86	10.11	0.1%	(1.7%)	(3.3%)
Market Cap (AED Mn)	2,802,166	(1,518)	(0.1%)	(1.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	4,363.4	4,180.8	2,289.5%	281.7	203.1
Value Traded (AED Mn)	14,149.6	13,363.4	1,699.9%	1,092.5	1,153.3
No. of Trades	15,447	723	4.9%	15,507	11,932

Market Breadth



16



23



46

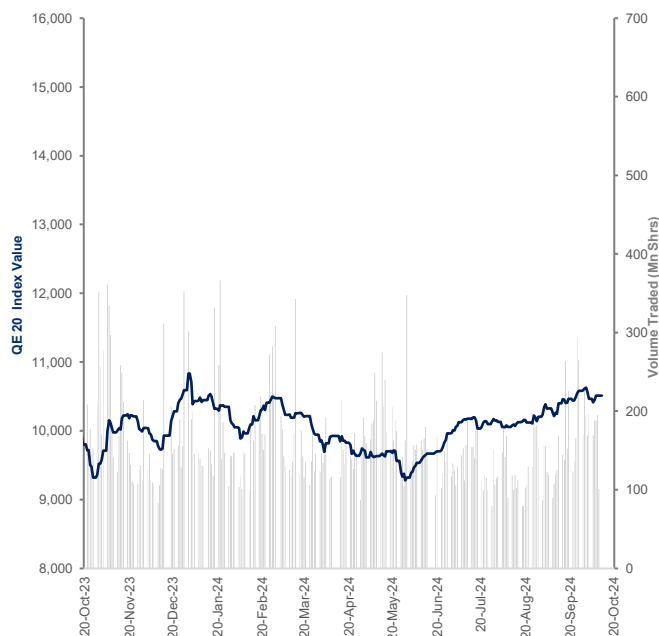
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Fertiglobe	2.73	10.08%	13428.98
International Holdings Company PJSC	404.90	0.52%	179.44
ADNOC Drilling	4.78	0.21%	68.80
Apex Investment	3.90	(1.52%)	57.58
Alpha Dhabi Holding PJSC	11.20	0.00%	57.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,191.8	(0.0%)	(0.6%)	(1.4%)
Banking & Finance Sector	303,292.1	0.0%	(0.1%)	(1.9%)
Goods & Consumer Services	30,553.0	(0.0%)	(1.4%)	(3.2%)
Industrial Sector	149,058.0	0.2%	(0.1%)	(4.2%)
Insurance Sector	11,261.1	1.2%	(1.8%)	(13.6%)
Real Estate	39,739.5	(0.2%)	(1.9%)	3.2%
Telecom	43,607.0	(1.3%)	(4.1%)	(2.2%)
Transport	38,681.1	(0.2%)	(0.7%)	19.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.45	9.1%
Doha Bank QPSC	1.74	1.5%
Islamic Holding Group QSC	4.25	1.4%
Qatar International Islamic Ba	10.65	1.1%
Al Meera Consumer Goods Co QSC	14.62	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.87	(2.1%)
Aamal Co	0.85	(1.6%)
Ooredoo QPSC	11.20	(1.5%)
Zad Holding Group	13.40	(1.3%)
Al Khaleej Takaful Group QSC	2.27	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar General Insurance & Rein	1.45	8,815
Al Faleh Educational Holding	0.87	7,283
Masraf Al Rayan QSC	2.37	6,887
Qatar Aluminum Manufacturing C	1.29	6,796
Baladna	1.37	6,734

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,509.27	(0.52)	(0.0%)	(1.0%)	(3.0%)
Market Cap (QAR Mn)	616,192	(225)	(0.0%)	(0.6%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	101.0	(93.9)	(48.2%)	157.2	176.4
Value Traded (QAR Mn)	251.5	(157.4)	(38.5%)	443.7	489.0
No. of Trades	9,810	(2,735)	(21.8%)	14,792	16,413

Market Breadth	▲ 23	▼ 26	= 4
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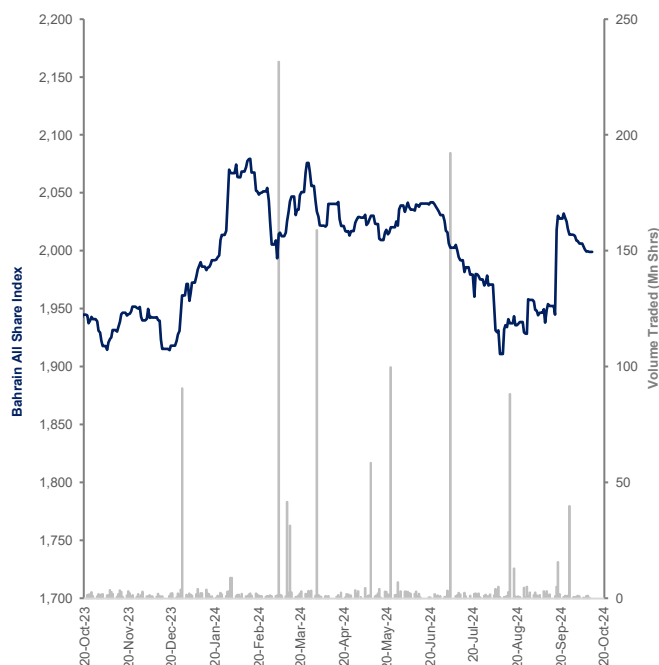
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.12	0.38%	21.75
Qatar National Bank QPSC	17.29	(0.12%)	19.54
Masraf Al Rayan QSC	2.37	(0.21%)	16.37
Ooredoo QPSC	11.20	(1.50%)	14.41
Qatar Islamic Bank SAQ	20.95	0.24%	13.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,947.4	(0.0%)	(0.9%)	5.1%
Materials	1,767.9	0.0%	(1.0%)	8.7%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,726.5	(0.0%)	(0.8%)	5.3%
Communication Services	891.2	0.2%	(1.9%)	(0.1%)
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
GFH FINANCIAL GROUP BSC	0.34	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	147
Al Salam Bank-Bahrain BSC	0.20	71
Aluminium Bahrain B.S.C	1.25	10
Bahrain Islamic Bank BSC	0.06	7
Bahrain Telecommunications Co	0.50	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,998.90	(0.65)	(0.0%)	(0.7%)	1.4%
Market Cap (BHD Mn)	33,947.4	(4.6)	(0.0%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	244	(843)	(77.5%)	6,664.4	3,057.0
Value Traded (BHD '000)	81	(195)	(70.6%)	1,928.7	1,057.6
No. of Trades	5	(31)	(86.1%)	46	53

Market Breadth	▲ 1 ▼ 2 = 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.34	(0.30%)	0.05
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.01
Aluminium Bahrain B.S.C	1.25	0.00%	0.01
Bahrain Telecommunications Co	0.50	0.20%	0.00
Esterad Investment Co BSC	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,180.5	(0.2%)	1.1%	3.3%
Financial	5,150.1	0.3%	2.2%	4.5%
Industrial	1,501.7	0.0%	(0.6%)	3.2%
Services	2528.8	(1.3%)	(0.3%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.29	10.0%
Oman Fisheries Co.	0.03	9.7%
Construction Materials Industries Co.	0.049	8.9%
Takaful Oman Insurance	0.04	4.8%
Oman & Emirates Investment Holding Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	(8.5%)
Dhofar International Dev. & Inv. Holding Co.	0.23	(1.7%)
Oman Arab Bank	0.15	(1.3%)
Al Maha Ceramics Co	0.15	(1.3%)
Al Madina Takaful Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ Gas Networks	0.15	3,667
Bank Nizwa	0.11	2,174
Sohar Bank	0.14	1,649
Bank Muscat	0.26	1,319
Abraj Energy Services	0.29	920

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,750.97	8.02	0.2%	0.9%	5.2%
Market Cap (OMR Mn)	9,180.5	(20.02)	(0.2%)	1.1%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume (^{'000} Shares)	13,184.9	1,153.0	9.6%	25,457.8	11,004.3
Value Traded (OMR ^{'000})	2,130.9	(8.1)	(0.4%)	2,719.3	2,326.1

Market Breadth	▲ 16	▼ 6	▬ 94
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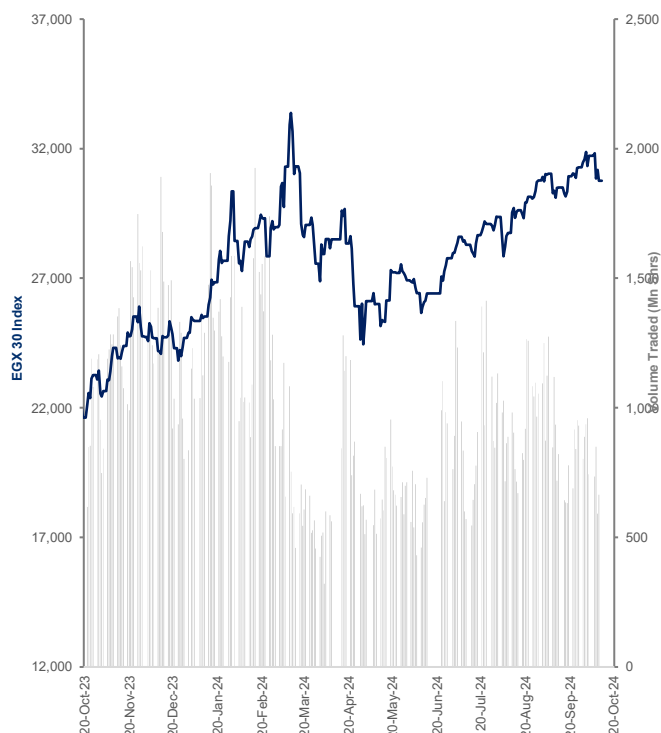
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	0.53
Bank Muscat	0.26	0.78%	0.34
Abraj Energy Services	0.29	(0.34%)	0.27
Sohar Bank	0.14	0.00%	0.23
Bank Nizwa	0.11	0.94%	0.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,147,254.4	(1.6%)	(0.7%)	26.8%
Banks	399,246.3	(6.2%)	(8.7%)	7.2%
Basic Resources	283,562.8	(2.7%)	(7.7%)	1.0%
Industrial Goods	231,416.5	1.3%	34.0%	214.4%
Health Care & Pharmaceuticals	60,121.7	2.2%	3.8%	30.1%
Real Estate	332,841.4	(0.4%)	(3.5%)	39.9%
Travel and Leisure	71,070.1	(0.1%)	(1.8%)	38.2%
Food, Beverages & Tobacco	173,862.4	0.3%	5.8%	27.4%
Energy and Support Services	21,016.7	(3.3%)	(2.6%)	32.5%
Trade and Distributors	14,852.8	(1.8%)	(3.9%)	8.9%
Shipping and Transport	73,429.9	1.2%	(2.1%)	(12.1%)
Education Services	24,134.0	(1.1%)	1.7%	26.1%
Contracting and Construction Eng	40,924.1	0.8%	8.1%	56.4%
Textiles and Durables	25,116.8	2.6%	(3.8%)	36.8%
Building Materials	20,276.4	(1.3%)	0.8%	28.3%
Media & Communication Services	154,634.5	(1.5%)	(2.6%)	18.5%
Paper and Packaging	2,225.5	(0.2%)	(4.4%)	4.6%
Non-bank Financial Services	218,522.5	(0.4%)	(2.8%)	28.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	85.62	20.0%
Memphis Pharmaceuticals	43.48	20.0%
Glaxo Smith Kline	39.43	19.0%
Raya Holding For Financial Investments	3.06	13.8%
Cleopatra Hospital Company	8.99	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel	99.00	(7.5%)
Alexandria Mineral Oils Company	8.28	(7.3%)
Ibnsina Pharma	5.52	(5.0%)
United Arab Shipping	0.71	(4.8%)
ARAB POLVARA SPINNING & WEAVING CO.	7.71	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.19	51,339
Raya Holding For Financial Investments	3.06	41,530
Egyptians For Investment & Urban Development	0.21	35,133
Orascom Investment Holding	0.39	34,258
Belton Financial Holding	3.00	31,156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,762.32	(413.1)	(1.3%)	(2.6%)	23.6%
Market Cap (EGP Mn)	2,147,254.4	(33,948.2)	(1.6%)	(0.7%)	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	664.6	73.2	12.4%	916.8	624.3
Value Traded (EGP Mn)	4,859.2	1,144.9	30.8%	4,208.8	2,031.4
No. of Trades	115,491	24,691	27.2%	117,053	69,286

Market Breadth	▲ 56	▼ 103	= 62
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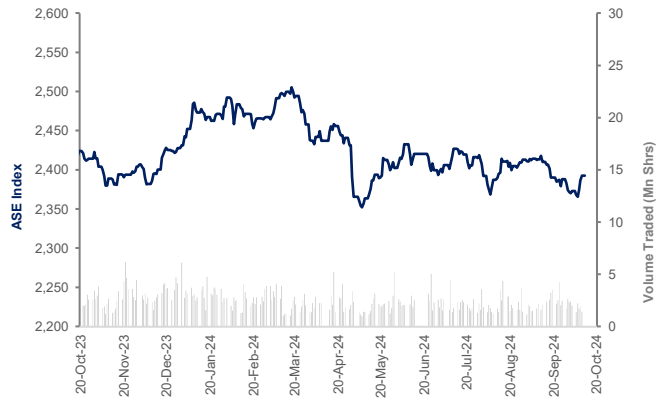
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Six of October Development & Investment (SODIC)	70.43	4.96%	519.39
Commercial International Bank (Egypt)	81.01	(1.81%)	385.43
Orascom Construction PLC	289.00	1.56%	322.41
T M G Holding	58.17	(2.40%)	312.16
ELSWEDY ELECTRIC	100.35	1.36%	251.48

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,889.6	0.3%	0.4%	(6.0%)
Banking	7,420.8	0.4%	0.4%	(5.8%)
Insurance	278.4	0.1%	0.2%	5.6%
Diversified Financial Services	258.1	(0.2%)	0.0%	(3.4%)
Real Estate	284.5	0.0%	0.7%	(14.7%)
Educational Services	50.5	(3.4%)	(1.2%)	(14.8%)
Hotels and Tourism	270.0	0.7%	1.1%	(2.3%)
Transportation	244.9	0.1%	0.1%	(12.9%)
Technology and Communication	82.4	0.2%	1.8%	(14.4%)
Utilities and Energy	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INVEST BANK CO	1.44	6.4%
JORDAN FRENCH INSURANCE	0.61	3.4%
NATL PORTFOLIO SECURITIES	0.62	3.3%
AL-ISRA FOR EDUCATION & INV	3.92	3.2%
IHDATHIAT REAL ESTATE CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	(5.0%)
CONSULTING & INVESTMENT GROU	1.82	(4.7%)
JORDAN INTERNATIONAL INVESTM	0.70	(4.1%)
JORDAN COMMERCIAL BANK	0.96	(4.0%)
ARAB INVESTORS UNION FOR REA	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.57	535
UNION INVESTMENT CORP	0.11	253
JORDAN ISLAMIC BANK	4.03	176
ARAB INVESTORS UNION FOR REA	0.48	88
BANK OF JORDAN	2.18	43

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,392.61	6.22	0.3%	0.8%	(1.6%)
Market Cap (JD Mn)	8,889.57	28.00	0.3%	0.4%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,416.6	(506.7)	(26.3%)	2,360.3	3,830.3
Value Traded (JD ^{'000})	1,744.9	(315.7)	(15.3%)	2,858.9	4,783.2
No. of Trades	952	(214)	(18.4%)	1,484	2,354

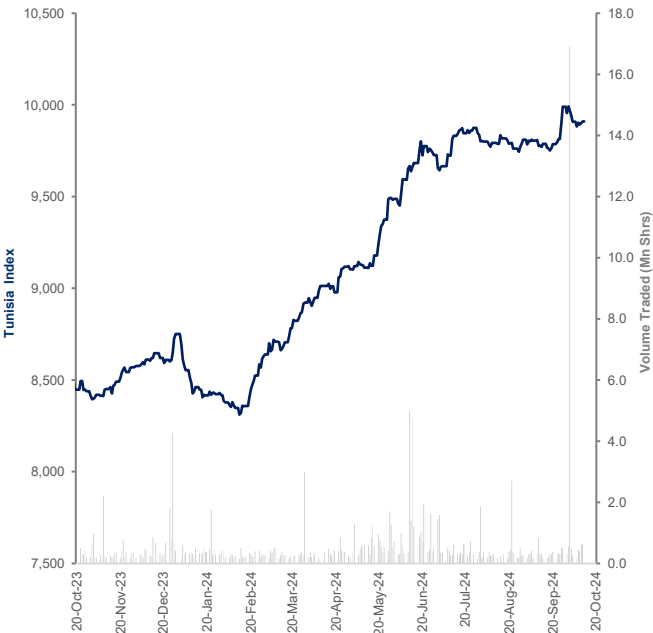
Market Breadth	▲ 15	▼ 17	▬ 78
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	0.50%	0.71
AL-TAJAMOUAT FOR TOURISTIC P	0.57	1.79%	0.30
ARAB BANK PLC	4.28	0.94%	0.17
JORDAN EMIRATES DIMENSIONS	6.27	(0.63%)	0.11
BANK OF JORDAN	2.18	(0.91%)	0.10

Tunisia Stock Exchange Daily Report

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,546.5	(0.1%)	(0.4%)	8.1%
Banking	11,896.6	(0.2%)	(1.7%)	9.5%
Insurance	939.0	0.1%	1.0%	(3.4%)
Leasing	874.5	0.5%	(1.1%)	11.9%
Financial Services	1,671.6	(1.4%)	(2.9%)	13.2%
Industrial	1,996.4	0.7%	3.1%	14.9%
Chemical Industry	377.0	(2.5%)	1.2%	(0.7%)
Food & Beverage	4,135.1	0.4%	1.5%	8.8%
Retailing	1,094.3	0.2%	(1.0%)	(6.8%)
Others	1,561.9	0.6%	2.9%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.00	8.4%
Societe Industrielle d'Apparei	3.54	2.6%
Banque Nationale Agricole	8.00	2.6%
Manufacture de Panneaux Bois D	8.50	2.2%
Tunisie Leasing SA	16.85	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.69	(4.4%)
Societe Ciments de Bizerte	0.59	(3.3%)
Air Liquide Tunisie	90.05	(3.2%)
GIF Filter SA	0.37	(2.6%)
Arab Tunisian Bank	2.81	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.15	151
One Tech Holding	9.97	134
Societe D'Articles Hygieniques	10.40	100
STE Industrielle de Papier et	5.42	38
Societe Tunisienne de Banque	2.87	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,909.87	9.46	0.1%	(0.5%)	13.2%
Market Cap (DT Min)	24,547	(13.31)	(0.1%)	(0.4%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	617.6	(16.3)	(2.6%)	594.5	598.9
Value Traded ('000 DT)	6,175.4	43.1	0.7%	5,599.4	6,233.6
No. of Trades	1,880	538	40.1%	1,151	1,035

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.15	0.41%	1.82
One Tech Holding	9.97	0.91%	1.33
Societe D'Articles Hygieniques	10.40	0.97%	1.02
Delice Holding	15.98	0.31%	0.26
Attijari Bank	53.00	(0.38%)	0.23

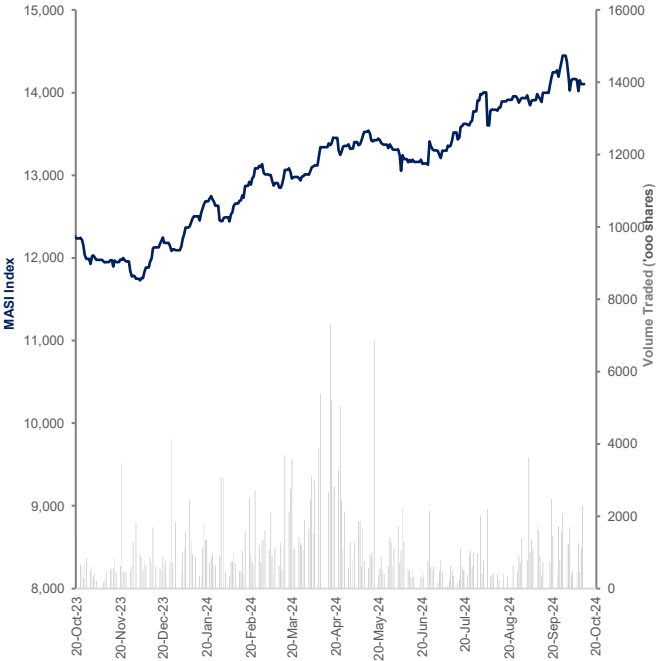
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 13, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,722.9	(0.1%)	(1.3%)	11.9%
Banking	244,771.3	0.2%	(0.9%)	11.5%
Beverages	9,655.2	(0.1%)	(2.2%)	6.6%
Chemicals	2,189.4	2.5%	0.1%	3.6%
Construction & Building Material	71,613.4	(0.1%)	(2.4%)	(0.3%)
Distributors	17,490.8	(1.6%)	(2.2%)	4.6%
Electricity	37,152.0	(0.6%)	8.6%	43.2%
Food Producers & Processors	26,119.5	(1.1%)	0.3%	0.9%
Holding Companies	4,818.0	(1.8%)	(5.2%)	54.9%
Insurance	31,830.6	1.9%	(1.4%)	17.9%
Investment & other Finance	3,750.6	0.7%	4.2%	14.6%
Leisures & Hotel	3,162.7	2.2%	0.4%	6.6%
Materials, Software & Computer	5,511.3	(0.6%)	4.1%	(5.5%)
Mining	38,184.9	0.5%	(2.7%)	76.8%
Oil & Gas	13,165.6	0.7%	0.7%	(4.3%)
Real Estate	20,028.5	(3.0%)	(12.7%)	140.8%
Telecommunications	80,358.1	(0.6%)	(2.8%)	(8.6%)
Transport	822.1	1.7%	1.5%	17.6%
Forestry & Paper	98.8	0.3%	(3.0%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1957.00	5.50%
SNEP	482.15	4.82%
Credit du Maroc SA	929.80	3.31%
Societe Metallurgique D'imiter	2230.00	2.29%
RISMA	220.75	2.20%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	33.30	(4.31%)
Auto Hall	68.03	(3.09%)
Banque Marocaine Pour Le Comme	570.00	(1.89%)
Delta Holding SA	55.00	(1.77%)
Cosumar	196.00	(1.56%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	288.50	1,451.8
Douja Promotion Groupe Addoha	33.30	549.1
Maroc Telecom	91.41	65.2
Cosumar	196.00	64.0
Attijariwafa Bank	538.00	62.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,101.61	(1.12)	(0.0%)	(1.9%)	16.6%
Market Cap (MAD Mn)	610,723	(503)	(0.1%)	(1.3%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,296.4	1,172.4	104.3%	1,265.9	862.7
Value Traded (MAD Mn)	521.39	361.17	225.4%	154.0	92.4

Market Breadth	▲ 20	▼ 14	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	288.50	0.66%	420.60
Attijariwafa Bank	538.00	0.56%	33.26
Alliances Developpement Immobi	300.00	(0.33%)	16.67
Douja Promotion Groupe Addoha	33.30	(4.31%)	14.26
Cosumar	196.00	(1.56%)	10.92

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest