

MENA Markets Daily Report

May 11, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,666.80	0.0%	10.6%	4.8%	
	Kuwait	Main 50 Index	▲	7,197.26	0.4%	5.7%	24.0%	
	Kuwait	Main Market Index	▲	6,967.83	0.2%	0.9%	24.0%	
	Kuwait	All Share Index	▲	8,010.75	0.0%	8.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,364.11	(0.3%)	(5.6%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,312.55	(0.0%)	3.0%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,424.58	(0.2%)	5.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,625.97	(0.1%)	2.2%	(1.7%)	
	Qatar	QE 20 Index	▲	10,520.04	0.4%	(0.5%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,917.13	0.3%	(3.5%)	0.7%	
	Oman	MSX 30 Index	▼	4,351.79	(0.0%)	(4.9%)	1.4%	
	Egypt	EGX 30	▼	31,772.04	(0.2%)	6.8%	19.5%	
	Jordan	ASE Index	▲	2,544.10	0.5%	2.2%	2.4%	
	Tunisia	Tunisia Index	▼	11,313.05	(0.4%)	13.7%	13.7%	
	Morocco	MASI	▲	17,765.30	1.0%	20.3%	22.2%	
		Emerging Markets						
		China	SSE Composite Index	▼	3,342.00	(0.3%)	(0.3%)	12.7%
		India	SENSEX	▼	79,454.47	(1.1%)	1.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	136,511.88	0.2%	13.5%	(10.4%)
		Mexico	BOLSA Index	▼	56,551.18	(0.6%)	14.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,138.40	0.4%	5.9%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▲	847.00	0.1%	0.7%	17.3%
		Asia	MSCI Asia Pacific	▲	595.26	0.4%	4.5%	8.2%
		Europe	DJ Stoxx 600	▲	537.96	0.4%	6.0%	6.0%
		Europe	FTSEurofirst 300	▲	2,133.14	0.4%	5.8%	6.7%
		U.S.A	S&P 500	▼	5,659.91	(0.1%)	(3.8%)	23.3%
		U.S.A	DJIA	▼	41,249.38	(0.3%)	(3.0%)	12.9%
		U.S.A	NASDAQ Composite	=	17,928.92	0.0%	(7.2%)	28.6%
		UK	FTSE 100	▲	8,554.80	0.3%	4.7%	5.7%
		Germany	DAX	▲	23,499.32	0.6%	18.0%	18.8%
		Japan	NIKKEI 225	▲	37,503.33	1.6%	(6.0%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,867.74	0.4%	14.0%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	100.34	(0.3%)	(7.51%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.45%	6.31%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.13	0.20%	8.65%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.46%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▲	63.91	1.7%	(14.4%)	(3.1%)
		Oil	NYMEX	▲	61.02	1.9%	(14.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.80	5.7%	13.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,324.98	0.6%	26.7%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.72	0.8%	13.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	103,195.81	0.6%	10.1%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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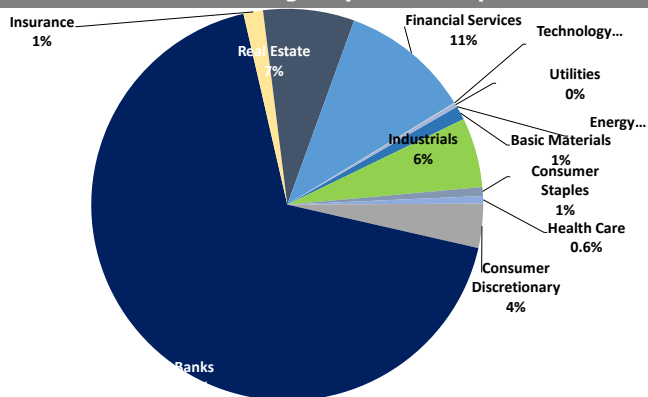
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 8, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,562.2	22.5	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubayan Bank	2,990.5	30.9	10.6%
4- Zain	2,055.4	9.9	16.9%
5- Gulf Bank	1,397.4	23.2	7.2%
6- Commercial Bank of Kuwait	1,174.5	7.5	21.1%
7- Mabane Co.	1,155.0	17.7	9.7%
8- Warba Bank	1,066.1	47.6	6.7%
9- Burgan Bank	890.6	19.2	5.3%
10- Ahli Bank of Kuwait	748.7	14.3	8.3%
Total	33,390	17.48	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.175	0.142	13.7%
Metal & Recycling Co.	0.221	0.020	10.0%
Jazeera Airways Co.	1.360	0.114	9.1%
Gulf Investment House	0.615	0.044	7.7%
Kuwait Real Estate Holding Co.	0.036	0.002	6.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.111	(0.010)	(8.3%)
Tijara Real Estate & Investment Co.	0.067	(0.005)	(6.8%)
Future Kid Entertainment and R.E Co.	0.127	(0.006)	(4.5%)
Kuwait Emirates Holding Co.	0.058	(0.003)	(4.4%)
Amar For Finance And Leasing Co.	0.065	(0.003)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.111	(8.3%)	39,102,144
Al Safat Investment Co.	0.129	0.8%	34,573,103
Warba Bank	0.237	1.3%	28,610,345
Kuwait International Bank	0.236	2.2%	14,953,896
Kuwait Finance House	0.734	(0.3%)	13,784,103

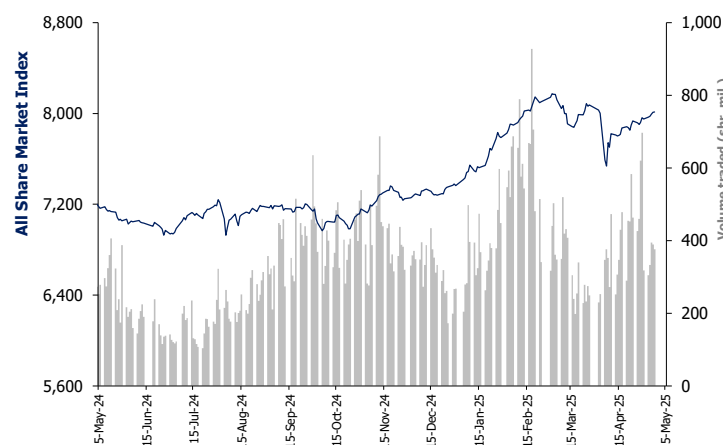
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,010.8	▲	0.0%	0.6%	8.8%
Energy	1,379.4	▲	4.5%	(0.5%)	16.0%
Basic Materials	917.1	▲	0.1%	0.7%	0.6%
Industrials	758.5	▼	(0.0%)	0.8%	4.8%
Consumer Staples	1,088.4	▲	1.0%	3.7%	9.0%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,415.0	▲	0.6%	4.1%	13.8%
Telecommunications	1,034.8	▼	(0.3%)	0.5%	1.7%
Banks	2,013.7	▼	(0.1%)	0.5%	11.3%
Insurance	1,813.1	▲	1.6%	0.2%	(11.8%)
Real Estate	1,599.3	▼	(0.1%)	0.5%	18.2%
Financial Services	1,492.1	▲	0.6%	0.9%	(1.2%)
Technology	1,120.4	=	0.0%	(0.6%)	7.7%
Utilities	384.2	▼	(1.4%)	(1.4%)	(3.3%)

Market Breadth	▲ 67	▼ 56	▬ 18		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,666.80	1.0	0.0%	1.3%	10.6%
Main 50 Index	7,197.26	28.0	0.4%	1.5%	5.7%
Main Market Index	6,967.83	14.6	0.2%	(2.6%)	0.9%
All Share Market Index	8,010.75	3.6	0.0%	0.6%	8.8%
Market Cap (KWD Mn)	48,521.80	20.3	0.0%	0.6%	11.7%

Index Performance relative to Volume



Market Trading Data and Volatility

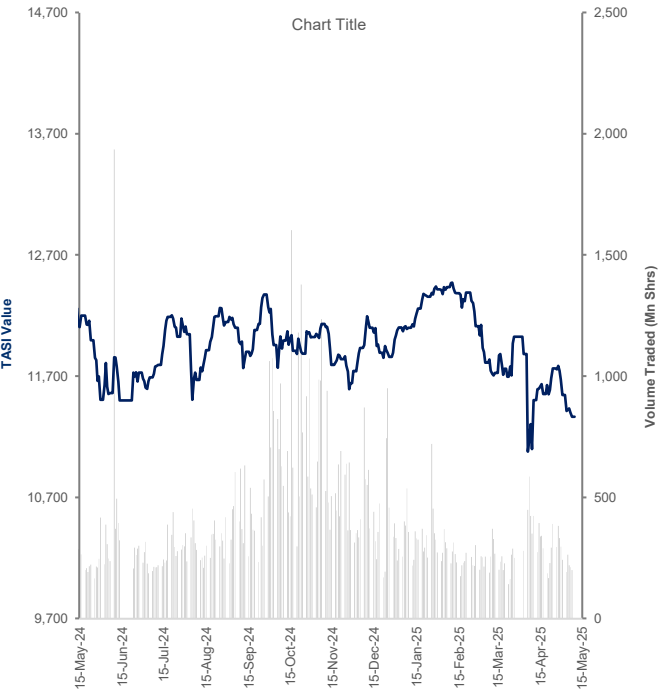
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	375.3	(13.2)	(3.4%)	421.0	225.8
Value Traded (KWD Mn)	94.6	(8.9)	(8.6%)	111.4	56.4
No. of Trades	22,075	904	4.3%	20,178	14,099

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	(0.3%)	10,126,508
Warba Bank	0.237	1.3%	6,803,230
Al Safat Investment Co.	0.129	0.8%	4,457,237
National Co. for Consumer Industries	0.111	(8.3%)	4,305,826
National Bank of Kuwait	0.955	(0.1%)	3,785,109

Saudi Tadawul Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,286,545.5	(0.1%)	(2.3%)	(9.0%)
Energy	6,082,562.3	(0.0%)	(2.0%)	(11.4%)
Materials	579,654.9	(1.0%)	(2.4%)	(8.2%)
Capital Goods	60,972.5	(0.6%)	(1.1%)	(9.6%)
Commercial & Professional Svc	14,451.1	(0.5%)	0.5%	(6.8%)
Transportation	39,760.7	0.0%	(1.8%)	(18.2%)
Consumer Durables & Apparel	8,001.1	3.3%	(0.1%)	(12.0%)
Consumer Services	60,362.2	(0.9%)	(4.4%)	(12.3%)
Media	34,470.4	0.6%	(2.7%)	(28.2%)
Consumer Discretionary Distribution &	29,961.5	(0.8%)	(2.8%)	(0.6%)
Consumer Staples Distribution & Retail	47,100.9	(1.1%)	(0.7%)	1.7%
Food & Beverages	104,050.9	(1.1%)	(3.4%)	(10.4%)
Health Care Equipment & Svc	166,767.1	(1.6%)	(3.7%)	(4.6%)
Pharma, Biotech & Life Science	17,516.0	0.3%	(1.7%)	3.5%
Banks	990,448.5	0.5%	(1.8%)	1.7%
Financial Services	61,207.3	(1.7%)	(2.7%)	(9.6%)
Insurance	83,686.3	(1.2%)	0.4%	(13.7%)
Telecommunication Services	285,655.9	(1.3%)	(5.2%)	12.4%
Utilities	301,380.1	0.4%	(5.7%)	(22.8%)
REITs	14,881.6	(0.2%)	(1.1%)	(4.2%)
Real Estate Mgmt & Dev't	172,638.1	(0.6%)	(2.6%)	35.5%
Software & Services	130,464.8	(0.2%)	(1.2%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Majed Oud Co	129.00	9.9%
Saudi Arabian Cooperative Insu	15.24	4.4%
MBCC Media Group	42.45	3.8%
Cenomi Retail	16.00	3.6%
Saudi Fisheries Co	106.60	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	7.76	(10.0%)
United Co-operative Assurance	8.06	(9.2%)
Middle East Healthcare Co	64.40	(8.9%)
Al Sagr Cooperative Insurance	12.80	(5.7%)
Aldawaa Medical Services Co.	81.20	(5.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.11	17,836
Al-Baha Development & Investme	3.86	10,266
Batic Investments and Logistic	2.22	8,257
Alinma Bank	28.20	7,993
Saudi Arabian Oil Co	24.84	7,837

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,364.11	(34.63)	(0.3%)	(2.6%)	(5.6%)
Market Cap (SAR Mn)	9,286,546	(12,771)	(0.1%)	(2.3%)	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	199.1	(11.9)	(5.6%)	291.5	357.0
Value Traded (SAR Mn)	4,693.9	(97.0)	(2.0%)	5,872.1	8,670.5
No. of Trades	527,593	62,042	13.3%	492,448	541,256

Market Breadth	▲ 65	▼ 172	▬ 22
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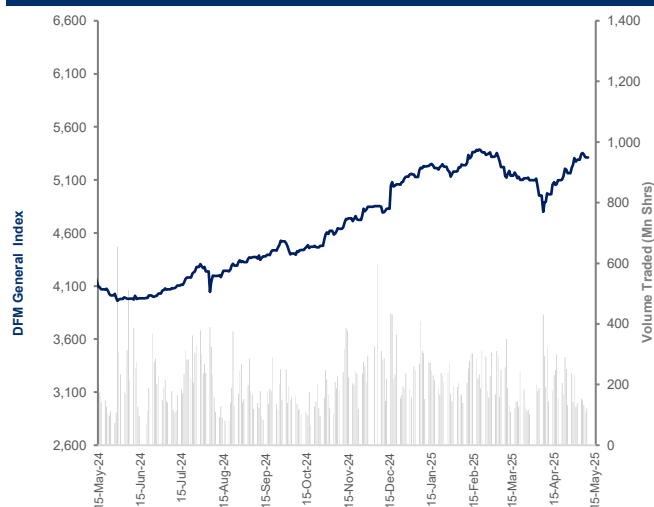
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.50	1.0%	312.44
Alinma Bank	28.20	(1.1%)	226.70
Saudi Arabian Oil Co	24.84	0.0%	194.64
Saudi Telecom Co	45.50	(1.0%)	144.58
Cenomi Retail	16.00	3.6%	121.25

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	927,139.8	(0.1%)	0.1%	2.4%
Financials	382,240.7	(1.0%)	(0.8%)	6.8%
Real Estate	195,013.5	(0.3%)	1.2%	1.9%
Industrial	103,113.1	1.0%	2.1%	1.7%
Materials	1,205.6	(6.7%)	1.8%	(3.4%)
Consumer Staples	29,409.6	1.1%	2.5%	(7.5%)
Consumer Discretionary	35,952.2	3.3%	(1.9%)	(2.1%)
Telecommunication	38,937.7	0.7%	(1.3%)	14.7%
Utilities	141,267.6	0.7%	(0.2%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.25	13.5%
National International Holding	1.89	5.6%
TALABAT Holding PLC	1.38	3.8%
Parkin Company	5.45	2.8%
UNION COOP	2.26	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.55	(7.5%)
National Cement Co	3.36	(6.7%)
Union Properties Pjsc	0.55	(4.0%)
Al Salam Bank Sudan	0.61	(3.7%)
Emirates Refreshments Co	0.00	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	25,130
Union Properties Pjsc	0.55	19,398
Emaar Properties Pjsc	13.35	12,964
TALABAT Holding PLC	1.38	11,344
SALIK	5.30	10,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,312.55	(1.51)	(0.0%)	0.1%	3.0%
Market Cap (AED Mn)	927,140	(727)	(0.1%)	0.1%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	121.3	12.5	11.5%	212.5	178.6
Value Traded (AED Mn)	426.4	(63.5)	(13.0%)	622.6	385.4
No. of Trades	10,151	26	0.3%	12,995	8,328

Market Breadth	▲ 26	▼ 18	▬ 31
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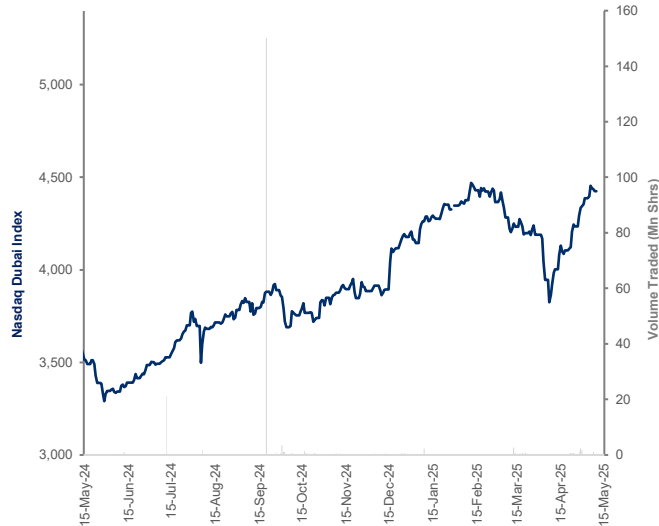
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.35	(0.74%)	172.88
SALIK	5.30	1.53%	52.91
Emaar Development	13.40	0.75%	39.68
Emirates Nbd	21.05	(2.09%)	38.29
TALABAT Holding PLC	1.38	3.76%	15.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,822.7	0.0%	3.9%	0.3%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	156.0	3.4%	(3.0%)	(2.6%)
ENBD REIT (CEIC) Limited	137.5	4.8%	4.8%	56.3%
Hikma Pharmaceuticals GDR	5,913.3	0.0%	5.4%	7.0%
Nasdaq, Inc.	44,884.8	0.0%	3.7%	(0.4%)
Orascom Construction Limited	611.9	0.0%	0.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.55	4.8%
Emirates Reit (Ceic) Limited	0.48	3.4%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	147.6
Enbd Reit (Ceic) Limited	0.55	99.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,424.58	(10.24)	(0.2%)	1.9%	5.2%
Market Cap (USD Mn)	51,823	11.4	0.0%	3.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.247	(0.72)	(74%)	0.267	0.10
Value Traded (USD Mn)	0.125	(0.32)	(72%)	0.2	0.06
No. of Trades	20.0	1.00	5%	10	6

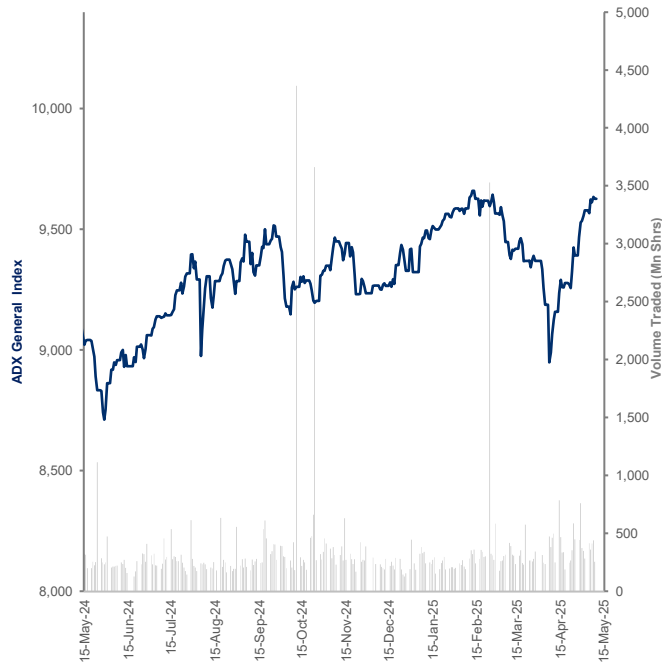
Market Breadth	▲ 2	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	3.44%	0.07
Enbd Reit (Ceic) Limited	0.55	4.76%	0.05

Abu Dhabi Securities Exchange Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,887,096.1	(0.0%)	0.7%	(1.4%)
Financials	1,422,068.8	(0.0%)	1.0%	3.4%
Telecommunication	189,165.5	(0.3%)	(0.6%)	6.9%
Consumer Discretionary	65,670.7	(0.5%)	0.6%	(4.6%)
Industrial	228,830.0	(0.1%)	(0.9%)	(0.8%)
Real Estate	71,137.0	(2.0%)	0.9%	9.0%
Basic Materials	96,289.8	0.0%	(0.1%)	4.1%
Energy	393,246.3	0.3%	3.1%	(5.9%)
Utilities	353,043.5	0.0%	(0.9%)	(10.5%)
Consumer Staples	26,841.4	0.0%	1.4%	(28.1%)
Health Care	40,803.2	0.3%	(3.1%)	(18.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al Khaimah	6.84	3.6%
Apex Investment	4.36	3.1%
Abu Dhabi Shipbuilding Co.	5.90	2.4%
Sharjah Islamic Bank	2.58	2.4%
Abu Dhabi Islamic Bank	19.70	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
MAIR GROUP - P.J.S.C.	1.47	(3.9%)
National Bank of Umm Al Qaiwain	2.19	(3.1%)
Al Dar Properties Co.	8.35	(2.1%)
Emsteel Building Materials Co.	1.19	(1.7%)
Emirates Insurance Co.	7.30	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.24	41,548
ADNOCGAS UH EQUITY	3.24	30,820
Phoenix Group	0.90	21,969
Sharjah Islamic Bank	2.58	14,266
Apex Investment	4.36	14,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,625.97	(7.76)	(0.1%)	1.0%	2.2%
Market Cap (AED Mn)	2,887,096	(1,358)	(0.0%)	0.7%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	256.0	(184.0)	(41.8%)	353.5	237.0
Value Traded (AED Mn)	1,098.7	(488.2)	(30.8%)	1,265.7	899.4
No. of Trades	18,177	(7,839)	(30.1%)	20,988	13,322

Market Breadth

▲ 24

▼ 25

= 40

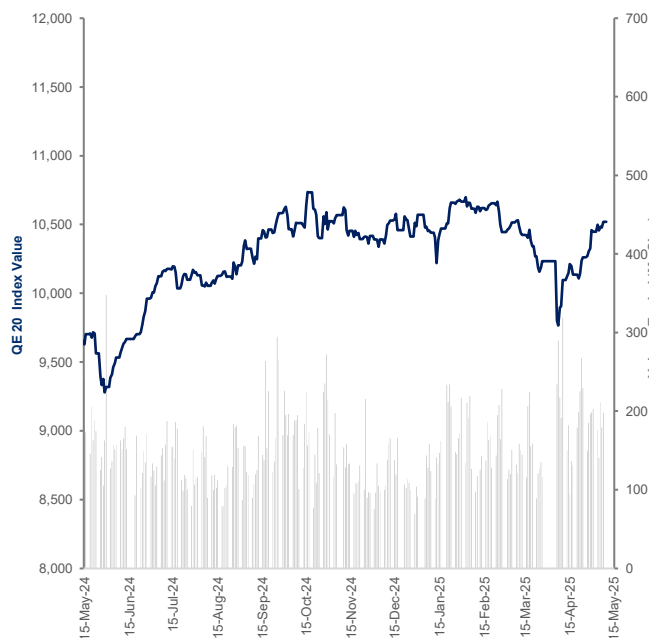
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.25%)	184.54
ADNOCGAS UH EQUITY	3.24	0.31%	99.94
Abu Dhabi Islamic Bank	19.70	2.07%	97.98
Multiply Group	2.24	0.90%	92.74
Alpha Dhabi Holding PJSC	10.94	(1.09%)	77.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,673.5	0.3%	0.3%	(0.5%)
Banking & Finance Sector	300,950.6	0.5%	1.3%	(1.5%)
Goods & Consumer Services	30,533.9	0.0%	0.1%	(0.8%)
Industrial Sector	141,620.8	(0.2%)	(2.9%)	(4.6%)
Insurance Sector	10,353.1	(0.3%)	(1.5%)	(6.8%)
Real Estate	41,945.5	(0.0%)	0.2%	(3.8%)
Telecom	51,521.1	(0.2%)	0.1%	15.2%
Transport	41,748.5	1.3%	5.1%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	2.56	3.5%
Lesha Bank	1.63	3.0%
Qatar Navigation QSC	11.30	1.4%
United Development Co QSC	1.06	1.3%
Commercial Bank PSQC/The	4.38	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.78	(2.4%)
Ooredoo QPSC	12.71	(1.2%)
Qatar National Cement Co QSC	3.41	(1.1%)
Al Faleh Educational Holding	0.71	(0.8%)
Qatar Insurance Co SAQ	1.88	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Lesha Bank	1.63	27,143
Masraf Al Rayan QSC	2.28	20,619
Mazaya Qatar Real Estate Devel	0.61	18,939
Mesaieed Petrochemical Holding	1.38	11,433
Aamal Co	0.82	11,402

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,520.04	41.42	0.4%	0.6%	(0.5%)
Market Cap (QAR Mn)	618,673	1,610	0.3%	0.3%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	197.9	18.4	10.3%	166.8	164.6
Value Traded (QAR Mn)	429.4	(3.7)	(0.8%)	417.8	497.0
No. of Trades	19,869	723	3.8%	16,799	15,999

Market Breadth	▲ 27	▼ 24	= 3
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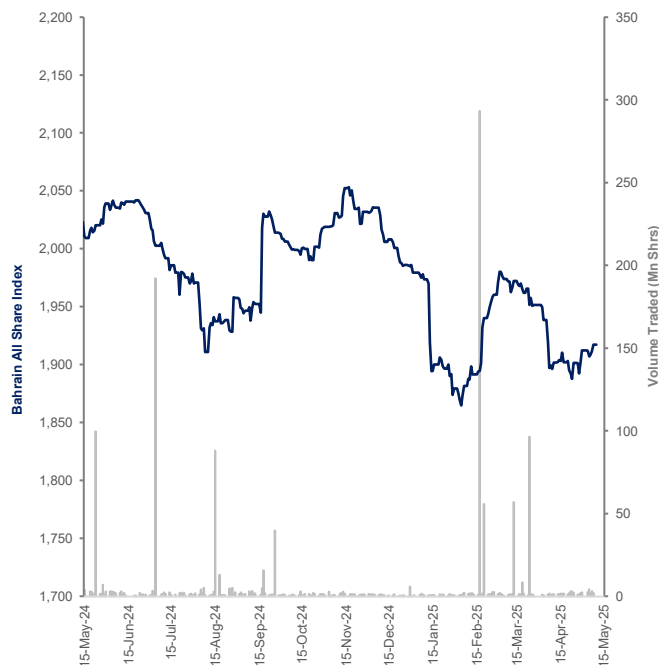
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.28	(0.18%)	47.27
Lesha Bank	1.63	3.04%	43.81
Industries Qatar QSC	12.00	0.00%	34.14
Qatar National Bank QPSC	16.90	0.42%	32.92
Qatar Islamic Bank SAQ	21.39	0.66%	19.70

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,488.4	(0.1%)	1.5%	3.0%
Materials	1,384.5	0.0%	(1.5%)	(25.0%)
Industrial	123.1	1.1%	(0.5%)	(6.0%)
Consumer Discretionary	243.8	0.0%	0.7%	4.4%
Consumer Staples	122.0	0.0%	2.5%	(2.8%)
Financials	21,658.2	(0.1%)	1.8%	5.7%
Communication Services	885.3	0.3%	(0.2%)	0.4%
Real Estate	71.5	0.6%	(0.9%)	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.43	10.0%
Bahrain Islamic Bank BSC	0.09	5.9%
Arab Banking Corp BSC	0.35	1.4%
APM TERMINALS BAHRAIN	1.09	1.4%
Seef Properties BSC	0.12	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(0.8%)
BBK BSC	0.50	(0.6%)
Kuwait Finance House - Bahrain	2.37	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,080
Bahrain Islamic Bank BSC	0.09	202
National Bank of Bahrain BSC	0.49	156
GFH FINANCIAL GROUP BSC	0.29	150
Zain Bahrain BSCC	0.12	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,917.13	5.59	0.3%	0.3%	(3.5%)
Market Cap (BHD Mn)	24,488.4	(12.6)	(0.1%)	1.5%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,944	(1,172)	(37.6%)	7,234.5	6,949.9
Value Traded (BHD ^{'000})	464	(283)	(37.9%)	5,343.1	2,128.4
No. of Trades	55	(17)	(23.6%)	44	52

Market Breadth

7

3

33

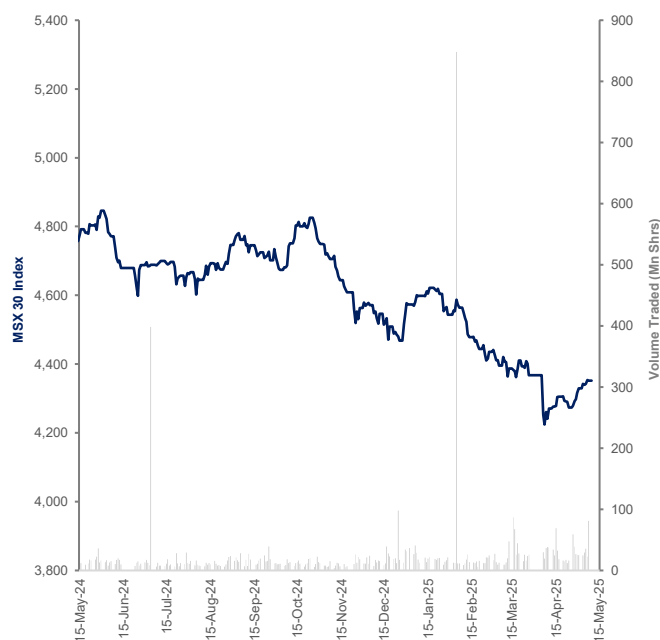
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.23
National Bank of Bahrain BSC	0.00	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.29	0.00%	0.04
Aluminium Bahrain B.S.C	0.98	0.00%	0.02
Bahrain Telecommunications Co	0.50	0.40%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,307.8	0.3%	0.7%	(7.5%)
Financial	5,202.9	0.0%	1.7%	0.0%
Industrial	3,852.9	0.7%	(0.5%)	(15.5%)
Services	2252.0	0.2%	0.5%	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.10	7.7%
Oman Education And Training Investment	1.20	7.1%
Dhofar Generating Company	0.055	5.8%
Takaful Oman Insurance	0.05	4.7%
Al Batinah Power Co.	0.07	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.06	(3.2%)
Musandam Power Co	0.25	(2.0%)
Al Maha Petroleum Products Marketing Co.	1.00	(2.0%)
Sembcorp Salalah	0.11	(1.9%)
Al Anwar Ceramic Tiles Co.	0.18	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	52,661
OQ Gas Networks	0.13	7,128
Al Suwadi Power Co.	0.07	4,068
Bank Muscat	0.27	3,592
OQ Exploration & Production SA	0.27	3,330

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,351.79	(1.36)	(0.03%)	0.8%	(4.9%)
Market Cap (OMR Mn)	11,307.8	31.11	0.3%	0.7%	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	80,980.9	58,828.2	265.6%	33,799.7	35,147.9
Value Traded (OMR '000)	5,236.9	1,452.4	38.4%	3,720.7	3,239.3

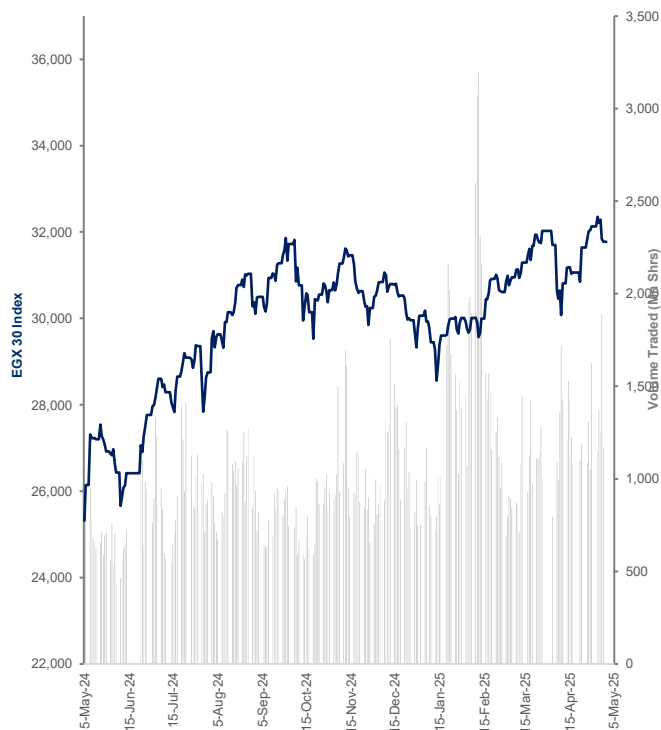
Market Breadth	▲ 13	▼ 13	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.38%	0.95
OQ Gas Networks	0.13	0.00%	0.94
OQ Exploration & Production SA	0.27	1.15%	0.88
OQ BASE INDUSTRIES (SFZ)	0.10	(0.95%)	0.71
Sohar Bank	0.13	(0.75%)	0.41

The Egyptian Exchange Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,222,376.4	(1.2%)	(2.0%)	4.9%
Banks	421,483.7	(5.2%)	(6.3%)	(3.7%)
Basic Resources	337,257.5	(0.5%)	(4.2%)	14.8%
Industrial Goods	191,248.3	(0.5%)	(1.7%)	7.6%
Health Care & Pharmaceuticals	58,858.4	0.0%	2.0%	20.4%
Real Estate	340,230.6	(0.2%)	0.7%	9.4%
Travel and Leisure	65,005.3	(0.1%)	1.0%	(5.8%)
Food, Beverages & Tobacco	204,363.2	0.1%	(1.1%)	9.4%
Energy and Support Services	18,097.1	2.1%	6.1%	(7.1%)
Trade and Distributors	20,861.9	0.1%	(1.2%)	16.3%
Shipping and Transport	74,920.1	(0.6%)	3.4%	(2.5%)
Education Services	28,160.7	0.3%	(5.2%)	17.1%
Contracting and Construction Eng	40,266.9	(1.1%)	(1.2%)	(0.3%)
Textiles and Durables	29,422.9	(0.5%)	0.3%	2.7%
Building Materials	31,269.7	2.7%	3.0%	37.4%
Media & Communication Services	159,322.4	(0.0%)	(1.1%)	6.0%
Paper and Packaging	2,450.7	2.0%	8.0%	15.7%
Non-bank Financial Services	199,157.1	0.1%	(0.1%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	87.84	20.0%
Universal For Paper and Packaging Materials (Unipack)	1.08	11.0%
Prime Holding	1.25	8.7%
Arabian Cement Company	26.78	7.1%
Maridive & oil services	0.30	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	23.86	(4.4%)
El Kahera Housing	2.67	(4.0%)
Gulf Canadian Real Estate Investment Co.	4.10	(3.8%)
El Arabia for Land Reclamation	103.31	(3.8%)
Mena Touristic & Real Estate Investment	5.14	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.72	104,522
Orascom Financial Holding	0.49	86,943
Universal For Paper and Packaging Materials (Unipack)	1.08	76,365
Speed Medical	0.40	76,181
Al Khair River For Development Agricultural Investment&Envir	0.61	71,803

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,772.04	(68.4)	(0.2%)	(1.1%)	6.8%
Market Cap (EGP Mn)	2,222,376.4	(26,119.5)	(1.2%)	(2.0%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,166.6	(720.9)	(38.2%)	1,316.3	1,003.5
Value Traded (EGP Mn)	5,612.7	4.7	0.1%	3,425.0	4,766.6
No. of Trades	95,425	(33,855)	(26.2%)	89,569	139,979

Market Breadth	70	88	63
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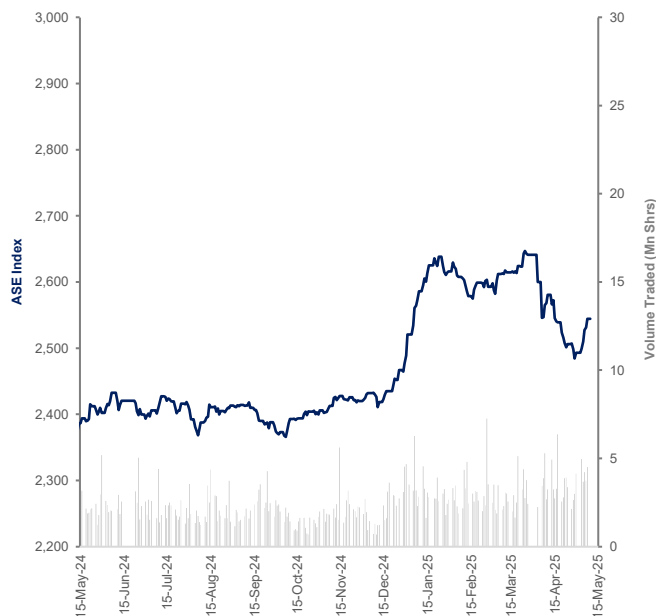
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	80.44	(0.53%)	2655.72
Palm Hills Development Company	6.90	(1.57%)	143.94
Juhayna Food Industries	28.18	(0.28%)	140.77
T M G Holding	53.60	0.19%	135.24
El Kahera Housing	2.67	(3.96%)	112.64

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,104.8	0.5%	2.1%	3.8%
Banks	7,878.7	0.8%	3.2%	2.9%
Insurance	318.1	9.5%	8.6%	14.8%
Diversified Financial Services	269.2	0.8%	1.3%	(1.0%)
Real Estate	295.4	0.0%	1.7%	(3.2%)
Health Care Services	49.1	0.0%	2.1%	(4.6%)
Educational Services	289.0	0.2%	3.6%	3.5%
Hotels and Tourism	242.6	0.2%	0.2%	(5.9%)
Transportation	107.7	1.5%	0.0%	4.4%
Technology and Communication	553.0	(0.6%)	(5.2%)	1.8%
Utilities and Energy	995.1	1.2%	5.9%	3.6%
Commercial Services	278.8	0.1%	2.5%	(2.4%)
Pharmaceutical and Medical Industries	65.6	(0.4%)	(0.9%)	(0.7%)
Chemical Industries	60.9	(1.3%)	(1.8%)	5.7%
Food and Beverages	212.5	0.1%	0.1%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,326.4	(0.3%)	0.8%	6.4%
Engineering and Construction	106.0	1.4%	(0.6%)	(3.1%)
Electrical Industries	27.0	0.0%	8.5%	32.8%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JERUSALEM INSURANCE	1.67	100.0%
AL-BILAD SECURITIES AND INVESTMENT	0.21	5.0%
ALDAMAN FOR INVESTMENTS	1.68	5.0%
GULF INSURANCE GROUP - JORDAN	2.45	4.7%
ARAB EAST INVESTMENT	1.03	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
THE UNITED INSURANCE	1.40	(6.7%)
CONTEMPO FOR HOUSING PROJECTS	0.78	(4.9%)
CENTURY INVESTMENT GROUP	0.31	(3.1%)
JORDAN FRENCH INSURANCE	0.65	(3.0%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.37	475
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.50	216
ARAB BANK	4.58	200
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.58	161
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.42	160

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,544.10	12.98	0.5%	2.0%	2.2%
Market Cap (JD Mn)	18,104.80	82.52	0.5%	2.1%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,516.0	790.1	21.2%	3,206.3	2,537.0
Value Traded (JD '000)	9,683.4	2,430.8	33.5%	6,237.0	3,024.6
No. of Trades	3,106	404	15.0%	2,139	1,592

Market Breadth	▲ 37	▼ 21	▬ 103
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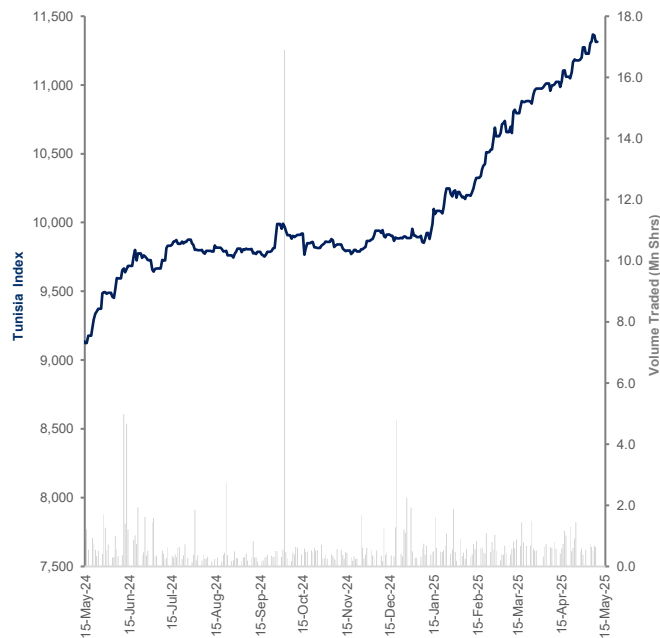
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.58	0.00%	0.92
JORDAN ISLAMIC BANK	4.09	(0.73%)	0.51
ARAB PHOENIX HOLDINGS	0.37	0.00%	0.18
JORDAN AHLI BANK	0.99	1.02%	0.16
CAIRO AMMAN BANK	1.09	3.81%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,494.5	(0.3%)	0.3%	13.5%
Banking	12,429.3	(0.3%)	(0.8%)	6.9%
Insurance	1,091.0	0.2%	3.2%	11.2%
Leasing	964.3	0.0%	(0.4%)	5.6%
Financial Services	2,718.1	0.7%	5.0%	74.0%
Industrial	2,465.2	(1.2%)	1.1%	19.7%
Chemical Industry	453.0	1.1%	0.9%	6.7%
Food & Beverage	4,439.9	(0.9%)	(0.9%)	11.2%
Retailing	1,363.2	(0.4%)	(0.3%)	19.2%
Others	1,570.5	(0.1%)	2.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.91	4.4%
BH Leasing	4.55	4.2%
Societe Industrielle d'Apparei	3.25	2.5%
Industries Chimiques du Fluor	109.48	2.2%
Tunis Re	7.90	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.89	(3.0%)
Societe Tunisienne de L'Air	0.37	(2.6%)
Delice Holding	23.24	(1.9%)
Societe D'Articles Hygieniques	12.41	(1.7%)
Union Bancaire pour le Commerc	18.45	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.10	152
Arab Tunisian Bank	3.12	61
Poulina Group	15.10	56
Societe D'Articles Hygieniques	12.41	46
One Tech Holding	9.23	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,313.05	(47.11)	(0.4%)	0.4%	13.7%
Market Cap (DT Min)	27,494	(88.00)	(0.3%)	0.3%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	621.8	(49.5)	(7.4%)	643.2	383.6
Value Traded ('000 DT)	7,009.9	(659.4)	(8.6%)	6,250.4	3,659.2
No. of Trades	1,664	(509)	(23.4%)	1,730	1,057

Market Breadth	▲ 13	▼ 19	= 32
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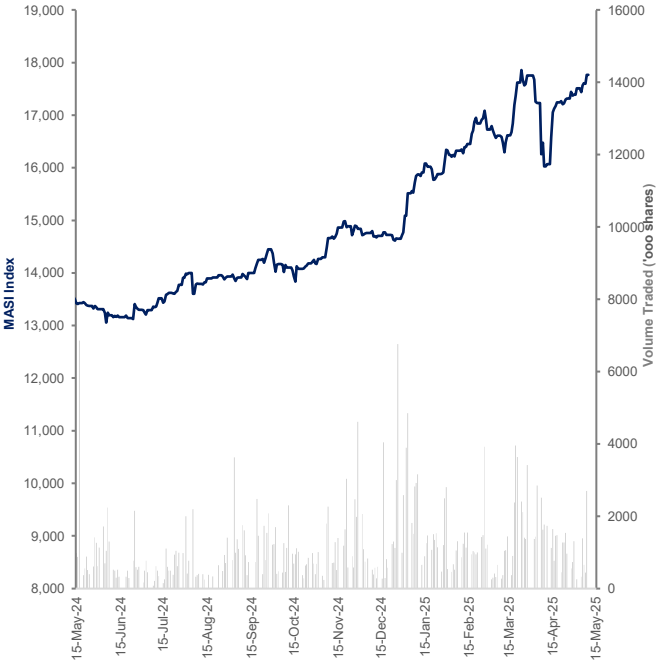
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.10	0.67%	0.84
Attijari Bank	59.70	(1.24%)	0.83
Banque de Tunisie	5.10	0.59%	0.77
Societe D'Articles Hygieniques	12.41	(1.66%)	0.57
One Tech Holding	9.23	0.33%	0.39

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

May 9, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	750,947.2	0.8%	2.3%	21.7%
Banking	279,296.9	0.3%	1.3%	10.5%
Beverages	8,338.3	0.0%	0.6%	(8.6%)
Chemicals	2,972.2	0.2%	(0.8%)	17.5%
Construction & Building Material	82,792.0	1.1%	4.0%	8.5%
Distributors	19,237.4	2.1%	8.4%	15.2%
Electricity	59,914.9	2.1%	5.9%	89.6%
Food Producers & Processors	30,583.1	0.5%	1.0%	16.5%
Holding Companies	7,884.0	9.1%	9.1%	57.9%
Insurance	34,691.2	(0.0%)	4.2%	12.5%
Investment & other Finance	3,906.7	0.1%	1.0%	4.2%
Leisures & Hotel	4,302.4	(0.6%)	(0.6%)	34.0%
Materials, Software & Computer	5,698.3	0.2%	0.3%	(0.0%)
Mining	68,800.3	1.5%	3.4%	71.0%
Oil & Gas	14,093.8	0.0%	0.0%	9.0%
Real Estate	27,108.6	0.9%	4.5%	2.6%
Telecommunications	100,041.0	0.7%	(0.6%)	38.8%
Transport	1,176.8	5.3%	5.6%	(12.5%)
Forestry & Paper	109.2	(0.2%)	3.0%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	90.00	9.09%
CTM	959.90	5.25%
Label Vie	4729.00	2.80%
Bank of Africa	229.00	2.69%
TAQA Morocco SA	2540.00	2.09%

Worst Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	666.00	(0.60%)
RISMA	300.30	(0.60%)
Maghreb Oxygene	440.00	(0.45%)
Saham Assurance	2011.00	(0.45%)
Fenie Brossette	275.00	(0.36%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Delta Holding SA	90.00	2,410.0
Maroc Telecom	113.80	48.0
Alliances Developpement Immobili	508.00	32.7
ATLANTA	140.00	31.8
Attijariwafa Bank	666.00	21.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,765.30	169.46	1.0%	2.2%	20.3%
Market Cap (MAD Mn)	750,947	6,042	0.8%	2.3%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	2,694.4	2,251.8	508.7%	1,440.3	1,642.5
Value Traded (MAD Mn)	398.67	177.85	80.5%	286.0	153.9

Market Breadth	▲ 23	▼ 9	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Delta Holding SA	90.00	9.09%	192.14
Managem SA	5200.00	1.56%	63.71
Label Vie	4729.00	2.80%	41.54
LafargeHolcim Maroc SA	1960.00	0.77%	17.44
Alliances Developpement Immobili	508.00	0.40%	16.04

Source: Bloomberg, Kamco Research

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