

MENA Markets Daily Report

October 10, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,236.27	(1.6%)	(10.8%)	6.2%
	Kuwait	Main 50 Index	▼	5,412.34	(1.6%)	(5.4%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,513.67	(1.3%)	(1.5%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,629.43	(1.5%)	(9.1%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,575.34	(0.2%)	0.9%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,056.04	(2.6%)	21.6%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,806.78	(2.5%)	(4.6%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,630.54	(1.3%)	(5.7%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	9,836.22	(1.7%)	(7.9%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,941.44	(0.4%)	2.4%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,751.51	0.2%	(2.2%)	17.6%
Jordan 11	Egypt	EGX 30	▲	19,409.78	0.3%	33.0%	22.2%
Tunisia 12	Jordan	ASE Index	▼	2,458.30	(0.1%)	(1.7%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,458.01	(0.3%)	4.3%	15.1%
	Morocco	MASI	▼	12,229.44	(0.5%)	14.1%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▼	3,096.92	(0.4%)	0.2%	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,006.92	2.0%	3.7%	(41.3%)
	India	SENSEX	▼	65,512.39	(0.7%)	7.7%	4.4%
	Brazil	BOVESPA Stock Index	▲	115,156.07	0.9%	4.9%	4.7%
	Mexico	BOLSA Index	▼	49,297.15	(0.7%)	1.7%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	935.42	(0.2%)	(2.2%)	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,858.71	0.5%	9.8%	(19.2%)
	Asia	MSCI Asia Pacific	▼	485.99	(0.0%)	(3.9%)	(19.8%)
	Europe	DJ Stoxx 600	▼	443.79	(0.3%)	4.4%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,761.15	(0.2%)	4.9%	(10.1%)
	U.S.A	S&P 500	▲	4,335.66	0.6%	12.9%	(19.2%)
	U.S.A	DJIA	▲	33,604.65	0.6%	1.4%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,484.24	0.4%	28.8%	(33.0%)
	UK	FTSE 100	▼	7,492.21	(0.0%)	0.5%	1.7%
	Germany	DAX	▼	15,128.11	(0.7%)	8.7%	(11.4%)
	Japan	NIKKEI 225	▼	30,994.67	(0.3%)	18.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,517.40	0.2%	(11.4%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	106.08	0.04%	2.47%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.22	0.01%	1.28%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.06	(0.18%)	(1.29%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.01%)	(1.03%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	88.15	4.2%	2.6%	5.8%
	Oil	NYMEX	▲	86.38	4.3%	7.6%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.38	1.1%	(24.7%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,861.41	1.5%	2.0%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	21.88	1.3%	(8.7%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	27,576.46	(1.2%)	66.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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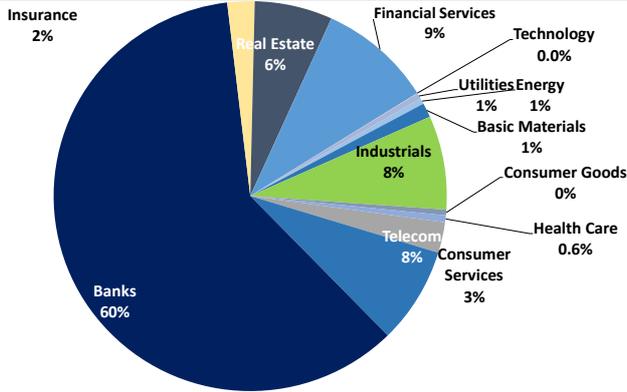
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 10, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,346.4	▼ (1.5%)	(3.7%)	(15.8%)
Energy	192.1	▼ (0.3%)	(0.9%)	(16.3%)
Basic Materials	466.3	▼ (1.4%)	(1.4%)	(2.4%)
Industrials	3,060.9	▼ (0.8%)	(3.6%)	(18.7%)
Consumer Staples	179.8	▼ (0.1%)	(0.2%)	23.9%
Health Care	228.6	= 0.0%	0.0%	3.0%
Consumer Discretionary	997.5	▼ (1.1%)	(3.2%)	1.6%
Telecommunications	3,146.2	▼ (1.6%)	(3.9%)	(13.1%)
Banks	23,779.0	▼ (1.6%)	(4.6%)	(20.9%)
Insurance	881.3	▼ (0.9%)	(0.5%)	42.6%
Real Estate	2,520.8	▼ (1.7%)	0.7%	(2.1%)
Financial Services	3,689.6	▼ (1.9%)	(3.1%)	(3.8%)
Technology	8.5	▼ (0.1%)	11.5%	(11.0%)
Utilities	195.8	= 0.0%	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	6,772.2	12.4	14.8%
3- Boubyan Bank	2,361.6	35.8	8.1%
4- Zain	2,003.4	9.5	17.0%
5- Agility (PWC Logistics)	1,329.8	19.4	3.8%
6- Commercial Bank of Kuwait	1,120.0	11.3	14.9%
7- Mabane Co.	1,118.8	17.7	11.0%
8- Gulf Bank	856.9	12.7	9.3%
9- Burgan Bank	613.5	14.3	5.8%
10- National Mobile Telecom Co.	579.3	7.0	14.3%
Total	27,106	15.06	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

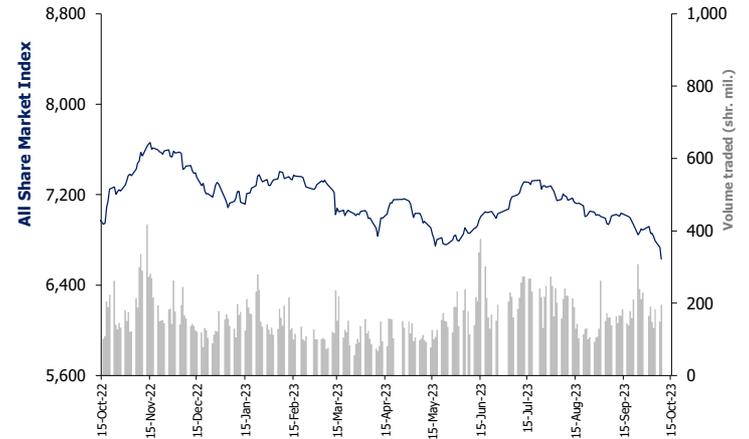
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	0.005	8.9%
The Energy House Co.	0.054	0.004	7.2%
Kuwait Finance & Investment Co.	0.063	0.004	6.6%
Al TAMEER Real Estate Investment Co.	0.016	0.001	4.7%
National Industries Co.	0.168	0.006	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.398	(0.052)	(11.6%)
First Takaful Insurance Co.	0.054	(0.007)	(11.3%)
Shuaiba Industrial Co.	0.181	(0.019)	(9.5%)
Al-Deera Holding	0.191	(0.020)	(9.5%)
IFA Hotels & Resorts Co.	0.280	(0.017)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.706	(1.8%)	21,255,787
MAZAYA Holding Co.	0.059	2.6%	11,687,239
Sokouk Holding Co.	0.039	(4.6%)	11,485,687
Kuwait International Bank	0.150	(0.7%)	10,978,515
GFH Financial Group	0.078	(2.5%)	8,444,394

Market Breadth	23	85	42		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,236.27	(117.2)	(1.6%)	(3.8%)	(10.8%)
Main 50 Index	5,412.34	(90.4)	(1.6%)	(5.2%)	(5.4%)
Main Market Index	5,513.67	(71.2)	(1.3%)	(3.6%)	(1.5%)
All Share Market Index	6,629.43	(102.7)	(1.5%)	(3.7%)	(9.1%)
Market Cap (KWD Mn)	39,346.44	(609.7)	(1.5%)	(3.7%)	(15.8%)

Index Performance relative to Volume



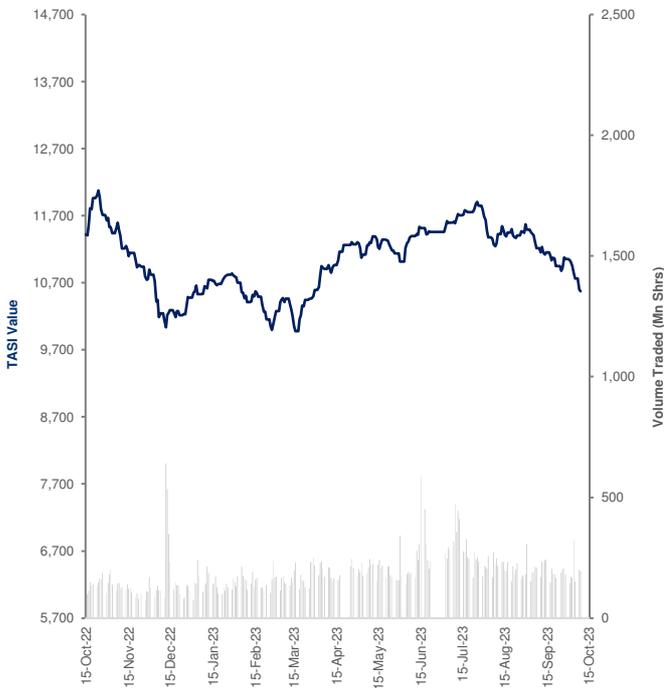
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	195.5	46.5	31.2%	158.9	247.0
Value Traded (KWD Mn)	48.9	19.7	67.3%	41.6	66.2
No. of Trades	14,888	5,780	63.5%	9,650	12,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(1.8%)	15,043,364
National Bank of Kuwait	0.854	(2.0%)	4,890,850
Zain	0.463	(1.1%)	2,527,882
Boubyan Bank	0.596	(0.7%)	1,817,281
Agility (PWC Logistics)	0.521	(1.3%)	1,683,910

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,190,663.8	0.1%	(4.0%)	15.2%
Materials	650,254.1	(0.2%)	(3.6%)	(6.5%)
Capital Goods	31,692.5	(0.2%)	(3.8%)	48.4%
Commercial & Professional Svc	9,032.6	(0.4%)	(4.5%)	25.5%
Transportation	22,457.5	(0.5%)	(5.0%)	45.9%
Consumer Durables & Apparel	3,829.4	0.4%	(4.9%)	4.6%
Consumer Services	72,879.0	(0.5%)	(4.4%)	28.9%
Media	23,358.0	(0.2%)	(3.5%)	15.4%
Retailing	32,335.6	1.6%	(1.1%)	9.0%
Food & Staples Retailing	50,372.8	(0.3%)	(4.0%)	8.4%
Food & Beverages	108,041.6	(2.3%)	(4.4%)	20.7%
Health Care Equipment & Svc	138,813.7	(0.2%)	(1.7%)	9.3%
Pharma, Biotech & Life Science	11,450.0	0.4%	(7.2%)	338.1%
Banks	803,367.4	(0.7%)	(4.5%)	(14.7%)
Diversified Financials	55,050.1	(0.3%)	(4.5%)	(4.0%)
Insurance	70,457.6	(0.8%)	(6.2%)	43.6%
Telecommunication Services	224,162.5	(0.2%)	(4.7%)	2.3%
Utilities	229,869.1	0.8%	(5.3%)	3.1%
REITs	16,912.2	0.2%	(0.2%)	3.9%
Real Estate Mgmt & Dev't	95,876.8	0.3%	(6.2%)	11.9%
Software & Services	103,705.0	(0.9%)	(5.0%)	67.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	16.30	10.0%
Filing & Packing Materials Man	52.80	10.0%
Al-Baha Development & Investme	0.14	7.7%
Alaseel Co	5.00	5.7%
Al Rajhi REIT	8.60	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	17.78	(3.8%)
Saudi British Bank/The	32.20	(3.6%)
Almarai Co JSC	59.80	(3.4%)
Alinma Tokio Marine Co	14.14	(3.3%)
Savola Group	36.20	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	22,052
Saudi Arabian Oil Co	33.60	13,496
Americana Restaurants International PLC	3.95	11,749
Saudi Telecom Co	35.80	9,670
National Commercial Bank	31.80	7,479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,575.34	(20.68)	(0.2%)	(4.3%)	0.9%
Market Cap (SAR Mn)	10,944,581	661	0.0%	(4.1%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	193.4	(7.7)	(3.8%)	200.0	185.3
Value Traded (SAR Mn)	4,991.4	1,189.9	31.3%	5,304.7	7,574.5
No. of Trades	419,795	85,053	25.4%	369,290	369,829

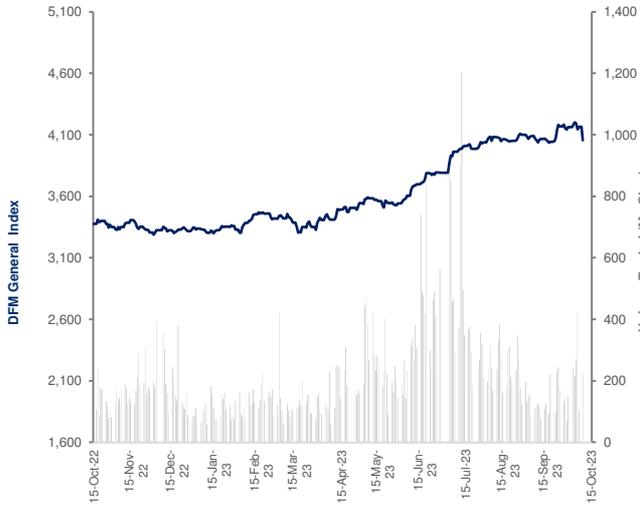
Market Breadth	▲ 129	▼ 90	▬ 20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.60	0.1%	451.54
Al Rajhi Bank	65.90	1.2%	447.02
Saudi Telecom Co	35.80	(0.6%)	347.54
National Commercial Bank	31.80	(2.2%)	239.85
Saudi Basic Industries Corp	80.50	(1.8%)	194.27

Dubai Financial Market Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	678,805.8	(2.2%)	(2.1%)	17.4%
Financials	290,837.3	(2.0%)	(1.4%)	20.6%
Real Estate	112,352.8	(4.2%)	(5.2%)	30.6%
Industrial	85,173.9	(1.0%)	(0.5%)	14.5%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	26,891.5	0.7%	(0.1%)	21.2%
Consumer Discretionary	4,212.6	0.4%	(0.9%)	49.7%
Telecommunication	23,979.1	(1.7%)	(1.1%)	(9.4%)
Utilities	134,515.4	(2.7%)	(2.7%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.42	1.3%
EMPOWER	1.90	1.1%
TAALEEM	3.99	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,056.04	(108.57)	(2.6%)	(2.6%)	21.6%
Market Cap (AED Mn)	678,806	(15,572)	(2.2%)	(2.1%)	17.4%

Worst Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.71	(10.0%)
Shuaa Capital	0.30	(9.9%)
Al Firdous Holdings Pjsc	0.37	(9.1%)
Takaful Emarat Insurance	0.57	(8.8%)
Ithmaar Holding	0.22	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	223.0	115.4	107.3%	224.4	143.6
Value Traded (AED Mn)	587.2	373.8	175.2%	414.0	359.6
No. of Trades	13,335	7,231	118.5%	7,812	5,522

Market Breadth	▲ 3	▼ 33	= 35
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.30	32,584
Emaar Properties Pjsc	7.45	32,266
Union Properties Pjsc	0.38	31,947
Dubai Financial Market Pjsc	1.56	18,270
Ajman Bank Pjsc	2.17	11,849

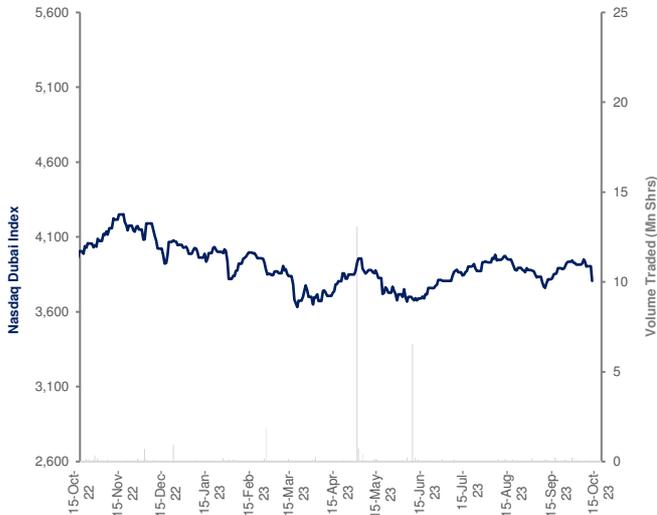
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.45	(4.36%)	241.84
Emirates Nbd	17.70	(1.94%)	51.26
Dubai Islamic Bank	5.60	(3.28%)	42.42
Emaar Development	6.87	(4.98%)	34.21
Dubai Financial Market Pjsc	1.56	(4.88%)	28.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,693.6	1.4%	1.2%	(12.0%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,612.3	(0.4%)	(1.4%)	36.8%
Nasdaq, Inc.	24,374.2	2.1%	1.9%	(19.0%)
Orascom Construction Limited	443.7	(9.5%)	(3.8%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.80	(9.5%)

Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Orascom Construction Limited	3.80	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,806.78	(98.55)	(2.5%)	(2.8%)	(4.6%)
Market Cap (USD Mn)	30,694	432.6	1.4%	1.2%	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	0.0	1,478.9%	0.198	0.27
Value Traded (USD Mn)	0.023	0.0	1,327.3%	0.2	0.08
No. of Trades	7	6	600.0%	9	4

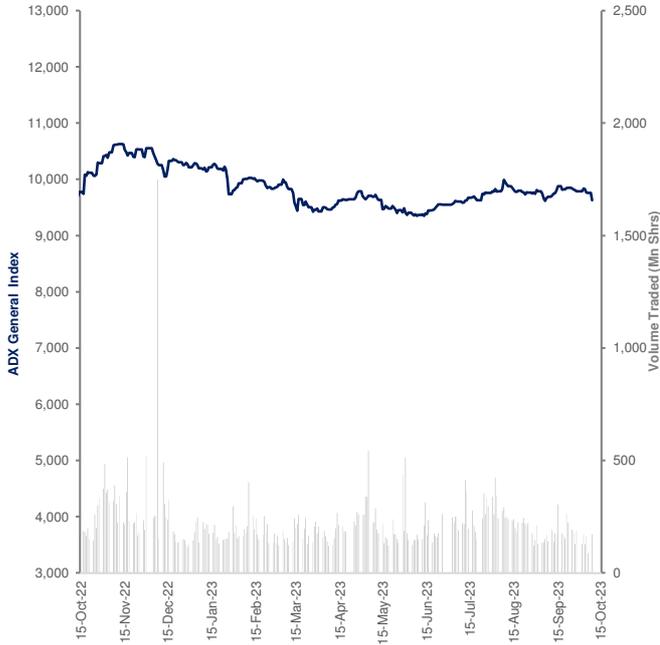
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.80	(9.52%)	0.02

Abu Dhabi Securities Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,842,523.2	(1.5%)	(2.4%)	10.1%
Financials	1,350,856.0	(0.5%)	(0.3%)	4.8%
Telecommunication	207,698.2	(2.6%)	(3.6%)	(10.5%)
Consumer Discretionary	78,431.4	(4.3%)	(4.4%)	59.5%
Industrial	296,294.5	(2.7%)	(2.0%)	(0.8%)
Real Estate	48,260.0	(2.9%)	(2.2%)	27.6%
Basic Materials	106,053.8	(1.4%)	(2.1%)	(4.6%)
Energy	367,875.3	(1.0%)	(4.3%)	236.8%
Utilities	365,411.3	(3.6%)	(7.1%)	(5.2%)
Consumer Staples	4,264.4	0.2%	0.2%	15.5%
Health Care	17,378.2	(2.0%)	(3.3%)	22.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	0.83	0.5%
Sharjah Islamic Bank	2.37	0.4%
Agthia Group	4.70	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.25	(8.1%)
BAYANAT Al PLC	3.74	(7.4%)
ADC Acquisition Corporation	11.36	(7.2%)
Ras Al Khaimah Cement Co Psc	2.00	(7.0%)
National Marine Dredging Co	23.24	(5.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.80	22,359
Aldar Properties Pjsc	5.64	20,066
Bank Of Sharjah	0.70	9,560
ADNOC Drilling	4.00	9,009
Dana Gas	0.85	8,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,630.54	(125.89)	(1.3%)	(1.6%)	(5.7%)
Market Cap (AED Mn)	2,842,523	(44,372)	(1.5%)	(2.4%)	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	172.1	83.4	94.1%	203.8	254.5
Value Traded (AED Mn)	993.5	238.5	31.6%	1,155.7	1,576.4
No. of Trades	15,397	6,725	77.5%	11,931	9,139

Market Breadth	▲ 3	▼ 47	= 30
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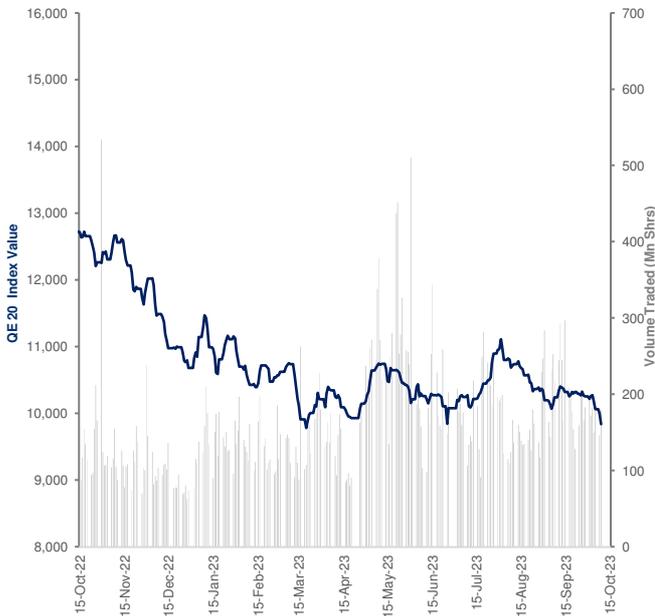
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.07%)	253.90
Aldar Properties Pjsc	5.64	(2.93%)	112.93
Alpha Dhabi Holding PJSC	19.66	(2.58%)	94.79
Multiply Group	3.80	(2.81%)	84.81
Emirates Telecom Group Co	19.20	(3.13%)	45.33

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	578,004.1	(1.7%)	(4.0%)	(5.0%)
Banking & Finance Sector	272,391.5	(2.1%)	(3.6%)	(7.6%)
Goods & Consumer Services	29,064.4	(1.3%)	(2.9%)	(11.2%)
Industrial Sector	152,438.3	(1.1%)	(4.4%)	(3.2%)
Insurance Sector	12,313.7	0.3%	(5.6%)	17.9%
Real Estate	38,839.0	(2.4%)	(6.1%)	(10.0%)
Telecom	39,523.4	(2.6%)	(5.6%)	9.3%
Transport	33,434.0	(0.9%)	(2.0%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.49	0.6%
Doha Insurance Co QSC	2.11	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.34	(5.9%)
Dlala Brokerage & Investments	1.31	(5.4%)
Qatar German Co for Medical De	1.56	(4.8%)
Mazaya Qatar Real Estate Devel	0.66	(4.5%)
Salam International Investment	0.65	(3.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.31	25,393
Masraf Al Rayan QSC	2.10	16,289
Gulf International Services QS	2.69	15,784
Investment Holding Group	2.03	13,100
Baladna	1.20	12,386

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,836.22	(164.94)	(1.6%)	(4.1%)	(7.9%)
Market Cap (QAR Mn)	578,004	(10,098)	(1.7%)	(4.0%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	179.4	33.4	22.9%	176.3	204.6
Value Traded (QAR Mn)	453.8	138.1	43.7%	488.8	712.3
No. of Trades	15,799	5,602	54.9%	16,413	16,933

Market Breadth	▲ 2	▼ 40	= 10
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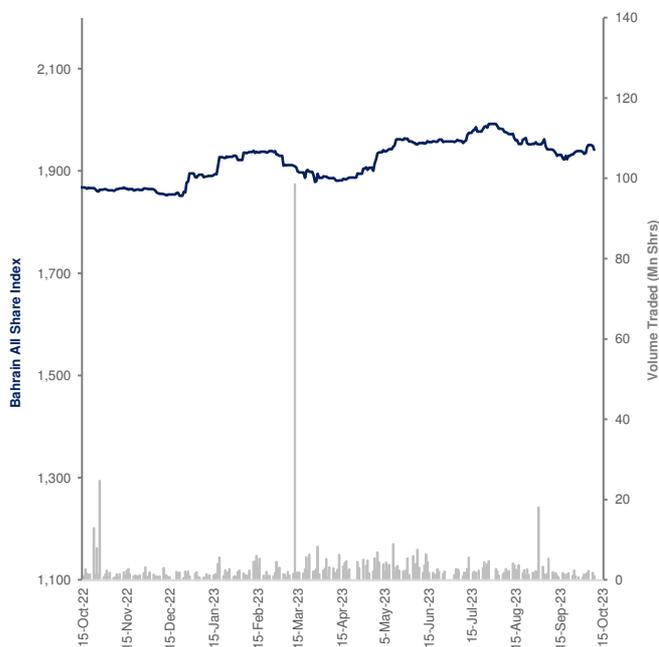
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.95	(2.61%)	54.80
Gulf International Services QS	2.69	(1.97%)	42.48
Masraf Al Rayan QSC	2.10	(2.92%)	34.38
Qatar Aluminum Manufacturing C	1.31	(3.26%)	33.20
Industries Qatar QSC	13.11	(0.76%)	27.67

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,170.1	(0.9%)	(0.8%)	(1.2%)
Materials	1,576.2	(0.4%)	1.4%	1.8%
Industrial	115.4	0.0%	1.9%	(15.0%)
Consumer Discretionary	219.8	0.7%	0.9%	3.4%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,149.7	(1.0%)	(0.9%)	(1.3%)
Communication Services	879.7	(0.3%)	(1.7%)	0.4%
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.55	1.9%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(3.7%)
Kuwait Finance House - Bahrain	2.31	(2.1%)
Arab Banking Corp BSC	0.28	(1.8%)
Al Salam Bank-Bahrain BSC	0.18	(0.6%)
Aluminium Bahrain B.S.C	1.11	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	552
GFH FINANCIAL GROUP BSC	0.26	170
Arab Banking Corp BSC	0.28	100
Bahrain Telecommunications Co	0.49	73
Kuwait Finance House - Bahrain	2.31	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,941.44	(7.68)	(0.4%)	0.1%	2.4%
Market Cap (BHD Mn)	32,170.1	(307)	(0.9%)	(0.8%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	962	(831)	(46.4%)	3,070.6	2,368.0
Value Traded (BHD '000)	296	(188)	(38.8%)	1,062.3	1,061.4
No. of Trades	33	(12)	(26.7%)	53	57

Market Breadth	▲	▼	▬
	1	7	36

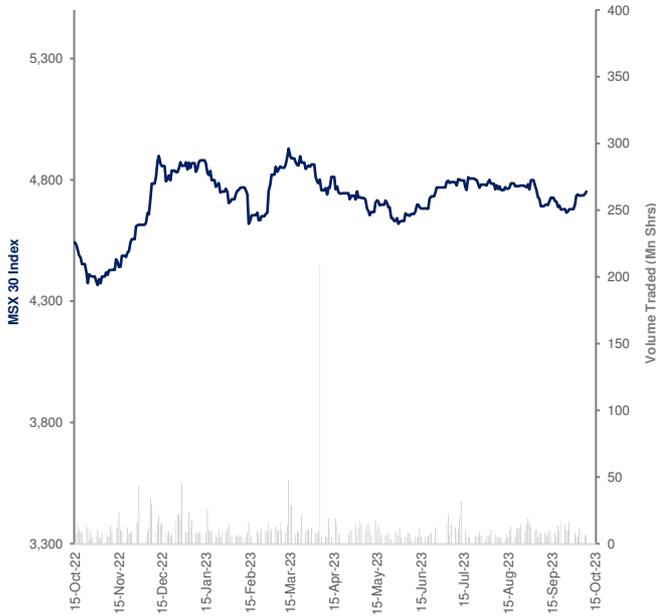
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	(0.55%)	0.10
Kuwait Finance House - Bahrain	2.31	(2.12%)	0.10
GFH FINANCIAL GROUP BSC	0.26	(3.70%)	0.04
Bahrain Telecommunications Co	0.49	(0.20%)	0.04
Arab Banking Corp BSC	0.28	(1.79%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,553.7	0.0%	1.1%	1.4%
Financial	5,232.4	(0.1%)	1.6%	(0.7%)
Industrial	801.3	0.0%	(1.2%)	(8.8%)
Services	2519.9	0.2%	0.8%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.38	2.7%
Muscat City Desalination	0.08	2.5%
Muscat Finance Co. Ltd.	0.054	1.9%
Sembcorp Salalah	0.11	1.9%
Muscat Gases Co.	0.11	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(4.2%)
Al Jazeera Services Co.	0.21	(1.9%)
Musandam Power Co	0.27	(1.8%)
United Finance Co.	0.06	(1.7%)
Abraj Energy Services	0.30	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,634
Sohar Bank	0.11	1,463
Bank Nizwa	0.10	375
Oman Qatari Telecommunications Co.	0.38	331
Al Anwar Ceramic Tiles Co.	0.18	310

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,751.51	9.73	0.2%	1.6%	(2.2%)
Market Cap (OMR Mn)	8,553.7	2.31	0.0%	1.1%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,527.6	(23.9)	(0.4%)	11,006.4	18,172.9
Value Traded (OMR '000)	1,475.6	(1,051.6)	(41.6%)	2,323.9	3,519.4

Market Breadth	▲ 10	▼ 8	= 97
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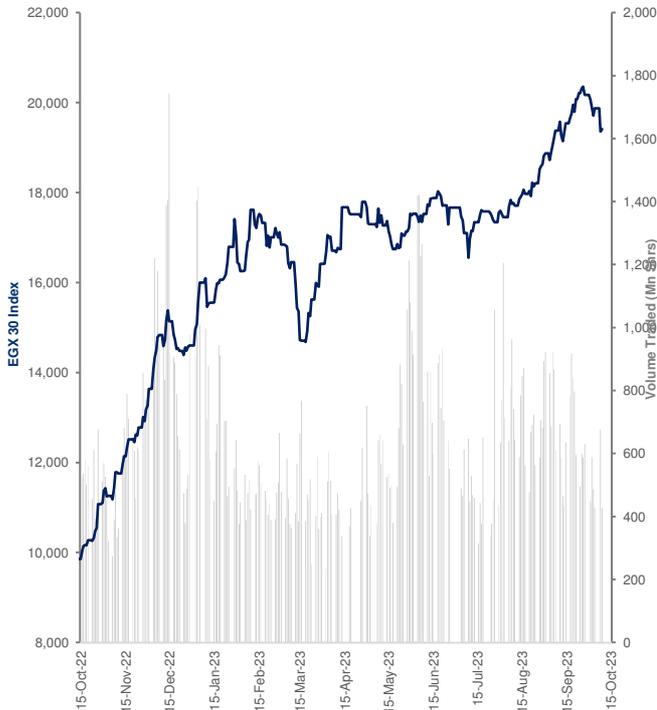
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.35%)	0.75
Sohar Bank	0.11	0.00%	0.15
Oman Qatari Telecommunications Co.	0.38	2.70%	0.12
Ominvest	0.41	1.50%	0.12
Oman Telecommunications Co.	1.02	0.10%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,342,038.4	(0.7%)	(4.3%)	34.2%
Banks	333,808.1	(2.5%)	(4.0%)	34.8%
Basic Resources	200,732.1	(0.7%)	(6.3%)	96.6%
Industrial Goods	52,224.1	(0.4%)	(8.0%)	76.0%
Health Care & Pharmaceuticals	39,861.2	0.1%	(2.8%)	(13.9%)
Real Estate	176,397.6	(1.2%)	(4.6%)	34.6%
Travel and Leisure	46,407.1	0.7%	0.4%	43.2%
Food, Beverages & Tobacco	104,346.6	0.5%	(2.3%)	49.9%
Energy and Support Services	13,820.3	(0.3%)	(8.4%)	37.2%
Trade and Distributors	8,359.7	0.8%	0.8%	30.3%
Shipping and Transport	52,460.3	(1.5%)	(4.5%)	59.1%
Education Services	14,331.7	0.8%	(2.3%)	(18.1%)
Contracting and Construction Eng	21,938.9	2.1%	5.3%	44.6%
Textiles and Durables	15,855.8	2.0%	(0.6%)	35.6%
Building Materials	10,677.2	0.9%	(3.9%)	(3.2%)
Media & Communication Services	106,330.5	1.0%	(7.1%)	2.6%
Paper and Packaging	1,955.5	0.0%	(3.0%)	(5.7%)
Non-bank Financial Services	142,531.6	0.2%	(2.9%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	65.74	19.7%
Mohandes Insurance	14.91	10.0%
Juhayna Food Industries	12.49	7.7%
Arab Co. for Asset Management And Development	0.55	7.5%
Sharm Dreams Co. for Tourism Investment	11.15	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	6.75	(17.8%)
National Bank Of Kuwait - Egypt	12.50	(3.8%)
ODIN Investments	1.56	(3.3%)
International Co For Investment & Development	6.28	(3.2%)
Egypt Aluminum	41.22	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,409.78	52.4	0.3%	(3.8%)	33.0%
Market Cap (EGP Mn)	1,342,038.4	(9,838.5)	(0.7%)	(4.3%)	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	427.9	(247.7)	(36.7%)	625.1	185.9
Value Traded (EGP Mn)	1,105.0	(866.6)	(44.0%)	2,029.7	615.3
No. of Trades	50,784	(33,734)	(39.9%)	69,333	20,035

Market Breadth	▲ 87	▼ 40	= 97
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.22	119,873
Belton Financial Holding	2.76	65,142
Egyptians For Investment & Urban Development	0.63	32,173
Arab Developers Holding	0.65	15,950
Dice Sport & Casual Wear	0.62	13,297

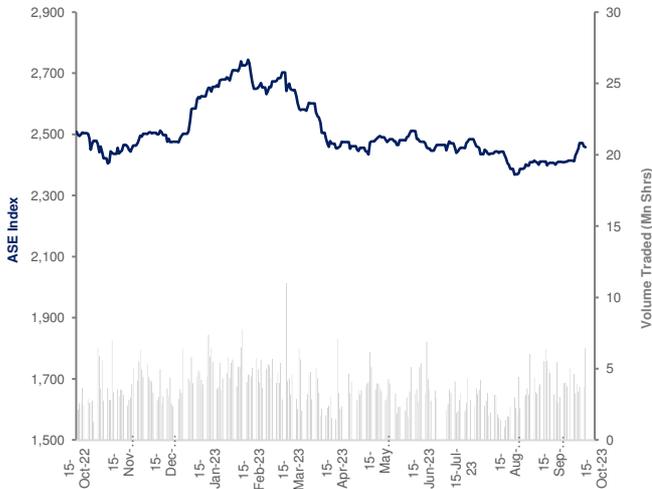
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.76	0.36%	180.64
Commercial International Bank (Egypt)	61.01	1.68%	171.45
Orascom Construction PLC	148.01	1.64%	43.42
Misir Fertilizers Production Company - Mopco	320.86	(1.39%)	35.32
Egyptian Kuwaiti Holding-EGP	40.52	0.02%	34.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,336.6	(0.1%)	2.4%	(0.7%)
Banking	7,750.8	(0.3%)	3.3%	(1.9%)
Insurance	257.8	0.1%	0.9%	(6.7%)
Diversified Financial Services	252.0	(0.1%)	0.6%	3.4%
Real Estate	415.6	0.1%	0.2%	11.6%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	284.5	(0.5%)	(1.1%)	(3.9%)
Transportation	300.5	0.3%	0.4%	9.0%
Technology and Communication	102.4	(0.3%)	(1.7%)	10.1%
Utilities and Energy	1,503.8	0.7%	1.3%	1.0%
Commercial Services	286.3	(0.9%)	(1.0%)	(2.3%)
Chemical Industries	51.2	(1.2%)	(2.0%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.60	7.1%
HAYAT PHARMACEUTICAL INDUSTR	2.70	5.9%
JORDAN INVESTMENT TRUST	0.94	4.4%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
AMWAJ PROPERTIES	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOQAT FOR CATERING HS	0.43	(4.4%)
AL FARIS NATIONAL COMP FOR I	0.92	(4.2%)
JORDAN INTL. INSURANCE	0.47	(4.1%)
COMPREHENSIVE LAND DEVELOPME	0.73	(3.9%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC P	0.40	1,770
AMWAJ PROPERTIES	0.33	847
TUHAMA FOR FINANCIAL INVESTM	0.68	537
AL FARIS NATIONAL COMP FOR I	0.92	447
RUM TOURIST TRANSPORTATION C	0.15	393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,458.30	(3.08)	(0.1%)	1.8%	(1.7%)
Market Cap (JD Mn)	11,336.61	(14.20)	(0.1%)	2.4%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	6,422.0	2,675.3	71.4%	3,824.3	2,959.3
Value Traded (JD '000)	4,463.2	1,551.6	53.3%	4,789.9	6,489.9
No. of Trades	2,281	354	18.4%	2,356	2,352

Market Breadth	▲	▼	=
	22	30	81

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOQAT FOR TOURISTIC P	0.40	2.56%	0.70
JORDAN TELECOM	2.45	0.41%	0.45
AL FARIS NATIONAL COMP FOR I	0.92	(4.17%)	0.42
TUHAMA FOR FINANCIAL INVESTM	0.68	0.00%	0.37
JORDAN PETROLEUM REFINERY CO	4.99	1.01%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,939.7	(0.2%)	0.1%	(0.6%)
Banking	10,279.7	(0.5%)	0.2%	2.2%
Insurance	911.6	(0.4%)	0.1%	(3.0%)
Leasing	778.6	(0.2%)	(0.5%)	21.9%
Financial Services	1,351.2	0.5%	0.9%	(19.7%)
Industrial	1,759.5	0.3%	(0.2%)	5.1%
Chemical Industry	387.8	(0.1%)	(1.0%)	(19.1%)
Food & Beverage	3,891.8	0.0%	0.1%	(5.1%)
Retailing	1,148.2	(0.0%)	(0.6%)	5.8%
Others	1,431.4	0.1%	0.7%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.75	4.5%
Universal Auto Distributors Ho	0.27	3.8%
Societe Tunisienne de L'Air	0.39	2.6%
Societe Tunsienne d'Entreprise	3.90	1.3%
BH Leasing	3.30	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.27	(3.6%)
Union Internationale de Banque	22.20	(3.3%)
GIF Filter SA	0.31	(3.1%)
Tunis Re	6.10	(2.7%)
Accumulateur Tunisienne Assad	0.79	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,458.01	(23.22)	(0.3%)	(0.0%)	4.3%
Market Cap (DT Mln)	21,940	(42.17)	(0.2%)	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	283.1	68.8	32.1%	598.8	569.0
Value Traded ('000 DT)	3,168.0	1,682.4	113.2%	6,176.0	4,125.2
No. of Trades	641	6	0.9%	1,039	1,051

Market Breadth	▲ 11	▼ 21	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.56	53
Universal Auto Distributors Ho	0.27	52
Amen Bank	39.50	42
GIF Filter SA	0.31	30
Tunisie Profiles Aluminium SA	5.00	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.50	(0.25%)	1.63
Societe Frigorifique et Brasse	12.56	0.00%	0.67
Societe Tunisienne de Verrerie	12.20	(0.41%)	0.20
Societe de Transport Hydrocarb	15.00	0.00%	0.13
Tunisie Profiles Aluminium SA	5.00	0.00%	0.12

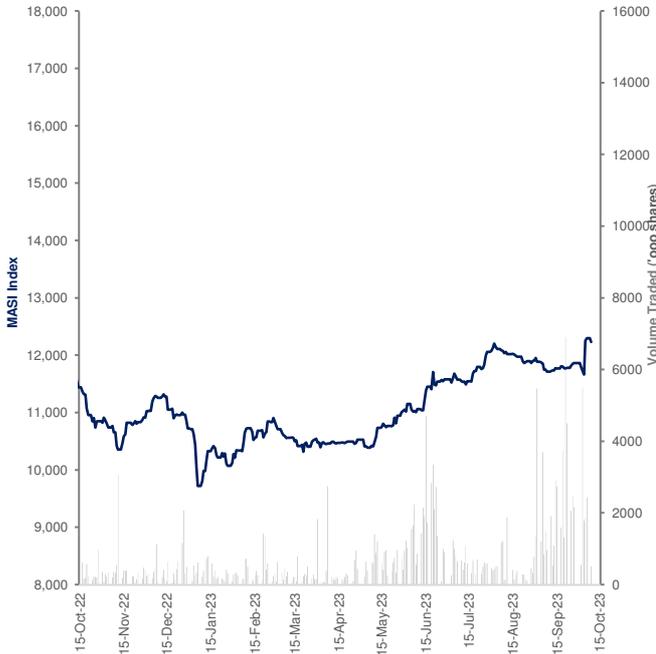
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	554,107.2	(0.5%)	3.2%	12.1%
Banking	221,131.0	(1.3%)	2.8%	17.8%
Beverages	10,880.1	(0.0%)	5.5%	10.3%
Chemicals	2,142.0	1.3%	5.3%	(11.5%)
Construction & Building Material	69,203.1	0.3%	9.0%	32.7%
Distributors	18,078.9	(0.8%)	0.6%	0.8%
Electricity	25,829.5	2.2%	5.6%	(0.3%)
Food Producers & Processors	26,307.1	(0.8%)	1.1%	8.2%
Holding Companies	3,320.0	0.0%	9.8%	57.9%
Insurance	26,903.7	(0.5%)	0.7%	8.6%
Investment & other Finance	3,789.3	(0.3%)	2.7%	18.4%
Leisures & Hotel	3,094.6	(2.3%)	2.9%	89.5%
Materials, Software & Computer	6,199.9	2.2%	3.5%	6.2%
Mining	23,268.8	2.7%	6.9%	(24.0%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,038.4	(2.9%)	(11.8%)	118.7%
Telecommunications	90,283.1	(0.9%)	1.7%	8.1%
Transport	749.1	1.6%	4.8%	(9.6%)
Forestry & Paper	107.3	(1.6%)	(2.5%)	52.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1898.00	5.4%
Hightech Payment Systems SA	658.00	2.8%
Managem SA	1794.00	2.5%
TAQA Morocco SA	1095.00	2.2%
Ennaki Automobiles	32.20	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	107.00	(3.3%)
Douja Promotion Groupe Addoha	14.10	(2.8%)
RISMA	216.00	(2.3%)
ATLANTA	121.00	(2.0%)
Credit Immobilier et Hotelier	395.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.10	211.0
Banque Centrale Populaire	266.90	66.5
Maroc Telecom	102.70	61.5
Attijariwafa Bank	465.00	44.5
Alliances Developpement Immobi	107.00	31.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,229.44	(64.92)	(0.5%)	3.1%	14.1%
Market Cap (MAD Mn)	554,107	(2,980)	(0.5%)	3.2%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	505.2	(1,913.7)	(79.1%)	865.3	656.0
Value Traded (MAD Mn)	89.03	(397.19)	(81.7%)	92.6	100.6

Market Breadth	▲ 13	▼ 17	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	465.00	(1.48%)	20.70
Banque Centrale Populaire	266.90	(1.15%)	17.73
Sonasis	623.00	(0.91%)	10.29
LafargeHolcim Maroc SA	1864.00	0.54%	7.56
Maroc Telecom	102.70	(0.92%)	6.35

Source: Bloomberg, Kamco Research

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