

MENA Markets Daily Report

June 11, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Jordan 9 Tunisia 10 Morocco 11		Kuwait	Premier Market Index	▲	7,681.95	0.0%	2.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,801.11	0.1%	5.7%	(4.0%)
		Kuwait	Main Market Index	▲	5,976.98	(0.0%)	7.3%	(0.5%)
		Kuwait	All Share Index	▲	7,055.31	0.0%	3.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,853.82	(0.0%)	(0.9%)	14.2%
		UAE - Dubai	DFM General Index	▼	3,973.52	(0.2%)	(2.1%)	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,373.01	0.9%	(12.0%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,989.70	0.4%	(6.1%)	(6.2%)
		Qatar	QE 20 Index	▲	9,604.45	0.4%	(11.3%)	1.4%
		Bahrain	Bahrain All Share	▲	2,039.93	0.3%	3.5%	4.0%
		Oman	MSX 30 Index	▼	4,709.41	(0.6%)	4.3%	(7.1%)
		Jordan	EGX 30	▲	25,896.56	0.9%	4.0%	70.5%
		Tunisia	ASE Index	▼	2,419.99	(0.5%)	(0.5%)	(2.8%)
		Morocco	MASI	▼	13,159.07	(0.3%)	8.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,051.28	0.1%	2.6%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,130.91	(1.1%)	4.4%	11.6%
		India	SENSEX	▼	76,490.08	(0.3%)	5.9%	18.7%
		Brazil	BOVESPA Stock Index	▼	120,759.51	(0.0%)	(10.0%)	22.3%
		Mexico	BOLSA Index	▲	53,122.58	0.3%	(7.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,070.33	(0.3%)	4.6%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,482.22	0.1%	9.9%	21.8%
		Asia	MSCI Asia Pacific	▼	561.38	(0.3%)	6.1%	4.6%
		Europe	DJ Stoxx 600	▼	522.16	(0.3%)	9.0%	12.7%
		Europe	FTSEurofirst 300	▼	2,071.41	(0.3%)	9.7%	12.5%
		U.S.A	S&P 500	▲	5,360.79	0.3%	12.4%	24.2%
		U.S.A	DJIA	▲	38,868.04	0.2%	3.1%	13.7%
		U.S.A	NASDAQ Composite	▲	17,192.53	0.4%	14.5%	43.4%
		UK	FTSE 100	▼	8,228.48	(0.2%)	6.4%	3.8%
		Germany	DAX	▼	18,494.89	(0.3%)	10.4%	20.3%
		Japan	NIKKEI 225	▲	39,038.16	0.9%	16.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	18,366.95	(0.6%)	7.7%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	105.15	0.3%	3.77%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.09%	0.00%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.33%)	(2.48%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.15%)	0.18%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	81.63	2.5%	6.0%	(10.3%)
		Oil	NYMEX	▲	77.74	2.9%	8.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.91	(0.4%)	9.6%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,310.88	0.7%	12.0%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.75	2.0%	25.0%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	69,608.60	(0.1%)	63.8%	155.8%

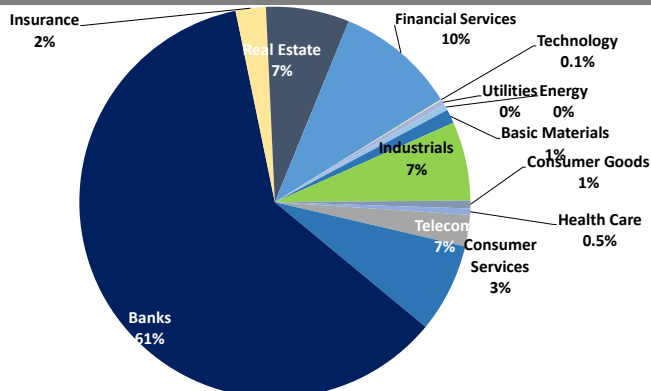
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.4	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,444.9	28.8	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,201.2	18.4	10.6%
6- Gulf Bank	1,007.7	15.1	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	758.0	8.7	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	662.3	14.4	5.4%
Total	28,170	15.27	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.043	0.004	11.4%
Advanced Technology Co.	0.437	0.039	9.8%
UniCap Investment and Finance	0.163	0.013	8.7%
Hayat Communications Co.	0.082	0.005	6.4%
Palms Agro Production Co.	0.178	0.008	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.088	(0.041)	(31.9%)
Real Estate Trade Centers Co.	0.048	(0.005)	(9.7%)
Bayan Investment Co.	0.055	(0.005)	(8.9%)
Gulf Investment House	0.350	(0.023)	(6.2%)
Egypt Kuwait Holding Co.	0.233	(0.014)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.265	1.9%	22,977,248
Manazel Holding Co.	0.041	4.1%	13,372,729
Kuwait International Bank	0.176	(0.6%)	8,789,771
Agility (PWC Logistics)	0.297	(1.0%)	8,226,112
Al Eid Food Co.	0.210	0.5%	7,072,931

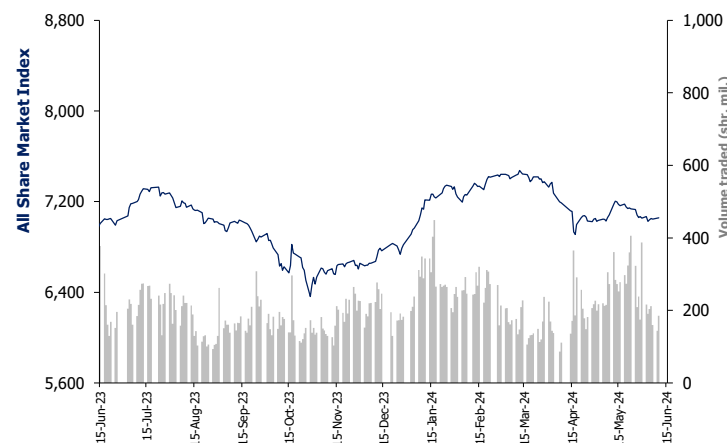
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,058.3	▲	0.0%	(0.1%)	1.4%
Energy	210.4	▼	(1.1%)	(2.5%)	9.9%
Basic Materials	473.6	▼	(0.5%)	(0.1%)	11.7%
Industrials	2,680.6	▼	(0.6%)	5.5%	(13.2%)
Consumer Staples	265.7	▲	1.6%	0.2%	33.4%
Health Care	219.2	▲	2.7%	2.5%	(5.5%)
Consumer Discretionary	1,071.6	▲	0.5%	(3.9%)	(1.3%)
Telecommunications	3,016.4	▲	0.1%	(0.9%)	(10.6%)
Banks	24,953.9	▲	0.2%	(0.2%)	1.9%
Insurance	1,021.8	▼	(0.3%)	1.9%	11.8%
Real Estate	2,832.0	▼	(0.5%)	0.4%	9.7%
Financial Services	4,113.8	▼	(0.5%)	(2.0%)	10.3%
Technology	23.2	▼	(0.9%)	(0.9%)	191.8%
Utilities	176.0	▲	0.6%	0.6%	(7.5%)

Market Breadth	 59	 57	 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,681.95	1.9	0.0%	(0.0%)	2.7%
Main 50 Index	5,801.11	5.8	0.1%	0.2%	5.7%
Main Market Index	5,976.98	(0.9)	(0.0%)	0.3%	7.3%
All Share Market Index	7,055.31	1.3	0.0%	0.0%	3.5%
Market Cap (KWD Mn)	41,058.26	13.50	0.00	(0.1%)	1.4%

Index Performance relative to Volume



Market Trading Data and Volatility

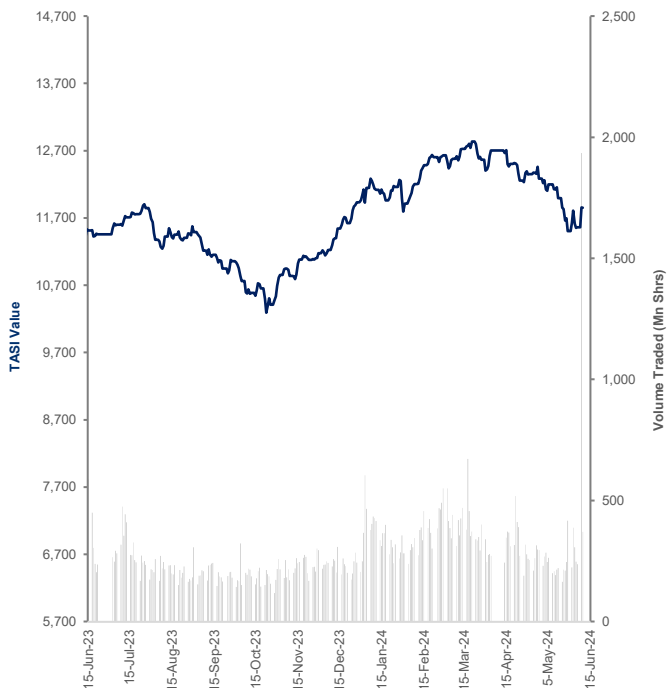
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	184.7	41.2	28.7%	232.7	136.1
Value Traded (KWD Mn)	41.4	8.3	25.1%	56.6	42.0
No. of Trades	12,897	2,200	20.6%	14,430	8,917

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.265	1.9%	6,045,185
Kuwait Finance House	0.724	0.1%	4,101,698
Agility (PWC Logistics)	0.297	(1.0%)	2,461,890
National Bank of Kuwait	0.858	(0.1%)	2,351,249
Kuwait International Bank	0.176	(0.6%)	1,558,325

Saudi Tadawul Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,205,256.8	(0.5%)	(0.3%)	(9.4%)
Energy	6,939,417.3	(0.8%)	(2.2%)	(14.1%)
Materials	654,752.1	1.1%	0.6%	(7.5%)
Capital Goods	52,778.7	3.3%	1.5%	16.9%
Commercial & Professional Svc	10,649.6	1.2%	7.3%	(7.5%)
Transportation	52,385.3	3.8%	9.8%	26.5%
Consumer Durables & Apparel	4,638.1	1.1%	0.8%	11.7%
Consumer Services	70,829.8	2.1%	0.7%	(2.6%)
Media	44,356.3	3.7%	4.2%	67.8%
Consumer Discretionary Distribution &	30,295.5	0.2%	3.3%	(11.8%)
Consumer Staples Distribution & Retail	51,896.1	1.7%	2.3%	(1.7%)
Food & Beverages	123,983.8	1.8%	5.4%	11.2%
Health Care Equipment & Svc	196,935.9	0.8%	20.6%	16.5%
Pharma, Biotech & Life Science	16,056.0	2.1%	3.0%	27.6%
Banks	939,287.2	(0.9%)	5.9%	(4.3%)
Financial Services	64,253.6	(0.2%)	3.6%	13.2%
Insurance	96,867.3	1.8%	4.4%	24.7%
Telecommunication Services	241,136.4	0.2%	4.9%	(5.0%)
Utilities	370,605.0	(2.2%)	(3.9%)	28.6%
REITs	16,085.7	0.7%	1.4%	(9.9%)
Real Estate Mgmt & Dev't	114,355.9	0.5%	4.9%	11.9%
Software & Services	113,691.4	3.0%	8.0%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United International Transport	84.70	10.0%
Alqemam for Computer Systems Co.	85.80	9.7%
Leejam Sports Co JSC	218.80	9.3%
Arabian Contracting Services Co.	228.20	7.9%
Al-Baha Development & Investme	0.14	7.7%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	376.00	(3.0%)
Ethihad Atheeb Telecommunicatio	93.10	(2.8%)
Saudi National Bank	35.70	(2.3%)
Saudi Cement Co	44.65	(2.3%)
Al Jouf Cement Co	10.78	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	28.35	77,119
Anaam International Holding Gr	1.23	33,068
Miahona Co	18.80	27,217
Shams	0.83	13,171
Saudi Chemical Co Holding	10.20	12,876

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,853.82	(1.29)	(0.0%)	3.0%	(0.9%)
Market Cap (SAR Mn)	10,205,257	(51,156)	(0.5%)	(0.3%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	370.7	(1,564.2)	(80.8%)	351.3	172.7
Value Traded (SAR Mn)	10,021.0	(43,141.0)	(81.2%)	8,651.3	4,871.7
No. of Trades	683,934	175,905	34.6%	535,262	342,931

Market Breadth

▲ 188 ▼ 43 = 16

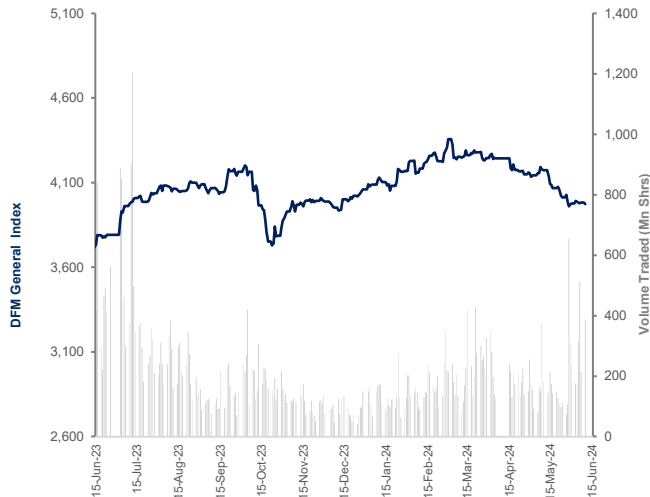
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.35	(0.9%)	2207.06
Ethihad Atheeb Telecommunicatio	93.10	(2.8%)	630.50
Miahona Co	18.80	6.5%	491.16
Al Rajhi Bank	80.90	(1.1%)	393.50
SAL Saudi Logistics Services	289.20	3.0%	340.10

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	670,988.4	(0.0%)	0.3%	(2.1%)
Financials	291,887.4	(0.5%)	1.2%	0.5%
Real Estate	116,915.8	1.9%	(0.8%)	(0.6%)
Industrial	81,341.9	(0.0%)	1.1%	(10.9%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	28,373.9	0.1%	1.1%	16.4%
Consumer Discretionary	3,961.2	(1.5%)	(0.3%)	(4.4%)
Telecommunication	26,290.9	0.0%	0.3%	11.8%
Utilities	121,320.3	(0.5%)	(1.6%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.49	9.6%
Drake & Scull International	0.38	6.4%
Dubai Islamic Insurance Co	0.35	3.3%
Emaar Properties Pjsc	7.57	2.3%
Takaful Emarat Insurance	0.54	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.03	(5.8%)
Emirates Refreshments Co	0.00	(2.6%)
Amanat Holdings Pjsc	1.05	(1.9%)
Tabreed	3.10	(1.6%)
TAALEEM	3.78	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	287,788
Union Properties Pjsc	0.37	22,173
Ithmaar Holding	0.24	9,398
DEWA	2.25	8,401
Emaar Properties Pjsc	7.57	7,803

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,973.52	(8.73)	(0.2%)	(0.1%)	(2.1%)
Market Cap (AED Mn)	670,988	(57)	(0.0%)	0.3%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	387.1	173.7	81.4%	185.9	170.9
Value Traded (AED Mn)	346.5	12.1	3.6%	383.4	346.3
No. of Trades	9,113	2,215	32.1%	8,685	6,683

Market Breadth

▲ 13 ▼ 18 = 43

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Drake & Scull International	0.38	6.44%	107.59
Emaar Properties Pjsc	7.57	2.30%	58.84
Emirates Nbd	16.05	(0.31%)	41.30
DEWA	2.25	(0.44%)	19.02
Dubai Islamic Bank	5.54	0.00%	14.66

Abu Dhabi Securities Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,659,256.9	0.5%	1.5%	(8.6%)
Financials	1,338,402.8	0.0%	1.3%	(0.9%)
Telecommunication	178,124.8	0.8%	0.6%	(15.0%)
Consumer Discretionary	64,556.4	2.6%	(0.2%)	(3.8%)
Industrial	219,210.7	(0.0%)	1.1%	(0.8%)
Real Estate	49,474.5	2.7%	5.4%	7.3%
Basic Materials	91,792.5	0.3%	0.5%	(7.2%)
Energy	341,963.3	1.0%	1.3%	(2.1%)
Utilities	297,950.8	0.4%	1.9%	(24.3%)
Consumer Staples	16,342.3	1.2%	(0.3%)	(8.9%)
Health Care	61,438.8	7.1%	8.6%	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	2.28	10.1%
PureHealth	4.00	9.3%
Gulf Medical Projects Co.	1.95	8.9%
Multiply Group	2.00	6.4%
BAYANAT AI PLC	2.49	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.61	(10.0%)
Abu Dhabi National Co. For Building Materials	0.28	(10.0%)
Hayah Insurance Co	1.11	(1.8%)
Rak Properties	1.13	(1.7%)
National Corp. For Tourism & Hotels	2.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	47,206
Multiply Group	2.00	29,468
Phoenix Group	1.83	19,780
PureHealth	4.00	16,370
Dana Gas Co.	0.64	15,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,989.70	32.55	0.4%	1.4%	(6.1%)
Market Cap (AED Mn)	2,659,257	13,854	0.5%	1.5%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	248.5	25.8	11.6%	246.8	196.3
Value Traded (AED Mn)	861.2	196.8	29.6%	938.1	1,276.6
No. of Trades	16,320	5,102	45.5%	13,925	11,277

Market Breadth

▲ 33 ▼ 15 = 35

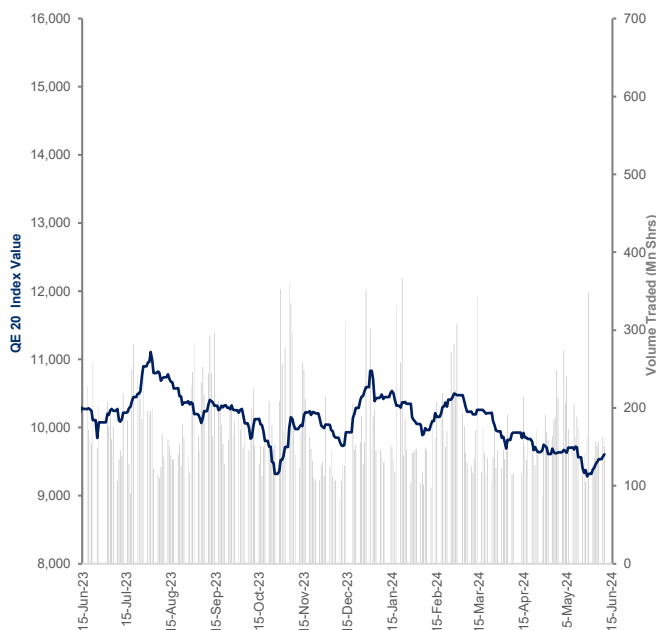
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.00	(0.12%)	184.97
Alpha Dhabi Holding PJSC	11.04	(0.54%)	78.36
PureHealth	4.00	9.29%	63.17
Al Dar Properties Co.	5.83	3.00%	60.16
Multiply Group	2.00	6.38%	57.03

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	557,392.6	0.4%	2.9%	(10.8%)
Banking & Finance Sector	259,030.1	0.4%	2.4%	(16.2%)
Goods & Consumer Services	29,920.0	(0.2%)	6.8%	(5.2%)
Industrial Sector	143,481.6	0.2%	2.6%	(7.8%)
Insurance Sector	10,773.5	0.1%	(0.5%)	(17.3%)
Real Estate	37,219.0	0.5%	1.9%	(3.4%)
Telecom	38,413.7	1.4%	3.0%	(13.8%)
Transport	38,554.7	0.2%	6.4%	19.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.57	4.1%
Al Khaleej Takaful Group QSC	2.42	3.7%
Widam Food Co	2.69	2.5%
QLMI Life and Medical Insurance	2.00	2.5%
Ooredoo QPSC	9.77	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.70	(5.5%)
Qatar Oman Investment Co QSC	0.79	(1.8%)
Qatar Cinema & Film Distributi	2.76	(1.4%)
Meeza	3.52	(0.9%)
Qatar Fuel QSC	14.82	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.31	13,257
United Development Co QSC	1.17	12,412
Dukhan Bank	3.56	11,864
Qatar Aluminum Manufacturing C	1.38	9,923
Masraf Al Rayan QSC	2.34	9,453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,604.45	33.76	0.4%	3.1%	(11.3%)
Market Cap (QAR Mn)	557,393	2,206	0.4%	2.9%	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	151.1	(11.9)	(7.3%)	167.1	171.2
Value Traded (QAR Mn)	393.2	6.5	1.7%	497.4	499.2
No. of Trades	14,216	2,266	19.0%	15,991	16,738

Market Breadth	▲ 26	▼ 17	= 10
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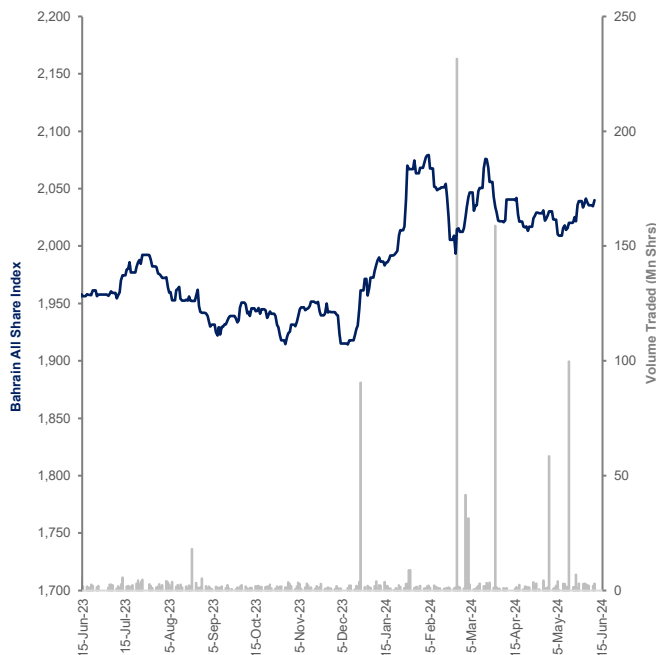
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.70	(0.06%)	51.11
Dukhan Bank	3.56	0.06%	42.37
Qatar National Bank QPSC	13.87	1.24%	28.14
Masraf Al Rayan QSC	2.34	0.52%	22.12
Baladna	1.31	0.92%	17.32

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,676.8	0.2%	(1.1%)	6.9%
Materials	1,682.7	(0.4%)	(1.3%)	3.5%
Industrial	138.8	0.0%	0.5%	8.7%
Consumer Discretionary	241.5	0.0%	(2.7%)	(3.3%)
Consumer Staples	135.4	(0.8%)	(0.8%)	(7.7%)
Financials	31,484.8	0.3%	(1.1%)	7.4%
Communication Services	923.8	0.2%	(0.5%)	3.6%
Real Estate	69.8	1.3%	0.0%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.24	9.7%
National Bank of Bahrain BSC	0.55	1.7%
Seef Properties BSC	0.13	1.6%
Arab Banking Corp BSC	0.33	1.5%
Solidarity Bahrain BSC	0.32	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.28	(1.8%)
BMMI BSC	0.56	(0.9%)
Aluminium Bahrain B.S.C	1.19	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,039.93	5.33	0.3%	0.0%	3.5%
Market Cap (BHD Mn)	34,676.8	83	0.2%	(1.1%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,966	948	46.9%	7,378.8	3,615.9
Value Traded (BHD '000)	1,175	529	81.9%	2,171.7	1,323.4
No. of Trades	70	5	7.7%	52	62

Market Breadth

▲ 6 ▼ 3 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	1,387
Arab Banking Corp BSC	0.33	800
BBK BSC	0.51	212
Kuwait Finance House - Bahrain	2.33	180
Aluminium Bahrain B.S.C	1.19	90

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.33	0.43%	0.42
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.33
BBK BSC	0.51	0.00%	0.11
Aluminium Bahrain B.S.C	1.19	(0.42%)	0.11
Arab Banking Corp BSC	0.33	1.54%	0.10

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,157.3	(0.3%)	(1.9%)	3.0%
Financial	5,030.7	(0.4%)	(3.1%)	2.1%
Industrial	1,532.1	0.4%	0.7%	5.3%
Services	2594.4	(0.6%)	(1.1%)	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	10.0%
Sharqiya Investment Holding Co.	0.08	5.4%
United Finance Co.	0.061	5.2%
Dhofar Generating Company	0.07	4.3%
Oman Education And Training Investment	0.54	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.07	(3.9%)
Phoenix Power Co.	0.06	(3.4%)
National Bank Of Oman	0.26	(3.3%)
Muscat Insurance Co.	0.33	(2.9%)
Renaissance Services Co.	0.38	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	3,138
OQ Gas Networks	0.14	2,142
Galfar Engineering & Contracting Co.	0.17	2,039
Bank Nizwa	0.11	1,688
Sohar Bank	0.14	1,217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,709.41	(28.55)	(0.6%)	(2.8%)	4.3%
Market Cap (OMR Mn)	9,157.3	(28.44)	(0.3%)	(1.9%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,228.1	7,051.0	69.3%	31,098.4	12,274.5
Value Traded (OMR '000)	3,149.9	1,497.8	90.7%	3,076.0	2,434.7

Market Breadth	▲ 13	▼ 12	= 91
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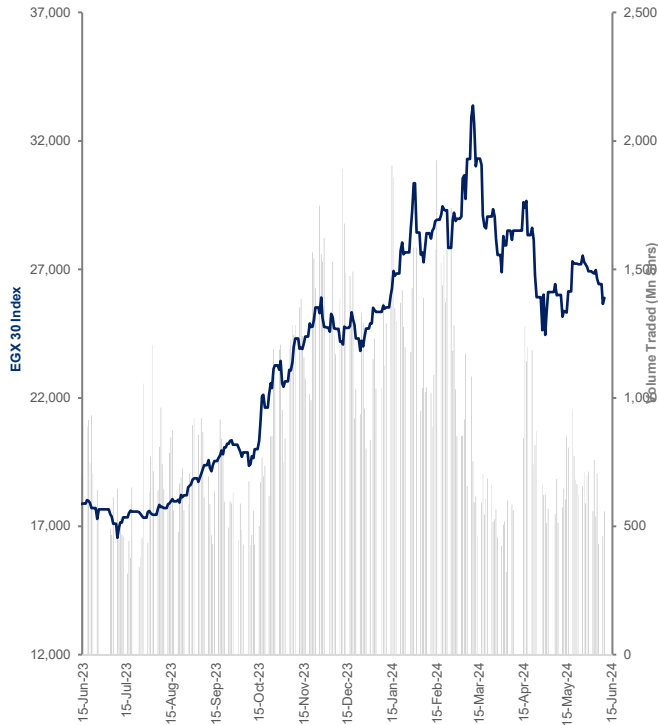
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	0.79
Oman Telecommunications Co.	1.04	(0.95%)	0.64
Galfar Engineering & Contracting Co.	0.17	0.00%	0.33
OQ Gas Networks	0.14	0.71%	0.30
Bank Nizwa	0.11	0.00%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,704,110.5	(0.1%)	(4.1%)	1.7%
Banks	365,720.9	(4.0%)	(9.0%)	(1.8%)
Basic Resources	230,406.5	4.1%	(3.2%)	(17.9%)
Industrial Goods	115,773.8	0.1%	4.9%	57.3%
Health Care & Pharmaceuticals	47,065.2	0.8%	(2.5%)	1.9%
Real Estate	271,714.3	0.1%	(7.0%)	14.2%
Travel and Leisure	70,904.8	0.6%	1.4%	37.8%
Food, Beverages & Tobacco	125,997.5	0.0%	(2.8%)	(7.6%)
Energy and Support Services	19,044.4	3.9%	(0.2%)	20.1%
Trade and Distributors	12,700.0	1.0%	(3.3%)	(6.8%)
Shipping and Transport	61,367.1	0.2%	(1.0%)	(26.5%)
Education Services	21,311.3	1.0%	(0.8%)	11.3%
Contracting and Construction Eng	35,333.0	2.4%	(3.0%)	35.0%
Textiles and Durables	20,879.7	2.3%	(0.0%)	13.8%
Building Materials	14,466.5	1.8%	(0.4%)	(8.5%)
Media & Communication Services	128,176.8	0.5%	(4.8%)	(1.8%)
Paper and Packaging	2,107.9	0.0%	(0.1%)	(0.9%)
Non-bank Financial Services	161,140.8	0.3%	(0.9%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Properties For Urban Development(PREDCO)	2.64	10.0%
Lecico Egypt	26.46	8.2%
Speed Medical	0.34	7.9%
Egypt Aluminum	89.62	6.6%
El Ezz Porcelain (Gemma)	19.51	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	2.35	(18.7%)
Egyptians For Investment & Urban Development	0.17	(18.0%)
Delta Construction & Rebuilding	16.50	(10.4%)
Minapharm Pharmaceuticals	191.98	(10.1%)
Egyptian Real Estate Group	0.66	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.17	182,147
Al Khair River For Development Agricultural Investment&Envir	0.45	50,769
Citadel Capital - Common Shares	1.72	23,665
Speed Medical	0.34	18,570
Palm Hills Development Company	3.95	18,529

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,896.56	237.4	0.9%	(3.8%)	4.0%
Market Cap (EGP Mn)	1,704,110.5	(1,146.1)	(0.1%)	(4.1%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	558.5	97.5	21.2%	927.2	601.6
Value Traded (EGP Mn)	2,670.1	439.5	19.7%	4,471.8	2,046.4
No. of Trades	66,856	(3,574)	(5.1%)	128,356	70,106

Market Breadth

▲ 81 ▼ 47 = 93

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	50.24	0.88%	545.19
Misir Fertilizers Production Company - Mopco	41.70	5.33%	517.06
Commercial International Bank (Egypt)	73.70	0.93%	191.20
ELSWEDY ELECTRIC	47.18	(0.27%)	153.83
Abou Kir Fertilizers & Chemicals	55.20	(0.58%)	104.28

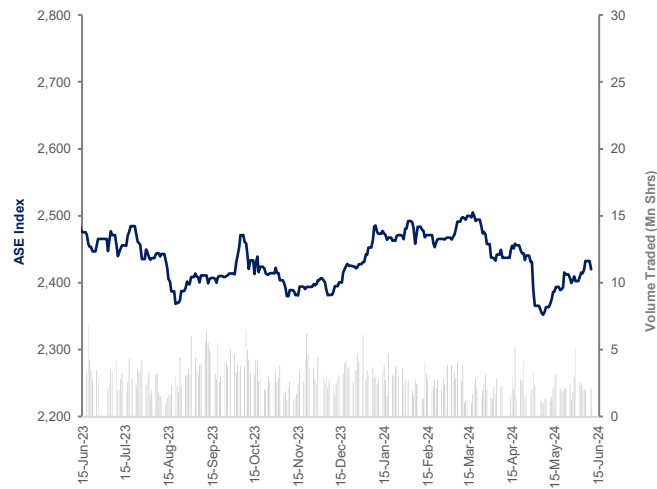
Source: Bloomberg, Kamco Research

#N/A

Amman Stock Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,713.0	(0.5%)	0.1%	(3.6%)
Banking	7,521.7	(0.5%)	(0.3%)	(4.6%)
Insurance	275.9	(0.2%)	0.4%	4.7%
Diversified Financial Services	251.9	(0.3%)	0.4%	(5.7%)
Real Estate	296.0	0.6%	0.2%	(11.3%)
Educational Services	55.9	0.0%	1.1%	(5.7%)
Hotels and Tourism	266.3	0.2%	0.2%	(3.6%)
Transportation	267.2	(0.7%)	(0.7%)	(5.0%)
Technology and Communication	88.8	0.0%	(0.9%)	(7.7%)
Utilities and Energy	1,522.7	(1.1%)	2.0%	3.9%
Commercial Services	166.5	0.0%	(2.0%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
COMPREHENSIVE MULTIPLE TRANS	1.68	5.0%
METHAQ REAL ESTATE INVESTMEN	2.84	4.0%
FUTURE ARAB INVESTMENT CO	0.35	2.9%
IHDATHIAT REAL ESTATE CO	0.37	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.22	(4.3%)
JORDANIAN REAL ESTATE FOR DE	0.49	(3.9%)
DEERA INVESTMENT & REAL ESTA	0.51	(3.8%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
JORDAN INTL INSURANCE	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC P	0.50	294
ARAB BANK PLC	4.35	203
JORDAN TELECOM	2.86	191
JORDANIAN ELECTRIC POWER	2.21	190
COMPREHENSIVE MULTIPLE TRANS	1.68	160

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,419.99	(12.42)	(0.5%)	0.7%	(0.5%)
Market Cap (JD Mn)	10,712.95	(56.08)	(0.5%)	0.1%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,106.6	89.0	4.4%	2,472.8	4,150.0
Value Traded (JD '000)	3,673.7	346.0	10.4%	2,980.3	5,860.7
No. of Trades	1,719	(72)	(4.0%)	1,608	2,672

Market Breadth	▲ 11	▼ 28	= 80
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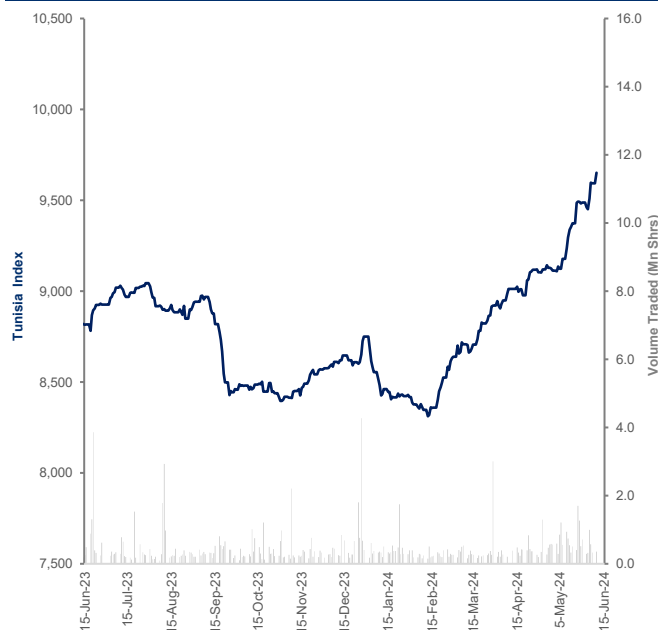
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.35	(0.91%)	0.89
JORDAN TELECOM	2.86	(0.69%)	0.55
JORDAN PETROLEUM REFINERY CO	4.90	(1.61%)	0.47
JORDANIAN ELECTRIC POWER	2.21	(0.90%)	0.42
COMPREHENSIVE MULTIPLE TRANS	1.68	5.00%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,105.3	0.6%	1.7%	6.2%
Banking	11,887.9	1.1%	2.5%	9.4%
Insurance	922.2	(0.5%)	0.6%	(5.2%)
Leasing	834.8	0.4%	0.8%	6.8%
Financial Services	1,704.0	(0.4%)	(1.0%)	15.4%
Industrial	1,779.9	0.4%	0.8%	2.4%
Chemical Industry	337.3	(0.4%)	(2.6%)	(11.2%)
Food & Beverage	4,160.4	0.5%	2.2%	9.4%
Retailing	1,099.9	0.6%	0.6%	(6.4%)
Others	1,378.8	(0.4%)	1.3%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	5.61	5.8%
Societe Electrostar	0.37	2.8%
Universal Auto Distributors Ho	0.41	2.5%
Wifack International Bank	8.70	2.4%
STE Industrielle de Papier et	4.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.40	(4.3%)
Best Lease	2.20	(3.9%)
Societe Tunisienne de Banque	3.15	(2.8%)
GIF Filter SA	0.39	(2.5%)
Societe Tunisienne de L'Air	0.40	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.37	51
Delice Holding	11.85	33
Manufacture de Panneaux Bois D	5.61	26
Banque de Tunisie	5.15	24
Societe Frigorifique et Brasse	13.09	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,652.65	59.68	0.6%	1.7%	10.3%
Market Cap (DT Mln)	24,105	146.25	0.6%	1.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	357.4	30.6	9.4%	439.1	700.1
Value Traded ('000 DT)	4,204.7	494.7	13.3%	4,078.7	6,938.8
No. of Trades	1,275	5	0.4%	1,156	1,134

Market Breadth	▲ 23	▼ 15	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	54.50	1.83%	0.75
Banque Internationale Arabe de	103.30	1.96%	0.63
Societe D'Articles Hygieniques	8.37	0.00%	0.43
Delice Holding	11.85	(0.42%)	0.39
Amen Bank	41.39	0.51%	0.33

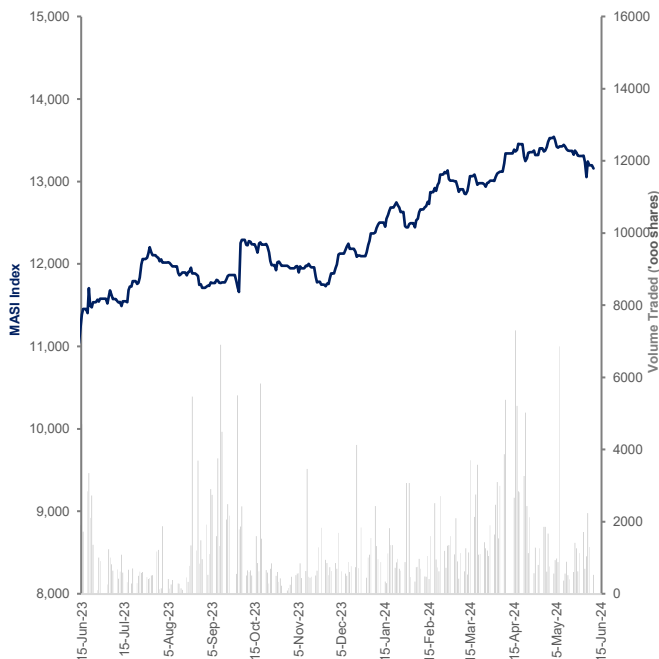
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	592,311.7	(0.3%)	(1.1%)	8.5%
Banking	239,723.4	(0.1%)	(1.1%)	9.2%
Beverages	9,765.0	2.4%	1.5%	7.8%
Chemicals	2,257.9	(0.3%)	(2.5%)	6.9%
Construction & Building Material	73,809.1	(0.4%)	(1.7%)	2.8%
Distributors	17,019.3	1.0%	(0.3%)	1.8%
Electricity	31,136.9	(0.8%)	(0.8%)	20.0%
Food Producers & Processors	25,834.7	(0.4%)	(0.4%)	(0.2%)
Holding Companies	4,335.3	(0.6%)	1.0%	39.4%
Insurance	30,205.1	0.0%	(2.4%)	11.9%
Investment & other Finance	3,724.4	(0.2%)	(2.4%)	13.8%
Leisures & Hotel	3,382.6	(1.5%)	(1.6%)	14.1%
Materials, Software & Computer	5,282.3	(3.0%)	(1.9%)	(9.4%)
Mining	33,362.3	(0.4%)	(1.0%)	54.5%
Oil & Gas	14,193.4	0.7%	0.7%	3.2%
Real Estate	17,365.0	0.6%	(0.7%)	108.7%
Telecommunications	79,997.7	(1.1%)	(1.1%)	(9.0%)
Transport	825.1	(0.3%)	(0.4%)	18.0%
Forestry & Paper	92.3	2.6%	(0.6%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	216.20	6.0%
Banque Marocaine Pour Le Comme	627.40	5.7%
Oulmes	1359.00	3.7%
Med Paper SA	19.29	2.6%
Alliances Developpement Immobi	245.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	535.00	(3.9%)
Cie Miniere de Touissit	1362.00	(2.7%)
Societe Metallurgique D'imiter	2300.00	(1.7%)
RISMA	236.10	(1.5%)
SNEP	505.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	292.00	260.8
Douja Promotion Groupe Addoha	29.70	100.1
Maroc Telecom	91.00	62.3
Attijariwafa Bank	509.00	41.8
Alliances Developpement Immobi	245.00	24.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,159.07	(37.97)	(0.3%)	(1.1%)	8.8%
Market Cap (MAD Mn)	592,312	(1,556)	(0.3%)	(1.1%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	522.3	(775.0)	(59.7%)	1,552.4	488.6
Value Traded (MAD Mn)	130.29	(137.44)	(51.3%)	162.1	68.1

Market Breadth	▲ 11	▼ 18	▬ 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	(0.66%)	76.47
Attijariwafa Bank	509.00	(0.41%)	21.04
TAQA Morocco SA	1320.00	(0.75%)	5.99
Maroc Telecom	91.00	(1.09%)	4.74
Credit Immobilier et Hotelier	379.95	(0.54%)	3.99

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com