

MENA Markets Daily Report

March 10, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,056.59	(0.5%)	(4.7%)	21.2%	
	Kuwait	Main 50 Index	▼	8,081.11	(1.2%)	(7.0%)	27.7%	
Kuwait	2	Kuwait	Main Market Index	▼	7,828.49	(0.3%)	(5.7%)	20.2%
Saudi Arabia	3	Kuwait	All Share Index	▼	8,478.55	(0.5%)	(4.8%)	21.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,830.73	(1.6%)	3.2%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,753.55	(2.8%)	(4.9%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,735.62	(2.7%)	(2.4%)	15.4%
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,862.61	(0.4%)	(1.3%)	6.1%
Bahrain	8	Qatar	QE 20 Index	▼	10,410.16	(2.6%)	(3.3%)	1.8%
Oman	9	Bahrain	Bahrain All Share	▼	1,958.88	(1.4%)	(5.2%)	4.1%
Egypt	10	Oman	MSX 30 Index	▲	7,762.60	3.1%	32.3%	28.2%
Jordan	11	Egypt	EGX 30	▼	46,414.85	(0.8%)	11.0%	40.6%
Tunisia	12	Jordan	ASE Index	▼	3,619.30	(0.2%)	0.2%	45.1%
Morocco	13	Tunisia	Tunisia Index	▼	14,877.24	(0.5%)	10.6%	35.1%
		Morocco	MASI	▼	16,533.57	(3.3%)	(12.3%)	27.6%
Emerging Markets								
	China	SSE Composite Index	▼	4,096.60	(0.7%)	3.2%	18.4%	
	India	SENSEX	▼	77,566.16	(1.7%)	(9.0%)	9.1%	
	Brazil	BOVESPA Stock Index	▲	180,915.36	0.9%	12.3%	34.0%	
	Mexico	BOLSA Index	▼	66,890.27	(0.6%)	4.0%	29.9%	
	Emerging Markets	MSCI EM Index	▼	1,454.57	(3.0%)	3.6%	30.6%	
Global Markets								
	World	MSCI ACWI Index	▼	1,016.01	(0.1%)	0.1%	20.6%	
	Asia	MSCI Asia Pacific	▼	747.25	(3.5%)	3.5%	26.8%	
	Europe	DJ Stoxx 600	▼	594.92	(0.6%)	0.5%	16.7%	
	Europe	FTSEurofirst 300	▼	2,374.36	(0.6%)	0.6%	17.1%	
	U.S.A	S&P 500	▲	6,795.99	0.8%	(0.7%)	16.4%	
	U.S.A	DJIA	▲	47,740.80	0.5%	(0.7%)	13.0%	
	U.S.A	NASDAQ Composite	▲	22,695.95	1.4%	(2.3%)	20.4%	
	UK	FTSE 100	▼	10,249.52	(0.3%)	3.2%	21.5%	
	Germany	DAX	▼	23,409.37	(0.8%)	(4.4%)	23.0%	
	Japan	NIKKEI 225	▼	52,728.72	(5.2%)	4.7%	26.2%	
	Hong Kong	HANG SENG INDEX	▼	25,408.46	(1.4%)	(0.9%)	27.8%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	99.18	0.2%	0.87%	(9.4%)	
	GBP/USD	British Pound / USD Cross	▲	1.34	0.18%	(0.28%)	7.7%	
	EUR/USD	Euro / USD Cross	▲	1.16	0.15%	(0.94%)	13.4%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.07%)	(0.14%)	0.2%	
Other Asset Classes								
	Oil	Brent	▲	98.96	6.8%	62.6%	(18.5%)	
	Oil	NYMEX	▲	94.77	4.3%	65.0%	(19.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.12	(2.1%)	(1.0%)	(15.1%)	
	Gold	Gold Spot \$/Oz	▼	5,138.53	(0.6%)	19.0%	64.6%	
	Silver	Silver Spot \$/Oz	▲	86.96	2.9%	21.3%	148.0%	
	Bitcoin	Bitcoin USD Cross	▲	68,982.35	2.6%	(21.3%)	(6.5%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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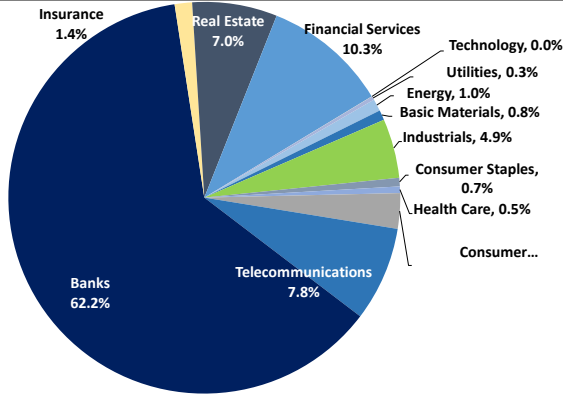
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 9, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,478.6	▼	(0.5%)	(1.1%)	(4.8%)
Energy	1,849.2	▼	(0.6%)	(1.3%)	6.6%
Basic Materials	742.3	▼	(0.8%)	1.6%	(11.0%)
Industrials	718.7	▼	(0.7%)	(1.7%)	(5.1%)
Consumer Staples	1,199.0	▼	(3.9%)	(3.4%)	(11.8%)
Health Care	571.2	=	0.0%	2.7%	(3.3%)
Consumer Discretionary	2,253.8	▼	(0.6%)	(4.7%)	(5.4%)
Telecommunications	1,299.4	▼	(1.2%)	0.8%	6.0%
Banks	2,088.8	▼	(0.1%)	(0.5%)	(3.7%)
Insurance	1,814.9	▼	(0.3%)	(1.4%)	(6.8%)
Real Estate	1,832.1	▼	(1.5%)	(2.5%)	(9.7%)
Financial Services	1,668.4	▼	(1.2%)	(3.9%)	(13.1%)
Technology	793.0	▼	(0.9%)	0.9%	(16.8%)
Utilities	371.1	▲	0.7%	(2.1%)	(5.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,726.3	24.1	10.9%
2- National Bank of Kuwait	8,218.2	13.5	13.8%
3- Boubayan Bank	3,039.1	30.1	10.7%
4- Zain	2,401.5	15.0	13.0%
5- Mabanee Co.	1,390.1	16.7	11.6%
6- Gulf Bank	1,329.5	22.8	7.0%
7- Warba Bank	1,300.0	28.3	5.6%
8- Commercial Bank of Kuwait	1,095.6	6.9	21.2%
9- National Mobile Telecom Co.	846.5	11.2	12.4%
10- Burgan Bank	772.6	16.9	5.2%
Total	35,119	18.01	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

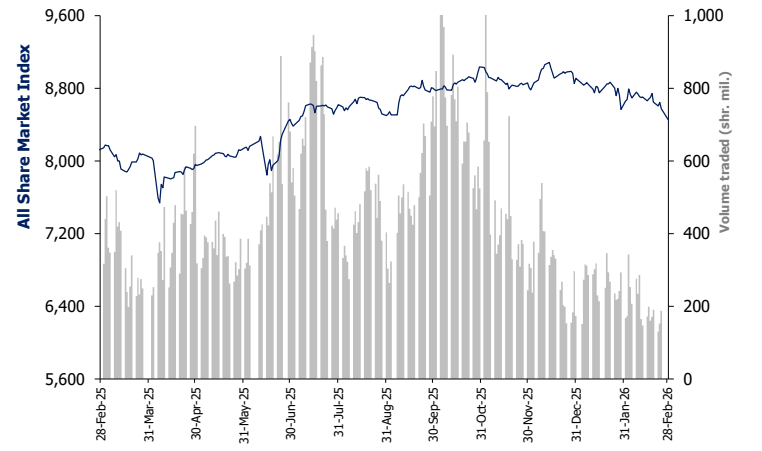
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.134	0.009	7.2%
Warba Insurance and Reinsurance Co	0.173	0.007	4.2%
Soor Fuel Marketing Co.	0.274	0.011	4.2%
Al Madar Finance & Investment Co.	0.100	0.004	4.1%
Dar Al Thuraya Real Estate Co.	0.180	0.006	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.085	(0.011)	(11.3%)
Osoul Investment Co.	0.220	(0.023)	(9.5%)
NOOR Financial Investment Co.	0.382	(0.033)	(8.0%)
Kuwait Co. For Process Plant Const. & Cont	0.324	(0.024)	(6.9%)
Digitus Group for Digital Infrastructure, Da	1.000	(0.070)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.170	(1.2%)	10,720,124
Zain	0.555	(0.9%)	8,087,601
Warba Bank	0.289	(0.3%)	7,599,416
Kuwait Projects Co.(Holding)	0.076	(0.1%)	7,134,228
First Investment Co.	0.114	0.0%	6,420,807

Market Breadth	32	74	34		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,056.59	(47.8)	(0.5%)	(1.1%)	(4.7%)
Main 50 Index	8,081.11	(100.6)	(1.2%)	(3.2%)	(7.0%)
Main Market Index	7,828.49	(20.1)	(0.3%)	(1.1%)	(5.7%)
All Share Market Index	8,478.55	(41.1)	(0.5%)	(1.1%)	(4.8%)
Market Cap (KWD Mn)	51,021.58	(241.8)	(0.5%)	(1.1%)	(4.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	128.6	(1.8)	(1.4%)	226.4	475.3
Value Traded (KWD Mn)	42.1	4.6	12.1%	68.5	128.4
No. of Trades	12,336	2,883	30.5%	16,876	20,035

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.797	(0.3%)	4,771,621
Zain	0.555	(0.9%)	4,530,753
National Bank of Kuwait	0.940	0.0%	2,344,696
Warba Bank	0.289	(0.3%)	2,198,606
Boursa Kuwait Securities Co.	2.765	(3.3%)	1,873,775

Saudi Tadawul Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,666,005.4	(0.2%)	5.8%	9.6%
Energy	6,653,172.7	0.7%	8.6%	13.7%
Materials	653,104.9	(2.3%)	3.4%	11.3%
Capital Goods	69,185.1	(2.2%)	1.7%	1.1%
Commercial & Professional Svc	9,536.1	(3.4%)	(5.3%)	(10.4%)
Transportation	39,366.3	(3.3%)	(5.2%)	(13.2%)
Consumer Durables & Apparel	7,072.3	(1.2%)	(2.8%)	3.4%
Consumer Services	50,079.2	(2.9%)	(3.6%)	(6.7%)
Media	22,282.9	(5.1%)	0.8%	(18.1%)
Consumer Discretionary Distribution &	30,475.8	(1.8%)	(2.9%)	(1.4%)
Consumer Staples Distribution & Retail	33,696.9	(0.1%)	2.2%	0.9%
Food & Beverages	85,100.7	0.1%	6.4%	(1.8%)
Health Care Equipment & Svc	149,425.5	0.2%	5.4%	(4.8%)
Pharma, Biotech & Life Science	14,923.0	0.3%	0.1%	(2.5%)
Banks	1,012,487.6	(2.8%)	(2.5%)	3.4%
Financial Services	60,820.3	(3.8%)	0.4%	2.6%
Insurance	69,512.2	(1.3%)	(0.8%)	11.3%
Telecommunication Services	274,918.1	0.1%	1.1%	(1.2%)
Utilities	201,658.1	(2.1%)	0.9%	(7.1%)
REITs	14,431.6	(0.1%)	(1.2%)	0.8%
Real Estate Mgmt & Dev't	130,838.7	(2.0%)	(1.7%)	(1.0%)
Software & Services	83,474.5	(3.2%)	(9.7%)	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	9.41	9.9%
Methanol Chemicals Co	7.98	9.9%
Saudi Industrial Services Co	31.38	6.7%
Yanbu National Petrochemical C	33.02	5.8%
Al Rajhi Co for Co-operative I	94.30	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	26.72	(8.5%)
Nayifat Finance Co	10.57	(7.0%)
United International Transport	39.74	(6.9%)
Consolidated Grunefelder Saady Holding Co.	6.66	(6.3%)
Saudi Chemical Co Holding	7.18	(6.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.95	39,351
Saudi Arabian Oil Co	27.12	31,206
Saudi Kayan Petrochemical Co	5.21	24,937
Rabigh Refining & Petrochemica	9.41	23,880
Saudi Chemical Co Holding	7.18	13,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,830.73	(176.46)	(1.6%)	1.1%	3.2%
Market Cap (SAR Mn)	9,666,005	(19,377)	(0.2%)	5.8%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	343.5	61.1	21.6%	243.7	295.3
Value Traded (SAR Mn)	7,096.0	1,496.7	26.7%	4,889.3	6,083.3
No. of Trades	550,846	135,325	32.6%	432,054	455,061

Market Breadth			
	▲ 42	▼ 218	▬ 15

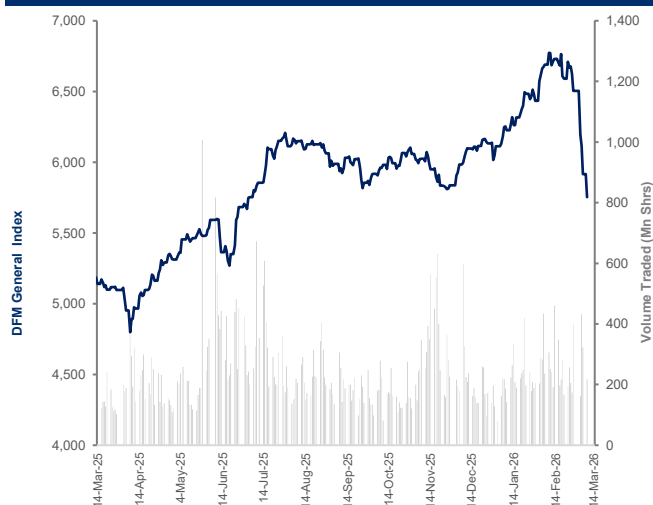
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.12	0.7%	847.56
Al Rajhi Bank	98.80	(3.9%)	631.33
Saudi National Bank	39.02	(4.5%)	318.72
Saudi Basic Industries Corp	58.90	(1.3%)	288.70
Saudi Arabian Fertilizer Co	136.70	(2.2%)	223.49

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	939,449.1	(2.2%)	(11.0%)	(8.7%)
Financials	377,898.9	(1.7%)	(10.8%)	(16.8%)
Real Estate	206,418.2	(4.7%)	(17.1%)	(2.2%)
Industrial	108,149.3	(3.8%)	(11.0%)	(6.5%)
Materials	1,471.1	0.0%	(2.4%)	(9.3%)
Consumer Staples	28,922.5	(2.5%)	(6.3%)	3.4%
Consumer Discretionary	19,936.5	2.6%	(1.6%)	(24.1%)
Telecommunication	45,555.7	(2.0%)	(8.2%)	2.6%
Utilities	151,096.9	0.4%	(4.8%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	2.09	10.0%
TALABAT Holding PLC	0.70	3.7%
Mashreqbank	229.00	3.6%
National International Holding	1.52	3.4%
Emirates Refreshments Co	2.50	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.55	(5.0%)
National General Insurance	5.70	(5.0%)
Dubai Financial Market Pjsc	1.34	(5.0%)
Dubai Islamic Bank	7.28	(5.0%)
Air Arabia Pjsc	4.42	(4.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,753.55	(163.67)	(2.8%)	(11.5%)	(4.9%)
Market Cap (AED Mn)	939,449	(21,452)	(2.2%)	(11.0%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	217.8	(105.1)	(32.6%)	245.1	234.5
Value Traded (AED Mn)	699.8	(465.0)	(39.9%)	855.9	679.1
No. of Trades	17,582	(4,650)	(20.9%)	15,286	14,036

Market Breadth	▲	▼	▬
	8	41	27

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
TALABAT Holding PLC	0.70	32,641
SALIK	5.88	29,922
Drake & Scull International	0.22	22,717
Union Properties Pjsc	0.75	17,166
Deyaar Development Pjsc	0.87	13,810

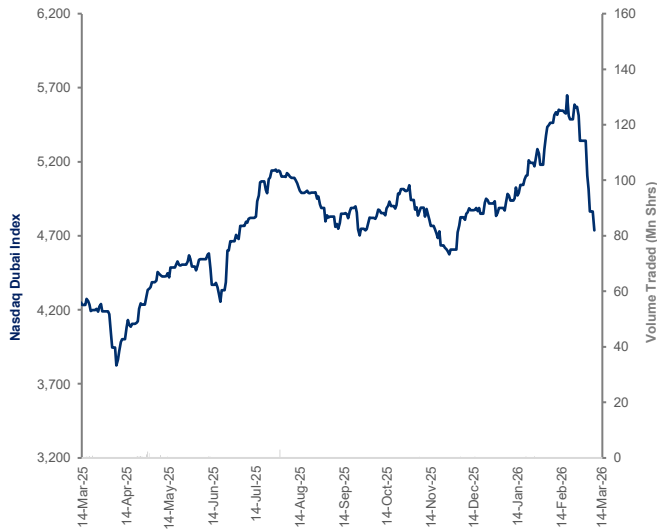
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
SALIK	5.88	(4.85%)	175.97
Emirates Nbd	28.95	(1.53%)	163.91
Dubai Islamic Bank	7.28	(4.96%)	65.90
Emaar Properties Pjsc	13.30	(4.66%)	48.51
Emirates Integrated Telecomm	10.05	(1.95%)	42.03

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,318.3	0.9%	4.6%	(12.1%)
DEPA Limited (AED)	130.4	(0.0%)	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	224.7	3.7%	(1.0%)	0.3%
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	3,565.7	(2.7%)	(27.0%)	(22.3%)
Nasdaq, Inc.	50,267.5	1.2%	8.0%	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.69	3.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.69	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,735.62	(129.3)	(2.7%)	(11.3%)	(2.4%)
Market Cap (USD Mn)	54,318	483.3	0.9%	4.6%	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-26	YTD-25
Volume (Mn Shares)	0.010	(0.16)	(94%)	0.072	0.11
Value Traded (USD Mn)	0.007	(0.11)	(94%)	0.0	0.13
No. of Trades	1.0	(38.00)	(97%)	8	5

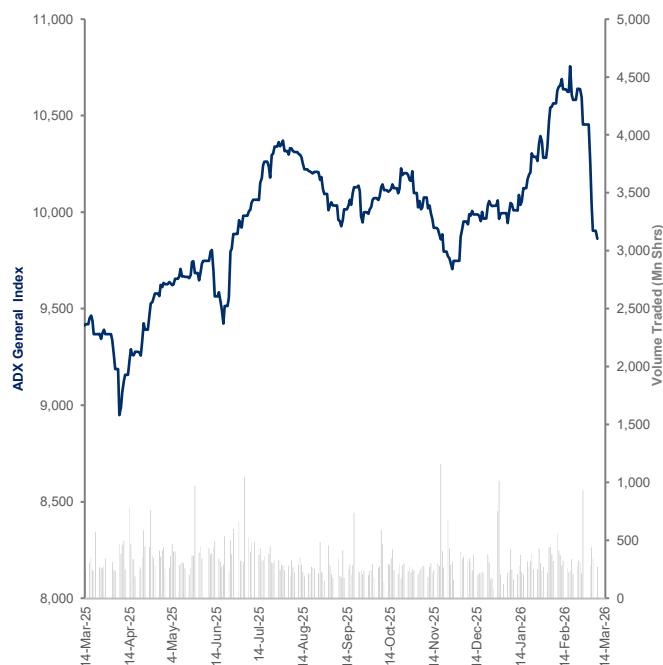
Market Breadth	▲	▼	▬
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.69	3.74%	0.01

Abu Dhabi Securities Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,898,906.7	(1.0%)	(6.0%)	(6.1%)
Financials	1,525,156.7	0.5%	(3.8%)	(1.7%)
Telecommunication	209,909.3	(0.7%)	(5.5%)	4.4%
Consumer Discretionary	66,935.2	(2.9%)	(9.6%)	(3.6%)
Industrial	196,301.4	(3.7%)	(10.6%)	(0.8%)
Real Estate	74,667.4	(4.9%)	(18.1%)	0.2%
Basic Materials	101,053.0	(0.5%)	1.0%	1.3%
Energy	394,779.6	(1.7%)	(4.4%)	(7.0%)
Utilities	274,339.6	(4.7%)	(13.8%)	(27.6%)
Consumer Staples	21,460.3	(1.2%)	(6.4%)	(10.4%)
Health Care	34,304.2	(2.3%)	(10.0%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.65	10.7%
Fujairah Building Industries	3.00	10.3%
International Holdings Company PJSC	399.40	2.4%
Phoenix Group	0.89	2.3%
Fertiglobe	2.94	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dar Properties Co.	8.81	(5.0%)
Rak Properties	1.15	(5.0%)
Abu Dhabi Islamic Bank	21.90	(4.9%)
Orascom Construction PLC	32.66	(4.9%)
Abu Dhabi Commercial Bank	12.68	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.26	37,375
Fertiglobe	2.94	29,037
Agility Global PLC	1.29	15,612
Two Point Zero Group	1.76	15,583
ADNOC Drilling	4.89	14,897

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,862.61	(40.75)	(0.4%)	(5.7%)	(1.3%)
Market Cap (AED Mn)	2,898,907	(29,393)	(1.0%)	(6.0%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	270.2	(71.4)	(20.9%)	315.0	341.7
Value Traded (AED Mn)	1,153.3	(362.7)	(23.9%)	1,375.6	1,276.9
No. of Trades	23,511	(4,543)	(16.2%)	22,802	20,568

Market Breadth	▲	▼	▬
	8	56	26

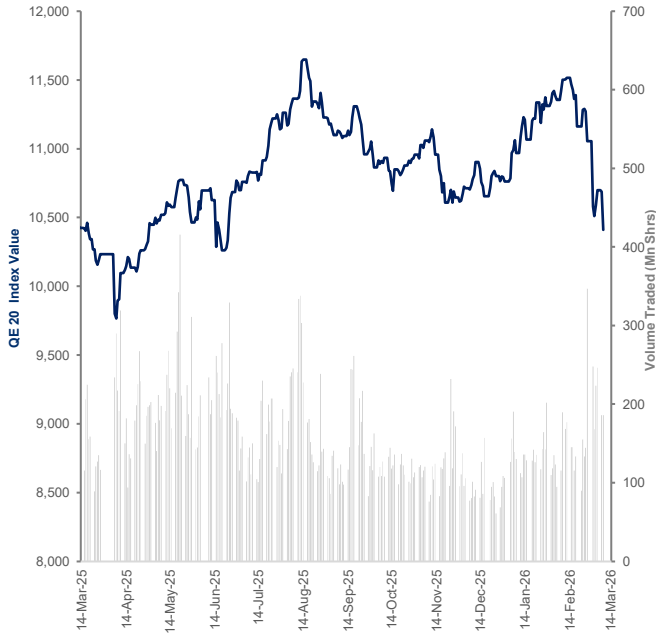
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.20	0.33%	180.13
ADNOGAS UH EQUITY	3.26	(0.61%)	121.41
Abu Dhabi Commercial Bank	12.68	(4.95%)	115.66
Alpha Dhabi Holding PJSC	8.05	(4.17%)	101.48
Fertiglobe	2.94	1.73%	88.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,659.3	(2.8%)	(6.2%)	(4.1%)
Banking & Finance Sector	317,589.5	(2.2%)	(5.2%)	(2.2%)
Goods & Consumer Services	31,149.8	(2.2%)	(2.8%)	(4.1%)
Industrial Sector	134,025.7	(2.6%)	(7.0%)	(6.5%)
Insurance Sector	12,218.5	(2.3%)	(4.1%)	9.0%
Real Estate	34,987.9	(4.6%)	(9.2%)	(16.8%)
Telecom	50,518.9	(6.5%)	(7.6%)	(2.9%)
Transport	37,168.9	(2.1%)	(10.1%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.32	1.4%
Dukhan Bank	3.50	0.8%
Doha Insurance Co QSC	2.67	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,410.16	(277.41)	(2.6%)	(5.8%)	(3.3%)
Market Cap (QAR Mn)	617,659	(17,638)	(2.8%)	(6.2%)	(4.1%)

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.39	(8.0%)
Ooredoo QPSC	12.57	(7.4%)
Mosanada Facility Management	8.67	(6.2%)
Qatar Aluminum Manufacturing C	1.32	(5.8%)
QLMI Life and Medical Insurance	2.22	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	186.1	0.3	0.2%	152.6	157.5
Value Traded (QAR Mn)	498.0	42.0	9.2%	458.6	420.5
No. of Trades	33,972	7,560	28.6%	29,305	14,260

Market Breadth	▲	▼	▬
	3	47	5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	35,145
Mesaieed Petrochemical Holding	1.03	17,498
Barwa Real Estate Co	2.39	16,251
Ezdan Holding Group QSC	0.83	13,630
Baladna	1.18	9,940

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	11.22	(2.35%)	55.38
Qatar Aluminum Manufacturing C	1.32	(5.78%)	47.28
Qatar National Bank QPSC	18.00	(2.70%)	45.03
Barwa Real Estate Co	2.39	(8.02%)	39.17
Qatar Islamic Bank SAQ	22.50	(2.98%)	29.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,391.3	(5.5%)	(6.1%)	(5.1%)
Materials	1,334.8	(5.1%)	(14.4%)	(14.9%)
Industrial	126.4	0.0%	(1.3%)	(1.1%)
Consumer Discretionary	245.8	(1.1%)	(2.0%)	(1.4%)
Consumer Staples	137.5	(1.7%)	(1.6%)	5.2%
Financials	22,618.3	(5.8%)	(5.9%)	(4.7%)
Communication Services	847.2	(1.6%)	(2.2%)	(1.8%)
Real Estate	71.8	(2.5%)	(1.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	(7.5%)
Aluminium Bahrain B.S.C	0.94	(5.1%)
Bahrain Duty Free Complex	0.42	(4.5%)
Seef Properties BSC	0.12	(3.3%)
BMMI BSC	0.58	(2.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	260
GFH FINANCIAL GROUP BSC	0.53	120
Seef Properties BSC	0.12	118
Bahrain Telecommunications Co	0.47	112
Zain Bahrain BSCC	0.12	88

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,958.88	(27.97)	(1.4%)	(4.9%)	(5.2%)
Market Cap (BHD Mn)	25,391.3	(1,476.7)	(5.5%)	(6.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	933	502	116.6%	2,464.8	8,784.7
Value Traded (BHD '000)	365	161	78.6%	1,152.3	8,740.2
No. of Trades	53	8	17.8%	56	40

Market Breadth	▲	▼	▬
	0	10	34

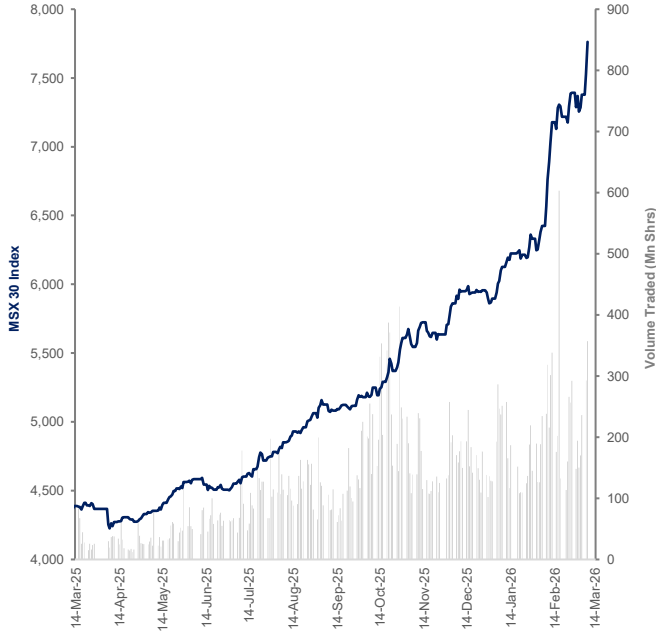
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.94	(5.05%)	0.06
GFH FINANCIAL GROUP BSC	0.53	(0.93%)	0.06
Al Salam Bank-Bahrain BSC	0.23	(0.88%)	0.06
Bahrain Telecommunications Co	0.47	(1.67%)	0.05
APM TERMINALS BAHRAIN	1.11	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,823.5	3.4%	5.3%	31.2%
Financial	8,444.3	3.3%	3.2%	29.9%
Industrial	8,677.5	4.7%	9.9%	38.9%
Services	3701.8	0.9%	0.4%	18.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.53	9.9%
Raysut Cement Co.	0.15	9.6%
Financial Services Co.	0.120	9.1%
Galfar Engineering & Contracting Co.	0.10	8.5%
A'Saffa Food Co.	0.85	8.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(10.3%)
Ahli Bank	0.19	(4.0%)
Oman Refreshment Co. Ltd.	1.30	(3.7%)
Al Jazeera Steel Products Co.	0.80	(3.1%)
Al Madina Investment H Olding Co.	0.04	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	117,033
OQ BASE INDUSTRIES (SFZ)	0.26	64,181
Bank Muscat	0.46	55,290
OQ Exploration & Production SA	0.53	41,567
OQ Gas Networks	0.25	34,373

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,762.60	234.16	3.1%	5.0%	32.3%
Market Cap (OMR Mn)	20,823.5	688.22	3.4%	5.3%	31.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	356,659.3	64,095.5	21.9%	208,441	35,856
Value Traded (OMR '000)	111,904.0	23,011.2	25.9%	54,278	3,162

Market Breadth	▲ 25	▼ 28	▬ 65
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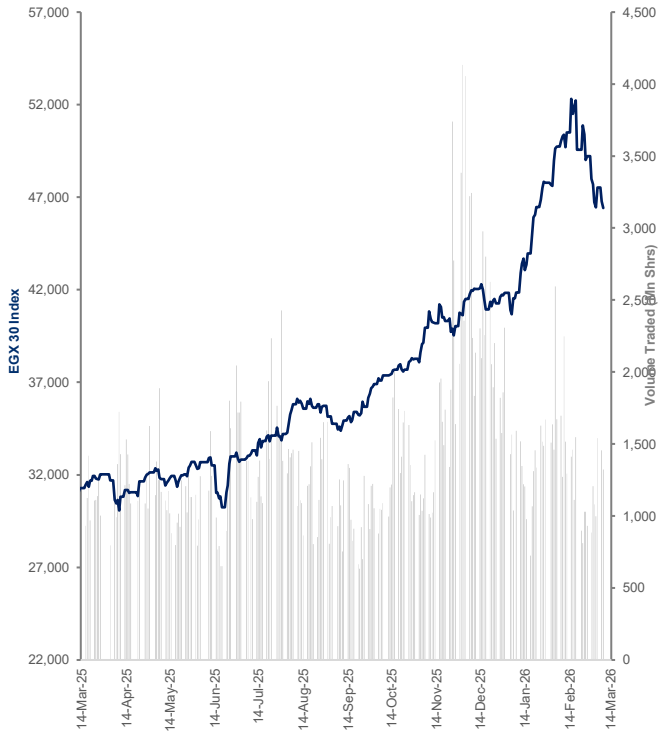
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.23	2.25%	26.54
Bank Muscat	0.46	7.91%	24.51
OQ Exploration & Production SA	0.53	5.80%	21.99
OQ BASE INDUSTRIES (SFZ)	0.26	4.42%	16.47
OQ Gas Networks	0.25	2.42%	8.78

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,920,600.1	(2.2%)	(2.3%)	7.1%
Banks	654,698.9	(6.6%)	(12.2%)	8.1%
Basic Resources	368,425.0	(2.3%)	13.4%	17.6%
Industrial Goods	183,060.1	0.0%	2.1%	(1.4%)
Health Care & Pharmaceuticals	94,798.1	(1.4%)	(2.5%)	(1.7%)
Real Estate	448,527.7	(1.3%)	(0.7%)	8.0%
Travel and Leisure	76,403.0	0.7%	6.2%	4.1%
Food, Beverages & Tobacco	252,042.8	(0.6%)	(4.1%)	0.4%
Energy and Support Services	24,409.0	7.6%	23.4%	18.5%
Trade and Distributors	28,244.5	0.9%	(3.2%)	(0.1%)
Shipping and Transport	102,940.4	7.2%	25.6%	20.8%
Education Services	46,282.7	(0.3%)	(2.7%)	(7.0%)
Contracting and Construction Eng	67,119.1	(0.9%)	(6.4%)	3.5%
Textiles and Durables	31,898.4	0.4%	2.4%	1.8%
Building Materials	75,576.8	(1.0%)	(4.4%)	(3.0%)
Media & Communication Services	291,176.5	(3.4%)	(8.7%)	13.4%
Paper and Packaging	2,135.9	0.3%	(1.8%)	(7.1%)
Non-bank Financial Services	172,861.1	0.1%	(0.1%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Chemical Industries	38.00	17.0%
Extracted Oils	7.94	10.7%
Arab Moltaka Investments Co	5.25	9.4%
Maridive & oil services	0.45	9.2%
Alexandria Containers and goods	31.02	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	100.00	(6.5%)
E-finance For Digital and Financial Investments	18.60	(5.9%)
Egypt Aluminum	285.00	(5.9%)
Ibnsina Pharma	10.30	(4.8%)
Cleopatra Hospital Company	12.21	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	296,346
Citadel Capital - Common Shares	3.72	162,994
Alexandria Mineral Oils Company	9.31	84,260
Belton Financial Holding	2.90	76,000
Al Khair River For Development Agricultural Investment&Envir	0.64	56,150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,414.85	(359.4)	(0.8%)	(5.7%)	11.0%
Market Cap (EGP Mn)	2,920,600.1	(65,846.4)	(2.2%)	(2.3%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,322.7	(132.6)	(9.1%)	1,356.8	1,401.0
Value Traded (EGP Mn)	8,056.5	472.2	6.2%	6,204.0	3,313.8
No. of Trades	174,019	(281)	(0.2%)	135,745	86,944

Market Breadth			
	▲ 71	▼ 92	▬ 58

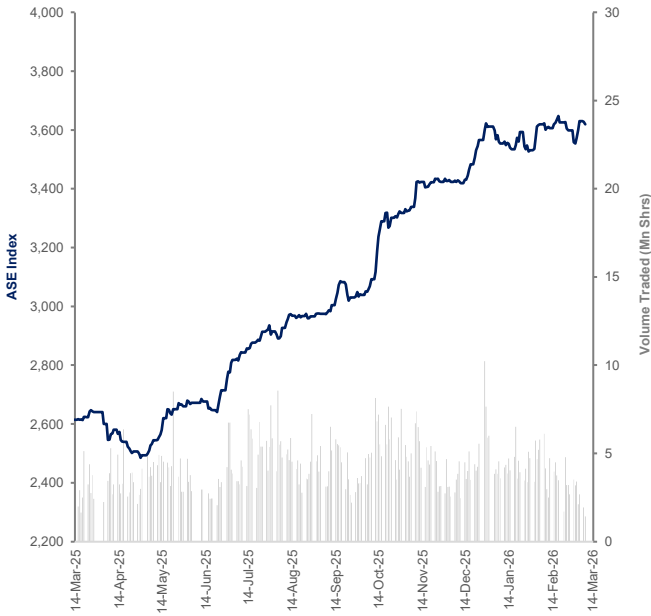
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Alexandria Mineral Oils Company	9.31	5.68%	790.41
Citadel Capital - Common Shares	3.72	0.00%	618.16
Commercial International Bank (Egypt)	123.00	0.89%	420.47
T M G Holding	76.50	(1.78%)	361.58
Egyptian Chemical Industries (Kima)	12.50	(2.80%)	306.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,535.3	0.0%	0.3%	2.5%
Banks	10,758.9	(0.3%)	1.2%	(1.1%)
Insurance	372.8	(0.3%)	2.0%	3.3%
Diversified Financial Services	267.6	(0.4%)	(2.5%)	(7.2%)
Real Estate	365.1	(0.5%)	(1.1%)	(8.0%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	346.9	(0.4%)	(0.4%)	1.2%
Hotels and Tourism	258.3	(1.3%)	(4.4%)	(5.5%)
Transportation	141.0	(0.3%)	(2.2%)	(7.6%)
Technology and Communication	649.3	0.3%	1.7%	9.5%
Utilities and Energy	1,388.6	(0.1%)	0.5%	6.3%
Commercial Services	283.9	0.3%	0.6%	(4.5%)
Pharmaceutical and Medical Industries	73.0	(0.1%)	0.6%	0.2%
Chemical Industries	78.6	(0.0%)	0.5%	20.0%
Food and Beverages	207.1	0.0%	0.4%	(0.7%)
Tobacco and Cigarettes	1.2	(11.1%)	(11.1%)	(55.6%)
Mining and Extraction Industries	11,110.6	0.3%	(0.4%)	6.8%
Engineering and Construction	98.0	0.8%	0.2%	(2.2%)
Electrical Industries	42.4	0.0%	1.7%	(4.7%)
Textiles Leathers and Clothings	40.1	0.0%	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IHDATHIAT CO-ORDINATES	0.54	3.8%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
AL MANARA ISLAMIC INSURANCE COMPANY	0.36	2.9%
JORDAN COMMERCIAL BANK	1.26	2.4%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.67	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DECAPOLIS PROPERTIES	0.42	(4.5%)
UNITED FINANCIAL INVESTMENTS	1.23	(3.9%)
MIDDLE EAST HOLDING	1.52	(3.8%)
JORDAN INSURANCE	1.35	(3.6%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.59	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.75	182
JORDAN AHLI BANK	1.36	70
BANK OF JORDAN	2.77	66
ARAB BANK	6.80	63
JORDAN DECAPOLIS PROPERTIES	0.42	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,619.30	(8.60)	(0.2%)	0.6%	0.2%
Market Cap (JD Mn)	26,535.33	0.84	0.0%	0.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,425.4	(502.0)	(26.0%)	3,911.2	3,045.6
Value Traded (JD '000)	4,846.5	(1,495.7)	(23.6%)	9,478.9	5,744.1
No. of Trades	1,706	(179)	(9.5%)	3,242	2,100

Market Breadth	▲ 22	▼ 31	▬ 108
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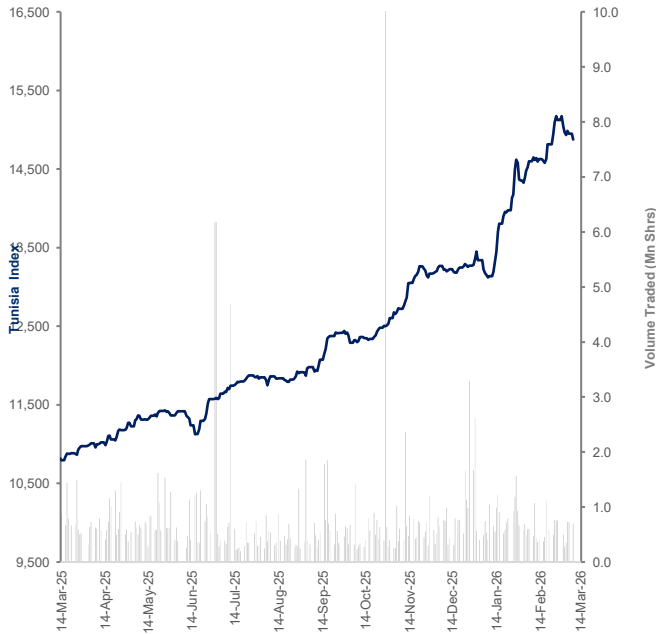
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.75	0.85%	0.86
ARAB BANK	6.80	(0.15%)	0.43
BANK OF JORDAN	2.77	(0.36%)	0.18
BANK AL ETIHAD	2.73	0.37%	0.11
THE HOUSING BANK FOR TRADE AND FINANCE	4.47	(0.22%)	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,262.2	(0.4%)	(2.2%)	11.9%
Banking	16,457.5	0.2%	(0.4%)	13.5%
Insurance	1,354.1	(0.2%)	(4.4%)	5.1%
Leasing	1,350.2	0.3%	(2.2%)	17.0%
Financial Services	4,122.1	(0.3%)	(3.8%)	23.8%
Industrial	2,820.8	(1.0%)	(5.1%)	4.6%
Chemical Industry	496.4	1.8%	0.5%	4.9%
Food & Beverage	5,077.9	(2.0%)	(4.7%)	5.9%
Retailing	1,998.0	(1.1%)	(2.8%)	19.3%
Others	1,585.2	(0.4%)	(2.1%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.46	9.0%
Societe Tunisienne de Banque	4.28	3.6%
Societe Moderne de Ceramique	0.61	3.4%
Societe Tunisienne de L'Air	0.34	3.0%
SOTUMAG	9.75	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	(4.1%)
BH Assurance	65.50	(3.0%)
Automobile reseau tunisien et	14.30	(2.8%)
Delice Holding	14.50	(2.7%)
City Cars	25.85	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	7.10	223
Societe Tunisienne de Banque	4.28	86
Societe Frigorifique et Brasse	13.00	71
Societe Tunisienne de Verrerie	15.65	45
Poulina Group	22.90	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,877.24	(74.00)	(0.5%)	(1.6%)	10.6%
Market Cap (DT Mln)	35,262	(134.07)	(0.4%)	(2.2%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	696.1	(26.5)	(3.7%)	683.4	579.5
Value Traded ('000 DT)	8,509.6	1,603.7	23.2%	8,958.8	5,215.3
No. of Trades	1,730	139	8.7%	2,297	1,567

Market Breadth	▲ 17	▼ 20	▬ 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	7.10	0.00%	1.58
Attijari Bank	70.50	(0.34%)	0.96
Societe Frigorifique et Brasse	13.00	(1.66%)	0.94
Societe Tunisienne de Verrerie	15.65	0.00%	0.70
Poulina Group	22.90	(0.35%)	0.69

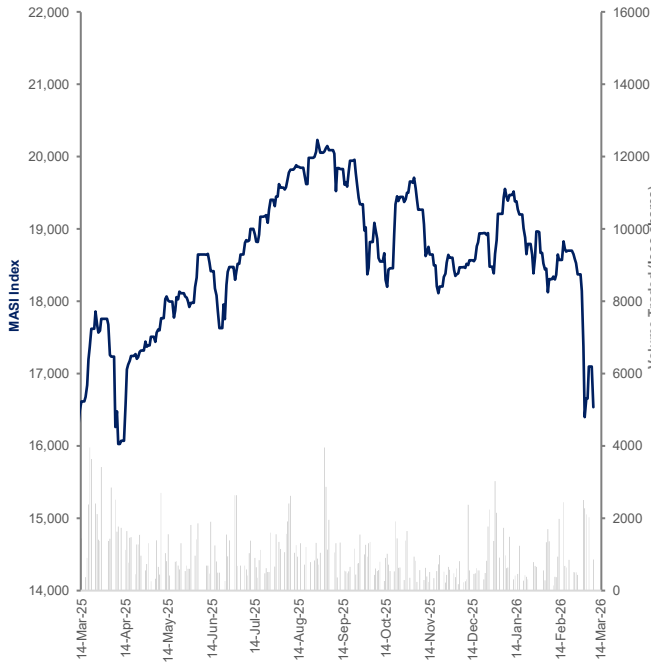
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 9, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	704,511.5	(3.4%)	(8.0%)	(8.5%)
Banking	269,292.0	(4.0%)	(8.3%)	(10.5%)
Beverages	7,943.6	(2.0%)	(2.0%)	(9.9%)
Chemicals	2,730.6	(4.7%)	(4.1%)	(4.9%)
Construction & Building Material	66,494.5	(4.0%)	(6.9%)	(15.3%)
Distributors	16,627.4	(0.6%)	(7.5%)	(17.7%)
Electricity	42,223.5	(0.6%)	(5.5%)	(15.6%)
Food Producers & Processors	26,202.3	(0.4%)	(6.5%)	(10.2%)
Holding Companies	4,949.4	(0.9%)	(13.1%)	(26.6%)
Insurance	32,559.4	(1.9%)	(8.1%)	(6.1%)
Investment & other Finance	3,856.0	(3.5%)	(5.7%)	0.9%
Leisures & Hotel	4,718.0	(1.6%)	(11.3%)	(11.0%)
Materials, Software & Computer	5,296.6	(2.7%)	(4.5%)	(8.3%)
Mining	108,429.3	(4.9%)	(8.4%)	26.5%
Oil & Gas	13,055.6	3.7%	(9.6%)	(6.0%)
Real Estate	19,915.2	(6.6%)	(10.6%)	(23.9%)
Telecommunications	79,118.6	(2.7%)	(9.1%)	(17.4%)
Transport	980.8	(1.2%)	(5.0%)	(11.6%)
Forestry & Paper	118.6	1.2%	(4.6%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	349.00	5.8%
Afrikaia Gaz	3798.00	3.7%
Med Paper SA	24.80	1.2%
Disway	845.00	0.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	6025.00	(7.3%)
Banque Marocaine Pour Le Comme	591.00	(7.1%)
Douja Promotion Groupe Addoha	28.00	(6.7%)
Alliances Developpement Immobi	391.50	(6.6%)
Saham Assurance	2037.00	(6.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	28.00	331.7
Maroc Telecom	90.00	164.3
Alliances Developpement Immobi	391.50	69.5
Cosumar	175.25	66.3
Bank of Africa	195.00	58.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	16,533.57	(563.97)	(3.3%)	(10.0%)	(12.3%)
Market Cap (MAD Mn)	704,511	(24,683)	(3.4%)	(8.0%)	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	851.6	(1,175.2)	(58.0%)	939.5	1,450.5
Value Traded (MAD Mn)	147.58	(240.35)	(62.0%)	237.4	275.0

Market Breadth	▲ 4	▼ 32	▬ 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	391.50	(6.56%)	26.47
Attijariwafa Bank	667.90	(4.74%)	21.28
LafargeHolcim Maroc SA	1550.00	(3.73%)	13.68
Managem SA	7850.00	(4.85%)	12.17
Bank of Africa	195.00	(2.50%)	10.87

Source: Bloomberg, Kamco Research

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