

MENA Markets Daily Report

October 14, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	7,572.90	(0.1%)	1.3%	(7.9%)	
	Kuwait	Main 50 Index	▼	6,295.94	(0.2%)	14.7%	(4.0%)	
	Kuwait	Main Market Index	▼	6,322.19	(0.1%)	13.5%	(0.5%)	
	Kuwait	All Share Index	▼	7,042.07	(0.1%)	3.3%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,069.21	0.6%	0.9%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,440.68	0.1%	9.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,754.40	(0.2%)	(2.0%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,260.86	0.1%	(3.3%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,493.30	(0.2%)	(3.1%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,997.93	(0.1%)	1.3%	4.0%	
	Oman	MSX 30 Index	▲	4,765.60	0.3%	5.6%	(7.1%)	
	Egypt	EGX 30	▼	29,954.12	(2.6%)	20.3%	70.5%	
	Jordan	ASE Index	▲	2,393.15	0.0%	(1.6%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,909.87	0.1%	13.2%	7.9%	
	Morocco	MASI	▼	14,101.61	(0.0%)	16.6%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,217.74	(2.6%)	8.2%	(3.7%)	
	India	SENSEX	▼	81,381.36	(0.3%)	12.7%	18.7%	
	Brazil	BOVESPA Stock Index	▼	129,992.29	(0.3%)	(3.1%)	22.3%	
	Mexico	BOLSA Index	▲	52,395.66	0.0%	(8.7%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,159.56	0.2%	13.3%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,731.93	0.6%	17.8%	21.8%	
	Asia	MSCI Asia Pacific	▲	613.61	0.2%	16.0%	4.6%	
	Europe	DJ Stoxx 600	▲	521.98	0.6%	9.0%	12.7%	
	Europe	FTSEurofirst 300	▲	2,068.88	0.5%	9.5%	12.5%	
	U.S.A	S&P 500	▲	5,815.03	0.6%	21.9%	24.2%	
	U.S.A	DJIA	▲	42,863.86	1.0%	13.7%	13.7%	
	U.S.A	NASDAQ Composite	▲	18,342.94	0.3%	22.2%	43.4%	
	UK	FTSE 100	▲	8,253.65	0.2%	6.7%	3.8%	
	Germany	DAX	▲	19,373.83	0.9%	15.7%	20.3%	
	Japan	NIKKEI 225	▲	39,605.80	0.6%	18.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	21,251.98	3.0%	24.7%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.89	(0.1%)	1.54%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.31	0.06%	2.64%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	0.03%	(0.92%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.22%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	79.04	(0.5%)	2.6%	(10.3%)	
	Oil	NYMEX	▼	75.56	(0.4%)	5.5%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.63	(1.6%)	(14.8%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,656.59	1.0%	28.8%	13.1%	
	Silver	Silver Spot \$/Oz	▲	31.54	1.2%	32.5%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	63,033.46	0.0%	48.3%	155.8%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

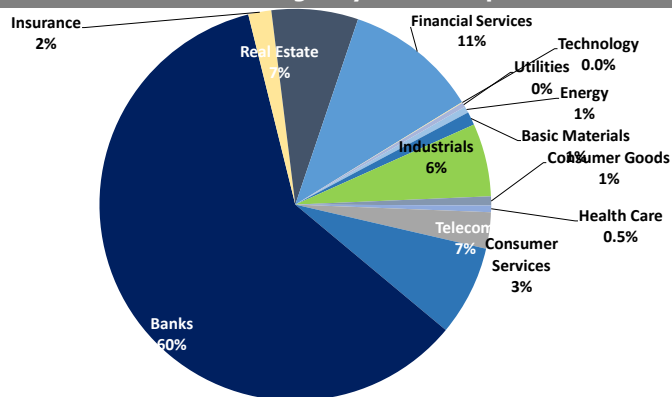
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 14, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,194.0	12.5	14.7%
3- Boubayan Bank	2,260.0	25.5	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,158.0	17.6	10.4%
6- Gulf Bank	1,095.1	17.2	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	637.0	13.6	5.5%
10- Agility (PWC Logistics)	561.5	7.1	9.0%
Total	27,738	15.10	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.107	0.011	11.3%
Future Kid Entertainment and R.E Co.	0.133	0.013	10.8%
Gulf Franchising Co.	0.088	0.008	10.0%
First Investment Co.	0.051	0.004	8.6%
Gulf Investment House	0.783	0.058	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.180	(0.127)	(9.7%)
Kuwait National Cinema Co.	1.200	(0.097)	(7.5%)
Credit Rating & Collection Co.	0.035	(0.001)	(4.1%)
Hayat Communications Co.	0.073	(0.002)	(3.1%)
Combined Group Contracting Co.	0.592	(0.017)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.107	11.3%	42,296,613
National International Holding Co.	0.219	(1.4%)	25,851,448
Future Kid Entertainment and R.E Co.	0.133	10.8%	23,453,374
United Real Estate Co.	0.105	4.0%	20,364,069
Kuwait Business Town Real Estate Co.	0.113	(2.6%)	19,167,552

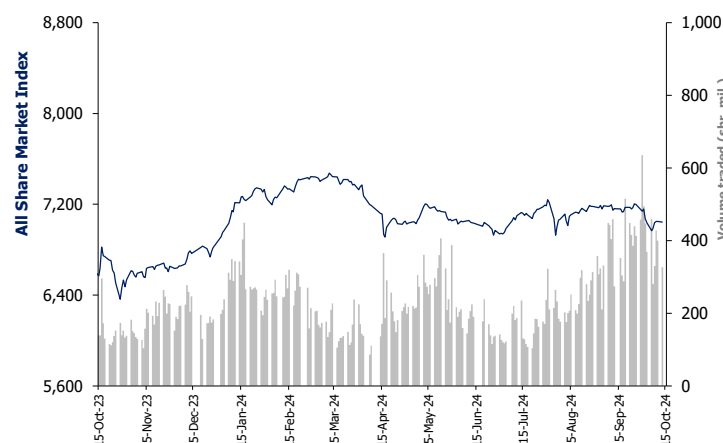
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,156.5	▼	(0.1%)	(1.3%)	1.6%
Energy	214.7	▲	0.2%	(2.0%)	12.1%
Basic Materials	458.5	▼	(1.1%)	0.7%	8.2%
Industrials	2,478.3	▲	0.0%	(0.2%)	(19.7%)
Consumer Staples	303.4	▼	(0.5%)	(0.1%)	52.3%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,234.9	▼	(0.2%)	0.9%	13.7%
Telecommunications	3,062.9	▼	(0.1%)	(2.4%)	(9.2%)
Banks	24,732.4	▼	(0.3%)	(1.8%)	1.0%
Insurance	781.6	▼	(3.8%)	(6.1%)	(14.5%)
Real Estate	2,938.9	▲	0.3%	0.7%	13.8%
Financial Services	4,550.4	▲	1.5%	0.5%	22.0%
Technology	14.2	▼	(2.1%)	(28.6%)	78.6%
Utilities	160.6	▼	(1.4%)	(1.4%)	(15.6%)

Market Breadth		61		47		37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,572.90	(6.3)	(0.1%)	(1.8%)	1.3%	
Main 50 Index	6,295.94	(13.8)	(0.2%)	2.3%	14.7%	
Main Market Index	6,322.19	(6.6)	(0.1%)	0.7%	13.5%	
All Share Market Index	7,042.07	(6.2)	(0.1%)	(1.3%)	3.3%	
Market Cap (KWD Mn)	41,156.49	(33.0)	(0.1%)	(1.3%)	1.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

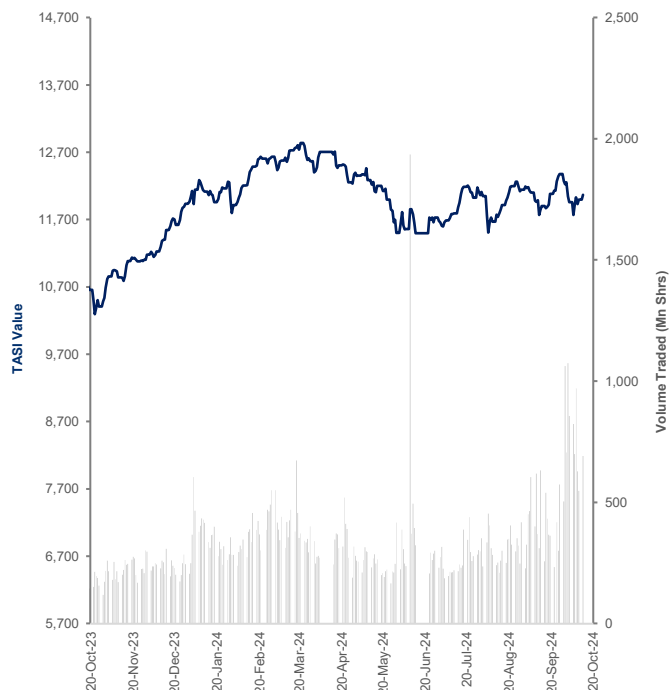
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	326.2	(73.4)	(18.4%)	246.5	159.0
Value Traded (KWD Mn)	51.7	(12.8)	(19.9%)	56.6	41.5
No. of Trades	16,229	(3,575)	(18.1%)	15,025	9,658

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.219	(1.4%)	6,024,045
Al Safat Investment Co.	0.107	11.3%	4,490,418
Future Kid Entertainment and R.E Co.	0.133	10.8%	3,043,977
Kuwait Finance House	0.709	(0.1%)	2,887,407
Inovest	0.143	1.4%	2,387,063

Saudi Tadawul Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,072,030.6	0.5%	(0.3%)	(10.5%)
Energy	6,665,463.8	0.6%	0.4%	(17.5%)
Materials	655,712.9	0.5%	(1.5%)	(7.4%)
Capital Goods	61,093.6	1.9%	0.7%	35.3%
Commercial & Professional Svc	13,199.2	2.5%	(2.4%)	14.7%
Transportation	51,187.8	1.8%	(3.4%)	23.6%
Consumer Durables & Apparel	8,550.1	(2.0%)	84.6%	106.0%
Consumer Services	68,123.8	2.2%	(1.6%)	(2.7%)
Media	49,346.2	0.8%	(0.4%)	86.7%
Consumer Discretionary Distribution &	32,117.5	0.9%	(1.1%)	(6.5%)
Consumer Staples Distribution & Retail	51,555.8	0.5%	(3.5%)	(2.3%)
Food & Beverages	132,422.6	0.5%	1.6%	18.7%
Health Care Equipment & Svc	182,348.9	0.9%	(2.8%)	7.9%
Pharma, Biotech & Life Science	19,096.0	1.6%	(6.1%)	51.7%
Banks	927,627.3	0.5%	(0.5%)	(5.5%)
Financial Services	76,476.2	1.1%	5.4%	34.7%
Insurance	92,926.6	1.9%	(3.2%)	19.6%
Telecommunication Services	263,838.4	0.5%	(2.7%)	3.9%
Utilities	442,127.2	(0.7%)	(3.8%)	53.4%
REITs	15,871.1	(0.3%)	(2.6%)	(11.1%)
Real Estate Mgmt & Dev't	127,348.5	0.7%	(2.9%)	24.6%
Software & Services	134,992.5	(0.3%)	(5.5%)	16.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	13.44	10.0%
Development Works Food Co.	140.40	9.9%
Batic Investments and Logistic	4.08	9.4%
National Medical Care Co	197.40	7.3%
Saudi Arabian Amiantit Co	30.95	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.38	(9.5%)
Al Majed Oud Co	158.00	(6.0%)
Anaam International Holding Gr	1.36	(2.2%)
Al-Omran Industrial Trading Co.	39.80	(2.0%)
Sedco Capital REIT Fund	8.13	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.38	288,281
Shams	1.06	86,134
Anaam International Holding Gr	1.36	58,130
Batic Investments and Logistic	4.08	27,948
Abdul Mohsen Al-Hokair Tourism	2.96	20,258

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,069.21	74.99	0.6%	(1.3%)	0.9%
Market Cap (SAR Mn)	10,072,031	55,028	0.5%	(0.3%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	690.6	143.6	26.3%	366.2	200.1
Value Traded (SAR Mn)	5,709.6	(142.6)	(2.4%)	7,913.5	5,299.3
No. of Trades	449,962	(31,752)	(6.6%)	528,320	370,358

Market Breadth



189



35



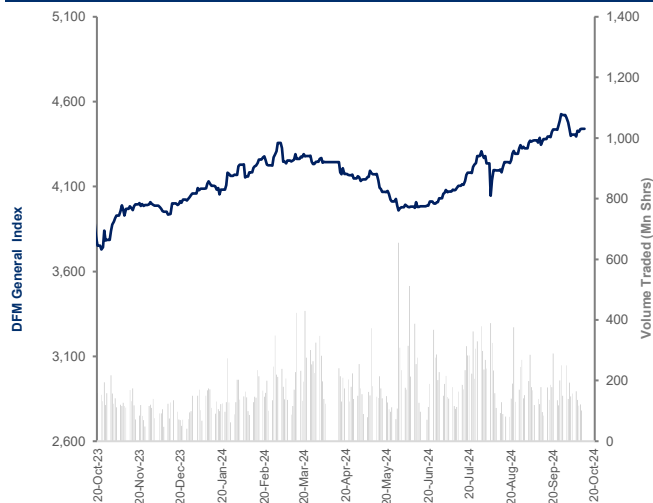
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Majed Oud Co	158.00	(6.0%)	282.15
ACWA POWER	476.00	(0.8%)	258.33
Saudi Arabian Mining Co	49.35	0.8%	208.30
Al Rajhi Bank	86.40	1.2%	182.77
Saudi Arabian Oil Co	27.20	0.6%	179.50

Dubai Financial Market Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	743,296.4	(0.0%)	(1.5%)	8.5%
Financials	321,751.7	(0.0%)	(1.8%)	10.8%
Real Estate	131,076.8	(0.2%)	(2.6%)	11.4%
Industrial	90,662.5	(0.1%)	1.1%	(0.6%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,427.1	(0.3%)	(3.5%)	20.7%
Consumer Discretionary	4,046.6	(0.3%)	3.3%	(2.3%)
Telecommunication	31,821.0	2.8%	0.6%	35.3%
Utilities	133,649.6	(0.4%)	(1.8%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.60	15.0%
Dubai Insurance Co. (P.S.C.)	12.65	15.0%
Emirates Refreshments Co	3.41	14.8%
National International Holding	2.90	7.8%
Dubai Islamic Insurance Co	0.34	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.18	(3.2%)
Amlak Finance	0.72	(2.0%)
Al Salam Bank Sudan	0.49	(2.0%)
Commercial Bank International	1.06	(1.9%)
EMPOWER	1.63	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	10,714
EMPOWER	1.63	8,951
Gulf Finance House	1.24	8,154
Emaar Properties Pjsc	8.45	7,994
Union Properties Pjsc	0.34	6,734

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,440.68	3.12	0.1%	(1.4%)	9.4%
Market Cap (AED Mn)	743,296	(234)	(0.0%)	(1.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	100.9	(20.0)	(16.6%)	188.7	223.8
Value Traded (AED Mn)	250.2	(37.9)	(13.2%)	374.2	414.0
No. of Trades	9,050	812	9.9%	9,174	7,824

Market Breadth	▲ 17	▼ 21	▬ 36
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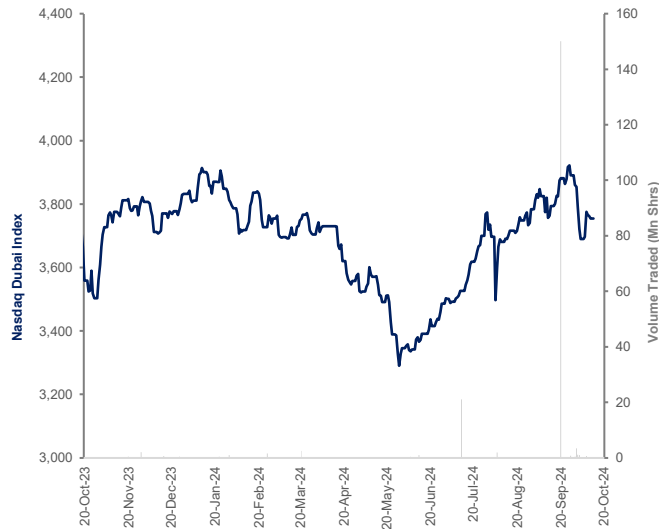
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.45	(0.12%)	67.52
Emirates Nbd	19.65	(0.76%)	30.95
Emirates Integrated Telecomm	7.02	2.78%	16.24
EMPOWER	1.63	(1.81%)	14.84
DEWA	2.50	(0.40%)	13.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,048.5	0.0%	(0.6%)	24.8%
DEPA Limited (AED)	145.3	(0.0%)	6.8%	50.0%
Emirates REIT (CEIC) Limited	110.3	3.7%	79.9%	65.6%
ENBD REIT (CEIC) Limited	87.3	0.0%	5.1%	(5.9%)
Hikma Pharmaceuticals GDR	5,540.5	0.0%	(1.6%)	11.2%
Nasdaq, Inc.	41,536.8	0.0%	(0.7%)	26.2%
Orascom Construction Limited	628.4	0.0%	5.6%	75.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.34	3.66%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.34	171.8
Enbd Reit (Ceic) Limited	0.35	33.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,754.40	(6.93)	(0.2%)	(2.7%)	(2.0%)
Market Cap (USD Mn)	48,049	3.9	0.0%	(0.6%)	24.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.20495	0.05	30%	1.266	0.20
Value Traded (USD Mn)	0.07012	0.01	22%	0.4	0.22
No. of Trades	22	(15.00)	(41%)	6	9

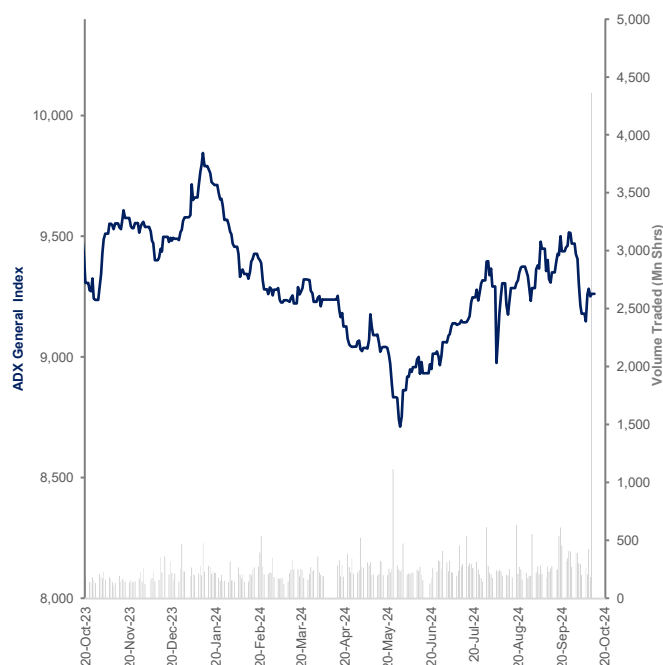
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.34	3.66%	0.06
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,802,165.8	(0.1%)	(1.9%)	(3.7%)
Financials	1,347,184.1	0.3%	(1.1%)	(0.3%)
Telecommunication	195,163.3	(0.1%)	(4.4%)	(6.9%)
Consumer Discretionary	72,149.8	(0.8%)	2.3%	7.5%
Industrial	240,469.1	0.1%	(0.9%)	(0.8%)
Real Estate	62,903.9	(1.1%)	(1.9%)	36.4%
Basic Materials	96,905.1	2.8%	0.7%	(2.0%)
Energy	387,752.2	(0.1%)	0.9%	11.0%
Utilities	333,929.7	(2.0%)	(7.2%)	(15.1%)
Consumer Staples	14,184.5	(1.3%)	(11.5%)	(20.9%)
Health Care	51,524.1	(0.2%)	(6.2%)	(37.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fertiglobe	2.73	10.1%
Al Dhafra Insurance Co.	6.00	8.5%
Al Khaleej Investment Co.	4.70	6.8%
Umm Al Qaiwain General Investments Co.	1.05	5.0%
Agility Global PLC	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.28	(4.5%)
Abu Dhabi National Co. For Building Materials	0.43	(3.4%)
Phoenix Group	1.22	(2.4%)
National Corp. For Tourism & Hotels	2.66	(2.2%)
PRESIGHT AI	2.32	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	2.73	4,205,051
Multiply Group	2.26	24,748
Abu Dhabi National Hotels Co.	0.60	16,349
Apex Investment	3.90	14,527
ADNOC Drilling	4.78	14,341

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,260.86	10.11	0.1%	(1.7%)	(3.3%)
Market Cap (AED Mn)	2,802,166	(1,518)	(0.1%)	(1.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	4,363.4	4,180.8	2,289.5%	281.7	203.1
Value Traded (AED Mn)	14,149.6	13,363.4	1,699.9%	1,092.5	1,153.3
No. of Trades	15,447	723	4.9%	15,507	11,932

Market Breadth

▲ 16 ▼ 23 = 46

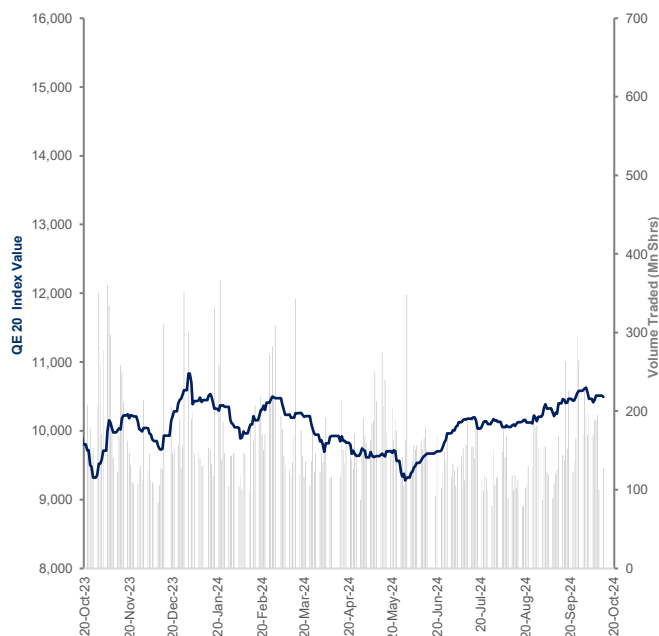
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Fertiglobe	2.73	10.08%	13428.98
International Holdings Company PJSC	404.90	0.52%	179.44
ADNOC Drilling	4.78	0.21%	68.80
Apex Investment	3.90	(1.52%)	57.58
Alpha Dhabi Holding PJSC	11.20	0.00%	57.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,938.2	0.1%	(0.5%)	(1.3%)
Banking & Finance Sector	302,553.4	(0.2%)	(0.3%)	(2.1%)
Goods & Consumer Services	30,592.7	0.1%	(1.3%)	(3.1%)
Industrial Sector	148,661.8	(0.3%)	(0.3%)	(4.5%)
Insurance Sector	11,438.8	1.6%	(0.3%)	(12.2%)
Real Estate	41,193.2	3.7%	1.6%	7.0%
Telecom	43,771.4	0.4%	(3.3%)	(1.8%)
Transport	38,726.8	0.1%	(0.6%)	19.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.59	10.0%
Ezdan Holding Group QSC	0.97	6.0%
Zad Holding Group	13.59	1.4%
Dlala Brokerage & Investments	1.24	1.2%
Qatar Insurance Co SAQ	2.14	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.84	(3.1%)
Damaan Islamic Insurance Company (BEEMA)	3.88	(2.9%)
Qatar German Co for Medical De	1.57	(1.7%)
Investment Holding Group	1.78	(1.2%)
Doha Bank QPSC	1.72	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.97	34,509
Qatar Aluminum Manufacturing C	1.29	14,113
Qatar General Insurance & Rein	1.59	9,149
Masraf Al Rayan QSC	2.38	9,130
Al Faleh Educational Holding	0.84	7,663

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,493.30	(15.97)	(0.2%)	(1.1%)	(3.1%)
Market Cap (QAR Mn)	616,938	746	0.1%	(0.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	127.7	26.7	26.4%	157.0	176.5
Value Traded (QAR Mn)	250.1	(1.4)	(0.6%)	442.7	489.8
No. of Trades	7,757	(2,053)	(20.9%)	14,756	16,451

Market Breadth	▲ 22	▼ 27	= 4
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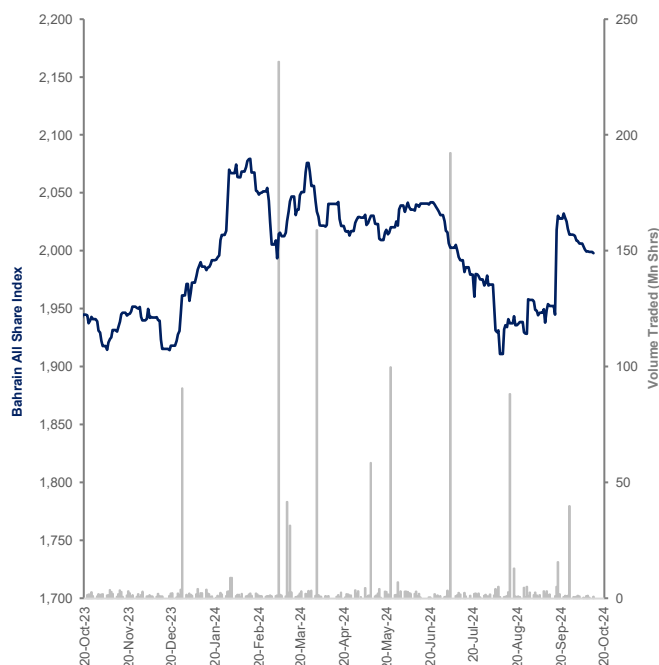
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.97	6.00%	32.81
Industries Qatar QSC	13.07	(0.38%)	24.79
Masraf Al Rayan QSC	2.38	0.42%	21.72
Qatar Aluminum Manufacturing C	1.29	0.00%	18.16
Gulf International Services QS	3.17	(0.25%)	17.67

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,945.7	(0.0%)	(0.9%)	5.1%
Materials	1,767.9	0.0%	(1.0%)	8.7%
Industrial	136.0	0.0%	(0.7%)	6.5%
Consumer Discretionary	225.8	0.0%	(1.0%)	(9.6%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,724.8	(0.0%)	(0.9%)	5.3%
Communication Services	891.2	0.0%	(1.9%)	(0.1%)
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.55	6.8%
Arab Insurance Group BSC	0.81	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(0.6%)
GFH FINANCIAL GROUP BSC	0.34	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.50	305
Zain Bahrain BSCC	0.11	180
Al Salam Bank-Bahrain BSC	0.20	78
National Bank of Bahrain BSC	0.49	62
GFH FINANCIAL GROUP BSC	0.34	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,997.93	(0.97)	(0.0%)	(0.7%)	1.3%
Market Cap (BHD Mn)	33,945.7	(1.7)	(0.0%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	721	477	195.2%	6,633.6	3,037.3
Value Traded (BHD '000)	240	159	196.1%	1,920.0	1,049.7
No. of Trades	22	17	340.0%	46	53

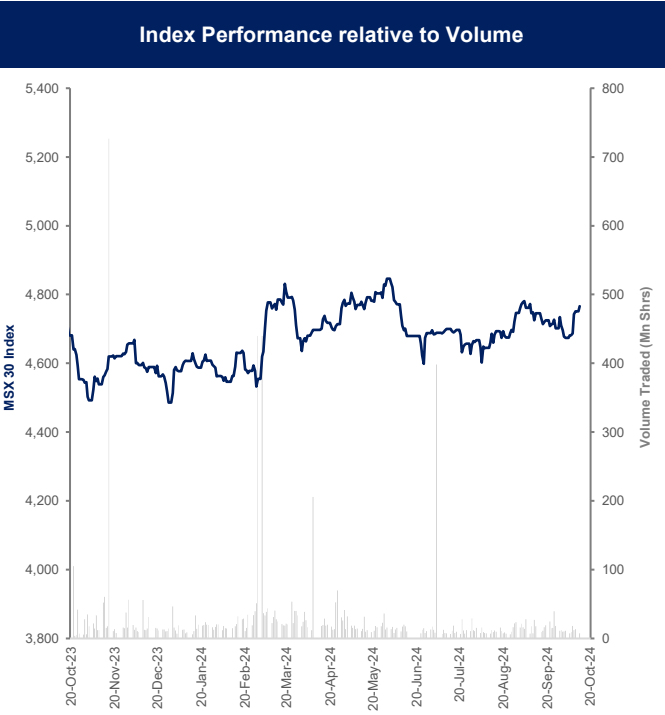
Market Breadth	▲ 2	▼ 2	■ 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.50	(0.60%)	0.15
National Bank of Bahrain BSC	0.00	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.02
Bahrain Telecommunications Co	0.50	0.00%	0.01
GFH FINANCIAL GROUP BSC	0.34	(0.59%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 14, 2024



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,204.2	0.3%	1.3%	3.6%
Financial	5,162.9	0.3%	2.5%	4.8%
Industrial	1,502.9	0.1%	(0.5%)	3.3%
Services	2538.4	0.4%	0.1%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.39	10.0%
Dhofar Cattle Feed Co.	0.07	9.7%
Sembcorp Salalah	0.110	3.8%
Oman Fisheries Co.	0.04	2.9%
Oman Cement Co.	0.39	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(9.1%)
Al Jazeira Services Co.	0.19	(6.4%)
National Gas Co.	0.08	(6.0%)
Al Anwar Ceramic Tiles Co.	0.15	(3.2%)
Sharqiya Investment Holding Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,765.60	14.63	0.3%	1.2%	5.6%
Market Cap (OMR Mn)	9,204.2	23.68	0.3%	1.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,059.3	(6,125.6)	(46.5%)	25,361.4	10,959.8
Value Traded (OMR '000)	1,468.8	(662.0)	(31.1%)	2,712.8	2,327.2

Market Breadth	▲ 16	▼ 12	= 88
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Most Active Stocks By Volume

	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	1,516
Bank Muscat	0.26	1,248
Ominvest	0.35	831
OQ Gas Networks	0.15	803
Bank Nizwa	0.11	391

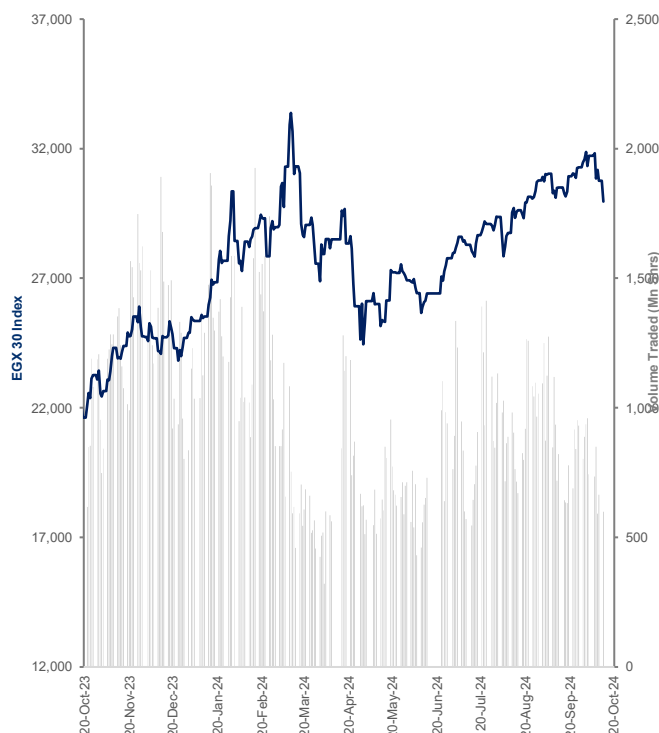
Most Active Stocks By Value

	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.33
Ominvest	0.35	0.87%	0.29
Sohar Bank	0.14	1.41%	0.22
Oman Telecommunications Co.	0.98	(0.10%)	0.19
OQ Gas Networks	0.15	0.00%	0.12

The Egyptian Exchange Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,096,932.4	(3.3%)	(3.0%)	23.8%
Banks	395,062.0	(6.2%)	(9.6%)	6.1%
Basic Resources	283,266.8	(0.1%)	(7.8%)	0.9%
Industrial Goods	213,194.9	(7.9%)	23.4%	189.6%
Health Care & Pharmaceuticals	58,452.5	(2.8%)	0.9%	26.5%
Real Estate	326,319.6	(2.0%)	(5.4%)	37.1%
Travel and Leisure	71,861.3	1.1%	(0.8%)	39.7%
Food, Beverages & Tobacco	166,814.7	(4.1%)	1.6%	22.3%
Energy and Support Services	20,564.4	(2.2%)	(4.7%)	29.7%
Trade and Distributors	14,634.9	(1.5%)	(5.3%)	7.3%
Shipping and Transport	72,527.2	(1.2%)	(3.3%)	(13.1%)
Education Services	23,716.1	(1.7%)	(0.1%)	23.9%
Contracting and Construction Eng	39,946.9	(2.4%)	5.5%	52.7%
Textiles and Durables	25,371.8	1.0%	(2.9%)	38.2%
Building Materials	19,966.6	(1.5%)	(0.8%)	26.3%
Media & Communication Services	148,702.2	(3.8%)	(6.4%)	13.9%
Paper and Packaging	2,228.1	0.1%	(4.3%)	4.7%
Non-bank Financial Services	214,302.3	(1.9%)	(4.7%)	26.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	49.61	14.1%
Misir Hotels	23.23	9.0%
East Delta Flour Mills	186.43	6.5%
Arab Pharmaceuticals	100.85	5.9%
Wadi Kom Ombo Land Reclamation	97.73	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	17.95	(11.3%)
ELSWEDY ELECTRIC	92.00	(8.3%)
Alexandria Flour Mills	24.24	(8.0%)
Sabaa International Company for Pharmaceutical and Chemical	1.29	(7.9%)
Juhayna Food Industries	27.15	(7.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.20	58,563
Orascom Investment Holding	0.38	48,053
Belton Financial Holding	2.90	29,873
Egyptians For Investment & Urban Development	0.20	28,188
Palm Hills Development Company	5.71	25,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,954.12	(808.2)	(2.6%)	(5.2%)	20.3%
Market Cap (EGP Mn)	2,096,932.4	(72,067.0)	(3.3%)	(3.0%)	23.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	599.4	(65.2)	(9.8%)	915.1	622.9
Value Traded (EGP Mn)	3,614.4	(1,244.8)	(25.6%)	4,205.6	2,030.1
No. of Trades	112,576	(2,915)	(2.5%)	117,029	69,299

Market Breadth	▲ 45	▼ 118	= 58
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Media Production City	25.70	4.51%	229.57
Commercial International Bank (Egypt)	80.00	(1.25%)	219.25
Six of October Development & Investment (SODIC)	68.60	(2.60%)	183.34
Misir Fertilizers Production Company - Mopco	41.02	2.29%	175.58
Egyptian Financial Group-Hermes Holding Company	21.60	(7.30%)	170.35

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 14, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(JD)	% Chg
UNION INVESTMENT CORP	0.00	9.1%
ARAB PHOENIX HOLDINGS	0.13	8.3%
JORDAN FRENCH INSURANCE	0.64	4.9%
REAL ESTATE DEVELOPMENT	0.50	4.2%
ARAB EAST INVESTMENT	1.17	3.5%

Worst Return Performers	Price	Daily
	(JD)	% Chg
ARAB CO FOR INVESTMENT PROJE	1.82	(4.7%)
JORDAN HOTEL & TOURISM	1.68	(4.5%)
ARAB BANKING CORP/JORDAN	0.65	(4.4%)
ARAB INVESTORS UNION FOR REA	0.46	(4.2%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)

Most Active Stocks By Volume	Price	Volume
	(JD)	('000 Shrs)
UNION INVESTMENT CORP	0.12	195
BANK OF JORDAN	2.18	140
AL-TAHDITH FOR REAL ESTATE	0.77	113
AL-TAJAMOUAT FOR TOURISTIC P	0.56	72
ARAB BANK PLC	4.26	46

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,876.9	(0.1%)	0.3%	(6.1%)
Banking	7,404.4	(0.2%)	0.2%	(6.0%)
Insurance	278.7	0.1%	0.3%	5.7%
Diversified Financial Services	260.6	1.0%	1.0%	(2.4%)
Real Estate	285.2	0.2%	1.0%	(14.5%)
Educational Services	50.5	0.0%	(1.2%)	(14.8%)
Hotels and Tourism	271.6	0.6%	1.7%	(1.7%)
Transportation	244.2	(0.3%)	(0.2%)	(13.1%)
Technology and Communication	81.8	(0.7%)	1.1%	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-24
	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,393.15	0.54	0.0%	0.8%	(1.6%)
Market Cap (JD Mn)	8,876.94	(12.63)	(0.1%)	0.3%	(6.1%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume ('000 Shares)	913.8	(502.7)	(35.5%)	2,352.7	3,829.6
Value Traded (JD '000)	1,252.6	(492.3)	(28.2%)	2,850.5	4,765.2
No. of Trades	817	(135)	(14.2%)	1,480	2,353

Market Breadth			
	▲ 17	▼ 16	= 77

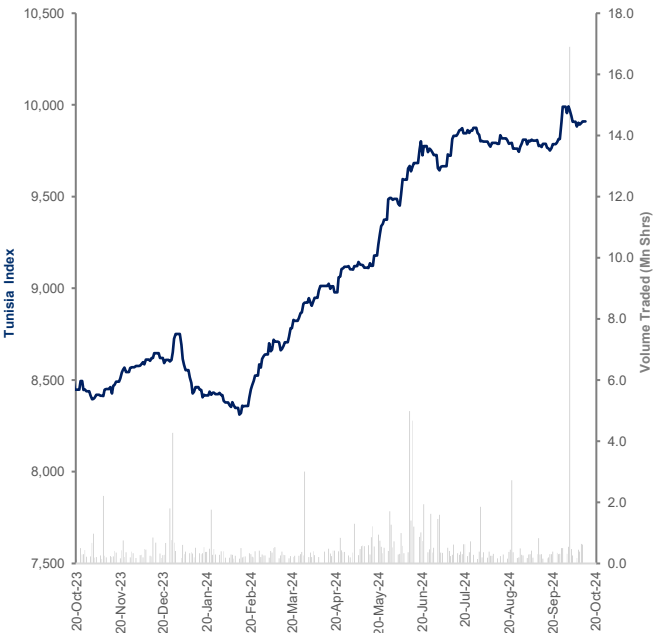
Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD Mn)
BANK OF JORDAN	2.18	0.00%	0.30
ARAB BANK PLC	4.26	(0.47%)	0.20
JORDAN ISLAMIC BANK	4.04	0.25%	0.18
TUHAMA FOR FINANCIAL INVESTM	2.31	0.43%	0.10
AL-TAHDITH FOR REAL ESTATE	0.77	(1.28%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,546.6	(0.1%)	(0.4%)	8.1%
Banking	11,896.6	(0.2%)	(1.7%)	9.5%
Insurance	939.0	0.1%	1.0%	(3.4%)
Leasing	874.6	0.4%	(1.1%)	11.9%
Financial Services	1,671.6	(1.4%)	(2.9%)	13.2%
Industrial	1,996.4	0.7%	3.1%	14.9%
Chemical Industry	377.0	(2.5%)	1.2%	(0.7%)
Food & Beverage	4,135.1	0.4%	1.5%	8.8%
Retailing	1,094.3	0.2%	(1.0%)	(6.8%)
Others	1,561.9	0.6%	2.9%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.00	8.4%
Societe Industrielle d'Apparei	3.54	2.6%
Banque Nationale Agricole	8.00	2.6%
Manufacture de Panneaux Bois D	8.50	2.2%
Tunisie Leasing SA	16.85	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.69	(4.4%)
Societe Ciments de Bizerte	0.59	(3.3%)
Air Liquide Tunisie	90.05	(3.2%)
GIF Filter SA	0.37	(2.6%)
Arab Tunisian Bank	2.81	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.15	151
One Tech Holding	9.97	134
Societe D'Articles Hygieniques	10.40	100
STE Industrielle de Papier et	5.42	38
Societe Tunisienne de Banque	2.87	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,909.87	9.46	0.1%	(0.5%)	13.2%
Market Cap (DT Min)	24,547	(14.15)	(0.1%)	(0.4%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	617.6	(16.3)	(2.6%)	594.5	598.9
Value Traded ('000 DT)	6,175.4	43.1	0.7%	5,599.4	6,233.6
No. of Trades	1,880	538	40.1%	1,151	1,035

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.15	0.41%	1.82
One Tech Holding	9.97	0.91%	1.33
Societe D'Articles Hygieniques	10.40	0.97%	1.02
Delice Holding	15.98	0.31%	0.26
Attijari Bank	53.00	(0.38%)	0.23

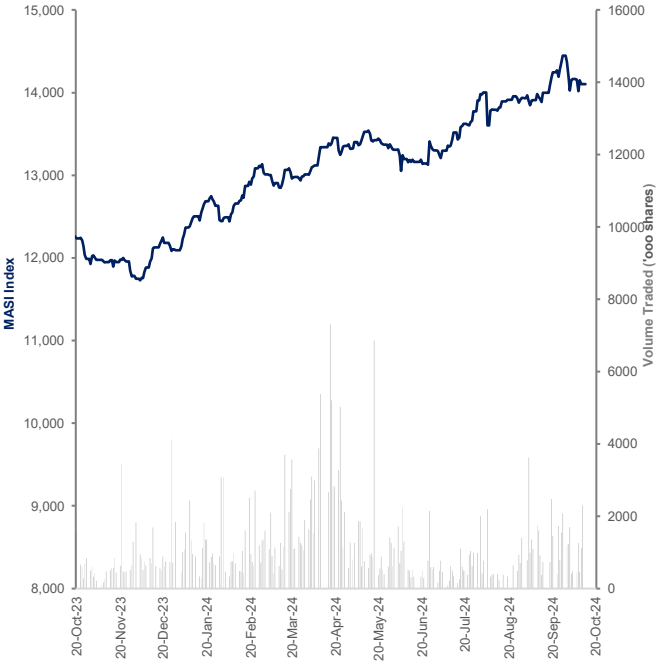
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 14, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,722.9	(0.1%)	(1.3%)	11.9%
Banking	244,771.3	0.2%	(0.9%)	11.5%
Beverages	9,655.2	(0.1%)	(2.2%)	6.6%
Chemicals	2,189.4	2.5%	0.1%	3.6%
Construction & Building Material	71,613.4	(0.1%)	(2.4%)	(0.3%)
Distributors	17,490.8	(1.6%)	(2.2%)	4.6%
Electricity	37,152.0	(0.6%)	8.6%	43.2%
Food Producers & Processors	26,119.5	(1.1%)	0.3%	0.9%
Holding Companies	4,818.0	(1.8%)	(5.2%)	54.9%
Insurance	31,830.6	1.9%	(1.4%)	17.9%
Investment & other Finance	3,750.6	0.7%	4.2%	14.6%
Leisures & Hotel	3,162.7	2.2%	0.4%	6.6%
Materials, Software & Computer	5,511.3	(0.6%)	4.1%	(5.5%)
Mining	38,184.9	0.5%	(2.7%)	76.8%
Oil & Gas	13,165.6	0.7%	0.7%	(4.3%)
Real Estate	20,028.5	(3.0%)	(12.7%)	140.8%
Telecommunications	80,358.1	(0.6%)	(2.8%)	(8.6%)
Transport	822.1	1.7%	1.5%	17.6%
Forestry & Paper	98.8	0.3%	(3.0%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1957.00	5.50%
SNEP	482.15	4.82%
Credit du Maroc SA	929.80	3.31%
Societe Metallurgique D'imiter	2230.00	2.29%
RISMA	220.75	2.20%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	33.30	(4.31%)
Auto Hall	68.03	(3.09%)
Banque Marocaine Pour Le Comme	570.00	(1.89%)
Delta Holding SA	55.00	(1.77%)
Cosumar	196.00	(1.56%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	288.50	1,451.8
Douja Promotion Groupe Addoha	33.30	549.1
Maroc Telecom	91.41	65.2
Cosumar	196.00	64.0
Attijariwafa Bank	538.00	62.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,101.61	(1.12)	(0.0%)	(1.9%)	16.6%
Market Cap (MAD Mn)	610,723	(503)	(0.1%)	(1.3%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,296.4	1,172.4	104.3%	1,265.9	862.7
Value Traded (MAD Mn)	521.39	361.17	225.4%	154.0	92.4

Market Breadth	▲ 20	▼ 14	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	288.50	0.66%	420.60
Attijariwafa Bank	538.00	0.56%	33.26
Alliances Developpement Immobi	300.00	(0.33%)	16.67
Douja Promotion Groupe Addoha	33.30	(4.31%)	14.26
Cosumar	196.00	(1.56%)	10.92

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest