

MENA Markets Daily Report

November 11, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	9,433.68	(0.2%)	20.3%	4.8%	
		Kuwait	Main 50 Index	▼	8,559.58	(0.1%)	25.8%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	8,415.20	0.4%	21.8%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	8,879.18	(0.1%)	20.6%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	=	11,243.80	0.0%	(6.6%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	6,007.83	(0.3%)	16.5%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,830.49	(1.2%)	14.8%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,020.27	(0.5%)	6.4%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	11,089.98	0.4%	4.9%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	2,077.45	0.1%	4.6%	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	5,663.32	1.6%	23.7%	1.4%
	Jordan	11	Egypt	EGX 30	▼	40,427.35	(1.0%)	35.9%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	3,423.34	1.7%	37.6%	2.4%
	Morocco	13	Tunisia	Tunisia Index	▲	12,756.58	0.3%	28.2%	13.7%
			Morocco	MASI	▼	19,064.05	(1.1%)	29.0%	22.2%
Emerging Markets									
		China	SSE Composite Index	▲	4,018.60	0.5%	19.9%	12.7%	
		India	SENSEX	▲	83,535.35	0.4%	6.9%	8.2%	
		Brazil	BOVESPA Stock Index	▲	155,257.31	0.8%	29.1%	(10.4%)	
		Mexico	BOLSA Index	▼	63,094.01	(0.5%)	27.4%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,400.21	1.3%	30.2%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	1,004.97	1.4%	19.5%	17.3%	
		Asia	MSCI Asia Pacific	▲	723.78	1.3%	27.1%	8.2%	
		Europe	DJ Stoxx 600	▲	572.82	1.4%	12.8%	6.0%	
		Europe	FTSEurofirst 300	▲	2,283.46	1.5%	13.3%	6.7%	
		U.S.A	S&P 500	▲	6,832.43	1.5%	16.2%	23.3%	
		U.S.A	DJIA	▲	47,368.63	0.8%	11.3%	12.9%	
		U.S.A	NASDAQ Composite	▲	23,527.17	2.3%	21.8%	28.6%	
		UK	FTSE 100	▲	9,787.15	1.1%	19.7%	5.7%	
		Germany	DAX	▲	23,959.99	1.7%	20.3%	18.8%	
		Japan	NIKKEI 225	▲	50,911.76	1.3%	27.6%	19.2%	
		Hong Kong	HANG SENG INDEX	▲	26,649.06	1.6%	32.8%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	99.59	(0.0%)	(8.20%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.32	0.10%	5.27%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.16	(0.08%)	11.62%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.33%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	64.06	0.7%	(14.2%)	(3.1%)	
		Oil	NYMEX	▲	60.13	0.6%	(16.2%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.34	0.5%	(0.6%)	6.8%	
		Gold	Gold Spot \$/Oz	▲	4,115.76	2.9%	56.8%	26.3%	
		Silver	Silver Spot \$/Oz	▲	50.51	4.5%	74.8%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	105,603.81	1.0%	12.7%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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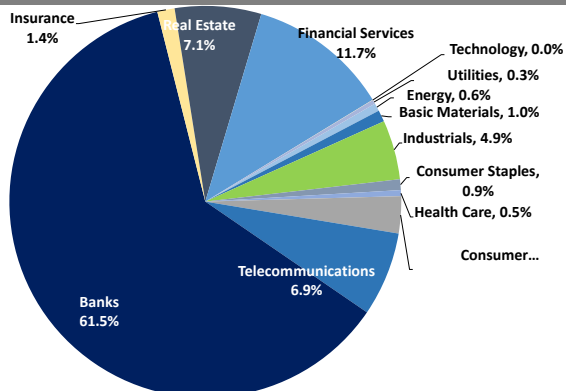
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 10, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,726.3	24.4	10.8%
2- National Bank of Kuwait	8,812.7	14.1	14.7%
3- Boubayan Bank	3,127.3	31.4	10.8%
4- Zain	2,323.6	9.4	20.1%
5- Mabanee Co.	1,470.0	17.7	11.8%
6- Commercial Bank of Kuwait	1,422.1	9.2	21.1%
7- Gulf Bank	1,389.4	24.8	6.8%
8- Warba Bank	1,286.5	38.1	4.2%
9- Burgan Bank	890.6	19.4	5.3%
10- Boursa Kuwait Securities Co.	789.7	33.0	36.1%
Total	36,238	18.39	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	1.430	0.095	7.1%
UniCap Investment and Finance	0.342	0.022	6.9%
Al Kout for Industrial Projects Co.	1.390	0.078	5.9%
Injazzat Real Estate Development Co.	0.181	0.009	5.2%
Commercial Bank of Kuwait	0.649	0.025	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.130	(0.009)	(6.5%)
Al-Deera Holding	0.673	(0.035)	(4.9%)
United Real Estate Co.	0.222	(0.011)	(4.7%)
National Petroleum Services Co.	1.520	(0.075)	(4.7%)
Livestock Transport & Trading Co.	0.119	(0.005)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.040	3.4%	79,834,933
GFH Financial Group	0.186	(0.5%)	27,924,343
Arzan Financial Group For Fin. & Invest.	0.377	(1.3%)	14,787,333
Manazel Holding Co.	0.060	(4.0%)	11,742,167
Arab Real Estate Co.	0.179	2.3%	9,168,201

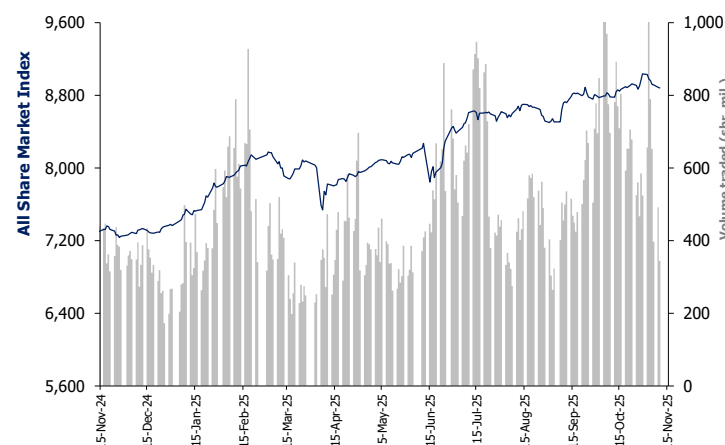
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,879.2	▼	(0.1%)	(1.7%)	20.6%
Energy	1,752.7	▼	(2.9%)	(4.8%)	47.4%
Basic Materials	904.5	▲	1.6%	2.6%	(0.7%)
Industrials	758.6	▼	(0.3%)	(2.8%)	4.8%
Consumer Staples	1,551.5	▲	6.5%	18.8%	55.4%
Health Care	557.4	▼	(0.9%)	(3.9%)	21.6%
Consumer Discretionary	2,442.5	▼	(0.5%)	2.1%	15.1%
Telecommunications	1,217.1	▲	0.2%	1.3%	19.6%
Banks	2,161.4	▼	(0.2%)	(1.9%)	19.4%
Insurance	1,919.3	▼	(0.4%)	(1.0%)	(6.6%)
Real Estate	1,969.6	▼	(0.2%)	(3.9%)	45.6%
Financial Services	1,912.7	▲	0.2%	(2.7%)	26.6%
Technology	1,171.3	▼	(1.8%)	(7.5%)	12.6%
Utilities	434.2	=	0.0%	(2.4%)	9.3%

Market Breadth		42		72		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,433.68	(14.4)	(0.2%)	(1.4%)	20.3%	
Main 50 Index	8,559.58	(12.2)	(0.1%)	(3.3%)	25.8%	
Main Market Index	8,415.20	29.0	0.3%	(3.1%)	21.8%	
All Share Market Index	8,879.18	(5.5)	(0.1%)	(1.7%)	20.6%	
Market Cap (KWD Mn)	53,431.85	(29.0)	(0.1%)	(2.5%)	23.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

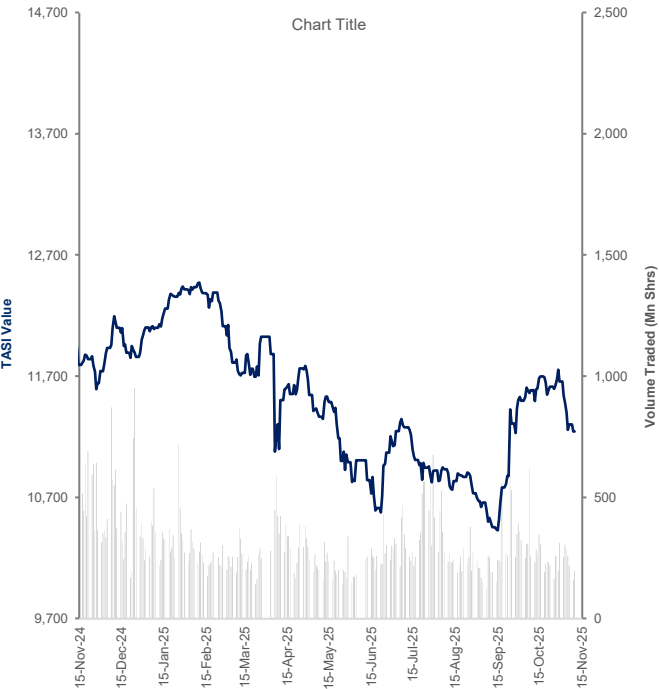
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	343.9	(147.4)	(30.0%)	499.1	263.7
Value Traded (KWD Mn)	82.2	(5.9)	(6.7%)	111.6	58.6
No. of Trades	20,963	(3,219)	(13.3%)	25,072	15,452

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
IFA Hotels & Resorts Co.	1.203	0.3%	7,732,202
Arzan Financial Group For Fin. & Invest.	0.377	(1.3%)	5,632,555
GFH Financial Group	0.186	(0.5%)	5,217,206
Kuwait Finance House	0.797	(0.3%)	4,317,979
Int'l Financial Advisors Co.	0.496	(0.2%)	4,116,431

Saudi Tadawul Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,527,565.8	0.6%	(1.5%)	(6.7%)
Energy	6,368,296.1	0.9%	0.1%	(7.2%)
Materials	627,151.0	1.8%	(4.4%)	(0.7%)
Capital Goods	70,126.8	0.8%	(3.3%)	(2.2%)
Commercial & Professional Svc	12,090.3	0.5%	(3.9%)	(22.0%)
Transportation	50,020.7	(1.2%)	(5.1%)	2.9%
Consumer Durables & Apparel	7,443.2	(0.3%)	(5.8%)	(18.1%)
Consumer Services	58,938.4	0.0%	(7.6%)	(14.4%)
Media	29,467.8	0.4%	(8.9%)	(38.6%)
Consumer Discretionary Distribution &	34,487.8	0.5%	(2.1%)	14.5%
Consumer Staples Distribution & Retail	38,651.9	0.1%	(5.8%)	(16.6%)
Food & Beverages	95,454.5	0.0%	(3.7%)	(17.8%)
Health Care Equipment & Svc	166,225.2	0.0%	(5.2%)	(4.9%)
Pharma, Biotech & Life Science	16,614.4	0.3%	(3.9%)	(1.8%)
Banks	1,009,460.1	(1.2%)	(3.5%)	3.6%
Financial Services	65,359.1	0.5%	(3.6%)	(3.5%)
Insurance	73,547.8	0.1%	(4.7%)	(24.2%)
Telecommunication Services	282,862.2	(0.3%)	(3.1%)	11.3%
Utilities	250,223.0	(0.4%)	(8.4%)	(35.9%)
REITs	14,580.9	0.2%	(1.3%)	(6.1%)
Real Estate Mgmt & Dev't	144,146.2	1.2%	(4.8%)	13.1%
Software & Services	111,925.4	(0.1%)	(9.8%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	17.00	5.3%
Saudi Paper Manufacturing Co	51.45	5.0%
Almasane Alkobra Mining Co.	73.60	4.7%
Zamil Industrial Investment Co	36.08	4.0%
Morabaha Marina Financing Co.	10.89	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	25.66	(10.0%)
Middle East Specialized Cables	26.70	(6.3%)
Flynas Co.	75.00	(5.4%)
Saudi Industrial Development C	18.40	(4.2%)
AlAbdullatif Industrial Invest	12.75	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.93	23,757
Maharah Human Resources Co	5.69	11,516
Saudi Arabian Oil Co	25.94	10,353
Jabal Omar Development Co	16.30	6,203
Saudi Chemical Co Holding	7.74	4,765

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,243.80	(0.56)	(0.0%)	(3.5%)	(6.6%)
Market Cap (SAR Mn)	9,527,566	57,576	0.6%	(1.5%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	195.3	38.1	24.3%	285.3	405.4
Value Traded (SAR Mn)	4,281.0	1,300.3	43.6%	5,386.1	7,733.4
No. of Trades	448,862	113,883	34.0%	486,072	521,209

Market Breadth	▲ 157	▼ 95	▬ 17
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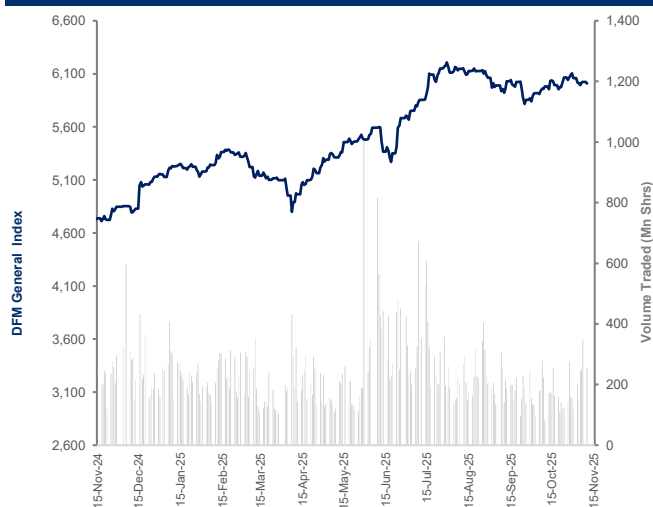
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.40	(1.2%)	277.27
Saudi Arabian Oil Co	25.94	0.9%	266.97
Saudi National Bank	38.82	(1.1%)	150.67
Saudi Telecom Co	43.86	(0.4%)	145.58
Flynas Co.	75.00	(5.4%)	143.69

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,017,457.8	(0.6%)	(1.1%)	12.4%
Financials	446,255.0	(0.8%)	(1.6%)	24.7%
Real Estate	203,554.3	(0.8%)	(3.4%)	6.3%
Industrial	120,663.1	0.9%	2.7%	19.0%
Materials	1,489.0	1.2%	0.0%	19.3%
Consumer Staples	29,181.3	(1.2%)	1.4%	(8.2%)
Consumer Discretionary	25,475.2	1.3%	(5.0%)	(30.7%)
Telecommunication	44,377.1	0.6%	3.7%	30.7%
Utilities	146,462.6	(1.4%)	(0.8%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.45	14.8%
National Industries Group	3.35	6.3%
Ithmaar Holding	0.21	5.1%
Takaful Emarat Insurance	1.77	2.9%
Amlak Finance	1.80	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.76	(4.9%)
Shuaa Capital	0.22	(2.2%)
Emirates Nbd	27.20	(2.2%)
Al Salam Bank Sudan	0.59	(2.0%)
EMPOWER	1.61	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,007.83	(16.97)	(0.3%)	(0.9%)	16.5%
Market Cap (AED Mn)	1,017,458	(5,720)	(0.6%)	(1.1%)	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.8	(93.2)	(26.8%)	234.2	185.5
Value Traded (AED Mn)	663.2	(185.7)	(21.9%)	656.5	371.4
No. of Trades	13,510	785	6.2%	13,006	9,243

Market Breadth	▲ 19	▼ 19	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.90	75,383
Drake & Scull International	0.31	29,115
Emaar Properties Pjsc	13.40	20,228
Shuaa Capital	0.22	17,769
Ektitab Holding Company	0.45	17,545

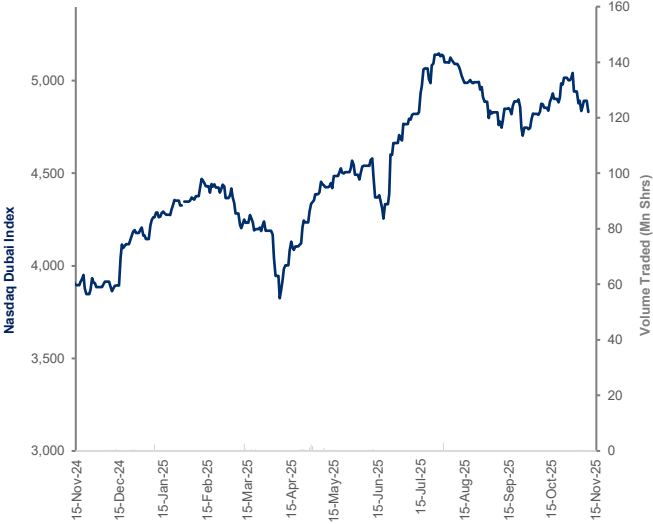
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.40	(1.47%)	273.50
TALABAT Holding PLC	0.90	1.58%	68.55
Emirates Nbd	27.20	(2.16%)	39.90
Dubai Islamic Bank	9.40	(0.74%)	39.15
Emaar Development	14.80	0.00%	33.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,853.1	0.5%	(2.2%)	7.6%
DEPA Limited (AED)	119.2	(0.0%)	(15.8%)	(17.9%)
Emirates REIT (CEIC) Limited	182.2	0.0%	7.7%	13.8%
ENBD REIT (CEIC) Limited	115.0	(2.1%)	0.0%	30.7%
Hikma Pharmaceuticals GDR	4,623.0	(13.7%)	(10.6%)	(16.3%)
Nasdaq, Inc.	49,813.6	2.0%	(1.4%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.46	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.46	27.5
Emirates Reit (Ceic) Limited	0.56	3.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,830.49	(60.3)	(1.2%)	(2.2%)	14.8%
Market Cap (USD Mn)	54,853	261.2	0.5%	(2.2%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.031	(0.04)	(56%)	0.183	1.16
Value Traded (USD Mn)	0.014	(0.02)	(63%)	0.1	0.35
No. of Trades	7.0	(6.00)	(46%)	11	8

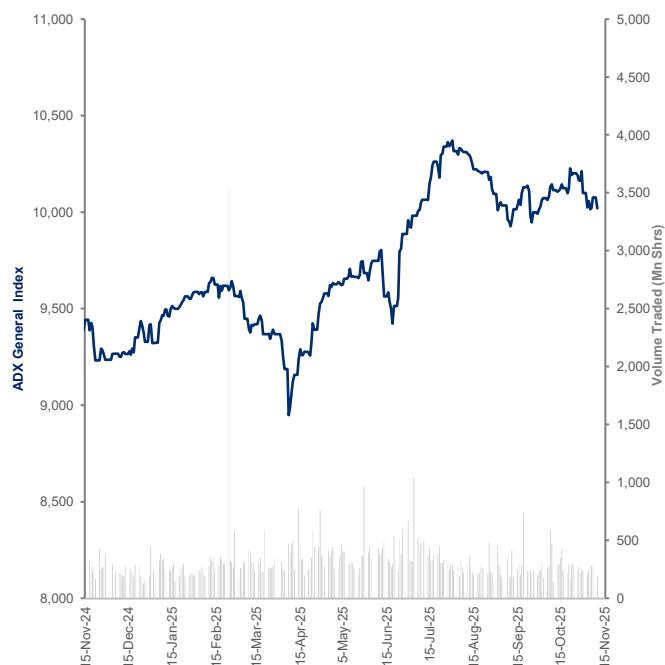
Market Breadth	▲ 0	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.46	(2.13%)	0.01
Emirates Reit (Ceic) Limited	0.56	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,014,815.2	(0.5%)	(0.8%)	2.8%
Financials	1,479,266.7	(0.3%)	(0.5%)	7.5%
Telecommunication	201,821.7	(1.6%)	(2.6%)	14.1%
Consumer Discretionary	72,906.9	(0.1%)	(4.3%)	1.0%
Industrial	229,904.9	0.6%	(0.0%)	(0.8%)
Real Estate	76,924.9	(3.4%)	(0.1%)	17.8%
Basic Materials	95,648.5	0.1%	(0.6%)	3.4%
Energy	413,457.0	(0.8%)	(1.6%)	(1.0%)
Utilities	378,903.4	(0.9%)	0.0%	(4.0%)
Consumer Staples	25,732.7	(0.6%)	(1.3%)	(31.1%)
Health Care	40,248.5	0.1%	(2.6%)	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.95	10.0%
Gulf Cement Co.	0.91	3.1%
Alpha Dhabi Holding PJSC	10.16	2.8%
Fertiglobe	2.47	2.1%
ARAM Group	2.70	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dar Properties Co.	8.99	(3.6%)
National Bank of Umm Al Qaiwain	2.90	(3.3%)
ADNH Catering PLC	0.82	(2.5%)
GFH Financial Group	2.13	(2.3%)
National Marine Dredging Co.	22.60	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.40	29,290
Al Dar Properties Co.	8.99	18,139
Rak Properties	1.38	13,773
ADNOC Drilling	5.55	11,868
Fertiglobe	2.47	10,443

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,020.27	(54.85)	(0.5%)	(0.8%)	6.4%
Market Cap (AED Mn)	3,014,815	(15,283)	(0.5%)	(0.8%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	186.1	(90.5)	(32.7%)	336.2	302.3
Value Traded (AED Mn)	897.7	(335.2)	(27.2%)	1,262.4	1,202.3
No. of Trades	16,703	(2,276)	(12.0%)	21,532	15,789

Market Breadth

▲ 17 ▼ 30 = 43

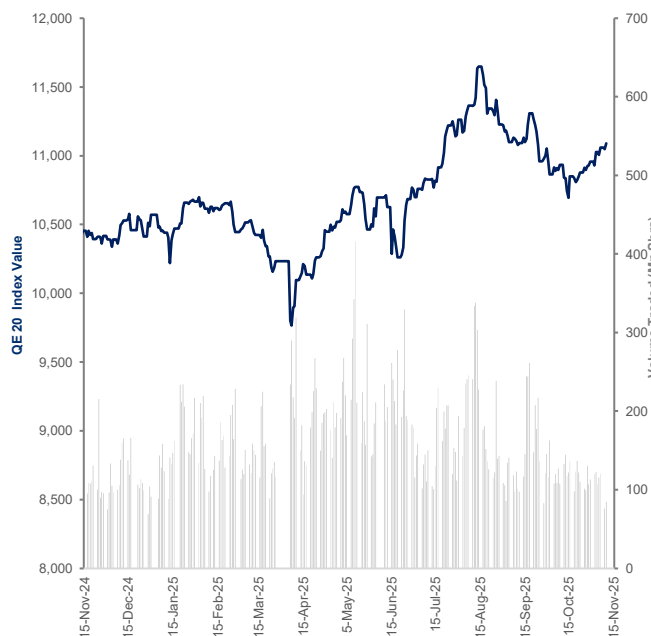
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.99	(3.64%)	166.48
International Holdings Company PJSC	399.50	0.00%	107.83
ADNOCGAS UH EQUITY	3.40	(0.58%)	100.23
Abu Dhabi Islamic Bank	21.40	0.56%	91.05
ADNOC Drilling	5.55	(1.77%)	66.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	662,080.0	0.4%	1.1%	6.6%
Banking & Finance Sector	327,207.3	0.2%	1.2%	7.2%
Goods & Consumer Services	31,986.3	0.1%	(0.4%)	4.0%
Industrial Sector	150,867.2	0.6%	(0.5%)	1.7%
Insurance Sector	11,124.6	(0.0%)	1.2%	0.2%
Real Estate	44,826.7	0.3%	0.8%	2.9%
Telecom	55,881.0	1.4%	4.3%	24.9%
Transport	40,187.0	0.5%	4.0%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.58	4.9%
Qatar Aluminum Manufacturing C	1.55	2.9%
Doha Bank QPSC	2.66	2.1%
Damaan Islamic Insurance Company (BEEMA)	4.33	2.1%
Qatar Cinema & Film Distributi	2.27	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.44	(0.8%)
Commercial Bank PSQC/The	4.12	(0.8%)
Al Mahhar Holding	2.21	(0.7%)
Qatar Industrial Manufacturing	2.38	(0.6%)
Qatar Oman Investment Co QSC	0.64	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.55	10,738
Baladna	1.44	8,770
Gulf International Services QS	2.97	7,211
Doha Bank QPSC	2.66	6,608
Masraf Al Rayan QSC	2.33	5,836

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,089.98	42.14	0.4%	1.2%	4.9%
Market Cap (QAR Mn)	662,080	2,643	0.4%	1.1%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	84.5	8.6	11.3%	168.4	158.2
Value Traded (QAR Mn)	306.8	106.6	53.2%	425.5	440.4
No. of Trades	17,109	2,666	18.5%	19,081	14,621

Market Breadth	▲ 31	▼ 17	= 6
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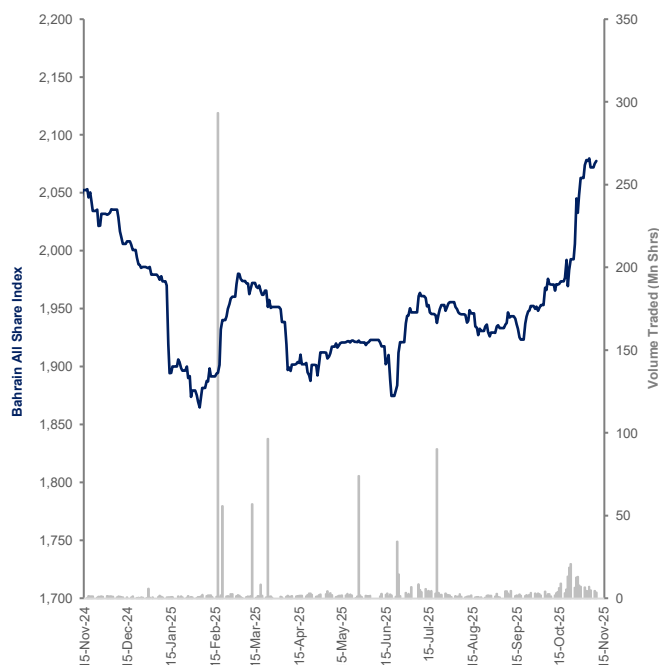
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.71	0.32%	45.87
Ooredoo QPSC	14.24	1.57%	21.87
Gulf International Services QS	2.97	0.34%	21.41
Qatar Gas Transport Co Ltd	4.68	0.30%	18.22
Industries Qatar QSC	12.79	0.79%	18.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,757.6	0.0%	1.3%	12.6%
Materials	1,604.6	0.0%	2.3%	(13.1%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.2	0.0%	0.4%	6.3%
Consumer Staples	116.3	2.6%	3.2%	(7.5%)
Financials	23,715.0	0.0%	1.3%	15.8%
Communication Services	876.0	0.2%	0.0%	(0.7%)
Real Estate	71.7	0.0%	(2.5%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.43	4.9%
Bahrain Commercial Facilities	0.24	3.1%
Al Salam Bank-Bahrain BSC	0.23	0.9%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.35	(0.6%)
GFH FINANCIAL GROUP BSC	0.60	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.60	2,414
Al Salam Bank-Bahrain BSC	0.23	498
Aluminium Bahrain B.S.C	1.13	149
Ithmaar Holding BSC	0.03	100
BBK BSC	0.52	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,077.45	2.11	0.1%	0.7%	4.6%
Market Cap (BHD Mn)	26,757.6	8.2	0.0%	1.3%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,441	(1,002)	(22.6%)	5,768.9	6,113.8
Value Traded (BHD '000)	1,833	(913)	(33.2%)	3,227.3	1,789.6
No. of Trades	52	(28)	(35.0%)	54	44

Market Breadth



4



2



37

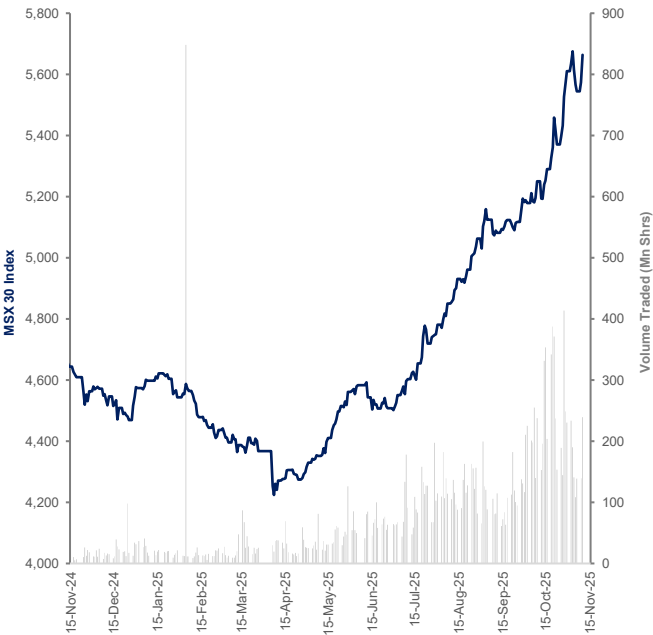
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	(0.17%)	1.45
Aluminium Bahrain B.S.C	1.13	0.00%	0.17
Al Salam Bank-Bahrain BSC	0.23	0.89%	0.11
BBK BSC	0.52	0.00%	0.04
Bahrain Telecommunications Co	0.49	0.20%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	15,542.3	1.7%	1.4%	27.4%
Financial	6,307.3	1.2%	(0.4%)	21.8%
Industrial	6,230.8	2.2%	3.5%	36.6%
Services	3004.2	1.6%	1.3%	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.46	10.0%
Shell Oman Marketing Co.	0.72	7.5%
Abraj Energy Services	0.301	6.7%
Oman & Emirates Investment Holding Co.	0.09	6.3%
Phoenix Power Co.	0.16	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.47	(1.9%)
Muscat City Desalination	0.08	(1.2%)
Bank Nizwa	0.10	(1.0%)
Al Omaniya Financial Services Co.	0.13	(0.8%)
Gulf Mushroom Products Co.	0.29	(0.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	55,114
Asyad Shipping Company	0.17	48,310
OQ Exploration & Production SA	0.38	35,792
OQ BASE INDUSTRIES (SFZ)	0.18	32,768
Bank Muscat	0.34	18,253

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,663.32	90.04	1.6%	0.9%	23.7%
Market Cap (OMR Mn)	15,542.3	259.66	1.7%	1.4%	27.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	238,841.4	99,601.5	71.5%	87,795.3	24,135.5
Value Traded (OMR '000)	54,473.2	21,805.7	66.8%	15,496.4	2,683.0

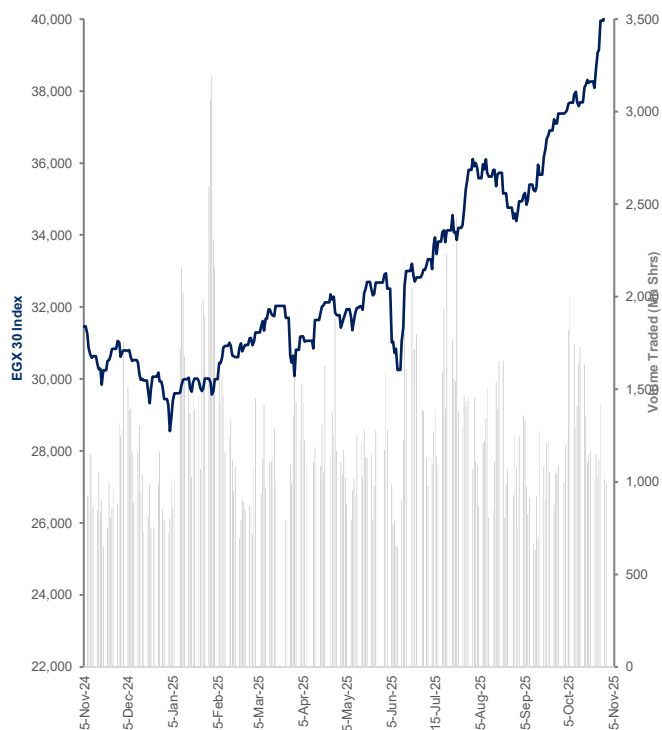
Market Breadth	▲ 35	▼ 8	▬ 75
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.38	3.30%	13.34
Sohar Bank	0.16	3.21%	8.86
Asyad Shipping Company	0.17	1.16%	8.48
Bank Muscat	0.34	0.90%	6.14
OQ BASE INDUSTRIES (SFZ)	0.18	1.71%	5.86

The Egyptian Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,674,708.5	(1.8%)	2.8%	26.2%
Banks	554,612.7	(5.8%)	(1.8%)	26.7%
Basic Resources	302,484.3	(0.5%)	0.8%	2.9%
Industrial Goods	189,692.4	(1.7%)	5.3%	6.7%
Health Care & Pharmaceuticals	93,664.6	0.4%	(2.7%)	91.5%
Real Estate	390,540.8	0.0%	9.2%	25.9%
Travel and Leisure	70,538.4	(0.3%)	(0.5%)	2.8%
Food, Beverages & Tobacco	272,200.9	(3.6%)	1.2%	45.3%
Energy and Support Services	18,236.8	0.2%	(1.3%)	(6.4%)
Trade and Distributors	28,140.9	(0.1%)	(3.1%)	56.9%
Shipping and Transport	80,451.6	(0.1%)	0.9%	4.7%
Education Services	47,047.2	(1.9%)	10.8%	95.7%
Contracting and Construction Eng	72,376.4	2.4%	6.4%	79.3%
Textiles and Durables	32,940.0	1.2%	1.4%	15.0%
Building Materials	65,497.0	(0.0%)	2.5%	187.8%
Media & Communication Services	221,009.8	(0.6%)	5.0%	47.1%
Paper and Packaging	2,193.2	(0.1%)	(2.0%)	3.6%
Non-bank Financial Services	233,081.7	0.3%	8.1%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	86.87	11.3%
Golden Coast Company	1.39	8.6%
Memphis Pharmaceuticals	192.01	6.0%
Grand Investment Capital	25.54	5.8%
El-Nile Co. For Pharmaceuticals And Chemical Industries	112.57	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	31.02	(18.4%)
Macro Group Pharmaceuticals -Macro Capital	3.30	(7.0%)
Eastern Company	46.50	(6.0%)
El Ahran Co. For Printing And Packing	9.89	(4.9%)
Delta Construction & Rebuilding	40.01	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.18	70,489
Egyptians For Investment & Urban Development	0.35	66,022
Gadwa For Industrial Development	1.03	49,287
Medical Packaging Company	1.73	49,087
Dice Sport & Casual Wear	1.96	41,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	40,427.35	(394.6)	(1.0%)	5.6%	35.9%
Market Cap (EGP Mn)	2,674,708.5	(48,279.5)	(1.8%)	2.8%	26.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	988.7	(25.8)	(2.5%)	1,262.3	912.2
Value Traded (EGP Mn)	6,050.6	973.9	19.2%	3,976.6	4,168.0
No. of Trades	130,083	372	0.3%	97,927	115,901

Market Breadth	▲ 74	▼ 106	= 41
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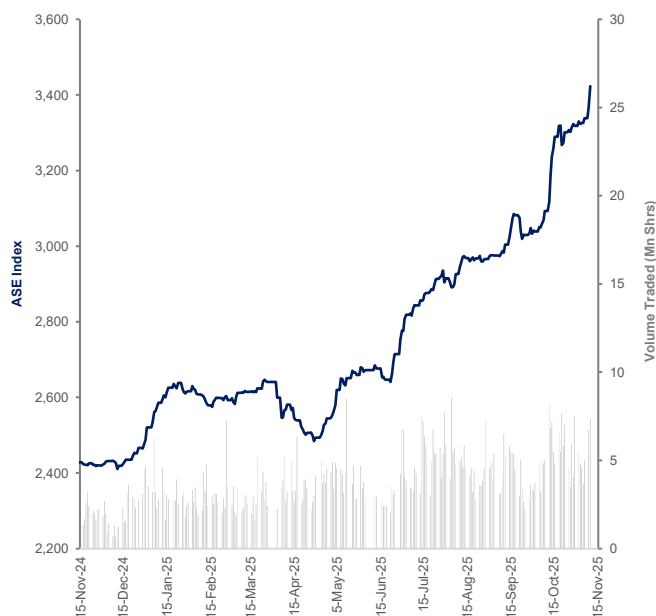
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	500.00	3.09%	470.56
Commercial International Bank (Egypt)	110.11	(1.25%)	361.44
Egyptian Financial Group-Hermes Holding Company	29.76	1.05%	349.10
T M G Holding	71.86	0.93%	318.59
Fawry For Banking Technology And Electronic Payment	15.50	(3.13%)	263.14

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,452.6	1.4%	2.6%	41.2%
Banks	10,911.7	2.7%	6.0%	42.5%
Insurance	351.6	(0.9%)	2.2%	26.9%
Diversified Financial Services	288.5	1.1%	3.6%	8.8%
Real Estate	384.5	0.1%	(0.3%)	26.0%
Health Care Services	49.7	0.0%	0.8%	(3.5%)
Educational Services	308.4	(0.5%)	(0.4%)	10.5%
Hotels and Tourism	267.5	1.0%	4.4%	3.8%
Transportation	136.3	2.7%	3.5%	28.4%
Technology and Communication	585.2	0.6%	0.9%	7.7%
Utilities and Energy	1,201.3	0.7%	1.1%	25.1%
Commercial Services	295.7	0.7%	(0.6%)	3.5%
Pharmaceutical and Medical Industries	69.5	0.4%	(0.1%)	5.3%
Chemical Industries	62.4	0.8%	(1.1%)	8.4%
Food and Beverages	209.2	(0.2%)	(3.6%)	(4.0%)
Tobacco and Cigarettes	2.9	5.6%	18.7%	35.7%
Mining and Extraction Industries	11,155.1	0.4%	0.1%	54.0%
Engineering and Construction	95.4	1.2%	0.3%	(12.8%)
Electrical Industries	38.2	(0.9%)	3.8%	87.9%
Textiles Leathers and Clothings	39.6	1.9%	1.9%	30.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	7.1%
BABELON INVESTMENTS CO. P.L.C	1.30	4.8%
CAIRO AMMAN BANK	1.53	4.8%
MIDDLE EAST HOLDING	1.58	4.6%
SAFWA ISLAMIC BANK	2.97	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.60	(4.8%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.47	(4.1%)
JORDAN INSURANCE	1.45	(3.3%)
JORDAN COMMERCIAL BANK	1.22	(3.2%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	910
CAIRO AMMAN BANK	1.53	557
UNION INVESTMENT CORPORATION	0.15	503
ARAB BANK	7.25	449
ARAB PHOENIX HOLDINGS	0.50	438

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,423.34	55.87	1.7%	3.2%	37.6%
Market Cap (JD Mn)	26,452.62	353.51	1.4%	2.6%	41.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	7,380.4	680.9	10.2%	4,075.0	2,269.1
Value Traded (JD ^{'000})	13,753.5	2,785.6	25.4%	8,411.9	2,757.3
No. of Trades	4,679	506	12.1%	2,956	1,430

Market Breadth

▲ 56

▼ 27

= 78

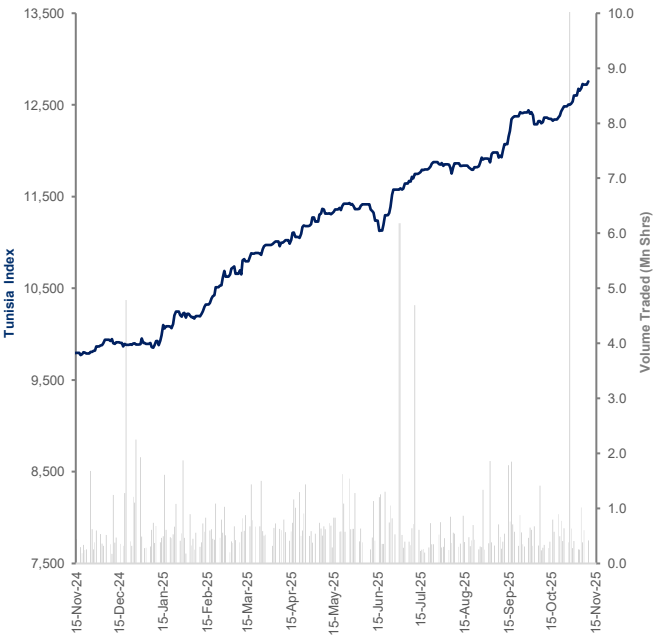
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.25	3.57%	3.23
CAPITAL BANK OF JORDAN	3.09	2.66%	1.31
JORDAN ISLAMIC BANK	4.46	0.00%	1.18
CAIRO AMMAN BANK	1.53	4.79%	0.84
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	0.00%	0.60

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,918.3	0.0%	0.5%	23.6%
Banking	13,811.8	(0.3%)	1.4%	18.8%
Insurance	1,114.0	0.2%	(2.2%)	13.5%
Leasing	1,140.5	(1.0%)	(0.1%)	24.9%
Financial Services	3,040.3	0.0%	(1.2%)	94.6%
Industrial	2,519.1	0.1%	(0.3%)	22.3%
Chemical Industry	487.7	1.1%	0.4%	14.9%
Food & Beverage	4,558.6	0.9%	(0.6%)	14.1%
Retailing	1,716.7	1.1%	4.7%	50.2%
Others	1,529.6	(1.1%)	(1.8%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.62	5.6%
Societe Magasin General	9.57	4.5%
Air Liquide Tunisie	156.00	4.0%
Cellcom SA	1.96	3.2%
Telnet Holding	6.35	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.45	(8.2%)
Universal Auto Distributors Ho	0.54	(6.9%)
Union Bancaire pour le Commerc	28.51	(3.4%)
Societe Tunisienne de L'Air	0.35	(2.8%)
Tunisie Leasing SA	32.40	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.71	115
Poulina Group	16.89	79
Societe D'Articles Hygieniques	13.00	30
Unite de Fabrication de Medica	8.05	22
Banque Nationale Agricole	12.00	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,756.58	34.11	0.3%	1.2%	28.2%
Market Cap (DT Min)	29,918	0.33	0.0%	0.5%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	415.1	(188.9)	(31.3%)	742.0	579.6
Value Traded ('000 DT)	4,385.4	(1,022.7)	(18.9%)	7,293.9	5,476.9
No. of Trades	1,340	(669)	(33.3%)	1,539	1,168

Market Breadth	▲ 24	▼ 14	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	16.89	0.00%	1.23
Amen Bank	48.00	1.27%	0.55
Arab Tunisian Bank	3.71	0.27%	0.42
Societe D'Articles Hygieniques	13.00	0.00%	0.39
Tunisie Leasing SA	32.40	(2.26%)	0.24

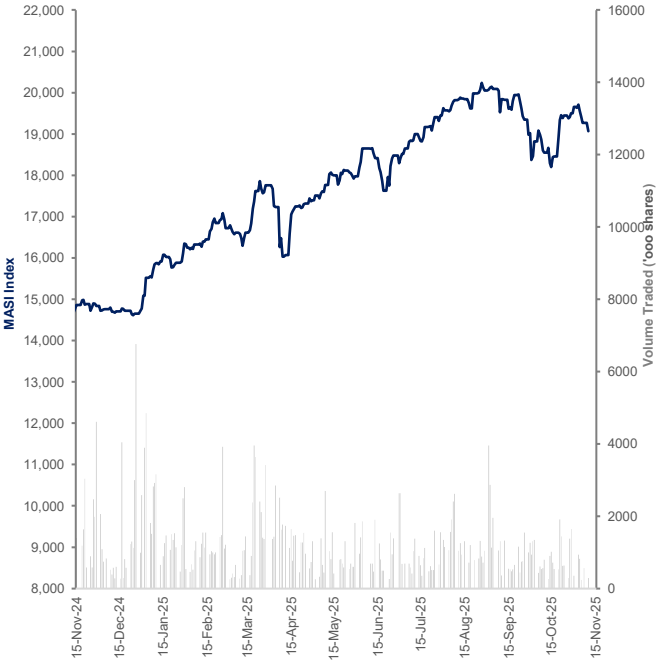
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	792,380.2	(0.8%)	(2.6%)	28.4%
Banking	308,011.1	(1.6%)	(2.9%)	21.8%
Beverages	8,829.0	0.0%	(1.0%)	(3.2%)
Chemicals	3,004.0	(1.3%)	(2.9%)	18.8%
Construction & Building Material	84,004.5	0.4%	(0.3%)	10.1%
Distributors	20,674.2	(0.8%)	(0.7%)	23.8%
Electricity	56,022.8	1.1%	(3.0%)	77.2%
Food Producers & Processors	27,472.8	(1.9%)	(4.5%)	4.7%
Holding Companies	6,571.8	(4.1%)	(5.0%)	31.6%
Insurance	35,421.9	(0.1%)	(1.0%)	14.9%
Investment & other Finance	4,035.5	2.6%	1.7%	7.7%
Leisures & Hotel	5,886.9	(2.1%)	(1.9%)	83.4%
Materials, Software & Computer	5,753.1	(0.2%)	(0.4%)	1.0%
Mining	80,614.1	(0.3%)	(2.5%)	100.4%
Oil & Gas	14,437.5	0.3%	(1.1%)	11.7%
Real Estate	29,271.5	(1.2%)	(2.8%)	10.8%
Telecommunications	101,096.0	(0.8%)	(4.2%)	40.2%
Transport	1,131.5	0.5%	0.9%	(15.9%)
Forestry & Paper	142.1	(1.9%)	(6.3%)	44.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	609.00	5.9%
Disway	930.00	1.6%
Banque Marocaine Pour Le Comme	550.00	1.3%
TAQA Morocco SA	2375.00	1.1%
CTM	922.90	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1751.00	(4.8%)
Delta Holding SA	75.02	(4.1%)
Attijariwafa Bank	745.00	(2.7%)
RISMA	410.90	(2.1%)
Cosumar	205.95	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	87.7
Delta Holding SA	75.02	57.2
Attijariwafa Bank	745.00	34.8
Douja Promotion Groupe Addoha	39.22	32.2
Banque Centrale Populaire	305.00	27.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,064.05	(204.35)	(1.1%)	(3.0%)	29.0%
Market Cap (MAD Mn)	792,380	(6,671)	(0.8%)	(2.6%)	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	290.2	(272.8)	(48.5%)	1,194.1	1,226.4
Value Traded (MAD Mn)	69.06	(77.46)	(52.9%)	252.5	152.3

Market Breadth	▲ 11	▼ 24	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	745.00	(2.74%)	18.18
Maroc Telecom	115.00	(0.82%)	9.84
Cie Miniere de Touissit	1751.00	(4.79%)	9.51
Banque Centrale Populaire	305.00	(1.29%)	8.31
Managem SA	6190.00	(0.16%)	3.66

Source: Bloomberg, Kamco Research

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