

MENA Markets Daily Report

March 11, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	8,141.27	0.4%	8.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,979.27	(0.1%)	9.0%	(4.0%)
		Kuwait	Main Market Index	▼	6,115.54	(0.1%)	9.8%	(0.5%)
		Kuwait	All Share Index	▲	7,433.04	0.3%	9.0%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,618.62	0.3%	5.4%	14.2%
		UAE - Dubai	DFM General Index	▲	4,253.08	0.4%	4.8%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,696.21	0.1%	(3.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,234.47	0.1%	(3.6%)	(6.2%)
		Qatar	QE 20 Index	▲	10,235.10	0.1%	(5.5%)	1.4%
		Bahrain	Bahrain All Share	▲	2,015.68	0.2%	2.2%	4.0%
		Oman	MSX 30 Index	▼	4,759.82	(0.4%)	5.4%	(7.1%)
		Egypt	EGX 30	▲	32,919.95	5.2%	32.2%	70.5%
		Jordan	ASE Index	▲	2,496.79	0.2%	2.7%	(2.8%)
		Tunisia	Tunisia Index	▼	8,708.26	(0.1%)	(0.5%)	7.9%
		Morocco	MASI	▲	12,907.46	0.2%	6.7%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,046.02	0.6%	2.4%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,152.12	0.0%	6.3%	11.6%
		India	SENSEX	▲	74,119.39	0.1%	2.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	127,070.79	(1.0%)	(5.3%)	22.3%
		Mexico	BOLSA Index	▼	54,935.99	(0.2%)	(4.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,037.09	0.7%	1.3%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,380.14	(0.3%)	6.7%	21.8%
		Asia	MSCI Asia Pacific	▲	537.31	1.0%	1.6%	4.6%
		Europe	DJ Stoxx 600	▲	503.26	0.0%	5.1%	12.7%
		Europe	FTSEurofirst 300	▼	1,995.01	(0.0%)	5.6%	12.5%
		U.S.A	S&P 500	▼	5,123.69	(0.7%)	7.4%	24.2%
		U.S.A	DJIA	▼	38,722.69	(0.2%)	2.7%	13.7%
		U.S.A	NASDAQ Composite	▼	16,085.11	(1.2%)	7.2%	43.4%
		UK	FTSE 100	▼	7,659.74	(0.4%)	(1.0%)	3.8%
		Germany	DAX	▼	17,814.51	(0.2%)	6.3%	20.3%
		Japan	NIKKEI 225	▲	39,688.94	0.2%	18.6%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,353.39	0.8%	(4.1%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.71	(0.11%)	1.36%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.29	0.38%	1.00%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.08%)	(0.91%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	0.05%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	82.08	(1.1%)	6.5%	(10.3%)
		Oil	NYMEX	▼	78.01	(1.2%)	8.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.81	(0.7%)	(21.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,178.95	0.9%	5.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	24.31	(0.1%)	2.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	68,532.10	0.2%	61.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

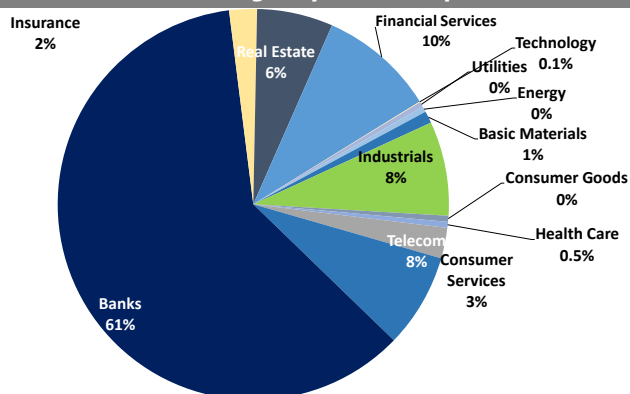
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,697.9	20.7	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubayan Bank	2,468.6	35.1	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,521.2	18.1	4.7%
6- Mabane Co.	1,128.0	17.8	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	995.1	7.6	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.9	5.1%
Total	31,145	16.51	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Cement Co.	0.191	0.013	7.3%
Ektitab Holding Co.	0.020	0.001	5.9%
Osos Holding Group Co.	0.104	0.005	5.1%
Kuwait Insurance Co.	0.545	0.025	4.8%
Al Madar Finance & Investment Co.	0.102	0.004	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.110	(0.028)	(20.3%)
Wethaq Takaful Insurance Co.	0.042	(0.005)	(9.8%)
Alimtiarz Investment Group	0.052	(0.005)	(8.6%)
Kuwait Emirates Holding Co.	0.040	(0.003)	(6.4%)
Credit Rating & Collection Co.	0.046	(0.003)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.171	0.6%	23,889,593
Kuwait Cement Co.	0.191	7.3%	14,908,176
The Commercial Real Estate Co.	0.133	1.5%	13,339,570
Kuwait Projects Co.(Holding)	0.129	0.0%	7,980,873
Future Kid Entertainment and R.E Co.	0.134	(4.3%)	5,895,864

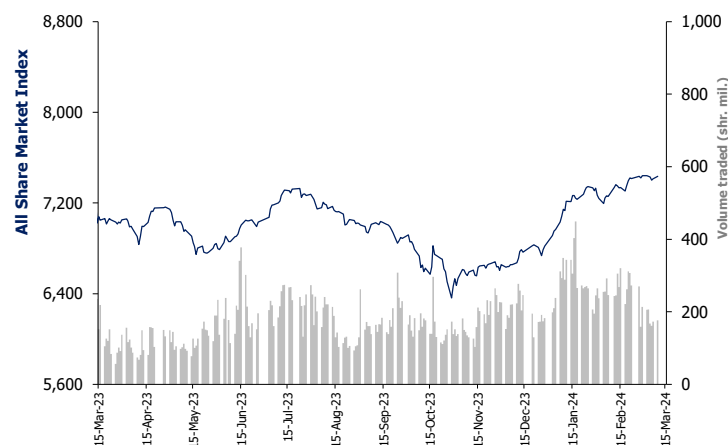
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,321.9	▲	0.3%	2.7%	9.4%
Energy	208.1	▼	(1.1%)	0.9%	8.7%
Basic Materials	443.8	▼	(0.5%)	2.6%	4.7%
Industrials	3,450.8	▼	(0.0%)	3.1%	11.8%
Consumer Staples	217.2	▼	(0.1%)	1.8%	9.0%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,121.8	▼	(0.1%)	4.7%	3.3%
Telecommunications	3,441.5	▲	0.5%	(5.3%)	2.0%
Banks	26,946.2	▲	0.4%	3.3%	10.1%
Insurance	1,011.1	▲	0.2%	7.4%	10.6%
Real Estate	2,792.8	▲	1.0%	7.1%	8.1%
Financial Services	4,247.7	▼	(0.6%)	1.7%	13.9%
Technology	26.6	▼	(1.8%)	(4.0%)	234.6%
Utilities	184.8	=	0.0%	(1.2%)	(2.9%)

Market Breadth	▲ 45	▼ 61	■ 41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,141.27	30.8	0.4%	(0.2%)	8.9%
Main 50 Index	5,979.27	(4.6)	(0.1%)	0.4%	9.0%
Main Market Index	6,115.54	(6.2)	(0.1%)	0.5%	9.8%
All Share Market Index	7,433.04	22.2	0.3%	(0.1%)	9.0%
Market Cap (KWD Mn)	44,321.93	131.6	0.3%	2.7%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

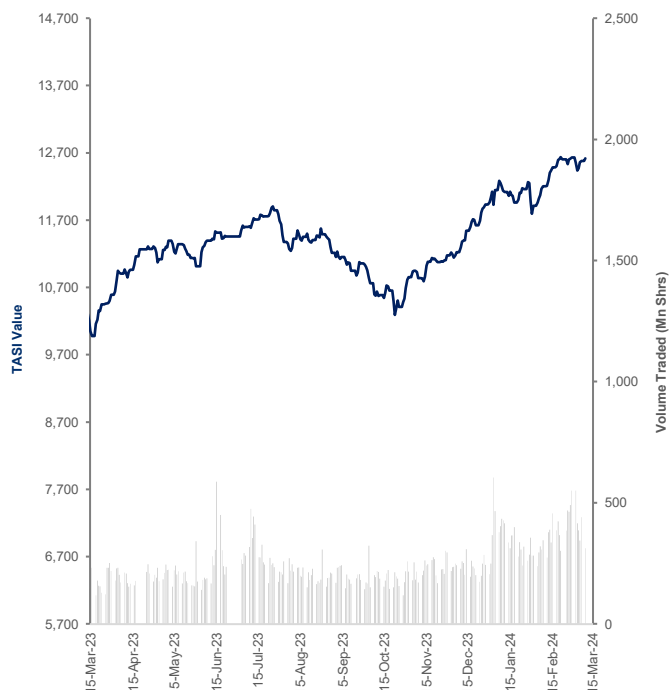
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.2	3.3	1.9%	260.9	143.4
Value Traded (KWD Mn)	39.3	(1.8)	(4.3%)	63.2	42.2
No. of Trades	9,613	(794)	(7.6%)	14,876	8,970

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.809	0.5%	4,240,271
Kuwait International Bank	0.171	0.6%	4,105,314
Kuwait Cement Co.	0.191	7.3%	2,821,361
The Commercial Real Estate Co.	0.133	1.5%	1,772,610
Int'l Financial Advisors Co.	0.392	(2.0%)	1,745,296

Saudi Tadawul Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,306,206.9	1.0%	1.1%	0.4%
Energy	7,878,742.5	1.4%	1.5%	(2.5%)
Materials	701,420.9	0.7%	1.0%	(1.0%)
Capital Goods	56,087.2	0.1%	1.8%	24.2%
Commercial & Professional Svc	12,258.0	0.6%	2.2%	6.5%
Transportation	55,334.2	1.8%	8.4%	33.7%
Consumer Durables & Apparel	4,898.2	0.7%	3.7%	18.0%
Consumer Services	80,097.3	0.5%	0.4%	10.2%
Media	54,152.0	(3.0%)	(2.9%)	104.9%
Consumer Discretionary Distribution &	35,752.9	1.2%	(1.0%)	4.1%
Consumer Staples Distribution & Retail	58,684.7	(0.1%)	2.0%	11.2%
Food & Beverages	127,804.4	(0.6%)	(0.0%)	14.6%
Health Care Equipment & Svc	192,838.9	0.1%	(1.3%)	14.1%
Pharma, Biotech & Life Science	17,742.0	(0.6%)	(3.0%)	41.0%
Banks	1,016,116.6	0.0%	(2.8%)	3.5%
Financial Services	64,075.6	(1.5%)	0.4%	12.9%
Insurance	93,826.7	0.9%	4.5%	20.8%
Telecommunication Services	263,737.9	0.1%	(2.0%)	3.9%
Utilities	319,733.6	(0.7%)	6.0%	10.9%
REITs	17,583.0	0.0%	(0.4%)	(1.5%)
Real Estate Mgmt & Dev't	118,888.0	2.6%	3.2%	16.3%
Software & Services	136,432.4	(1.7%)	(2.0%)	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	67.10	10.0%
Saudi Chemical Co Holding	5.97	9.9%
East Pipes Integrated Co	148.40	9.9%
Salama Cooperative Insurance C	31.75	9.9%
Al Rajhi Co for Co-operative I	118.40	9.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	232.20	(10.0%)
Saudi Tadawul Group	246.00	(3.9%)
Saudi Research & Marketing Gro	251.60	(2.8%)
National Agriculture Dev.	30.80	(2.7%)
Elm Co.	1025.00	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Electrical Industries Co	5.00	24,973
Arab Sea Information Systems	7.96	17,687
Saudi Arabian Oil Co	32.20	16,067
Al Kathiri Holding Co	3.08	12,049
Al-Baha Development & Investme	0.14	11,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,618.62	40.74	0.3%	(0.1%)	5.4%
Market Cap (SAR Mn)	11,306,207	113,005	1.0%	1.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	312.3	(127.5)	(29.0%)	369.2	149.4
Value Traded (SAR Mn)	7,596.1	(2,136.1)	(21.9%)	9,005.5	3,936.8
No. of Trades	479,159	(147,374)	(23.5%)	541,623	300,962

Market Breadth	▲ 151	▼ 67	= 26
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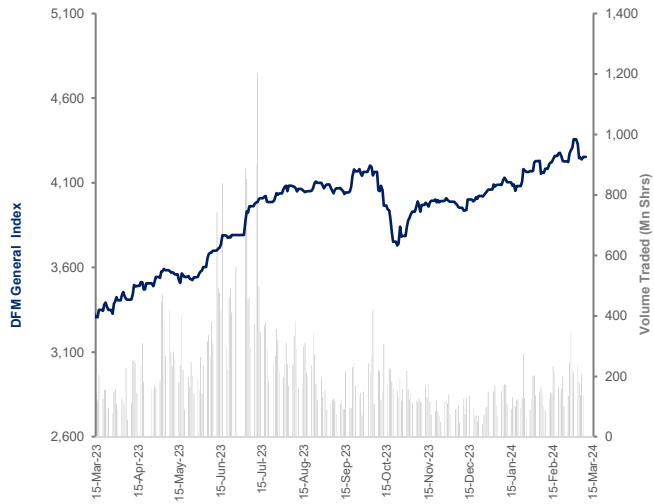
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.20	1.4%	519.54
Saudi Ground Services Co	56.40	8.7%	306.36
Ethihad Atheeb Telecommunicatio	93.60	4.1%	260.51
Saudi Steel Pipe Co	67.10	10.0%	241.09
Ades Holding Company	20.22	0.8%	179.49

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	716,331.2	0.1%	(1.4%)	4.5%
Financials	307,449.9	(0.2%)	(4.6%)	5.9%
Real Estate	125,818.4	0.8%	2.9%	6.9%
Industrial	96,377.6	0.5%	0.5%	5.6%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,205.4	2.1%	0.5%	(0.7%)
Consumer Discretionary	3,819.8	1.0%	(1.3%)	(7.8%)
Telecommunication	26,653.5	0.5%	(0.3%)	13.3%
Utilities	131,145.5	(0.8%)	0.5%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.55	14.8%
Al Salam Bank Sudan	0.85	3.9%
Commercial Bank Of Dubai	7.14	3.5%
Dubai Islamic Insurance Co	0.45	2.8%
EMPOWER	1.64	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	(5.1%)
Shuaa Capital	0.13	(2.3%)
Emirates Nbd	17.05	(1.4%)
Al Firdous Holdings Pjsc	0.28	(1.4%)
Dubai Investments Pjsc	2.31	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.21	32,723
Tabreed	3.39	12,019
Ajman Bank Pjsc	1.93	11,556
Union Properties Pjsc	0.36	11,340
Dubai Islamic Bank	5.78	7,878

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,253.08	16.10	0.4%	(1.3%)	4.8%
Market Cap (AED Mn)	716,331	575	0.1%	(1.4%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	135.6	(71.3)	(34.5%)	154.4	127.1
Value Traded (AED Mn)	258.4	(47.2)	(15.5%)	362.8	290.6
No. of Trades	6,298	(2,105)	(25.1%)	7,176	5,950

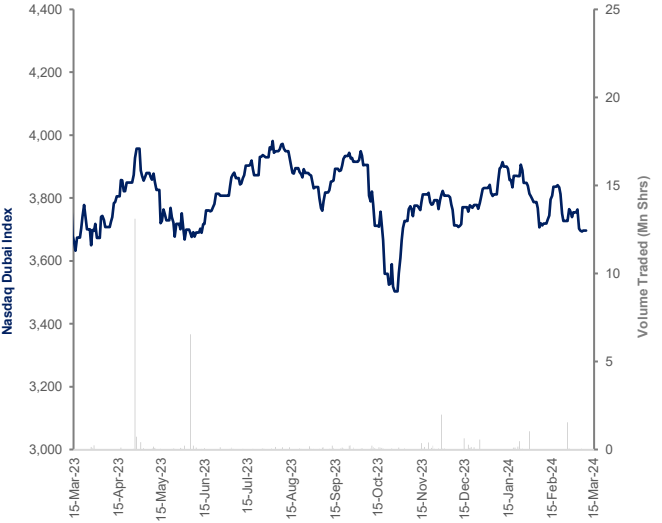
Market Breadth	▲ 18	▼ 14	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.78	(0.86%)	45.53
Tabreed	3.39	0.00%	40.87
Emaar Properties Pjsc	8.17	0.74%	31.28
Emaar Development	8.50	1.43%	22.41
Ajman Bank Pjsc	1.93	1.58%	22.04

Nasdaq Dubai Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,831.4	(0.1%)	(0.8%)	0.8%
DEPA Limited (AED)	93.1	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,429.5	0.0%	(6.6%)	9.0%
Nasdaq, Inc.	32,516.4	0.0%	(0.2%)	(1.2%)
Orascom Construction Limited	639.4	(3.2%)	32.9%	78.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.80	(3.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.80	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,696.21	2.82	0.1%	(1.1%)	(3.5%)
Market Cap (USD Mn)	38,831	(20.9)	(0.1%)	(0.8%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.1)	(100.0%)	0.098	0.12
Value Traded (USD Mn)	0.000	(0.4)	(100.0%)	0.1	0.04
No. of Trades	1	(16)	(94.1%)	6	3

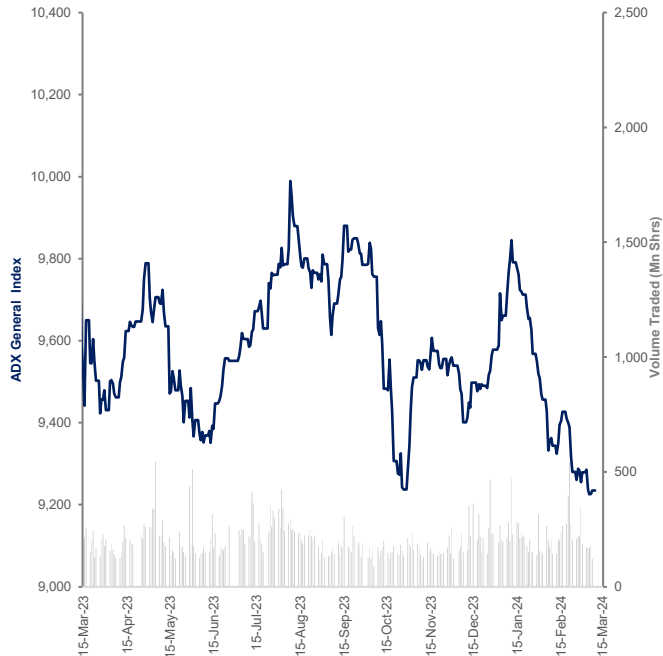
Market Breadth	▲ 0	▼ 1	▬ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.80	(3.17%)	0.00

Abu Dhabi Securities Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,611,094.0	0.1%	0.3%	(4.2%)
Financials	1,332,939.5	(0.1%)	(0.4%)	(1.3%)
Telecommunication	39,785.6	0.0%	(2.4%)	2.5%
Consumer Discretionary	62,207.4	(0.6%)	(0.6%)	(7.3%)
Industrial	263,461.6	0.0%	(0.4%)	(0.8%)
Real Estate	47,703.3	0.3%	0.5%	3.5%
Basic Materials	95,224.8	0.0%	2.6%	(3.7%)
Energy	355,891.5	0.0%	2.0%	1.8%
Utilities	346,297.5	0.7%	1.0%	(12.0%)
Consumer Staples	4,783.1	(1.3%)	1.9%	9.1%
Health Care	62,799.7	1.1%	2.9%	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.42	9.8%
Axa Green Insurance	0.94	6.8%
Sharjah Cement Industrial Dev. Co.	0.62	4.6%
Gulf Pharmaceutical Ind Psc	1.06	3.9%
National Bank Of Umm Al Qaiw	2.00	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.00	(5.0%)
Sharjah Group Co.	3.00	(4.5%)
Abu Dhabi Islamic Bank	10.60	(4.3%)
Rak Properties	1.32	(1.5%)
Agthia Group	5.38	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.22	21,650
Aldar Properties Pjsc	5.56	17,963
Eshraq Properties Co Pjsc	0.28	12,505
Abu Dhabi National Hotels	0.67	8,045
Alpha Dhabi Holding PJSC	16.00	7,057

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,234.47	8.64	0.1%	(0.2%)	(3.6%)
Market Cap (AED Mn)	2,611,094	1,818	0.1%	0.3%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	122.6	(58.5)	(32.3%)	223.6	184.7
Value Traded (AED Mn)	643.7	(173.9)	(21.3%)	919.9	1,534.7
No. of Trades	9,628	(1,779)	(15.6%)	13,165	11,121

Market Breadth

▲ 25 ▼ 15 = 42

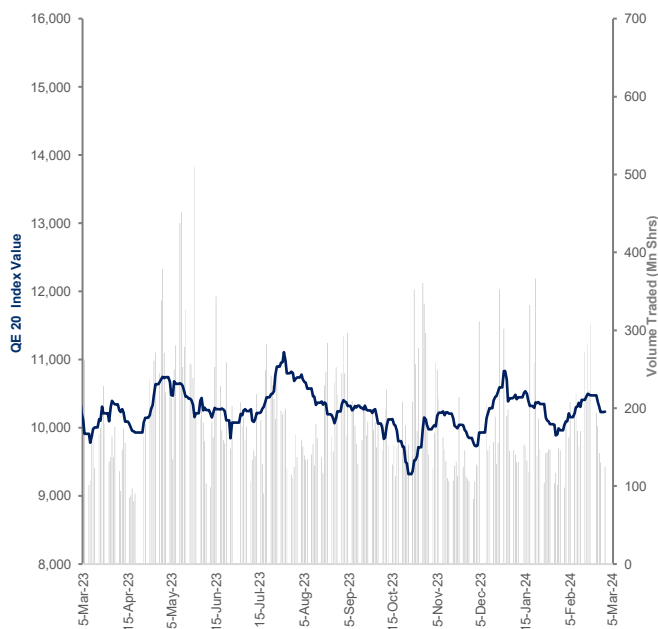
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	195.69
Alpha Dhabi Holding PJSC	16.00	(0.12%)	112.68
Aldar Properties Pjsc	5.56	0.36%	99.90
Multiply Group	2.22	0.00%	47.87
ADNOC Distribution	3.58	0.28%	23.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,120.2	0.2%	(2.4%)	(5.7%)
Banking & Finance Sector	285,526.4	0.1%	(1.5%)	(7.6%)
Goods & Consumer Services	29,495.2	0.3%	0.1%	(6.6%)
Industrial Sector	145,773.8	(0.2%)	(4.8%)	(6.3%)
Insurance Sector	11,934.6	0.1%	1.0%	(8.4%)
Real Estate	38,030.6	1.7%	(3.0%)	(1.3%)
Telecom	42,010.0	(0.0%)	(3.9%)	(5.8%)
Transport	36,349.5	0.4%	(0.4%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.16	10.0%
Meeza	2.74	3.4%
Widam Food Co	2.17	2.6%
Ezdan Holding Group QSC	0.85	2.2%
Barwa Real Estate Co	2.84	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.91	(6.1%)
Damaan Islamic Insurance Company (BEEMA)	3.76	(4.6%)
Qatar German Co for Medical De	1.46	(2.0%)
Dlala Brokerage & Investments	1.34	(1.7%)
Mannai Corp QSC	4.22	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.52	13,531
Qatar Aluminum Manufacturing C	1.26	9,202
Dukhan Bank	4.13	6,967
United Development Co QSC	1.04	6,591
Ezdan Holding Group QSC	0.85	6,531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,235.10	4.88	0.0%	(2.3%)	(5.5%)
Market Cap (QAR Mn)	589,120	947	0.2%	(2.4%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	125.4	(4.9)	(3.8%)	173.7	136.2
Value Traded (QAR Mn)	366.6	(71.7)	(16.4%)	529.2	472.7
No. of Trades	10,504	(3,253)	(23.6%)	17,385	15,822

Market Breadth	▲ 25	▼ 24	= 4
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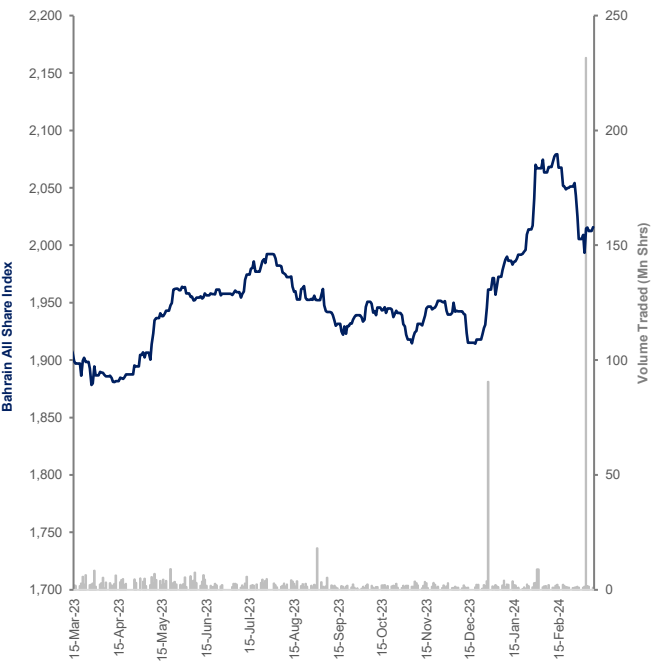
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Electricity & Water Co Q	17.55	(0.40%)	38.26
Masraf Al Rayan QSC	2.52	0.40%	34.17
Qatar National Bank QPSC	14.87	0.41%	29.48
Dukhan Bank	4.13	0.15%	28.67
Qatar Islamic Bank SAQ	19.88	(0.35%)	21.90

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,121.4	(0.0%)	0.4%	8.3%
Materials	1,718.2	0.7%	5.2%	5.7%
Industrial	135.8	0.0%	0.7%	6.4%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	31,858.4	0.0%	0.1%	8.7%
Communication Services	931.2	(2.1%)	0.6%	4.4%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.21	0.7%
GFH FINANCIAL GROUP BSC	0.26	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,015.68	3.25	0.2%	0.5%	2.2%
Market Cap (BHD Mn)	35,121.4	(7)	(0.0%)	0.4%	8.3%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	907	(436)	(32.4%)	6,510.8	1,919.3
Value Traded (BHD '000)	387	134	53.1%	2,080.6	999.4
No. of Trades	39	8	25.8%	56	54

Market Breadth	▲ 2	▼ 0	= 42
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	333
Seef Properties BSC	0.15	237
Aluminium Bahrain B.S.C	1.21	135
GFH FINANCIAL GROUP BSC	0.26	90
APM TERMINALS BAHRAIN	1.23	57

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.21	0.67%	0.16
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.07
APM TERMINALS BAHRAIN	1.23	0.00%	0.07
Seef Properties BSC	0.15	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.26	0.39%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,142.7	(0.4%)	3.0%	3.0%
Financial	4,949.2	(0.2%)	3.1%	0.5%
Industrial	1,542.5	(0.4%)	6.5%	6.4%
Services	2651.0	(0.8%)	0.9%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.21	8.8%
Al Madina Invesment H Olding Co.	0.05	5.9%
Dhofar Cattle Feed Co.	0.055	3.8%
Galfar Engineering & Contracting Co.	0.16	3.2%
Al Omaniya Financial Services Co.	0.17	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	(10.0%)
Dhofar Generating Company	0.05	(7.3%)
Shell Oman Marketing Co.	0.80	(4.8%)
Al Batinah Power Co.	0.07	(4.0%)
Al Suwadi Power Co.	0.07	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (⁰⁰⁰ Shrs)
Smn Power Holding	0.21	3,585
Al Anwar Holding	0.08	2,741
Bank Muscat	0.27	2,580
Al Suwadi Power Co.	0.07	2,379
Oman Arab Bank	0.11	2,321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,759.82	(16.89)	(0.4%)	4.5%	5.4%
Market Cap (OMR Mn)	9,142.7	(35.45)	(0.4%)	3.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume (⁰⁰⁰ Shares)	21,895.1	(21,861.1)	(50.0%)	38,711.4	9,872.1
Value Traded (OMR ⁰⁰⁰)	3,377.5	(1,995.4)	(37.1%)	3,055.5	2,051.5

Market Breadth	▲ 12	▼ 21	= 83
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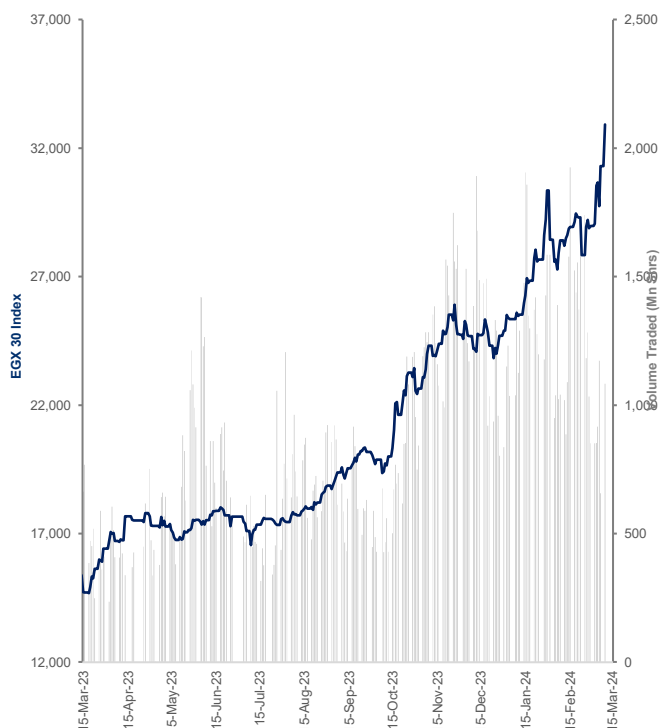
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.21	8.81%	0.75
Bank Muscat	0.27	(0.37%)	0.70
Oman Arab Bank	0.11	0.00%	0.26
Al Anwar Holding	0.08	0.00%	0.22
Al Suwadi Power Co.	0.07	(3.90%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,210,099.8	2.1%	9.5%	27.1%
Banks	532,419.6	(1.8%)	12.5%	22.9%
Basic Resources	295,121.7	1.6%	0.6%	5.2%
Industrial Goods	121,056.6	10.4%	29.8%	64.5%
Health Care & Pharmaceuticals	54,615.2	1.3%	(0.3%)	18.1%
Real Estate	374,842.1	3.2%	7.7%	57.5%
Travel and Leisure	71,263.0	0.2%	36.6%	38.5%
Food, Beverages & Tobacco	161,050.6	(0.7%)	(4.0%)	18.1%
Energy and Support Services	19,473.0	3.8%	19.5%	22.8%
Trade and Distributors	16,738.2	6.2%	2.0%	22.8%
Shipping and Transport	72,439.3	3.2%	0.1%	(13.2%)
Education Services	21,313.1	(0.0%)	1.8%	11.3%
Contracting and Construction Eng	44,097.2	0.1%	6.9%	68.5%
Textiles and Durables	24,720.9	5.3%	12.7%	27.7%
Building Materials	19,654.8	3.6%	(7.2%)	21.5%
Media & Communication Services	167,122.1	10.5%	14.0%	28.0%
Paper and Packaging	2,201.7	0.5%	(1.7%)	3.5%
Non-bank Financial Services	211,970.7	3.1%	20.8%	39.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Fawry For Banking Technology And Electronic Payment	8.40	20.0%
E-finance For Digital and Financial Investments	27.45	20.0%
Electro Cable Egypt	3.09	14.4%
Arabian Cement Company	14.54	12.1%
ELSWEDY ELECTRIC	47.25	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	55.46	(14.2%)
United Arab Shipping	0.70	(4.5%)
Egyptian Kuwaiti Holding-EGP	44.99	(4.2%)
Upper Egypt Flour Mills	179.10	(3.7%)
Faisal Islamic Bank of Egypt - In EGP	37.52	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.48	255,338
Belton Financial Holding	3.66	102,450
Fawry For Banking Technology And Electronic Payment	8.40	65,016
Egyptians Housing Development & Reconstruction	0.44	56,479
Citadel Capital - Common Shares	3.23	37,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	32,919.95	1,619.4	5.2%	13.7%	32.2%
Market Cap (EGP Mn)	2,210,099.8	46,003.7	2.1%	9.5%	27.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,083.4	425.9	64.8%	1,265.0	599.8
Value Traded (EGP Mn)	7,216.3	809.9	12.6%	5,761.0	2,189.0
No. of Trades	175,997	38,997	28.5%	167,341	69,015

Market Breadth

▲ 113

▼ 32

= 76

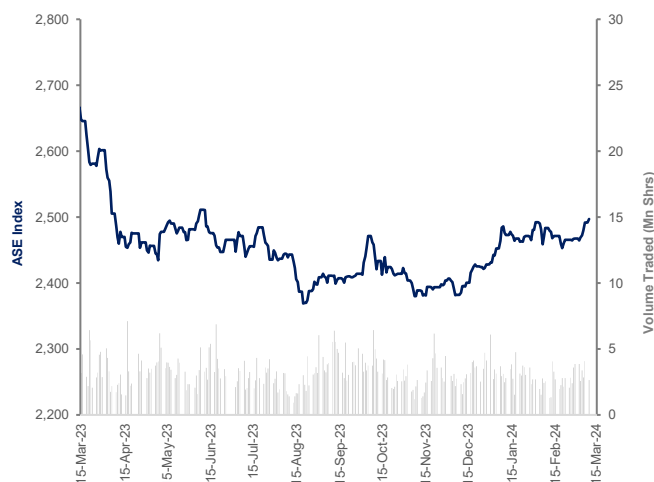
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.89	7.46%	835.25
ELSWEDY ELECTRIC	47.25	10.86%	797.91
T M G Holding	77.11	1.86%	602.19
Fawry For Banking Technology And Electronic Payment	8.40	20.00%	530.72
Commercial International Bank (Egypt)	88.65	6.81%	476.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,363.0	0.3%	1.5%	1.4%
Banking	7,928.9	0.4%	1.5%	0.6%
Insurance	269.4	0.1%	0.9%	2.2%
Diversified Financial Services	261.6	(0.3%)	(1.1%)	(2.1%)
Real Estate	312.1	(1.3%)	(0.4%)	(6.4%)
Educational Services	56.3	1.4%	1.1%	(5.1%)
Hotels and Tourism	279.6	0.0%	(0.3%)	1.2%
Transportation	274.8	0.0%	1.3%	(2.2%)
Technology and Communication	97.5	0.3%	0.1%	1.3%
Utilities and Energy	1,603.7	0.8%	3.6%	9.4%
Commercial Services	279.0	0.0%	(1.2%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	0.84	5.0%
NOPAR FOR TRADING AND INVEST	1.40	4.5%
ALDAMAN FOR INVESTMENT P.L.C	0.47	4.4%
UNION INVESTMENT CORP	0.00	3.3%
AL FARIS NATIONAL COMP FOR I	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
BABELON INVESTMENTS CO PLC	1.95	(4.9%)
RUMM FINANCIAL BROKERAGE	0.43	(4.4%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
UNION INVESTMENT CORP	0.31	1,129
CENTURY INVESTMENT GROUP	0.19	189
JORDAN TELECOM	2.80	177
INJAZ FOR DEVELOPMENT AND PR	0.28	162
AL-TAJAMOUAT FOR TOURISTIC P	0.54	148

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,496.79	5.33	0.2%	1.2%	2.7%
Market Cap (JD Mn)	11,362.96	39.47	0.3%	1.5%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,651.9	(1,430.0)	(35.0%)	2,879.9	4,857.6
Value Traded (JD '000)	2,196.2	(4,615.0)	(67.8%)	3,169.3	8,060.3
No. of Trades	1,454	(340)	(19.0%)	1,799	3,327

Market Breadth	▲ 21	▼ 19	= 86
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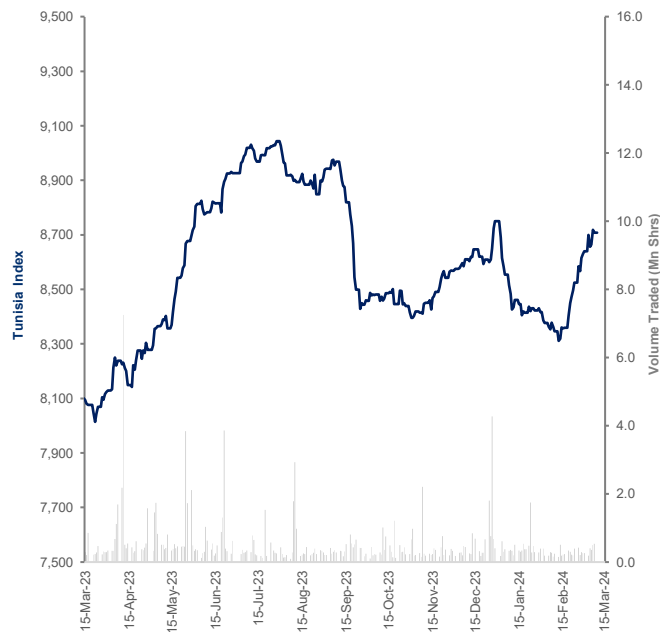
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.80	0.36%	0.49
UNION INVESTMENT CORP	0.31	3.33%	0.33
JORDAN PETROLEUM REFINERY CO	5.39	1.32%	0.25
ARAB BANK PLC	4.66	1.08%	0.19
JORDANIAN ELECTRIC POWER	2.04	0.99%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,520.0	(0.2%)	0.8%	(0.8%)
Banking	10,901.1	(0.3%)	0.2%	0.3%
Insurance	907.4	0.0%	(1.3%)	(6.7%)
Leasing	806.6	(0.0%)	1.1%	3.2%
Financial Services	1,394.4	(0.6%)	(0.5%)	(5.6%)
Industrial	1,778.7	(0.6%)	1.6%	2.4%
Chemical Industry	347.8	(0.4%)	1.3%	(8.4%)
Food & Beverage	3,865.5	0.1%	3.6%	1.7%
Retailing	1,129.9	0.5%	(0.0%)	(3.8%)
Others	1,388.7	0.3%	(0.2%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.23	4.3%
Societe Electrostar	0.68	3.3%
GIF Filter SA	0.43	2.4%
City Cars	13.30	2.3%
Societe Tunsienne d'Entreprise	4.20	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	12.45	(5.0%)
Cellcom SA	1.32	(4.4%)
Societe de Placements et de De	10.00	(3.8%)
Attijari Bank	48.00	(2.0%)
Societe D'Articles Hygieniques	8.44	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.62	164
Delice Holding	10.90	160
Societe Tunsienne d'Entreprise	4.20	35
Euro Cycles SA	12.45	29
Societe D'Articles Hygieniques	8.44	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,708.26	(10.21)	(0.1%)	0.9%	(0.5%)
Market Cap (DT Mln)	22,520	(39.98)	(0.2%)	0.8%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	529.7	31.6	6.3%	350.1	661.2
Value Traded ('000 DT)	4,238.8	771.3	22.2%	3,314.2	5,419.1
No. of Trades	1,340	(133)	(9.0%)	969	1,010

Market Breadth	▲ 15	▼ 12	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.90	(1.36%)	1.72
Attijari Bank	48.00	(2.04%)	0.69
Euro Cycles SA	12.45	(4.96%)	0.36
Societe D'Articles Hygieniques	8.44	(1.40%)	0.19
Amen Bank	34.85	0.72%	0.18

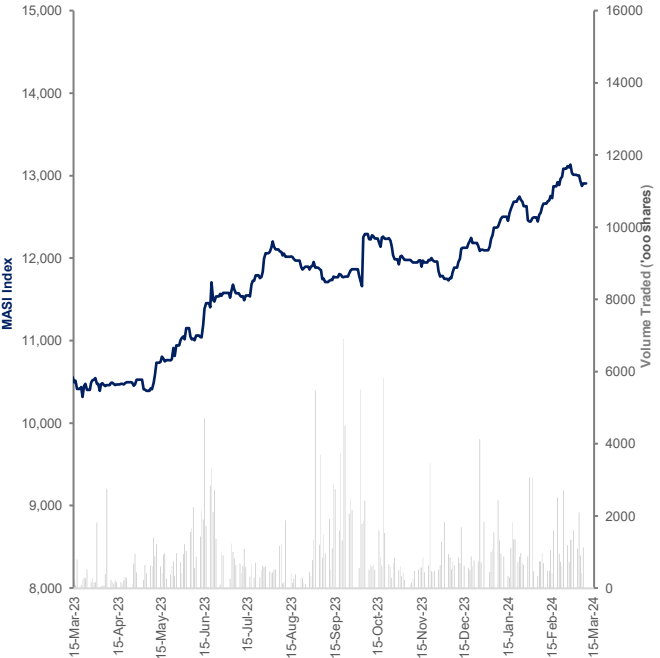
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	576,594.4	0.3%	(1.0%)	5.7%
Banking	236,157.1	0.3%	(2.0%)	7.5%
Beverages	9,662.2	0.6%	(0.3%)	6.7%
Chemicals	2,105.8	1.6%	2.0%	(0.3%)
Construction & Building Material	74,219.5	0.1%	(0.5%)	3.3%
Distributors	17,627.6	4.0%	2.8%	5.5%
Electricity	28,778.0	0.2%	1.7%	10.9%
Food Producers & Processors	25,745.2	0.7%	(0.6%)	(0.5%)
Holding Companies	3,504.0	(2.4%)	(1.4%)	12.7%
Insurance	27,913.9	0.8%	(0.7%)	3.4%
Investment & other Finance	3,612.1	(1.7%)	(1.4%)	10.3%
Leisures & Hotel	3,008.7	0.2%	(4.5%)	1.4%
Materials, Software & Computer	5,796.2	0.3%	4.6%	(0.6%)
Mining	22,170.3	(0.0%)	(1.3%)	2.7%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	11,490.0	0.5%	4.4%	38.1%
Telecommunications	89,711.7	(0.4%)	(1.9%)	2.0%
Transport	735.6	1.7%	1.7%	5.2%
Forestry & Paper	90.9	(2.4%)	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	222.55	6.0%
Label Vie	4495.00	5.1%
Eqdom	1132.00	3.3%
Wafa Assurance	4250.00	1.8%
LafargeHolcim Maroc SA	2000.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	551.00	(6.6%)
Ciments du Maroc	1700.00	(2.9%)
Med Paper SA	19.00	(2.4%)
Delta Holding SA	40.00	(2.4%)
Credit Immobilier et Hotelier	365.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	18.89	922.5
Maroc Telecom	102.05	75.1
Attijariwafa Bank	495.00	28.5
Alliances Developpement Immo	176.00	19.1
Cosumar	194.10	15.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,907.46	31.97	0.2%	(0.9%)	6.7%
Market Cap (MAD Mn)	576,594	1,535	0.3%	(1.0%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	1,126.2	706.1	168.1%	1,127.8	371.1
Value Traded (MAD Mn)	71.38	42.67	148.6%	131.5	71.4

Market Breadth	▲ 20	▼ 13	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	18.89	0.43%	13.94
Label Vie	4495.00	5.15%	11.83
Attijariwafa Bank	495.00	0.53%	8.00
Maroc Telecom	102.05	(0.39%)	7.61
Lesieur Cristal	268.00	1.04%	3.92

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest