

# MENA Markets Daily Report

January 10, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	=	6,030.79	0.0%	(0.3%)	(13.3%)
		Kuwait	Main 50 Index	▲	4,672.84	0.9%	(0.1%)	(7.1%)
		Kuwait	Main Market Index	▲	4,567.33	0.5%	0.3%	(7.3%)
		Kuwait	All Share Index	▲	5,537.19	0.1%	(0.2%)	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,737.20	0.8%	0.5%	3.6%
		UAE - Dubai	DFM General Index	▲	2,625.66	0.8%	5.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,183.21	0.8%	4.0%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,163.75	0.7%	2.3%	(0.6%)
		Qatar	QE 20 Index	▲	10,678.28	0.9%	2.3%	0.1%
		Bahrain	Bahrain All Share	▼	1,451.23	(0.3%)	(2.6%)	(7.5%)
		Oman	MSM 30 Index	▼	3,699.36	(0.3%)	1.1%	(8.1%)
		Egypt	EGX 30	▲	10,952.14	1.1%	1.0%	(22.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,570.11	(0.2%)	2.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,466.50	2.1%	5.7%	(10.4%)
		India	SENSEX	▲	48,782.51	1.4%	2.2%	15.8%
		Brazil	BOVESPA Stock Index	▲	125,076.60	2.2%	5.1%	2.9%
		Mexico	BOLSA Index	▲	46,729.30	1.2%	6.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,353.53	2.4%	4.8%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,753.31	0.7%	2.4%	14.1%
		Asia	MSCI Asia Pacific	▲	695.51	2.3%	5.0%	17.1%
		Europe	DJ Stoxx 600	▲	411.17	0.7%	3.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,585.36	0.7%	3.2%	(5.4%)
		U.S.A	S&P 500	▲	3,824.68	0.6%	1.8%	16.3%
		U.S.A	DJIA	▲	31,097.97	0.2%	1.6%	7.2%
		U.S.A	NASDAQ Composite	▲	13,201.98	1.0%	2.4%	43.6%
		UK	FTSE 100	▲	6,873.26	0.2%	6.4%	(14.3%)
		Germany	DAX	▲	14,049.53	0.6%	2.4%	3.5%
		Japan	NIKKEI 225	▲	28,139.03	2.4%	2.5%	16.0%
		Hong Kong	HANG SENG INDEX	▲	27,878.22	1.2%	2.4%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.10	0.30%	0.18%	(6.7%)
		GBP/USD	British Pound / USD Cross	=	1.36	0.00%	(0.75%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.22	(0.44%)	0.02%	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.29	(0.07%)	0.19%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	55.99	3.0%	8.1%	(21.5%)
		Oil	NYMEX	▲	52.24	2.8%	7.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.70	(1.1%)	6.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,849.01	(3.4%)	(2.6%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.42	(6.3%)	(3.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	40,040.70	0.8%	38.1%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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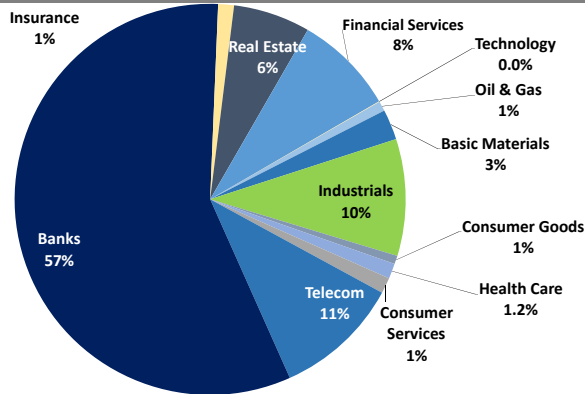
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 10, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,795.3	21.6	8.4%
2- Kuwait Finance House	5,210.7	32.2	8.6%
3- Zain	2,639.5	13.5	15.4%
4- Ahli United Bank - Bahrain	2,074.1	11.7	14.5%
5- Boubayan Bank	1,838.8	45.2	8.0%
6- Agility (PWC Logistics)	1,382.7	25.3	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	740.4	31.4	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	619.4	18.8	7.5%
<b>Total</b>	<b>21,955</b>	<b>21.97</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.682	0.062	10.0%
Palms Agro Production Co.	0.068	0.006	9.9%
Tijara Real Estate & Investment Co.	0.053	0.004	8.4%
First Takaful Insurance Co.	0.039	0.003	8.3%
Al Bareeq Holding	0.072	0.005	8.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.038	(0.004)	(8.6%)
Burgan Co. for Drilling, Tdg. & Maint.	0.142	(0.009)	(6.0%)
Ahleiah Insurance Co.	0.451	(0.023)	(4.9%)
The Energy House Co.	0.027	(0.001)	(4.6%)
Salbookh Trading Co.	0.036	(0.001)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.213	(1.8%)	32,278,411
Int'l Financial Advisors Co.	0.062	2.3%	16,160,938
First Investment Co.	0.044	0.7%	15,560,618
IFA Hotels & Resorts Co.	0.024	6.7%	14,739,724
Arzan Financial Group For Fin. & Invest.	0.057	1.8%	12,908,043

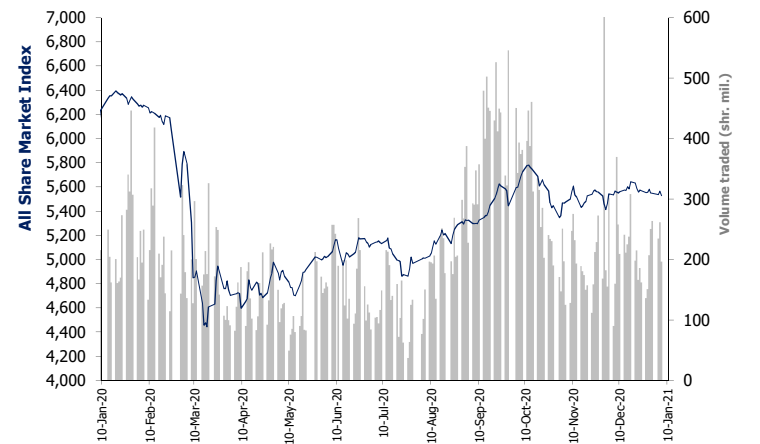
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>32,906.9</b>	<b>▼</b>	<b>(0.6%)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
Oil & Gas	276.3	▼	(1.1%)	(1.5%)	(1.5%)
Basic Materials	810.0	▼	(0.3%)	1.1%	1.1%
Industrials	3,149.0	▼	(0.8%)	(0.8%)	(0.8%)
Consumer Goods	229.8	▲	1.1%	(1.0%)	(1.0%)
Health Care	407.2	▲	0.3%	(0.7%)	(0.7%)
Consumer Services	424.9	▲	0.3%	1.3%	1.3%
Telecommunications	3,395.7	▼	(0.9%)	0.5%	0.5%
Banks	18,689.1	▼	(0.7%)	(0.6%)	(0.6%)
Insurance	427.3	▼	(1.0%)	(0.2%)	(0.2%)
Real Estate	2,077.1	▲	0.1%	1.2%	1.2%
Financial Services	2,712.3	▼	(0.3%)	0.4%	0.4%
Technology	6.9	▲	0.6%	(0.3%)	(0.3%)
Utilities	301.4	▼	(0.7%)	(1.1%)	(1.1%)

Market Breadth	 46	 69	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,030.86	(43.1)	(0.7%)	(0.3%)	(0.3%)
Main 50 Index	4,631.85	(18.8)	(0.4%)	(0.1%)	(0.1%)
Main Market Index	4,543.86	(13.7)	(0.3%)	(0.2%)	(0.2%)
All Share Market Index	5,529.66	(33.4)	(0.6%)	(0.3%)	(0.3%)
Market Cap (KWD Mn)	32,906.94	(196.3)	(0.6%)	(0.3%)	(0.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

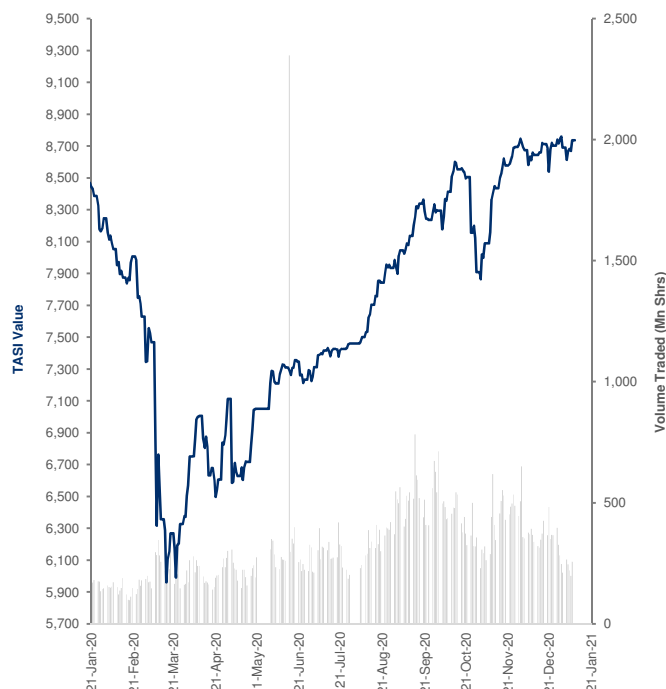
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	196.4	(64.6)	(24.8%)	230.5	183.2
Value Traded (KWD Mn)	25.8	(18.6)	(42.0%)	33.6	55.1
No. of Trades	8,119	(2,902)	(26.3%)	9,181	8,821

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.213	(1.8%)	6,919,247
National Bank of Kuwait	0.846	(0.5%)	3,306,467
Zain	0.610	(1.0%)	1,540,787
Kuwait Finance House	0.679	(0.4%)	1,337,379
A'ayan Leasing & Investment Co.	0.095	(0.9%)	1,034,896

### Saudi Tadawul Daily Report

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,013,693.0	0.3%	(0.3%)	(0.3%)
Materials	616,440.8	1.4%	3.6%	3.6%
Capital Goods	18,417.2	0.4%	(0.8%)	(0.8%)
Commercial & Professional Svc	7,668.4	(0.2%)	(1.7%)	(1.7%)
Transportation	14,463.5	0.2%	(1.4%)	(1.4%)
Consumer Durables & Apparel	4,268.6	0.9%	0.0%	0.0%
Consumer Services	27,017.8	0.4%	0.0%	0.0%
Media	6,914.0	(0.5%)	(2.4%)	(2.4%)
Retailing	36,868.4	0.1%	0.7%	0.7%
Food & Staples Retailing	13,641.0	0.0%	0.0%	0.0%
Food & Beverages	109,743.4	(0.4%)	(0.3%)	(0.3%)
Health Care Equipment & Svc	68,711.3	0.3%	0.6%	0.6%
Pharma, Biotech & Life Science	4,638.0	0.9%	(1.4%)	(1.4%)
Banks	632,103.7	0.7%	0.1%	0.1%
Diversified Financials	32,284.2	(0.6%)	(2.7%)	(2.7%)
Insurance	52,108.4	0.9%	(0.0%)	(0.0%)
Telecommunication Services	252,397.8	1.5%	2.4%	2.4%
Utilities	92,100.5	1.2%	1.2%	1.2%
REITs	15,882.2	0.2%	(0.4%)	(0.4%)
Real Estate Mgmt & Dev't	85,909.9	0.3%	(1.3%)	(1.3%)
Software & Services	2,777.0	(1.2%)	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	49.95	8.5%
National Petrochemical Co	35.60	6.1%
Baazeem Trading Co	99.40	6.1%
Al Alamiya for Cooperative Ins	25.35	4.3%
Nama Chemicals Co	34.20	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Samaani Factory For Metal Industries	276.80	(7.1%)
Saudi Paper Manufacturing Co	57.50	(4.5%)
United Co-operative Assurance	18.74	(2.4%)
Saudia Dairy & Foodstuff Co.	171.40	(2.4%)
National Co for Learning & Edu	50.90	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Amana Cooperative Insurance Co	40.05	17,536
Methanol Chemicals Co	12.92	10,611
Rabigh Refining & Petrochemica	14.36	9,818
Saudi Enaya Cooperative Insura	36.60	9,095
Saudi Kayan Petrochemical Co	14.98	8,442

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,737.20	66.40	0.8%	0.5%	0.5%
Market Cap (SAR Mn)	9,108,049	38,936	0.4%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	256.2	58.0	29.3%	237.2	154.3
Value Traded (SAR Mn)	8,472.9	1,875.2	28.4%	7,590.2	3,744.6
No. of Trades	331,913	47,266	16.6%	321,561	167,033

Market Breadth	▲ 130	▼ 51	= 23
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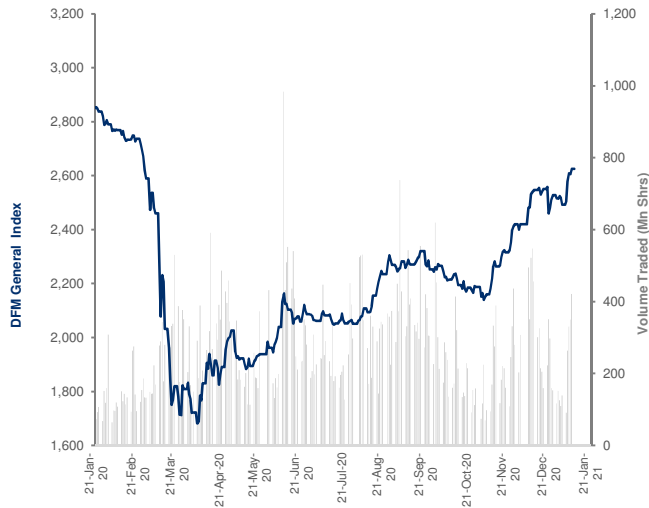
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Amana Cooperative Insurance Co	40.05	(0.5%)	730.89
Al-Samaani Factory For Metal Industries	276.80	(7.1%)	620.89
Saudi Enaya Cooperative Insura	36.60	(0.7%)	342.98
Saudi Basic Industries Corp	105.00	1.4%	330.70
Baazeem Trading Co	99.40	6.1%	277.18

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 10, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	350,222.6	0.6%	3.9%	3.9%
Banking	177,492.5	0.5%	3.1%	3.1%
Consumer Staples	3,330.6	1.1%	1.1%	1.1%
Investment & Financial Services	19,787.1	3.6%	16.7%	16.7%
Insurance	5,537.1	(0.1%)	0.2%	0.2%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	76,347.7	0.5%	6.1%	6.1%
Telecommunication	26,195.1	0.2%	0.0%	0.0%
Transportation	27,120.7	0.4%	1.1%	1.1%
Services	9,724.3	0.3%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.79	14.9%
Al Salam Group Holding	0.33	6.5%
Dubai Financial Market Pjsc	1.18	6.3%
Dubai Refreshments Company	10.40	3.0%
Amlak Finance	0.27	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dxb Entertainments Pjsc	0.08	(2.3%)
Dubai Islamic Insurance Co	1.04	(1.0%)
Islamic Arab Insurance Com	0.85	(0.8%)
Emaar Malls Pjsc	1.87	(0.5%)
Ektitab Holding Company	0.19	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.18	103,518
Union Properties Pjsc	0.29	69,797
Gulf Finance House	0.64	47,996
Dxb Entertainments Pjsc	0.08	36,526
Deyaar Development Pjsc	0.29	33,980

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,625.66	19.69	0.8%	5.4%	5.4%
Market Cap (AED Mn)	350,223	2,152	0.6%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	420.7	71.0	20.3%	290.9	94.8
Value Traded (AED Mn)	402.9	46.9	13.2%	342.0	115.6
No. of Trades	5,458	393	7.8%	4,385	2,128

Market Breadth	▲ 27	▼ 6	= 29
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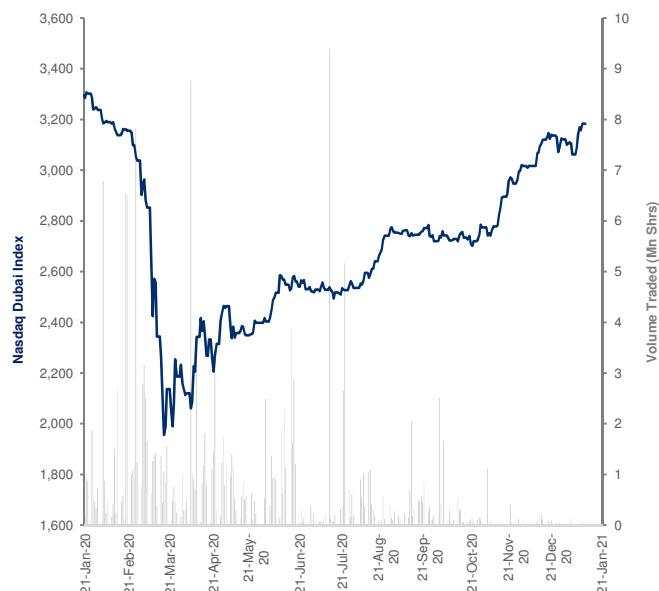
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	1.18	6.31%	119.32
Emaar Properties Pjsc	3.92	1.03%	54.18
Dubai Islamic Bank	4.69	0.21%	37.89
Gulf Finance House	0.64	0.47%	30.66
Emirates Nbd	11.00	0.92%	26.79

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 10, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,909.4	(0.0%)	2.0%	2.0%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	45.6	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	52.3	(2.3%)	(2.3%)	(2.3%)
ENBD REIT (CEIC) Limited	108.5	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	7,892.3	0.0%	(0.9%)	(0.9%)
Nasdaq, Inc.	21,774.4	0.0%	3.2%	3.2%
Orascom Construction Limited	595.5	0.0%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.17	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.17	50

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,183.21	25.21	0.8%	4.0%	4.0%
Market Cap (USD Mn)	30,909	(1)	(0.0%)	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	0.0	249,900.0%	0.022	0.52
Value Traded (USD Mn)	0.01	0.0	8,331.4%	0.0	6.07
No. of Trades	2	1	100.0%	2	166

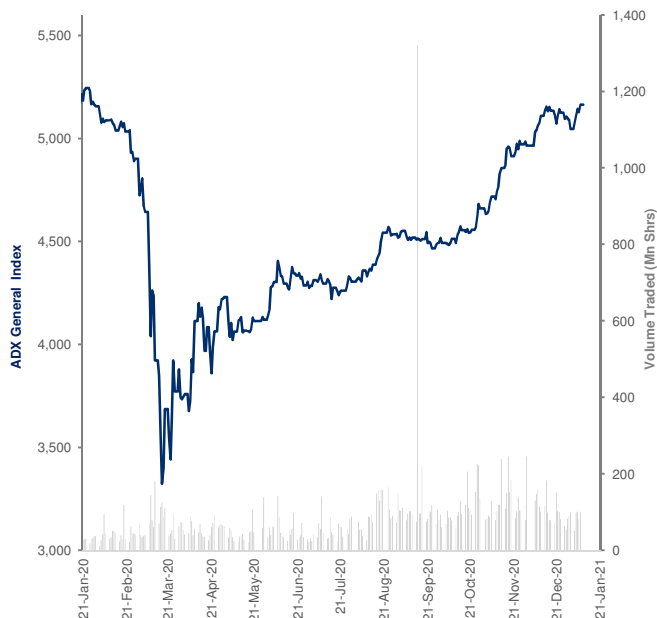
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.17	(2.27%)	0.01

## Abu Dhabi Securities Exchange Daily Report

January 10, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	760,477.9	0.5%	1.4%	1.4%
Banks	237,331.7	1.2%	2.6%	2.6%
Investment & Financial Services	2,246.1	0.0%	(5.7%)	(5.7%)
Real Estate	27,153.0	0.5%	2.3%	2.3%
Energy	214,108.7	0.3%	0.2%	0.2%
Consumer Staples	80,518.8	0.0%	1.1%	1.1%
Industrial	7,786.0	0.3%	(3.7%)	(3.7%)
Insurance	9,639.5	0.1%	(0.7%)	(0.7%)
Telecommunication	171,682.8	0.0%	2.1%	2.1%
Services	10,011.3	(0.9%)	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.54	5.9%
Sudatel Telecom Group Ltd	0.43	4.6%
Methaq Takaful Insurance	0.88	3.9%
National Corp Tourism & Hote	1.80	2.9%
Ras Al Khaimah Cement Co Psc	0.78	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	2.66	(5.0%)
National Bank Of Umm Al Qaiw	1.95	(2.5%)
Agthia Group	4.39	(1.3%)
Adnoc Distribution	3.87	(1.0%)
Abu Dhabi Ship Building Co	2.30	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.21	28,423
Rak Properties	0.54	27,711
First Abu Dhabi Bank Pjsc	13.50	9,361
Adnoc Distribution	3.87	6,564
Abu Dhabi Commercial Bank	6.12	5,001

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,163.75	34.96	0.7%	2.3%	2.3%
Market Cap (AED Mn)	760,478	3,507	0.5%	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	99.6	19.0	23.6%	86.3	30.0
Value Traded (AED Mn)	419.9	67.8	19.2%	390.8	87.7
No. of Trades	2,708	608	29.0%	2,175	1,055

Market Breadth	▲ 17	▼ 5	= 42
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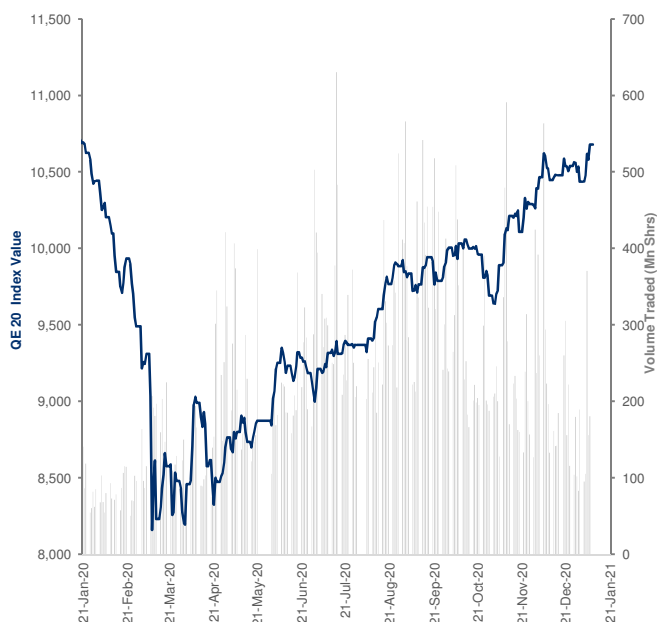
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.50	1.81%	125.47
Aldar Properties Pjsc	3.21	0.31%	91.06
International Holdings Company Pjsc	42.14	0.10%	88.91
Abu Dhabi Commercial Bank	6.12	0.33%	30.53
Adnoc Distribution	3.87	(1.02%)	25.50

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	618,719.9	1.0%	2.7%	2.7%
<b>Banking &amp; Finance Sector</b>	306,775.5	1.1%	3.7%	3.7%
<b>Goods &amp; Consumer Services</b>	34,751.2	0.1%	0.6%	0.6%
<b>Industrial Sector</b>	136,584.8	1.2%	2.4%	2.4%
<b>Insurance Sector</b>	12,679.9	2.6%	3.4%	3.4%
<b>Real Estate</b>	67,743.7	0.3%	0.1%	0.1%
<b>Telecom</b>	30,764.0	1.2%	3.4%	3.4%
<b>Transport</b>	29,420.9	0.9%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.50	4.3%
<b>Qatar German Co for Medical De</b>	2.28	4.2%
<b>Vodafone Qatar QSC</b>	1.40	3.0%
<b>Al Khalij Commercial Bank PQSC</b>	2.05	2.8%
<b>Ahli Bank QSC</b>	3.50	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	3.15	(2.0%)
<b>Qatar General Insurance &amp; Rein</b>	2.60	(1.8%)
<b>United Development Co QSC</b>	1.59	(1.2%)
<b>Aamal Co</b>	0.85	(1.0%)
<b>Qatar Oman Investment Co QSC</b>	0.88	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Al Khalij Commercial Bank PQSC</b>	2.05	41,715
<b>Investment Holding Group</b>	0.59	24,392
<b>Mazaya Qatar Real Estate Devel</b>	1.26	10,855
<b>Gulf International Services QS</b>	1.72	10,642
<b>Ezdan Holding Group QSC</b>	1.79	10,105

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,678.28	98.62	0.9%	2.3%	2.3%
<b>Market Cap (QAR Mn)</b>	618,720	6,256	1.0%	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	180.3	24.5	15.7%	181.4	74.2
<b>Value Traded (QAR Mn)</b>	492.5	66.1	15.5%	390.5	206.8
<b>No. of Trades</b>	9,874	1,413	16.7%	7,768	5,596

Market Breadth	▲ 31	▼ 13	= 3
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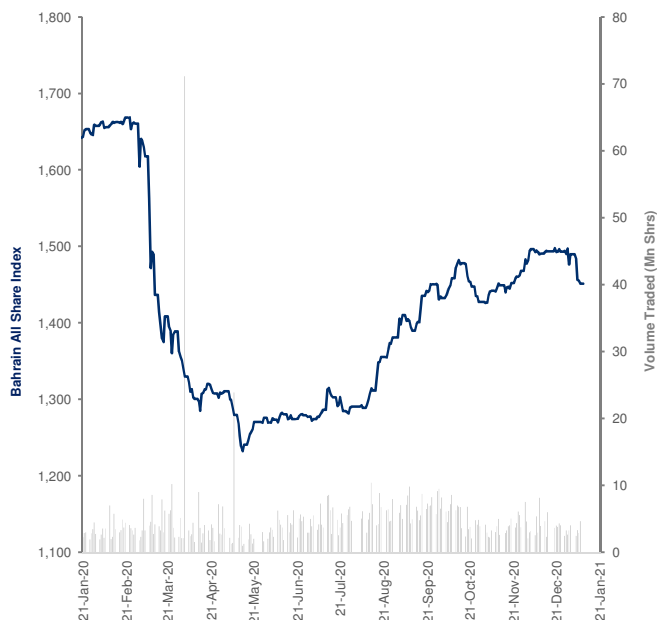
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Al Khalij Commercial Bank PQSC</b>	2.05	2.81%	85.69
<b>Qatar National Bank QPSC</b>	18.74	1.35%	76.69
<b>Qatar Fuel QSC</b>	19.00	0.00%	30.29
<b>Masraf Al Rayan QSC</b>	4.57	1.17%	24.13
<b>Barwa Real Estate Co</b>	3.42	(0.06%)	18.64

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,130.8	(1.0%)	(2.6%)	(2.6%)
Commercial Banks	4,555.4	(0.7%)	(4.8%)	(4.8%)
Investment	1,978.6	(0.3%)	(0.3%)	(0.3%)
Insurance	163.0	(26.1%)	1.8%	1.8%
Services	1,575.0	0.0%	(0.4%)	(0.4%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	732.7	0.0%	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group Bsc	0.42	9.1%
BBK Bsc	0.50	4.2%
Inovest Bsc	0.20	2.6%
National Bank Of Bahrain Bsc	0.62	0.7%
Seef Properties Bsc	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(5.7%)
Ahli United Bank Bsc	0.71	(2.4%)
Investcorp Holdings Bsc	11.55	(1.7%)
Al Salam Bank-Bahrain Bsc	0.07	(1.3%)
Zain Bahrain Bsc	0.12	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,935
Khaleeji Commercial Bank Bsc	0.05	430
Ahli United Bank Bsc	0.71	391
Inovest Bsc	0.20	388
Arab Insurance Group Bsc	0.42	188

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,451.23	(4.20)	(0.3%)	(2.6%)	(2.6%)
Market Cap (BHD Mn)	9,131	(94)	(1.0%)	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,669	1,789	62.1%	3,326.8	1,986.7
Value Traded (BHD '000)	608	207	51.5%	468.5	720.5
No. of Trades	76	28	58.3%	54	50

Market Breadth	▲ 7	▼ 5	= 31
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.17	0.59%	0.19
Ahli United Bank Bsc	0.71	(2.35%)	0.10
Arab Insurance Group Bsc	0.42	9.09%	0.08
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
Investcorp Holdings Bsc	11.55	(1.70%)	0.04

Source: Bloomberg, Kamco Research

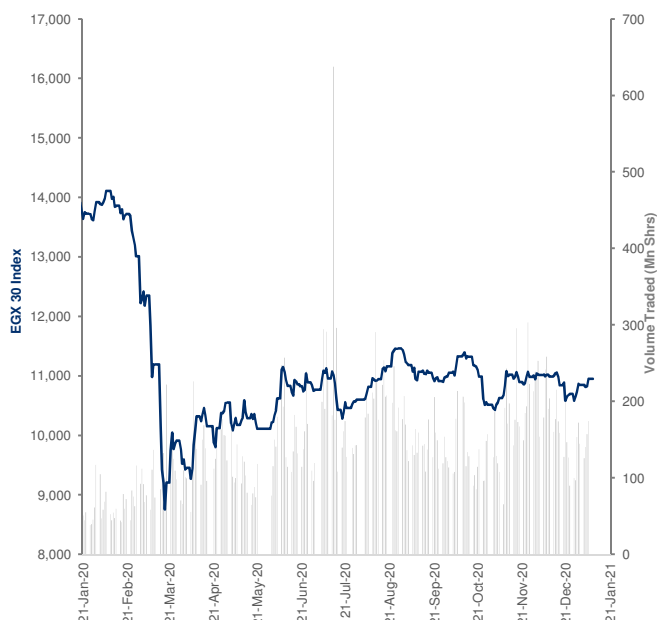


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	476,077.8	0.8%	0.9%	0.9%
<b>Banks</b>	143,937.9	0.4%	(0.1%)	(0.1%)
<b>Basic Resources</b>	23,085.0	4.4%	11.3%	11.3%
<b>Chemicals</b>	32,315.7	1.7%	1.5%	1.5%
<b>Construction and Materials</b>	17,044.9	1.2%	1.1%	1.1%
<b>Financial Services excluding Banks</b>	42,920.0	2.0%	0.7%	0.7%
<b>Food and Beverage</b>	7,374.3	2.1%	3.0%	3.0%
<b>Healthcare</b>	4,277.2	(1.8%)	(0.7%)	(0.7%)
<b>Industrial Goods, Services, Automobile:</b>	41,457.8	(1.1%)	0.0%	0.0%
<b>Media</b>	1,293.3	(0.7%)	(2.2%)	(2.2%)
<b>Oil and Gas</b>	4,236.1	3.5%	5.1%	5.1%
<b>Personal and Household Products</b>	36,272.5	(0.3%)	0.1%	0.1%
<b>Real Estate</b>	52,352.3	1.6%	2.1%	2.1%
<b>Telecommunication</b>	47,922.1	0.4%	(0.4%)	(0.4%)
<b>Travel &amp; Leisure</b>	21,588.7	(0.0%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Aldekhela Steel - Alexandria	405.22	7.8%
Odin Investments	6.67	6.7%
Sidi Kerir Petrochemicals Co	10.21	5.3%
Ezz Steel Co Sae	11.88	4.3%
Six Of October Dev. & Inv.	15.50	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	7.50	(7.5%)
Egyptian Int'L Pharmaceutical Industries	43.13	(1.8%)
Ghabbour Auto	3.58	(1.1%)
Eastern Co Sae	13.00	(0.8%)
Egyptian Media Production City	6.82	(0.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.52	25,386
Alexandria Mineral Oils Co.	3.28	23,865
Amer Group Holding	1.20	18,213
Egyptians For Housing & Dev. Co.	1.15	16,043
Arab Cotton Ginning	3.29	8,984

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,952.14	122.18	1.1%	1.0%	1.0%
Market Cap (EGP Mn)	476,078	3,691	0.8%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	174.4	17.5	11.1%	149.4	66.9
Value Traded (EGP Mn)	736.1	80.0	12.2%	587.7	338.2
No. of Trades	19,423	(195)	(1.0%)	17,514	11,174

Market Breadth	▲ 35	▼ 10	= 14
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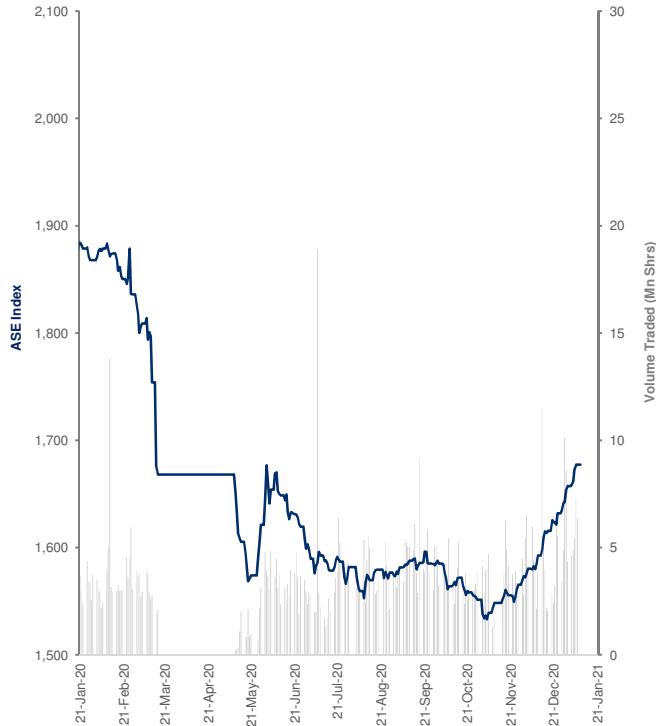
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Efg Hermes	14.86	2.62%	79.81
Alexandria Mineral Oils Co.	3.28	3.47%	78.16
Commercial International Bank	59.21	0.71%	73.85
Sidi Kerir Petrochemicals Co	10.21	5.26%	58.46
Ezz Steel Co Sae	11.88	4.30%	45.26

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,471.5	(0.2%)	0.5%	0.5%
Banking	6,382.6	(0.2%)	0.6%	0.6%
Insurance	91.1	(0.4%)	0.6%	0.6%
Diversified Financial Services	174.1	0.2%	3.9%	3.9%
Real Estate	205.1	0.8%	2.9%	2.9%
Health Care Services	25.4	0.0%	0.0%	0.0%
Educational Services	218.5	(2.2%)	(2.7%)	(2.7%)
Hotels and Tourism	83.3	1.2%	0.2%	0.2%
Transportation	64.6	(0.8%)	1.3%	1.3%
Technology & Communications	311.2	0.2%	1.3%	1.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	424.3	(0.2%)	0.3%	0.3%
Commercial Services	68.2	0.1%	0.3%	0.3%
Pharmaceutical & Medical Industries	38.2	0.7%	0.0%	0.0%
Chemical Industries	20.5	(0.1%)	0.5%	0.5%
Food & Beverages	72.8	(0.2%)	0.6%	0.6%
Tobacco & Cigarettes	813.8	(0.0%)	0.4%	0.4%
Mining & Extraction Industries	334.2	(0.2%)	(3.6%)	(3.6%)
Engineering & Construction	27.7	0.1%	38.1%	38.1%
Electrical Industries	29.7	0.7%	2.7%	2.7%
Textiles , Leathers & Clothings	61.4	(0.3%)	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.05	5.0%
International Arabian Develo	0.21	5.0%
Al-Tajamouat For Catering Hs	0.44	4.8%
Real Estate Development	0.44	4.8%
National Steel Industry	0.92	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Century Investment Group	2.21	(4.7%)
United Insurance	1.02	(4.7%)
Arab International Co For In	2.59	(4.4%)
Salam Intl Transport & Trad	0.66	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Industrial Resources	0.38	688
Al-Tajamouat For Catering Hs	0.44	590
National Cable & Wire Manuf	0.27	509
Union Investment Corp	1.18	499
International Brokerage And	0.54	464

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,677.48	0.05	0.0%	1.2%	1.2%
Market Cap (JD Mn)	9,471.45	(15.08)	(0.2%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	6,355.1	(875.3)	(12.1%)	5,714.2	2,244.3
Value Traded (JD <sup>000</sup> )	5,391.3	(3,262.6)	(37.7%)	5,913.9	3,409.7
No. of Trades	2,417	(15)	(0.6%)	2,100	1,299

Market Breadth	▲ 27	▼ 19	= 75
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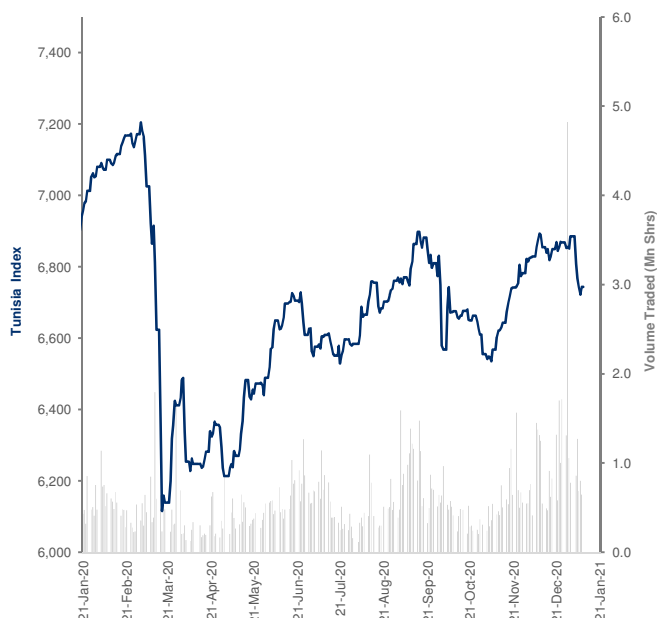
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Faris National Comp For I	1.99	1.53%	0.75
Union Land Development Corp	2.06	(0.48%)	0.74
Union Investment Corp	1.18	(0.84%)	0.59
National Aluminum Industrial	1.05	5.00%	0.31
Jordan Industrial Resources	0.38	0.00%	0.25

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,239.4	0.2%	(2.1%)	(2.1%)
Banking	7,475.8	0.2%	(2.9%)	(2.9%)
Insurance	893.4	0.5%	(3.2%)	(3.2%)
Leasing	533.2	(0.1%)	0.1%	0.1%
Financial Services	1,902.0	0.0%	(3.6%)	(3.6%)
Industrial	1,674.3	0.5%	(1.7%)	(1.7%)
Chemical Industry	445.4	0.5%	(0.7%)	(0.7%)
Food & Beverage	5,551.3	0.4%	(0.8%)	(0.8%)
Retailing	1,075.6	(0.2%)	(0.8%)	(0.8%)
Others	1,688.5	0.1%	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
ADWYA SA	4.68	5.2%
Societe Electrostar	1.25	5.0%
Hannibal Lease SA	3.19	4.2%
Tunis Re	7.58	3.0%
Cellcom SA	4.63	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.36	(6.0%)
Banque de Tunisie et des Emira	8.00	(2.3%)
Societe de Production Agricole	1.27	(2.3%)
Societe Ciments de Bizerte	1.78	(2.2%)
Tunisie Leasing SA	10.20	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.36	164
Societe Moderne de Ceramique	0.99	115
ADWYA SA	4.68	69
Societe Tunisienne de L'Air	0.59	50
Societe Immobiliere Tuniso Seo	2.36	32

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,743.51	21.69	0.3%	(2.1%)	(2.1%)
Market Cap (DT Mn)	21,239	52.2	0.2%	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	646.4	(154.8)	(19.3%)	852.7	466.9
Value Traded ('000 DT)	3,025.3	(1,863.2)	(38.1%)	3,831.7	3,438.0
No. of Trades	1,525	(430)	(22.0%)	1,727	1,222

Market Breadth	▲ 26	▼ 14	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.36	(5.98%)	0.40
Cie Internationale de Leasing	16.59	1.41%	0.40
Societe Frigorifique et Brasse	18.90	0.48%	0.37
ADWYA SA	4.68	5.17%	0.32
Euro Cycles SA	25.20	0.72%	0.20

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 10, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	526,355.0	(0.2%)	(0.5%)	(0.5%)
Banking	189,401.6	(0.6%)	(1.4%)	(1.4%)
Beverages	9,335.0	0.0%	1.4%	1.4%
Chemicals	1,874.6	(0.7%)	1.0%	1.0%
Construction & Building Material	61,335.5	(0.4%)	(2.5%)	(2.5%)
Distributors	13,551.1	1.2%	0.0%	0.0%
Electrical & Electronic Equipment	302.9	0.0%	0.0%	0.0%
Electricity	21,559.9	(0.5%)	(0.1%)	(0.1%)
Food Producers & Processors	24,991.6	0.2%	2.7%	2.7%
Holding Companies	3,029.2	3.2%	(0.9%)	(0.9%)
Insurance	23,450.6	0.1%	(1.3%)	(1.3%)
Investment & other Finance	3,523.3	0.0%	4.4%	4.4%
Leisures & Hotel	1,590.3	0.5%	(2.6%)	(2.6%)
Materials, Software & Computer	5,553.9	2.5%	3.3%	3.3%
Mining	17,734.6	(1.5%)	3.0%	3.0%
Oil & Gas	14,796.4	0.0%	4.2%	4.2%
Real Estate	3,472.7	(1.4%)	3.2%	3.2%
Telecommunications	127,117.2	0.1%	(0.3%)	(0.3%)
Transport	858.2	0.0%	2.0%	2.0%
Utilities	2,840.0	(1.8%)	(5.1%)	(5.1%)
Forestry & Paper	36.4	(3.4%)	3.4%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	34.58	3.2%
Hightech Payment Systems SA	6685.00	2.5%
Disway	450.95	2.3%
Label Vie	3180.00	2.0%
Sonasid	335.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	36.04	(3.6%)
Med Paper SA	14.10	(3.4%)
Managem SA	1190.00	(1.9%)
Lyonnaise des Eaux de Casablan	355.00	(1.8%)
SNEP	473.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	144.60	169.0
Attijariwafa Bank	420.00	27.7
Douja Promotion Groupe Addoha	6.65	25.2
Cosumar	218.00	11.6
Sonasid	335.00	10.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,249.14	(22.09)	(0.20%)	(0.34%)	(0.34%)
Market Cap (MAD Mn)	526,355	(1,253)	(0.2%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	272.7	(309.2)	(53.1%)	444.6	945.2
Value Traded (MAD Mn)	57.13	(20.96)	(26.8%)	62.3	34.4

Market Breadth	▲ 12	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	144.60	0.14%	24.43
Attijariwafa Bank	420.00	(0.94%)	11.71
Managem SA	1190.00	(1.90%)	3.54
Sonasid	335.00	1.19%	3.36
Cosumar	218.00	0.23%	2.52

Source: Bloomberg, Kamco Research

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