

MENA Markets Daily Report

August 11, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,189.90	0.5%	18.8%	(13.3%)
		Kuwait	Main 50 Index	▲	5,731.31	0.6%	23.6%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,430.70	0.3%	19.3%	(7.3%)
	4	Kuwait	All Share Index	▲	6,596.57	0.5%	18.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,299.87	0.9%	30.0%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,816.67	(0.2%)	13.0%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,870.91	(0.2%)	26.4%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	7,558.74	(0.2%)	49.8%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,913.04	(0.3%)	4.6%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,617.93	0.4%	1.3%	(7.5%)
	10	Oman	MSM 30 Index	▼	4,000.10	(0.2%)	9.3%	(8.1%)
	11	Egypt	EGX 30	▲	10,853.83	0.5%	0.1%	(22.3%)
	12	Jordan	ASE Index	▼	1,991.59	(2.20%)	20.2%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,309.61	0.1%	6.2%	(3.3%)
		Morocco	MASI	▼	12,497.30	(0.2%)	10.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,529.93	1.0%	1.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,646.47	0.3%	18.7%	(10.4%)
		India	SENSEX	▲	54,554.66	0.3%	14.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	122,202.50	(0.7%)	2.7%	2.9%
		Mexico	BOLSA Index	▲	51,114.16	0.4%	16.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,294.20	0.1%	0.2%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,097.06	(0.0%)	15.1%	14.1%
		Asia	MSCI Asia Pacific	▲	663.43	0.2%	0.2%	17.1%
		Europe	DJ Stoxx 600	▲	472.32	0.4%	18.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,821.46	0.3%	18.5%	(5.4%)
		U.S.A	S&P 500	▲	4,436.75	0.1%	18.1%	16.3%
		U.S.A	DJIA	▲	35,264.67	0.5%	15.2%	7.2%
		U.S.A	NASDAQ Composite	▼	14,788.09	(0.5%)	14.7%	43.6%
		UK	FTSE 100	▲	7,161.04	0.4%	10.8%	(14.3%)
		Germany	DAX	▲	15,770.71	0.2%	15.0%	3.5%
		Japan	NIKKEI 225	▲	27,888.15	0.2%	1.6%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,605.62	1.2%	(2.3%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.95	0.16%	3.34%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.03%)	1.27%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.17	(0.14%)	(4.06%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.03%)	1.05%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	69.04	(2.4%)	33.3%	(21.5%)
		Oil	NYMEX	▼	66.48	(2.6%)	37.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.06	(1.9%)	49.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,728.93	(0.1%)	(8.9%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.34	(0.5%)	(11.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	45,642.90	0.4%	57.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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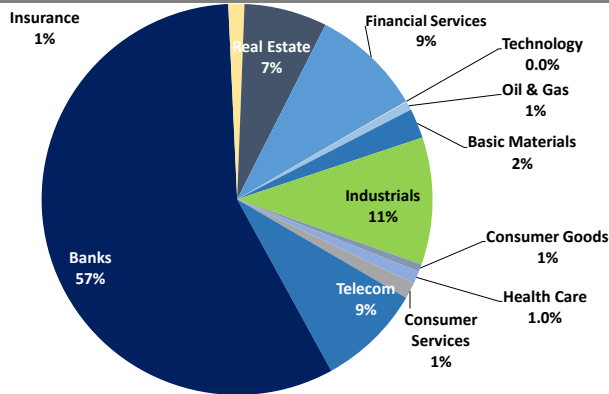
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 11, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,651.9	43.2	8.3%
2- National Bank of Kuwait	6,415.9	25.4	7.7%
3- Ahli United Bank - Bahrain	2,574.2	19.6	10.7%
4- Zain	2,561.6	14.1	16.3%
5- Boubyan Bank	2,470.6	67.1	6.9%
6- Agility (PWC Logistics)	2,185.5	49.2	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	871.5	34.4	5.2%
9- Gulf Bank	728.5	22.6	5.1%
10- Ahli United Bank - Kuwait	717.1	28.1	5.6%
Total	26,173	29.60	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.067	0.005	8.1%
Equipment Holding Co.	0.036	0.002	6.6%
Warba Insurance Co.	0.148	0.009	6.5%
Kuwait Finance & Investment Co.	0.092	0.005	5.7%
Injazzat Real Estate Development Co.	0.078	0.004	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.169	(0.026)	(13.3%)
Dalqan Real Estate Co.	0.248	(0.025)	(9.2%)
Kuwait Syrian Holding Co.	0.034	(0.002)	(5.8%)
Al Massaleh Real Estate Co.	0.050	(0.003)	(5.0%)
Palms Agro Production Co.	0.052	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.072	4.0%	34,598,840
MAZAYA Holding Co.	0.094	3.3%	33,771,100
Arzan Financial Group For Fin. & Invest.	0.162	(3.0%)	17,984,171
Ahli United Bank - Bahrain	0.254	0.8%	17,601,759
A'ayan Leasing & Investment Co.	0.161	1.3%	17,411,716

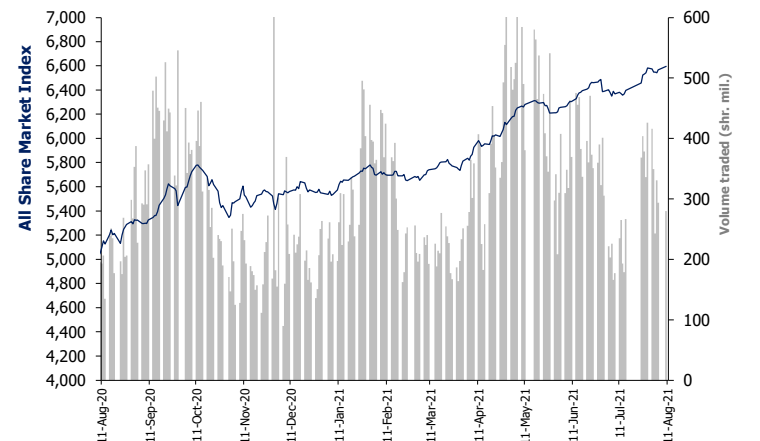
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	38,996.5	▲ 0.5%	0.2%	18.2%
Oil & Gas	293.9	▼ (0.3%)	(0.4%)	4.8%
Basic Materials	948.1	▼ (0.4%)	(1.3%)	18.3%
Industrials	4,080.4	▲ 0.2%	(0.7%)	28.5%
Consumer Goods	238.6	▼ (0.4%)	(1.5%)	2.8%
Health Care	404.1	▼ (0.1%)	1.8%	(1.4%)
Consumer Services	519.4	▲ 0.3%	(0.7%)	23.9%
Telecommunications	3,328.2	▲ 0.4%	(0.4%)	(1.5%)
Banks	22,193.4	▲ 0.5%	0.1%	18.0%
Insurance	519.3	▲ 1.0%	0.2%	21.3%
Real Estate	2,651.7	▲ 0.9%	1.1%	29.1%
Financial Services	3,558.3	▲ 0.5%	2.7%	31.7%
Technology	10.3	▲ 1.0%	(1.0%)	49.1%
Utilities	250.8	▲ 0.9%	0.4%	(17.7%)

Market Breadth	 75	 49	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,189.90	36.5	0.5%	0.4%	18.8%
Main 50 Index	5,731.31	31.2	0.5%	(0.1%)	23.6%
Main Market Index	5,430.70	18.2	0.3%	(0.1%)	19.3%
All Share Market Index	6,596.57	30.7	0.5%	0.2%	18.9%
Market Cap (KWD Mn)	38,996.49	184.3	0.5%	0.2%	18.2%

Index Performance relative to Volume



Market Trading Data and Volatility

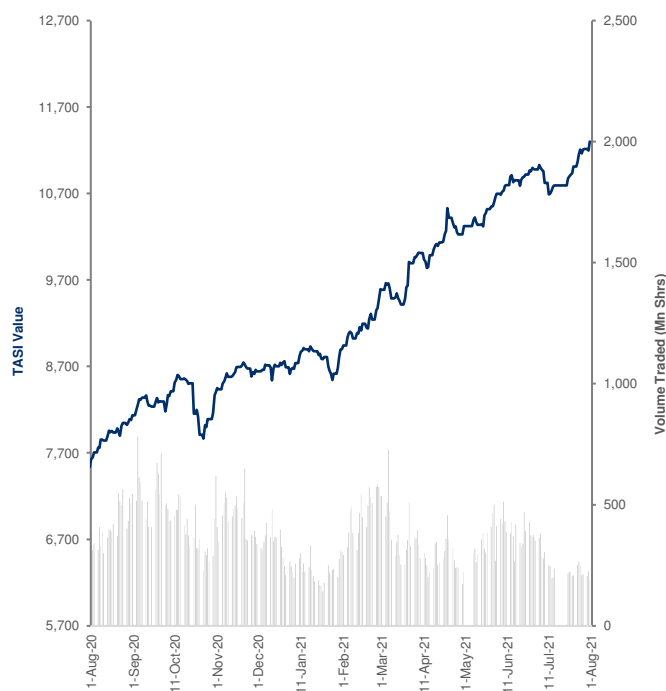
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	279.7	(13.8)	(4.7%)	333.3	167.8
Value Traded (KWD Mn)	47.4	(4.4)	(8.5%)	52.5	33.8
No. of Trades	10,809	(1)	(0.0%)	12,103	7,979

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.254	0.8%	4,498,046
Kuwait Finance House	0.788	0.4%	3,988,166
MAZAYA Holding Co.	0.094	3.3%	3,123,847
Arzan Financial Group For Fin. & Invest.	0.162	(3.0%)	2,953,613
A'ayan Leasing & Investment Co.	0.161	1.3%	2,824,371

Saudi Tadawul Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,074,284.4	(0.0%)	0.8%	0.6%
Materials	782,450.7	1.0%	0.5%	31.4%
Capital Goods	25,398.3	(0.0%)	0.5%	36.7%
Commercial & Professional Svc	8,301.6	1.1%	1.3%	6.5%
Transportation	21,502.0	0.6%	(0.9%)	46.5%
Consumer Durables & Apparel	7,612.9	0.2%	(1.4%)	78.4%
Consumer Services	32,464.1	2.2%	3.9%	20.2%
Media	13,657.3	(0.3%)	(7.0%)	92.7%
Retailing	45,580.9	1.4%	1.4%	24.5%
Food & Staples Retailing	15,490.9	1.3%	14.3%	13.6%
Food & Beverages	115,169.2	0.9%	(2.5%)	4.6%
Health Care Equipment & Svc	110,264.3	1.2%	10.3%	61.4%
Pharma, Biotech & Life Science	6,672.0	(0.5%)	(7.9%)	41.8%
Banks	898,891.5	1.9%	6.5%	42.3%
Diversified Financials	45,684.9	0.3%	(2.0%)	37.7%
Insurance	64,553.6	(2.4%)	8.7%	24.3%
Telecommunication Services	312,565.4	0.1%	2.1%	26.8%
Utilities	111,349.8	1.1%	0.1%	22.3%
REITs	19,421.8	(0.3%)	(1.0%)	21.7%
Real Estate Mgmt & Dev't	106,875.3	0.3%	(1.7%)	22.8%
Software & Services	5,466.0	0.7%	1.7%	96.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	107.40	9.9%
Ataa Educational Co	65.50	9.9%
National Co for Learning & Edu	68.80	8.2%
Bank AlBilad	41.20	5.2%
Al Khaleej Training and Educat	31.00	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	95.30	(4.5%)
Bupa Arabian for Cooperative In	162.00	(4.1%)
Mediterranean & Gulf Insurance	25.50	(3.4%)
Alahli Takaful Co	38.70	(3.1%)
Al Hammadi Co for Development	41.65	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
National Commercial Bank	59.60	7,574
Bank Al-Jazira	19.02	6,971
Alinma Bank	22.86	6,640
Dar Al Arkan Real Estate Devel	10.44	6,535
Amlak International for Real Estate Finance Co.	23.62	4,696

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,299.87	101.90	0.91%	2.6%	30.0%
Market Cap (SAR Mn)	9,823,657	28,422	0.3%	1.4%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	189.9	(35.7)	(15.8%)	326.8	235.8
Value Traded (SAR Mn)	7,408.4	(1,141.4)	(13.4%)	10,363.1	6,433.7
No. of Trades	304,297	(43,769)	(12.6%)	405,823	215,283

Market Breadth	▲ 89	▼ 91	= 26
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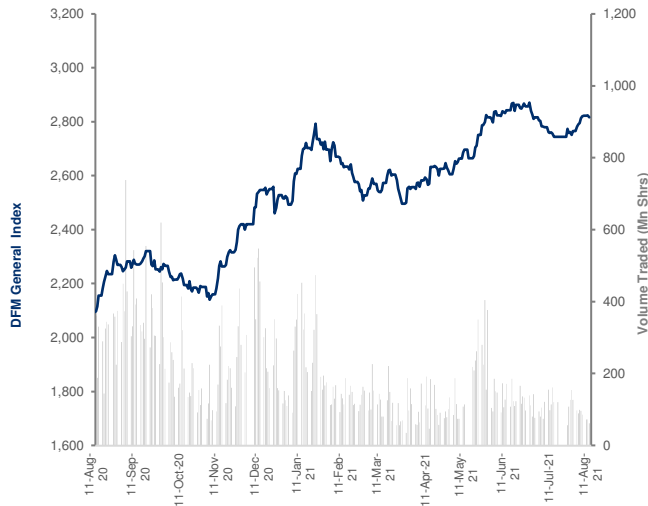
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	59.60	3.5%	445.93
Tanmiah Food Co.	107.40	9.9%	442.25
Al Rajhi Bank	119.00	0.7%	286.09
Bank AlBilad	41.20	5.2%	170.65
Alinma Bank	22.86	1.4%	151.50

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,309.4	(0.1%)	1.0%	11.2%
Banking	187,156.7	(0.2%)	(0.6%)	8.7%
Consumer Staples	4,027.0	(0.6%)	(0.5%)	72.5%
Investment & Financial Services	19,733.9	0.4%	(0.0%)	16.4%
Insurance	5,618.8	(0.0%)	0.7%	1.7%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	81,182.0	(0.3%)	1.0%	10.9%
Telecommunication	30,186.6	0.3%	(0.3%)	15.2%
Transportation	31,674.2	(0.1%)	13.8%	18.0%
Services	11,097.0	1.3%	4.2%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.06	3.9%
Tabreed	2.92	2.5%
Dubai Financial Market Pjsc	1.06	1.0%
Gulf Finance House	0.77	0.9%
Ajman Bank Pjsc	0.76	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.03	(9.9%)
Ithmaar Holding	0.18	(7.9%)
Amanat Holdings Pjsc	1.06	(1.9%)
Gulf Navigation Holding Pjsc	0.28	(1.8%)
Aan Digital Services Co	0.15	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Al Salam Bank - Bahrain	0.71	10,032
Emaar Properties Pjsc	4.01	6,635
Shuaa Capital	0.77	6,223
Union Properties Pjsc	0.25	6,045
Gulf Finance House	0.77	4,018

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,816.67	(6.68)	(0.2%)	1.8%	13.0%
Market Cap (AED Mn)	375,309	(299)	(0.1%)	1.0%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	62.0	(9.8)	(13.7%)	147.5	248.9
Value Traded (AED Mn)	95.2	(4.5)	(4.5%)	211.7	243.5
No. of Trades	1,493	(257)	(14.7%)	2,755	3,766

Market Breadth	▲ 10	▼ 12	= 41
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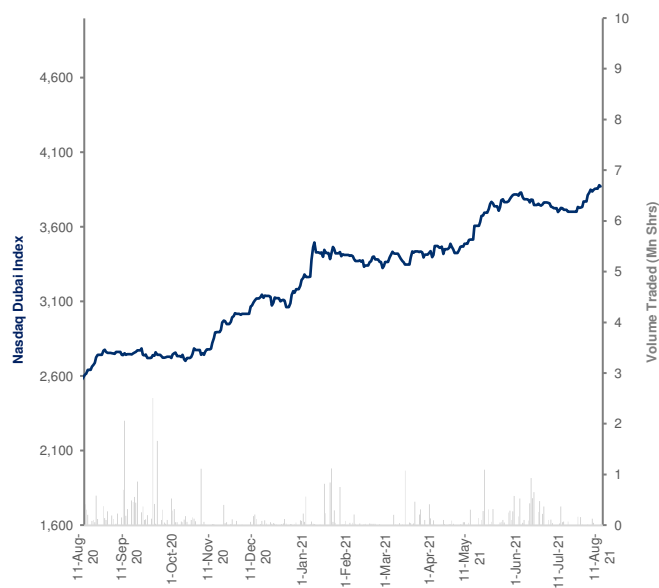
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.01	(0.50%)	26.76
Dubai Islamic Bank	5.03	(0.79%)	15.05
Al Salam Bank - Bahrain	0.71	0.71%	7.12
Emirates Nbd	13.60	0.00%	6.58
Dubai Investments Pjsc	1.77	0.00%	4.77

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,471.2	(0.7%)	0.5%	33.5%
Al Baraka Banking Group	266.0	0.0%	0.0%	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	#DIV/0!	(100.0%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	41.1	0.0%	3.1%	(23.2%)
ENBD REIT (CEIC) Limited	112.5	0.0%	0.2%	3.7%
Hikma Pharmaceuticals GDR	7,879.5	(7.4%)	(6.4%)	(1.0%)
Nasdaq, Inc.	31,554.7	1.1%	2.4%	49.6%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	15

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,870.91	23.93	0.6%	2.7%	26.4%
Market Cap (USD Mn)	40,471	(300.4)	(0.7%)	0.5%	33.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(64.3%)	0.168	1.11
Value Traded (USD Mn)	0.002	(0.0)	(65.1%)	0.1	10.26
No. of Trades	2	1	100.0%	6	104

Market Breadth	▲ 0	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

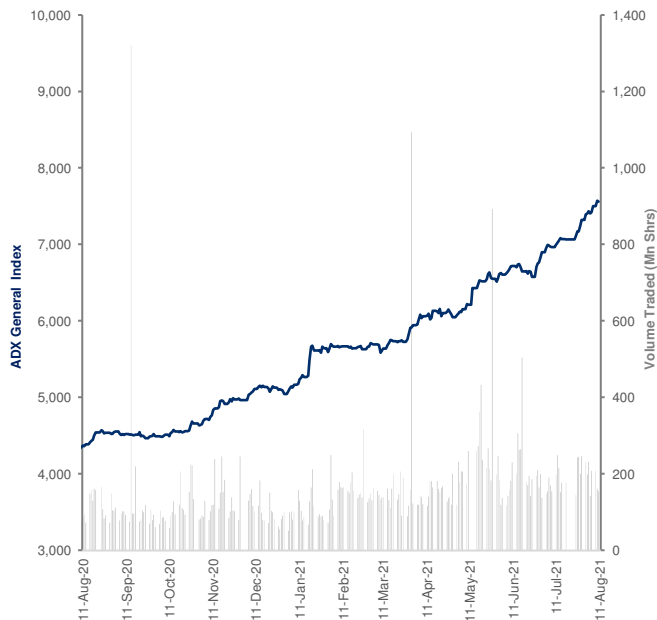
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,352,244.5	(0.2%)	2.2%	80.3%
Banks	285,242.3	(0.4%)	1.8%	23.3%
Investment & Financial Services	295,029.8	(0.1%)	0.4%	12,284.9%
Real Estate	35,246.4	0.2%	5.3%	32.8%
Energy	201,706.7	(0.5%)	(2.5%)	(5.6%)
Consumer Staples	262,511.9	0.1%	6.2%	229.6%
Industrial	11,447.3	(1.6%)	2.2%	41.6%
Insurance	9,350.8	0.1%	2.7%	(3.6%)
Telecommunication	231,334.9	(0.2%)	4.7%	37.6%
Services	20,374.4	(0.2%)	1.5%	99.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.55	4.8%
Abu Dhabi Natl Co For Buildi	0.31	3.3%
Sharjah Cement Industrial Dev. Co.	0.65	2.7%
National Bank Of Ras Al-Khai	3.95	1.8%
Waha Capital Pjsc	1.74	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.96	(9.8%)
National Bank Of Umm Al Qaiw	1.45	(9.4%)
Abu Dhabi Ship Building Co	3.52	(6.6%)
Abu Dhabi National Takaful C	7.30	(2.7%)
Methaq Takaful Insurance	1.00	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	4.20	58,781
First Abu Dhabi Bank Pjsc	16.84	14,489
Adnoc Distribution	4.39	13,290
Eshraq Properties Co Pjsc	0.33	7,897
Dana Gas	0.90	7,604

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,558.73	(14.09)	(0.2%)	3.3%	49.8%
Market Cap (AED Mn)	1,352,244	(2,836)	(0.2%)	2.2%	80.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	153.9	(6.7)	(4.2%)	179.7	52.3
Value Traded (AED Mn)	1,159.2	(36.7)	(3.1%)	1,135.8	148.2
No. of Trades	3,610	(492)	(12.0%)	3,367	1,763

Market Breadth	▲ 12	▼ 17	= 36
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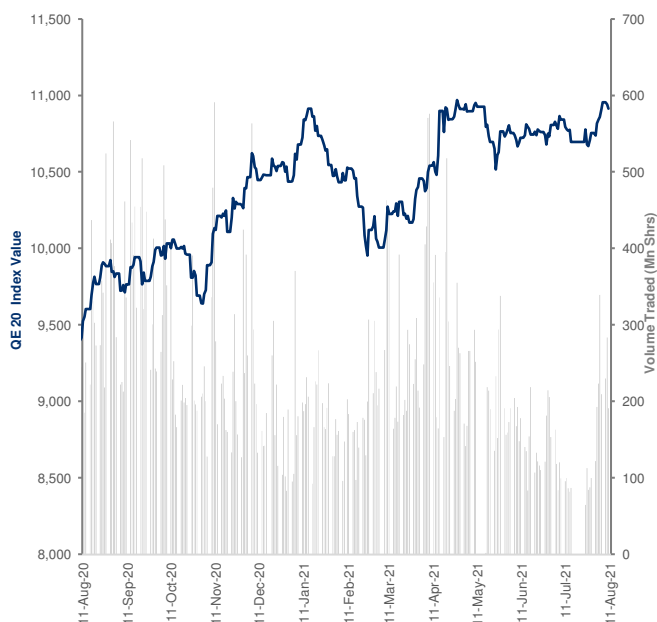
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	141.10	0.07%	306.67
Aldar Properties Pjsc	4.20	0.24%	247.02
First Abu Dhabi Bank Pjsc	16.84	(0.36%)	245.10
Alpha Dhabi Holding PJSC	29.16	(0.14%)	132.99
Adnoc Distribution	4.39	0.23%	58.45

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	632,890.3	(0.4%)	1.8%	5.1%
Banking & Finance Sector	310,887.4	(0.1%)	1.4%	5.1%
Goods & Consumer Services	35,889.0	0.1%	2.0%	3.9%
Industrial Sector	153,913.0	(0.4%)	2.7%	15.3%
Insurance Sector	13,143.9	0.0%	(1.6%)	7.2%
Real Estate	61,464.0	(2.0%)	4.4%	(9.2%)
Telecom	29,336.6	(0.8%)	(0.1%)	(1.4%)
Transport	28,256.4	(0.2%)	(0.7%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.56	3.0%
Doha Bank QPSC	2.80	1.2%
Qatar Fuel QSC	18.13	1.1%
Al Khalij Commercial Bank PQSC	2.19	0.8%
Qatar Islamic Bank SAQ	17.29	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.36	(7.6%)
Qatar Cinema & Film Distributi	3.80	(6.0%)
Mazaya Qatar Real Estate Devel	1.12	(3.7%)
National Leasing	1.11	(3.6%)
Salam International Investment	0.99	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.36	63,586
Salam International Investment	0.99	23,332
Gulf International Services QS	1.56	22,540
Baladna	1.64	10,913
Qatar Aluminum Manufacturing C	1.62	10,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,913.04	(27.69)	(0.3%)	1.5%	4.6%
Market Cap (QAR Mn)	632,890	(2,334)	(0.4%)	1.8%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	191.0	(92.3)	(32.6%)	206.2	180.1
Value Traded (QAR Mn)	386.5	(127.9)	(24.9%)	453.8	348.4
No. of Trades	8,833	(1,348)	(13.2%)	9,701	8,312

Market Breadth	▲ 10	▼ 34	= 4
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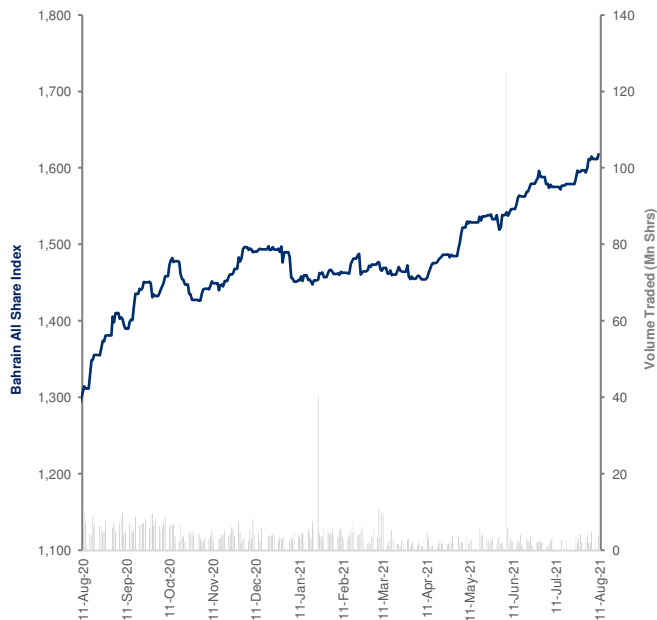
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	1.36	(7.59%)	89.29
Qatar National Bank QPSC	18.50	0.05%	43.03
Gulf International Services QS	1.56	3.04%	34.94
Salam International Investment	0.99	(3.04%)	23.28
Industries Qatar QSC	13.40	0.00%	18.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,163.8	0.4%	1.3%	8.4%
Commercial Banks	5,313.5	0.8%	2.4%	11.1%
Investment	2,023.5	(0.0%)	0.2%	2.3%
Insurance	188.2	(0.0%)	0.8%	15.1%
Services	1,524.4	0.5%	(3.3%)	(3.5%)
Hotel & Tourism	110.7	(2.2%)	(0.6%)	(11.9%)
Industrial	1003.5	(0.6%)	4.9%	34.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.84	1.2%
Bahrain Telecommunications Co	0.59	0.9%
BBK Bsc	0.49	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,617.93	6.47	0.4%	1.3%	8.6%
Market Cap (BHD Mn)	10,164	39	0.4%	1.3%	8.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.30	(3.5%)
Khaleeji Commercial Bank Bsc	0.07	(1.4%)
Aluminium Bahrain Bsc	0.70	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,925	1,447	58.4%	4,267.0	4,392.6
Value Traded (BHD '000)	687	149	27.8%	799.8	843.4
No. of Trades	65	0	0.0%	61	57

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.08	1,385
Ahli United Bank Bsc	0.84	1,095
Gfh Financial Group Bsc	0.21	748
Khaleeji Commercial Bank Bsc	0.07	375
Bahrain Telecommunications Co	0.59	92

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.84	1.21%	0.35
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.10
Gfh Financial Group Bsc	0.21	0.00%	0.06
Bahrain Telecommunications Co	0.59	0.86%	0.05
National Bank Of Bahrain Bsc	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,979.4	(0.2%)	(0.5%)	9.9%
Financial	3,907.9	(0.2%)	(1.0%)	11.9%
Industrial	834.4	(0.4%)	0.5%	18.0%
Services	2237.1	(0.1%)	0.1%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	1.6%
Oman Qatari Telecommunications Co.	0.39	1.0%
Al Jazeera Services Co.	0.40	1.0%
Renaissance Services Co.	0.45	0.9%
Ominvest	0.32	0.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.05	(3.7%)
National Aluminium Products Co.	0.11	(3.4%)
Oman International Engineering And Investment Co	0.09	(3.2%)
National Gas Co.	0.14	(2.7%)
Phoenix Power Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	1,864
Galfar Engineering & Contracting Co.	0.08	1,361
Global Financial Inv. Co.	0.07	1,234
Al Batinah Power Co.	0.05	1,227
Phoenix Power Co.	0.05	1,179

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,000.10	(7.00)	(0.2%)	(0.8%)	9.3%
Market Cap (OMR Mn)	6,979.4	(14.8)	(0.2%)	(0.5%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	14,200.5	880.7	6.6%	19,326.2	10,088.2
Value Traded (OMR '000)	2,320.2	284.3	14.0%	2,781.9	1,988.7

Market Breadth	▲ 5	▼ 17	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(0.45%)	0.83
Renaissance Services Co.	0.45	0.89%	0.23
Al Anwar Holding	0.12	0.00%	0.12
Galfar Engineering & Contracting Co.	0.08	(1.22%)	0.11
Al Anwar Ceramic Tiles Co.	0.46	(2.13%)	0.10

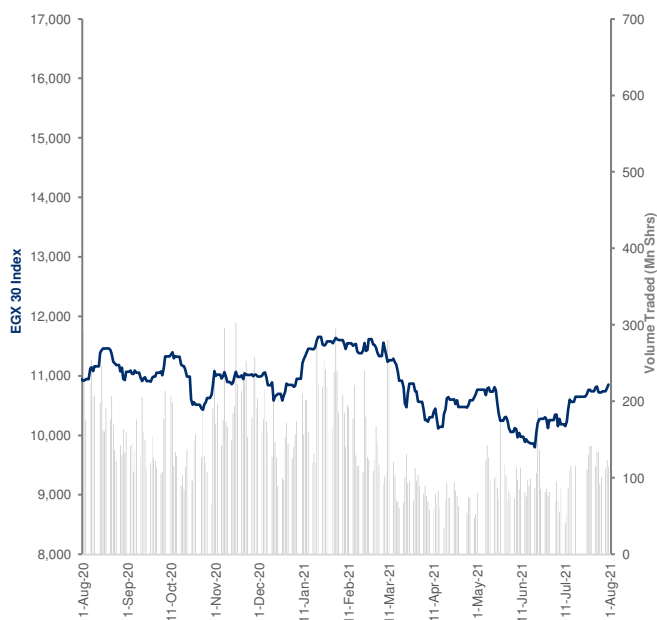
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	488,146.1	0.3%	1.9%	3.2%
Banks	144,854.9	1.1%	3.3%	(0.3%)
Basic Resources	27,273.6	(1.2%)	4.8%	31.5%
Chemicals	32,141.5	(2.9%)	(1.3%)	0.9%
Construction and Materials	13,181.7	0.7%	(3.5%)	(21.8%)
Financial Services excluding Banks	44,194.4	0.5%	0.3%	3.6%
Food and Beverage	8,360.4	(0.0%)	7.7%	16.7%
Healthcare	4,558.9	(0.6%)	(2.4%)	5.8%
Industrial Goods, Services, Automobile:	44,309.2	0.9%	4.0%	6.9%
Media	1,278.1	4.7%	5.8%	(3.3%)
Oil and Gas	4,804.4	(0.5%)	4.2%	19.2%
Personal and Household Products	33,233.6	(0.1%)	(2.1%)	(8.3%)
Real Estate	53,958.1	0.7%	(0.7%)	5.3%
Telecommunication	53,356.6	0.4%	6.6%	10.9%
Travel & Leisure	22,640.7	(0.4%)	(2.5%)	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	22.23	5.7%
Misr Cement Co	19.01	5.0%
Egyptian Media Production City	6.74	4.7%
South Valley Cement	2.40	3.9%
Arab Polvara Spinning And Weaving	3.28	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	11.78	(6.4%)
Odin Investments	6.20	(4.3%)
Ezz Steel Co Sae	15.05	(3.5%)
Orascom Development Egypt	5.03	(2.9%)
Egyptian Iron & Steel Co	1.62	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	3.25	15,732
Heliopolis Housing	5.00	8,003
Egyptian Resorts Co	2.12	7,675
South Valley Cement	2.40	6,849
Qalaa Holdings Sae	1.28	6,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,853.83	53.44	0.5%	1.0%	0.1%
Market Cap (EGP Mn)	488,146	1,427	0.3%	1.9%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	113.8	(9.2)	(7.5%)	119.0	121.1
Value Traded (EGP Mn)	683.8	58.6	9.4%	505.5	580.9
No. of Trades	22,378	1,473	7.0%	16,049	16,339

Market Breadth	▲ 26	▼ 27	= 6
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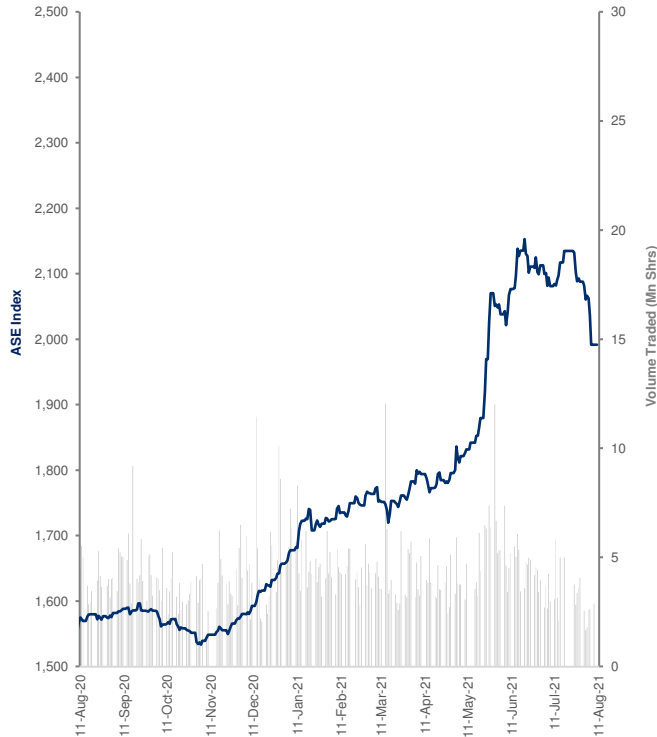
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.71	1.67%	92.33
Telecom Egypt Co	15.07	0.74%	73.63
Sidi Kerir Petrochemicals Co	11.78	(6.36%)	55.91
Medinet Nasr Housing	3.25	(1.22%)	51.17
Heliopolis Housing	5.00	2.67%	40.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,885.2	(2.3%)	(5.4%)	15.9%
Banking	7,494.4	(1.8%)	(3.4%)	18.1%
Insurance	89.8	(0.3%)	(2.0%)	(0.9%)
Diversified Financial Services	176.6	(0.9%)	(3.4%)	5.4%
Real Estate	214.9	0.2%	(5.7%)	7.8%
Health Care Services	24.2	0.0%	(2.4%)	(4.7%)
Educational Services	212.7	0.0%	0.2%	(5.3%)
Hotels and Tourism	91.4	(1.1%)	(2.0%)	9.8%
Transportation	65.6	(0.9%)	(2.0%)	2.8%
Technology & Communications	397.8	(2.3%)	(4.9%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	503.1	(2.8%)	(5.0%)	18.9%
Commercial Services	72.1	0.0%	(0.0%)	6.1%
Pharmaceutical & Medical Industries	45.2	(0.5%)	0.0%	377.5%
Chemical Industries	19.2	0.0%	0.9%	(5.8%)
Food & Beverages	67.5	0.0%	0.7%	(6.8%)
Tobacco & Cigarettes	13.1	(4.4%)	(20.2%)	(98.4%)
Mining & Extraction Industries	1,262.9	(7.2%)	(18.6%)	264.2%
Engineering & Construction	21.0	(0.5%)	(2.2%)	4.6%
Electrical Industries	29.1	(0.7%)	0.7%	0.7%
Textiles , Leathers & Clothings	59.8	(0.5%)	(1.7%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.70	4.9%
Irbid District Electricity	9.90	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,991.59	(44.78)	(2.2%)	(4.6%)	20.2%
Market Cap (JD Mn)	10,885.20	(260.67)	(2.3%)	(5.4%)	15.9%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	14.56	(7.5%)
Specialized Investment Compo	0.93	(5.1%)
Natl Portfolio Securities	0.78	(4.9%)
Real Estate Development	0.64	(4.5%)
Jordan Petroleum Refinery Co	3.20	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,880.9	242.2	9.2%	4,435.4	3,208.6
Value Traded (JD '000)	6,993.4	2,179.1	45.3%	6,360.1	3,519.8
No. of Trades	2,718	557	25.8%	2,535	1,340

Market Breadth	▲ 2	▼ 35	= 84
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	601
Al-Tajamouat For Catering Hs	0.93	408
Jordan Petroleum Refinery Co	3.20	280
Jordan Islamic Bank	3.28	197
Jordan Phosphate Mines	14.56	176

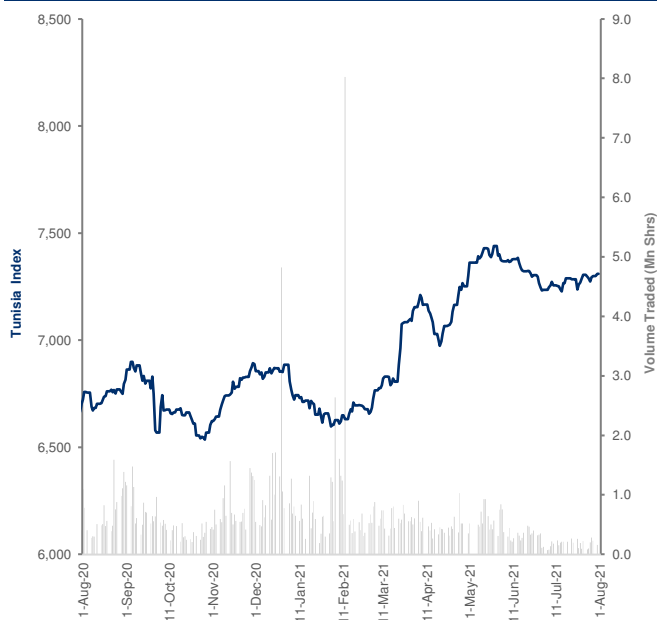
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	14.56	(7.50%)	2.60
Jordan Petroleum Refinery Co	3.20	(4.48%)	0.91
Jordanian Electric Power	1.18	0.00%	0.71
Jordan Islamic Bank	3.28	(1.50%)	0.64
Arab Bank Plc	4.89	(2.78%)	0.62

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,357.6	0.1%	0.2%	3.1%
Banking	8,066.0	0.0%	(0.2%)	4.8%
Insurance	883.3	0.2%	1.2%	(4.3%)
Leasing	567.2	0.0%	0.2%	6.5%
Financial Services	2,298.0	(1.4%)	(1.5%)	16.5%
Industrial	1,726.3	0.4%	0.3%	1.4%
Chemical Industry	486.9	0.8%	(0.5%)	8.6%
Food & Beverage	5,509.7	0.3%	0.4%	(1.5%)
Retailing	1,207.0	2.1%	6.0%	11.4%
Others	1,613.1	0.4%	0.3%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	7.13	5.2%
Societe Immobiliere Tuniso Seo	2.72	4.6%
Ennakl Automobiles	11.68	3.0%
Air Liquide Tunisie	112.99	2.2%
Societe de Production Agricole	1.43	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.55	(1.8%)
Poulina Group	12.20	(1.5%)
STE Industrielle de Papier et	4.86	(1.4%)
BH Leasing	1.50	(0.7%)
ADWYA SA	5.00	(0.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	18.65	34
Automobile reseau tunisien et	7.13	17
Banque Nationale Agricole	7.00	16
ADWYA SA	5.00	13
Accumulateur Tunisienne Assad	4.64	8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,309.61	10.16	0.1%	0.1%	6.2%
Market Cap (DT Mln)	22,358	30.1	0.1%	0.2%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	156.1	(70.8)	(31.2%)	561.4	485.3
Value Traded ('000 DT)	1,436.4	(838.2)	(36.8%)	3,820.0	3,680.9
No. of Trades	588	1	0.2%	1,187	1,337

Market Breadth	▲ 21	▼ 8	= 39
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.65	0.27%	0.64
Euro Cycles SA	30.20	0.00%	0.22
Automobile reseau tunisien et	7.13	5.16%	0.12
Banque Nationale Agricole	7.00	0.00%	0.11
ADWYA SA	5.00	(0.60%)	0.06

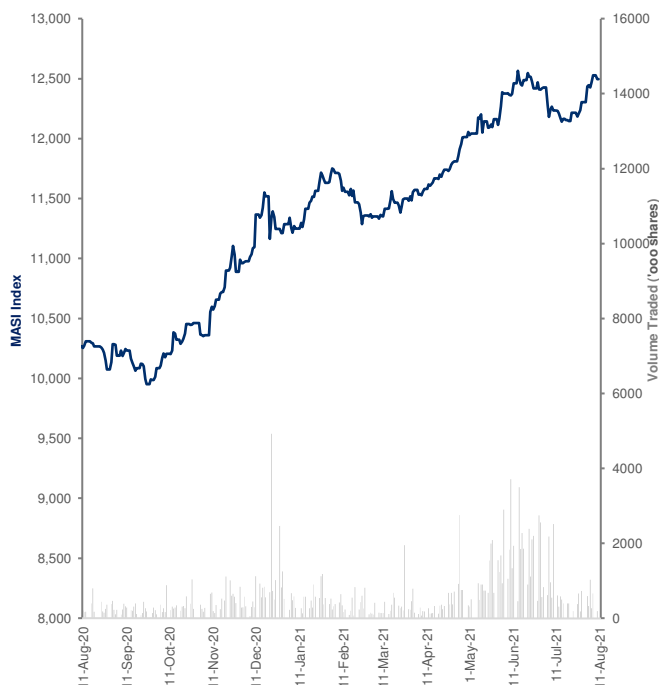
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 11, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	572,098.6	(0.4%)	1.4%	8.1%
Banking	209,797.4	(0.5%)	1.6%	9.2%
Beverages	10,102.1	0.0%	6.2%	9.8%
Chemicals	2,811.9	0.7%	5.1%	51.5%
Construction & Building Material	71,075.2	0.1%	1.7%	13.0%
Distributors	17,298.3	(0.6%)	0.9%	27.7%
Electricity	22,913.9	(1.9%)	(2.8%)	6.2%
Food Producers & Processors	30,997.7	0.8%	3.1%	27.4%
Holding Companies	2,846.1	(0.3%)	(0.2%)	(6.9%)
Insurance	25,483.1	(0.2%)	(0.4%)	7.3%
Investment & other Finance	4,110.8	(1.0%)	(1.9%)	21.9%
Leisures & Hotel	1,659.1	(0.2%)	(1.0%)	1.6%
Materials, Software & Computer	5,717.1	(0.2%)	3.7%	6.3%
Mining	20,668.2	(2.4%)	0.0%	20.1%
Oil & Gas	16,645.8	(0.8%)	0.9%	17.2%
Real Estate	4,921.0	0.1%	4.4%	46.2%
Telecommunications	121,095.4	(0.2%)	1.4%	(5.0%)
Transport	882.6	0.0%	2.5%	4.9%
Utilities	2,599.6	0.0%	1.5%	(13.1%)
Forestry & Paper	38.0	0.0%	3.4%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	114.35	4.0%
Banque Marocaine Pour Le Comme	650.00	3.2%
Sonasid	641.00	2.6%
Colorado SA	66.00	0.9%
Cosumar	272.50	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1484.00	(2.8%)
Cie Miniere de Touissit	1713.00	(1.9%)
Eqdom	1251.00	(1.9%)
TAQA Morocco SA	971.40	(1.9%)
Label Vie	4000.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	10.12	116.5
Banque Marocaine Pour Le Comme	650.00	20.6
Sonasid	641.00	10.5
Colorado SA	66.00	8.8
Maroc Telecom	137.75	8.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,497.30	(31.27)	(0.2%)	1.6%	10.72%
Market Cap (MAD Mn)	572,099	(2,204)	(0.4%)	1.4%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	189.4	(469.5)	(71.3%)	729.0	709.2
Value Traded (MAD Mn)	32.19	(84.66)	(72.4%)	130.6	122.7

Market Breadth	▲ 10	▼ 17	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	650.00	3.17%	13.39
Sonasid	641.00	2.56%	6.70
Label Vie	4000.00	(1.19%)	2.98
Wafa Assurance	4235.00	(0.35%)	1.55
Banque Centrale Populaire	270.00	(1.10%)	1.23

Source: Bloomberg, Kamco Research

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