

## MENA Markets Daily Report

March 11, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,604.68	0.4%	9.8%	4.8%	
	Kuwait	Main 50 Index	▲	7,437.20	1.3%	9.3%	24.0%	
	Kuwait	Main Market Index	▲	7,510.49	(0.1%)	8.7%	24.0%	
	Kuwait	All Share Index	▲	8,067.36	0.3%	9.6%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,745.63	(0.8%)	(2.4%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,136.08	(1.7%)	(0.4%)	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,220.12	(1.5%)	0.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,392.57	(0.6%)	(0.3%)	(1.7%)	
	Qatar	QE 20 Index	▲	10,531.81	0.1%	(0.4%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,971.70	(0.0%)	(0.7%)	0.7%	
	Oman	MSX 30 Index	▼	4,406.16	(0.3%)	(3.7%)	1.4%	
	Egypt	EGX 30	▲	31,137.03	0.0%	4.7%	19.5%	
	Jordan	ASE Index	▼	2,612.16	(0.0%)	5.0%	2.4%	
	Tunisia	Tunisia Index	▲	10,697.54	0.4%	7.5%	13.7%	
	Morocco	MASI	▼	16,583.26	(0.2%)	12.3%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,366.16	(0.2%)	0.4%	12.7%
		India	SENSEX	▼	74,115.17	(0.3%)	(5.1%)	8.2%
		Brazil	BOVESPA Stock Index	▼	124,519.38	(0.4%)	3.5%	(10.4%)
		Mexico	BOLSA Index	▼	51,726.88	(2.1%)	4.5%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,128.55	(0.2%)	4.9%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	832.73	(2.3%)	(1.0%)	17.3%
		Asia	MSCI Asia Pacific	▼	583.72	(1.2%)	2.5%	8.2%
		Europe	DJ Stoxx 600	▼	546.20	(1.3%)	7.6%	6.0%
		Europe	FTSEurofirst 300	▼	2,173.86	(1.4%)	7.8%	6.7%
		U.S.A	S&P 500	▼	5,614.56	(2.7%)	(4.5%)	23.3%
		U.S.A	DJIA	▼	41,911.71	(2.1%)	(1.5%)	12.9%
		U.S.A	NASDAQ Composite	▼	17,468.32	(4.0%)	(9.5%)	28.6%
		UK	FTSE 100	▼	8,600.22	(0.9%)	5.2%	5.7%
		Germany	DAX	▼	22,620.95	(1.7%)	13.6%	18.8%
		Japan	NIKKEI 225	▲	37,028.27	0.4%	(7.2%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,783.49	(1.9%)	18.6%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.84	(0.2%)	(4.29%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.32%)	2.90%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.01%	4.64%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	0.03%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	70.36	1.3%	(5.7%)	(3.1%)
		Oil	NYMEX	▼	66.03	(1.5%)	(7.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.49	2.1%	46.3%	6.8%
		Gold	Gold Spot \$/Oz	▼	2,888.71	(0.7%)	10.1%	26.3%
		Silver	Silver Spot \$/Oz	▼	32.11	(1.3%)	11.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	79,272.09	(4.6%)	(15.4%)	116.2%

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

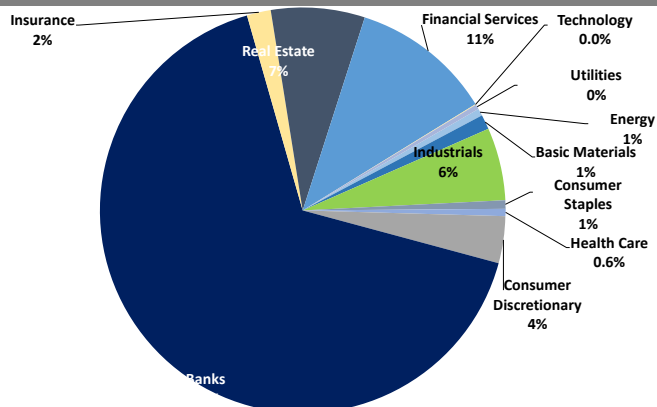
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 11, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,509.6	20.6	11.3%
2- National Bank of Kuwait	8,651.2	14.7	14.7%
3- Boubayan Bank	2,726.3	29.4	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Commercial Bank of Kuwait	1,532.5	15.2	14.9%
6- Gulf Bank	1,304.3	22.6	7.1%
7- Mabane Co.	1,141.2	17.1	10.2%
8- Burgan Bank	832.4	17.8	5.4%
9- Ahli Bank of Kuwait	797.8	15.5	8.4%
10- Agility (PWC Logistics)	668.7	11.0	6.2%
Total	32,202	17.53	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.053	0.005	9.5%
Oula Fuel Marketing Co.	0.650	0.051	8.5%
NOOR Financial Investment Co.	0.351	0.023	7.0%
Gulf Investment House	0.570	0.035	6.5%
Commercial Facilities Co.	0.283	0.017	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.165	(0.055)	(25.0%)
Kuwait Hotels Co.	0.250	(0.025)	(9.1%)
Dar Al Thuraya Real Estate Co.	0.095	(0.009)	(8.5%)
Kuwait Real Estate Holding Co.	0.036	(0.003)	(6.4%)
Kuwait Insurance Co.	0.564	(0.031)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.650	8.5%	209,808,803
Kuwait Business Town Real Estate Co.	0.210	0.5%	32,544,441
The Energy House Co.	0.165	(25.0%)	26,507,993
Agility (PWC Logistics)	0.262	2.7%	14,627,272
National Industries Group	0.268	(1.1%)	13,873,258

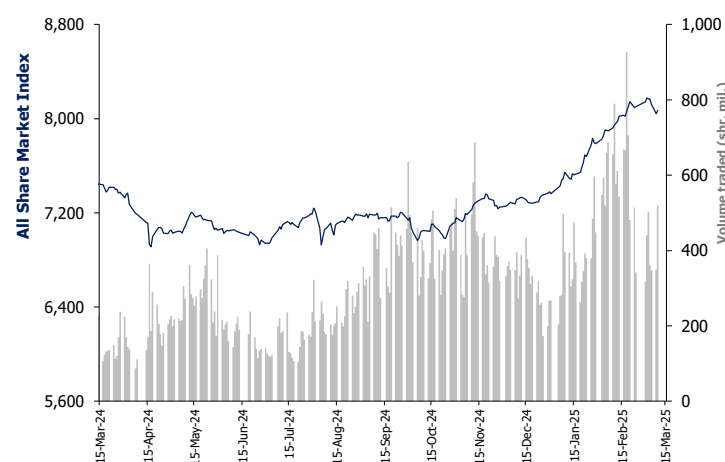
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,067.4	▲	0.3%	(0.4%)	9.6%
Energy	1,326.3	▼	(1.4%)	(2.8%)	11.5%
Basic Materials	902.2	▼	(0.7%)	(3.2%)	(1.0%)
Industrials	744.9	▲	0.3%	(2.3%)	2.9%
Consumer Staples	1,002.1	▼	(1.2%)	(3.3%)	0.3%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,435.9	▲	1.9%	4.8%	14.8%
Telecommunications	1,038.0	▲	1.2%	(2.9%)	2.0%
Banks	2,030.9	▲	0.2%	0.1%	12.2%
Insurance	2,099.8	▲	0.0%	1.7%	2.2%
Real Estate	1,561.6	▼	(0.1%)	(0.1%)	15.4%
Financial Services	1,530.3	▲	0.5%	(2.5%)	1.3%
Technology	1,222.2	=	0.0%	(24.3%)	17.5%
Utilities	405.3	=	0.0%	(0.6%)	2.0%

Market Breadth		60		45		37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,604.68	35.4	0.4%	(1.0%)	9.8%	
Main 50 Index	7,437.20	95.4	1.3%	0.7%	9.3%	
Main Market Index	7,510.49	(8.7)	(0.1%)	2.4%	8.7%	
All Share Market Index	8,067.36	25.5	0.3%	(0.4%)	9.6%	
Market Cap (KWD Mn)	47,212.23	145.4	0.3%	(0.6%)	8.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

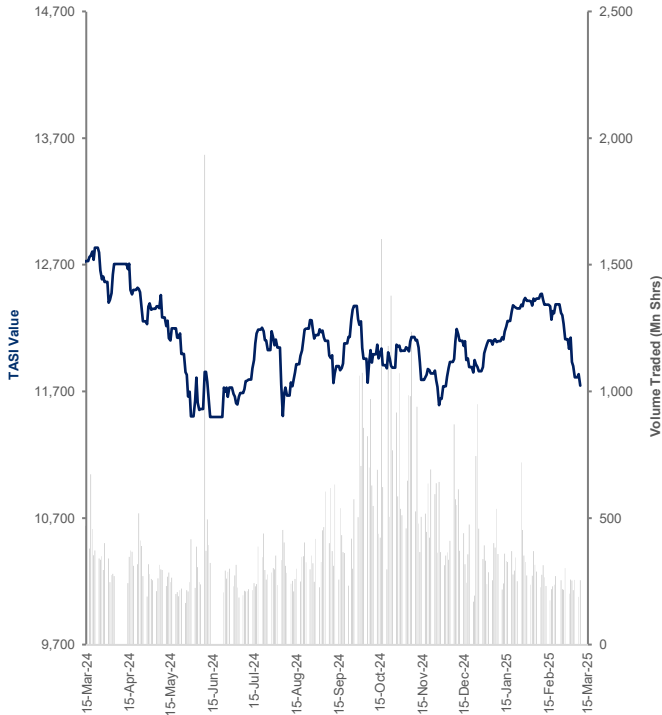
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	519.0	169.8	48.6%	475.0	258.4
Value Traded (KWD Mn)	219.2	81.7	59.5%	128.3	62.7
No. of Trades	22,196	8,456	61.5%	19,993	14,816

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.650	8.5%	132,005,494
Kuwait Finance House	0.797	0.5%	10,558,372
Kuwait Business Town Real Estate Co.	0.210	0.5%	6,871,187
National Bank of Kuwait	1.039	0.4%	6,790,386
Zain	0.471	1.5%	4,768,848

## Saudi Tadawul Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,677,144.1	(1.2%)	(3.2%)	(5.1%)
Energy	6,439,041.5	(1.3%)	(3.0%)	(6.2%)
Materials	574,598.7	(1.8%)	(2.4%)	(9.0%)
Capital Goods	59,705.7	(3.9%)	(12.5%)	(11.5%)
Commercial & Professional Svc	14,581.1	(0.9%)	(10.8%)	(5.9%)
Transportation	41,302.6	(2.4%)	(13.3%)	(15.0%)
Consumer Durables & Apparel	8,108.1	(1.4%)	(12.5%)	(10.8%)
Consumer Services	64,224.1	(1.2%)	(8.2%)	(6.7%)
Media	36,411.8	(2.8%)	(14.1%)	(24.1%)
Consumer Discretionary Distribution &	30,917.2	(0.7%)	(2.7%)	2.6%
Consumer Staples Distribution & Retail	48,247.9	(1.5%)	(8.2%)	4.1%
Food & Beverages	109,995.5	(1.8%)	(4.1%)	(5.3%)
Health Care Equipment & Svc	166,584.5	(3.1%)	(8.4%)	(4.7%)
Pharma, Biotech & Life Science	16,916.0	(3.5%)	(8.3%)	(0.0%)
Banks	1,024,729.7	0.9%	0.9%	5.2%
Financial Services	60,817.1	(0.2%)	(9.9%)	(10.2%)
Insurance	86,836.1	(0.2%)	(4.5%)	(10.5%)
Telecommunication Services	278,366.5	0.2%	(3.0%)	9.6%
Utilities	337,221.0	(2.5%)	(7.7%)	(13.6%)
REITs	15,017.8	0.1%	(1.0%)	(3.3%)
Real Estate Mgmt & Dev't	135,472.3	(1.2%)	(2.9%)	7.5%
Software & Services	127,659.3	(2.7%)	(8.3%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyad Bank	30.40	4.5%
Basm Alofq Medical Co.	78.00	3.9%
Alujain Holding	33.20	3.6%
Saudi Industrial Development C	27.00	2.7%
Saudi Re for Cooperative Reins	46.20	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.34	(8.1%)
Rasan Information Technology Company	72.50	(7.8%)
Riyadh Cables Group Co	118.00	(7.7%)
Saudi Industrial Services Co	28.50	(6.4%)
Fitaihi Holding Group	3.79	(6.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.34	63,827
Americana Restaurants International PLC	2.20	19,940
Saudi Arabian Oil Co	26.30	10,725
Shams	0.79	10,239
Batic Investments and Logistic	2.68	7,777

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,745.63	(90.89)	(0.8%)	(3.0%)	(2.4%)
Market Cap (SAR Mn)	9,677,144	(113,471)	(1.2%)	(3.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.7	65.7	34.8%	294.4	369.2
Value Traded (SAR Mn)	5,145.2	1,194.3	30.2%	6,063.7	9,005.5
No. of Trades	452,704	95,137	26.6%	455,012	541,623

Market Breadth	▲ 52	▼ 190	▬ 15
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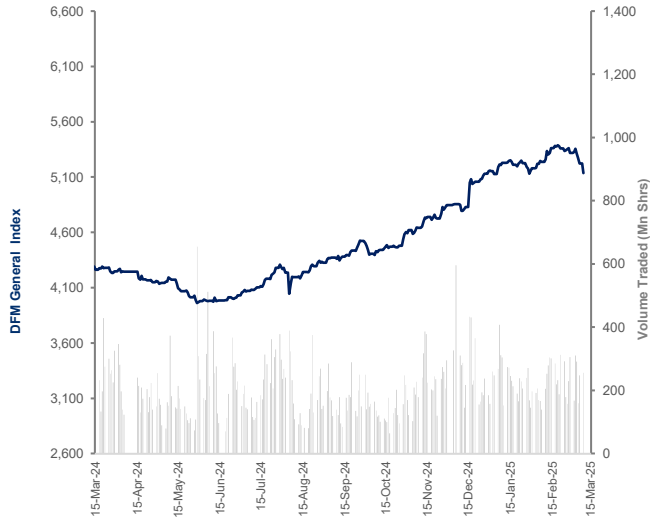
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.80	1.0%	335.73
Saudi Arabian Oil Co	26.30	(1.3%)	283.41
Saudi National Bank	35.10	1.3%	249.51
Riyad Bank	30.40	4.5%	197.29
Mouwassat Medical Services Co	72.80	(0.7%)	177.53

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	903,729.7	(1.4%)	(3.5%)	(0.1%)
Financials	384,495.3	0.1%	(3.1%)	7.4%
Real Estate	187,001.6	(3.8%)	(3.9%)	(2.3%)
Industrial	95,399.1	(2.7%)	(4.1%)	(5.9%)
Materials	1,255.8	0.0%	6.4%	0.6%
Consumer Staples	29,537.5	0.4%	(1.6%)	(7.1%)
Consumer Discretionary	37,680.2	(4.0%)	(5.5%)	2.6%
Telecommunication	36,263.2	0.0%	(0.9%)	6.8%
Utilities	132,096.9	(1.7%)	(4.2%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.25	2.9%
Gulf Navigation Holding Pjsc	5.30	1.9%
Ithmaar Holding	0.19	1.6%
Dubai Islamic Insurance Co	0.40	1.5%
Takaful Emarat Insurance	1.32	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.34	(10.0%)
Emirates Investment Bank	85.45	(10.0%)
Parkin Company	4.64	(4.7%)
Emaar Development	12.15	(4.7%)
TAALEEM	3.50	(4.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.34	76,399
TALABAT Holding PLC	1.46	32,850
Union Properties Pjsc	0.54	25,032
Emaar Properties Pjsc	13.15	16,596
Ajman Bank Pjsc	1.64	15,608

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,136.08	(86.54)	(1.7%)	(3.4%)	(0.4%)
Market Cap (AED Mn)	903,730	(13,281)	(1.4%)	(3.5%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	255.9	8.1	3.3%	235.0	154.4
Value Traded (AED Mn)	686.0	111.2	19.4%	679.2	362.8
No. of Trades	17,226	3,153	22.4%	14,103	7,176

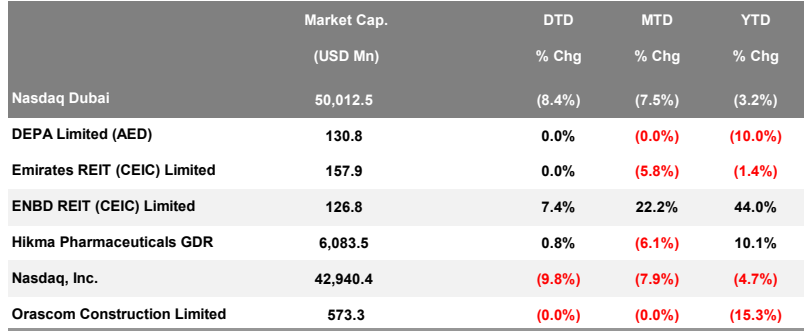
Market Breadth	▲ 15	▼ 25	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.15	(4.01%)	222.23
Emaar Development	12.15	(4.71%)	59.91
Emirates Nbd	21.05	1.20%	56.28
Dubai Islamic Bank	7.35	(1.34%)	53.25
TALABAT Holding PLC	1.46	(3.95%)	48.68

Source: Bloomberg, Kamco Research

March 11, 2025

## Sector Returns



## Trading Indicators

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.51	7.42%	0.02
Emirates Reit (Ceic) Limited	0.49	0.00%	0.00

## Abu Dhabi Securities Exchange Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,819,446.2	(0.8%)	(2.3%)	(3.6%)
Financials	1,380,945.7	(0.4%)	(1.0%)	0.6%
Telecommunication	190,304.6	2.0%	2.0%	7.6%
Consumer Discretionary	64,850.5	(2.8%)	(7.7%)	(5.8%)
Industrial	226,571.1	(1.3%)	(3.0%)	(0.8%)
Real Estate	70,574.2	(3.1%)	(6.8%)	8.1%
Basic Materials	88,712.4	(0.6%)	(10.2%)	(4.1%)
Energy	392,578.6	(0.6%)	(4.3%)	(6.0%)
Utilities	336,178.4	(2.0%)	(1.6%)	(14.8%)
Consumer Staples	26,533.2	(2.3%)	(8.5%)	(29.0%)
Health Care	42,197.6	(5.9%)	(7.6%)	(15.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.71	9.3%
Emirates Telecommunication Group	17.12	2.5%
Eshraq Investments P.J.S.C	0.33	2.2%
Fertiglobe	2.25	1.8%
Investcorp Capital	1.86	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	0.90	(9.9%)
PureHealth	2.85	(7.2%)
Space42 PLC	1.43	(6.5%)
Abu Dhabi Ports	3.99	(6.3%)
Multiply Group	1.64	(5.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Cement Co.	0.54	154,317
ADNOCGAS UH EQUITY	3.25	32,361
Borouge	2.33	31,942
Multiply Group	1.64	23,618
Abu Dhabi National Hotels Co.	0.56	18,667

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,392.57	(55.22)	(0.6%)	(1.8%)	(0.3%)
Market Cap (AED Mn)	2,819,446	(21,986)	(0.8%)	(2.3%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	417.3	101.6	32.2%	343.3	223.6
Value Traded (AED Mn)	1,044.7	39.3	3.9%	1,272.1	919.9
No. of Trades	21,731	101	0.5%	20,592	13,165

Market Breadth	▲ 14	▼ 38	▬ 36
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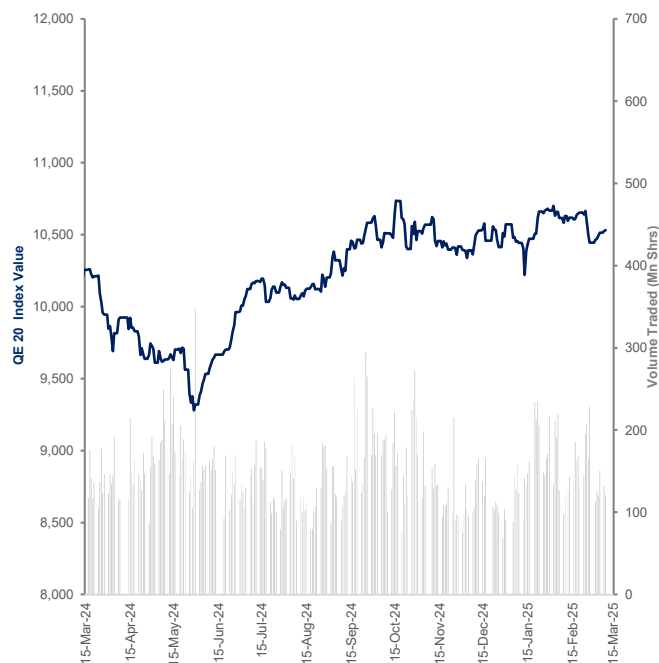
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	0.00%	136.41
ADNOCGAS UH EQUITY	3.25	(0.61%)	105.88
Al Dar Properties Co.	8.30	(3.49%)	85.17
Gulf Cement Co.	0.54	(4.93%)	80.25
Borouge	2.33	(1.27%)	75.56

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>616,698.6</b>	<b>0.1%</b>	<b>0.6%</b>	<b>(0.7%)</b>
<b>Banking &amp; Finance Sector</b>	<b>297,545.7</b>	<b>0.1%</b>	<b>0.4%</b>	<b>(2.6%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,919.0</b>	<b>0.0%</b>	<b>1.2%</b>	<b>(1.1%)</b>
<b>Industrial Sector</b>	<b>148,044.0</b>	<b>0.0%</b>	<b>0.1%</b>	<b>(0.2%)</b>
<b>Insurance Sector</b>	<b>10,683.9</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(3.8%)</b>
<b>Real Estate</b>	<b>41,732.2</b>	<b>(0.3%)</b>	<b>(0.4%)</b>	<b>(4.2%)</b>
<b>Telecom</b>	<b>48,910.4</b>	<b>(0.1%)</b>	<b>1.7%</b>	<b>9.3%</b>
<b>Transport</b>	<b>39,863.4</b>	<b>0.7%</b>	<b>3.0%</b>	<b>6.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	<b>4.70</b>	<b>1.5%</b>
<b>National Leasing</b>	<b>0.74</b>	<b>1.4%</b>
<b>Qatar Oman Investment Co QSC</b>	<b>0.68</b>	<b>1.3%</b>
<b>Zad Holding Group</b>	<b>15.23</b>	<b>0.7%</b>
<b>Barwa Real Estate Co</b>	<b>2.91</b>	<b>0.6%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	<b>2.49</b>	<b>(5.0%)</b>
<b>Dukhan Bank</b>	<b>3.59</b>	<b>(1.7%)</b>
<b>Islamic Holding Group QSC</b>	<b>3.58</b>	<b>(1.2%)</b>
<b>Al Faleh Educational Holding</b>	<b>0.69</b>	<b>(1.1%)</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.05</b>	<b>(0.9%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	<b>2.31</b>	<b>16,221</b>
<b>Investment Holding Group</b>	<b>2.09</b>	<b>8,939</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.29</b>	<b>8,702</b>
<b>National Leasing</b>	<b>0.74</b>	<b>7,404</b>
<b>Dukhan Bank</b>	<b>3.59</b>	<b>7,370</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,531.81</b>	<b>6.19</b>	<b>0.1%</b>	<b>0.8%</b>	<b>(0.4%)</b>
<b>Market Cap (QAR Mn)</b>	<b>616,699</b>	<b>318</b>	<b>0.1%</b>	<b>0.6%</b>	<b>(0.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>121.1</b>	<b>(10.5)</b>	<b>(8.0%)</b>	<b>156.7</b>	<b>173.7</b>
<b>Value Traded (QAR Mn)</b>	<b>388.8</b>	<b>65.0</b>	<b>20.1%</b>	<b>419.8</b>	<b>529.2</b>
<b>No. of Trades</b>	<b>14,238</b>	<b>5,565</b>	<b>64.2%</b>	<b>14,259</b>	<b>17,385</b>

## Market Breadth



15



31



7

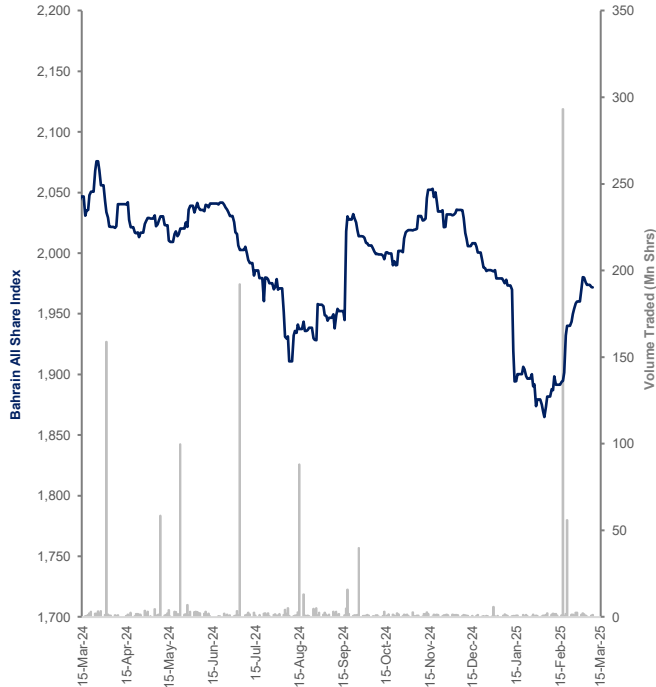
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>16.70</b>	<b>0.30%</b>	<b>66.49</b>
<b>Masraf Al Rayan QSC</b>	<b>2.31</b>	<b>(0.22%)</b>	<b>37.41</b>
<b>Industries Qatar QSC</b>	<b>13.27</b>	<b>0.38%</b>	<b>29.59</b>
<b>Dukhan Bank</b>	<b>3.59</b>	<b>(1.70%)</b>	<b>26.54</b>
<b>Qatar Islamic Bank SAQ</b>	<b>21.00</b>	<b>0.00%</b>	<b>22.43</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

March 11, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,418.2	(0.0%)	0.1%	5.2%
Materials	1,618.8	0.4%	0.9%	(12.3%)
Industrial	134.5	0.0%	0.4%	2.8%
Consumer Discretionary	225.8	0.0%	0.0%	(3.3%)
Consumer Staples	117.1	0.0%	(4.2%)	(6.7%)
Financials	33,369.1	(0.0%)	0.1%	6.5%
Communication Services	883.0	(0.1%)	(0.2%)	0.1%
Real Estate	69.9	0.0%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	0.9%
Aluminium Bahrain B.S.C	1.14	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.37	(2.6%)
Zain Bahrain BSCC	0.12	(1.7%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,971.70	(0.34)	(0.0%)	0.6%	(0.7%)
Market Cap (BHD Mn)	36,418.2	(3.7)	(0.0%)	0.1%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,172	372	46.5%	8,619.2	6,510.8
Value Traded (BHD '000)	407	89	27.9%	8,559.0	2,080.6
No. of Trades	37	2	5.7%	40	56

Market Breadth	▲ 2	▼ 2	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	353
GFH FINANCIAL GROUP BSC	0.31	300
Bahrain Telecommunications Co	0.50	244
Zain Bahrain BSCC	0.12	70
Aluminium Bahrain B.S.C	1.14	55

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.12
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.23	0.89%	0.08
Aluminium Bahrain B.S.C	1.14	0.35%	0.06
BBK BSC	0.50	0.00%	0.03

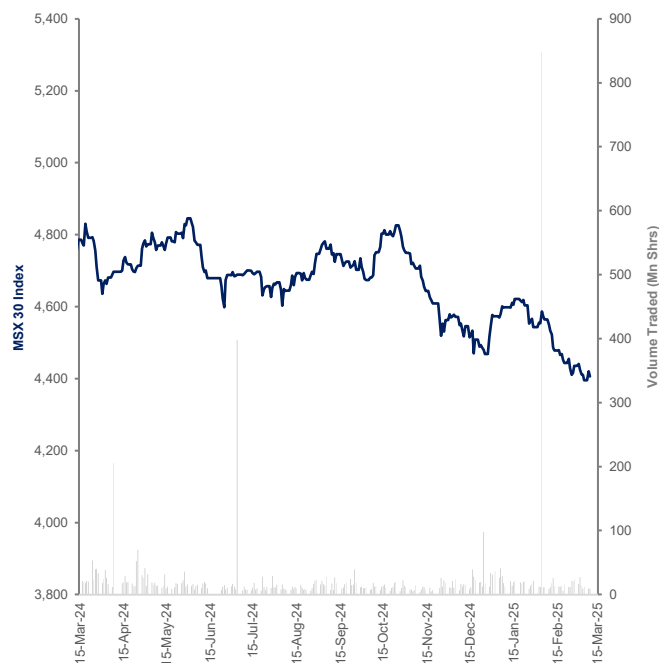
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

March 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,755.3	(0.3%)	(1.1%)	(3.8%)
Financial	5,129.0	(0.4%)	(0.7%)	(1.4%)
Industrial	4,331.4	(0.3%)	(1.7%)	(5.0%)
Services	2295.0	(0.1%)	(0.6%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.35	9.7%
Al Anwar Ceramic Tiles Co.	0.12	2.5%
Sharqiyah Desalination Co.	0.135	2.3%
Al Batinah Power Co.	0.07	1.5%
Raysut Cement Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.53	(9.8%)
The Financial Corporation Co.	0.04	(7.0%)
Oman Flour Mills	0.42	(4.5%)
Oman Cement Co.	0.48	(3.6%)
Oman & Emirates Investment Holding Co.	0.06	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	2,326
OQ BASE INDUSTRIES (SFZ)	0.10	994
OQ Gas Networks	0.13	866
OQ Exploration & Production SA	0.32	683
Abraj Energy Services	0.25	575

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,406.16	(14.19)	(0.3%)	(0.7%)	(3.7%)
Market Cap (OMR Mn)	11,755.3	(34.05)	(0.3%)	(1.1%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	9,177.6	63.5	0.7%	35,362.5	38,867.7
Value Traded (OMR '000)	1,934.3	318.3	19.7%	3,075.0	3,200.4

Market Breadth	▲ 9	▼ 21	= 88
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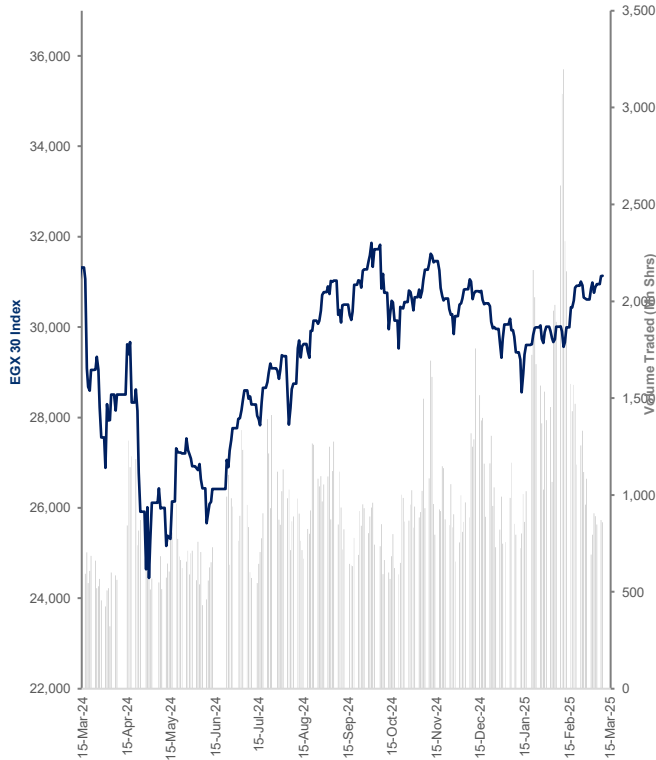
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(0.78%)	0.60
Oman Telecommunications Co.	0.82	0.61%	0.26
OQ Exploration & Production SA	0.32	0.31%	0.22
Abraj Energy Services	0.25	0.81%	0.14
OQ Gas Networks	0.13	(0.78%)	0.11

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,191,008.5	(1.1%)	(1.5%)	3.1%
Banks	420,180.1	(5.5%)	(4.5%)	(4.0%)
Basic Resources	335,594.6	(0.1%)	1.1%	14.2%
Industrial Goods	190,446.5	(0.1%)	0.6%	7.1%
Health Care & Pharmaceuticals	54,761.6	0.1%	4.0%	10.2%
Real Estate	348,395.3	0.7%	4.1%	12.0%
Travel and Leisure	70,489.0	(0.1%)	(1.2%)	(2.7%)
Food, Beverages & Tobacco	196,583.6	0.2%	(1.1%)	5.2%
Energy and Support Services	18,476.1	1.5%	(4.9%)	(5.2%)
Trade and Distributors	18,349.2	2.7%	8.9%	2.3%
Shipping and Transport	73,240.2	(0.7%)	(1.7%)	(4.7%)
Education Services	25,043.9	(0.3%)	(2.1%)	4.2%
Contracting and Construction Eng	40,080.6	1.2%	1.0%	(1.1%)
Textiles and Durables	29,389.0	(0.1%)	0.5%	2.6%
Building Materials	27,773.0	1.3%	(1.4%)	22.0%
Media & Communication Services	151,536.1	(1.1%)	0.3%	0.8%
Paper and Packaging	2,566.2	0.5%	4.6%	1.5%
Non-bank Financial Services	188,103.3	(0.6%)	(14.0%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	186.70	14.4%
Delta Construction & Rebuilding	41.00	10.8%
Acrow Misr	69.96	10.3%
Upper Egypt Flour Mills	235.51	6.5%
Memphis Pharmaceuticals	74.53	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	37.13	(5.5%)
El Wadi For International and Investement Development	0.90	(5.0%)
El Ahram Co. For Printing And Packing	9.10	(3.7%)
Naeem Holding	0.13	(3.7%)
Belton Financial Holding	2.17	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.35	142,946
Orascom Investment Holding	0.53	74,720
Orascom Financial Holding	0.39	67,351
Egyptians For Investment & Urban Development	0.29	56,877
Belton Financial Holding	2.17	44,422

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,137.03	6.3	0.0%	1.7%	4.7%
Market Cap (EGP Mn)	2,191,008.5	(23,889.3)	(1.1%)	(1.5%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	859.3	(11.3)	(1.3%)	1,389.2	1,265.0
Value Traded (EGP Mn)	3,079.5	(47.6)	(1.5%)	3,308.8	5,761.0
No. of Trades	78,020	(2,300)	(2.9%)	86,750	167,341

Market Breadth	▲ 81	▼ 71	= 69
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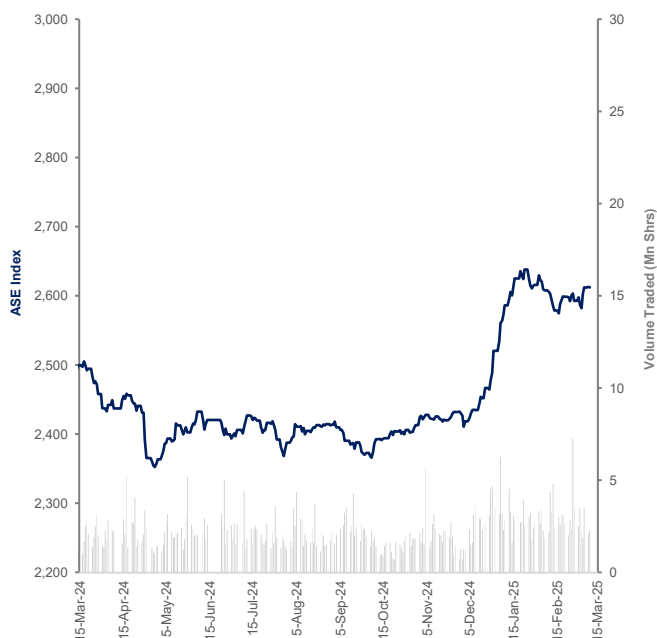
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	27.55	(0.90%)	257.51
Commercial International Bank (Egypt)	77.90	0.12%	233.87
T M G Holding	53.86	1.62%	134.90
Emaar Misr for Development	8.90	3.49%	134.76
Eastern Company	30.70	0.16%	122.39

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

March 11, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,534.8	0.0%	0.3%	6.6%
Banks	8,159.4	(0.2%)	0.1%	6.6%
Insurance	287.3	(0.3%)	2.9%	3.7%
Diversified Financial Services	267.0	(0.3%)	(0.6%)	(1.8%)
Real Estate	301.6	0.7%	1.5%	(1.1%)
Health Care Services	50.3	2.4%	(0.4%)	(2.3%)
Educational Services	294.6	0.3%	(0.2%)	5.5%
Hotels and Tourism	245.8	0.0%	(0.1%)	(4.6%)
Transportation	86.8	(1.0%)	(1.1%)	2.0%
Technology and Communication	585.7	(0.0%)	(0.3%)	7.8%
Utilities and Energy	1,034.2	(0.0%)	2.7%	7.7%
Commercial Services	245.1	0.2%	(3.6%)	(5.2%)
Pharmaceutical and Medical Industries	70.4	(0.7%)	0.5%	6.6%
Chemical Industries	61.1	(0.5%)	(0.8%)	6.1%
Food and Beverages	216.1	0.1%	(0.1%)	(0.9%)
Tobacco and Cigarettes	1.5	11.1%	0.0%	(28.6%)
Mining and Extraction Industries	6,474.0	0.3%	0.4%	8.9%
Engineering and Construction	100.6	(0.1%)	0.5%	(8.0%)
Electrical Industries	22.1	0.0%	1.6%	8.6%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.66	4.8%
JORDAN INTERNATIONAL INSURANCE	0.45	4.7%
CENTURY INVESTMENT GROUP	0.26	4.0%
THE CONSULTANT & INVESTMENT GROUP	1.82	4.0%
LATENT ENERGIES FOR INVESTMENTS	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.08	(11.1%)
BABELON INVESTMENTS CO. P.L.C	0.85	(4.5%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.65	(4.4%)
RUMM FINANCIAL BROKERAGE	0.23	(4.2%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.66	391
CENTURY INVESTMENT GROUP	0.26	345
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.60	194
JORDAN ISLAMIC BANK	4.23	80
ARAB BANK	4.99	68

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,612.16	(0.73)	(0.0%)	0.8%	5.0%
Market Cap (JD Mn)	18,534.82	3.35	0.0%	0.3%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	2,297.1	193.2	9.2%	3,029.7	2,879.9
Value Traded (JD <sup>'000</sup> )	3,675.8	(1,749.7)	(32.3%)	5,700.1	3,169.3
No. of Trades	1,518	(94)	(5.8%)	2,087	1,799

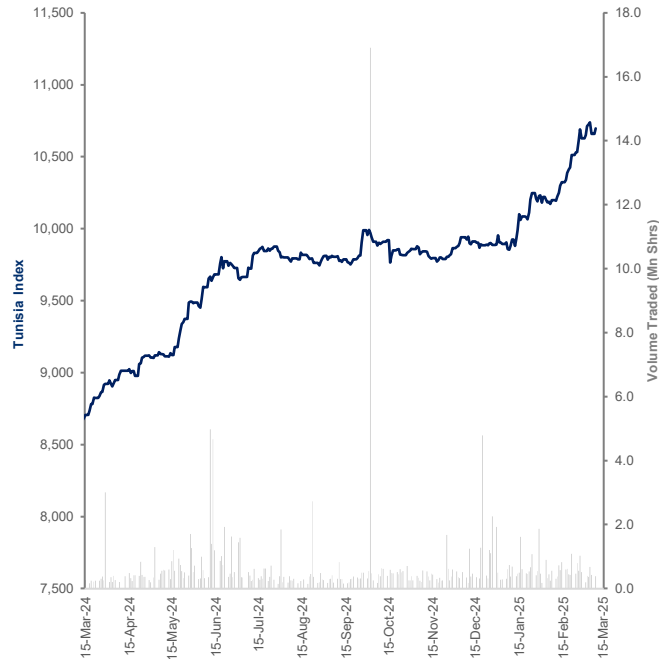
Market Breadth	▲ 22	▼ 33	▬ 106
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.23	(0.70%)	0.34
ARAB BANK	4.99	(0.40%)	0.34
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.66	4.76%	0.25
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.60	1.69%	0.12
BANK OF JORDAN	2.29	0.00%	0.11

### Tunisia Stock Exchange Daily Report

March 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,110.9	0.5%	0.8%	7.8%
Banking	12,736.8	(0.2%)	0.3%	9.6%
Insurance	946.2	0.7%	0.6%	(3.6%)
Leasing	972.8	(0.6%)	0.1%	6.5%
Financial Services	1,656.0	4.5%	4.1%	6.0%
Industrial	2,193.6	0.8%	2.3%	6.5%
Chemical Industry	470.8	3.8%	5.0%	10.9%
Food & Beverage	4,288.3	0.7%	0.3%	7.4%
Retailing	1,297.9	0.1%	0.6%	13.5%
Others	1,548.4	0.8%	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	122.94	6.0%
Poulina Group	9.20	4.5%
Accumulateur Tunisienne Assad	1.22	4.3%
Euro Cycles SA	14.79	4.2%
Societe Immobiliere Tuniso Seo	2.09	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.70	(4.0%)
Arab Tunisian Lease	4.68	(1.9%)
Cie Internationale de Leasing	26.51	(1.8%)
Cellcom SA	2.14	(1.4%)
Societe Industrielle d'Apparei	3.33	(1.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,697.54	39.21	0.4%	0.7%	7.5%
Market Cap (DT Mln)	26,111	127.47	0.5%	0.8%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	382.1	(40.4)	(9.6%)	577.2	350.1
Value Traded ('000 DT)	4,457.1	(512.0)	(10.3%)	5,225.8	3,314.2
No. of Trades	1,629	(52)	(3.1%)	1,568	969

#### Market Breadth

▲ 25

▼ 17

= 22

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.13	65
Banque Nationale Agricole	8.78	59
Societe Tunisienne de Verrerie	14.45	32
Societe Tunisienne de Banque	3.03	19
Poulina Group	9.20	19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	122.94	5.99%	0.69
Amen Bank	37.89	(0.81%)	0.52
Banque Nationale Agricole	8.78	0.57%	0.52
Societe Tunisienne de Verrerie	14.45	0.49%	0.46
Attijari Bank	68.98	0.85%	0.30

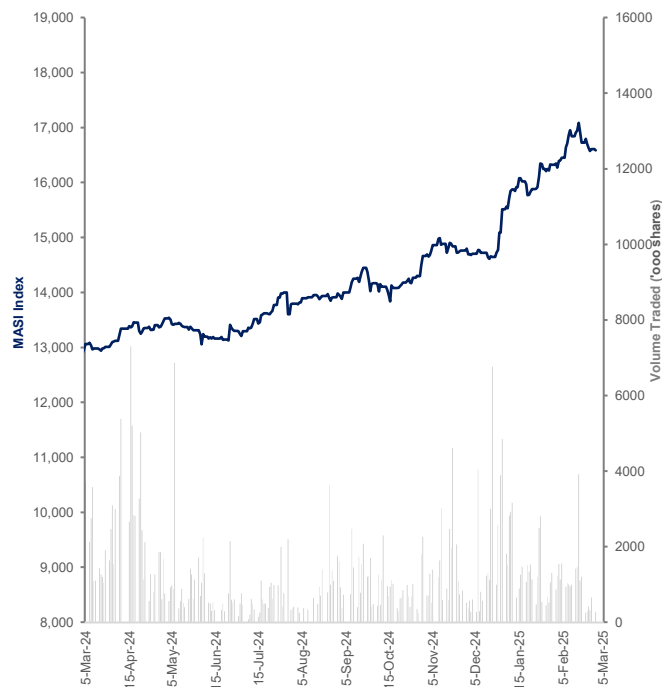
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 11, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	690,658.3	(0.2%)	(0.6%)	11.9%
Banking	269,020.3	(0.1%)	(1.1%)	6.4%
Beverages	8,929.7	(2.7%)	(1.6%)	(2.1%)
Chemicals	2,803.5	0.6%	1.3%	10.8%
Construction & Building Material	77,839.6	(0.3%)	0.2%	2.0%
Distributors	16,695.5	0.4%	(0.6%)	(0.0%)
Electricity	40,053.3	(0.1%)	4.2%	26.7%
Food Producers & Processors	27,187.4	1.7%	0.5%	3.6%
Holding Companies	6,026.9	(1.0%)	2.7%	20.7%
Insurance	32,100.2	(0.6%)	(1.2%)	4.1%
Investment & other Finance	3,560.2	(0.4%)	(0.1%)	(5.0%)
Leisures & Hotel	4,355.4	(0.3%)	8.6%	35.7%
Materials, Software & Computer	6,033.7	2.5%	(0.4%)	5.9%
Mining	54,529.7	0.4%	3.5%	35.5%
Oil & Gas	15,503.1	0.2%	3.3%	19.9%
Real Estate	28,868.6	0.2%	(1.8%)	9.3%
Telecommunications	95,689.5	(1.2%)	(4.5%)	32.7%
Transport	1,354.7	0.5%	(0.5%)	0.7%
Forestry & Paper	107.1	2.7%	(1.3%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	279.50	5.08%
Hightech Payment Systems SA	619.90	3.32%
Fenie Brossette	212.00	2.99%
Med Paper SA	22.39	2.71%
Banque Marocaine Pour Le Comme	632.00	1.94%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2300.00	(3.73%)
Bank of Africa	186.50	(1.84%)
Sonasid	1470.00	(1.80%)
Societe Metallurgique D'imiter	2300.00	(1.71%)
ATLANTA	147.75	(1.50%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,583.26	(26.52)	(0.2%)	(0.8%)	12.3%
Market Cap (MAD Mn)	690,658	(1,277)	(0.2%)	(0.6%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	275.0	(379.8)	(58.0%)	1,401.5	1,127.8
Value Traded (MAD Mn)	43.22	(136.13)	(75.9%)	266.7	131.5

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.00	109.4
Bank of Africa	186.50	44.2
Attijariwafa Bank	637.10	43.3
Maroc Telecom	108.85	28.9
Cosumar	206.00	11.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	637.10	0.33%	14.55
Bank of Africa	186.50	(1.84%)	5.19
Douja Promotion Groupe Addoha	41.00	0.00%	4.41
TAQA Morocco SA	1698.00	(0.06%)	4.22
Maroc Telecom	108.85	(1.18%)	2.77

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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