

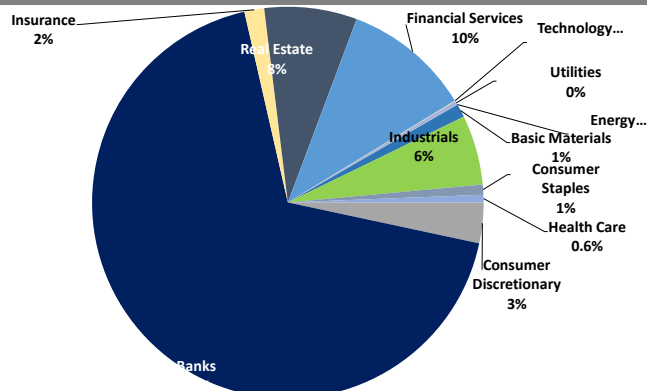
June 11, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

June 10, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,135.0	23.3	11.1%
2- National Bank of Kuwait	8,358.1	14.2	14.6%
3- Boubyan Bank	2,994.9	30.5	11.0%
4- Zain	2,072.7	9.1	17.8%
5- Gulf Bank	1,385.4	24.5	7.0%
6- Mabanee Co.	1,301.4	15.8	12.0%
7- Commercial Bank of Kuwait	1,170.1	7.5	20.3%
8- Warba Bank	1,169.5	50.5	6.7%
9- Burgan Bank	1,027.6	21.9	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	34,403	17.74	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks




Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.431	0.065	17.8%
Mezzan Holding Co.	1.190	0.090	8.2%
United Real Estate Co.	0.193	0.010	5.5%
Alimtiiaz Investment Group	0.038	0.002	4.4%
Kuwait Emirates Holding Co.	0.069	0.003	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Investment Co.	0.252	(0.017)	(6.3%)
Sanam Real Estate Co.	0.253	(0.014)	(5.2%)
Metal & Recycling Co.	0.185	(0.009)	(4.6%)
Dar Al Thuraya Real Estate Co.	0.104	(0.005)	(4.6%)
National Industries Co.	0.200	(0.009)	(4.3%)

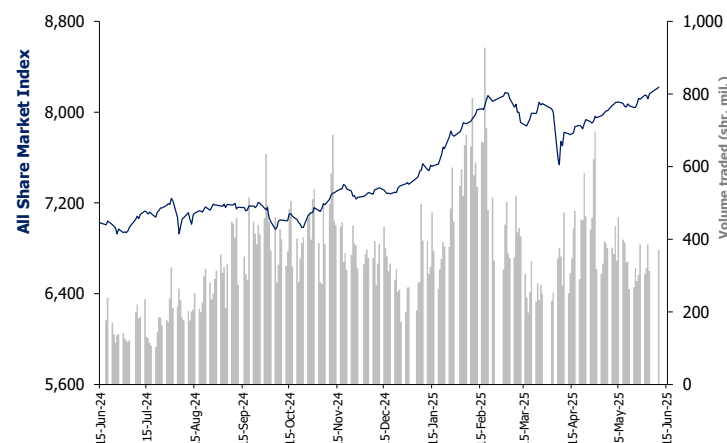
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.254	4.1%	43,055,766
Warba Bank	0.260	0.4%	42,555,996
Alimtiiaz Investment Group	0.038	4.4%	29,399,986
Arab Real Estate Co.	0.089	2.9%	23,868,266
Kuwait Finance House	0.765	1.5%	21,440,804

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,217.0	▲	0.7%	1.3%	11.6%
Energy	1,502.8	▲	0.0%	1.4%	26.4%
Basic Materials	912.2	▲	0.8%	(0.4%)	0.1%
Industrials	778.8	▼	(0.1%)	(0.3%)	7.6%
Consumer Staples	1,291.7	▲	7.6%	5.9%	29.3%
Health Care	602.0	▲	0.6%	5.2%	31.4%
Consumer Discretionary	2,327.6	▼	(0.5%)	(0.4%)	9.6%
Telecommunications	1,045.7	▲	0.2%	0.6%	2.8%
Banks	2,071.5	▲	1.0%	1.7%	14.5%
Insurance	1,896.5	▲	0.4%	2.4%	(7.7%)
Real Estate	1,670.5	▼	(0.1%)	1.7%	23.5%
Financial Services	1,508.2	▼	(0.2%)	(0.6%)	(0.2%)
Technology	1,091.3	=	0.0%	0.0%	4.9%
Utilities	384.2	▲	1.4%	2.1%	(3.3%)

Market Breadth	 74	 38	 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,924.60	70.4	0.8%	1.4%	13.9%
Main 50 Index	7,196.18	14.7	0.2%	(0.2%)	5.7%
Main Market Index	7,007.87	16.5	0.2%	0.6%	1.5%
All Share Market Index	8,216.99	57.4	0.7%	1.3%	11.6%
Market Cap (KWD Mn)	49,735.20	350.4	0.7%	0.9%	14.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	370.0	57.6	18.5%	406.7	232.7
Value Traded (KWD Mn)	102.0	15.2	17.5%	106.7	56.6
No. of Trades	21,354	2,312	12.1%	20,062	14,459

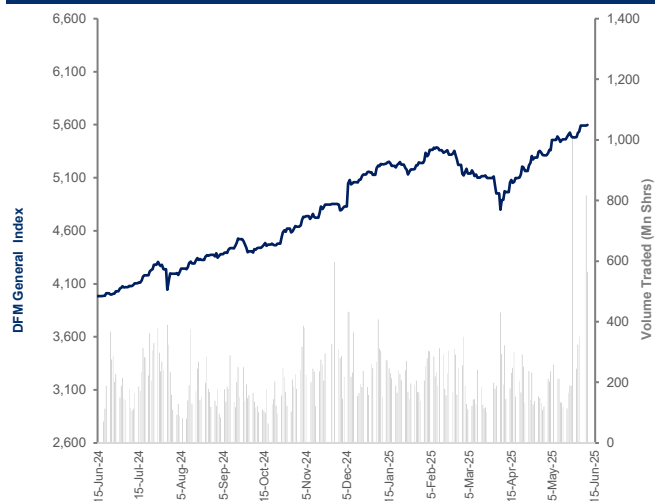
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	1.5%	16,310,234
Warba Bank	0.260	0.4%	11,147,242
Kuwait International Bank	0.254	4.1%	10,790,132
National Bank of Kuwait	0.956	0.5%	8,602,328
Mabanee Co.	0.880	(1.9%)	3,950,220

Source: Boursa Kuwait, Kamco Invest Research

## Dubai Financial Market Daily Report

June 10, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	962,923.2	0.6%	1.1%	6.4%
Financials	402,494.4	0.4%	0.9%	12.5%
Real Estate	193,885.1	0.0%	0.3%	1.3%
Industrial	110,649.4	1.0%	2.1%	9.1%
Materials	1,327.6	2.8%	2.8%	6.3%
Consumer Staples	29,488.6	0.6%	4.6%	(7.2%)
Consumer Discretionary	35,490.0	0.0%	(5.0%)	(3.4%)
Telecommunication	42,292.0	1.3%	4.2%	24.6%
Utilities	147,296.0	1.5%	2.3%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.77	8.3%
Amlak Finance	1.63	3.2%
National Cement Co	3.70	2.8%
Al Salam Bank Sudan	0.62	2.3%
National Industries Group	2.98	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Deyaar Development Pjsc	1.02	(3.8%)
TALABAT Holding PLC	1.36	(3.5%)
Islamic Arab Insurance Com	0.39	(3.4%)
Gulf Navigation Holding Pjsc	5.75	(1.9%)
Takaful Emarat Insurance	1.25	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.66	124,279
Deyaar Development Pjsc	1.02	104,332
Drake & Scull International	0.32	79,077
Ajman Bank Pjsc	1.49	55,729
Amlak Finance	1.63	40,755

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,599.45	6.70	0.1%	2.2%	8.5%
Market Cap (AED Mn)	962,923	5,790	0.6%	1.1%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	564.3	(252.7)	(30.9%)	227.6	185.9
Value Traded (AED Mn)	863.0	(126.6)	(12.8%)	652.0	383.4
No. of Trades	18,024	(1,372)	(7.1%)	13,261	8,685

Market Breadth	▲ 17	▼ 20	= 38
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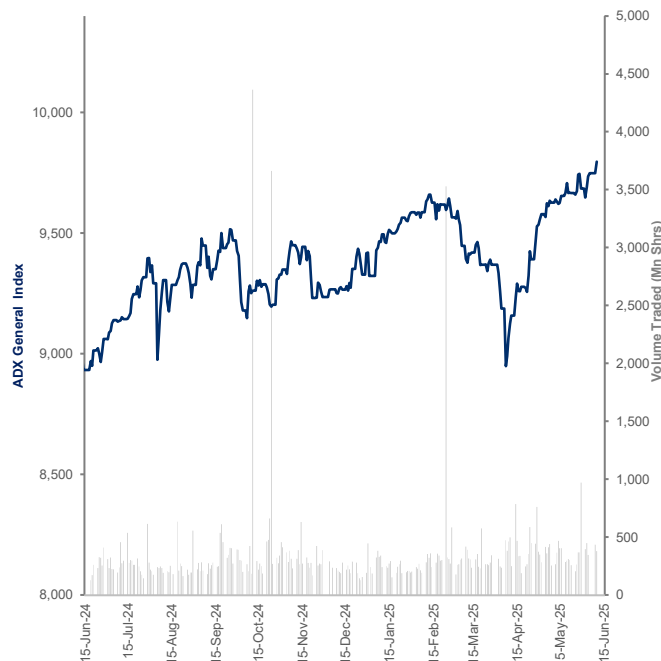
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Deyaar Development Pjsc	1.02	(3.77%)	106.87
Emaar Properties Pjsc	13.25	0.00%	95.84
Union Properties Pjsc	0.66	(0.60%)	84.70
Ajman Bank Pjsc	1.49	0.00%	83.45
Amlak Finance	1.63	3.16%	65.50

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

June 10, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,964,820.4	0.9%	1.3%	1.3%
Financials	1,439,974.3	0.3%	0.9%	4.7%
Telecommunication	195,798.2	2.0%	2.2%	10.7%
Consumer Discretionary	67,834.2	(0.2%)	(0.2%)	(1.4%)
Industrial	237,142.5	(0.5%)	(0.6%)	(0.8%)
Real Estate	71,761.6	1.1%	1.2%	9.9%
Basic Materials	95,763.0	(0.3%)	0.7%	3.6%
Energy	405,797.4	1.4%	1.8%	(2.9%)
Utilities	383,400.8	3.6%	3.6%	(2.8%)
Consumer Staples	27,586.3	1.4%	(0.2%)	(26.1%)
Health Care	39,762.0	1.1%	(0.5%)	(20.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.90	14.9%
Abu Dhabi Shipbuilding Co.	7.00	12.7%
ARAM Group	1.80	8.4%
United Arab Bank Pjsc	1.35	8.0%
Sharjah Cement & Industrial Development Co.	0.78	5.6%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.62	(6.4%)
Ras Al Khaimah Poultry & Feeding Co.	2.13	(4.1%)
Eshraq Investments P.J.S.C	0.46	(2.5%)
Agility Global PLC	1.21	(1.6%)
Rak Properties	1.28	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.34	44,295
Multiply Group	2.36	41,190
Eshraq Investments P.J.S.C	0.46	39,031
Phoenix Group	1.21	23,513
Lulu Retail Holdings	1.25	18,743

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,796.16	48.03	0.5%	1.1%	4.0%
Market Cap (AED Mn)	2,964,820	27,777	0.9%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	378.0	(56.6)	(13.0%)	357.7	246.8
Value Traded (AED Mn)	1,480.0	308.6	26.3%	1,314.8	938.1
No. of Trades	24,229	1,044	4.5%	21,382	13,925

### Market Breadth

▲ 38 ▼ 20 = 31

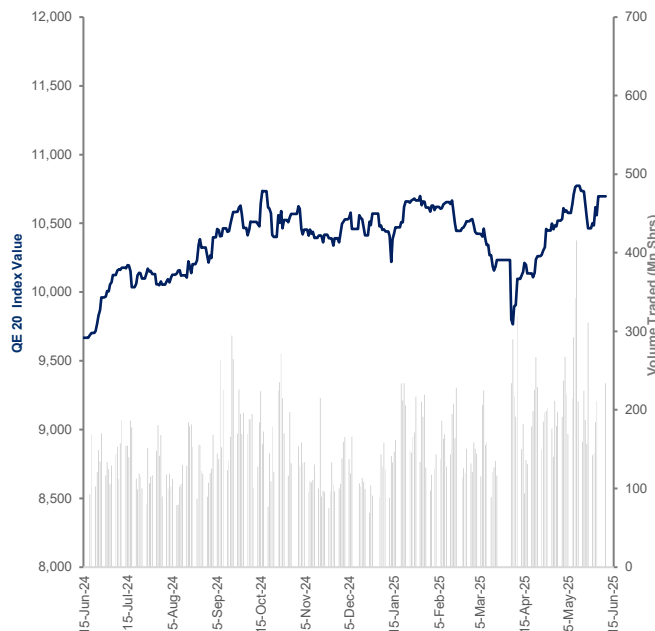
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.80	0.20%	207.64
ADNOCGAS UH EQUITY	3.34	1.21%	147.50
Emirates Telecommunication Group	17.66	1.96%	97.71
ADNOC Drilling	5.38	1.51%	97.05
Multiply Group	2.36	2.16%	96.14

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 10, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	631,809.3	0.9%	1.9%	1.7%
Banking & Finance Sector	309,174.1	1.4%	2.5%	1.3%
Goods & Consumer Services	30,656.8	0.3%	(0.1%)	(0.4%)
Industrial Sector	146,767.6	0.3%	1.8%	(1.1%)
Insurance Sector	10,569.4	0.0%	(0.9%)	(4.8%)
Real Estate	42,875.0	2.7%	(0.2%)	(1.6%)
Telecom	50,181.5	(1.1%)	1.5%	12.2%
Transport	41,585.0	0.7%	3.0%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	2.48	3.8%
Qatar Oman Investment Co QSC	0.70	3.7%
Damaan Islamic Insurance Company (BEEMA)	3.89	3.4%
Commercial Bank PSQC/The	4.55	3.2%
Baladna	1.25	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.17	(2.7%)
Qatar Navigation QSC	10.89	(1.0%)
Gulf International Services QS	3.28	(0.7%)
Qatar Islamic Insurance Group	8.63	(0.6%)
Ooredoo QPSC	12.40	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.05	33,041
Baladna	1.25	25,581
Doha Bank QPSC	2.50	18,157
Mesaieed Petrochemical Holding	1.34	14,161
National Leasing	0.74	13,529

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,697.10	138.76	1.3%	2.2%	1.2%
Market Cap (QAR Mn)	631,809	5,516	0.9%	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	234.2	23.1	11.0%	178.4	167.1
Value Traded (QAR Mn)	494.6	0.3	0.1%	441.3	497.4
No. of Trades	23,191	(16,612)	(41.7%)	17,991	15,991

Market Breadth	▲ 43	▼ 9	= 2
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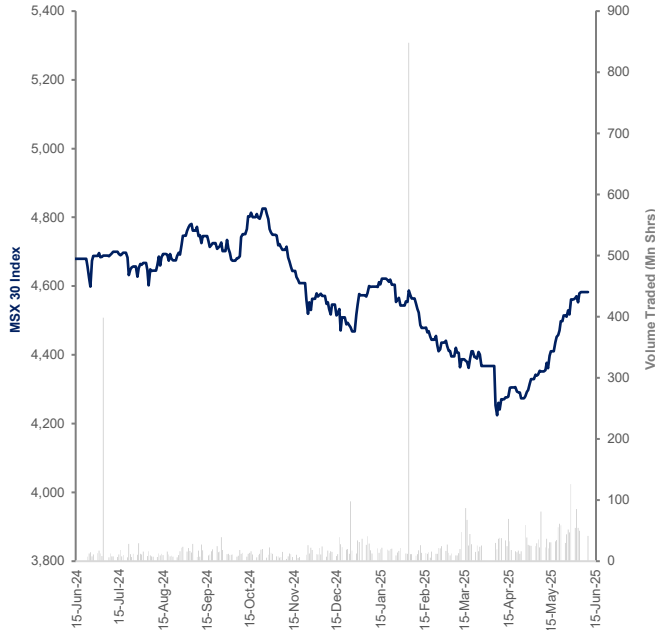
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Doha Bank QPSC	2.50	2.71%	45.21
Ezdan Holding Group QSC	1.05	1.06%	34.75
Baladna	1.25	2.88%	31.81
Industries Qatar QSC	12.18	0.25%	29.62
Qatar National Bank QPSC	17.29	1.41%	29.31

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

June 10, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,994.3	(0.2%)	0.2%	(1.9%)
Financial	5,346.2	(0.6%)	0.0%	2.8%
Industrial	4,333.7	0.3%	0.7%	(5.0%)
Services	2314.5	0.0%	(0.5%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	8.1%
Global Financial Inv. Co.	0.11	5.0%
Oman & Emirates Investment Holding Co.	0.074	4.2%
Al Batinah Power Co.	0.07	2.9%
Bank Dhofar	0.15	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.23	(5.1%)
Oman Oil Marketing Co.	0.66	(4.3%)
Muscat City Desalination	0.07	(4.3%)
Omani Packaging Co.	0.14	(2.9%)
Galfar Engineering & Contracting Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	16,161
OQ Gas Networks	0.16	7,687
Abraj Energy Services	0.24	4,200
Bank Muscat	0.27	3,645
Sohar Bank	0.14	2,846

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,582.46	3.65	0.1%	0.5%	0.1%
Market Cap (OMR Mn)	11,994.3	(21.19)	(0.2%)	0.2%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	41,046.7	(8,358.0)	(16.9%)	36,594.0	31,235.8
Value Traded (OMR <sup>'000</sup> )	6,889.2	(853.0)	(11.0%)	4,492.9	3,139.1

Market Breadth	▲ 14	▼ 16	▬ 88
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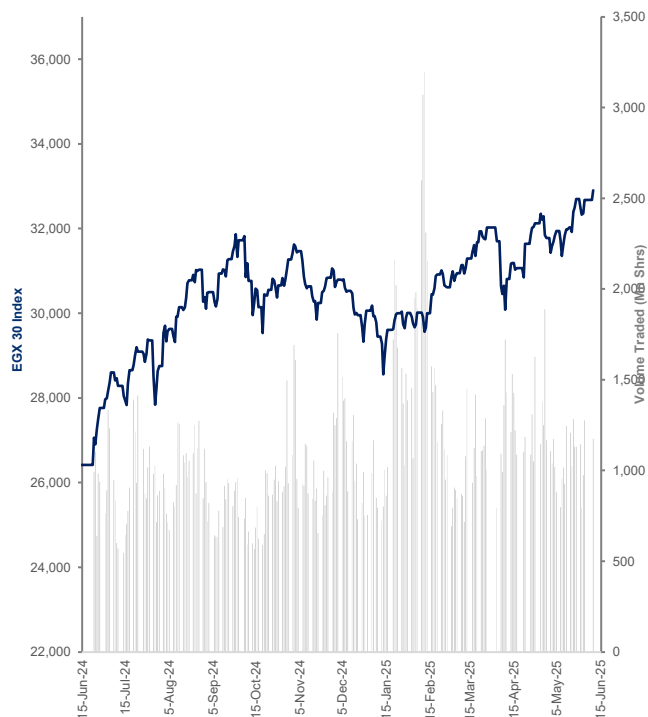
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	0.82%	1.96
OQ Gas Networks	0.16	1.94%	1.19
Abraj Energy Services	0.24	0.00%	1.01
Bank Muscat	0.27	(2.14%)	1.00
OQ Exploration & Production SA	0.30	0.34%	0.61

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

June 10, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,285,195.6	(0.2%)	0.3%	7.8%
Banks	434,717.9	(6.2%)	(5.1%)	(0.7%)
Basic Resources	335,015.9	1.3%	1.8%	14.0%
Industrial Goods	191,505.9	0.4%	(1.1%)	7.7%
Health Care & Pharmaceuticals	60,193.8	0.5%	1.3%	23.1%
Real Estate	355,599.0	1.9%	2.7%	14.3%
Travel and Leisure	60,530.2	0.1%	(0.7%)	(11.8%)
Food, Beverages & Tobacco	199,073.8	(0.4%)	(2.1%)	6.6%
Energy and Support Services	18,769.5	1.7%	3.6%	(3.7%)
Trade and Distributors	22,137.8	1.6%	1.7%	23.5%
Shipping and Transport	80,838.6	3.0%	5.1%	5.2%
Education Services	29,092.1	0.2%	1.9%	21.0%
Contracting and Construction Eng	40,608.2	1.4%	5.7%	0.6%
Textiles and Durables	29,951.7	1.9%	3.1%	4.6%
Building Materials	42,899.2	13.7%	24.2%	88.5%
Media & Communication Services	168,981.5	0.7%	1.2%	12.4%
Paper and Packaging	2,552.4	(0.7%)	(2.2%)	20.5%
Non-bank Financial Services	212,728.1	1.4%	1.7%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	125.72	20.0%
El Kahera El Watania Investment	31.59	18.1%
Canal Shipping Agencies	31.25	12.5%
North Cairo Mills	55.62	8.4%
South Valley Cement	5.88	8.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	3.14	(4.8%)
Misr Cement (Gena)	42.64	(3.7%)
Sabaa International Company for Pharmaceutical and Chemical	1.53	(2.5%)
Upper Egypt Flour Mills	471.95	(2.2%)
ARAB POLVARA SPINNING & WEAVING CO.	10.12	(2.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,904.06	226.2	0.7%	0.6%	10.6%
Market Cap (EGP Mn)	2,285,195.6	(3,925.7)	(0.2%)	0.3%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,175.6	(99.5)	(7.8%)	1,266.1	927.2
Value Traded (EGP Mn)	5,021.4	1,503.7	42.7%	3,490.9	4,471.8
No. of Trades	93,725	8,218	9.6%	89,227	128,356

#### Market Breadth

▲ 113 ▼ 49 = 59

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.58	175,708
Orascom Investment Holding	0.91	128,120
Cairo Oils & Soap	0.33	101,269
Zahraa Maadi Investment & Development	3.85	68,502
Belton Financial Holding	3.24	64,885

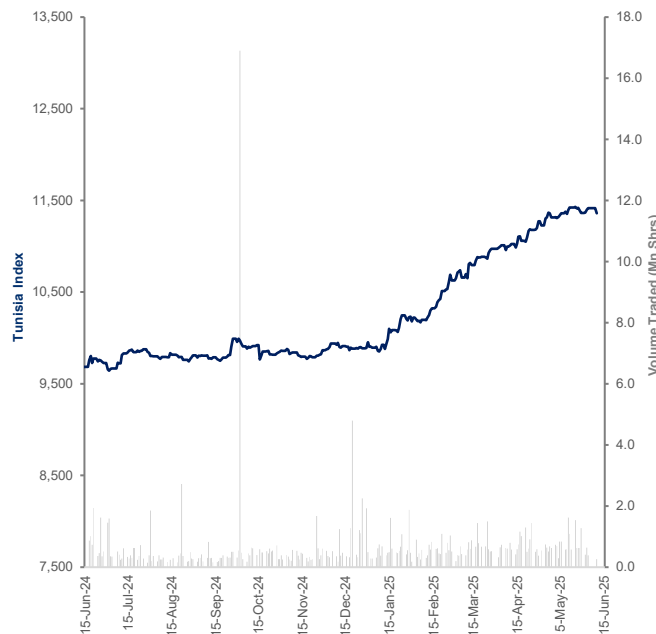
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.90	(1.21%)	985.63
Egyptian Financial Group-Hermes Holding Company	30.61	2.03%	338.83
Zahraa Maadi Investment & Development	3.85	2.94%	260.88
Palm Hills Development Company	8.57	4.13%	252.50
Belton Financial Holding	3.24	3.51%	207.65

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

June 10, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,110.4	(0.4%)	(0.2%)	12.0%
Banking	11,761.6	(0.2%)	(1.1%)	1.2%
Insurance	1,060.2	(0.1%)	0.7%	8.1%
Leasing	1,091.3	(1.5%)	1.8%	19.5%
Financial Services	2,790.1	(1.3%)	(0.5%)	78.6%
Industrial	2,497.4	(0.3%)	1.8%	21.3%
Chemical Industry	465.0	2.8%	1.9%	9.5%
Food & Beverage	4,507.5	0.3%	1.6%	12.9%
Retailing	1,348.3	(3.3%)	(4.5%)	17.9%
Others	1,589.1	(0.2%)	0.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.36	4.4%
Societe Tunisienne de L'Air	0.38	2.7%
Air Liquide Tunisie	109.00	0.9%
Industries Chimiques du Fluor	110.89	0.9%
Tunisie Leasing SA	28.18	0.6%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	10.20	(7.3%)
Best Lease	2.26	(4.2%)
Cie Internationale de Leasing	24.00	(3.9%)
Banque de Tunisie et des Emira	5.04	(3.8%)
BH Leasing	4.94	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.05	49
Banque de Tunisie	5.11	38
Poulina Group	15.50	24
Societe D'Articles Hygieniques	12.80	17
Universal Auto Distributors Ho	0.48	14

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,359.69	(56.91)	(0.5%)	(0.0%)	14.1%
Market Cap (DT Mln)	27,110	(110.14)	(0.4%)	(0.2%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	253.6	(128.4)	(33.6%)	661.3	439.1
Value Traded ('000 DT)	3,562.0	(877.3)	(19.8%)	6,591.0	4,078.7
No. of Trades	954	(627)	(39.7%)	1,679	1,156

## Market Breadth

▲ 13 ▼ 24 = 27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.05	(0.50%)	0.59
Attijari Bank	53.98	0.52%	0.57
Poulina Group	15.50	(1.27%)	0.38
Banque Internationale Arabe de	94.08	0.09%	0.36
Amen Bank	38.00	0.00%	0.29

Source: Bloomberg, Kamco Research

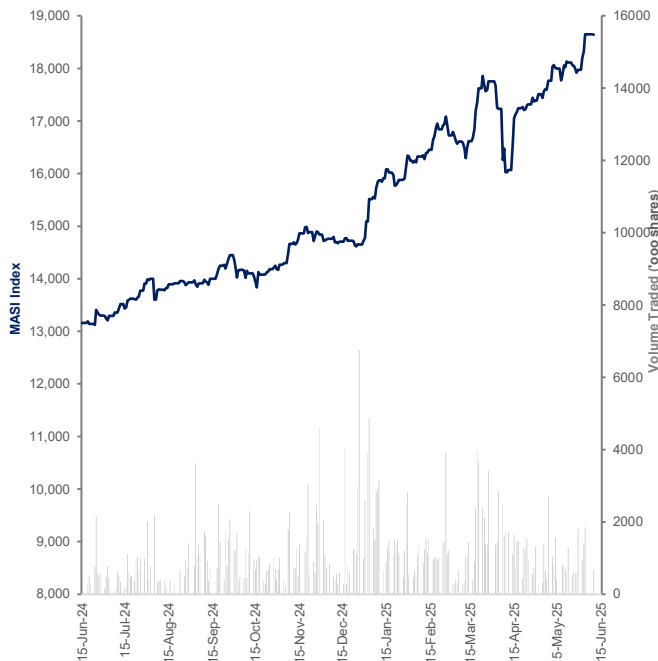


## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 10, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	782,748.6	(0.2%)	3.2%	26.9%
Banking	299,141.8	1.1%	6.5%	18.3%
Beverages	8,499.4	(1.6%)	(0.6%)	(6.8%)
Chemicals	3,143.8	0.7%	1.6%	24.3%
Construction & Building Material	85,845.6	(1.0%)	1.6%	12.5%
Distributors	18,567.1	1.0%	1.1%	11.2%
Electricity	71,709.2	(1.3%)	(1.6%)	126.9%
Food Producers & Processors	30,197.1	0.9%	2.5%	15.1%
Holding Companies	7,235.8	(0.4%)	(0.5%)	44.9%
Insurance	34,760.0	(0.7%)	3.4%	12.8%
Investment & other Finance	3,942.5	4.3%	8.7%	5.2%
Leisures & Hotel	5,000.1	(3.1%)	3.6%	55.8%
Materials, Software & Computer	5,813.6	2.9%	4.1%	2.0%
Mining	69,496.2	(0.2%)	(0.4%)	72.7%
Oil & Gas	14,437.5	(2.3%)	0.0%	11.7%
Real Estate	27,007.8	2.4%	8.2%	2.2%
Telecommunications	96,700.5	(3.5%)	1.1%	34.1%
Transport	1,151.1	0.1%	0.4%	(14.4%)
Forestry & Paper	99.7	0.3%	(2.9%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	2350.00	7.85%
Fenie Brossette	356.30	6.42%
RISMA	349.00	3.87%
Societe Metallurgique D'imiter	2520.00	2.86%
SNEP	735.50	2.00%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	82.60	(2.65%)
Societe Des Boissons du Maroc	2150.00	(2.49%)
Cosumar	238.00	(2.06%)
Auto Hall	78.50	(1.86%)
Ciments du Maroc	1998.00	(1.58%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Maroc Telecom	110.00	240.9
Douja Promotion Groupe Addoha	39.01	227.8
ATLANTA	145.80	55.0
Cosumar	238.00	41.5
Attijariwafa Bank	680.00	28.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,643.33	(5.16)	(0.0%)	3.7%	26.2%
Market Cap (MAD Mn)	782,749	(1,677)	(0.2%)	3.2%	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>000</sup> Shares)	687.3	(1,169.8)	(63.0%)	1,356.9	1,552.4
Value Traded (MAD Mn)	155.16	(289.09)	(65.1%)	275.3	162.1

## Market Breadth

▲ 18 ▼ 14 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4530.00	(0.44%)	71.44
Attijariwafa Bank	680.00	1.25%	19.05
Cosumar	238.00	(2.06%)	9.76
Douja Promotion Groupe Addoha	39.01	1.32%	8.48
ATLANTA	145.80	(1.42%)	8.02

Source: Bloomberg, Kamco Research

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