

## MENA Markets Daily Report

September 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>		Kuwait	Premier Market Index	▼	7,805.51	(0.2%)	4.4%	(7.9%)
		Kuwait	Main 50 Index	▲	5,935.57	0.5%	8.2%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,090.84	0.3%	9.4%	(0.5%)
	3	Kuwait	All Share Index	▼	7,172.41	(0.1%)	5.2%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,189.40	0.4%	1.9%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,325.45	(0.2%)	6.5%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,783.17	1.1%	(1.3%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,284.93	0.6%	(3.1%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,230.45	0.3%	(5.5%)	1.4%
	9	Bahrain	Bahrain All Share	▼	1,956.32	(0.1%)	(0.8%)	4.0%
	10	Oman	MSX 30 Index	▲	4,759.88	0.3%	5.4%	(7.1%)
	11	Egypt	EGX 30	▲	30,902.88	0.4%	24.1%	70.5%
	12	Jordan	ASE Index	▼	2,411.05	(0.1%)	(0.8%)	(2.8%)
13	Tunisia	Tunisia Index	▲	9,810.38	0.2%	12.1%	7.9%	
		Morocco	MASI	▲	13,933.46	0.2%	15.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,842.21	0.7%	(4.5%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	915.60	(1.9%)	(15.2%)	11.6%
		India	SENSEX	▲	82,365.77	0.3%	14.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	136,004.01	(0.0%)	1.4%	22.3%
		Mexico	BOLSA Index	▼	51,985.87	(2.2%)	(9.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,099.92	0.5%	7.4%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,661.24	0.8%	15.5%	21.8%
		Asia	MSCI Asia Pacific	▲	577.37	0.5%	9.2%	4.6%
		Europe	DJ Stoxx 600	▲	525.05	0.1%	9.6%	12.7%
		Europe	FTSEurofirst 300	▲	2,082.49	0.1%	10.3%	12.5%
		U.S.A	S&P 500	▲	5,648.40	1.0%	18.4%	24.2%
		U.S.A	DJIA	▲	41,563.08	0.6%	10.3%	13.7%
		U.S.A	NASDAQ Composite	▲	17,713.63	1.1%	18.0%	43.4%
		UK	FTSE 100	▼	8,376.63	(0.0%)	8.3%	3.8%
		Germany	DAX	▼	18,906.92	(0.0%)	12.9%	20.3%
		Japan	NIKKEI 225	▲	38,647.75	0.7%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,989.07	1.1%	5.5%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	101.70	0.4%	0.36%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.31%)	3.11%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.10	(0.26%)	0.08%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.04%)	0.60%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	78.80	(1.4%)	2.3%	(10.3%)
		Oil	NYMEX	▼	73.55	(3.1%)	2.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.13	(0.5%)	(22.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,503.39	(0.7%)	21.3%	13.1%
		Silver	Silver Spot \$/Oz	▼	28.86	(1.9%)	21.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	58,954.67	(0.2%)	38.7%	155.8%

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Kamco Investment Company - K.S.C  
(Public)

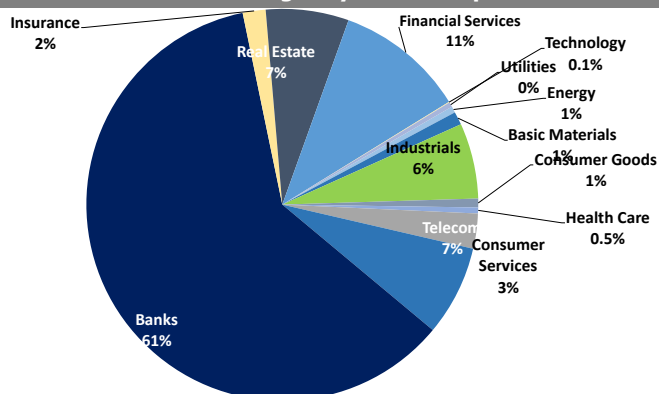
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

September 2, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.2	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubayan Bank	2,478.5	27.9	10.2%
4- Zain	2,051.0	12.2	14.6%
5- Mabanee Co.	1,195.6	18.1	10.4%
6- Gulf Bank	1,182.6	18.6	7.9%
7- Commercial Bank of Kuwait	998.9	9.5	15.7%
8- Ahli Bank of Kuwait	710.5	14.1	8.3%
9- Burgan Bank	694.9	14.9	5.5%
10- Agility (PWC Logistics)	645.7	8.2	9.0%
Total	28,583	15.56	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.190	0.024	14.5%
Osoul Investment Co.	0.098	0.011	12.6%
Arzan Financial Group For Fin. & Invest.	0.198	0.018	10.0%
Gulf Insurance Group	1.249	0.089	7.7%
Tamdeen Investment Co.	0.990	0.060	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.147	(0.023)	(13.5%)
Equipment Holding Co.	0.037	(0.005)	(11.3%)
Kuwait & M.E. Financial Inv. Co.	0.091	(0.007)	(7.5%)
The Energy House Co.	0.083	(0.006)	(6.9%)
Kuwait Real Estate Holding Co.	0.032	(0.002)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.198	10.0%	52,321,710
Inovent	0.147	(13.5%)	34,088,967
Ekttitab Holding Co.	0.020	3.1%	28,275,967
Jiyad Holding Co.	0.018	2.8%	22,930,132
Al Safat Investment Co.	0.108	2.9%	18,475,825

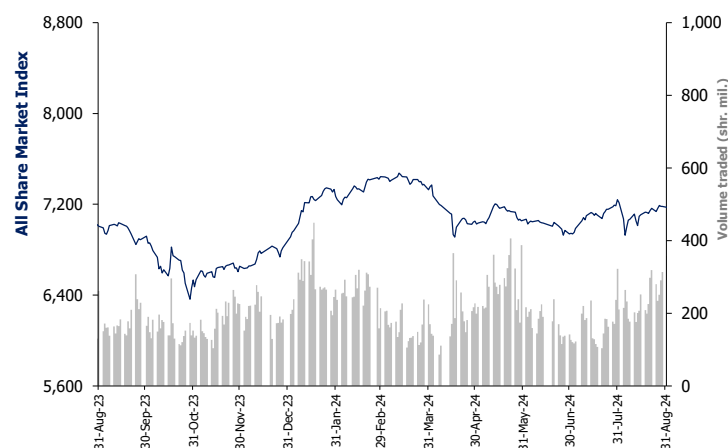
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,899.8	▼	(0.1%)	(0.1%)	3.5%
Energy	216.3	▲	0.3%	0.3%	13.0%
Basic Materials	456.8	▼	(0.9%)	(0.9%)	7.7%
Industrials	2,604.8	▲	0.1%	0.1%	(15.6%)
Consumer Staples	305.6	▲	1.9%	1.9%	53.4%
Health Care	211.5	▼	(0.1%)	(0.1%)	(8.9%)
Consumer Discretionary	1,205.2	▲	0.3%	0.3%	11.0%
Telecommunications	3,120.6	▲	0.9%	0.9%	(7.5%)
Banks	25,433.9	▼	(0.5%)	(0.5%)	3.9%
Insurance	799.4	▲	2.0%	2.0%	(12.5%)
Real Estate	2,862.1	▲	0.4%	0.4%	10.8%
Financial Services	4,493.4	▲	0.1%	0.1%	20.5%
Technology	22.0	=	0.0%	0.0%	176.7%
Utilities	168.3	=	0.0%	0.0%	(11.6%)

Market Breadth		59		55		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,805.51	(16.5)	(0.2%)	(0.2%)	4.4%	
Main 50 Index	5,935.57	31.0	0.5%	0.5%	8.2%	
Main Market Index	6,090.84	20.2	0.3%	0.3%	9.4%	
All Share Market Index	7,172.41	(8.5)	(0.1%)	(0.1%)	5.2%	
Market Cap (KWD Mn)	41,899.84	(50.5)	(0.1%)	(0.1%)	3.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

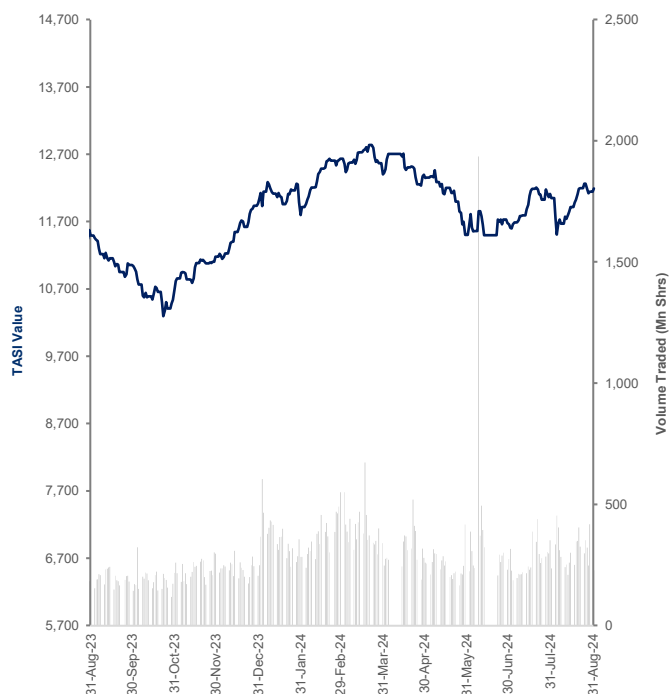
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	356.9	43.9	14.0%	220.6	156.1
Value Traded (KWD Mn)	63.0	(22.5)	(26.4%)	53.7	41.8
No. of Trades	15,299	(4,016)	(20.8%)	14,086	9,449

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.198	10.0%	9,902,144
Kuwait Finance House	0.723	(0.6%)	5,467,147
Inovent	0.147	(13.5%)	5,304,893
Int'l Financial Advisors Co.	0.348	1.5%	4,901,864
Zain	0.474	1.5%	4,745,695

## Saudi Tadawul Daily Report

September 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,212,480.8	(0.1%)	(0.1%)	(9.3%)
Energy	6,822,310.0	(0.4%)	(0.4%)	(15.5%)
Materials	641,196.0	0.6%	0.6%	(9.5%)
Capital Goods	61,390.7	0.7%	0.7%	36.0%
Commercial & Professional Svc	14,054.0	(0.5%)	(0.5%)	22.1%
Transportation	54,488.3	0.6%	0.6%	31.6%
Consumer Durables & Apparel	4,593.9	0.7%	0.7%	10.7%
Consumer Services	70,627.3	1.1%	1.1%	0.9%
Media	46,626.4	(0.0%)	(0.0%)	76.4%
Consumer Discretionary Distribution &	31,376.6	2.2%	2.2%	(8.6%)
Consumer Staples Distribution & Retail	52,198.8	0.5%	0.5%	(1.1%)
Food & Beverages	120,065.6	(0.3%)	(0.3%)	7.6%
Health Care Equipment & Svc	191,350.5	0.0%	0.0%	13.2%
Pharma, Biotech & Life Science	19,282.0	1.0%	1.0%	53.2%
Banks	960,420.9	1.0%	1.0%	(2.1%)
Financial Services	72,596.0	1.4%	1.4%	27.9%
Insurance	102,515.0	(1.2%)	(1.2%)	32.0%
Telecommunication Services	269,164.9	0.8%	0.8%	6.0%
Utilities	406,143.1	(1.1%)	(1.1%)	40.9%
REITs	16,230.0	(0.5%)	(0.5%)	(9.1%)
Real Estate Mgmt & Dev't	126,562.0	0.6%	0.6%	25.8%
Software & Services	129,288.8	(0.3%)	(0.3%)	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	31.95	9.0%
Saudi Automotive Services Co	78.20	7.6%
Methanol Chemicals Co	16.62	7.4%
Halwani Brothers Co	59.40	5.7%
Saudi Steel Pipe Co	70.20	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Raydan Food Co	27.80	(3.3%)
Al Rajhi REIT	8.29	(2.5%)
Bupa Arabia for Cooperative In	227.00	(2.3%)
Al Gassim Investment Holding Co.	17.72	(2.0%)
Almasane Alkobra Mining Co.	64.90	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.87	13,925
Saudi Arabian Amiantit Co	31.95	13,625
Al-Baha Development & Investme	0.12	10,215
Al Kathiri Holding Co	2.90	8,070
Saudi Arabian Oil Co	27.85	7,897

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,189.40	44.25	0.4%	0.4%	1.9%
Market Cap (SAR Mn)	10,212,481	(10,976)	(0.1%)	(0.1%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	227.0	(190.4)	(45.6%)	332.1	200.7
Value Traded (SAR Mn)	5,529.9	(6,708.5)	(54.8%)	8,113.4	5,280.3
No. of Trades	438,471	(163,464)	(27.2%)	530,003	363,408

Market Breadth	▲ 154	▼ 69	▬ 23
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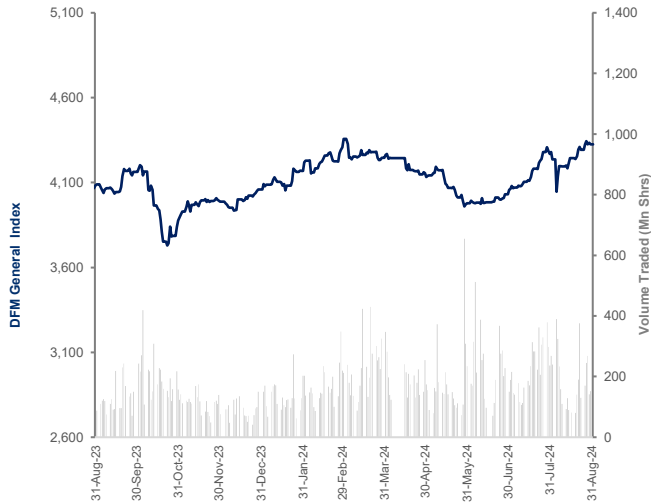
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Amiantit Co	31.95	9.0%	430.99
Al Rajhi Bank	88.80	0.8%	273.94
Saudi Arabian Oil Co	27.85	(0.4%)	220.26
Saudi Telecom Co	43.30	0.7%	130.67
Saudi Basic Industries Corp	75.50	0.9%	125.70

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	723,071.4	(0.2%)	1.0%	5.5%
Financials	316,093.7	(0.7%)	0.6%	8.9%
Real Estate	130,364.5	0.1%	(0.3%)	10.8%
Industrial	85,420.9	0.3%	4.7%	(6.4%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	30,094.2	1.0%	3.7%	23.4%
Consumer Discretionary	3,841.0	(0.3%)	(3.2%)	(7.3%)
Telecommunication	28,466.6	0.6%	3.8%	21.0%
Utilities	127,893.5	(0.0%)	0.1%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.00	13.5%
Watania International Holding	0.72	2.9%
Dubai Taxi Company	2.30	2.7%
Islamic Arab Insurance Com	0.38	2.5%
National International Holding	1.35	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.00	(4.8%)
Al Ramz Corporation Investment and Development PJSC	1.55	(3.1%)
Shuaa Capital	0.23	(2.9%)
Commercial Bank Of Dubai	6.29	(1.7%)
Mashreqbank	217.00	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.44	19,133
Drake & Scull International	0.40	16,729
Spinneys1961 Holdings PLC	1.49	12,858
Parkin Company	3.54	12,693
Ithmaar Holding	0.22	9,813

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,325.45	(8.81)	(0.2%)	1.3%	6.5%
Market Cap (AED Mn)	723,071	(1,363)	(0.2%)	1.0%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	151.4	9.9	7.0%	193.2	235.4
Value Traded (AED Mn)	494.2	188.2	61.5%	379.9	401.2
No. of Trades	10,911	(32)	(0.3%)	8,992	7,706

Market Breadth	▲ 18	▼ 23	▬ 33
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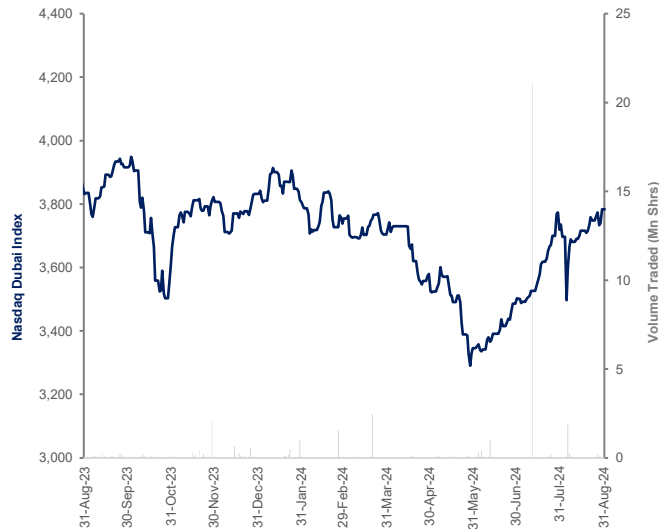
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.44	(0.24%)	161.91
Emirates Nbd	19.70	(1.01%)	99.39
Dubai Islamic Bank	6.17	0.49%	57.15
Parkin Company	3.54	(0.84%)	45.09
Spinneys1961 Holdings PLC	1.49	(1.32%)	19.18

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

September 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,255.5	(0.0%)	5.3%	22.7%
DEPA Limited (AED)	147.5	0.0%	44.0%	52.3%
Emirates REIT (CEIC) Limited	61.9	0.0%	(2.1%)	(7.0%)
ENBD REIT (CEIC) Limited	83.0	(2.4%)	(4.9%)	(10.5%)
Hikma Pharmaceuticals GDR	5,894.4	0.0%	8.8%	18.3%
Nasdaq, Inc.	40,517.4	0.0%	5.0%	23.1%
Orascom Construction Limited	551.2	0.0%	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	16.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,783.17	42.45	1.1%	1.7%	(1.3%)
Market Cap (USD Mn)	47,256	(2.0)	(0.0%)	5.3%	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01675	(0.00)	(5.4%)	0.259	0.22
Value Traded (USD Mn)	0.00556	(0.00)	(20.6%)	0.1	0.23
No. of Trades	1	(1.00)	(50.0%)	4	7

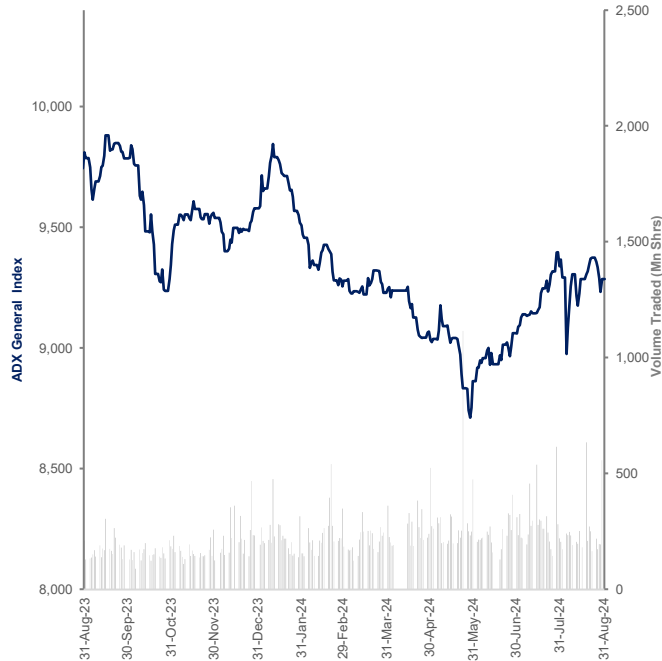
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	(2.35%)	0.01

## Abu Dhabi Securities Exchange Daily Report

September 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,737,299.9	0.3%	(1.0%)	(5.9%)
Financials	1,351,807.2	0.0%	(1.5%)	0.1%
Telecommunication	199,770.4	2.9%	11.4%	(4.7%)
Consumer Discretionary	71,827.3	0.4%	(3.2%)	7.0%
Industrial	240,028.7	0.7%	0.9%	(0.8%)
Real Estate	62,167.7	3.0%	(0.6%)	34.8%
Basic Materials	97,411.8	0.1%	3.7%	(1.5%)
Energy	357,943.7	0.0%	(0.4%)	2.4%
Utilities	284,458.7	(0.8%)	(7.3%)	(27.7%)
Consumer Staples	16,243.1	3.0%	(3.7%)	(9.4%)
Health Care	55,641.2	(0.1%)	(8.6%)	(31.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.20	6.2%
Sharjah Cement & Industrial Development Co.	0.62	6.2%
Phoenix Group	1.66	5.1%
Emirates Telecommunication Group	18.14	3.7%
Agility Global PLC	1.16	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.53	(4.0%)
Abu Dhabi Aviation Co.	6.48	(3.9%)
Ras Al-Khaimah Co. For White Cement	1.08	(1.8%)
Ras Al Khaimah Ceramics	2.30	(1.7%)
BAYANAT AI PLC	2.31	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.40	264,013
Multiply Group	2.13	74,705
Apex Investment	2.25	21,473
Al Dar Properties Co.	7.34	20,499
Alef Education	1.24	17,889

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,284.93	52.37	0.6%	(0.6%)	(3.1%)
Market Cap (AED Mn)	2,737,300	8,499	0.3%	(1.0%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	557.1	363.0	187.0%	253.0	209.4
Value Traded (AED Mn)	2,570.3	1,738.2	208.9%	973.8	1,186.3
No. of Trades	20,329	3,397	20.1%	14,757	11,861

## Market Breadth

▲ 33

▼ 18

= 33

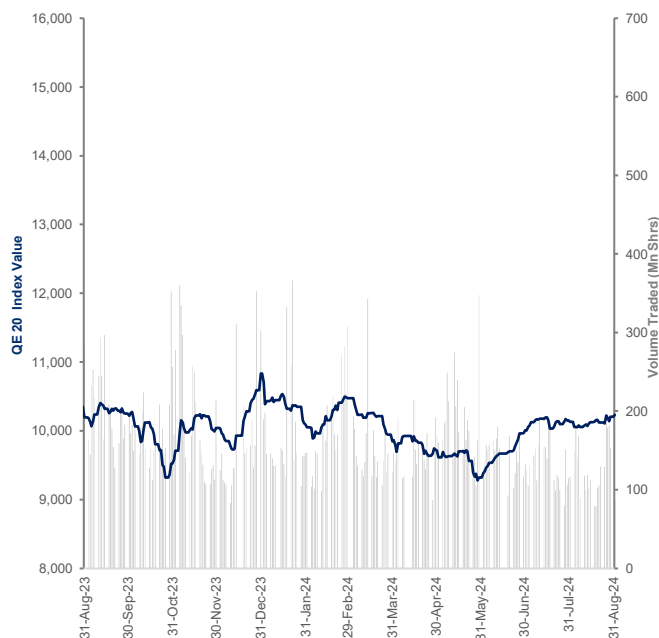
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	4.40	0.23%	1160.71
Emirates Telecommunication Group	18.14	3.66%	192.01
International Holdings Company PJSC	404.10	(0.47%)	176.16
Multiply Group	2.13	(0.47%)	159.98
Al Dar Properties Co.	7.34	3.23%	149.54

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,173.9	0.2%	0.2%	(5.1%)
Banking & Finance Sector	286,132.5	0.3%	0.3%	(7.4%)
Goods & Consumer Services	30,269.8	0.6%	0.6%	(4.1%)
Industrial Sector	148,157.5	0.4%	0.4%	(4.8%)
Insurance Sector	11,048.6	(0.4%)	(0.4%)	(15.2%)
Real Estate	34,918.5	0.2%	0.2%	(9.3%)
Telecom	42,387.6	(1.2%)	(1.2%)	(4.9%)
Transport	40,259.5	0.5%	0.5%	24.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.82	2.6%
Aamal Co	0.81	2.0%
Qatar Islamic Insurance Group	8.20	2.0%
Medicare Group	4.31	1.9%
Masraf Al Rayan QSC	2.34	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.10	(3.5%)
Damaan Islamic Insurance Company (BEEMA)	3.90	(2.5%)
QLMI Life and Medical Insurance	2.28	(1.4%)
Ooredoo QPSC	10.88	(1.3%)
Barwa Real Estate Co	2.76	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.34	11,158
Mazaya Qatar Real Estate Devel	0.61	6,886
Investment Holding Group	1.86	5,017
Commercial Bank PSQC/The	4.15	4,536
Qatar German Co for Medical De	1.82	4,454

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,230.45	27.41	0.3%	0.3%	(5.5%)
Market Cap (QAR Mn)	593,174	1,426	0.2%	0.2%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	87.1	(66.0)	(43.1%)	155.3	173.4
Value Traded (QAR Mn)	233.7	(352.4)	(60.1%)	453.1	485.2
No. of Trades	7,669	(6,069)	(44.2%)	15,024	16,414

Market Breadth	▲ 34	▼ 15	= 4
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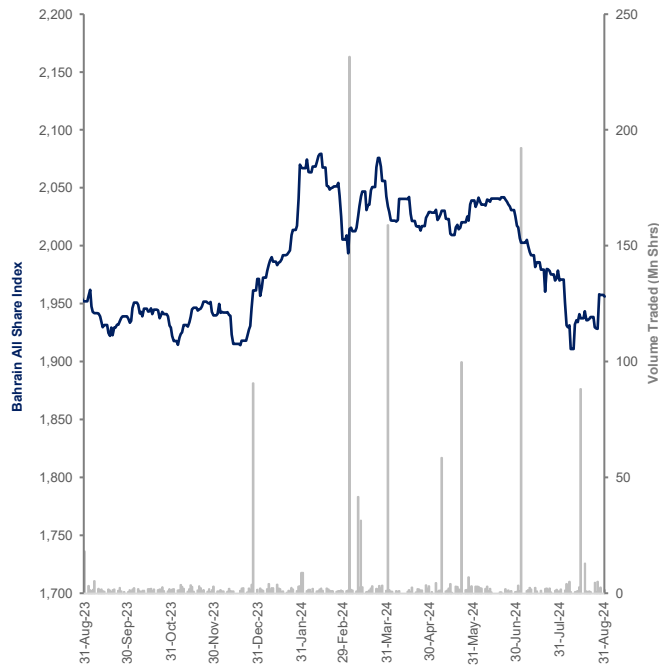
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.34	1.52%	25.99
Industries Qatar QSC	12.95	0.39%	19.59
Commercial Bank PSQC/The	4.15	1.47%	18.76
Qatar National Bank QPSC	15.87	0.19%	16.45
Dukhan Bank	3.80	(0.26%)	13.43

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

September 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,039.8	(0.2%)	(0.2%)	5.4%
Materials	1,547.8	(1.8%)	(1.8%)	(4.8%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	232.7	0.0%	0.0%	(6.8%)
Consumer Staples	139.7	0.0%	0.0%	(5.2%)
Financials	31,019.9	(0.1%)	(0.1%)	6.3%
Communication Services	900.1	0.0%	0.0%	0.9%
Real Estate	66.1	0.0%	0.0%	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.09	3.5%
GFH FINANCIAL GROUP BSC	0.34	1.2%
National Bank of Bahrain BSC	0.50	1.0%
BBK BSC	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.09	(1.8%)
Solidarity Bahrain BSC	0.35	(0.6%)
Kuwait Finance House - Bahrain	2.33	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain National Holding	0.50	615
Solidarity Bahrain BSC	0.35	362
National Bank of Bahrain BSC	0.50	184
GFH FINANCIAL GROUP BSC	0.34	180
Aluminium Bahrain B.S.C	1.09	21

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,956.32	(1.17)	(0.1%)	(0.1%)	(0.8%)
Market Cap (BHD Mn)	34,039.8	(51.8)	(0.2%)	(0.2%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,392	(1,069)	(43.4%)	7,247.6	3,316.0
Value Traded (BHD '000)	572	(122)	(17.6%)	2,063.6	1,142.4
No. of Trades	40	(39)	(49.4%)	48	56

Market Breadth	▲ 4	▼ 3	▬ 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.50	0.00%	0.31
National Bank of Bahrain BSC	0.00	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.34	1.21%	0.06
Solidarity Bahrain BSC	0.35	(0.57%)	0.05
Kuwait Finance House - Bahrain	2.33	(0.30%)	0.04



### Muscat Stock Exchange Daily Report

September 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,234.1	0.3%	0.3%	3.9%
Financial	5,106.2	0.4%	0.4%	3.6%
Industrial	1,555.0	(0.2%)	(0.2%)	6.9%
Services	2573.0	0.4%	0.4%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	1.8%
Ominvest	0.34	1.5%
Oman & Emirates Investment Holding Co.	0.076	1.3%
Al Batinah Power Co.	0.08	1.3%
Global Financial Inv. Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	(6.7%)
Musandam Power Co	0.30	(4.8%)
Al Madina Takaful Co.	0.08	(1.3%)
National Gas Co.	0.09	(1.1%)
Oman International Engineering And Investment Co	0.11	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,947
Sohar Bank	0.14	3,251
Bank Muscat	0.26	1,752
Abraj Energy Services	0.30	1,271
Galfar Engineering & Contracting Co.	0.13	1,208

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,759.88	13.47	0.3%	0.3%	5.4%
Market Cap (OMR Mn)	9,234.1	28.78	0.3%	0.3%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	15,638.5	(7,837.0)	(33.4%)	27,176.8	11,290.4
Value Traded (OMR '000)	2,726.3	(1,017.6)	(27.2%)	2,723.1	2,352.9

Market Breadth	▲ 13	▼ 6	= 97
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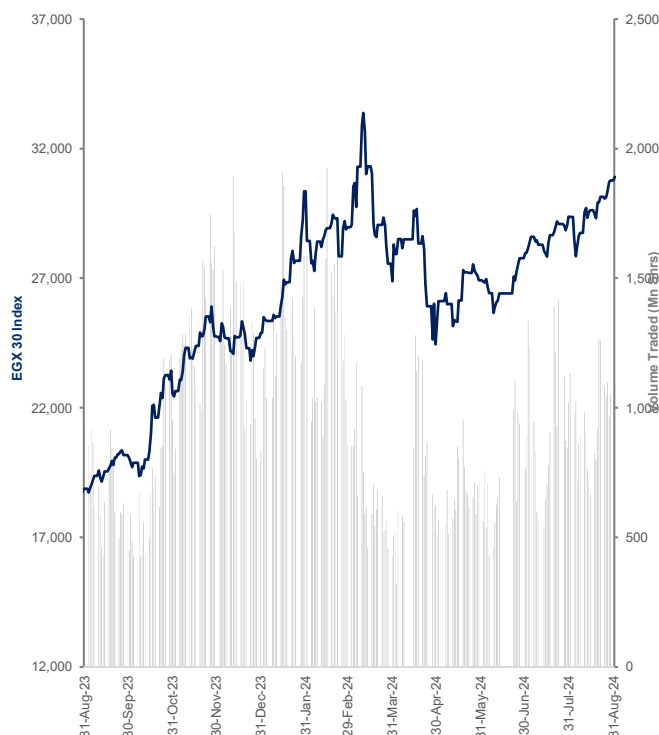
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	(0.68%)	0.73
Sohar Bank	0.14	0.00%	0.47
Bank Muscat	0.26	0.78%	0.46
Abraj Energy Services	0.30	0.00%	0.38
Oman Telecommunications Co.	1.02	1.09%	0.18

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

September 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,058,343.6	(0.6%)	(0.6%)	21.6%
Banks	416,831.9	(5.9%)	(5.9%)	11.9%
Basic Resources	303,541.5	(0.4%)	(0.4%)	8.2%
Industrial Goods	142,530.6	1.1%	1.1%	93.6%
Health Care & Pharmaceuticals	49,603.8	(0.5%)	(0.5%)	7.3%
Real Estate	333,771.5	2.8%	2.8%	40.3%
Travel and Leisure	72,525.2	0.1%	0.1%	41.0%
Food, Beverages & Tobacco	155,795.8	0.0%	0.0%	14.2%
Energy and Support Services	22,629.4	0.2%	0.2%	42.7%
Trade and Distributors	15,096.4	(0.5%)	(0.5%)	10.7%
Shipping and Transport	76,119.4	2.2%	2.2%	(8.8%)
Education Services	21,235.9	0.5%	0.5%	10.9%
Contracting and Construction Eng	38,904.9	2.7%	2.7%	48.7%
Textiles and Durables	26,731.6	(0.2%)	(0.2%)	45.6%
Building Materials	19,973.4	(0.6%)	(0.6%)	26.4%
Media & Communication Services	153,812.8	(0.6%)	(0.6%)	17.8%
Paper and Packaging	2,377.1	1.0%	1.0%	11.7%
Non-bank Financial Services	206,862.5	1.0%	1.0%	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	16.35	19.3%
Samad Misr -EGYFERT	59.84	11.1%
Dice Sport & Casual Wear	1.86	10.1%
Development & Engineering Consultants	65.94	9.4%
The Arab Dairy Products Co. Arab Dairy - Panda	2.30	9.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving (SPINALEX)	9.41	(7.3%)
Misr Beni Suef Cement	39.39	(6.9%)
Misr Duty Free Shops	28.38	(5.9%)
Middle Egypt Flour Mills	54.86	(5.2%)
Egyptian Iron & Steel	41.90	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.49	155,573
Belton Financial Holding	3.65	89,112
Palm Hills Development Company	6.89	79,459
Arabia Investments Holding	0.55	55,251
Dice Sport & Casual Wear	1.86	53,562

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,902.88	128.7	0.4%	0.4%	24.1%
Market Cap (EGP Mn)	2,058,343.6	(12,713.4)	(0.6%)	(0.6%)	21.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,094.6	40.5	3.8%	927.1	622.5
Value Traded (EGP Mn)	5,679.8	(637.3)	(10.1%)	4,230.9	2,020.5
No. of Trades	131,883	8,116	6.6%	119,275	68,814

Market Breadth	▲ 90	▼ 60	= 71
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.00	1.69%	640.35
Palm Hills Development Company	6.89	8.16%	536.38
Emaar Misr for Development	7.98	2.97%	323.74
Belton Financial Holding	3.65	3.99%	321.42
Sidi Kerir Petrochemicals - SIDPEC	29.39	3.49%	267.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,777.8	(0.1%)	(0.1%)	(4.4%)
Banking	7,483.0	(0.2%)	(0.2%)	(5.0%)
Insurance	274.4	0.0%	0.0%	4.1%
Diversified Financial Services	248.7	(0.1%)	(0.1%)	(6.9%)
Real Estate	287.1	0.2%	0.2%	(13.9%)
Educational Services	53.9	(0.4%)	(0.4%)	(9.1%)
Hotels and Tourism	277.0	(0.0%)	(0.0%)	0.3%
Transportation	241.5	0.2%	0.2%	(14.1%)
Technology and Communication	82.7	0.3%	0.3%	(14.1%)
Utilities and Energy	829.4	0.1%	0.1%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.64	4.9%
FIRST FINANCE CORP	0.47	4.4%
AL BILAD SECURITIES & INVEST	0.52	4.0%
RUMM FINANCIAL BROKERAGE	0.31	3.3%
IHDATHIAT REAL ESTATE CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.10	(9.1%)
JORDAN EMIRATES DIMENSIONS	4.39	(5.0%)
COMPREHENSIVE MULTIPLE TRANS	1.53	(5.0%)
JORDAN COMMERCIAL BANK	0.99	(3.9%)
TUHAMA FOR FINANCIAL INVESTM	2.15	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
FUTURE ARAB INVESTMENT CO	0.37	378
UNION INVESTMENT CORP	0.10	93
JORDAN ISLAMIC BANK	4.08	85
ARAB BANK PLC	4.25	83
JORDAN TELECOM	2.94	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,411.05	(2.09)	(0.1%)	(0.1%)	(0.8%)
Market Cap (JD Mn)	9,777.82	(13.22)	(0.1%)	(0.1%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,148.1	(252.6)	(18.0%)	2,388.0	3,766.0
Value Traded (JD <sup>'000</sup> )	1,776.9	(25.4)	(1.4%)	2,911.8	5,033.2
No. of Trades	764	(522)	(40.6%)	1,529	2,392

Market Breadth	▲ 17	▼ 18	= 79
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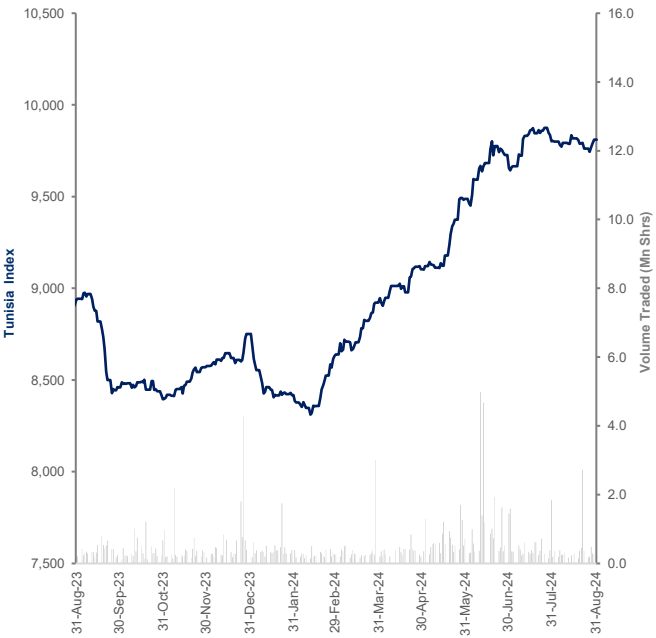
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.25	(0.47%)	0.35
JORDAN ISLAMIC BANK	4.08	0.25%	0.35
METHAQ REAL ESTATE INVESTMEN	3.29	(0.30%)	0.26
JORDAN TELECOM	2.94	0.00%	0.24
FUTURE ARAB INVESTMENT CO	0.37	0.00%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,286.7	0.2%	0.2%	7.0%
Banking	11,888.5	0.3%	(1.0%)	9.4%
Insurance	918.1	0.0%	(0.7%)	(5.6%)
Leasing	867.3	0.8%	1.8%	11.0%
Financial Services	1,704.0	0.0%	2.2%	15.4%
Industrial	1,904.6	0.5%	2.0%	9.6%
Chemical Industry	359.1	(0.5%)	6.0%	(5.4%)
Food & Beverage	4,052.2	(0.2%)	0.1%	6.6%
Retailing	1,092.3	0.2%	2.7%	(7.0%)
Others	1,500.5	0.7%	2.3%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.50	5.8%
Accumulateur Tunisienne Assad	0.71	4.4%
Societe Ciments de Bizerte	0.55	3.8%
Cellcom SA	1.90	2.7%
Arab Tunisian Bank	3.10	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	77.50	(1.6%)
Ennakl Automobiles	10.60	(0.9%)
Delice Holding	14.03	(0.7%)
Banque de Tunisie	5.12	(0.4%)
Societe Tunisienne d'Entreprise	6.40	(0.3%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Accumulateur Tunisienne Assad	0.71	62
Universal Auto Distributors Ho	0.54	21
Euro Cycles SA	13.25	19
STE Industrielle de Papier et	5.50	19
Unite de Fabrication de Medica	7.20	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,810.08	20.27	0.2%	0.1%	12.1%
Market Cap (DT Mln)	24,287	58.66	0.2%	0.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	261.9	(20.0)	(7.1%)	537.5	640.5
Value Traded ( <sup>'000</sup> DT)	2,154.1	(12.8)	(0.6%)	4,875.9	6,633.8
No. of Trades	758	2	0.3%	1,137	1,061

Market Breadth	▲ 21	▼ 10	▬ 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	54.00	0.93%	0.77
Euro Cycles SA	13.25	2.00%	0.25
One Tech Holding	9.12	0.22%	0.15
Unite de Fabrication de Medica	7.20	2.42%	0.12
Delice Holding	14.03	(0.71%)	0.12

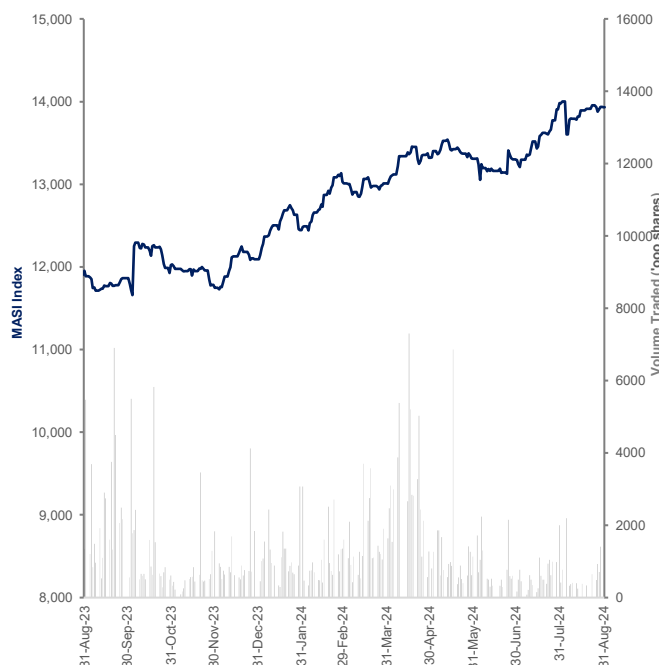
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,157.2	(0.3%)	(0.7%)	12.4%
Banking	252,888.4	0.6%	(0.6%)	15.2%
Beverages	9,530.7	(4.3%)	(5.8%)	5.2%
Chemicals	2,184.8	(0.1%)	(3.7%)	3.4%
Construction & Building Material	73,318.2	0.1%	(4.3%)	2.1%
Distributors	17,723.2	(0.1%)	(0.4%)	6.0%
Electricity	30,429.2	(1.5%)	(4.4%)	17.3%
Food Producers & Processors	25,094.8	2.9%	(2.7%)	(3.1%)
Holding Companies	4,380.0	(1.7%)	(5.7%)	40.8%
Insurance	30,821.2	0.5%	2.9%	14.1%
Investment & other Finance	3,559.0	2.8%	(1.7%)	8.7%
Leisures & Hotel	3,366.8	0.3%	(4.9%)	13.5%
Materials, Software & Computer	5,517.7	(1.2%)	7.2%	(5.4%)
Mining	40,086.3	(1.5%)	2.1%	85.6%
Oil & Gas	13,062.5	(1.3%)	(2.6%)	(5.0%)
Real Estate	18,363.0	0.4%	(1.7%)	120.7%
Telecommunications	81,896.5	(3.0%)	2.8%	(6.8%)
Transport	831.1	2.1%	0.4%	18.9%
Forestry & Paper	103.8	(2.3%)	13.1%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	551.10	5.98%
Lesieur Cristal	279.00	4.49%
Disway	683.00	2.78%
Cosumar	184.00	2.19%
CTM	677.90	2.09%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2448.00	(5.85%)
Societe Metallurgique D'imiter	2200.00	(3.72%)
Credit du Maroc SA	900.00	(3.23%)
Maroc Telecom	93.16	(2.96%)
Hightech Payment Systems SA	571.10	(2.38%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.00	401.6
Maroc Telecom	93.16	281.0
Alliances Developpement Immobi	266.50	111.7
Auto Hall	68.98	61.7
Attijariwafa Bank	544.80	59.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,935.08	26.54	0.2%	(0.4%)	15.2%
Market Cap (MAD Mn)	613,157	(1,607)	(0.3%)	(0.7%)	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,401.0	428.8	61.1%	1,268.7	626.2
Value Traded (MAD Mn)	525.23	120.20	107.7%	149.6	84.0

Market Breadth	▲ 15	▼ 19	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	544.80	1.45%	31.05
Label Vie	4495.00	(0.11%)	29.16
Alliances Developpement Immobi	266.50	(0.15%)	28.73
Maroc Telecom	93.16	(2.96%)	26.41
Managem SA	2830.00	(1.39%)	16.24

Source: Bloomberg, Kamco Research

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