

# MENA Markets Daily Report

March 14, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>		Kuwait	Premier Market Index	▲	6,277.54	0.1%	3.7%	(13.3%)
		Kuwait	Main 50 Index	▲	4,866.18	0.1%	5.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,680.79	0.1%	2.8%	(7.3%)
		Kuwait	All Share Index	▲	5,741.47	0.1%	3.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,587.79	(0.1%)	10.3%	3.6%
		UAE - Dubai	DFM General Index	▲	2,573.48	1.0%	3.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,363.63	(0.5%)	9.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,636.83	0.5%	11.7%	(0.6%)
		Qatar	QE 20 Index	▼	10,224.92	(0.5%)	(2.0%)	0.1%
		Bahrain	Bahrain All Share	▲	1,469.25	0.3%	(1.4%)	(7.5%)
		Oman	MSM 30 Index	=	3,701.51	0.0%	1.2%	(8.1%)
		Egypt	EGX 30	▲	11,261.35	0.2%	3.8%	(22.3%)
	Jordan	ASE Index	▼	1,751.39	(0.1%)	5.7%	(8.7%)	
	Tunisia	Tunisia Index	▲	6,829.98	0.1%	(0.8%)	(3.3%)	
	Morocco	MASI	▲	11,415.05	0.6%	1.1%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,453.08	0.5%	(0.6%)	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,519.50	1.0%	9.5%	(10.4%)	
	India	SENSEX	▼	50,792.08	(1.0%)	6.4%	15.8%	
	Brazil	BOVESPA Stock Index	▼	114,160.40	(0.7%)	(4.1%)	2.9%	
	Mexico	BOLSA Index	▲	47,769.87	0.2%	8.4%	1.2%	
	Emerging Markets	MSCI EM Index	▼	1,348.20	(0.7%)	4.4%	15.8%	
Global Markets								
	World	MSCI World Index	▲	2,807.21	0.0%	4.4%	14.1%	
	Asia	MSCI Asia Pacific	▼	693.81	(0.6%)	4.8%	17.1%	
	Europe	DJ Stoxx 600	▼	423.08	(0.3%)	6.0%	(4.0%)	
	Europe	FTSEurofirst 300	▼	1,629.83	(0.2%)	6.1%	(5.4%)	
	U.S.A	S&P 500	▲	3,943.34	0.1%	5.0%	16.3%	
	U.S.A	DJIA	▲	32,778.64	0.9%	7.1%	7.2%	
	U.S.A	NASDAQ Composite	▼	13,319.86	(0.6%)	3.3%	43.6%	
	UK	FTSE 100	▲	6,761.47	0.4%	4.7%	(14.3%)	
	Germany	DAX	▼	14,502.39	(0.5%)	5.7%	3.5%	
	Japan	NIKKEI 225	▲	29,717.83	1.7%	8.3%	16.0%	
	Hong Kong	HANG SENG INDEX	▼	28,739.72	(2.2%)	5.5%	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	91.68	0.28%	1.94%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.39	(0.48%)	1.86%	3.1%	
	EUR/USD	Euro / USD Cross	▼	1.20	(0.28%)	(2.15%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.06%)	0.54%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	69.22	(0.6%)	33.6%	(21.5%)	
	Oil	NYMEX	▼	65.61	(0.6%)	35.2%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.60	(2.6%)	2.4%	(5.1%)	
	Gold	Gold Spot \$/Oz	▲	1,727.11	0.3%	(9.0%)	25.1%	
	Silver	Silver Spot \$/Oz	▼	25.92	(0.8%)	(1.8%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▼	56,965.95	(1.1%)	96.5%	305.1%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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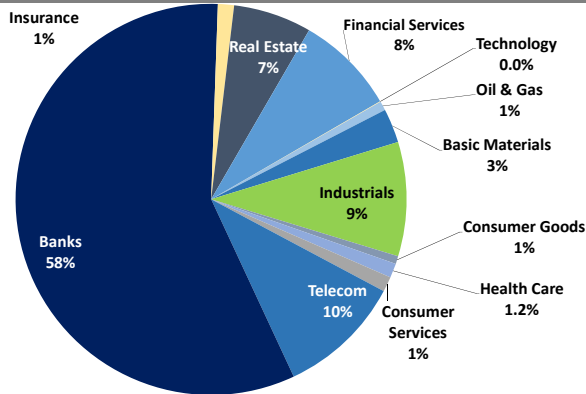
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 14, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,822.7	21.7	8.4%
2- Kuwait Finance House	5,755.6	35.6	8.6%
3- Zain	2,665.5	13.6	15.4%
4- Ahli United Bank - Bahrain	2,132.5	12.1	14.5%
5- Boubyan Bank	1,881.2	46.3	8.0%
6- Agility (PWC Logistics)	1,362.4	24.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	801.2	34.0	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
<b>Total</b>	<b>22,744</b>	<b>22.76</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.037	0.002	6.6%
National Petroleum Services Co.	0.935	0.050	5.6%
Al Masaken Intl. Real Estate Dev. Co.	0.033	0.002	5.5%
Soor Fuel Marketing Co.	0.123	0.006	5.1%
Amwal International Investment Co.	0.026	0.001	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.060	(0.006)	(9.6%)
Shuaiba Industrial Co.	0.165	(0.015)	(8.3%)
Amar For Finance And Leasing Co.	0.045	(0.003)	(5.5%)
Osoul Investment Co.	0.079	(0.004)	(5.0%)
Al Massaleh Real Estate Co.	0.035	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.219	(0.5%)	13,807,722
Int'l Financial Advisors Co.	0.115	0.0%	13,478,365
Kuwait Financial Centre	0.082	1.5%	12,811,759
Gulf Bank	0.220	0.5%	11,572,207
Kuwait Finance House	0.750	0.7%	8,877,786

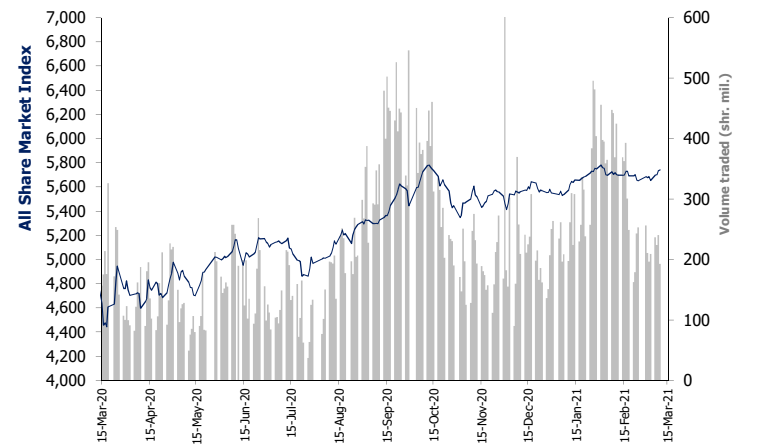
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,095.7	▲	0.1%	1.7%	3.3%
Oil & Gas	265.6	▲	1.9%	(2.9%)	(5.3%)
Basic Materials	952.0	▼	(0.7%)	8.6%	18.8%
Industrials	3,183.4	▼	(0.1%)	0.6%	0.2%
Consumer Goods	226.2	▼	(0.1%)	(1.6%)	(2.6%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	421.3	▲	1.2%	1.6%	0.5%
Telecommunications	3,473.5	▼	(0.0%)	(1.2%)	2.8%
Banks	19,439.3	▲	0.3%	2.4%	3.4%
Insurance	449.2	▼	(0.3%)	2.3%	4.9%
Real Estate	2,188.1	▼	(0.3%)	1.9%	6.6%
Financial Services	2,801.2	▼	(0.1%)	(0.1%)	3.7%
Technology	9.0	=	0.0%	3.5%	30.1%
Utilities	284.9	=	0.0%	1.2%	(6.5%)

Market Breadth	 50	 56	 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,277.54	9.0	0.1%	1.9%	3.7%
Main 50 Index	4,866.18	3.4	0.1%	0.9%	5.0%
Main Market Index	4,680.79	5.4	0.1%	0.7%	2.8%
All Share Market Index	5,741.47	7.9	0.1%	1.6%	3.5%
Market Cap (KWD Mn)	34,095.68	45.8	0.1%	1.7%	3.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

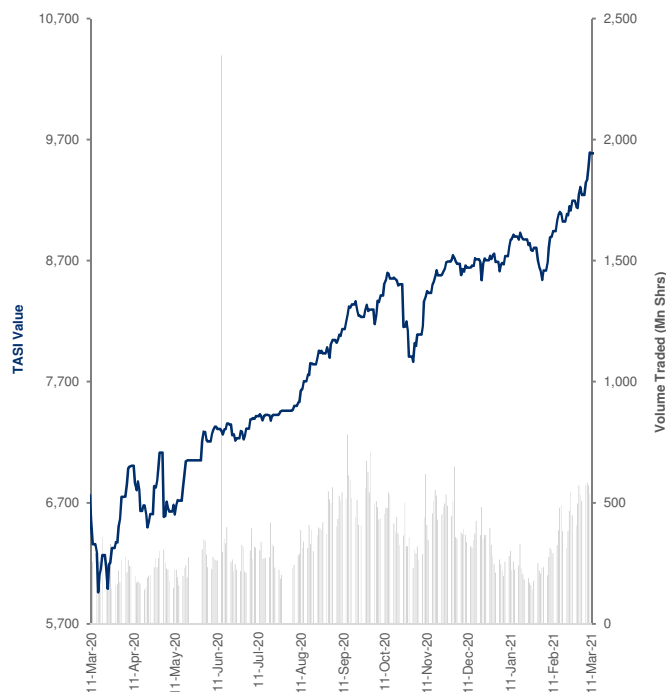
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	192.4	(47.6)	(19.8%)	301.4	222.2
Value Traded (KWD Mn)	36.9	(10.1)	(21.6%)	44.0	41.3
No. of Trades	9,142	(890)	(8.9%)	10,961	9,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.7%	6,648,714
Ahli United Bank - Bahrain	0.219	(0.5%)	3,032,888
National Bank of Kuwait	0.850	0.4%	2,942,991
Gulf Bank	0.220	0.5%	2,542,361
Int'l Financial Advisors Co.	0.115	0.0%	1,554,388

### Saudi Tadawul Daily Report

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,214,837.5	0.3%	4.2%	2.6%
Materials	667,332.2	(0.9%)	3.9%	12.2%
Capital Goods	20,198.7	(0.1%)	2.0%	8.7%
Commercial & Professional Svc	7,681.6	0.2%	2.1%	(1.5%)
Transportation	16,324.8	1.2%	5.6%	11.3%
Consumer Durables & Apparel	5,342.6	(2.8%)	15.4%	25.2%
Consumer Services	27,330.5	(0.1%)	1.4%	1.2%
Media	6,731.9	0.4%	0.4%	(5.0%)
Retailing	37,887.9	0.8%	4.5%	3.5%
Food & Staples Retailing	13,752.1	(0.5%)	(1.9%)	0.9%
Food & Beverages	104,914.4	(0.4%)	0.2%	(4.7%)
Health Care Equipment & Svc	72,027.3	(0.6%)	0.5%	5.4%
Pharma, Biotech & Life Science	4,764.0	(1.2%)	(1.4%)	1.3%
Banks	745,460.4	0.0%	8.7%	18.0%
Diversified Financials	35,265.9	0.4%	5.3%	6.3%
Insurance	52,270.5	0.6%	0.8%	0.7%
Telecommunication Services	272,748.0	0.9%	1.1%	10.6%
Utilities	91,815.9	(1.4%)	1.7%	0.9%
REITs	16,296.4	(0.0%)	1.7%	2.1%
Real Estate Mgmt & Dev't	90,660.0	0.2%	5.1%	4.2%
Software & Services	3,858.0	(0.9%)	2.7%	38.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	35.35	10.0%
Arriyadh Development Co	20.08	6.0%
Bank Al-Jazira	15.26	5.8%
Bank AlBilad	34.85	5.0%
Saudi Automotive Services Co	36.20	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Specialized Cables	20.70	(4.6%)
National Metal Manufacturing &	38.20	(4.3%)
AlAbdullatif Industrial Invest	19.08	(4.2%)
Saudi Industrial Development C	19.96	(3.5%)
Fitaihi Holding Group	26.00	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	17.42	35,311
Saudi Industrial Development C	19.96	27,497
Dar Al Arkan Real Estate Devel	8.96	26,215
Bank Al-Jazira	15.26	24,603
Emaar Economic City	10.50	21,739

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,587.79	(7.66)	(0.1%)	4.8%	10.3%
Market Cap (SAR Mn)	9,507,501	15,711	0.2%	4.3%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	455.9	(80.4)	(15.0%)	329.5	170.0
Value Traded (SAR Mn)	12,000.0	(2,674.7)	(18.2%)	10,721.0	4,034.3
No. of Trades	478,991	(87,636)	(15.5%)	424,621	177,532

Market Breadth	▲ 93	▼ 96	= 15
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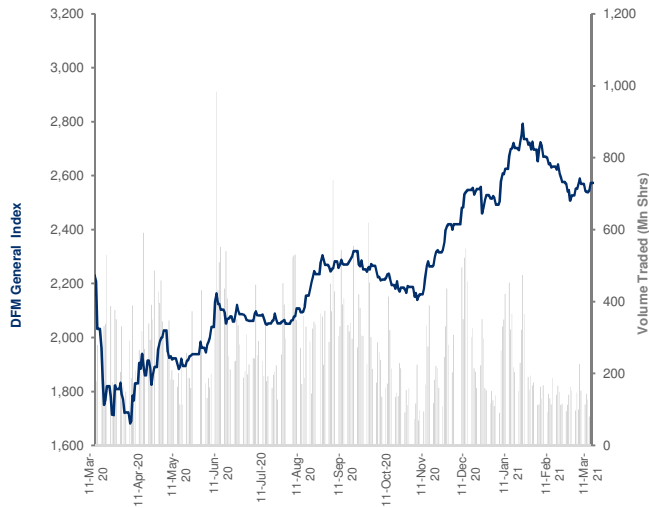
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	40.70	1.6%	699.68
Alinma Bank	17.42	3.1%	606.94
Saudi Industrial Development C	19.96	(3.5%)	586.38
Al Rajhi Bank	97.30	(1.7%)	540.48
Bank Al-Jazira	15.26	5.8%	365.22

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 14, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	351,383.8	0.8%	1.7%	4.5%
Banking	181,109.0	1.4%	2.7%	5.2%
Consumer Staples	3,640.9	(2.5%)	(9.1%)	56.0%
Investment & Financial Services	18,424.9	1.4%	1.3%	8.7%
Insurance	5,472.0	0.1%	0.3%	(1.0%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	70,262.8	0.0%	0.3%	(2.4%)
Telecommunication	32,086.1	0.7%	3.2%	22.5%
Transportation	25,802.1	(0.5%)	(0.6%)	(3.9%)
Services	9,898.6	1.1%	(0.4%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.22	9.5%
Ektitab Holding Company	0.22	5.4%
Dubai Islamic Insurance Co	1.05	4.0%
Int'L Financial Advisors Co.	1.32	3.9%
Dubai Investments Pjsc	1.54	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	14.30	(9.8%)
Al Salam Bank Sudan	1.43	(9.5%)
Takaful Emarat Insurance	1.32	(9.0%)
Dubai Refreshments Company	12.50	(3.8%)
Ajman Bank Pjsc	0.73	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	75,896
Shuaa Capital	0.71	17,013
Amanat Holdings Pjsc	0.88	14,617
Gulf Finance House	0.64	12,161
Emaar Malls Pjsc	1.73	12,083

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,573.48	26.14	1.0%	0.9%	3.3%
Market Cap (AED Mn)	351,384	2,846	0.8%	1.7%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	192.0	111.7	139.2%	190.5	151.5
Value Traded (AED Mn)	181.8	30.8	20.4%	259.4	208.1
No. of Trades	2,661	243	10.0%	3,357	2,614

Market Breadth	▲ 20	▼ 10	= 32
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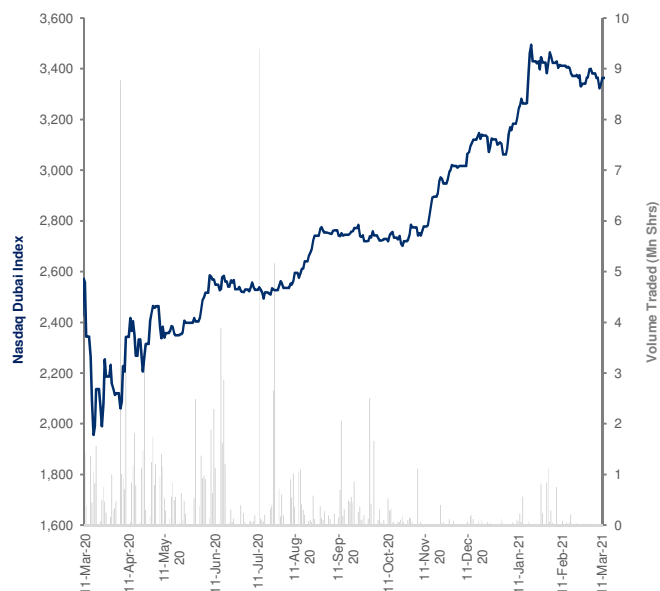
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.59	0.00%	31.21
Emaar Malls Pjsc	1.73	0.00%	20.74
Emirates Integrated Telecomm	7.05	0.71%	17.72
Dubai Islamic Bank	4.71	1.51%	16.84
Emirates Nbd	11.65	2.64%	16.02

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 14, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,134.0	0.0%	2.8%	6.0%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	6,988.7	0.0%	(2.8%)	(12.2%)
Nasdaq, Inc.	23,845.9	0.0%	4.6%	13.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.39	(17.29)	(0.5%)	0.0%	9.9%
Market Cap (USD Mn)	32,134	0	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(100.0%)	0.152	1.40
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	14.14
No. of Trades	2	(3)	(100.0%)	6	155

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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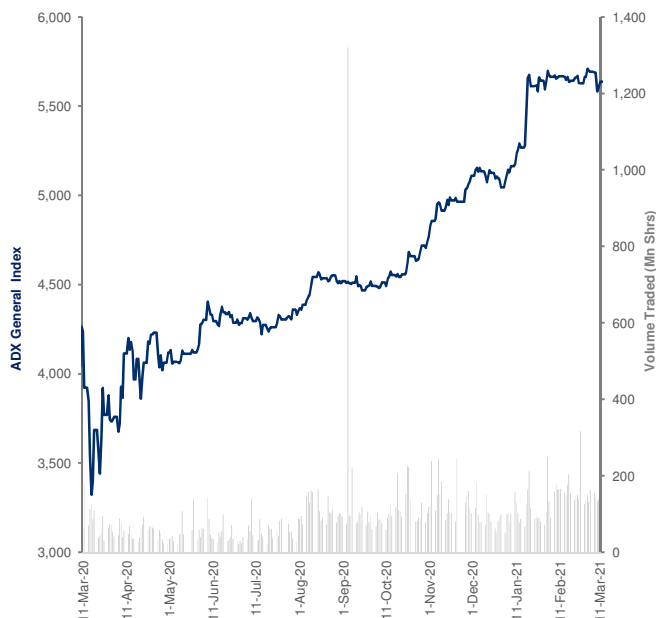
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	820,345.9	0.2%	(0.0%)	9.4%
Banks	247,084.9	0.6%	(2.2%)	6.8%
Investment & Financial Services	2,336.2	0.6%	(3.4%)	(1.9%)
Real Estate	30,572.9	(0.5%)	(0.1%)	15.2%
Energy	213,400.6	(0.1%)	0.4%	(0.2%)
Consumer Staples	94,576.4	(0.0%)	3.9%	18.7%
Industrial	7,619.9	0.8%	(4.1%)	(5.7%)
Insurance	9,533.6	0.1%	1.9%	(1.8%)
Telecommunication	201,093.1	0.3%	0.9%	19.6%
Services	14,128.2	0.5%	(2.5%)	38.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	1.35	14.4%
Abu Dhabi Natl Co For Buildi	0.18	13.0%
Dana Gas	0.79	8.0%
Abu Dhabi Aviation Co	4.34	2.1%
Abu Dhabi Ship Building Co	2.05	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.34	(10.0%)
Ras Al Khaima Poultry	1.87	(9.7%)
Ras Al Khaimah Cement Co Psc	0.71	(2.1%)
Bank Of Sharjah	0.61	(1.1%)
Sudatel Telecom Group Ltd	0.40	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.79	74,832
Aldar Properties Pjsc	3.65	58,447
Eshraq Properties Co Pjsc	0.33	16,976
First Abu Dhabi Bank Pjsc	14.34	15,836
Adnoc Distribution	4.22	10,393

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,636.83	30.01	0.5%	(0.5%)	11.7%
Market Cap (AED Mn)	820,346	1,759	0.2%	(0.0%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	210.8	72.7	52.7%	136.2	42.4
Value Traded (AED Mn)	857.8	6.3	0.7%	710.8	141.0
No. of Trades	3,172	34	1.1%	2,977	1,416

Market Breadth	▲ 17	▼ 8	= 39
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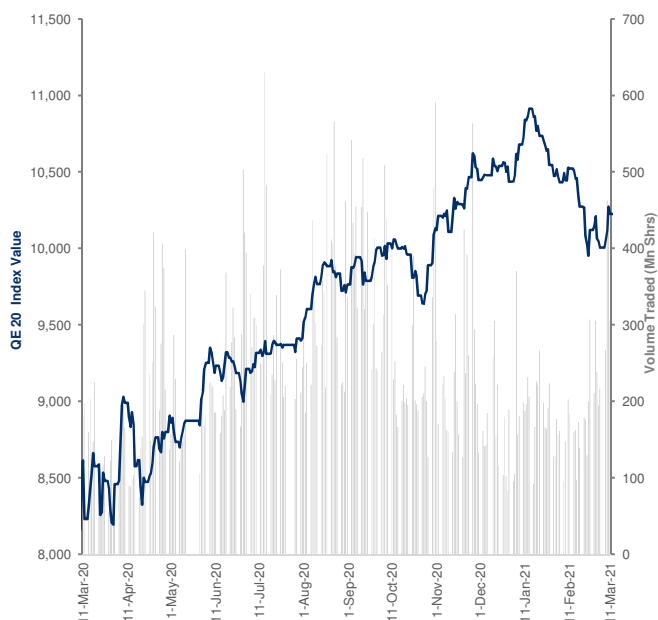
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.34	0.84%	226.02
Aldar Properties Pjsc	3.65	(0.55%)	213.65
International Holdings Company Pjsc	49.00	0.00%	171.45
Dana Gas	0.79	7.98%	57.03
Adnoc Distribution	4.22	0.96%	43.69

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	594,129.9	(0.1%)	1.0%	(1.3%)
<b>Banking &amp; Finance Sector</b>	287,680.2	(0.1%)	1.2%	(2.8%)
<b>Goods &amp; Consumer Services</b>	35,066.6	(0.7%)	2.1%	1.6%
<b>Industrial Sector</b>	139,286.8	(0.8%)	2.5%	4.4%
<b>Insurance Sector</b>	12,780.5	(0.1%)	3.6%	4.3%
<b>Real Estate</b>	61,024.7	1.6%	0.8%	(9.8%)
<b>Telecom</b>	28,409.0	(0.4%)	(7.6%)	(4.5%)
<b>Transport</b>	29,882.1	0.7%	(1.0%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Vodafone Qatar QSC</b>	1.58	4.1%
<b>Islamic Holding Group QSC</b>	5.14	3.7%
<b>Qatar Navigation QSC</b>	8.00	2.6%
<b>Ezdan Holding Group QSC</b>	1.58	2.3%
<b>Doha Insurance Co QSC</b>	2.04	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	2.88	(5.0%)
<b>Salam International Investment</b>	0.66	(2.7%)
<b>Industries Qatar QSC</b>	11.88	(1.7%)
<b>Ooredoo Qpsc</b>	6.78	(1.7%)
<b>Qatar Islamic Bank SAQ</b>	16.10	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.81	121,460
<b>Salam International Investment</b>	0.66	48,176
<b>Ezdan Holding Group QSC</b>	1.58	17,531
<b>National Leasing</b>	1.27	15,570
<b>Aamal Co</b>	0.99	12,401

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,224.92	(47.19)	(0.5%)	0.8%	(2.0%)
<b>Market Cap (QAR Mn)</b>	594,130	(778)	(0.13%)	1.0%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	306.1	(143.0)	(31.8%)	199.9	92.8
<b>Value Traded (QAR Mn)</b>	469.9	(254.3)	(35.1%)	466.3	256.4
<b>No. of Trades</b>	11,466	(2,093)	(15.4%)	10,112	6,094

Market Breadth	▲ 21	▼ 21	= 6
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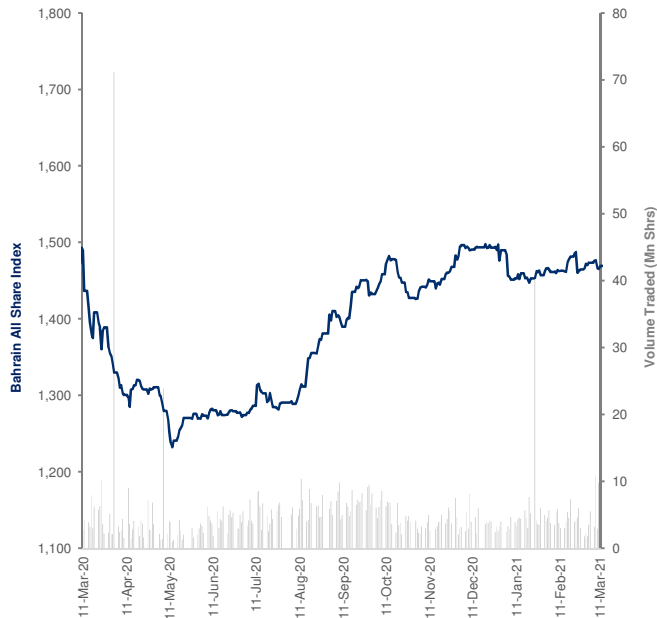
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	0.81	0.00%	99.61
<b>Salam International Investment</b>	0.66	(2.67%)	32.37
<b>Ezdan Holding Group QSC</b>	1.58	2.34%	27.61
<b>Qatar National Bank QPSC</b>	17.33	0.17%	24.50
<b>Qatar Navigation QSC</b>	8.00	2.55%	21.93

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,243.9	0.3%	0.2%	(1.4%)
Commercial Banks	4,688.3	0.6%	(0.9%)	(2.0%)
Investment	1,961.7	(0.0%)	(0.3%)	(1.1%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,500.8	(0.1%)	1.2%	(5.0%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	792.5	(0.2%)	5.7%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.03	10.0%
Ahli United Bank Bsc	0.73	1.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,469.25	3.82	0.3%	0.2%	(1.4%)
Market Cap (BHD Mn)	9,244	24	0.3%	0.2%	(1.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(2.2%)
BBK Bsc	0.54	(0.2%)
Aluminium Bahrain Bsc	0.55	(0.2%)
Bahrain Telecommunications Co	0.56	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,582	(7,224)	(73.7%)	5,161.1	3,363.3
Value Traded (BHD '000)	485	(3,276)	(87.1%)	977.3	922.3
No. of Trades	58	(3)	(4.9%)	74	69

Market Breadth	▲ 2 ▼ 4 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp Bsc	0.03	725
Gfh Financial Group Bsc	0.18	665
Ahli United Bank Bsc	0.73	408
Al Salam Bank-Bahrain Bsc	0.07	252
Khaleeji Commercial Bank Bsc	0.05	193

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.52	0.00%	0.17
Ahli United Bank Bsc	0.73	1.12%	0.11
Bahrain Telecommunications Co	0.56	(0.18%)	0.05
Gfh Financial Group Bsc	0.18	0.00%	0.04
BBK Bsc	0.54	(0.19%)	0.03

Source: Bloomberg, Kamco Research

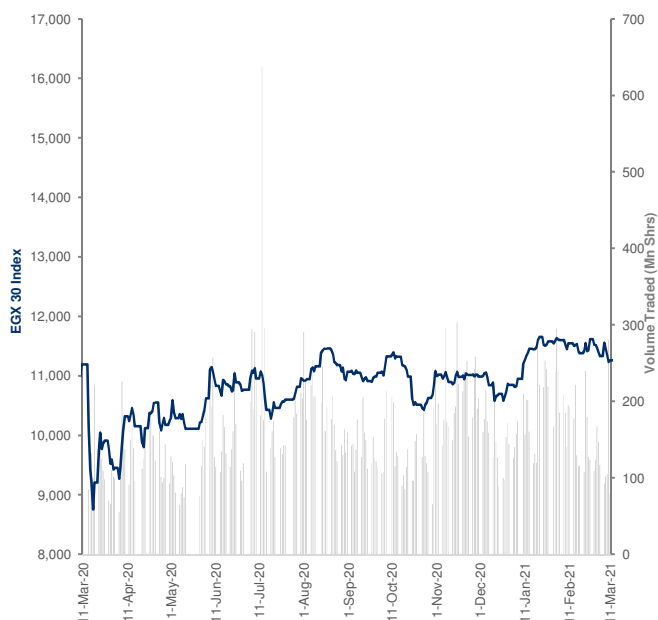


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	490,417.4	0.0%	(2.8%)	3.9%
<b>Banks</b>	143,799.1	(0.2%)	0.1%	(0.2%)
<b>Basic Resources</b>	21,971.1	0.5%	(2.2%)	5.9%
<b>Chemicals</b>	33,791.3	(0.8%)	(0.5%)	6.1%
<b>Construction and Materials</b>	14,200.3	0.4%	(10.2%)	(15.8%)
<b>Financial Services excluding Banks</b>	45,420.6	0.6%	(4.4%)	6.5%
<b>Food and Beverage</b>	7,216.0	(0.7%)	(6.0%)	0.7%
<b>Healthcare</b>	4,361.5	1.0%	3.3%	1.2%
<b>Industrial Goods, Services, Automobile:</b>	39,124.7	0.1%	(1.1%)	(5.6%)
<b>Media</b>	1,247.8	0.0%	(9.9%)	(5.6%)
<b>Oil and Gas</b>	4,055.3	0.3%	3.6%	0.6%
<b>Personal and Household Products</b>	38,987.6	0.5%	(4.7%)	7.6%
<b>Real Estate</b>	51,725.0	0.4%	(3.2%)	0.9%
<b>Telecommunication</b>	61,903.9	(0.1%)	(7.8%)	28.7%
<b>Travel &amp; Leisure</b>	22,613.0	(0.0%)	(0.5%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Misr Cement Co</b>	9.60	6.2%
<b>Alexandria Spinning &amp; Weaving</b>	2.87	4.7%
<b>South Valley Cement</b>	1.86	2.2%
<b>Housing &amp; Development Bank</b>	36.33	2.0%
<b>El Ezz Aldekhela Steel - Alexandria</b>	388.42	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	21.23	(6.8%)
<b>Faisal Islamic Bank Of Egypt</b>	10.06	(5.8%)
<b>National Bank Of Kuwait - Egypt</b>	39.66	(3.2%)
<b>Delta Sugar Co</b>	10.57	(2.1%)
<b>Asec Co For Mining</b>	9.56	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.38	11,186
<b>Amer Group Holding</b>	1.19	10,162
<b>Alexandria Spinning &amp; Weaving</b>	2.87	7,932
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.82	6,924
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.85	6,498

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	11,261.35	25.75	0.2%	(2.3%)	3.8%
<b>Market Cap (EGP Mn)</b>	490,417	179	0.0%	(2.8%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	78.8	(201.2)	(71.8%)	171.5	68.4
<b>Value Traded (EGP Mn)</b>	353.9	(340.7)	(49.0%)	617.9	417.1
<b>No. of Trades</b>	11,539	(3,309)	(22.3%)	19,362	11,542

Market Breadth	▲ 26	▼ 18	= 15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	61.00	(0.11%)	92.64
<b>Odin Investments</b>	9.01	0.11%	28.53
<b>Alexandria Spinning &amp; Weaving</b>	2.87	4.74%	22.72
<b>Qalaa Holdings Sae</b>	1.38	0.73%	15.46
<b>Delta Sugar Co</b>	10.57	(2.13%)	13.21

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,807.8	(0.0%)	(0.6%)	4.1%
Banking	6,358.4	(0.4%)	(2.0%)	0.2%
Insurance	88.5	0.3%	(0.7%)	(2.4%)
Diversified Financial Services	173.4	(0.3%)	(0.3%)	3.4%
Real Estate	203.6	0.4%	0.7%	2.1%
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	219.0	(0.3%)	0.2%	(2.5%)
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	60.4	(1.9%)	(2.0%)	(5.4%)
Technology & Communications	316.5	0.0%	(2.1%)	3.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	476.7	(0.5%)	1.7%	12.6%
Commercial Services	69.4	(0.4%)	(1.0%)	2.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.9	(0.9%)	0.8%	2.8%
Food & Beverages	72.3	0.0%	0.3%	(0.1%)
Tobacco & Cigarettes	809.8	(0.0%)	(0.2%)	(0.1%)
Mining & Extraction Industries	654.6	4.5%	13.5%	88.8%
Engineering & Construction	28.7	0.2%	(1.3%)	42.8%
Electrical Industries	29.3	(0.7%)	(1.3%)	1.3%
Textiles , Leathers & Clothings	58.5	1.0%	(4.8%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	5.6%
Jordan Phosphate Mines	7.19	5.0%
United Insurance	1.17	4.5%
Arab East Investment	0.54	3.8%
Arab East For Real Estate In	1.12	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Natl Shipping Lines	1.68	(4.5%)
International Brokerage And	0.65	(4.4%)
Specialized Jordanian Invest	0.93	(4.1%)
Jordan Investment Trust	0.50	(3.8%)
National Cable & Wire Manuf	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Steel	0.27	493
Arab East Investment	0.54	371
Jordanian Electric Power	1.23	368
Union Investment Corp	1.38	366
Union Land Development Corp	1.58	341

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,751.39	(1.69)	(0.1%)	(0.6%)	5.7%
Market Cap (JD Mn)	9,807.76	(1.70)	(0.0%)	(0.6%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,413.4	(135.5)	(3.8%)	4,634.3	3,382.7
Value Traded (JD '000)	5,067.8	595.5	13.3%	5,123.6	4,008.0
No. of Trades	2,088	(56)	(2.6%)	2,163	1,508

Market Breadth	▲ 12	▼ 24	= 85
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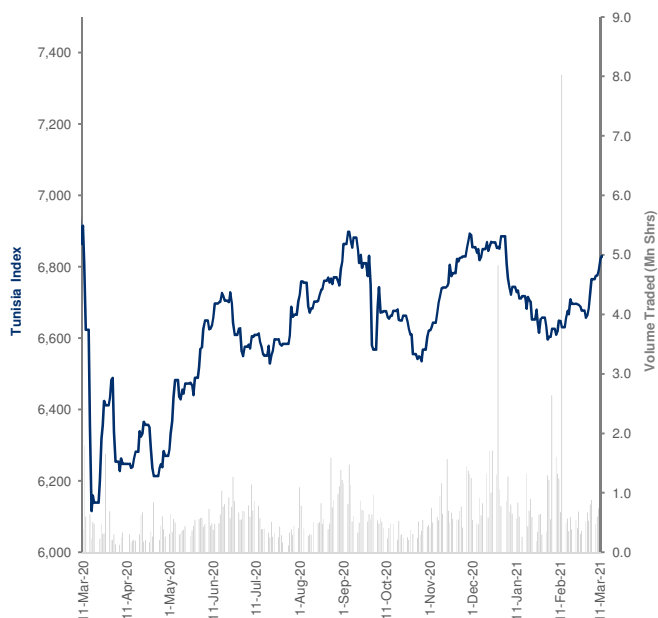
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.19	4.96%	1.57
Jordan Petroleum Refinery Co	2.83	(1.05%)	0.56
Union Land Development Corp	1.58	(1.25%)	0.54
Union Investment Corp	1.38	(1.43%)	0.50
Jordanian Electric Power	1.23	0.00%	0.45

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,584.8	0.1%	2.8%	(0.5%)
Banking	7,485.6	0.5%	1.3%	(2.8%)
Insurance	903.3	0.1%	3.1%	(2.1%)
Leasing	528.9	0.8%	1.4%	(0.7%)
Financial Services	1,916.4	0.0%	5.8%	(2.8%)
Industrial	1,705.3	(0.1%)	1.8%	0.1%
Chemical Industry	476.3	(0.0%)	1.2%	6.2%
Food & Beverage	5,842.2	(0.3%)	5.5%	4.4%
Retailing	1,065.4	0.0%	(0.5%)	(1.7%)
Others	1,661.4	(0.1%)	0.4%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.69	4.5%
Union Bancaire pour le Commerc	21.83	3.0%
Societe Tunisienne de Banque	2.99	2.7%
Arab Tunisian Lease	1.55	2.0%
Euro Cycles SA	28.99	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	16.28	(3.0%)
Essoukna	2.95	(3.0%)
Societe Immobiliere Tuniso Seo	2.25	(2.6%)
Societe Industrielle d'Apparei	4.19	(2.3%)
Societe Tunisienne de L'Air	0.59	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.62	85
Societe Moderne de Ceramique	1.03	63
Universal Auto Distributors Ho	1.10	36
Societe D'Articles Hygieniques	12.99	29
Societe Tunisienne de L'Air	0.59	26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,829.98	9.01	0.1%	2.3%	(0.8%)
Market Cap (DT Mn)	21,585	24.7	0.1%	2.8%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	431.4	(308.3)	(41.7%)	868.8	506.4
Value Traded ('000 DT)	2,456.6	(461.7)	(15.8%)	5,240.9	3,530.6
No. of Trades	1,225	(663)	(35.1%)	1,421	1,321

Market Breadth	▲ 16	▼ 17	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	6.62	0.15%	0.55
Societe D'Articles Hygieniques	12.99	(0.08%)	0.38
Societe Frigorifique et Brasse	20.06	(0.45%)	0.28
Euro Cycles SA	28.99	1.72%	0.14
ADWYA SA	4.61	(1.28%)	0.10

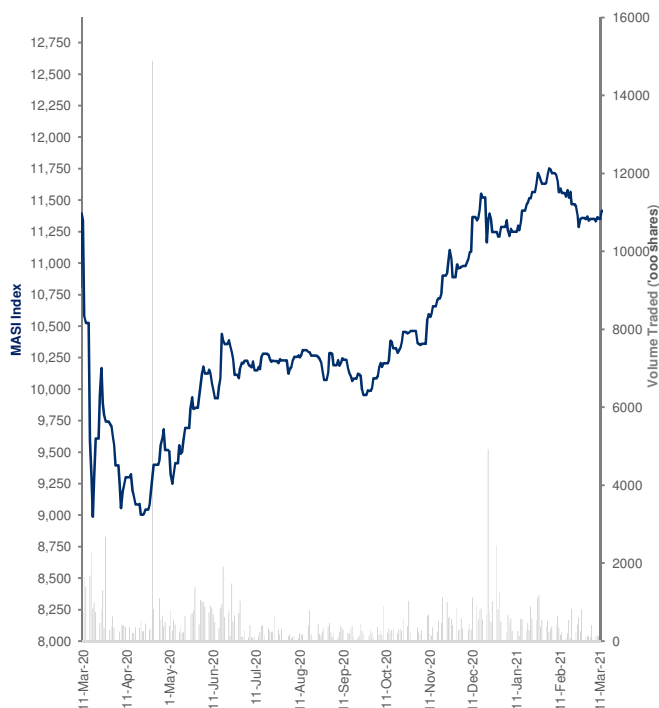
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 14, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	530,427.7	0.5%	0.4%	0.2%
Banking	191,413.2	1.0%	(0.1%)	(0.3%)
Beverages	8,653.4	(1.2%)	(1.2%)	(6.0%)
Chemicals	2,078.7	0.3%	0.2%	12.0%
Construction & Building Material	62,848.5	0.5%	0.0%	(0.1%)
Distributors	14,065.9	0.1%	(0.3%)	3.8%
Electrical & Electronic Equipment	302.9	0.7%	6.0%	0.0%
Electricity	22,170.9	0.3%	0.1%	2.7%
Food Producers & Processors	27,606.1	1.1%	3.3%	13.5%
Holding Companies	2,978.4	0.0%	(0.6%)	(2.6%)
Insurance	23,767.1	0.1%	(0.1%)	0.1%
Investment & other Finance	3,626.7	1.8%	3.7%	7.5%
Leisures & Hotel	1,540.1	0.4%	(4.3%)	(5.7%)
Materials, Software & Computer	5,591.7	(1.2%)	0.1%	4.0%
Mining	18,857.9	1.4%	(0.6%)	9.5%
Oil & Gas	15,580.2	0.0%	(0.2%)	9.7%
Real Estate	3,278.7	1.0%	(1.5%)	(2.6%)
Telecommunications	122,633.8	(0.1%)	1.6%	(3.8%)
Transport	870.4	0.0%	0.7%	3.5%
Utilities	2,528.0	1.3%	(4.8%)	(15.5%)
Forestry & Paper	35.1	4.0%	4.6%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	540.70	4.0%
Med Paper SA	13.60	4.0%
Credit du Maroc SA	468.00	3.8%
Bank of Africa	152.70	2.8%
Credit Immobilier et Hotelier	262.95	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2322.00	(1.6%)
Hightech Payment Systems SA	6500.00	(1.4%)
Colorado SA	48.00	(1.1%)
Auto Hall	78.19	(0.3%)
Maroc Telecom	139.50	(0.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.50	204.0
Attijariwafa Bank	421.00	36.4
Bank of Africa	152.70	34.8
Cosumar	242.00	34.0
Banque Centrale Populaire	249.00	32.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,415.05	64.09	0.56%	0.50%	1.13%
Market Cap (MAD Mn)	530,428	2,736	0.5%	0.4%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	438.5	305.1	228.8%	398.5	738.0
Value Traded (MAD Mn)	137.13	80.63	142.7%	72.1	143.8

Market Breadth	▲ 24	▼ 6	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(0.11%)	28.46
LafargeHolcim Maroc SA	1590.00	0.63%	27.75
Attijariwafa Bank	421.00	0.43%	15.33
Ciments du Maroc	1671.00	0.36%	13.37
Cosumar	242.00	0.83%	8.22

Source: Bloomberg, Kamco Research

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