

MENA Markets Daily Report

March 13, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,756.23	(0.1%)	14.6%	26.2%
		Kuwait	Main 50 Index	▼	6,552.76	(1.3%)	7.3%	31.7%
		Kuwait	Main Market Index	▼	6,341.45	(0.8%)	7.7%	29.3%
		Kuwait	All Share Index	▼	7,957.59	(0.2%)	13.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,684.16	(0.4%)	12.4%	29.8%
		UAE - Dubai	DFM General Index	▲	3,402.40	0.6%	6.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,786.91	0.3%	11.7%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,635.66	0.3%	13.5%	68.2%
		Qatar	QE 20 Index	▲	13,633.00	0.0%	17.3%	11.4%
		Bahrain	Bahrain All Share	▼	2,053.46	(0.7%)	14.3%	20.6%
		Oman	MSM 30 Index	▲	4,328.46	1.7%	4.8%	12.9%
		Egypt	EGX 30	▲	10,453.59	0.4%	(12.5%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,309.75	0.4%	(9.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	936.94	26.1%	(41.3%)	15.0%
		India	SENSEX	▲	55,550.30	0.2%	(4.6%)	22.0%
		Brazil	BOVESPA Stock Index	▼	111,713.10	(1.7%)	6.6%	(11.9%)
		Mexico	BOLSA Index	▼	53,300.70	(0.2%)	0.1%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,085.66	(1.6%)	(11.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,840.05	(1.1%)	(12.1%)	20.1%
		Asia	MSCI Asia Pacific	▼	560.90	(1.7%)	(10.9%)	(4.9%)
		Europe	DJ Stoxx 600	▲	431.17	1.0%	(11.6%)	22.2%
		Europe	FTSEurofirst 300	▲	1,687.66	0.9%	(10.7%)	23.0%
		U.S.A	S&P 500	▼	4,204.31	(1.3%)	(11.8%)	26.9%
		U.S.A	DJIA	▼	32,944.19	(0.7%)	(9.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,843.81	(2.2%)	(17.9%)	21.4%
		UK	FTSE 100	▲	7,155.64	0.8%	(3.1%)	14.3%
		Germany	DAX	▲	13,628.11	1.4%	(14.2%)	15.8%
		Japan	NIKKEI 225	▼	25,162.78	(2.1%)	(12.6%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,553.79	(1.6%)	(12.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.12	0.63%	3.61%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.37%)	(3.66%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.67%)	(4.03%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.02%)	(0.39%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	112.67	3.1%	44.9%	50.2%
		Oil	NYMEX	▲	109.33	3.1%	45.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.73	2.0%	34.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,988.46	(0.4%)	8.7%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	25.87	(0.2%)	11.0%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	38,860.70	(1.2%)	(16.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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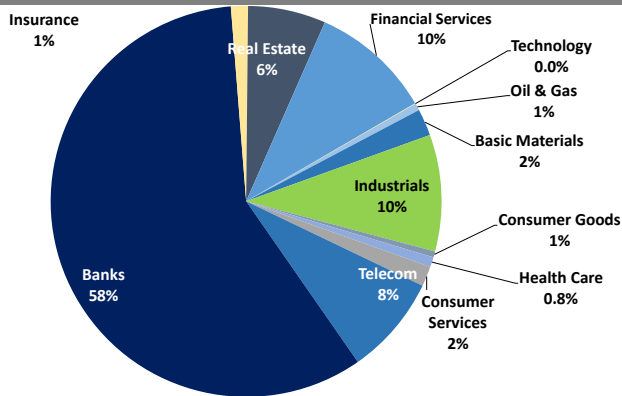
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 13, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,441.6	39.2	11.2%
2- National Bank of Kuwait	8,170.9	24.6	9.7%
3- Ahli United Bank - Bahrain	3,151.8	21.4	11.3%
4- Boubyan Bank	2,836.3	65.9	7.8%
5- Zain	2,726.0	14.4	15.9%
6- Agility (PWC Logistics)	2,290.3	2.3	48.0%
7- Commercial Bank of Kuwait	1,065.7	45.0	3.0%
8- Mabanee Co.	1,032.0	19.5	10.3%
9- Gulf Bank	954.1	25.1	5.8%
10- Burgan Bank	851.7	20.6	6.0%
Total	31,520	15.25	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.277	0.025	9.9%
National Mobile Telecom Co.	0.812	0.069	9.3%
United Real Estate Co.	0.098	0.007	7.9%
Warba Capital Holding Co.	0.101	0.007	6.9%
Boubyan Bank	0.892	0.051	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.122	(0.012)	(9.0%)
Aqar Real Estate Investment Co.	0.076	(0.004)	(5.0%)
Ajwan Gulf Real Estate Co.	0.025	(0.001)	(4.9%)
Kuwait Remal Real Estate Co.	0.016	(0.001)	(4.7%)
Ras-Al-Khaimah for White Cement Co.	0.125	(0.006)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	0.0%	33,222,548
Ahli United Bank - Bahrain	0.311	1.3%	31,887,812
Kuwait Projects Co.(Holding)	0.196	5.4%	16,203,075
Kuwait Finance House	1.000	0.1%	10,186,168
Ajwan Gulf Real Estate Co.	0.025	(4.9%)	9,834,692

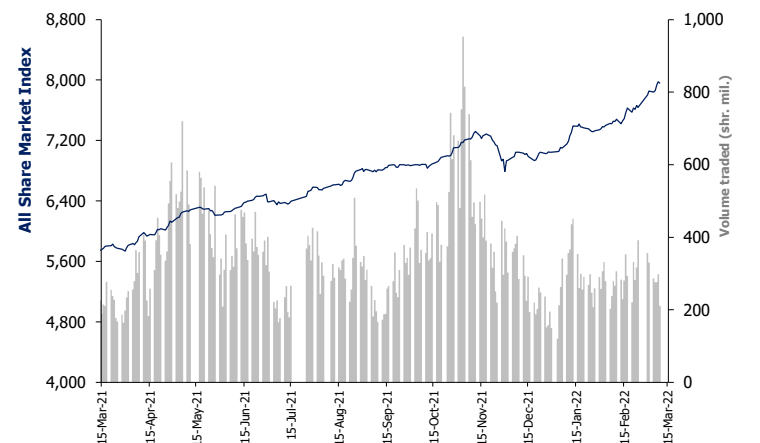
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,448.6	▼	(0.2%)	4.1%	13.1%
Oil & Gas	286.3	▲	0.7%	0.7%	(3.2%)
Basic Materials	1,044.4	▼	(1.3%)	3.5%	14.3%
Industrials	4,552.8	▼	(0.4%)	(0.2%)	11.6%
Consumer Goods	228.8	▲	0.4%	0.4%	(0.5%)
Health Care	393.1	▲	0.8%	(2.4%)	(0.5%)
Consumer Services	779.2	▲	2.5%	(2.4%)	16.5%
Telecommunications	3,878.9	▲	0.6%	3.9%	16.1%
Banks	27,584.8	▼	(0.6%)	5.7%	14.4%
Insurance	664.8	▲	0.1%	1.8%	7.4%
Real Estate	3,031.5	▲	1.0%	3.1%	4.5%
Financial Services	4,746.6	▲	0.5%	3.5%	14.7%
Technology	10.0	=	0.0%	5.2%	6.3%
Utilities	247.5	▲	0.4%	1.8%	(1.3%)

Market Breadth	 57	 58	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,756.23	(4.4)	(0.1%)	5.2%	14.6%
Main 50 Index	6,552.76	(84.6)	(1.3%)	(0.7%)	7.3%
Main Market Index	6,341.45	(48.4)	(0.8%)	0.8%	7.7%
All Share Market Index	7,957.59	(17.0)	(0.2%)	4.2%	13.0%
Market Cap (KWD Mn)	47,448.63	(98.9)	(0.2%)	4.1%	13.1%

Index Performance relative to Volume



Market Trading Data and Volatility

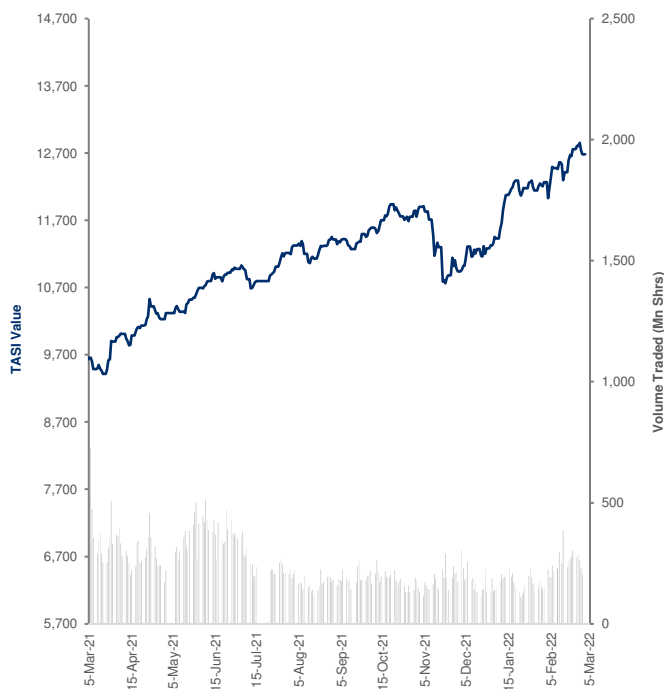
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	210.2	(87.6)	(29.4%)	289.4	301.4
Value Traded (KWD Mn)	57.4	(20.9)	(26.7%)	68.1	44.0
No. of Trades	11,898	(2,330)	(16.4%)	12,591	10,961

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.000	0.1%	10,204,176
Ahli United Bank - Bahrain	0.311	1.3%	9,852,682
National Bank of Kuwait	1.136	2.2%	7,208,360
GFH Financial Group	0.103	0.0%	3,439,535
Kuwait Projects Co.(Holding)	0.196	5.4%	3,142,262

Saudi Tadawul Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (3.7%)	MTD % Chg (0.2%)	YTD % Chg 14.5%
Energy	8,265,467.0	(5.1%)	(1.0%)	14.8%
Materials	906,827.5	(1.3%)	7.5%	17.2%
Capital Goods	20,216.2	(0.8%)	(1.5%)	(5.1%)
Commercial & Professional Svc	8,251.2	0.8%	0.2%	7.1%
Transportation	19,310.0	0.0%	2.7%	9.2%
Consumer Durables & Apparel	5,638.6	(0.4%)	(2.6%)	(7.8%)
Consumer Services	32,698.0	(0.3%)	(0.7%)	5.6%
Media	26,020.0	1.6%	(2.6%)	21.5%
Retailing	41,271.6	0.2%	(2.3%)	1.2%
Food & Staples Retailing	17,569.3	0.9%	1.9%	2.2%
Food & Beverages	97,728.1	(0.8%)	(0.8%)	1.1%
Health Care Equipment & Svc	108,306.8	1.3%	4.9%	15.2%
Pharma, Biotech & Life Science	4,554.0	0.7%	(2.1%)	(3.6%)
Banks	1,141,385.5	0.3%	(1.1%)	14.5%
Diversified Financials	65,469.9	(0.4%)	0.4%	7.2%
Insurance	55,552.0	0.9%	(1.0%)	4.9%
Telecommunication Services	262,908.2	(0.1%)	(1.7%)	1.0%
Utilities	211,274.9	2.3%	9.9%	27.7%
REITs	19,051.8	(0.6%)	(1.0%)	5.3%
Real Estate Mgmt & Dev't	99,957.6	0.6%	0.2%	4.1%
Software & Services	46,367.0	(0.6%)	0.9%	63.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	79.60	9.9%
Al Jouf Agricultural Developme	57.80	4.0%
Saudi Marketing Co	28.70	3.4%
Al Alamiya for Cooperative Ins	20.80	2.8%
Dr Sulaiman Al Habib Medical S	179.60	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	35.00	(5.1%)
Saudi Arabian Oil Co	41.10	(5.1%)
Al Maather REIT Fund	9.16	(5.1%)
Saudi Advanced Industries Co	49.65	(4.2%)
Chubb Arabia Cooperative Insur	32.55	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	41.10	37,559
Dar Al Arkan Real Estate Devel	11.26	14,142
National Industrialization Co	23.20	10,642
Saudi Electricity Co	29.80	7,711
Saudi Kayan Petrochemical Co	21.76	7,084

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,684.16	(54.43)	(0.4%)	0.7%	12.4%
Market Cap (SAR Mn)	11,455,825	(442,449)	(3.7%)	(0.2%)	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	203.1	(26.4)	(11.5%)	202.7	324.6
Value Traded (SAR Mn)	8,813.6	(1,120.7)	(11.3%)	8,267.5	10,616.8
No. of Trades	368,511	(44,945)	(10.9%)	356,455	421,057

Market Breadth	▲ 88	▼ 108	= 20
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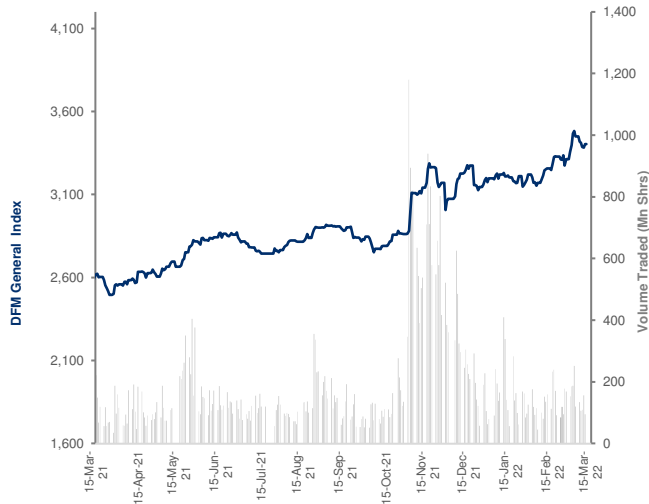
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	41.10	(5.1%)	1548.61
Al Rajhi Bank	154.20	0.4%	657.62
Saudi Arabian Mining Co	121.80	(1.8%)	362.80
Saudi Basic Industries Corp	132.00	(1.6%)	344.78
National Commercial Bank	69.30	0.0%	257.85

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	421,815.7	0.7%	0.8%	3.6%
Banking	216,760.5	0.8%	0.6%	6.2%
Consumer Staples	3,232.2	(0.6%)	(0.1%)	5.8%
Investment & Financial Services	31,697.1	2.0%	(0.3%)	(8.8%)
Insurance	5,942.9	(0.8%)	(1.9%)	1.9%
Industrial	5,449.0	0.0%	(5.2%)	(2.7%)
Real Estate	74,913.8	0.7%	2.7%	4.0%
Telecommunication	30,318.3	(0.4%)	1.1%	0.4%
Transportation	43,296.1	0.2%	0.1%	4.3%
Services	10,205.8	0.3%	3.8%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	71.00	14.3%
Gulf Navigation Holding Pjsc	0.28	5.0%
Dubai Financial Market Pjsc	2.25	2.3%
Dubai Investments Pjsc	2.39	2.1%
Dubai Islamic Insurance Co	1.01	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.14	(9.5%)
Dar Al Takaful	1.18	(8.5%)
Al Salam Bank Sudan	1.42	(5.3%)
Islamic Arab Insurance Com	0.65	(2.4%)
Dubai Refreshments Company	16.60	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.30	19,864
Dubai Investments Pjsc	2.39	18,542
Union Properties Pjsc	0.26	10,917
Air Arabia Pjsc	1.67	9,265
Gulf Finance House	1.19	7,191

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,402.40	19.97	0.6%	1.4%	6.5%
Market Cap (AED Mn)	421,816	2,745	0.7%	0.8%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	94.2	(62.0)	(39.7%)	146.6	188.2
Value Traded (AED Mn)	244.7	(61.1)	(20.0%)	318.2	258.8
No. of Trades	3,351	21	0.6%	4,279	3,352

Market Breadth	▲ 11	▼ 13	= 39
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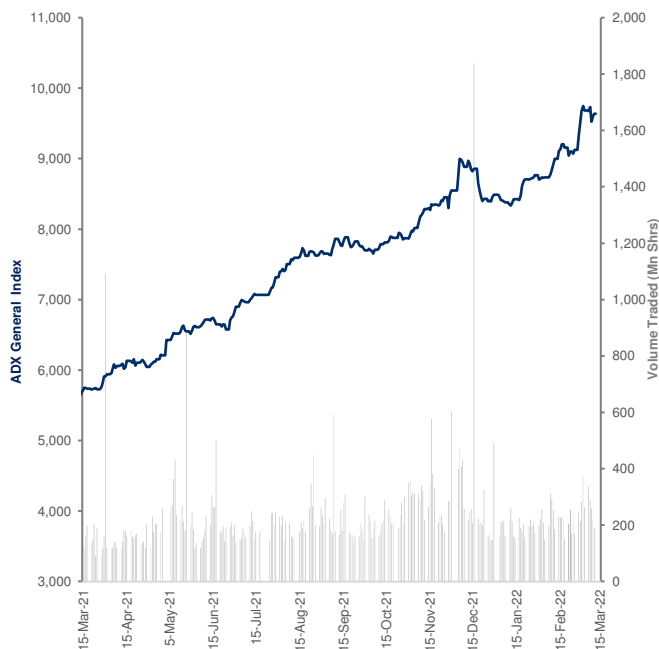
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.30	1.53%	105.00
Dubai Investments Pjsc	2.39	2.14%	44.29
Dubai Islamic Bank	6.00	(1.15%)	23.41
Air Arabia Pjsc	1.67	1.21%	15.44
Dubai Financial Market Pjsc	2.25	2.27%	13.41

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,767,609.3	0.3%	2.2%	11.5%
Financials	762,129.3	0.3%	2.9%	20.2%
Telecommunication	332,543.8	0.5%	(0.6%)	9.5%
Consumer Discretionary	9,986.6	(0.5%)	3.8%	(2.2%)
Industrial	318,456.4	0.6%	0.6%	(0.8%)
Real Estate	36,958.0	0.7%	3.6%	8.4%
Basic Materials	41,091.5	0.2%	27.9%	40.6%
Energy	118,069.7	0.4%	3.6%	2.5%
Utilities	140,542.8	0.0%	1.6%	(5.3%)
Consumer Staples	4,187.8	0.6%	(6.1%)	(10.7%)
Health Care	3,643.3	0.3%	1.3%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	6.50	12.1%
Ras Al Khaima Poultry	2.00	5.8%
Finance House	1.85	3.4%
Sharjah Islamic Bank	2.07	3.0%
Gulf Cement Co	0.70	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.60	(5.2%)
Ras Al Khaimah White Cement	1.60	(4.8%)
Emirates Driving Company	21.84	(2.3%)
Abu Dhabi Natl Co For Buildi	0.25	(2.0%)
Abu Dhabi Commercial Bank	10.94	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.36	53,366
Sharjah Islamic Bank	2.07	18,907
First Abu Dhabi Bank Pjsc	22.20	15,599
Fertiglobe	4.95	15,551
Al Yah Satellite Communications Company	2.85	15,181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,635.66	29.78	0.3%	3.4%	13.5%
Market Cap (AED Mn)	1,767,609	6,106	0.3%	2.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	190.5	(22.8)	(10.7%)	219.3	134.8
Value Traded (AED Mn)	1,440.8	(170.7)	(10.6%)	1,440.2	710.7
No. of Trades	6,967	(1,734)	(19.9%)	7,422	2,976

Market Breadth	▲ 22	▼ 14	= 34
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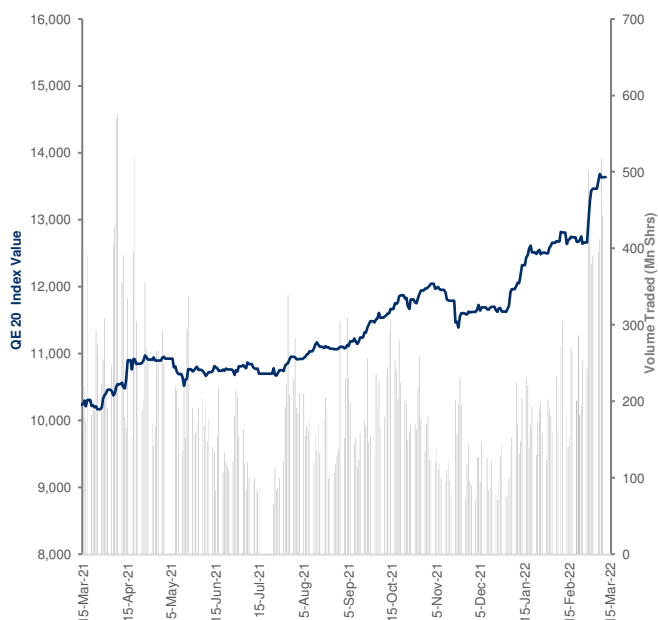
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	22.20	0.45%	343.37
International Holdings Company Pjsc	187.60	0.59%	292.63
Aldar Properties Pjsc	4.36	0.69%	231.97
Alpha Dhabi Holding PJSC	27.28	0.59%	167.47
Fertiglobe	4.95	0.20%	76.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	768,641.0	(0.2%)	4.6%	13.8%
Banking & Finance Sector	378,487.0	(0.4%)	4.5%	10.0%
Goods & Consumer Services	35,894.0	0.6%	(0.0%)	1.0%
Industrial Sector	218,280.5	(0.2%)	8.6%	29.1%
Insurance Sector	13,304.1	0.1%	1.0%	(3.7%)
Real Estate	59,502.8	(0.8%)	3.5%	10.2%
Telecom	30,836.4	0.7%	(3.5%)	4.4%
Transport	32,336.2	(0.0%)	(2.3%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.32	10.0%
Salam International Investment	1.10	6.2%
Islamic Holding Group QSC	5.50	3.5%
Dlala Brokerage & Investments	1.51	3.1%
Aamal Co	1.22	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.62	(4.5%)
Qatar International Islamic Ba	10.26	(2.7%)
Gulf International Services QS	1.94	(2.5%)
Mesaieed Petrochemical Holding	3.01	(2.2%)
Qatar Aluminum Manufacturing C	2.67	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.10	205,120
Gulf International Services QS	1.94	36,152
Qatar Aluminum Manufacturing C	2.67	31,354
Investment Holding Group	2.32	18,765
Vodafone Qatar QSC	1.70	15,313

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,633.00	4.13	0.0%	5.3%	17.3%
Market Cap (QAR Mn)	768,641	(1,876)	(0.2%)	4.6%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	443.1	(73.8)	(14.3%)	226.8	197.6
Value Traded (QAR Mn)	1,161.2	(260.8)	(18.3%)	744.2	466.3
No. of Trades	18,093	(3,425)	(15.9%)	14,297	10,084

Market Breadth	▲ 25	▼ 18	= 5
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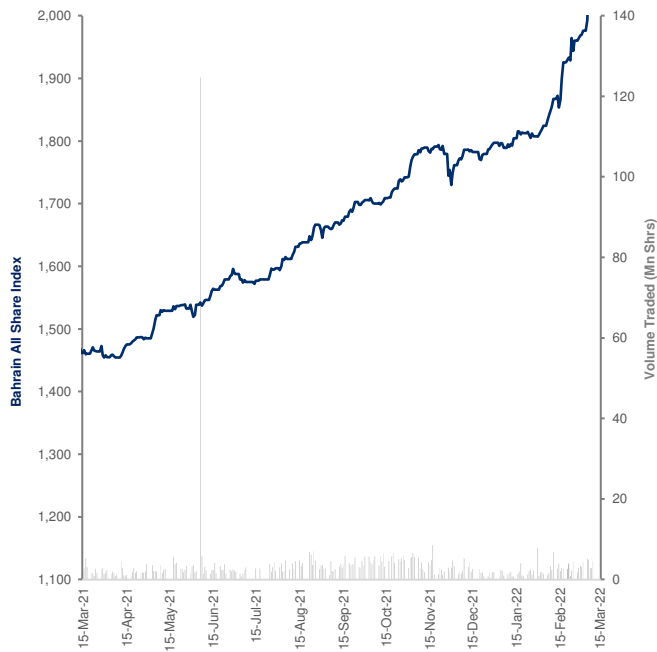
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	1.10	6.15%	222.06
Qatar National Bank QPSC	22.70	(1.09%)	141.04
Industries Qatar QSC	19.70	0.00%	128.83
Commercial Bank PSQC/The	7.60	2.68%	104.43
Qatar Aluminum Manufacturing C	2.67	(1.44%)	83.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,726.0	(0.8%)	4.8%	15.0%
Materials	2,215.2	(4.9%)	24.8%	95.0%
Industrial	133.2	0.0%	1.7%	(3.2%)
Consumer Discretionary	165.2	0.7%	4.3%	(3.6%)
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	7,936.1	0.4%	1.3%	6.6%
Communication Services	1,027.4	(1.3%)	(0.8%)	(3.4%)
Real Estate	95.3	0.0%	0.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.35	1.4%
Al Salam Bank-Bahrain BSC	0.10	1.0%
Ahli United Bank BSC (\$)	1.04	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.56	(4.9%)
Bahrain Telecommunications Co	0.56	(1.4%)
GFH FINANCIAL GROUP BSC	0.33	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	3,509
Aluminium Bahrain B.S.C	1.56	361
Ahli United Bank BSC (\$)	1.04	312
GFH FINANCIAL GROUP BSC	0.33	100
National Bank of Bahrain BSC	0.68	88

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,053.46	(15.03)	(0.7%)	4.6%	14.3%
Market Cap (BHD Mn)	11,726	(90)	(0.8%)	4.8%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,508	1,717	61.5%	2,506.0	5,190.4
Value Traded (BHD '000)	1,417	516	57.4%	1,063.7	981.8
No. of Trades	67	(23)	(25.6%)	65	74

Market Breadth	▲ 3	▼ 3	= 37
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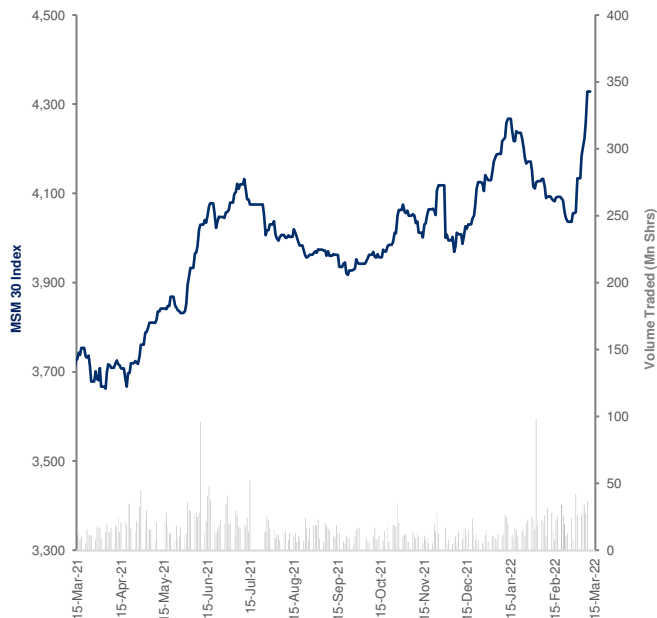
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.56	(4.88%)	0.58
Al Salam Bank-Bahrain BSC	0.10	0.99%	0.35
Ahli United Bank BSC (\$)	1.04	0.87%	0.32
National Bank of Bahrain BSC	0.00	0.00%	0.06
BBK BSC	0.56	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,594.5	1.5%	6.4%	6.8%
Financial	4,613.9	2.4%	9.7%	11.2%
Industrial	848.4	0.3%	3.7%	(0.7%)
Services	2132.2	(0.1%)	0.7%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.22	10.0%
HSBC Bank Oman	0.12	9.1%
Smn Power Holding	0.05	7.1%
National Bank Of Oman	0.21	5.0%
Al Omaniya Financial Services Co.	0.17	4.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.12	(8.7%)
National Gas Co.	0.13	(3.7%)
Barka Desalination	0.14	(2.1%)
Raysut Cement Co.	0.18	(1.6%)
Oman Investment & Finance Co.	0.15	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.56	7,475
HSBC Bank Oman	0.12	6,775
Al Madina Takaful Co.	0.10	5,398
Bank Nizwa	0.10	2,663
Ahli Bank	0.13	2,573

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,328.46	70.30	1.7%	6.7%	4.8%
Market Cap (OMR Mn)	7,594.5	109.1	1.5%	6.4%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	36,883.2	9,131.9	32.9%	21,630.1	17,503.4
Value Traded (OMR '000)	8,764.3	3,177.3	56.9%	4,043.3	1,523.3

Market Breadth	▲ 20	▼ 9	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.56	2.55%	4.21
HSBC Bank Oman	0.12	9.09%	0.81
Al Jazeera Steel Products Co.	0.42	1.96%	0.57
Al Madina Takaful Co.	0.10	(1.02%)	0.52
Oman Telecommunications Co.	0.85	0.00%	0.50

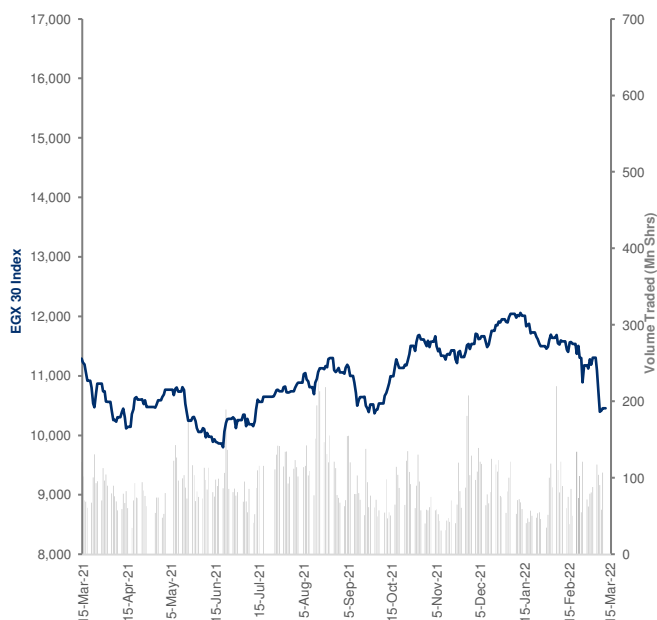
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	449,210.1	(2.0%)	(5.7%)	(10.4%)
Banks	135,470.2	(7.0%)	(15.1%)	(20.8%)
Basic Resources	31,587.7	(0.0%)	5.7%	7.4%
Chemicals	33,331.8	0.2%	3.8%	1.0%
Construction and Materials	11,805.4	(0.6%)	(4.6%)	(10.2%)
Financial Services excluding Banks	52,706.7	0.6%	0.8%	9.8%
Food and Beverage	7,507.8	(0.6%)	(3.5%)	(22.2%)
Healthcare	3,813.1	1.4%	(0.2%)	(8.2%)
Industrial Goods, Services, Automobile:	34,868.3	(0.3%)	(5.8%)	(19.4%)
Media	957.6	8.8%	8.8%	(15.7%)
Oil and Gas	4,920.6	(1.6%)	7.3%	4.1%
Personal and Household Products	31,357.9	0.2%	0.3%	(0.6%)
Real Estate	51,336.4	1.0%	(5.0%)	(16.3%)
Telecommunication	29,600.6	1.4%	(1.9%)	3.4%
Travel & Leisure	19,945.7	(0.3%)	(1.6%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	5.05	8.8%
El Kahera Housing	2.62	4.4%
Heliopolis Housing	4.77	4.1%
Egyptian Financial & Industrial Sae	15.09	3.1%
Ezz Steel Co Sae	14.98	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Resorts Co	1.21	(5.0%)
Misr Beni Suef Cement Co	28.51	(3.4%)
Six Of October Dev. & Inv.	12.40	(3.1%)
Asec Co For Mining	6.35	(2.9%)
Sidi Kerir Petrochemicals Co	7.62	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	1.21	37,233
Qalaa Holdings Sae	1.38	12,366
Commercial International Bank	41.00	5,441
Heliopolis Housing	4.77	5,052
Ghabbour Auto	5.30	3,954

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,453.59	37.86	0.4%	(6.0%)	(12.5%)
Market Cap (EGP Mn)	449,210	(9,064)	(2.0%)	(5.7%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	106.7	48.5	83.4%	80.4	173.5
Value Traded (EGP Mn)	602.1	114.7	23.5%	442.5	623.5
No. of Trades	13,176	495	3.9%	12,464	19,528

Market Breadth	▲ 4	▼ 15	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	41.00	0.00%	219.86
Egyptian Resorts Co	1.21	(4.96%)	44.94
Telecom Egypt Co	17.34	1.40%	37.86
Efg Hermes	17.67	1.96%	35.98
Eastern Co Sae	10.96	(0.36%)	28.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,619.9	(0.3%)	2.6%	3.5%
Banking	7,675.6	(0.1%)	(0.1%)	0.1%
Insurance	84.3	(2.0%)	(1.1%)	(2.0%)
Diversified Financial Services	152.3	(0.4%)	(2.2%)	(3.3%)
Real Estate	184.7	1.4%	0.4%	(8.5%)
Health Care Services	31.2	0.0%	(1.9%)	21.0%
Educational Services	212.2	0.0%	0.9%	(0.3%)
Hotels and Tourism	86.6	1.2%	0.8%	(7.3%)
Transportation	68.5	0.2%	(0.8%)	(5.6%)
Technology & Communications	429.5	0.0%	(0.0%)	2.2%
Utilities & Energy	546.4	0.2%	1.0%	4.2%
Commercial Services	32.6	(2.4%)	(3.4%)	1.8%
Pharmaceutical & Medical Industries	27.5	0.9%	0.9%	(4.3%)
Chemical Industries	8.4	2.2%	0.5%	(61.0%)
Food & Beverages	59.3	0.2%	(6.2%)	(11.9%)
Tobacco & Cigarettes	13.1	0.0%	(10.3%)	(4.4%)
Mining & Extraction Industries	1,932.2	(1.4%)	18.6%	26.8%
Engineering & Construction	18.8	(1.7%)	(3.6%)	(12.7%)
Electrical Industries	4.1	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	52.6	0.0%	1.4%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,192.70	(1.70)	(0.1%)	2.1%	3.5%
Market Cap (JD Mn)	11,619.90	(36.53)	(0.3%)	2.6%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,859.3	(1,598.6)	(46.2%)	2,399.1	4,659.7
Value Traded (JD '000)	3,230.9	(4,310.5)	(57.2%)	3,895.4	5,124.7
No. of Trades	1,652	(291)	(15.0%)	1,678	2,164

Market Breadth

▲ 18 ▼ 15 = 88

Best Return Performers	Price (JD)	Daily % Chg
United Insurance	1.20	7.1%
Jordanian Real Estate For De	0.50	4.2%
Union Land Development Corp	1.54	4.1%
Specialized Jordanian Invest	1.28	3.2%
Al-Tajamouat For Touristic P	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.27	(7.3%)
Societe Generale De Banque	1.48	(4.5%)
Jordan Trade Facilities	1.31	(4.4%)
International Brokerage And	0.36	(2.7%)
Ready Mix Concrete & Constr	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
Arab East Investment	0.57	359
Union Land Development Corp	1.54	216
Jordan Telecom	2.19	182
Union Investment Corp	0.98	117
Al-Tajamouat For Catering Hs	0.39	110

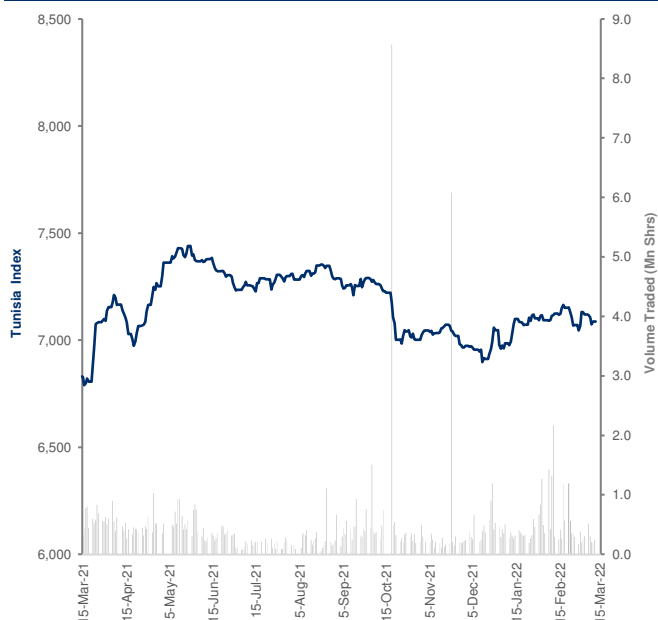
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	22.90	(1.46%)	1.09
Jordan Telecom	2.19	0.00%	0.40
Union Land Development Corp	1.54	4.05%	0.32
Jordan Petroleum Refinery Co	3.57	0.00%	0.22
Arab East Investment	0.57	0.00%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,286.5	0.0%	(0.6%)	(0.4%)
Banking	8,102.2	0.2%	1.3%	4.3%
Insurance	858.1	0.0%	(0.9%)	(3.4%)
Leasing	581.7	0.3%	(0.2%)	0.9%
Financial Services	1,827.0	(2.4%)	(7.7%)	(11.0%)
Industrial	1,564.6	(1.5%)	(2.9%)	(5.7%)
Chemical Industry	503.5	1.0%	1.0%	(1.6%)
Food & Beverage	5,359.6	1.0%	0.2%	(0.7%)
Retailing	1,147.4	(0.3%)	(1.8%)	0.1%
Others	1,342.3	(0.3%)	(0.9%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.91	3.4%
BH Leasing	1.99	3.0%
Industries Chimiques du Fluor	91.30	2.6%
GIF Filter SA	0.43	2.4%
Universal Auto Distributors Ho	0.48	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	9.95	(3.0%)
Societe Industrielle d'Appareil	3.85	(2.8%)
Poulina Group	10.15	(2.4%)
City Cars	12.35	(2.0%)
Societe Tunsienne d'Entreprise	2.76	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.48	26
Arab Tunisian Bank	2.24	24
Societe D'Articles Hygieniques	9.95	20
GIF Filter SA	0.43	19
Euro Cycles SA	31.00	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,086.75	0.23	0.0%	0.6%	0.6%
Market Cap (DT Mn)	21,286	2.0	0.0%	(0.6%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	241.1	48.3	25.1%	506.9	875.9
Value Traded ('000 DT)	1,950.8	676.7	53.1%	3,522.5	5,286.7
No. of Trades	1,027	390	61.2%	981	1,429

Market Breadth	▲ 19	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	31.00	(0.90%)	0.55
Societe D'Articles Hygieniques	9.95	(3.02%)	0.20
Banque Internationale Arabe de	67.50	0.75%	0.18
Societe Frigorifique et Brasse	17.95	0.84%	0.16
Industries Chimiques du Fluor	91.30	2.58%	0.10

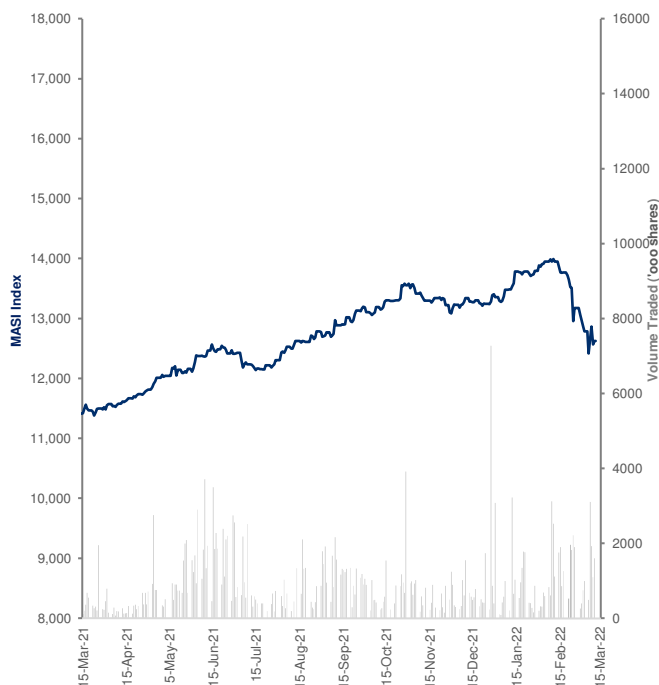
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,823.6	0.7%	(3.4%)	(5.1%)
Banking	216,185.6	0.4%	(3.4%)	(4.0%)
Beverages	10,812.4	0.0%	(1.9%)	6.3%
Chemicals	2,973.4	(0.9%)	(6.0%)	3.3%
Construction & Building Material	70,665.9	0.0%	(5.3%)	(13.2%)
Distributors	19,999.9	0.8%	(0.3%)	(3.0%)
Electricity	25,546.4	4.5%	(6.6%)	3.1%
Food Producers & Processors	27,384.9	0.7%	(2.1%)	(9.0%)
Holding Companies	2,733.1	(1.2%)	(2.3%)	(5.5%)
Insurance	29,634.0	3.4%	(1.8%)	(2.2%)
Investment & other Finance	4,426.3	(0.1%)	(6.9%)	0.5%
Leisures & Hotel	1,464.2	0.0%	(4.5%)	(6.9%)
Materials, Software & Computer	5,758.5	1.1%	0.8%	(5.6%)
Mining	24,297.9	1.5%	2.1%	15.1%
Oil & Gas	16,500.0	(2.0%)	(8.9%)	(9.4%)
Real Estate	4,490.4	(2.2%)	(23.0%)	(11.7%)
Telecommunications	113,842.8	0.8%	(1.9%)	(7.1%)
Transport	815.9	(2.1%)	(4.0%)	(10.1%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	51.9	(5.0%)	(16.9%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	58.07	6.0%
Wafa Assurance	4623.00	6.0%
Ennaki Automobiles	36.25	5.3%
TAQA Morocco SA	1083.00	4.5%
ATLANTA	132.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.97	(5.1%)
Med Paper SA	20.11	(5.0%)
Saham Assurance	1335.00	(4.0%)
CTM	665.50	(2.1%)
Afrikaia Gaz	4800.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.97	1,006.6
Alliances Developpement Immobi	58.07	232.1
Bank of Africa	195.00	81.5
Maroc Telecom	129.50	80.9
Banque Centrale Populaire	265.00	59.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,623.94	56.40	0.4%	(4.2%)	(5.50%)
Market Cap (MAD Mn)	579,824	4,138	0.7%	(3.4%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,594.0	500.7	45.8%	1,087.0	399.9
Value Traded (MAD Mn)	136.96	40.26	41.6%	126.6	71.3

Market Breadth	▲ 18	▼ 14	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	450.00	0.00%	19.21
Bank of Africa	195.00	(1.02%)	16.26
Banque Centrale Populaire	265.00	1.92%	15.95
Alliances Developpement Immobi	58.07	5.99%	13.13
Maroc Telecom	129.50	0.78%	10.49

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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