

# MENA Markets Daily Report

October 11, 2021

|   |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |    |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2  | Kuwait             | Premier Market Index            | ▼ | 7,470.50    | (0.1%)     | 23.5%      | (13.3%)       |
|   |    | Kuwait             | Main 50 Index                   | ▲ | 5,971.17    | 0.1%       | 28.8%      | (7.1%)        |
|   | 3  | Kuwait             | Main Market Index               | ▲ | 5,743.22    | 0.3%       | 26.2%      | (7.3%)        |
|   |    | Kuwait             | All Share Index                 | ▲ | 6,883.78    | 0.0%       | 24.1%      | (11.7%)       |
|   | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▼ | 11,566.02   | (0.2%)     | 33.1%      | 3.6%          |
|   |    | UAE - Dubai        | DFM General Index               | ▲ | 2,773.53    | 0.0%       | 11.3%      | (9.9%)        |
|   | 5  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 3,908.87    | 0.1%       | 27.7%      | (3.9%)        |
|   | 6  | UAE - Abu Dhabi    | ADX General Index               | ▲ | 7,730.02    | 0.3%       | 53.2%      | (0.6%)        |
|   | 7  | Qatar              | QE 20 Index                     | ▲ | 11,552.87   | 0.2%       | 10.7%      | 0.1%          |
|   | 8  | Bahrain            | Bahrain All Share               | ▲ | 1,700.97    | 0.1%       | 14.2%      | (7.5%)        |
|   | 9  | Oman               | MSM 30 Index                    | ▲ | 3,969.00    | 0.2%       | 8.5%       | (8.1%)        |
|   | 10 | Egypt              | EGX 30                          | ▲ | 10,662.96   | 1.2%       | (1.7%)     | (22.3%)       |
|   | 11 | Jordan             | ASE Index                       | ▼ | 2,090.71    | (0.03%)    | 26.2%      | (8.7%)        |
|   | 12 | Tunisia            | Tunisia Index                   | ▼ | 7,262.02    | (0.1%)     | 5.5%       | (3.3%)        |
|   | 13 | Morocco            | MASI                            | ▲ | 13,192.55   | 0.7%       | 16.9%      | (7.3%)        |
| <b>Emerging Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | China              | SSE Composite Index             | ▲ | 3,592.17    | 0.7%       | 3.4%       | 13.9%         |
|   |    | Russia             | RUSSIAN RTS INDEX (\$)          | ▲ | 1,860.96    | 0.4%       | 34.1%      | (10.4%)       |
|   |    | India              | SENSEX                          | ▲ | 60,059.06   | 0.6%       | 25.8%      | 15.8%         |
|   |    | Brazil             | BOVESPA Stock Index             | ▲ | 112,833.20  | 2.0%       | (5.2%)     | 2.9%          |
|   |    | Mexico             | BOLSA Index                     | ▲ | 51,136.63   | 0.5%       | 16.0%      | 1.2%          |
|   |    | Emerging Markets   | MSCI EM Index                   | ▲ | 1,257.04    | 0.3%       | (2.7%)     | 15.8%         |
| <b>Global Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | World              | MSCI World Index                | ▼ | 3,043.74    | (0.1%)     | 13.1%      | 14.1%         |
|   |    | Asia               | MSCI Asia Pacific               | ▲ | 637.97      | 0.3%       | (3.7%)     | 17.1%         |
|   |    | Europe             | DJ Stoxx 600                    | ▼ | 457.29      | (0.3%)     | 14.6%      | (4.0%)        |
|   |    | Europe             | FTSEurofirst 300                | ▼ | 1,771.80    | (0.3%)     | 15.3%      | (5.4%)        |
|   |    | U.S.A              | S&P 500                         | ▼ | 4,391.34    | (0.2%)     | 16.9%      | 16.3%         |
|   |    | U.S.A              | DJIA                            | ▼ | 34,746.25   | (0.0%)     | 13.5%      | 7.2%          |
|   |    | U.S.A              | NASDAQ Composite                | ▼ | 14,579.54   | (0.5%)     | 13.1%      | 43.6%         |
|   |    | UK                 | FTSE 100                        | ▲ | 7,095.55    | 0.3%       | 9.8%       | (14.3%)       |
|   |    | Germany            | DAX                             | ▼ | 15,206.13   | (0.3%)     | 10.8%      | 3.5%          |
|   |    | Japan              | NIKKEI 225                      | ▲ | 28,048.94   | 1.3%       | 2.2%       | 16.0%         |
|   |    | Hong Kong          | HANG SENG INDEX                 | ▲ | 24,837.85   | 0.6%       | (8.8%)     | (3.4%)        |
| <b>Currencies</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | USD                | USD vs. World Currencies Basket | ▼ | 94.07       | (0.16%)    | 4.59%      | (6.7%)        |
|   |    | GBP/USD            | British Pound / USD Cross       | ▼ | 1.36        | (0.03%)    | (0.40%)    | 3.1%          |
|   |    | EUR/USD            | Euro / USD Cross                | ▲ | 1.16        | 0.15%      | (5.30%)    | 8.9%          |
|   |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.32        | 0.00%      | 0.87%      | (0.4%)        |
| <b>Other Asset Classes</b>  |    |                    |                                 |   |             |            |            |               |
|   |    | Oil                | Brent                           | ▲ | 82.39       | 0.5%       | 59.1%      | (21.5%)       |
|   |    | Oil                | NYMEX                           | ▲ | 79.35       | 1.3%       | 63.5%      | (20.5%)       |
|   |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 5.57        | (2.0%)     | 99.0%      | (5.1%)        |
|   |    | Gold               | Gold Spot \$/Oz                 | ▲ | 1,757.13    | 0.1%       | (7.4%)     | 25.1%         |
|   |    | Silver             | Silver Spot \$/Oz               | ▲ | 22.68       | 0.3%       | (14.1%)    | 47.9%         |
|   |    | Bitcoin            | Bitcoin USD Cross               | ▲ | 54,670.87   | 1.3%       | 88.5%      | 305.1%        |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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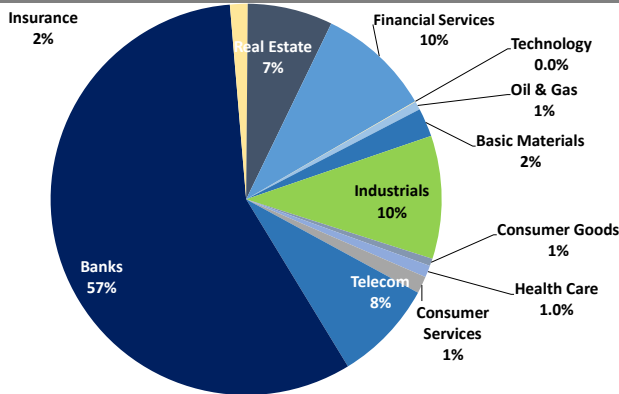
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 11, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House       | 6,896.7                 | 35.6         | 10.3%       |
| 2- National Bank of Kuwait    | 6,833.1                 | 23.1         | 8.9%        |
| 3- Ahli United Bank - Bahrain | 2,888.3                 | 21.1         | 10.8%       |
| 4- Zain                       | 2,596.2                 | 13.9         | 16.2%       |
| 5- Boubyan Bank               | 2,435.6                 | 62.9         | 7.1%        |
| 6- Agility (PWC Logistics)    | 2,176.6                 | 28.4         | 6.5%        |
| 7- Commercial Bank of Kuwait  | 996.0                   | 55.6         | 2.3%        |
| 8- Mabanee Co.                | 894.9                   | 19.3         | 9.3%        |
| 9- Ahli United Bank - Kuwait  | 762.4                   | 25.3         | 6.6%        |
| 10- Gulf Bank                 | 725.5                   | 21.6         | 5.2%        |
| <b>Total</b>                  | <b>27,205</b>           | <b>25.74</b> | <b>9.0%</b> |

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

| Today's Top % Gainers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Al-Argan International Real Estate Co. | 0.114          | 0.011           | 10.7%             |
| Al TAMEER Real Estate Investment Co.   | 0.036          | 0.003           | 9.8%              |
| Real Estate Trade Centers Co.          | 0.079          | 0.007           | 9.4%              |
| Wethaq Takaful Insurance Co.           | 0.031          | 0.002           | 8.0%              |
| Egypt Kuwait Holding Co.               | 0.396          | 0.022           | 5.9%              |




| Today's Top % Losers                   | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Umm Al-Qaiwain General Investments Co. | 0.079          | (0.009)         | (10.2%)           |
| Palms Agro Production Co.              | 0.067          | (0.004)         | (5.0%)            |
| Shuaiba Industrial Co.                 | 0.210          | (0.011)         | (5.0%)            |
| Sokouk Holding Co.                     | 0.033          | (0.002)         | (4.9%)            |
| Tamdeen Real Estate Co.                | 0.340          | (0.012)         | (3.4%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Manazel Holding Co.           | 0.054          | 3.9%              | 31,275,962         |
| The Securities House Co.      | 0.116          | 4.5%              | 30,991,192         |
| Sokouk Holding Co.            | 0.033          | (4.9%)            | 19,516,892         |
| GFH Financial Group           | 0.068          | 1.0%              | 17,626,223         |
| First Investment Co.          | 0.091          | (0.4%)            | 13,592,834         |

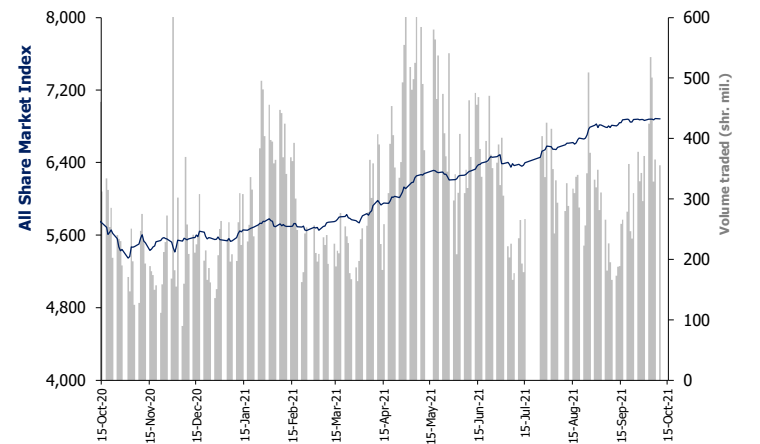
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                    | Market Cap.<br>(KWD Mn) | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait      | 40,711.4                | ▲        | 0.0%         | 0.3%         | 23.4%        |
| Oil & Gas          | 289.6                   | ▲        | 0.2%         | 1.0%         | 3.3%         |
| Basic Materials    | 954.5                   | ▼        | (0.5%)       | (1.8%)       | 19.1%        |
| Industrials        | 4,115.4                 | ▼        | (0.3%)       | (0.0%)       | 29.6%        |
| Consumer Goods     | 247.0                   | ▲        | 0.8%         | 0.7%         | 6.4%         |
| Health Care        | 394.2                   | ▲        | 0.0%         | (0.1%)       | (3.8%)       |
| Consumer Services  | 575.1                   | ▲        | 0.0%         | 2.0%         | 37.1%        |
| Telecommunications | 3,377.0                 | ▲        | 0.1%         | 0.5%         | (0.1%)       |
| Banks              | 23,224.4                | ▼        | (0.2%)       | (0.3%)       | 23.5%        |
| Insurance          | 591.7                   | ▼        | (0.1%)       | 1.0%         | 38.2%        |
| Real Estate        | 2,848.4                 | ▲        | 0.0%         | 2.0%         | 38.7%        |
| Financial Services | 3,824.6                 | ▲        | 1.2%         | 2.6%         | 41.6%        |
| Technology         | 10.0                    | ▼        | (2.9%)       | 1.8%         | 44.7%        |
| Utilities          | 259.6                   | ▲        | 0.4%         | (0.4%)       | (14.8%)      |

| Market Breadth         |  71 |  56 |  38 |        |       |
|------------------------|--|--|--|--------|-------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD    | YTD   |
|                        | Value  | Chg  | % Chg  | % Chg  | % Chg |
| Premier Market Index   | 7,470.50   | (7.9)  | (0.1%)   | (0.3%) | 23.5% |
| Main 50 Index          | 5,971.17   | 6.5  | 0.1%   | 1.4%   | 28.8% |
| Main Market Index      | 5,743.22   | 19.5   | 0.3%   | 2.2%   | 26.2% |
| All Share Market Index | 6,883.78   | 0.3  | 0.0%   | 0.3%   | 24.1% |
| Market Cap (KWD Mn)    | 40,711.40  | 2.2  | 0.0%   | 0.3%   | 23.4% |

## Index Performance relative to Volume



## Market Trading Data and Volatility

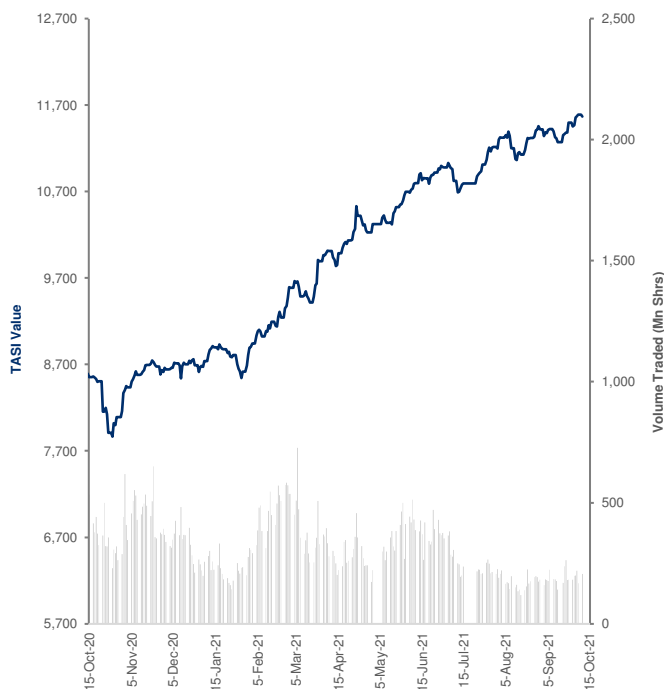
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 355.7            | (9.4)      | (2.6%)       | 327.4                     | 204.4    |
| Value Traded (KWD Mn) | 46.8             | 1.8        | 4.1%         | 52.4                      | 37.4     |
| No. of Trades         | 13,516           | 554        | 4.3%         | 11,921                    | 8,911    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| National Bank of Kuwait      | 0.950          | (0.3%)            | 3,643,129      |
| The Securities House Co.     | 0.116          | 4.5%              | 3,558,945      |
| Kuwait Finance House         | 0.817          | (0.4%)            | 2,287,118      |
| Ahli United Bank - Bahrain   | 0.285          | 0.7%              | 2,271,927      |
| Manazel Holding Co.          | 0.054          | 3.9%              | 1,683,955      |

### Saudi Tadawul Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 10,258,998.5            | (0.5%)       | 1.9%         | 12.7%        |
| Energy                         | 7,436,066.7             | (0.5%)       | 2.6%         | 5.7%         |
| Materials                      | 834,170.0               | 0.1%         | (1.3%)       | 40.1%        |
| Capital Goods                  | 23,718.5                | (1.7%)       | (4.5%)       | 26.9%        |
| Commercial & Professional Svc  | 8,974.6                 | (1.3%)       | 0.3%         | 15.1%        |
| Transportation                 | 20,227.6                | (3.1%)       | (5.4%)       | 37.9%        |
| Consumer Durables & Apparel    | 6,506.5                 | (4.5%)       | (8.0%)       | 52.5%        |
| Consumer Services              | 32,286.6                | (1.5%)       | (1.0%)       | 19.5%        |
| Media                          | 12,787.5                | (3.4%)       | (4.5%)       | 80.4%        |
| Retailing                      | 43,810.4                | 0.1%         | (3.1%)       | 19.7%        |
| Food & Staples Retailing       | 14,779.2                | (1.8%)       | (2.3%)       | 8.4%         |
| Food & Beverages               | 107,724.0               | (2.0%)       | (4.8%)       | (2.2%)       |
| Health Care Equipment & Svc    | 97,116.7                | (0.5%)       | (2.6%)       | 42.1%        |
| Pharma, Biotech & Life Science | 5,280.0                 | (2.5%)       | (5.5%)       | 12.2%        |
| Banks                          | 969,030.1               | 1.0%         | 5.1%         | 53.4%        |
| Diversified Financials         | 43,719.8                | (3.0%)       | (5.2%)       | 31.8%        |
| Insurance                      | 57,710.1                | (2.2%)       | (2.6%)       | 11.1%        |
| Telecommunication Services     | 275,801.0               | (1.3%)       | (5.3%)       | 11.9%        |
| Utilities                      | 116,756.4               | (1.4%)       | 0.2%         | 28.3%        |
| REITs                          | 18,958.5                | (1.0%)       | (1.0%)       | 18.8%        |
| Real Estate Mgmt & Dev't       | 103,244.2               | (1.8%)       | (3.4%)       | 18.6%        |
| Software & Services            | 30,330.0                | (1.5%)       | 3.3%         | 991.4%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Methanol Chemicals Co          | 36.80          | 3.2%           |
| Al Rajhi Bank                  | 134.20         | 2.9%           |
| Saudi Ceramic Co               | 61.70          | 2.7%           |
| Al Hammadi Co for Development  | 39.15          | 2.2%           |
| Yanbu National Petrochemical C | 73.50          | 2.1%           |

| Worst Return Performers          | Price<br>(SAR) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Naseej International Trading Co. | 108.60         | (9.7%)         |
| Saudi Fisheries Co               | 55.60          | (6.1%)         |
| Wataniya Insurance Co            | 44.20          | (6.0%)         |
| Takween Advanced Industries Co   | 19.80          | (5.8%)         |
| Saudi Enaya Cooperative Insura   | 35.65          | (5.6%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Dar Al Arkan Real Estate Devel | 10.00          | 16,041                 |
| Saudi Kayan Petrochemical Co   | 19.08          | 12,849                 |
| Seera Group Holding            | 23.20          | 8,982                  |
| Alinma Bank                    | 24.50          | 8,977                  |
| Emaar Economic City            | 12.80          | 6,932                  |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,566.02        | (25.31)    | (0.22%)      | 0.6%         | 33.1%           |
| Market Cap (SAR Mn)     | 10,258,998       | (46,468)   | (0.45%)      | 1.9%         | 12.7%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 205.6            | 37.9       | 22.6%        | 294.6                   | 288.2   |
| Value Traded (SAR Mn) | 7,514.4          | 918.5      | 13.9%        | 9,588.7                 | 7,458.1 |
| No. of Trades         | 342,903          | 46,839     | 15.8%        | 381,245                 | 261,458 |

| Market Breadth | ▲ 50 | ▼ 137 | = 20 |
|----------------|------|-------|------|
|----------------|------|-------|------|

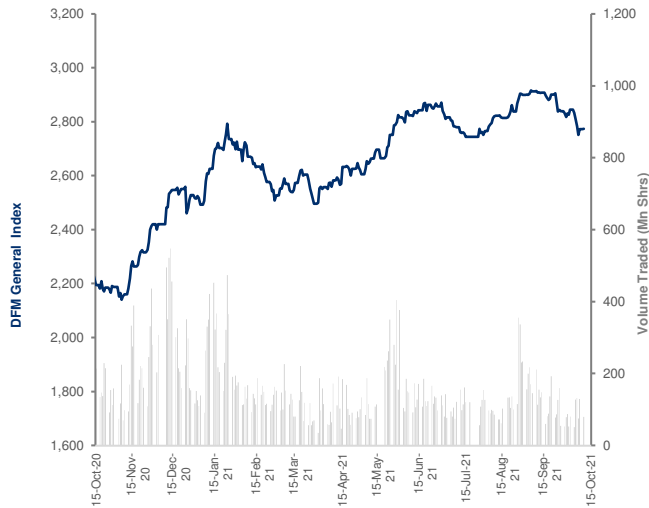
| Most Active Stocks By Value      | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank                    | 134.20         | 2.9%           | 546.46            |
| Saudi Basic Industries Corp      | 127.80         | 1.3%           | 393.85            |
| Saudi Kayan Petrochemical Co     | 19.08          | (2.2%)         | 246.88            |
| Naseej International Trading Co. | 108.60         | (9.7%)         | 242.66            |
| Saudi Arabian Oil Co             | 36.95          | (0.5%)         | 232.82            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 11, 2021

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 375,466.0               | 0.2%         | (2.4%)       | 11.2%        |
| Banking                         | 184,541.1               | 0.5%         | (3.9%)       | 7.2%         |
| Consumer Staples                | 3,787.4                 | (0.1%)       | 0.3%         | 62.3%        |
| Investment & Financial Services | 19,140.2                | (1.0%)       | (1.1%)       | 12.9%        |
| Insurance                       | 5,737.8                 | (0.2%)       | 0.3%         | 3.8%         |
| Industrial                      | 4,048.6                 | 0.0%         | 0.0%         | (13.6%)      |
| Real Estate                     | 82,110.7                | (0.4%)       | (1.2%)       | 12.1%        |
| Telecommunication               | 30,069.0                | 1.2%         | (0.3%)       | 14.8%        |
| Transportation                  | 36,001.1                | 0.0%         | 0.0%         | 34.2%        |
| Services                        | 10,030.0                | (1.4%)       | (3.5%)       | 4.2%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Amanat Holdings Pjsc         | 1.14           | 3.6%           |
| Gulf Finance House           | 0.74           | 1.2%           |
| Emirates Integrated Telecomm | 6.60           | 1.2%           |
| Emirates Nbd                 | 13.00          | 1.2%           |
| Aan Digital Services Co      | 0.17           | 1.2%           |

| Worst Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc    | 0.31           | (9.9%)         |
| Tabreed                     | 2.52           | (3.1%)         |
| Al Salam Group Holding      | 0.33           | (2.4%)         |
| Emirates Refreshments Co    | 8.00           | (2.2%)         |
| Dubai Financial Market Pjsc | 1.02           | (1.9%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc        | 0.27           | 16,918                |
| Dubai Financial Market Pjsc  | 1.02           | 9,168                 |
| Shuaa Capital                | 0.67           | 7,490                 |
| Gulf Finance House           | 0.74           | 6,483                 |
| Deyaar Development Pjsc      | 0.30           | 6,289                 |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 2,773.53         | 1.09       | 0.04%        | (2.5%)       | 11.3%           |
| Market Cap (AED Mn) | 375,466          | 625        | 0.2%         | (2.4%)       | 11.2%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 79.3             | (49.9)     | (38.6%)      | 144.6                   | 268.8  |
| Value Traded (AED Mn) | 82.3             | (60.7)     | (42.5%)      | 202.9                   | 262.7  |
| No. of Trades         | 1,474            | (1,295)    | (46.8%)      | 2,700                   | 3,997  |

| Market Breadth | ▲ 15 | ▼ 9 | = 39 |
|----------------|------|-----|------|
|----------------|------|-----|------|

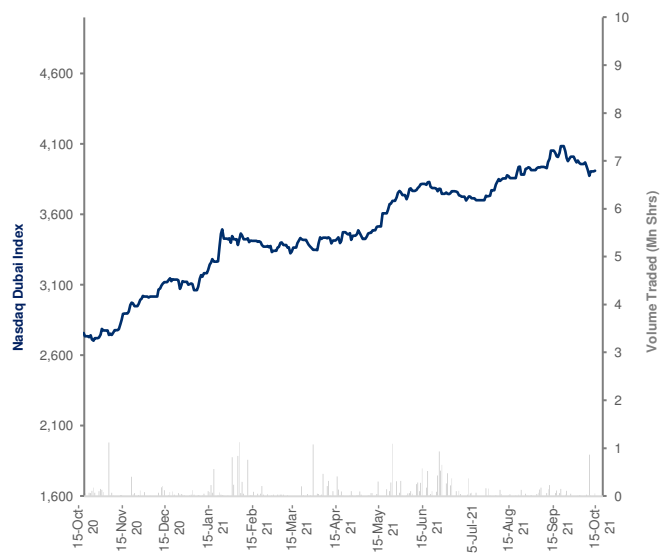
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Dubai Islamic Bank          | 4.95           | (0.20%)        | 12.07             |
| Dubai Financial Market Pjsc | 1.02           | (1.92%)        | 9.34              |
| Emirates Nbd                | 13.00          | 1.17%          | 8.60              |
| Emaar Properties Pjsc       | 3.99           | (0.75%)        | 6.73              |
| Aramex Pjsc                 | 3.59           | 0.28%          | 6.29              |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 11, 2021

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 41,432.5                | 1.5%         | (0.1%)       | 36.7%        |
| Al Baraka Banking Group      | 274.7                   | (0.9%)       | (0.5%)       | (15.0%)      |
| DEPA Limited (AED)           | 33.7                    | 0.0%         | 0.0%         | (26.2%)      |
| Emirates REIT (CEIC) Limited | 39.3                    | 0.0%         | 0.0%         | (26.6%)      |
| ENBD REIT (CEIC) Limited     | 110.0                   | 0.0%         | 0.0%         | 1.4%         |
| Hikma Pharmaceuticals GDR    | 7,430.6                 | 0.0%         | (1.7%)       | (6.7%)       |
| Nasdaq, Inc.                 | 33,006.0                | 1.9%         | 0.3%         | 56.4%        |
| Orascom Construction Limited | 538.3                   | 0.0%         | (1.5%)       | (11.5%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers      | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 4.50           | (2.4%)         |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.13           | 45                    |
| Orascom Construction Limited | 4.50           | 9                     |

## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,908.87         | 2.43       | 0.1%         | (1.2%)       | 27.7%           |
| Market Cap (USD Mn)      | 41,432           | 611.2      | 1.5%         | (0.1%)       | 36.7%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.05             | 0.1        | 4,364.3%     | 0.150                   | 0.95   |
| Value Traded (USD Mn) | 0.047            | 0.0        | 30,371.0%    | 0.1                     | 8.10   |
| No. of Trades         | 4                | 2          | 100.0%       | 6                       | 84     |

| Market Breadth | ▲ 0 | ▼ 1 | = 7 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

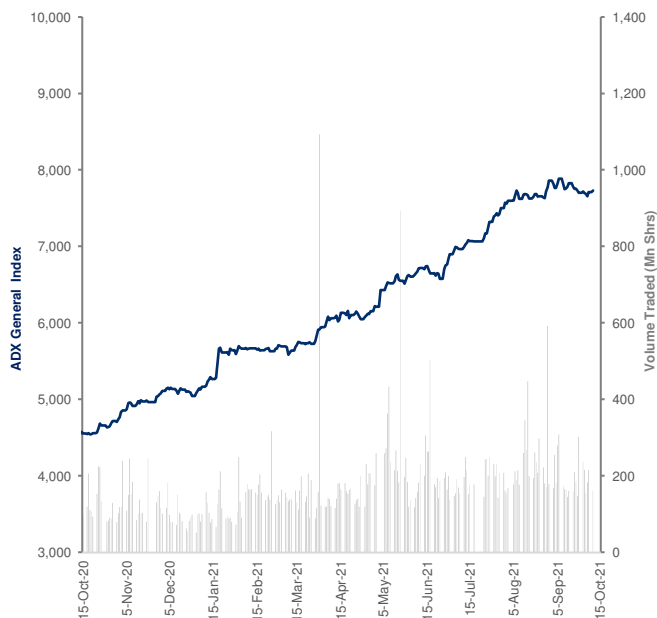
| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 4.50           | (2.39%)        | 0.04              |
| Emirates Reit (Ceic) Limited | 0.13           | 0.00%          | 0.01              |

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 1,370,595.1             | 1.4%         | 0.6%         | 82.8%        |
| Banks                           | 294,709.5               | 2.7%         | (0.9%)       | 27.4%        |
| Investment & Financial Services | 280,449.2               | 2.9%         | 2.2%         | 11,672.9%    |
| Real Estate                     | 34,523.0                | (0.6%)       | 0.4%         | 30.1%        |
| Energy                          | 201,263.0               | 0.3%         | (0.5%)       | (5.9%)       |
| Consumer Staples                | 272,848.9               | 0.5%         | 0.2%         | 242.6%       |
| Industrial                      | 12,381.2                | 0.0%         | 3.3%         | 53.2%        |
| Insurance                       | 9,100.9                 | (0.4%)       | 0.1%         | (6.2%)       |
| Telecommunication               | 243,092.0               | 0.8%         | 2.0%         | 44.5%        |
| Services                        | 22,227.4                | (0.4%)       | (1.2%)       | 117.7%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.30           | 12.1%          |
| Eshraq Properties Co Pjsc    | 0.32           | 5.0%           |
| Sudatel Telecom Group Ltd    | 0.36           | 4.0%           |
| Alpha Dhabi Holding PJSC     | 27.70          | 2.9%           |
| Ras Al Khaimah Cement Co Psc | 3.36           | 2.8%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| National Takaful Company     | 0.76           | (9.9%)         |
| Abu Dhabi National Takaful C | 6.50           | (3.0%)         |
| Abu Dhabi Aviation Co        | 4.40           | (2.9%)         |
| Dana Gas                     | 1.05           | (2.8%)         |
| Sharjah Islamic Bank         | 1.70           | (1.2%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc        | 4.09           | 65,908                |
| First Abu Dhabi Bank Pjsc    | 17.52          | 16,754                |
| Adnoc Distribution           | 4.27           | 16,247                |
| Ras Al Khaimah Cement Co Psc | 3.36           | 11,106                |
| Eshraq Properties Co Pjsc    | 0.32           | 8,842                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 7,730.02         | 20.67      | 0.3%         | 0.4%         | 53.2%           |
| Market Cap (AED Mn) | 1,370,595        | 19,211     | 1.4%         | 0.6%         | 82.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 161.2            | (54.0)     | (25.1%)      | 189.1                   | 69.7   |
| Value Traded (AED Mn) | 1,249.0          | (254.6)    | (16.9%)      | 1,281.1                 | 213.0  |
| No. of Trades         | 4,635            | (1,527)    | (24.8%)      | 3,789                   | 1,822  |

| Market Breadth | ▲ 23 | ▼ 10 | = 33 |
|----------------|------|------|------|
|----------------|------|------|------|

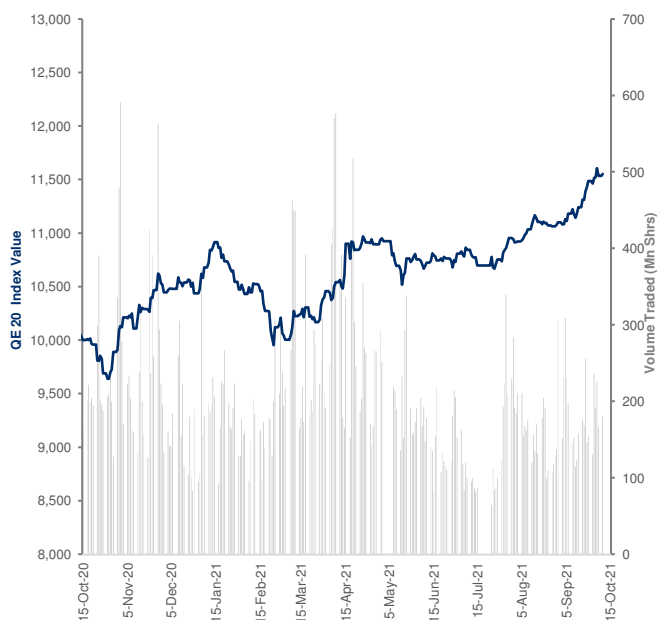
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 146.90         | 0.48%          | 302.78            |
| First Abu Dhabi Bank Pjsc           | 17.52          | (0.45%)        | 293.19            |
| Aldar Properties Pjsc               | 4.09           | (0.73%)        | 269.45            |
| Alpha Dhabi Holding PJSC            | 27.70          | 2.90%          | 110.27            |
| Adnoc Distribution                  | 4.27           | 1.67%          | 68.53             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 667,401.2               | 0.2%         | 0.9%         | 10.8%        |
| <b>Banking &amp; Finance Sector</b>  | 325,513.8               | 0.0%         | 0.9%         | 10.0%        |
| <b>Goods &amp; Consumer Services</b> | 35,401.1                | 0.0%         | 0.1%         | 2.5%         |
| <b>Industrial Sector</b>             | 172,443.5               | 0.5%         | 0.9%         | 29.2%        |
| <b>Insurance Sector</b>              | 13,263.7                | 0.1%         | 2.7%         | 8.2%         |
| <b>Real Estate</b>                   | 61,645.0                | 0.9%         | 1.8%         | (8.9%)       |
| <b>Telecom</b>                       | 30,299.3                | (0.2%)       | (0.4%)       | 1.9%         |
| <b>Transport</b>                     | 28,834.9                | (0.4%)       | 1.0%         | 0.4%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Gulf International Services QS | 1.67           | 2.6%           |
| Qatar Aluminum Manufacturing C | 1.94           | 2.2%           |
| Mesaieed Petrochemical Holding | 2.33           | 1.7%           |
| Qatar German Co for Medical De | 3.40           | 1.4%           |
| Ezdan Holding Group QSC        | 1.61           | 1.1%           |

| Worst Return Performers        | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Qatar Industrial Manufacturing | 3.13           | (1.8%)         |
| Qatar Cinema & Film Distributi | 3.70           | (0.8%)         |
| Qatar Gas Transport Co Ltd     | 3.12           | (0.8%)         |
| Investment Holding Group       | 1.44           | (0.7%)         |
| Al Khaleej Takaful Group QSC   | 4.54           | (0.5%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Gulf International Services QS | 1.67           | 34,445                |
| Qatar Aluminum Manufacturing C | 1.94           | 25,472                |
| Investment Holding Group       | 1.44           | 21,889                |
| Baladna                        | 1.64           | 15,369                |
| Salam International Investment | 0.95           | 11,107                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 11,552.87        | 17.66      | 0.2%         | 0.6%         | 10.7%           |
| Market Cap (QAR Mn) | 667,401          | 1,318      | 0.2%         | 0.9%         | 10.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 180.2            | 14.9       | 9.0%         | 198.5                   | 218.7  |
| Value Traded (QAR Mn) | 427.5            | 23.0       | 5.7%         | 448.6                   | 407.2  |
| No. of Trades         | 11,100           | 2,438      | 28.1%        | 9,646                   | 8,970  |

| Market Breadth | ▲ 13 | ▼ 30 | = 5 |
|----------------|------|------|-----|
|----------------|------|------|-----|

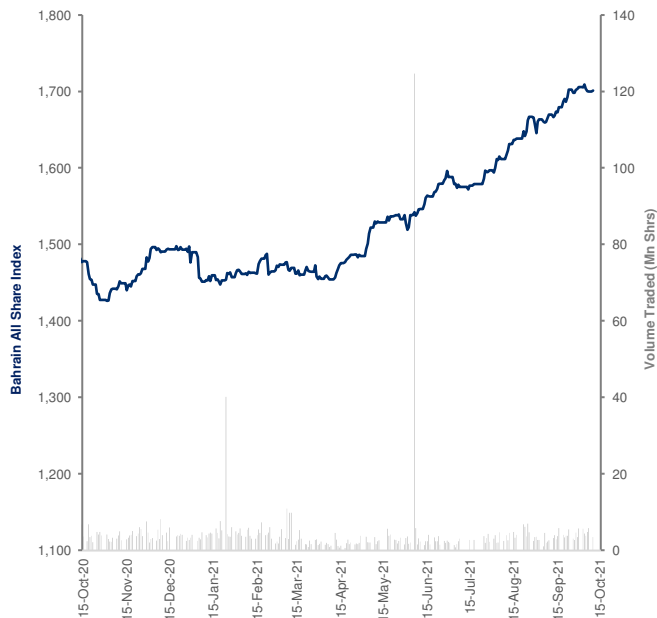
| Most Active Stocks By Value    | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC       | 19.40          | 0.00%          | 58.17             |
| Gulf International Services QS | 1.67           | 2.59%          | 56.90             |
| Qatar Aluminum Manufacturing C | 1.94           | 2.16%          | 49.31             |
| Investment Holding Group       | 1.44           | (0.69%)        | 31.67             |
| Mesaieed Petrochemical Holding | 2.33           | 1.66%          | 25.60             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                  | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse   | 10,649.4                | 0.1%         | (0.4%)       | 13.6%        |
| Commercial Banks | 5,704.3                 | 0.1%         | (1.1%)       | 19.2%        |
| Investment       | 2,080.3                 | 0.0%         | 0.9%         | 5.1%         |
| Insurance        | 188.6                   | 0.0%         | (0.1%)       | 15.4%        |
| Services         | 1,543.7                 | 0.0%         | (0.2%)       | (2.3%)       |
| Hotel & Tourism  | 115.4                   | 0.0%         | 0.0%         | (8.1%)       |
| Industrial       | 1017.0                  | 0.0%         | 0.7%         | 36.6%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Arab Banking Corp Bsc  | 0.35           | 0.6%           |
| Bahrain Cinema Co      | 0.46           | 0.4%           |
| Ahli United Bank Bsc   | 0.93           | 0.2%           |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,700.97         | 1.05       | 0.1%         | (0.3%)       | 14.2%           |
| Market Cap (BHD Mn)     | 10,649           | 6          | 0.1%         | (0.4%)       | 13.6%           |

| Worst Return Performers   | Price<br>(BHD) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Salam Bank-Bahrain Bsc | 0.08           | (1.2%)         |
| Gfh Financial Group Bsc   | 0.21           | (0.5%)         |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 3,475            | (2,283)    | (39.7%)      | 4,197.8                 | 4,884.5 |
| Value Traded (BHD '000) | 438              | (89)       | (17.0%)      | 817.4                   | 898.5   |
| No. of Trades           | 55               | (31)       | (36.0%)      | 64                      | 62      |

| Market Breadth | ▲ 3 | ▼ 2 | = 38 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Gfh Financial Group Bsc      | 0.21           | 2,477                 |
| Al Salam Bank-Bahrain Bsc    | 0.08           | 516                   |
| Ahli United Bank Bsc         | 0.93           | 217                   |
| National Bank Of Bahrain Bsc | 0.61           | 92                    |
| Gulf Hotel Group B.S.C       | 0.33           | 51                    |

| Most Active Stocks By Value  | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Gfh Financial Group Bsc      | 0.21           | (0.48%)        | 0.19              |
| Ahli United Bank Bsc         | 0.93           | 0.22%          | 0.08              |
| National Bank Of Bahrain Bsc | 0.00           | 0.00%          | 0.06              |
| Al Salam Bank-Bahrain Bsc    | 0.08           | (1.22%)        | 0.04              |
| Aluminium Bahrain Bsc        | 0.71           | 0.00%          | 0.02              |

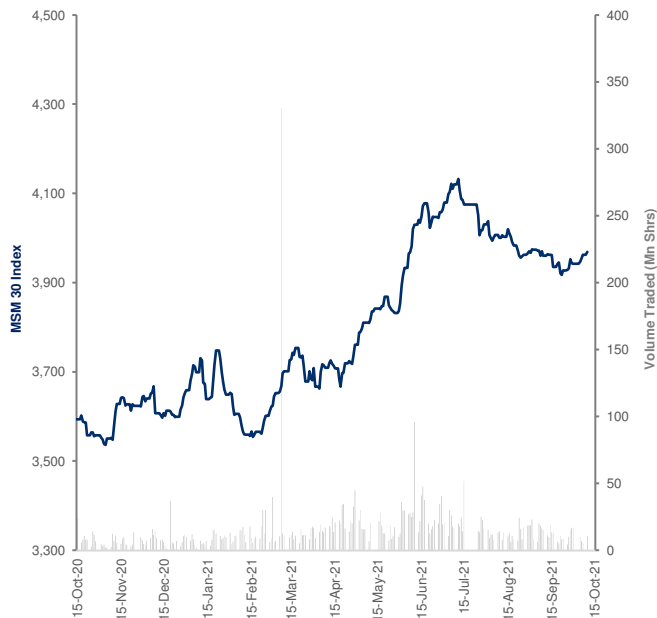
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 7,071.3                 | 0.2%         | 1.1%         | 11.3%        |
| Financial                | 4,035.7                 | 0.1%         | 1.8%         | 15.6%        |
| Industrial               | 869.2                   | 1.3%         | 1.1%         | 23.0%        |
| Services                 | 2166.3                  | (0.2%)       | (0.2%)       | 0.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers               | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------------------|----------------|----------------|
| Al Jazeera Steel Products Co.        | 0.38           | 8.0%           |
| Galfar Engineering & Contracting Co. | 0.08           | 5.3%           |
| Oman Flour Mills                     | 0.79           | 4.2%           |
| Oman Cement Co.                      | 0.24           | 3.0%           |
| Oman Qatar Insurance                 | 0.18           | 2.3%           |

| Worst Return Performers   | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Hassan Engineering Co. | 0.02           | (16.7%)        |
| Vision Insurance          | 0.08           | (4.9%)         |
| Renaissance Services Co.  | 0.46           | (2.6%)         |
| Taageer Finance           | 0.08           | (2.5%)         |
| Sohar Bank                | 0.09           | (2.2%)         |

| Most Active Stocks By Volume                     | Price<br>(OMR) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| Galfar Engineering & Contracting Co.             | 0.08           | 5,681                 |
| Oman Qatar Insurance                             | 0.18           | 786                   |
| Muscat Finance Co. Ltd.                          | 0.06           | 680                   |
| Oman International Engineering And Investment Co | 0.10           | 467                   |
| Al Madina Takaful Co.                            | 0.10           | 358                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,969.00         | 6.82       | 0.2%         | 0.7%         | 8.5%            |
| Market Cap (OMR Mn) | 7,071.3          | 12.6       | 0.2%         | 1.1%         | 11.3%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2021 | YTD-20  |
|-------------------------|------------------|------------|--------------|---------------------------|---------|
| Volume ('000 Shares)    | 10,254.7         | 4,383.4    | 74.7%        | 17,816.1                  | 9,571.9 |
| Value Traded (OMR '000) | 1,194.8          | 268.5      | 29.0%        | 2,687.8                   | 1,812.6 |

| Market Breadth | ▲ 10 | ▼ 12 | = 90 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value                      | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--|----------------|----------------|-------------------|
| Galfar Engineering & Contracting Co.             | 0.08           | 5.26%          | 0.46              |
| Oman Qatar Insurance                             | 0.18           | 2.27%          | 0.14              |
| Oman Qatari Telecommunications Co.               | 0.38           | 0.00%          | 0.12              |
| Bank Muscat                                      | 0.47           | 0.00%          | 0.08              |
| Oman International Engineering And Investment Co | 0.10           | 2.08%          | 0.05              |

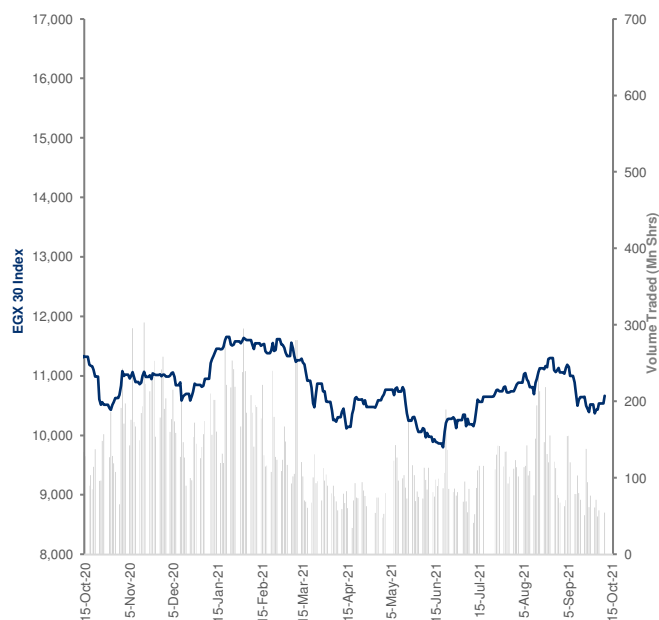
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 479,014.6               | 0.5%         | (0.6%)       | 1.2%         |
| <b>Banks</b>                                   | 146,610.8               | 1.1%         | 1.5%         | 0.9%         |
| <b>Basic Resources</b>                         | 27,294.6                | (0.1%)       | 0.9%         | 31.6%        |
| <b>Chemicals</b>                               | 30,928.9                | 0.2%         | 0.6%         | (2.9%)       |
| <b>Construction and Materials</b>              | 13,345.3                | 0.5%         | 0.4%         | (20.9%)      |
| <b>Financial Services excluding Banks</b>      | 49,815.9                | 2.6%         | 2.5%         | 16.8%        |
| <b>Food and Beverage</b>                       | 7,787.0                 | 1.0%         | (1.3%)       | 8.7%         |
| <b>Healthcare</b>                              | 4,350.6                 | (0.0%)       | (0.0%)       | 1.0%         |
| <b>Industrial Goods, Services, Automobile:</b> | 38,094.9                | (0.6%)       | (4.6%)       | (8.1%)       |
| <b>Media</b>                                   | 1,033.5                 | (1.6%)       | 1.5%         | (21.8%)      |
| <b>Oil and Gas</b>                             | 5,166.0                 | 2.8%         | 5.3%         | 28.2%        |
| <b>Personal and Household Products</b>         | 35,184.8                | (0.2%)       | (0.0%)       | (2.9%)       |
| <b>Real Estate</b>                             | 54,651.0                | (0.3%)       | (1.4%)       | 6.6%         |
| <b>Telecommunication</b>                       | 43,535.9                | (0.3%)       | (8.6%)       | (9.5%)       |
| <b>Travel &amp; Leisure</b>                    | 21,215.5                | (0.4%)       | (1.6%)       | (2.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| <b>Amer Group Holding</b>           | 0.88           | 10.2%          |
| <b>Egypt Kuwait Holding Co Sae</b>  | 1.24           | 5.8%           |
| <b>Misr Beni Suef Cement Co</b>     | 30.36          | 5.3%           |
| <b>Alexandria Mineral Oils Co.</b>  | 4.00           | 2.8%           |
| <b>Sidi Kerir Petrochemicals Co</b> | 9.24           | 2.0%           |

| Worst Return Performers                        | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Ghabbour Auto</b>                           | 4.01           | (2.0%)         |
| <b>Egyptian Financial &amp; Industrial Sae</b> | 12.59          | (1.9%)         |
| <b>Egyptians For Housing &amp; Dev. Co.</b>    | 0.59           | (1.7%)         |
| <b>Egyptian Media Production City</b>          | 5.45           | (1.6%)         |
| <b>Orascom Development Egypt</b>               | 4.80           | (1.4%)         |

| Most Active Stocks By Volume         | Price<br>(EGP) | Volume<br>('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| <b>Egyptian Resorts Co</b>           | 1.70           | 5,756                 |
| <b>Alexandria Mineral Oils Co.</b>   | 4.00           | 5,699                 |
| <b>Qalaa Holdings Sae</b>            | 1.16           | 3,543                 |
| <b>Commercial International Bank</b> | 43.81          | 3,480                 |
| <b>Amer Group Holding</b>            | 0.88           | 3,336                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 10,662.96        | 126.57     | 1.2%         | 1.4%         | (1.7%)          |
| <b>Market Cap (EGP Mn)</b> | 479,015          | 2,464      | 0.5%         | (0.6%)       | 1.2%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 54.5             | (3.0)      | (5.3%)       | 116.9                   | 131.0  |
| <b>Value Traded (EGP Mn)</b> | 349.5            | (103.4)    | (22.8%)      | 508.3                   | 603.4  |
| <b>No. of Trades</b>         | 10,159           | (805)      | (7.3%)       | 16,305                  | 17,328 |

| Market Breadth | ▲ 25 | ▼ 22 | = 12 |
|----------------|------|------|------|
|----------------|------|------|------|

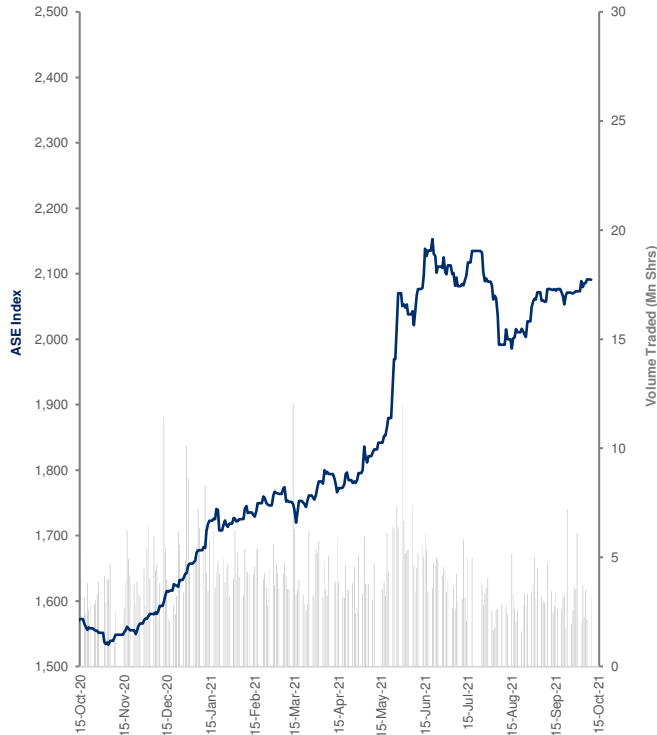
| Most Active Stocks By Value                 | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| <b>Commercial International Bank</b>        | 43.81          | 1.88%          | 152.08            |
| <b>Sidi Kerir Petrochemicals Co</b>         | 9.24           | 1.99%          | 24.97             |
| <b>Alexandria Mineral Oils Co.</b>          | 4.00           | 2.83%          | 22.80             |
| <b>Abou Kir Fertilizers &amp; Chemicals</b> | 19.94          | (0.05%)        | 15.02             |
| <b>United Housing &amp; Development</b>     | 5.19           | 0.00%          | 11.74             |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 11,422.9               | (0.2%)       | 1.0%         | 21.6%        |
| Banking                             | 7,590.8                | (0.2%)       | 0.6%         | 19.6%        |
| Insurance                           | 92.5                   | 0.0%         | 1.0%         | 2.1%         |
| Diversified Financial Services      | 175.4                  | 0.9%         | (0.2%)       | 4.6%         |
| Real Estate                         | 244.2                  | (1.6%)       | (6.3%)       | 22.5%        |
| Health Care Services                | 28.8                   | 0.0%         | 0.0%         | 13.2%        |
| Educational Services                | 211.9                  | 0.0%         | 0.3%         | (5.7%)       |
| Hotels and Tourism                  | 93.4                   | (2.1%)       | 2.1%         | 12.3%        |
| Transportation                      | 67.4                   | 1.4%         | 2.8%         | 5.7%         |
| Technology & Communications         | 418.0                  | 0.9%         | 4.7%         | 36.0%        |
| Media                               | 1.4                    | 0.0%         | 0.0%         | 0.0%         |
| Utilities & Energy                  | 529.7                  | 0.6%         | 1.8%         | 25.2%        |
| Commercial Services                 | 71.4                   | (0.3%)       | (1.3%)       | 5.1%         |
| Pharmaceutical & Medical Industries | 40.7                   | (0.6%)       | 1.2%         | 330.0%       |
| Chemical Industries                 | 25.2                   | 0.4%         | (1.7%)       | 23.6%        |
| Food & Beverages                    | 64.3                   | 0.7%         | 0.4%         | (11.1%)      |
| Tobacco & Cigarettes                | 16.7                   | 0.0%         | (5.9%)       | (97.9%)      |
| Mining & Extraction Industries      | 1,620.6                | (0.3%)       | 3.5%         | 367.3%       |
| Engineering & Construction          | 21.1                   | 1.3%         | 0.7%         | 5.0%         |
| Electrical Industries               | 29.1                   | 0.0%         | (0.7%)       | 0.7%         |
| Textiles , Leathers & Clothings     | 58.7                   | 0.7%         | (2.4%)       | (6.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Jordan Express Tourism Trans | 1.63          | 6.5%           |
| International Brokerage And  | 0.63          | 5.0%           |
| Arabian Steel Pipes          | 0.65          | 4.8%           |
| Nutri Dar                    | 0.96          | 4.3%           |
| Al Amal Financial Investment | 0.88          | 3.5%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Arab Assurers Insurance Co   | 0.19          | (5.0%)         |
| Al-Tajamouat For Touristic P | 0.43          | (4.4%)         |
| Al-Tajamouat For Catering Hs | 0.91          | (4.2%)         |
| Specialized Jordanian Invest | 1.38          | (3.5%)         |
| Jordan Decapolis Properties  | 0.34          | (2.9%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Arab Bank Plc                | 5.00          | 1,052                 |
| Jordanian Electric Power     | 1.20          | 265                   |
| International Brokerage And  | 0.63          | 229                   |
| National Aluminum Industrial | 0.86          | 214                   |
| Jordan Petroleum Refinery Co | 3.42          | 202                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,090.71         | (0.61)     | (0.03%)      | 0.9%         | 26.2%           |
| Market Cap (JD Mn) | 11,422.90        | (18.83)    | (0.2%)       | 1.0%         | 21.6%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 3,219.6          | 1,068.1    | 49.6%        | 4,159.5                 | 3,501.8 |
| Value Traded (JD '000) | 8,798.2          | 5,788.0    | 192.3%       | 6,095.8                 | 3,483.5 |
| No. of Trades          | 2,066            | 190        | 10.1%        | 2,445                   | 1,359   |

| Market Breadth | ▲ 23 | ▼ 15 | = 83 |
|----------------|------|------|------|
|----------------|------|------|------|

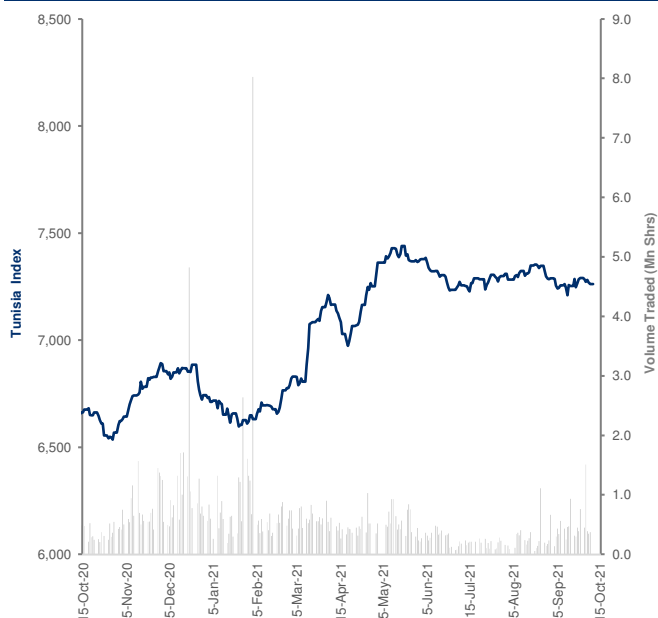
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Arab Bank Plc                | 5.00          | 0.00%          | 5.26             |
| Jordan Phosphate Mines       | 18.89         | (0.32%)        | 1.03             |
| Jordan Petroleum Refinery Co | 3.42          | 0.89%          | 0.70             |
| Jordanian Electric Power     | 1.20          | 0.00%          | 0.32             |
| Middle East Insurance        | 1.30          | 1.56%          | 0.21             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,259.1               | (0.1%)       | (0.5%)       | 2.6%         |
| Banking                | 7,899.3                | (0.3%)       | (1.5%)       | 2.6%         |
| Insurance              | 891.3                  | 0.0%         | 2.4%         | (3.4%)       |
| Leasing                | 570.3                  | 0.3%         | (0.1%)       | 7.1%         |
| Financial Services     | 2,258.4                | (0.6%)       | (1.4%)       | 14.5%        |
| Industrial             | 1,711.2                | 0.2%         | (0.7%)       | 0.5%         |
| Chemical Industry      | 507.2                  | 0.1%         | 0.1%         | 13.1%        |
| Food & Beverage        | 5,495.1                | (0.0%)       | (0.2%)       | (1.8%)       |
| Retailing              | 1,162.5                | (0.6%)       | (1.6%)       | 7.3%         |
| Others                 | 1,763.7                | 0.6%         | 3.3%         | 2.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| STE Industrielle de Papier et  | 5.85          | 4.1%           |
| Societe Immobiliere Tuniso Seo | 2.22          | 3.7%           |
| Manufacture de Panneaux Bois D | 5.01          | 3.3%           |
| Universal Auto Distributors Ho | 0.34          | 3.0%           |
| Arab Tunisian Lease            | 1.85          | 2.8%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Automobile reseau tunisien et  | 6.42          | (2.4%)         |
| Societe Tunsienne d'Entreprise | 3.60          | (1.9%)         |
| Arab Tunisian Bank             | 2.25          | (1.3%)         |
| Banque de Tunisie              | 5.83          | (1.0%)         |
| Banque de l'Habitat            | 9.96          | (0.9%)         |

| Most Active Stocks By Volume  | Price<br>(DT) | Volume<br>('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Societe Moderne de Ceramique  | 0.85          | 44                    |
| One Tech Holding              | 14.25         | 38                    |
| Telnet Holding                | 8.77          | 37                    |
| STE Industrielle de Papier et | 5.85          | 33                    |
| Societe Tunisienne de L'Air   | 0.54          | 21                    |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 7,262.02         | (7.24)     | (0.1%)       | (0.3%)       | 5.5%            |
| Market Cap (DT Mn) | 22,259           | (29.3)     | (0.1%)       | (0.5%)       | 2.6%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 370.0            | 23.7       | 6.9%         | 519.8                   | 535.0   |
| Value Traded ('000 DT) | 3,418.6          | (98.6)     | (2.8%)       | 3,697.2                 | 3,827.6 |
| No. of Trades          | 1,378            | 171        | 14.2%        | 1,129                   | 1,448   |

| Market Breadth | ▲ 19 | ▼ 14 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Banque Internationale Arabe de | 62.00         | (0.02%)        | 0.67             |
| One Tech Holding               | 14.25         | 0.49%          | 0.54             |
| Euro Cycles SA                 | 34.88         | (0.06%)        | 0.39             |
| Telnet Holding                 | 8.77          | 0.92%          | 0.32             |
| STE Industrielle de Papier et  | 5.85          | 4.09%          | 0.19             |

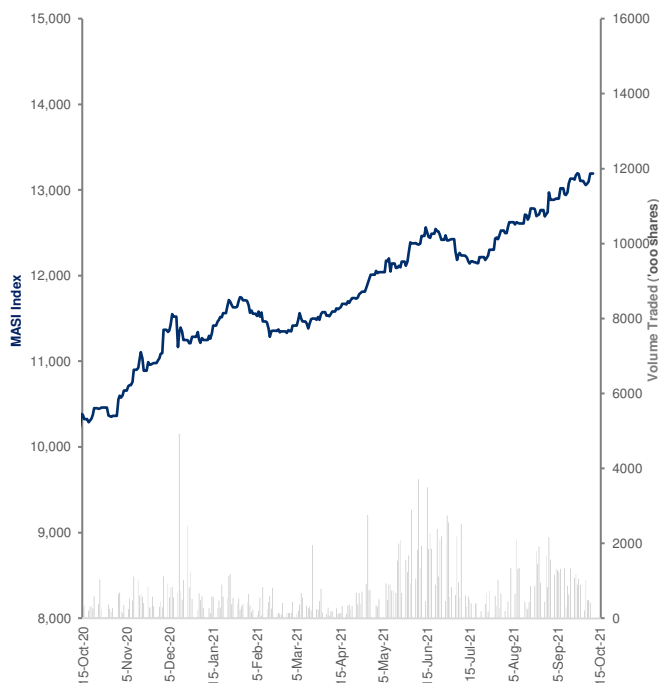
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 11, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 605,224.0               | 0.7%         | 0.2%         | 14.4%        |
| Banking                          | 222,567.7               | 1.3%         | (0.1%)       | 15.9%        |
| Beverages                        | 9,946.8                 | 0.2%         | 1.9%         | 8.1%         |
| Chemicals                        | 2,784.4                 | (0.9%)       | 2.2%         | 50.0%        |
| Construction & Building Material | 80,319.9                | 0.6%         | (0.6%)       | 27.7%        |
| Distributors                     | 18,585.7                | 0.2%         | (0.0%)       | 37.2%        |
| Electricity                      | 24,296.2                | 0.0%         | 0.2%         | 12.6%        |
| Food Producers & Processors      | 30,951.0                | 1.0%         | (0.6%)       | 27.2%        |
| Holding Companies                | 2,768.2                 | 0.0%         | (1.9%)       | (9.5%)       |
| Insurance                        | 28,153.4                | 1.6%         | 4.0%         | 18.5%        |
| Investment & other Finance       | 4,312.3                 | 1.9%         | (1.4%)       | 27.8%        |
| Leisures & Hotel                 | 1,649.0                 | (1.6%)       | 5.4%         | 1.0%         |
| Materials, Software & Computer   | 6,272.8                 | 1.4%         | 1.2%         | 16.6%        |
| Mining                           | 21,190.4                | (0.1%)       | 2.3%         | 23.1%        |
| Oil & Gas                        | 17,952.0                | 0.3%         | 3.6%         | 26.4%        |
| Real Estate                      | 5,536.0                 | 1.1%         | (2.3%)       | 64.5%        |
| Telecommunications               | 124,260.1               | 0.0%         | (0.4%)       | (2.5%)       |
| Transport                        | 881.5                   | 0.0%         | 2.3%         | 4.8%         |
| Utilities                        | 2,312.0                 | 0.7%         | 11.1%        | (22.7%)      |
| Forestry & Paper                 | 65.1                    | 1.3%         | (3.0%)       | 84.8%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Salafin                        | 685.30         | 4.0%           |
| ATLANTA                        | 116.90         | 3.5%           |
| Sonasis                        | 600.50         | 3.2%           |
| Societe Metallurgique D'imiter | 1735.00        | 2.4%           |
| Wafa Assurance                 | 4473.00        | 2.1%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Nexans Maroc            | 187.00         | (3.6%)         |
| Colorado SA             | 62.50          | (3.2%)         |
| Fenie Brossette         | 120.20         | (2.3%)         |
| Saham Assurance         | 1324.00        | (1.9%)         |
| RISMA                   | 115.10         | (1.6%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha  | 11.40          | 162.4                 |
| Maroc Telecom                  | 141.35         | 99.5                  |
| Attijariwafa Bank              | 495.00         | 35.3                  |
| Cosumar                        | 273.00         | 26.5                  |
| Alliances Developpement Immobi | 42.89          | 18.7                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 13,192.55        | 95.16      | 0.7%         | 0.0%         | 16.88%          |
| Market Cap (MAD Mn) | 605,224          | 4,352      | 0.7%         | 0.2%         | 14.4%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (*000 Shares)  | 422.6            | (62.2)     | (12.8%)      | 789.9                   | 611.2  |
| Value Traded (MAD Mn) | 99.16            | (17.03)    | (14.7%)      | 127.5                   | 106.5  |

| Market Breadth | ▲ 18 | ▼ 11 | = 13 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| LafargeHolcim Maroc SA      | 2182.00        | 0.51%          | 22.64             |
| Attijariwafa Bank           | 495.00         | 1.82%          | 17.38             |
| Maroc Telecom               | 141.35         | 0.04%          | 14.06             |
| Sonasis                     | 600.50         | 3.21%          | 10.91             |
| Hightech Payment Systems SA | 6999.00        | 1.43%          | 8.73              |

Source: Bloomberg, Kamco Research

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**Kamco Invest**