

MENA Markets Daily Report

February 11, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,469.75	0.4%	8.0%	4.8%	
		Kuwait	Main 50 Index	▼	7,443.30	(0.4%)	9.4%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	7,409.82	(0.1%)	7.3%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,944.18	0.3%	7.9%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,471.72	0.0%	3.6%	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,261.31	0.4%	2.0%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,419.97	1.0%	5.0%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,631.19	0.5%	2.3%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,629.20	0.4%	0.5%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,887.05	(0.0%)	(5.0%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,533.08	(0.4%)	(1.0%)	1.4%
	Jordan	11	Egypt	EGX 30	▼	29,905.41	(0.4%)	0.6%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,602.97	(0.1%)	4.6%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	10,193.11	(0.0%)	2.4%	13.7%	
		Morocco	MASI	▲	16,348.72	0.1%	10.7%	22.2%	
		Emerging Markets							
		China	SSE Composite Index	▲	3,322.17	0.6%	(0.9%)	12.7%	
		India	SENSEX	▼	77,311.80	(0.7%)	(1.1%)	8.2%	
		Brazil	BOVESPA Stock Index	▲	125,571.81	0.8%	4.4%	(10.4%)	
		Mexico	BOLSA Index	▲	52,926.30	0.2%	6.9%	(13.7%)	
		Emerging Markets	MSCI EM Index	=	1,108.46	0.0%	3.1%	5.3%	
		Global Markets							
		World	MSCI ACWI Index	▲	873.79	0.5%	3.9%	17.3%	
		Asia	MSCI Asia Pacific	▼	582.77	(0.1%)	2.3%	8.2%	
		Europe	DJ Stoxx 600	▲	545.92	0.6%	7.5%	6.0%	
		Europe	FTSEurofirst 300	▲	2,173.33	0.5%	7.8%	6.7%	
		U.S.A	S&P 500	▲	6,066.44	0.7%	3.1%	23.3%	
		U.S.A	DJIA	▲	44,470.41	0.4%	4.5%	12.9%	
		U.S.A	NASDAQ Composite	▲	19,714.27	1.0%	2.1%	28.6%	
		UK	FTSE 100	▲	8,767.80	0.8%	7.3%	5.7%	
		Germany	DAX	▲	21,911.74	0.6%	10.1%	18.8%	
		Japan	NIKKEI 225	▲	38,801.17	0.0%	(2.7%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	21,521.98	1.8%	7.3%	17.7%	
		Currencies							
		USD	USD vs. World Currencies Basket	▲	108.32	0.3%	(0.15%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.27%)	(1.18%)	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.03	(0.20%)	(0.45%)	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.06%)	(0.20%)	(0.2%)	
		Other Asset Classes							
		Oil	Brent	▲	75.87	1.6%	1.6%	(3.1%)	
		Oil	NYMEX	▲	72.32	1.9%	0.8%	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.44	4.1%	11.2%	6.8%	
		Gold	Gold Spot \$/Oz	▲	2,908.26	1.6%	10.8%	26.3%	
		Silver	Silver Spot \$/Oz	▲	32.05	0.7%	10.9%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	97,402.99	2.3%	3.9%	116.2%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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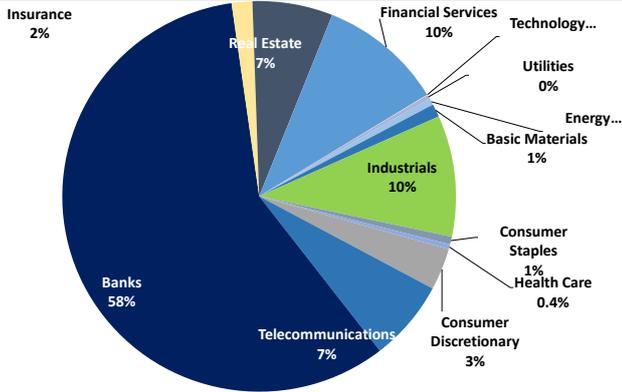
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 11, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,284.8	14.1	14.7%
3- Boubayan Bank	2,688.5	29.0	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,386.2	NM	8.1%
5- Zain	2,094.3	12.4	14.7%
6- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
7- Gulf Bank	1,224.4	21.3	7.1%
8- Mabane Co.	1,127.3	16.9	10.2%
9- Ahli Bank of Kuwait	747.9	14.6	8.4%
10- Burgan Bank	738.3	15.8	5.4%
Total	33,182	18.48	11.8%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.319	0.085	36.3%
Soor Fuel Marketing Co.	0.435	0.047	12.1%
Specialities Group Holding Co.	0.150	0.013	9.5%
Privatization Holding Co.	0.055	0.004	8.2%
National Cleaning Co.	0.063	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.807	2.198	(65.4%)
Kuwait Real Estate Holding Co.	0.037	(0.003)	(6.8%)
Kuwait Insurance Co.	0.598	(0.031)	(4.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.619	(0.032)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.105	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.152	4.1%	244,866,298
Oula Fuel Marketing Co.	0.636	4.6%	88,465,040
Privatization Holding Co.	0.055	8.2%	41,867,636
Arzan Financial Group For Fin. & Invest.	0.280	1.4%	28,752,348
Gulf Bank	0.322	0.6%	23,757,212

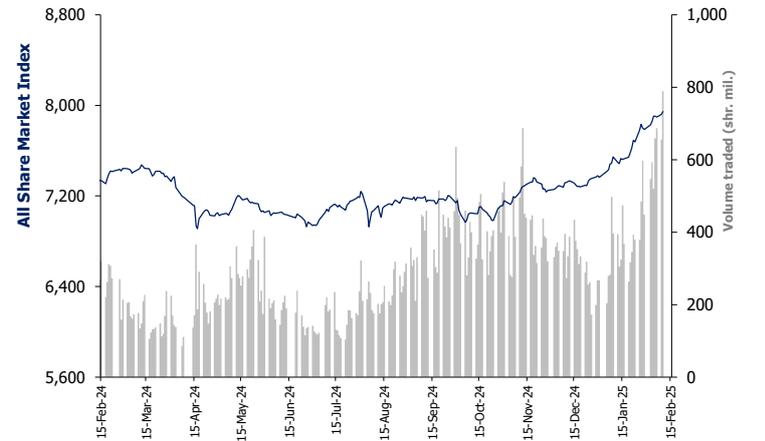
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,944.2	▲ 0.3%	2.0%	7.9%
Energy	1,375.7	▲ 2.5%	3.6%	15.7%
Basic Materials	916.3	▼ (0.2%)	4.0%	0.6%
Industrials	740.0	▼ (1.8%)	0.5%	2.3%
Consumer Staples	1,044.6	▲ 2.2%	1.3%	4.6%
Health Care	408.5	▼ (3.2%)	(11.9%)	(10.9%)
Consumer Discretionary	2,491.4	▲ 0.7%	9.1%	17.4%
Telecommunications	1,066.8	▲ 1.0%	5.3%	4.8%
Banks	1,976.9	▲ 0.4%	1.8%	9.2%
Insurance	2,094.5	▼ (0.6%)	2.6%	1.9%
Real Estate	1,520.8	▼ (0.1%)	1.2%	12.4%
Financial Services	1,551.9	▲ 0.4%	0.9%	2.7%
Technology	1,018.5	= 0.0%	(2.8%)	(2.1%)
Utilities	410.5	▲ 2.0%	2.6%	3.3%

Market Breadth	55	64	24		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,469.75	34.2	0.4%	2.0%	8.0%
Main 50 Index	7,443.30	(32.4)	(0.4%)	2.4%	9.4%
Main Market Index	7,409.82	(6.0)	(0.1%)	2.1%	7.3%
All Share Market Index	7,944.18	25.1	0.3%	2.0%	7.9%
Market Cap (KWD Mn)	48,795.42	2054.7	4.4%	6.3%	12.3%

Index Performance relative to Volume



Market Trading Data and Volatility

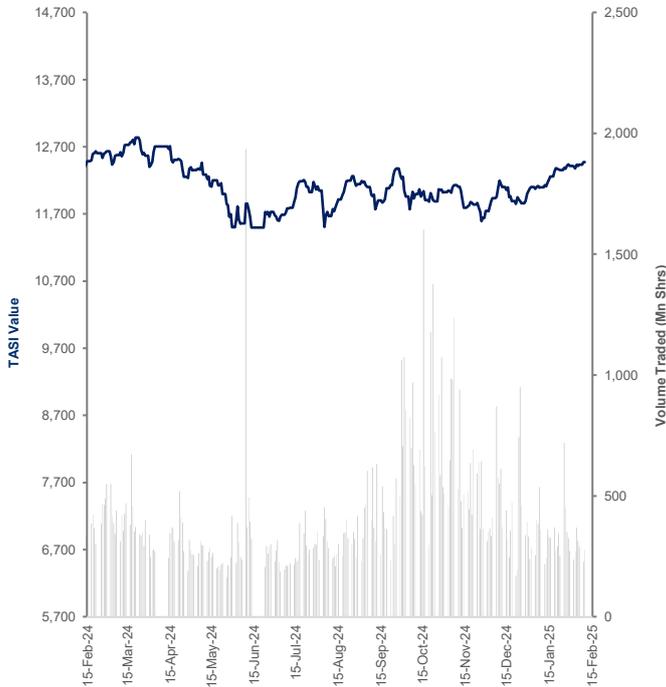
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	788.8	133.6	20.4%	445.0	276.4
Value Traded (KWD Mn)	194.6	(1.1)	(0.6%)	110.3	68.1
No. of Trades	19,812	(21)	(0.1%)	19,530	15,387

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.636	4.6%	56,003,186
Kuwait Business Town Real Estate Co.	0.152	4.1%	37,028,331
National Bank of Kuwait	0.995	0.7%	8,025,181
Arzan Financial Group For Fin. & Invest.	0.280	1.4%	7,991,673
Gulf Bank	0.322	0.6%	7,652,869

Saudi Tadawul Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,276,082.9	0.2%	0.0%	0.7%
Energy	6,797,142.4	0.4%	(0.2%)	(1.0%)
Materials	632,732.0	(0.5%)	0.5%	0.2%
Capital Goods	70,767.3	(0.2%)	0.2%	4.9%
Commercial & Professional Svc	16,847.2	1.0%	2.9%	8.7%
Transportation	52,585.0	(0.2%)	1.5%	8.2%
Consumer Durables & Apparel	9,976.9	0.8%	2.6%	9.7%
Consumer Services	73,168.1	(0.7%)	2.6%	6.3%
Media	48,145.7	(1.6%)	(2.1%)	0.3%
Consumer Discretionary Distribution &	32,409.3	(0.3%)	0.9%	7.6%
Consumer Staples Distribution & Retail	54,170.3	(0.7%)	1.0%	16.9%
Food & Beverages	119,871.0	0.2%	0.2%	3.2%
Health Care Equipment & Svc	193,471.4	(0.3%)	1.0%	10.7%
Pharma, Biotech & Life Science	17,812.0	(1.0%)	(1.7%)	5.2%
Banks	1,022,305.5	0.1%	1.4%	5.0%
Financial Services	71,993.6	(1.1%)	1.1%	6.3%
Insurance	96,899.1	(0.5%)	(0.4%)	(0.1%)
Telecommunication Services	277,755.0	0.3%	0.9%	9.3%
Utilities	387,450.7	0.1%	(2.1%)	(0.7%)
REITs	15,371.5	0.1%	(0.9%)	(1.0%)
Real Estate Mgmt & Dev't	141,297.2	0.6%	0.9%	12.1%
Software & Services	143,436.9	(0.4%)	(3.3%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Babbain Power & Telecommuni	47.00	4.4%
East Pipes Integrated Co	160.60	3.7%
Makkah Construction & Developm	111.80	3.5%
Al Majed Oud Co	168.00	3.3%
Allied Cooperative Insurance G	17.76	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	36.30	(6.3%)
Saudi Fisheries Co	136.40	(5.3%)
Leejam Sports Co JSC	169.20	(4.8%)
Thimar	53.90	(3.4%)
Shatirah House Restaurants Co	22.94	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.44	43,467
Americana Restaurants International PLC	2.61	17,141
Anaam International Holding Gr	1.27	14,214
Saudi Manpower Solutions	7.81	12,429
Alinma Bank	31.00	8,598

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,471.72	2.58	0.0%	0.5%	3.6%
Market Cap (SAR Mn)	10,276,083	19,776	0.2%	0.0%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	276.0	49.0	21.6%	330.1	344.1
Value Traded (SAR Mn)	5,915.2	1,268.5	27.3%	6,308.0	8,512.9
No. of Trades	456,743	92,495	25.4%	468,738	514,798

Market Breadth

▲ 73 ▼ 158 = 26

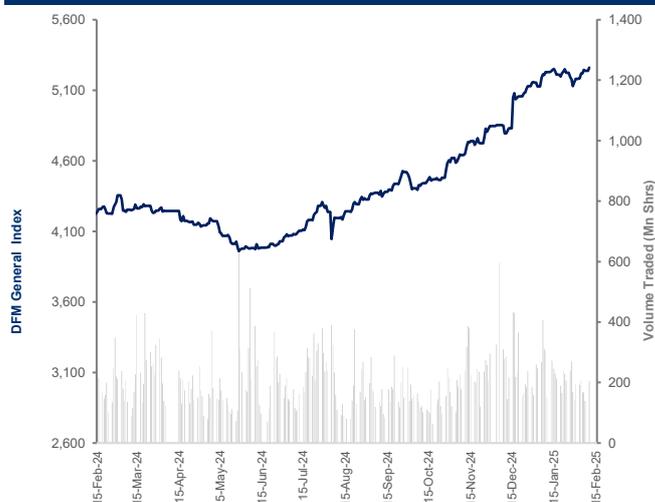
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	31.00	0.5%	266.73
Saudi National Bank	34.15	(1.3%)	209.53
Al Rajhi Bank	101.00	(0.2%)	205.49
Saudi Arabian Oil Co	27.75	0.4%	188.38
Jabal Omar Development Co	26.20	0.0%	140.90

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	919,385.7	0.5%	2.0%	1.6%
Financials	378,873.2	0.9%	2.5%	5.9%
Real Estate	196,656.3	0.4%	0.9%	2.7%
Industrial	98,077.9	1.0%	3.3%	(3.3%)
Materials	1,212.7	0.0%	(2.3%)	(2.9%)
Consumer Staples	30,980.6	(1.1%)	0.2%	(2.5%)
Consumer Discretionary	37,023.6	0.0%	(1.2%)	0.8%
Telecommunication	35,810.0	0.6%	0.3%	5.5%
Utilities	140,751.3	0.0%	3.3%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	257.00	5.8%
Dubai Financial Market Pjsc	1.41	2.9%
SALIK	5.14	2.2%
Emaar Properties Pjsc	13.80	1.1%
Ithmaar Holding	0.20	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.20	(9.8%)
National International Holding	2.50	(6.4%)
Commercial Bank Of Dubai	7.92	(3.5%)
Shuaa Capital	0.24	(3.3%)
Union Properties Pjsc	0.41	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.41	30,988
Gulf Finance House	1.14	25,479
TALABAT Holding PLC	1.41	22,355
Drake & Scull International	0.34	19,760
Aramex Pjsc	2.81	16,334

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,261.31	22.92	0.4%	1.6%	2.0%
Market Cap (AED Mn)	919,386	5,008	0.5%	2.0%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	205.3	66.0	47.4%	225.3	134.1
Value Traded (AED Mn)	679.4	307.2	82.5%	615.9	357.0
No. of Trades	12,424	2,372	23.6%	13,664	6,863

Market Breadth	▲	▼	▬
	19	22	34

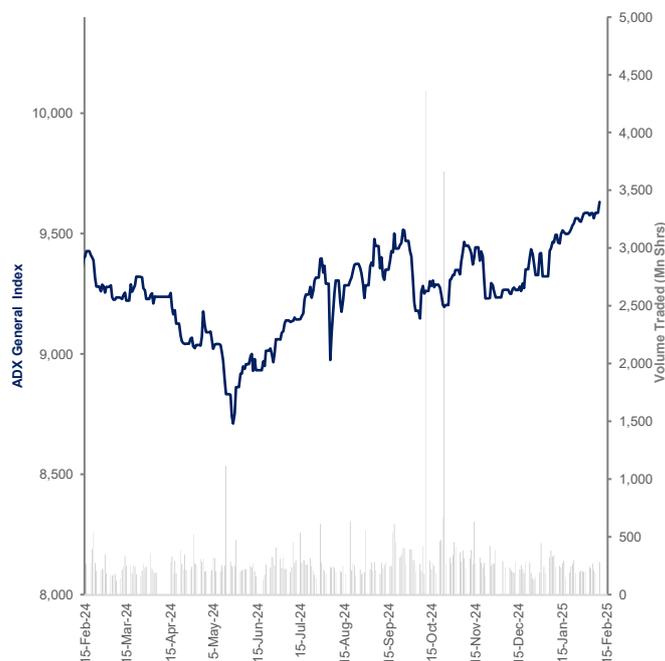
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.80	1.10%	221.37
Emirates Nbd	21.30	0.47%	93.90
Emaar Development	13.15	(0.38%)	63.52
Dubai Islamic Bank	7.76	0.78%	57.71
Aramex Pjsc	2.81	0.36%	46.09

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,930,142.1	0.3%	0.6%	0.2%
Financials	1,394,666.8	0.2%	(0.2%)	1.6%
Telecommunication	187,449.5	(0.2%)	(0.9%)	5.9%
Consumer Discretionary	72,885.7	0.2%	2.4%	5.9%
Industrial	238,254.0	0.1%	(2.2%)	(0.8%)
Real Estate	72,121.3	6.6%	10.4%	10.5%
Basic Materials	96,269.7	(0.6%)	1.5%	4.1%
Energy	434,085.1	0.3%	5.4%	3.9%
Utilities	347,421.8	(0.3%)	(1.0%)	(12.0%)
Consumer Staples	36,251.4	1.4%	0.3%	(2.9%)
Health Care	50,736.7	(0.3%)	(3.8%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ain Al Ahlia Insurance Co.	30.00	9.1%
Al Dar Properties Co.	8.50	6.8%
Rak Properties	1.25	5.9%
Abu Dhabi National Co. For Building Materials	1.09	3.8%
Sharjah Cement & Industrial Development Co.	0.66	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.73	(9.9%)
Al Buhaira National Insurance Co.	2.70	(9.7%)
Gulf Medical Projects Co.	2.11	(8.3%)
OMAN & EMIRATES INVESTMENT HOLDING	0.40	(5.4%)
Al Khaleej Investment Co.	4.30	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Al Dar Properties Co.	8.50	49,187
Lulu Retail Holdings	1.84	39,953
Rak Properties	1.25	21,744
Multiply Group	2.03	17,041
ADNOCGAS UH EQUITY	3.59	13,303

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,631.19	45.05	0.5%	0.5%	2.3%
Market Cap (AED Mn)	2,930,142	7,946	0.3%	0.6%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	281.6	91.6	48.2%	245.1	214.3
Value Traded (AED Mn)	1,278.5	405.3	46.4%	979.5	978.0
No. of Trades	25,420	8,343	48.9%	18,352	13,305

Market Breadth	▲ 25	▼ 33	▬ 30
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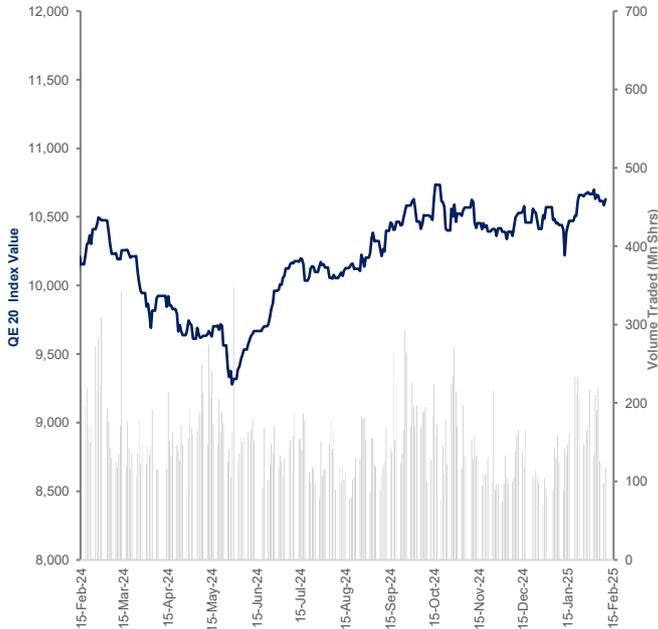
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.50	6.78%	400.68
International Holdings Company PJSC	401.50	0.00%	130.12
ADNOC Drilling	5.86	(0.68%)	77.66
Lulu Retail Holdings	1.84	2.79%	72.68
Abu Dhabi Commercial Bank	11.78	1.20%	65.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,499.3	0.3%	(0.4%)	0.1%
Banking & Finance Sector	298,512.8	0.5%	0.1%	(2.3%)
Goods & Consumer Services	31,159.6	0.7%	0.9%	3.0%
Industrial Sector	149,695.0	0.0%	(2.2%)	0.9%
Insurance Sector	11,010.0	(0.6%)	(3.2%)	(0.8%)
Real Estate	42,551.9	(0.6%)	1.4%	(2.4%)
Telecom	49,882.7	0.8%	(0.4%)	11.5%
Transport	38,687.3	0.4%	1.4%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	9.1%
Damaan Islamic Insurance Company (BEEMA)	4.10	4.3%
Zad Holding Group	15.79	1.8%
Qatar Navigation QSC	10.70	1.6%
Baladna	1.33	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.12	(1.1%)
Mazaya Qatar Real Estate Devel	0.58	(1.0%)
Qatar Insurance Co SAQ	2.08	(1.0%)
Gulf Warehousing Co	3.11	(0.7%)
Ezdan Holding Group QSC	1.01	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.12	11,285
Mazaya Qatar Real Estate Devel	0.58	8,950
Masraf Al Rayan QSC	2.38	7,805
Baladna	1.33	7,576
Mesaieed Petrochemical Holding	1.48	7,203

Trading Indicators

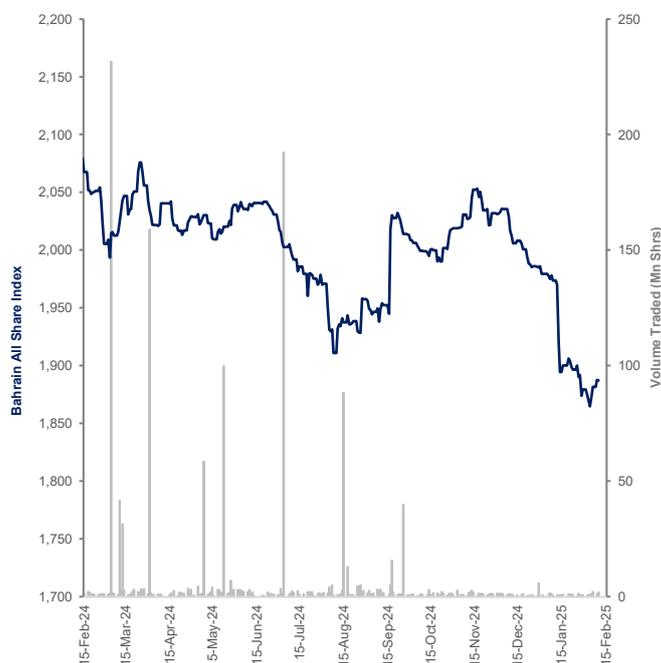
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,629.20	45.47	0.4%	(0.4%)	0.5%
Market Cap (QAR Mn)	621,499	2,085	0.3%	(0.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	117.5	20.1	20.6%	159.3	161.6
Value Traded (QAR Mn)	355.7	135.3	61.4%	408.9	500.6
No. of Trades	12,165	5,152	73.5%	14,151	16,958

Market Breadth	▲	▼	▬
	33	16	4

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.58	0.30%	63.78
Industries Qatar QSC	13.32	0.15%	35.89
Ooredoo QPSC	12.89	1.10%	19.59
Dukhan Bank	3.75	1.00%	18.61
Masraf Al Rayan QSC	2.38	0.25%	18.53

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,094.1	0.7%	0.8%	1.4%
Materials	1,465.4	0.2%	(2.6%)	(20.6%)
Industrial	125.9	(3.4%)	0.0%	(3.8%)
Consumer Discretionary	223.4	0.1%	(0.4%)	(4.3%)
Consumer Staples	123.6	0.3%	0.3%	(1.5%)
Financials	32,200.4	0.7%	0.9%	2.7%
Communication Services	889.4	(0.1%)	0.3%	0.9%
Real Estate	66.0	1.4%	6.7%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	5.4%
Arab Banking Corp BSC	0.35	4.5%
Zain Bahrain BSCC	0.12	3.5%
Trafco Group BSC	0.30	1.7%
Kuwait Finance House - Bahrain	2.54	1.6%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Holding	0.04	(7.9%)
Bahrain Cinema Co	0.17	(2.9%)
Al Salam Bank-Bahrain BSC	0.21	(2.3%)
GFH FINANCIAL GROUP BSC	0.31	(1.3%)
National Bank of Bahrain BSC	0.48	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	456
GFH FINANCIAL GROUP BSC	0.31	454
United Gulf Holding	0.04	150
National Bank of Bahrain BSC	0.48	142
Arab Banking Corp BSC	0.35	94

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,887.05	(0.75)	(0.0%)	0.4%	(5.0%)
Market Cap (BHD Mn)	35,094.1	233.7	0.7%	0.8%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,873	538	40.3%	886.6	2,237.2
Value Traded (BHD '000)	688	(220)	(24.2%)	344.1	1,175.0
No. of Trades	66	19	40.4%	34	55

Market Breadth	▲	▼	▬
	7	9	28

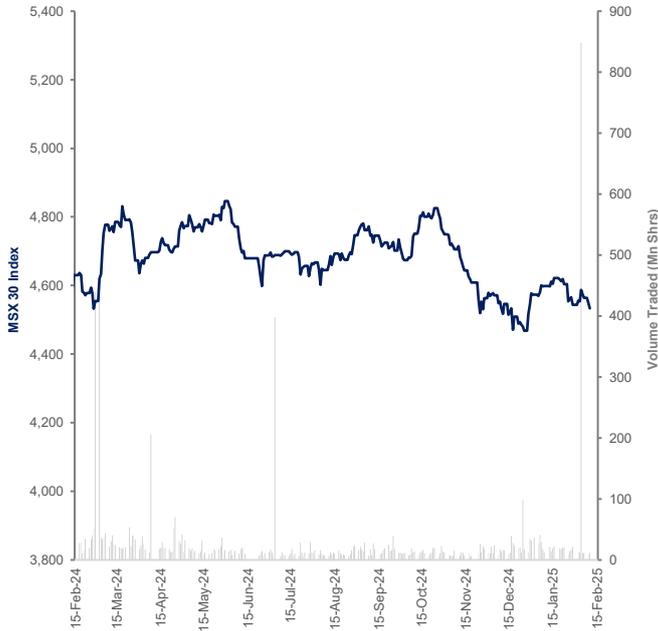
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.54	1.56%	0.14
GFH FINANCIAL GROUP BSC	0.31	(1.26%)	0.14
Al Salam Bank-Bahrain BSC	0.21	(2.28%)	0.10
Aluminium Bahrain B.S.C	1.03	0.19%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,975.6	(0.1%)	(0.6%)	(2.0%)
Financial	5,250.4	(0.4%)	(0.0%)	0.9%
Industrial	4,336.7	0.2%	(1.4%)	(4.9%)
Services	2388.5	0.1%	(0.1%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.34	10.0%
Al Maha Petroleum Products Marketing Co.	1.14	10.0%
Barka Desalination	0.125	5.9%
Oman Chromite Co.	3.15	5.0%
National Finance Co.	0.13	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(4.4%)
Muscat City Desalination	0.07	(4.4%)
Al Anwar Holding	0.07	(2.8%)
Construction Materials Industries Co.	0.08	(2.6%)
Al Suwadi Power Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	1,503
OQ BASE INDUSTRIES (SFZ)	0.10	1,446
Sohar Bank	0.14	1,045
Al Omaniya Financial Services Co.	0.16	791
Sembcorp Salalah	0.10	725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,533.08	(17.56)	(0.4%)	(0.2%)	(1.0%)
Market Cap (OMR Mn)	11,975.6	(14.24)	(0.1%)	(0.6%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	11,443.1	2,546.3	28.6%	51,529.0	16,757.0
Value Traded (OMR '000)	2,034.0	647.9	46.7%	3,263.7	3,144.7

Market Breadth	▲ 14	▼ 21	▬ 83
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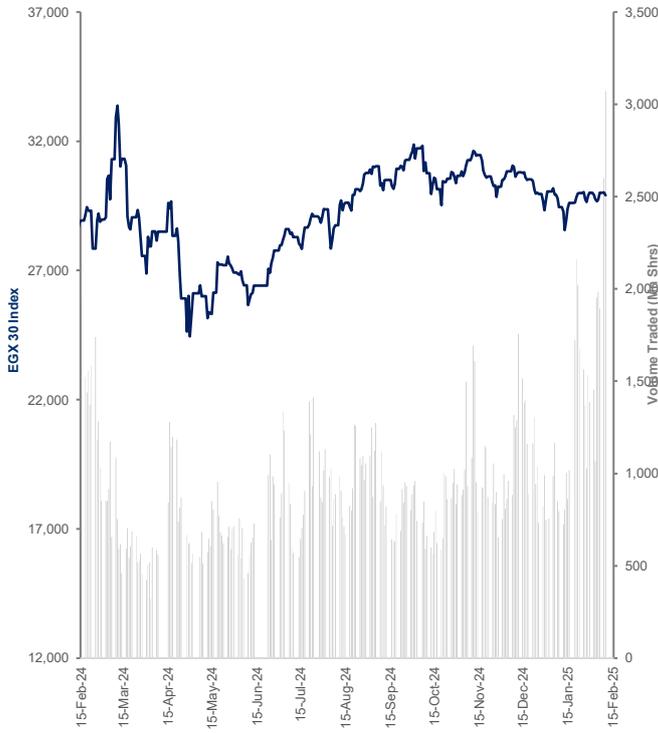
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.34	10.00%	0.23
OQ Gas Networks	0.13	(0.75%)	0.20
OQ Exploration & Production SA	0.32	0.32%	0.18
Oman Telecommunications Co.	0.89	(0.22%)	0.18
Smn Power Holding	0.34	0.00%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,147,734.2	(1.3%)	(1.7%)	1.1%
Banks	410,560.2	(5.5%)	(3.9%)	(6.2%)
Basic Resources	330,073.1	(1.1%)	(0.7%)	12.3%
Industrial Goods	185,341.6	(0.1%)	(4.0%)	4.3%
Health Care & Pharmaceuticals	50,931.3	(0.4%)	(1.3%)	2.5%
Real Estate	309,788.7	(0.2%)	(2.6%)	(0.4%)
Travel and Leisure	70,006.2	(0.8%)	1.5%	(3.4%)
Food, Beverages & Tobacco	193,866.5	(0.2%)	2.2%	3.7%
Energy and Support Services	19,464.8	(0.5%)	(2.7%)	(0.1%)
Trade and Distributors	17,044.9	(0.2%)	(2.9%)	(4.9%)
Shipping and Transport	73,440.0	(0.7%)	(4.1%)	(4.4%)
Education Services	26,239.8	(0.2%)	(0.1%)	9.2%
Contracting and Construction Eng	39,816.1	0.0%	2.3%	(1.8%)
Textiles and Durables	29,798.3	(0.9%)	(0.3%)	4.0%
Building Materials	27,411.6	1.8%	(0.2%)	20.4%
Media & Communication Services	148,808.0	0.1%	(1.6%)	(1.0%)
Paper and Packaging	2,499.5	1.1%	0.7%	(1.2%)
Non-bank Financial Services	212,643.7	0.5%	0.2%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	26.37	12.3%
Aspire Capital Holding For Financial Investments	0.31	11.1%
Egyptians Housing Development & Reconstruction	0.43	10.6%
Delta Construction & Rebuilding	34.00	9.7%
Orascom Investment Holding	0.59	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	62.92	(8.9%)
Gulf Canadian Real Estate Investment Co.	42.69	(5.0%)
Egypt Aluminum	146.65	(4.9%)
Misr Hotels	28.04	(4.5%)
Egyptians For Investment & Urban Development	0.31	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.42	725,000
Aspire Capital Holding For Financial Investments	0.31	684,934
Egyptians Housing Development & Reconstruction	0.43	369,568
Orascom Investment Holding	0.59	242,380
Egyptians For Investment & Urban Development	0.31	225,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,905.41	(108.9)	(0.4%)	(0.4%)	0.6%
Market Cap (EGP Mn)	2,147,734.2	(28,951.5)	(1.3%)	(1.7%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	3,070.7	472.7	18.2%	1,440.0	1,303.9
Value Traded (EGP Mn)	3,637.6	693.9	23.6%	3,280.0	5,240.1
No. of Trades	95,594	3,251	3.5%	92,226	161,605

Market Breadth	▲ 60	▼ 93	▬ 68
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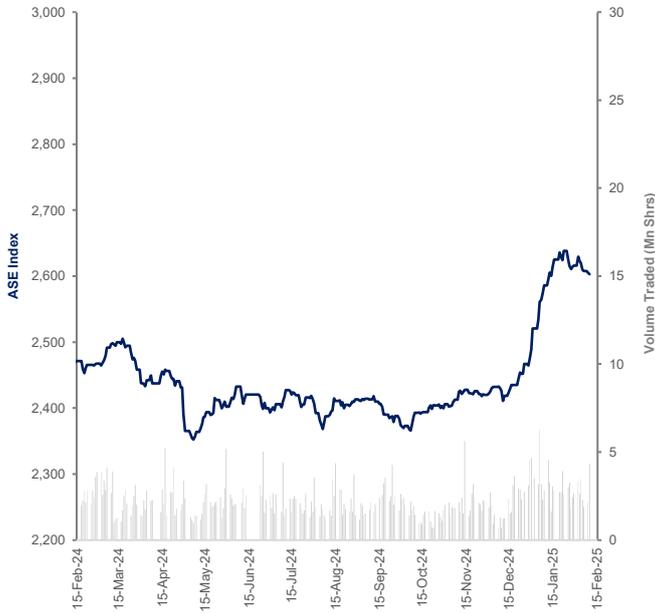
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Cairo Oils & Soap	0.42	1.94%	309.01
Aspire Capital Holding For Financial Investments	0.31	11.11%	212.35
Juhayna Food Industries	37.50	(0.05%)	183.97
Egyptians Housing Development & Reconstruction	0.43	10.59%	155.05
Egyptian Financial Group-Hermes Holding Company	22.48	2.23%	150.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,639.9	(0.0%)	(0.5%)	7.2%
Banks	8,104.0	(0.1%)	(0.1%)	5.9%
Insurance	271.9	0.0%	0.4%	(1.9%)
Diversified Financial Services	273.1	0.5%	0.1%	0.4%
Real Estate	300.2	(0.6%)	(2.0%)	(1.6%)
Health Care Services	52.7	0.0%	0.0%	2.3%
Educational Services	292.8	0.0%	0.7%	4.9%
Hotels and Tourism	250.3	(0.2%)	(2.3%)	(2.8%)
Transportation	88.0	(0.4%)	(1.8%)	3.4%
Technology and Communication	579.2	(0.0%)	0.3%	6.6%
Utilities and Energy	1,006.6	0.3%	(0.3%)	4.8%
Commercial Services	243.3	0.0%	(2.6%)	(5.9%)
Pharmaceutical and Medical Industries	68.3	0.4%	(1.1%)	3.4%
Chemical Industries	60.5	(0.8%)	(3.3%)	5.0%
Food and Beverages	216.5	0.1%	0.2%	(0.7%)
Tobacco and Cigarettes	2.0	0.0%	0.0%	(7.1%)
Mining and Extraction Industries	6,675.7	0.1%	(0.7%)	12.3%
Engineering and Construction	102.7	0.3%	(3.4%)	(6.1%)
Electrical Industries	21.4	0.0%	(3.2%)	5.2%
Textiles Leathers and Clothings	30.8	0.0%	2.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT COMPANY	0.56	3.7%
SPECIALIZED JORDANIAN INVESTMENT	1.19	3.5%
BABELON INVESTMENTS CO. P.L.C	0.93	3.3%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.68	3.0%
AL MANARA ISLAMIC INSURANCE COMPANY	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	(5.0%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.36	(4.9%)
LATENT ENERGIES FOR INVESTMENTS	0.61	(4.7%)
SABAEK INVEST COMPANY P.L.C	0.46	(4.2%)
CONTEMPRO FOR HOUSING PROJECTS	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAIRO AMMAN BANK	1.01	1,856
UNION INVESTMENT CORPORATION	0.10	176
AL MANARA ISLAMIC INSURANCE COMPANY	0.40	176
SABAEK INVEST COMPANY P.L.C	0.46	174
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.68	164

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,602.97	(2.39)	(0.1%)	(0.5%)	4.6%
Market Cap (JD Mn)	18,639.93	(2.40)	(0.0%)	(0.5%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,353.2	2,189.9	101.2%	3,024.4	2,947.4
Value Traded (JD '000)	5,627.0	238.4	4.4%	5,945.7	3,258.8
No. of Trades	2,036	34	1.7%	2,245	1,858

Market Breadth	▲ 22	▼ 27	▬ 112
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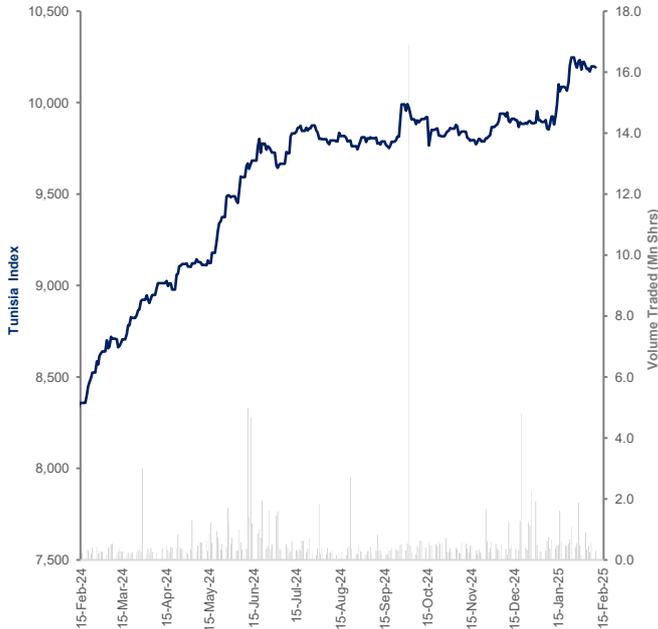
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAIRO AMMAN BANK	1.01	0.00%	1.86
ARAB BANK	4.84	(0.62%)	0.31
JORDAN ISLAMIC BANK	4.32	(0.23%)	0.13
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLDING)	0.68	3.03%	0.11
BANK AL ETIHAD	1.66	(2.35%)	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,346.8	(0.0%)	(0.4%)	2.6%
Banking	10,536.9	(0.0%)	0.1%	3.6%
Insurance	967.7	0.0%	(1.5%)	(1.4%)
Leasing	941.2	(0.2%)	(0.3%)	3.1%
Financial Services	1,522.8	(0.5%)	(2.1%)	(2.5%)
Industrial	2,025.5	(0.1%)	0.2%	(1.7%)
Chemical Industry	460.4	1.4%	(1.1%)	8.5%
Food & Beverage	4,086.8	(0.1%)	(2.0%)	2.3%
Retailing	1,282.2	(0.4%)	0.5%	12.1%
Others	1,523.2	0.6%	0.9%	0.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.19	4.7%
Industries Chimiques du Fluor	117.00	3.1%
Tunisie Leasing SA	18.40	2.2%
Hannibal Lease SA	7.40	1.5%
Attijari Leasing SA	21.60	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.43	(5.5%)
Manufacture de Panneaux Bois D	10.26	(4.9%)
Societe Nouvelle Maison de la	3.25	(4.4%)
Societe Chimique ALKIMIA	16.90	(3.4%)
BH Leasing	4.09	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.21	36
Societe Frigorifique et Brasse	11.73	31
Societe Tunisienne d'Entreprise	6.84	26
Universal Auto Distributors Ho	0.42	25
Accumulateur Tunisienne Assad	0.72	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,193.11	(4.58)	(0.0%)	0.1%	2.4%
Market Cap (DT Mln)	23,347	(9.47)	(0.0%)	(0.4%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	301.7	(254.1)	(45.7%)	580.3	381.2
Value Traded ('000 DT)	2,666.2	(5,209.7)	(66.1%)	5,099.2	3,792.8
No. of Trades	1,198	(149)	(11.1%)	1,403	902

Market Breadth	▲ 14	▼ 21	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	11.73	(0.17%)	0.37
One Tech Holding	9.21	0.00%	0.33
Union Internationale de Banque	22.50	(0.88%)	0.23
Industries Chimiques du Fluor	117.00	3.08%	0.20
Societe Tunisienne de Verrerie	13.00	0.23%	0.19

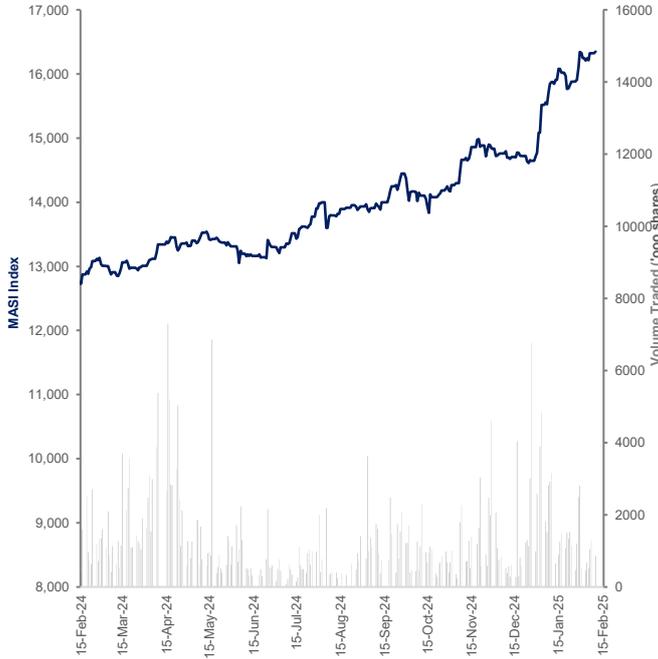
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 11, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	684,796.8	0.2%	1.0%	11.0%
Banking	273,798.8	0.0%	0.1%	8.3%
Beverages	9,434.3	2.7%	3.2%	3.5%
Chemicals	2,934.7	(1.6%)	1.9%	16.0%
Construction & Building Material	79,115.9	0.0%	0.1%	3.7%
Distributors	17,717.0	1.8%	4.8%	6.1%
Electricity	34,675.2	(1.4%)	6.1%	9.7%
Food Producers & Processors	27,476.6	(0.3%)	1.4%	4.7%
Holding Companies	6,272.2	(0.2%)	1.2%	25.6%
Insurance	32,745.5	1.2%	0.5%	6.2%
Investment & other Finance	3,907.4	0.0%	4.5%	4.3%
Leisures & Hotel	4,441.4	1.6%	12.3%	38.4%
Materials, Software & Computer	6,184.0	(0.7%)	(2.5%)	8.5%
Mining	48,952.4	2.9%	6.4%	21.7%
Oil & Gas	15,468.8	4.6%	14.9%	19.7%
Real Estate	29,706.2	(0.4%)	(1.0%)	12.4%
Telecommunications	90,546.8	(0.8%)	(3.1%)	25.6%
Transport	1,308.1	(1.2%)	(2.1%)	(2.7%)
Forestry & Paper	111.7	1.5%	6.1%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2510.00	5.51%
Afriquia Gaz	4500.00	4.63%
Societe Des Boissons du Maroc	2479.00	3.72%
Label Vie	4375.00	2.94%
Managem SA	3500.00	2.94%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	500.00	(8.93%)
Fenie Brossette	123.70	(1.83%)
Colorado SA	58.60	(1.51%)
Alliances Developpement Immobi	532.30	(1.43%)
TAQA Morocco SA	1470.00	(1.41%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.00	418.2
Douja Promotion Groupe Addoha	44.60	194.8
Ciments du Maroc	1899.00	67.1
Banque Centrale Populaire	282.00	40.9
Alliances Developpement Immobi	532.30	25.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,348.72	22.95	0.1%	0.1%	10.7%
Market Cap (MAD Mn)	684,797	1,680	0.2%	1.0%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	861.3	(441.9)	(33.9%)	1,635.4	1,099.3
Value Traded (MAD Mn)	265.00	(49.63)	(15.8%)	287.3	138.6

Market Breadth	▲ 17	▼ 16	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1899.00	0.00%	124.98
Maroc Telecom	103.00	(0.77%)	40.06
Afriquia Gaz	4500.00	4.63%	29.67
Alliances Developpement Immobi	532.30	(1.43%)	13.32
Banque Centrale Populaire	282.00	(1.02%)	7.82

Source: Bloomberg, Kamco Research

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