

MENA Markets Daily Report

August 11, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▲	9,319.95	0.6%	18.9%	4.8%
		Kuwait	Main 50 Index	▲	7,631.90	0.5%	12.1%	24.0%
	2	Kuwait	Main Market Index	▲	7,674.87	0.5%	11.1%	24.0%
	3	Kuwait	All Share Index	▲	8,649.41	0.6%	17.5%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,899.11	(0.3%)	(9.4%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	6,148.51	0.3%	19.2%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,091.33	(0.2%)	21.0%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,311.62	(0.1%)	9.5%	(1.7%)
	8	Qatar	QE 20 Index	▼	11,362.43	(0.0%)	7.5%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,944.45	(0.0%)	(2.1%)	0.7%
	10	Oman	MSX 30 Index	▲	4,855.52	0.1%	6.1%	1.4%
	11	Egypt	EGX 30	▲	36,109.77	0.8%	21.4%	19.5%
	12	Jordan	ASE Index	▲	2,946.01	0.7%	18.4%	2.4%
	13	Tunisia	Tunisia Index	▲	11,864.07	0.4%	19.2%	13.7%
		Morocco	MASI	▲	19,818.76	0.2%	34.2%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,635.13	(0.1%)	8.5%	12.7%
		India	SENSEX	▼	79,857.79	(1.0%)	2.2%	8.2%
		Brazil	BOVESPA Stock Index	▼	135,913.25	(0.5%)	13.0%	(10.4%)
		Mexico	BOLSA Index	▼	58,070.17	(0.3%)	17.3%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,253.79	(0.5%)	16.6%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	940.51	0.5%	11.8%	17.3%
		Asia	MSCI Asia Pacific	▼	657.27	(0.6%)	15.4%	8.2%
		Europe	DJ Stoxx 600	▲	547.08	0.2%	7.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,164.43	0.2%	7.4%	6.7%
		U.S.A	S&P 500	▲	6,389.45	0.8%	8.6%	23.3%
		U.S.A	DJIA	▲	44,175.61	0.5%	3.8%	12.9%
		U.S.A	NASDAQ Composite	▲	21,450.02	1.0%	11.1%	28.6%
		UK	FTSE 100	▼	9,095.73	(0.1%)	11.3%	5.7%
		Germany	DAX	▼	24,162.86	(0.1%)	21.4%	18.8%
		Japan	NIKKEI 225	▲	41,820.48	1.9%	4.8%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,858.82	(0.9%)	23.9%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	98.18	(0.2%)	(9.50%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.35	0.06%	7.48%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.21%)	12.43%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.84%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	66.59	0.2%	(10.8%)	(3.1%)
		Oil	NYMEX	=	63.88	0.0%	(10.9%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.99	(2.5%)	(15.6%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,397.75	0.0%	29.5%	26.3%
		Silver	Silver Spot \$/Oz	▲	38.34	0.2%	32.7%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	116,798.62	(0.1%)	24.6%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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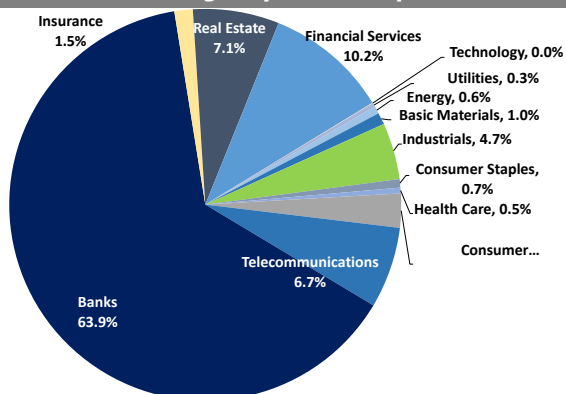
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 10, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,649.4	▲	0.6%	0.4%	17.5%
Energy	1,631.3	▲	3.2%	2.7%	37.2%
Basic Materials	894.1	▼	(0.2%)	(0.5%)	(1.9%)
Industrials	703.4	▲	0.9%	1.1%	(2.8%)
Consumer Staples	1,215.2	▼	(0.6%)	(10.5%)	21.7%
Health Care	511.7	=	0.0%	0.1%	11.7%
Consumer Discretionary	2,198.0	▲	0.0%	(1.5%)	3.5%
Telecommunications	1,147.6	▲	0.0%	0.2%	12.8%
Banks	2,194.0	▲	0.7%	0.3%	21.2%
Insurance	1,989.5	▼	(1.9%)	3.0%	(3.2%)
Real Estate	1,823.6	▲	0.3%	1.0%	34.8%
Financial Services	1,646.7	▲	1.0%	0.9%	9.0%
Technology	1,520.5	▼	(0.5%)	(0.5%)	46.2%
Utilities	423.7	▲	1.3%	3.2%	6.6%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.7	11.1%
2- National Bank of Kuwait	9,179.9	15.6	14.6%
3- Boubayan Bank	3,083.2	31.4	11.0%
4- Zain	2,306.3	10.2	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,273.0	54.9	6.7%
8- Commercial Bank of Kuwait	1,194.2	7.6	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	36,472	18.80	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.103	0.013	14.7%
Injazzat Real Estate Development Co.	0.219	0.024	12.3%
Umm Al-Qaiwain General Investments Co.	0.131	0.014	12.0%
Al-Manar Financing & Leasing Co.	0.098	0.009	9.9%
National Petroleum Services Co.	1.396	0.114	8.9%

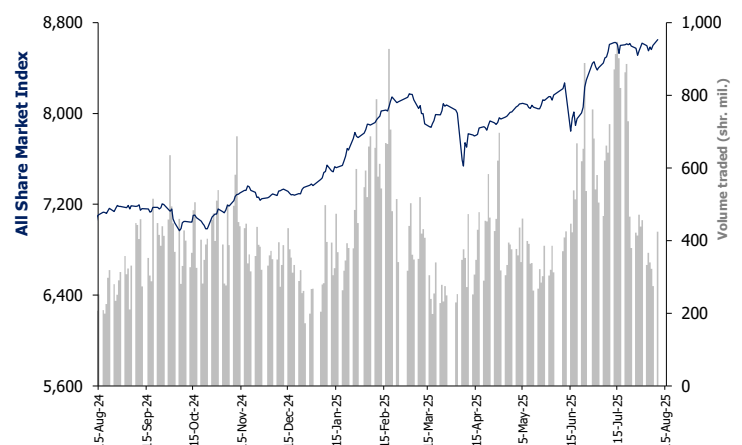
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.195	(0.016)	(7.6%)
Kuwait Resorts Co.	0.140	(0.009)	(6.0%)
Gulf Insurance Group	0.911	(0.048)	(5.0%)
Kuwait National Cinema Co.	1.091	(0.041)	(3.6%)
Palms Agro Production Co.	0.280	(0.009)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.022	3.3%	39,386,108
Warba Bank	0.283	4.0%	33,438,826
Manazel Holding Co.	0.051	6.2%	23,581,687
Arab Real Estate Co.	0.155	4.7%	22,900,795
Agility (PWC Logistics)	0.143	1.4%	20,019,841

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		78		41		21
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,319.95	59.3	0.6%	0.3%	18.9%	
Main 50 Index	7,631.90	39.4	0.5%	0.4%	12.1%	
Main Market Index	7,674.87	35.3	0.5%	0.8%	11.1%	
All Share Market Index	8,649.41	52.4	0.6%	0.4%	17.5%	
Market Cap (KWD Mn)	52,199.00	317.8	0.6%	2.2%	20.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

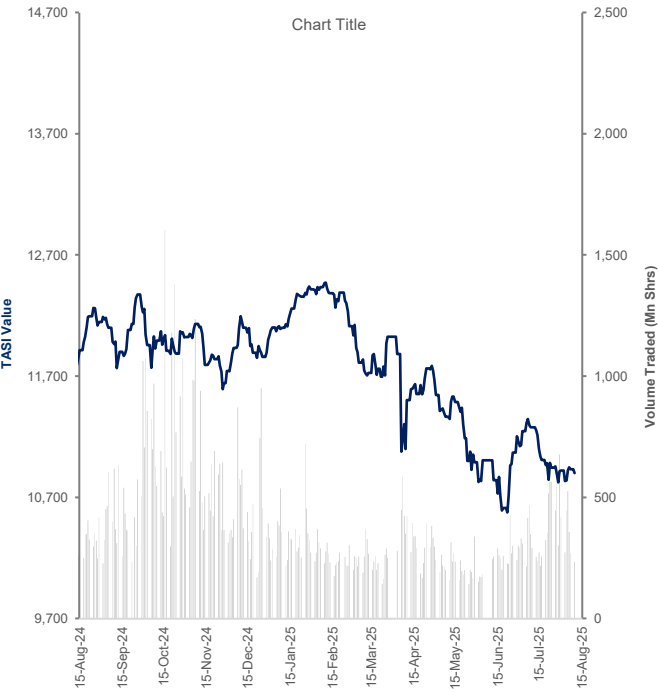
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	423.7	149.8	54.7%	456.6	217.5
Value Traded (KWD Mn)	85.4	19.5	29.6%	107.3	53.5
No. of Trades	22,506	866	4.0%	23,051	13,922

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	0.5%	10,043,816
Warba Bank	0.283	4.0%	9,364,655
Arab Real Estate Co.	0.155	4.7%	3,437,513
Arzan Financial Group For Fin. & Invest.	0.325	4.8%	3,132,970
National Bank of Kuwait	1.050	0.5%	3,014,109

Saudi Tadawul Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,003,787.6	(0.6%)	(0.4%)	(11.7%)
Energy	5,911,587.7	(0.8%)	(0.6%)	(13.9%)
Materials	597,146.2	0.3%	2.5%	(5.4%)
Capital Goods	64,735.6	(0.6%)	3.3%	(4.0%)
Commercial & Professional Svc	13,754.8	(0.9%)	(1.1%)	(11.3%)
Transportation	51,735.3	(0.1%)	1.6%	6.5%
Consumer Durables & Apparel	7,888.5	(0.8%)	(1.1%)	(13.2%)
Consumer Services	62,649.4	(1.2%)	(1.4%)	(9.0%)
Media	29,939.6	(2.6%)	(3.7%)	(37.6%)
Consumer Discretionary Distribution &	31,312.7	(0.1%)	(0.0%)	3.9%
Consumer Staples Distribution & Retail	42,910.5	(0.7%)	(2.0%)	(7.4%)
Food & Beverages	96,486.1	(0.2%)	(0.0%)	(16.9%)
Health Care Equipment & Svc	170,052.2	(0.4%)	1.0%	(2.7%)
Pharma, Biotech & Life Science	16,940.0	0.5%	1.6%	0.1%
Banks	966,342.8	(0.1%)	(1.3%)	(0.8%)
Financial Services	57,701.5	(0.6%)	0.2%	(14.8%)
Insurance	74,326.0	(0.4%)	(4.7%)	(23.4%)
Telecommunication Services	274,478.8	0.9%	1.7%	8.0%
Utilities	249,259.2	(0.1%)	(0.4%)	(36.1%)
REITs	14,587.9	(0.5%)	0.0%	(6.0%)
Real Estate Mgmt & Dev't	150,229.5	(0.7%)	(1.9%)	17.9%
Software & Services	119,240.5	(0.1%)	2.7%	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	42.24	10.0%
Tamkeen Human Resource Co.	57.10	7.9%
Saudi Re for Cooperative Reins	47.66	5.9%
Shams	1.02	4.1%
AL TAISEER Group Talco Industrial Co	42.40	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Jahez International Company for Information System Technology	25.02	(10.0%)
Arabian Contracting Services Co.	87.35	(10.0%)
L'Azurde Co for Jewelry	12.10	(6.8%)
Saudi Industrial Investment Gr	18.24	(6.7%)
Tanmiah Food Co.	87.40	(6.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	1.02	70,967
Sport Clubs Co	12.67	12,969
Saudi Arabian Oil Co	24.14	9,682
Batic Investments and Logistic	2.21	8,315
Americana Restaurants International PLC	2.12	7,958

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,899.11	(31.19)	(0.3%)	(0.2%)	(9.4%)
Market Cap (SAR Mn)	9,003,788	(51,033)	(0.6%)	(0.4%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	233.8	(37.0)	(13.7%)	293.5	335.6
Value Traded (SAR Mn)	3,493.0	(1,003.4)	(22.3%)	5,427.5	8,183.0
No. of Trades	375,160	(104,388)	(21.8%)	485,160	531,840

Market Breadth	▲ 77	▼ 166	▬ 20
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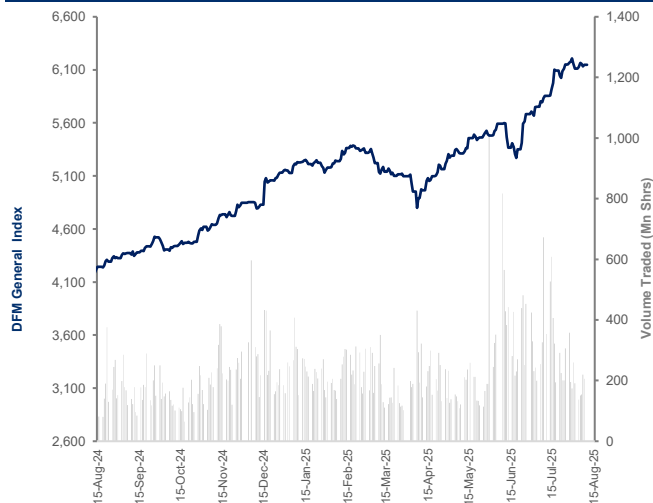
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.14	(0.8%)	234.31
Sport Clubs Co	12.67	(1.4%)	165.90
Jahez International Company for Information System Technology	25.02	(10.0%)	135.38
Alinma Bank	25.78	(1.4%)	111.57
Saudi Arabian Mining Co	53.45	2.4%	100.36

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,039,275.8	0.1%	(0.2%)	14.8%
Financials	446,041.5	(0.0%)	(1.0%)	24.6%
Real Estate	221,772.3	(0.1%)	(0.1%)	15.8%
Industrial	112,912.9	(0.5%)	1.5%	11.3%
Materials	1,704.3	5.6%	8.7%	36.5%
Consumer Staples	30,724.6	0.2%	1.2%	(3.3%)
Consumer Discretionary	35,256.3	3.7%	4.6%	(4.0%)
Telecommunication	45,555.7	0.0%	0.5%	34.2%
Utilities	145,308.2	0.4%	(1.0%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.75	5.6%
Amlak Finance	1.78	5.3%
TALABAT Holding PLC	1.32	3.9%
National International Holding	1.82	2.8%
TAALEEM	4.34	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.91	(2.8%)
Al Ramz Corporation Investment and Development PJSC	1.20	(2.4%)
Dubai National Insurance	3.40	(1.4%)
Islamic Arab Insurance Com	0.44	(1.1%)
Ektitab Holding Company	0.27	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	1.78	60,958
TALABAT Holding PLC	1.32	30,765
Ajman Bank Pjsc	1.49	17,329
Gulf Navigation Holding Pjsc	6.76	12,930
Union Properties Pjsc	0.84	11,361

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,148.51	15.38	0.3%	(0.2%)	19.2%
Market Cap (AED Mn)	1,039,276	1,028	0.1%	(0.2%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	205.7	(13.4)	(6.1%)	249.8	196.5
Value Traded (AED Mn)	583.3	(104.1)	(15.1%)	678.4	387.2
No. of Trades	10,027	(635)	(6.0%)	13,434	8,970

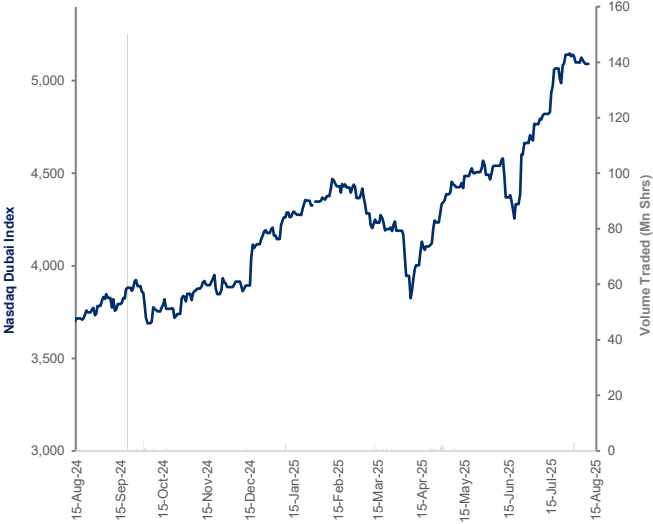
Market Breadth	▲ 26	▼ 16	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amlak Finance	1.78	5.33%	107.49
Emaar Properties Pjsc	15.25	(0.33%)	91.66
Gulf Navigation Holding Pjsc	6.76	0.90%	86.06
Dubai Islamic Bank	9.67	0.10%	68.06
TALABAT Holding PLC	1.32	3.94%	40.23

Nasdaq Dubai Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,586.4	(0.0%)	(0.1%)	19.2%
DEPA Limited (AED)	100.6	0.0%	(6.3%)	(30.8%)
Emirates REIT (CEIC) Limited	160.2	(1.2%)	(10.0%)	0.0%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,698.0	0.0%	(4.5%)	3.2%
Nasdaq, Inc.	54,608.1	0.0%	0.3%	21.2%
Orascom Construction Limited	882.0	0.0%	2.6%	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.49	159.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,091.33	(9.35)	(0.2%)	(0.8%)	21.0%
Market Cap (USD Mn)	61,586	(1.9)	(0.0%)	(0.1%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.159	0.03	28%	0.222	0.28
Value Traded (USD Mn)	0.080	0.04	84%	0.1	0.09
No. of Trades	13.0	1.00	8%	12	5

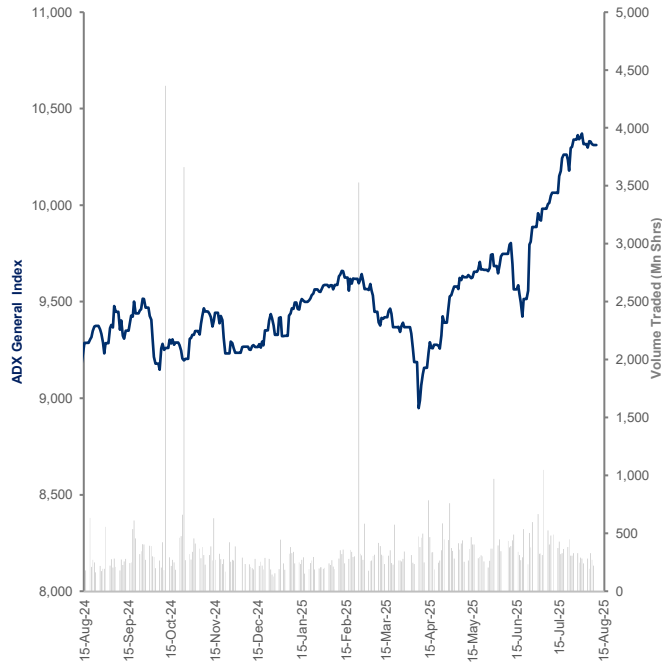
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	(1.20%)	0.08

Abu Dhabi Securities Exchange Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,077,312.4	(0.0%)	(0.3%)	5.0%
Financials	1,506,150.1	0.1%	(0.3%)	9.5%
Telecommunication	204,013.6	(1.6%)	0.4%	15.3%
Consumer Discretionary	79,927.7	(0.7%)	(2.0%)	10.7%
Industrial	239,644.5	(0.6%)	(1.4%)	(0.8%)
Real Estate	84,085.5	0.7%	2.8%	28.8%
Basic Materials	100,572.2	(0.2%)	(0.4%)	8.8%
Energy	414,761.3	0.3%	0.2%	(0.7%)
Utilities	375,530.4	0.3%	(0.3%)	(4.8%)
Consumer Staples	28,950.5	1.0%	(0.9%)	(22.5%)
Health Care	43,676.5	(0.4%)	(1.0%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.59	11.6%
Union Insurance Co.	1.05	5.0%
Apex Investment	4.16	4.3%
Multiply Group	2.90	2.8%
Hayah Insurance Co	1.84	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.36	(5.3%)
Alef Education	1.05	(4.5%)
United Arab Bank Pjsc	1.20	(4.0%)
Gulf Cement Co.	0.70	(2.6%)
Emirates Telecommunication Group	18.60	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.90	26,904
Burjeel Holdings	1.51	20,447
ADNOCGAS UH EQUITY	3.36	17,962
ADNOC Drilling	5.77	12,871
Eshraq Investments P.J.S.C	0.53	12,825

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,311.62	(5.39)	(0.1%)	(0.6%)	9.5%
Market Cap (AED Mn)	3,077,312	(51)	(0.0%)	(0.3%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	222.9	(48.5)	(17.9%)	364.2	252.3
Value Traded (AED Mn)	877.5	(137.3)	(13.5%)	1,309.7	966.6
No. of Trades	14,995	(3,179)	(17.5%)	22,284	14,531

Market Breadth

▲ 29 ▼ 26 = 34

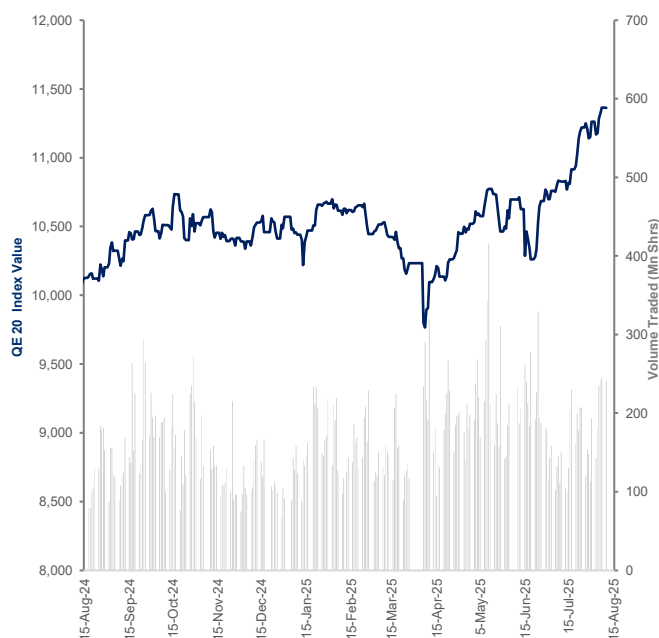
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.20	0.03%	121.20
Abu Dhabi Commercial Bank	15.80	1.54%	89.46
Multiply Group	2.90	2.84%	77.94
ADNOC Drilling	5.77	0.52%	73.89
ADNOCGAS UH EQUITY	3.36	0.30%	60.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	676,360.2	0.0%	1.2%	8.9%
Banking & Finance Sector	334,393.2	0.0%	1.1%	9.5%
Goods & Consumer Services	32,127.5	1.0%	1.7%	4.4%
Industrial Sector	158,812.4	(0.4%)	1.7%	7.0%
Insurance Sector	11,121.5	0.6%	(1.6%)	0.2%
Real Estate	45,524.4	(0.3%)	1.7%	4.5%
Telecom	53,290.8	0.5%	0.2%	19.1%
Transport	41,090.4	0.1%	1.2%	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.22	7.9%
Baladna	1.54	5.9%
Al Faleh Educational Holding	0.77	4.7%
National Leasing	0.77	3.2%
Qatar General Insurance & Rein	1.34	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	13.15	(1.9%)
Doha Insurance Co QSC	2.58	(1.3%)
Al Mahhar Holding	2.34	(1.2%)
Damaan Islamic Insurance Company (BEEMA)	3.92	(1.2%)
Qatar German Co for Medical De	1.64	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.54	67,774
Al Faleh Educational Holding	0.77	28,215
Ezdan Holding Group QSC	1.14	15,517
Qatar Aluminum Manufacturing C	1.50	13,220
Investment Holding Group	4.22	12,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,362.43	(1.28)	(0.0%)	0.9%	7.5%
Market Cap (QAR Mn)	676,360	85	0.0%	1.2%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	240.7	(4.6)	(1.9%)	179.6	158.8
Value Traded (QAR Mn)	450.5	(87.5)	(16.3%)	444.7	469.0
No. of Trades	17,751	(4,939)	(21.8%)	18,735	15,379

Market Breadth	▲ 27	▼ 21	= 6
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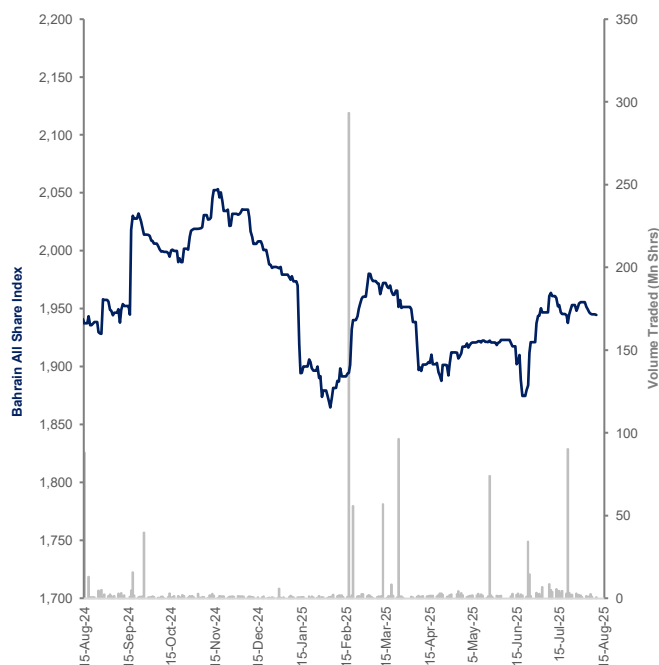
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.54	5.93%	102.15
Investment Holding Group	4.22	7.88%	53.26
Masraf Al Rayan QSC	2.43	(0.21%)	28.17
Industries Qatar QSC	13.15	(1.94%)	26.17
Al Faleh Educational Holding	0.77	4.75%	21.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,416.8	(0.0%)	(0.1%)	11.1%
Materials	1,306.4	(0.8%)	(3.0%)	(29.2%)
Industrial	124.1	0.0%	0.7%	(5.2%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,671.6	0.0%	0.1%	15.6%
Communication Services	881.6	0.0%	(1.8%)	(0.0%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	1.3%
Khaleeji Commercial Bank BSC	0.09	1.2%
BBK BSC	0.51	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,944.45	(0.74)	(0.0%)	(0.6%)	(2.1%)
Market Cap (BHD Mn)	26,416.8	(5.5)	(0.0%)	(0.1%)	11.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(4.7%)
Aluminium Bahrain B.S.C	0.92	(0.8%)
Arab Banking Corp BSC	0.35	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	600	(345)	(36.5%)	6,634.5	7,194.0
Value Traded (BHD '000)	199	(262)	(56.8%)	3,835.8	2,070.2
No. of Trades	30	5	20.0%	49	48

Market Breadth	▲ 3	▼ 3	■ 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	129
Arab Banking Corp BSC	0.35	125
Bahrain Islamic Bank BSC	0.08	100
National Bank of Bahrain BSC	0.51	58
Bahrain Telecommunications Co	0.49	57

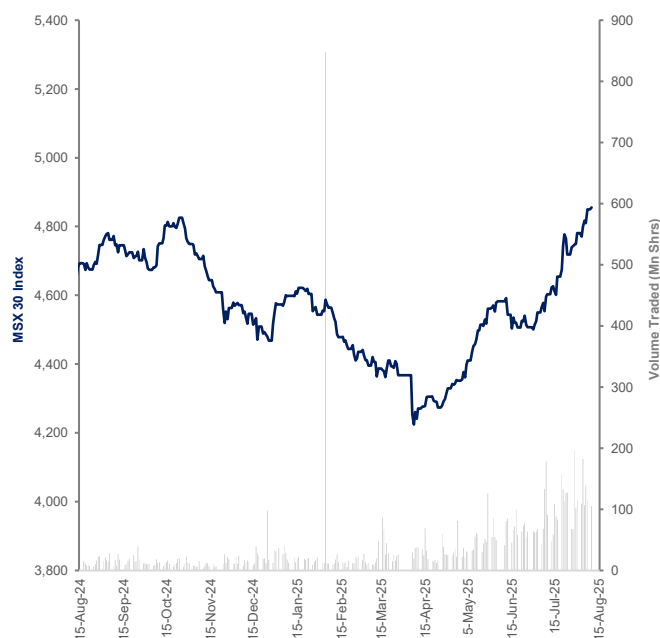
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.92	(0.76%)	0.05
Al Salam Bank-Bahrain BSC	0.23	1.30%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.49	0.00%	0.03
BBK BSC	0.51	0.39%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,063.4	0.1%	2.0%	6.9%
Financial	5,654.4	(0.4%)	0.8%	8.7%
Industrial	4,829.6	0.5%	3.8%	5.9%
Services	2579.4	0.5%	1.3%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.54	8.0%
Muscat Thread Mills Co.	0.19	5.7%
National Gas Co.	0.086	4.9%
Barka Desalination	0.14	3.8%
United Finance Co.	0.07	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.09	(2.2%)
Sohar Bank	0.14	(1.4%)
Al Batinah Power Co.	0.09	(1.1%)
Bank Muscat	0.31	(1.0%)
Voltamp Energy Co.	0.82	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	34,147
OQ BASE INDUSTRIES (SFZ)	0.14	27,581
Bank Muscat	0.31	19,561
OQ Gas Networks	0.16	11,251
OQ Exploration & Production SA	0.35	7,687

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,855.52	5.81	0.1%	1.6%	6.1%
Market Cap (OMR Mn)	13,063.4	14.79	0.1%	2.0%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	104,979.7	(8,849.0)	(7.8%)	53,276.5	28,969.3
Value Traded (OMR '000)	20,252.3	(4,193.2)	(17.2%)	7,905.9	2,852.3

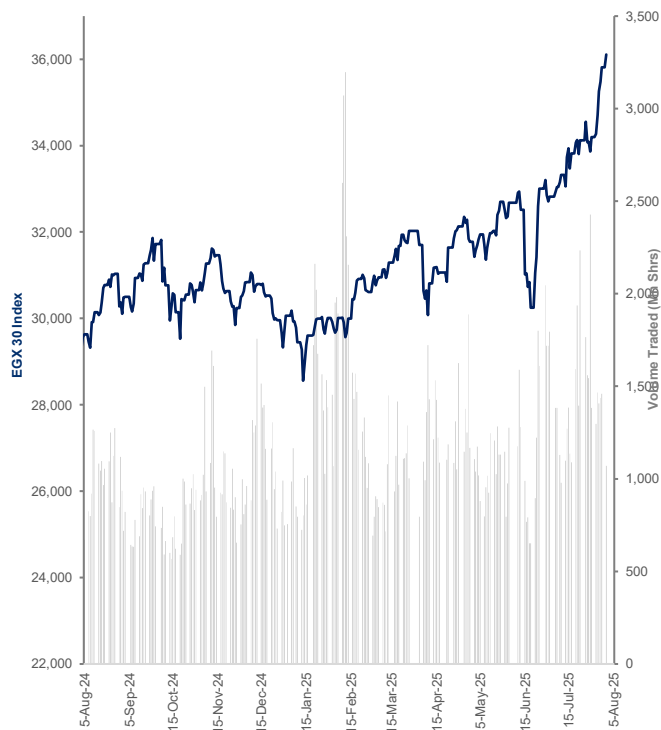
Market Breadth	▲ 21	▼ 12	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	(0.97%)	6.01
Sohar Bank	0.14	(1.42%)	4.73
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	3.99
OQ Exploration & Production SA	0.35	0.58%	2.69
OQ Gas Networks	0.16	0.65%	1.74

The Egyptian Exchange Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,343,252.7	(0.3%)	2.8%	10.6%
Banks	490,378.3	(5.3%)	(1.2%)	12.1%
Basic Resources	272,871.1	1.1%	3.3%	(7.1%)
Industrial Goods	180,966.8	1.6%	1.7%	1.8%
Health Care & Pharmaceuticals	67,785.8	1.1%	3.9%	38.6%
Real Estate	348,658.8	1.6%	5.1%	12.4%
Travel and Leisure	58,002.7	0.7%	0.1%	(15.4%)
Food, Beverages & Tobacco	229,977.1	(0.2%)	9.0%	23.1%
Energy and Support Services	19,270.8	0.6%	3.3%	(1.1%)
Trade and Distributors	25,141.0	(1.0%)	3.9%	40.2%
Shipping and Transport	74,001.5	1.2%	0.7%	(3.7%)
Education Services	29,976.5	0.8%	1.2%	24.7%
Contracting and Construction Eng	54,480.8	1.1%	(0.0%)	34.9%
Textiles and Durables	30,781.7	0.7%	(0.1%)	7.5%
Building Materials	53,280.4	1.8%	0.9%	134.1%
Media & Communication Services	196,854.7	1.2%	8.4%	31.0%
Paper and Packaging	2,424.5	1.5%	4.7%	14.5%
Non-bank Financial Services	208,400.1	1.4%	0.7%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	78.44	13.4%
Nasr Company for Civil Works	8.56	10.2%
Memphis Pharmaceuticals	117.00	9.3%
Alexandria National Company for Financial Investment	50.15	7.7%
North Cairo Mills	72.90	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Gulf Canadian Real Estate Investment Co.	3.72	(5.8%)
Cairo Oils & Soap	0.33	(3.2%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.13	(2.5%)
South Cairo & Giza Mills & Bakeries	90.08	(2.4%)
El Wadi For International and Investement Development	1.22	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.21	231,775
Cairo Oils & Soap	0.33	137,364
Orascom Financial Holding	0.71	72,245
Arab Developers Holding	0.19	62,905
Belton Financial Holding	3.15	55,622

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	36,109.77	300.4	0.8%	5.6%	21.4%
Market Cap (EGP Mn)	2,343,252.7	(7,505.5)	(0.3%)	2.8%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,069.8	(389.8)	(26.7%)	1,301.8	922.8
Value Traded (EGP Mn)	4,037.2	(470.4)	(10.4%)	3,707.5	4,201.4
No. of Trades	103,118	(4,848)	(4.5%)	92,345	119,512

Market Breadth	▲ 93	▼ 62	= 66
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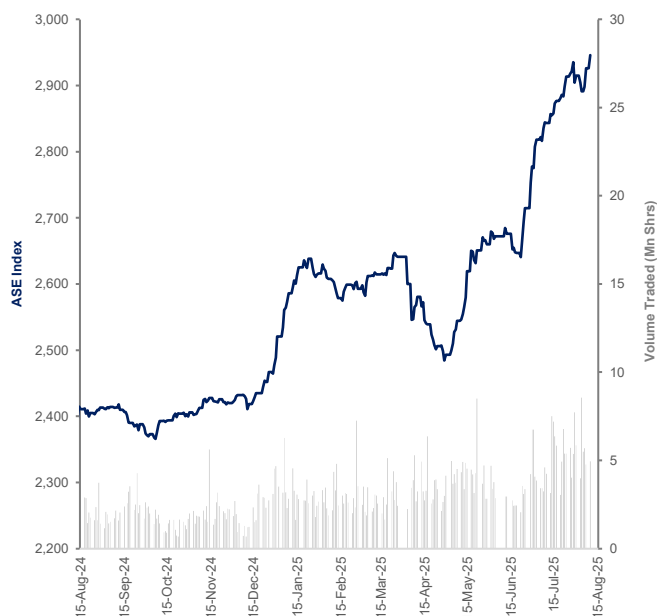
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.21	1.68%	280.17
Misr National Steel - Ataq	11.97	(0.17%)	253.91
T M G Holding	56.79	1.54%	189.67
Orascom Development Egypt	23.40	5.41%	182.79
Belton Financial Holding	3.15	1.61%	173.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 10, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,060.5	0.8%	1.0%	26.5%
Banks	9,086.4	0.7%	0.1%	18.7%
Insurance	350.6	(1.6%)	(0.2%)	26.6%
Diversified Financial Services	243.4	(0.3%)	(1.2%)	(10.5%)
Real Estate	362.1	(0.1%)	3.1%	18.7%
Health Care Services	50.1	0.0%	0.8%	(2.7%)
Educational Services	306.9	(0.2%)	(1.3%)	9.9%
Hotels and Tourism	243.3	(0.0%)	0.6%	(5.6%)
Transportation	124.8	0.4%	1.7%	17.0%
Technology and Communication	551.6	0.0%	(0.3%)	1.5%
Utilities and Energy	1,080.1	(0.2%)	0.9%	12.4%
Commercial Services	299.3	0.1%	1.2%	4.8%
Pharmaceutical and Medical Industries	68.3	1.8%	0.7%	3.4%
Chemical Industries	62.1	(0.6%)	0.3%	7.8%
Food and Beverages	189.3	(0.2%)	(1.0%)	(13.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,882.8	1.4%	2.1%	49.4%
Engineering and Construction	95.2	1.7%	4.0%	(13.0%)
Electrical Industries	31.5	2.3%	2.3%	55.2%
Textiles Leathers and Clothings	31.7	0.5%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.63	5.0%
THE ISLAMIC INSURANCE	1.82	4.6%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.44	4.3%
SPECIALIZED INVESTMENT COMPOUNDS	1.21	4.3%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
GULF INSURANCE GROUP - JORDAN	3.54	(4.8%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.43	(4.4%)
BABELON INVESTMENTS CO. P.L.C	0.92	(4.2%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.46	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.71	641
SPECIALIZED INVESTMENT COMPOUNDS	1.21	325
CENTURY INVESTMENT GROUP	0.39	287
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.63	250
CAPITAL BANK OF JORDAN	2.23	242

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,946.01	19.75	0.7%	1.1%	18.4%
Market Cap (JD Mn)	22,060.52	177.26	0.8%	1.0%	26.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,936.6	177.1	3.7%	3,736.6	2,401.5
Value Traded (JD ^{'000})	8,954.5	(1,231.1)	(12.1%)	7,613.0	2,922.9
No. of Trades	4,137	16	0.4%	2,614	1,560

Market Breadth	▲ 34	▼ 28	▬ 99
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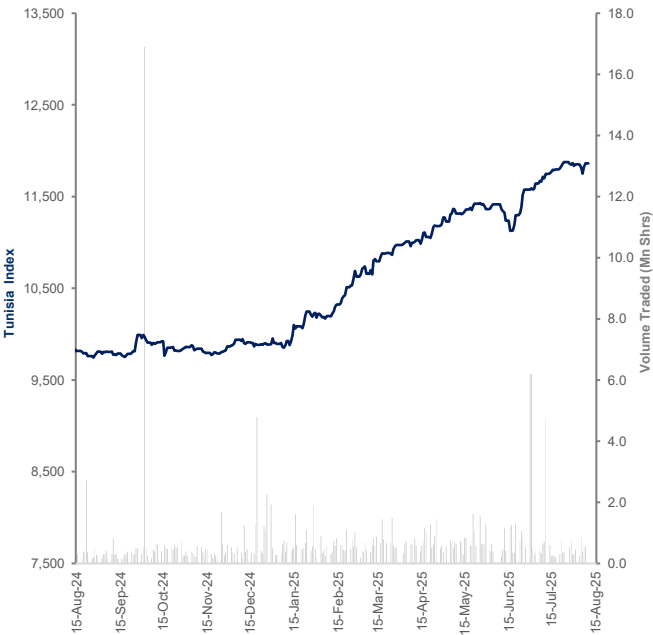
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.20	0.00%	0.64
ARAB BANK	5.85	1.04%	0.58
CAPITAL BANK OF JORDAN	2.23	2.77%	0.54
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.71	0.00%	0.45
SPECIALIZED INVESTMENT COMPOUNDS	1.21	4.31%	0.39

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,965.3	0.5%	0.4%	15.5%
Banking	12,089.5	0.1%	1.0%	4.0%
Insurance	1,056.2	0.0%	(0.4%)	7.7%
Leasing	1,118.1	(0.1%)	1.6%	22.4%
Financial Services	2,736.1	(0.3%)	(1.8%)	75.1%
Industrial	2,511.9	0.3%	5.0%	22.0%
Chemical Industry	490.7	0.2%	1.3%	15.6%
Food & Beverage	4,798.7	2.5%	(2.8%)	20.2%
Retailing	1,535.5	0.7%	2.5%	34.3%
Others	1,628.6	0.1%	0.5%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	7.60	6.0%
Societe Magasin General	7.34	4.6%
Accumulateur Tunisienne Assad	2.29	4.1%
Societe Frigorifique et Brasse	12.45	4.0%
Arab Tunisian Bank	3.65	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.53	(3.6%)
Societe Industrielle d'Apparei	2.53	(3.1%)
Essoukna	2.22	(1.8%)
Banque Nationale Agricole	8.10	(1.7%)
Societe Tunisienne d'Entreprise	6.17	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.10	167
Banque de Tunisie	5.30	115
Societe Frigorifique et Brasse	12.45	54
Arab Tunisian Bank	3.65	25
Universal Auto Distributors Ho	0.54	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,864.07	43.20	0.4%	0.2%	19.2%
Market Cap (DT Mln)	27,965	142.85	0.5%	0.4%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	540.2	(18.5)	(3.3%)	735.8	544.7
Value Traded ('000 DT)	4,362.0	(6,215.8)	(58.8%)	7,698.8	4,873.8
No. of Trades	1,160	154	15.3%	1,583	1,171

Market Breadth	▲ 18	▼ 14	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.10	(1.70%)	1.34
Societe Frigorifique et Brasse	12.45	4.01%	0.66
Banque de Tunisie	5.30	0.00%	0.61
Attijari Bank	57.70	0.00%	0.21
Amen Bank	43.50	0.00%	0.20

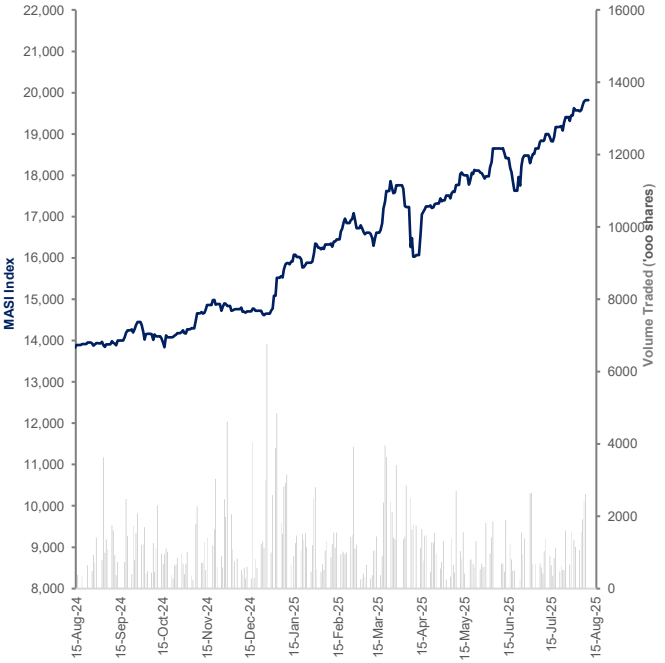
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 8, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	830,078.1	0.1%	0.8%	34.5%
Banking	324,498.1	(0.5%)	1.3%	28.3%
Beverages	8,412.5	2.4%	2.9%	(7.8%)
Chemicals	3,119.4	2.3%	3.7%	23.3%
Construction & Building Material	85,563.8	0.1%	(0.7%)	12.1%
Distributors	20,895.2	1.1%	6.0%	25.1%
Electricity	66,047.9	(2.4%)	(5.1%)	109.0%
Food Producers & Processors	30,895.6	(0.4%)	(1.8%)	17.7%
Holding Companies	7,700.0	6.0%	9.9%	54.2%
Insurance	36,517.8	2.1%	3.4%	18.5%
Investment & other Finance	4,073.6	(0.1%)	11.6%	8.7%
Leisures & Hotel	5,301.0	1.4%	(1.1%)	65.1%
Materials, Software & Computer	5,902.8	0.4%	3.0%	3.6%
Mining	77,730.6	1.8%	(0.8%)	93.2%
Oil & Gas	15,018.4	(0.2%)	(0.2%)	16.2%
Real Estate	28,949.7	4.3%	13.6%	9.6%
Telecommunications	108,128.7	(0.1%)	0.4%	50.0%
Transport	1,133.9	1.0%	0.8%	(15.7%)
Forestry & Paper	189.0	(3.2%)	20.5%	92.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	68.21	6.74%
ATLANTA	159.90	6.60%
Delta Holding SA	87.90	6.03%
Douja Promotion Groupe Addoha	41.75	4.38%
Alliances Developpement Immobi	550.00	4.15%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	513.00	(6.73%)
Societe Metallurgique D'imiter	2695.00	(3.20%)
Med Paper SA	39.50	(3.16%)
TAQA Morocco SA	2800.00	(2.44%)
Banque Centrale Populaire	323.20	(1.76%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.75	1,109.9
Delta Holding SA	87.90	455.5
Alliances Developpement Immobi	550.00	183.6
Maroc Telecom	123.00	154.4
Auto Hall	107.00	153.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,818.76	39.75	0.2%	1.0%	34.2%
Market Cap (MAD Mn)	830,078	864	0.1%	0.8%	34.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,621.4	215.5	9.0%	1,286.6	1,314.2
Value Traded (MAD Mn)	414.67	61.44	17.4%	271.2	151.1

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	550.00	4.15%	87.13
Attijariwafa Bank	767.90	(0.23%)	57.51
Delta Holding SA	87.90	6.03%	40.03
Douja Promotion Groupe Addoha	41.75	4.38%	39.87
Label Vie	4748.00	1.45%	30.12

Source: Bloomberg, Kamco Research

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