

MENA Markets Daily Report

September 2, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	9,101.37	0.2%	16.1%	4.8%	
		Kuwait	Main 50 Index	▲	8,013.45	0.5%	17.7%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,826.50	0.0%	13.3%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,510.30	0.1%	15.6%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,670.56	(0.3%)	(11.3%)	0.6%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	5,969.31	(1.6%)	15.7%	27.1%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,797.81	(1.8%)	14.0%	9.8%
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,010.01	(0.8%)	6.3%	(1.7%)
	Oman	8	Qatar	QE 20 Index	▼	11,175.48	(0.4%)	5.7%	(2.4%)
	Egypt	9	Bahrain	Bahrain All Share	▲	1,934.59	0.3%	(2.6%)	0.7%
	Jordan	10	Oman	MSX 30 Index	▲	5,102.18	1.4%	11.5%	1.4%
	Tunisia	11	Egypt	EGX 30	▲	35,158.88	0.0%	18.2%	19.5%
	Morocco	12	Jordan	ASE Index	▲	2,976.15	0.1%	19.6%	2.4%
		Tunisia	Tunisia Index	▼	11,912.23	(0.0%)	19.7%	13.7%	
		Morocco	MASI	▲	20,071.84	0.1%	35.9%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,875.53	0.5%	15.6%	12.7%	
		India	SENSEX	▲	80,364.49	0.7%	2.8%	8.2%	
		Brazil	BOVESPA Stock Index	▼	141,283.02	(0.1%)	17.5%	(10.4%)	
		Mexico	BOLSA Index	▲	58,865.03	0.3%	18.9%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,266.58	0.7%	17.8%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	952.11	0.1%	13.2%	17.3%	
		Asia	MSCI Asia Pacific	▲	666.88	0.6%	17.1%	8.2%	
		Europe	DJ Stoxx 600	▲	551.43	0.2%	8.6%	6.0%	
		Europe	FTSEurofirst 300	▲	2,187.38	0.3%	8.5%	6.7%	
		U.S.A	S&P 500	▼	6,460.26	(0.6%)	9.8%	23.3%	
		U.S.A	DJIA	▼	45,544.88	(0.2%)	7.1%	12.9%	
		U.S.A	NASDAQ Composite	▼	21,455.55	(1.2%)	11.1%	28.6%	
		UK	FTSE 100	▲	9,196.34	0.1%	12.5%	5.7%	
		Germany	DAX	▲	24,037.33	0.6%	20.7%	18.8%	
		Japan	NIKKEI 225	▼	42,188.79	(1.2%)	5.8%	19.2%	
		Hong Kong	HANG SENG INDEX	▲	25,617.42	2.2%	27.7%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	=	97.77	0.0%	(9.88%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.35	0.30%	8.22%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.17	0.21%	13.11%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.02%	0.84%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	68.15	0.0%	(8.7%)	(3.1%)	
		Oil	NYMEX	▼	64.01	(0.9%)	(10.8%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.00	1.8%	(17.2%)	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,476.07	0.8%	32.4%	26.3%	
		Silver	Silver Spot \$/Oz	▲	40.70	2.5%	40.8%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	108,873.11	(0.2%)	16.2%	116.2%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

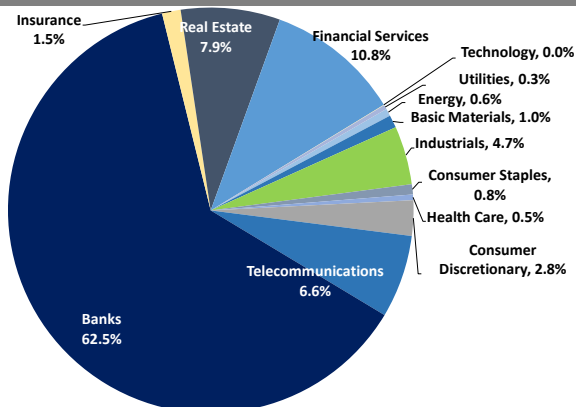
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 1, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,227.4	23.4	11.1%
2- National Bank of Kuwait	8,978.8	15.3	14.6%
3- Boubayan Bank	3,030.2	30.8	11.0%
4- Zain	2,193.8	9.7	17.8%
5- Mabanee Co.	1,446.3	17.6	12.0%
6- Gulf Bank	1,353.5	23.9	7.0%
7- Commercial Bank of Kuwait	1,266.5	8.1	20.3%
8- Warba Bank	1,255.0	54.1	6.7%
9- Burgan Bank	928.7	19.8	5.4%
10- Ahli Bank of Kuwait	751.3	14.0	8.3%
Total	35,432	18.27	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.661	0.041	6.6%
Arab Real Estate Co.	0.260	0.014	5.7%
Wethaq Takaful Insurance Co.	0.123	0.005	4.2%
NOOR Financial Investment Co.	0.450	0.018	4.2%
IFA Hotels & Resorts Co.	0.883	0.033	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.091	(0.007)	(6.9%)
Kuwait Emirates Holding Co.	0.162	(0.007)	(4.1%)
Al Kout for Industrial Projects Co.	1.439	(0.062)	(4.1%)
Advanced Technology Co.	0.510	(0.020)	(3.8%)
National Petroleum Services Co.	1.300	(0.048)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.123	0.0%	50,906,383
First Investment Co.	0.109	(0.9%)	20,658,377
Arab Real Estate Co.	0.260	5.7%	18,589,838
Alimtiiaz Investment Group	0.054	(2.5%)	13,983,168
Int'l Financial Advisors Co.	0.429	(3.2%)	10,920,497

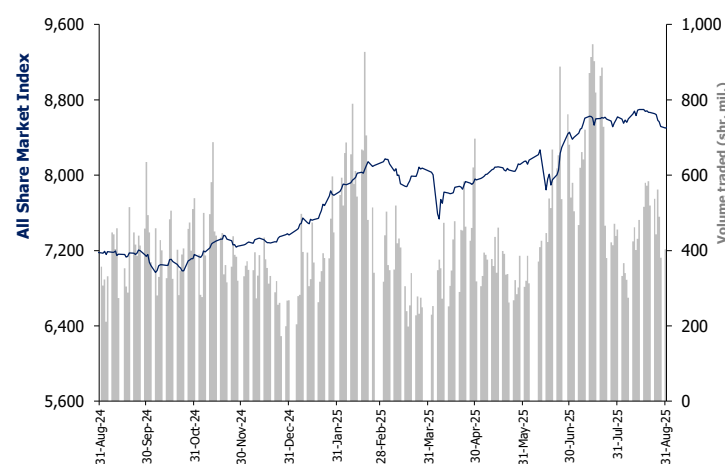
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,510.3	▲	0.1%	0.1%	15.6%
Energy	1,562.3	▼	(1.5%)	(1.5%)	31.4%
Basic Materials	936.5	▼	(1.3%)	(1.3%)	2.8%
Industrials	695.7	▼	(0.4%)	(0.4%)	(3.9%)
Consumer Staples	1,368.3	▼	(0.0%)	(0.0%)	37.0%
Health Care	507.9	▼	(1.5%)	(1.5%)	10.8%
Consumer Discretionary	2,176.2	▲	0.6%	0.6%	2.5%
Telecommunications	1,116.7	▲	0.1%	0.1%	9.7%
Banks	2,123.0	▲	0.1%	0.1%	17.3%
Insurance	1,911.3	▲	0.2%	0.2%	(7.0%)
Real Estate	1,901.4	▲	1.0%	1.0%	40.5%
Financial Services	1,699.8	▲	0.2%	0.2%	12.5%
Technology	1,462.3	▲	0.5%	0.5%	40.6%
Utilities	431.6	▼	(2.4%)	(2.4%)	8.6%

Market Breadth	▲ 51	▼ 65	■ 24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,101.37	13.7	0.2%	0.2%	16.1%
Main 50 Index	8,013.45	39.6	0.5%	0.5%	17.7%
Main Market Index	7,826.50	3.0	0.0%	0.0%	13.3%
All Share Market Index	8,510.30	11.1	0.1%	0.1%	15.6%
Market Cap (KWD Mn)	51,611.13	65.3	0.1%	0.1%	18.8%

Index Performance relative to Volume



Market Trading Data and Volatility

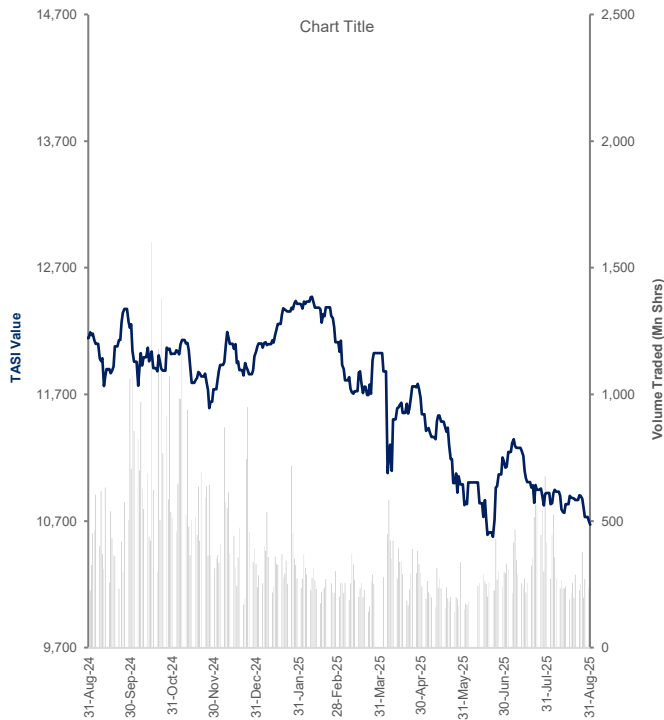
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	303.4	(99.2)	(24.6%)	458.8	221.3
Value Traded (KWD Mn)	69.4	(27.9)	(28.7%)	106.5	53.8
No. of Trades	19,768	113	0.6%	23,218	14,112

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.123	0.0%	6,325,528
Kuwait Finance House	0.770	0.0%	5,879,090
Int'l Financial Advisors Co.	0.429	(3.2%)	4,727,223
Arab Real Estate Co.	0.260	5.7%	4,683,709
Kuwait Real Estate Co.	0.374	1.9%	4,019,607

Saudi Tadawul Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,806,457.8	(0.6%)	(0.6%)	(13.7%)
Energy	5,778,655.3	(0.8%)	(0.8%)	(15.8%)
Materials	600,103.8	0.5%	0.5%	(5.0%)
Capital Goods	62,857.7	0.8%	0.8%	(6.8%)
Commercial & Professional Svc	12,593.6	(0.4%)	(0.4%)	(18.8%)
Transportation	50,560.8	(0.9%)	(0.9%)	4.1%
Consumer Durables & Apparel	7,514.5	(1.2%)	(1.2%)	(17.3%)
Consumer Services	61,519.7	(1.0%)	(1.0%)	(10.6%)
Media	28,289.2	(1.8%)	(1.8%)	(41.1%)
Consumer Discretionary Distribution &	30,728.8	0.8%	0.8%	2.0%
Consumer Staples Distribution & Retail	40,312.6	(0.4%)	(0.4%)	(13.0%)
Food & Beverages	93,985.0	(1.1%)	(1.1%)	(19.1%)
Health Care Equipment & Svc	159,358.7	0.6%	0.6%	(8.8%)
Pharma, Biotech & Life Science	16,715.6	0.3%	0.3%	(1.2%)
Banks	950,493.2	(0.1%)	(0.1%)	(2.4%)
Financial Services	56,557.2	0.7%	0.7%	(16.5%)
Insurance	71,193.1	1.4%	1.4%	(26.6%)
Telecommunication Services	270,761.6	(0.3%)	(0.3%)	6.6%
Utilities	242,409.2	0.1%	0.1%	(37.9%)
REITs	14,532.7	(0.3%)	(0.3%)	(6.4%)
Real Estate Mgmt & Dev't	145,566.4	(0.9%)	(0.9%)	14.2%
Software & Services	111,247.4	(0.8%)	(0.8%)	(19.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	9.31	4.0%
Ethiad Atheeb Telecommunicatio	111.00	3.7%
Balsm Alofoq Medical Co.	64.45	3.3%
Saudi Arabian Fertilizer Co	0.00	3.1%
Almasane Alkobra Mining Co.	63.10	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	6.61	(5.7%)
Arab National Bank	23.10	(4.6%)
Development Works Food Co.	118.60	(4.4%)
Qassim Cement Co/The	41.64	(3.3%)
Al-Ahsa Development Co	11.69	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.94	29,626
Americana Restaurants International PLC	2.01	21,684
Saudi Arabian Oil Co	23.60	11,387
Saudi Kayan Petrochemical Co	4.95	8,307
Electrical Industries Co	9.31	6,055

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,670.56	(26.33)	(0.2%)	(0.2%)	(11.3%)
Market Cap (SAR Mn)	8,806,458	(50,048)	(0.6%)	(0.6%)	(13.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	207.8	(28.3)	(12.0%)	288.6	332.1
Value Traded (SAR Mn)	3,859.3	716.5	22.8%	5,312.5	8,113.4
No. of Trades	484,540	131,465	37.2%	483,810	530,003

Market Breadth	▲ 62	▼ 182	= 19
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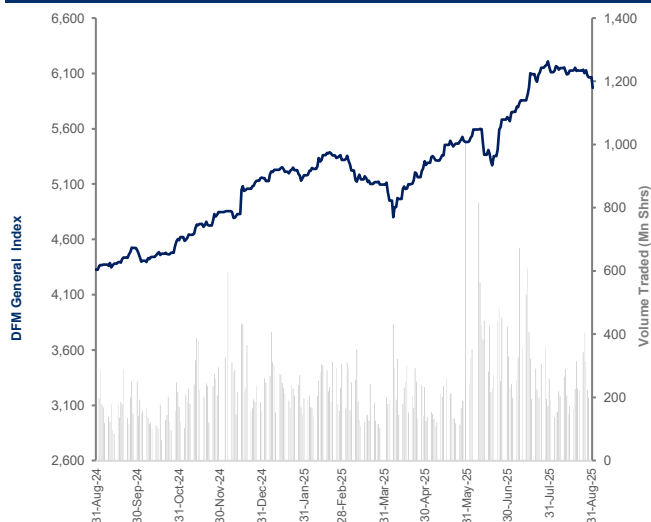
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	23.60	(0.8%)	269.14
Al Rajhi Bank	93.75	(0.3%)	213.79
Saudi National Bank	35.82	2.3%	189.25
Co for Cooperative Insurance/T	119.40	2.8%	174.82
Saudi Telecom Co	41.82	(0.5%)	159.31

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,004,599.0	(1.4%)	(1.4%)	11.0%
Financials	428,428.5	(1.6%)	(1.6%)	19.7%
Real Estate	207,636.1	(2.4%)	(2.4%)	8.4%
Industrial	112,014.0	(1.4%)	(1.4%)	10.5%
Materials	1,474.7	(9.5%)	(9.5%)	18.1%
Consumer Staples	29,658.0	(0.7%)	(0.7%)	(6.7%)
Consumer Discretionary	32,719.9	1.0%	1.0%	(10.9%)
Telecommunication	46,688.9	(1.4%)	(1.4%)	37.5%
Utilities	145,978.9	0.0%	0.0%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.45	2.1%
TALABAT Holding PLC	1.20	1.7%
Tabreed	2.98	0.7%
UNION COOP	2.17	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.11	(9.5%)
Emaar Development	14.20	(3.7%)
Union Properties Pjsc	0.85	(3.5%)
Shuaa Capital	0.28	(3.4%)
Al Ramz Corporation Investment and Development PJSC	1.20	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.34	24,734
TALABAT Holding PLC	1.20	21,800
Union Properties Pjsc	0.85	16,632
Deyaar Development Pjsc	1.01	15,322
Shuaa Capital	0.28	13,909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,969.31	(94.30)	(1.6%)	(1.6%)	15.7%
Market Cap (AED Mn)	1,004,599	(14,399)	(1.4%)	(1.4%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	184.5	(14.7)	(7.4%)	249.2	193.2
Value Traded (AED Mn)	538.7	48.6	9.9%	668.5	379.9
No. of Trades	12,663	(788)	(5.9%)	13,276	8,992

Market Breadth	▲ 4	▼ 36	= 35
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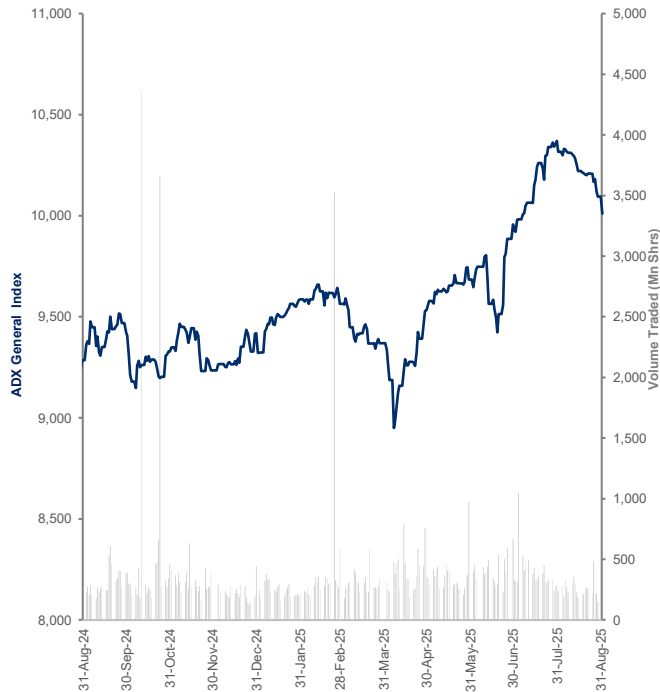
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.10	(2.08%)	169.15
Dubai Islamic Bank	9.44	(2.38%)	93.88
Emirates Nbd	24.50	(2.97%)	37.83
Emaar Development	14.20	(3.73%)	29.99
TALABAT Holding PLC	1.20	1.69%	25.92

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,014,126.6	(0.6%)	(0.6%)	2.8%
Financials	1,473,943.9	(0.4%)	(0.4%)	7.1%
Telecommunication	197,100.9	(1.3%)	(1.3%)	11.4%
Consumer Discretionary	75,048.0	(1.3%)	(1.3%)	4.0%
Industrial	232,451.4	(2.1%)	(2.1%)	(0.8%)
Real Estate	80,510.3	(2.8%)	(2.8%)	23.3%
Basic Materials	100,208.7	(0.3%)	(0.3%)	8.4%
Energy	406,458.3	(0.5%)	(0.5%)	(2.7%)
Utilities	377,779.1	0.3%	0.3%	(4.3%)
Consumer Staples	28,151.1	(0.4%)	(0.4%)	(24.6%)
Health Care	42,475.1	(0.5%)	(0.5%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Investcorp Capital	1.64	3.1%
National Corp. For Tourism & Hotels	2.02	2.5%
MAIR GROUP - P.J.S.C.	1.34	2.3%
GFH Financial Group	1.43	2.1%
Abu Dhabi Shipbuilding Co.	7.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.46	(9.9%)
E7 Group	1.13	(9.6%)
Gulf Medical Projects Co.	2.02	(7.8%)
Bank Of Sharjah	1.45	(6.5%)
Apex Investment	4.20	(5.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,010.01	(84.66)	(0.8%)	(0.8%)	6.3%
Market Cap (AED Mn)	3,014,127	(18,678)	(0.6%)	(0.6%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	453.8	301.3	197.6%	355.2	253.0
Value Traded (AED Mn)	2,139.2	1,285.6	150.6%	1,290.6	973.8
No. of Trades	20,571	1,994	10.7%	21,942	14,757

Market Breadth	▲ 9	▼ 47	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	5.28	248,742
E7 Group	1.13	28,670
ADNOCGAS UH EQUITY	3.32	18,402
Eshraq Investments P.J.S.C	0.54	15,746
Multiply Group	3.00	14,903

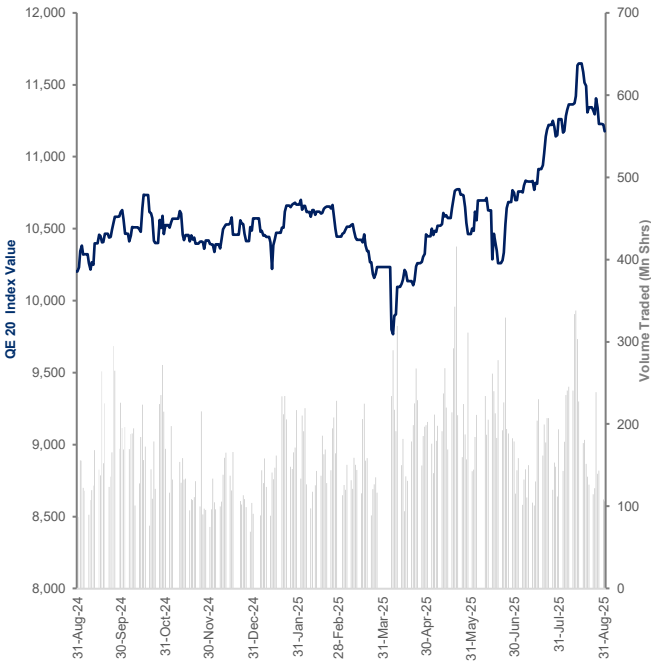
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Logistisc & Services	5.28	(2.94%)	1308.02
International Holdings Company PJSC	400.50	0.13%	121.62
Abu Dhabi Islamic Bank	20.70	(3.00%)	91.62
Al Dar Properties Co.	9.36	(2.70%)	78.93
ADNOCGAS UH EQUITY	3.32	(0.30%)	61.30

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	667,338.2	(0.4%)	(0.4%)	7.4%
Banking & Finance Sector	331,082.0	(0.4%)	(0.4%)	8.4%
Goods & Consumer Services	32,266.7	0.7%	0.7%	4.9%
Industrial Sector	153,251.6	(0.6%)	(0.6%)	3.3%
Insurance Sector	10,817.9	(0.9%)	(0.9%)	(2.6%)
Real Estate	47,323.0	0.1%	0.1%	8.6%
Telecom	51,741.5	(0.4%)	(0.4%)	15.7%
Transport	40,855.5	(0.4%)	(0.4%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.72	2.3%
Meeza	3.38	1.6%
Qatar Fuel QSC	15.14	1.1%
Masraf Al Rayan QSC	2.41	1.1%
Baladna	1.58	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	4.03	(1.6%)
Qatar Navigation QSC	11.33	(1.4%)
Qatar Insurance Co SAQ	2.00	(1.3%)
Qatar International Islamic Ba	11.21	(1.2%)
Commercial Bank PSQC/The	4.73	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,175.48	(46.90)	(0.4%)	(0.4%)	5.7%
Market Cap (QAR Mn)	667,338	(2,510)	(0.4%)	(0.4%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	105.8	(2.6)	(2.4%)	180.1	155.3
Value Traded (QAR Mn)	278.5	(0.5)	(0.2%)	444.8	453.1
No. of Trades	13,803	(3,192)	(18.8%)	18,838	15,024

Market Breadth	▲ 21	▼ 27	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.58	13,465
Ezdan Holding Group QSC	1.22	11,816
Masraf Al Rayan QSC	2.41	9,238
Qatar German Co for Medical De	1.72	7,423
Mesaieed Petrochemical Holding	1.35	6,485

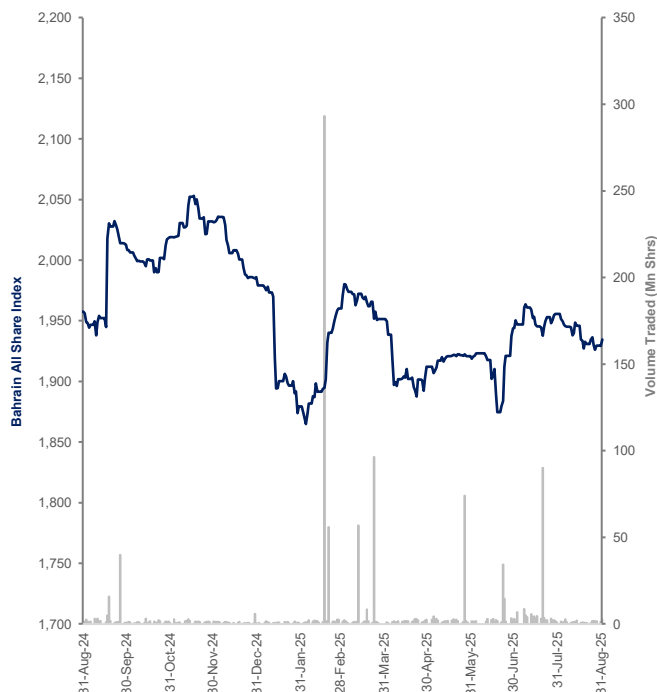
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.41	1.05%	22.13
Baladna	1.58	0.96%	21.16
Qatar International Islamic Ba	11.21	(1.23%)	17.69
Investment Holding Group	4.03	(1.63%)	17.63
Qatar National Bank QPSC	18.93	(0.37%)	15.08

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,644.7	0.1%	0.1%	7.9%
Materials	1,263.8	0.0%	0.0%	(31.5%)
Industrial	125.9	0.0%	0.0%	(3.8%)
Consumer Discretionary	248.8	0.0%	0.0%	6.5%
Consumer Staples	111.9	0.0%	0.0%	(10.9%)
Financials	22,948.8	0.1%	0.1%	12.0%
Communication Services	875.1	0.2%	0.2%	(0.8%)
Real Estate	70.3	0.0%	0.0%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.40	3.9%
BBK BSC	0.51	0.4%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(9.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,934.59	5.41	0.3%	0.3%	(2.6%)
Market Cap (BHD Mn)	25,644.7	21.0	0.1%	0.1%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	2,700	1,445	115.2%	6,094.0	7,247.6
Value Traded (BHD '000)	2,094	1,598	322.6%	3,510.9	2,063.6
No. of Trades	50	0	0.0%	48	48

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	0.89	2,087
Al Salam Bank-Bahrain BSC	0.23	261
National Bank of Bahrain BSC	0.51	156
Bahrain National Holding	0.50	50
BBK BSC	0.51	47

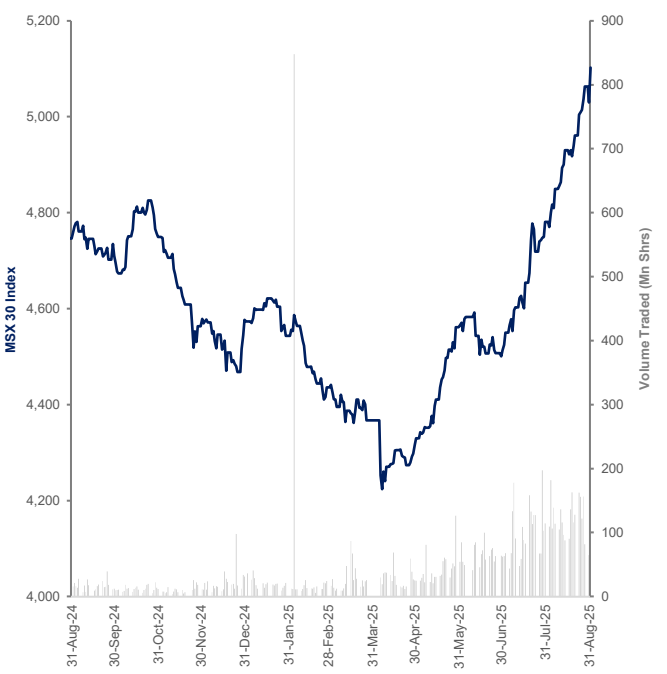
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.89	0.00%	1.86
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.06
Bahrain National Holding	0.50	(9.09%)	0.03
BBK BSC	0.51	0.40%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,249.6	1.7%	1.7%	16.6%
Financial	5,809.6	0.3%	0.3%	11.7%
Industrial	5,694.5	3.2%	3.2%	24.9%
Services	2745.5	1.8%	1.8%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.94	9.9%
OQ Exploration & Production SA	0.37	6.6%
Omani Packaging Co.	0.143	5.1%
Al Madina Invesment H Olding Co.	0.04	4.9%
Oman Qatari Telecommunications Co.	0.26	4.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.40	(5.9%)
Acwa Power Barka	0.18	(2.8%)
Al Anwar Ceramic Tiles Co.	0.18	(2.2%)
Asyad Shipping Company	0.13	(1.5%)
Voltamp Energy Co.	0.84	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,102.18	72.29	1.4%	1.4%	11.5%
Market Cap (OMR Mn)	14,249.6	242.31	1.7%	1.7%	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	199,124.1	134,167.0	206.5%	60,463.2	27,293.6
Value Traded (OMR '000)	51,723.4	40,024.9	342.1%	9,509.3	2,767.8

Market Breadth	▲ 26	▼ 11	= 82
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	60,647
OQ Exploration & Production SA	0.37	38,697
Sohar Bank	0.15	21,804
Bank Muscat	0.32	18,918
OQ Gas Networks	0.16	15,587

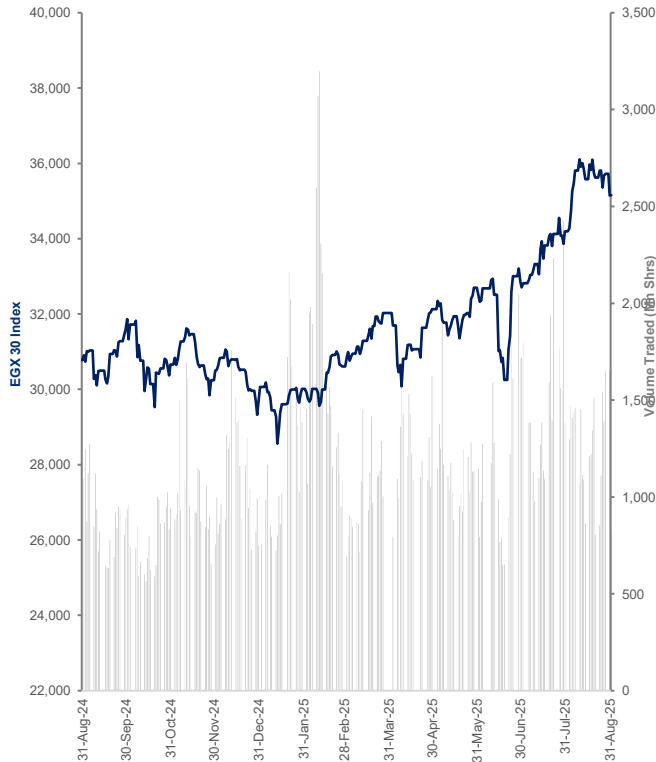
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.37	6.63%	14.12
Oman Telecommunications Co.	1.03	3.93%	12.18
OQ BASE INDUSTRIES (SFZ)	0.14	1.41%	8.73
Bank Muscat	0.32	0.00%	5.99
Sohar Bank	0.15	0.00%	3.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,319,904.3	(0.8%)	(0.8%)	9.5%
Banks	475,758.0	(5.8%)	(5.8%)	8.7%
Basic Resources	261,845.2	0.5%	0.5%	(10.9%)
Industrial Goods	178,234.3	(0.4%)	(0.4%)	0.3%
Health Care & Pharmaceuticals	74,382.5	1.4%	1.4%	52.1%
Real Estate	336,714.3	1.1%	1.1%	8.6%
Travel and Leisure	59,047.5	(0.1%)	(0.1%)	(13.9%)
Food, Beverages & Tobacco	225,975.6	0.2%	0.2%	21.0%
Energy and Support Services	18,888.7	(0.1%)	(0.1%)	(3.1%)
Trade and Distributors	24,919.8	0.4%	0.4%	39.0%
Shipping and Transport	73,923.0	1.6%	1.6%	(3.8%)
Education Services	35,820.5	0.5%	0.5%	49.0%
Contracting and Construction Eng	59,100.7	0.3%	0.3%	46.4%
Textiles and Durables	29,323.5	0.4%	0.4%	2.4%
Building Materials	55,748.4	0.7%	0.7%	145.0%
Media & Communication Services	196,154.4	0.4%	0.4%	30.5%
Paper and Packaging	2,393.4	0.6%	0.6%	13.0%
Non-bank Financial Services	211,674.8	0.7%	0.7%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	106.98	20.0%
Ismailia Development and Real Estate Co	35.82	20.0%
Gharbia Islamic Housing Development	42.67	20.0%
El-Nile Co. For Pharmaceuticals And Chemical Industries	78.95	16.6%
National Housing for Professional Syndicates	73.69	13.0%

Worst Return Performers	Price (EGP)	Daily % Chg
East Delta Flour Mills	331.52	(16.3%)
Paint & Chemicals Industries (Pachin)	65.00	(16.1%)
South Cairo & Giza Mills & Bakeries	109.84	(16.1%)
El Arabia for Land Reclamation	308.92	(15.9%)
North Cairo Mills	99.88	(14.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.31	175,367
Orascom Investment Holding	1.14	43,750
Egyptians For Investment & Urban Development	0.25	38,965
Orascom Financial Holding	0.68	36,475
Arab Developers Holding	0.19	33,849

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,158.88	10.7	0.0%	0.0%	18.2%
Market Cap (EGP Mn)	2,319,904.3	(19,508.2)	(0.8%)	(0.8%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	807.8	(846.8)	(51.2%)	1,294.0	927.1
Value Traded (EGP Mn)	4,127.2	37.9	0.9%	3,758.5	4,230.9
No. of Trades	114,931	(14,341)	(11.1%)	93,806	119,275

Market Breadth	▲ 107	▼ 72	= 42
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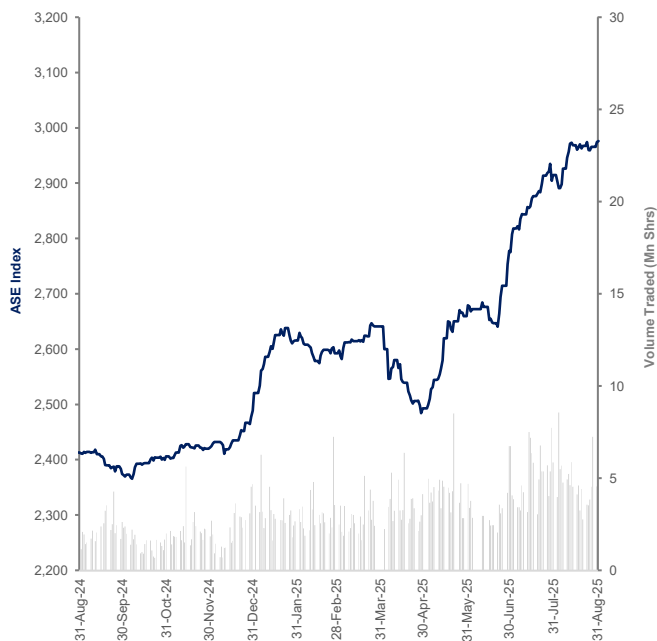
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	95.01	(1.55%)	618.04
Palm Hills Development Company	8.00	3.76%	164.26
Ismailia Development and Real Estate Co	35.82	20.00%	133.38
Ceramic & Porcelain	15.12	(0.33%)	117.70
Alexandria Flour Mills	48.00	(7.35%)	112.11

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,270.2	0.2%	0.2%	27.7%
Banks	9,148.1	(0.4%)	(0.4%)	19.5%
Insurance	351.2	0.3%	0.3%	26.8%
Diversified Financial Services	282.2	0.2%	0.2%	3.8%
Real Estate	356.5	0.4%	0.4%	16.8%
Health Care Services	47.9	(2.8%)	(2.8%)	(7.0%)
Educational Services	303.5	(0.9%)	(0.9%)	8.7%
Hotels and Tourism	244.2	(0.2%)	(0.2%)	(5.2%)
Transportation	126.6	(0.6%)	(0.6%)	17.6%
Technology and Communication	559.1	0.0%	0.0%	2.9%
Utilities and Energy	1,082.1	0.1%	0.1%	12.7%
Commercial Services	295.8	(0.0%)	(0.0%)	3.5%
Pharmaceutical and Medical Industries	69.8	(0.4%)	(0.4%)	5.7%
Chemical Industries	62.1	(0.1%)	(0.1%)	7.7%
Food and Beverages	187.1	(0.2%)	(0.2%)	(14.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,996.4	1.0%	1.0%	51.3%
Engineering and Construction	93.1	0.5%	0.5%	(14.9%)
Electrical Industries	32.2	0.0%	0.0%	58.6%
Textiles Leathers and Clothings	31.2	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE ISLAMIC INSURANCE	1.93	7.2%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.50	4.9%
UNITED FINANCIAL INVESTMENTS	1.58	4.6%
REAL ESTATE DEVELOPMENT	0.49	4.3%
BABELON INVESTMENTS CO. P.L.C	0.98	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL MANARA ISLAMIC INSURANCE COMPANY	0.30	(6.3%)
IHDATHIAT CO-ORDINATES	0.48	(4.0%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.77	(3.8%)
RUMM FINANCIAL BROKERAGE	0.28	(3.4%)
LATENT ENERGIES FOR INVESTMENTS	0.91	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.74	923
ARAB PHOENIX HOLDINGS	0.53	272
JORDAN ISLAMIC BANK	4.22	245
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.77	219
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.68	217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,976.15	1.80	0.1%	0.1%	19.6%
Market Cap (JD Mn)	22,270.24	50.88	0.2%	0.2%	27.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (^{'000} Shares)	4,893.5	342.6	7.5%	3,810.1	2,388.0
Value Traded (JD ^{'000})	8,568.8	1,098.4	14.7%	7,644.5	2,911.8
No. of Trades	3,782	900	31.2%	2,672	1,529

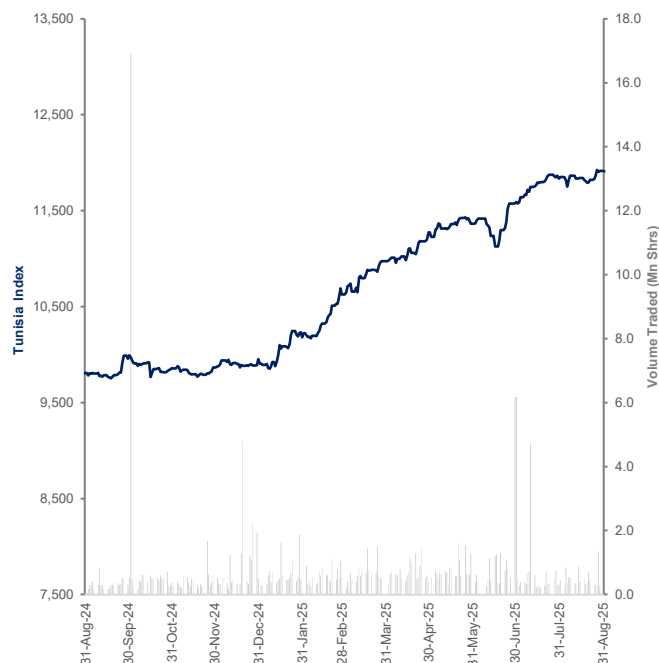
Market Breadth	▲ 34	▼ 28	= 99
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	0.00%	1.04
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.74	4.23%	0.67
ARAB BANK	5.85	(0.85%)	0.47
SPECIALIZED INVESTMENT COMPOUNDS	1.45	(0.68%)	0.24
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.77	(3.75%)	0.17

Tunisia Stock Exchange Daily Report

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,106.3	(0.0%)	(0.0%)	16.1%
Banking	12,127.0	0.1%	0.1%	4.3%
Insurance	1,064.9	0.3%	0.3%	8.5%
Leasing	1,177.9	1.1%	1.1%	29.0%
Financial Services	2,750.5	(0.1%)	(0.1%)	76.0%
Industrial	2,516.1	(0.9%)	(0.9%)	22.2%
Chemical Industry	465.9	(4.3%)	(4.3%)	9.8%
Food & Beverage	4,767.9	0.0%	0.0%	19.4%
Retailing	1,634.6	0.6%	0.6%	43.0%
Others	1,601.6	(0.0%)	(0.0%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	22.61	4.6%
Banque Nationale Agricole	9.20	4.5%
Banque de Tunisie et des Emira	4.18	4.5%
Societe des Industries Pharmac	5.43	4.4%
Tunisie Leasing SA	35.00	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	101.71	(6.0%)
Manufacture de Panneaux Bois D	8.00	(5.1%)
BH Leasing	4.10	(4.4%)
Societe Moderne de Ceramique	0.46	(4.2%)
Societe Ciments de Bizerte	0.49	(3.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,912.23	(2.49)	(0.0%)	(0.0%)	19.7%
Market Cap (DT Mln)	28,106	(3.52)	(0.0%)	(0.0%)	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	364.8	120.1	49.1%	711.1	537.5
Value Traded ('000 DT)	4,343.2	1,182.3	37.4%	7,484.8	4,875.9
No. of Trades	1,572	429	37.5%	1,557	1,137

Market Breadth	▲ 21	▼ 23	= 20
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Leasing SA	35.00	37
Accumulateur Tunisienne Assad	2.40	27
Banque de Tunisie	5.25	25
Universal Auto Distributors Ho	0.58	22
One Tech Holding	8.90	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	35.00	3.55%	1.25
Industries Chimiques du Fluor	101.71	(6.00%)	0.38
Societe Frigorifique et Brasse	12.72	(0.24%)	0.20
Societe D'Articles Hygieniques	12.49	0.16%	0.20
Delice Holding	12.36	0.73%	0.18

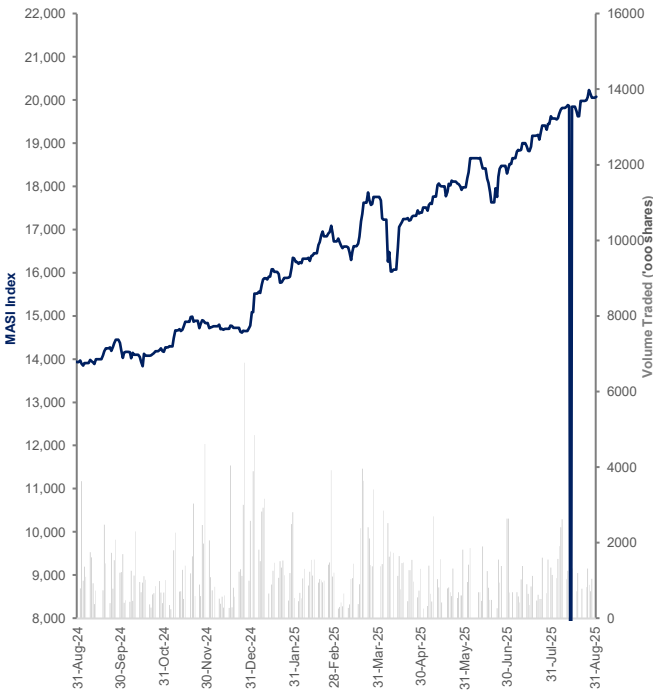
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	836,123.5	0.1%	0.1%	35.5%
Banking	323,379.6	0.1%	0.1%	27.9%
Beverages	8,357.9	(0.0%)	(0.0%)	(8.3%)
Chemicals	3,371.1	0.4%	0.4%	33.3%
Construction & Building Material	89,593.3	(1.2%)	(1.2%)	17.4%
Distributors	21,269.8	1.4%	1.4%	27.3%
Electricity	68,170.9	0.2%	0.2%	115.7%
Food Producers & Processors	30,205.8	(1.8%)	(1.8%)	15.1%
Holding Companies	7,446.0	0.0%	0.0%	49.1%
Insurance	36,318.3	0.4%	0.4%	17.8%
Investment & other Finance	3,947.3	3.7%	3.7%	5.3%
Leisures & Hotel	5,702.1	(1.7%)	(1.7%)	77.6%
Materials, Software & Computer	5,973.2	0.0%	0.0%	4.8%
Mining	77,614.0	0.1%	0.1%	92.9%
Oil & Gas	15,400.0	0.0%	0.0%	19.1%
Real Estate	29,363.9	7.5%	7.5%	11.2%
Telecommunications	108,656.2	(0.2%)	(0.2%)	50.7%
Transport	1,210.7	2.2%	2.2%	(10.0%)
Forestry & Paper	143.4	(10.0%)	(10.0%)	46.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	42.34	9.97%
Eqdom	1265.00	6.66%
Societe Metallurgique D'imiter	2683.00	6.47%
Alliances Developpement Immobi	558.00	4.30%
Auto Hall	99.00	4.21%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	29.97	(9.97%)
Lesieur Cristal	282.05	(5.98%)
Cie Miniere de Touissit	2700.00	(3.57%)
Ennakl Automobiles	42.40	(2.97%)
LafargeHolcim Maroc SA	2100.00	(2.05%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,071.84	16.96	0.1%	0.1%	35.9%
Market Cap (MAD Mn)	836,124	1,100	0.1%	0.1%	35.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,951.5	2,907.8	278.6%	1,281.8	1,268.7
Value Traded (MAD Mn)	286.70	(26.16)	(8.4%)	268.4	149.6

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	42.34	3,454.8
Alliances Developpement Immobi	558.00	123.2
Banque Centrale Populaire	324.20	57.6
Maroc Telecom	123.60	51.3
Ennakl Automobiles	42.40	41.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	42.34	9.97%	116.70
Alliances Developpement Immobi	558.00	4.30%	63.02
Attijariwafa Bank	780.10	(0.12%)	18.09
Banque Centrale Populaire	324.20	0.37%	17.17
Bank of Africa	254.20	1.07%	8.54

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest