

MENA Markets Daily Report

July 11, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,717.82	(0.3%)	3.2%	(7.9%)
		Kuwait	Main 50 Index	▼	5,678.92	(0.2%)	3.5%	(4.0%)
		Kuwait	Main Market Index	▼	5,865.51	(0.6%)	5.3%	(0.5%)
		Kuwait	All Share Index	▼	7,060.17	(0.3%)	3.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,784.09	0.0%	(1.5%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,080.22	0.1%	0.5%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,511.48	0.2%	(8.4%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,138.45	0.0%	(4.6%)	(6.2%)
		Qatar	QE 20 Index	▼	10,161.60	(0.0%)	(6.2%)	1.4%
		Bahrain	Bahrain All Share	▼	1,994.56	(0.3%)	1.2%	4.0%
		Oman	MSX 30 Index	▲	4,695.58	0.1%	4.0%	(7.1%)
		Egypt	EGX 30	▼	28,287.98	(0.6%)	13.6%	70.5%
		Jordan	ASE Index	▲	2,417.63	0.3%	(0.6%)	(2.8%)
		Tunisia	Tunisia Index	=	9,723.25	0.0%	11.1%	7.9%
		Morocco	MASI	▲	13,360.07	0.1%	10.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,939.36	(0.7%)	(1.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	79,924.77	(0.5%)	10.6%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,218.24	0.1%	(5.2%)	22.3%
		Mexico	BOLSA Index	▲	54,279.88	1.8%	(5.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,111.22	(0.0%)	8.5%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,613.62	1.0%	14.0%	21.8%
		Asia	MSCI Asia Pacific	▼	578.33	(0.1%)	9.3%	4.6%
		Europe	DJ Stoxx 600	▲	516.42	0.9%	7.8%	12.7%
		Europe	FTSEurofirst 300	▲	2,048.58	0.9%	8.5%	12.5%
		U.S.A	S&P 500	▲	5,633.91	1.0%	18.1%	24.2%
		U.S.A	DJIA	▲	39,721.36	1.1%	5.4%	13.7%
		U.S.A	NASDAQ Composite	▲	18,647.45	1.2%	24.2%	43.4%
		UK	FTSE 100	▲	8,193.51	0.7%	6.0%	3.8%
		Germany	DAX	▲	18,407.22	0.9%	9.9%	20.3%
		Japan	NIKKEI 225	▲	41,831.99	0.6%	25.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,471.67	(0.3%)	2.5%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	105.05	(0.1%)	3.67%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.28	0.49%	0.93%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.16%	(1.89%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.41%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	85.08	0.5%	10.4%	(10.3%)
		Oil	NYMEX	▲	82.10	0.9%	14.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.33	(0.6%)	(13.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,371.26	0.3%	14.9%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.82	0.0%	29.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	57,404.96	(0.9%)	35.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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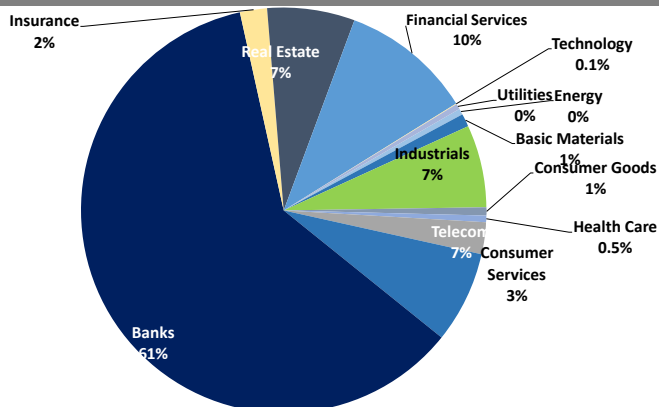
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.4	11.1%
2- National Bank of Kuwait	7,127.4	12.4	15.1%
3- Boubayan Bank	2,428.1	28.6	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,227.7	18.8	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	752.9	15.4	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,258	15.32	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.084	0.006	7.3%
AL-Enma'a Real Estate Co.	0.061	0.004	6.1%
Arabi Holding Group Co.	0.370	0.020	5.7%
National Industries Co.	0.182	0.008	4.6%
Osos Holding Group Co.	0.087	0.003	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.224	(0.130)	(9.6%)
Tamdeen Investment Co.	0.535	(0.035)	(6.1%)
Kuwait Reinsurance Co.	0.366	(0.019)	(4.9%)
Bayan Investment Co.	0.059	(0.003)	(4.8%)
Senergy Holding Co.	0.034	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Future Kid Entertainment and R.E Co.	0.124	(3.1%)	20,324,756
GFH Financial Group	0.092	0.0%	14,359,826
Gulf Bank	0.278	(0.7%)	10,390,503
Bayan Investment Co.	0.059	(4.8%)	10,010,965
Kuwait International Bank	0.188	0.0%	8,799,107

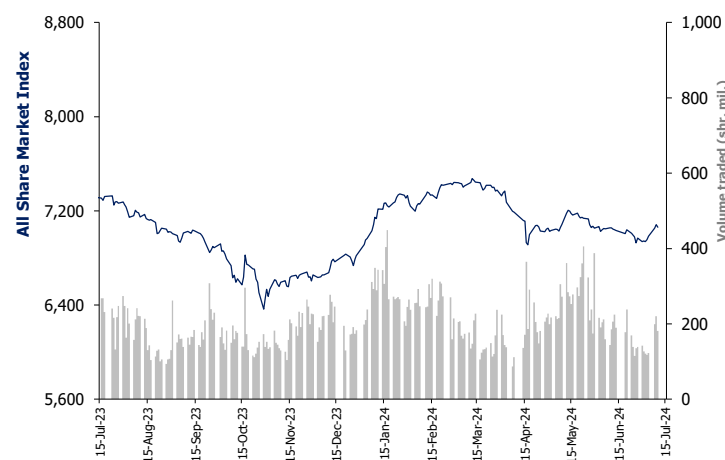
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,269.5	▼	(0.3%)	1.8%	1.9%
Energy	202.1	▼	(2.2%)	0.2%	5.6%
Basic Materials	424.3	▲	0.0%	(0.5%)	0.1%
Industrials	2,716.7	▲	0.6%	2.9%	(12.0%)
Consumer Staples	270.7	▲	1.2%	8.6%	35.9%
Health Care	209.0	▼	(0.2%)	(1.3%)	(10.0%)
Consumer Discretionary	1,052.3	▼	(1.2%)	0.9%	(3.1%)
Telecommunications	3,021.3	▼	(0.9%)	0.6%	(10.4%)
Banks	25,066.1	▼	(0.4%)	1.9%	2.4%
Insurance	891.2	▼	(0.7%)	(11.4%)	(2.5%)
Real Estate	2,875.6	▲	0.8%	4.7%	11.4%
Financial Services	4,335.8	▼	(0.4%)	2.4%	16.3%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	181.5	▼	(0.6%)	3.1%	(4.6%)

Market Breadth	▲ 44	▼ 67	■ 34		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,717.82	(19.0)	(0.2%)	2.3%	3.2%
Main 50 Index	5,678.92	(11.4)	(0.2%)	(1.5%)	3.5%
Main Market Index	5,865.51	(33.5)	(0.6%)	(0.8%)	5.3%
All Share Market Index	7,060.17	(21.2)	(0.3%)	1.8%	3.6%
Market Cap (KWD Mn)	41,269.54	(128.8)	(0.3%)	1.8%	1.9%

Index Performance relative to Volume



Market Trading Data and Volatility

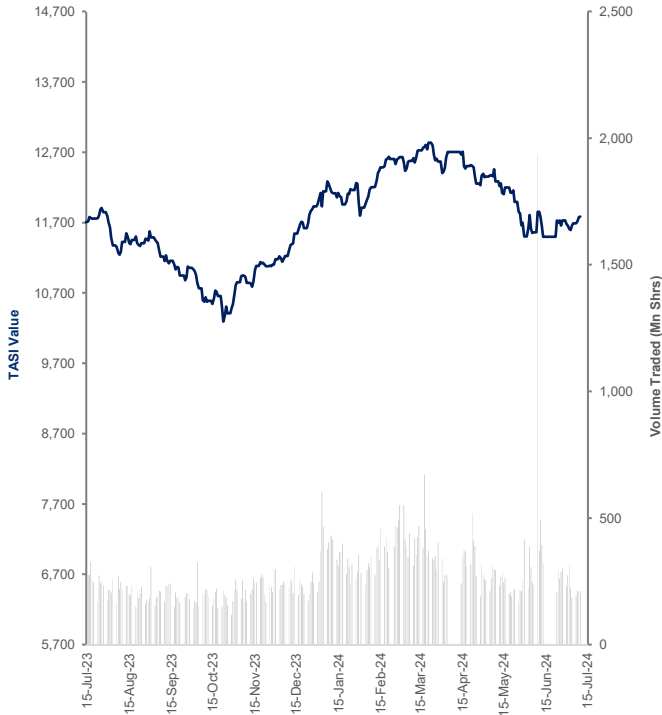
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	180.7	(39.0)	(17.7%)	222.9	148.2
Value Traded (KWD Mn)	40.8	(12.1)	(22.9%)	54.8	42.7
No. of Trades	11,987	(2,348)	(16.4%)	14,133	9,208

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.856	(0.8%)	3,629,112
Kuwait Finance House	0.724	0.1%	3,136,921
Gulf Bank	0.278	(0.7%)	2,898,795
Future Kid Entertainment and R.E Co.	0.124	(3.1%)	2,587,275
Kuwait International Bank	0.188	0.0%	1,650,039

Saudi Tadawul Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,130,764.9	(0.1%)	0.8%	(10.0%)
Energy	6,877,940.3	(0.2%)	0.7%	(14.9%)
Materials	637,608.1	0.2%	(0.1%)	(10.0%)
Capital Goods	58,709.5	(0.2%)	2.1%	30.0%
Commercial & Professional Svc	14,260.4	(0.9%)	(2.2%)	23.9%
Transportation	54,573.0	2.0%	0.3%	31.8%
Consumer Durables & Apparel	4,554.0	0.4%	0.3%	9.7%
Consumer Services	73,165.6	0.1%	2.1%	0.6%
Media	44,844.3	(0.1%)	4.2%	69.7%
Consumer Discretionary Distribution &	29,335.5	(0.1%)	0.5%	(14.6%)
Consumer Staples Distribution & Retail	51,439.2	0.7%	0.7%	(2.6%)
Food & Beverages	125,432.2	0.6%	1.5%	12.5%
Health Care Equipment & Svc	188,387.5	0.0%	(0.7%)	11.4%
Pharma, Biotech & Life Science	16,336.0	1.3%	(0.0%)	29.8%
Banks	930,478.2	(0.5%)	0.3%	(5.2%)
Financial Services	60,656.9	(0.3%)	(3.4%)	6.8%
Insurance	104,632.6	1.0%	4.2%	34.7%
Telecommunication Services	247,219.0	0.2%	1.3%	(2.7%)
Utilities	368,601.7	0.8%	4.5%	27.9%
REITs	15,999.0	0.4%	1.3%	(10.4%)
Real Estate Mgmt & Dev't	109,552.4	0.5%	0.6%	8.9%
Software & Services	117,039.5	1.7%	(1.3%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	8.3%
Miahona Co	31.40	7.5%
Al Kathiri Holding Co	2.89	6.3%
Tanmiah Food Co.	127.20	5.5%
Saudi Enaya Cooperative Insura	16.10	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	30.15	(5.8%)
Saudi Re for Cooperative Reins	28.30	(2.4%)
Zamil Industrial Investment Co	23.74	(1.9%)
Saudi Industrial Services Co	36.20	(1.8%)
United Electronics Co	92.70	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	28.10	18,195
Anaam International Holding Gr	1.08	13,321
Al Kathiri Holding Co	2.89	13,270
Miahona Co	31.40	11,393
Shams	0.79	11,281

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,784.09	4.26	0.0%	0.9%	(1.5%)
Market Cap (SAR Mn)	10,130,765	(6,710)	(0.1%)	0.8%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	211.3	1.6	0.8%	340.6	189.8
Value Traded (SAR Mn)	5,171.1	(62.4)	(1.2%)	8,375.3	5,095.1
No. of Trades	427,191	(16,867)	(3.8%)	530,673	355,884

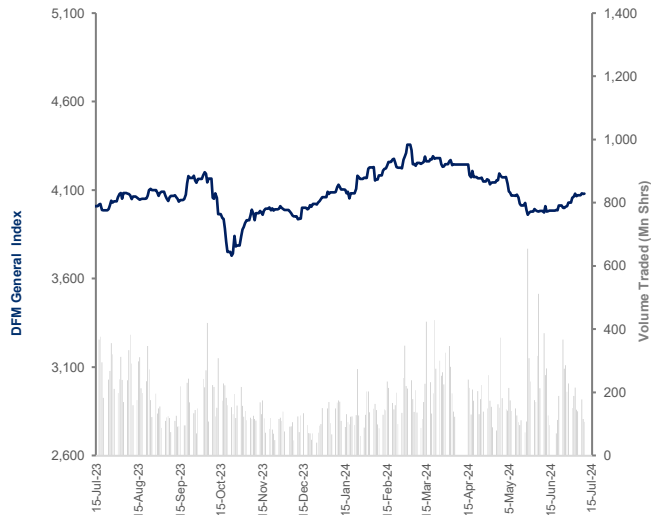
Market Breadth	▲ 126	▼ 92	▬ 30
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.10	(0.2%)	511.12
Miahona Co	31.40	7.5%	345.08
Etihad Atheeb Telecommunicatio	94.00	3.6%	201.77
Al Rajhi Bank	80.50	(0.4%)	139.36
Saudi Arabian Mining Co	42.80	0.5%	119.83

Dubai Financial Market Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,474.6	0.1%	0.9%	(0.4%)
Financials	294,309.7	(0.3%)	(0.7%)	1.4%
Real Estate	123,432.9	0.2%	(0.6%)	4.9%
Industrial	80,951.0	0.5%	1.5%	(11.3%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,638.6	1.3%	5.4%	17.4%
Consumer Discretionary	3,893.6	(1.3%)	(0.9%)	(6.0%)
Telecommunication	26,290.9	0.2%	1.8%	11.8%
Utilities	124,035.8	0.3%	4.6%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.70	15.0%
Al Salam Bank Sudan	0.90	8.2%
Islamic Arab Insurance Com	0.38	6.7%
Dubai Islamic Insurance Co	0.38	2.7%
Gulf Navigation Holding Pjsc	6.30	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.00	(2.0%)
Al Salam Bank - Bahrain	2.10	(1.9%)
TAALEEM	3.71	(1.3%)
Spinneys1961 Holdings PLC	1.52	(1.3%)
Dubai National Insurance	4.10	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Islamic Arab Insurance Com	0.38	15,838
Union Properties Pjsc	0.37	12,919
Drake & Scull International	0.38	12,398
EMPOWER	1.59	10,782
Emaar Properties Pjsc	8.05	8,220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,080.22	1.93	0.0%	1.2%	0.5%
Market Cap (AED Mn)	682,475	426	0.1%	0.9%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	106.9	(8.7)	(7.6%)	186.0	216.2
Value Traded (AED Mn)	260.7	(14.1)	(5.1%)	375.8	382.0
No. of Trades	7,728	(438)	(5.4%)	8,668	7,336

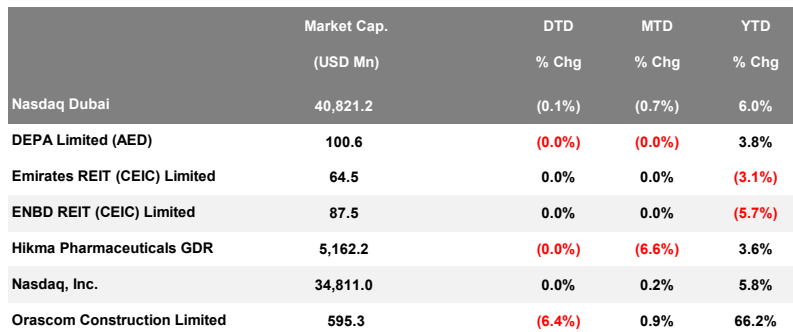
Market Breadth	▲ 19	▼ 17	≡ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.05	(0.25%)	66.12
Emirates Nbd	16.65	(0.60%)	55.79
EMPOWER	1.59	1.27%	17.15
Dubai Islamic Bank	5.80	(0.17%)	15.88
SALIK	3.52	0.00%	12.10

Source: Bloomberg, Kamco Research

July 11, 2024

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector.

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,511.48	5.26	0.2%	0.7%	(8.4%)
Market Cap (USD Mn)	40,821	(40.8)	(0.1%)	(0.7%)	6.0%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(88.6%)	0.090	0.29
Value Traded (USD Mn)	0.001	0.0	75.6%	0.0	0.29
No. of Trades	3	2	200.0%	5	5

Market Breadth ▲ 0 ▼ 1 = 5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Orascom Construction Limited	5.40	(6.41%)	0.00

Abu Dhabi Securities Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,720,049.0	(0.0%)	(0.2%)	(6.5%)
Financials	1,351,004.7	(0.1%)	1.0%	0.0%
Telecommunication	175,724.5	0.2%	(0.1%)	(16.2%)
Consumer Discretionary	74,573.9	(0.2%)	1.2%	11.1%
Industrial	228,880.3	1.6%	1.2%	(0.8%)
Real Estate	55,178.5	0.7%	2.9%	19.7%
Basic Materials	89,542.5	(0.0%)	(0.6%)	(9.5%)
Energy	346,754.6	0.7%	3.7%	(0.8%)
Utilities	319,313.3	(1.4%)	(9.8%)	(18.9%)
Consumer Staples	15,702.4	(1.4%)	(1.9%)	(12.4%)
Health Care	63,374.2	(0.4%)	0.5%	(22.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.68	4.6%
ADNOC Logistisc & Services	4.30	4.1%
National Marine Dredging Co.	27.20	2.9%
ADNOC Drilling	4.38	2.6%
Abu Dhabi National Co. For Building Materials	0.41	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.08	(6.1%)
Sharjah Cement & Industrial Development Co.	0.59	(4.7%)
Ras Al Khaimah Poultry & Feeding Co.	1.52	(3.8%)
AGTHIA Group	6.35	(1.9%)
Abu Dhabi National Energy Co.	2.84	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ras Al-Khaimah Co. For White Cement	1.08	125,051
ADNOC Logistisc & Services	4.30	75,890
Eshraq Investments P.J.S.C	0.32	42,359
ADNOCGAS UH EQUITY	2.99	33,843
Multiply Group	2.07	19,845

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,138.45	2.34	0.0%	0.9%	(4.6%)
Market Cap (AED Mn)	2,720,049	(92)	(0.0%)	(0.2%)	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	456.6	219.6	92.7%	248.6	197.8
Value Traded (AED Mn)	1,395.5	594.6	74.2%	954.4	1,234.5
No. of Trades	13,476	(688)	(4.9%)	14,113	11,373

Market Breadth	▲ 20	▼ 24	= 40
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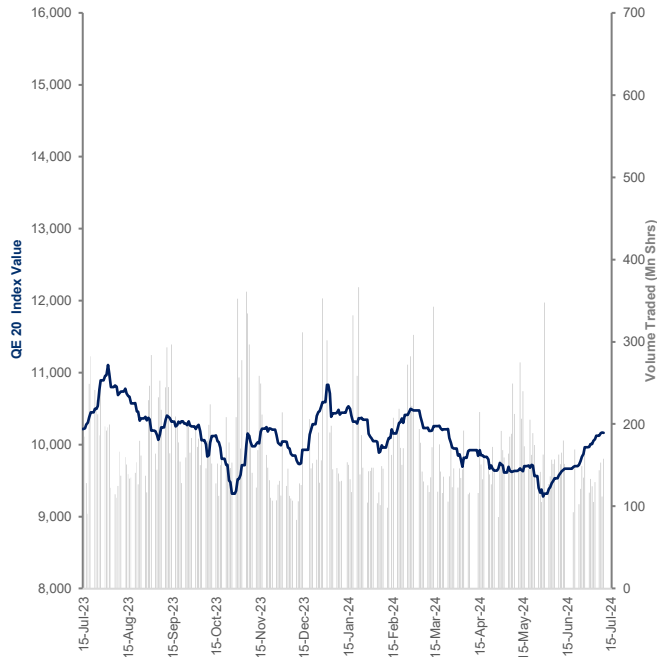
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Logistisc & Services	4.30	4.12%	309.66
International Holdings Company PJSC	412.90	(0.19%)	186.15
Ras Al-Khaimah Co. For White Cement	1.08	(6.09%)	143.81
Al Dar Properties Co.	6.45	0.62%	125.22
ADNOCGAS UH EQUITY	2.99	0.34%	100.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,278.8	0.1%	2.1%	(6.0%)
Banking & Finance Sector	278,033.2	0.1%	2.7%	(10.1%)
Goods & Consumer Services	30,332.6	0.3%	1.8%	(3.9%)
Industrial Sector	150,876.0	(0.1%)	2.0%	(3.1%)
Insurance Sector	10,667.8	(1.4%)	(0.4%)	(18.2%)
Real Estate	35,779.5	(0.6%)	0.9%	(7.1%)
Telecom	40,954.1	0.6%	2.9%	(8.1%)
Transport	40,635.6	0.4%	(0.2%)	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.88	2.3%
Qatar Navigation QSC	11.35	1.8%
Al Meera Consumer Goods Co QSC	14.85	1.4%
Baladna	1.36	1.2%
Investment Holding Group	1.94	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.10	(1.9%)
Qatar International Islamic Ba	10.52	(1.7%)
Mannai Corp QSC	3.91	(1.3%)
QLMI Life and Medical Insurance	2.01	(1.3%)
Qatar General Insurance & Rein	0.91	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.36	18,357
Qatar Aluminum Manufacturing C	1.35	17,294
Masraf Al Rayan QSC	2.33	11,129
Mesaieed Petrochemical Holding	1.67	11,082
Doha Bank QPSC	1.43	10,054

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,161.60	(4.16)	(0.0%)	1.9%	(6.2%)
Market Cap (QAR Mn)	587,279	348	0.1%	2.1%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	157.6	45.9	41.1%	162.7	173.3
Value Traded (QAR Mn)	508.5	143.1	39.2%	487.9	498.0
No. of Trades	18,666	4,947	36.1%	15,749	16,693

Market Breadth

▲ 19

▼ 27

= 7

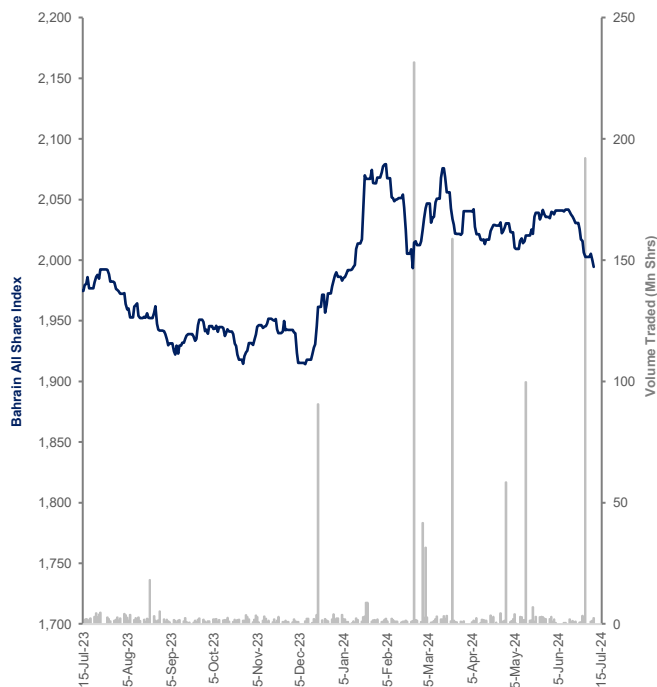
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.08	0.53%	101.23
Qatar Islamic Bank SAQ	19.75	(0.25%)	51.37
Industries Qatar QSC	13.23	0.23%	34.37
Gulf International Services QS	3.31	0.61%	25.87
Masraf Al Rayan QSC	2.33	(0.17%)	25.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,692.3	0.7%	0.3%	7.0%
Materials	1,623.1	0.0%	(3.1%)	(0.2%)
Industrial	139.5	0.0%	(0.2%)	9.3%
Consumer Discretionary	233.5	0.0%	(1.8%)	(6.5%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,566.8	0.7%	0.5%	7.7%
Communication Services	920.8	(0.2%)	(0.6%)	3.2%
Real Estate	72.8	0.6%	0.3%	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	8.3%
Kuwait Finance House - Bahrain	2.36	1.7%
Seef Properties BSC	0.13	0.8%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(2.9%)
Al Salam Bank-Bahrain BSC	0.22	(1.3%)
GFH FINANCIAL GROUP BSC	0.30	(1.3%)
Zain Bahrain BSCC	0.12	(0.8%)
National Bank of Bahrain BSC	0.53	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	1,000
Al Salam Bank-Bahrain BSC	0.22	611
Ithmaar Holding BSC	0.03	290
Seef Properties BSC	0.13	151
BBK BSC	0.51	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,994.56	(5.25)	(0.3%)	(1.5%)	1.2%
Market Cap (BHD Mn)	34,692.3	230	0.7%	0.3%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,424	1,013	71.8%	7,996.5	3,435.3
Value Traded (BHD '000)	565	295	109.5%	2,291.5	1,219.6
No. of Trades	40	3	8.1%	49	59

Market Breadth	▲ 4	▼ 6	▬ 34
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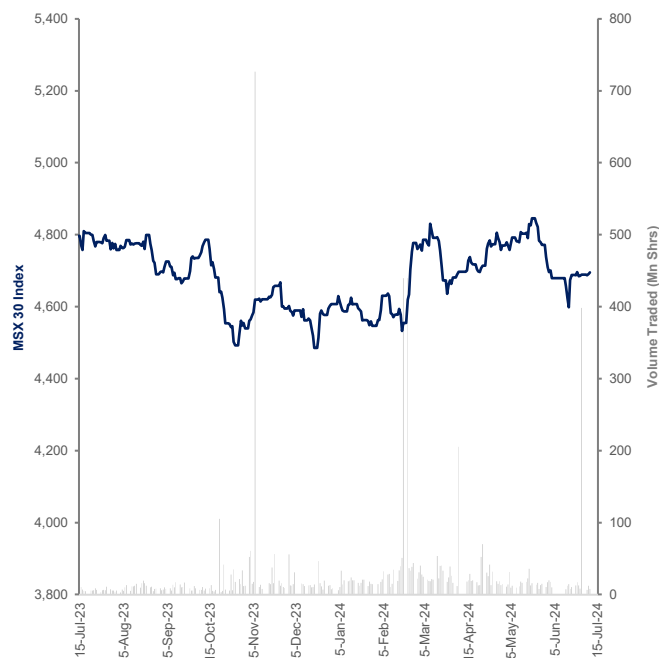
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	(1.32%)	0.30
Al Salam Bank-Bahrain BSC	0.22	(1.33%)	0.14
BBK BSC	0.51	0.20%	0.06
Seef Properties BSC	0.13	0.76%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,099.5	0.0%	(0.3%)	2.4%
Financial	4,979.5	(0.0%)	(0.1%)	1.1%
Industrial	1,539.7	0.1%	(0.4%)	5.8%
Services	2580.2	0.1%	(0.6%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	3.3%
Al Suwadi Power Co.	0.08	2.6%
Phoenix Power Co.	0.062	1.6%
National Bank Of Oman	0.26	1.6%
Gulf Mushroom Products Co.	0.23	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.10	(8.8%)
Muscat Finance Co. Ltd.	0.05	(2.1%)
Al Anwar Holding	0.08	(1.3%)
Al Madina Takaful Co.	0.08	(1.3%)
Abraj Energy Services	0.30	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,695.58	4.99	0.1%	0.2%	4.0%
Market Cap (OMR Mn)	9,099.5	2.61	0.0%	(0.3%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,696.0	(4,482.6)	(36.8%)	31,708.6	11,866.2
Value Traded (OMR '000)	1,914.5	36.9	2.0%	2,951.9	2,411.8

Market Breadth	▲ 12	▼ 8	= 96
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	1,531
Phoenix Power Co.	0.06	1,124
OQ Gas Networks	0.14	987
Bank Muscat	0.25	804
Al Madina Takaful Co.	0.08	540

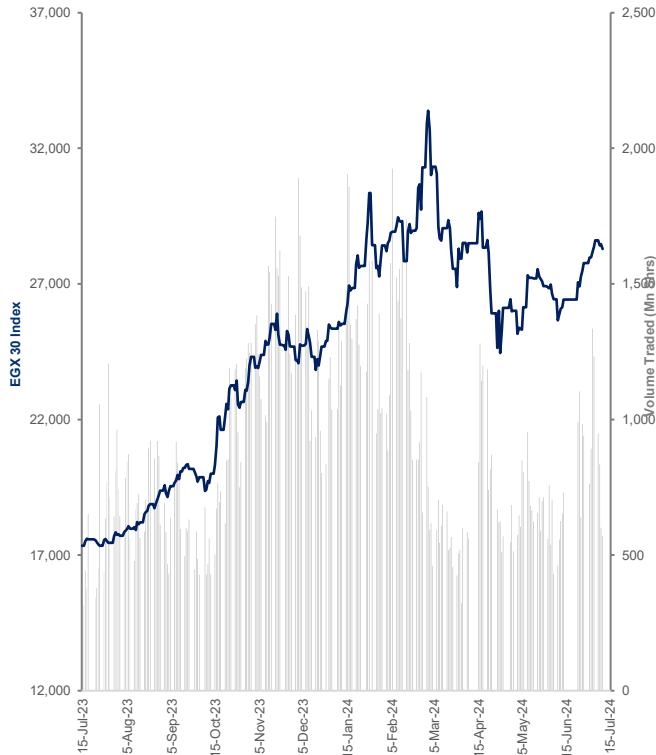
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.99	0.00%	0.88
Sohar Bank	0.14	0.00%	0.21
Bank Muscat	0.25	(0.40%)	0.20
OQ Gas Networks	0.14	0.00%	0.14
Phoenix Power Co.	0.06	1.64%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,843,596.1	(1.6%)	0.5%	10.0%
Banks	389,825.5	(5.0%)	(3.2%)	4.7%
Basic Resources	259,770.2	(0.3%)	2.1%	(7.4%)
Industrial Goods	118,481.4	(1.4%)	1.9%	61.0%
Health Care & Pharmaceuticals	48,287.4	0.3%	(2.1%)	4.5%
Real Estate	304,295.8	(1.3%)	1.8%	27.9%
Travel and Leisure	70,782.4	(0.2%)	(0.9%)	37.6%
Food, Beverages & Tobacco	129,928.3	0.4%	1.5%	(4.8%)
Energy and Support Services	18,388.3	(0.6%)	(7.0%)	15.9%
Trade and Distributors	14,956.5	(3.2%)	2.2%	9.7%
Shipping and Transport	74,557.5	(1.3%)	3.8%	(10.7%)
Education Services	21,910.9	1.5%	2.9%	14.5%
Contracting and Construction Eng	36,708.2	0.9%	(2.8%)	40.3%
Textiles and Durables	23,063.3	1.4%	(0.5%)	25.7%
Building Materials	14,908.2	(1.1%)	1.6%	(5.7%)
Media & Communication Services	146,038.4	(1.6%)	3.4%	11.9%
Paper and Packaging	2,122.2	0.0%	(0.7%)	(0.2%)
Non-bank Financial Services	169,571.5	0.2%	1.5%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	17.00	13.0%
Delta Construction & Rebuilding	18.70	6.9%
Egyptian Iron & Steel	33.39	5.0%
ARAB POLVARA SPINNING & WEAVING CO.	7.81	5.0%
Remco for Touristic Villages Construction	2.20	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Pyramisa Hotels	129.11	(5.8%)
Ezz Steel	82.10	(5.1%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT	1.00	(4.7%)
Naeem Holding	0.13	(4.4%)
Ceramic & Porcelain	9.83	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.06	70,772
Al Khair River For Development Agricultural Investment&Envir	0.55	69,096
Egyptians For Investment & Urban Development	0.19	42,041
Orascom Investment Holding	0.40	36,999
Arabia Investments Holding	0.50	21,110

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,287.98	(178.3)	(0.6%)	1.9%	13.6%
Market Cap (EGP Mn)	1,843,596.1	(29,460.2)	(1.6%)	0.5%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	570.7	(29.8)	(5.0%)	919.0	612.8
Value Traded (EGP Mn)	3,034.4	(147.6)	(4.6%)	4,340.8	2,015.7
No. of Trades	78,867	(10,209)	(11.5%)	123,167	69,317

Market Breadth	▲ 46	▼ 94	= 81
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.40	(1.75%)	398.62
T M G Holding	61.00	(1.60%)	269.85
Commercial International Bank (Egypt)	79.00	0.38%	253.56
Belton Financial Holding	3.06	4.08%	215.45
Ezz Steel	82.10	(5.10%)	198.56

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,954.8	0.1%	0.4%	(4.6%)
Banking	7,444.9	0.1%	0.4%	(5.5%)
Insurance	274.5	0.0%	(0.5%)	4.1%
Diversified Financial Services	248.6	(0.1%)	0.1%	(6.9%)
Real Estate	286.7	(0.3%)	(1.3%)	(14.1%)
Educational Services	53.3	0.0%	(2.2%)	(10.1%)
Hotels and Tourism	270.3	(1.5%)	1.9%	(2.2%)
Transportation	252.7	1.2%	(1.6%)	(10.1%)
Technology and Communication	87.6	(1.1%)	(0.8%)	(9.0%)
Utilities and Energy	1,036.3	0.7%	1.4%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.21	5.0%
ZARA INVESTMENTS	0.43	4.9%
NATL PORTFOLIO SECURITIES	0.66	4.8%
AL FARIS NATIONAL COMP FOR I	0.56	3.7%
REAL ESTATE & INVESTME/THE	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	1.96	(4.9%)
COMPREHENSIVE MULTIPLE TRANS	1.85	(4.6%)
ARAB INTERNATIONAL CO FOR IN	2.34	(4.1%)
REAL ESTATE DEVELOPMENT	0.57	(3.4%)
IHDATHIAT REAL ESTATE CO	0.36	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,417.63	7.63	0.3%	1.0%	(0.6%)
Market Cap (JD Mn)	9,954.84	11.81	0.1%	0.4%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,371.4	(3,021.4)	(68.8%)	2,478.6	4,070.7
Value Traded (JD '000)	1,928.9	(3,032.8)	(61.1%)	2,975.3	5,560.1
No. of Trades	1,368	(26)	(1.9%)	1,585	2,587

Market Breadth	▲ 19	▼ 19	= 77
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Most Active Stocks By Volume	Price (JD)	Volume (Mn Shrs)
JORDAN TELECOM	2.95	289
CENTURY INVESTMENT GROUP	0.21	233
UNION INVESTMENT CORP	0.17	123
AL-TAJAMOQAT FOR CATERING HS	0.52	105
ARAB BANK PLC	4.28	70

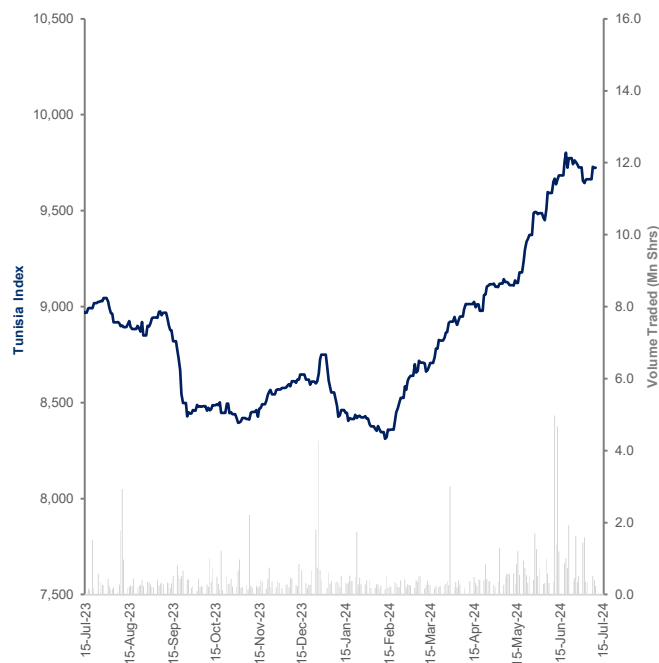
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.95	1.03%	0.85
ARAB BANK PLC	4.28	0.23%	0.30
COMPREHENSIVE MULTIPLE TRANS	1.85	(4.64%)	0.12
JORDANIAN ELECTRIC POWER	2.23	0.45%	0.11
TUHAMA FOR FINANCIAL INVESTM	1.96	(4.85%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,184.9	(0.1%)	(0.4%)	6.5%
Banking	11,866.0	(0.3%)	(0.1%)	9.2%
Insurance	920.1	0.0%	(2.2%)	(5.4%)
Leasing	850.6	0.2%	1.2%	8.8%
Financial Services	1,720.2	(0.1%)	(1.0%)	16.5%
Industrial	1,849.6	0.7%	0.7%	6.4%
Chemical Industry	345.6	0.0%	(0.7%)	(9.0%)
Food & Beverage	4,103.9	0.0%	(1.7%)	8.0%
Retailing	1,078.3	(0.8%)	(1.1%)	(8.2%)
Others	1,450.7	(0.1%)	0.5%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	6.27	4.5%
Societe de Placements et de De	12.20	4.5%
Atelier du Meuble Interieurs S	6.19	3.3%
Societe Electrostar	0.32	3.2%
Societe Industrielle d'Apparei	3.70	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.40	(4.5%)
Banque de Tunisie et des Emira	3.71	(4.4%)
Accumulateur Tunisienne Assad	0.71	(2.7%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Telnet Holding	5.07	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,723.25	0.17	0.0%	(0.0%)	11.1%
Market Cap (DT Mln)	24,185	(29.85)	(0.1%)	(0.4%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	232.7	(172.4)	(42.6%)	563.5	689.5
Value Traded ('000 DT)	2,047.5	(2,134.0)	(51.0%)	5,040.1	6,747.7
No. of Trades	1,015	(164)	(13.9%)	1,192	1,121

Market Breadth

▲ 22

▼ 16

= 26

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.30	34
Societe D'Articles Hygieniques	9.01	31
Societe Tunisienne de L'Air	0.38	28
Societe Frigorifique et Brasse	12.48	27
Societe Moderne de Ceramique	0.48	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	98.55	(0.45%)	0.49
Societe Frigorifique et Brasse	12.48	0.00%	0.34
Societe D'Articles Hygieniques	9.01	1.46%	0.28
Delice Holding	13.80	0.00%	0.14
Societe Tunisienne de Banque	3.30	(1.20%)	0.11

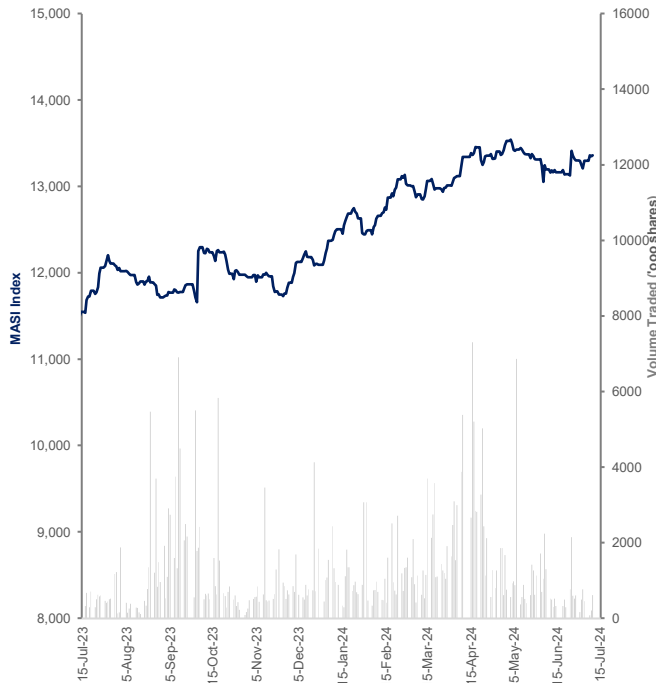
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,154.1	(0.1%)	0.2%	9.6%
Banking	241,770.3	(1.5%)	(0.3%)	10.1%
Beverages	9,912.1	0.0%	3.5%	9.4%
Chemicals	2,254.2	0.6%	0.5%	6.7%
Construction & Building Material	72,714.1	0.7%	(1.8%)	1.3%
Distributors	17,285.5	(0.0%)	(2.2%)	3.4%
Electricity	31,844.5	0.0%	3.8%	22.7%
Food Producers & Processors	26,998.9	2.1%	0.7%	4.3%
Holding Companies	4,117.2	(3.1%)	(4.1%)	32.4%
Insurance	30,151.0	0.0%	1.7%	11.7%
Investment & other Finance	3,753.3	0.0%	9.6%	14.7%
Leisures & Hotel	3,431.3	0.6%	(0.2%)	15.7%
Materials, Software & Computer	4,977.6	0.5%	(3.6%)	(14.7%)
Mining	35,384.3	(0.0%)	(0.9%)	63.9%
Oil & Gas	14,059.4	(0.2%)	4.9%	2.3%
Real Estate	17,082.1	(0.2%)	(3.1%)	105.3%
Telecommunications	81,492.1	3.1%	2.4%	(7.3%)
Transport	836.0	(0.2%)	(1.9%)	19.6%
Forestry & Paper	89.9	0.0%	(0.9%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	215.00	5.4%
Maroc Telecom	92.70	3.1%
Cosumar	205.00	3.0%
Banque Centrale Populaire	306.00	2.3%
Sonasis	900.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	818.00	(6.0%)
Attijariwafa Bank	512.10	(3.7%)
Delta Holding SA	47.00	(3.1%)
Ennakl Automobiles	33.82	(2.0%)
Bank of Africa	190.00	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,360.07	11.42	0.1%	0.4%	10.5%
Market Cap (MAD Mn)	598,154	(438)	(0.1%)	0.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	613.5	406.4	196.2%	1,402.3	654.8
Value Traded (MAD Mn)	130.30	97.69	299.6%	154.6	77.6

Market Breadth	▲ 14	▼ 12	= 15
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	92.70	360.3
Attijariwafa Bank	512.10	50.7
Credit Immobilier et Hotelier	383.45	50.2
Douja Promotion Groupe Addoha	29.00	39.1
Banque Centrale Populaire	306.00	27.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	92.70	3.10%	33.20
Attijariwafa Bank	512.10	(3.74%)	22.03
Sonasis	900.00	1.69%	20.29
Credit Immobilier et Hotelier	383.45	0.93%	18.67
Hightech Payment Systems SA	498.95	0.70%	11.87

Source: Bloomberg, Kamco Research

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