

MENA Markets Daily Report

December 11, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,299.46	0.2%	(10.1%)	6.2%
	Kuwait	Main 50 Index	▲	5,403.90	0.6%	(5.5%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,505.39	0.4%	(1.6%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,672.82	0.3%	(8.5%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,296.72	0.6%	7.8%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,951.52	(0.1%)	18.4%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,712.38	(1.3%)	(6.9%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,400.75	(0.7%)	(7.9%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	9,778.87	(0.7%)	(8.4%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,942.56	0.0%	2.5%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,601.54	0.2%	(5.3%)	17.6%
Jordan 11	Egypt	EGX 30	▼	24,189.83	(2.0%)	65.7%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,385.59	0.2%	(4.6%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,610.61	0.3%	6.2%	15.1%
	Morocco	MASI	▲	11,885.32	0.5%	10.9%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	2,969.56	0.1%	(3.9%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,054.28	0.3%	8.6%	(41.3%)
	India	SENSEX	▲	69,825.60	0.4%	14.8%	4.4%
	Brazil	BOVESPA Stock Index	▲	127,093.57	0.9%	15.8%	4.7%
	Mexico	BOLSA Index	▼	54,393.01	(0.1%)	12.2%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	975.01	0.5%	1.9%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,047.21	0.3%	17.1%	(19.2%)
	Asia	MSCI Asia Pacific	▲	500.93	0.6%	(0.9%)	(19.8%)
	Europe	DJ Stoxx 600	▲	472.26	0.7%	11.1%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,866.58	0.8%	11.2%	(10.1%)
	U.S.A	S&P 500	▲	4,604.37	0.4%	19.9%	(19.2%)
	U.S.A	DJIA	▲	36,247.87	0.4%	9.4%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,403.97	0.5%	37.6%	(33.0%)
	UK	FTSE 100	▲	7,554.47	0.5%	1.4%	1.7%
	Germany	DAX	▲	16,759.22	0.8%	20.4%	(11.4%)
	Japan	NIKKEI 225	▼	32,307.86	(1.7%)	23.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,334.37	(0.1%)	(17.4%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	104.01	0.45%	0.47%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.36%)	3.86%	(10.9%)
	EUR/USD	Euro / USD Cross	▼	1.08	(0.29%)	0.54%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.02%	(0.71%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	75.84	2.4%	(11.7%)	5.8%
	Oil	NYMEX	▲	71.23	2.7%	(11.3%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.58	(0.2%)	(49.5%)	14.5%
	Gold	Gold Spot \$/Oz	▼	2,004.67	(1.2%)	9.9%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	23.00	(3.4%)	(4.0%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	43,986.01	(1.3%)	165.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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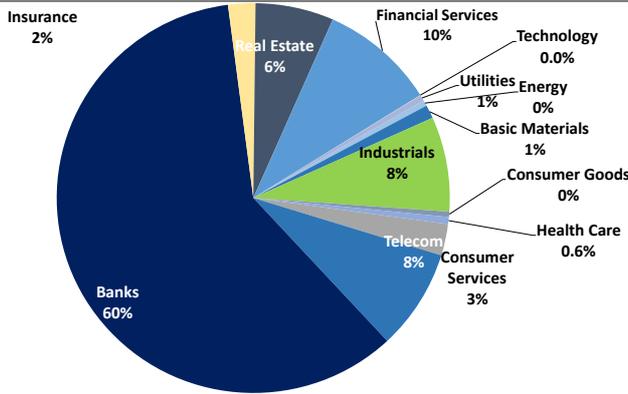
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 11, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,692.6	▲ 0.3%	0.3%	(15.1%)
Energy	189.2	▼ (0.5%)	(0.7%)	(17.6%)
Basic Materials	442.1	▼ (0.5%)	(3.6%)	(7.5%)
Industrials	3,116.5	▼ (0.1%)	(0.3%)	(17.2%)
Consumer Staples	177.8	▼ (0.5%)	(2.3%)	22.5%
Health Care	232.1	= 0.0%	0.0%	4.5%
Consumer Discretionary	1,038.5	▲ 0.7%	3.0%	5.8%
Telecommunications	3,303.9	▲ 0.7%	(0.6%)	(8.7%)
Banks	23,755.3	▲ 0.2%	0.2%	(21.0%)
Insurance	899.1	▲ 0.5%	2.5%	45.5%
Real Estate	2,548.5	▲ 0.3%	0.0%	(1.1%)
Financial Services	3,787.7	▲ 0.6%	2.2%	(1.3%)
Technology	8.4	= 0.0%	0.0%	(12.4%)
Utilities	193.6	= 0.0%	(1.1%)	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,262.4	16.7	11.8%
2- National Bank of Kuwait	6,970.4	12.3	15.1%
3- Boubayan Bank	2,310.1	32.9	8.4%
4- Zain	2,128.9	9.8	17.3%
5- Agility (PWC Logistics)	1,345.1	16.0	4.7%
6- Mabaneer Co.	1,079.3	17.0	10.4%
7- Gulf Bank	974.2	13.9	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- National Mobile Telecom Co.	610.4	6.9	14.8%
10- Kuwait Projects Co.(Holding)	590.3	19.1	5.1%
Total	27,234	14.09	12.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

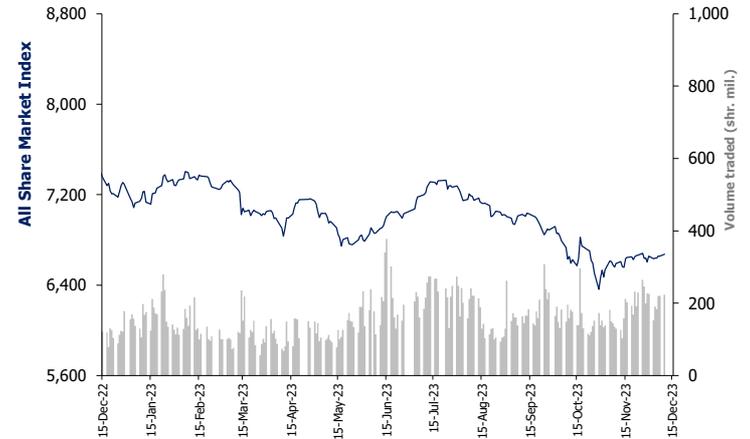
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Rasiyat Holding Co.	0.259	0.021	8.8%
Amar For Finance And Leasing Co.	0.064	0.004	6.5%
Kuwait Emirates Holding Co.	0.034	0.002	5.9%
Warba Capital Holding Co.	0.109	0.006	5.8%
Credit Rating & Collection Co.	0.020	0.001	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.040	(0.002)	(5.5%)
National Cleaning Co.	0.031	(0.001)	(3.8%)
Sanam Real Estate Co.	0.154	(0.005)	(3.1%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.845	(0.020)	(2.3%)
Combined Group Contracting Co.	0.427	(0.010)	(2.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.213	2.9%	46,945,788
Kuwait Real Estate Co.	0.202	(1.0%)	21,795,482
Int'l Financial Advisors Co.	0.310	2.6%	18,284,141
Kuwait Projects Co.(Holding)	0.118	0.9%	15,860,742
Gulf Bank	0.269	3.5%	13,452,996

Market Breadth	63	37	50
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,299.46	16.7	0.1%
Main 50 Index	5,403.90	31.7	0.6%
Main Market Index	5,505.39	23.8	0.4%
All Share Market Index	6,672.82	18.2	0.3%
Market Cap (KWD Mn)	39,692.55	108.0	0.3%

Index Performance relative to Volume



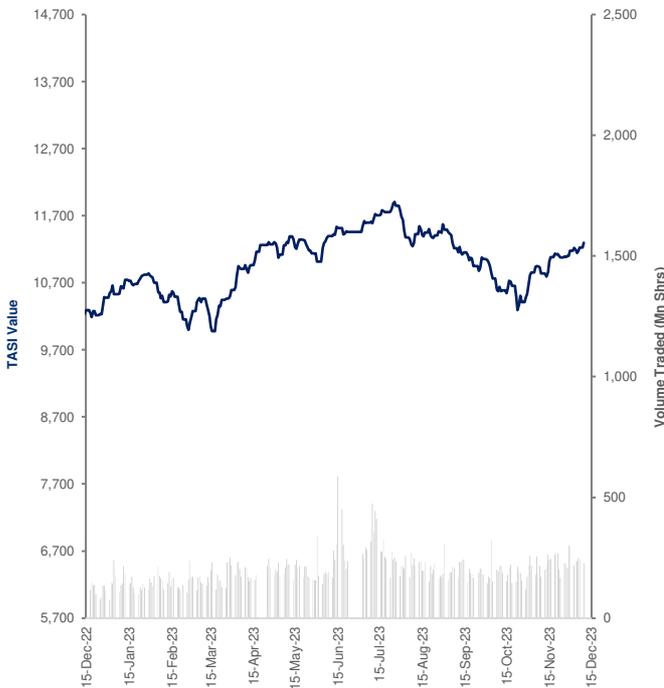
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	223.3	2.6	1.2%	161.8	235.9
Value Traded (KWD Mn)	48.8	(9.9)	(16.8%)	42.3	62.9
No. of Trades	8,251	(1,865)	(18.4%)	9,861	12,140

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.213	2.9%	9,873,637
Kuwait Finance House	0.700	(0.1%)	6,084,709
Int'l Financial Advisors Co.	0.310	2.6%	5,619,323
Kuwait Real Estate Co.	0.202	(1.0%)	4,457,470
Gulf Bank	0.269	3.5%	3,594,097

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,040,387.7	(0.1%)	(0.2%)	11.7%
Energy	8,062,524.9	(0.3%)	(0.7%)	13.4%
Materials	651,969.8	(0.2%)	(0.0%)	(6.2%)
Capital Goods	39,803.7	0.3%	8.1%	86.4%
Commercial & Professional Svc	10,584.8	0.4%	3.6%	47.0%
Transportation	37,700.1	0.3%	5.0%	145.0%
Consumer Durables & Apparel	4,003.4	3.1%	2.6%	9.4%
Consumer Services	72,041.1	0.3%	1.5%	27.4%
Media	24,132.0	2.8%	6.5%	19.2%
Retailing	32,130.6	(0.3%)	1.3%	8.3%
Food & Staples Retailing	50,755.6	0.4%	(0.6%)	9.2%
Food & Beverages	111,593.6	0.1%	4.0%	24.7%
Health Care Equipment & Svc	166,901.0	(0.4%)	1.2%	31.5%
Pharma, Biotech & Life Science	12,250.0	0.3%	(0.5%)	368.7%
Banks	894,131.0	1.5%	0.8%	(5.1%)
Diversified Financials	55,950.0	0.5%	0.1%	(2.4%)
Insurance	77,446.2	1.8%	5.8%	57.8%
Telecommunication Services	242,096.5	0.5%	0.1%	10.4%
Utilities	266,473.1	(0.0%)	1.8%	19.5%
REITs	17,062.6	0.1%	1.0%	4.9%
Real Estate Mgmt & Dev't	100,207.6	0.2%	1.1%	17.0%
Software & Services	110,630.0	0.8%	5.3%	79.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	48.80	9.9%
Naseej International Trading Co.	53.60	9.8%
Maharah Human Resources Co	73.80	8.4%
Al Hassan Ghazi Ibrahim Shaker	25.75	6.3%
Development Works Food Co.	142.40	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	116.40	(2.0%)
Saudi Public Transport Co	19.50	(1.9%)
BinDawood Holding Co	6.32	(1.9%)
Saudi Real Estate Co	13.82	(1.8%)
Saudi Ceramic Co	26.80	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	33,594
Shams	0.61	29,886
Americana Restaurants International PLC	3.32	20,647
Saudi Arabian Oil Co	32.95	9,727
Al Rajhi Bank	78.50	6,187

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,296.72	71.37	0.6%	1.1%	7.8%
Market Cap (SAR Mn)	11,040,388	(7,293)	(0.1%)	(0.2%)	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	227.4	(15.4)	(6.3%)	202.7	174.8
Value Traded (SAR Mn)	4,953.9	(1,152.7)	(18.9%)	5,261.9	7,086.4
No. of Trades	347,246	(106,052)	(23.4%)	373,296	358,043

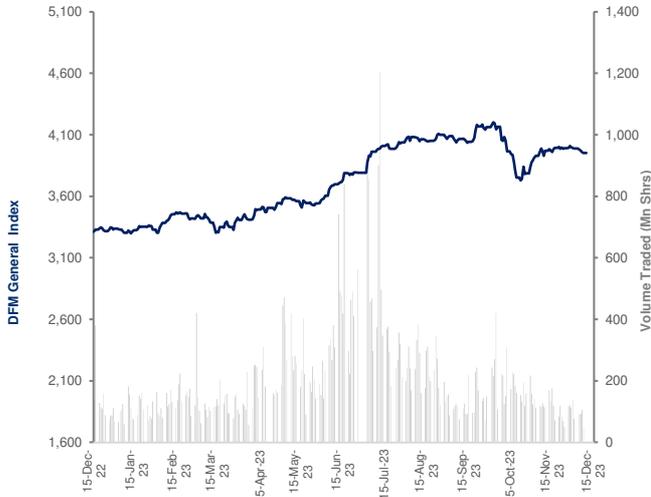
Market Breadth	▲ 144	▼ 70	▬ 28
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	78.50	2.7%	480.91
Saudi Arabian Oil Co	32.95	(0.3%)	321.31
Development Works Food Co.	142.40	5.3%	223.99
Saudi Telecom Co	38.40	0.7%	151.02
Etihad Atheeb Telecommunicatio	160.80	1.0%	121.98

Dubai Financial Market Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	665,791.5	(0.4%)	(1.1%)	15.1%
Financials	284,187.0	(0.3%)	(0.5%)	17.9%
Real Estate	109,576.3	(0.4%)	(3.0%)	27.4%
Industrial	83,960.0	0.0%	(1.5%)	12.8%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	23,591.0	0.1%	(2.4%)	6.3%
Consumer Discretionary	4,177.4	1.2%	2.2%	48.4%
Telecommunication	23,571.1	0.4%	0.0%	(10.9%)
Utilities	135,856.8	(1.0%)	(0.6%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.47	2.9%
Tabreed	3.64	1.4%
Emaar Development	6.60	1.4%
TAALEEM	3.95	1.3%
Union Properties Pjsc	0.30	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.93	(9.7%)
Emirates Refreshments Co	0.00	(5.3%)
Islamic Arab Insurance Com	0.52	(3.2%)
DEWA	2.51	(1.2%)
TECOM	2.55	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.24	6,764
DEWA	2.51	6,178
Ajman Bank Pjsc	2.05	5,414
Union Properties Pjsc	0.30	5,090
EMPOWER	1.61	3,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,951.52	(4.74)	(0.1%)	(1.0%)	18.4%
Market Cap (AED Mn)	665,792	(2,541)	(0.4%)	(1.1%)	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	47.6	(58.0)	(55.0%)	208.1	149.8
Value Traded (AED Mn)	122.7	(140.8)	(53.4%)	400.8	355.0
No. of Trades	4,104	(1,831)	(30.9%)	7,734	5,705

Market Breadth	▲ 10	▼ 18	= 43
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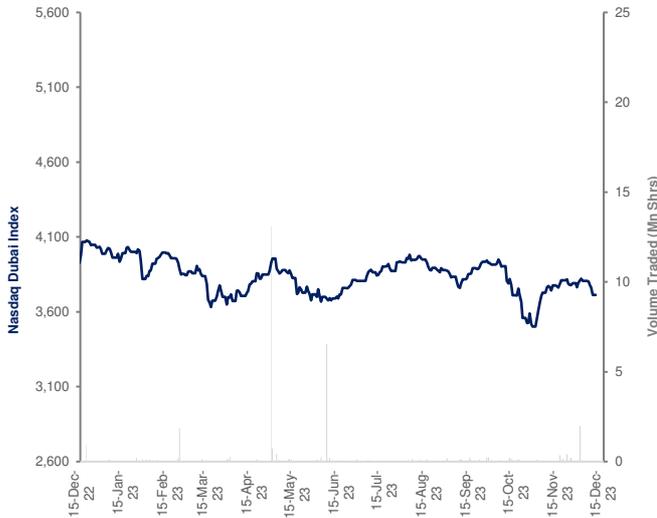
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.45	(0.85%)	26.20
Emaar Properties Pjsc	7.38	(0.94%)	22.98
DEWA	2.51	(1.18%)	15.46
Dubai Islamic Bank	5.61	0.72%	11.57
Ajman Bank Pjsc	2.05	0.00%	11.09

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,007.8	(0.1%)	1.4%	8.9%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,937.8	0.0%	0.8%	20.4%
Nasdaq, Inc.	32,442.7	0.0%	1.7%	7.8%
Orascom Construction Limited	374.8	(6.2%)	(9.3%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.40	(6.2%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.19	15
Orascom Construction Limited	3.40	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,712.38	(50.22)	(1.3%)	(2.9%)	(6.9%)
Market Cap (USD Mn)	38,008	(24.8)	(0.1%)	1.4%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.02	(0.0)	(6.9%)	0.178	0.23
Value Traded (USD Mn)	0.016	(0.1)	(78.3%)	0.2	0.07
No. of Trades	4	(8)	(66.7%)	10	4

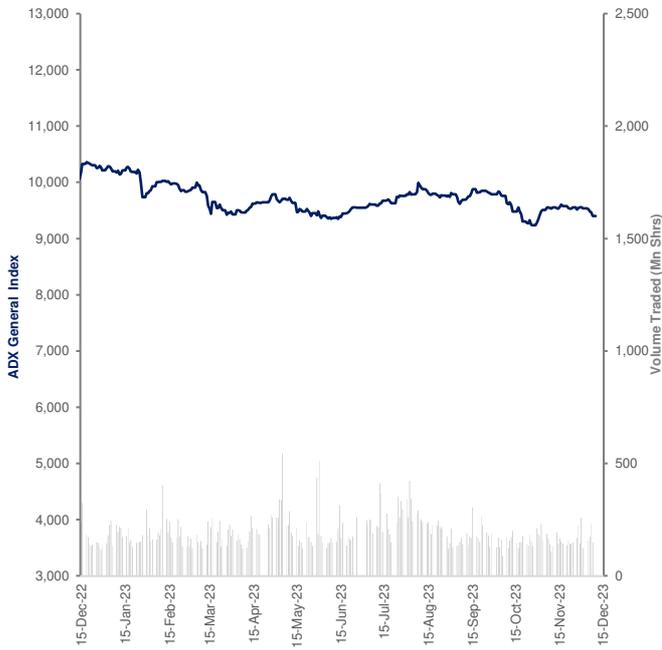
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.40	(6.21%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,769,948.2	(0.6%)	(2.1%)	7.3%
Financials	1,336,124.8	(0.4%)	(0.8%)	3.7%
Telecommunication	201,911.9	(2.3%)	(0.9%)	(13.0%)
Consumer Discretionary	67,470.6	(1.0%)	(4.6%)	37.2%
Industrial	290,966.2	(1.0%)	(3.2%)	(0.8%)
Real Estate	45,702.1	(1.3%)	(6.0%)	20.8%
Basic Materials	99,146.5	0.0%	(2.9%)	(10.8%)
Energy	351,460.9	(0.4%)	(4.0%)	221.7%
Utilities	354,167.9	(0.6%)	(3.1%)	(8.2%)
Consumer Staples	4,609.3	(0.9%)	0.0%	24.8%
Health Care	18,388.1	(1.1%)	(6.3%)	29.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.49	8.9%
Sharjah Cement Industrial Dev. Co.	0.64	8.0%
Emirates Driving Company	34.00	4.9%
Axa Green Insurance	1.30	2.4%
Abu Dhabi National Hotels	0.90	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.70	(5.6%)
Multiply Group	3.25	(4.4%)
PRESIGHT.AI	2.26	(4.2%)
National Marine Dredging Co	27.22	(3.1%)
Emirates Telecom Group Co	18.70	(2.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,400.75	(69.69)	(0.7%)	(1.7%)	(7.9%)
Market Cap (AED Mn)	2,769,948	(17,626)	(0.6%)	(2.1%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	148.4	(82.4)	(35.7%)	196.3	263.1
Value Traded (AED Mn)	763.8	(121.4)	(13.7%)	1,108.0	1,670.7
No. of Trades	9,070	(246)	(2.6%)	11,909	9,864

Market Breadth	▲ 13	▼ 30	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.25	26,485
Dana Gas	0.78	19,000
Abu Dhabi National Hotels	0.90	12,778
ADNOC Gas	3.14	8,966
ADNOC Drilling	3.68	8,445

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	218.78
Alpha Dhabi Holding PJSC	18.90	(0.63%)	93.29
Multiply Group	3.25	(4.41%)	88.42
National Marine Dredging Co	27.22	(3.13%)	40.50
First Abu Dhabi Bank Pjsc	13.26	(1.19%)	32.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	573,254.2	(0.7%)	(2.4%)	(5.8%)
Banking & Finance Sector	281,937.3	(1.1%)	(2.2%)	(4.3%)
Goods & Consumer Services	30,170.5	(0.7%)	(1.0%)	(7.9%)
Industrial Sector	142,233.8	(0.4%)	(3.4%)	(9.6%)
Insurance Sector	12,039.6	0.5%	(0.7%)	15.2%
Real Estate	36,782.4	0.0%	(3.1%)	(14.7%)
Telecom	39,640.6	0.0%	(2.7%)	9.6%
Transport	30,450.0	(0.2%)	(0.2%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.75	1.3%
Qatar Insurance Co SAQ	2.37	1.2%
Gulf International Services QS	2.60	0.9%
Salam International Investment	0.66	0.9%
Qatar German Co for Medical De	1.44	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.53	(2.8%)
Qatar Oman Investment Co QSC	0.84	(2.1%)
Qatar Islamic Insurance Group	8.64	(1.8%)
Qatar National Bank QPSC	15.50	(1.7%)
Mannai Corp QSC	3.73	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,778.87	(69.28)	(0.7%)	(2.6%)	(8.4%)
Market Cap (QAR Mn)	573,254	(4,016)	(0.7%)	(2.4%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	83.2	(23.4)	(21.9%)	176.2	191.2
Value Traded (QAR Mn)	221.4	(167.8)	(43.1%)	486.9	665.7
No. of Trades	8,016	(4,537)	(36.1%)	16,342	16,659

Market Breadth	▲ 16	▼ 28	= 8
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.83	9,216
Mazaya Qatar Real Estate Devel	0.71	7,535
Qatar Aluminum Manufacturing C	1.22	7,099
Gulf International Services QS	2.60	6,898
Dukhan Bank	3.81	6,887

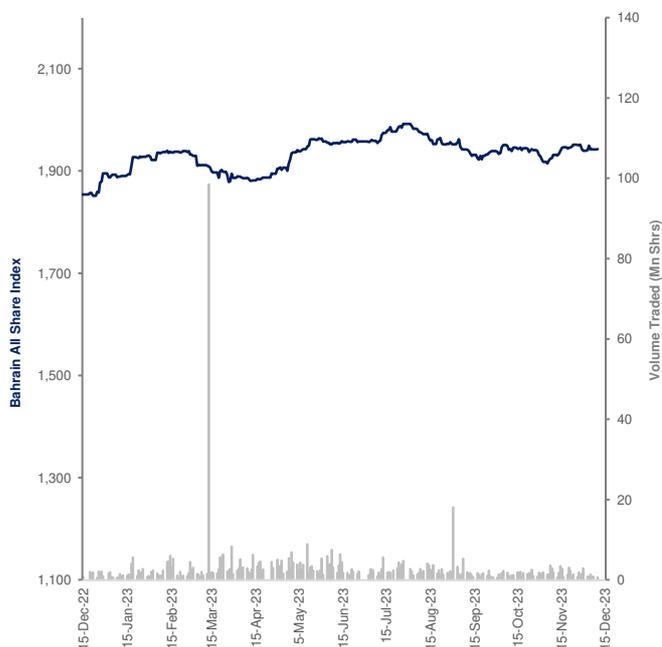
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.50	(1.71%)	30.00
Dukhan Bank	3.81	(0.47%)	26.29
Gulf International Services QS	2.60	0.93%	17.96
Industries Qatar QSC	12.02	(0.58%)	17.58
Masraf Al Rayan QSC	2.37	(0.67%)	11.66

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,845.0	0.0%	(0.2%)	(2.2%)
Materials	1,533.6	0.5%	0.0%	(0.9%)
Industrial	126.8	0.6%	2.0%	(6.5%)
Consumer Discretionary	212.9	0.0%	0.0%	0.2%
Consumer Staples	149.6	0.0%	0.4%	(3.4%)
Financials	28,847.7	(0.0%)	(0.3%)	(2.3%)
Communication Services	893.9	0.0%	0.6%	2.0%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.13	0.7%
Aluminium Bahrain B.S.C	1.08	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(3.0%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
National Bank of Bahrain BSC	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.30	185
Al Salam Bank-Bahrain BSC	0.20	116
Aluminium Bahrain B.S.C	1.08	76
Bahrain Islamic Bank BSC	0.06	70
BBK BSC	0.50	62

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.56	0.21	0.0%	0.1%	2.5%
Market Cap (BHD Mn)	31,845.0	3	0.0%	(0.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	653	(200)	(23.5%)	2,788.4	2,348.4
Value Traded (BHD '000)	221	(71)	(24.3%)	988.0	1,026.7
No. of Trades	24	3	14.3%	50	54

Market Breadth	▲ 2	▼ 3	= 39
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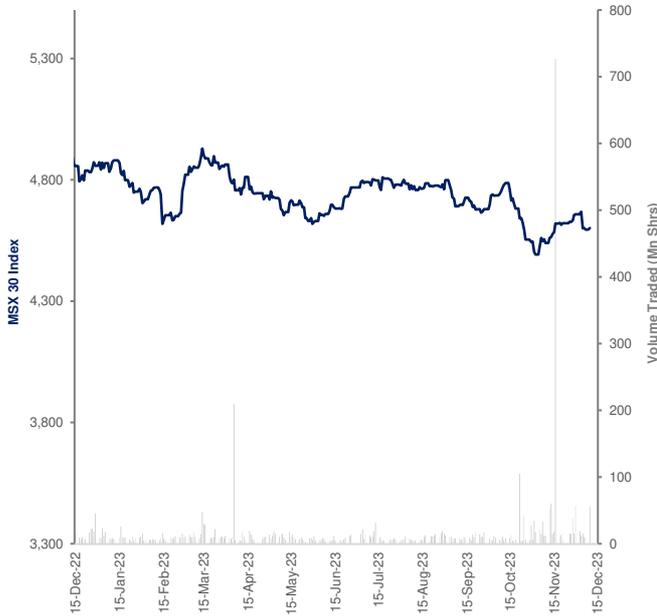
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.47%	0.08
BBK BSC	0.50	0.00%	0.03
Gulf Hotel Group B.S.C	0.42	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.20	(0.51%)	0.02
Arab Banking Corp BSC	0.30	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,945.9	0.0%	(0.9%)	6.0%
Financial	5,015.9	(0.2%)	(1.1%)	(4.8%)
Industrial	1,427.1	0.3%	(0.2%)	62.5%
Services	2502.9	0.2%	(0.8%)	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.21	7.3%
Acwa Power Barka	0.04	2.3%
Oman Qatari Telecommunications Co.	0.335	2.1%
Phoenix Power Co.	0.06	1.8%
Galfar Engineering & Contracting Co.	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.08	(9.1%)
Dhofar Cattle Feed Co.	0.04	(6.4%)
Oman Oil Marketing Co.	0.85	(5.6%)
Sharqiya Investment Holding Co.	0.07	(2.9%)
United Finance Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	50,014
Bank Muscat	0.27	2,409
OQ Gas Networks	0.15	1,662
Ahli Bank	0.16	223
United Finance Co.	0.06	195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,601.54	7.13	0.2%	(1.2%)	(5.3%)
Market Cap (OMR Mn)	8,945.9	0.14	0.0%	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	55,818.4	46,946.3	529.1%	15,767.4	16,934.5
Value Traded (OMR '000)	1,236.0	(1,354.7)	(52.3%)	2,429.9	3,333.6

Market Breadth	▲	▼	=
	9	8	99

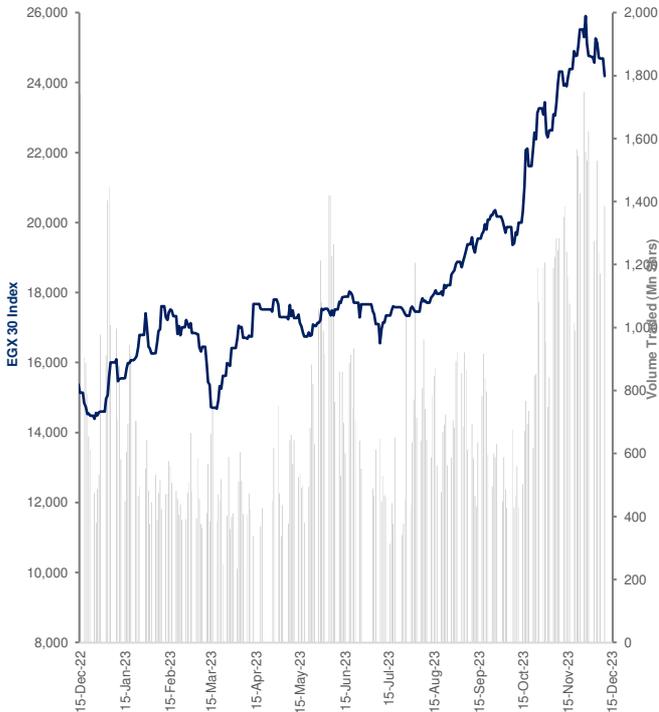
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.37%)	0.65
OQ Gas Networks	0.15	0.66%	0.25
Oman Telecommunications Co.	1.08	0.00%	0.12
Abraj Energy Services	0.30	0.00%	0.04
Ahli Bank	0.16	0.00%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,626,734.6	(3.1%)	(4.3%)	62.6%
Banks	413,609.3	(5.4%)	(6.0%)	67.0%
Basic Resources	229,519.6	(6.2%)	(12.5%)	124.8%
Industrial Goods	69,010.4	(1.5%)	(0.3%)	132.5%
Health Care & Pharmaceuticals	48,441.0	(1.6%)	1.6%	4.7%
Real Estate	224,946.6	(3.3%)	(4.0%)	71.6%
Travel and Leisure	50,210.6	(1.4%)	(1.1%)	54.9%
Food, Beverages & Tobacco	131,171.8	(0.1%)	1.0%	88.4%
Energy and Support Services	15,206.7	(2.4%)	(5.2%)	51.0%
Trade and Distributors	13,008.9	(1.5%)	0.4%	102.8%
Shipping and Transport	62,307.1	(1.8%)	(9.2%)	88.9%
Education Services	19,763.3	(0.2%)	5.4%	12.9%
Contracting and Construction Eng	26,042.9	(1.6%)	(6.1%)	71.6%
Textiles and Durables	18,862.1	(1.0%)	(2.1%)	61.4%
Building Materials	15,805.2	2.3%	2.6%	43.3%
Media & Communication Services	131,195.1	(0.1%)	3.8%	26.6%
Paper and Packaging	2,134.7	(0.1%)	(1.3%)	3.0%
Non-bank Financial Services	155,499.1	(0.9%)	(1.5%)	18.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
International Agricultural Products	22.93	20.0%
Misr Beni Suef Cement	48.74	10.6%
General Silos & Storage	132.11	8.3%
Atlas For Investment and Food Industries	0.50	8.3%
Amer Group Holding	0.71	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.91	(11.1%)
Misr Fertilizers Production Company - Mopco	446.07	(10.1%)
Asek Company for Mining - Ascom	51.49	(10.1%)
El Ahli Investment and Development	32.04	(10.0%)
Lecico Egypt	17.32	(8.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Atlas For Investment and Food Industries	0.50	238,336
Speed Medical	0.47	180,706
Orascom Investment Holding	0.40	126,570
Egyptians Housing Development & Reconstruction	0.31	75,170
The Egyptian Modern Education Systems	0.21	68,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,189.83	(496.3)	(2.0%)	(2.3%)	65.7%
Market Cap (EGP Mn)	1,626,734.6	(52,507.6)	(3.1%)	(4.3%)	62.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,385.6	214.9	18.4%	717.1	264.9
Value Traded (EGP Mn)	3,245.3	(421.0)	(11.5%)	2,383.8	802.7
No. of Trades	129,682	(92)	(0.1%)	78,381	27,074

Market Breadth	▲ 52	▼ 102	= 67
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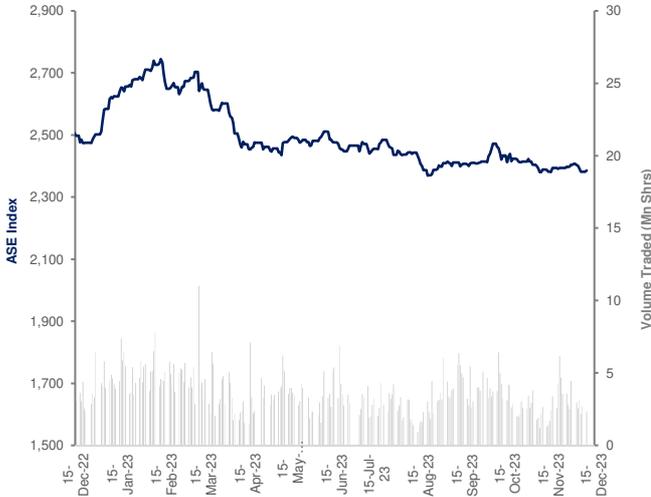
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	5.85	1.04%	268.41
Belton Financial Holding	3.38	(4.25%)	186.87
Asek Company for Mining - Ascom	51.49	(10.06%)	165.00
Citadel Capital - Common Shares	2.85	(3.72%)	151.48
Commercial International Bank (Egypt)	75.02	(2.32%)	138.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,009.9	(0.1%)	(0.6%)	(3.2%)
Banking	7,655.1	(0.1%)	(0.5%)	(3.1%)
Insurance	261.5	0.1%	(0.5%)	(5.4%)
Diversified Financial Services	264.7	0.3%	2.0%	8.6%
Real Estate	323.4	(0.5%)	0.5%	(13.2%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.1	0.0%	(0.2%)	(7.1%)
Transportation	274.8	(0.2%)	(0.5%)	(0.3%)
Technology and Communication	95.0	(1.3%)	(2.3%)	2.1%
Utilities and Energy	1,440.6	0.3%	(1.6%)	(3.3%)
Commercial Services	277.9	0.1%	(2.9%)	(5.1%)
Chemical Industries	11.7	0.0%	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.73	4.8%
ARAB CO FOR INVESTMENT PROJE	1.35	4.7%
NOPAR FOR TRADING AND INVEST	0.77	4.1%
AMMOUN INTERNATIONAL FOR INV	0.60	3.4%
IHDATHIAT REAL ESTATE CO	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.00	(6.5%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
KAFAA FOR FINANCIAL & ECONOM	0.50	(3.8%)
JORDANIAN REAL ESTATE FOR DE	0.50	(3.8%)
METHAQ REAL ESTATE INVESTMEN	2.90	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.51	377
TUHAMA FOR FINANCIAL INVESTM	0.95	368
AL-TAJAMOQAT FOR TOURISTIC P	0.48	259
AL FARIS NATIONAL COMP FOR I	0.73	231
JORDAN TELECOM	2.50	192

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,385.59	3.68	0.2%	(0.8%)	(4.6%)
Market Cap (JD Mn)	11,009.93	(5.81)	(0.1%)	(0.6%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,330.4	(406.9)	(14.9%)	3,663.3	3,135.9
Value Traded (JD *000)	2,125.7	(982.2)	(31.6%)	4,392.8	6,199.4
No. of Trades	1,316	(426)	(24.5%)	2,212	2,357

Market Breadth	▲ 21	▼ 14	= 96
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.50	(1.57%)	0.49
TUHAMA FOR FINANCIAL INVESTM	0.95	2.15%	0.34
UNION INVESTMENT CORP	0.51	0.00%	0.19
AL FARIS NATIONAL COMP FOR I	0.73	2.82%	0.17
ARAB BANK PLC	4.42	(0.23%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,235.9	0.2%	0.3%	0.7%
Banking	10,674.5	0.2%	0.3%	6.1%
Insurance	911.3	0.2%	0.4%	(3.1%)
Leasing	772.0	0.9%	1.8%	20.8%
Financial Services	1,461.0	(0.1%)	0.9%	(13.2%)
Industrial	1,738.2	0.7%	1.1%	3.8%
Chemical Industry	379.1	0.9%	1.0%	(20.9%)
Food & Beverage	3,723.6	(0.1%)	(0.5%)	(9.2%)
Retailing	1,149.4	(0.9%)	(2.2%)	5.9%
Others	1,426.9	1.2%	1.6%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	83.98	4.3%
Best Lease	2.01	4.1%
Universal Auto Distributors Ho	0.53	3.9%
Manufacture de Panneaux Bois D	4.95	3.1%
Societe Tunisienne de L'Air	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	26.14	(4.5%)
Societe Electrostar	0.23	(4.2%)
Societe Nouvelle Maison de la	5.00	(3.8%)
Cellcom SA	1.05	(3.7%)
GIF Filter SA	0.43	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,610.61	25.81	0.3%	0.5%	6.1%
Market Cap (DT Mln)	22,236	49.41	0.2%	0.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	440.4	(25.4)	(5.5%)	564.4	554.5
Value Traded ('000 DT)	2,593.1	606.1	30.5%	5,601.1	4,216.9
No. of Trades	1,225	(68)	(5.3%)	993	1,037

Market Breadth	▲ 22	▼ 19	▬ 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.53	149
Societe D'Articles Hygieniques	8.20	45
Societe Tunisienne de Verrerie	11.97	39
Atelier du Meuble Interieurs S	4.19	20
Unite de Fabrication de Medica	7.02	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	11.97	0.59%	0.47
Societe D'Articles Hygieniques	8.20	0.86%	0.37
Amen Bank	31.85	(0.47%)	0.26
Euro Cycles SA	15.46	(0.83%)	0.18
Unite de Fabrication de Medica	7.02	0.29%	0.14

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,357.8	0.6%	1.2%	8.5%
Banking	216,715.9	0.4%	0.8%	15.4%
Beverages	9,012.6	2.4%	(4.3%)	(8.6%)
Chemicals	2,105.9	1.2%	1.4%	(13.0%)
Construction & Building Material	71,327.5	1.1%	2.5%	36.8%
Distributors	16,414.5	(1.8%)	0.5%	(8.5%)
Electricity	24,768.0	4.0%	4.0%	(4.4%)
Food Producers & Processors	26,333.2	0.1%	0.6%	8.3%
Holding Companies	3,241.2	0.0%	1.4%	54.2%
Insurance	26,466.8	(0.1%)	(2.1%)	6.8%
Investment & other Finance	3,319.8	(5.4%)	(2.6%)	3.7%
Leisures & Hotel	3,008.7	(0.5%)	1.4%	84.2%
Materials, Software & Computer	5,795.1	(0.6%)	(1.2%)	(0.7%)
Mining	19,799.6	0.4%	0.3%	(35.3%)
Oil & Gas	13,921.9	0.0%	1.2%	(12.9%)
Real Estate	8,385.9	0.4%	(7.4%)	128.1%
Telecommunications	84,929.4	1.2%	4.0%	1.7%
Transport	712.5	0.0%	(1.0%)	(14.0%)
Forestry & Paper	99.5	0.5%	(3.3%)	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1050.00	4.0%
Societe Des Boissons du Maroc	2295.00	3.4%
SNEP	489.70	3.1%
Sonasid	659.00	2.2%
Ciments du Maroc	1679.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1043.00	(6.0%)
Maghreb Oxygene	223.00	(5.8%)
Salafin	505.00	(4.7%)
Label Vie	4100.00	(2.1%)
Auto Hall	67.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.87	156.8
Banque Centrale Populaire	270.95	109.0
Bank of Africa	171.00	94.1
Maroc Telecom	96.61	62.5
Attijariwafa Bank	462.35	50.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Market Return					
MASI Index	11,885.32	58.30	0.5%	0.9%	10.9%
Market Cap (MAD Mn)	536,358	3,409	0.6%	1.2%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	630.0	(105.7)	(14.4%)	860.6	615.1
Value Traded (MAD Mn)	162.63	33.61	26.0%	96.0	96.2

Market Breadth	▲	▼	▬
Market Breadth	16	10	15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	270.95	0.72%	29.52
Attijariwafa Bank	462.35	0.29%	23.45
Saham Assurance	1285.00	(0.70%)	19.28
TAQA Morocco SA	1050.00	3.96%	17.41
Bank of Africa	171.00	0.00%	16.01

Source: Bloomberg, Kamco Research

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