

MENA Markets Daily Report

February 10, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,240.11	0.3%	3.1%	(13.3%)
		Kuwait	Main 50 Index	▲	4,849.11	0.0%	4.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,684.42	0.0%	2.9%	(7.3%)
		Kuwait	All Share Index	▲	5,716.01	0.2%	3.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	8,892.92	1.0%	2.3%	3.6%
		UAE - Dubai	DFM General Index	▲	2,647.16	0.2%	6.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,415.29	0.3%	11.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,662.57	0.1%	12.2%	(0.6%)
		Qatar	QE 20 Index	▼	10,445.00	(0.5%)	0.1%	0.1%
		Bahrain	Bahrain All Share	▲	1,464.04	0.3%	(1.7%)	(7.5%)
		Oman	MSM 30 Index	▼	3,566.13	(0.3%)	(2.5%)	(8.1%)
		Egypt	EGX 30	▼	11,447.73	(0.7%)	5.6%	(22.3%)
		Jordan	ASE Index	▲	1,744.77	0.21%	5.3%	(8.7%)
		Tunisia	Tunisia Index	▲	6,620.88	0.2%	(3.8%)	(3.3%)
		Morocco	MASI	▼	11,651.23	(0.5%)	3.2%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,603.49	2.0%	3.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,457.87	(0.3%)	5.1%	(10.4%)
		India	SENSEX	▼	51,329.08	(0.0%)	7.5%	15.8%
		Brazil	BOVESPA Stock Index	▼	119,696.40	(0.5%)	0.6%	2.9%
		Mexico	BOLSA Index	▲	45,003.30	1.8%	2.1%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,399.81	0.3%	8.4%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,795.89	0.8%	3.9%	14.1%
		Asia	MSCI Asia Pacific	▲	720.18	0.4%	8.8%	17.1%
		Europe	DJ Stoxx 600	▼	410.42	(0.1%)	2.9%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,579.54	(0.1%)	2.8%	(5.4%)
		U.S.A	S&P 500	▼	3,911.26	(0.1%)	4.1%	16.3%
		U.S.A	DJIA	▼	31,375.83	(0.0%)	2.5%	7.2%
		U.S.A	NASDAQ Composite	▲	14,007.70	0.1%	8.7%	43.6%
		UK	FTSE 100	▲	6,531.56	0.1%	1.1%	(14.3%)
		Germany	DAX	▼	14,011.80	(0.3%)	2.1%	3.5%
		Japan	NIKKEI 225	▲	29,505.93	0.4%	7.5%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,476.19	0.5%	8.2%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.93	(0.12%)	1.11%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.04%	0.52%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.03%	(1.36%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.03%	0.44%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	60.56	2.1%	16.9%	(21.5%)
		Oil	NYMEX	▲	57.97	2.0%	19.5%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.88	0.7%	14.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,830.81	0.9%	(3.6%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.27	1.3%	3.3%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	44,691.74	18.0%	54.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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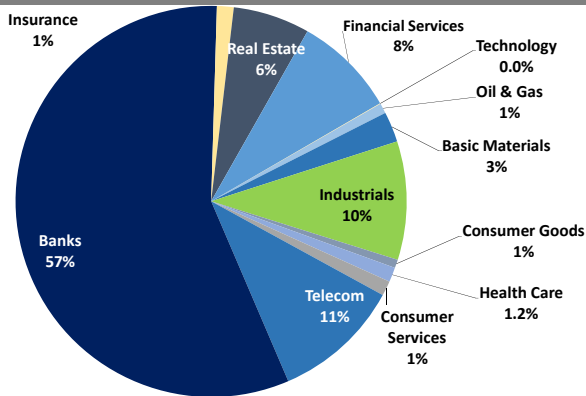
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 10, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,754.2	21.5	8.4%
2- Kuwait Finance House	5,548.4	34.3	8.6%
3- Zain	2,739.0	14.0	15.4%
4- Ahli United Bank - Bahrain	2,239.6	12.7	14.5%
5- Boubyan Bank	1,835.5	45.1	8.0%
6- Agility (PWC Logistics)	1,518.5	27.8	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	751.5	31.9	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	651.9	19.8	7.5%
Total	22,699	22.72	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.073	0.007	9.9%
Munshaat Real Estate Projects Co.	0.074	0.005	7.0%
Ektitab Holding Co.	0.018	0.001	6.4%
Integrated holding Co.	0.380	0.019	5.3%
First Takaful Insurance Co.	0.052	0.003	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.046	(0.003)	(5.5%)
Al Bareeq Holding	0.085	(0.005)	(5.5%)
A'ayan Leasing & Investment Co.	0.108	(0.006)	(5.3%)
Sanam Real Estate Co.	0.032	(0.002)	(5.0%)
Yiaco Medical Co.	0.717	(0.037)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.046	(5.5%)	65,786,831
Al Madina For Finance & Investment Co.	0.017	5.0%	27,322,741
Ektitab Holding Co.	0.018	6.4%	22,147,196
Int'l Financial Advisors Co.	0.102	1.5%	20,608,511
A'ayan Leasing & Investment Co.	0.108	(5.3%)	18,822,787

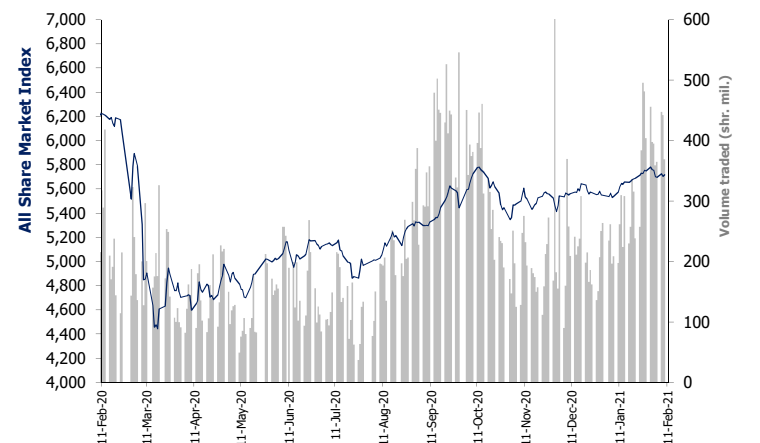
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,017.9	▲	0.2%	(1.1%)	3.1%
Oil & Gas	286.1	▼	(0.9%)	5.1%	2.0%
Basic Materials	847.0	▲	3.2%	1.2%	5.7%
Industrials	3,308.7	▲	0.4%	(0.8%)	4.2%
Consumer Goods	232.3	▲	1.2%	0.7%	0.1%
Health Care	403.6	▼	(0.2%)	(0.3%)	(1.5%)
Consumer Services	414.1	▼	(0.5%)	(4.4%)	(1.3%)
Telecommunications	3,571.5	▲	0.2%	(1.0%)	5.7%
Banks	19,200.9	▲	0.0%	(1.3%)	2.1%
Insurance	464.6	▲	0.2%	(9.5%)	8.5%
Real Estate	2,135.1	▲	1.3%	(1.6%)	4.0%
Financial Services	2,846.7	▲	0.2%	0.4%	5.4%
Technology	10.3	▲	4.3%	42.9%	49.1%
Utilities	297.0	=	0.0%	(0.4%)	(2.5%)

Market Breadth	▲ 57	▼ 57	■ 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,240.11	18.7	0.3%	(1.1%)	3.1%
Main 50 Index	4,849.11	1.1	0.0%	(0.6%)	4.6%
Main Market Index	4,684.42	0.6	0.0%	(1.2%)	2.9%
All Share Market Index	5,716.01	12.9	0.2%	(1.1%)	3.1%
Market Cap (KWD Mn)	34,017.87	75.9	0.2%	(1.1%)	3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

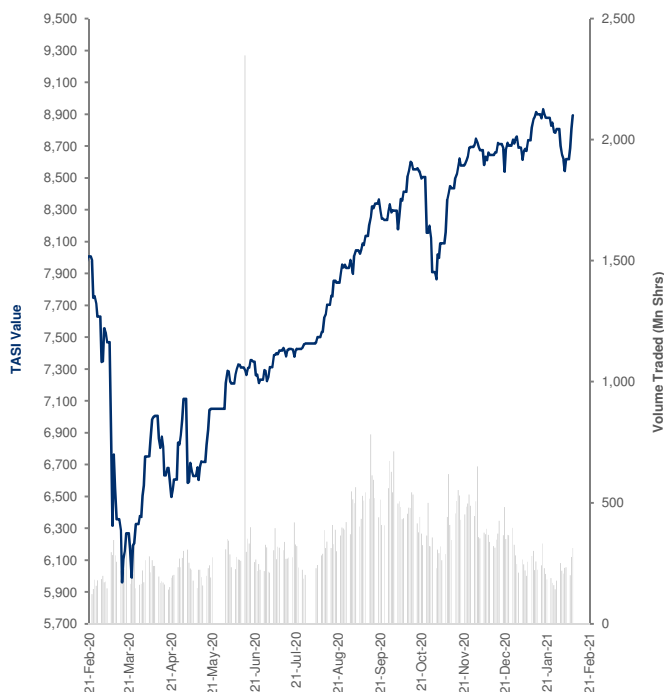
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	368.8	(73.2)	(16.6%)	326.8	228.6
Value Traded (KWD Mn)	41.1	(2.7)	(6.2%)	43.1	42.5
No. of Trades	10,703	(895)	(7.7%)	11,094	8,646

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.046	(5.5%)	65,786,831
Al Madina For Finance & Investment Co.	0.017	5.0%	27,322,741
Ektitab Holding Co.	0.018	6.4%	22,147,196
Int'l Financial Advisors Co.	0.102	1.5%	20,608,511
A'ayan Leasing & Investment Co.	0.108	(5.3%)	18,822,787

Saudi Tadawul Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,933,561.7	0.6%	(0.4%)	(1.4%)
Materials	624,502.6	0.5%	2.8%	5.0%
Capital Goods	19,193.1	2.5%	2.2%	3.3%
Commercial & Professional Svc	7,527.4	(0.6%)	(1.6%)	(3.5%)
Transportation	14,253.7	0.2%	(1.6%)	(2.9%)
Consumer Durables & Apparel	4,192.8	1.5%	0.6%	(1.8%)
Consumer Services	26,506.7	1.1%	(1.1%)	(1.9%)
Media	6,562.5	(0.1%)	0.4%	(7.4%)
Retailing	36,658.5	0.2%	0.3%	0.1%
Food & Staples Retailing	13,714.8	0.8%	0.9%	0.6%
Food & Beverages	107,236.8	0.4%	0.6%	(2.6%)
Health Care Equipment & Svc	72,281.7	1.3%	1.9%	5.8%
Pharma, Biotech & Life Science	4,548.0	0.8%	(0.3%)	(3.3%)
Banks	653,429.5	1.5%	3.9%	3.5%
Diversified Financials	31,959.2	0.9%	(0.0%)	(3.7%)
Insurance	51,184.0	(0.1%)	0.1%	(1.4%)
Telecommunication Services	263,166.5	1.7%	1.3%	6.7%
Utilities	94,335.5	0.4%	0.9%	3.6%
REITs	15,877.6	0.3%	(0.4%)	(0.5%)
Real Estate Mgmt & Dev't	83,476.4	0.0%	(1.8%)	(4.1%)
Software & Services	3,620.0	2.7%	21.1%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	53.20	9.9%
Anaam International Holding Gr	102.00	9.9%
Abdullah Saad Mohammed Abo Moa	58.10	9.8%
Saudi Ceramic Co	53.00	7.5%
Tabuk Agriculture	37.20	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	49.70	(8.3%)
Qassim Cement Co/The	85.30	(3.3%)
Fawaz Abdulaziz Al Hokair & Co	20.38	(3.0%)
Banque Saudi Fransi	31.75	(2.3%)
Baazeem Trading Co	127.20	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	16.30	12,651
Abdullah Saad Mohammed Abo Moa	58.10	12,065
Tabuk Agriculture	37.20	10,537
Saudi Kayan Petrochemical Co	14.42	9,965
Al Gassim Investment Holding Co.	20.36	8,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,892.92	83.58	0.9%	2.2%	2.3%
Market Cap (SAR Mn)	9,067,789	60,047	0.7%	0.2%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	313.3	37.1	13.4%	229.6	165.4
Value Traded (SAR Mn)	13,369.2	897.0	7.2%	8,225.2	3,842.0
No. of Trades	478,280	43,308	10.0%	337,406	170,971

Market Breadth	▲ 130	▼ 56	= 17
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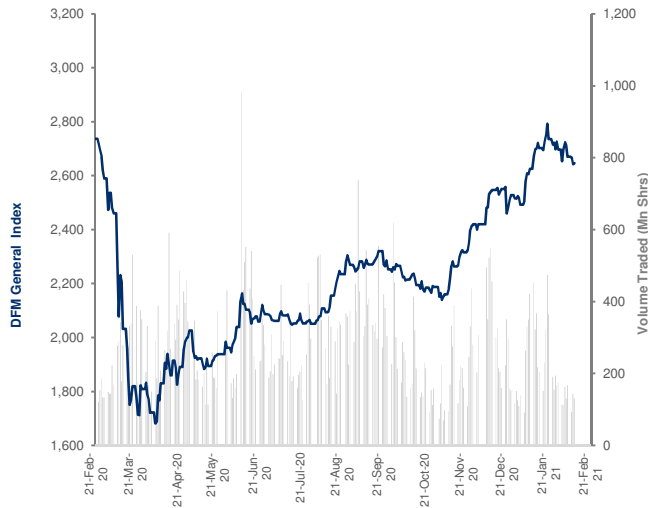
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ash-Sharqiyah Development Co	116.80	(0.3%)	768.60
Saudi Arabia Refineries Co	140.00	(2.1%)	690.60
Abdullah Saad Mohammed Abo Moa	58.10	9.8%	667.04
Al Rajhi Bank	79.00	2.9%	540.49
Wafrah for Industry and Dev.	174.20	2.7%	462.19

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	352,797.6	(0.0%)	(0.2%)	4.9%
Banking	180,709.8	0.7%	0.0%	5.0%
Consumer Staples	4,150.4	0.4%	51.5%	77.8%
Investment & Financial Services	18,469.4	(2.3%)	(8.1%)	8.9%
Insurance	5,848.3	0.7%	7.0%	5.8%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	72,752.9	(0.1%)	(1.0%)	1.1%
Telecommunication	29,640.9	(3.5%)	(1.4%)	13.2%
Transportation	26,632.5	0.3%	0.3%	(0.8%)
Services	9,905.9	(0.1%)	1.8%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	7.33	14.9%
Ektitab Holding Company	0.22	6.2%
Al Salam Group Holding	0.33	5.1%
Dxb Entertainments Pjsc	0.08	2.5%
Air Arabia Pjsc	1.24	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	1.38	(4.8%)
Dubai Islamic Insurance Co	1.07	(4.5%)
Dubai Financial Market Pjsc	1.08	(4.4%)
Emirates Integrated Telecomm	6.51	(3.6%)
Ithmaar Holding	0.26	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.63	20,403
Islamic Arab Insurance Com	0.84	19,151
Dubai Financial Market Pjsc	1.08	16,492
Deyaar Development Pjsc	0.29	7,737
Dubai Investments Pjsc	1.50	7,546

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,647.16	4.03	0.2%	(0.3%)	6.2%
Market Cap (AED Mn)	352,798	(137)	(0.0%)	(0.2%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	131.4	(11.6)	(8.1%)	232.0	131.4
Value Traded (AED Mn)	182.2	10.5	6.1%	307.0	179.7
No. of Trades	2,827	(358)	(11.2%)	3,850	2,287

Market Breadth	▲ 11	▼ 18	= 33
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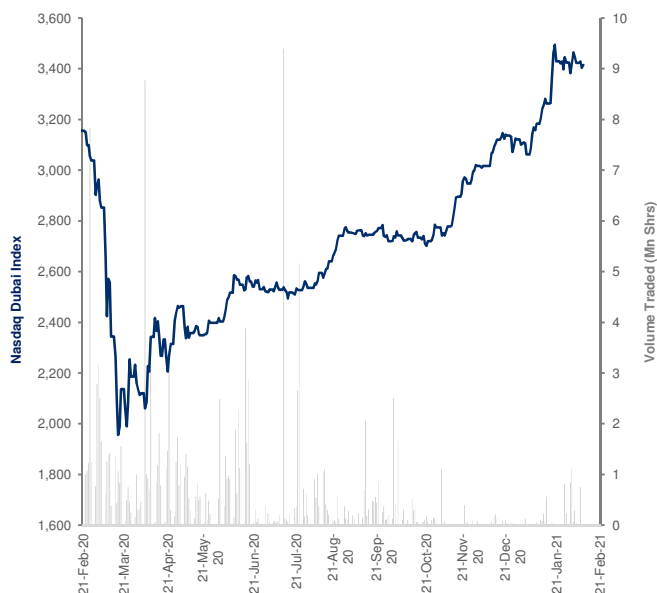
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.84	1.05%	27.83
Emirates Nbd	11.60	2.20%	21.64
Dubai Financial Market Pjsc	1.08	(4.42%)	18.13
Islamic Arab Insurance Com	0.84	(2.33%)	16.36
Dubai Islamic Bank	4.97	(0.60%)	14.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,076.1	(0.0%)	3.3%	5.8%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	110.0	0.0%	3.5%	1.4%
Hikma Pharmaceuticals GDR	7,343.7	0.0%	(3.1%)	(7.7%)
Nasdaq, Inc.	23,390.1	(0.0%)	5.4%	10.9%
Orascom Construction Limited	700.6	0.0%	10.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,415.29	11.22	0.3%	1.0%	11.5%
Market Cap (USD Mn)	32,076	(0)	(0.0%)	3.3%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	0.0	50.0%	0.218	0.81
Value Traded (USD Mn)	0.00	(0.0)	(47.8%)	0.1	4.81
No. of Trades	1	0	0.0%	7	151

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

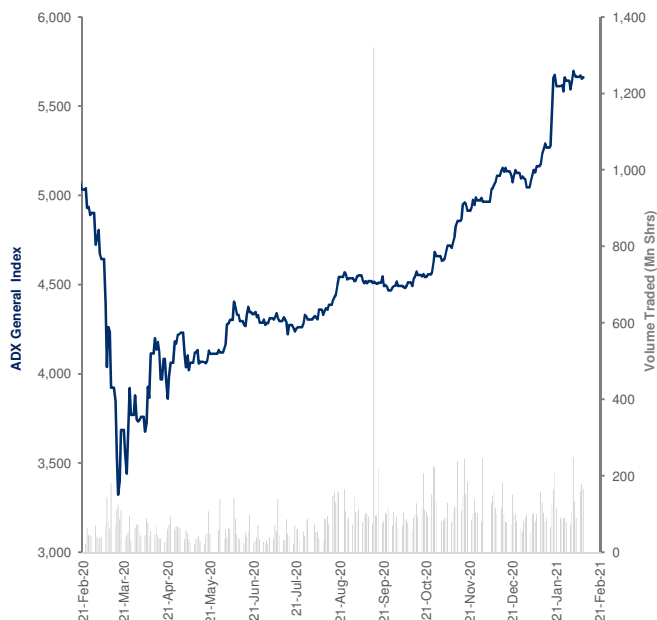
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	819,693.1	0.1%	0.7%	9.3%
Banks	258,004.2	0.5%	1.4%	11.5%
Investment & Financial Services	2,459.9	(1.6%)	9.5%	3.3%
Real Estate	30,375.9	(2.6%)	3.7%	14.5%
Energy	214,371.8	(0.1%)	(0.8%)	0.3%
Consumer Staples	89,266.4	(0.0%)	1.1%	12.1%
Industrial	7,903.8	(1.3%)	(2.7%)	(2.2%)
Insurance	9,761.8	0.1%	1.2%	0.6%
Telecommunication	197,844.0	0.4%	0.9%	17.6%
Services	9,705.4	0.1%	(2.5%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.55	6.7%
First Abu Dhabi Bank Pjsc	14.98	0.8%
Bank Of Sharjah	0.63	0.8%
Abu Dhabi Islamic Bank	4.93	0.6%
Abu Dhabi Commercial Bank	6.71	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.78	(4.9%)
National Bank Of Ras Al-Khail	3.72	(4.6%)
Abu Dhabi Ship Building Co	2.29	(4.6%)
Eshraq Properties Co Pjsc	0.30	(2.9%)
Aldar Properties Pjsc	3.63	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.63	73,127
First Abu Dhabi Bank Pjsc	14.98	18,440
Adnoc Distribution	3.90	18,317
Dana Gas	0.69	9,919
Agthia Group	5.44	8,731

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,662.57	7.01	0.1%	1.2%	12.2%
Market Cap (AED Mn)	819,693	962	0.1%	0.7%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	164.8	(14.0)	(7.8%)	116.6	33.6
Value Traded (AED Mn)	976.7	(12.8)	(1.3%)	538.9	114.1
No. of Trades	3,077	(501)	(14.0%)	3,030	1,198

Market Breadth	▲ 8	▼ 16	= 40
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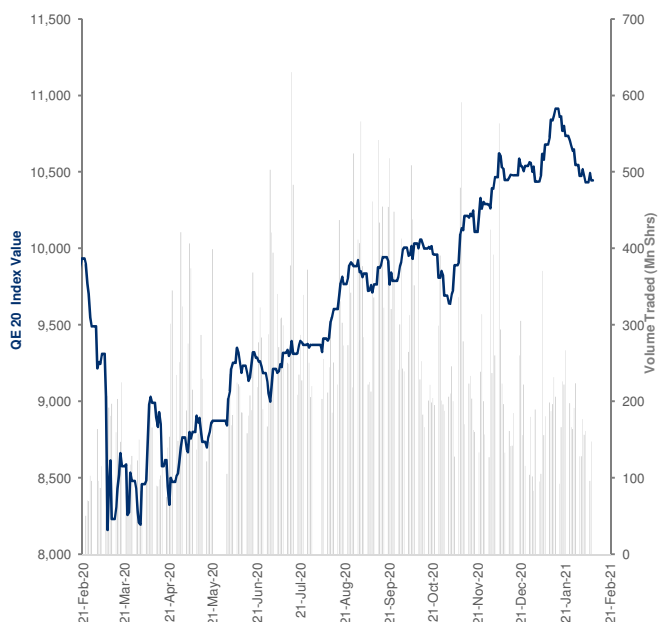
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.98	0.81%	276.28
Aldar Properties Pjsc	3.63	(2.68%)	270.28
International Holdings Company Pjsc	46.50	0.00%	165.63
Adnoc Distribution	3.90	0.00%	71.39
Agthia Group	5.44	(1.09%)	47.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,328.6	(0.6%)	(0.8%)	0.2%
Banking & Finance Sector	288,401.3	(0.8%)	(1.8%)	(2.5%)
Goods & Consumer Services	34,814.6	(0.7%)	(1.3%)	0.8%
Industrial Sector	138,551.8	(0.3%)	(0.4%)	3.8%
Insurance Sector	12,397.9	(0.3%)	(2.3%)	1.1%
Real Estate	65,416.9	(0.4%)	1.3%	(3.3%)
Telecom	33,566.1	(0.4%)	1.6%	12.8%
Transport	30,180.0	(0.5%)	0.7%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.69	4.4%
Al Khali Commercial Bank PQSC	2.08	2.8%
Ahli Bank QSC	3.70	2.2%
United Development Co QSC	1.64	1.4%
Qatar German Co for Medical De	2.97	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.42	(4.5%)
Al Khaleej Takaful Group QSC	2.44	(3.9%)
Qatar Cinema & Film Distributi	3.74	(3.3%)
Qatar First Bank	1.85	(2.0%)
Qatar National Bank QPSC	17.12	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.69	25,666
Qatar First Bank	1.85	19,017
Salam International Investment	0.63	11,881
Al Khali Commercial Bank PQSC	2.08	8,071
Investment Holding Group	0.55	7,842

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,445.00	(48.05)	(0.5%)	(0.3%)	0.1%
Market Cap (QAR Mn)	603,329	(3,502)	(0.6%)	(0.8%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	147.2	51.4	53.6%	179.1	80.9
Value Traded (QAR Mn)	367.4	132.4	56.3%	460.7	223.1
No. of Trades	8,911	3,503	64.8%	9,371	5,035

Market Breadth	▲ 14	▼ 29	= 5
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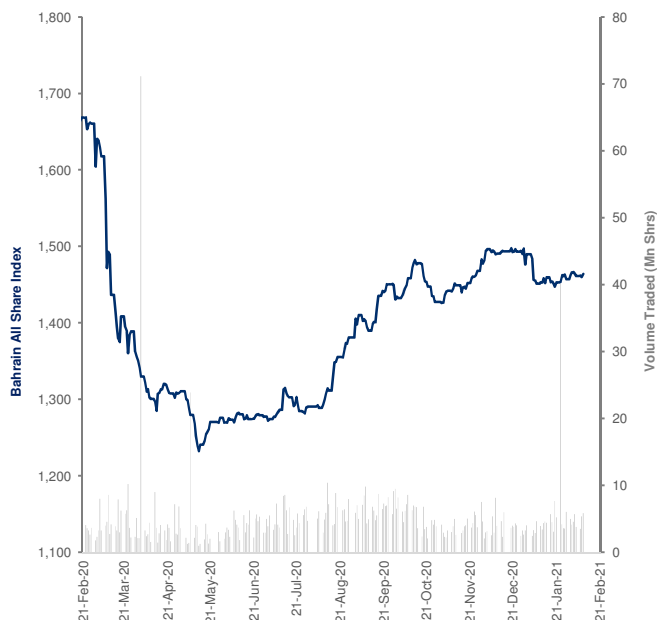
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.12	(1.50%)	51.03
Gulf International Services QS	1.69	4.40%	42.92
Qatar First Bank	1.85	(1.96%)	35.80
Commercial Bank PSQC/The	4.32	0.44%	22.78
Qatar Islamic Bank SAQ	16.85	(0.24%)	18.72

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,210.9	0.3%	1.0%	(1.8%)
Commercial Banks	4,686.2	0.5%	0.6%	(2.0%)
Investment	1,970.2	(0.1%)	(0.8%)	(0.7%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,537.2	0.1%	(0.4%)	(2.7%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	728.5	0.2%	0.4%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	4.1%
Ahli United Bank Bsc	0.75	0.7%
Bahrain Duty Free Complex	0.62	0.7%
Seef Properties Bsc	0.17	0.6%
Aluminium Bahrain Bsc	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.26	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,464.04	4.20	0.3%	0.1%	(1.7%)
Market Cap (BHD Mn)	9,211	26	0.3%	1.0%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,863	477	8.9%	5,763.9	2,952.5
Value Traded (BHD '000)	800	(109)	(12.0%)	820.2	898.3
No. of Trades	90	24	36.4%	71	68

Market Breadth

▲ 5

▼ 1

= 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,350
Al Salam Bank-Bahrain Bsc	0.08	1,121
Ithmaar Holding Bsc	0.07	793
Ahli United Bank Bsc	0.75	757
Aluminium Bahrain Bsc	0.50	351

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.75	0.67%	0.21
Aluminium Bahrain Bsc	0.50	0.20%	0.18
Gfh Financial Group Bsc	0.17	0.00%	0.15
Bahrain Telecommunications Co	0.59	0.00%	0.11
Al Salam Bank-Bahrain Bsc	0.08	4.05%	0.08

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,212.5	0.0%	(1.3%)	(2.2%)
Financial	3,288.3	(0.3%)	(2.6%)	(5.8%)
Industrial	738.1	0.5%	1.1%	4.4%
Services	2186.1	0.3%	(0.2%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.05	6.4%
Oman Arab Bank	0.15	4.9%
Al Jazeera Steel Products Co.	0.22	2.8%
National Aluminium Products Co.	0.09	2.4%
Renaissance Services Co.	0.35	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	(5.7%)
Ahli Bank	0.10	(4.7%)
Al Madina Investment H Olding Co.	0.02	(4.2%)
Oman Education And Training Investment	0.24	(4.0%)
Sohar Bank	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	6,911
HSBC Bank Oman	0.08	2,103
Sohar Bank	0.08	1,701
Al Madina Takaful Co.	0.09	1,087
Bank Muscat	0.40	795

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,566.13	(12.12)	(0.3%)	(2.4%)	(2.5%)
Market Cap (OMR Mn)	6,212.5	1.5	0.0%	(1.3%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	17,197.3	2,641.4	18.2%	9,211.0	12,226.5
Value Traded (OMR '000)	2,054.5	(138.5)	(6.3%)	1,356.0	2,254.6
No. of Trades	642	(59)	(8.4%)	135	608

Market Breadth	▲ 13	▼ 10	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.05	6.38%	0.34
Bank Muscat	0.40	(0.50%)	0.32
National Life & General Insurance	0.36	1.70%	0.22
HSBC Bank Oman	0.08	(2.50%)	0.16
Oman Telecommunications Co.	0.78	1.04%	0.13

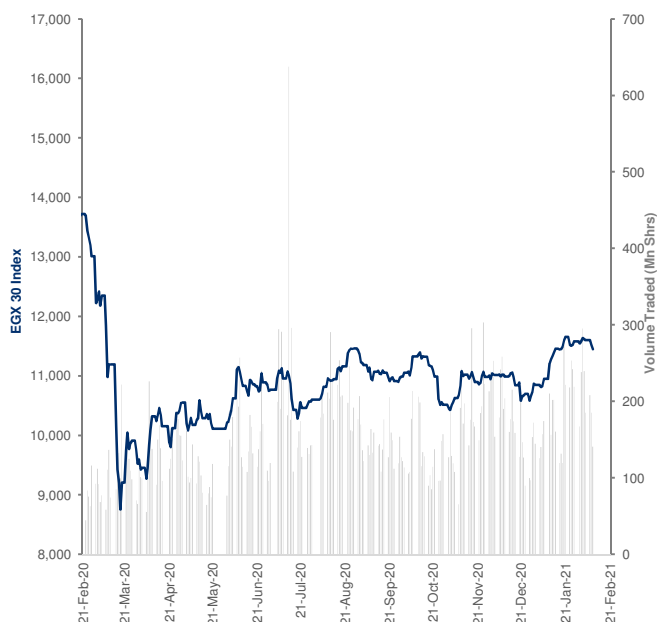
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	507,782.6	(0.5%)	2.2%	7.6%
Banks	144,241.5	(1.4%)	(2.9%)	0.1%
Basic Resources	21,477.9	(0.0%)	(3.0%)	3.5%
Chemicals	33,976.0	(0.5%)	(5.8%)	6.7%
Construction and Materials	16,728.6	(0.7%)	(0.3%)	(0.8%)
Financial Services excluding Banks	46,461.0	0.3%	2.5%	9.0%
Food and Beverage	7,359.7	(0.7%)	(10.6%)	2.8%
Healthcare	4,092.8	(0.9%)	1.8%	(5.0%)
Industrial Goods, Services, Automobile:	41,690.9	(0.4%)	0.4%	0.6%
Media	1,539.8	(1.0%)	4.5%	16.5%
Oil and Gas	4,236.1	(2.1%)	1.5%	5.1%
Personal and Household Products	40,214.7	0.9%	(1.3%)	10.9%
Real Estate	54,900.4	(0.6%)	(1.1%)	7.1%
Telecommunication	68,888.8	0.1%	37.2%	43.2%
Travel & Leisure	21,974.3	(0.0%)	(1.4%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	2.62	6.1%
Odin Investments	8.38	3.2%
Pioneers Holding Co. For Financial Inv.	5.54	2.0%
El Kahera Housing	17.62	1.0%
Eastern Co Sae	14.58	1.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	1.27	(3.0%)
Amer Group Holding	1.21	(2.4%)
Qnb Alahli Bank Sae	16.89	(2.1%)
Egyptian Resorts Co	1.56	(2.1%)
Alexandria Mineral Oils Co.	3.28	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.27	30,361
Alexandria Spinning & Weaving	2.62	15,410
Qalaa Holdings Sae	1.56	12,675
Pioneers Holding Co. For Financial Inv.	5.54	12,134
Amer Group Holding	1.21	12,009

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,447.73	(75.33)	(0.7%)	(0.9%)	5.6%
Market Cap (EGP Mn)	507,783	(2,500)	(0.5%)	2.2%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.8	(44.1)	(23.9%)	191.7	63.3
Value Traded (EGP Mn)	491.8	(196.0)	(28.5%)	683.9	400.8
No. of Trades	17,574	(6,083)	(25.7%)	20,938	11,040

Market Breadth	▲ 18	▼ 35	= 6
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.54	2.03%	67.22
Commercial International Bank	60.95	(1.44%)	54.97
Odin Investments	8.38	3.20%	44.15
Alexandria Spinning & Weaving	2.62	6.07%	40.38
Egyptians For Housing & Dev. Co.	1.27	(2.99%)	38.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,693.7	(0.0%)	(0.5%)	2.9%
Banking	6,478.2	(0.4%)	(1.6%)	2.1%
Insurance	90.0	0.4%	0.7%	(0.6%)
Diversified Financial Services	173.5	(0.2%)	0.2%	3.5%
Real Estate	204.2	(0.8%)	(3.0%)	2.4%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	222.6	0.0%	0.8%	(0.9%)
Hotels and Tourism	83.9	0.0%	(1.2%)	0.8%
Transportation	64.2	(0.3%)	(1.8%)	0.7%
Technology & Communications	318.4	0.0%	0.3%	3.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	424.2	1.9%	4.4%	0.2%
Commercial Services	70.5	0.2%	1.8%	3.8%
Pharmaceutical & Medical Industries	38.7	0.0%	(0.6%)	1.3%
Chemical Industries	21.7	0.3%	2.0%	6.8%
Food & Beverages	73.1	(0.1%)	0.8%	0.9%
Tobacco & Cigarettes	814.4	0.0%	(0.1%)	0.4%
Mining & Extraction Industries	446.7	3.1%	12.0%	28.8%
Engineering & Construction	29.7	(1.0%)	(5.3%)	47.9%
Electrical Industries	29.9	0.6%	(1.3%)	3.3%
Textiles , Leathers & Clothings	60.0	1.2%	(1.2%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Invest Bank Co	1.28	4.9%
Premier Business And Project	1.21	4.3%
International Brokerage And	0.75	4.2%
Jordan Phosphate Mines	4.68	3.8%
National Cable & Wire Manuf	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	(5.0%)
Natl Portfolio Securities	0.62	(4.6%)
Jordan Steel	0.27	(3.6%)
Real Estate Development	0.58	(3.3%)
Jordan Decapolis Properties	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Cairo Amman Bank	1.21	602
Ad-Dulayl Industrial Park Co	0.54	561
Jordan Decapolis Properties	0.31	514
Jordanian Electric Power	1.18	289
International Brokerage And	0.75	268

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,744.77	3.61	0.2%	1.0%	5.3%
Market Cap (JD Mn)	9,693.70	(4.15)	(0.0%)	(0.5%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,546.4	(821.9)	(15.3%)	4,912.9	2,843.7
Value Traded (JD ⁰⁰⁰)	5,213.8	(736.7)	(12.4%)	5,052.4	3,715.7
No. of Trades	2,314	312	15.6%	2,134	1,496

Market Breadth	▲ 14	▼ 21	= 86
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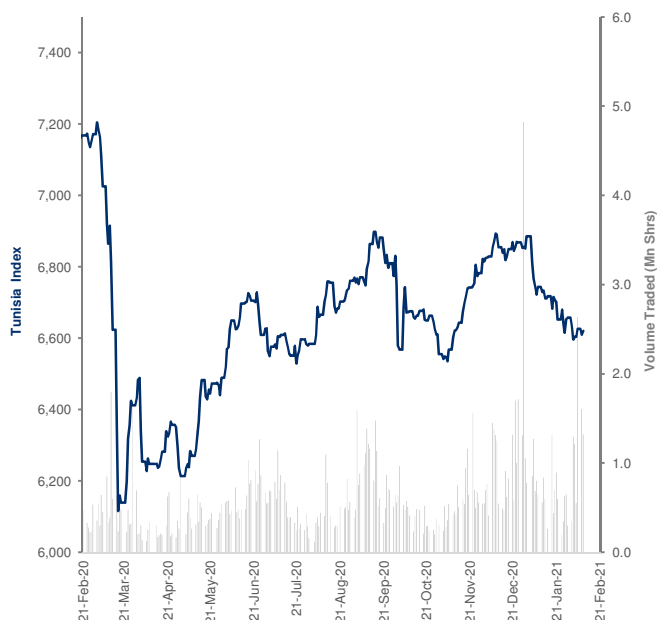
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Cairo Amman Bank	1.21	1.68%	0.72
Jordan Phosphate Mines	4.68	3.77%	0.70
Jordan Petroleum Refinery Co	2.53	3.27%	0.67
Arab Bank Plc	4.07	(0.49%)	0.38
Union Land Development Corp	1.88	0.00%	0.38

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,997.6	(0.0%)	(0.5%)	(3.2%)
Banking	7,328.4	0.4%	0.2%	(4.8%)
Insurance	890.3	0.2%	0.5%	(3.5%)
Leasing	518.0	0.1%	(0.9%)	(2.7%)
Financial Services	1,898.4	(0.0%)	(0.2%)	(3.7%)
Industrial	1,654.6	0.2%	(0.4%)	(2.9%)
Chemical Industry	462.6	(1.0%)	(1.4%)	3.1%
Food & Beverage	5,503.4	(0.9%)	(1.5%)	(1.6%)
Retailing	1,075.8	(0.0%)	(0.4%)	(0.7%)
Others	1,666.1	0.6%	(1.1%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.72	5.9%
Universal Auto Distributors Ho	1.62	5.9%
STE Industrielle de Papier et	4.25	4.2%
Banque de l'Habitat	8.25	3.0%
BH Leasing	1.48	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	97.25	(3.0%)
Societe Electrostar	1.10	(2.7%)
Societe Tunsienne d'Entreprise	4.22	(2.1%)
City Cars	9.02	(1.8%)
Societe de Transport Hydrocarb	11.70	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.62	647
Societe Tunisienne de L'Air	0.72	454
SOTUMAG	3.15	50
Societe D'Articles Hygieniques	12.25	25
Societe Frigorifique et Brasse	18.70	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,620.88	11.18	0.2%	(0.6%)	(3.8%)
Market Cap (DT Mn)	20,998	(6.4)	(0.0%)	(0.5%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,322.1	(282.3)	(17.6%)	829.1	501.6
Value Traded ('000 DT)	3,384.7	(24,811.0)	(88.0%)	5,996.4	3,256.5
No. of Trades	1,527	385	33.7%	1,400	1,314

Market Breadth	▲ 21	▼ 16	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	1.62	5.88%	1.04
Societe Frigorifique et Brasse	18.70	(1.06%)	0.46
Societe Tunisienne de L'Air	0.72	5.88%	0.32
Societe D'Articles Hygieniques	12.25	0.00%	0.31
Euro Cycles SA	26.60	0.80%	0.24

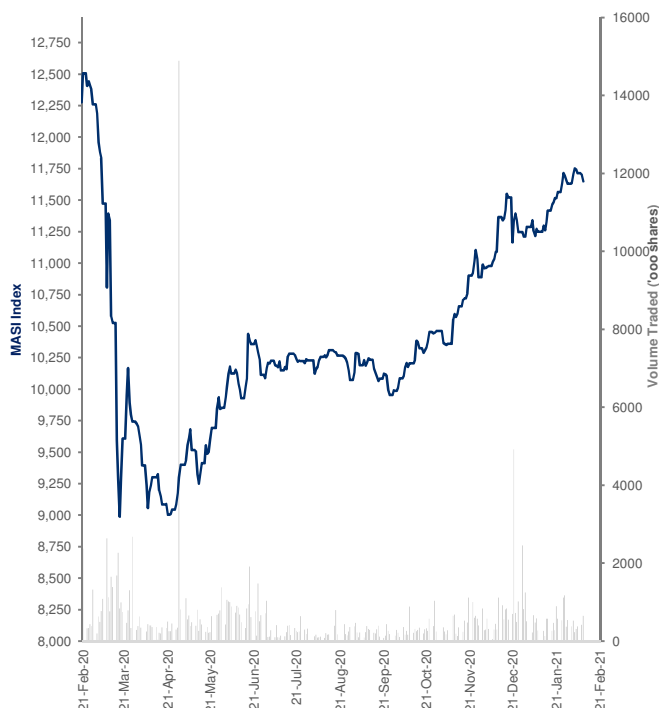
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 10, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,610.7	(0.5%)	0.2%	2.9%
Banking	196,933.2	(0.6%)	(0.8%)	2.5%
Beverages	8,915.1	2.7%	0.9%	(3.1%)
Chemicals	2,057.3	(0.9%)	2.2%	10.8%
Construction & Building Material	64,314.0	(0.8%)	1.2%	2.3%
Distributors	13,934.4	(0.1%)	1.9%	2.8%
Electrical & Electronic Equipment	277.6	0.2%	0.6%	(8.3%)
Electricity	22,067.1	0.1%	0.0%	2.2%
Food Producers & Processors	27,040.0	(0.7%)	1.9%	11.1%
Holding Companies	2,958.3	(3.5%)	(3.5%)	(3.2%)
Insurance	24,233.3	(0.6%)	4.4%	2.0%
Investment & other Finance	3,559.3	0.0%	(2.7%)	5.5%
Leisures & Hotel	1,623.2	0.0%	(0.2%)	(0.6%)
Materials, Software & Computer	5,567.8	(0.3%)	1.6%	3.5%
Mining	19,800.6	(1.4%)	4.1%	15.0%
Oil & Gas	16,164.5	3.5%	3.4%	13.8%
Real Estate	3,642.5	(0.5%)	(0.5%)	8.2%
Telecommunications	127,908.4	(0.5%)	(1.0%)	0.3%
Transport	859.4	0.0%	(0.6%)	2.2%
Utilities	2,720.0	0.3%	(1.4%)	(9.1%)
Forestry & Paper	34.9	(0.7%)	(2.6%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4260.00	3.9%
Societe Des Boissons du Maroc	2390.00	3.6%
Sonasid	389.00	1.9%
Credit du Maroc SA	470.00	1.1%
Alliances Developpement Immo	37.35	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	48.98	(4.0%)
Delta Holding SA	33.77	(3.5%)
Disway	490.00	(2.0%)
Oulmes	1066.00	(1.9%)
Saham Assurance	1220.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	145.50	179.9
Attijariwafa Bank	431.00	123.3
Douja Promotion Groupe Addoha	7.00	95.8
Banque Centrale Populaire	254.75	47.7
Cosumar	235.00	38.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,651.23	(53.52)	(0.46%)	0.18%	3.22%
Market Cap (MAD Mn)	544,611	(2,526)	(0.5%)	0.2%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	644.6	227.1	54.4%	495.2	709.8
Value Traded (MAD Mn)	159.51	19.88	14.2%	84.7	114.9

Market Breadth	▲ 11	▼ 23	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	431.00	(0.60%)	53.45
Maroc Telecom	145.50	(0.55%)	26.30
Banque Centrale Populaire	254.75	(1.26%)	12.19
LafargeHolcim Maroc SA	1645.00	(0.78%)	9.58
Cosumar	235.00	(0.84%)	9.01

Source: Bloomberg, Kamco Research

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