

MENA Markets Daily Report

January 11, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>	2	Kuwait	Premier Market Index	▼	7,843.93	(0.3%)	4.9%	(7.9%)
	3	Kuwait	Main 50 Index	▲	5,720.16	0.4%	4.2%	(4.0%)
	4	Kuwait	Main Market Index	▲	5,766.33	0.3%	3.5%	(0.5%)
	5	Kuwait	All Share Index	▼	7,132.13	(0.2%)	4.6%	(6.5%)
	6	Saudi Arabia	TADAWUL All Share Index	▼	12,136.90	(0.5%)	1.4%	14.2%
	7	UAE - Dubai	DFM General Index	▲	4,130.02	0.3%	1.7%	21.7%
	8	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,897.82	0.1%	1.7%	(3.9%)
	9	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,796.75	0.3%	2.3%	(6.2%)
	10	Qatar	QE 20 Index	▲	10,444.88	0.3%	(3.6%)	1.4%
	11	Bahrain	Bahrain All Share	▲	1,990.07	0.1%	0.9%	4.0%
	12	Oman	MSX 30 Index	=	4,607.10	0.0%	2.1%	(7.1%)
	13	Egypt	EGX 30	▼	25,466.75	(0.5%)	2.3%	70.5%
		Jordan	ASE Index	▼	2,476.18	(0.4%)	1.8%	(2.8%)
		Tunisia	Tunisia Index	▼	8,425.59	(0.69%)	(3.7%)	7.9%
		Morocco	MASI	▲	12,480.21	0.3%	3.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,877.70	(0.5%)	(3.3%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,115.51	0.9%	3.0%	11.6%
		India	SENSEX	▲	71,657.71	0.4%	(0.8%)	18.7%
		Brazil	BOVESPA Stock Index	▼	130,841.09	(0.5%)	(2.5%)	22.3%
		Mexico	BOLSA Index	▲	55,318.67	0.4%	(3.6%)	18.4%
		Emerging Markets	MSCI EM Index	▼	988.97	(0.4%)	(3.4%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,161.50	0.5%	(0.2%)	21.8%
		Asia	MSCI Asia Pacific	▼	508.29	(0.5%)	(3.9%)	4.6%
		Europe	DJ Stoxx 600	▼	476.42	(0.2%)	(0.5%)	12.7%
		Europe	FTSEurofirst 300	▼	1,882.18	(0.2%)	(0.3%)	12.5%
		U.S.A	S&P 500	▲	4,783.45	0.6%	0.3%	24.2%
		U.S.A	DJIA	▲	37,695.73	0.5%	0.0%	13.7%
		U.S.A	NASDAQ Composite	▲	14,969.65	0.8%	(0.3%)	43.4%
		UK	FTSE 100	▼	7,651.76	(0.4%)	(1.1%)	3.8%
		Germany	DAX	▲	16,689.81	0.0%	(0.4%)	20.3%
		Japan	NIKKEI 225	▲	34,441.72	2.0%	2.9%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,097.28	(0.6%)	(5.6%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.36	(0.20%)	1.02%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.25%	0.09%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.10	0.38%	(0.60%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.05%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	76.80	(1.0%)	(0.3%)	(10.3%)
		Oil	NYMEX	▼	71.37	(1.2%)	(0.4%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.04	(4.7%)	20.9%	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,024.41	(0.3%)	(1.9%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.90	(0.4%)	(3.8%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	45,945.61	1.1%	8.1%	155.8%

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Kamco Investment Company - K.S.C
(Public)

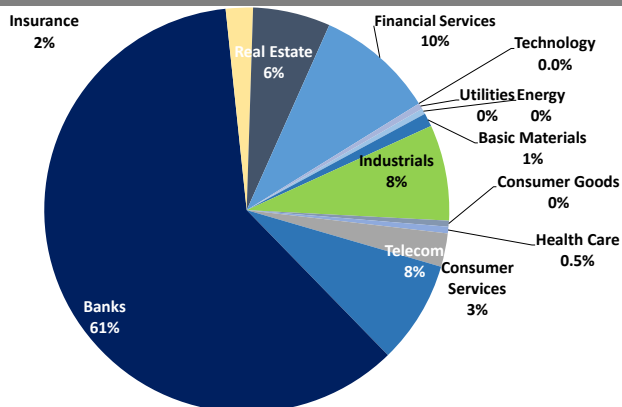
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,200.6	18.3	11.8%
2- National Bank of Kuwait	7,477.9	13.2	15.1%
3- Boubayan Bank	2,484.5	35.3	8.4%
4- Zain	2,241.4	10.4	17.3%
5- Agility (PWC Logistics)	1,370.6	16.3	4.7%
6- Mabane Co.	1,076.6	17.0	10.4%
7- Gulf Bank	1,021.2	14.6	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	634.2	15.5	5.4%
10- National Mobile Telecom Co.	621.9	7.1	14.8%
Total	29,113	14.98	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.066	0.009	15.8%
Al-Deera Holding	0.510	0.051	11.1%
Sanam Real Estate Co.	0.199	0.017	9.3%
Kuwait Real Estate Holding Co.	0.035	0.003	8.7%
Commercial Facilities Co.	0.175	0.014	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.079	(0.004)	(4.9%)
National Petroleum Services Co.	0.756	(0.039)	(4.9%)
National Cleaning Co.	0.042	(0.002)	(4.5%)
United Projects Group	0.170	(0.007)	(4.0%)
Hayat Communications Co.	0.080	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.199	9.3%	21,875,844
Kuwait Real Estate Co.	0.207	1.0%	19,311,667
Arab Real Estate Co.	0.068	1.9%	13,324,375
Kuwait Finance House	0.764	(0.4%)	11,577,379
Arzan Financial Group For Fin. & Invest.	0.230	(1.3%)	11,383,673

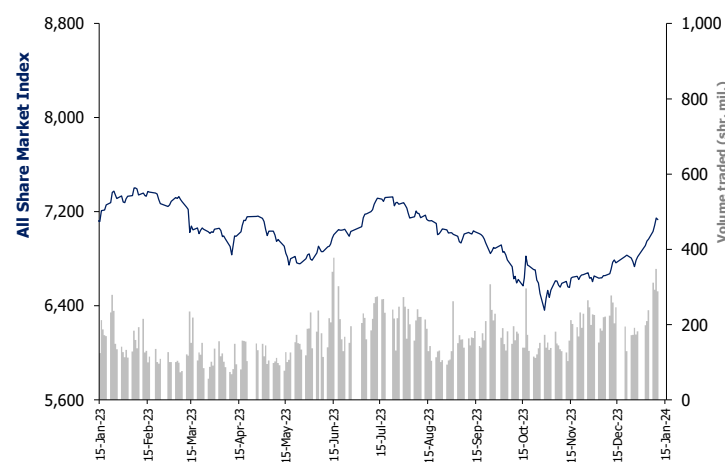
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,362.5	▼	(0.2%)	4.6%	4.6%
Energy	194.0	▼	(1.8%)	1.3%	1.3%
Basic Materials	450.2	▲	0.6%	6.2%	6.2%
Industrials	3,237.7	▲	0.1%	4.9%	4.9%
Consumer Staples	205.1	▼	(0.2%)	3.0%	3.0%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,130.6	▼	(0.1%)	4.1%	4.1%
Telecommunications	3,471.6	▼	(0.7%)	2.9%	2.9%
Banks	25,676.8	▼	(0.4%)	4.9%	4.9%
Insurance	916.9	▲	0.1%	0.3%	0.3%
Real Estate	2,623.5	▲	0.5%	1.6%	1.6%
Financial Services	4,021.3	▲	1.0%	7.8%	7.8%
Technology	8.0	▼	(1.1%)	0.6%	0.6%
Utilities	196.9	▼	(0.6%)	3.5%	3.5%

Market Breadth		55		56		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,843.93	(22.8)	(0.3%)	4.9%	4.9%	
Main 50 Index	5,720.16	21.0	0.4%	4.2%	4.2%	
Main Market Index	5,766.33	16.8	0.3%	3.5%	3.5%	
All Share Market Index	7,132.13	(12.1)	(0.2%)	4.6%	4.6%	
Market Cap (KWD Mn)	42,362.45	(72.2)	(0.2%)	4.6%	4.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

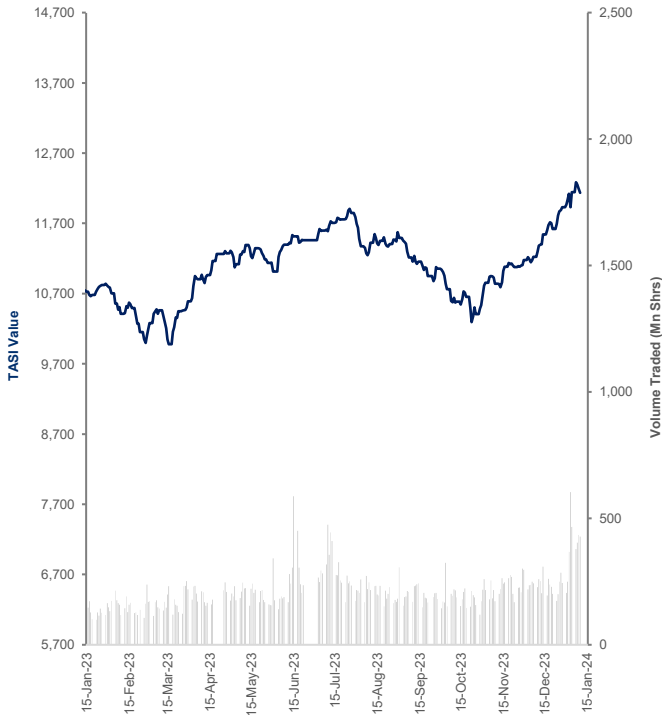
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	288.5	(59.5)	(17.1%)	269.3	152.3
Value Traded (KWD Mn)	62.0	(16.2)	(20.7%)	62.7	38.8
No. of Trades	15,399	(3,667)	(19.2%)	14,015	8,796

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.764	(0.4%)	8,866,956
Sanam Real Estate Co.	0.199	9.3%	4,296,154
Kuwait Real Estate Co.	0.207	1.0%	3,978,815
National Bank of Kuwait	0.943	(0.3%)	3,768,538
Arzan Financial Group For Fin. & Invest.	0.230	(1.3%)	2,650,746

Saudi Tadawul Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,295,338.4	(0.9%)	0.3%	0.3%
Energy	8,054,541.4	(1.0%)	(0.3%)	(0.3%)
Materials	688,825.3	(0.9%)	(2.8%)	(2.8%)
Capital Goods	46,322.8	0.3%	2.6%	2.6%
Commercial & Professional Svc	11,366.4	0.2%	(1.3%)	(1.3%)
Transportation	44,093.2	0.7%	6.5%	6.5%
Consumer Durables & Apparel	4,227.8	(0.6%)	1.8%	1.8%
Consumer Services	70,619.6	0.2%	(2.9%)	(2.9%)
Media	43,143.9	2.1%	63.2%	63.2%
Consumer Discretionary Distribution & I	34,874.8	0.9%	1.6%	1.6%
Consumer Staples Distribution & Retail	54,771.2	0.5%	3.7%	3.7%
Food & Beverages	122,181.3	0.2%	9.5%	9.5%
Health Care Equipment & Svc	174,255.9	(0.9%)	3.1%	3.1%
Pharma, Biotech & Life Science	12,924.0	(0.2%)	2.7%	2.7%
Banks	1,012,946.7	(0.4%)	3.2%	3.2%
Financial Services	59,199.5	(0.9%)	4.3%	4.3%
Insurance	80,622.5	(1.4%)	3.8%	3.8%
Telecommunication Services	259,455.4	0.5%	2.2%	2.2%
Utilities	275,606.2	(1.1%)	(4.4%)	(4.4%)
REITs	17,838.1	(0.3%)	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	105,924.4	(0.2%)	3.6%	3.6%
Software & Services	121,598.0	0.3%	4.9%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	0.72	7.5%
Ethiad Atheeb Telecommunicatio	171.80	6.4%
MBCC Media Group	44.95	6.4%
Saudi Industrial Services Co	33.65	3.5%
Alkhorayef Water and Power Technologies Co.	209.20	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Fitaihi Holding Group	3.24	(3.3%)
Ataa Educational Co	80.90	(3.0%)
ALINMA REIT	4.81	(2.8%)
Middle East Specialized Cables	21.46	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.72	141,447
Anaam International Holding Gr	1.13	22,746
Saudi Arabian Oil Co	32.90	21,197
Americana Restaurants International PLC	3.15	20,017
MBCC Media Group	44.95	14,671

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,136.90	(60.71)	(0.5%)	1.4%	1.4%
Market Cap (SAR Mn)	11,295,338	(97,935)	(0.9%)	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	427.8	(6.1)	(1.4%)	416.0	146.7
Value Traded (SAR Mn)	8,046.6	(1,122.5)	(12.2%)	9,111.0	3,707.1
No. of Trades	505,684	(32,322)	(6.0%)	533,957	297,131

Market Breadth	▲ 89	▼ 125	= 29
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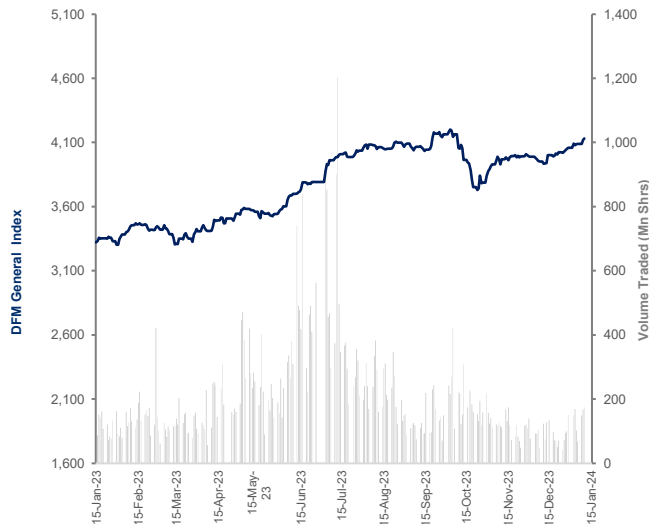
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.90	(1.1%)	699.71
MBCC Media Group	44.95	6.4%	684.26
Ethiad Atheeb Telecommunicatio	171.80	6.4%	393.02
Al Rajhi Bank	86.80	(0.5%)	304.12
SAL Saudi Logistics Services	209.80	(0.4%)	301.72

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	694,792.1	0.1%	2.2%	2.2%
Financials	300,407.3	0.4%	3.5%	3.5%
Real Estate	117,535.0	(0.6%)	(0.1%)	(0.1%)
Industrial	87,355.9	0.1%	1.7%	1.7%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,824.3	0.1%	1.8%	1.8%
Consumer Discretionary	4,263.4	(1.6%)	2.9%	2.9%
Telecommunication	24,115.1	0.4%	2.5%	2.5%
Utilities	135,430.0	(0.0%)	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	2.20	7.3%
Ektitab Holding Company	0.26	6.6%
Emirates Refreshments Co	3.03	3.4%
Shuaa Capital	0.25	2.5%
Ithmaar Holding	0.22	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.40	(3.4%)
Takaful Emarat Insurance	0.49	(2.0%)
TAALEEM	4.00	(1.7%)
Gulf Finance House	0.96	(1.4%)
Emaar Development	7.09	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ektitab Holding Company	0.26	29,346
Ajman Bank Pjsc	2.20	28,998
Union Properties Pjsc	0.31	23,730
Shuaa Capital	0.25	20,082
Ithmaar Holding	0.22	11,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,130.02	12.30	0.3%	1.7%	1.7%
Market Cap (AED Mn)	694,792	487	0.1%	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	174.3	6.4	3.8%	140.0	113.5
Value Traded (AED Mn)	283.4	(74.0)	(20.7%)	300.9	199.5
No. of Trades	6,778	544	8.7%	6,512	4,582

Market Breadth	▲ 16	▼ 13	= 42
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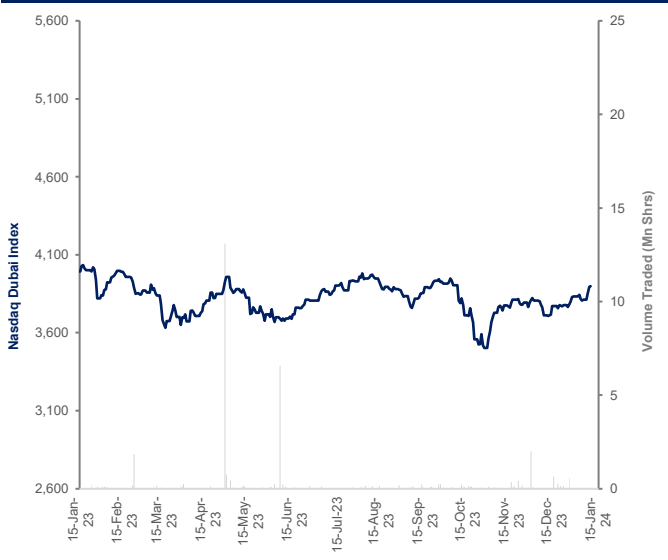
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.20	7.32%	60.95
Emaar Properties Pjsc	7.90	(0.63%)	41.53
Gulf Navigation Holding Pjsc	7.23	0.70%	28.12
Dubai Islamic Bank	5.82	0.17%	26.31
Emirates Nbd	17.55	0.00%	22.00

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,952.8	0.0%	(1.4%)	(1.4%)
DEPA Limited (AED)	96.9	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,229.7	0.0%	5.0%	5.0%
Nasdaq, Inc.	32,119.6	0.0%	(2.4%)	(2.4%)
Orascom Construction Limited	347.3	0.3%	(3.1%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	0.3%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.15	14

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,897.82	4.00	0.1%	1.7%	1.7%
Market Cap (USD Mn)	37,953	1.1	0.0%	(1.4%)	(1.4%)

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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	0.0	87.7%	0.008	0.03
Value Traded (USD Mn)	0.044	0.0	2,603.1%	0.0	0.01
No. of Trades	4	2	100.0%	6	4

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Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	0.32%	0.04

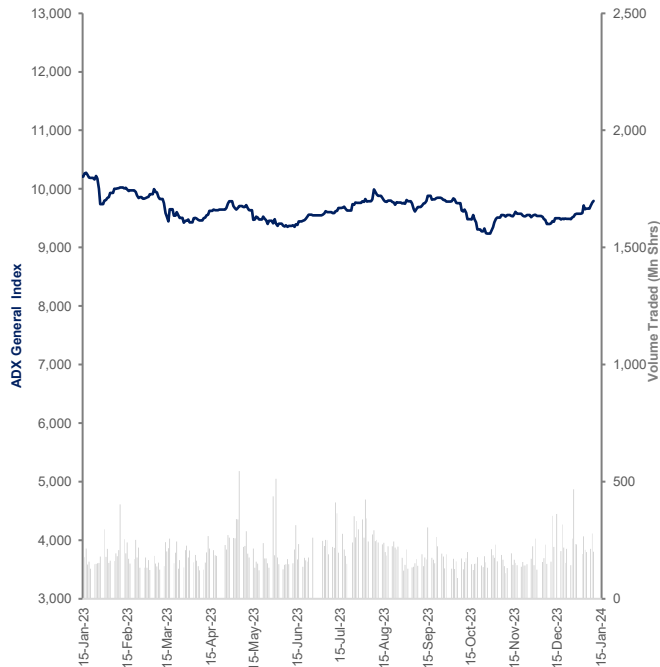
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Abu Dhabi Securities Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,908,771.6	0.1%	0.4%	0.4%
Financials	1,394,432.3	0.4%	3.2%	3.2%
Telecommunication	211,661.6	0.3%	1.0%	1.0%
Consumer Discretionary	66,531.6	0.1%	(0.9%)	(0.9%)
Industrial	293,092.5	(0.5%)	(0.7%)	(0.8%)
Real Estate	46,115.5	(0.1%)	0.0%	0.0%
Basic Materials	98,628.3	(0.6%)	(0.3%)	(0.3%)
Energy	351,703.7	0.1%	0.7%	0.7%
Utilities	364,287.0	0.0%	(7.4%)	(7.4%)
Consumer Staples	4,476.3	0.5%	2.1%	2.1%
Health Care	77,842.8	(1.8%)	(4.8%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.28	14.7%
Sharjah Cement Industrial Dev. Co.	0.65	9.1%
Ras Al Khaima Poultry	1.50	6.4%
Fujairah Cement Industries	0.39	6.2%
Axa Green Insurance	1.15	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.40	(10.0%)
National Bank Of Ras Al-Khai	5.30	(3.6%)
Gulf Cement Co	0.45	(2.6%)
Pure Health Holding Co.	5.34	(2.2%)
Gulf Pharmaceutical Ind Psc	0.82	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.31	29,777
ADNOC Gas	3.10	23,005
Multiply Group	3.19	22,970
Aldar Properties Pjsc	5.31	10,586
Abu Dhabi National Hotels	0.94	10,029

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,796.75	29.75	0.3%	2.3%	2.3%
Market Cap (AED Mn)	2,908,772	3,539	0.1%	0.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	200.3	(78.3)	(28.1%)	222.7	193.2
Value Traded (AED Mn)	1,009.0	(199.4)	(16.5%)	1,000.2	1,090.5
No. of Trades	13,948	581	4.3%	13,153	10,651

Market Breadth

▲ 27 ▼ 23 = 32

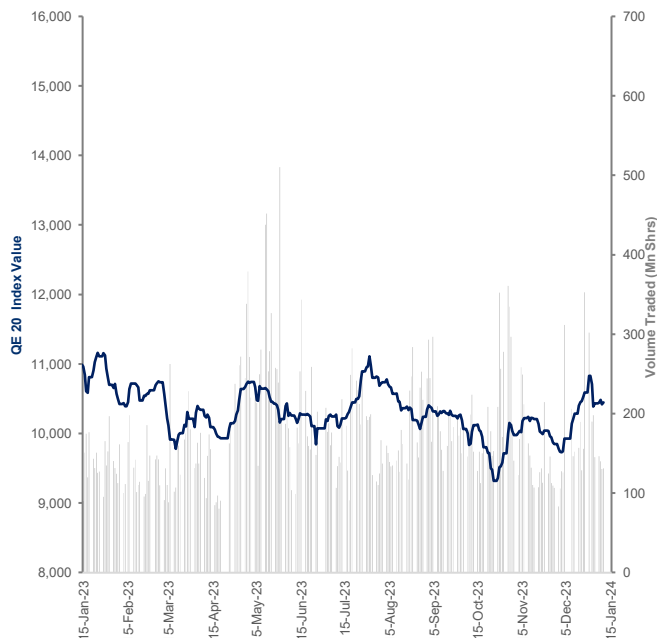
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	412.20	0.46%	257.45
Alpha Dhabi Holding PJSC	18.52	(0.86%)	102.08
Multiply Group	3.19	0.31%	73.77
ADNOC Gas	3.10	0.32%	71.33
First Abu Dhabi Bank Pjsc	15.28	1.19%	68.78

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,956.2	0.2%	(2.3%)	(2.3%)
Banking & Finance Sector	301,964.2	0.0%	(2.3%)	(2.3%)
Goods & Consumer Services	30,707.2	(0.0%)	(2.1%)	(2.1%)
Industrial Sector	150,159.7	(0.0%)	(3.5%)	(3.5%)
Insurance Sector	12,522.0	(0.2%)	(3.9%)	(3.9%)
Real Estate	39,478.8	(0.5%)	2.5%	2.5%
Telecom	41,857.1	1.6%	(6.1%)	(6.1%)
Transport	33,267.2	2.3%	2.8%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.61	2.8%
Ahli Bank QSC	4.14	2.3%
Ooredoo Qpsc	10.56	1.9%
Qatar Navigation QSC	10.00	1.7%
Gulf International Services QS	2.73	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.40	(2.4%)
Mesaieed Petrochemical Holding	1.80	(1.9%)
Qatar Aluminum Manufacturing C	1.30	(1.9%)
Mannai Corp QSC	4.02	(1.6%)
Islamic Holding Group QSC	4.10	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.30	38,069
Masraf Al Rayan QSC	2.51	8,910
Dukhan Bank	3.96	8,626
Investment Holding Group	2.00	8,599
Gulf International Services QS	2.73	7,501

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,444.88	28.36	0.3%	(3.6%)	(3.6%)
Market Cap (QAR Mn)	609,956	1,123	0.2%	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	131.1	0.8	0.6%	154.3	133.1
Value Traded (QAR Mn)	379.9	0.3	0.1%	451.6	451.1
No. of Trades	14,812	125	0.9%	16,206	15,852

Market Breadth	▲ 19	▼ 26	= 7
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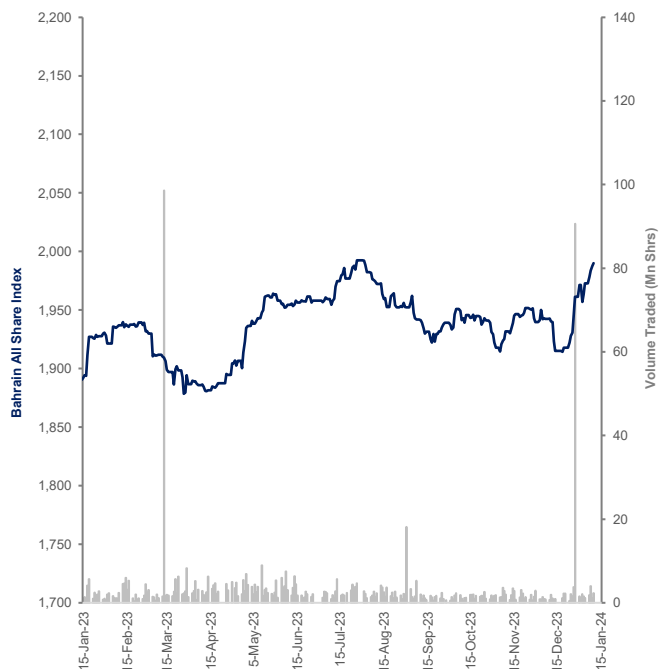
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.30	(1.89%)	49.58
Qatar National Bank QPSC	16.35	(0.12%)	39.78
Dukhan Bank	3.96	(0.08%)	34.23
Industries Qatar QSC	12.47	0.48%	30.65
Qatar Gas Transport Co Ltd	3.61	2.76%	23.19

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,531.9	0.0%	3.5%	3.5%
Materials	1,647.2	(0.4%)	1.3%	1.3%
Industrial	127.7	0.0%	0.0%	0.0%
Consumer Discretionary	226.6	0.6%	0.6%	0.6%
Consumer Staples	146.7	0.0%	0.0%	0.0%
Financials	30,408.7	0.1%	3.8%	3.8%
Communication Services	893.4	(0.0%)	0.1%	0.1%
Real Estate	81.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	1.9%
Bahrain Duty Free Complex	0.63	1.6%
BBK BSC	0.50	0.4%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.13	(0.8%)
Aluminium Bahrain B.S.C	1.16	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,990.07	2.58	0.1%	0.9%	0.9%
Market Cap (BHD Mn)	33,531.9	10	0.0%	3.5%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,310	1,168	102.3%	2,000.1	1,062.8
Value Traded (BHD '000)	1,779	919	106.8%	1,104.9	277.9
No. of Trades	61	15	32.6%	52	39

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.16	1,328
Al Salam Bank-Bahrain BSC	0.22	499
Ithmaar Holding BSC	0.03	200
BBK BSC	0.50	93
Bahrain Telecommunications Co	0.50	65

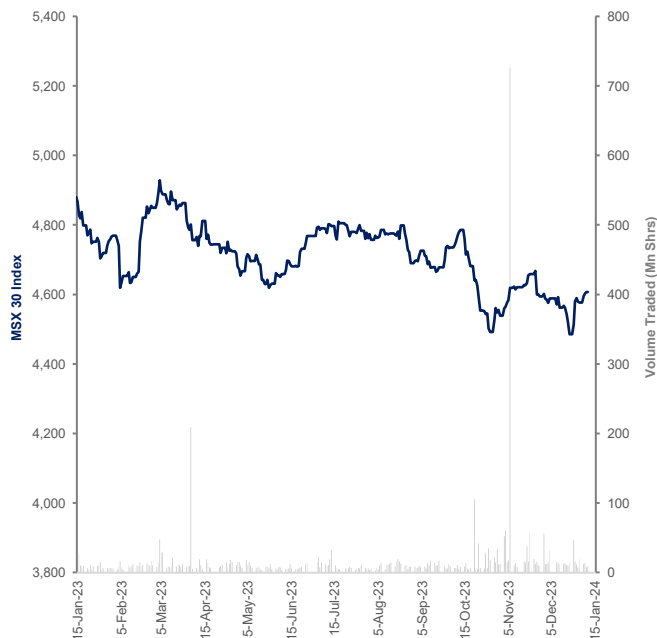
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.16	(0.43%)	1.54
Al Salam Bank-Bahrain BSC	0.22	1.86%	0.11
BBK BSC	0.50	0.40%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,967.8	0.1%	1.0%	1.0%
Financial	5,029.2	0.3%	2.1%	2.1%
Industrial	1,434.9	0.3%	(1.0%)	(1.0%)
Services	2503.7	(0.3%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.17	3.1%
Al Maha Petroleum Products Marketing Co.	1.09	2.8%
United Finance Co.	0.058	1.8%
Raysut Cement Co.	0.12	0.8%
OQ Gas Networks	0.15	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.05	(9.1%)
Majan College	0.10	(7.4%)
Takaful Oman Insurance	0.04	(6.5%)
Al Batinah Power Co.	0.02	(4.8%)
Musandam Power Co	0.30	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,385
Sohar Bank	0.10	3,049
Bank Muscat	0.27	902
Bank Nizwa	0.10	219
Al Batinah Development & Investment Holding Co.	0.09	156

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,607.10	(0.10)	(0.0%)	2.1%	2.1%
Market Cap (OMR Mn)	8,967.8	9.69	0.1%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	8,701.3	1,431.1	19.7%	11,807.5	12,122.7
Value Traded (OMR '000)	1,445.0	(18.4)	(1.3%)	2,145.6	1,812.4

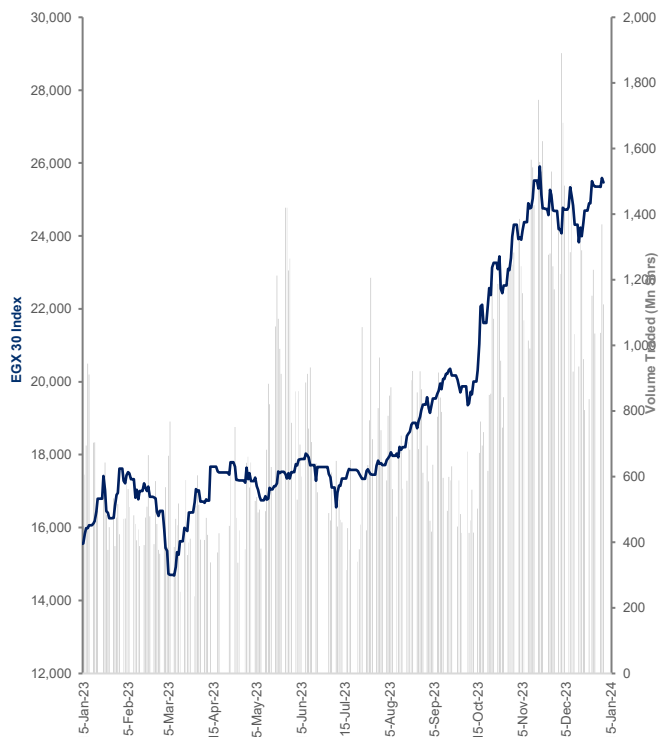
Market Breadth	▲ 8	▼ 17	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.68%	0.50
Sohar Bank	0.10	(0.99%)	0.31
Bank Muscat	0.27	0.37%	0.24
Oman Cables Industry Co.	2.30	0.00%	0.13
Oman Telecommunications Co.	1.06	(0.19%)	0.08

The Egyptian Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,769,703.1	(1.1%)	1.8%	1.8%
Banks	428,328.1	(4.4%)	(1.1%)	(1.1%)
Basic Resources	282,375.6	0.0%	0.6%	0.6%
Industrial Goods	78,042.2	0.0%	6.0%	6.0%
Health Care & Pharmaceuticals	48,311.7	0.0%	4.5%	4.5%
Real Estate	245,300.2	0.0%	3.0%	3.0%
Travel and Leisure	51,252.4	0.0%	(0.4%)	(0.4%)
Food, Beverages & Tobacco	143,338.7	0.0%	5.0%	5.0%
Energy and Support Services	16,634.4	0.0%	4.9%	4.9%
Trade and Distributors	14,239.7	0.0%	4.5%	4.5%
Shipping and Transport	83,293.2	0.0%	(0.2%)	(0.2%)
Education Services	19,084.0	0.0%	(0.3%)	(0.3%)
Contracting and Construction Eng	26,770.6	0.0%	2.3%	2.3%
Textiles and Durables	19,925.1	0.0%	2.9%	2.9%
Building Materials	17,052.8	0.0%	5.4%	5.4%
Media & Communication Services	133,115.4	0.0%	2.0%	2.0%
Paper and Packaging	2,298.3	0.0%	8.0%	8.0%
Non-bank Financial Services	160,340.5	0.0%	5.8%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	2.24	20.0%
Cairo Educational Services	18.61	19.4%
Ceramic & Porcelain	14.08	16.0%
Misr National Steel - Ataqa	2.77	14.0%
The Arab Dairy Products Co. Arab Dairy - Panda	2.09	13.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	24.01	(15.1%)
Marseille Almasreia Alkhalegeya For Holding Investment	2.01	(6.7%)
Sabaa International Company for Pharmaceutical and Chemical	0.83	(4.6%)
Extracted Oils	3.16	(4.5%)
Raya Holding For Financial Investments	3.48	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	95,430
Belton Financial Holding	3.58	66,236
Arabia Investments Holding	0.52	56,088
Egyptians Housing Development & Reconstruction	0.35	55,804
Cairo Oils & Soap	0.33	54,200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,466.75	(123.2)	(0.5%)	2.3%	2.3%
Market Cap (EGP Mn)	1,769,703.1	(19,884.0)	(1.1%)	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,124.6	(243.7)	(17.8%)	1,157.9	1,079.0
Value Traded (EGP Mn)	3,696.7	(65.7)	(1.7%)	3,388.7	2,563.9
No. of Trades	133,589	10,154	8.2%	124,147	91,131

Market Breadth	▲ 92	▼ 63	= 66
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	73.35	(1.77%)	314.37
Misr Fertilizers Production Company - Mopco	65.00	1.80%	248.49
Belton Financial Holding	3.58	(0.56%)	238.61
Asek Company for Mining - Ascom	55.60	(1.77%)	134.64
Misr National Steel - Ataqa	2.77	13.99%	131.94

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL CO FOR IN	2.50	5.0%
JORDAN INTERNATIONAL INVESTM	0.97	4.3%
AL-RAKAEZ INVESTMENT CO	0.38	2.7%
AL-DAWLIYA HOTELS & MALLS	0.44	2.3%
AL-TAJAMOUAT FOR CATERING HS	0.45	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.20	(6.7%)
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
OFFTEC HOLDING GROUP PLC	0.39	(4.9%)
SPECIALIZED TRADING & INVEST	1.68	(4.5%)
TUHAMA FOR FINANCIAL INVESTM	0.91	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.76	682
AL-TAJAMOUAT FOR TOURISTIC P	0.49	436
JORDAN TELECOM	2.67	156
AFAQ FOR ENERGY CO PLC	1.93	118
TUHAMA FOR FINANCIAL INVESTM	0.91	113

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,504.2	(0.4%)	2.0%	2.0%
Banking	8,053.9	(0.4%)	2.2%	2.2%
Insurance	264.5	0.0%	0.3%	0.3%
Diversified Financial Services	268.5	(0.7%)	0.5%	0.5%
Real Estate	328.0	(1.0%)	(1.7%)	(1.7%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	276.4	0.4%	0.1%	0.1%
Transportation	286.9	0.2%	2.1%	2.1%
Technology and Communication	98.8	0.1%	2.6%	2.6%
Utilities and Energy	1,523.7	(0.2%)	4.0%	4.0%
Commercial Services	277.3	(0.3%)	(3.2%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,476.18	(9.45)	(0.4%)	1.8%	1.8%
Market Cap (JD Mn)	11,504.19	(42.86)	(0.4%)	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,479.2	(615.0)	(19.9%)	3,071.6	4,592.4
Value Traded (JD '000)	2,457.9	(876.2)	(26.3%)	3,524.5	7,958.4
No. of Trades	1,696	(346)	(16.9%)	2,041	3,358

Market Breadth	▲ 13	▼ 30	= 86
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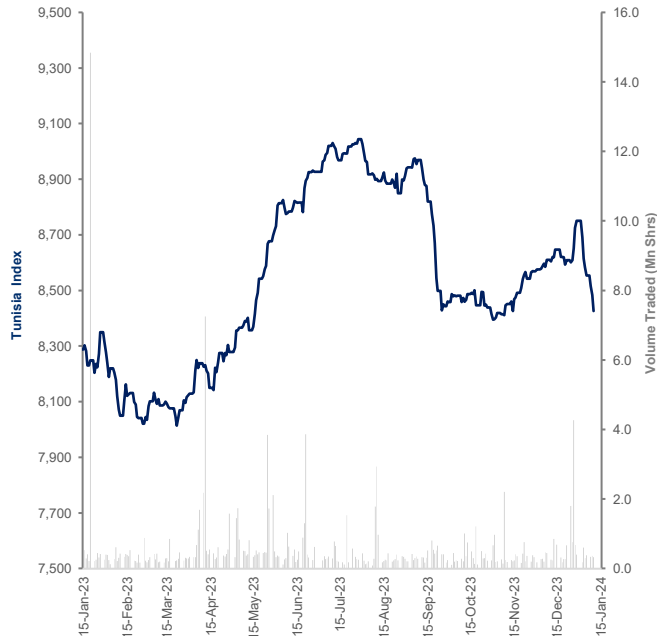
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.76	0.00%	0.51
JORDAN TELECOM	2.67	0.38%	0.42
AFAQ FOR ENERGY CO PLC	1.93	0.00%	0.23
AL-TAJAMOUAT FOR TOURISTIC P	0.49	0.00%	0.21
ARAB BANK PLC	4.74	(0.84%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,865.7	(0.7%)	(3.7%)	(3.7%)
Banking	10,589.7	(0.5%)	(2.5%)	(2.5%)
Insurance	894.4	(2.1%)	(8.0%)	(8.0%)
Leasing	759.0	(1.1%)	(2.9%)	(2.9%)
Financial Services	1,434.0	(1.4%)	(2.9%)	(2.9%)
Industrial	1,659.4	(0.5%)	(4.5%)	(4.5%)
Chemical Industry	378.3	0.0%	(0.3%)	(0.3%)
Food & Beverage	3,602.1	(0.7%)	(5.2%)	(5.2%)
Retailing	1,149.1	(0.8%)	(2.2%)	(2.2%)
Others	1,399.7	(1.0%)	(7.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.44	4.8%
Societe Electrostar	0.34	3.0%
Automobile reseau tunisien et	6.48	1.3%
Banque de Tunisie	5.35	0.4%
Atelier du Meuble Interieurs S	4.44	0.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	145.93	(4.5%)
Telnet Holding	6.30	(4.4%)
Arab Tunisian Lease	3.51	(3.6%)
Euro Cycles SA	14.37	(3.4%)
Societe Tunisienne de Banque	3.48	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.75	39
Arab Tunisian Bank	2.60	25
Banque de Tunisie	5.35	21
Union Bancaire pour le Commerc	22.51	18
Accumulateur Tunisienne Assad	0.80	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,425.59	(58.20)	(0.7%)	(3.7%)	(3.7%)
Market Cap (DT Mln)	21,866	(158.43)	(0.7%)	(3.7%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	324.4	(34.5)	(9.6%)	352.8	440.6
Value Traded ('000 DT)	2,940.0	815.2	38.4%	2,346.0	3,375.6
No. of Trades	1,046	76	7.8%	949	1,171

Market Breadth

▲ 6 ▼ 29 = 29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	25.60	(0.74%)	0.42
Union Bancaire pour le Commerc	22.51	0.00%	0.40
Banque Internationale Arabe de	89.20	(0.34%)	0.35
Attijari Bank	43.50	(0.78%)	0.15
Ennakl Automobiles	12.00	(2.04%)	0.13

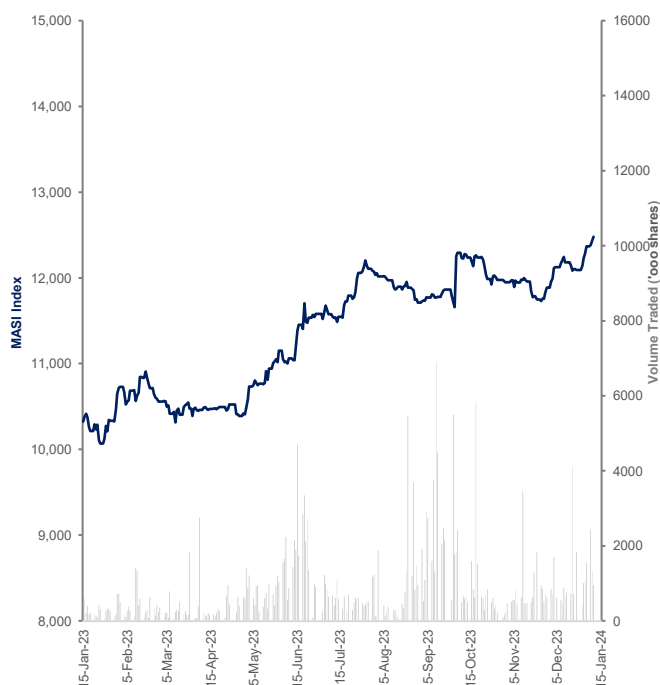
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	563,332.1	0.3%	3.2%	3.2%
Banking	226,551.0	0.3%	3.2%	3.2%
Beverages	8,898.2	(2.8%)	(1.8%)	(1.8%)
Chemicals	2,097.3	1.4%	(0.7%)	(0.7%)
Construction & Building Material	74,168.7	0.1%	3.3%	3.3%
Distributors	17,010.5	0.3%	1.8%	1.8%
Electricity	28,943.1	2.8%	11.5%	11.5%
Food Producers & Processors	26,263.4	0.4%	1.5%	1.5%
Holding Companies	3,235.1	0.7%	4.0%	4.0%
Insurance	27,397.4	0.6%	1.5%	1.5%
Investment & other Finance	3,351.1	0.2%	2.4%	2.4%
Leisures & Hotel	2,722.1	(1.1%)	(8.2%)	(8.2%)
Materials, Software & Computer	5,911.7	0.4%	1.4%	1.4%
Mining	22,970.2	1.3%	6.4%	6.4%
Oil & Gas	13,732.8	(0.1%)	(0.1%)	(0.1%)
Real Estate	9,634.4	(1.1%)	15.8%	15.8%
Telecommunications	89,623.8	0.0%	1.9%	1.9%
Transport	728.8	(0.5%)	4.3%	4.3%
Forestry & Paper	92.3	(1.5%)	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	699.90	4.2%
TAQA Morocco SA	1227.00	2.8%
Cie Miniere de Touissit	1150.00	2.7%
Wafa Assurance	4190.00	2.2%
Banque Marocaine Pour Le Comme	570.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2200.00	(3.9%)
Fenie Brossette	93.25	(2.7%)
Saham Assurance	1277.00	(1.8%)
Med Paper SA	19.30	(1.5%)
Douja Promotion Groupe Addoha	16.20	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.20	453.0
Banque Centrale Populaire	284.50	103.7
Bank of Africa	183.40	94.5
Alliances Developpement Immobi	141.00	88.1
Maroc Telecom	101.95	78.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,480.21	42.82	0.3%	3.2%	3.2%
Market Cap (MAD Mn)	563,332	1,904	0.3%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	954.7	(370.6)	(28.0%)	1,255.6	346.4
Value Traded (MAD Mn)	176.44	(20.70)	(10.5%)	131.4	65.4

Market Breadth	▲ 19	▼ 14	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	4190.00	2.20%	42.43
Attijariwafa Bank	476.00	0.19%	35.19
Banque Centrale Populaire	284.50	0.55%	29.50
Bank of Africa	183.40	0.22%	17.19
Alliances Developpement Immobi	141.00	(0.70%)	12.45

Source: Bloomberg, Kamco Research

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