

MENA Markets Daily Report

August 11, 2024

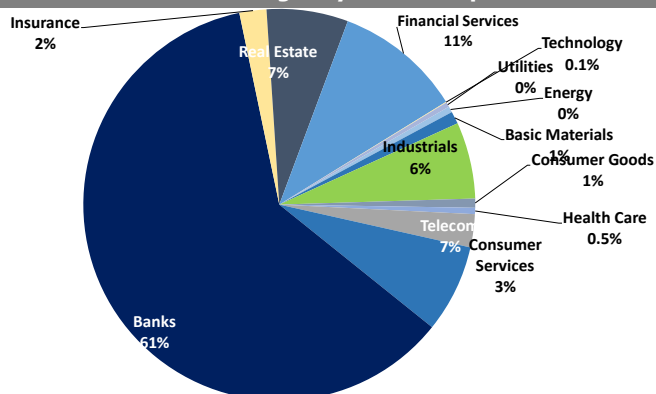
		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,697.02	0.1%	2.9%	(7.9%)
		Kuwait	Main 50 Index	▼	5,822.82	(0.0%)	6.1%	(4.0%)
		Kuwait	Main Market Index	▼	5,970.99	0.2%	7.2%	(0.5%)
		Kuwait	All Share Index	▲	7,065.61	0.1%	3.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,667.12	(0.5%)	(2.5%)	14.2%
		UAE - Dubai	DFM General Index	▼	4,195.15	(0.0%)	3.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,680.43	(0.2%)	(4.0%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,305.59	0.6%	(2.8%)	(6.2%)
		Qatar	QE 20 Index	▼	10,053.01	(0.2%)	(7.2%)	1.4%
		Bahrain	Bahrain All Share	▼	1,910.77	(1.1%)	(3.1%)	4.0%
		Oman	MSX 30 Index	▲	4,644.90	0.0%	2.9%	(7.1%)
		Egypt	EGX 30	▲	28,750.82	0.4%	15.5%	70.5%
		Jordan	ASE Index	▲	2,387.33	0.4%	(1.8%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,793.57	0.0%	11.9%	7.9%
		Morocco	MASI	▼	13,792.96	(0.0%)	14.1%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,862.19	(0.3%)	(3.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	79,705.91	1.0%	10.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	130,614.59	1.5%	(2.7%)	22.3%
		Mexico	BOLSA Index	▲	53,051.54	0.3%	(7.6%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,063.43	1.6%	3.9%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,447.75	0.6%	8.8%	21.8%
		Asia	MSCI Asia Pacific	▲	553.07	1.6%	4.6%	4.6%
		Europe	DJ Stoxx 600	▲	499.19	0.6%	4.2%	12.7%
		Europe	FTSEurofirst 300	▲	1,979.89	0.6%	4.8%	12.5%
		U.S.A	S&P 500	▲	5,344.16	0.5%	12.0%	24.2%
		U.S.A	DJIA	▲	39,497.54	0.1%	4.8%	13.7%
		U.S.A	NASDAQ Composite	▲	16,745.30	0.5%	11.6%	43.4%
		UK	FTSE 100	▲	8,168.10	0.3%	5.6%	3.8%
		Germany	DAX	▲	17,722.88	0.2%	5.8%	20.3%
		Japan	NIKKEI 225	▲	35,025.00	0.6%	4.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,090.23	1.2%	0.3%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.14	(0.1%)	1.78%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.28	0.10%	0.24%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.02%)	(1.11%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.08%)	0.36%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	79.66	0.6%	3.4%	(10.3%)
		Oil	NYMEX	▲	76.84	0.9%	7.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	0.8%	(19.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,431.32	0.2%	17.9%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.46	(0.3%)	15.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	61,009.06	0.4%	43.5%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

August 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubayan Bank	2,453.3	28.9	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabane Co.	1,169.1	17.9	10.6%
6- Gulf Bank	1,136.9	17.0	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	745.4	15.2	8.2%
9- Agility (PWC Logistics)	676.4	7.8	9.2%
10- Burgan Bank	647.8	14.0	5.4%
Total	28,294	15.34	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.384	0.034	9.7%
Inovent	0.113	0.009	8.7%
Kuwait Hotels Co.	0.151	0.012	8.6%
Osos Holding Group Co.	0.086	0.006	7.1%
Kuwait Reinsurance Co.	0.380	0.021	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.080	(0.009)	(10.1%)
Credit Rating & Collection Co.	0.040	(0.004)	(9.1%)
AL-Enma'a Real Estate Co.	0.052	(0.003)	(5.9%)
Wethaq Takaful Insurance Co.	0.038	(0.002)	(4.6%)
Real Estate Trade Centers Co.	0.048	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.185	1.1%	21,914,788
Kuwait Finance House	0.720	(0.3%)	10,029,009
UniCap Investment and Finance	0.180	2.3%	9,966,970
Kuwait Projects Co.(Holding)	0.101	1.0%	8,323,250
Gulf Bank	0.299	(0.3%)	8,008,019

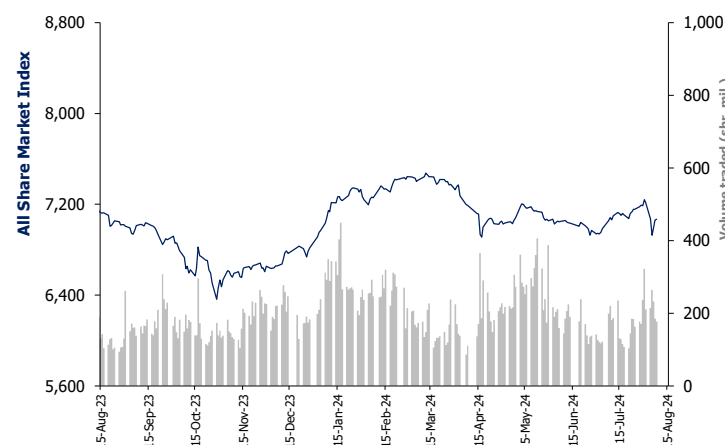
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,330.2	▲	0.1%	(2.4%)	2.1%
Energy	205.8	▼	(0.0%)	(2.2%)	7.5%
Basic Materials	421.5	▲	0.2%	(0.4%)	(0.6%)
Industrials	2,606.3	▼	(0.5%)	(2.7%)	(15.6%)
Consumer Staples	309.2	▲	1.2%	4.0%	55.2%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,124.6	▲	0.1%	(2.0%)	3.6%
Telecommunications	2,999.5	▲	0.6%	(1.0%)	(11.1%)
Banks	25,199.4	▲	0.1%	(2.8%)	2.9%
Insurance	925.3	▼	(0.2%)	(2.4%)	1.2%
Real Estate	2,776.9	▲	0.1%	(1.8%)	7.5%
Financial Services	4,345.7	▲	0.5%	(2.2%)	16.5%
Technology	21.3	=	0.0%	(4.9%)	167.9%
Utilities	170.5	▼	(3.1%)	(3.7%)	(10.4%)

Market Breadth		55		61		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,697.02	8.2	0.1%	(2.6%)	2.9%	
Main 50 Index	5,822.82	(2.1)	(0.0%)	(1.9%)	6.1%	
Main Market Index	5,970.99	9.2	0.2%	(1.6%)	7.2%	
All Share Market Index	7,065.61	8.1	0.1%	(2.4%)	3.6%	
Market Cap (KWD Mn)	41,330.23	50.8	0.1%	(2.4%)	2.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

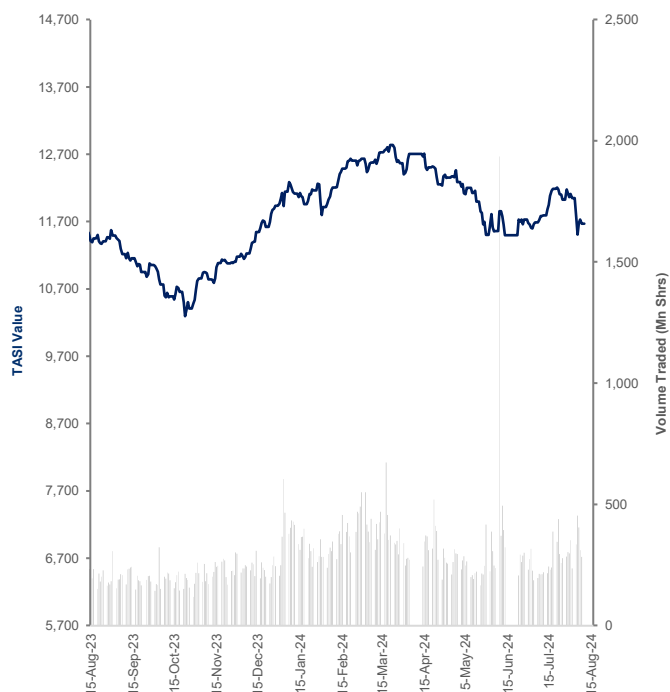
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.4	(8.0)	(4.3%)	217.3	158.2
Value Traded (KWD Mn)	43.6	(4.1)	(8.5%)	53.5	43.0
No. of Trades	14,866	1,025	7.4%	13,922	9,489

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(0.3%)	7,231,926
Warba Bank	0.185	1.1%	4,024,845
National Bank of Kuwait	0.869	1.3%	2,954,862
Gulf Bank	0.299	(0.3%)	2,390,125
UniCap Investment and Finance	0.180	2.3%	1,788,705

Saudi Tadawul Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,004,566.1	(0.3%)	(1.2%)	(11.1%)
Energy	6,795,534.4	0.0%	0.5%	(15.9%)
Materials	618,905.2	(1.5%)	(5.3%)	(12.6%)
Capital Goods	54,713.2	(3.1%)	(6.4%)	21.2%
Commercial & Professional Svc	13,208.8	(1.0%)	(9.2%)	14.7%
Transportation	50,581.0	(0.5%)	(7.6%)	22.2%
Consumer Durables & Apparel	4,135.0	(2.2%)	(6.8%)	(0.4%)
Consumer Services	64,259.5	(1.8%)	(8.5%)	(8.2%)
Media	41,809.0	(3.4%)	(11.4%)	58.2%
Consumer Discretionary Distribution &	29,039.8	(1.4%)	(3.3%)	(15.4%)
Consumer Staples Distribution & Retail	48,978.9	(1.0%)	(4.9%)	(7.2%)
Food & Beverages	119,639.3	0.0%	(5.7%)	7.3%
Health Care Equipment & Svc	178,667.1	(1.4%)	(6.0%)	5.7%
Pharma, Biotech & Life Science	17,020.0	2.0%	0.3%	35.2%
Banks	938,275.8	0.3%	(4.4%)	(4.4%)
Financial Services	62,248.1	(2.1%)	(14.3%)	9.6%
Insurance	95,744.0	(2.0%)	(6.7%)	23.2%
Telecommunication Services	240,795.0	0.1%	(1.9%)	(5.2%)
Utilities	378,451.9	(1.1%)	(2.9%)	31.3%
REITs	15,964.6	(0.1%)	(2.0%)	(10.6%)
Real Estate Mgmt & Dev't	117,472.9	(1.0%)	(1.8%)	16.7%
Software & Services	119,122.6	(2.6%)	(3.9%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	7.18	10.0%
Halwani Brothers Co	51.90	6.4%
Theeb Rent a Car Co.	67.90	5.8%
Red Sea International Co	26.90	3.9%
National Co for Glass Manufact	46.00	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	61.60	(9.4%)
Al-Baha Development & Investme	0.12	(7.7%)
Equipment House	50.00	(7.1%)
Rasan Information Technology Company	52.00	(6.0%)
Gulf General Cooperative Insur	11.44	(5.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Rabigh Refining & Petrochemica	8.33	25,211
Americana Restaurants International PLC	2.65	18,386
Saudi Arabian Oil Co	27.75	17,358
Saudi Manpower Solutions	9.08	12,085
Al-Baha Development & Investme	0.12	9,340

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,667.12	(62.59)	(0.5%)	(3.7%)	(2.5%)
Market Cap (SAR Mn)	10,004,566	(25,899)	(0.3%)	(1.2%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	283.3	(27.5)	(8.9%)	335.6	200.0
Value Traded (SAR Mn)	6,715.9	(263.8)	(3.8%)	8,183.0	5,265.6
No. of Trades	559,728	(1,008)	(0.2%)	531,840	363,403

Market Breadth

▲ 36 ▼ 192 = 18

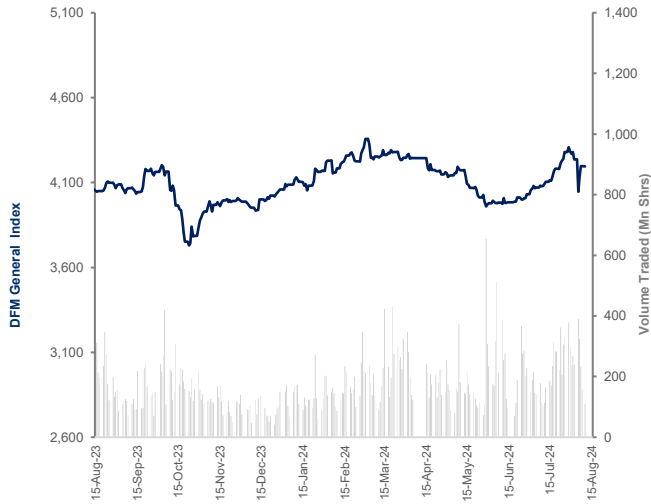
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.80	1.3%	552.46
Saudi Arabian Oil Co	27.75	0.0%	483.33
Saudi Telecom Co	38.05	0.4%	226.27
Rabigh Refining & Petrochemica	8.33	2.3%	214.61
Miahona Co	34.05	(3.8%)	202.57

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	704,065.0	(0.7%)	(1.6%)	2.7%
Financials	310,346.4	(0.7%)	(1.2%)	6.9%
Real Estate	125,185.9	(1.2%)	(4.2%)	6.4%
Industrial	79,309.2	(0.1%)	(2.8%)	(13.1%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,541.8	(0.7%)	1.8%	21.1%
Consumer Discretionary	3,891.6	(0.1%)	(1.9%)	(6.0%)
Telecommunication	27,650.7	0.0%	0.8%	17.5%
Utilities	127,206.5	(0.6%)	(0.4%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.40	5.3%
Commercial Bank Of Dubai	6.28	2.4%
Air Arabia Pjsc	2.54	2.4%
Tabreed	3.06	2.0%
National General Insurance	5.10	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	18.65	(9.9%)
National International Holding	2.47	(9.9%)
Emirates Islamic Bank	5.00	(7.9%)
Aramex Pjsc	2.27	(6.2%)
TECOM	2.75	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	34,201
Emaar Properties Pjsc	8.15	8,854
Union Properties Pjsc	0.35	6,831
Shuaa Capital	0.22	5,759
Dubai Islamic Bank	5.83	5,447

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,195.15	(0.79)	(0.0%)	(1.7%)	3.3%
Market Cap (AED Mn)	704,065	(4,672)	(0.7%)	(1.6%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	109.3	(48.9)	(30.9%)	195.9	237.5
Value Traded (AED Mn)	243.3	(231.5)	(48.8%)	386.2	398.9
No. of Trades	7,569	(3,329)	(30.5%)	8,961	7,633

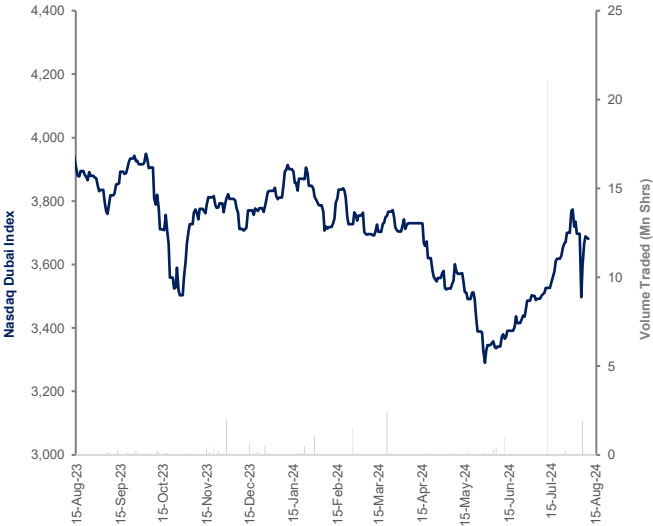
Market Breadth	▲ 19	▼ 17	▬ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.15	(1.09%)	73.35
Emirates Nbd	19.35	(0.51%)	32.48
Dubai Islamic Bank	5.83	0.00%	31.91
SALIK	3.32	0.30%	17.56
Drake & Scull International	0.37	1.65%	12.64

Nasdaq Dubai Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,746.4	0.0%	(0.2%)	16.2%
DEPA Limited (AED)	149.0	5.3%	45.5%	53.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	0.0%	(5.9%)
Hikma Pharmaceuticals GDR	5,355.2	0.0%	(1.1%)	7.5%
Nasdaq, Inc.	38,507.4	0.0%	(0.3%)	17.0%
Orascom Construction Limited	584.3	0.0%	0.0%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.40	5.26%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	78.5
Depa Limited (Aed)	0.40	9.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,680.43	(7.85)	(0.2%)	(1.0%)	(4.0%)
Market Cap (USD Mn)	44,746	7.5	0.0%	(0.2%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.09	0.08	775.5%	0.276	0.24
Value Traded (USD Mn)	0.031	0.03	713.9%	0.1	0.24
No. of Trades	3	2.00	200.0%	5	6

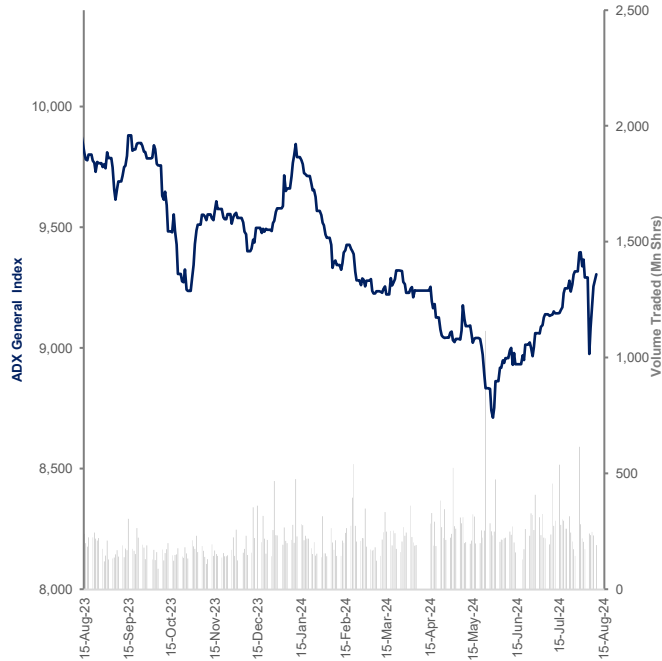
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.03
Depa Limited (Aed)	0.40	5.26%	0.00

Abu Dhabi Securities Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,739,900.2	0.5%	(0.9%)	(5.8%)
Financials	1,373,539.1	0.8%	0.1%	1.7%
Telecommunication	186,775.4	(2.1%)	4.2%	(10.9%)
Consumer Discretionary	70,529.6	1.8%	(5.0%)	5.1%
Industrial	233,606.7	0.6%	(1.8%)	(0.8%)
Real Estate	58,779.8	0.4%	(6.0%)	27.5%
Basic Materials	92,030.1	0.4%	(2.0%)	(6.9%)
Energy	354,569.3	0.4%	(1.3%)	1.5%
Utilities	296,826.4	0.4%	(3.3%)	(24.6%)
Consumer Staples	16,065.0	1.9%	(4.7%)	(10.4%)
Health Care	57,178.6	(0.1%)	(6.1%)	(30.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alef Education	1.23	9.8%
Gulf Pharmaceutical Industries	0.96	7.9%
Phoenix Group	1.65	3.8%
PRESIGHT AI	2.35	2.6%
First Abu Dhabi Bank Pjsc	13.42	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	0.91	(5.9%)
Fujairah Cement Industries	0.27	(5.6%)
Emirates Telecommunication Group	17.08	(2.4%)
Abu Dhabi Commercial Bank	8.59	(2.1%)
Ooredoo	10.32	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.14	29,605
Eshraq Investments P.J.S.C	0.31	14,585
ADNOC Drilling	4.60	12,667
Alef Education	1.23	12,075
Phoenix Group	1.65	10,687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,305.59	50.45	0.5%	(0.4%)	(2.8%)
Market Cap (AED Mn)	2,739,900	13,506	0.5%	(0.9%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	191.1	(40.7)	(17.5%)	251.9	209.8
Value Traded (AED Mn)	884.2	(239.3)	(21.3%)	966.1	1,209.5
No. of Trades	16,182	(4,177)	(20.5%)	14,542	11,732

Market Breadth

▲ 29

▼ 16

= 39

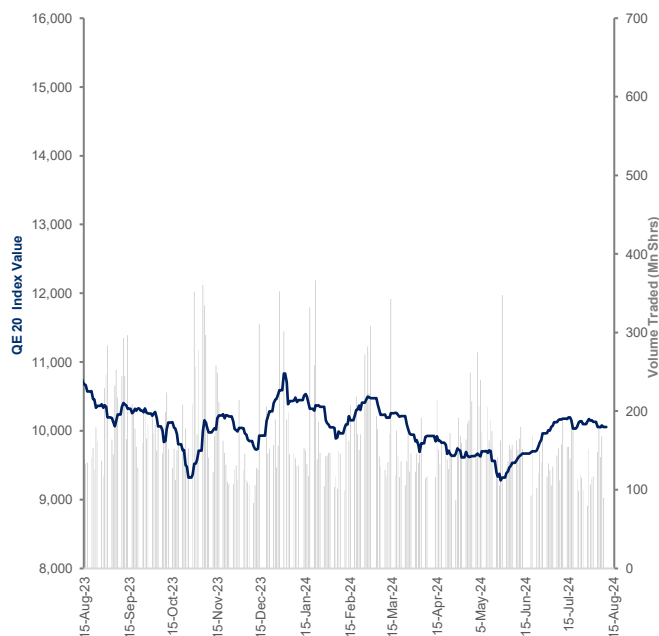
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	415.00	1.00%	224.95
Alpha Dhabi Holding PJSC	12.00	1.18%	70.02
Al Dar Properties Co.	6.93	0.43%	69.25
Multiply Group	2.14	0.47%	64.27
First Abu Dhabi Bank Pjsc	13.42	2.44%	62.55

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	580,137.6	(0.2%)	(1.2%)	(7.2%)
Banking & Finance Sector	278,394.4	(0.1%)	(0.5%)	(9.9%)
Goods & Consumer Services	30,262.4	0.1%	(0.4%)	(4.1%)
Industrial Sector	146,847.9	(0.2%)	(1.8%)	(5.6%)
Insurance Sector	10,743.0	0.8%	0.1%	(17.6%)
Real Estate	33,688.1	(0.7%)	(5.3%)	(12.5%)
Telecom	40,270.9	0.3%	(0.9%)	(9.7%)
Transport	39,931.0	(0.7%)	(0.9%)	23.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.20	1.9%
Damaan Islamic Insurance Company (BEEMA)	3.85	1.3%
Medicare Group	4.04	1.3%
Qatar Insurance Co SAQ	2.13	1.2%
Doha Insurance Co QSC	2.39	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.38	(2.3%)
Islamic Holding Group QSC	4.01	(2.1%)
Gulf International Services QS	3.23	(1.5%)
Qatar Aluminum Manufacturing C	1.25	(1.3%)
Mazaya Qatar Real Estate Devel	0.59	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.37	8,603
Qatar Aluminum Manufacturing C	1.25	8,531
Mazaya Qatar Real Estate Devel	0.59	6,879
Ezdan Holding Group QSC	0.72	6,373
Qatar German Co for Medical De	1.79	5,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,053.01	(23.80)	(0.2%)	(1.0%)	(7.2%)
Market Cap (QAR Mn)	580,138	(964)	(0.2%)	(1.2%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	89.7	(78.1)	(46.5%)	158.8	174.4
Value Traded (QAR Mn)	239.2	(133.1)	(35.7%)	469.0	490.9
No. of Trades	10,131	(3,061)	(23.2%)	15,379	16,511

Market Breadth	▲ 19	▼ 26	= 8
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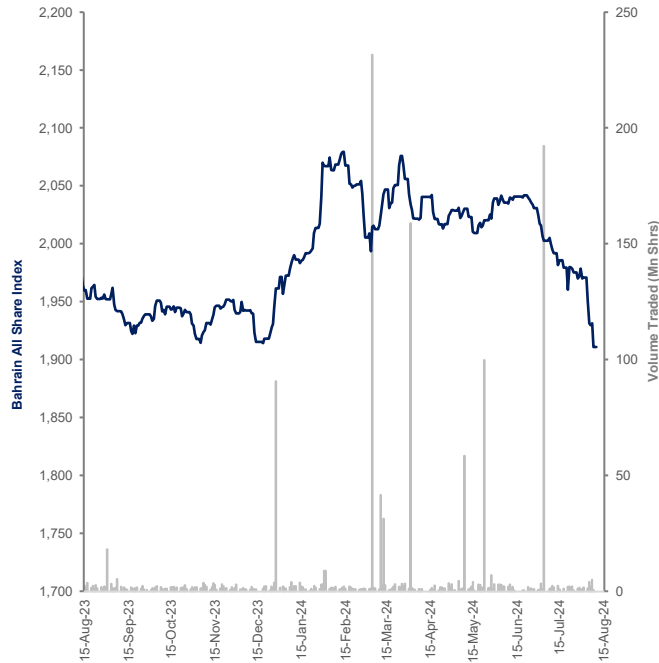
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.30	0.07%	41.68
Dukhan Bank	3.70	0.05%	14.08
Industries Qatar QSC	12.97	0.15%	12.23
Baladna	1.37	0.15%	11.79
Qatar Fuel QSC	14.97	0.60%	11.38

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,248.7	(0.1%)	(2.3%)	5.6%
Materials	1,491.0	0.5%	(1.9%)	(8.3%)
Industrial	135.1	0.7%	0.7%	5.8%
Consumer Discretionary	231.3	0.0%	0.3%	(7.4%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,262.2	(0.1%)	(2.4%)	6.7%
Communication Services	923.1	(0.2%)	(0.4%)	3.5%
Real Estate	67.8	0.0%	(2.6%)	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.35	7.7%
APM TERMINALS BAHRAIN	1.18	0.9%
Aluminium Bahrain B.S.C	1.05	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,910.77	(20.53)	(1.1%)	(3.0%)	(3.1%)
Market Cap (BHD Mn)	34,248.7	(34.9)	(0.1%)	(2.3%)	5.6%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.48	(7.7%)
Bahrain Telecommunications Co	0.52	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	559	(4,478)	(88.9%)	7,194.0	3,339.1
Value Traded (BHD '000)	236	(1,297)	(84.6%)	2,070.2	1,173.5
No. of Trades	24	(17)	(41.5%)	48	58

Market Breadth	▲ 3	▼ 2	■ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.52	312
GFH FINANCIAL GROUP BSC	0.31	88
Al Salam Bank-Bahrain BSC	0.22	67
National Bank of Bahrain BSC	0.48	25
Bahrain National Holding	0.46	22

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.52	(0.19%)	0.16
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01
Bahrain National Holding	0.46	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,046.2	0.0%	(0.4%)	1.8%
Financial	4,957.8	0.0%	(0.4%)	0.6%
Industrial	1,535.6	0.1%	(0.5%)	5.6%
Services	2552.8	(0.0%)	(0.3%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	4.4%
National Gas Co.	0.11	2.9%
Oman Cement Co.	0.400	1.0%
Sembcorp Salalah	0.10	1.0%
Sohar Bank	0.13	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.41	(4.7%)
Oman Investment & Finance Co.	0.07	(3.9%)
Al Maha Petroleum Products Marketing Co.	1.02	(3.8%)
The Financial Corporation Co.	0.05	(3.7%)
Al Maha Ceramics Co	0.15	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,540
Renaissance Services Co.	0.37	1,342
Sohar Bank	0.13	910
Abraj Energy Services	0.30	625
Global Financial Inv. Co.	0.07	372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,644.90	1.05	0.0%	(0.4%)	2.9%
Market Cap (OMR Mn)	9,046.2	2.00	0.0%	(0.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,275.5	(550.8)	(7.0%)	28,851.2	11,417.0
Value Traded (OMR '000)	1,560.5	47.0	3.1%	2,803.3	2,333.6

Market Breadth	▲ 7	▼ 12	= 97
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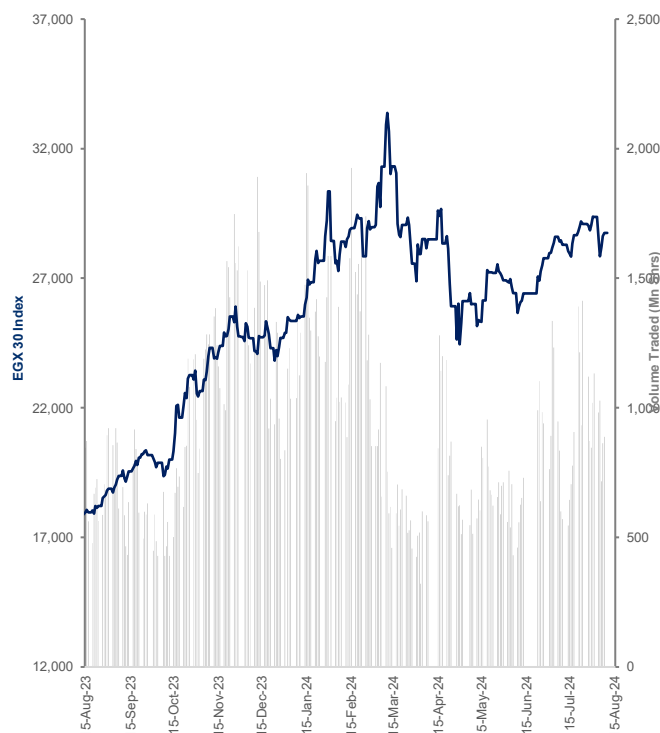
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.37	0.00%	0.49
OQ Gas Networks	0.14	0.00%	0.36
Abraj Energy Services	0.30	0.00%	0.19
Oman Telecommunications Co.	1.00	0.70%	0.19
Sohar Bank	0.13	0.75%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,931,869.3	(0.2%)	(2.8%)	15.3%
Banks	401,594.8	(5.3%)	(6.5%)	7.8%
Basic Resources	280,532.0	(1.0%)	(3.5%)	(0.0%)
Industrial Goods	138,423.8	18.4%	16.3%	88.0%
Health Care & Pharmaceuticals	48,048.9	0.2%	(1.2%)	4.0%
Real Estate	291,280.3	(0.6%)	(5.3%)	22.4%
Travel and Leisure	73,236.3	0.7%	1.6%	42.4%
Food, Beverages & Tobacco	141,997.4	0.5%	(1.5%)	4.1%
Energy and Support Services	21,101.7	(0.9%)	(6.2%)	33.0%
Trade and Distributors	14,293.9	3.5%	(3.7%)	4.8%
Shipping and Transport	74,690.3	2.0%	1.0%	(10.5%)
Education Services	21,195.2	0.1%	(1.1%)	10.7%
Contracting and Construction Eng	36,504.8	(0.5%)	(2.7%)	39.5%
Textiles and Durables	23,873.0	(1.5%)	(3.9%)	30.1%
Building Materials	15,026.8	(1.1%)	(3.2%)	(4.9%)
Media & Communication Services	152,257.9	0.3%	(3.3%)	16.6%
Paper and Packaging	2,388.2	0.0%	(5.3%)	12.3%
Non-bank Financial Services	195,424.2	(0.2%)	(4.4%)	28.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	56.22	20.0%
Sabaa International Company for Pharmaceutical and Chemical	0.77	16.0%
Ceramic & Porcelain	12.51	10.6%
Sharkia National Food	3.14	10.6%
Gadwa For Industrial Development	5.96	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	23.83	(19.7%)
South Valley Cement	2.07	(5.0%)
Egyptian Iron & Steel	37.65	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	9.04	(4.9%)
Iron And Steel for Mines and Quarries	4.81	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.39	87,486
The Egyptian Modern Education Systems	0.32	69,796
Orascom Investment Holding	0.40	52,084
Atlas For Investment and Food Industries	0.51	48,495
Electro Cable Egypt	3.05	47,478

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,750.82	122.6	0.4%	(2.1%)	15.5%
Market Cap (EGP Mn)	1,931,869.3	(3,104.0)	(0.2%)	(2.8%)	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	888.0	24.5	2.8%	922.8	612.8
Value Traded (EGP Mn)	3,058.6	(585.8)	(16.1%)	4,201.4	1,991.8
No. of Trades	96,750	(752)	(0.8%)	119,512	68,052

Market Breadth	▲ 56	▼ 80	= 85
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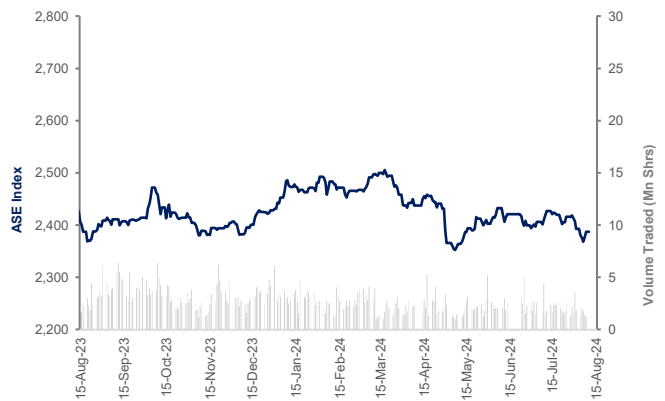
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel	92.81	(2.33%)	391.13
Abou Kir Fertilizers & Chemicals	55.60	(0.63%)	164.64
T M G Holding	56.38	0.05%	155.86
Electro Cable Egypt	3.05	9.71%	142.16
Misr National Steel - Ataqa	3.63	(1.63%)	122.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,709.7	0.2%	(0.6%)	(5.1%)
Banking	7,433.5	0.2%	(0.5%)	(5.7%)
Insurance	270.5	1.2%	(2.1%)	2.6%
Diversified Financial Services	253.2	0.9%	0.2%	(5.2%)
Real Estate	292.0	1.4%	0.4%	(12.5%)
Educational Services	52.1	0.0%	0.0%	(12.1%)
Hotels and Tourism	266.7	0.0%	(1.7%)	(3.5%)
Transportation	242.9	0.0%	0.1%	(13.6%)
Technology and Communication	83.1	(1.3%)	(3.0%)	(13.6%)
Utilities and Energy	815.8	0.3%	(1.5%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ISLAMIC INSURANCE CO	1.60	11.4%
ARAB PHOENIX HOLDINGS	0.13	8.3%
CENTURY INVESTMENT GROUP	0.21	5.0%
ARAB EAST INVESTMENT	1.12	4.7%
SPECIALIZED JORDANIAN INVEST	1.16	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN EXPRESS TOURISM TRANS	1.57	(5.4%)
REAL ESTATE & INVESTME/THE	0.59	(4.8%)
DAR AL AMAN FOR ISLAMIC FINA	0.25	(3.8%)
IHDATHIAT REAL ESTATE CO	0.33	(2.9%)
FIRST FINANCE CORP	0.45	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.55	215
METHAQ REAL ESTATE INVESTMEN	3.20	139
ARAB EAST INVESTMENT	1.12	119
BANK AL ETIHAD	1.78	104
JORDAN ISLAMIC BANK	3.97	97

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,387.33	10.17	0.4%	(0.8%)	(1.8%)
Market Cap (JD Mn)	9,709.74	22.55	0.2%	(0.6%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,225.7	(164.9)	(11.9%)	2,401.5	3,904.3
Value Traded (JD ^{'000})	2,096.3	(301.6)	(12.6%)	2,922.9	5,283.8
No. of Trades	1,031	12	1.2%	1,560	2,483

Market Breadth	▲ 24	▼ 14	▬ 76
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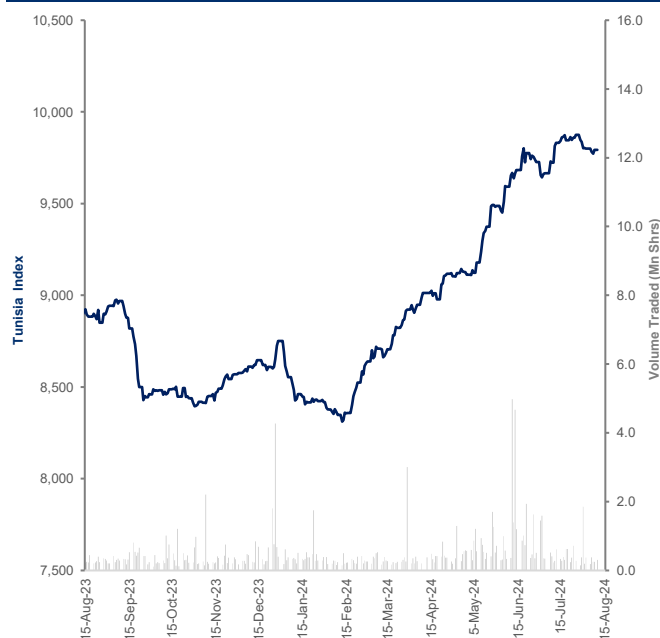
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
METHAQ REAL ESTATE INVESTMEN	3.20	(1.23%)	0.44
JORDAN ISLAMIC BANK	3.97	0.51%	0.38
ARAB BANK PLC	4.23	0.00%	0.31
BANK AL ETIHAD	1.78	0.00%	0.19
TUHAMA FOR FINANCIAL INVESTM	2.53	0.40%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,241.6	0.0%	0.0%	6.8%
Banking	11,918.2	0.1%	(0.7%)	9.7%
Insurance	929.6	0.0%	0.5%	(4.4%)
Leasing	860.8	0.3%	1.0%	10.1%
Financial Services	1,677.0	0.0%	0.5%	13.5%
Industrial	1,864.6	(0.2%)	(0.1%)	7.3%
Chemical Industry	336.0	(0.0%)	(0.9%)	(11.5%)
Food & Beverage	4,106.8	(0.1%)	1.5%	8.0%
Retailing	1,064.2	(0.2%)	0.1%	(9.4%)
Others	1,484.3	0.1%	1.2%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.01	4.5%
Banque de Tunisie et des Emira	5.13	3.6%
Societe des Industries Pharmac	4.55	3.4%
Societe Tunisienne de Banque	3.22	1.3%
Arab Tunisian Lease	3.89	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	(7.8%)
Societe Nouvelle Maison de la	3.99	(2.7%)
Manufacture de Panneaux Bois D	8.03	(2.7%)
GIF Filter SA	0.40	(2.4%)
Societe Moderne de Ceramique	0.49	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.49	77
Delice Holding	14.39	23
Banque de l'Habitat	14.00	23
Banque de Tunisie	5.14	20
Accumulateur Tunisienne Assad	0.61	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,793.57	0.91	0.0%	(0.1%)	11.9%
Market Cap (DT Mln)	24,242	2.58	0.0%	0.0%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	305.3	58.9	23.9%	543.1	669.6
Value Traded ('000 DT)	1,915.4	217.1	12.8%	4,854.3	6,947.1
No. of Trades	863	58	7.2%	1,169	1,083

Market Breadth

▲ 13 ▼ 17 = 34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.39	(0.07%)	0.33
Banque de l'Habitat	14.00	0.72%	0.31
Attijari Bank	53.40	0.00%	0.14
Amen Bank	43.00	(0.46%)	0.14
Banque de Tunisie	5.14	(0.19%)	0.10

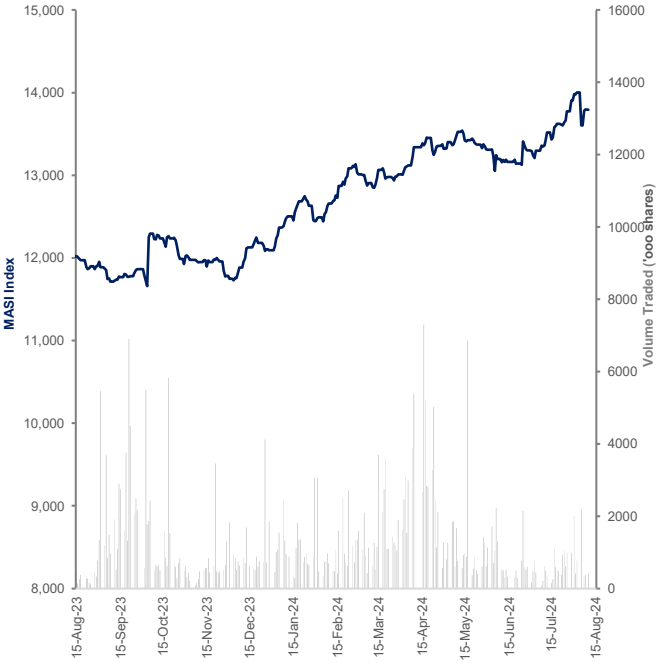
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 11, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,193.0	0.0%	(1.2%)	11.8%
Banking	253,051.9	0.7%	(0.5%)	15.2%
Beverages	10,015.9	(1.1%)	(1.0%)	10.6%
Chemicals	2,220.1	0.4%	(2.2%)	5.1%
Construction & Building Material	75,249.9	(0.4%)	(1.8%)	4.8%
Distributors	17,616.3	(1.8%)	(1.0%)	5.4%
Electricity	30,665.1	1.2%	(3.7%)	18.2%
Food Producers & Processors	25,283.8	(1.2%)	(1.9%)	(2.3%)
Holding Companies	4,380.0	(3.8%)	(5.7%)	40.8%
Insurance	30,199.7	(0.2%)	0.8%	11.8%
Investment & other Finance	3,586.9	(1.6%)	(1.0%)	9.6%
Leisures & Hotel	3,388.3	(0.6%)	(4.3%)	14.3%
Materials, Software & Computer	5,107.3	(0.4%)	(0.7%)	(12.4%)
Mining	38,424.3	(1.3%)	(2.1%)	77.9%
Oil & Gas	13,440.6	(3.4%)	0.3%	(2.3%)
Real Estate	17,520.6	1.3%	(6.2%)	110.6%
Telecommunications	79,118.6	0.0%	(0.7%)	(10.0%)
Transport	833.7	(0.7%)	0.7%	19.3%
Forestry & Paper	89.9	(1.1%)	(2.0%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	224.00	5.16%
Cie Miniere de Touissit	1585.00	3.12%
Douja Promotion Groupe Addoha	29.90	1.63%
Bank of Africa	198.00	1.54%
TAQA Morocco SA	1300.00	1.25%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	50.00	(3.85%)
Afrikaia Gaz	3910.00	(3.39%)
Societe Metallurgique D'imiter	2120.00	(3.20%)
Eqdom	1087.00	(2.95%)
Label Vie	4500.00	(2.15%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.90	97.8
Maroc Telecom	90.00	83.1
Cosumar	186.00	56.4
Banque Centrale Populaire	315.00	53.8
Attijariwafa Bank	541.00	36.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,792.96	(5.14)	(0.0%)	(1.4%)	14.1%
Market Cap (MAD Mn)	610,193	44	0.0%	(1.2%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	406.3	35.4	9.6%	1,308.1	640.7
Value Traded (MAD Mn)	115.01	60.77	112.1%	150.9	85.9

Market Breadth	▲ 15	▼ 18	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	541.00	0.74%	19.55
Banque Centrale Populaire	315.00	0.32%	15.30
Managem SA	2720.00	(1.45%)	11.98
Cie Miniere de Touissit	1585.00	3.12%	11.27
Cosumar	186.00	(1.59%)	10.49

Source: Bloomberg, Kamco Research

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